

31 Mei 2019

Market Review

IHSG, Rabu 29 Mei 2019 ditutup menguat sebesar 70,96 poin atau 1,17% ke level 6.104. Setelah bergerak diantara 6.054- 6.112. Sebanyak 220 saham naik, 159 saham turun, dan 255 saham tidak bergerak. Investor bertransaksi Rp 10,83 Triliun. Di pasar reguler, investor asing membukukan transaksi beli bersih sebesar Rp 331 miliar.

Market Outlook

Bursa Wall Street berbalik menguat, Kamis (30/5), setelah dua sesi penurunan berturut-turut, bahkan ketika saham yang terkait minyak anjlok seiring kejatuhan harga komoditas "emas hitam" tersebut. Saham sudah mengalami jenuh jual selama periode Mei yang lemah, karena meningkatnya ketegangan perdagangan dan penurunan imbal hasil US Treasury yang dipandang sebagai pertanda pelemahan ekonomi. Saham kembali bergerak ke wilayah negatif pada awal sesi tetapi Dow Jones Industrial Average berbalik menguat 0,17 persen atau 43,47 poin menjadi 25.169,88. Sementara itu, indeks berbasis luas S&P 500 bertambah 0,21 persen atau 5,84 poin menjadi 2.788,86, sedangkan Nasdaq Composite Index naik 20,41 poin atau sekitar 0,27 persen menjadi 7.567,72.

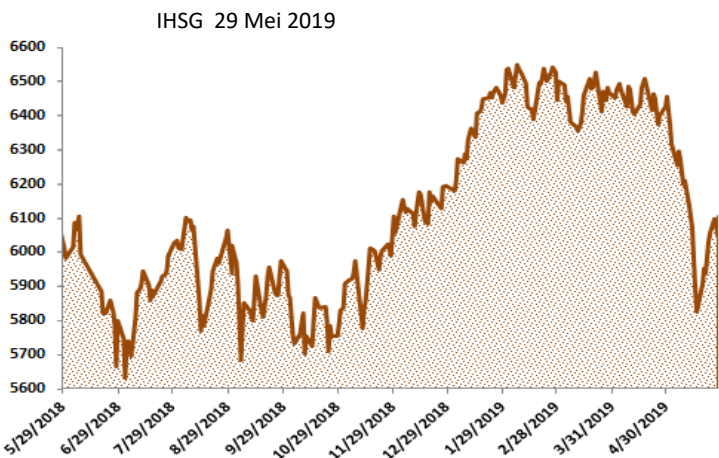
Bursa ekuitas Eropa pulih kembali, Kamis (30/5), tetapi tetap berada di jalur untuk mencatatkan penurunan bulanan terbesar tahun ini di tengah eskalasi perang perdagangan Amerika Serikat-China yang terus bertahan. Pasar regional utama juga berakhir di zona hijau. Indeks FTSE 100 naik 0,46 persen atau 32,86 poin menjadi 7.218,16, DAX Jerman bertambah 64,27 poin atau 0,54 persen menjadi 11.902,08, dan CAC 40 Prancis meningkat 0,51 persen (26,79 poin) menjadi 5.248,91.

Market saham Asia tumbang pada perdagangan hari Rabu (29/5). Laju market Asia tertekan seiring sentimen investor yang memburuk karena khawatir terhadap pertumbuhan ekonomi global akibat konflik dagang AS vs China menunjukkan tidak ada sinyal mengendur. Indeks Nikkei 225 (Jepang) -1,21% ke posisi 21.003. Indeks Hang Seng (Hong Kong) -0,57% ke level 27.235. Indeks Straits Times (Singapura) -0,06 ke level 3.163.

IHSG melaju kencang pada akhir perdagangan hari Rabu (29/5). IHSG naik +1,18 persen (+70 poin) ke level 6.104. Indeks LQ45 +1,53% ke 959. Indeks IDX30 +1,57% ke level 528. IDX80 +1,59% ke 135. Indeks JII +1,20% ke posisi 646. Indeks Kompas100 +1,48% ke 1.228. IHSG melaju positif pada menjelang libur panjang hari Raya Idul Fitri. Saham-saham teraktif: MNCN, BBKA, BRPT, TLKM, ASII, INKP. Saham-saham top gainers LQ45: TKIM, ERAA, GGRM, EXCL, BBRI, CPIN, INKP. Saham-saham top losers LQ45: KLBK, INTP, TPIA, ANTM, INCO, INDF, MNCN. Nilai tukar rupiah drop -0,17% ke level Rp14.395 terhadap USD.

News Emiten

- ICBP tebar dividen sebesar Rp 137 per saham.** Rapat Umum Pemegang Saham Tahunan PT Indofood CBP Sukses Makmur Tbk (ICBP) para Rabu (29/5) memutuskan untuk mengalokasikan 50% dari laba di tahun buku 2018 sebagai dividen. Tahun lalu, laba perusahaan naik 21% menjadi Rp 4,58 triliun di tahun 2018, alokasi dividen ICBP pada tahun buku 2018 mencapai Rp 2,29 triliun. Nantinya para investor akan mendapatkan dividen sebesar Rp 137 per saham . Dengan begitu maka dividend yield INDF sebesar 2% dengan posisi harga saham INDF pada akhir perdagangan hari Rabu (29/5) berada pada level 9.725.
- Indofood Sukses Makmur (INDF) tebar dividen 50% dari laba tahun 2018.** Rapat Umum Pemegang Saham Tahunan PT Indofood Sukses Makmur Tbk (INDF) pada hari ini, Rabu (25/9) memutuskan untuk mengalokasikan 50% dari laba di tahun buku 2018 untuk menjadi dividen. Sebelumnya, tahun lalu mencatatkan laba sebesar Rp 4,17 triliun. Laba itu tumbuh tipis 0,24% dibanding tahun 2017 dimana laba perusahaan sebesar Rp 4 triliun. Dengan alokasi dividen sebesar 50% itu, maka alokasi dividen INDF tahun buku 2018 mencapai Rp 2,085 triliun. Sedangkan sisanya dialokasikan sebagai laba ditahan. Jumlah total dividen dari Indofood Sukses Makmur sendiri untuk tahun buku 2018 sebesar Rp 236 per saham. Terbaru, pemegang saham akan mendapatkan dividen sebesar Rp 171 per saham. Dengan begitu maka dividend yield INDF sebesar 3,71% dengan posisi harga saham INDF pada akhir perdagangan hari Rabu berada pada level 6.350.



IHSG Statistics

		Chg	(%)
Close	6,104	+70.96	+1.17%
Volume (Jutaan Lembar)	14,619		
Value (Rp Milliar)	10,826		
Year to Date (YTD)			-1.46%
Quarter to Date (QTD)			-6.63%
Month to date (MTD)			-4.24%
PE			16,8

Market Indices

	Last	Chg	(%)
<u>Amerika</u>			
Dow Jones	25,169.88	43.47	0.17%
Nasdaq	7,567.72	20.41	0.27%
S&P 500	2,788.86	5.84	0.21%
<u>Eropa</u>			
FTSE 100	7,218.16	32.86	0.46%
DAX	11,902.08	64.27	0.54%
CAC	5,248.91	26.79	0.51%
<u>Asia</u>			
Nikkei	20,942.53	-60.84	-0.29%
Hang Seng	27,114.88	-120.83	-0.44%
Straits Times	3,143.00	-20.28	-0.64%

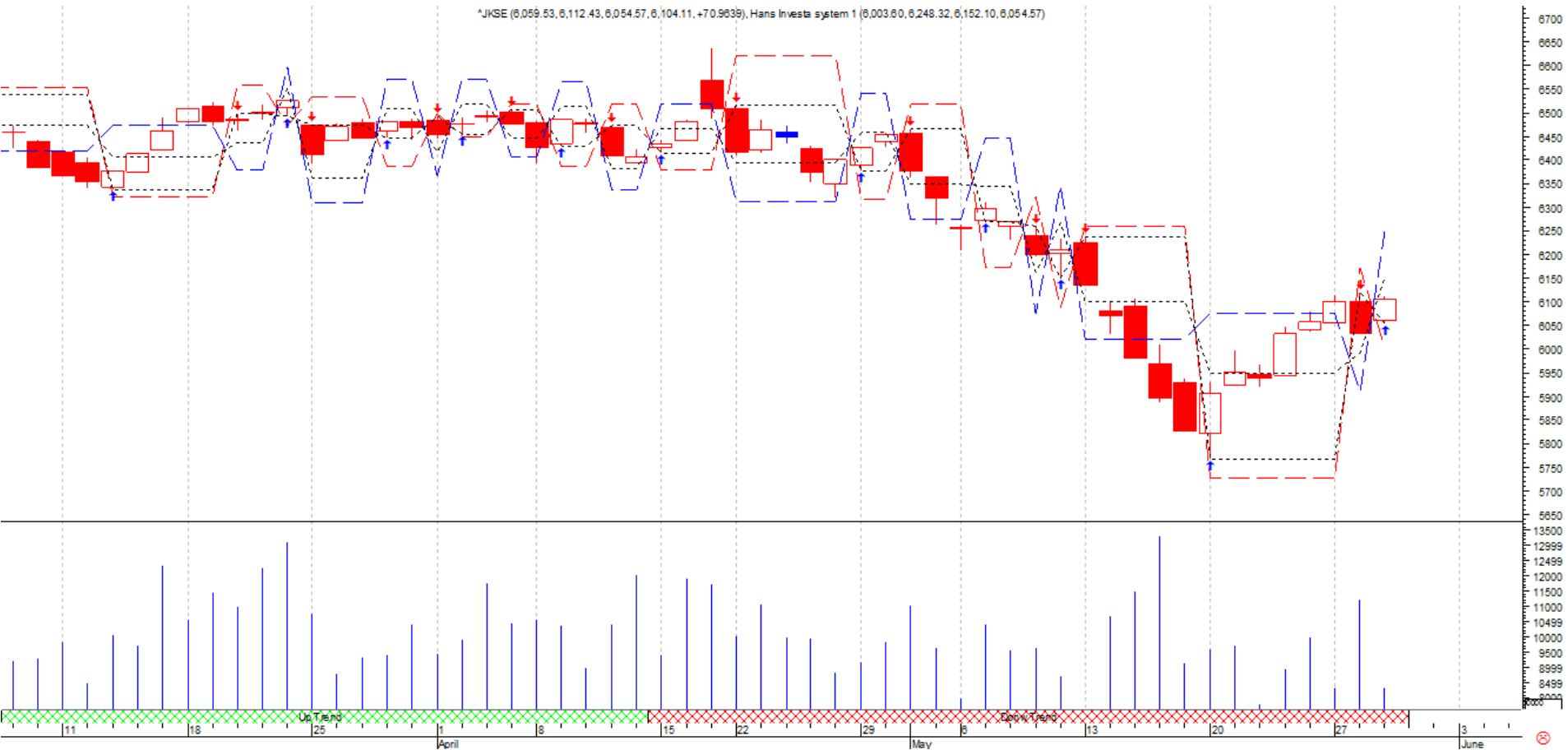
Top Volume

Stock	Sector	Price	Chg	(%)
MYRX	Property	105	0	0.00%
NUSA	Infrastructure	57	0	0.00%
TRAM	Consumer	125	2	1.57%
MABA	Consumer	50	0	0.00%
RIMO	Trade	130	1	0.76%

Top Value

Stock	Sector	Price	Chg	(%)
BBRI	Finance	3,940	130	3.41%
BRPT	Basic	3,550	270	7.07%
TLKM	Infrastructure	3,780	90	2.44%
BBKA	Finance	28,700	25	0.09%
BMRI	Finance	7,550	175	2.37%

IHSG Teknikal Chart



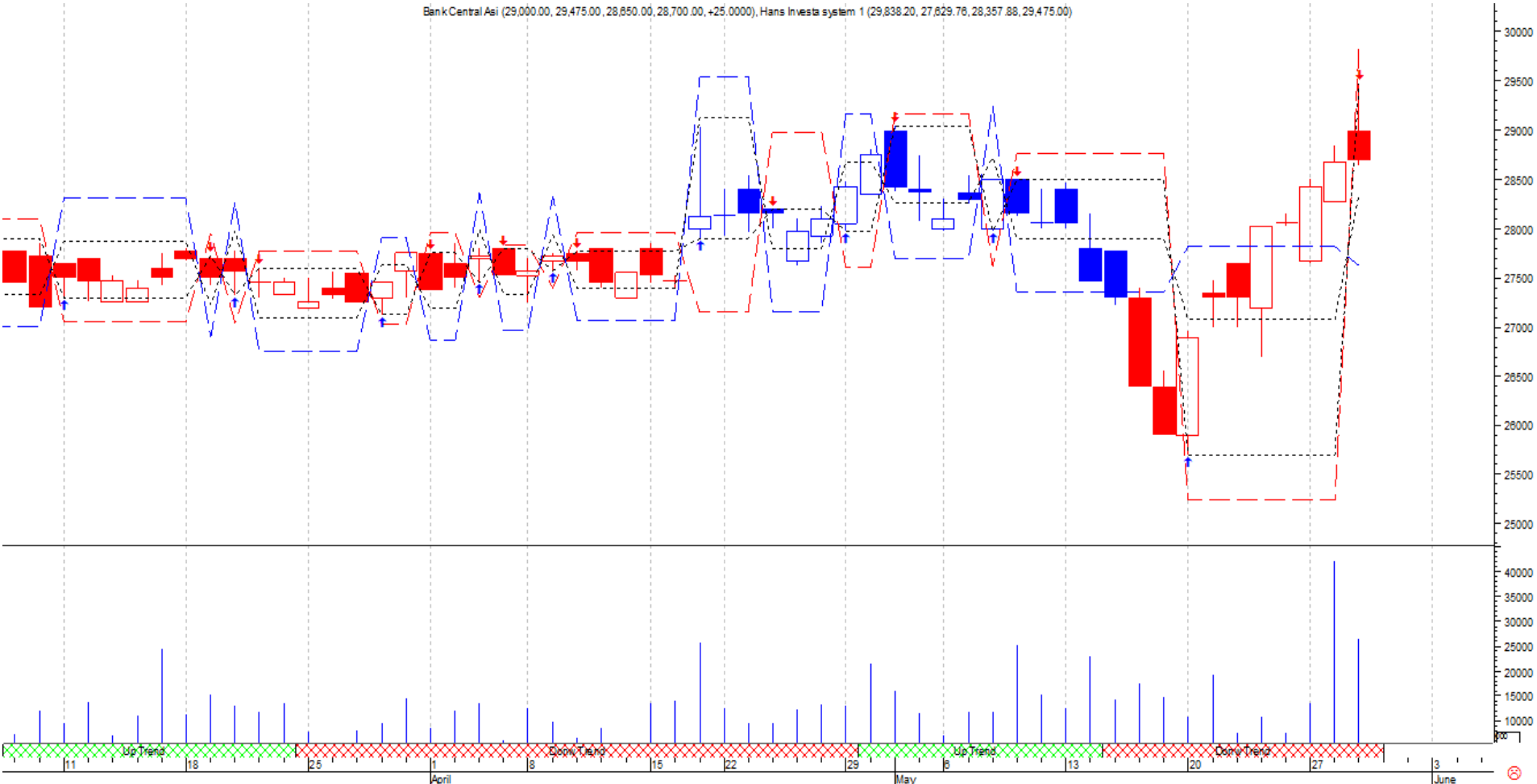
IHSG menguat 70 point membentuk candle dengan body naik dan shadow pendek indikasi kekuatan naik. IHSG berpeluang konsolidasi menguat dengan support di level 6033 sampai 5918 dan resistance di level 6118 sampai 6259.

Trading Idea

Stock	Last	Rekomendasi	Price	Stop Loss
BBCA	28,700	Sell	28,650 - 27,650	-
INDF	6,350	Sell	6,550 - 6,275	-
INDY	1,405	Sell	1,540 - 1,395	-
MNCN	1,125	Sell	1,180 - 1,070	-

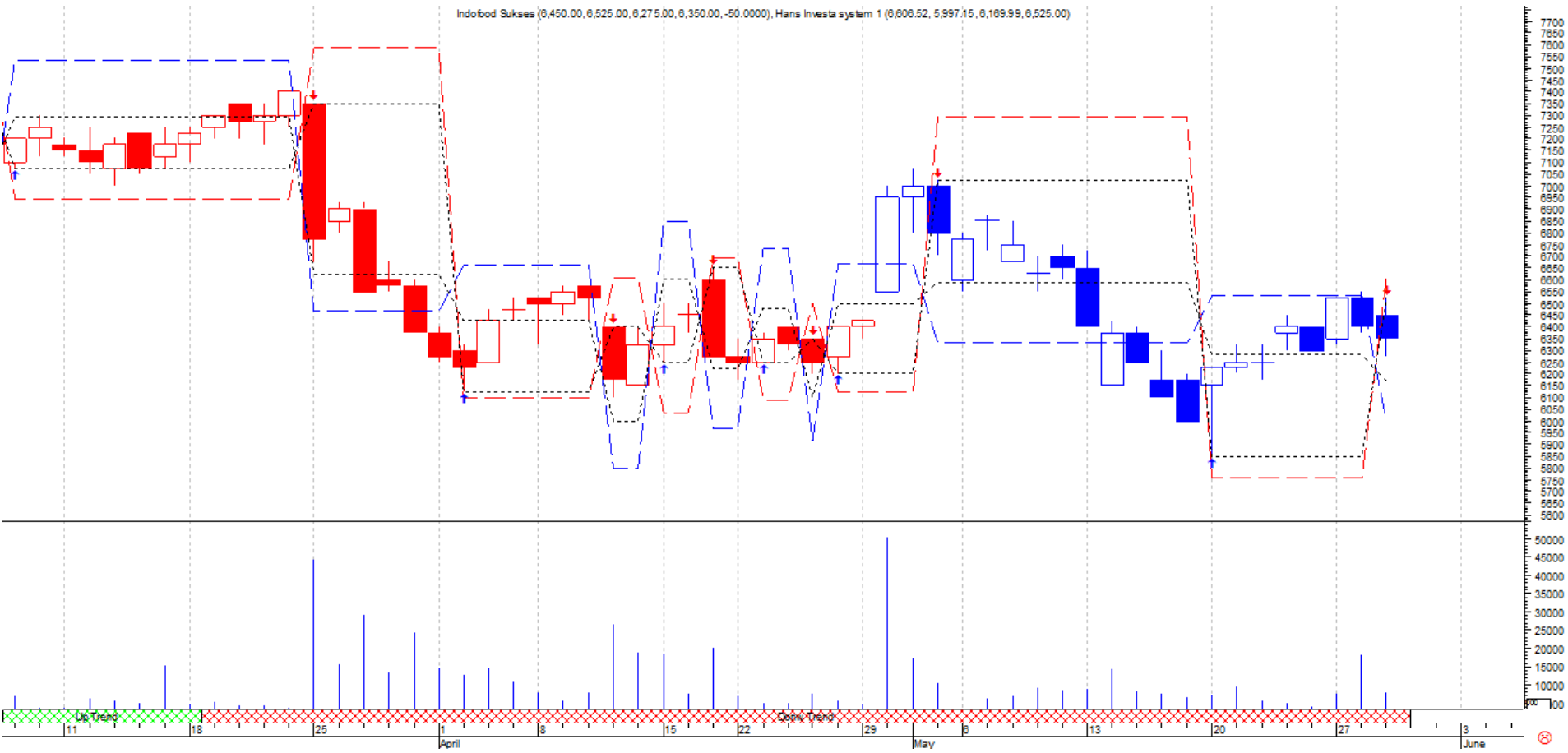
Teknikal View dari Trading Idea

BBCA



BBCA.JK berpotensi melemah, area sos di level 28,650 sampai 27,650. Area buy back jika break level 30,100 dan target pelemahan ke level 27,500 sampai 26,900.

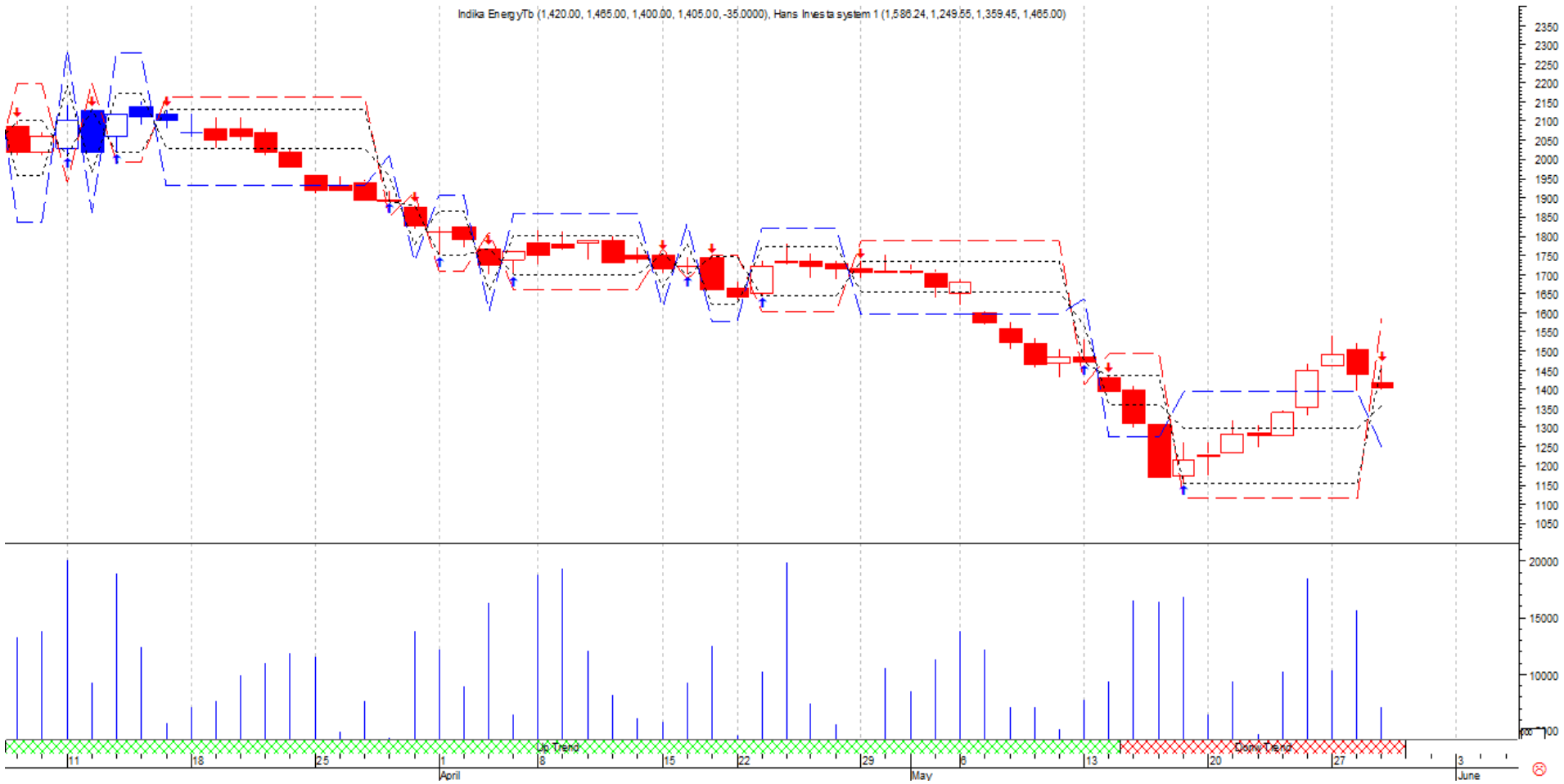
INDF



INDF.JK berpotensi melemah, area sos di level 6,550 sampai 6,275. Area buy back jika break level 6,700 dan target pelemahan ke level 6,000 sampai 5,800.

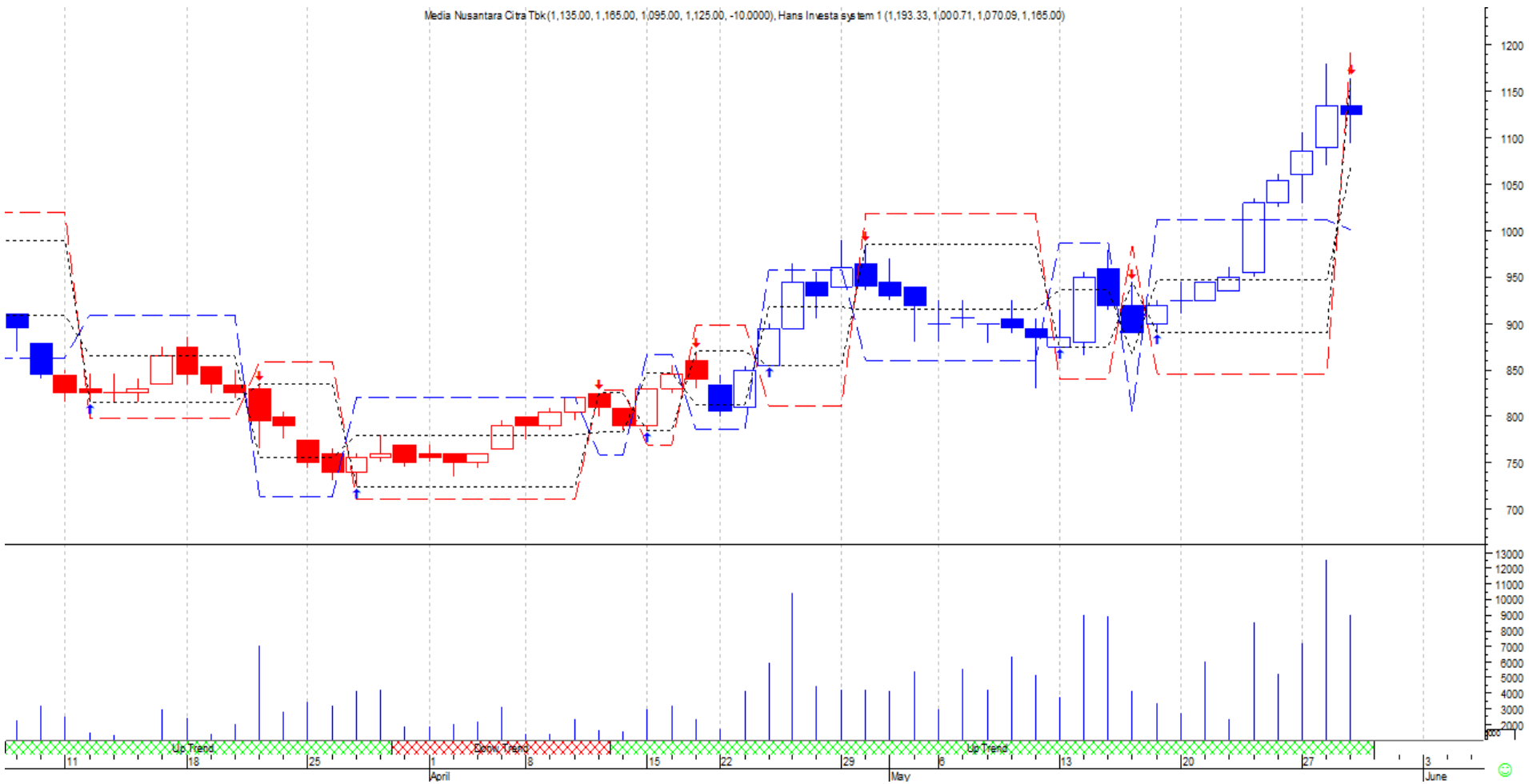
Teknikal View dari Trading Idea

INDY



INDY.JK berpeluang melemah, area sos di level 1,540 sampai 1,395. Area buy back jika break level 1,570 dan target pelemahan ke level 1,340 sampai 1,155.

MNCN



MNCN.JK berpeluang melemah, area sos di level 1,180 sampai 1,070. Area buy back jika break level 1,200 dan target pelemahan ke level 1,050 sampai 1,020.

Matrik Analisis Teknikal Saham

No	Kode Saham	Signal	Close Price	Buy Area		Statistik Methode		Risk Management Methode			Trend	
				Low	High	CL/BB	Target	CL/BB	Target 4 %	Target 6%	Medium	Long
1	^JKSE	Buy	6,104.11	6,054.57	6,152.10	6,003.60	6,248.32	5,933.48	6,356.93	6,479.18	Down Trend	Down Trend
2	AALI.JK	W&S	10,500.00	10,500.00	10,154.20	10,591.63	9,922.06	10,710.00	9,888.00	9,682.00	Down Trend	Down Trend
3	ACES.JK	Buy	1,750.00	1,660.00	1,767.88	1,629.56	1,822.70	1,626.80	1,825.20	1,860.30	Up Trend	Down Trend
4	ADHI.JK	W&S	1,430.00	1,480.00	1,378.50	1,509.25	1,341.14	1,509.60	1,348.80	1,320.70	Down Trend	Down Trend
5	ADRO.JK	W&S	1,270.00	1,285.00	1,240.11	1,312.37	1,197.92	1,310.70	1,209.60	1,184.40	Down Trend	Up Trend
6	AKRA.JK	Sell	4,010.00	4,120.00	3,929.75	4,159.67	3,807.80	4,202.40	3,840.00	3,760.00	Up Trend	Down Trend
7	ANTM.JK	W&S	715.00	750.00	704.35	768.33	672.84	765.00	691.20	676.80	Down Trend	Down Trend
8	ASII.JK	Buy	7,200.00	7,050.00	7,366.80	6,982.92	7,520.28	6,909.00	7,566.00	7,711.50	Down Trend	Down Trend
9	BACA.JK	W&S	290.00	338.00	318.24	345.86	311.08	344.76	307.20	300.80	Up Trend	Up Trend
10	BBCA.JK	Sell	28,700.00	29,475.00	28,357.88	29,838.20	27,629.76	30,064.50	27,504.00	26,931.00	Down Trend	Down Trend
11	BBNI.JK	W&S	8,150.00	8,650.00	8,029.51	9,016.40	7,653.58	8,823.00	7,776.00	7,614.00	Down Trend	Down Trend
12	BBRI.JK	Hold	3,940.00	3,660.00	3,875.33	3,641.83	4,028.45	3,586.80	4,004.00	4,081.00	Down Trend	Down Trend
13	BBTN.JK	W&S	2,420.00	2,430.00	2,348.13	2,470.50	2,249.58	2,478.60	2,294.40	2,246.60	Down Trend	Down Trend
14	BDMN.JK	W&S	4,700.00	4,950.00	4,618.73	5,044.71	4,458.17	5,049.00	4,608.00	4,512.00	Down Trend	Down Trend
15	BJBR.JK	W&S	1,610.00	1,755.00	1,603.17	1,802.36	1,525.15	1,790.10	1,555.20	1,522.80	Down Trend	Down Trend
16	BKSL.JK	Hold	114.00	105.00	117.05	103.41	120.24	102.90	120.64	122.96	Up Trend	Down Trend
17	BMRI.JK	W&S	7,550.00	7,700.00	7,296.36	7,950.13	7,007.69	7,854.00	7,056.00	6,909.00	Down Trend	Down Trend
18	BNLI.JK	W&S	785.00	810.00	760.01	837.51	729.59	826.20	748.80	733.20	Down Trend	Down Trend
19	BRPT.JK	Sell	3,550.00	3,690.00	3,442.36	3,794.29	3,269.34	3,763.80	3,369.60	3,299.40	Down Trend	Down Trend
20	BSDE.JK	W&S	1,310.00	1,315.00	1,228.43	1,337.66	1,174.28	1,341.30	1,204.80	1,179.70	Down Trend	Down Trend
21	BTPS.JK	Hold	2,730.00	2,570.00	2,657.78	2,551.03	2,774.30	2,518.60	2,724.80	2,777.20	Down Trend	Up Trend
22	BUMI.JK	Hold	117.00	106.00	118.62	104.18	126.45	103.88	119.60	121.90	Up Trend	Up Trend
23	CPIN.JK	Buy	4,730.00	4,540.00	4,862.74	4,460.61	5,007.06	4,449.20	4,929.60	5,024.40	Down Trend	Down Trend
24	CTRA.JK	W&S	950.00	1,025.00	916.23	1,082.58	853.40	1,045.50	892.80	874.20	Down Trend	Down Trend
25	DOID.JK	Hold	515.00	494.00	525.71	484.40	543.93	484.12	535.60	545.90	Down Trend	Down Trend
26	ELSA.JK	Hold	350.00	332.00	353.98	328.07	366.50	325.36	361.92	368.88	Down Trend	Down Trend
27	ERAA.JK	W&S	1,150.00	1,180.00	1,045.52	1,240.99	982.96	1,203.60	1,046.40	1,024.60	Up Trend	Down Trend
28	EXCL.JK	Hold	2,900.00	2,450.00	2,766.40	2,338.76	2,969.49	2,401.00	2,839.20	2,893.80	Down Trend	Up Trend
29	FORZ.JK	Hold	860.00	805.00	870.62	775.69	893.77	788.90	899.60	916.90	Up Trend	Up Trend
30	GGRM.JK	Buy	80,125.00	78,000.00	81,370.92	76,759.55	83,782.63	76,440.00	83,408.00	85,011.99	Up Trend	Down Trend
31	HMSP.JK	Buy	3,300.00	3,230.00	3,342.02	3,193.12	3,407.97	3,165.40	3,432.00	3,498.00	Down Trend	Down Trend
32	HOKI.JK	W&S	710.00	730.00	684.65	759.59	653.71	744.60	672.00	658.00	Up Trend	Up Trend
33	ICBP.JK	W&S	9,725.00	9,825.00	9,476.53	9,913.86	9,219.53	10,021.50	9,216.00	9,024.00	Up Trend	Down Trend
34	IIKP.JK	W&S	63.00	67.00	56.06	74.89	44.90	68.34	58.56	57.34	Down Trend	Down Trend
35	IKAI.JK	Buy	152.00	145.00	155.65	143.33	161.53	142.10	158.08	161.12	Down Trend	Down Trend
36	INCO.JK	Sell	2,680.00	2,730.00	2,601.85	2,834.04	2,462.09	2,784.60	2,553.60	2,500.40	Down Trend	Down Trend
37	INDF.JK	Sell	6,350.00	6,525.00	6,169.99	6,606.52	5,997.15	6,655.50	6,024.00	5,898.50	Up Trend	Down Trend
38	INDY.JK	Sell	1,405.00	1,465.00	1,359.45	1,586.24	1,249.55	1,494.30	1,344.00	1,316.00	Down Trend	Down Trend
39	INKP.JK	Hold	7,150.00	6,200.00	6,987.82	6,089.79	7,403.35	6,076.00	7,046.00	7,181.50	Up Trend	Down Trend
40	INTP.JK	Hold	20,250.00	17,300.00	18,960.38	16,768.73	20,054.25	16,954.00	19,240.00	19,610.00	Down Trend	Down Trend
41	ITMG.JK	Buy	17,250.00	16,925.00	17,627.79	16,845.55	18,141.43	16,586.50	17,992.00	18,338.00	Down Trend	Down Trend
42	JPFA.JK	Hold	1,500.00	1,300.00	1,396.33	1,255.78	1,468.89	1,274.00	1,409.20	1,436.30	Up Trend	Down Trend
43	JSMR.JK	W&S	5,500.00	5,750.00	5,322.43	5,962.28	5,108.07	5,865.00	5,160.00	5,052.50	Down Trend	Down Trend
44	KLBF.JK	Hold	1,355.00	1,280.00	1,369.92	1,221.38	1,432.36	1,254.40	1,414.40	1,441.60	Down Trend	Down Trend
45	KREN.JK	Hold	590.00	525.00	549.68	511.74	579.63	514.50	561.60	572.40	Down Trend	Down Trend
46	LPKR.JK	W&S	318.00	334.00	318.03	337.33	309.07	340.68	311.04	304.56	Down Trend	Up Trend
47	LPPF.JK	W&S	3,750.00	3,770.00	3,616.05	3,824.50	3,523.52	3,845.40	3,552.00	3,478.00	Up Trend	Down Trend
48	LSIP.JK	Hold	1,135.00	1,100.00	1,188.48	1,070.50	1,218.63	1,078.00	1,211.60	1,234.90	Up Trend	Down Trend
49	MABA.JK	W&S	50.00	51.00	48.60	51.00	48.67	52.02	48.00	47.00	Up Trend	Up Trend
50	MAIN.JK	W&S	1,035.00	1,120.00	972.74	1,161.66	934.67	1,142.40	969.60	949.40	Down Trend	Down Trend
51	MAMI.JK	W&S	126.00	136.00	123.70	137.71	118.44	138.72	121.92	119.38	Down Trend	Down Trend
52	MEDC.JK	W&S	785.00	810.00	778.83	830.15	742.62	826.20	763.20	747.30	Down Trend	Down Trend
53	MERK.JK	W&S	3,980.00	4,020.00	3,971.20	4,047.02	3,933.78	4,100.40	3,840.00	3,760.00	Down Trend	Up Trend
54	MGRO.JK	Hold	820.00	780.00	804.81	771.49	823.28	764.40	826.80	842.70	Down Trend	
55	MNCN.JK	Sell	1,125.00	1,165.00	1,070.09	1,193.33	1,000.71	1,188.30	1,051.20	1,029.30	Up Trend	Up Trend
56	MYRX.JK	Hold	105.00	99.00	101.34	98.27	103.86	97.02	104.00	106.00	Up Trend	Up Trend
57	NUSA.JK	W&S	57.00	60.00	53.96	67.55	47.21	61.20	54.72	53.58	Down Trend	
58	PGAS.JK	Buy	2,010.00	1,960.00	2,069.04	1,928.87	2,160.88	1,920.80	2,111.20	2,151.80	Down Trend	Down Trend
59	POOL.JK	Buy	2,490.00	2,170.00	2,706.60	1,809.56	3,001.89	2,126.60	2,652.00	2,703.00	Up Trend	Down Trend
60	PTBA.JK	Hold	3,000.00	3,030.00	3,248.90	2,821.36	3,454.12	2,969.40	3,317.60	3,381.40	Down Trend	Down Trend
61	PTPP.JK	W&S	1,880.00	1,930.00	1,792.64	1,960.26	1,728.99	1,968.60	1,766.40	1,729.60	Down Trend	Down Trend
62	PWON.JK	Hold	700.00	620.00	658.68	606.10	683.11	607.60	670.80	683.70	Down Trend	Down Trend
63	RIMO.JK	W&S	130.00	135.00	129.40	136.62	126.57	137.70	125.76	123.14	Down Trend	Down Trend
64	SCMA.JK	Sell	1,545.00	1,565.00	1,487.96	1,571.26	1,412.19	1,596.30	1,459.20	1,428.80	Down Trend	Down Trend
65	SMCB.JK	Hold	1,480.00	1,340.00	1,563.97	1,224.45	1,647.02	1,313.20	1,612.00	1,643.00	Down Trend	Down Trend
66	SMGR.JK	W&S	11,200.00	11,400.00	10,760.71	11,474.58	10,198.39	11,628.00	10,608.00	10,387.00	Down Trend	Down Trend
67	SMRA.JK	W&S	1,090.00	1,145.00	1,029.90	1,183.38	954.19	1,167.90	1,003.20	982.30	Down Trend	Down Trend
68	SRIL.JK	W&S	338.00	344.00	335.98	352.16	320.11	350.88	326.40	319.60	Up Trend	Down Trend
69	SSIA.JK	Hold	575.00	585.00	607.10	570.06	630.34	573.30	618.80	630.70	Down Trend	Down Trend
70	SSMS.JK	Hold	1,025.00	950.00	1,029.21	944.92	1,077.12	931.00	1,060.80	1,081.20	Down Trend	Down Trend
71	TARA.JK	W&S	750.00	790.00	753.99	803.90	732.53	805.80	734.40	719.10	Up Trend	Down Trend
72	TBIG.JK	Hold	3,630.00	3,040.00	3,163.86	2,875.41	3,354.56	2,979.20	3,213.60	3,275.40	Down Trend	Down Trend
73	TGRA.JK	Sell	820.00	820.00	806.50	829.08	783.45	836.40	782.40	766.10	Up Trend	Down Trend
74	TINS.JK	W&S	1,120.00	1,200.00	1,072.62	1,239.20	1,013.54	1,224.00	1,060.80	1,038.70	Down Trend	Down Trend
75	TKIM.JK	Hold	9,000.00	5,700.00	6,392.04	5,464.06	7,181.54	5,586.00	6,370.00	6,492.50	Down Trend	Down Trend
76	TLKM.JK	Buy	3,780.00	3,730.00	3,878.80	3,629.34	4,012.78	3,655.40	3,983.20	4,059.80	Down Trend	Down Trend
77	TOPS.JK	Hold	750.00	650.00	707.25	635.28	745.19	637.00	728.00	742.00	Up Trend	Down Trend
78	TOWR.JK	Hold	705.00	670.00	709.81	654.01	733.14	656.60	722.80	736.70	Down Trend	Down Trend
79	TRAM.JK	Sell	125.00	130.00	120.26	134.12	112.55	132.60	119.04	116.56	Up Trend	Up Trend
80	UNTR.JK	Buy	24,875.00	24,300.00	25,586.33	23,825.57	26,349.37	23,814.00	26,234.00	26,738.50	Down Trend	Down Trend
81	UNVR.JK	Buy	43,500.00	42,750.00	44,261.53	41,877.31	45,221.43	41,895.00	45,500.00	46,375.00	Down Trend	Down Trend
82	WIKI.JK	Hold	2,260.00	1,775.00	1,965.65	1,724.12	2,123.38	1,739.50	2,017.60	2,056.40	Down Trend	Down Trend
83	WOOD.JK	W&S	895.00	935.00	879.61	967.18	841.66	953.70	864.00	846.00	Up Trend	Up Trend
84	WSBP.JK	Sell	390.00	394.00	381.44	397.25	364.13	401.88	372.48	364.72	Down Trend	Down Trend
85	WSKT.JK	Sell	1,760.00	1,795.00	1,726.85	1,817.80	1,661.93	1,830.90	1,689.60	1,654.40	Down Trend	Down Trend
86	ZINC.JK	W&S	460.00	555.00	505.04	589.79	474.30	566.10	499.20	488.80	Down Trend	Down Trend

PENJEL

Economic Event

Start Date	Event Name	Period
01-Mei-2019	Indeks Manajer Pembelian (PMI) Nikkei Indonesia	Apr.2019
05-Mei-2019	Inflasi Indonesia (YoY)	Apr.2019
06-Mei-2019	Kepercayaan Konsumen Indonesia	Apr.2019
06-Mei-2019	PDB Indonesia (YoY)	TR1.2019
07-Mei-2019	Penjualan Ritel Indonesia (YoY)	Mar.2019
13-Mei-2019	Kredit (YoY)	Apr.2019
14-Mei-2019	Pertumbuhan Ekspor Indonesia (YoY)	Apr.2019
14-Mei-2019	Pertumbuhan Impor ndonesia (YoY)	Apr.2019
16-Mei-2019	Tingkat Fasilitas Simpanan	Mei.2019
16-Mei-2019	Suku Bunga Fasilitas Kredit	Mei.2019
17-Mei-2019	Penjualan Mobil Indonesia (YoY)	Apr.2019
23-Mei-2019	Kredit (YoY)	Apr.2019
31-Mei-2019	Uang Beredar M2 Indonesia (YoY)	Apr.2019

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