

21 Mei 2019

Market Review

IHSG, Senin 20 Mei 2019 ditutup menguat sebesar 80,25 poin atau 1,38% ke level 5.907. Setelah bergerak diantara 5.767 - 5.930. Sebanyak 230 saham naik, 158 saham turun, dan 246 saham tidak bergerak. Investor bertransaksi Rp 7,12 Triliun. Di pasar reguler, investor asing membukukan transaksi jual bersih sebesar Rp 643 miliar.

Market Outlook

Saham perusahaan teknologi berguguran, Senin (20/5), di sesi pelemahan untuk Wall Street setelah Google mulai memutuskan hubungan dengan raksasa telekomunikasi China, Huawei, di tengah perang dagang Amerika-China. Indeks Komposit Nasdaq anjlok 1,46 persen atau 113,91 poin menjadi 7.702,38, Sementara itu, Dow Jones Industrial Average turun 0,33 persen atau 84,10 poin menjadi 25.679,90, sedangkan indeks berbasis luas S&P 500 menyusut 19,30 poin atau sekitar 0,67 persen menjadi 2.840,23.

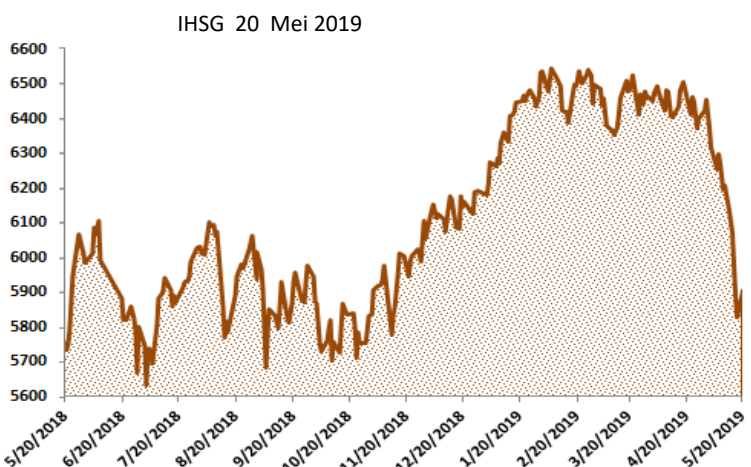
Pasar ekuitas Eropa merosot, Senin (20/5), karena tekanan Amerika Serikat terhadap raksasa telekomunikasi China, Huawei, membebani sektor teknologi. Pasar regional utama juga berguguran. Indeks FTSE 100 melemah 0,51 persen atau 37,74 poin menjadi 7.310,88, DAX Jerman menyusut 197,65 poin atau 1,61 persen menjadi 12.041,29, dan CAC 40 Prancis turun 1,46 persen (79,64 poin) menjadi 5.358,59.

Market saham Asia bergerak menguat di sesi pagi pada perdagangan hari Senin (20/5) di tengah munculnya perkembangan ketegangan geopolitik di sejumlah kawasan. Para pemodal rehat sejenak dari sentimen eskalasi konflik dagang AS dan China. Pada Jumat pekan lalu, AS mengumumkan akan menghapus tarif impor terhadap produk baja dan alumunium dari Kanada, mendorong pemerintah Kanada cepat meratifikasi kesepakatan baru perjanjian perdagangan Amerika Utara. Para pelaku pasar mungkin berpandangan bahwa barangkali strategi serupa akan diterapkan terhadap Asia. Indeks Nikkei 225 (Jepang) +0,24% ke posisi 21.301. Indeks Hang Seng (Hong Kong) -0,57% ke level 27.787. Indeks Straits Times (Singapura) -0,77 ke level 3.205.

IHSG menjauh dari zona merah pada akhir perdagangan hari Senin (20/5) seiring jenuh jual yang terjadi dalam sepekan terakhir. IHSG melaju +1,38 persen (+80 poin) ke level 5.907. Pemerintah AS menghapus tarif impor terhadap produk impor asal Kanada. Hal tersebut memunculkan spekulasi AS akan menerapkan kebijakan serupa di market Asia yang pada gilirannya mengendurkan kekhawatiran terhadap perang dagang. Saham-saham teraktif: BBRI, SRIL, MNCN, CPRI, TLKM, BBKA, ESTI. Saham-saham top gainers LQ45: CPIN, SMGR, INKP, TKIM, KLBF, JSMR, EXCL. Saham-saham top losers LQ45: BRPT, GGRM, BBRI, HMSP, UNTR, AKRA, WSKT. Nilai tukar rupiah stagnan ke level Rp14.450 terhadap USD.

News Emiten

- Mitra Adiperkasa (MAPI) bagi dividen.** PT Mitra Adiperkasa Tbk (MAPI) akan membagikan dividen Rp 10 per saham dari laba tahun buku 2018. Rencana pembagian dividen ini telah mengantongi restu pemegang saham pada rapat umum pemegang saham tahunan pada 16 Mei 2019 lalu. Dividend payout ratio MAPI sebesar 22,73%. Berdasarkan pengumuman Kustodian Sentral Efek Indonesia (KSEI), berikut jadwal pembagian dividen MAPI: Cum dividen di pasar reguler dan pasar negosiasi pada 24 Mei 2019. Ex dividen di pasar reguler dan pasar negosiasi pada 27 Mei 2019. Cum dividen pasar tunai pada 28 Mei 2019. Recording date 28 Mei 2019. Ex dividen di pasar tunai pada 29 Mei 2019. Pembayaran dividen pada tanggal 19 Juni 2019.
- Pembagian dividen SCMA.** PT Surya Citra Media Tbk (SCMA) akan membagikan dividen final senilai Rp 31 miliar dari laba tahun buku 2018. Sebelumnya, pada Desember 2018, SCMA telah membagikan dividen interim sebesar Rp 20 per saham. Sehingga bila ditotal, dividen yang dibagikan SCMA untuk laba tahun buku 2018 mencapai Rp 51. pembagian dividen kali ini merupakan bagian dari total dividen tahun buku 2018 yang mencapai Rp 742,38 miliar. Jumlah tersebut setara dengan 50% dari laba bersih tahun lalu Rp 1,48 triliun. Dengan harga saham SCMA hari ni Rp 1.540 per saham, dividend yield SCMA sebesar 2,01%. Cum dividen di pasar reguler dan pasar negosiasi tanggal 24 Mei 2019. Ex dividen di pasar reguler dan pasar negosiasi tanggal 27 Mei 2019. Tanggal pencatatan pada 28 Mei 2019. pembayaran dividen tanggal 14 Juni 2019.



IHSG Statistics

		Chg	(%)
Close	5,907	+80.25	+1.38%
Volume (Jutaan Lembar)	12,910		
Value (Rp Milliar)	7,123		
Year to Date (YTD)			-4.64%
Quarter to Date (QTD)			-9.05%
Month to date (MTD)			-9.22%
PE			15,6

Market Indices

	Last	Chg	(%)
<u>Amerika</u>			
Dow Jones	25,679.90	-84.1	-0.33%
Nasdaq	7,702.38	-113.91	-1.46%
S&P 500	2,840.23	-19.3	-0.67%
<u>Eropa</u>			
FTSE 100	7,310.88	-37.74	-0.51%
DAX	12,041.29	-197.65	-1.61%
CAC	5,358.59	-79.64	-1.46%
<u>Asia</u>			
Nikkei	21,301.73	51.64	0.24%
Hang Seng	27,787.61	-158.85	-0.57%
Straits Times	3,205.46	-24.8	-0.77%

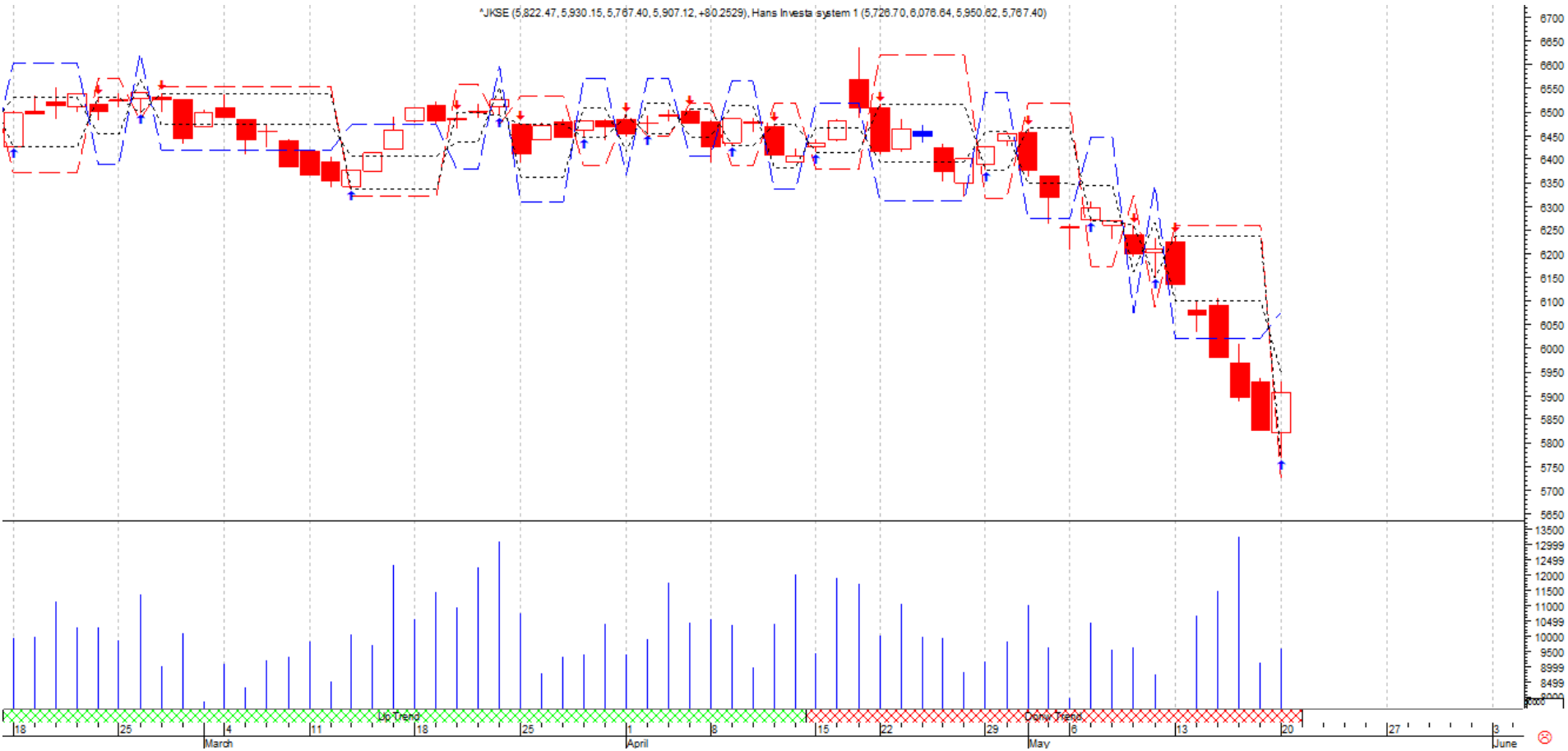
Top Volume

Stock	Sector	Price	Chg	(%)
MYRX	Property	101	1	1.00%
TRAM	Consumer	110	1	0.92%
MABA	Consumer	50	0	0.00%
RIMO	Trade	131	0	0.00%
DILD	Property	322	2	0.62%

Top Value

Stock	Sector	Price	Chg	(%)
BBRI	Finance	3,750	40	1.06%
BMRI	Finance	7,225	150	2.12%
BBKA	Finance	26,900	1,000	3.86%
TLKM	Infrastructure	3,600	90	2.56%
MYRX	Property	101	1	1.00%

IHSG Teknikal Chart



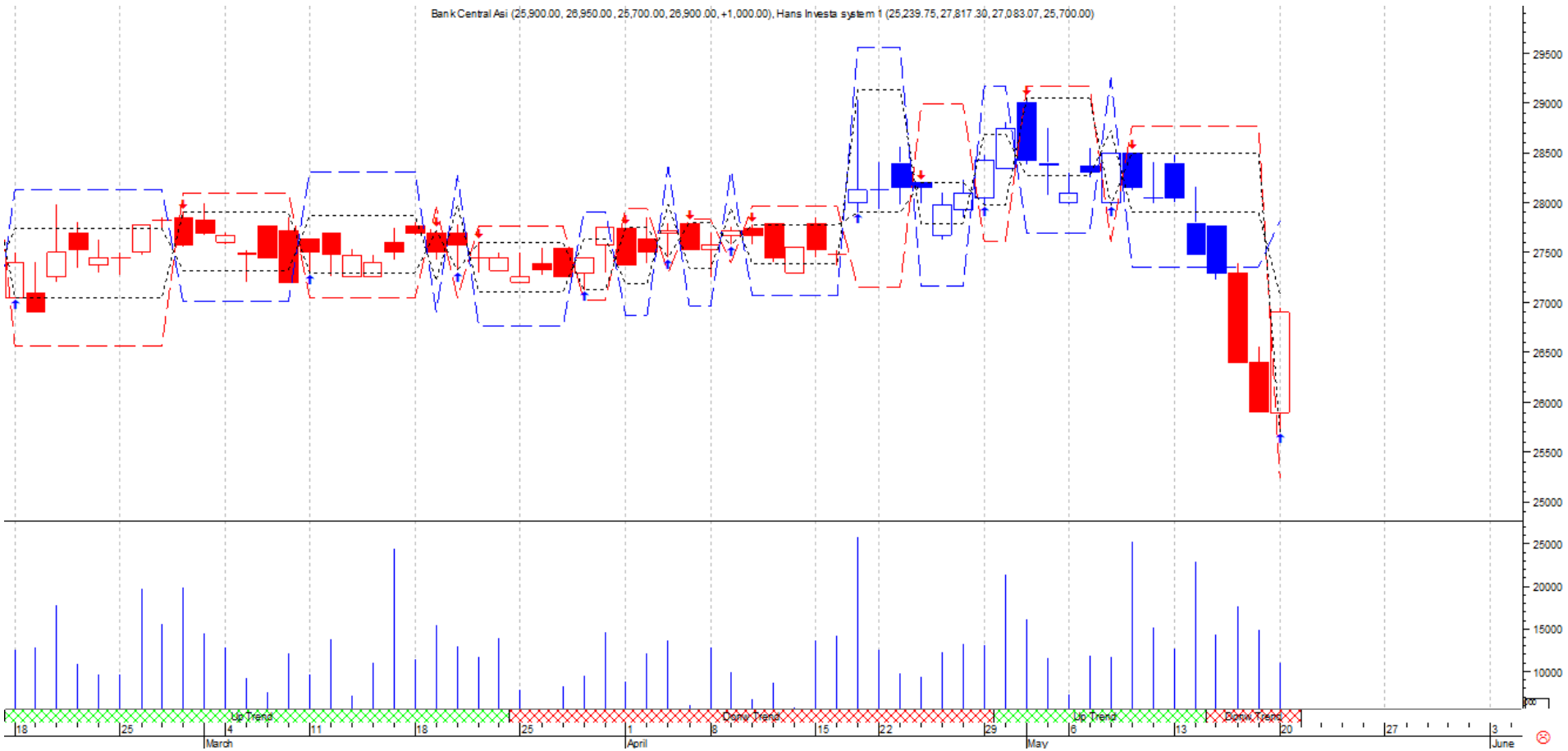
IHSG menguat 80 point membentuk candle dengan body naik dan shadow di atas dan bawah indikasi kekuatan naik. Panah beli di IHSG berpelu-ang membuat IHSG konsolidasi menguat dengan support di level 5850 sampai 5767 dan resistance di level 5930 sampai 6000.

Trading Idea

Stock	Last	Rekomendasi	Price	Stop Loss
BBCA	26,900	Buy	25,700 - 27,000	25,100
BBRI	3,750	Buy	3,660 - 3,850	3,500
CTRA	900	Buy	880 - 940	860
TLKM	3,600	Buy	3,480 - 3,620	3,410

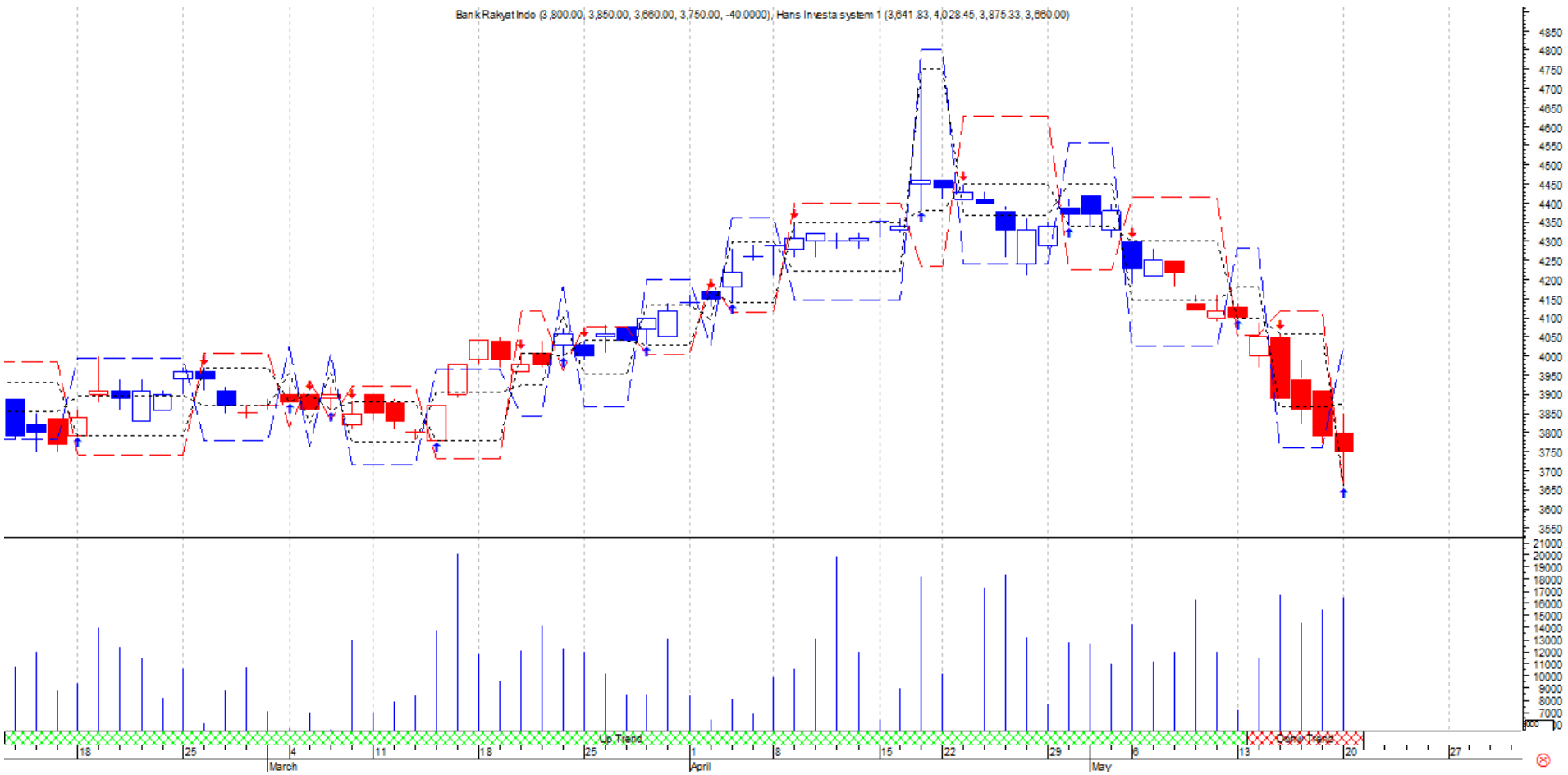
Teknikal View dari Trading Idea

BBCA



BBCA.JK berpeluang menguat, area akumulasi di level 25,700 sampai 27,000. Area cut loss bila turun di bawah level 25,100 dan target penguatan ke level 28,000 sampai 28,600.

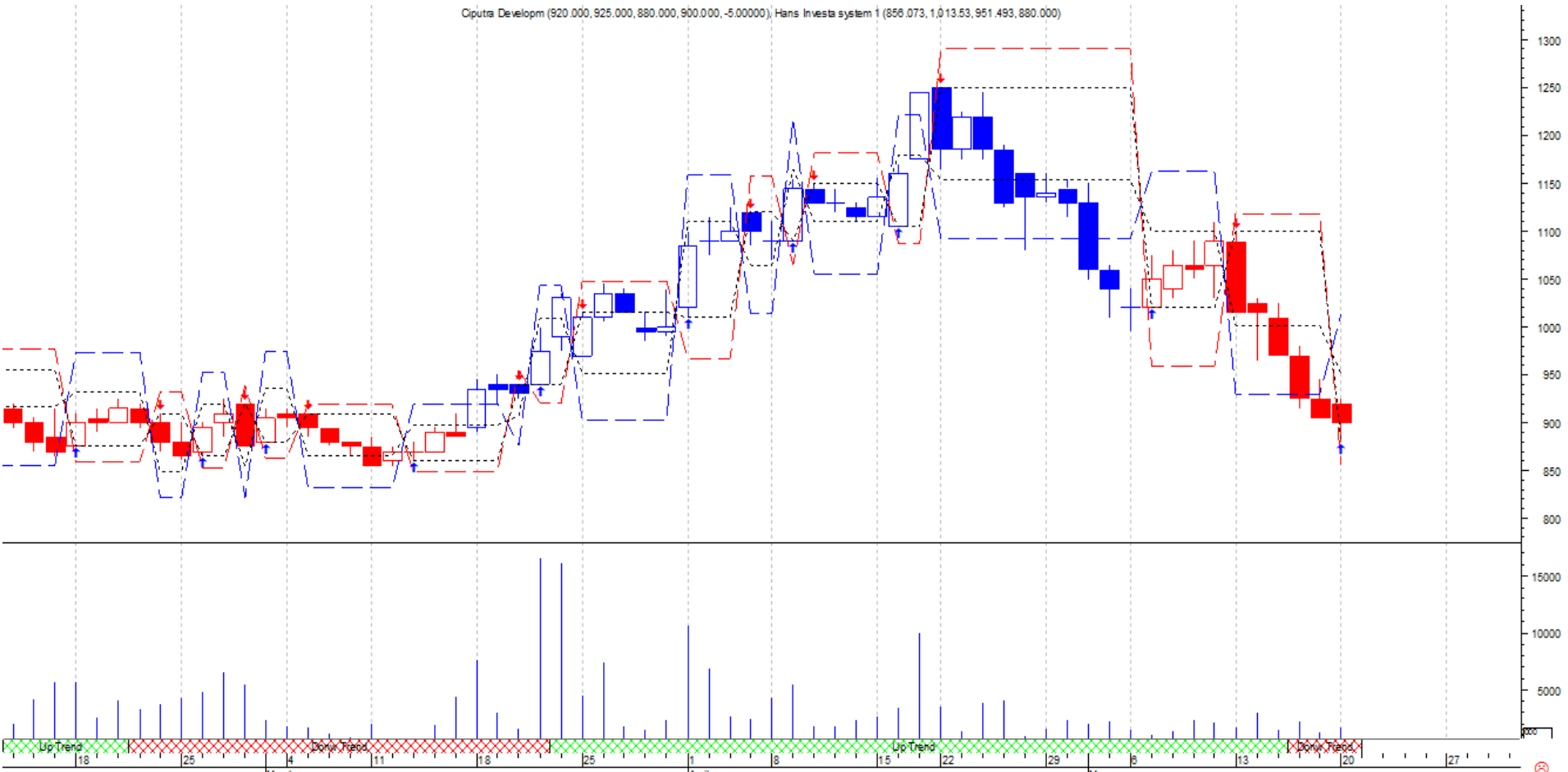
BBRI



BBRI.JK berpeluang menguat, area akumulasi di level 3,660 sampai 3,850. Area cut loss bila turun di bawah level 3,500 dan target penguatan ke level 4,000 sampai 4,080.

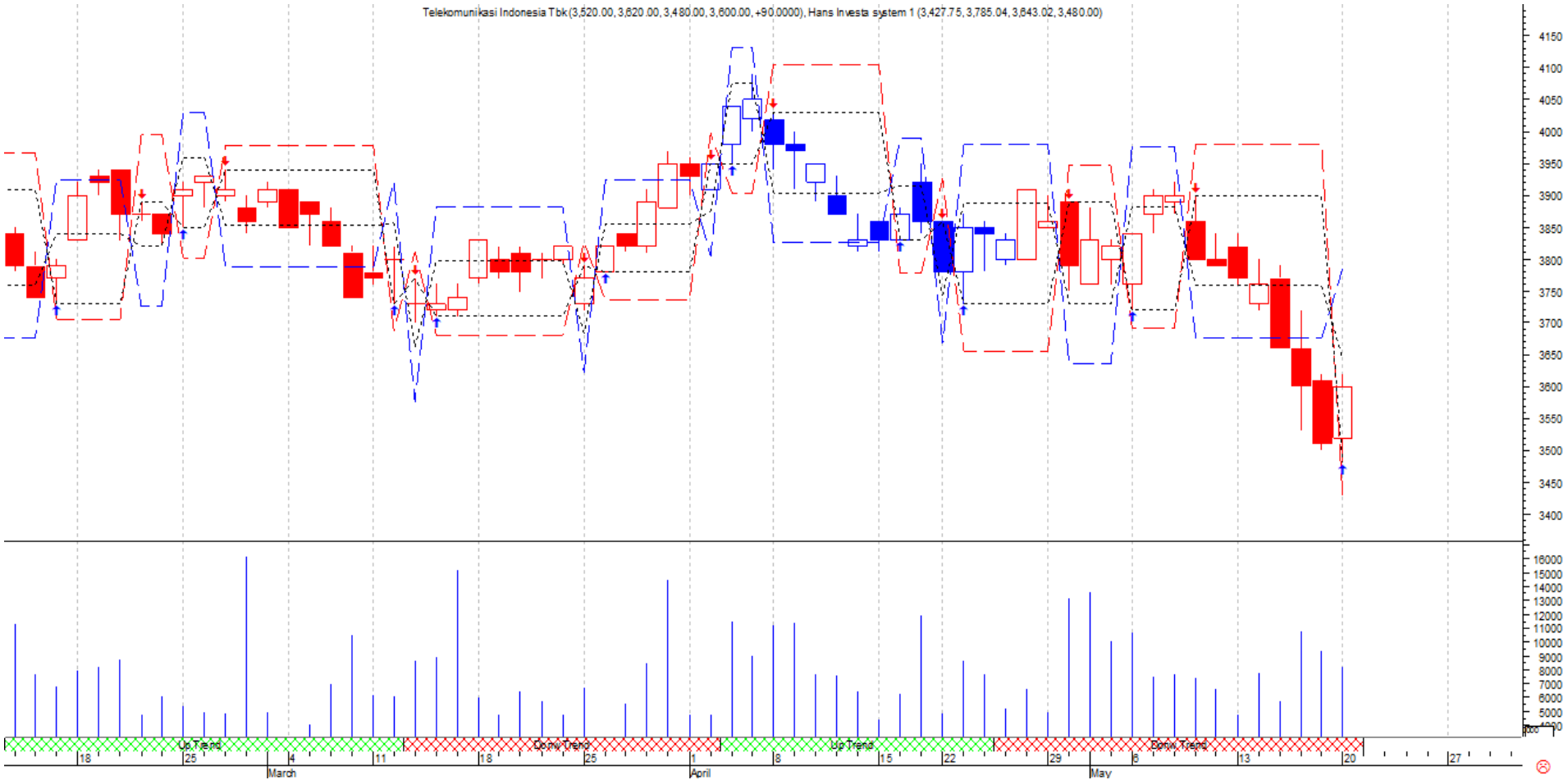
Teknikal View dari Trading Idea

CTRA



CTRA.JK berpeluang menguat, area akumulasi di level 880 sampai 940.. Area cut loss bila turun di bawah level 860 dan target penguatan ke level 960 sampai 980.

TLKM



TLKM.JK berpeluang menguat, area akumulasi di level 3,480 sampai 3,620. Area cut loss bila turun di bawah level 3,410 dan target penguatan ke level 3,760 sampai 3,840.

Matrik Analisis Teknikal Saham

No	Kode Saham	Signal	Close Price	Buy Area		Statistik Methode		Risk Management Methode			Trend	
				Low	High	CL/BB	Target	CL/BB	Target 4 %	Target 6%	Medium	Long
1	^JKSE	Buy	5,907.12	5,767.40	5,950.62	5,726.70	6,076.64	5,652.05	6,167.36	6,285.96	Down Trend	Down Trend
2	AALI.JK	Hold	10,250.00	10,050.00	10,459.81	9,847.10	10,791.83	9,849.00	10,712.00	10,918.00	Down Trend	Down Trend
3	ACES.JK	W&S	1,640.00	1,665.00	1,615.71	1,676.40	1,589.57	1,698.30	1,574.40	1,541.60	Down Trend	Down Trend
4	ADHI.JK	Hold	1,420.00	1,385.00	1,467.96	1,352.87	1,543.29	1,357.30	1,497.60	1,526.40	Down Trend	Down Trend
5	ADRO.JK	Buy	1,175.00	1,170.00	1,234.83	1,139.41	1,277.19	1,146.60	1,263.60	1,287.90	Down Trend	Up Trend
6	AKRA.JK	Sell	3,820.00	3,940.00	3,747.77	3,995.02	3,642.25	4,018.80	3,667.20	3,590.80	Down Trend	Down Trend
7	ANTM.JK	Hold	685.00	750.00	785.48	712.91	817.36	735.00	800.80	816.20	Down Trend	Down Trend
8	ASII.JK	Buy	6,900.00	6,625.00	6,973.24	6,541.96	7,222.36	6,492.50	7,202.00	7,340.50	Down Trend	Down Trend
9	BACA.JK	Buy	332.00	324.00	339.56	319.23	342.30	317.52	351.52	358.28	Up Trend	Up Trend
10	BBCA.JK	Buy	26,900.00	25,700.00	27,083.07	25,239.75	27,817.30	25,186.00	28,028.00	28,567.00	Down Trend	Down Trend
11	BBNI.JK	Hold	8,425.00	8,575.00	8,937.13	8,431.60	9,217.96	8,403.50	9,178.00	9,354.50	Down Trend	Down Trend
12	BBRI.JK	Buy	3,750.00	3,660.00	3,875.33	3,641.83	4,028.45	3,586.80	4,004.00	4,081.00	Down Trend	Down Trend
13	BBTN.JK	Hold	2,330.00	2,250.00	2,382.17	2,223.17	2,474.41	2,205.00	2,433.60	2,480.40	Down Trend	Down Trend
14	BDMN.JK	Hold	4,820.00	4,960.00	5,752.63	3,882.91	6,675.13	4,860.80	5,720.00	5,830.00	Down Trend	Down Trend
15	BJBR.JK	Hold	1,575.00	1,525.00	1,646.31	1,455.32	1,740.19	1,494.50	1,695.20	1,727.80	Down Trend	Down Trend
16	BKSL.JK	Hold	103.00	99.00	104.05	97.60	108.08	97.02	106.08	108.12	Up Trend	Down Trend
17	BMRI.JK	Buy	7,225.00	6,975.00	7,324.87	6,845.58	7,605.47	6,835.50	7,566.00	7,711.50	Down Trend	Down Trend
18	BNLI.JK	Hold	815.00	780.00	896.56	712.21	940.02	764.40	920.40	938.10	Down Trend	Down Trend
19	BRPT.JK	Hold	3,650.00	3,630.00	3,765.99	3,435.00	3,981.07	3,557.40	3,848.00	3,922.00	Down Trend	Up Trend
20	BSDE.JK	Buy	1,185.00	1,120.00	1,218.23	1,078.81	1,287.42	1,097.60	1,253.20	1,277.30	Down Trend	Down Trend
21	BTPS.JK	Hold	2,570.00	2,500.00	2,637.84	2,307.20	2,793.40	2,450.00	2,724.80	2,777.20	Up Trend	Up Trend
22	BUMI.JK	Buy	114.00	106.00	118.62	104.18	126.45	103.88	119.60	121.90	Up Trend	Up Trend
23	CPIN.JK	Buy	4,580.00	4,190.00	4,739.37	4,011.23	4,929.49	4,106.20	4,784.00	4,876.00	Down Trend	Down Trend
24	CTRA.JK	Buy	900.00	880.00	951.49	856.07	1,013.53	862.40	962.00	980.50	Down Trend	Down Trend
25	DOID.JK	Hold	510.00	500.00	536.03	488.78	554.21	490.00	546.00	556.50	Down Trend	Down Trend
26	ELSA.JK	Hold	338.00	332.00	353.98	328.07	366.50	325.36	361.92	368.88	Down Trend	Down Trend
27	ERAA.JK	Sell	1,020.00	1,055.00	952.19	1,099.00	855.37	1,076.10	960.00	940.00	Down Trend	Down Trend
28	EXCL.JK	Buy	2,650.00	2,450.00	2,766.40	2,338.76	2,969.49	2,401.00	2,839.20	2,893.80	Down Trend	Up Trend
29	FORZ.JK	W&S	850.00	865.00	835.09	872.69	810.68	882.30	811.20	794.30	Up Trend	Up Trend
30	GGRM.JK	W&S	79,000.00	83,750.00	80,815.59	85,043.96	78,268.15	85,425.00	78,816.00	77,174.00	Up Trend	Down Trend
31	HMSP.JK	W&S	3,260.00	3,480.00	3,374.88	3,583.59	3,257.64	3,549.60	3,283.20	3,214.80	Down Trend	Down Trend
32	HOKI.JK	W&S	675.00	720.00	680.14	756.19	629.59	734.40	667.20	653.30	Up Trend	Up Trend
33	ICBP.JK	W&S	9,375.00	9,700.00	9,337.28	10,015.27	9,099.20	9,894.00	9,072.00	8,883.00	Up Trend	Down Trend
34	IIKP.JK	Hold	70.00	50.00	56.68	46.24	65.93	49.00	54.08	55.12	Down Trend	Down Trend
35	IKAI.JK	W&S	141.00	164.00	155.29	165.74	150.06	167.28	152.64	149.46	Down Trend	Down Trend
36	INCO.JK	Buy	2,470.00	2,410.00	2,576.87	2,342.20	2,709.63	2,361.80	2,620.80	2,671.20	Down Trend	Down Trend
37	INDF.JK	Buy	6,225.00	5,850.00	6,280.93	5,756.01	6,529.78	5,733.00	6,474.00	6,598.50	Up Trend	Down Trend
38	INDY.JK	Hold	1,225.00	1,155.00	1,298.31	1,115.25	1,394.13	1,131.90	1,310.40	1,335.60	Down Trend	Down Trend
39	INKP.JK	Buy	5,850.00	5,325.00	6,128.35	5,153.73	6,391.45	5,218.50	6,162.00	6,280.50	Down Trend	Down Trend
40	INTP.JK	Buy	18,075.00	17,300.00	18,960.38	16,768.73	20,054.25	16,954.00	19,240.00	19,610.00	Down Trend	Down Trend
41	ITMG.JK	W&S	16,225.00	17,350.00	16,407.99	18,024.35	15,575.23	17,697.00	16,080.00	15,745.00	Down Trend	Down Trend
42	JPFA.JK	Hold	1,350.00	1,300.00	1,396.33	1,255.78	1,468.89	1,274.00	1,409.20	1,436.30	Down Trend	Down Trend
43	JSMR.JK	Buy	5,275.00	5,025.00	5,431.10	4,847.02	5,655.59	4,924.50	5,538.00	5,644.50	Down Trend	Down Trend
44	KLBF.JK	Buy	1,330.00	1,280.00	1,369.92	1,221.38	1,432.36	1,254.40	1,414.40	1,441.60	Down Trend	Down Trend
45	KREN.JK	Hold	545.00	525.00	549.68	511.74	579.63	514.50	561.60	572.40	Down Trend	Down Trend
46	LPKR.JK	Hold	316.00	298.00	323.34	290.89	338.82	292.04	332.80	339.20	Down Trend	Up Trend
47	LPPF.JK	Hold	3,720.00	3,600.00	3,771.16	3,465.01	3,950.75	3,528.00	3,816.80	3,890.20	Up Trend	Down Trend
48	LSIP.JK	Hold	1,100.00	1,025.00	1,132.73	992.39	1,194.01	1,004.50	1,164.80	1,187.20	Up Trend	Down Trend
49	MABA.JK	W&S	50.00	51.00	48.10	51.52	48.40	52.02	48.00	47.00	Down Trend	Up Trend
50	MAIN.JK	Hold	1,055.00	1,005.00	1,115.43	974.02	1,188.55	984.90	1,118.00	1,139.50	Down Trend	Down Trend
51	MAMI.JK	Sell	131.00	138.00	126.57	142.84	118.04	140.76	124.80	122.20	Down Trend	Down Trend
52	MEDC.JK	Hold	770.00	715.00	766.67	697.42	813.19	700.70	780.00	795.00	Down Trend	Down Trend
53	MERK.JK	Hold	4,000.00	3,960.00	4,042.07	3,934.97	4,083.28	3,880.80	4,170.40	4,250.60	Down Trend	Up Trend
54	MGRO.JK	W&S	810.00	840.00	819.67	853.42	796.66	856.80	796.80	780.20	Down Trend	
55	MNCN.JK	Hold	925.00	890.00	947.48	846.23	1,011.69	872.20	962.00	980.50	Up Trend	Up Trend
56	MYRX.JK	Hold	101.00	99.00	101.34	98.27	103.86	97.02	104.00	106.00	Down Trend	Up Trend
57	NUSA.JK	Buy	54.00	52.00	58.96	48.19	64.27	50.96	58.24	59.36	Down Trend	
58	PGAS.JK	Hold	1,890.00	1,935.00	2,088.96	1,891.83	2,180.26	1,896.30	2,152.80	2,194.20	Down Trend	Down Trend
59	POOL.JK	Hold	1,885.00	1,815.00	2,250.65	1,660.57	2,554.23	1,778.70	2,184.00	2,226.00	Up Trend	Down Trend
60	PTBA.JK	Hold	2,810.00	3,030.00	3,248.90	2,821.36	3,454.12	2,969.40	3,317.60	3,381.40	Down Trend	Down Trend
61	PTPP.JK	Hold	1,840.00	1,710.00	1,832.13	1,667.42	1,975.48	1,675.80	1,851.20	1,886.80	Down Trend	Down Trend
62	PWON.JK	Buy	630.00	620.00	658.68	606.10	683.11	607.60	670.80	683.70	Down Trend	Down Trend
63	RIMO.JK	W&S	131.00	134.00	128.35	135.46	125.88	136.68	124.80	122.20	Up Trend	Down Trend
64	SCMA.JK	Hold	1,540.00	1,435.00	1,596.08	1,413.09	1,679.80	1,406.30	1,643.20	1,674.80	Down Trend	Down Trend
65	SMCB.JK	W&S	1,300.00	1,440.00	1,338.84	1,452.35	1,268.09	1,468.80	1,296.00	1,269.00	Down Trend	Down Trend
66	SMGR.JK	Hold	11,250.00	10,075.00	11,480.91	9,578.79	12,308.07	9,873.50	11,778.00	12,004.50	Down Trend	Down Trend
67	SMRA.JK	Buy	990.00	935.00	1,039.52	890.69	1,100.31	916.30	1,050.40	1,070.60	Down Trend	Down Trend
68	SRIL.JK	Hold	342.00	318.00	341.84	313.89	354.34	311.64	353.60	360.40	Down Trend	Down Trend
69	SSIA.JK	W&S	580.00	645.00	607.12	662.30	583.79	657.90	595.20	582.80	Down Trend	Up Trend
70	SSMS.JK	Sell	970.00	1,025.00	961.23	1,034.49	917.35	1,045.50	931.20	911.80	Down Trend	Down Trend
71	TARA.JK	Buy	745.00	730.00	755.57	722.53	771.57	715.40	774.80	789.70	Up Trend	Down Trend
72	TBIG.JK	Hold	3,100.00	3,040.00	3,163.86	2,875.41	3,354.56	2,979.20	3,213.60	3,275.40	Down Trend	Down Trend
73	TGRA.JK	Hold	815.00	790.00	818.52	777.52	837.23	774.20	842.40	858.60	Up Trend	Down Trend
74	TINS.JK	Hold	1,075.00	1,000.00	1,087.82	971.44	1,162.25	980.00	1,097.20	1,118.30	Down Trend	Down Trend
75	TKIM.JK	Hold	6,000.00	5,700.00	6,392.04	5,464.06	7,181.54	5,586.00	6,370.00	6,492.50	Down Trend	Down Trend
76	TLKM.JK	Buy	3,600.00	3,480.00	3,643.02	3,427.75	3,785.04	3,410.40	3,764.80	3,837.20	Down Trend	Down Trend
77	TOPS.JK	Buy	665.00	650.00	688.04	641.29	708.64	637.00	702.00	715.50	Down Trend	Down Trend
78	TOWR.JK	Buy	695.00	690.00	720.07	671.49	746.88	676.20	733.20	747.30	Down Trend	Down Trend
79	TRAM.JK	Hold	110.00	108.00	115.91	105.20	122.71	105.84	116.48	118.72	Up Trend	Up Trend
80	UNTR.JK	Hold	24,500.00	24,700.00	25,638.92	24,409.49	26,324.82	24,206.00	26,312.00	26,818.00	Down Trend	Up Trend
81	UNVR.JK	Hold	42,300.00	41,525.00	43,043.82	40,967.87	44,321.69	40,694.50	44,200.00	45,050.00	Down Trend	Down Trend
82	WIKA.JK	Hold	1,985.00	1,775.00	1,965.65	1,724.12	2,123.38	1,739.50	2,017.60	2,056.40	Down Trend	Down Trend
83	WOOD.JK	W&S	900.00	980.00	899.62	1,041.45	836.43	999.60	873.60	855.40	Up Trend	Up Trend

PENJELASAN MATRIKS SAHAM :

W&S = Wait and See

HOLD = Tahan, apabila masih punya posisi jangan jual

Buy Back / Cut Loss = Apabila sudah beli dan ternyata harga melawan maka cutloss

Economic Event

Start Date	Event Name	Period
01-Mei-2019	Indeks Manajer Pembelian (PMI) Nikkei Indonesia	Apr.2019
05-Mei-2019	Inflasi Indonesia (YoY)	Apr.2019
06-Mei-2019	Kepercayaan Konsumen Indonesia	Apr.2019
06-Mei-2019	PDB Indonesia (YoY)	TR1.2019
07-Mei-2019	Penjualan Ritel Indonesia (YoY)	Mar.2019
13-Mei-2019	Kredit (YoY)	Apr.2019
14-Mei-2019	Pertumbuhan Ekspor Indonesia (YoY)	Apr.2019
14-Mei-2019	Pertumbuhan Impor ndonesia (YoY)	Apr.2019
16-Mei-2019	Tingkat Fasilitas Simpanan	Mei.2019
16-Mei-2019	Suku Bunga Fasilitas Kredit	Mei.2019
17-Mei-2019	Penjualan Mobil Indonesia (YoY)	Apr.2019
23-Mei-2019	Kredit (YoY)	Apr.2019
31-Mei-2019	Uang Beredar M2 Indonesia (YoY)	Apr.2019

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