

22 Mei 2019

Market Review

IHSG, Selasa 21 Mei 2019 ditutup menguat sebesar 44,25 poin atau 0,75% ke level 5.951. Setelah bergerak diantara 5.925 - 5.996. Sebanyak 243 saham naik, 155 saham turun, dan 236 saham tidak bergerak. Investor bertransaksi Rp 8,17 Triliun. Di pasar reguler, investor asing membukukan transaksi jual bersih sebesar Rp 643 miliar.

Market Outlook

Saham Wall Street menguat, Selasa (21/5), setelah dua sesi penurunan berturut-turut, setelah AS mengatakan akan menunda pemberlakuan larangan transaksi dengan Huawei, yang memberikan dorongan untuk sektor teknologi. Dow Jones Industrial Average naik 197,43 poin atau 0,77 persen menjadi 25.877,33, Sementara itu, indeks berbasis luas S&P 500 meningkat 0,85 persen atau 24,13 poin menjadi 2.864,36, dengan sektor teknologi melonjak 1,2 persen. Nasdaq Composite Index melambung 1,08 persen atau 83,35 poin menjadi 7.785,72.

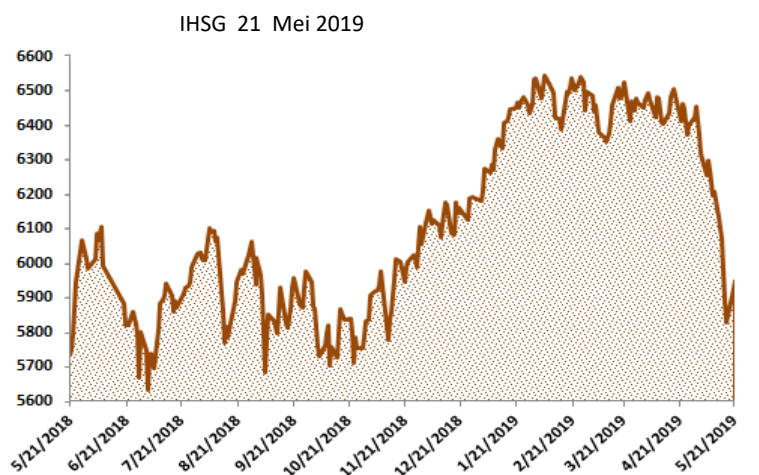
Bursa ekuitas Eropa ditutup lebih tinggi, Selasa (21/5), karena meredanya ketegangan dalam sengketa perdagangan antara Amerika Serikat dan China. Di Inggris, FTSE 100 naik 18,04 poin atau 0,25 persen menjadi 7.328,92, DAX Jerman meningkat 0,85 persen atau 102,18 poin menjadi 12.143,47, dan CAC 40 Prancis bertambah 0,50 persen (26,87 poin) menjadi 5.385,46.

Sebagian besar market saham Asia bergerak pulih ke zona hijau pada perdagangan hari Selasa (21/5) seiring sikap AS yang untuk sementara mengendurkan larangan pembatasan perdagangan yang diterapkan pekan lalu kepada raksasa teknologi China, Huawei. Namun kekhawatiran akan meningkatnya eskalasi ketegangan China versus AS lebih lanjut membuat investor tetap menahan diri. Indeks Nikkei 225 (Jepang) -0,14% ke posisi 21.272. Indeks Hang Seng (Hong Kong) -0,47% ke level 27.657. Indeks Straits Times (Singapura) -0,69 ke level 3.183.

Indeks Harga Saham Gabungan (IHSG) melanjutkan penguatan pada akhir perdagangan hari Selasa (21/5). IHSG berhasil menguat +0,75 persen (+44 poin) ke level 5.951. Indeks LQ45 +0,87% ke 925. Indeks IDX30 +0,74% ke level 510. IDX80 +0,82% ke 130. Indeks JII +0,69% ke posisi 625. Indeks Kompas100 +0,77% ke 1.188. Saham-saham teraktif: BBRI, MNCN, APLI, TLKM, BBKA, ABBA, BMRI. Saham-saham top gainers LQ45: TKIM, INKP, ADRO, ITMG, INDY, WIKA, AKRA. Saham-saham top losers LQ45: MEDC, SCMA, CPIN, SMGR. Nilai tukar rupiah drop -0,17% ke level Rp14.475 terhadap USD

News Emiten

- Juni 2019, UNVR bagikan dividen total Rp 9 triliun.** PT Unilever Indonesia Tbk (UNVR) telah mengadakan Rapat Umum Pemegang Saham Tahunan (RUPST) hari ini, Selasa (21/5). Hasil RUPST ini salah satunya soal pembagian dividen interim untuk tahun buku 2018 dari laba bersih perusahaan yang telah dibagikan pada 5 Desember 2018. Saat itu UNVR membagikan dividen sebesar Rp 410 per saham. Tapi dalam RUPST kali ini, perusahaan telah menyetujui pembagian dividen final dari laba bersih Perusahaan sejumlah Rp 775 per saham. Sehingga, dividen seluruhnya yang diterima oleh pemegang saham yang berhak untuk tahun buku yang berakhir pada 31 Desember 2018 sejumlah Rp 1.185 per saham atau seluruhnya berjumlah Rp 9 triliun. Dividen ini akan dibagikan ke pemegang saham selambat-lambatnya pada 18 Juni 2019.
- Pembagian dividen MTLA .** PT Metropolitan Land Tbk (MTLA) bakal menebar dividen 15% dari laba atau setara Rp 9,40 per saham kepada pemegang saham. Cum dividen tunai pada pasar reguler dan negosiasi jatuh pada 27 Mei 2019, Ex dividen tunai pada pasar reguler dan pasar nego akan dilaksanakan pada 28 Mei 2019, Cum dividen di pasar tunai jatuh pada 29 Mei 2019, Tanggal pen catatan pada 29 Mei 2019, Ex dividen di pasar tunai pada 31 Mei 2019, Tanggal pembayaran dividen tunai pada 20 Juni 2019. Setiap satu saham akan mendapatkan dividen tunai sebesar Rp 9,40. di tahun 2018 lalu PT Metropolitan Land Tbk mengantongi capain laba Rp 481,7 miliar terjadi peningkatan 6,64% ketimbang sebelumnya sebesar Rp 451,67 miliar. Sedangkan dari sisi pendapatan, perusahaan sepanjang tahun lalu mengalami peningkatan sebesar 9,12% dari Rp 1,3 triliun menjadi Rp 1,4 triliun. Dividend yield MTLA sebesar 2,09% dengan posisi harga saham MTLA hari ini pada Rp 450 per saham.



IHSG Statistics

		Chg	(%)
Close	5,951	+44.25	+0.75%
Volume (Jutaan Lembar)	12,711		
Value (Rp Milliar)	8,166		
Year to Date (YTD)			-3.92%
Quarter to Date (QTD)			-7.29%
Month to date (MTD)			-7.91%
PE			15,4

Market Indices

	Last	Chg	(%)
<u>Amerika</u>			
Dow Jones	25,877.33	197.43	0.77%
Nasdaq	7,785.72	83.35	1.08%
S&P 500	2,864.36	24.13	0.85%
<u>Eropa</u>			
FTSE 100	7,328.92	18.04	0.25%
DAX	12,146.11	104.82	0.87%
CAC	5,385.46	26.88	0.50%
<u>Asia</u>			
Nikkei	21,272.45	-29.28	-0.14%
Hang Seng	27,657.24	-130.37	-0.47%
Straits Times	3,183.26	-22.2	-0.69%

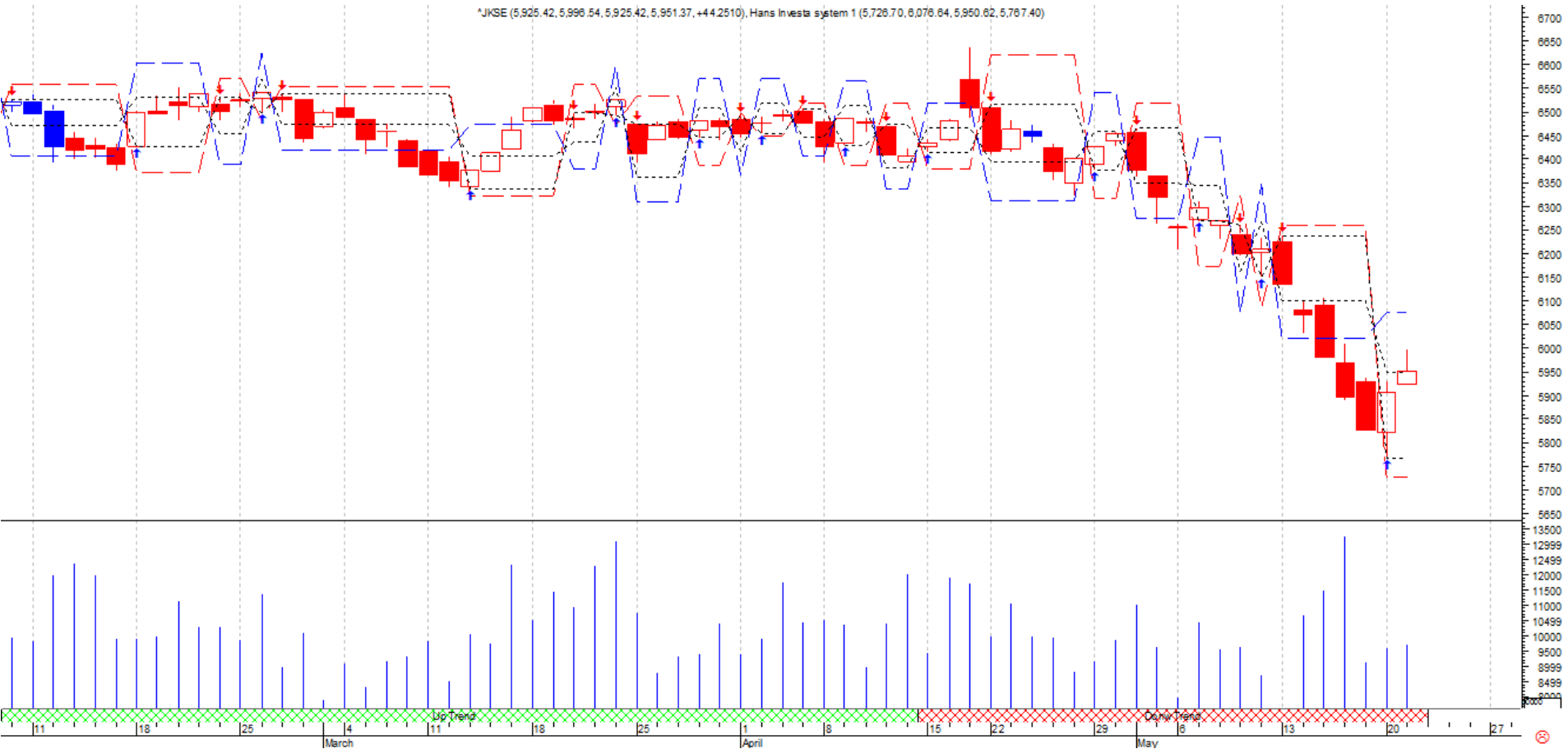
Top Volume

Stock	Sector	Price	Chg	(%)
MABA	Consumer	50	0	0.00%
NUSA	Infrastructure	58	4	7.41%
RIMO	Trade	129	2	1.53%
TRAM	Consumer	112	2	1.82%
MYRX	Property	101	0	0.00%

Top Value

Stock	Sector	Price	Chg	(%)
BBRI	Finance	3,750	0	0.00%
BBKA	Finance	27,300	400	1.49%
BMRI	Finance	7,250	25	0.35%
TLKM	Infrastructure	3,600	0	0.00%
BBNI	Finance	8,600	175	2.08%

IHSG Teknikal Chart



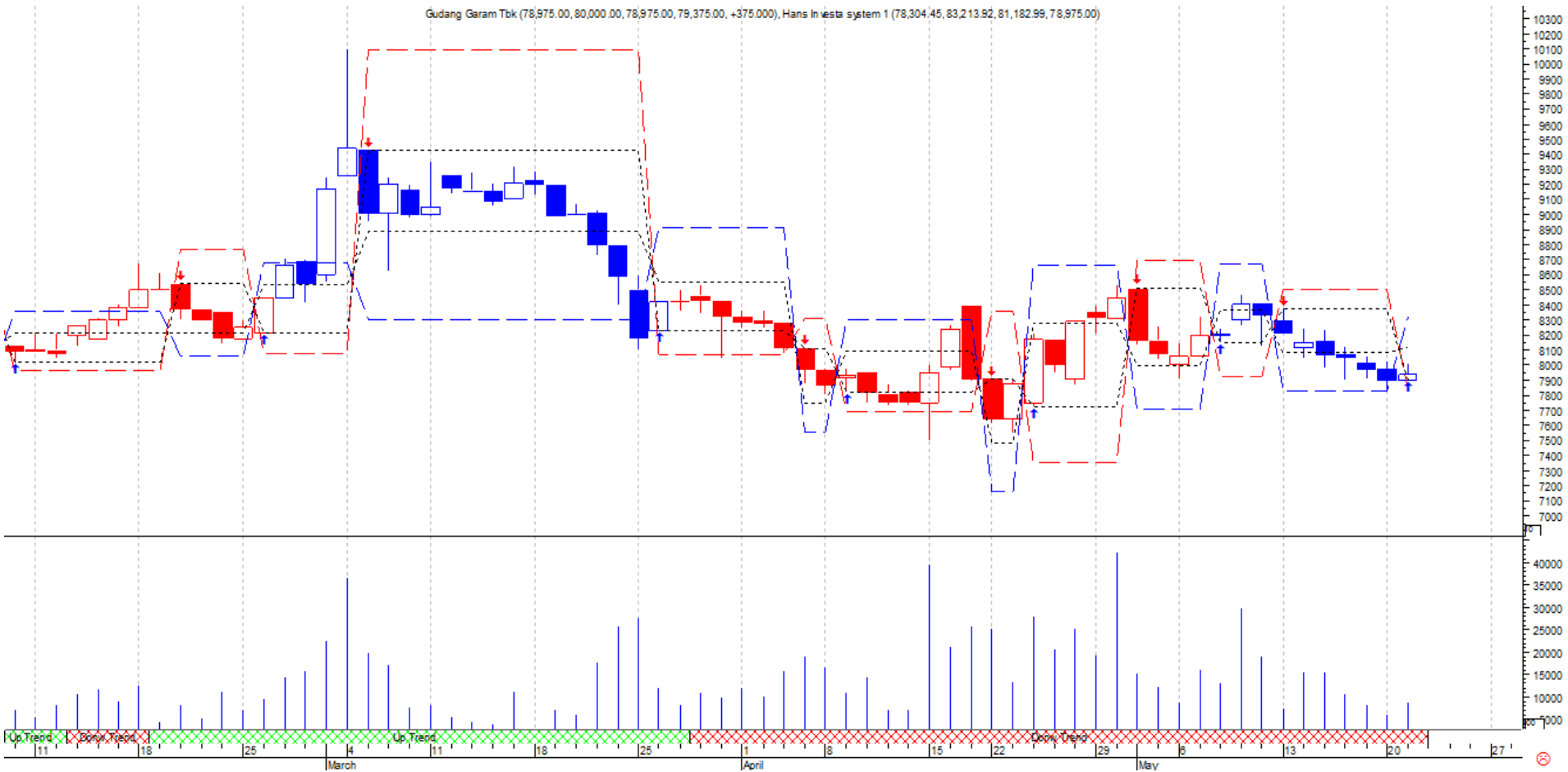
IHSG menguat 44 point membentuk candle dengan body naik dan shadow di atas indikasi kekuatan naik terbatas. IHSG berpeluang konsolidasi menguat dengan support di level 5925 sampai 5822 dan resistance di level 6000 sampai 6107.

Trading Idea

Stock	Last	Rekomendasi	Price	Stop Loss
GGRM	79,375	Buy	78,275 - 80,250	76,700
ITMG	17,025	Buy	15,175 - 17,300	14,800
SSIA	595	Buy	575 - 600	560
WOOD	910	Buy	850 - 935	830

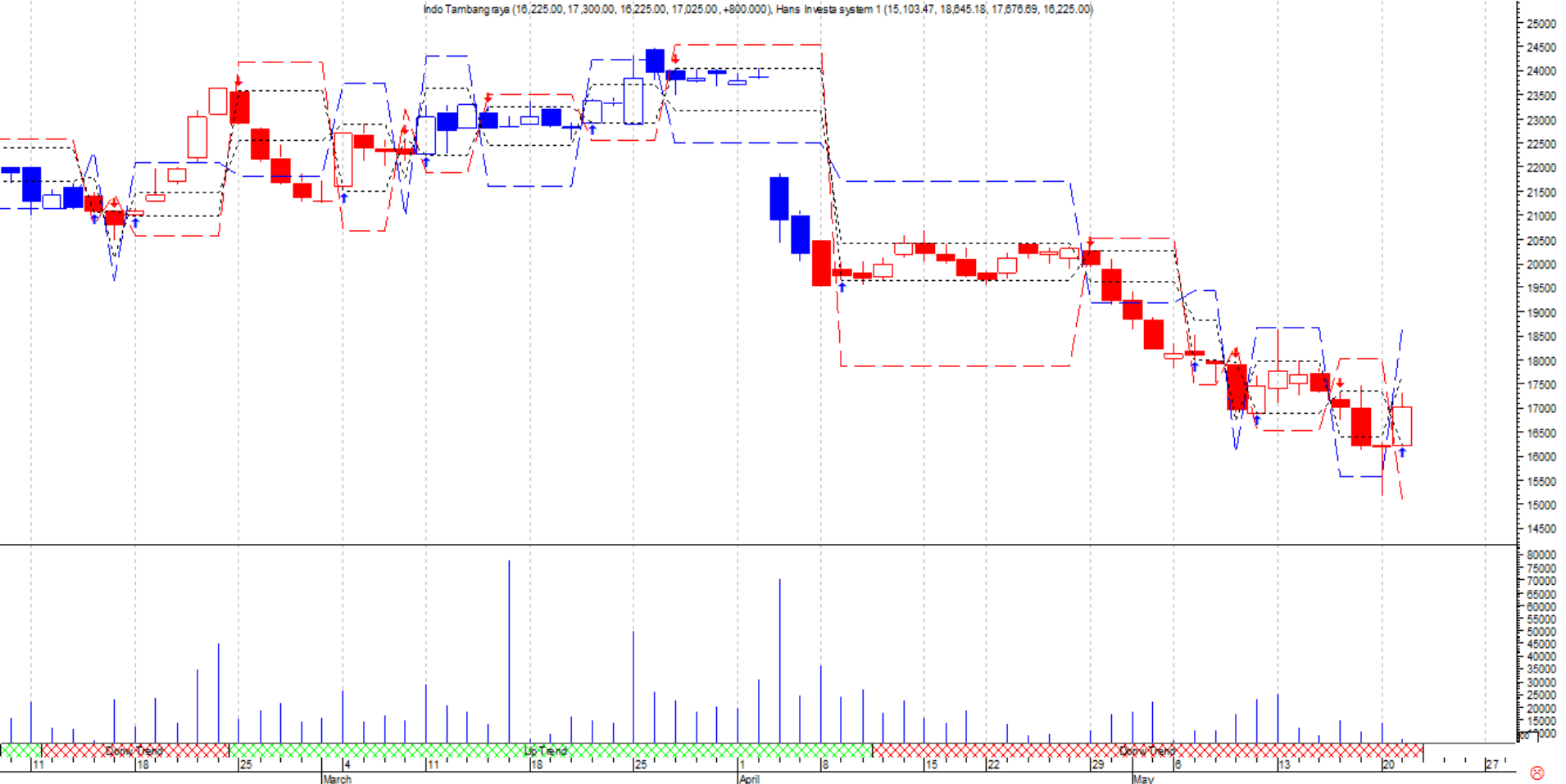
Teknikal View dari Trading Idea

GGRM



GGRM.JK berpotensi menguat, area akumulasi di level 78,275 sampai 80,250. Area cut loss bila turun di bawah level 76,700 dan target penguatan ke level 83,200 sampai 84,800.

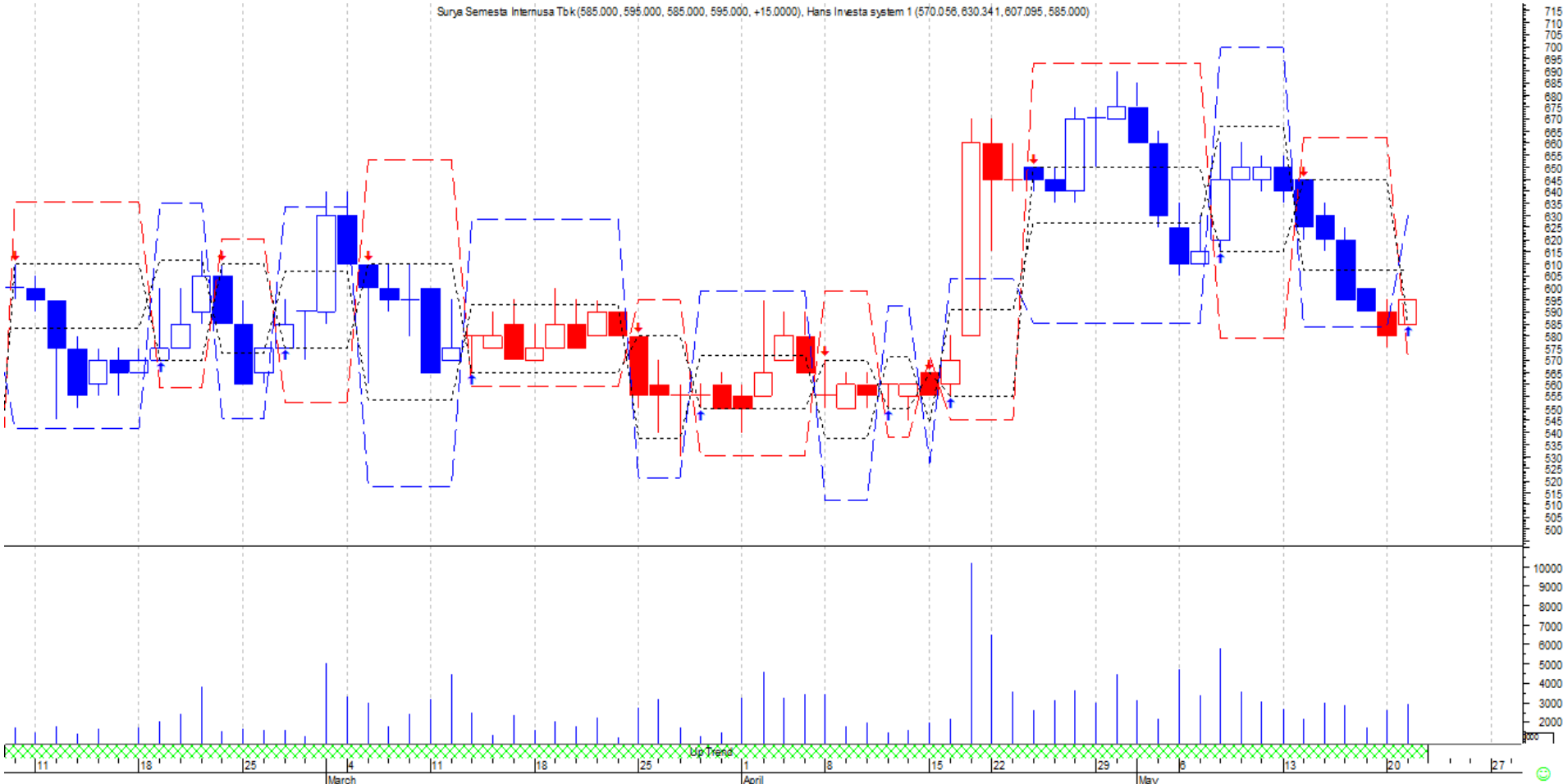
ITMG



ITMG.JK berpotensi menguat, area akumulasi di level 15,175 sampai 17,300. Area cut loss bila turun di bawah level 14,800 dan target penguatan ke level 18,000 sampai 18,400.

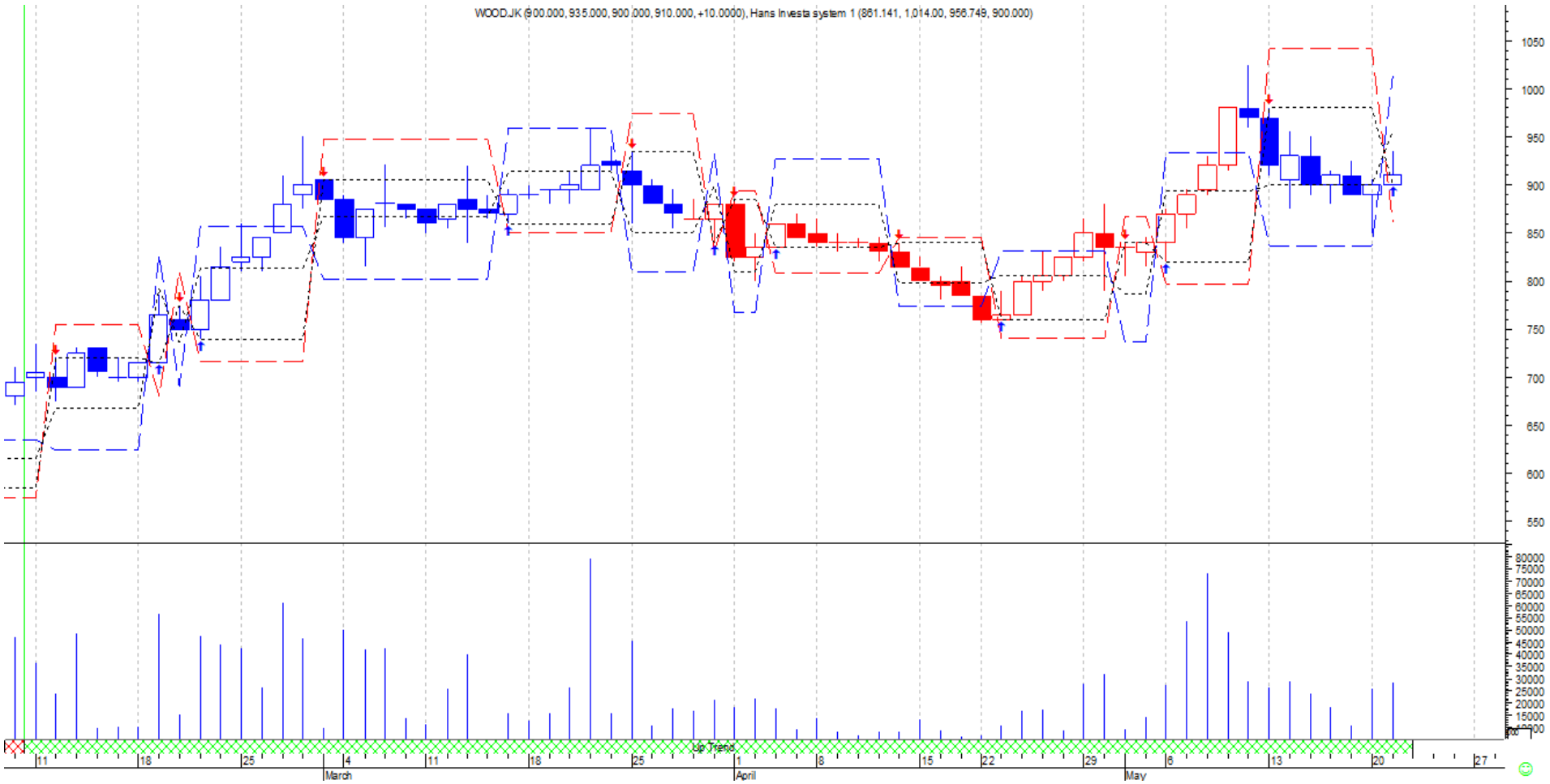
Teknikal View dari Trading Idea

SSIA



SSIA.JK berpotensi menguat, area akumulasi di level 575 sampai 600. Area cut loss bila turun di bawah level 560 dan target penguatan ke level 620 sampai 630.

WOOD



WOOD.JK berpotensi menguat, area akumulasi di level 850 sampai 935. Area cut loss bila turun di bawah level 830 dan target penguatan ke level 970 sampai 995.

Matrik Analisis Teknikal Saham

No	Kode Saham	Signal	Close Price	Buy Area		Statistik Methode		Risk Management Methode			Trend	
				Low	High	CL/BB	Target	CL/BB	Target 4 %	Target 6%	Medium	Long
1	^KJSE	Hold	5,951.37	5,767.40	5,950.62	5,726.70	6,076.64	5,652.05	6,167.36	6,285.96	Down Trend	Down Trend
2	AALI.JK	Hold	10,300.00	10,050.00	10,459.81	9,847.10	10,791.83	9,849.00	10,712.00	10,918.00	Down Trend	Down Trend
3	ACES.JK	W&S	1,640.00	1,665.00	1,615.71	1,676.40	1,589.57	1,698.30	1,574.40	1,541.60	Up Trend	Down Trend
4	ADHI.JK	Hold	1,450.00	1,385.00	1,467.96	1,352.87	1,543.29	1,357.30	1,497.60	1,526.40	Down Trend	Down Trend
5	ADRO.JK	Hold	1,235.00	1,170.00	1,234.83	1,139.41	1,277.19	1,146.60	1,263.60	1,287.90	Down Trend	Up Trend
6	AKRA.JK	Buy	3,990.00	3,820.00	4,093.62	3,764.98	4,190.20	3,743.60	4,180.80	4,261.20	Down Trend	Down Trend
7	ANTM.JK	Hold	710.00	750.00	785.48	712.91	817.36	735.00	800.80	816.20	Down Trend	Down Trend
8	ASII.JK	Hold	7,000.00	6,625.00	6,973.24	6,541.96	7,222.36	6,492.50	7,202.00	7,340.50	Down Trend	Down Trend
9	BACA.JK	Hold	332.00	324.00	339.56	319.23	342.30	317.52	351.52	358.28	Up Trend	Up Trend
10	BBCA.JK	Hold	27,300.00	25,700.00	27,083.07	25,239.75	27,817.30	25,186.00	28,028.00	28,567.00	Down Trend	Down Trend
11	BBNI.JK	Hold	8,600.00	8,575.00	8,937.13	8,431.60	9,217.96	8,403.50	9,178.00	9,354.50	Down Trend	Down Trend
12	BBRI.JK	Hold	3,750.00	3,660.00	3,875.33	3,641.83	4,028.45	3,586.80	4,004.00	4,081.00	Down Trend	Down Trend
13	BBTN.JK	Hold	2,340.00	2,250.00	2,382.17	2,223.17	2,474.41	2,205.00	2,433.60	2,480.40	Down Trend	Down Trend
14	BDMN.JK	Hold	4,800.00	4,960.00	5,752.63	3,882.91	6,675.13	4,860.80	5,720.00	5,830.00	Down Trend	Down Trend
15	BJBR.JK	Hold	1,590.00	1,525.00	1,646.31	1,455.32	1,740.19	1,494.50	1,695.20	1,727.80	Down Trend	Down Trend
16	BKSL.JK	Hold	103.00	99.00	104.05	97.60	108.08	97.02	106.08	108.12	Up Trend	Down Trend
17	BMRI.JK	Hold	7,250.00	6,975.00	7,324.87	6,845.58	7,605.47	6,835.50	7,566.00	7,711.50	Down Trend	Down Trend
18	BNLI.JK	Hold	810.00	780.00	896.56	712.21	940.02	764.40	920.40	938.10	Down Trend	Down Trend
19	BRPT.JK	Hold	3,650.00	3,630.00	3,765.99	3,435.00	3,981.07	3,557.40	3,848.00	3,922.00	Down Trend	Up Trend
20	BSDE.JK	Hold	1,210.00	1,120.00	1,218.23	1,078.81	1,287.42	1,097.60	1,253.20	1,277.30	Down Trend	Down Trend
21	BTPS.JK	Hold	2,660.00	2,500.00	2,637.84	2,307.20	2,793.40	2,450.00	2,724.80	2,777.20	Up Trend	Up Trend
22	BUMI.JK	Hold	115.00	106.00	118.62	104.18	126.45	103.88	119.60	121.90	Up Trend	Up Trend
23	CPIN.JK	Hold	4,410.00	4,190.00	4,739.37	4,011.23	4,929.49	4,106.20	4,784.00	4,876.00	Down Trend	Down Trend
24	CTRA.JK	Hold	900.00	880.00	951.49	856.07	1,013.53	862.40	962.00	980.50	Down Trend	Down Trend
25	DOID.JK	Hold	510.00	500.00	536.03	488.78	554.21	490.00	546.00	556.50	Down Trend	Down Trend
26	ELSA.JK	Hold	340.00	332.00	353.98	328.07	366.50	325.36	361.92	368.88	Down Trend	Down Trend
27	ERAA.JK	Buy	1,040.00	1,020.00	1,142.29	985.46	1,225.20	999.60	1,138.80	1,160.70	Down Trend	Down Trend
28	EXCL.JK	Hold	2,670.00	2,450.00	2,766.40	2,338.76	2,969.49	2,401.00	2,839.20	2,893.80	Down Trend	Up Trend
29	FORZ.JK	W&S	830.00	865.00	835.09	872.69	810.68	882.30	811.20	794.30	Up Trend	Up Trend
30	GGRM.JK	Buy	79,375.00	78,975.00	81,182.99	78,304.45	83,213.92	77,395.50	83,200.00	84,799.99	Up Trend	Down Trend
31	HMSP.JK	W&S	3,270.00	3,480.00	3,374.88	3,583.59	3,257.64	3,549.60	3,283.20	3,214.80	Down Trend	Down Trend
32	HOKI.JK	W&S	680.00	720.00	680.14	756.19	629.59	734.40	667.20	653.30	Up Trend	Up Trend
33	ICBP.JK	Buy	9,625.00	9,375.00	9,775.77	9,125.88	10,113.18	9,187.50	10,036.00	10,229.00	Up Trend	Down Trend
34	IIKP.JK	Hold	61.00	50.00	56.68	46.24	65.93	49.00	54.08	55.12	Down Trend	Down Trend
35	IKAI.JK	Buy	149.00	140.00	160.98	130.61	168.16	137.20	165.36	168.54	Down Trend	Down Trend
36	INCO.JK	Hold	2,540.00	2,410.00	2,576.87	2,342.20	2,709.63	2,361.80	2,620.80	2,671.20	Down Trend	Down Trend
37	INDF.JK	Hold	6,250.00	5,850.00	6,280.93	5,756.01	6,529.78	5,733.00	6,474.00	6,598.50	Up Trend	Down Trend
38	INDY.JK	Hold	1,285.00	1,155.00	1,298.31	1,115.25	1,394.13	1,131.90	1,310.40	1,335.60	Down Trend	Down Trend
39	INKP.JK	Hold	6,300.00	5,325.00	6,128.35	5,153.73	6,391.45	5,218.50	6,162.00	6,280.50	Down Trend	Down Trend
40	INTP.JK	Hold	18,525.00	17,300.00	18,960.38	16,768.73	20,054.25	16,954.00	19,240.00	19,610.00	Down Trend	Down Trend
41	ITMG.JK	Buy	17,025.00	16,225.00	17,676.69	15,103.47	18,645.18	15,900.50	17,992.00	18,338.00	Down Trend	Down Trend
42	JPFA.JK	Hold	1,360.00	1,300.00	1,396.33	1,255.78	1,468.89	1,274.00	1,409.20	1,436.30	Down Trend	Down Trend
43	JSMR.JK	Hold	5,325.00	5,025.00	5,431.10	4,847.02	5,655.59	4,924.50	5,538.00	5,644.50	Down Trend	Down Trend
44	KLBF.JK	Hold	1,340.00	1,280.00	1,369.92	1,221.38	1,432.36	1,254.40	1,414.40	1,441.60	Down Trend	Down Trend
45	KREN.JK	Hold	550.00	525.00	549.68	511.74	579.63	514.50	561.60	572.40	Down Trend	Down Trend
46	LPKR.JK	Hold	318.00	298.00	323.34	290.89	338.82	292.04	332.80	339.20	Down Trend	Up Trend
47	LPPF.JK	Hold	3,760.00	3,600.00	3,771.16	3,465.01	3,950.75	3,528.00	3,816.80	3,890.20	Up Trend	Down Trend
48	LSIP.JK	Hold	1,110.00	1,025.00	1,132.73	992.39	1,194.01	1,004.50	1,164.80	1,187.20	Up Trend	Down Trend
49	MABA.JK	W&S	50.00	51.00	48.10	51.52	48.40	52.02	48.00	47.00	Down Trend	Up Trend
50	MAIN.JK	Hold	1,050.00	1,005.00	1,115.43	974.02	1,188.55	984.90	1,118.00	1,139.50	Down Trend	Down Trend
51	MAMI.JK	W&S	132.00	138.00	126.57	142.84	118.04	140.76	124.80	122.20	Down Trend	Down Trend
52	MEDC.JK	Hold	765.00	715.00	766.67	697.42	813.19	700.70	780.00	795.00	Down Trend	Down Trend
53	MERK.JK	Hold	4,000.00	3,960.00	4,042.07	3,934.97	4,083.28	3,880.80	4,170.40	4,250.60	Down Trend	Up Trend
54	MGRO.JK	W&S	805.00	840.00	819.67	853.42	796.66	856.80	796.80	780.20	Down Trend	
55	MNCN.JK	Hold	945.00	890.00	947.48	846.23	1,011.69	872.20	962.00	980.50	Up Trend	Up Trend
56	MYRX.JK	Hold	101.00	99.00	101.34	98.27	103.86	97.02	104.00	106.00	Down Trend	Up Trend
57	NUSA.JK	Hold	58.00	52.00	58.96	48.19	64.27	50.96	58.24	59.36	Down Trend	
58	PGAS.JK	Hold	1,925.00	1,935.00	2,088.96	1,891.83	2,180.26	1,896.30	2,152.80	2,194.20	Down Trend	Down Trend
59	POOL.JK	Hold	2,280.00	1,815.00	2,250.65	1,660.57	2,554.23	1,778.70	2,184.00	2,226.00	Up Trend	Down Trend
60	PTBA.JK	Hold	2,810.00	3,030.00	3,248.90	2,821.36	3,454.12	2,969.40	3,317.60	3,381.40	Down Trend	Down Trend
61	PTPP.JK	Hold	1,870.00	1,710.00	1,832.13	1,667.42	1,975.48	1,675.80	1,851.20	1,886.80	Down Trend	Down Trend
62	PWON.JK	Hold	645.00	620.00	658.68	606.10	683.11	607.60	670.80	683.70	Down Trend	Down Trend
63	RIMO.JK	W&S	129.00	134.00	128.35	135.46	125.88	136.68	124.80	122.20	Down Trend	Down Trend
64	SCMA.JK	Hold	1,520.00	1,435.00	1,596.08	1,413.09	1,679.80	1,406.30	1,643.20	1,674.80	Down Trend	Down Trend
65	SMCB.JK	Buy	1,485.00	1,340.00	1,563.97	1,224.45	1,647.02	1,313.20	1,612.00	1,643.00	Down Trend	Down Trend
66	SMGR.JK	Hold	10,825.00	10,075.00	11,480.91	9,578.79	12,308.07	9,873.50	11,778.00	12,004.50	Down Trend	Down Trend
67	SMRA.JK	Hold	995.00	935.00	1,039.52	890.69	1,100.31	916.30	1,050.40	1,070.60	Down Trend	Down Trend
68	SRIL.JK	Hold	346.00	318.00	341.84	313.89	354.34	311.64	353.60	360.40	Down Trend	Down Trend
69	SSIA.JK	Buy	595.00	585.00	607.10	570.06	630.34	573.30	618.80	630.70	Down Trend	Up Trend
70	SSMS.JK	Buy	1,020.00	950.00	1,029.21	944.92	1,077.12	931.00	1,060.80	1,081.20	Down Trend	Down Trend
71	TARA.JK	Hold	770.00	730.00	755.57	722.53	771.57	715.40	774.80	789.70	Up Trend	Down Trend
72	TBIG.JK	Hold	3,110.00	3,040.00	3,163.86	2,875.41	3,354.56	2,979.20	3,213.60	3,275.40	Down Trend	Down Trend
73	TGRA.JK	Hold	815.00	790.00	818.52	777.52	837.23	774.20	842.40	858.60	Up Trend	Down Trend
74	TINS.JK	Hold	1,085.00	1,000.00	1,087.82	971.44	1,162.25	980.00	1,097.20	1,118.30	Down Trend	Down Trend
75	TKIM.JK	Hold	6,825.00	5,700.00	6,392.04	5,464.06	7,181.54	5,586.00	6,370.00	6,492.50	Down Trend	Down Trend
76	TLKM.JK	Hold	3,600.00	3,480.00	3,643.02	3,427.75	3,785.04	3,410.40	3,764.80	3,837.20	Down Trend	Down Trend
77	TOPS.JK	Hold	660.00	650.00	688.04	641.29	708.64	637.00	702.00	715.50	Down Trend	Down Trend
78	TOWR.JK	Sell	680.00	695.00	644.81	705.65	624.00	708.90	633.60	620.40	Down Trend	Down Trend
79	TRAM.JK	Hold	112.00	108.00	115.91	105.20	122.71	105.84	116.48	118.72	Up Trend	Down Trend
80	UNTR.JK	Hold	24,725.00	24,700.00	25,638.92	24,409.49	26,324.82	24,206.00	26,312.00	26,818.00	Down Trend	Up Trend
81	UNVR.JK	Hold	42,375.00	41,525.00	43,043.82	40,967.87	44,321.69	40,694.50	44,200.00	45,050.00	Down Trend	Down Trend
82	WIKA.JK	Hold	2,080.00	1,775.00	1,965.65	1,724.12	2,123.38	1,739.50	2,017.60	2,056.40	Down Trend	Down Trend
83	WOOD.JK	Buy	910.00	900.00	956.75	861.14	1,014.00	882.00	972.40	991.10	Up Trend	Up Trend
84	WSBP.JK	Hold	372.00	362.00	376.48	355.86	394.38	354.76	384.80	392.20	Down Trend	Down Trend
85	WSKT.JK	Hold	1,690.00	1,715.00	1,820.26	1,677.77	1,905.81	1,680.70	1,856.40	1,892.10	Down Trend	Down Trend
86	ZINC.JK	Hold	555.00	486.00	542.48	450.62	582.46	476.28	556.40	567.10	Down Trend	Up Trend

PENJELASAN MATRIKS SAHAM :

W&S = Wait and See

HOLD = Tahan, apabila masih punya posisi jangan jual

Economic Event

Start Date	Event Name	Period
01-Mei-2019	Indeks Manajer Pembelian (PMI) Nikkei Indonesia	Apr.2019
05-Mei-2019	Inflasi Indonesia (YoY)	Apr.2019
06-Mei-2019	Kepercayaan Konsumen Indonesia	Apr.2019
06-Mei-2019	PDB Indonesia (YoY)	TR1.2019
07-Mei-2019	Penjualan Ritel Indonesia (YoY)	Mar.2019
13-Mei-2019	Kredit (YoY)	Apr.2019
14-Mei-2019	Pertumbuhan Ekspor Indonesia (YoY)	Apr.2019
14-Mei-2019	Pertumbuhan Impor ndonesia (YoY)	Apr.2019
16-Mei-2019	Tingkat Fasilitas Simpanan	Mei.2019
16-Mei-2019	Suku Bunga Fasilitas Kredit	Mei.2019
17-Mei-2019	Penjualan Mobil Indonesia (YoY)	Apr.2019
23-Mei-2019	Kredit (YoY)	Apr.2019
31-Mei-2019	Uang Beredar M2 Indonesia (YoY)	Apr.2019

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