

28 Mei 2019

Market Review

IHSG, Senin 27 Mei 2019 ditutup menguat sebesar 41,62 poin atau 0,69% ke level 6.099. Setelah bergerak diantara 6.054- 6.114. Sebanyak 235 saham naik, 178 saham turun, dan 221 saham tidak bergerak. Investor bertransaksi Rp 7,44 Triliun. Di pasar reguler, investor asing membukukan transaksi beli bersih sebesar Rp 460 miliar.

Market Outlook

Pasar Saham di Amerika Serikat libur pada Senin (27/5).

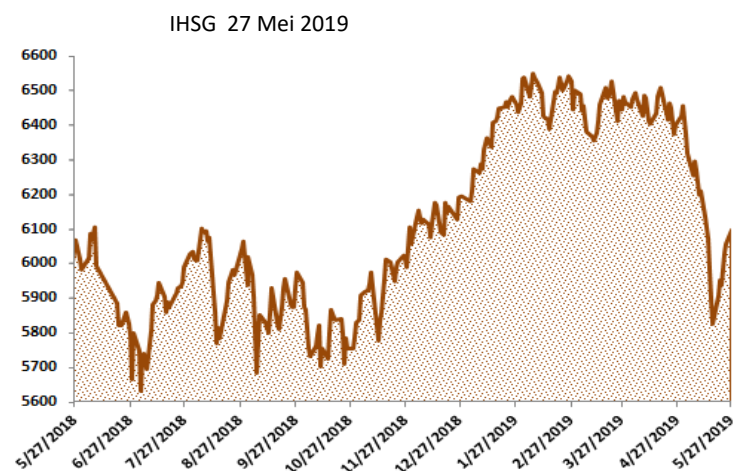
Saham Eropa menguat, Senin (27/5), karena pemilihan anggota Parlemen Uni Eropa menunjukkan partai-partai Europhile masih berkinerja cukup baik meski ada peningkatan dukungan untuk barisan nasionalis. DAX Jerman ditutup sekitar 0,50 lebih tinggi atau 60,14 poin menjadi 12.071,18 sedangkan CAC 40 Prancis naik 0,37 persen atau 19,68 poin menjadi 5.336,19, Pasar saham FTSE 100 di Inggris libur Senin.

Market saham Asia naik tipis pada akhir perdagangan hari Senin (27/5) di tengah masih adanya kekhawatiran terhadap perang dagang AS versus China. Indeks MSCI Asia Pasifik (tidak termasuk bursa Jepang) naik 0,2 persen. Retorika perang dagang menghangat dan kabur, tidak ada ekspektasi kesepakatan menyeluruh akan tercapai segera dalam waktu dekat . Indeks Nikkei 225 (Jepang) +0,31% ke posisi 21.182. Indeks Hang Seng (Hong Kong) -0,24% ke level 27.288. Indeks Shanghai (China) +1,38% pada level 2.892. Indeks Straits Times (Singapura) +0,02 ke level 3.170.

Indeks Harga Saham Gabungan (IHSG) mempertahankan penguatan pada finis perdagangan hari Senin (27/5). IHSG naik +0,69 persen (+41 poin) ke level 6.098. Indeks LQ45 +1,03% ke 959. Indeks IDX30 +0,96% ke level 528. IDX80 +1,22% ke 135. Indeks JII +0,79% ke posisi 647. Indeks Kompas100 +0,97% ke 1.227. Saham-saham teraktif: MNCN, BBRI, CPRI, TLKM, JPFA, JAYA, BCIP. Saham-saham top gainers LQ45: INKP, TKIM, SMGR, WIKA, INTP, PWON, PGAS. Saham-saham top losers LQ45: CPIN, ITMG, TPIA, LPPF, SRIL, ASII, UNVR. Nilai tukar rupiah naik tipis -0,07% ke level Rp14.375 terhadap USD .

News Emiten

- Indonesian Tobacco akan lepas 29% saham saat IPO.** Emiten tembakau dan rokok PT Indonesian Tobacco Tbk berencana melepas 29,13% saham dari modal yang disetor penuh atau setara dengan 276,06 juta lembar saham. Perkiraan pencatatan Indonesian Tobacco di Bursa Efek Indonesia pada 4 Juli 2019. Calon emiten ini menunjuk Phillip Sekuritas sebagai penjamin pelaksana emisi efek. Sebelum melantai di bursa, modal yang ditempatkan dan disetor penuh berjumlah 666,6 juta saham dengan nominal Rp 33,33 miliar. Djonny Saksono sebagai pemilik saham mayoritas memiliki 90,10% atau 600,6 juta saham. Selain itu sebanyak 9,90% atau 66 juta saham dimiliki PT Anugerah Investindo Nusantara. Setelah IPO jumlah saham Indonesian Tobacco akan menjadi 940,72 juta saham. Kepemilikan saham Djonny Saksono akan susut menjadi 63,85% dan PT Anugerah Investindo Nusantara menjadi 7,02%. Indonesian Tobacco mengungkapkan akan menggunakan seluruh dana IPO untuk pembelian daun tembakau Virginia sebagai bahan baku. Pembeliannya dibagi berdasarkan segmen wilayah yaitu 25% Jawa Tengah meliputi Muntilan, Temanggung, Parakan, dan Boyolali. Kemudian 50% Jawa Timur dan Madura. Sisanya 25% di Bali dan Lombok. Indonesian Tobacco membukukan pertumbuhan pendapatan sebesar 18,65% year on year (yoy) dari Rp 113,37 miliar pada 2017 menjadi Rp 134,51 miliar pada 2018. Adapun laba tahun berjalan calon emiten ini turun 4,88% yoy dari Rp 8,67 miliar pada 2017 menjadi Rp 8,24 miliar di 2018.
- jadwal pembagian dividen Charoen Pokphand (CPIN) dengan yield 2,54%.** PT Charoen Pokphand Indonesia Tbk (CPIN) akan membagikan dividen tunai Rp 188 per saham dari laba tahun buku 2018. Berdasarkan informasi Kustodian Sentral Efek Indonesia, berikut jadwal pembagian dividen CPIN: Cum dividen di pasar reguler dan pasar negosiasi 10 Juni 2019, Ex dividen di pasar reguler dan pasar negosiasi 11 Juni 2019, Tanggal pencatatan (recording date) 12 Juni 2019, Tanggal pembayaran dividen tunai 18 Juni 2019. CPIN akan membagikan total Rp 1,93 triliun atau 42,49% dari laba bersih CPIN tahun lalu. CPIN akan menggunakan sisa laba bersih sebagai laba ditahan.



IHSG Statistics

		Chg	(%)
Close	6,099	+41.62	+0.69%
Volume (Jutaan Lembar)	12,243		
Value (Rp Milliar)	7,437		
Year to Date (YTD)			-1.54%
Quarter to Date (QTD)			-6.09%
Month to date (MTD)			-5.09%
PE			16,6

Market Indices

	Last	Chg	(%)
<u>Amerika</u>			
Dow Jones	25,585.69	0	0.00%
Nasdaq	7,637.01	0	0.00%
S&P 500	2,826.06	0	0.00%
<u>Eropa</u>			
FTSE 100	7,277.73	0	0.00%
DAX	12,071.18	60.14	0.50%
CAC	5,336.19	19.68	0.37%
<u>Asia</u>			
Nikkei	21,182.58	65.36	0.31%
Hang Seng	27,288.09	-65.84	-0.24%
Straits Times	3,170.77	0.88	0.03%

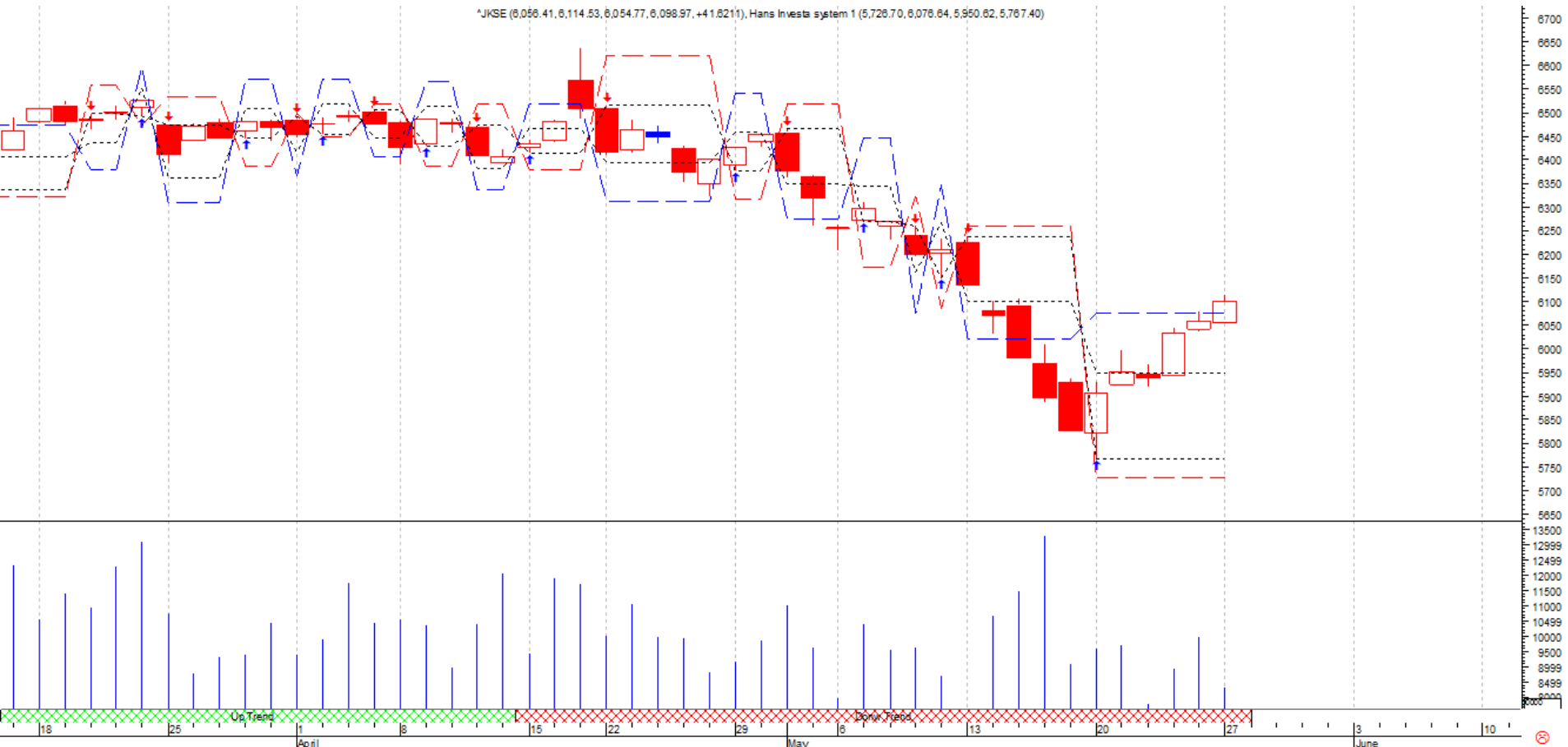
Top Volume

Stock	Sector	Price	Chg	(%)
TRAM	Consumer	127	11	9.48%
MABA	Consumer	51	0	0.00%
MYRX	Property	104	1	0.97%
RIMO	Trade	135	3	2.27%
NUSA	Infrastructure	59	3	5.36%

Top Value

Stock	Sector	Price	Chg	(%)
BMRI	Finance	7,725	25	0.32%
BBCA	Finance	28,425	375	1.34%
BBRI	Finance	3,920	70	1.82%
TLKM	Infrastructure	3,820	70	1.87%
POOL	Finance	2,150	20	0.92%

IHSG Teknikal Chart



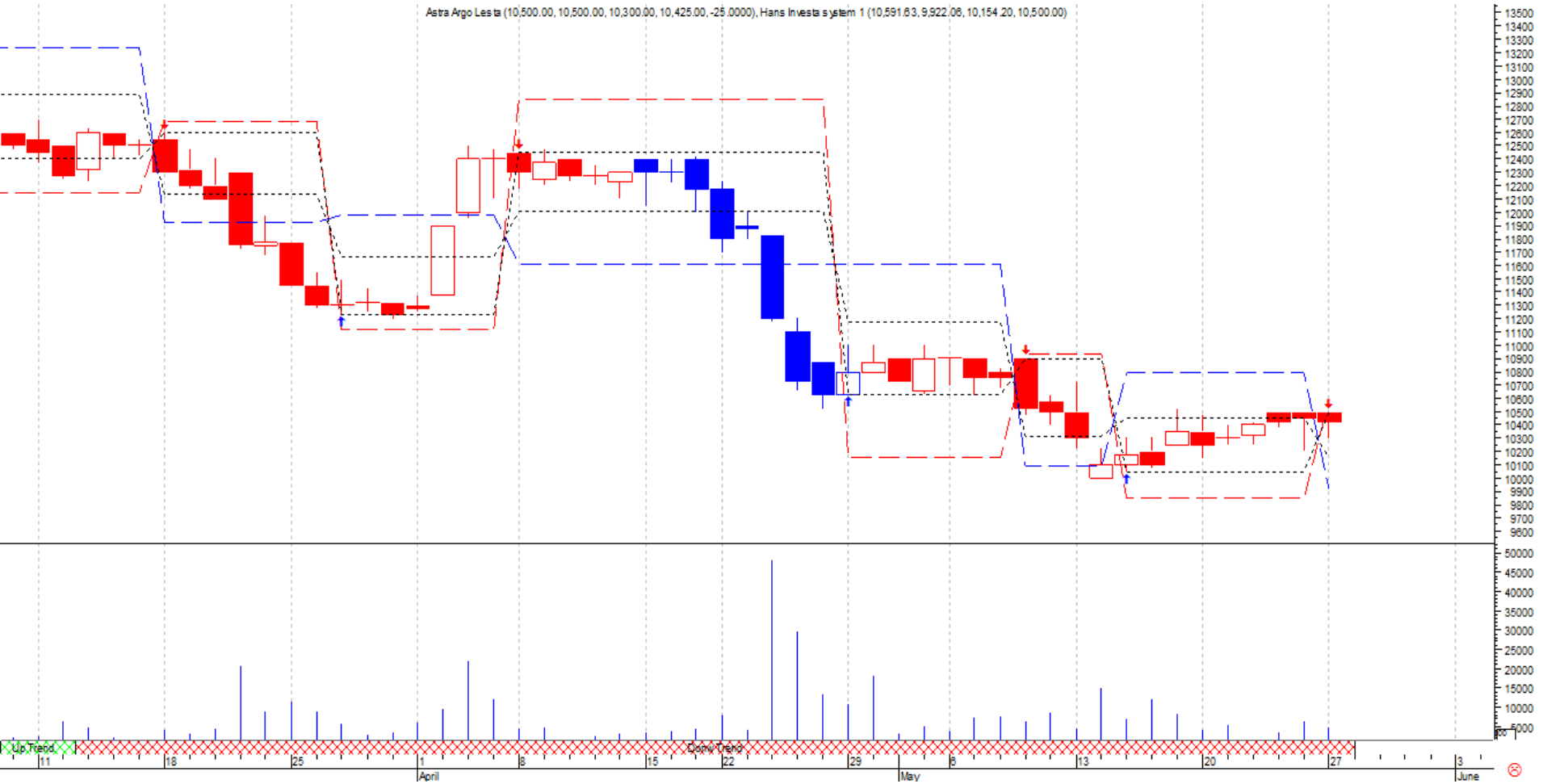
IHSG menguat 41 point membentuk canlde dengna body naik dan shadow diatas indikasi kekuatan naik. IHSG berpeluang konsolidasi menguat dengan support di level 6054 sampai 5918 dan resistance di level 6114 sampai 6238.

Trading Idea

Stock	Last	Rekomendasi	Price	Stop Loss
AALI	10,425	Sell	10,500 - 10,200	-
BKSL	106	Sell	109 - 105	-
BNLI	785	Sell	840 - 780	-
SMGR	11,375	Buy	10,625 - 11,450	10,400

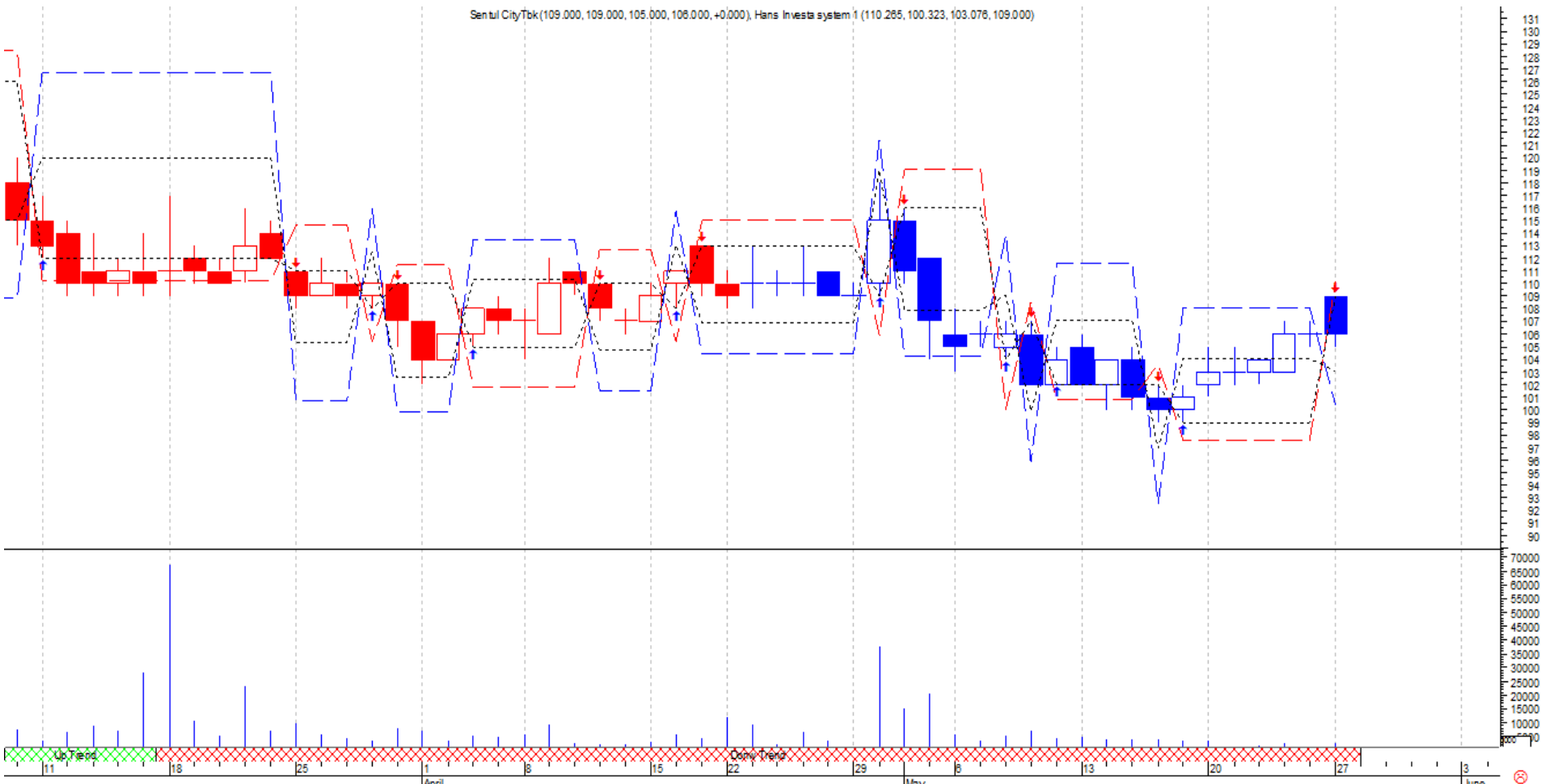
Teknikal View dari Trading Idea

AAI



AAI.JK berpotensi melemah, area sos di level 10,500 sampai 10,200. Area buy back jika break level 10,700 dan target pelemahan ke level 9,800 sampai 9,600.

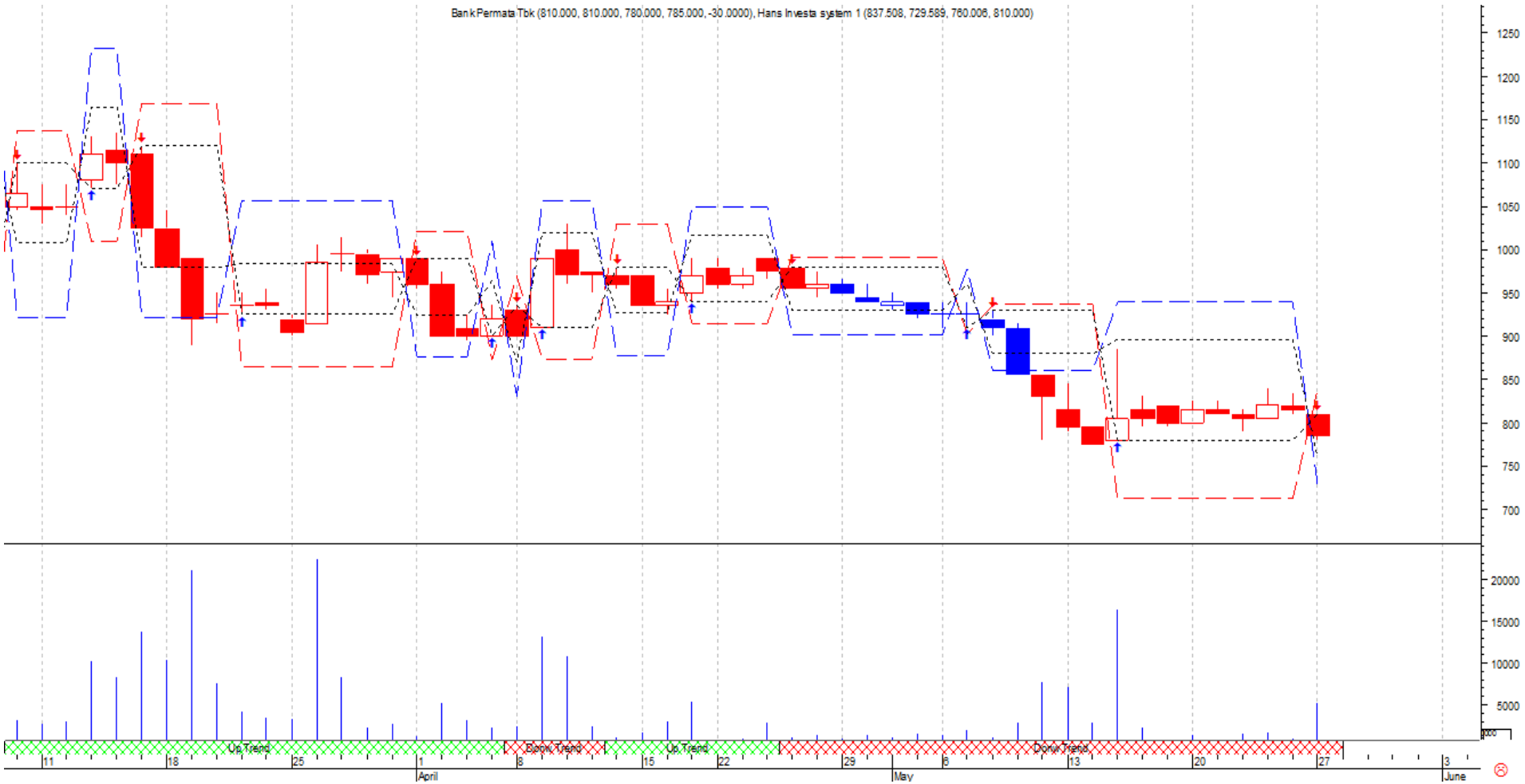
BKSL



BKSL.JK berpotensi melemah, area sos di level 109 sampai 105. Area buy back jika break level 110 dan target pelemahan ke level 100 sampai 99.

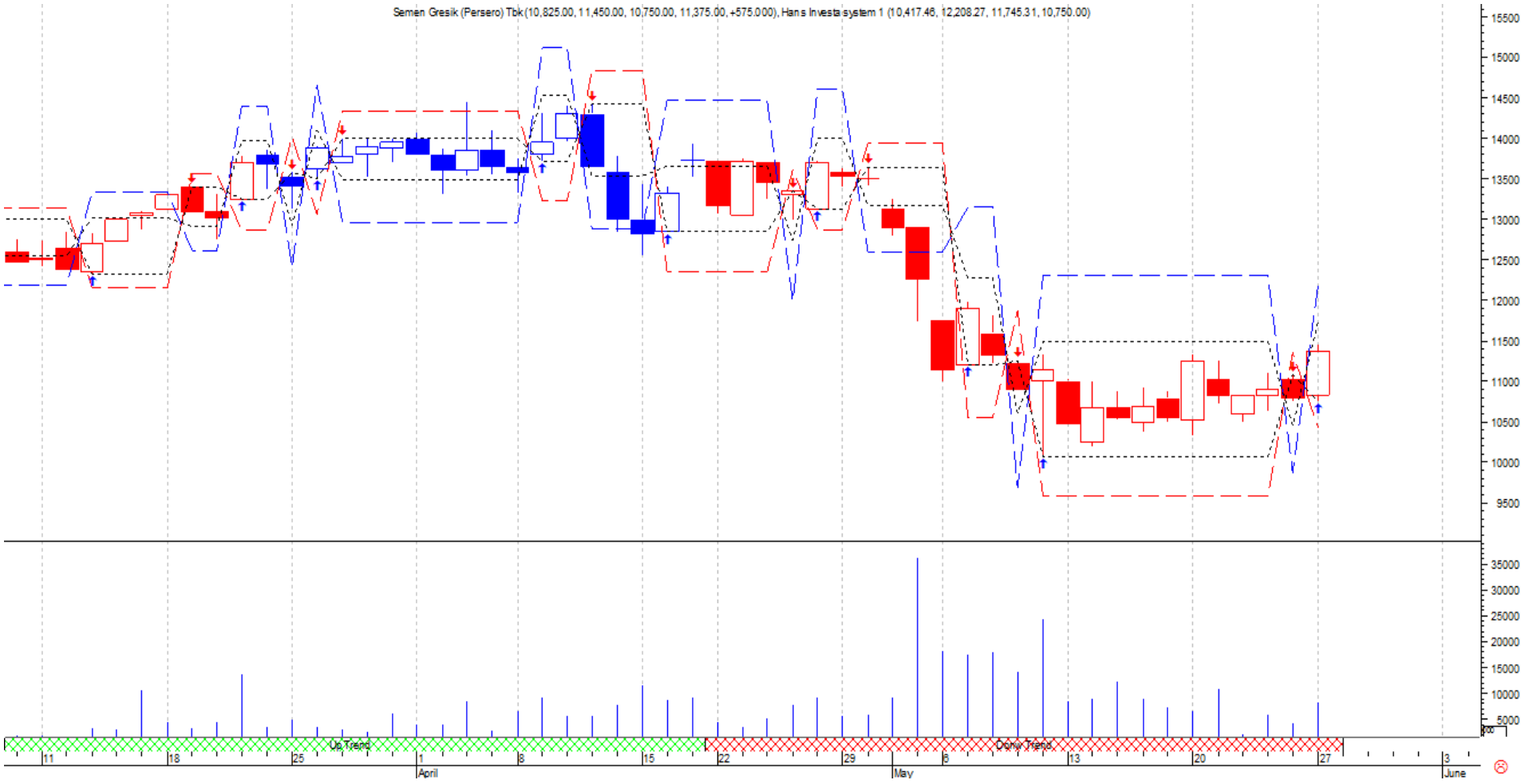
Teknikal View dari Trading Idea

BNLI



BNLI.JK berpotensi melemah, area sos di level 840 sampai 780. Area buy back jika break level 860 dan target pelemahan ke level 740 sampai 730.

SMGR



SMGR.JK berpotensi menguat, area akumulasi di level 10,625 sampai 11,450. Area cut loss bila turun di bawah level 10,400 dan target penguatan ke level 11,900 sampai 12,150.

Matrik Analisis Teknikal Saham

No	Kode Saham	Signal	Close Price	Buy Area		Statistik Methode		Risk Management Methode			Trend	
				Low	High	CL/BB	Target	CL/BB	Target 4 %	Target 6%	Medium	Long
1	^JKSE	Hold	6,098.97	5,767.40	5,950.62	5,726.70	6,076.64	5,652.05	6,167.36	6,285.96	Down Trend	Down Trend
2	AALI.JK	Sell	10,425.00	10,500.00	10,154.20	10,591.63	9,922.06	10,710.00	9,888.00	9,682.00	Down Trend	Down Trend
3	ACES.JK	Buy	1,685.00	1,645.00	1,732.36	1,612.39	1,780.62	1,612.10	1,788.80	1,823.20	Up Trend	Down Trend
4	ADHI.JK	Hold	1,470.00	1,385.00	1,467.96	1,352.87	1,543.29	1,357.30	1,497.60	1,526.40	Down Trend	Down Trend
5	ADRO.JK	Hold	1,265.00	1,170.00	1,234.83	1,139.41	1,277.19	1,146.60	1,263.60	1,287.90	Down Trend	Up Trend
6	AKRA.JK	Hold	4,070.00	3,820.00	4,093.62	3,764.98	4,190.20	3,743.60	4,180.80	4,261.20	Down Trend	Down Trend
7	ANTM.JK	Hold	740.00	750.00	785.48	712.91	817.36	735.00	800.80	816.20	Down Trend	Down Trend
8	ASII.JK	Hold	7,125.00	6,625.00	6,973.24	6,541.96	7,222.36	6,492.50	7,202.00	7,340.50	Down Trend	Down Trend
9	BACA.JK	W&S	308.00	338.00	318.24	345.86	311.08	344.76	307.20	300.80	Up Trend	Up Trend
10	BBCA.JK	Hold	28,425.00	25,700.00	27,083.07	25,239.75	27,817.30	25,186.00	28,028.00	28,567.00	Down Trend	Down Trend
11	BBNI.JK	Hold	8,700.00	8,575.00	8,937.13	8,431.60	9,217.96	8,403.50	9,178.00	9,354.50	Down Trend	Down Trend
12	BBRI.JK	Hold	3,920.00	3,660.00	3,875.33	3,641.83	4,028.45	3,586.80	4,004.00	4,081.00	Down Trend	Down Trend
13	BBTN.JK	Hold	2,460.00	2,250.00	2,382.17	2,223.17	2,474.41	2,205.00	2,433.60	2,480.40	Down Trend	Down Trend
14	BDMN.JK	Sell	4,800.00	4,950.00	4,618.73	5,044.71	4,458.17	5,049.00	4,608.00	4,512.00	Down Trend	Down Trend
15	BJBR.JK	Hold	1,760.00	1,525.00	1,646.31	1,455.32	1,740.19	1,494.50	1,695.20	1,727.80	Down Trend	Down Trend
16	BKSL.JK	Sell	106.00	109.00	103.08	110.26	100.32	111.18	100.80	98.70	Up Trend	Down Trend
17	BMRI.JK	Hold	7,725.00	6,975.00	7,324.87	6,845.58	7,605.47	6,835.50	7,566.00	7,711.50	Down Trend	Down Trend
18	BNLI.JK	Sell	785.00	810.00	760.01	837.51	729.59	826.20	748.80	733.20	Down Trend	Down Trend
19	BRPT.JK	Hold	3,640.00	3,630.00	3,765.99	3,435.00	3,981.07	3,557.40	3,848.00	3,922.00	Down Trend	Down Trend
20	BSDE.JK	Hold	1,300.00	1,120.00	1,218.23	1,078.81	1,287.42	1,097.60	1,253.20	1,277.30	Down Trend	Down Trend
21	BTPS.JK	Sell	2,590.00	2,650.00	2,531.55	2,672.80	2,410.88	2,703.00	2,467.20	2,415.80	Up Trend	Up Trend
22	BUMI.JK	Hold	115.00	106.00	118.62	104.18	126.45	103.88	119.60	121.90	Up Trend	Up Trend
23	CPIN.JK	Hold	4,640.00	4,190.00	4,739.37	4,011.23	4,929.49	4,106.20	4,784.00	4,876.00	Down Trend	Down Trend
24	CTRA.JK	Hold	1,010.00	880.00	951.49	856.07	1,013.53	862.40	962.00	980.50	Down Trend	Down Trend
25	DOID.JK	Hold	505.00	494.00	525.71	484.40	543.93	484.12	535.60	545.90	Down Trend	Down Trend
26	ELSA.JK	Hold	344.00	332.00	353.98	328.07	366.50	325.36	361.92	368.88	Down Trend	Down Trend
27	ERAA.JK	Hold	1,150.00	1,030.00	1,160.75	992.33	1,226.63	1,009.40	1,159.60	1,181.90	Down Trend	Down Trend
28	EXCL.JK	Hold	2,810.00	2,450.00	2,766.40	2,338.76	2,969.49	2,401.00	2,839.20	2,893.80	Down Trend	Up Trend
29	FORZ.JK	Hold	875.00	805.00	870.62	775.69	893.77	788.90	899.60	916.90	Up Trend	Up Trend
30	GGRM.JK	Hold	79,800.00	78,975.00	81,182.99	78,304.45	83,213.92	77,395.50	83,200.00	84,799.99	Up Trend	Down Trend
31	HMSP.JK	Hold	3,260.00	3,220.00	3,345.27	3,141.79	3,443.52	3,155.60	3,432.00	3,498.00	Down Trend	Down Trend
32	HOKI.JK	Hold	725.00	680.00	735.82	643.18	770.64	666.40	748.80	763.20	Up Trend	Up Trend
33	ICBP.JK	Hold	9,775.00	9,375.00	9,775.77	9,125.88	10,113.18	9,187.50	10,036.00	10,229.00	Up Trend	Down Trend
34	IIKP.JK	W&S	61.00	67.00	56.06	74.89	44.90	68.34	58.56	57.34	Down Trend	Down Trend
35	IKAI.JK	Sell	148.00	151.00	143.28	152.32	135.52	154.02	141.12	138.18	Down Trend	Down Trend
36	INCO.JK	Hold	2,750.00	2,410.00	2,576.87	2,342.20	2,709.63	2,361.80	2,620.80	2,671.20	Down Trend	Down Trend
37	INDF.JK	Hold	6,525.00	5,850.00	6,280.93	5,756.01	6,529.78	5,733.00	6,474.00	6,598.50	Up Trend	Down Trend
38	INDY.JK	Hold	1,490.00	1,155.00	1,298.31	1,115.25	1,394.13	1,131.90	1,310.40	1,335.60	Down Trend	Down Trend
39	INKP.JK	Buy	6,775.00	6,200.00	6,987.82	6,089.79	7,403.35	6,076.00	7,046.00	7,181.50	Up Trend	Down Trend
40	INTP.JK	Hold	19,975.00	17,300.00	18,960.38	16,768.73	20,054.25	16,954.00	19,240.00	19,610.00	Down Trend	Down Trend
41	ITMG.JK	Hold	17,050.00	16,225.00	17,676.69	15,103.47	18,645.18	15,900.50	17,992.00	18,338.00	Down Trend	Down Trend
42	JPFA.JK	Hold	1,485.00	1,300.00	1,396.33	1,255.78	1,468.89	1,274.00	1,409.20	1,436.30	Down Trend	Down Trend
43	JSMR.JK	Hold	5,700.00	5,025.00	5,431.10	4,847.02	5,655.59	4,924.50	5,538.00	5,644.50	Down Trend	Down Trend
44	KLBF.JK	Hold	1,345.00	1,280.00	1,369.92	1,221.38	1,432.36	1,254.40	1,414.40	1,441.60	Down Trend	Down Trend
45	KREN.JK	Hold	560.00	525.00	549.68	511.74	579.63	514.50	561.60	572.40	Down Trend	Down Trend
46	LPKR.JK	Hold	328.00	298.00	323.34	290.89	338.82	292.04	332.80	339.20	Down Trend	Up Trend
47	LPPF.JK	Hold	3,760.00	3,600.00	3,771.16	3,465.01	3,950.75	3,528.00	3,816.80	3,890.20	Up Trend	Down Trend
48	LSIP.JK	W&S	1,100.00	1,095.00	1,040.24	1,125.92	980.87	1,116.90	1,022.40	1,001.10	Up Trend	Down Trend
49	MABA.JK	Hold	51.00	50.00	52.49	49.63	52.23	49.00	53.04	54.06	Up Trend	Up Trend
50	MAIN.JK	Hold	1,090.00	1,005.00	1,115.43	974.02	1,188.55	984.90	1,118.00	1,139.50	Down Trend	Down Trend
51	MAMI.JK	Hold	134.00	131.00	140.41	126.16	148.86	128.38	142.48	145.22	Down Trend	Down Trend
52	MEDC.JK	Sell	805.00	810.00	778.83	830.15	742.62	826.20	763.20	747.30	Down Trend	Down Trend
53	MERK.JK	W&S	4,000.00	4,020.00	3,971.20	4,047.02	3,933.78	4,100.40	3,840.00	3,760.00	Down Trend	Up Trend
54	MGRO.JK	Hold	795.00	780.00	804.81	771.49	823.28	764.40	826.80	842.70	Down Trend	
55	MNCN.JK	Hold	1,085.00	890.00	947.48	846.23	1,011.69	872.20	962.00	980.50	Up Trend	Up Trend
56	MYRX.JK	Hold	104.00	99.00	101.34	98.27	103.86	97.02	104.00	106.00	Up Trend	Up Trend
57	NUSA.JK	Buy	59.00	56.00	62.12	46.92	70.12	54.88	61.36	62.54	Down Trend	
58	PGAS.JK	Hold	2,030.00	1,935.00	2,088.96	1,891.83	2,180.26	1,896.30	2,152.80	2,194.20	Down Trend	Down Trend
59	POOL.JK	W&S	2,150.00	2,880.00	2,158.18	3,106.25	1,734.91	2,937.60	2,150.40	2,105.60	Up Trend	Down Trend
60	PTBA.JK	Hold	2,880.00	3,030.00	3,248.90	2,821.36	3,454.12	2,969.40	3,317.60	3,381.40	Down Trend	Down Trend
61	PTPP.JK	Hold	1,890.00	1,710.00	1,832.13	1,667.42	1,975.48	1,675.80	1,851.20	1,886.80	Down Trend	Down Trend
62	PWON.JK	Hold	670.00	620.00	658.68	606.10	683.11	607.60	670.80	683.70	Down Trend	Down Trend
63	RIMO.JK	Hold	135.00	128.00	131.53	127.68	133.92	125.44	135.20	137.80	Down Trend	Down Trend
64	SCMA.JK	Hold	1,555.00	1,435.00	1,596.08	1,413.09	1,679.80	1,406.30	1,643.20	1,674.80	Down Trend	Down Trend
65	SMCB.JK	Hold	1,485.00	1,340.00	1,563.97	1,224.45	1,647.02	1,313.20	1,612.00	1,643.00	Down Trend	Down Trend
66	SMGR.JK	Buy	11,375.00	10,750.00	11,745.31	10,417.46	12,208.27	10,535.00	11,908.00	12,137.00	Down Trend	Down Trend
67	SMRA.JK	Hold	1,120.00	935.00	1,039.52	890.69	1,100.31	916.30	1,050.40	1,070.60	Down Trend	Down Trend
68	SRIL.JK	W&S	338.00	344.00	335.98	352.16	320.11	350.88	326.40	319.60	Up Trend	Down Trend
69	SSIA.JK	Hold	585.00	585.00	607.10	570.06	630.34	573.30	618.80	630.70	Down Trend	Up Trend
70	SSMS.JK	Hold	1,015.00	950.00	1,029.21	944.92	1,077.12	931.00	1,060.80	1,081.20	Down Trend	Down Trend
71	TARA.JK	Sell	765.00	790.00	753.99	803.90	732.53	805.80	734.40	719.10	Up Trend	Down Trend
72	TBIG.JK	Hold	3,330.00	3,040.00	3,163.86	2,875.41	3,354.56	2,979.20	3,213.60	3,275.40	Down Trend	Down Trend
73	TGRA.JK	Buy	820.00	800.00	834.31	793.48	852.58	784.00	863.20	879.80	Up Trend	Down Trend
74	TINS.JK	Hold	1,190.00	1,000.00	1,087.82	971.44	1,162.25	980.00	1,097.20	1,118.30	Down Trend	Down Trend
75	TKIM.JK	Hold	7,575.00	5,700.00	6,392.04	5,464.06	7,181.54	5,586.00	6,370.00	6,492.50	Down Trend	Down Trend
76	TLKM.JK	Hold	3,820.00	3,480.00	3,643.02	3,427.75	3,785.04	3,410.40	3,764.80	3,837.20	Down Trend	Down Trend
77	TOPS.JK	Hold	730.00	650.00	707.25	635.28	745.19	637.00	728.00	742.00	Down Trend	Down Trend
78	TOWR.JK	Hold	665.00	670.00	709.81	654.01	733.14	656.60	722.80	736.70	Down Trend	Down Trend
79	TRAM.JK	Hold	127.00	108.00	115.91	105.20	122.71	105.84	116.48	118.72	Up Trend	Down Trend
80	UNTR.JK	Hold	24,850.00	24,700.00	25,638.92	24,409.49	26,324.82	24,206.00	26,312.00	26,818.00	Down Trend	Down Trend
81	UNVR.JK	Hold	43,200.00	41,525.00	43,043.82	40,967.87	44,321.69	40,694.50	44,200.00	45,050.00	Down Trend	Down Trend
82	WIKA.JK	Hold	2,190.00	1,775.00	1,965.65	1,724.12	2,123.38	1,739.50	2,017.60	2,056.40	Down Trend	Down Trend
83	WOOD.JK	Hold	930.00	900.00	956.75	861.14	1,014.00	882.00	972.40	991.10	Up Trend	Up Trend
84	WSBP.JK	Hold	386.00	362.00	376.48	355.86	394.38	354.76	384.80	392.20	Down Trend	Down Trend
85	WSKT.JK	Hold	1,800.00	1,715.00	1,820.26	1,677.77	1,905.81	1,680.70	1,856.40	1,892.10	Down Trend	Down Trend
86	ZINC.JK	W&S	494.00	555.00	505.04	589.79	474.30	566.10	499.20	488.80	Down Trend	Up Trend

PENJELASAN MATRIKS SAHAM :

W&S = Wait and See

HOLD = Tahan, apabila masih punya posisi jangan jual

Economic Event

Start Date	Event Name	Period
01-Mei-2019	Indeks Manajer Pembelian (PMI) Nikkei Indonesia	Apr.2019
05-Mei-2019	Inflasi Indonesia (YoY)	Apr.2019
06-Mei-2019	Kepercayaan Konsumen Indonesia	Apr.2019
06-Mei-2019	PDB Indonesia (YoY)	TR1.2019
07-Mei-2019	Penjualan Ritel Indonesia (YoY)	Mar.2019
13-Mei-2019	Kredit (YoY)	Apr.2019
14-Mei-2019	Pertumbuhan Ekspor Indonesia (YoY)	Apr.2019
14-Mei-2019	Pertumbuhan Impor ndonesia (YoY)	Apr.2019
16-Mei-2019	Tingkat Fasilitas Simpanan	Mei.2019
16-Mei-2019	Suku Bunga Fasilitas Kredit	Mei.2019
17-Mei-2019	Penjualan Mobil Indonesia (YoY)	Apr.2019
23-Mei-2019	Kredit (YoY)	Apr.2019
31-Mei-2019	Uang Beredar M2 Indonesia (YoY)	Apr.2019

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