

26 Maret 2019

Market Review

IHSG, Senin 25 Maret 2019 ditutup melemah sebesar 114,02 poin atau 1,75% ke level 6.411. Setelah bergerak diantara 6.391 - 6.474. Sebanyak 109 saham naik, 315 saham turun, dan 206 saham tidak bergerak. Investor bertransaksi Rp 8,06 Triliun. Di pasar reguler, investor asing membukukan transaksi jual bersih sebesar Rp 147 miliar.

Market Outlook

Dow Jones Industrial Average menguat tipis, Senin (25/03), setelah berita penasihat khusus AS tidak menemukan bukti kolusi dengan Rusia pada kampanye Presiden Donald Trump. Namun, Dow ditutup 14,51 poin lebih tinggi atau 0,06 persen menjadi 25.516,83, Sementara itu, indeks berbasis luas S&P 500 turun 0,08 persen atau 2,35 poinmenjadi 2.798,36, dipimpin kejatuhan sektor keuangan dan teknologi. Indeks tersebut juga ditutup di bawah level 2.800 untuk pertama kalinya sejak 12 Maret. Sedangkan Nasdaq Composite Index menyusut 0,07 persen atau 5,13 poin menjadi 7.637,54.

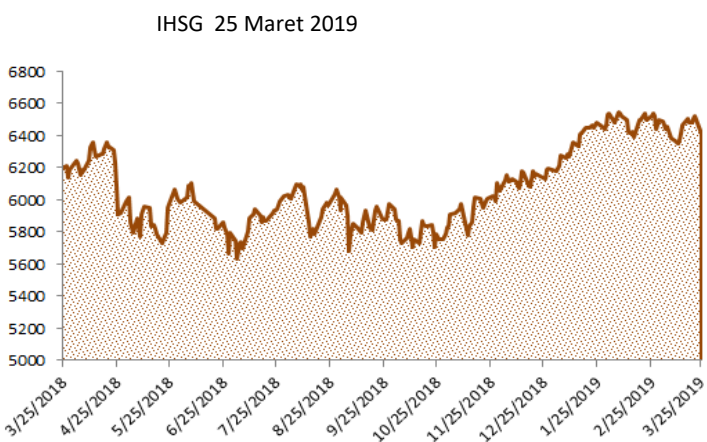
Bursa ekuitas Eropa berakhir lebh rendah, Senin(25/03) , di tengah meningkatnya kekhawatiran tentang resesi Amerika dan ketidakpastian seputar Brexit hanya beberapa hari sebelum jadwal kepergianInggris dari Uni Eropa. Di Inggris, indeks FTSE 100 melemah 0,42 persen atau 30,01 poin menjadi 7.177,58, DAX Jerman menyusut 17,52 poin atau sekitar 0,15 persen menjadi 11.346,65, dan CAC 40 Prancis berkurang 0,18 persen (9,28 poin) menjadi 5.260,64.

Market saham Asia terjun bebas ke zona merah pada perdagangan hari Senin (25/3). Para investor kecewa terhadap data indikator ekonomi dari Eropa serta terus men cermati potensi sinyal resesi ekonomi di AS. Indeks Nikkei 225 (Jepang) -3,01% di level 20.977. Indeks Hang Seng (Hong Kong) -2,03% di posisi 28.523. Indeks Straits Times (Singapura) -0,91% ke 3.182.

IHSG terus tergelincir ke zona merah pada akhir perdagangan hari Senin (25/3). IHSG tergerus -1,75 persen (-115 poin) ke level 6.411. Indeks LQ45 -2,14% ke 1.004. Indeks IDX30 -2,16% ke level 551. IDX80 -2,36% ke 142. Indeks JII -2,25% ke 695. Indeks Kompas100 -2,16% ke 1.298. Saham-saham teraktif: INDF, JAYA, ICBP, ASII, ANTM, SIMA, GGRM. Saham-saham top gainers LQ45: ITMG, TPIA, PTBA, BRPT. Saham-saham top losers LQ45: CPIN, BBKA, SRIL, PGAS, INTP, TLKM, HMSP. Nilai tukar rupiah melemah -0,11% ke posisi Rp14.180 terhadap dolar AS.

News Emiten

- ITMG akan bagi dividen final senilai US\$ 261,50 juta bulan depan.** PT Indo Tambangraya Megah Tbk (ITMG), anggota indeks Kompas100 ini berencana membagikan dividen di tahun 2019 ini. Perusahaan tambang batubara ini akan membagikan dividen final senilai US\$ 261,50 juta atau setara 99,80% dari laba bersih periode 2018. Adapun periode pencatatan akan dilakukan pada tanggal 5 April mendatang. Sementara untuk tanggal pembayaran dividen akan dilakukan pada 23 April 2019. Rencana tersebut telah disetujui dalam Rapat Umum Pemegang Saham Tahunan (RUPST) yang berlangsung, di Jakarta, Senin (25/3). ITMG pun memutuskan membagi laba bersih periode 2018 US\$ 159 juta atau setara Rp 2.045 per saham. ITMG memutuskan untuk membagikan dividen sebesar US\$ 159 juta. Dengan demikian, total dividen yield secara total di 2018 sekitar 15%. Kinerja keuangan ITMG juga cukup positif di akhir 2018. Pendapatan ITMG tercatat naik 18,34% year on year (yoy) menjadi US\$ 2 miliar pada 2018. Laba bersih juga terkerek naik 3,70% yoy menjadi US\$ 261,95 juta pada akhir tahun 2018.
- Tender offer surat utang LPKR sudah mencapai US\$ 8,67 juta.** Salah satu rencana restrukturisasi utang PT Lippo Karawaci Tbk yaitu dengan melakukan tender untuk surat utang senior senilai US\$ 410 juta yang akan jatuh tempo di tahun 2022 dengan kupon 7% serta surat utang senior senilai US\$ 425 juta yang akan jatuh tempo di tahun 2026 dengan kupon 6,75%. Sebagai bagian dari penawaran tender dua surat utang , LPKR mengajukan penawaran secara sah sebelum batas akhir yakni tanggal 22 Maret 2019 pukul 04.00 sore waktu London akan menerima harga setara US\$ 900 per US\$ 1.000 untuk surat utang jatuh tempo 2022 dan US\$ 820 per US\$ 1.000 untuk surat utang jatuh tempo 2026.



IHSG Statistics

		Chg	(%)
Close	6,411	+114.02	+1.75%
Volume (Jutaan Lembar)	13,184		
Value (Rp Milliar)	8,057		
Year to Date (YTD)			+3.50%
Quarter to Date (QTD)			+3.91%
Month to date (MTD)			-1.39%
PE			15.7

Market Indices

	Last	Chg	(%)
<u>Amerika</u>			
Dow Jones	6,411.25	-114.02	-1.75%
Nasdaq	25,516.83	14.51	0.06%
S&P 500	7,637.54	-5.13	-0.07%
<u>Eropa</u>			
FTSE 100	2,798.36	-2.35	-0.08%
DAX	7,177.58	-30.01	-0.42%
CAC	11,346.65	-17.52	-0.15%
<u>Asia</u>			
Nikkei	20,977.11	-650.23	-3.01%
Hang Seng	28,523.35	-590.01	-2.03%
Straits Times	3,182.92	-29.18	-0.91%

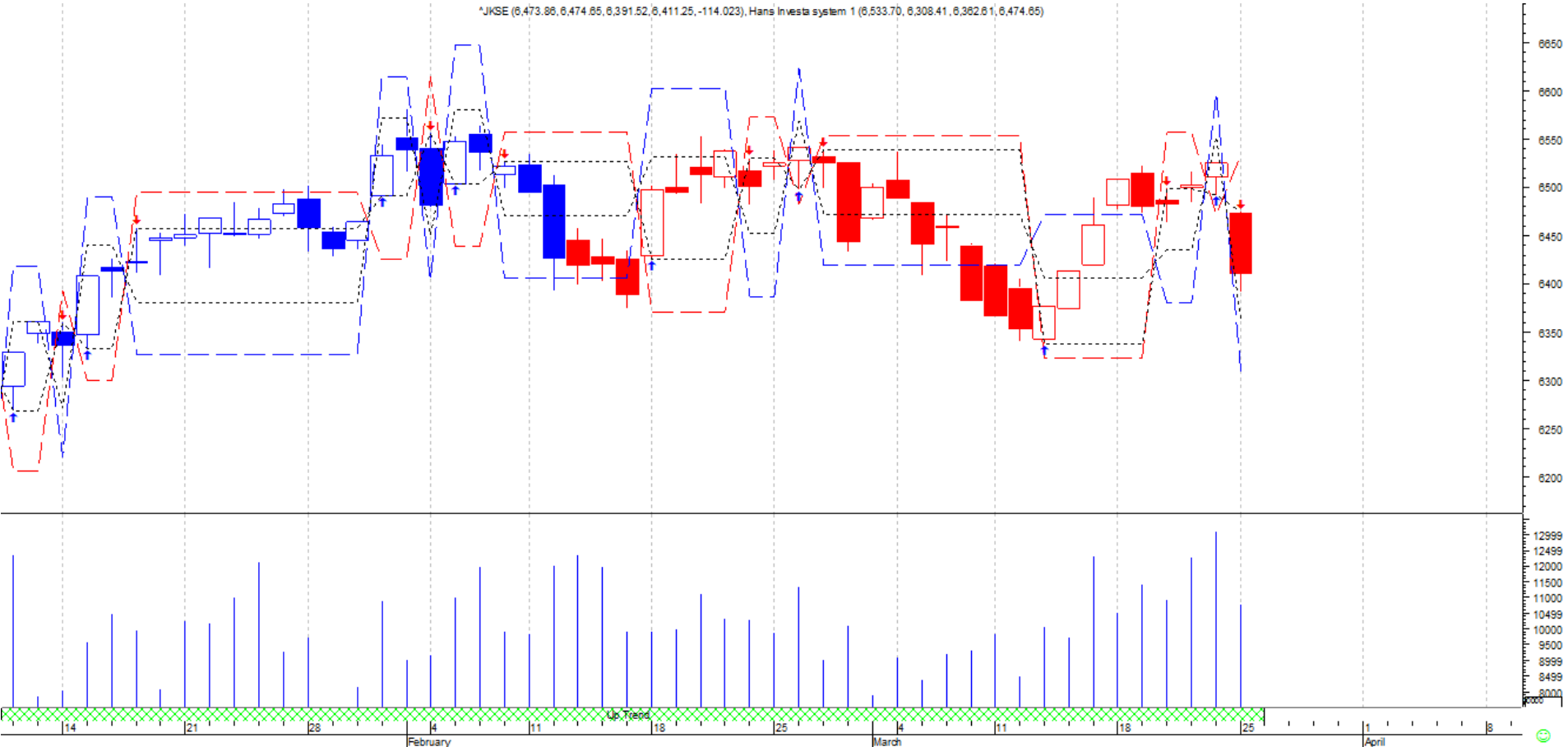
Top Volume

Stock	Sector	Price	Chg	(%)
NUSA	Trade	92	5	5.15%
MABA	Consumer	56	3	5.66%
RIMO	Trade	134	3	2.19%
TRAM	Consumer	131	3	2.24%
MYRX	Property	101	1	0.98%

Top Value

Stock	Sector	Price	Chg	(%)
BBRI	Finance	4,000	60	1.48%
ASII	Finance	7,050	200	2.76%
INDF	Consumer	6,775	625	8.45%
ICBP	Consumer	9,400	925	8.96%
POOL	Finance	3,640	210	5.45%

IHSG Teknikal Chart



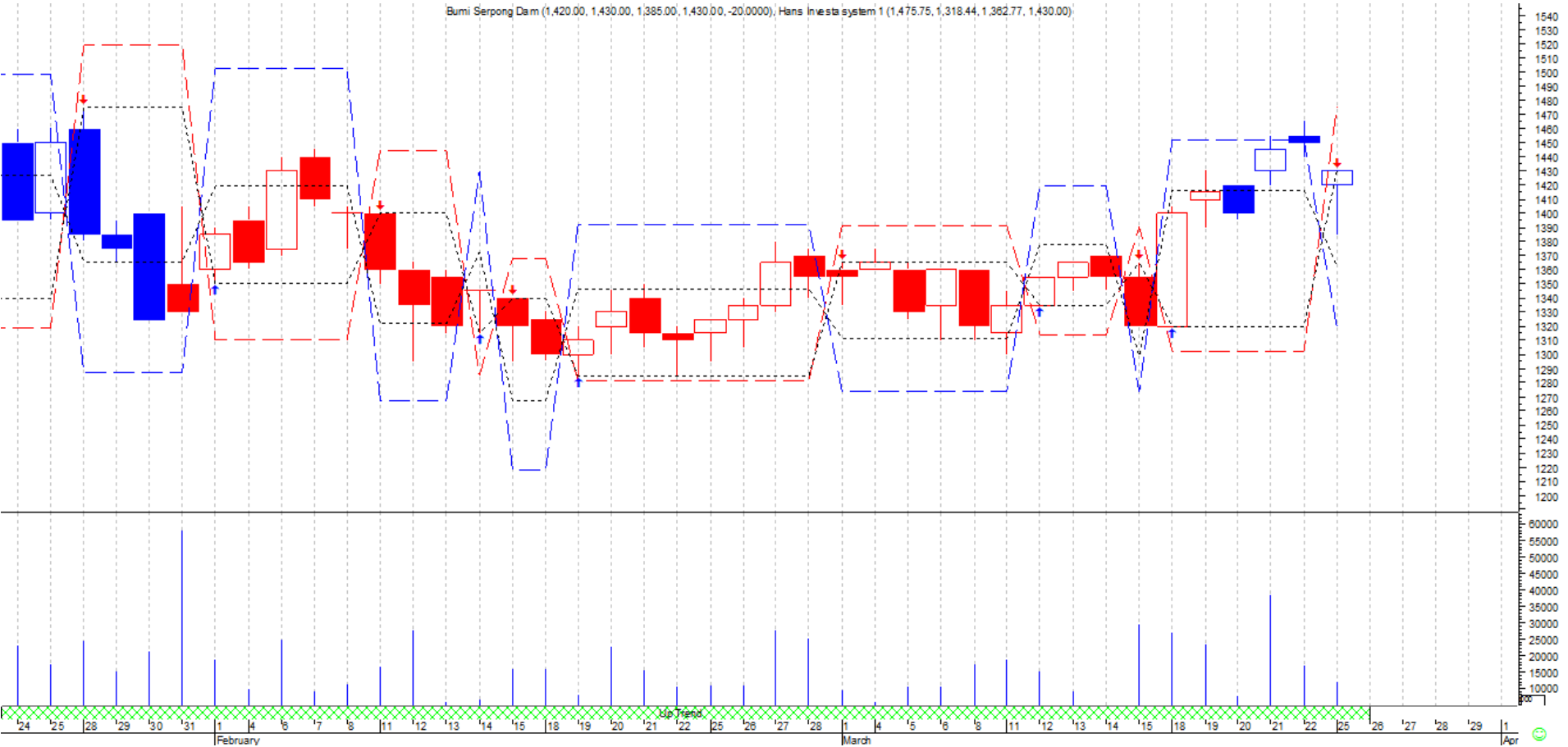
IHSG melemah 114 point membentuk candle dengan body turun panjang dan shadow di bawah indikasi tekanan turun. IHSG berpeluang konsolidasi melemah dengan support di level 6391 sampai 6337 dan resistnace di level 6450 sampai 6474.

Trading Idea

Stock	Last	Rekomendasi	Price	Stop Loss
BSDE	1,430	Sell	1,465 - 1,385	-
INTP	20,775	Sell	21,250 - 20,500	-
TBIG	4,000	Sell	4,230 - 3,930	-
UNTR	27,500	Sell	28,000 - 27,075	-

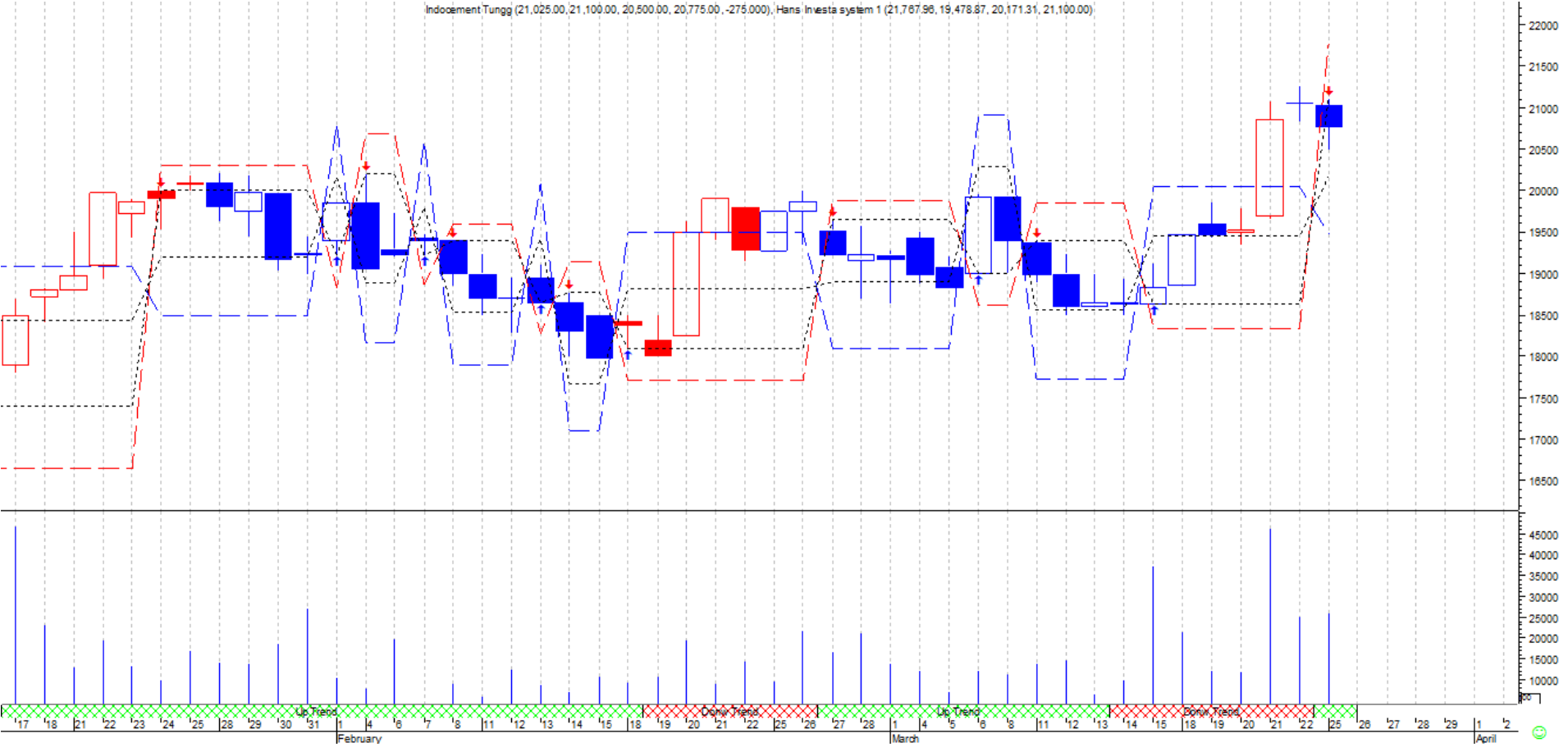
Teknikal View dari Trading Idea

BSDE



BSDE.JK berpeluang melemah, area sos di level 1,465 sampai 1,385. Area buy back jika break level 1,495 dan target pelemahan ke level 1,330 sampai 1,300.

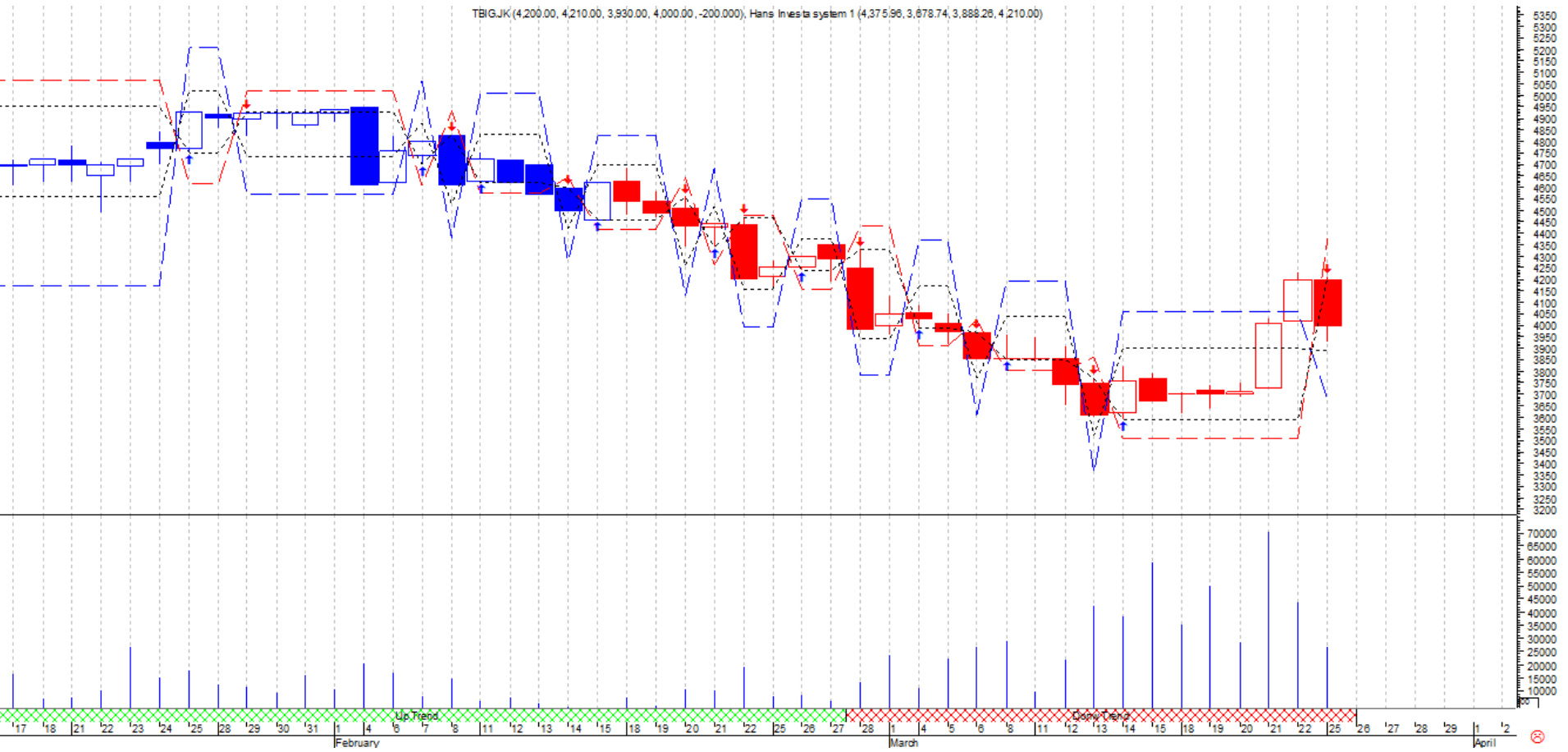
INTP



INTP.JK berpeluang melemah, area sos di level 21,250 sampai 20,500. Area buy back jika break level 21,675 dan target pelemahan ke level 19,600 sampai 19,200.

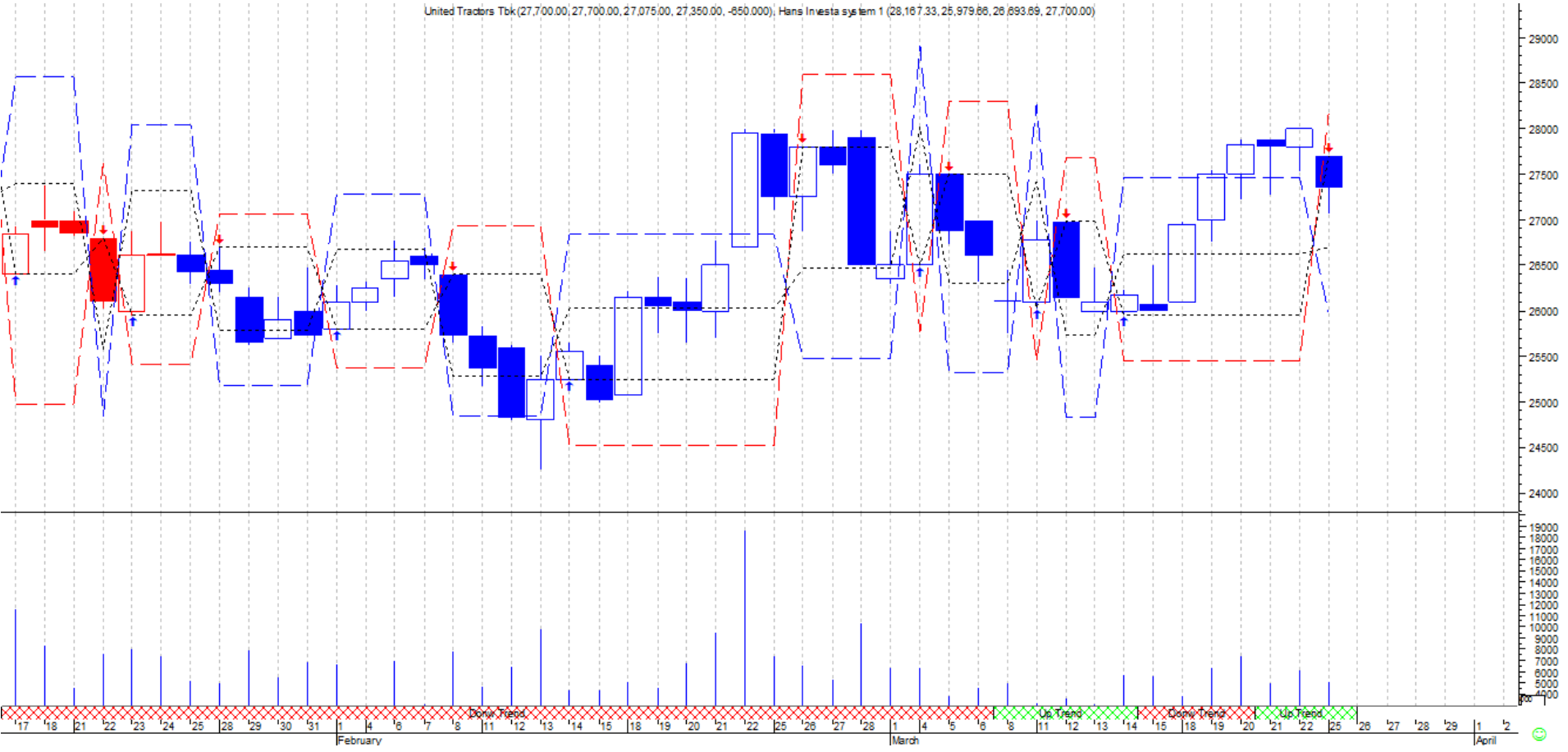
Teknikal View dari Trading Idea

TBIG



TBIG.JK berpotensi melemah, area sos di level 4,230 sampai 3,930. Area buy back jika break level 4,310 dan target pelemahan ke level 3,770 sampai 3,600.

UNTR



UNTR.JK berpotensi melemah, area sos di level 28,000 sampai 27,075. Area buy back jika break level 28,550 dan target pelemahan ke level 25,950 sampai 25,400.

Matrik Analisis Teknikal Saham

No	Kode Saham	Signal	Close Price	Buy Area		Statistik Methode		Risk Management Methode			Trend	
				Low	High	CL/BB	Target	CL/BB	Target 4 %	Target 6%	Medium	Long
1	^JKSE	Sell	6,411.25	6,474.65	6,362.61	6,533.70	6,308.41	6,604.14	6,135.86	6,008.03	Down Trend	Up Trend
2	AALI.JK	W&S	11,450.00	12,600.00	12,137.13	12,686.48	11,925.60	12,852.00	11,808.00	11,562.00	Down Trend	Down Trend
3	ACES.JK	Sell	1,755.00	1,840.00	1,737.31	1,883.04	1,687.53	1,876.80	1,680.00	1,645.00	Down Trend	Up Trend
4	ADHI.JK	W&S	1,530.00	1,620.00	1,569.94	1,649.33	1,535.57	1,652.40	1,526.40	1,494.60	Up Trend	Up Trend
5	ADRO.JK	W&S	1,365.00	1,460.00	1,386.73	1,485.17	1,314.90	1,489.20	1,358.40	1,330.10	Up Trend	Up Trend
6	AKRA.JK	Hold	4,500.00	4,580.00	4,857.94	4,331.91	5,135.97	4,488.40	4,929.60	5,024.40	Down Trend	Up Trend
7	ANTM.JK	Sell	920.00	945.00	889.86	970.87	864.75	963.90	873.60	855.40	Down Trend	Up Trend
8	ASII.JK	W&S	7,050.00	7,350.00	7,133.65	7,447.79	6,962.92	7,497.00	6,936.00	6,791.50	Down Trend	Down Trend
9	BACA.JK	Sell	280.00	292.00	274.53	306.16	255.67	297.84	268.80	263.20	Up Trend	Down Trend
10	BBCA.JK	W&S	27,250.00	27,600.00	27,098.08	27,768.51	26,754.52	28,152.00	26,208.00	25,662.00	Down Trend	Down Trend
11	BBNI.JK	W&S	9,250.00	9,650.00	9,434.21	9,775.08	9,221.74	9,843.00	9,144.00	8,953.50	Up Trend	Up Trend
12	BBRI.JK	Sell	4,000.00	4,040.00	3,953.63	4,075.40	3,868.23	4,120.80	3,830.40	3,750.60	Up Trend	Up Trend
13	BBTN.JK	Sell	2,440.00	2,480.00	2,361.02	2,554.03	2,267.67	2,529.60	2,304.00	2,256.00	Down Trend	Down Trend
14	BDMN.JK	Hold	8,975.00	7,300.00	7,854.80	6,908.00	8,366.67	7,154.00	8,112.00	8,268.00	Down Trend	Down Trend
15	BJBR.JK	W&S	1,990.00	2,090.00	2,012.18	2,116.83	1,932.32	2,131.80	1,968.00	1,927.00	Down Trend	Down Trend
16	BKSL.JK	Sell	109.00	111.00	105.33	114.67	100.70	113.22	103.68	101.52	Down Trend	Down Trend
17	BMRI.JK	W&S	7,225.00	7,500.00	7,336.04	7,612.82	7,149.94	7,650.00	7,128.00	6,979.50	Up Trend	Down Trend
18	BNLI.JK	Hold	905.00	925.00	984.08	863.95	1,057.19	906.50	988.00	1,007.00	Down Trend	Up Trend
19	BRPT.JK	W&S	3,470.00	3,470.00	3,372.52	3,574.12	3,250.26	3,539.40	3,283.20	3,214.80	Up Trend	Up Trend
20	BSDE.JK	Sell	1,430.00	1,430.00	1,362.77	1,475.75	1,318.44	1,458.60	1,329.60	1,301.90	Up Trend	Up Trend
21	BTPS.JK	Sell	2,200.00	2,230.00	2,159.47	2,260.98	2,110.83	2,274.60	2,092.80	2,049.20	Up Trend	
22	BUMI.JK	Sell	129.00	132.00	124.05	138.12	117.72	134.64	122.88	120.32	Down Trend	Up Trend
23	CPIN.JK	W&S	7,700.00	7,900.00	7,395.77	8,242.42	7,051.89	8,058.00	7,248.00	7,097.00	Up Trend	Down Trend
24	CTRA.JK	Sell	1,010.00	1,015.00	950.95	1,047.70	902.44	1,035.30	931.20	911.80	Up Trend	Up Trend
25	DOID.JK	W&S	565.00	590.00	557.88	606.51	539.91	601.80	547.20	535.80	Down Trend	Up Trend
26	ELSA.JK	Sell	350.00	364.00	344.38	372.54	335.70	371.28	336.00	329.00	Down Trend	Up Trend
27	ERAA.JK	W&S	1,905.00	2,070.00	1,932.39	2,135.64	1,874.14	2,111.40	1,900.80	1,861.20	Down Trend	Down Trend
28	EXCL.JK	W&S	2,580.00	2,720.00	2,552.18	2,767.15	2,427.69	2,774.40	2,505.60	2,453.40	Up Trend	Up Trend
29	FORZ.JK	W&S	745.00	865.00	847.89	869.83	838.36	882.30	820.80	803.70	Down Trend	Down Trend
30	GGRM.JK	W&S	81,800.00	94,300.00	88,864.53	100,906.58	83,031.58	96,186.00	85,920.00	84,130.00	Up Trend	Up Trend
31	HMSP.JK	Hold	3,750.00	3,740.00	3,818.05	3,716.34	3,888.23	3,665.20	3,931.20	4,006.80	Up Trend	Up Trend
32	HOKI.JK	W&S	595.00	605.00	583.73	609.83	570.03	617.10	571.20	559.30	Down Trend	Down Trend
33	ICBP.JK	W&S	9,400.00	10,450.00	10,207.29	10,507.55	10,072.62	10,659.00	9,888.00	9,682.00	Down Trend	Down Trend
34	IIKP.JK	Sell	183.00	187.00	178.64	189.15	174.21	190.74	175.68	172.02	Down Trend	Down Trend
35	IKAI.JK	W&S	200.00	199.00	185.01	214.50	168.07	202.98	183.36	179.54	Down Trend	Up Trend
36	INCO.JK	Sell	3,410.00	3,530.00	3,339.10	3,628.93	3,251.29	3,600.60	3,264.00	3,196.00	Down Trend	Up Trend
37	INDF.JK	Sell	6,775.00	7,350.00	6,624.39	7,585.58	6,467.07	7,497.00	6,408.00	6,274.50	Down Trend	Down Trend
38	INDY.JK	W&S	1,920.00	2,130.00	2,029.14	2,164.01	1,931.17	2,172.60	1,996.80	1,955.20	Down Trend	Up Trend
39	INKP.JK	W&S	9,250.00	10,250.00	9,491.61	10,555.37	8,921.99	10,455.00	9,360.00	9,165.00	Down Trend	Down Trend
40	INTP.JK	Sell	20,775.00	21,100.00	20,171.31	21,767.96	19,478.87	21,522.00	19,680.00	19,270.00	Up Trend	Up Trend
41	ITMG.JK	Hold	23,850.00	22,925.00	23,719.93	22,543.34	24,222.04	22,466.50	24,336.00	24,804.00	Up Trend	Up Trend
42	JPFA.JK	W&S	2,150.00	2,350.00	2,217.23	2,417.01	2,073.89	2,397.00	2,188.80	2,143.20	Down Trend	Down Trend
43	JSMR.JK	W&S	5,200.00	5,475.00	5,161.09	5,557.16	4,993.12	5,584.50	4,992.00	4,888.00	Up Trend	Up Trend
44	KLBF.JK	W&S	1,515.00	1,550.00	1,493.97	1,584.92	1,464.66	1,581.00	1,449.60	1,419.40	Down Trend	Down Trend
45	KREN.JK	Sell	600.00	605.00	587.14	607.42	575.50	617.10	571.20	559.30	Down Trend	Down Trend
46	LPKR.JK	W&S	286.00	310.00	290.26	314.07	272.71	316.20	286.08	280.12	Down Trend	Up Trend
47	LPPF.JK	W&S	4,000.00	4,210.00	3,926.63	4,283.28	3,664.88	4,294.20	3,936.00	3,854.00	Down Trend	Down Trend
48	LSIP.JK	Sell	1,085.00	1,145.00	1,051.30	1,161.83	1,017.21	1,167.90	1,032.00	1,010.50	Down Trend	Down Trend
49	MABA.JK	Buy	56.00	52.00	63.43	50.10	65.21	50.96	61.36	62.54	Up Trend	Down Trend
50	MAIN.JK	W&S	1,650.00	1,670.00	1,529.20	1,706.33	1,437.54	1,703.40	1,512.00	1,480.50	Down Trend	Down Trend
51	MAMI.JK	Sell	124.00	128.00	120.52	129.75	116.68	130.56	118.08	115.62	Down Trend	Down Trend
52	MEDC.JK	Sell	890.00	900.00	856.91	937.06	819.60	918.00	840.00	822.50	Down Trend	Up Trend
53	MERK.JK	W&S	4,000.00	4,080.00	3,950.42	4,101.91	3,899.78	4,161.60	3,840.00	3,760.00	Up Trend	Down Trend
54	MNCN.JK	W&S	750.00	835.00	754.88	858.31	714.11	851.70	734.40	719.10	Down Trend	Up Trend
55	MYRX.JK	W&S	101.00	115.00	99.71	122.28	87.52	117.30	96.96	94.94	Up Trend	Up Trend
56	PGAS.JK	W&S	2,330.00	2,490.00	2,350.00	2,569.90	2,285.39	2,539.80	2,294.40	2,246.60	Down Trend	Down Trend
57	POOL.JK	Sell	3,640.00	3,850.00	3,573.85	3,911.54	3,426.89	3,927.00	3,465.60	3,393.40	Down Trend	Down Trend
58	PTBA.JK	Hold	4,150.00	4,020.00	4,142.10	3,990.79	4,176.07	3,939.60	4,264.00	4,346.00	Down Trend	Down Trend
59	PTPP.JK	W&S	1,995.00	2,100.00	2,020.16	2,147.36	1,953.33	2,142.00	1,977.60	1,936.40	Down Trend	Up Trend
60	PWON.JK	W&S	675.00	705.00	669.50	715.17	648.56	719.10	652.80	639.20	Up Trend	Up Trend
61	RIMO.JK	W&S	134.00	141.00	132.86	142.79	129.70	143.82	129.60	126.90	Up Trend	Down Trend
62	SCMA.JK	Sell	1,710.00	1,735.00	1,648.47	1,782.54	1,598.78	1,769.70	1,608.00	1,574.50	Down Trend	Up Trend
63	SMCB.JK	W&S	2,060.00	2,060.00	2,036.60	2,063.65	2,015.58	2,101.20	1,968.00	1,927.00	Up Trend	Down Trend
64	SMGR.JK	Sell	13,400.00	13,575.00	12,917.58	14,020.60	12,411.07	13,846.50	12,600.00	12,337.50	Up Trend	Up Trend
65	SMRA.JK	Sell	940.00	970.00	895.30	1,019.13	855.21	989.40	878.40	860.10	Down Trend	Up Trend
66	SRIL.JK	Sell	338.00	340.00	332.75	342.28	329.20	346.80	322.56	315.84	Up Trend	Down Trend
67	SSIA.JK	Sell	555.00	580.00	537.85	594.83	521.23	591.60	528.00	517.00	Down Trend	Up Trend
68	SSMS.JK	W&S	1,055.00	1,080.00	1,034.76	1,093.04	994.58	1,101.60	1,008.00	987.00	Down Trend	Down Trend
69	TARA.JK	W&S	760.00	815.00	785.94	824.49	761.90	831.30	768.00	752.00	Down Trend	Down Trend
70	TBIG.JK	Sell	4,000.00	4,210.00	3,888.26	4,375.96	3,678.74	4,294.20	3,772.80	3,694.20	Down Trend	Down Trend
71	TGRA.JK	Hold	755.00	740.00	769.16	727.52	797.92	725.20	795.60	810.90	Down Trend	Down Trend
72	TINS.JK	Sell	1,215.00	1,275.00	1,171.52	1,345.59	1,106.49	1,300.50	1,161.60	1,137.40	Down Trend	Up Trend
73	TKIM.JK	W&S	11,350.00	11,925.00	11,567.51	12,163.53	10,924.99	12,163.50	11,328.00	11,092.00	Down Trend	Down Trend
74	TLKM.JK	Sell	3,770.00	3,790.00	3,684.53	3,827.59	3,623.28	3,865.80	3,571.20	3,496.80	Down Trend	Down Trend
75	TOPS.JK	Buy	745.00	730.00	761.97	724.92	780.33	715.40	780.00	795.00	Down Trend	Down Trend
76	TOWR.JK	W&S	760.00	830.00	784.79	847.96	758.29	846.60	768.00	752.00	Down Trend	Up Trend
77	TRAM.JK	Hold	131.00	135.00	145.43	130.21	159.55	132.30	145.60	148.40	Down Trend	Down Trend
78	UNTR.JK	Sell	27,350.00	27,700.00	26,693.69	28,167.33	25,979.66	28,254.00	25,992.00	25,450.50	Up Trend	Up Trend
79	UNVR.JK	W&S	48,025.00	49,900.00	48,708.74	50,419.78	47,925.62	50,898.00	47,184.00	46,201.00	Down Trend	Up Trend
80	WIKA.JK	W&S	1,950.00	2,030.00	1,956.25	2,048.80	1,895.91	2,070.60	1,905.60	1,865.90	Up Trend	Up Trend
81	WOOD.JK	Sell	900.00	935.00	850.40	974.16	809.94	953.70	825.60	808.40	Up Trend	Up Trend
82	WSBP.JK	Sell	388.00	392.00	380.97	404.82	370.95	399.84	370.56	362.84	Up Trend	Up Trend
83	WSKT.JK	W&S	1,865.00	1,965.00	1,905.69	1,988.31	1,864.62	2,004.30	1,857.60	1,818.90	Up Trend	Up Trend

PENJELASAN MATRIKS SAHAM :

W&S = Wait and See

HOLD = Tahan, apabila masih punya posisi jangan jual

Buy Back / Cut Loss = Apabila sudah beli dan ternyata harga melawan maka cutloss

Economic Event

Start Date	Event Name	Period
06-Mar-2019	Kepercayaan Konsumen Indonesia	Peb.2019
07-Mar-2019	Penjualan Ritel Indonesia (YoY)	Jan.2019
08-Mar-2019	Cadangan Devisa Indonesia (USD)	Peb.2019
12-Mar-2019	Kredit (YoY)	Peb.2019
14-Mar-2019	Pertumbuhan Ekspor Indonesia (YoY)	Peb.2019
14-Mar-2019	Pertumbuhan Impor ndonesia (YoY)	Peb.2019
21-Mar-2019	Tingkat Fasilitas Simpanan	Mar.2019
21-Mar-2019	Suku Bunga Fasilitas Kredit	Mar.2019
25-Mar-2019	Kredit (YoY)	Peb.2019
29-Mar-2019	Uang Beredar M2 Indonesia (YoY)	Peb.2019
31-Mar-2019	Indeks Manajer Pembelian (PMI) Nikkei Indonesia	Mar.2019
31-Mar-2019	Inflasi Indonesia (YoY)	Mar.2019

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