

24 Mei 2019

Market Review

IHSG, Kamis 23 Mei 2019 ditutup menguat sebesar 93,06 poin atau 1,57% ke level 6.032. Setelah bergerak diantara 5.942 - 6.044. Sebanyak 294 saham naik, 135 saham turun, dan 205 saham tidak bergerak. Investor bertransaksi Rp 8,39 Triliun. Di pasar reguler, investor asing membukukan transaksi jual bersih sebesar Rp 546 miliar.

Market Outlook

Saham Wall Street turun tajam, Kamis (23/5), karena pelaku pasar mulai ketar-ketir perang perdagangan Amerika Serikat-China memperlambat perekonomian. Dow Jones Industrial Average menyusut 286,14 poin atau sekitar 1,11 persen menjadi 25.490,47, Sementara itu, indeks berbasis luas S&P 500 anjlok 1,19 persen atau 34,03 poin menjadi 2.822,24, sedangkan Nasdaq Composite Index merosot 1,58 persen atau 122,56 poin menjadi 7.628,28.

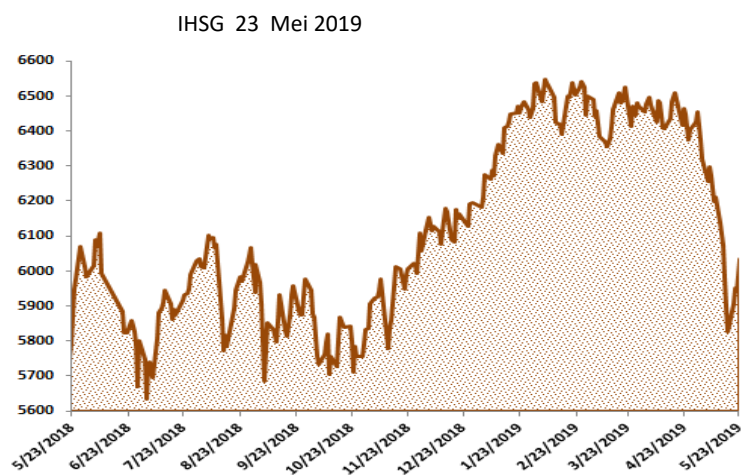
Pasar ekuitas Eropa ditutup melemah tajam, Kamis (23/5), di tengah kekhawatiran perang perdagangan Amerika Serikat dan China yang sedang berlangsung. Semua bursa utama berada di wilayah negatif, dengan FTSE 100 Inggris merosot 1,41 persen atau 103,15 poin menjadi 7.231,04, DAX Jerman menyusut 216,33 poin atau 1,78 persen menjadi 11.952,41, dan CAC 40 Prancis kehilangan 1,82 persen (97,61 poin) menjadi 5.281,37.

Market saham Asia tumbang pada perdagangan hari Kamis (23/5). Para pemodal takut terhadap konflik dagang antara AS versus China yang masih berlangsung. Indeks MSCI Asia Pasifik melemah 0,8 persen. Para pemodal khawatir sengketa dagang AS dan China yang telah menekan investasi dan pertumbuhan ekonomi dunia, dapat mengarah ke eskalasi tajam tanpa sinyal penyelesaian. Indeks Nikkei 225 (Jepang) -0,62% ke posisi 21.151. Indeks Hang Seng (Hong Kong) -1,58% pada level 27.267. Indeks Straits Times (Singapura) -0,70 ke level 3.160.

IHSG menguat signifikan pada akhir perdagangan hari Kamis (23/5). IHSG melesat +1,57 persen (+93 poin) ke level 6.032. Penguatan IHSG ini seiring aksi demo pasca pengumuman pilpres makin kondusif. Demo tersebut sempat memanaskan sejak 21-22 Mei lalu. Indeks LQ45 +2,41% ke 943. Indeks IDX30 +2,40% ke level 521. IDX80 +2,38% ke 133. Indeks JII +2,41% ke posisi 636. Indeks Kompas100 +2,08% ke 1.209. Saham-saham teraktif: BBRI, MNCN, TLKM, BBCA, BMRI, JPFA, POSA-W. Saham-saham top gainers LQ45: MNCN, ERAA, INKP, TKIM, BSDE, UNTR, INDY. Saham-saham top loser LQ45: GGRM, BRPT, AKRA. Nilai tukar rupiah menguat +0,45% ke level Rp14.455 terhadap USD.

News Emiten

- CPIN) bagi dividen Rp 118 per lembar saham, dibayar bulan depan.** PT Charoen Pokphand Indonesia Tbk (CPIN, anggota indeks Kompas100) akan membayar dividen kepada investornya pada 18 Juni 2019. Total dividen yang akan dibagikan ke para investor sejumlah Rp 1,93 triliun. Untuk dividen masa cumdate -nya akan jatuh pada 10 Juni 2018 dan akan dibayarkan pada 18 Juni 2018. Berdasarkan hasil RUPST perusahaan, CPIN akan membagikan dividen tunai sebesar Rp 118 per saham atau sekitar 42,49% dari laba tahun berjalan yang dapat diatribusikan kepada pemilik entitas induk tahun buku 2018. Adapun jika ditotal dividen ini setara 16,39 miliar saham dengan nilai Rp 1,93 triliun. Sekadar tahu saja, CPIN mencetak laba bersih mencapai Rp 4,55 triliun atau naik 82,11% yoy dari tahun 2017 sebesar Rp 2,5 triliun. Pencapaian laba bersih perusahaan tidak terlepas dari peningkatan penjualan yang tumbuh 9,3% yoy menjadi Rp 53,96 triliun dari yang sebelumnya Rp 49,37 triliun.
- Rampung akuisisi Ophir Energy, saham Medco (MEDC) kian menarik.** Pasca melakukan aksi korporasi dengan melakukan akusisi terhadap Ophir Energy plc, saham PT Medco Energi Internasional Tbk (MEDC). akuisisi Ophir diklaim dapat meningkatkan portofolio Medco Energi dan semakin memantapkan posisi perseroan sebagai perusahaan minyak dan gas bumi. Selain itu, perseroan memproyeksikan kenaikan produksi di 2019 sebesar 29% atau 110 mboepd. aksi koporasi tersebut akan membuat saham MEDC semakin menarik, potensi dari peningkatan laba atas akuisisi tersebut bisa mencapai 29% berdasarkan perhitungan MEDC. Diversifikasi bisnis dari MEDC juga membuat saham ini kian menarik dan akan menjadikan sentimen dalam jangka pendek.



IHSG Statistics

		Chg	(%)
Close	6,032	+93.06	+1.57%
Volume (Jutaan Lembar)	12,796		
Value (Rp Milliar)	8,391		
Year to Date (YTD)			-2.61%
Quarter to Date (QTD)			-5.58%
Month to date (MTD)			-5.34%
PE			16,2

Market Indices

	Last	Chg	(%)
<u>Amerika</u>			
Dow Jones	25,490.47	-286.14	-1.11%
Nasdaq	7,628.28	-122.56	-1.58%
S&P 500	2,822.24	-34.03	-1.19%
<u>Eropa</u>			
FTSE 100	7,231.04	-103.15	-1.41%
DAX	11,952.41	-216.33	-1.78%
CAC	5,281.37	-97.6	-1.81%
<u>Asia</u>			
Nikkei	21,151.14	-132.23	-0.62%
Hang Seng	27,267.13	-438.81	-1.58%
Straits Times	3,160.72	-22.42	-0.70%

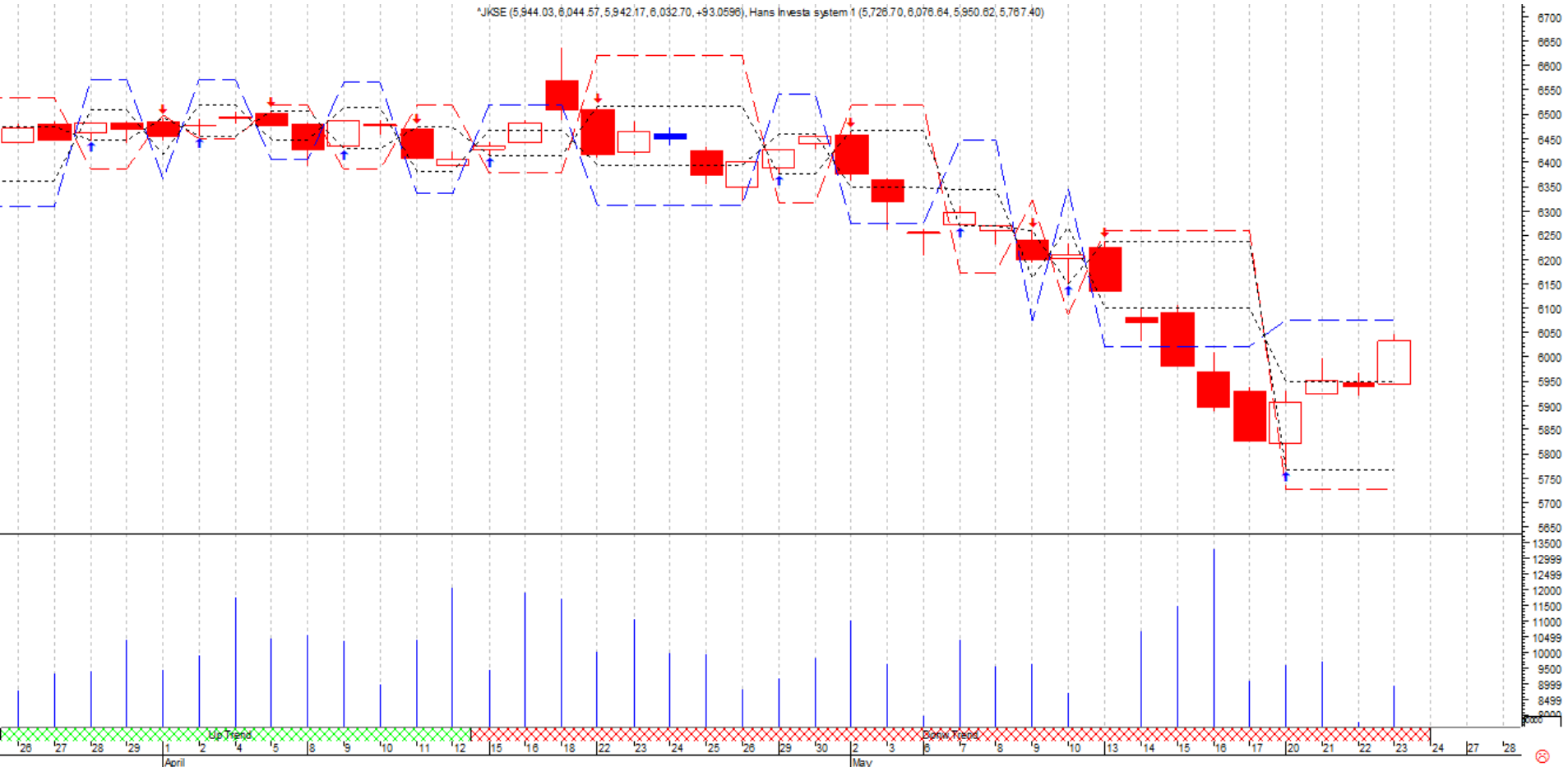
Top Volume

Stock	Sector	Price	Chg	(%)
MYRX	Property	102	1	0.99%
TRAM	Consumer	114	4	3.64%
NIRO	Property	131	1	0.77%
IIKP	Consumer	66	10	17.86%
MABA	Consumer	50	0	0.00%

Top Value

Stock	Sector	Price	Chg	(%)
BBRI	Finance	3,850	80	2.12%
TLKM	Infrastructure	3,660	120	3.39%
BBCA	Finance	28,025	725	2.66%
GGRM	Consumer	78,300	300	0.38%
BMRI	Finance	7,575	275	3.77%

IHSG Teknikal Chart



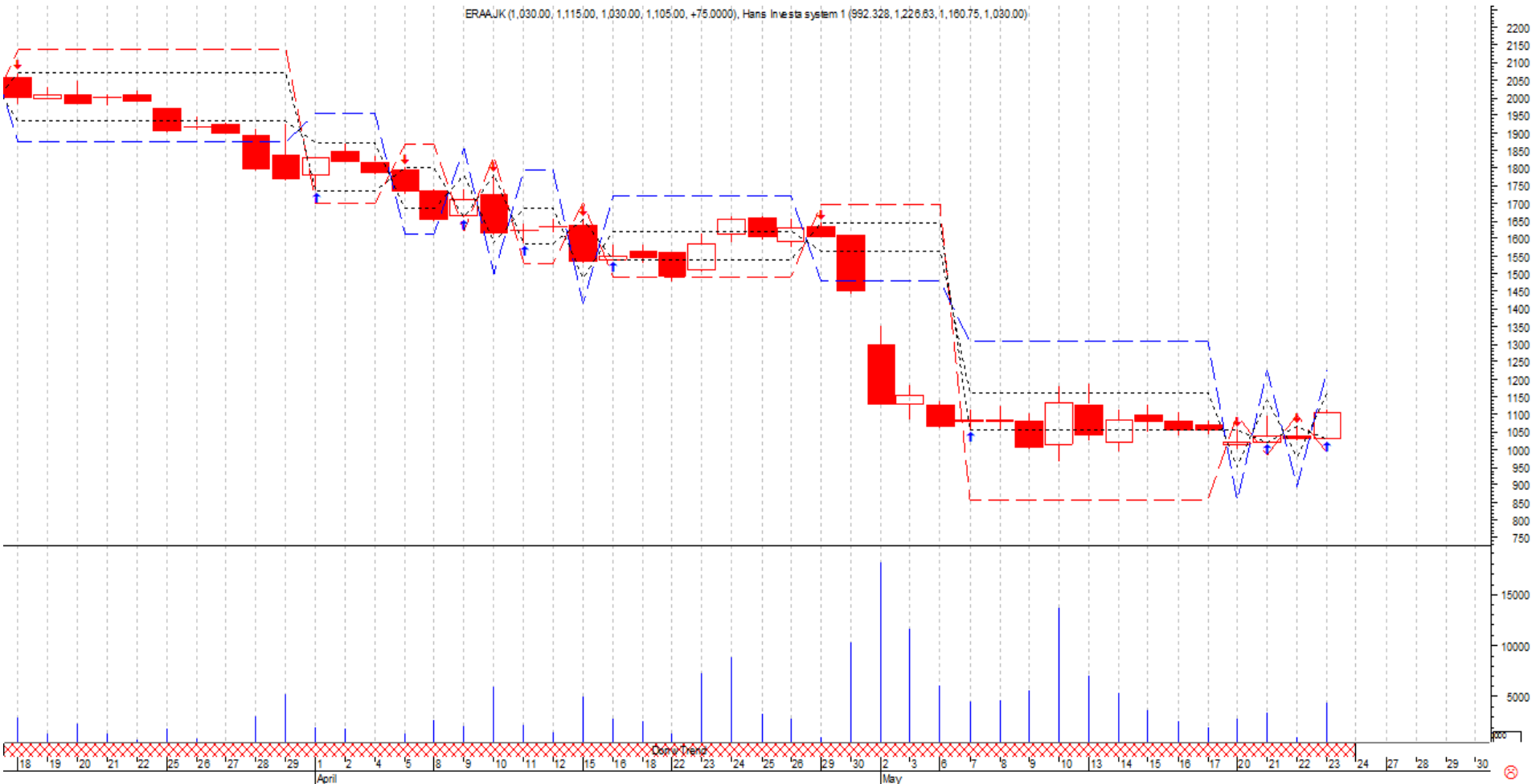
IHSG menguat 93 point membentuk candle dengan body naik dan shadow pendek indiaksi kekuatan naik. IHSG berpeluang konsolidasi melemah dengan support di level 6000 sampai 5918 dan resistance di level 6044 sampai 6107.

Trading Idea

Stock	Last	Rekomendasi	Price	Stop Loss
ERAA	1,105	Buy	1,020 - 1,115	1,000
HOKI	720	Buy	665 - 720	650
TOWR	680	Buy	660 - 695	640
MERK	4,000	Sell	4,020 - 3,990	-

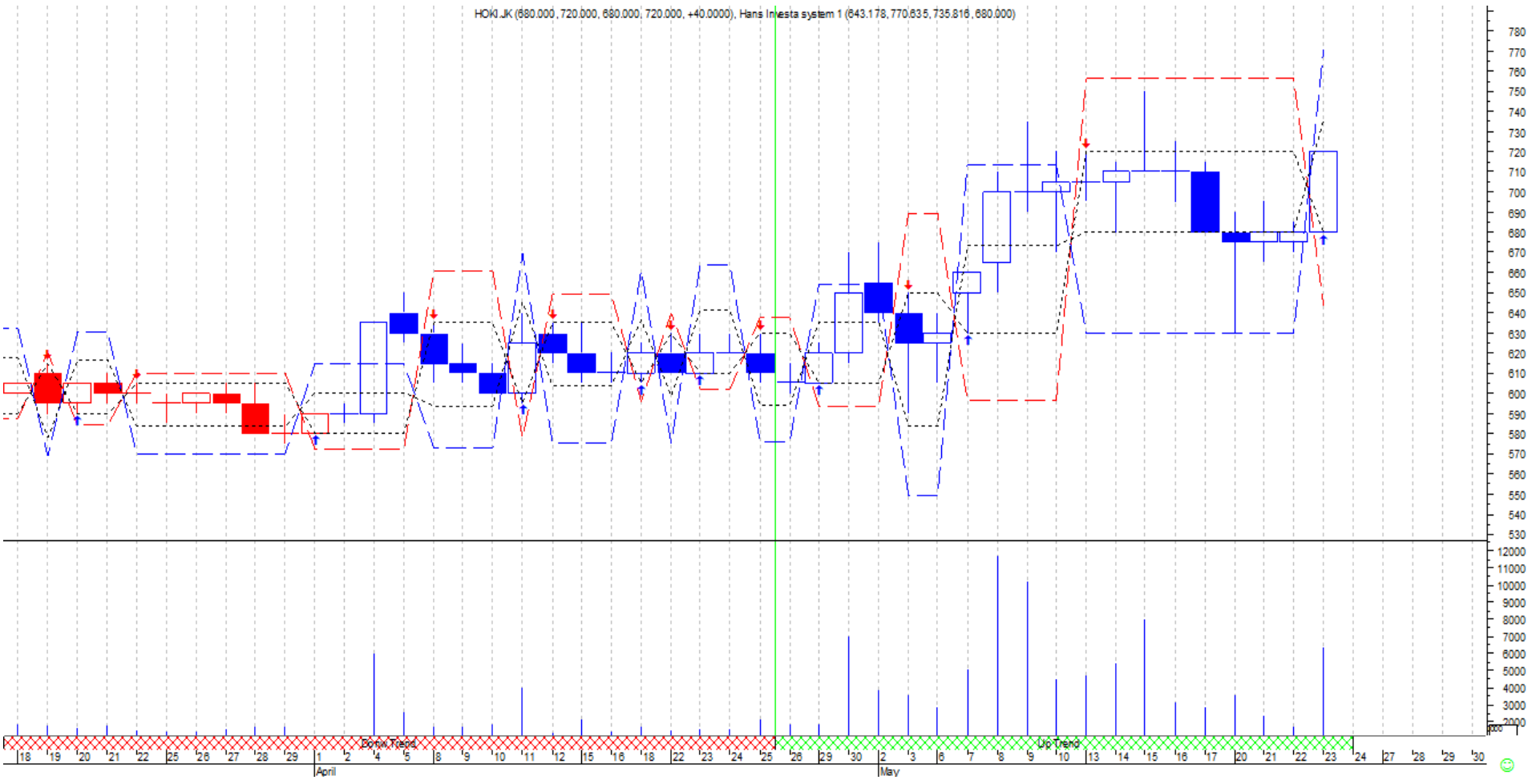
Teknikal View dari Trading Idea

ERAA



ERAA.JK berpotensi menguat, area akumulasi di level 1,020 sampai 1,115. Area cut loss bila turun di bawah level 1,000 dan target penguatan ke level 1,160 sampai 1,180.

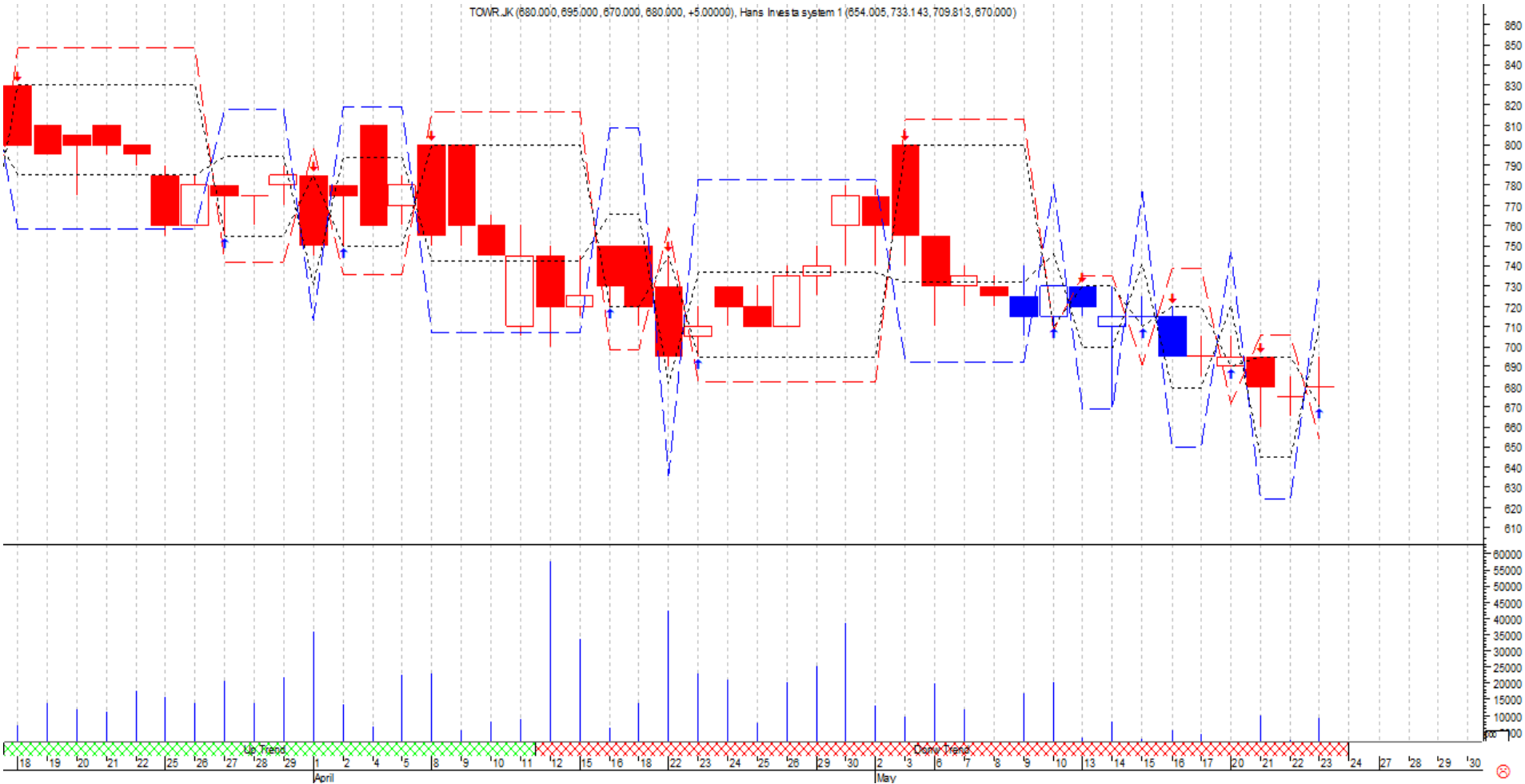
HOKI



HOKI.JK berpotensi menguat, area akumulasi di level 665 sampai 720. Area cut loss bila turun di bawah level 650 dan target penguatan ke level 750 sampai 765.

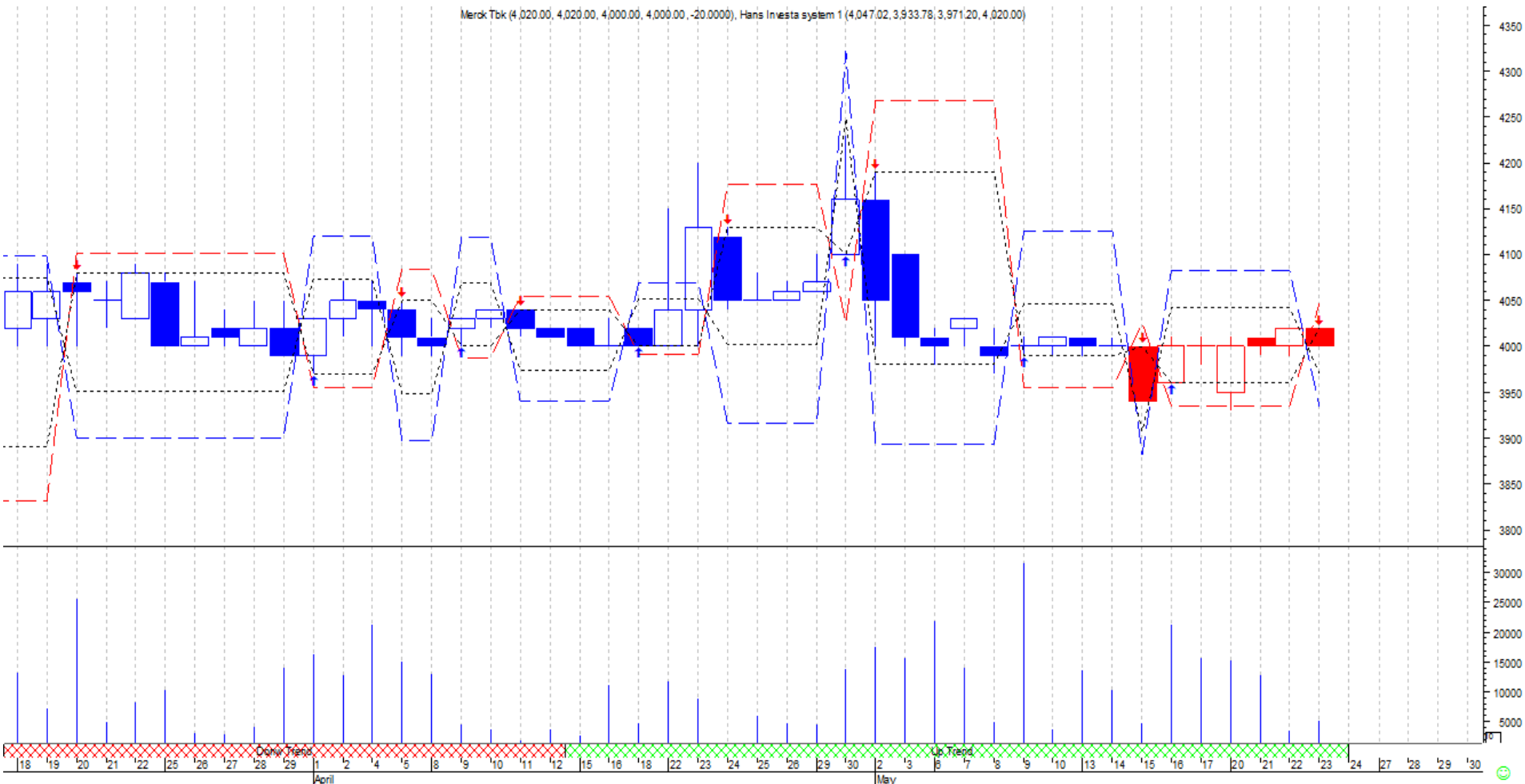
Teknikal View dari Trading Idea

TOWR



TOWR.JK berpotensi menguat, area akumulasi di level 660 sampai 695. Area cut loss bila turun di bawah level 640 dan target penguatan ke level 725 sampai 740.

MERK



MERK.JK berpotensi melemah, area sos di level 4,020 sampai 3,990. Area buy back jika break level 4,100 dan target pelemahan ke level 3,840 sampai 3,760.

Matrik Analisis Teknikal Saham

No	Kode Saham	Signal	Close Price	Buy Area		Statistik Methode		Risk Management Methode			Trend	
				Low	High	CL/BB	Target	CL/BB	Target 4 %	Target 6%	Medium	Long
1	^JKSE	Hold	6,032.70	5,767.40	5,950.62	5,726.70	6,076.64	5,652.05	6,167.36	6,285.96	Down Trend	Down Trend
2	AALI.JK	Hold	10,425.00	10,050.00	10,459.81	9,847.10	10,791.83	9,849.00	10,712.00	10,918.00	Down Trend	Down Trend
3	ACES.JK	Hold	1,685.00	1,635.00	1,724.05	1,598.18	1,744.92	1,602.30	1,768.00	1,802.00	Up Trend	Down Trend
4	ADHI.JK	Hold	1,460.00	1,385.00	1,467.96	1,352.87	1,543.29	1,357.30	1,497.60	1,526.40	Down Trend	Down Trend
5	ADRO.JK	Hold	1,280.00	1,170.00	1,234.83	1,139.41	1,277.19	1,146.60	1,263.60	1,287.90	Down Trend	Up Trend
6	AKRA.JK	Hold	4,000.00	3,820.00	4,093.62	3,764.98	4,190.20	3,743.60	4,180.80	4,261.20	Down Trend	Down Trend
7	ANTM.JK	Hold	740.00	750.00	785.48	712.91	817.36	735.00	800.80	816.20	Down Trend	Down Trend
8	ASII.JK	Hold	7,100.00	6,625.00	6,973.24	6,541.96	7,222.36	6,492.50	7,202.00	7,340.50	Down Trend	Down Trend
9	BACA.JK	Hold	338.00	324.00	339.56	319.23	342.30	317.52	351.52	358.28	Up Trend	Up Trend
10	BBCA.JK	Hold	28,025.00	25,700.00	27,083.07	25,239.75	27,817.30	25,186.00	28,028.00	28,567.00	Down Trend	Down Trend
11	BBNI.JK	Hold	8,500.00	8,575.00	8,937.13	8,431.60	9,217.96	8,403.50	9,178.00	9,354.50	Down Trend	Down Trend
12	BBRI.JK	Hold	3,850.00	3,660.00	3,875.33	3,641.83	4,028.45	3,586.80	4,004.00	4,081.00	Down Trend	Down Trend
13	BBTN.JK	Hold	2,370.00	2,250.00	2,382.17	2,223.17	2,474.41	2,205.00	2,433.60	2,480.40	Down Trend	Down Trend
14	BDMN.JK	Hold	4,920.00	4,960.00	5,752.63	3,882.91	6,675.13	4,860.80	5,720.00	5,830.00	Down Trend	Down Trend
15	BJBR.JK	Hold	1,640.00	1,525.00	1,646.31	1,455.32	1,740.19	1,494.50	1,695.20	1,727.80	Down Trend	Down Trend
16	BKSL.JK	Hold	106.00	99.00	104.05	97.60	108.08	97.02	106.08	108.12	Up Trend	Down Trend
17	BMRI.JK	Hold	7,575.00	6,975.00	7,324.87	6,845.58	7,605.47	6,835.50	7,566.00	7,711.50	Down Trend	Down Trend
18	BNLI.JK	Hold	820.00	780.00	896.56	712.21	940.02	764.40	920.40	938.10	Down Trend	Down Trend
19	BRPT.JK	Hold	3,620.00	3,630.00	3,765.99	3,435.00	3,981.07	3,557.40	3,848.00	3,922.00	Down Trend	Up Trend
20	BSDE.JK	Hold	1,275.00	1,120.00	1,218.23	1,078.81	1,287.42	1,097.60	1,253.20	1,277.30	Down Trend	Down Trend
21	BTPS.JK	Sell	2,540.00	2,640.00	2,502.51	2,696.18	2,383.87	2,692.80	2,438.40	2,387.60	Up Trend	Up Trend
22	BUMI.JK	Hold	115.00	106.00	118.62	104.18	126.45	103.88	119.60	121.90	Up Trend	Up Trend
23	CPIN.JK	Hold	4,630.00	4,190.00	4,739.37	4,011.23	4,929.49	4,106.20	4,784.00	4,876.00	Down Trend	Down Trend
24	CTRA.JK	Hold	935.00	880.00	951.49	856.07	1,013.53	862.40	962.00	980.50	Down Trend	Down Trend
25	DOID.JK	Buy	510.00	494.00	525.71	484.40	543.93	484.12	535.60	545.90	Down Trend	Down Trend
26	ELSA.JK	Hold	340.00	332.00	353.98	328.07	366.50	325.36	361.92	368.88	Down Trend	Down Trend
27	ERAA.JK	Buy	1,105.00	1,030.00	1,160.75	992.33	1,226.63	1,009.40	1,159.60	1,181.90	Down Trend	Down Trend
28	EXCL.JK	Hold	2,740.00	2,450.00	2,766.40	2,338.76	2,969.49	2,401.00	2,839.20	2,893.80	Down Trend	Up Trend
29	FORZ.JK	W&S	815.00	865.00	835.09	872.69	810.68	882.30	811.20	794.30	Up Trend	Up Trend
30	GGRM.JK	Hold	78,300.00	78,975.00	81,182.99	78,304.45	83,213.92	77,395.50	83,200.00	84,799.99	Up Trend	Down Trend
31	HMSP.JK	Hold	3,280.00	3,220.00	3,345.27	3,141.79	3,443.52	3,155.60	3,432.00	3,498.00	Down Trend	Down Trend
32	HOKI.JK	Buy	720.00	680.00	735.82	643.18	770.64	666.40	748.80	763.20	Up Trend	Up Trend
33	ICBP.JK	Hold	9,725.00	9,375.00	9,775.77	9,125.88	10,113.18	9,187.50	10,036.00	10,229.00	Up Trend	Down Trend
34	IIKP.JK	Buy	66.00	56.00	72.05	44.97	82.37	54.88	69.68	71.02	Down Trend	Down Trend
35	IKAI.JK	Hold	152.00	140.00	160.98	130.61	168.16	137.20	165.36	168.54	Down Trend	Down Trend
36	INCO.JK	Hold	2,620.00	2,410.00	2,576.87	2,342.20	2,709.63	2,361.80	2,620.80	2,671.20	Down Trend	Down Trend
37	INDF.JK	Hold	6,400.00	5,850.00	6,280.93	5,756.01	6,529.78	5,733.00	6,474.00	6,598.50	Up Trend	Down Trend
38	INDY.JK	Hold	1,340.00	1,155.00	1,298.31	1,115.25	1,394.13	1,131.90	1,310.40	1,335.60	Down Trend	Down Trend
39	INKP.JK	Hold	6,450.00	5,325.00	6,128.35	5,153.73	6,391.45	5,218.50	6,162.00	6,280.50	Down Trend	Down Trend
40	INTP.JK	Hold	19,325.00	17,300.00	18,960.38	16,768.73	20,054.25	16,954.00	19,240.00	19,610.00	Down Trend	Down Trend
41	ITMG.JK	Hold	17,175.00	16,225.00	17,676.69	15,103.47	18,645.18	15,900.50	17,992.00	18,338.00	Down Trend	Down Trend
42	JPFA.JK	Hold	1,400.00	1,300.00	1,396.33	1,255.78	1,468.89	1,274.00	1,409.20	1,436.30	Down Trend	Down Trend
43	JSMR.JK	Hold	5,500.00	5,025.00	5,431.10	4,847.02	5,655.59	4,924.50	5,538.00	5,644.50	Down Trend	Down Trend
44	KLBF.JK	Hold	1,340.00	1,280.00	1,369.92	1,221.38	1,432.36	1,254.40	1,414.40	1,441.60	Down Trend	Down Trend
45	KREN.JK	Hold	550.00	525.00	549.68	511.74	579.63	514.50	561.60	572.40	Down Trend	Down Trend
46	LPKR.JK	Hold	326.00	298.00	323.34	290.89	338.82	292.04	332.80	339.20	Down Trend	Up Trend
47	LPPF.JK	Hold	3,750.00	3,600.00	3,771.16	3,465.01	3,950.75	3,528.00	3,816.80	3,890.20	Up Trend	Down Trend
48	LSIP.JK	W&S	1,095.00	1,095.00	1,040.24	1,125.92	980.87	1,116.90	1,022.40	1,001.10	Up Trend	Down Trend
49	MABA.JK	W&S	50.00	51.00	48.10	51.52	48.40	52.02	48.00	47.00	Up Trend	Up Trend
50	MAIN.JK	Hold	1,075.00	1,005.00	1,115.43	974.02	1,188.55	984.90	1,118.00	1,139.50	Down Trend	Down Trend
51	MAMI.JK	Hold	132.00	131.00	140.41	126.16	148.86	128.38	142.48	145.22	Down Trend	Down Trend
52	MEDC.JK	Hold	815.00	715.00	766.67	697.42	813.19	700.70	780.00	795.00	Down Trend	Down Trend
53	MERK.JK	Sell	4,000.00	4,020.00	3,971.20	4,047.02	3,933.78	4,100.40	3,840.00	3,760.00	Down Trend	Up Trend
54	MGRO.JK	Buy	795.00	780.00	804.81	771.49	823.28	764.40	826.80	842.70	Down Trend	
55	MNCN.JK	Hold	1,030.00	890.00	947.48	846.23	1,011.69	872.20	962.00	980.50	Up Trend	Up Trend
56	MYRX.JK	Hold	102.00	99.00	101.34	98.27	103.86	97.02	104.00	106.00	Up Trend	Up Trend
57	NUSA.JK	Hold	58.00	52.00	58.96	48.19	64.27	50.96	58.24	59.36	Down Trend	
58	PGAS.JK	Hold	1,980.00	1,935.00	2,088.96	1,891.83	2,180.26	1,896.30	2,152.80	2,194.20	Down Trend	Down Trend
59	POOL.JK	Sell	2,260.00	2,880.00	2,158.18	3,106.25	1,734.91	2,937.60	2,150.40	2,105.60	Up Trend	Down Trend
60	PTBA.JK	Hold	2,880.00	3,030.00	3,248.90	2,821.36	3,454.12	2,969.40	3,317.60	3,381.40	Down Trend	Down Trend
61	PTPP.JK	Hold	1,880.00	1,710.00	1,832.13	1,667.42	1,975.48	1,675.80	1,851.20	1,886.80	Down Trend	Down Trend
62	PWON.JK	Hold	645.00	620.00	658.68	606.10	683.11	607.60	670.80	683.70	Down Trend	Down Trend
63	RIMO.JK	Hold	131.00	128.00	131.53	127.68	133.92	125.44	135.20	137.80	Down Trend	Down Trend
64	SCMA.JK	Hold	1,515.00	1,435.00	1,596.08	1,413.09	1,679.80	1,406.30	1,643.20	1,674.80	Down Trend	Down Trend
65	SMCB.JK	Hold	1,415.00	1,340.00	1,563.97	1,224.45	1,647.02	1,313.20	1,612.00	1,643.00	Down Trend	Down Trend
66	SMGR.JK	Hold	10,900.00	10,075.00	11,480.91	9,578.79	12,308.07	9,873.50	11,778.00	12,004.50	Down Trend	Down Trend
67	SMRA.JK	Hold	1,010.00	935.00	1,039.52	890.69	1,100.31	916.30	1,050.40	1,070.60	Down Trend	Down Trend
68	SRIL.JK	Sell	342.00	344.00	335.98	352.16	320.11	350.88	326.40	319.60	Up Trend	Down Trend
69	SSIA.JK	Hold	585.00	585.00	607.10	570.06	630.34	573.30	618.80	630.70	Down Trend	Up Trend
70	SSMS.JK	Hold	1,015.00	950.00	1,029.21	944.92	1,077.12	931.00	1,060.80	1,081.20	Down Trend	Down Trend
71	TARA.JK	Sell	765.00	790.00	744.51	807.98	725.35	805.80	720.00	705.00	Up Trend	Down Trend
72	TBIG.JK	Hold	3,250.00	3,040.00	3,163.86	2,875.41	3,354.56	2,979.20	3,213.60	3,275.40	Down Trend	Down Trend
73	TGRA.JK	Hold	820.00	790.00	818.52	777.52	837.23	774.20	842.40	858.60	Up Trend	Down Trend
74	TINS.JK	Hold	1,070.00	1,000.00	1,087.82	971.44	1,162.25	980.00	1,097.20	1,118.30	Down Trend	Down Trend
75	TKIM.JK	Hold	7,150.00	5,700.00	6,392.04	5,464.06	7,181.54	5,586.00	6,370.00	6,492.50	Down Trend	Down Trend
76	TLKM.JK	Hold	3,660.00	3,480.00	3,643.02	3,427.75	3,785.04	3,410.40	3,764.80	3,837.20	Down Trend	Down Trend
77	TOPS.JK	Sell	660.00	700.00	648.03	720.23	614.76	714.00	628.80	615.70	Down Trend	Down Trend
78	TOWR.JK	Buy	680.00	670.00	709.81	654.01	733.14	656.60	722.80	736.70	Down Trend	Down Trend
79	TRAM.JK	Hold	114.00	108.00	115.91	105.20	122.71	105.84	116.48	118.72	Up Trend	Down Trend
80	UNTR.JK	Hold	25,550.00	24,700.00	25,638.92	24,409.49	26,324.82	24,206.00	26,312.00	26,818.00	Down Trend	Down Trend
81	UNVR.JK	Hold	43,100.00	41,525.00	43,043.82	40,967.87	44,321.69	40,694.50	44,200.00	45,050.00	Down Trend	Down Trend
82	WIKA.JK	Hold	2,110.00	1,775.00	1,965.65	1,724.12	2,123.38	1,739.50	2,017.60	2,056.40	Down Trend	Down Trend
83	WOOD.JK	Hold	925.00	900.00	956.75	861.14	1,014.00	882.00	972.40	991.10	Up Trend	Up Trend
84	WSBP.JK	Hold	388.00	362.00	376.48	355.86	394.38	354.76	384.80	392.20	Down Trend	Down Trend
85	WSKT.JK	Hold	1,765.00	1,715.00	1,820.26	1,677.77	1,905.81	1,680.70	1,856.40	1,892.10	Down Trend	Down Trend
86	ZINC.JK	W&S	520.00	555.00	505.04	589.79	474.30	566.10	499.20	488.80	Down Trend	Up Trend

PENJELASAN MATRIKS SAHAM :

W&S = Wait and See

HOLD = Tahan, apabila masih punya posisi jangan jual

Economic Event

Start Date	Event Name	Period
01-Mei-2019	Indeks Manajer Pembelian (PMI) Nikkei Indonesia	Apr.2019
05-Mei-2019	Inflasi Indonesia (YoY)	Apr.2019
06-Mei-2019	Kepercayaan Konsumen Indonesia	Apr.2019
06-Mei-2019	PDB Indonesia (YoY)	TR1.2019
07-Mei-2019	Penjualan Ritel Indonesia (YoY)	Mar.2019
13-Mei-2019	Kredit (YoY)	Apr.2019
14-Mei-2019	Pertumbuhan Ekspor Indonesia (YoY)	Apr.2019
14-Mei-2019	Pertumbuhan Impor ndonesia (YoY)	Apr.2019
16-Mei-2019	Tingkat Fasilitas Simpanan	Mei.2019
16-Mei-2019	Suku Bunga Fasilitas Kredit	Mei.2019
17-Mei-2019	Penjualan Mobil Indonesia (YoY)	Apr.2019
23-Mei-2019	Kredit (YoY)	Apr.2019
31-Mei-2019	Uang Beredar M2 Indonesia (YoY)	Apr.2019

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