

18 Juni 2019

Market Review

IHSG, Senin 17 juni 2019 ditutup melemah sebesar 59,74 poin atau 0,96% ke level 6.190. Setelah bergerak diantara 6.190- 6.263. Sebanyak 146 saham naik, 279 saham turun, dan 210 saham tidak bergerak. Investor bertransaksi Rp 8,00 Triliun. Di pasar reguler, investor asing membukukan transaksi jual bersih sebesar Rp 143 miliar.

Market Outlook

Bursa ekuitas Wall Street menguat, Senin (17/6), menjelang pertemuan kebijakan Federal Reserve yang sangat dinanti-nantikan, dengan lonjakan saham Facebook mendongkrak pergerakan Nasdaq. Sementara itu, Dow Jones Industrial Average naik 0,09 persen atau 22,92 poin menjadi 26.112,53, sedangkan indeks berbasis luas S&P 500 juga bertambah 0,09 persen (2,69 poin) menjadi 2.889,67. Indeks Komposit Nasdaq meningkat 0,62 persen atau 48,37 poin menjadi 7.845,02.

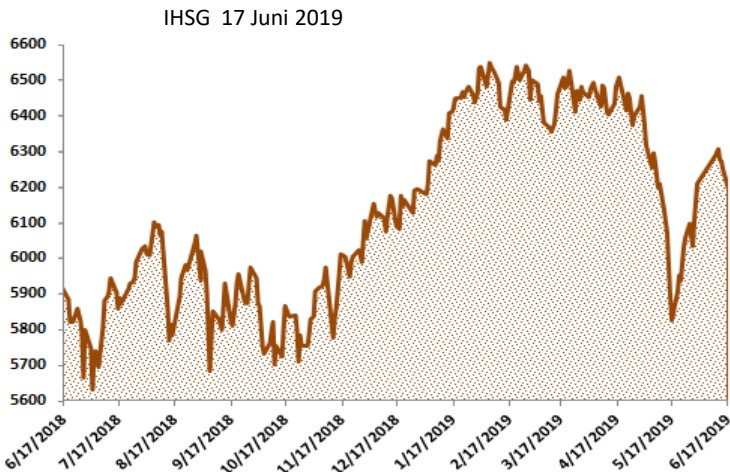
Bursa ekuitas Eropa berakhir variatif, Senin (17/6), karena investor menunggu pertemuan penting Federal Reserve pekan ini. Di Inggris, FTSE 100 menguat 0,16 persen atau 11,53 poin menjadi 7.357,31 dan CAC 40 Prancis bertambah 23,33 poin atau 0,44 persen menjadi 5.390,95, sedangkan DAX Jerman turun tipis 0,09 persen (10,58 poin) menjadi 12.085,82.

Market saham Asia variatif pada akhir perdagangan hari Senin (17/6). Para pemodal bersikap menunggu menjelang meeting the Fed pada pekan ini. Bursa saham Hong Kong reboud. Indeks MSCI Asia Pasifik (tidak termasuk bursa Jepang) stagnan. Indeks Nikkei 225 (Jepang) +0,03% ke posisi 21.124. Indeks Hang Seng (Hong Kong) +0,40% ke level 27.227. Indeks Straits Times (Singapura) -0,34% ke level 3.211.

Indeks Harga Saham Gabungan (IHSG) kian tertekan ke zona merah pada finis perdagangan hari Senin (17/6). IHSG melemah -0,96 persen (-60 poin) ke level 6.190. Saham-saham teraktif: MNCN, MAMI, JPFA, SMRU, BMTR, CSIS, SIMA. Saham-saham top gainers LQ45: ERAA, TPIA, SMGR, INTP, UNTR, ITMG. Saham-saham top losers LQ45: BBKA, ICBP, BMRI, INKP, EXCL, PTBA, ADRO. Nilai tukar rupiah turun -0,07% ke level Rp14.330 terhadap USD.

News Emiten

- Saham Media Nusantara Citra (MNCN) anjlok 25%.** PT Managemen PT Media Nusantara Citra Tbk (MNCN) menyatakan kaget terhadap penurunan harga saham MNCN yang anjlok 25% pada penghujung perdagangan, Senin (17/6) menjadi Rp 975 per saham pada penutupan perdagangan. Managemen MNCN menyatakan, belum ada peristiwa penting atau informasi material non publik yang telah menyebabkan penurunan saham perseroan secara signifikan. Investor Relation Media Nusantara Citra menyatakan sejauh ini perusahaan terus membuat perkembangan positif antara lain: Pertama, Pendapatan bersih MNCN naik 18% year on year (YOY) menjadi Rp 1,88 triliun pada kuartal I 2019. Kedua, MNCN akan meluncurkan inisiatif digital baru pada Agustus 2019 mendatang yang disebut FTA+ secara langsung aplikasi streaming untuk 4 FTA perusahaan (RCTI, MNCTV, GTV dan iNews). FTA akan menjadi bagian penting dari pertumbuhan MNCN di masa depan, karena akan menangkap tren tontonan online yaitu berdasarkan permintaan dan pendapatan iklan digital. Ketiga, MNC juga memperkuat kemitraan dengan You Tube dengan mendapatkan alat roll up untuk beroperasi sebagai jaringan multi-saluran (MNC) di You Tube yang menjadi pertanda sangat baik dengan komitmen perusahaan dalam meningkatkan aktivitasnya. MNCN juga mengatakan, penurunan harga saham signifikan ini dilakukan secara paksa oleh pemegang saham tertentu, karena seharusnya penjualan saham dalam volume besar bisa saja dilakukan dalam rentang waktu tertentu, tanpa memengaruhi harga saham seperti yang terjadi saat ini.
- Saham BOLA oversubscribed 110 kali.** Pada masa penawaran saham umum yang berlangsung 10 -12 Juni 2019 Bali, saham PT Bali Bintang Sejahtera Tbk (BOLA) yang dibanderol dengan harga Rp 175 per saham mengalami kelebihan permintaan. Selama tiga hari penawaran, kelebihan permintaan saham BOLA mencapai kurang lebih 110 kali dari porsi penjatahan terpusat (pooling). Porsi pooling sebesar 1% dari total 2 miliar saham yang ditawarkan. Dengan begitu, jatah pooling adalah sebesar 2 juta lembar saham secara jumlah dan Rp 3,5 miliar secara nilai. BOLA ini menargetkan meraup dana segar minimal Rp 350 miliar.



IHSG Statistics

		Chg	(%)
Close	6,190	-59.74	-0.96%
Volume (Jutaan Lembar)	15,230		
Value (Rp Milliar)	8,004		
Year to Date (YTD)			-0.06%
Quarter to Date (QTD)			-4.59%
Month to date (MTD)			+0.90%
PE			16,4

Market Indices

	Last	Chg	(%)
<u>Amerika</u>			
Dow Jones	26,112.53	22.92	0.09%
Nasdaq	7,845.02	48.37	0.62%
S&P 500	2,889.67	2.69	0.09%
<u>Eropa</u>			
FTSE 100	7,357.31	11.53	0.16%
DAX	12,085.82	-10.58	-0.09%
CAC	5,390.95	23.34	0.43%
<u>Asia</u>			
Nikkei	21,124.00	7.11	0.03%
Hang Seng	27,227.16	108.81	0.40%
Straits Times	3,207.99	-14.64	-0.45%

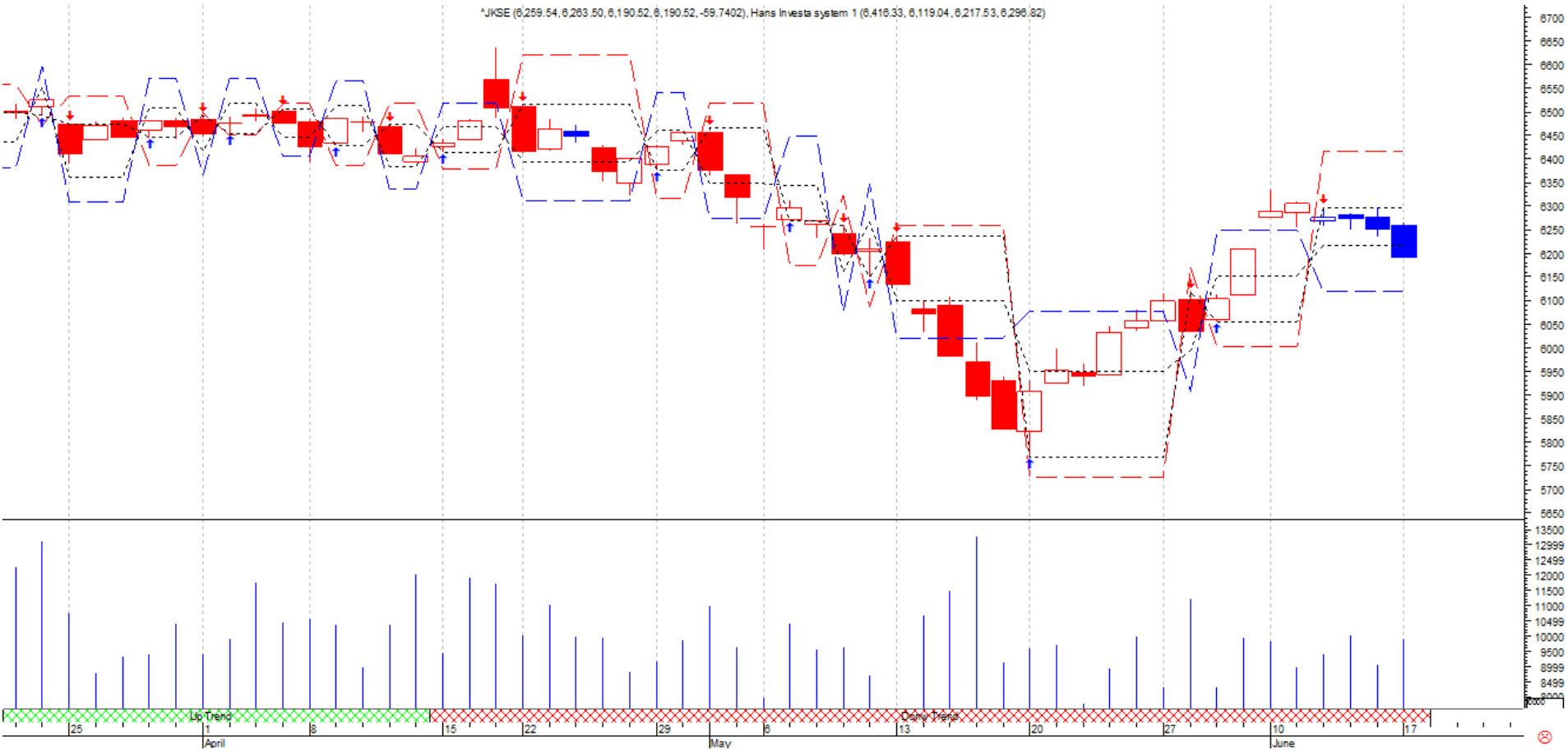
Top Volume

Stock	Sector	Price	Chg	(%)
MABA	Consumer	50	0	0.00%
NUSA	Infrastructure	62	0	0.00%
BOLA	Trade	296	-	-
TRAM	Consumer	122	13	9.63%
TOPS	Property	700	15	2.19%

Top Value

Stock	Sector	Price	Chg	(%)
TOPS	Property	700	15	2.19%
BBKA	Finance	28,975	25	0.09%
INAF	Basic	3,580	250	6.53%
TLKM	Infrastructure	3,900	90	2.26%
BBRI	Finance	4,200	30	0.71%

IHSG Teknikal Chart



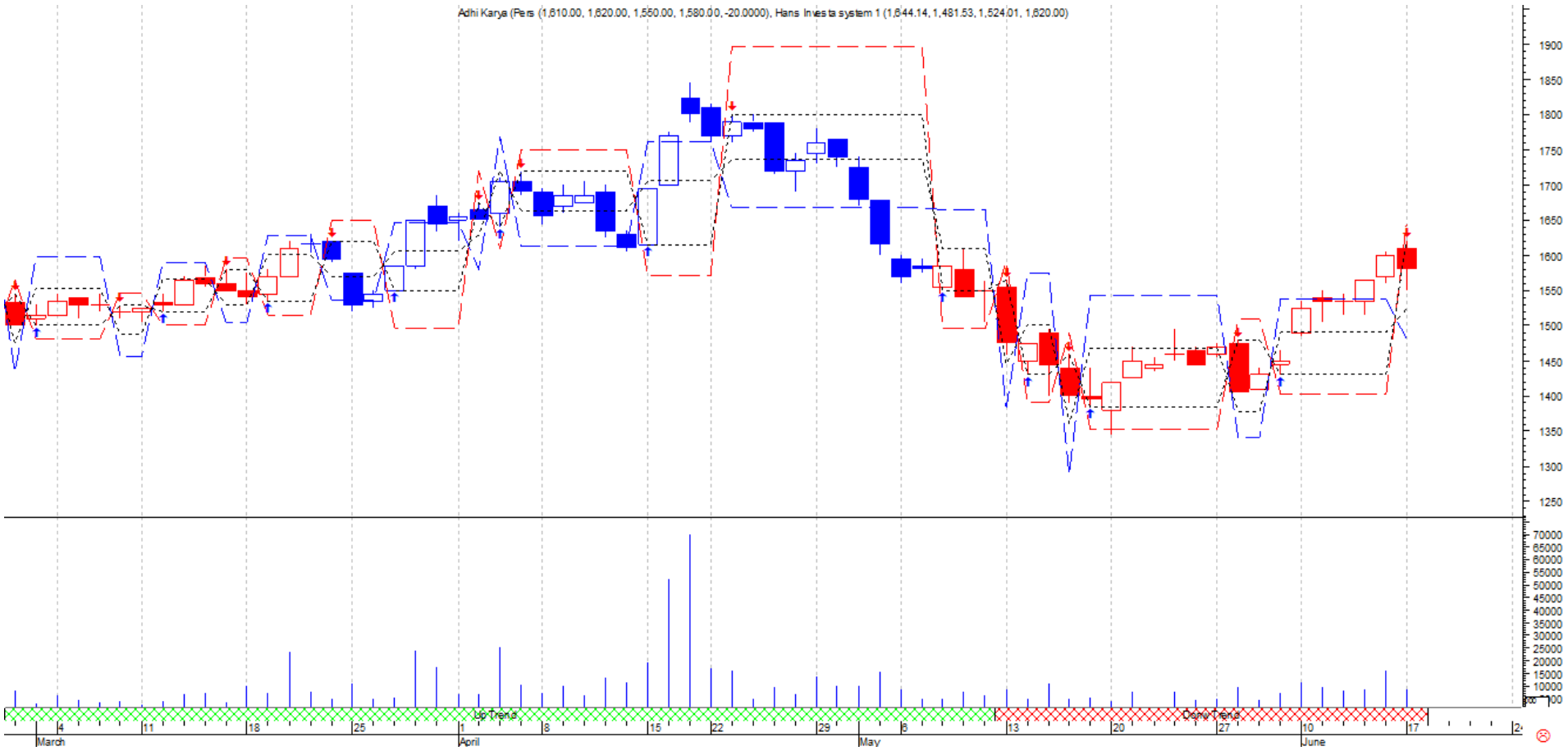
IHSG melemah 59 point membentuk candle dengan body turun panjang dan tanpa shadow indikasi tekanan turun. IHSG berpeluang konsolidasi menguat dengan support di level 6150 sampai 6110 dan resistance di level 6250 sampai 6294.

Trading Idea

Stock	Last	Rekomendasi	Price	Stop Loss
ADHI	1,580	Sell	1,620 - 1,550	-
AKRA	4,280	Sell	4,580 - 4,250	-
LPKR	308	Buy	300 - 310	294
TOPS	700	Buy	680 - 710	660

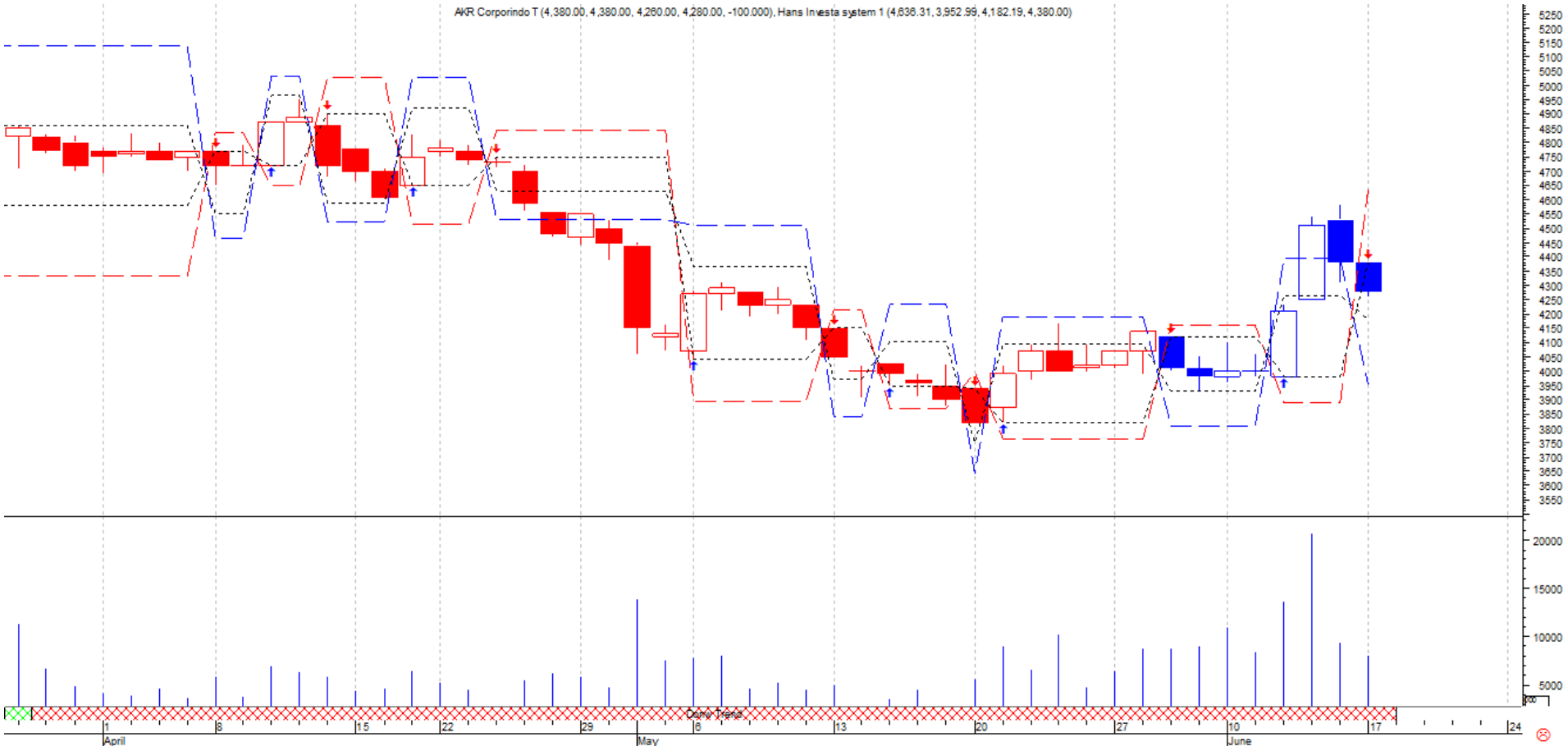
Teknikal View dari Trading Idea

ADHI



ADHI.JK berpotensi melemah, area sos di level 1,620 sampai 1,550. Area buy back jika break level 1,650 dan target pelemahan ke level 1,480 sampai 1,450.

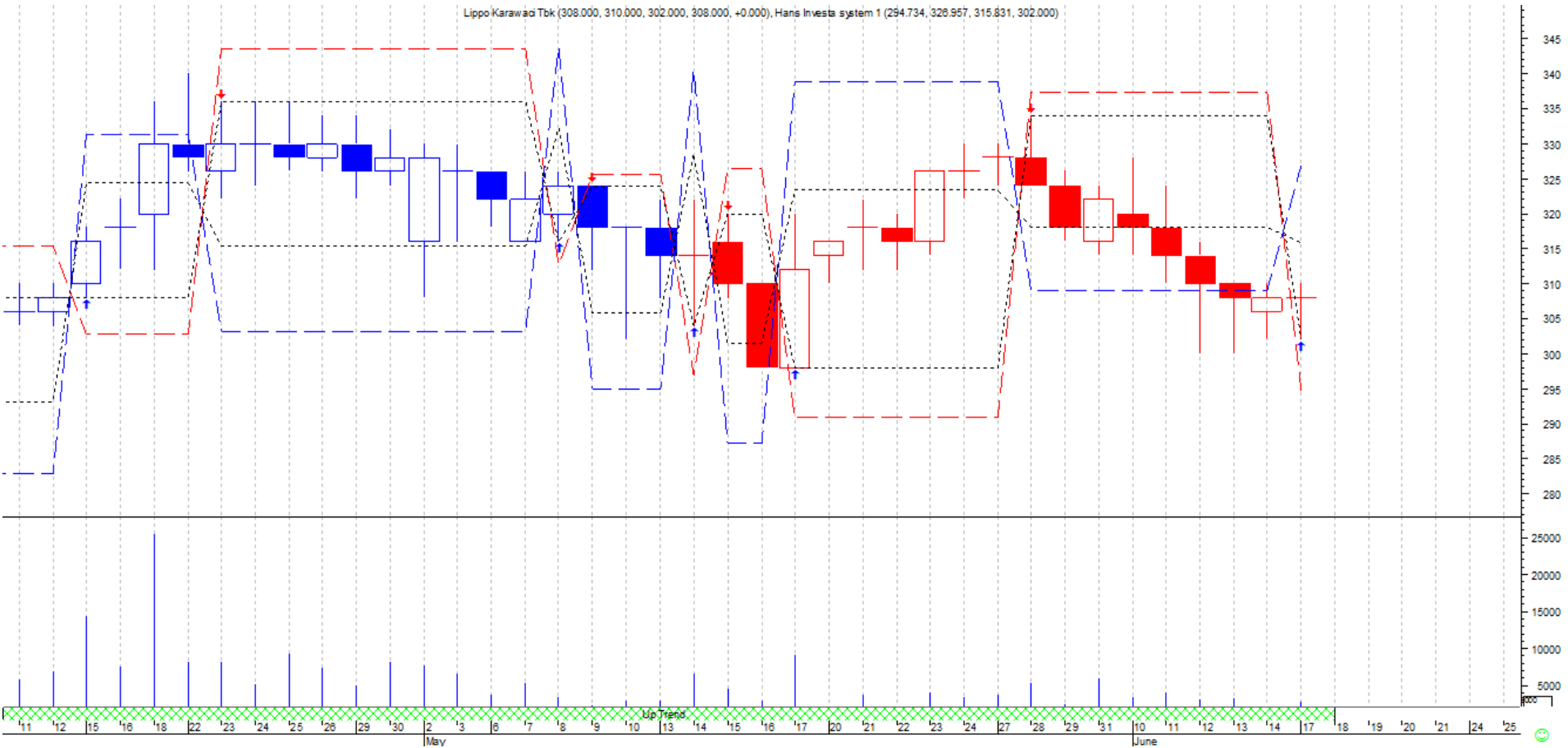
AKRA



AKRA.JK berpotensi melemah, area sos di level 4,580 sampai 4,250. Area buy back jika break level 4,670 dan target pelemahan ke level 4,090 sampai 4,000.

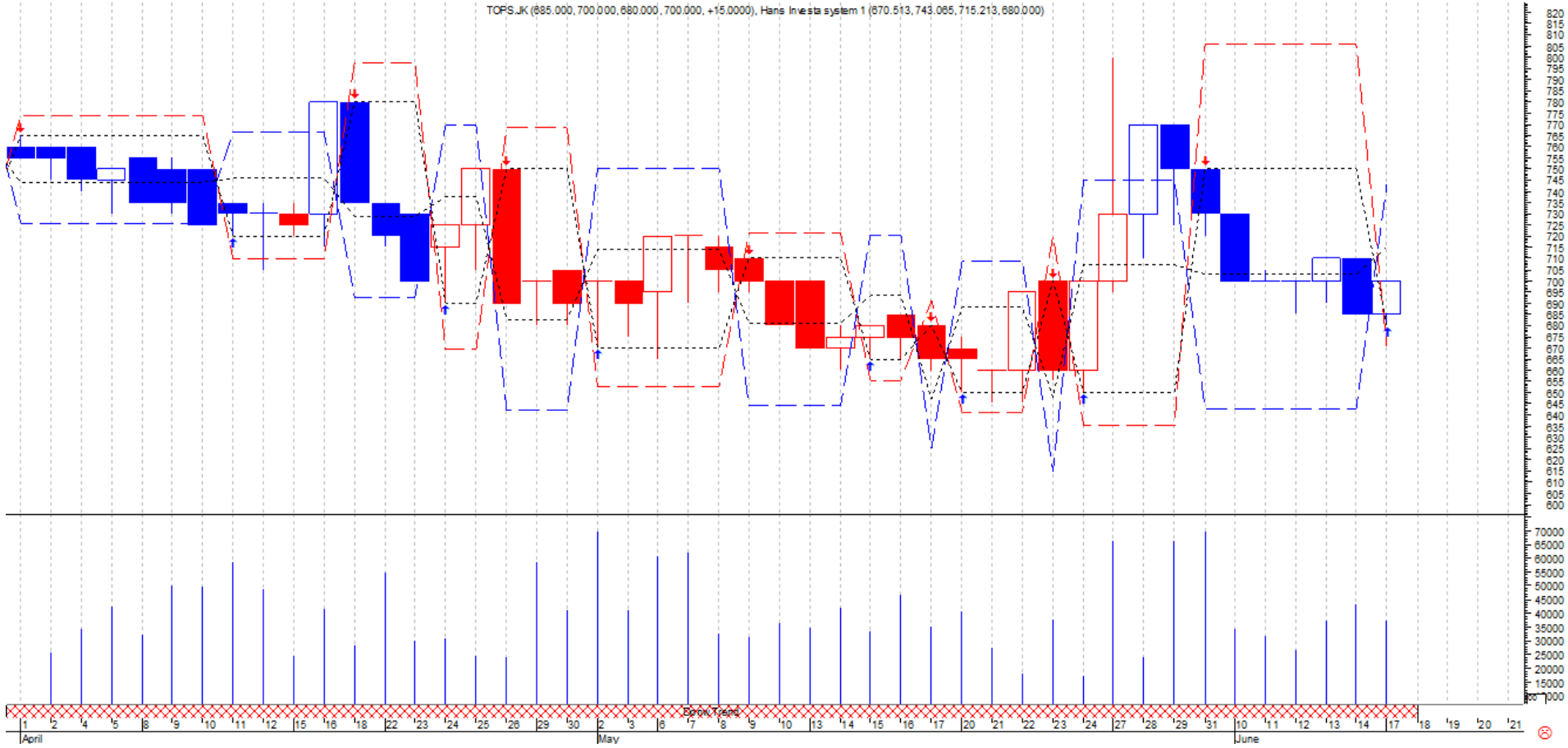
Teknikal View dari Trading Idea

LPKR



LPKR.JK berpotensi menguat, area akumulasi di level 300 sampai 310. Area cut loss bila turun di bawah level 294 dan target penguatan ke level 329 sampai 334.

TOPS



TOPS.JK berpotensi menguat, area akumulasi di level 680 sampai 710. Area cut loss bila turun di bawah level 660 dan target penguatan ke level 730 sampai 750.

Matrik Analisis Teknikal Saham

No	Kode Saham	Signal	Close Price	Buy Area		Statistik Methode		Risk Management Methode			Trend	
				Low	High	CL/BB	Target	CL/BB	Target 4 %	Target 6%	Medium	Long
1	^JKSE	W&S	6,190.52	6,296.82	6,217.53	6,416.33	6,119.04	6,422.75	6,007.14	5,881.99	Up Trend	Down Trend
2	AALI.JK	W&S	10,225.00	10,500.00	10,154.20	10,591.63	9,922.06	10,710.00	9,888.00	9,682.00	Up Trend	Down Trend
3	ACES.JK	W&S	1,760.00	1,800.00	1,728.54	1,853.67	1,664.25	1,836.00	1,684.80	1,649.70	Up Trend	Down Trend
4	ADHI.JK	Sell	1,580.00	1,620.00	1,524.01	1,644.14	1,481.53	1,652.40	1,488.00	1,457.00	Down Trend	Down Trend
5	ADRO.JK	W&S	1,230.00	1,315.00	1,255.21	1,327.52	1,219.37	1,341.30	1,224.00	1,198.50	Up Trend	Up Trend
6	AKRA.JK	Sell	4,280.00	4,380.00	4,182.19	4,636.31	3,952.99	4,467.60	4,089.60	4,004.40	Up Trend	Down Trend
7	ANTM.JK	W&S	765.00	810.00	763.65	833.87	722.68	826.20	748.80	733.20	Up Trend	Down Trend
8	ASII.JK	W&S	7,375.00	7,575.00	7,353.98	7,851.59	7,103.63	7,726.50	7,152.00	7,003.00	Up Trend	Down Trend
9	BACA.JK	W&S	274.00	290.00	268.39	307.86	250.02	295.80	263.04	257.56	Down Trend	Down Trend
10	BBCA.JK	W&S	28,975.00	29,475.00	28,357.88	29,838.20	27,629.76	30,064.50	27,504.00	26,931.00	Up Trend	Up Trend
11	BBNI.JK	W&S	8,450.00	8,675.00	8,393.70	8,908.09	8,121.85	8,848.50	8,184.00	8,013.50	Down Trend	Down Trend
12	BBRI.JK	W&S	4,200.00	4,210.00	4,113.23	4,387.88	3,942.76	4,294.20	4,003.20	3,919.80	Up Trend	Down Trend
13	BBTN.JK	W&S	2,580.00	2,660.00	2,539.63	2,692.81	2,465.14	2,713.20	2,476.80	2,425.20	Up Trend	Up Trend
14	BDMN.JK	W&S	4,250.00	4,830.00	4,550.42	4,919.67	4,400.79	4,926.60	4,521.60	4,427.40	Down Trend	Down Trend
15	BJBR.JK	Sell	1,650.00	1,685.00	1,615.61	1,774.80	1,522.07	1,718.70	1,584.00	1,551.00	Down Trend	Down Trend
16	BKSL.JK	W&S	119.00	130.00	123.44	133.11	114.40	132.60	120.96	118.44	Up Trend	Up Trend
17	BMRI.JK	W&S	7,800.00	7,900.00	7,697.53	8,113.45	7,463.34	8,058.00	7,488.00	7,332.00	Up Trend	Up Trend
18	BNLI.JK	W&S	795.00	840.00	796.91	860.25	769.82	856.80	782.40	766.10	Up Trend	Down Trend
19	BRPT.JK	Sell	3,260.00	3,410.00	3,161.20	3,479.38	2,956.91	3,478.20	3,110.40	3,045.60	Down Trend	Down Trend
20	BSDE.JK	W&S	1,350.00	1,435.00	1,347.97	1,482.01	1,288.99	1,463.70	1,320.00	1,292.50	Up Trend	Down Trend
21	BTPS.JK	Hold	3,200.00	2,750.00	2,973.09	2,633.80	3,107.07	2,695.00	3,068.00	3,127.00	Up Trend	Up Trend
22	BUMI.JK	W&S	118.00	129.00	118.79	130.49	113.63	131.58	117.12	114.68	Up Trend	Up Trend
23	CPIN.JK	W&S	4,380.00	4,980.00	4,680.00	5,231.52	4,498.55	5,079.60	4,608.00	4,512.00	Up Trend	Down Trend
24	CTRA.JK	W&S	1,025.00	1,085.00	1,007.70	1,109.36	948.57	1,106.70	993.60	972.90	Down Trend	Down Trend
25	DOID.JK	Sell	505.00	535.00	494.14	559.36	469.15	545.70	484.80	474.70	Up Trend	Down Trend
26	ELSA.JK	Sell	352.00	366.00	347.34	373.55	337.31	373.32	336.00	329.00	Down Trend	Down Trend
27	ERAA.JK	W&S	1,320.00	1,360.00	1,241.00	1,427.64	1,152.29	1,387.20	1,233.60	1,207.90	Up Trend	Down Trend
28	EXCL.JK	W&S	2,850.00	3,000.00	2,850.96	3,042.27	2,690.62	3,060.00	2,803.20	2,744.80	Up Trend	Up Trend
29	FORZ.JK	W&S	900.00	900.00	878.72	913.17	850.12	918.00	854.40	836.60	Up Trend	Up Trend
30	GGRM.JK	W&S	76,675.00	80,225.00	78,362.45	80,740.75	76,600.12	81,829.50	76,248.00	74,659.50	Up Trend	Down Trend
31	HMSP.JK	W&S	3,270.00	3,470.00	3,327.17	3,530.44	3,251.17	3,539.40	3,235.20	3,167.80	Up Trend	Down Trend
32	HOKI.JK	W&S	715.00	735.00	695.49	754.66	670.50	749.70	681.60	667.40	Up Trend	Up Trend
33	ICBP.JK	W&S	9,950.00	10,200.00	9,832.30	10,353.03	9,631.17	10,404.00	9,552.00	9,353.00	Up Trend	Down Trend
34	IIKP.JK	W&S	57.00	67.00	56.06	74.89	44.90	68.34	58.56	57.34	Up Trend	Down Trend
35	IKAI.JK	W&S	154.00	158.00	146.51	161.52	142.15	161.16	144.00	141.00	Up Trend	Down Trend
36	INCO.JK	W&S	2,770.00	2,960.00	2,802.05	3,098.61	2,678.40	3,019.20	2,745.60	2,688.40	Up Trend	Down Trend
37	INDF.JK	W&S	6,900.00	7,075.00	6,890.78	7,254.06	6,609.44	7,216.50	6,720.00	6,580.00	Up Trend	Down Trend
38	INDY.JK	W&S	1,360.00	1,510.00	1,401.95	1,543.90	1,332.64	1,540.20	1,382.40	1,353.60	Up Trend	Up Trend
39	INKP.JK	W&S	7,275.00	8,025.00	7,320.50	8,328.42	6,727.28	8,185.50	7,248.00	7,097.00	Up Trend	Up Trend
40	INTP.JK	W&S	20,650.00	21,500.00	20,338.08	21,821.84	19,469.87	21,930.00	19,944.00	19,528.50	Up Trend	Down Trend
41	ITMG.JK	W&S	16,850.00	17,950.00	16,604.09	18,108.57	16,009.99	18,309.00	16,104.00	15,768.50	Up Trend	Down Trend
42	JPAF.JK	W&S	1,410.00	1,620.00	1,504.06	1,687.03	1,441.87	1,652.40	1,478.40	1,447.60	Up Trend	Down Trend
43	JSMR.JK	W&S	5,675.00	5,875.00	5,598.20	6,005.94	5,406.86	5,992.50	5,472.00	5,358.00	Down Trend	Up Trend
44	KLBF.JK	W&S	1,400.00	1,460.00	1,409.94	1,493.32	1,359.87	1,489.20	1,372.80	1,344.20	Up Trend	Down Trend
45	KREN.JK	W&S	560.00	615.00	584.39	622.30	557.95	627.30	571.20	559.30	Up Trend	Up Trend
46	LPKR.JK	Buy	308.00	302.00	315.83	294.73	326.96	295.96	322.40	328.60	Down Trend	Up Trend
47	LPPF.JK	W&S	3,370.00	3,770.00	3,616.05	3,824.50	3,523.52	3,845.40	3,552.00	3,478.00	Down Trend	Down Trend
48	LSIP.JK	W&S	1,125.00	1,165.00	1,107.10	1,183.89	1,067.18	1,188.30	1,084.80	1,062.20	Up Trend	Down Trend
49	MABA.JK	Hold	50.00	50.00	52.09	49.52	52.15	49.00	53.04	54.06	Up Trend	Up Trend
50	MAIN.JK	W&S	1,040.00	1,150.00	1,081.26	1,185.68	1,023.20	1,173.00	1,070.40	1,048.10	Up Trend	Down Trend
51	MAMI.JK	Hold	124.00	104.17	111.02	101.25	116.22	102.08	112.67	114.83	Down Trend	Down Trend
52	MEDC.JK	W&S	760.00	810.00	778.83	830.15	742.62	826.20	763.20	747.30	Up Trend	Down Trend
53	MERK.JK	W&S	3,970.00	4,000.00	3,935.26	4,026.58	3,902.36	4,080.00	3,801.60	3,722.40	Down Trend	Up Trend
54	MGRO.JK	W&S	845.00	865.00	819.87	876.07	798.55	882.30	792.00	775.50	Up Trend	
55	MNCN.JK	W&S	975.00	1,255.00	1,174.58	1,288.32	1,104.75	1,280.10	1,152.00	1,128.00	Up Trend	Up Trend
56	MYRX.JK	W&S	106.00	108.00	104.70	109.66	101.77	110.16	101.76	99.64	Up Trend	Up Trend
57	NUSA.JK	Hold	62.00	56.00	60.58	54.41	63.57	54.88	60.32	61.48	Up Trend	
58	PGAS.JK	W&S	1,935.00	2,120.00	2,011.35	2,171.24	1,928.44	2,162.40	1,968.00	1,927.00	Up Trend	Down Trend
59	POOL.JK	W&S	2,140.00	2,480.00	2,016.40	2,765.84	1,729.39	2,529.60	2,083.20	2,039.80	Up Trend	Down Trend
60	PTBA.JK	W&S	2,820.00	3,090.00	2,873.43	3,143.26	2,793.14	3,151.80	2,812.80	2,754.20	Down Trend	Down Trend
61	PTPP.JK	W&S	2,060.00	2,140.00	2,033.78	2,171.57	1,940.72	2,182.80	1,996.80	1,955.20	Up Trend	Down Trend
62	PWON.JK	W&S	710.00	770.00	720.14	798.11	680.12	785.40	705.60	690.90	Up Trend	Up Trend
63	RIMO.JK	Sell	135.00	137.00	131.49	137.97	129.26	139.74	127.68	125.02	Up Trend	Down Trend
64	SCMA.JK	W&S	1,730.00	1,785.00	1,703.75	1,834.30	1,644.32	1,820.70	1,665.60	1,630.90	Up Trend	Down Trend
65	SMCB.JK	W&S	1,515.00	1,550.00	1,482.25	1,563.04	1,411.13	1,581.00	1,449.60	1,419.40	Up Trend	Down Trend
66	SMGR.JK	W&S	11,600.00	11,950.00	11,212.17	12,509.82	10,628.49	12,189.00	11,040.00	10,810.00	Up Trend	Down Trend
67	SMRA.JK	W&S	1,155.00	1,280.00	1,152.57	1,295.99	1,082.50	1,305.60	1,137.60	1,113.90	Up Trend	Up Trend
68	Sريل.JK	W&S	340.00	342.00	334.59	346.44	329.31	348.84	324.48	317.72	Up Trend	Up Trend
69	SSIA.JK	Sell	720.00	745.00	694.85	786.95	638.69	759.90	681.60	667.40	Up Trend	Up Trend
70	SSMS.JK	Hold	1,030.00	995.00	1,062.88	969.52	1,089.79	975.10	1,086.80	1,107.70	Up Trend	Down Trend
71	TARA.JK	Hold	790.00	745.00	771.22	738.42	798.77	730.10	790.40	805.60	Up Trend	Up Trend
72	TBIG.JK	W&S	3,870.00	3,970.00	3,697.28	4,128.79	3,471.20	4,049.40	3,628.80	3,553.20	Up Trend	Up Trend
73	TGRA.JK	Hold	815.00	805.00	823.62	795.34	842.94	788.90	847.60	863.90	Down Trend	Up Trend
74	TINS.JK	W&S	1,115.00	1,200.00	1,129.62	1,236.56	1,068.23	1,224.00	1,113.60	1,090.40	Up Trend	Down Trend
75	TKIM.JK	W&S	10,025.00	11,400.00	9,901.52	12,888.42	8,714.27	11,628.00	9,672.00	9,470.50	Up Trend	Up Trend
76	TLKM.JK	W&S	3,900.00	3,950.00	3,787.50	4,146.80	3,636.77	4,029.00	3,686.40	3,609.60	Up Trend	Up Trend
77	TOPS.JK	Buy	700.00	680.00	715.21	670.51	743.06	666.40	728.00	742.00	Up Trend	Down Trend
78	TOWR.JK	W&S	720.00	755.00	700.01	780.43	672.42	770.10	686.40	672.10	Up Trend	Down Trend
79	TRAM.JK	W&S	122.00	140.00	128.16	146.64	118.95	142.80	126.72	124.08	Up Trend	Up Trend
80	UNTR.JK	W&S	27,025.00	26,950.00	26,023.64	27,501.12	25,055.40	27,489.00	25,344.00	24,816.00	Up Trend	Up Trend
81	UNVR.JK	W&S	44,800.00	44,650.00	43,530.88	45,149.00	42,303.82	45,543.00	42,288.00	41,407.00	Up Trend	Down Trend
82	WIKA.JK	W&S	2,340.00	2,420.00	2,300.34	2,446.77	2,194.03	2,468.40	2,256.00	2,209.00	Up Trend	Up Trend
83	WOOD.JK	Hold	875.00	860.00	893.32	848.93	922.55	842.80	910.00	927.50	Down Trend	Up Trend
84	WSBP.JK	W&S	392.00	404.00	391.81	408.18	379.85	412.08	382.08	374.12	Down Trend	Down Trend
85	WSKT.JK	W&S	1,890.00	1,910.00	1,837.49	1,950.58	1,775.27	1,948.20	1,795.20	1,757.80	Down Trend	Down Trend
86	ZINC.JK	Hold	498.00	452.00								

Economic Event

Start Date	Event Name	Period
10-Juni-2019	Inflasi Indonesia (YoY)	Mei.2019
12-Juni-2019	Penjualan Sepeda Motor Indonesia (YoY)	Apr.2019
12-Juni-2019	Kredit (YoY)	Mei.2019
12-Juni-2019	Kepercayaan Konsumen Indonesia	Mei.2019
13-Juni-2019	Cadangan Devisa Indonesia (USD)	Mei.2019
14-Juni-2019	Penjualan Ritel Indonesia (YoY)	Apr.2019
14-Juni-2019	Penjualan Mobil Indonesia (YoY)	Apr.2019
20-Juni-2019	Tingkat Fasilitas Simpanan	Jun.2019
20-Juni-2019	Suku Bunga Fasilitas Kredit	Jun.2019
24-Juni-2019	Pertumbuhan Ekspor Indonesia (YoY)	Mei.2019
24-Juni-2019	Pertumbuhan Impor ndonesia (YoY)	Mei.2019
28-Juni-2019	Uang Beredar M2 Indonesia (YoY)	Mei.2019
30-Juni-2019	Indeks Manajer Pembelian (PMI) Nikkei Indonesia	Jun.2019

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