

06 Mei 2019

Market Review

IHSG, Jumat 03 Mei 2019 ditutup melemah sebesar 54,96 poin atau 0,86% ke level 6.319. Setelah bergerak diantara 6.261 - 6.367. Sebanyak 128 saham naik, 264 saham turun, dan 240 saham tidak bergerak. Investor bertransaksi Rp 9,41 Triliun. Di pasar reguler, investor asing membukukan transaksi jual bersih sebesar Rp 967 miliar.

Market Outlook

Market saham Wall Street di Amerika Serikat rebound setelah sempat melemah dalam 2 hari terakhir. Laju Wall Street di akhir pekan tertolong oleh sentimen job data periode April yang lebih kuat dari ekspektasi. Indeks Dow Jones Industrial Average (DJIA) naik 197,16 poin ke level 26.504,95. Indeks S&P 500 naik 1 persen ke posisi 2.945,64, menguat tertinggi sejak 1 April. Indeks Nasdaq naik 1,6 persen ke level rekor di posisi 8.164.

Pasar saham Eropa ke zona hijau pada akhir perdagangan pekan ini setelah sempat di posisi terburuk dalam 6 pekan terakhir. Laju bursa saham Eropa mendapat sokongan dari data lapangan kerja AS yang kuat serta kinerja positif Adidas dan HSBC. Di bursa saham Jerman, Indeks DAX naik 0,55 persen ke posisi 12.412,75. Indeks FTSE (Inggris) naik 0,40 persen di posisi 7.380,64. Indeks CAC di Perancis menguat 0,18 persen ke level 5.548,84.

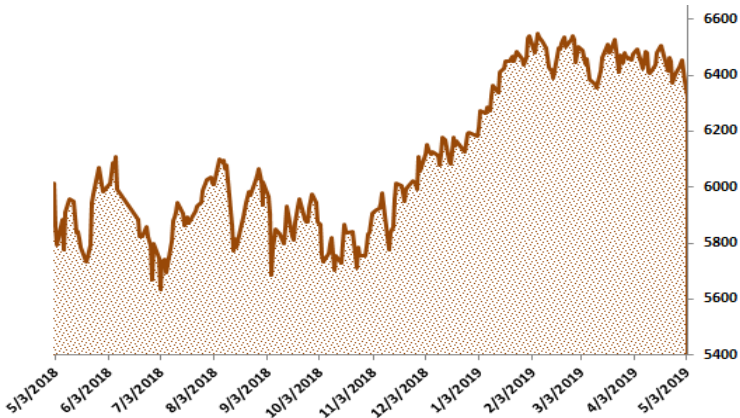
Laju Market saham Asia mixed pada akhir perdagangan hari Jumat (3/5) jelang rilis data nonfarm payrolls AS pada akhir pekan ini. Hang Seng naik 0,32 persen ke level 30.081,55. Indeks Straits Times turun 1,04 persen ke level 3.392,29. Nikkei libur.

Pelemahan Indeks Harga Saham Gabungan (IHSG) melamban pada akhir perdagangan hari Jumat (3/5) setelah terkoreksi tajam di saat sesi rehat. IHSG melemah -0,86 persen (-55 poin) ke level 6.319. Indeks LQ45 -0,96% ke 997. Indeks IDX30 -0,94% ke level 549. IDX80 -1,15% ke 141. Indeks JII -1,40% ke posisi 675. Indeks Kompas100 -1,11% ke 1.279. Saham-saham teraktif: ERAA, BDMN, SMGR, CPRI, BBRI, TLKM, PTBA. Saham-saham top gainers LQ45: ERAA, LPPF, TPIA, BBRI. Saham-saham top losers LQ45: BBKA, TLKM, BBTN, PGAS, AKRA, BMRI, ASII. Nilai tukar rupiah melemah -0,10% ke level Rp14.265 terhadap USD.

News Emiten

- Phapros (PEHA) optimistis target kinerja tahun ini bisa tercapai.** Walau sempat mengalami penurunan laba bersih, PT Phapros Tbk (PEHA) masih optimistis dapat meraih kinerja yang cemerlang sepanjang tahun ini. Sekadar catatan, di kuartal I-2019 PEHA mampu mencetak pendapatan sebesar Rp 177,84 miliar atau naik 27% (yoy) dibandingkan kuartal pertama tahun sebelumnya. Akan tetapi, laba bersih perusahaan turun 59,23% (yoy) menjadi Rp 5,08 miliar. Penurunan laba bersih di kuartal pertama disebabkan adanya peningkatan beban keuangan atas aksi korporasi yang dilakukan perusahaan di tahun lalu. Aksi korporasi yang dimaksud adalah akuisisi 55% saham perusahaan farmasi PT Lucas Djaja dan entitas anak yang berlokasi di Bandung. Manajemen PEHA pun tetap menargetkan pertumbuhan pendapatan sekitar 30% di tahun ini. Target tersebut akan tercapai berkat strategi pemasaran yang lebih masif, peningkatan efisiensi, dan inovasi dalam pengembangan produk. Penopang utama kinerja PEHA di tahun ini masih berasal dari segmen produk obat generik. Ini mengingat emiten tersebut memiliki 190 produk obat generik dengan kontribusi terhadap pendapatan lebih dari 50%.
- laba Kabelindo Murni (KBLM) melonjak 124% menjadi 2,84 miliar di kuartal I-2019.** PT Kabelindo Murni (KBLM) membukukan kinerja positif pada kuartal I 2019. KBLM mencatat laba bersih yang dapat diatribusikan kepada pemilik entitas induk sebesar Rp 2,84 miliar. Laba tersebut meningkat 214% dibandingkan laba pada periode sama 2018 yang sebesar Rp 904 juta. Kenaikan laba KBLM ini ditopang kenaikan penjualan bersih sebesar 21,62% year on year (yoy) menjadi Rp 269,64 miliar dibandingkan periode sama tahun 2018. Kenaikan ini salah satunya dikarenakan perusahaan fokus pada sektor swasta. Jika melihat sepanjang tahun 2018, sektor swasta berkontribusi paling besar terhadap penjualan KBLM, yakni 41%. PLN berkontribusi 35%, disusul kontribusi dari penjualan proyek sebesar 24%.

IHSG 03 Mei 2019



IHSG Statistics

		Chg	(%)
Close	6,319	-54.96	-0.86%
Volume (Jutaan Lembar)	12,483		
Value (Rp Milliar)	9,415		
Year to Date (YTD)			+2.02%
Quarter to Date (QTD)			-2.52%
Month to date (MTD)			-2.42%
PE			16.5

Market Indices

	Last	Chg	(%)
<u>Amerika</u>			
Dow Jones	26,504.95	197.16	0.75%
Nasdaq	8,164.00	127.22	1.58%
S&P 500	2,945.64	28.12	0.96%
<u>Eropa</u>			
FTSE 100	7,380.64	29.33	0.40%
DAX	12,412.75	67.33	0.55%
CAC	5,548.84	9.99	0.18%
<u>Asia</u>			
Nikkei	22,258.73	0	0.00%
Hang Seng	30,081.55	137.37	0.46%
Straits Times	3,392.29	-1.04	-0.03%

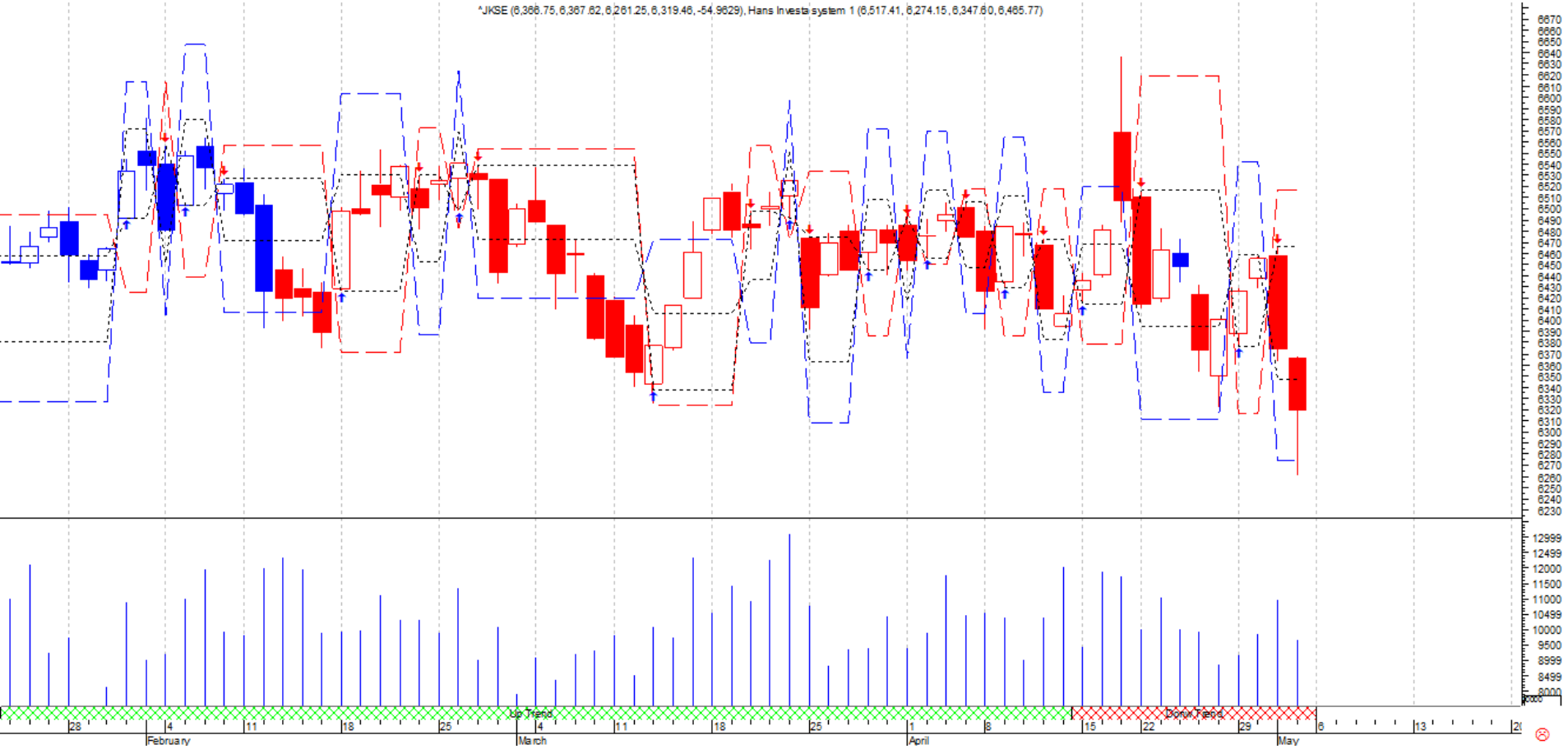
Top Volume

Stock	Sector	Price	Chg	(%)
NUSA	Infrastructure	69	0	0.00%
TRAM	Consumer	117	5	4.10%
MABA	Consumer	50	1	1.96%
RIMO	Trade	134	1	0.75%
MYRX	Property	100	1	0.99%

Top Value

Stock	Sector	Price	Chg	(%)
SMGR	Basic	12,250	650	5.04%
BBRI	Finance	4,380	10	0.23%
BDMN	Finance	6,000	1,100	15.49%
TLKM	Infrastructure	3,820	10	0.26%
BBKA	Finance	28,375	50	0.18%

IHSG Teknikal Chart



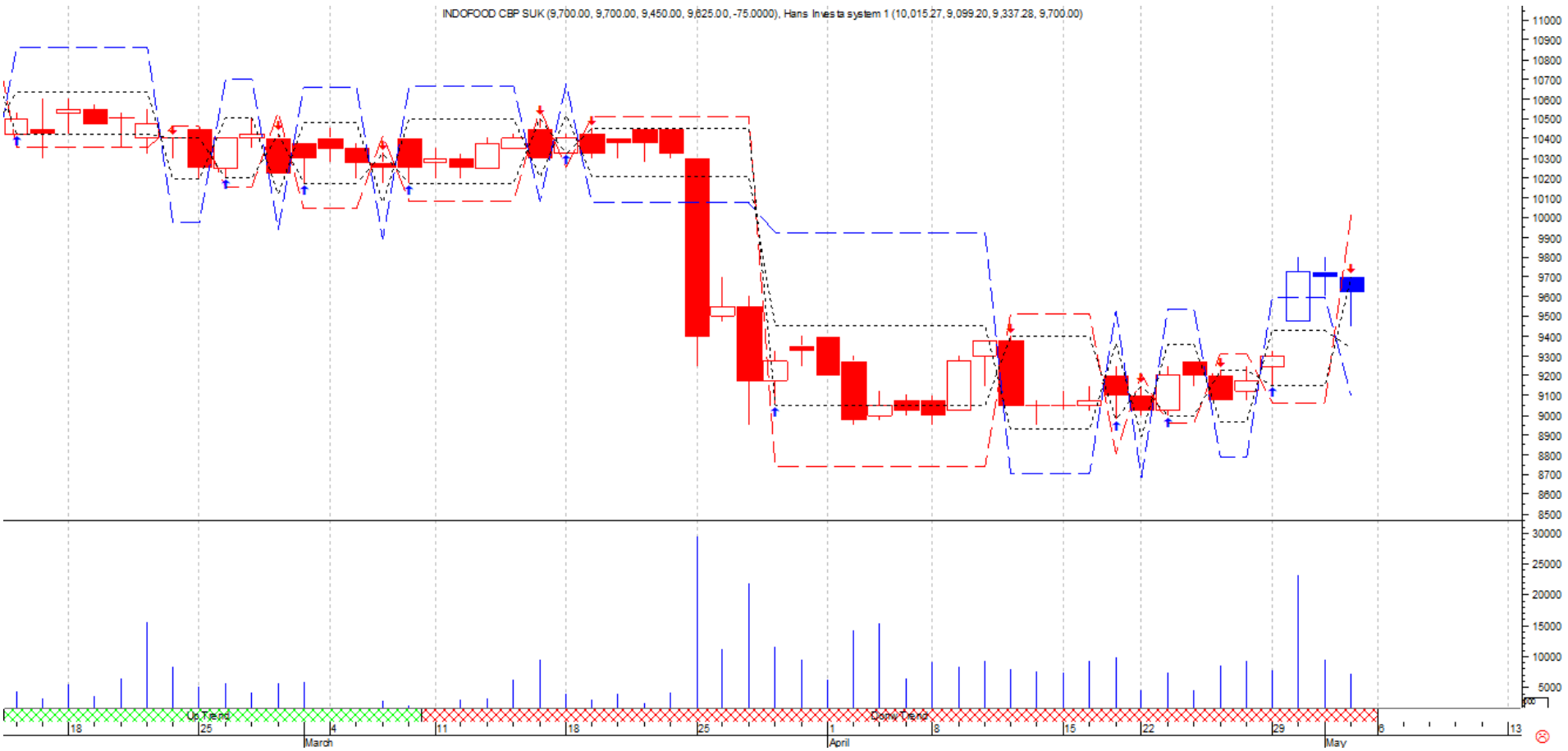
IHSG melemah 54 point membentuk candle dengan body turun panjang dan shadwo di bawah panjang indikasi perlawanan atas tekanan turun. IHSG berpeluang konsolidasi menguat dengan support di level 6300 sampai 6261 dan resistance di level 6367 sampai 6400.

Trading Idea

Stock	Last	Rekomendasi	Price	Stop Loss
ICBP	9,625	Sell	9,800 - 9,450	-
INDF	6,800	Sell	7,075 - 6,700	-
SCMA	1,815	Sell	1,870 - 1,790	-
TOWR	755	Sell	800 - 740	-

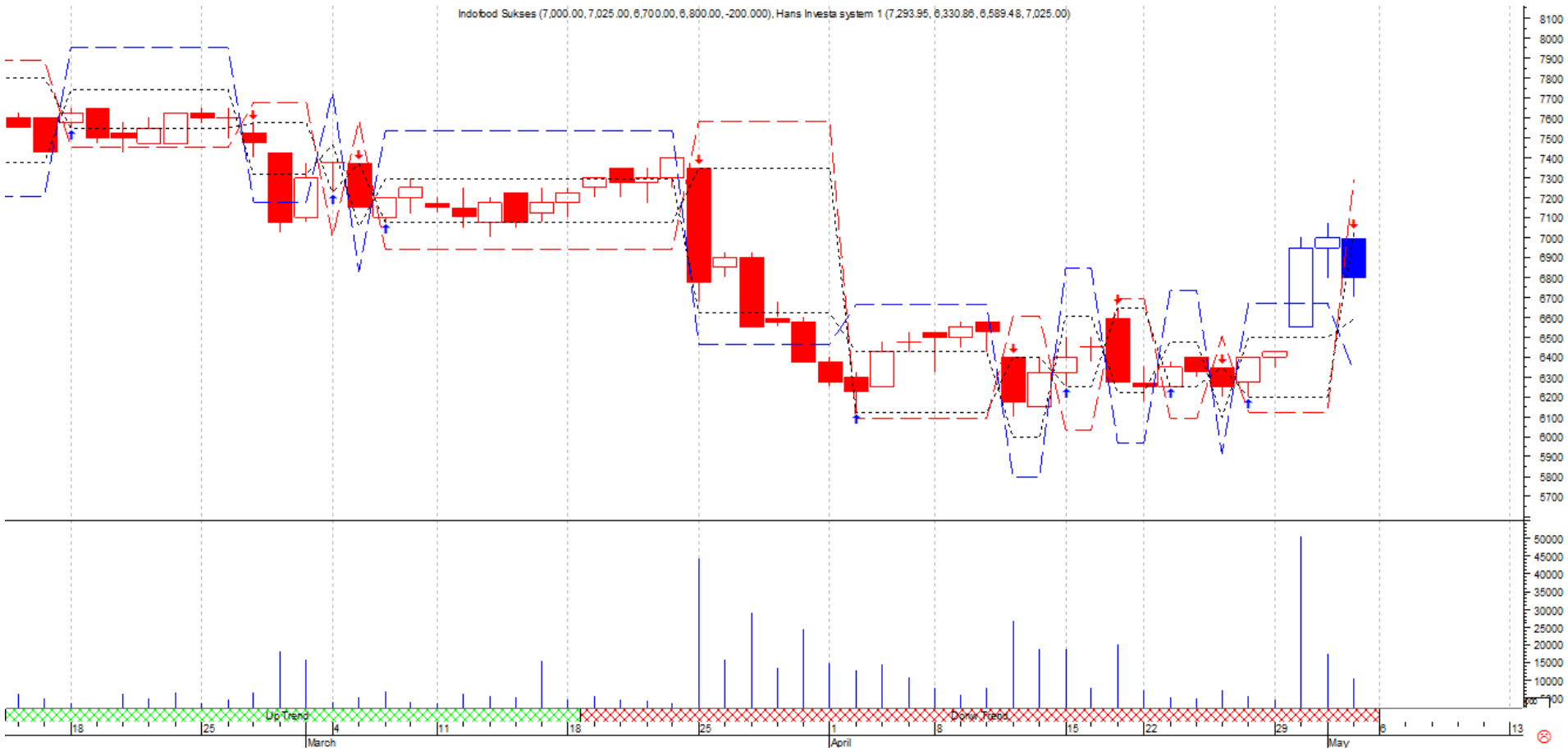
Teknikal View dari Trading Idea

ICBP



ICBP.JK berpotensi melemah, area sos di level 9,800 sampai 9,450. Area buy back jika break level 10,000 dan target pelemahan ke level 9,000 sampai 8,850.

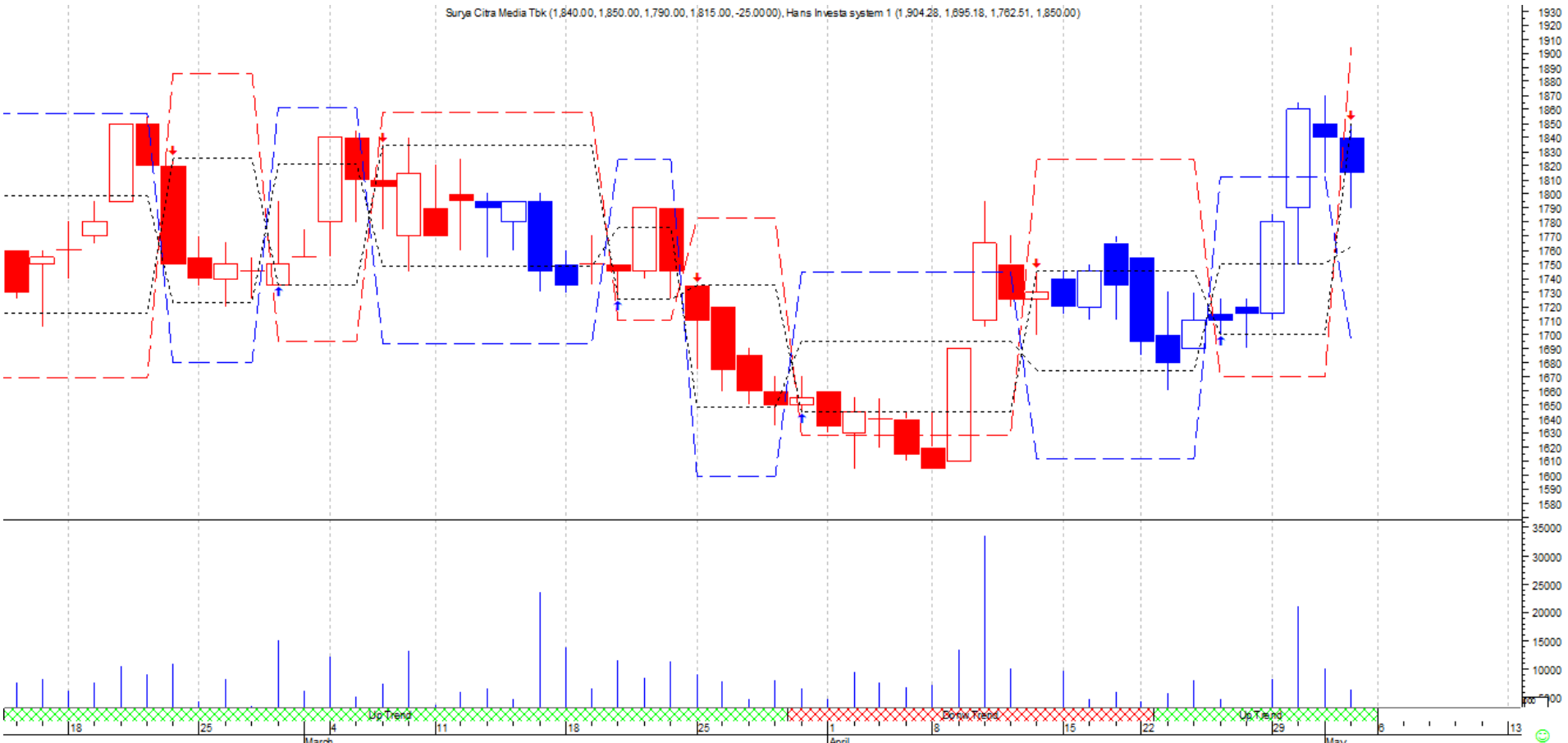
INDF



INDF.JK berpotensi melemah, area sos di level 7,075 sampai 6,700. Area buy back jika break level 7,200 dan target pelemahan ke level 6,400 sampai 6,200.

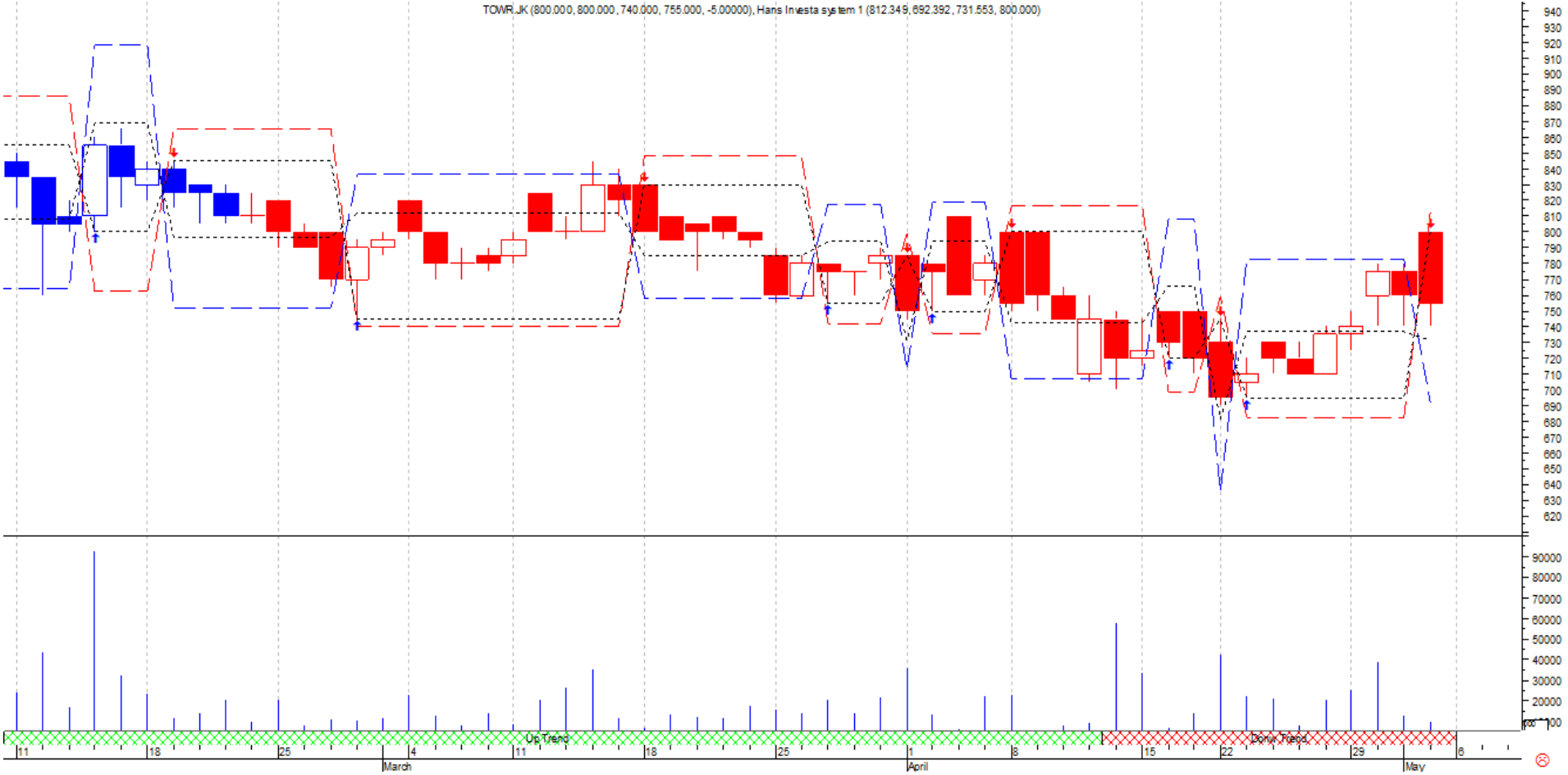
Teknikal View dari Trading Idea

SCMA



SCMA.JK berpotensi melemah, area sos di level 1,870 sampai 1,790. Area buy back jika break level 1,900 dan target pelemahan ke level 1,710 sampai 1,680.

TOWR



TOWR.JK berpotensi melemah, area sos di level 800 sampai 740. Area buy back jika break level 810 dan target pelemahan ke level 710 sampai 690.

Matrik Analisis Teknikal Saham

No	Kode Saham	Signal	Close Price	Buy Area		Statistik Methode		Risk Management Methode			Trend	
				Low	High	CL/BB	Target	CL/BB	Target 4 %	Target 6%	Medium	Long
1	^JKSE	W&S	6,319.46	6,465.77	6,347.60	6,517.41	6,274.15	6,595.09	6,108.52	5,981.26	Down Trend	Down Trend
2	AALI.JK	Hold	10,900.00	10,625.00	11,172.75	10,155.34	11,612.23	10,412.50	11,440.00	11,660.00	Down Trend	Down Trend
3	ACES.JK	Hold	1,615.00	1,545.00	1,604.96	1,522.42	1,671.89	1,514.10	1,638.00	1,669.50	Down Trend	Down Trend
4	ADHI.JK	W&S	1,615.00	1,800.00	1,735.73	1,895.86	1,667.32	1,836.00	1,689.60	1,654.40	Up Trend	Up Trend
5	ADRO.JK	Hold	1,335.00	1,280.00	1,334.83	1,263.27	1,355.08	1,254.40	1,367.60	1,393.90	Down Trend	Up Trend
6	AKRA.JK	W&S	4,130.00	4,750.00	4,630.05	4,840.24	4,527.82	4,845.00	4,521.60	4,427.40	Down Trend	Down Trend
7	ANTM.JK	W&S	790.00	880.00	840.12	888.11	824.05	897.60	820.80	803.70	Down Trend	Down Trend
8	ASII.JK	W&S	7,425.00	7,675.00	7,358.67	7,760.02	7,190.18	7,828.50	7,152.00	7,003.00	Up Trend	Down Trend
9	BACA.JK	Hold	314.00	280.00	316.07	266.07	317.93	274.40	326.56	332.84	Up Trend	Up Trend
10	BBCA.JK	W&S	28,375.00	29,050.00	28,266.84	29,162.82	27,699.05	29,631.00	27,240.00	26,672.50	Up Trend	Up Trend
11	BBNI.JK	W&S	9,250.00	9,725.00	9,449.44	9,970.12	9,191.40	9,919.50	9,168.00	8,977.00	Up Trend	Up Trend
12	BBRI.JK	Hold	4,380.00	4,340.00	4,451.28	4,225.28	4,559.39	4,253.20	4,586.40	4,674.60	Up Trend	Up Trend
13	BBTN.JK	W&S	2,480.00	2,630.00	2,519.82	2,760.68	2,423.45	2,682.60	2,457.60	2,406.40	Up Trend	Up Trend
14	BDMN.JK	W&S	6,000.00	8,900.00	6,986.86	9,651.55	6,445.30	9,078.00	6,816.00	6,674.00	Down Trend	Down Trend
15	BJBR.JK	Sell	1,930.00	2,010.00	1,905.19	2,055.31	1,842.48	2,050.20	1,843.20	1,804.80	Up Trend	Down Trend
16	BKSL.JK	W&S	107.00	116.00	107.91	119.07	104.25	118.32	105.60	103.40	Up Trend	Down Trend
17	BMRI.JK	W&S	7,650.00	7,875.00	7,630.67	7,986.06	7,434.83	8,032.50	7,416.00	7,261.50	Up Trend	Up Trend
18	BNLI.JK	W&S	925.00	980.00	930.44	990.95	901.23	999.60	916.80	897.70	Up Trend	Down Trend
19	BRPT.JK	Hold	4,070.00	4,020.00	4,152.80	3,869.77	4,295.08	3,939.60	4,264.00	4,346.00	Up Trend	Up Trend
20	BSDE.JK	W&S	1,325.00	1,445.00	1,361.95	1,482.95	1,324.27	1,473.90	1,329.60	1,301.90	Down Trend	Up Trend
21	BTPS.JK	Hold	2,540.00	2,470.00	2,552.58	2,426.64	2,602.60	2,420.60	2,631.20	2,681.80	Up Trend	Up Trend
22	BUMI.JK	W&S	123.00	130.00	119.68	133.20	112.90	132.60	118.08	115.62	Up Trend	Up Trend
23	CPIN.JK	Hold	5,000.00	5,150.00	5,431.48	4,819.60	5,740.72	5,047.00	5,486.00	5,591.50	Down Trend	Down Trend
24	CTRA.JK	W&S	1,040.00	1,250.00	1,153.89	1,290.29	1,092.72	1,275.00	1,118.40	1,095.10	Up Trend	Up Trend
25	DOID.JK	W&S	540.00	595.00	564.13	616.29	541.41	606.90	552.00	540.50	Up Trend	Up Trend
26	ELSA.JK	W&S	370.00	410.00	394.32	417.75	380.44	418.20	384.00	376.00	Up Trend	Up Trend
27	ERAA.JK	W&S	1,155.00	1,645.00	1,564.55	1,697.46	1,480.11	1,677.90	1,540.80	1,508.70	Down Trend	Down Trend
28	EXCL.JK	W&S	2,780.00	2,980.00	2,809.91	3,044.39	2,654.78	3,039.60	2,755.20	2,697.80	Up Trend	Up Trend
29	FORZ.JK	Sell	790.00	790.00	770.72	795.99	747.85	805.80	748.80	733.20	Up Trend	Down Trend
30	GGRM.JK	W&S	80,800.00	85,125.00	79,973.28	86,934.07	77,038.93	86,827.50	78,096.00	76,469.00	Down Trend	Down Trend
31	HMSP.JK	Sell	3,360.00	3,400.00	3,307.42	3,503.46	3,194.54	3,468.00	3,216.00	3,149.00	Down Trend	Down Trend
32	HOKI.JK	Sell	625.00	650.00	583.57	689.50	549.06	663.00	566.40	554.60	Up Trend	Up Trend
33	ICBP.JK	Sell	9,625.00	9,700.00	9,337.28	10,015.27	9,099.20	9,894.00	9,072.00	8,883.00	Up Trend	Down Trend
34	IIKP.JK	Hold	89.00	90.00	100.20	74.00	119.93	88.20	98.80	100.70	Down Trend	Down Trend
35	IKAI.JK	Hold	165.00	163.00	171.92	161.79	177.70	159.74	174.72	178.08	Down Trend	Down Trend
36	INCO.JK	W&S	2,940.00	3,040.00	2,854.47	3,113.10	2,772.38	3,100.80	2,793.60	2,735.40	Down Trend	Down Trend
37	INDF.JK	Sell	6,800.00	7,025.00	6,589.48	7,293.95	6,330.86	7,165.50	6,432.00	6,298.00	Up Trend	Down Trend
38	INDY.JK	W&S	1,665.00	1,735.00	1,654.84	1,787.75	1,595.88	1,769.70	1,622.40	1,588.60	Down Trend	Up Trend
39	INKP.JK	W&S	6,675.00	7,400.00	6,653.46	7,850.83	6,311.23	7,548.00	6,600.00	6,462.50	Down Trend	Down Trend
40	INTP.JK	W&S	20,300.00	22,000.00	20,459.68	22,584.24	19,603.61	22,440.00	19,824.00	19,411.00	Down Trend	Down Trend
41	ITMG.JK	W&S	18,225.00	20,275.00	19,619.85	20,510.58	19,184.44	20,680.50	19,128.00	18,729.50	Down Trend	Down Trend
42	JPFA.JK	Hold	1,500.00	1,520.00	1,647.69	1,452.01	1,727.52	1,489.60	1,664.00	1,696.00	Down Trend	Down Trend
43	JSMR.JK	W&S	5,850.00	6,100.00	5,831.28	6,209.16	5,655.03	6,222.00	5,688.00	5,569.50	Up Trend	Up Trend
44	KLBF.JK	W&S	1,495.00	1,535.00	1,466.92	1,555.58	1,424.55	1,565.70	1,416.00	1,386.50	Up Trend	Down Trend
45	KREN.JK	Hold	610.00	565.00	582.10	555.92	597.55	553.70	598.00	609.50	Down Trend	Down Trend
46	LPKR.JK	W&S	326.00	336.00	315.34	343.52	303.23	342.72	309.12	302.68	Up Trend	Up Trend
47	LPPF.JK	W&S	4,090.00	4,230.00	3,783.92	4,552.59	3,583.28	4,314.60	3,744.00	3,666.00	Up Trend	Down Trend
48	LSIP.JK	Hold	1,135.00	1,060.00	1,108.37	1,033.92	1,150.60	1,038.80	1,128.40	1,150.10	Up Trend	Down Trend
49	MABA.JK	Hold	50.00	50.00	55.40	43.66	60.55	49.00	54.08	55.12	Up Trend	Up Trend
50	MAIN.JK	Sell	1,205.00	1,220.00	1,110.75	1,323.08	1,024.87	1,244.40	1,108.80	1,085.70	Down Trend	Down Trend
51	MAMI.JK	W&S	146.00	154.00	144.24	157.55	136.99	157.08	141.12	138.18	Up Trend	Up Trend
52	MEDC.JK	W&S	825.00	905.00	859.55	942.18	830.12	923.10	840.00	822.50	Up Trend	Up Trend
53	MERK.JK	W&S	4,010.00	4,190.00	3,980.31	4,267.52	3,893.22	4,273.80	3,840.00	3,760.00	Up Trend	Up Trend
54	MNCN.JK	W&S	920.00	985.00	914.99	1,018.67	860.77	1,004.70	897.60	878.90	Up Trend	Up Trend
55	MYRX.JK	W&S	100.00	104.00	98.26	105.30	96.22	106.08	95.04	93.06	Up Trend	Up Trend
56	PGAS.JK	W&S	2,240.00	2,400.00	2,304.02	2,459.78	2,231.83	2,448.00	2,246.40	2,199.60	Up Trend	Down Trend
57	POOL.JK	W&S	1,990.00	2,820.00	2,091.65	3,169.78	1,735.16	2,876.40	2,073.60	2,030.40	Down Trend	Down Trend
58	PTBA.JK	W&S	3,790.00	4,150.00	3,987.97	4,190.13	3,895.85	4,233.00	3,849.60	3,769.40	Down Trend	Down Trend
59	PTPP.JK	W&S	2,260.00	2,490.00	2,322.86	2,595.45	2,198.89	2,539.80	2,275.20	2,227.80	Up Trend	Up Trend
60	PWON.JK	Sell	695.00	710.00	671.07	723.01	636.33	724.20	657.60	643.90	Down Trend	Up Trend
61	RIMO.JK	W&S	134.00	134.00	129.24	135.74	126.98	136.68	125.76	123.14	Up Trend	Down Trend
62	SCMA.JK	Sell	1,815.00	1,850.00	1,762.51	1,904.28	1,695.18	1,887.00	1,718.40	1,682.60	Up Trend	Up Trend
63	SMCB.JK	Hold	1,765.00	1,775.00	1,816.53	1,750.57	1,846.68	1,739.50	1,872.00	1,908.00	Down Trend	Down Trend
64	SMGR.JK	W&S	12,250.00	13,650.00	13,172.23	13,941.94	12,592.89	13,923.00	12,888.00	12,619.50	Down Trend	Down Trend
65	SMRA.JK	W&S	1,025.00	1,165.00	1,073.04	1,217.66	1,002.69	1,188.30	1,056.00	1,034.00	Up Trend	Up Trend
66	SRIL.JK	Hold	338.00	334.00	338.14	332.54	341.66	327.32	349.44	356.16	Down Trend	Down Trend
67	SSIA.JK	W&S	630.00	650.00	626.96	693.09	585.22	663.00	614.40	601.60	Up Trend	Up Trend
68	SSMS.JK	Sell	1,090.00	1,095.00	1,038.79	1,107.65	1,005.27	1,116.90	1,012.80	991.70	Up Trend	Down Trend
69	TARA.JK	W&S	745.00	760.00	718.37	779.83	700.92	775.20	700.80	686.20	Up Trend	Down Trend
70	TBIG.JK	W&S	3,650.00	3,950.00	3,641.79	4,094.64	3,511.30	4,029.00	3,532.80	3,459.20	Up Trend	Down Trend
71	TGRA.JK	W&S	835.00	835.00	811.37	849.11	789.15	851.70	787.20	770.80	Up Trend	Down Trend
72	TINS.JK	W&S	1,310.00	1,400.00	1,268.50	1,444.26	1,207.12	1,428.00	1,233.60	1,207.90	Down Trend	Up Trend
73	TKIM.JK	Sell	9,275.00	9,650.00	8,861.65	10,115.74	8,248.85	9,843.00	8,736.00	8,554.00	Down Trend	Down Trend
74	TLKM.JK	W&S	3,820.00	3,890.00	3,730.11	3,947.39	3,634.76	3,967.80	3,600.00	3,525.00	Down Trend	Down Trend
75	TOPS.JK	Hold	690.00	670.00	713.84	652.61	750.07	656.60	728.00	742.00	Down Trend	Down Trend
76	TOWR.JK	Sell	755.00	800.00	731.55	812.35	692.39	816.00	710.40	695.60	Down Trend	Down Trend
77	TRAM.JK	Sell	117.00	125.00	110.96	129.69	104.12	127.50	110.40	108.10	Up Trend	Down Trend
78	UNTR.JK	W&S	26,625.00	27,750.00	26,901.42	28,287.51	26,318.95	28,305.00	26,136.00	25,591.50	Up Trend	Up Trend
79	UNVR.JK	Hold	44,650.00	44,950.00	46,052.05	43,411.12	47,762.01	44,051.00	47,372.00	48,283.00	Down Trend	Down Trend
80	WIKA.JK	W&S	2,330.00	2,430.00	2,298.54	2,521.56	2,187.48	2,478.60	2,246.40	2,199.60	Up Trend	Up Trend
81	WOOD.JK	W&S	840.00	840.00	786.80	867.49	736.54	856.80	772.80	756.70	Down Trend	Up Trend
82	WSBP.JK	W&S	428.00	444.00	428.59	450.65	418.02	452.88	416.64	407.96	Up Trend	Up Trend
83	WSKT.JK	W&S	2,010.00	2,160.00	2,077.10	2,235.45	1,980.02	2,203.20	2,025.60	1,983.40	Up Trend	Up Trend

PENJELASAN MATRIKS SAHAM :

W&S = Wait and See

HOLD = Tahan, apabila masih punya posisi jangan jual

Buy Back / Cut Loss = Apabila sudah beli dan ternyata harga melawan maka cutloss

Economic Event

Start Date	Event Name	Period
01-Mei-2019	Indeks Manajer Pembelian (PMI) Nikkei Indonesia	Apr.2019
05-Mei-2019	Inflasi Indonesia (YoY)	Apr.2019
06-Mei-2019	Kepercayaan Konsumen Indonesia	Apr.2019
06-Mei-2019	PDB Indonesia (YoY)	TR1.2019
07-Mei-2019	Penjualan Ritel Indonesia (YoY)	Mar.2019
13-Mei-2019	Kredit (YoY)	Apr.2019
14-Mei-2019	Pertumbuhan Ekspor Indonesia (YoY)	Apr.2019
14-Mei-2019	Pertumbuhan Impor ndonesia (YoY)	Apr.2019
16-Mei-2019	Tingkat Fasilitas Simpanan	Mei.2019
16-Mei-2019	Suku Bunga Fasilitas Kredit	Mei.2019

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