

14 Mei 2019

Market Review

IHSG, Senin 13 Mei 2019 ditutup melemah sebesar 73,72 poin atau 1,18% ke level 6.135. Setelah bergerak diantara 6.135 - 6.238. Sebanyak 129 saham naik, 279 saham turun, dan 225 saham tidak bergerak. Investor bertransaksi Rp 6,65 Triliun. Di pasar reguler, investor asing membukukan transaksi jual bersih sebesar Rp 694 miliar.

Market Outlook

Saham Wall Street turun tajam, Senin (13/5), setelah China memutuskan untuk menaikkan tarif terhadap beberapa barang Amerika, membangkitkan kembali kekhawatiran sengketa perdagangan selama berbulan-bulan itu bisa memburuk lebih lanjut. Dow Jones Industrial Average anjlok 617,38 poin, atau 2,38 persen, menjadi 25.324,99. Sementara, indeks berbasis luas S&P 500 juga mengalami hari terburuk sejak awal Januari, merosot 2,41 persen atau 69,53 poin menjadi 2.811,87. Nasdaq Composite Index menyusut 3,41 persen atau 269,92 poin--kerugian satu hari terbesar tahun ini ke posisi 7.647,02.

Pasar Eropa ditutup lebih rendah, Senin (13/5), menyusul berita China akan mengenakan tarif terhadap beberapa impor Amerika Serikat mulai 1 Juni. Di pasar regional utama, FTSE 100 Inggris turun 0,55 persen atau 39,61 poin menjadi 7.163,68, DAX Jerman merosot 183,18 poin atau 1,52 persen menjadi 11.876,65, dan CAC 40 Prancis menyusut 1,22 persen (64,87 poin) menjadi 5.262,57.

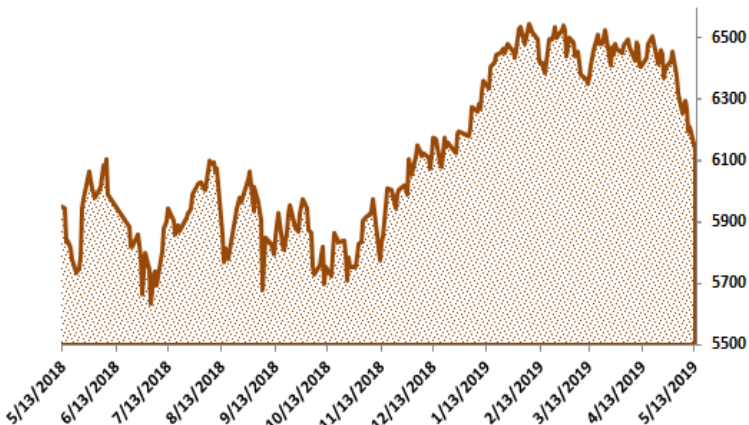
Market saham Asia drop pada perdagangan hari Senin (13/5). Hal ini terjadi di tengah kekhawatiran apakah AS dan China dapat mencapai kesepakatan hubungan dagang setelah AS menaikkan tarif impor secara signifikan dan China berjanji untuk membalas. Sentimen masih tetap bahwa kemungkinan adanya kesepakatan penyelesaian konflik dagang AS dan China. Namun berita yang muncul hari ini memperlihatkan bahwa ini bisa butuh waktu lama dan tidak mungkin diselesaikan sampai akhir Juni. Indeks Nikkei 225 (Jepang) -0,72% ke posisi 21.191. Indeks Hang Seng (Hong Kong) libur. Indeks Shanghai (China) -1,21% pada level 2.903. Indeks Straits Times (Singapura) -1,20% ke level 3.234.

Indeks Harga Saham Gabungan (IHSG) kian merosot ke zona merah pada akhir perdagangan hari Senin (13/5). IHSG melemah -1,19 persen (-74 poin) ke level 6.135. IHSG sempat berada di zona hijau di awal sesi namun kembali tertekan mengikuti pelemahan regional. Para investor dan trader mencemaskan China yang berpotensi membalas AS dengan menaikkan tarif impor produk asal AS. Saham-saham teraktif: ERAA, PTBA, BBKA, LPPF, TLKM, BMRI, MTPS. Saham-saham top gainers LQ45: ITMG, LPPF, BMRI. Saham-saham top losers LQ45: KLBK, BBRI, TLKM, HMSP, INDY, BBNI, ADRO. Nilai tukar rupiah melemah -0,67% ke level Rp14.423 terhadap USD.

News Emiten

- Chandra Asri Petrochemical (TPIA) akan tebar dividen US\$ 25,6 juta.** Emiten petrokimia terintegrasi PT Chandra Asri Petrochemical Tbk (TPIA) akan bagi-bagi dividen US\$ 25,6 juta atau setara Rp 369,2 miliar dari laba tahun buku 2018. Rapat Umum Pemegang Saham Tahunan (RUPST) Senin (13/5) menyetujui penggunaan 30% dari laba bersih tahun buku 2018 sebagai dividen tunai dengan total US\$ 54,5 juta. Sebelumnya TPIA telah membagikan dividen interim pada 24 Oktober 2018 sebesar US\$ 28,8 juta. Sehingga kali ini TPIA akan membagikan dividen Rp 20,7 per saham. Menilik dari laporan keuangannya pendapatan bersih tumbuh 5,2% year on year (yoy) menjadi US\$ 2,5 juta. Pendapatan ini naik didorong oleh realisasi harga jual rata-rata lebih tinggi dari produk ethylene, polyethylene, dan polypropylene. Tahun ini TPIA akan fokus ekspansi pabrik untuk meningkatkan kapasitas produksi di 2020.
- Harga private placement DIGI diasumsikan Rp 1.550 per saham.** PT Arkadia Digital Media Tbk (DIGI) berencana menggelar penambahan modal tanpa hak memesan efek terlebih dahulu alias private placement. Perusahaan ini akan menawarkan 20,5 juta saham baru setara dengan 6,31% dari modal ditempatkan dan disetor penuh. harga pelaksanaan minimal diasumsikan sebesar Rp 1.550. Ini mengacu pada harga penutupan saham pada 30 April 2019 di Rp 1.720. Jika menggunakan harga tersebut, maka nilai penjualan saham baru tanpa pe nawaran umum ini sebesar Rp 31,77 miliar.

IHSG 13 Mei 2019



IHSG Statistics

		Chg	(%)
Close	6,135	-73.72	-1.18%
Volume (Jutaan Lembar)	10,303		
Value (Rp Milliar)	6,647		
Year to Date (YTD)			-0.95%
Quarter to Date (QTD)			-5.34%
Month to date (MTD)			-4.29%
PE			15,9

Market Indices

	Last	Chg	(%)
<u>Amerika</u>			
Dow Jones	25,324.99	-617.38	-2.38%
Nasdaq	7,647.02	-269.92	-3.41%
S&P 500	2,811.87	-69.53	-2.41%
<u>Eropa</u>			
FTSE 100	7,163.68	-39.61	-0.55%
DAX	11,876.65	-183.18	-1.52%
CAC	5,262.57	-64.86	-1.22%
<u>Asia</u>			
Nikkei	21,176.24	-168.68	-0.79%
Hang Seng	28,550.24	0	0.00%
Straits Times	3,234.28	-39.22	-1.20%

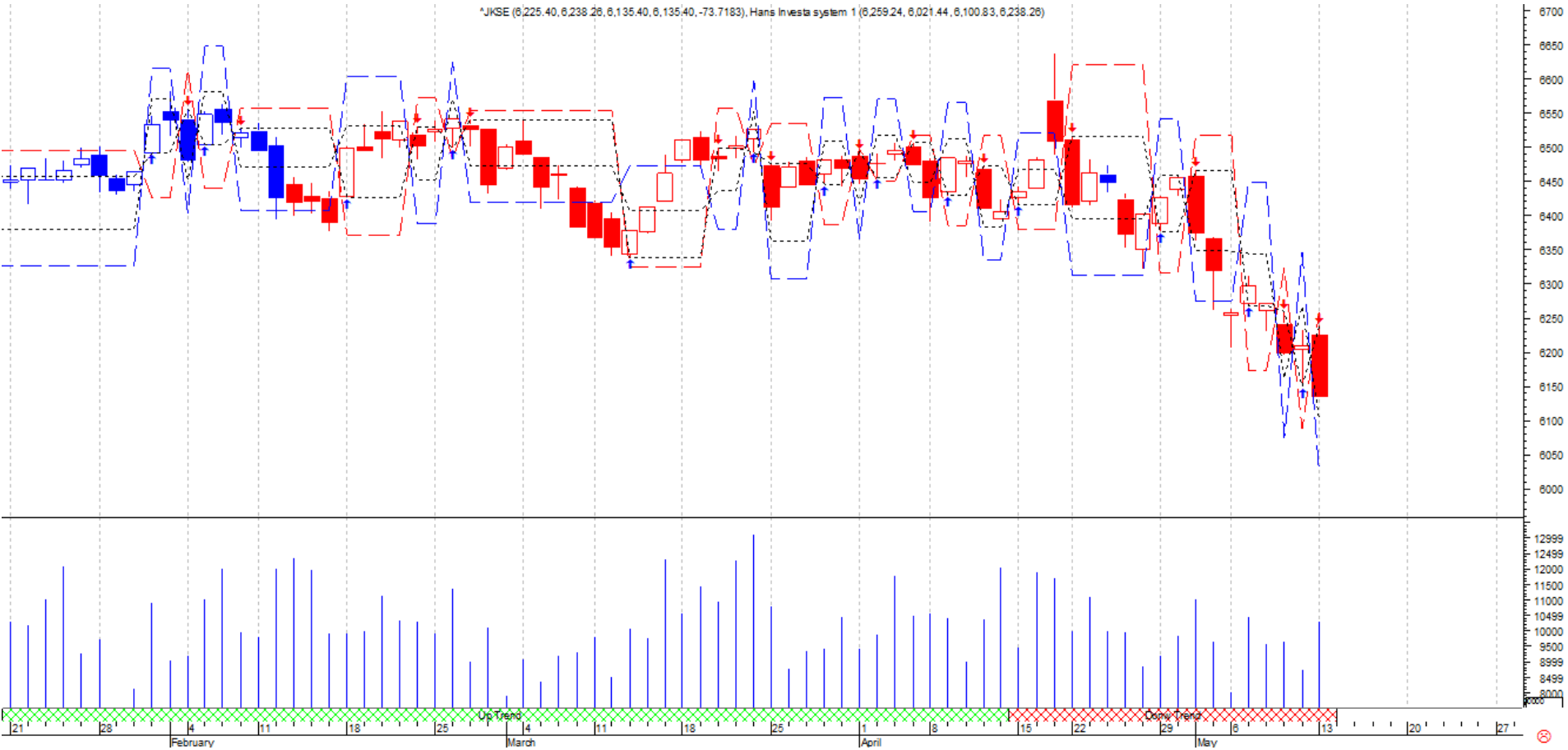
Top Volume

Stock	Sector	Price	Chg	(%)
NUSA	Infrastructure	60	1	1.64%
TRAM	Consumer	114	3	2.56%
IIKP	Basic	60	3	4.76%
RIMO	Trade	132	3	2.22%
MABA	Consumer	50	0	0.00%

Top Value

Stock	Sector	Price	Chg	(%)
BBRI	Finance	4,100	20	0.49%
BBKA	Finance	28,050	0	0.00%
BMRI	Finance	7,525	50	0.67%
TLKM	Infrastructure	3,770	20	0.53%
POOL	Finance	2,000	20	1.01%

IHSG Teknikal Chart



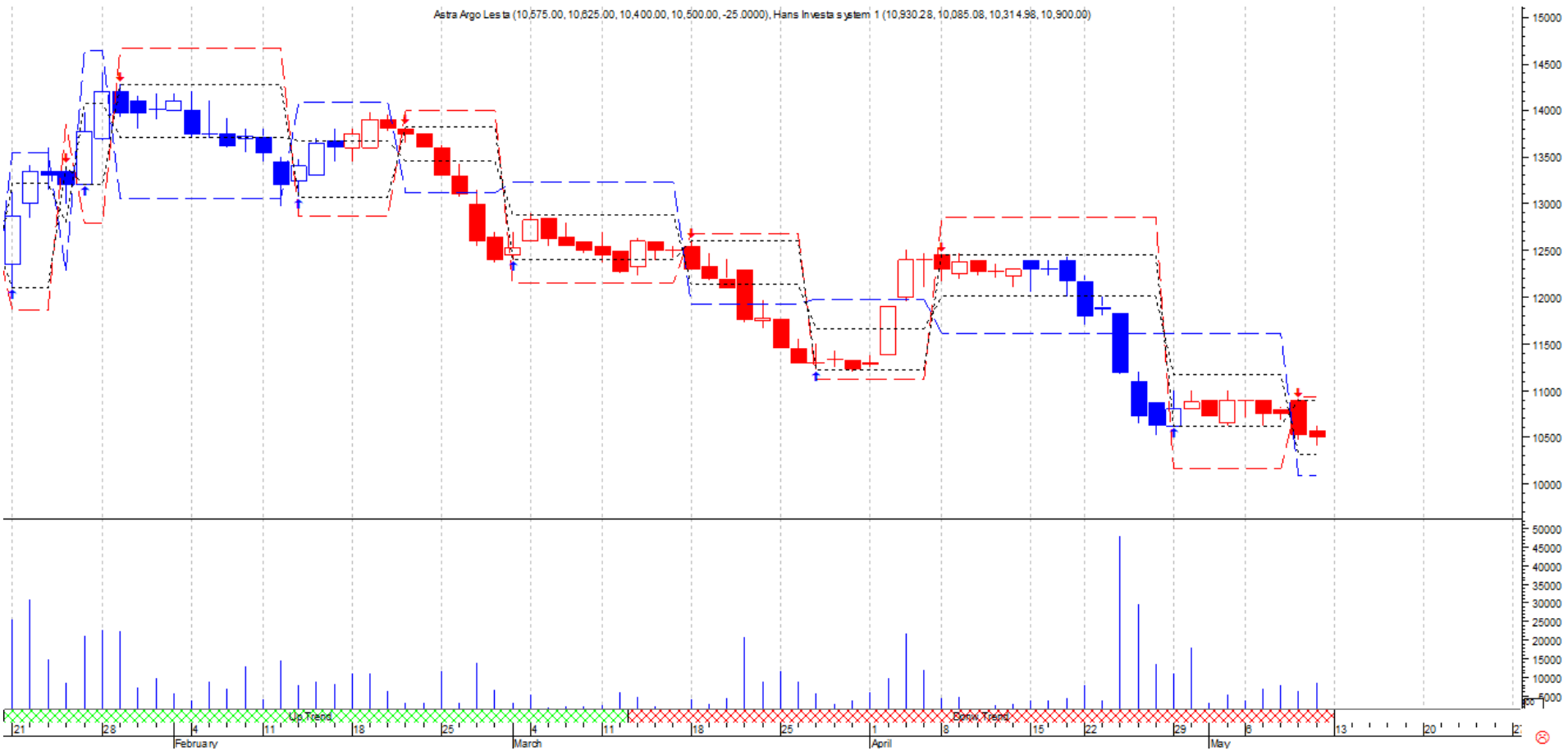
IHSG melemha 73 point membentuk candle dengan body turun panjang indikasi tekanan turun. IHSG berpeluang konsolidasi melemah dengan support di level 6100 sampai 6050 dan resistance di level 6150 sampai 6238.

Trading Idea

Stock	Last	Rekomendasi	Price	Stop Loss
AALI	10,300	Sell	10,900 - 10,475	-
BBCA	28,050	Sell	28,550 - 27,975	-
TLKM	3,770	Sell	3,920 - 3,800	-
TOPS	670	Sell	720 - 690	-

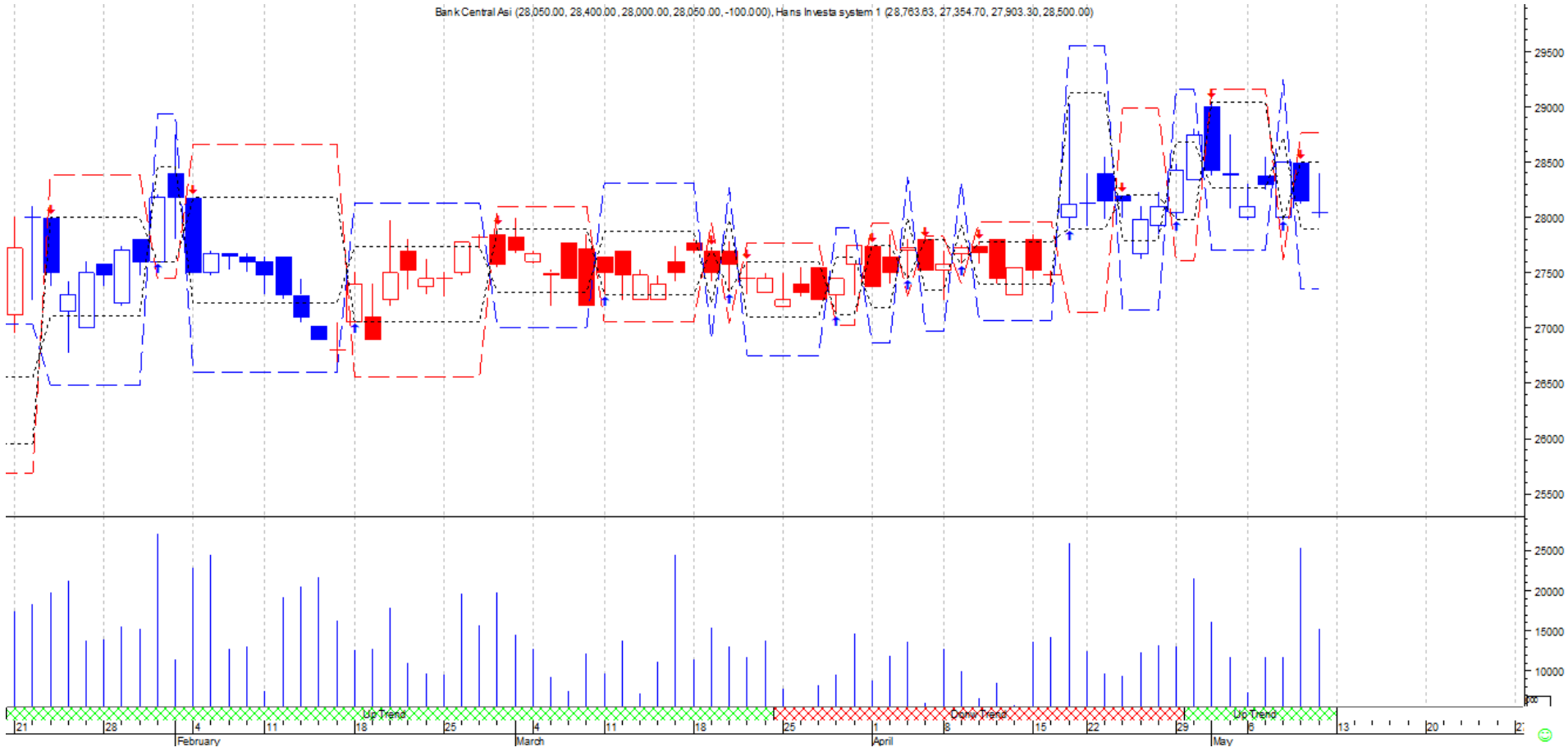
Teknikal View dari Trading Idea

AAJI



AAJI.JK berpotensi melemah, area sos di level 10,900 sampai 10,475. Area buy back jika break level 11,100 dan target pelemahan ke level 10,050 sampai 9,800.

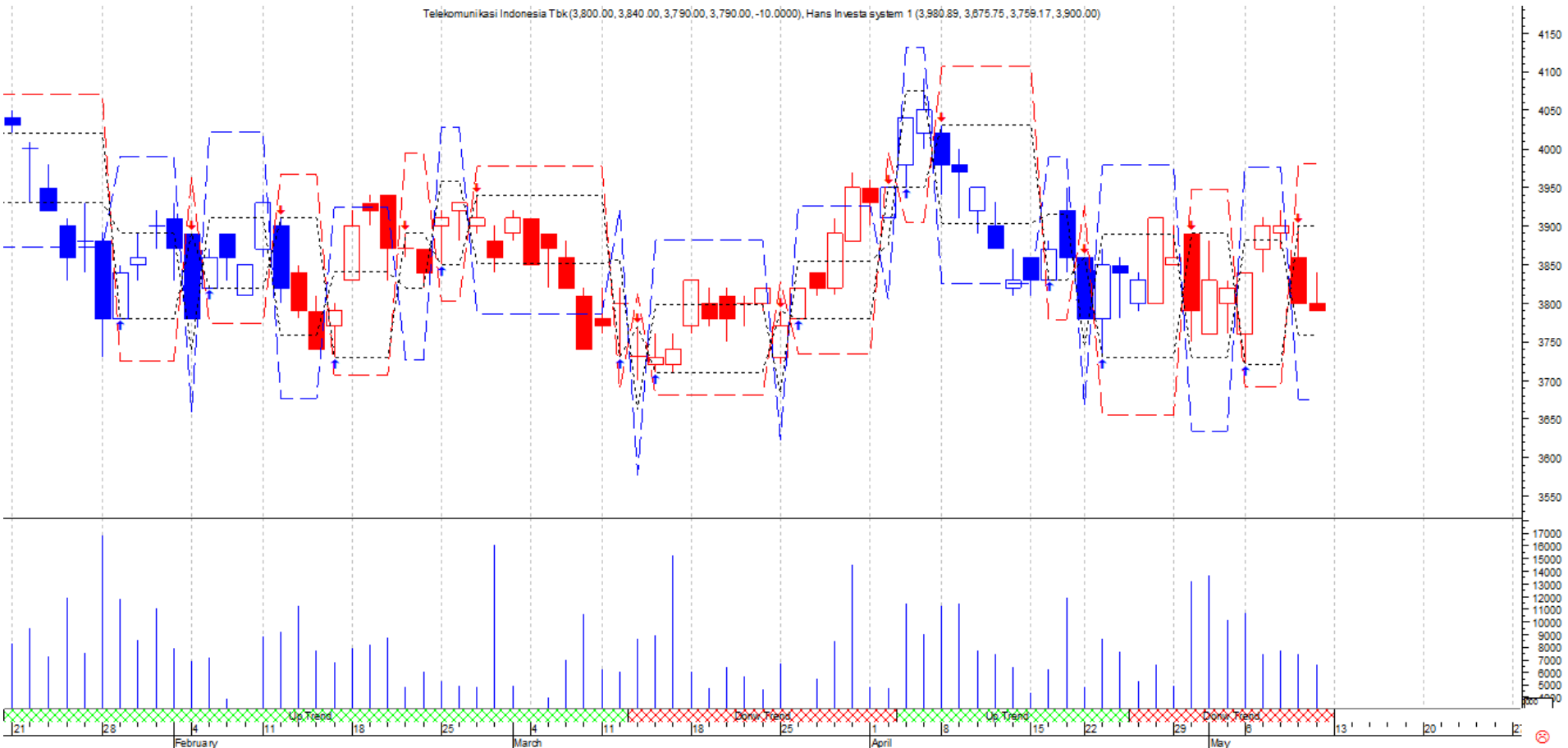
BBCA



BBCA.JK berpotensi melemah, area sos di level 28,550 sampai 27,975. Area buy back jika break level 29,100 dan target pelemahan ke level 27,000 sampai 26,400.

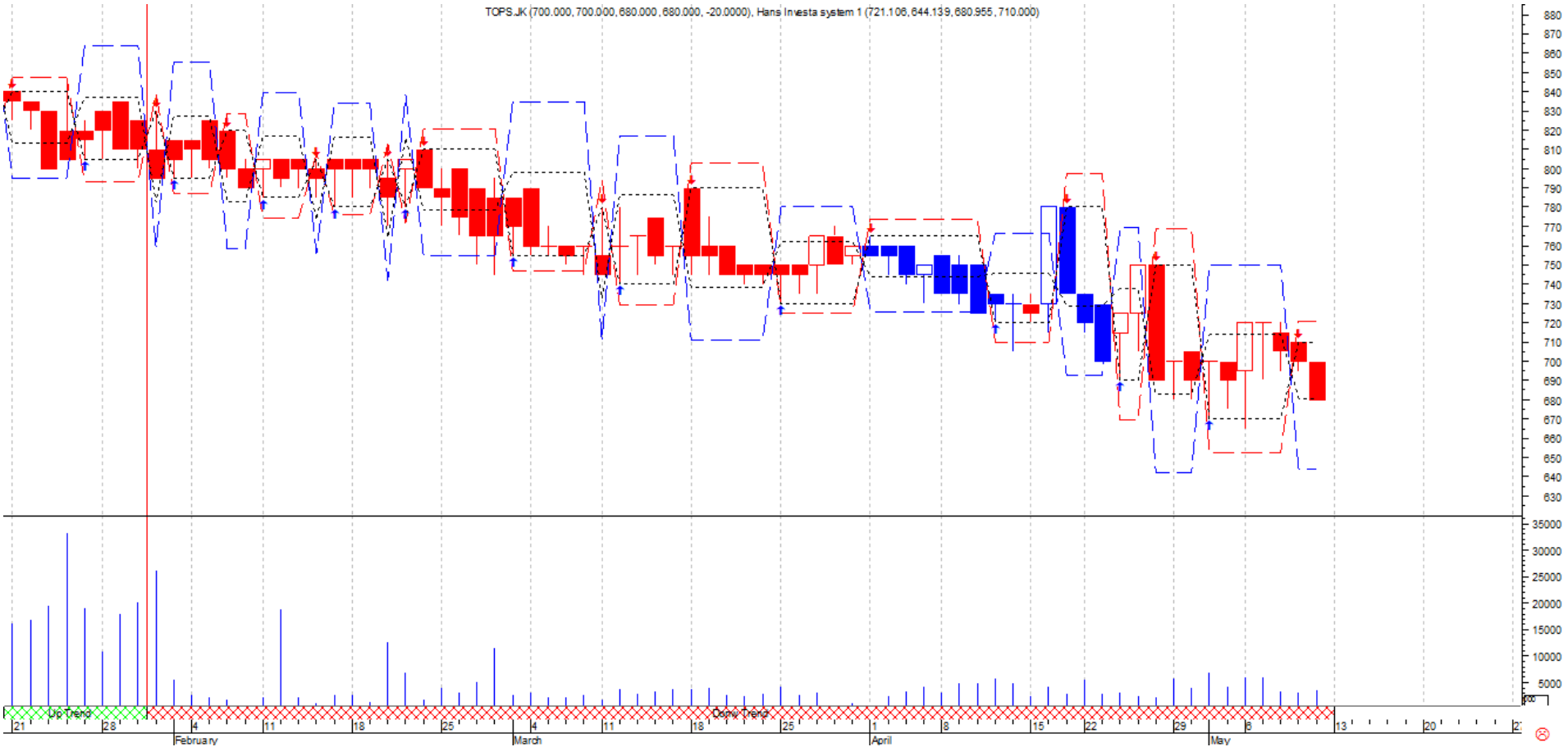
Teknikal View dari Trading Idea

TLKM



TLKM.JK berpotensi melemah, area sos di level 3,920 sampai 3,800. Area buy back jika break level 4,000 dan target pelemahan ke level 3,600 sampai 3,500.

TOPS



TOPS.JK berpotensi melemah, area sos di level 720 sampai 690. Area buy back jika break level 730 dan target pelemahan ke level 660 sampai 650.

Matrik Analisis Teknikal Saham

No	Kode Saham	Signal	Close Price	Buy Area		Statistik Methode		Risk Management Methode			Trend	
				Low	High	CL/BB	Target	CL/BB	Target 4 %	Target 6%	Medium	Long
1	^JKSE	Buy	6,209.12	6,149.22	6,266.34	6,087.18	6,346.25	6,026.24	6,481.97	6,606.62	Down Trend	Down Trend
2	AALI.JK	W&S	10,500.00	10,900.00	10,314.98	10,930.28	10,085.08	11,118.00	10,056.00	9,846.50	Down Trend	Down Trend
3	ACES.JK	W&S	1,610.00	1,625.00	1,570.95	1,661.88	1,514.47	1,657.50	1,536.00	1,504.00	Down Trend	Down Trend
4	ADHI.JK	Hold	1,550.00	1,550.00	1,609.67	1,495.66	1,665.01	1,519.00	1,648.40	1,680.10	Down Trend	Up Trend
5	ADRO.JK	W&S	1,265.00	1,325.00	1,269.67	1,360.92	1,230.84	1,351.50	1,238.40	1,212.60	Down Trend	Up Trend
6	AKRA.JK	Hold	4,150.00	4,040.00	4,363.88	3,892.09	4,511.39	3,959.20	4,451.20	4,536.80	Down Trend	Down Trend
7	ANTM.JK	Hold	745.00	750.00	785.48	712.91	817.36	735.00	800.80	816.20	Down Trend	Down Trend
8	ASII.JK	W&S	7,175.00	7,350.00	7,034.69	7,511.25	6,865.59	7,497.00	6,840.00	6,697.50	Up Trend	Down Trend
9	BACA.JK	W&S	322.00	320.00	316.51	322.03	309.44	326.40	307.20	300.80	Up Trend	Up Trend
10	BBCA.JK	W&S	28,050.00	28,500.00	27,903.30	28,763.63	27,354.70	29,070.00	27,000.00	26,437.50	Up Trend	Up Trend
11	BBNI.JK	Buy	8,600.00	8,575.00	8,937.13	8,431.60	9,217.96	8,403.50	9,178.00	9,354.50	Down Trend	Down Trend
12	BBRI.JK	W&S	4,120.00	4,300.00	4,145.92	4,415.24	4,025.31	4,386.00	4,022.40	3,938.60	Down Trend	Up Trend
13	BBTN.JK	Buy	2,390.00	2,340.00	2,460.81	2,300.71	2,539.08	2,293.20	2,516.80	2,565.20	Up Trend	Down Trend
14	BDMN.JK	Hold	5,300.00	4,960.00	5,752.63	3,882.91	6,675.13	4,860.80	5,720.00	5,830.00	Down Trend	Down Trend
15	BJBR.JK	Sell	1,815.00	1,850.00	1,776.50	1,884.50	1,718.36	1,887.00	1,732.80	1,696.70	Down Trend	Down Trend
16	BKSL.JK	Buy	104.00	102.00	107.09	100.86	111.64	99.96	109.20	111.30	Up Trend	Down Trend
17	BMRI.JK	W&S	7,475.00	7,575.00	7,356.40	7,748.45	7,139.66	7,726.50	7,152.00	7,003.00	Up Trend	Up Trend
18	BNLI.JK	W&S	830.00	930.00	879.55	936.06	860.52	948.60	864.00	846.00	Down Trend	Down Trend
19	BRPT.JK	Hold	3,990.00	3,930.00	4,060.58	3,744.46	4,271.31	3,851.40	4,160.00	4,240.00	Down Trend	Up Trend
20	BSDE.JK	Hold	1,250.00	1,250.00	1,309.13	1,189.56	1,368.79	1,225.00	1,336.40	1,362.10	Down Trend	Down Trend
21	BTPS.JK	Sell	2,710.00	2,760.00	2,674.46	2,785.76	2,600.54	2,815.20	2,592.00	2,538.00	Up Trend	Up Trend
22	BUMI.JK	W&S	124.00	128.00	116.53	135.88	108.61	130.56	115.20	112.80	Up Trend	Up Trend
23	CPIN.JK	Hold	4,960.00	4,880.00	5,146.27	4,735.26	5,382.28	4,782.40	5,200.00	5,300.00	Down Trend	Down Trend
24	CTRA.JK	Hold	1,090.00	1,020.00	1,100.08	959.10	1,162.49	999.60	1,118.00	1,139.50	Down Trend	Up Trend
25	DOID.JK	W&S	520.00	550.00	503.33	568.97	481.71	561.00	494.40	484.10	Down Trend	Down Trend
26	ELSA.JK	Hold	358.00	362.00	375.84	354.10	389.45	354.76	384.80	392.20	Down Trend	Up Trend
27	ERAA.JK	Hold	1,135.00	1,055.00	1,162.63	857.72	1,305.87	1,033.90	1,159.60	1,181.90	Down Trend	Down Trend
28	EXCL.JK	Sell	2,930.00	3,000.00	2,777.53	3,171.58	2,645.25	3,060.00	2,726.40	2,669.60	Up Trend	Up Trend
29	FORZ.JK	Hold	855.00	815.00	849.82	806.06	871.75	798.70	878.80	895.70	Up Trend	Down Trend
30	GGRM.JK	Hold	83,325.00	81,550.00	83,704.64	79,266.05	86,743.86	79,919.00	85,696.00	87,343.99	Up Trend	Down Trend
31	HMSP.JK	Hold	3,510.00	3,320.00	3,473.20	3,262.18	3,563.37	3,253.60	3,567.20	3,635.80	Down Trend	Down Trend
32	HOKI.JK	Hold	705.00	630.00	673.19	596.50	713.60	617.40	686.40	699.60	Up Trend	Up Trend
33	ICBP.JK	W&S	9,825.00	9,700.00	9,337.28	10,015.27	9,099.20	9,894.00	9,072.00	8,883.00	Up Trend	Down Trend
34	IIKP.JK	W&S	63.00	78.00	58.81	85.25	48.24	79.56	61.44	60.16	Down Trend	Down Trend
35	IKAI.JK	W&S	158.00	164.00	155.29	165.74	150.06	167.28	152.64	149.46	Down Trend	Down Trend
36	INCO.JK	Buy	2,850.00	2,770.00	2,963.94	2,690.92	3,043.68	2,714.60	3,026.40	3,084.60	Down Trend	Down Trend
37	INDF.JK	W&S	6,650.00	7,025.00	6,589.48	7,293.95	6,330.86	7,165.50	6,432.00	6,298.00	Up Trend	Down Trend
38	INDY.JK	W&S	1,485.00	1,735.00	1,654.84	1,787.75	1,595.88	1,769.70	1,622.40	1,588.60	Down Trend	Up Trend
39	INKP.JK	W&S	6,450.00	6,750.00	6,034.54	7,050.94	5,706.37	6,885.00	6,000.00	5,875.00	Down Trend	Down Trend
40	INTP.JK	W&S	19,450.00	20,150.00	18,975.90	20,806.76	17,658.42	20,553.00	18,624.00	18,236.00	Down Trend	Down Trend
41	ITMG.JK	Buy	17,450.00	16,900.00	17,975.95	16,533.17	18,663.79	16,562.00	18,356.00	18,709.00	Down Trend	Down Trend
42	JPFA.JK	W&S	1,485.00	1,550.00	1,441.41	1,593.36	1,373.93	1,581.00	1,425.60	1,395.90	Down Trend	Down Trend
43	JSMR.JK	Hold	5,600.00	5,525.00	5,799.11	5,299.95	6,031.48	5,414.50	5,928.00	6,042.00	Down Trend	Up Trend
44	KLBF.JK	W&S	1,445.00	1,485.00	1,443.55	1,503.89	1,399.92	1,514.70	1,401.60	1,372.40	Down Trend	Down Trend
45	KREN.JK	W&S	585.00	610.00	586.66	623.51	559.48	622.20	571.20	559.30	Up Trend	Up Trend
46	LPKR.JK	W&S	318.00	324.00	305.74	325.59	294.98	330.48	299.52	293.28	Up Trend	Up Trend
47	LPPF.JK	W&S	3,830.00	4,230.00	3,783.92	4,552.59	3,583.28	4,314.60	3,744.00	3,666.00	Up Trend	Down Trend
48	LSIP.JK	W&S	1,085.00	1,130.00	1,051.40	1,140.45	1,007.99	1,152.60	1,032.00	1,010.50	Up Trend	Down Trend
49	MABA.JK	Hold	50.00	50.00	55.40	43.66	60.55	49.00	54.08	55.12	Up Trend	Up Trend
50	MAIN.JK	W&S	1,175.00	1,235.00	1,143.45	1,251.81	1,075.52	1,259.70	1,137.60	1,113.90	Up Trend	Down Trend
51	MAMI.JK	Buy	137.00	129.00	140.25	124.30	150.40	126.42	142.48	145.22	Up Trend	Down Trend
52	MEDC.JK	Buy	790.00	735.00	802.96	716.14	839.20	720.30	826.80	842.70	Down Trend	Down Trend
53	MERK.JK	Hold	4,010.00	3,990.00	4,045.97	3,954.83	4,125.58	3,910.20	4,170.40	4,250.60	Up Trend	Up Trend
54	MNCN.JK	W&S	885.00	985.00	914.99	1,018.67	860.77	1,004.70	897.60	878.90	Up Trend	Up Trend
55	MYRX.JK	W&S	101.00	103.00	97.54	103.63	95.09	105.06	95.04	93.06	Down Trend	Up Trend
56	PGAS.JK	W&S	2,020.00	2,210.00	2,125.25	2,252.70	2,049.72	2,254.20	2,073.60	2,030.40	Down Trend	Down Trend
57	POOL.JK	W&S	1,980.00	2,600.00	1,842.96	2,871.46	1,320.53	2,652.00	1,848.00	1,809.50	Up Trend	Down Trend
58	PTBA.JK	Buy	3,080.00	3,030.00	3,248.90	2,821.36	3,454.12	2,969.40	3,317.60	3,381.40	Down Trend	Down Trend
59	PTPP.JK	Hold	2,070.00	2,130.00	2,238.88	2,031.55	2,372.55	2,087.40	2,277.60	2,321.40	Down Trend	Up Trend
60	PWON.JK	Buy	680.00	640.00	702.28	632.75	735.17	627.20	722.80	736.70	Down Trend	Down Trend
61	RIMO.JK	Hold	135.00	131.00	135.77	129.79	138.89	128.38	139.36	142.04	Up Trend	Down Trend
62	SCMA.JK	W&S	1,650.00	1,850.00	1,762.51	1,904.28	1,695.18	1,887.00	1,718.40	1,682.60	Up Trend	Up Trend
63	SMCB.JK	W&S	1,600.00	1,750.00	1,693.33	1,759.49	1,658.84	1,785.00	1,641.60	1,607.40	Down Trend	Down Trend
64	SMGR.JK	Buy	11,150.00	10,075.00	11,480.91	9,578.79	12,308.07	9,873.50	11,778.00	12,004.50	Down Trend	Down Trend
65	SMRA.JK	Hold	1,105.00	990.00	1,092.97	934.86	1,156.49	970.20	1,107.60	1,128.90	Down Trend	Up Trend
66	SRIL.JK	W&S	332.00	340.00	333.69	344.18	328.38	346.80	322.56	315.84	Up Trend	Down Trend
67	SSIA.JK	Hold	650.00	615.00	666.83	578.85	699.50	602.70	686.40	699.60	Up Trend	Up Trend
68	SSMS.JK	W&S	1,040.00	1,095.00	1,038.79	1,107.65	1,005.27	1,116.90	1,012.80	991.70	Up Trend	Down Trend
69	TARA.JK	Buy	735.00	710.00	756.72	691.05	777.45	695.80	774.80	789.70	Up Trend	Down Trend
70	TBIG.JK	Sell	3,680.00	3,760.00	3,589.76	3,834.36	3,476.11	3,835.20	3,513.60	3,440.40	Up Trend	Down Trend
71	TGRA.JK	Buy	815.00	805.00	823.18	787.90	839.55	788.90	847.60	863.90	Up Trend	Up Trend
72	TINS.JK	Buy	1,205.00	1,140.00	1,256.12	1,113.35	1,320.34	1,117.20	1,289.60	1,314.40	Down Trend	Down Trend
73	TKIM.JK	W&S	7,775.00	9,325.00	8,800.00	9,692.20	8,321.61	9,511.50	8,664.00	8,483.50	Down Trend	Down Trend
74	TLKM.JK	W&S	3,790.00	3,900.00	3,759.17	3,980.89	3,675.75	3,978.00	3,648.00	3,572.00	Down Trend	Down Trend
75	TOPS.JK	W&S	680.00	710.00	680.96	721.11	644.14	724.20	667.20	653.30	Down Trend	Down Trend
76	TOWR.JK	Buy	730.00	710.00	746.09	708.42	779.94	695.80	759.20	773.80	Up Trend	Down Trend
77	TRAM.JK	W&S	117.00	131.00	114.81	139.11	103.05	133.62	112.32	109.98	Up Trend	Up Trend
78	UNTR.JK	W&S	26,250.00	26,900.00	25,556.32	27,485.93	24,884.99	27,438.00	24,864.00	24,346.00	Up Trend	Up Trend
79	UNVR.JK	Buy	44,200.00	43,100.00	45,045.51	42,455.36	46,441.67	42,238.00	46,280.00	47,170.00	Down Trend	Down Trend
80	WIKA.JK	W&S	2,200.00	2,430.00	2,298.54	2,521.56	2,187.48	2,478.60	2,246.40	2,199.60	Down Trend	Up Trend
81	WOOD.JK	Hold	970.00	820.00	893.51	797.20	934.11	803.60	910.00	927.50	Up Trend	Up Trend
82	WSBP.JK	Hold	402.00	408.00	421.85	391.14	437.28	399.84	432.64	440.96	Down Trend	Up Trend
83	WSKT.JK	Buy	1,945.00	1,850.00	1,978.90	1,823.94	2,047.62	1,813.00	2,022.80	2,061.70	Down Trend	Up Trend

PENJELASAN MATRIKS SAHAM :

W&S = Wait and See

HOLD = Tahan, apabila masih punya posisi jangan jual

Buy Back / Cut Loss = Apabila sudah beli dan ternyata harga melawan maka cutloss

Economic Event

Start Date	Event Name	Period
01-Mei-2019	Indeks Manajer Pembelian (PMI) Nikkei Indonesia	Apr.2019
05-Mei-2019	Inflasi Indonesia (YoY)	Apr.2019
06-Mei-2019	Kepercayaan Konsumen Indonesia	Apr.2019
06-Mei-2019	PDB Indonesia (YoY)	TR1.2019
07-Mei-2019	Penjualan Ritel Indonesia (YoY)	Mar.2019
13-Mei-2019	Kredit (YoY)	Apr.2019
14-Mei-2019	Pertumbuhan Ekspor Indonesia (YoY)	Apr.2019
14-Mei-2019	Pertumbuhan Impor ndonesia (YoY)	Apr.2019
16-Mei-2019	Tingkat Fasilitas Simpanan	Mei.2019
16-Mei-2019	Suku Bunga Fasilitas Kredit	Mei.2019

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