

12 Juni 2019

Market Review

IHSG, Selasa 11 juni 2019 ditutup menguat sebesar 16,38 poin atau 0,26% ke level 6.305. Setelah bergerak diantara 6.255- 6.310. Sebanyak 218 saham naik, 185 saham turun, dan 232 saham tidak bergerak. Investor bertransaksi Rp 8,06 Triliun. Di pasar reguler, investor asing membukukan transaksi beli bersih sebesar Rp 241 miliar.

Market Outlook

Saham Wall Street ditutup di zona merah, Selasa (11/6), karena berlarutnya kekhawatiran tentang perselisihan perdagangan AS-China dan pasar terlihat kelelahan sehingga mengakhiri penguatan Dow selama enam sesi beruntun. Dow Jones Industrial Average turun 14,17 poin atau 0,05 persen menjadi 26.048,51, Sementara itu, indeks berbasis luas S&P 500 berkurang 1,01 poin atau 0,04 persen menjadi 2.885,72, sedangkan Nasdaq Composite Index melemah 0,01 persen atau 0,60 poin menjadi 7.822,57.

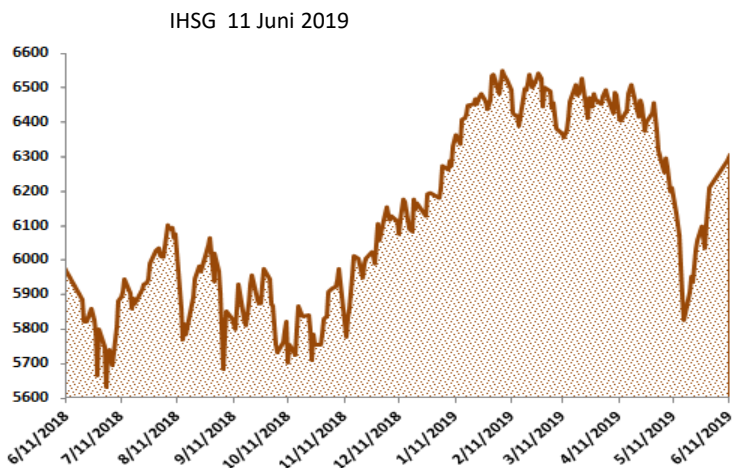
Saham Eropa diperdagangkan lebih tinggi, Selasa (11/6), setelah Presiden Donald Trump mengatakan tarif akan langsung dikenakan terhadap impor barang China lebih lanjut senilai USD300 miliar jika Presiden Xi Jinping tidak menghadiri pertemuan G-20 bulan ini. Pasar regional utama menghijau. Di Inggris, FTSE 100 bertambah 0,31 persen atau 22,91 poin menjadi 7.398,45, DAX Jerman melejit 110,43 poin atau 0,92 persen menjadi 12.155,81, dan CAC Prancis meningkat 0,48 persen (25,95 poin) menjadi 5.408,45.

Market saham Asia menguat pada akhir perdagangan hari Selasa (11/6). Bursa China menjadi lokomotif penguatan. Market Asia tertolong keputusan AS menunda tarif impor terhadap produk asal Mexico seiring kesepakatan AS dan Mexico mengatasi imigran gelap asal Amerika Tengah. Indeks Nikkei 225 (Jepang) +0,33% ke posisi 21.204. Indeks Hang Seng (Hong Kong) +0,76% ke level 27.789. Indeks Straits Times (Singapura) +0,60% ke level 3.207.

IHSG terus menguat ke zona hijau pada perdagangan hari Selasa (11/6). IHSG melaju +0,26 persen (+16 poin) ke level 6.305. Saham-saham teraktif: MNCN, BBCA, BBRI, ANTM, TLKM, PTBA, ERAA. Saham-saham top gainers LQ45: ERAA, TPIA, INCO, ICBP, PTPP, INDF, MNCN. Saham-saham top losers LQ45: SCMA, PTBA, ADRO, TLKM, ASII, INDY, BBTN. Nilai tukar rupiah naik tipis +0,07% ke level Rp14.235 terhadap USD.

News Emiten

- HRTA tebar dividen Rp 32,2 miliar.** Produsen dan penyedia perhiasan emas PT Hartadinata Abadi Tbk (HRTA) tebar dividen tunai sebesar Rp 32,2 miliar. Jumlah tersebut setara 26% dari laba bersih tahun buku 2018. Dividen HRTA naik dari tahun sebelumnya yang sebesar Rp 6 per saham menjadi Rp 7 per saham. HRTA membukukan laba bersih sebesar Rp 123,8 miliar di tahun 2018. Selain dialokasikan untuk dividen, sisa laba bersih digunakan untuk dana cadangan sebesar Rp 24,7 miliar dan modal kerja perseroan sebesar Rp 66,8 miliar dicatat sebagai laba ditahan. Sepanjang tahun 2018 HRTA mencatatkan kinerja yang positif. Pendapatan HRTA tumbuh 10,6% year on year (yoy) menjadi Rp 2,75 triliun.
- Rencana bisnis Hotel Fitra (FITT) setelah IPO.** Setelah resmi tercatat melantai di bursa, Hotel Fitra International Tbk (FITT) sudah menyiapkan beberapa langkah strategis untuk tahun ini. Salah satu rencana bisnis strategis FITT tahun ini adalah dengan membangun sebuah convention hall di Majalengka, Jawa Barat. Perusahaan yang resmi melantai dengan kode saham FITT ini berencana mengalokasikan lebih dari 79% dana IPO yang dihimpun untuk pembangunan gedung tersebut. Rinciannya sekitar 49% dari dana IPO atau sekitar sebesar Rp 10,97 miliar akan digunakan untuk mengakuisisi tanah seluas 2.320 meter di Majalengka. Sebesar 30% dari dana IPO atau sekitar Rp 6,72 miliar akan digunakan sebagai biaya pembangunan. Rencananya, pembangunan itu akan dimulai pada Juli 2019 ini. Hingga saat ini, FITT disebut sedang memfinalisasi desain dan menunjuk kontraktor. Proyeksinya bisa beroperasi bulan Oktober 2019 nanti. Secara keseluruhan untuk tahun 2019 ini, FITT mematok target pendapatan cukup tinggi hingga 112% di tahun ini atau dikisaran Rp 17,18 miliar. Tahun lalu pendapatan FITT mencapai Rp 8,07 miliar. Jumlah itu naik sebesar 225% dari pendapatan di tahun 2017 yang sebesar Rp 2,48 miliar.



IHSG Statistics

		Chg	(%)
Close	6,305	+16.38	+0.26%
Volume (Jutaan Lembar)	11,543		
Value (Rp Milliar)	8,059		
Year to Date (YTD)			+1.80%
Quarter to Date (QTD)			-3.59%
Month to date (MTD)			+0.14%
PE			16,3

Market Indices

	Last	Chg	(%)
<u>Amerika</u>			
Dow Jones	26,048.51	-14.17	-0.05%
Nasdaq	7,822.57	-0.6	-0.01%
S&P 500	2,885.88	-0.85	-0.03%
<u>Eropa</u>			
FTSE 100	7,396.75	21.21	0.29%
DAX	12,157.72	112.34	0.93%
CAC	5,408.45	25.96	0.48%
<u>Asia</u>			
Nikkei	21,204.28	69.86	0.33%
Hang Seng	27,789.34	210.7	0.76%
Straits Times	3,209.58	21.47	0.67%

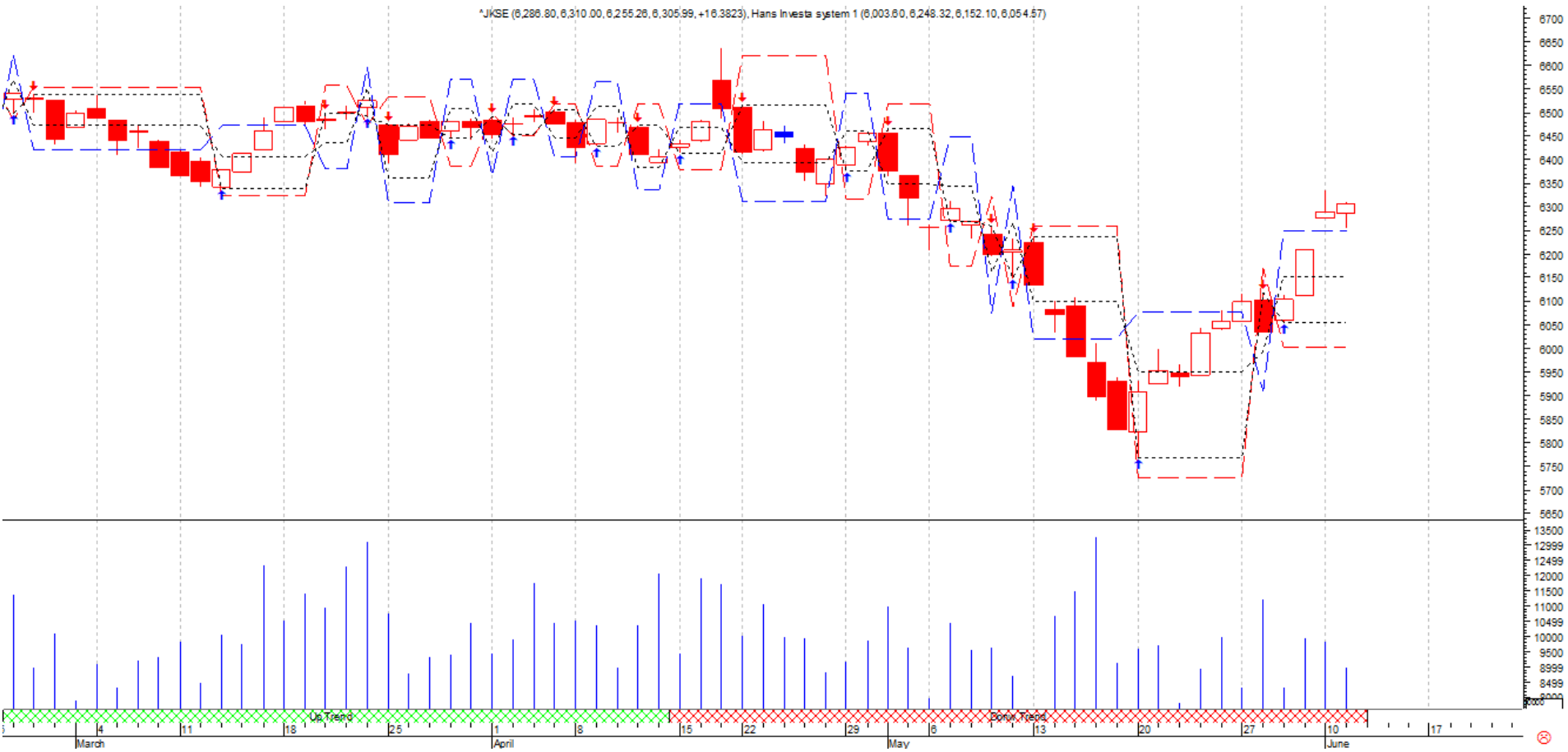
Top Volume

Stock	Sector	Price	Chg	(%)
NUSA	Infrastructure	57	0	0.00%
MYRX	Property	107	0	0.00%
TRAM	Consumer	123	0	0.00%
MABA	Consumer	50	0	0.00%
RIMO	Trade	132	0	0.00%

Top Value

Stock	Sector	Price	Chg	(%)
BBCA	Finance	29,550	150	0.51%
BBRI	Finance	4,230	0	0.00%
TLKM	Infrastructure	4,020	20	0.50%
BMRI	Finance	7,875	25	0.32%
FIRE	Infrastructure	5,550	650	10.48%

IHSG Teknikal Chart



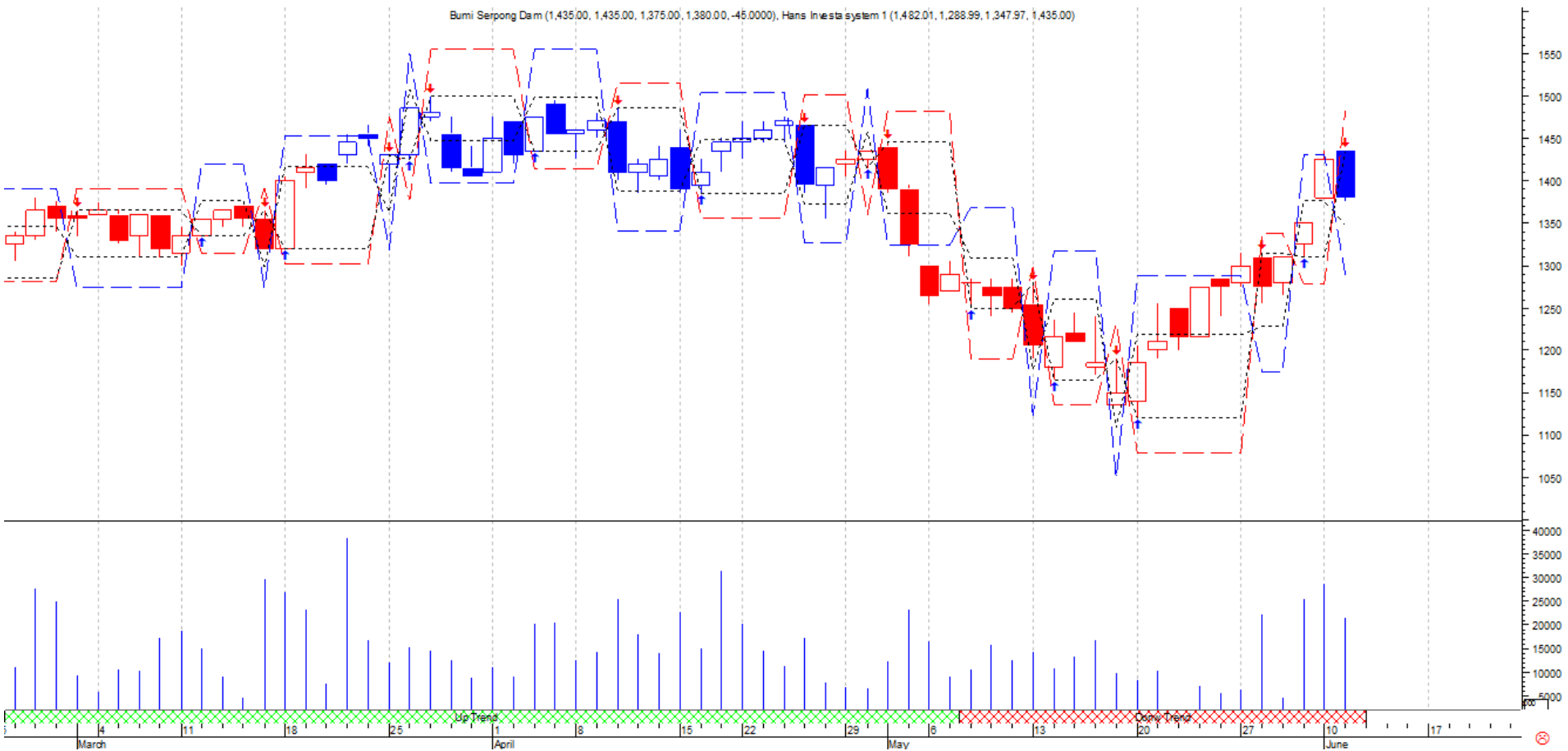
IHSG menguat 16 point membentuk candle dengan body naik kecil dan shadow di bawah indikasi konsolidasi. IHSG berpeluang konsolidasi melemah dengan support di level 6255 sampai 6209 dan resistance di level 6334 sampai 6367.

Trading Idea

Stock	Last	Rekomendasi	Price	Stop Loss
BSDE	1,380	Sell	1,435 - 1,375	-
INKP	7,600	Sell	8,150 - 8,000	-
KREN	600	Sell	615 - 590	-
UNVR	44,300	Sell	45,000 - 44,000	-

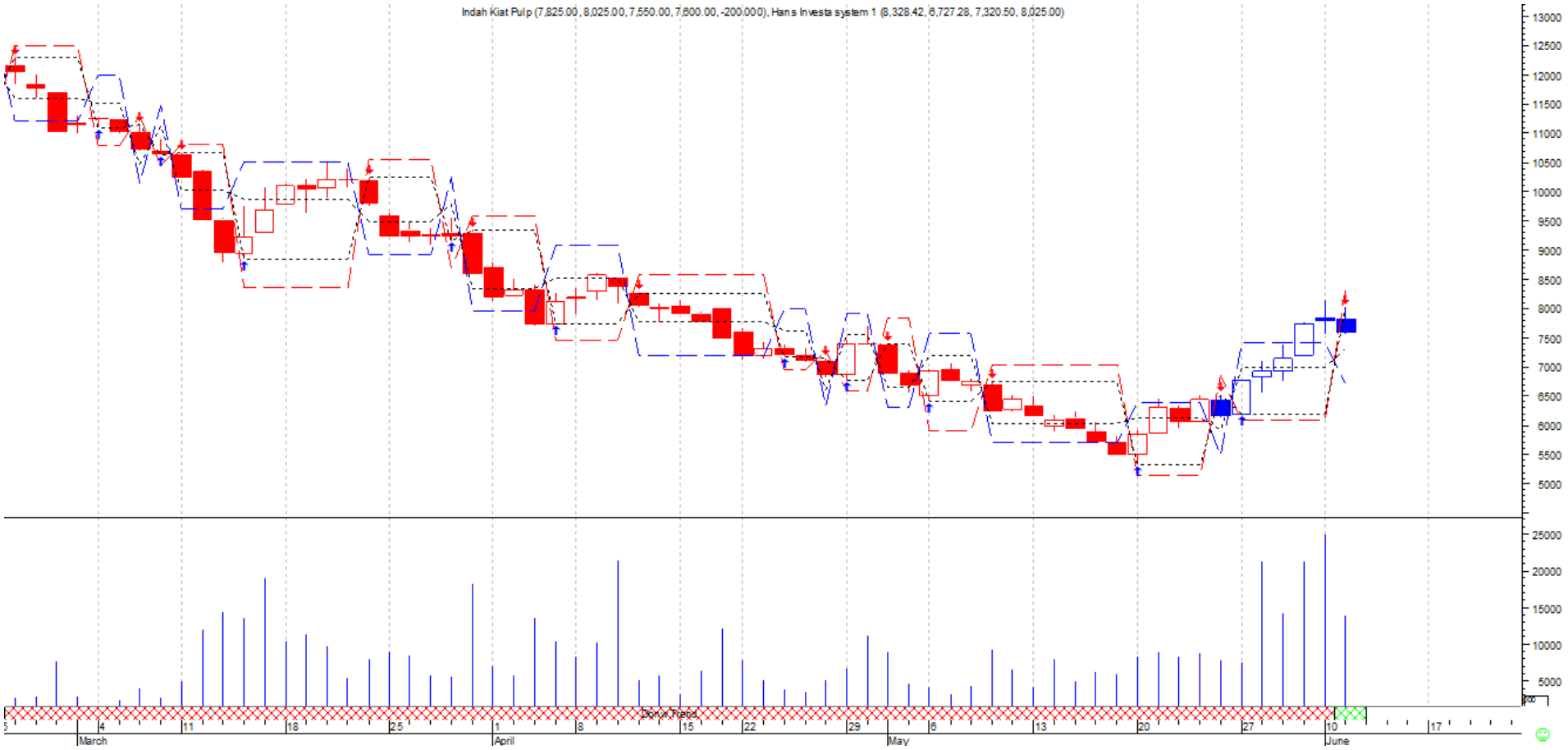
Teknikal View dari Trading Idea

BSDE



BSDE.JK berpotensi melemah, area sos di level 1,435 sampai 1,375. Area buy back jika break level 1,460 dan target pelemahan ke level 1,320 sampai 1,290.

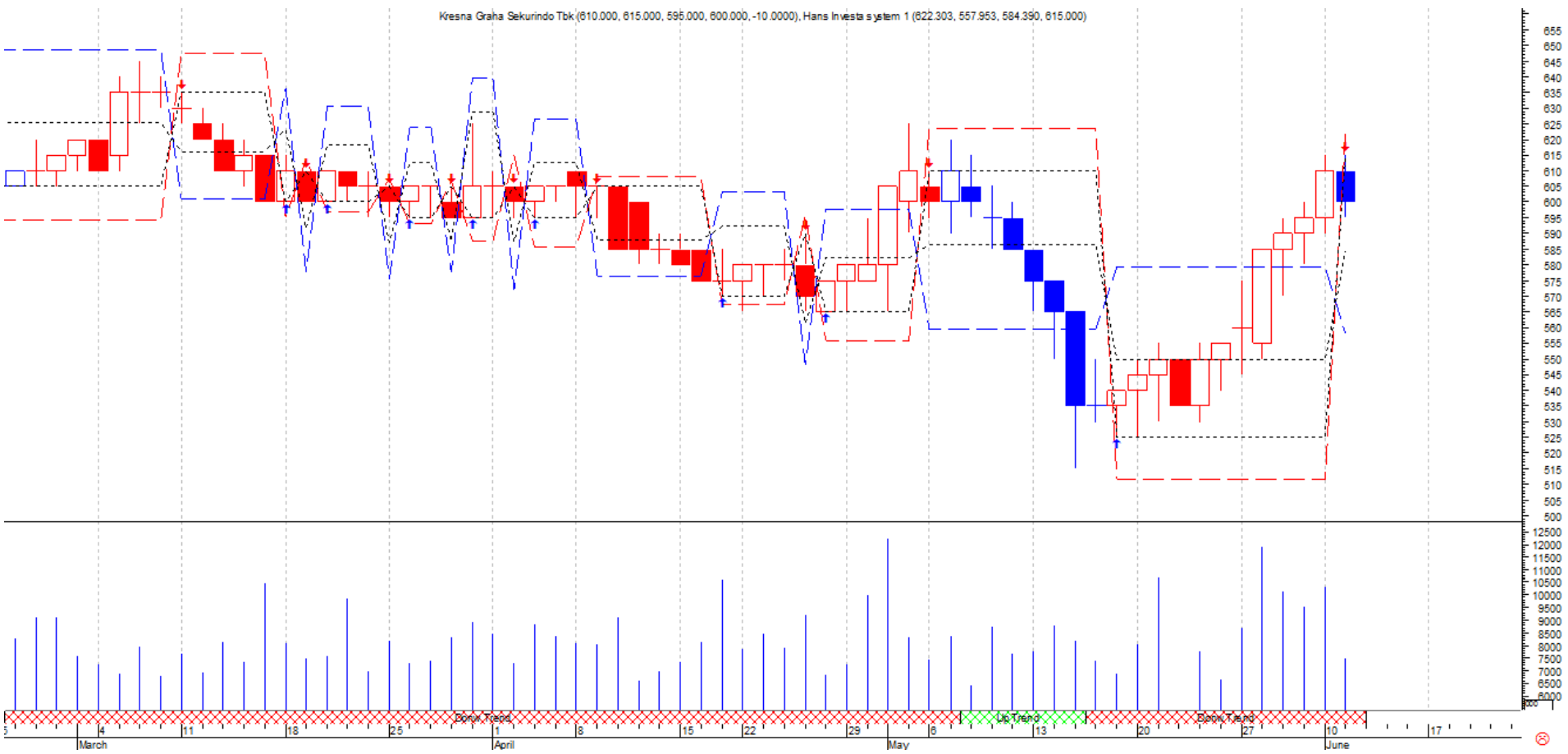
INKP



INKP.JK berpotensi melemah, area sos di level 8,150 sampai 8,000. Area buy back jika break level 8,300 dan target pelemahan ke level 7,200 sampai 7,000.

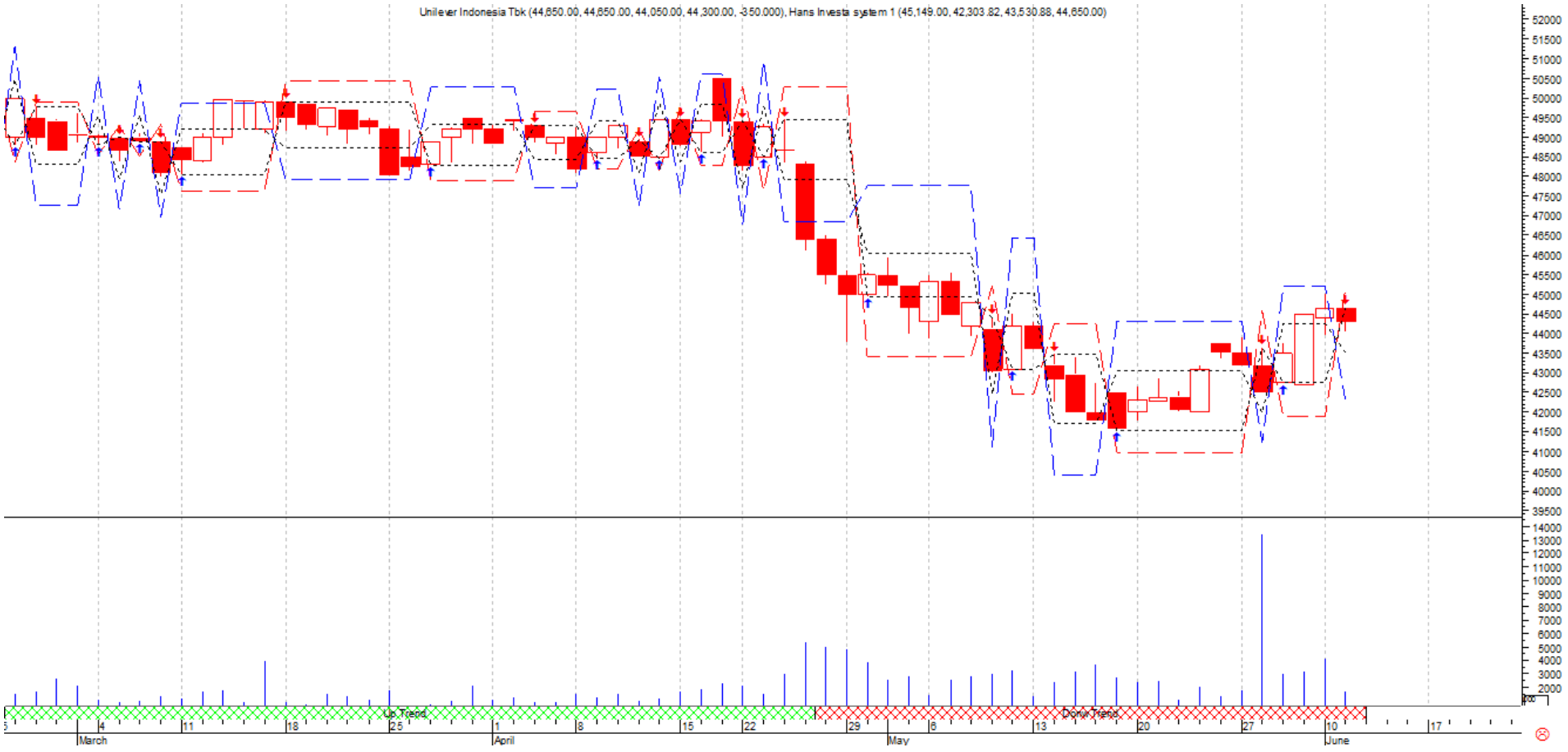
Teknikal View dari Trading Idea

KREN



KREN.JK berpotensi melemah, area sos di level 615 sampai 590. Area buy back jika break level 630 dan target pelemahan ke level 570 sampai 550.

UNVR



UNVR.JK berpotensi melemah, area sos di level 45,000 sampai 44,000. Area buy back jika break level 45,900 dan target pelemahan ke level 42,200 sampai 41,400.

Matrik Analisis Teknikal Saham

No	Kode Saham	Signal	Close Price	Buy Area		Statistik Methode		Risk Management Methode			Trend	
				Low	High	CL/BB	Target	CL/BB	Target 4 %	Target 6%	Medium	Long
1	^JKSE	Hold	6,305.99	6,054.57	6,152.10	6,003.60	6,248.32	5,933.48	6,356.93	6,479.18	Down Trend	Down Trend
2	AALI.JK	W&S	10,375.00	10,500.00	10,154.20	10,591.63	9,922.06	10,710.00	9,888.00	9,682.00	Up Trend	Down Trend
3	ACES.JK	Hold	1,790.00	1,660.00	1,767.88	1,629.56	1,822.70	1,626.80	1,825.20	1,860.30	Up Trend	Down Trend
4	ADHI.JK	Hold	1,535.00	1,430.00	1,490.62	1,402.25	1,537.57	1,401.40	1,523.60	1,552.90	Down Trend	Down Trend
5	ADRO.JK	W&S	1,280.00	1,315.00	1,255.21	1,327.52	1,219.37	1,341.30	1,224.00	1,198.50	Up Trend	Up Trend
6	AKRA.JK	W&S	4,000.00	4,120.00	3,929.75	4,159.67	3,807.80	4,202.40	3,840.00	3,760.00	Up Trend	Down Trend
7	ANTM.JK	Hold	795.00	730.00	808.05	684.66	836.74	715.40	832.00	848.00	Up Trend	Down Trend
8	ASII.JK	Hold	7,625.00	7,050.00	7,366.80	6,982.92	7,520.28	6,909.00	7,566.00	7,711.50	Down Trend	Down Trend
9	BACA.JK	Hold	298.00	272.00	302.40	264.60	318.75	266.56	312.00	318.00	Down Trend	Up Trend
10	BBCA.JK	W&S	29,550.00	29,475.00	28,357.88	29,838.20	27,629.76	30,064.50	27,504.00	26,931.00	Up Trend	Down Trend
11	BBNI.JK	Hold	8,575.00	8,200.00	8,563.86	7,857.86	8,948.21	8,036.00	8,762.00	8,930.50	Down Trend	Down Trend
12	BBRI.JK	Hold	4,230.00	3,660.00	3,875.33	3,641.83	4,028.45	3,586.80	4,004.00	4,081.00	Down Trend	Down Trend
13	BBTN.JK	Hold	2,560.00	2,420.00	2,530.48	2,379.88	2,598.47	2,371.60	2,589.60	2,639.40	Up Trend	Down Trend
14	BDMN.JK	Sell	4,710.00	4,830.00	4,550.42	4,919.67	4,400.79	4,926.60	4,521.60	4,427.40	Down Trend	Down Trend
15	BJBR.JK	W&S	1,625.00	1,755.00	1,603.17	1,802.36	1,525.15	1,790.10	1,555.20	1,522.80	Down Trend	Down Trend
16	BKSL.JK	Hold	127.00	105.00	117.05	103.41	120.24	102.90	120.64	122.96	Up Trend	Up Trend
17	BMRI.JK	Hold	7,875.00	7,550.00	7,881.59	7,356.57	8,139.58	7,399.00	8,086.00	8,241.50	Down Trend	Down Trend
18	BNLI.JK	Hold	830.00	780.00	829.04	754.05	854.57	764.40	842.40	858.60	Down Trend	Down Trend
19	BRPT.JK	Sell	3,400.00	3,600.00	3,320.01	3,869.22	3,045.26	3,672.00	3,264.00	3,196.00	Down Trend	Down Trend
20	BSDE.JK	Sell	1,380.00	1,435.00	1,347.97	1,482.01	1,288.99	1,463.70	1,320.00	1,292.50	Up Trend	Down Trend
21	BTPS.JK	Hold	2,870.00	2,570.00	2,657.78	2,551.03	2,774.30	2,518.60	2,724.80	2,777.20	Up Trend	Up Trend
22	BUMI.JK	Hold	125.00	106.00	118.62	104.18	126.45	103.88	119.60	121.90	Up Trend	Up Trend
23	CPIN.JK	Sell	4,920.00	4,980.00	4,680.00	5,231.52	4,498.55	5,079.60	4,608.00	4,512.00	Up Trend	Down Trend
24	CTRA.JK	Hold	1,050.00	950.00	1,016.92	896.71	1,079.83	931.00	1,029.60	1,049.40	Down Trend	Down Trend
25	DOID.JK	Buy	515.00	500.00	534.90	492.25	547.66	490.00	546.00	556.50	Down Trend	Down Trend
26	ELSA.JK	W&S	354.00	354.00	338.53	359.74	329.92	361.08	330.24	323.36	Down Trend	Down Trend
27	ERAA.JK	Hold	1,330.00	1,185.00	1,277.29	1,113.07	1,344.48	1,161.30	1,284.40	1,309.10	Up Trend	Down Trend
28	EXCL.JK	Sell	2,940.00	3,000.00	2,850.96	3,042.27	2,690.62	3,060.00	2,803.20	2,744.80	Down Trend	Up Trend
29	FORZ.JK	Hold	900.00	805.00	870.62	775.69	893.77	788.90	899.60	916.90	Up Trend	Up Trend
30	GGRM.JK	Hold	80,000.00	78,000.00	81,370.92	76,759.55	83,782.63	76,440.00	83,408.00	85,011.99	Up Trend	Down Trend
31	HMSP.JK	Hold	3,380.00	3,230.00	3,342.02	3,193.12	3,407.97	3,165.40	3,432.00	3,498.00	Down Trend	Down Trend
32	HOKI.JK	Hold	725.00	715.00	764.85	688.67	788.12	700.70	780.00	795.00	Up Trend	Up Trend
33	ICBP.JK	Buy	10,150.00	9,875.00	10,269.54	9,709.92	10,474.74	9,677.50	10,556.00	10,759.00	Up Trend	Down Trend
34	IIKP.JK	W&S	58.00	67.00	56.06	74.89	44.90	68.34	58.56	57.34	Up Trend	Down Trend
35	IKAI.JK	Sell	151.00	158.00	146.51	161.52	142.15	161.16	144.00	141.00	Down Trend	Down Trend
36	INCO.JK	Hold	2,930.00	2,720.00	2,866.89	2,630.87	2,980.46	2,665.60	2,922.40	2,978.60	Up Trend	Down Trend
37	INDF.JK	Hold	7,050.00	6,425.00	6,782.89	6,318.93	7,002.28	6,296.50	6,942.00	7,075.50	Up Trend	Down Trend
38	INDY.JK	W&S	1,390.00	1,465.00	1,359.45	1,586.24	1,249.55	1,494.30	1,344.00	1,316.00	Up Trend	Down Trend
39	INKP.JK	Sell	7,600.00	8,025.00	7,320.50	8,328.42	6,727.28	8,185.50	7,248.00	7,097.00	Up Trend	Up Trend
40	INTP.JK	W&S	20,550.00	21,500.00	20,338.08	21,821.84	19,469.87	21,930.00	19,944.00	19,528.50	Down Trend	Down Trend
41	ITMG.JK	W&S	17,000.00	17,950.00	16,604.09	18,108.57	16,009.99	18,309.00	16,104.00	15,768.50	Up Trend	Down Trend
42	JPFA.JK	W&S	1,510.00	1,530.00	1,459.42	1,565.86	1,411.24	1,560.60	1,435.20	1,405.30	Up Trend	Down Trend
43	JSMR.JK	Sell	5,700.00	5,750.00	5,571.00	5,928.89	5,302.13	5,865.00	5,448.00	5,334.50	Down Trend	Down Trend
44	KLBF.JK	Hold	1,460.00	1,280.00	1,369.92	1,221.38	1,432.36	1,254.40	1,414.40	1,441.60	Down Trend	Down Trend
45	KREN.JK	Sell	600.00	615.00	584.39	622.30	557.95	627.30	571.20	559.30	Up Trend	Down Trend
46	LPKR.JK	W&S	314.00	334.00	318.03	337.33	309.07	340.68	311.04	304.56	Down Trend	Up Trend
47	LPPF.JK	W&S	3,750.00	3,770.00	3,616.05	3,824.50	3,523.52	3,845.40	3,552.00	3,478.00	Up Trend	Down Trend
48	LSIP.JK	W&S	1,125.00	1,165.00	1,107.10	1,183.89	1,067.18	1,188.30	1,084.80	1,062.20	Up Trend	Down Trend
49	MABA.JK	W&S	50.00	51.00	48.60	51.00	48.67	52.02	48.00	47.00	Up Trend	Up Trend
50	MAIN.JK	Hold	1,045.00	1,025.00	1,095.05	993.13	1,152.51	1,004.50	1,102.40	1,123.60	Down Trend	Down Trend
51	MAMI.JK	Hold	130.00	125.00	133.22	121.50	139.46	122.50	135.20	137.80	Down Trend	Down Trend
52	MEDC.JK	W&S	785.00	810.00	778.83	830.15	742.62	826.20	763.20	747.30	Up Trend	Down Trend
53	MERK.JK	Hold	4,010.00	3,960.00	4,025.25	3,939.34	4,049.14	3,880.80	4,160.00	4,240.00	Down Trend	Up Trend
54	MGRO.JK	Hold	825.00	780.00	804.81	771.49	823.28	764.40	826.80	842.70	Down Trend	
55	MNCN.JK	Sell	1,225.00	1,255.00	1,174.58	1,288.32	1,104.75	1,280.10	1,152.00	1,128.00	Up Trend	Up Trend
56	MYRX.JK	Sell	107.00	108.00	104.70	109.66	101.77	110.16	101.76	99.64	Up Trend	Up Trend
57	NUSA.JK	W&S	57.00	60.00	53.96	67.55	47.21	61.20	54.72	53.58	Up Trend	
58	PGAS.JK	W&S	2,000.00	2,120.00	2,011.35	2,171.24	1,928.44	2,162.40	1,968.00	1,927.00	Down Trend	Down Trend
59	POOL.JK	W&S	2,120.00	2,480.00	2,016.40	2,765.84	1,729.39	2,529.60	2,083.20	2,039.80	Up Trend	Down Trend
60	PTBA.JK	W&S	2,930.00	3,090.00	2,873.43	3,143.26	2,793.14	3,151.80	2,812.80	2,754.20	Down Trend	Down Trend
61	PTPP.JK	Hold	2,070.00	1,880.00	2,036.68	1,839.76	2,094.85	1,842.40	2,069.60	2,109.40	Down Trend	Down Trend
62	PWON.JK	Hold	750.00	620.00	658.68	606.10	683.11	607.60	670.80	683.70	Down Trend	Down Trend
63	RIMO.JK	Hold	132.00	130.00	134.54	127.91	137.08	127.40	138.32	140.98	Down Trend	Down Trend
64	SCMA.JK	Hold	1,660.00	1,545.00	1,666.53	1,507.05	1,743.75	1,514.10	1,716.00	1,749.00	Down Trend	Down Trend
65	SMCB.JK	Buy	1,535.00	1,475.00	1,573.15	1,395.50	1,638.59	1,445.50	1,606.80	1,637.70	Down Trend	Down Trend
66	SMGR.JK	Hold	11,975.00	11,175.00	11,833.53	10,993.80	12,345.53	10,951.50	12,012.00	12,243.00	Down Trend	Down Trend
67	SMRA.JK	Hold	1,155.00	1,070.00	1,172.12	1,034.79	1,263.90	1,048.60	1,185.60	1,208.40	Down Trend	Down Trend
68	SRIL.JK	Hold	342.00	336.00	345.70	330.03	353.50	329.28	355.68	362.52	Up Trend	Up Trend
69	SSIA.JK	Hold	685.00	585.00	607.10	570.06	630.34	573.30	618.80	630.70	Down Trend	Down Trend
70	SSMS.JK	Sell	1,025.00	1,045.00	1,006.96	1,062.00	965.89	1,065.90	984.00	963.50	Down Trend	Down Trend
71	TARA.JK	Buy	760.00	745.00	771.22	738.42	798.77	730.10	790.40	805.60	Up Trend	Up Trend
72	TBIG.JK	Hold	3,960.00	3,040.00	3,163.86	2,875.41	3,354.56	2,979.20	3,213.60	3,275.40	Down Trend	Down Trend
73	TGRA.JK	W&S	815.00	820.00	806.50	829.08	783.45	836.40	782.40	766.10	Up Trend	Up Trend
74	TINS.JK	Buy	1,170.00	1,120.00	1,205.58	1,090.34	1,259.64	1,097.60	1,222.00	1,245.50	Down Trend	Down Trend
75	TKIM.JK	Hold	11,450.00	5,700.00	6,392.04	5,464.06	7,181.54	5,586.00	6,370.00	6,492.50	Up Trend	Down Trend
76	TLKM.JK	Hold	4,020.00	3,730.00	3,878.80	3,629.34	4,012.78	3,655.40	3,983.20	4,059.80	Up Trend	Down Trend
77	TOPS.JK	W&S	700.00	750.00	702.77	805.59	642.98	765.00	691.20	676.80	Up Trend	Down Trend
78	TOWR.JK	Hold	735.00	670.00	709.81	654.01	733.14	656.60	722.80	736.70	Down Trend	Down Trend
79	TRAM.JK	W&S	123.00	130.00	120.26	134.12	112.55	132.60	119.04	116.56	Up Trend	Up Trend
80	UNTR.JK	Hold	26,700.00	24,300.00	25,586.33	23,825.57	26,349.37	23,814.00	26,234.00	26,738.50	Down Trend	Up Trend
81	UNVR.JK	Sell	44,300.00	44,650.00	43,530.88	45,149.00	42,303.82	45,543.00	42,288.00	41,407.00	Down Trend	Down Trend
82	WIKA.JK	Sell	2,370.00	2,420.00	2,300.34	2,446.77	2,194.03	2,468.40	2,256.00	2,209.00	Down Trend	Up Trend
83	WOOD.JK	Sell	885.00	905.00	865.55	931.27	829.82	923.10	849.60	831.90	Up Trend	Up Trend
84	WSBP.JK	Sell	402.00	404.00	391.81	408.18	379.85	412.08	382.08	374.12	Down Trend	Down Trend
85	WSKT.JK	Hold	1,910.00	1,755.00	1,853.12	1,737.11	1,905.96	1,719.90	1,892.80	1,929.20	Down Trend	Down Trend
86	ZINC.JK	Hold	464.00	452.00	496.08	440.91	520.00	442.96	501.28	510.92	Down Trend	Down Trend

PENJELASAN MATRIKS SAHAM :

Economic Event

Start Date	Event Name	Period
10-Juni-2019	Inflasi Indonesia (YoY)	Mei.2019
12-Juni-2019	Penjualan Sepeda Motor Indonesia (YoY)	Apr.2019
12-Juni-2019	Kredit (YoY)	Mei.2019
12-Juni-2019	Kepercayaan Konsumen Indonesia	Mei.2019
13-Juni-2019	Cadangan Devisa Indonesia (USD)	Mei.2019
14-Juni-2019	Penjualan Ritel Indonesia (YoY)	Apr.2019
14-Juni-2019	Penjualan Mobil Indonesia (YoY)	Apr.2019
20-Juni-2019	Tingkat Fasilitas Simpanan	Jun.2019
20-Juni-2019	Suku Bunga Fasilitas Kredit	Jun.2019
24-Juni-2019	Pertumbuhan Ekspor Indonesia (YoY)	Mei.2019
24-Juni-2019	Pertumbuhan Impor ndonesia (YoY)	Mei.2019
28-Juni-2019	Uang Beredar M2 Indonesia (YoY)	Mei.2019
30-Juni-2019	Indeks Manajer Pembelian (PMI) Nikkei Indonesia	Jun.2019

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