

08 Mei 2019

Market Review

IHSG, Selasa 07 Mei 2019 ditutup menguat sebesar 40,96 poin atau 0,65% ke level 6.297. Setelah bergerak diantara 6.268 - 6.310. Sebanyak 237 saham naik, 159 saham turun, dan 236 saham tidak bergerak. Investor bertransaksi Rp 8,49 Triliun. Di pasar reguler, investor asing membukukan transaksi beli bersih sebesar Rp 537 miliar.

Market Outlook

Pasar Wall Street anjlok di tengah kekhawatiran perang perdagangan, Selasa (7/5), bergabung dengan bursa utama lainnya dalam aksi jual karena tanda-tanda Washington dan Beijing bergerak lebih jauh dari kesepakatan. Dow Jones Industrial Average turun 473,39 poin atau sekitar 1,79 persen menjadi 25.965,09, Sementara itu, indeks berbasis luas S&P 500 merosot 1,65 persen atau 48,42 poin menjadi 2.884,05, sedangkan Indeks Komposit Nasdaq menyusut 159,53 poin (1,96 persen) menjadi 7.963,76.

Bursa ekuitas Eropa ditutup melemah tajam, Selasa (7/5), setelah pelaku pasar memantau perkembangan perdagangan antara Amerika Serikat dan China. Di Inggris, FTSE 100 merosot 1,63 persen atau 120,17 poin menjadi 7.260,47, DAX Jerman menyusut 194,14 poin atau sekitar 1,58 persen menjadi 12.092,74, dan CAC 40 Prancis turun 1,60 persen (87,77 poin) menjadi 5.395,75.

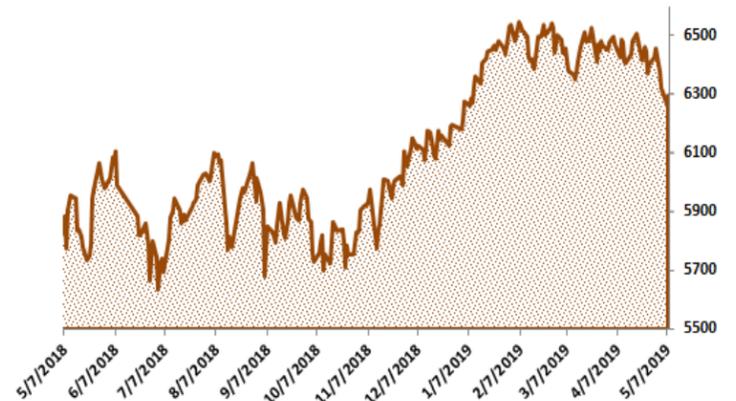
Market saham Asia mixed pada akhir perdagangan hari Selasa (7/5) di tengah terjadinya ketegangan baru konflik dagang antara AS dan China setelah pemerintah AS menyatakan akan menaikkan tarif impor produk China pada Jumat pekan ini. Indeks Nikkei 225 (Jepang) -1,51% ke posisi 21.923. Indeks Hang Seng (Hong Kong) +0,52% di posisi 29.363. Indeks Straits Times (Singapura) +0,82% ke level 3.317.

Indeks Harga Saham Gabungan (IHSG) menjauh dari zona merah pada akhir perdagangan hari Selasa (7/5). IHSG menanjak naik +0,65 persen (+40 poin) ke level 6.297. Indeks LQ45 +0,86% ke 994. Indeks IDX30 +0,83% ke level 548. IDX80 +1,04% ke 141. Indeks JII +0,90% ke posisi 677. Indeks Kompas100 +0,78% ke 1.274. Saham-saham teraktif: PTBA, CPRI, JPFA, TLKM, BBRI, SMGR, BBCA. Saham-saham top gainers LQ45: SMGR, EXCL, BBTN, TPIA, PGAS, CPIN, INTP. Saham-saham top losers LQ45: ITMG, TKIM, ADRO, LPPF, SCMA, UNVR, INKP. Nilai tukar rupiah menguat +0,12% ke level Rp14.280 terhadap USD

News Emiten

- Labas Kino Indonesia (KINO) melesat 851% di kuartal I .** Pertumbuhan laba PT Kino Indonesia Tbk (KINO) pada kuartal I tahun ini melonjak secara fantastis. Pada kuartal I tahun lalu, laba yang berhasil diperoleh perusahaan hanya sebesar Rp 32,19 miliar. Sedangkan pada kuartal I tahun ini, laba perusahaan melesat tinggi hingga mencapai Rp 306,13 miliar. Bila dihitung-hitung, kenaikan laba perusahaan itu mencapai 851%. selain dari pendapatan penjualan, raihan laba tersebut disokong pula oleh karena selisih nilai investasi dengan nilai wajar aset neto yang diperoleh pada saat anak perusahaan KINO yaitu PT Kino Food Indonesia diakuisisi oleh entitas induk. Bila menilik laporan keuangan Kino, nilai keuntungan tersebut mencapai Rp 264,21 miliar. Sedangkan di satu sisi, pendapatan perusahaan tumbuh sebesar 20,19% atau sebesar Rp 1 triliun pada tahun ini. Sedangkan pada kuartal I tahun lalu, pendapatan yang dicatatkan oleh perusahaan sebesar Rp 832, 49 miliar. pada akhir semester I tahun 2018 lalu perusahaan berhasil meraih pendapatan sebesar Rp 1,7 Triliun dengan laba sebesar Rp 71,7 miliar. Bila begitu maka perusahaan memproyeksikan akan mendapatkan pendapatan sebesar Rp 2,04 triliun pada semester I tahun ini. Sedangkan laba yang coba diraih sebesar Rp 86,04 miliar pada akhir semester I nanti.
- Jadwal pembagian dividen BJBR.** PT Bank Pembangunan Daerah Jawa Barat dan Banten Tbk (BJBR) akan membagikan dividen sebanyak 57,44% dari laba bersih tahun buku 2018 atau senilai Rp 879,58 miliar pada 28 Mei 2019. BJBR akan menebar dividen senilai Rp 89,4 per saham. Sebelumnya BJBR berhasil membukukan laba bersih di tahun buku 2018 sebesar Rp 1,54 triliun. Rincian penggunaan laba sebanyak 57,44% akan digunakan untuk dividen tunai dan sisanya 42,56% ditetapkan sebagai penguatan cadangan kerugian penurunan nilai (CKPN). Cum dividen pasar reguler dan negosiasi 9 Mei 2019, Ex dividen pasar reguler dan negosiasi 10 Mei 2019, - Tanggal recording date 13 Mei 2019, dan Pembayaran dividen tunai 28 Mei 2019.

IHSG 07 Mei 2019



IHSG Statistics

		Chg	(%)
Close	6,297	+40.96	+0.65%
Volume (Jutaan Lembar)	14,544		
Value (Rp Milliar)	8,493		
Year to Date (YTD)			+1.66%
Quarter to Date (QTD)			-2.16%
Month to date (MTD)			-2.73%
PE			16.4

Market Indices

	Last	Chg	(%)
Amerika			
Dow Jones	25,965.09	-473.39	-1.79%
Nasdaq	7,963.76	-159.53	-1.96%
S&P 500	2,884.05	-48.42	-1.65%
Eropa			
FTSE 100	7,260.47	-120.17	-1.63%
DAX	12,092.74	-194.14	-1.58%
CAC	5,395.75	-87.76	-1.60%
Asia			
Nikkei	21,902.10	-356.63	-1.60%
Hang Seng	29,363.02	153.2	0.52%
Straits Times	3,312.52	21.9	0.67%

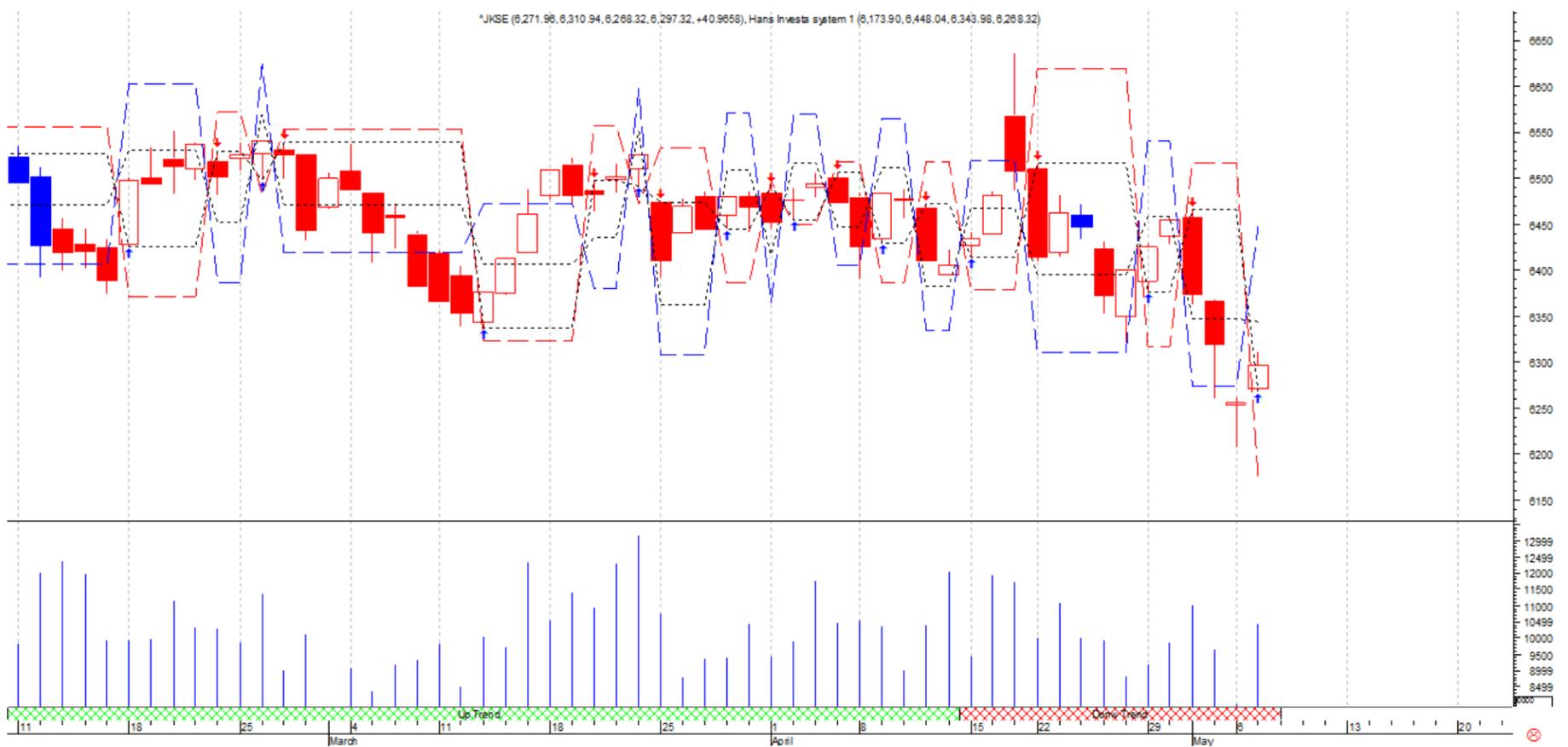
Top Volume

Stock	Sector	Price	Chg	(%)
TRAM	Consumer	124	10	8.77%
RIMO	Trade	134	2	1.52%
MABA	Consumer	50	1	1.96%
NUSA	Infrastructure	63	2	3.08%
KMTR	Manufacture	318	2	0.63%

Top Value

Stock	Sector	Price	Chg	(%)
BBRI	Finance	4,250	20	0.47%
KMTR	Manufacture	318	2	0.63%
TLKM	Infrastructure	3,900	60	1.56%
BBCA	Finance	28,300	200	0.71%
BMRI	Finance	7,650	125	1.66%

IHSG Teknikal Chart



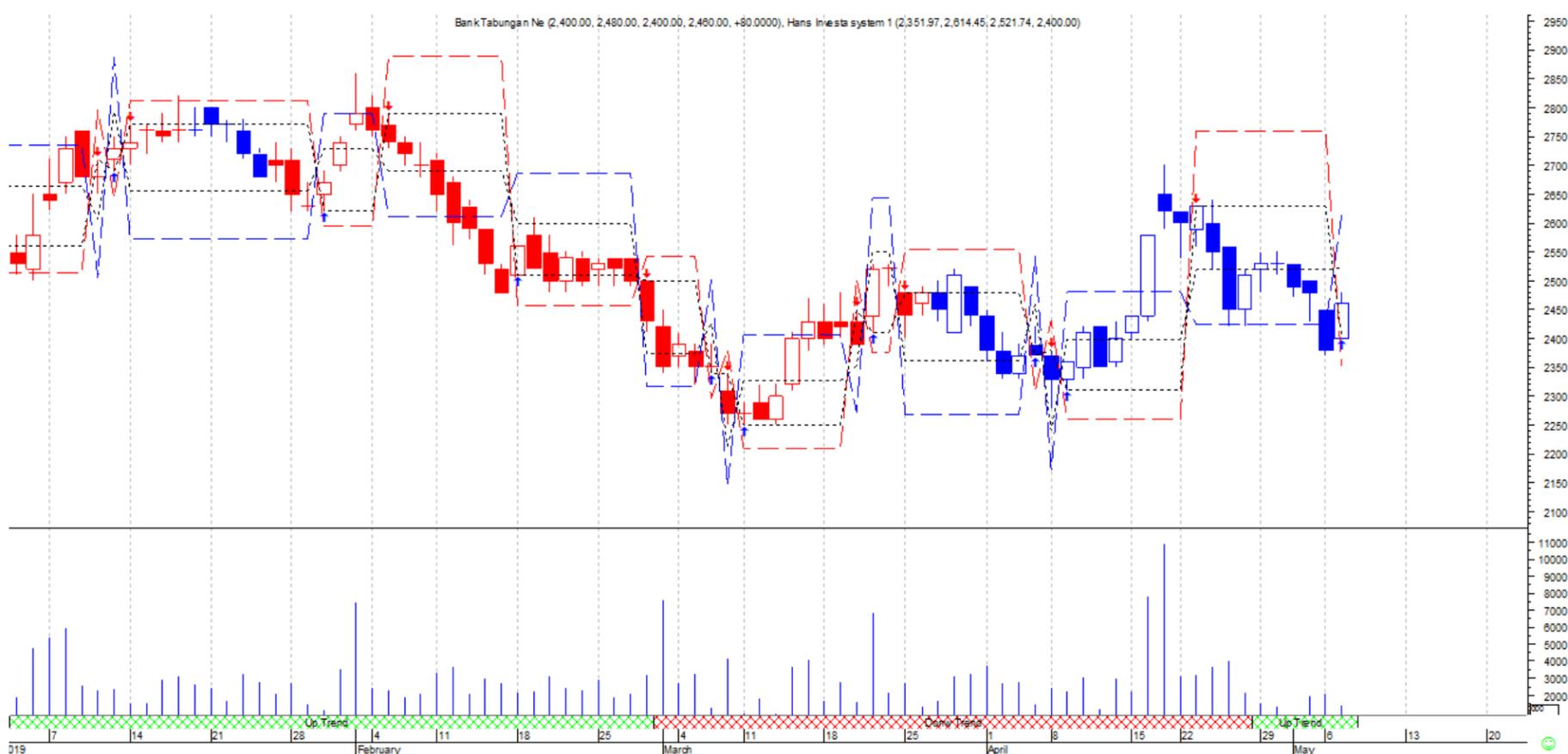
IHSG menguat 40 point membentuk candle dengan body naik dan shadow pendek di atas indikasi kekuatan naik. IHSG berpotensi konsolidasi menguat dengan support di level 6268 sampai 6207 dan resistance di level 6310 sampai 6367.

Trading Idea

Stock	Last	Rekomendasi	Price	Stop Loss
BBTN	2,460	Buy	2,370 - 2,480	2,320
CTRA	1,050	Buy	995 - 1,075	975
ELSA	368	Buy	356 - 370	350
PGAS	2,240	Buy	2,150 - 2,240	2,100

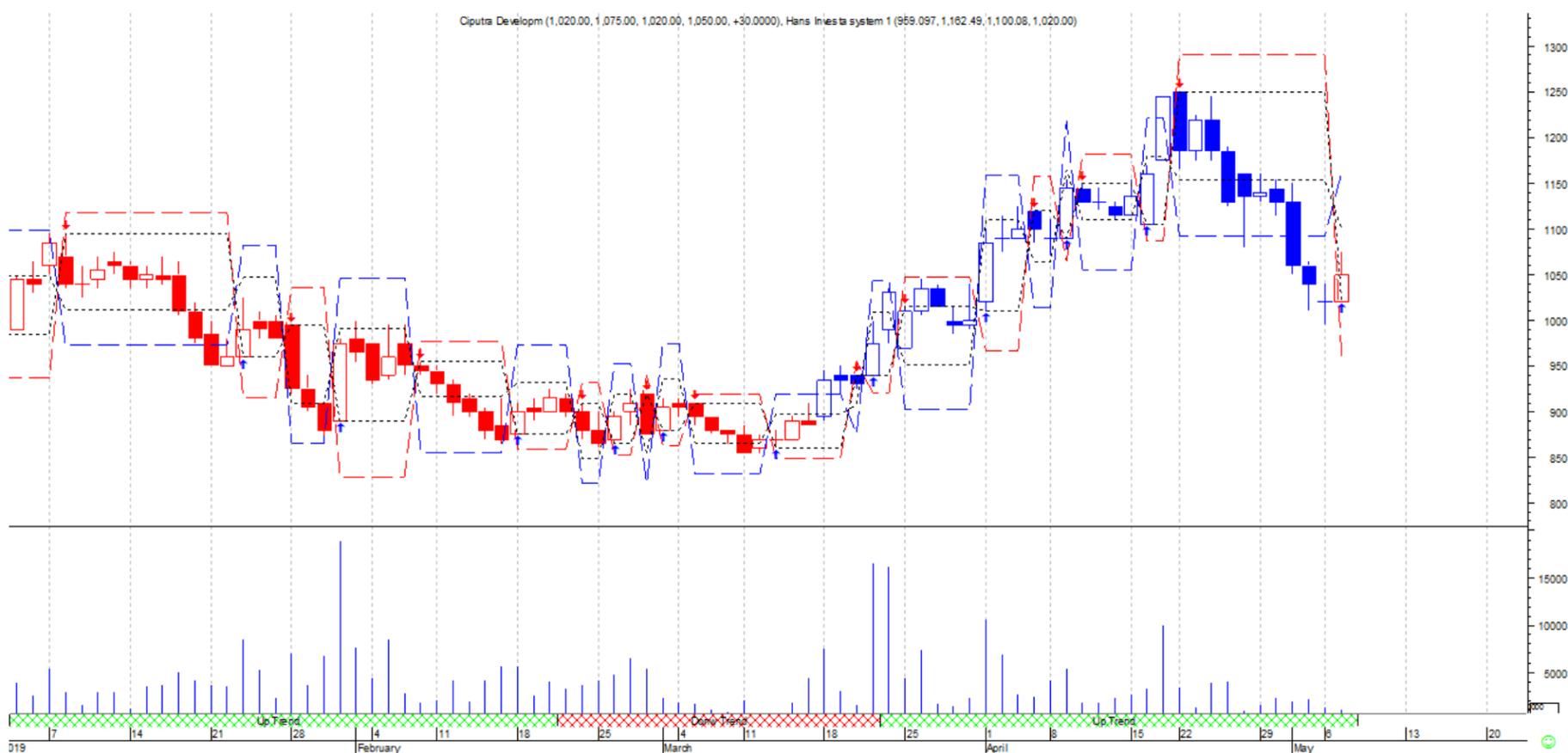
Teknikal View dari Trading Idea

BBTN



BBTN.JK berpotensi menguat, area akumulasi di level 2,370 sampai 2,480. Area cut loss bila turun di bawah level 2,320 dan target penguatan ke level 2,580 sampai 2,630.

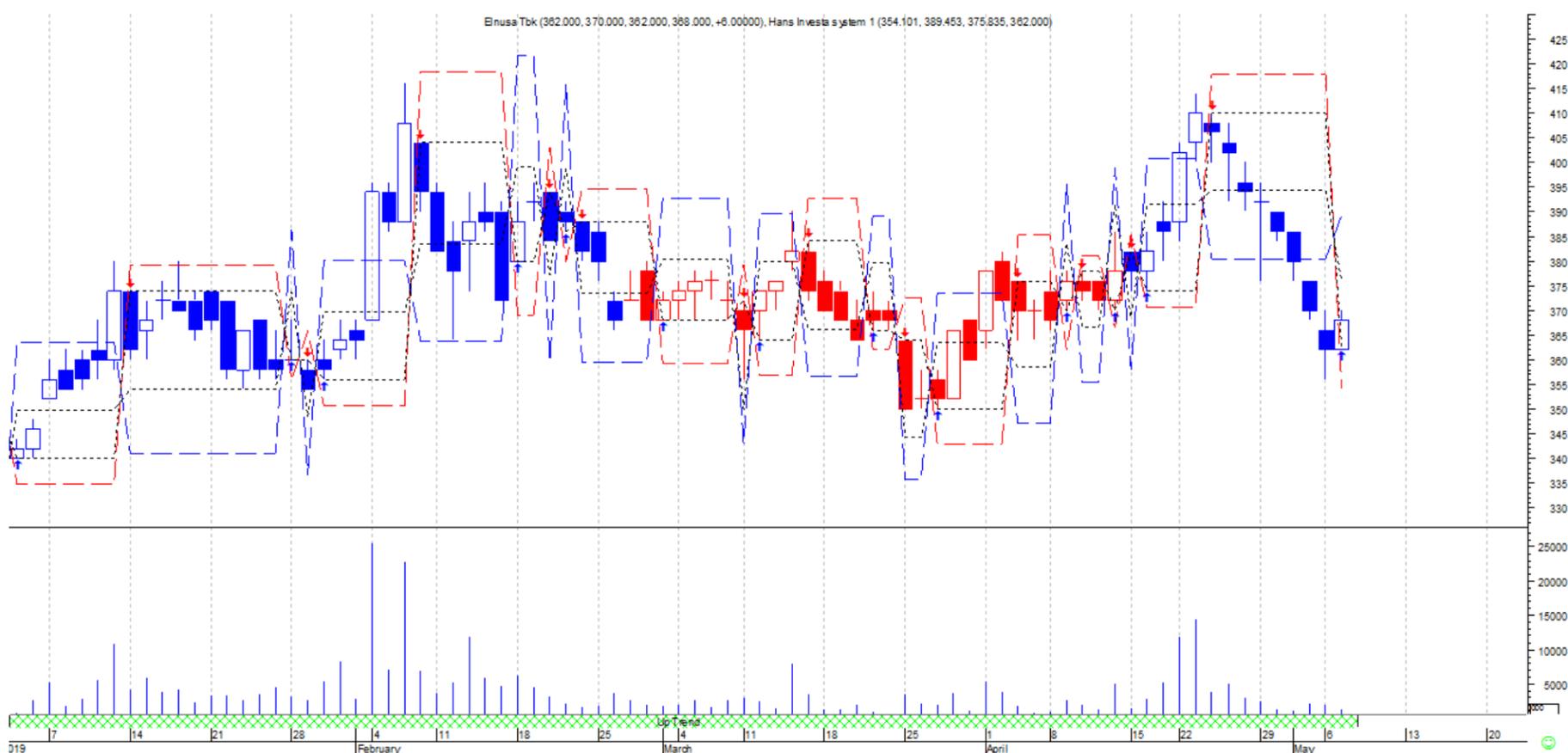
CTRA



CTRA.JK berpotensi menguat, area akumulasi di level 995 sampai 1,075. Area cut loss bila turun di bawah level 975 dan target penguatan ke level 1,120 sampai 1,140.

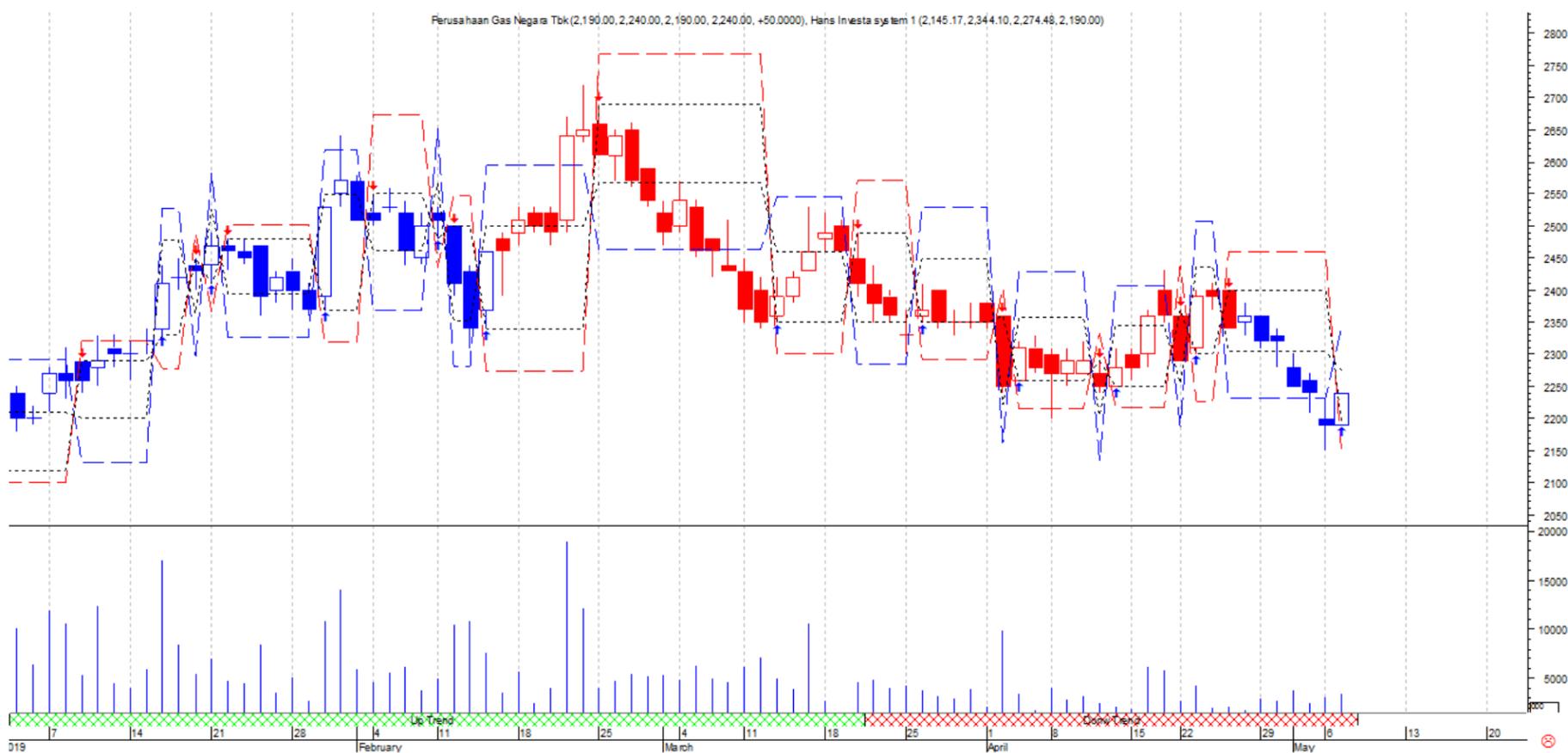
Teknikal View dari Trading Idea

ELSA



ELSA.JK berpotensi menguat, area akumulasi di level 356 sampai 370. Area cut loss bila turun di bawah level 350 dan target penguatan ke level 385 sampai 392.

PGAS



PGAS.JK berpotensi menguat, area akumulasi di level 2,150 sampai 2,240. Area cut loss bila turun di bawah level 2,100 dan target penguatan ke level 2,330 sampai 2,380.

Matrik Analisis Teknikal Saham

No	Kode Saham	Signal	Close Price	Buy Area		Statistik Metode		Risk Management Metode			Trend	
				Low	High	CL/BB	Target	CL/BB	Target 4 %	Target 6%	Medium	Long
1	^JKSE	Buy	6,297.32	6,268.32	6,343.98	6,173.90	6,448.04	6,142.95	6,563.38	6,689.60	Down Trend	Down Trend
2	AALI.JK	Hold	10,750.00	10,625.00	11,172.75	10,155.34	11,612.23	10,412.50	11,440.00	11,660.00	Down Trend	Down Trend
3	ACES.JK	Buy	1,620.00	1,595.00	1,654.92	1,536.98	1,720.04	1,563.10	1,690.00	1,722.50	Down Trend	Down Trend
4	ADHI.JK	W&S	1,580.00	1,800.00	1,735.73	1,895.86	1,667.32	1,836.00	1,689.60	1,654.40	Up Trend	Up Trend
5	ADRO.JK	W&S	1,310.00	1,325.00	1,269.67	1,360.92	1,230.84	1,351.50	1,238.40	1,212.60	Down Trend	Up Trend
6	AKRA.JK	Hold	4,290.00	4,040.00	4,363.88	3,892.09	4,511.39	3,959.20	4,451.20	4,536.80	Down Trend	Down Trend
7	ANTM.JK	W&S	765.00	880.00	840.12	888.11	824.05	897.60	820.80	803.70	Down Trend	Down Trend
8	ASII.JK	Buy	7,525.00	7,375.00	7,638.50	7,245.02	7,796.73	7,227.50	7,852.00	8,003.00	Up Trend	Down Trend
9	BACA.JK	Hold	320.00	280.00	316.07	266.07	317.93	274.40	326.56	332.84	Up Trend	Up Trend
10	BBCA.JK	W&S	28,300.00	29,050.00	28,266.84	29,162.82	27,699.05	29,631.00	27,240.00	26,672.50	Up Trend	Up Trend
11	BBNI.JK	W&S	8,950.00	9,725.00	9,449.44	9,970.12	9,191.40	9,919.50	9,168.00	8,977.00	Down Trend	Down Trend
12	BBRI.JK	W&S	4,250.00	4,300.00	4,145.92	4,415.24	4,025.31	4,386.00	4,022.40	3,938.60	Up Trend	Up Trend
13	BBTN.JK	Buy	2,460.00	2,400.00	2,521.74	2,351.97	2,614.45	2,352.00	2,579.20	2,628.80	Up Trend	Up Trend
14	BDMN.JK	W&S	5,400.00	8,900.00	6,986.86	9,651.55	6,445.30	9,078.00	6,816.00	6,674.00	Down Trend	Down Trend
15	BJBR.JK	W&S	1,885.00	2,010.00	1,905.19	2,055.31	1,842.48	2,050.20	1,843.20	1,804.80	Down Trend	Down Trend
16	BKSL.JK	W&S	106.00	116.00	107.91	119.07	104.25	118.32	105.60	103.40	Up Trend	Down Trend
17	BMRI.JK	Buy	7,650.00	7,550.00	7,768.27	7,358.30	7,978.55	7,399.00	7,982.00	8,135.50	Up Trend	Up Trend
18	BNLI.JK	Buy	925.00	910.00	960.74	902.04	978.10	891.80	977.60	996.40	Up Trend	Down Trend
19	BRPT.JK	W&S	3,960.00	4,030.00	3,599.25	4,226.05	3,465.15	4,110.60	3,484.80	3,412.20	Up Trend	Up Trend
20	BSDE.JK	W&S	1,290.00	1,445.00	1,361.95	1,482.95	1,324.27	1,473.90	1,329.60	1,301.90	Down Trend	Up Trend
21	BTPS.JK	Buy	2,640.00	2,530.00	2,661.98	2,499.23	2,709.73	2,479.40	2,756.00	2,809.00	Up Trend	Up Trend
22	BUMI.JK	Buy	130.00	119.00	131.72	113.03	140.05	116.62	135.20	137.80	Up Trend	Up Trend
23	CPIN.JK	Buy	5,000.00	4,880.00	5,146.27	4,735.26	5,382.28	4,782.40	5,200.00	5,300.00	Down Trend	Down Trend
24	CTRA.JK	Buy	1,050.00	1,020.00	1,100.08	959.10	1,162.49	999.60	1,118.00	1,139.50	Down Trend	Up Trend
25	DOID.JK	Hold	550.00	515.00	551.65	498.80	579.99	504.70	561.60	572.40	Down Trend	Up Trend
26	ELSA.JK	Buy	368.00	362.00	375.84	354.10	389.45	354.76	384.80	392.20	Up Trend	Up Trend
27	ERAA.JK	Buy	1,085.00	1,055.00	1,162.63	857.72	1,305.87	1,033.90	1,159.60	1,181.90	Down Trend	Down Trend
28	EXCL.JK	Hold	2,980.00	2,700.00	2,940.61	2,605.08	3,061.71	2,646.00	2,995.20	3,052.80	Up Trend	Up Trend
29	FORZ.JK	Hold	820.00	785.00	824.85	778.17	846.22	769.30	852.80	869.20	Up Trend	Down Trend
30	GGRM.JK	W&S	82,025.00	85,125.00	79,973.28	86,934.07	77,038.93	86,827.50	78,096.00	76,469.00	Down Trend	Down Trend
31	HMSP.JK	Hold	3,390.00	3,320.00	3,473.20	3,262.18	3,563.37	3,253.60	3,567.20	3,635.80	Down Trend	Down Trend
32	HOKI.JK	Buy	660.00	630.00	673.19	596.50	713.60	617.40	686.40	699.60	Up Trend	Up Trend
33	ICBP.JK	W&S	9,700.00	9,700.00	9,337.28	10,015.27	9,099.20	9,894.00	9,072.00	8,883.00	Up Trend	Down Trend
34	IIKP.JK	Hold	82.00	90.00	100.20	74.00	119.93	88.20	98.80	100.70	Down Trend	Down Trend
35	IKAI.JK	Hold	164.00	163.00	171.92	161.79	177.70	159.74	174.72	178.08	Down Trend	Down Trend
36	INCO.JK	Buy	2,950.00	2,910.00	3,034.49	2,810.48	3,142.18	2,851.80	3,099.20	3,158.80	Down Trend	Down Trend
37	INDF.JK	W&S	6,850.00	7,025.00	6,589.48	7,293.95	6,330.86	7,165.50	6,432.00	6,298.00	Up Trend	Down Trend
38	INDY.JK	W&S	1,575.00	1,735.00	1,654.84	1,787.75	1,595.88	1,769.70	1,622.40	1,588.60	Down Trend	Up Trend
39	INKP.JK	Hold	6,775.00	6,425.00	7,197.59	5,901.95	7,568.81	6,296.50	7,254.00	7,393.50	Down Trend	Down Trend
40	INTP.JK	Buy	20,725.00	20,300.00	21,124.55	19,363.34	22,344.65	19,894.00	21,554.00	21,968.50	Down Trend	Down Trend
41	ITMG.JK	Buy	18,100.00	18,000.00	18,838.43	17,479.04	19,432.80	17,640.00	19,266.00	19,636.50	Down Trend	Down Trend
42	JPFA.JK	Hold	1,570.00	1,520.00	1,647.69	1,452.01	1,727.52	1,489.60	1,664.00	1,696.00	Down Trend	Down Trend
43	JSMR.JK	W&S	5,700.00	6,100.00	5,831.28	6,209.16	5,655.03	6,222.00	5,688.00	5,569.50	Down Trend	Up Trend
44	KLBF.JK	W&S	1,500.00	1,535.00	1,466.92	1,555.58	1,424.55	1,565.70	1,416.00	1,386.50	Up Trend	Down Trend
45	KREN.JK	W&S	610.00	610.00	586.66	623.51	559.48	622.20	571.20	559.30	Up Trend	Down Trend
46	LPKR.JK	W&S	322.00	336.00	315.34	343.52	303.23	342.72	309.12	302.68	Up Trend	Up Trend
47	LPPF.JK	W&S	4,040.00	4,230.00	3,783.92	4,552.59	3,583.28	4,314.60	3,744.00	3,666.00	Up Trend	Down Trend
48	LSIP.JK	Hold	1,130.00	1,060.00	1,108.37	1,033.92	1,150.60	1,038.80	1,128.40	1,150.10	Up Trend	Down Trend
49	MABA.JK	Hold	50.00	50.00	55.40	43.66	60.55	49.00	54.08	55.12	Up Trend	Up Trend
50	MAIN.JK	Buy	1,240.00	1,170.00	1,298.61	1,115.02	1,371.38	1,146.60	1,305.20	1,330.30	Down Trend	Down Trend
51	MAMI.JK	W&S	139.00	154.00	144.24	157.55	136.99	157.08	141.12	138.18	Up Trend	Up Trend
52	MEDC.JK	W&S	805.00	905.00	859.55	942.18	830.12	923.10	840.00	822.50	Up Trend	Up Trend
53	MERK.JK	W&S	4,030.00	4,190.00	3,980.31	4,267.52	3,893.22	4,273.80	3,840.00	3,760.00	Up Trend	Up Trend
54	MNCN.JK	W&S	905.00	985.00	914.99	1,018.67	860.77	1,004.70	897.60	878.90	Up Trend	Up Trend
55	MYRX.JK	Hold	101.00	99.00	102.43	97.34	104.91	97.02	105.04	107.06	Up Trend	Up Trend
56	PGAS.JK	Buy	2,240.00	2,190.00	2,274.48	2,145.17	2,344.10	2,146.20	2,329.60	2,374.40	Up Trend	Down Trend
57	POOL.JK	Buy	2,270.00	1,930.00	2,495.24	1,439.23	2,984.95	1,891.40	2,516.80	2,565.20	Down Trend	Down Trend
58	PTBA.JK	W&S	3,400.00	4,150.00	3,987.97	4,190.13	3,895.85	4,233.00	3,849.60	3,769.40	Down Trend	Down Trend
59	PTPP.JK	W&S	2,180.00	2,490.00	2,322.86	2,595.45	2,198.89	2,539.80	2,275.20	2,227.80	Up Trend	Up Trend
60	PWON.JK	W&S	670.00	710.00	671.07	723.01	636.33	724.20	657.60	643.90	Down Trend	Down Trend
61	RIMO.JK	Buy	134.00	131.00	135.77	129.79	138.89	128.38	139.36	142.04	Up Trend	Down Trend
62	SCMA.JK	W&S	1,775.00	1,850.00	1,762.51	1,904.28	1,695.18	1,887.00	1,718.40	1,682.60	Up Trend	Up Trend
63	SMCB.JK	Buy	1,755.00	1,700.00	1,778.18	1,690.51	1,801.45	1,666.00	1,840.80	1,876.20	Down Trend	Down Trend
64	SMGR.JK	Buy	11,900.00	11,200.00	12,272.71	10,549.42	13,148.57	10,976.00	12,454.00	12,693.50	Down Trend	Down Trend
65	SMRA.JK	Buy	1,035.00	990.00	1,092.97	934.86	1,156.49	970.20	1,107.60	1,128.90	Down Trend	Up Trend
66	SRIL.JK	W&S	338.00	340.00	333.69	344.18	328.38	346.80	322.56	315.84	Down Trend	Down Trend
67	SSIA.JK	W&S	615.00	650.00	626.96	693.09	585.22	663.00	614.40	601.60	Up Trend	Up Trend
68	SSMS.JK	W&S	1,080.00	1,095.00	1,038.79	1,107.65	1,005.27	1,116.90	1,012.80	991.70	Up Trend	Down Trend
69	TARA.JK	Buy	750.00	740.00	761.02	717.00	780.85	725.20	780.00	795.00	Up Trend	Down Trend
70	TBIG.JK	Buy	3,790.00	3,720.00	3,883.11	3,569.27	4,023.70	3,645.60	3,962.40	4,038.60	Up Trend	Down Trend
71	TGRA.JK	W&S	805.00	835.00	811.37	849.11	789.15	851.70	787.20	770.80	Up Trend	Down Trend
72	TINS.JK	W&S	1,265.00	1,400.00	1,268.50	1,444.26	1,207.12	1,428.00	1,233.60	1,207.90	Down Trend	Up Trend
73	TKIM.JK	Buy	9,325.00	9,300.00	9,678.95	8,936.94	10,291.74	9,114.00	9,828.00	10,017.00	Down Trend	Down Trend
74	TLKM.JK	Hold	3,900.00	3,720.00	3,881.48	3,691.54	3,975.96	3,645.60	3,993.60	4,070.40	Down Trend	Down Trend
75	TOPS.JK	Hold	720.00	670.00	713.84	652.61	750.07	656.60	728.00	742.00	Down Trend	Down Trend
76	TOWR.JK	W&S	735.00	800.00	731.55	812.35	692.39	816.00	710.40	695.60	Down Trend	Down Trend
77	TRAM.JK	Buy	124.00	114.00	129.06	105.98	135.98	111.72	130.00	132.50	Up Trend	Down Trend
78	UNTR.JK	Buy	27,150.00	26,675.00	27,609.34	26,208.83	28,335.96	26,141.50	28,366.00	28,911.50	Up Trend	Up Trend
79	UNVR.JK	Hold	44,500.00	44,950.00	46,052.05	43,411.12	47,762.01	44,051.00	47,372.00	48,283.00	Down Trend	Down Trend
80	WIKA.JK	W&S	2,310.00	2,430.00	2,298.54	2,521.56	2,187.48	2,478.60	2,246.40	2,199.60	Up Trend	Up Trend
81	WOOD.JK	Hold	890.00	820.00	893.51	797.20	934.11	803.60	910.00	927.50	Down Trend	Up Trend
82	WSBP.JK	W&S	414.00	444.00	428.59	450.65	418.02	452.88	416.64	407.96	Up Trend	Up Trend
83	WSKT.JK	W&S	1,950.00	2,160.00	2,077.10	2,235.45	1,980.02	2,203.20	2,025.60	1,983.40	Up Trend	Up Trend

PENJELASAN MATRIKS SAHAM :

W&S = Wait and See

HOLD = Tahan, apabila masih punya posisi jangan jual

Buy Back / Cut Loss = Apabila sudah beli dan ternyata harga melawan maka cutloss

Economic Event

Start Date	Event Name	Period
01-Mei-2019	Indeks Manajer Pembelian (PMI) Nikkei Indonesia	Apr.2019
05-Mei-2019	Inflasi Indonesia (YoY)	Apr.2019
06-Mei-2019	Kepercayaan Konsumen Indonesia	Apr.2019
06-Mei-2019	PDB Indonesia (YoY)	TR1.2019
07-Mei-2019	Penjualan Ritel Indonesia (YoY)	Mar.2019
13-Mei-2019	Kredit (YoY)	Apr.2019
14-Mei-2019	Pertumbuhan Ekspor Indonesia (YoY)	Apr.2019
14-Mei-2019	Pertumbuhan Impor Indonesia (YoY)	Apr.2019
16-Mei-2019	Tingkat Fasilitas Simpanan	Mei.2019
16-Mei-2019	Suku Bunga Fasilitas Kredit	Mei.2019

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