

25 Juni 2019

Market Review

IHSG, Senin 24 juni 2019 ditutup melemah sebesar 26,97 poin atau 0,43% ke level 6.288. Setelah bergerak diantara 6.280 - 6.320. Sebanyak 184 saham naik, 212 saham turun, dan 241 saham tidak bergerak. Investor bertransaksi Rp 20,31 Triliun. Di pasar reguler, investor asing membukukan transaksi jual bersih sebesar Rp 101 miliar.

Market Outlook

Bursa Wall Street menyelesaikan sesi yang relatif tenang sebagian besar di zona merah, Senin (24/6), menjelang pertemuan pemimpin Amerika Serikat-China di ajang KTT G20, Jepang, pekan ini. investor berhati-hati seiring pertemuan G20 dan meningkatnya ketegangan antara Amerika Serikat dan Iran. Washington juga memberlakukan sanksi baru terhadap Iran. Dow Jones Industrial Average ditutup naik tipis 0,03 persen atau 8,41 poin menjadi 26.727,54, Sementara itu, indeks berbasis luas S&P 500 melemah 0,17 persen atau 5,11 poin menjadi 2.945,36, sedangkan Nasdaq Composite Index berkurang 26,01 poin atau sekitar 0,32 persen menjadi 8.005,70.

Saham Eropa sebagian besar ditutup lebih rendah, Senin 924/6), karena investor terus mencermati ketegangan geopolitik antara Amerika Serikat dan Iran, dengan Washington menyiapkan sanksi besar baru untuk Teheran. Di Inggris, FTSE 100 naik tipis 0,12 persen atau 9,19 poin menjadi 7.416,69, sedangkan rekan-rekannya di Jerman dan Prancis berakhir di zona merah. DAX melemah 0,53 persen atau 65,35 poin menjadi 12.274,57 dan CAC 40 berkurang 6,62 poin atau 0,12 persen menjadi 5.521,71.

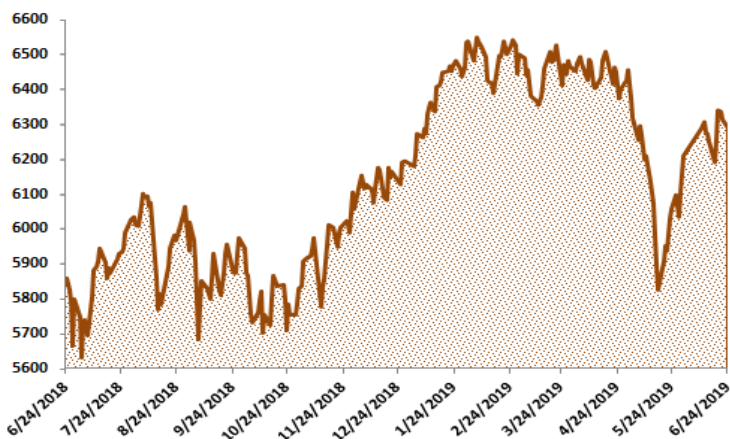
Indeks saham di market Asia bergerak menguat pada akhir perdagangan hari Senin (24/6). Hal ini terjadi di tengah harapan bahwa AS dan China akan dapat membuat negosiasi perdagangan kembali pada pekan ini. Indeks Nikkei 225 (Jepang) +0,13% ke posisi 21.285. Indeks Hang Seng (Hong Kong) +0,14% ke level 28.513. Indeks Straits Times (Singapura) -0,35% ke level 3.309.

Indeks Harga Saham Gabungan (IHSG) melorot ke zona merah pada akhir perdagangan hari Senin (24/6). IHSG tergerus 27 poin (-0,43 persen) ke level 6.288. IHSG melemah di tengah sikap investor di bursa regional yang menyandarkan harapan pada sinyal negosiasi damai perdagangan AS dan China. Namun sebagian besar analis masih ragu jalan damai akan tercapai dalam waktu dekat. Di sisi lain katalis surplus neraca perdagangan domestik periode Mei gagal menjadi sentimen positif bagi IHSG . Akan tetapi surplus neraca perdagangan mampu menjadi sentimen positif bagi penguatan nilai tukar rupiah. Saham-saham teraktif: ERAA, MNCN, TLKM, INKP, APLN, BBRI, MAMI. Saham-saham top gainers LQ45: ERAA, GGRM, ADRO, INCO, ELSA, PTPP, BBTN. Saham-saham top losers LQ45: BBKA, INDF, INDY, TPIA, ANTM, MEDC, SMGR. Nilai tukar rupiah melaju +0,11% di level Rp14.135 terhadap USD

News Emiten

- MFIN bagikan dividen Rp 50 per saham,.** PT Mandala Multifinance Tbk siap membagikan dividen tunai dari laba tahun buku 2018 kepada pemegang saham. MFIN akan menebar dividen senilai Rp 50 per saham. Cum dividen alias tanggal terakhir perdagangan saham MFIN dengan hak dividen di pasar reguler dan negosiasi dilaksanakan pada 28 Juni 2019. Ex dividen pasar reguler dan pasar negosiasi dilakukan pada 1 Juli 2019. Sementara tanggal daftar pemegang saham yang berhak atas dividen (Recording Date) pada tanggal 2 Juli 2019. Sedangkan cum dividen di pasar tunai dilaksanakan pada tanggal 2 Juli 2019. Ex dividen pasar tunai dilaksanakan pada 3 Juli 2019. Dan pembayaran dividen tunai dilakukan pada 19 Juli 2019.
- MNCN bagi dividen Rp 15 per saham.** PT Media Nusantara Citra Tbk (MNCN) menebar dividen sebesar Rp 15 per saham atau setara Rp 214 miliar. Pemberian dividen ini lebih besar saat ini, dibanding tahun lalu yang hanya sebesar Rp 209 miliar. Meski naik tipis, ia bilang sebelumnya perusahaan berencana untuk membagikan bonus lebih banyak. Tapi niat itu diurungkan, sejalan dengan tujuan perusahaan untuk menata ulang kembali keadaan keuangan.

IHSG 24 Juni 2019



IHSG Statistics

		Chg	(%)
Close	6,288	-26.97	-0.43%
Volume (Jutaan Lembar)	19,358		
Value (Rp Milliar)	12,162		
Year to Date (YTD)			+1.52%
Quarter to Date (QTD)			-1.03%
Month to date (MTD)			+6.46%
PE			16.2

Market Indices

	Last	Chg	(%)
<u>Amerika</u>			
Dow Jones	26,727.54	8.41	0.03%
Nasdaq	8,012.51	-19.2	-0.24%
S&P 500	2,945.35	-5.11	-0.17%
<u>Eropa</u>			
FTSE 100	7,416.69	9.19	0.12%
DAX	12,274.57	-65.35	-0.53%
CAC	5,521.71	-6.62	-0.12%
<u>Asia</u>			
Nikkei	21,285.99	27.35	0.13%
Hang Seng	28,513.00	39.29	0.14%
Straits Times	3,311.53	-9.87	-0.30%

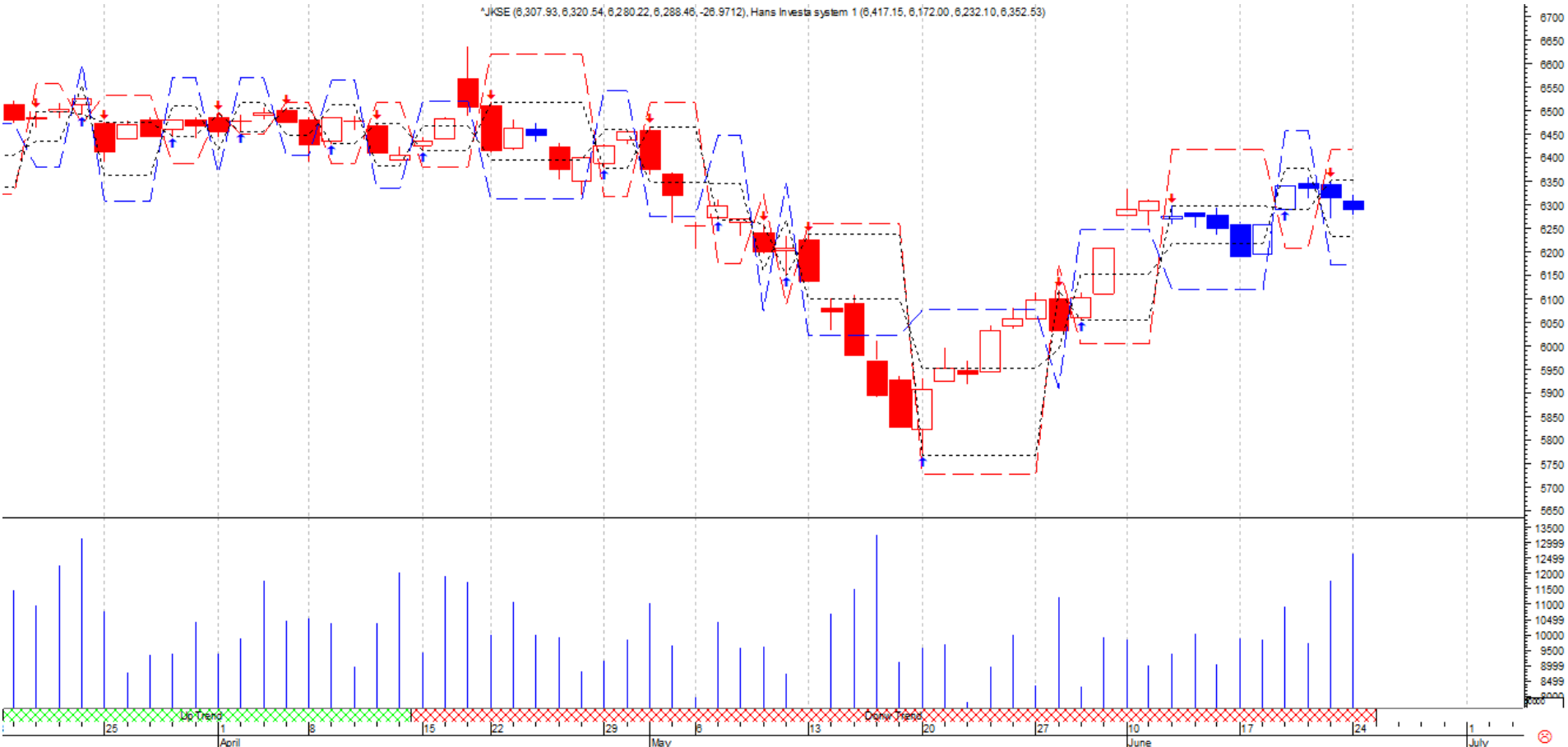
Top Volume

Stock	Sector	Price	Chg	(%)
HOME	Trade	105	6	6.06%
MYRX	Property	105	3	2.78%
TRAM	Consumer	121	2	1.68%
PLIN	Trade	2,980	20	0.67%
BKSL	Property	133	3	2.31%

Top Value

Stock	Sector	Price	Chg	(%)
PLIN	Trade	2,980	20	0.67%
ERAA	Trade	1,615	260	19.19%
BBRI	Finance	4,310	50	1.15%
TCPI	Mining	7,050	150	2.17%
BMRI	Finance	7,975	0	0.00%

IHSG Teknikal Chart



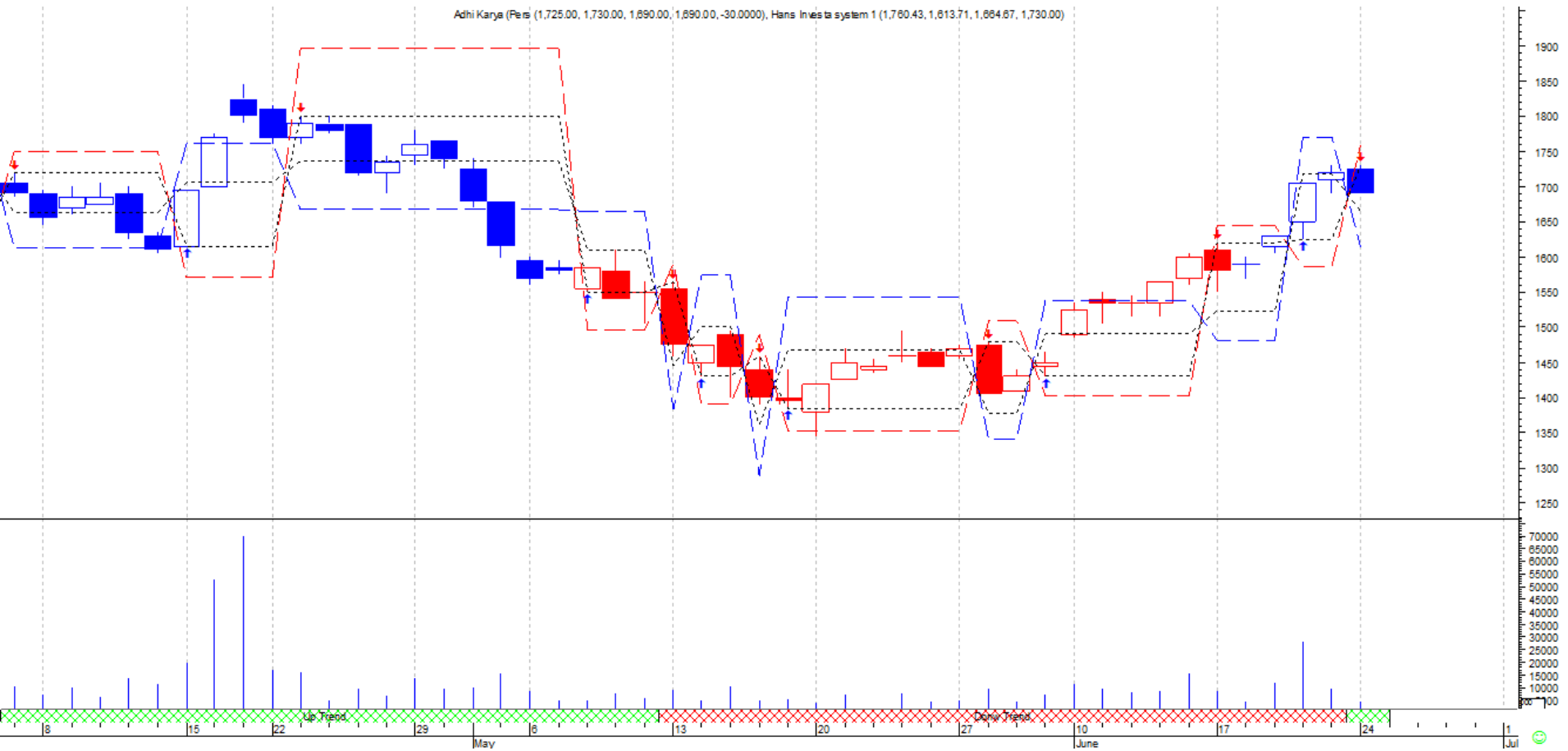
IHSG melemah 26 point membentuk candle dengan body turun kecil dan shadwo diatas dan bawah indikasi konsolidasi. IHSG berpeluang konsolidasi melemah dengan support di level 6257 sampai 6190 dan resistance di level 6320 sampai 6357.

Trading Idea

Stock	Last	Rekomendasi	Price	Stop Loss
ADHI	1,690	Sell	1,730 - 1,690	-
BSDE	1,520	Sell	1,580 - 1,500	-
INKP	9,450	Sell	10,150 - 9,300	-
MNCN	1,000	Buy	985 - 1,025	965

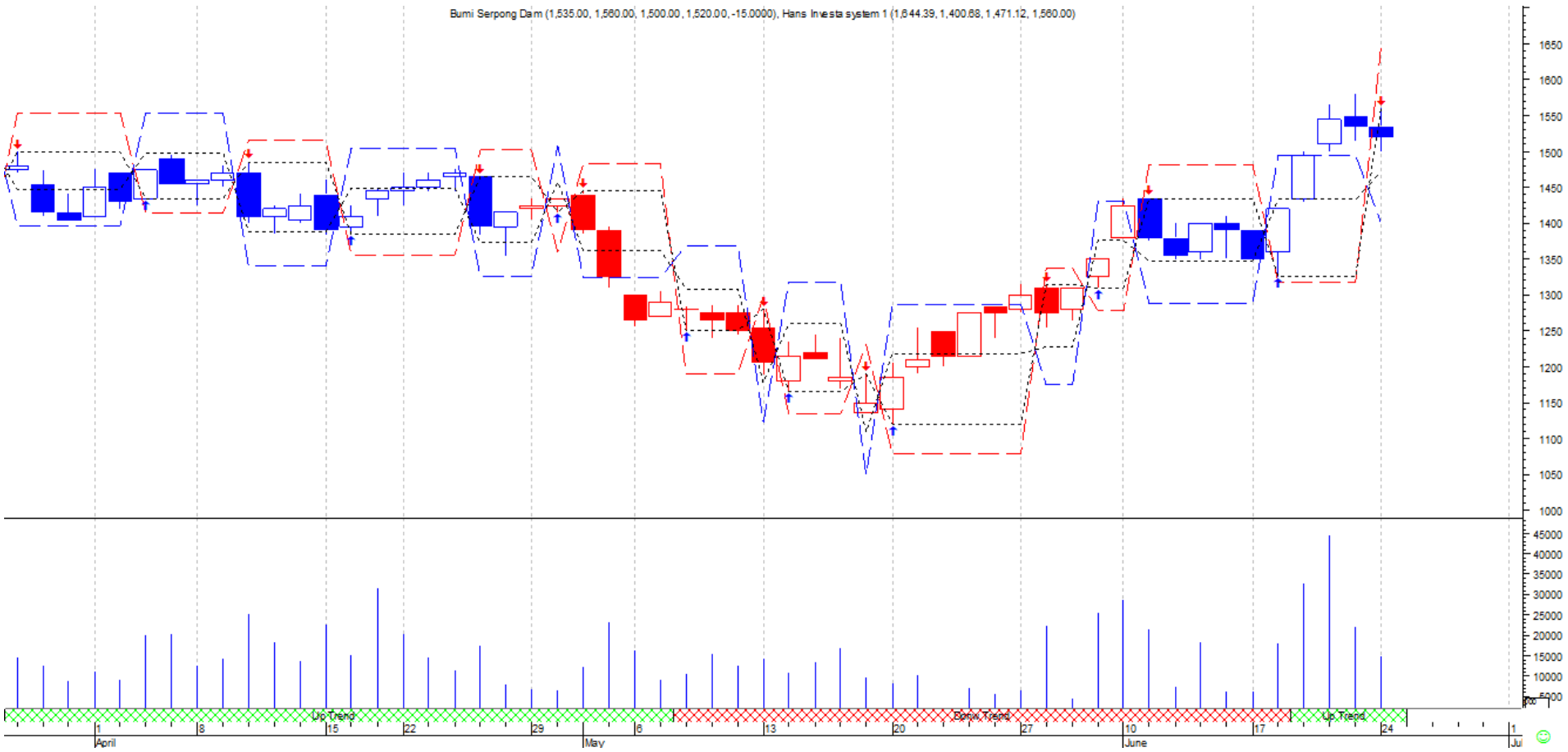
Teknikal View dari Trading Idea

ADHI



ADHI.JK berpotensi melemah, area sos di level 1,730 sampai 1,690. Area buy back jika break level 1,760 dan target pelemahan ke level 1,620 sampai 1,580.

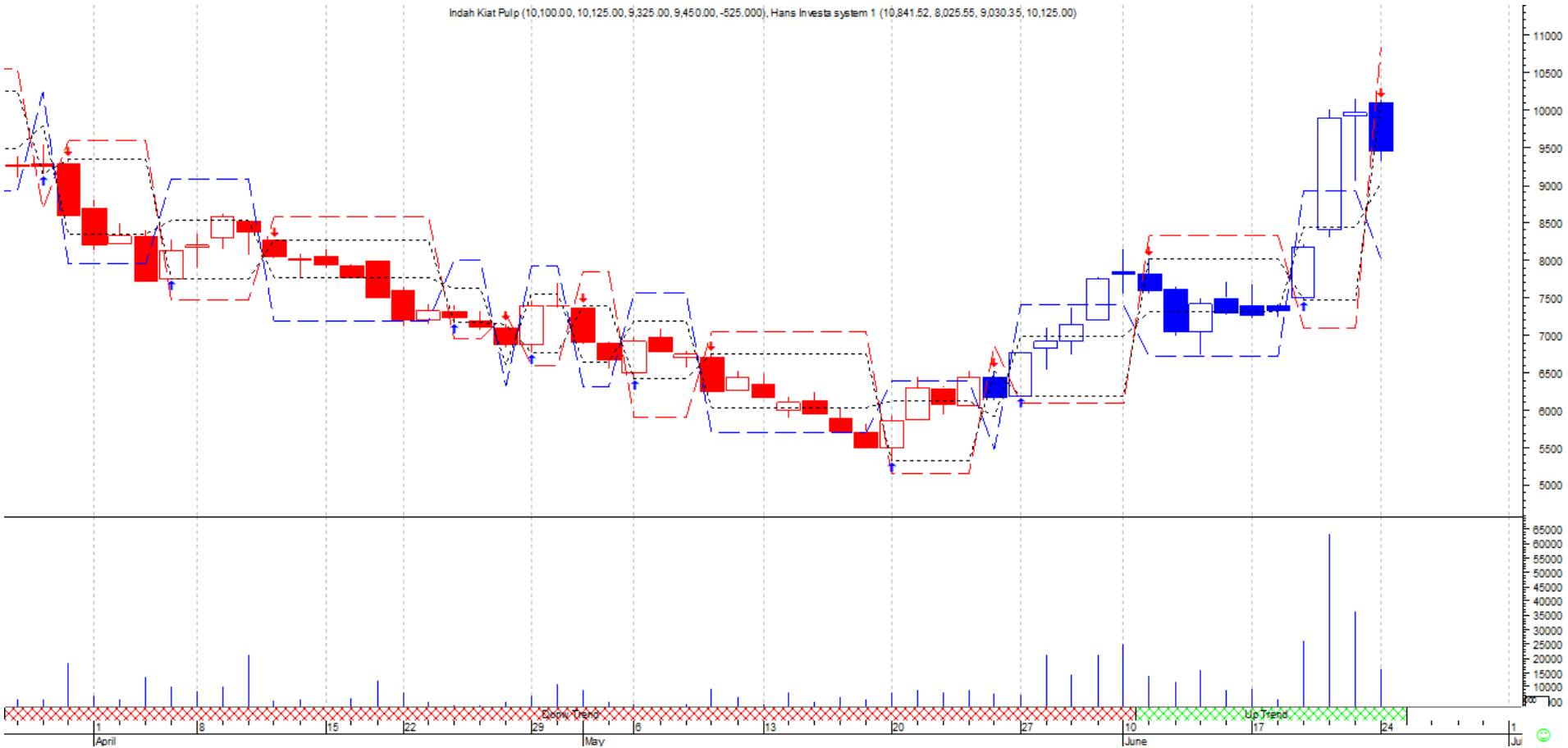
BSDE



BSDE.JK berpotensi melemah, area sos di level 1,580 sampai 1,500. Area buy back jika break level 1,610 dan target pelemahan ke level 1,440 sampai 1,410.

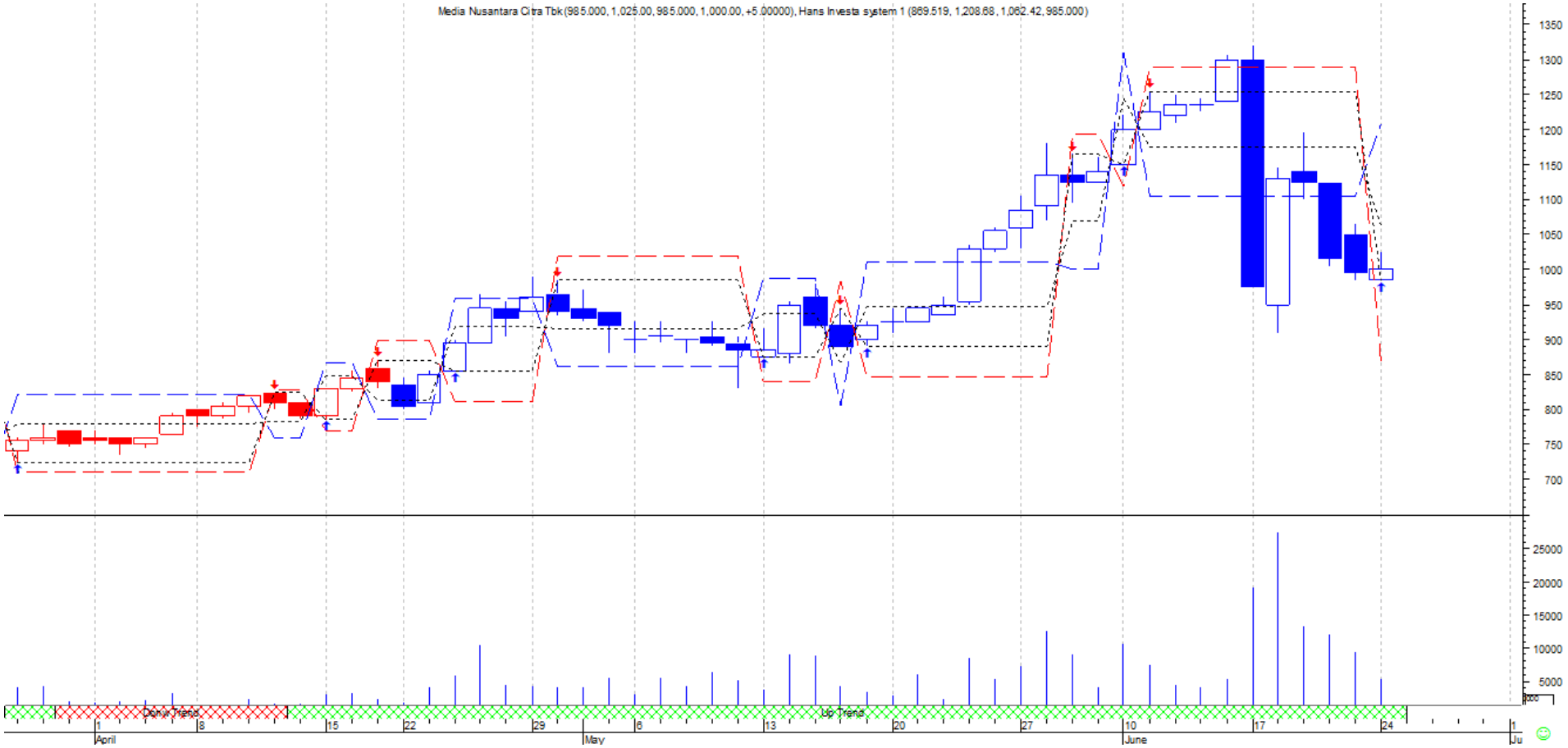
Teknikal View dari Trading Idea

INKP



INKP.JK berpeluang melemah, area sos di level 10,150 sampai 9,300. Area buy back jika break level 10,350 dan target pelemahan ke level 8,950 sampai 8,750.

MNCN



MNCN.JK berpeluang menguat, area akumulasi di level 985 sampai 1,025. Area cut loss bila turun di bawah level 965 dan target penguatan ke level 1,065 sampai 1,090.

Matrik Analisis Teknikal Saham

No	Kode Saham	Signal	Close Price	Buy Area		Statistik Methode		Risk Management Methode			Trend	
				Low	High	CL/BB	Target	CL/BB	Target 4 %	Target 6%	Medium	Long
1	^JKSE	W&S	6,288.46	6,352.53	6,232.10	6,417.15	6,172.00	6,479.58	6,018.90	5,893.51	Up Trend	Down Trend
2	AALI.JK	Sell	10,275.00	10,400.00	10,131.30	10,553.57	9,943.85	10,608.00	9,840.00	9,635.00	Up Trend	Down Trend
3	ACES.JK	Hold	1,800.00	1,750.00	1,821.80	1,713.96	1,879.80	1,715.00	1,866.80	1,902.70	Up Trend	Down Trend
4	ADHI.JK	Sell	1,690.00	1,730.00	1,664.67	1,760.43	1,613.71	1,764.60	1,622.40	1,588.60	Up Trend	Up Trend
5	ADRO.JK	Buy	1,245.00	1,225.00	1,268.80	1,183.34	1,307.75	1,200.50	1,300.00	1,325.00	Up Trend	Up Trend
6	AKRA.JK	W&S	4,120.00	4,380.00	4,182.19	4,636.31	3,952.99	4,467.60	4,089.60	4,004.40	Up Trend	Down Trend
7	ANTM.JK	W&S	795.00	820.00	769.35	841.91	741.65	836.40	753.60	737.90	Up Trend	Down Trend
8	ASII.JK	W&S	7,350.00	7,625.00	7,304.39	7,776.86	7,128.80	7,777.50	7,056.00	6,909.00	Up Trend	Up Trend
9	BACA.JK	Sell	282.00	300.00	268.60	313.74	245.29	306.00	261.12	255.68	Down Trend	Down Trend
10	BBCA.JK	W&S	29,375.00	29,700.00	28,732.46	30,038.01	28,274.58	30,294.00	27,864.00	27,283.50	Up Trend	Up Trend
11	BBNI.JK	W&S	8,875.00	8,900.00	8,675.35	9,154.58	8,415.82	9,078.00	8,448.00	8,272.00	Up Trend	Down Trend
12	BBRI.JK	W&S	4,310.00	4,210.00	4,113.23	4,387.88	3,942.76	4,294.20	4,003.20	3,919.80	Up Trend	Up Trend
13	BBTN.JK	W&S	2,690.00	2,740.00	2,638.86	2,800.77	2,545.13	2,794.80	2,572.80	2,519.20	Up Trend	Up Trend
14	BDMN.JK	Hold	4,710.00	4,180.00	4,685.20	3,893.14	4,902.74	4,096.40	4,711.20	4,801.80	Up Trend	Down Trend
15	BJBR.JK	W&S	1,635.00	1,740.00	1,650.45	1,787.60	1,568.63	1,774.80	1,617.60	1,583.90	Up Trend	Down Trend
16	BKSL.JK	Hold	133.00	125.00	132.93	119.63	141.45	122.50	135.20	137.80	Up Trend	Up Trend
17	BMRI.JK	W&S	7,975.00	8,050.00	7,833.19	8,134.04	7,703.56	8,211.00	7,608.00	7,449.50	Up Trend	Up Trend
18	BNLI.JK	W&S	775.00	840.00	796.91	860.25	769.82	856.80	782.40	766.10	Up Trend	Down Trend
19	BRPT.JK	Hold	3,200.00	3,140.00	3,356.43	3,063.49	3,523.90	3,077.20	3,411.20	3,476.80	Down Trend	Down Trend
20	BSDE.JK	Sell	1,520.00	1,560.00	1,471.12	1,644.39	1,400.68	1,591.20	1,440.00	1,410.00	Up Trend	Up Trend
21	BTPS.JK	Buy	3,140.00	2,980.00	3,212.85	2,795.76	3,431.93	2,920.40	3,276.00	3,339.00	Up Trend	Up Trend
22	BUMI.JK	Sell	119.00	125.00	115.11	127.21	111.75	127.50	113.28	110.92	Up Trend	Up Trend
23	CPIN.JK	Hold	4,420.00	4,480.00	4,731.73	4,190.29	4,985.97	4,390.40	4,794.40	4,886.60	Up Trend	Down Trend
24	CTRA.JK	Sell	1,125.00	1,180.00	1,096.12	1,218.63	1,026.40	1,203.60	1,080.00	1,057.50	Up Trend	Up Trend
25	DOID.JK	W&S	510.00	530.00	499.52	537.69	477.86	540.60	489.60	479.40	Up Trend	Up Trend
26	ELSA.JK	Hold	380.00	358.00	373.38	346.95	384.64	350.84	382.72	390.08	Up Trend	Up Trend
27	ERAA.JK	Buy	1,615.00	1,370.00	1,653.02	1,288.46	1,723.14	1,342.60	1,695.20	1,727.80	Up Trend	Down Trend
28	EXCL.JK	W&S	2,860.00	3,040.00	2,818.55	3,123.49	2,718.21	3,100.80	2,736.00	2,679.00	Up Trend	Up Trend
29	FORZ.JK	Buy	900.00	880.00	910.85	860.36	932.60	862.40	936.00	954.00	Up Trend	Up Trend
30	GGRM.JK	Buy	77,250.00	76,350.00	78,636.80	75,590.91	80,031.40	74,823.00	80,808.00	82,361.99	Up Trend	Down Trend
31	HMSP.JK	W&S	3,200.00	3,370.00	3,207.78	3,426.10	3,140.77	3,437.40	3,120.00	3,055.00	Up Trend	Down Trend
32	HOKI.JK	Hold	760.00	710.00	748.52	696.87	767.87	695.80	764.40	779.10	Up Trend	Up Trend
33	ICBP.JK	W&S	9,950.00	10,175.00	9,943.69	10,271.07	9,788.04	10,378.50	9,648.00	9,447.00	Up Trend	Up Trend
34	IIKP.JK	W&S	57.00	59.00	52.60	60.10	50.09	60.18	53.76	52.64	Up Trend	Down Trend
35	IKAI.JK	W&S	153.00	160.00	152.73	164.50	146.64	163.20	149.76	146.64	Up Trend	Down Trend
36	INCO.JK	W&S	2,920.00	2,990.00	2,761.72	3,091.90	2,661.28	3,049.80	2,707.20	2,650.80	Up Trend	Down Trend
37	INDF.JK	W&S	7,050.00	7,075.00	6,890.78	7,254.06	6,609.44	7,216.50	6,720.00	6,580.00	Up Trend	Up Trend
38	INDY.JK	W&S	1,335.00	1,510.00	1,401.95	1,543.90	1,332.64	1,540.20	1,382.40	1,353.60	Up Trend	Up Trend
39	INKP.JK	Sell	9,450.00	10,125.00	9,030.35	10,841.52	8,025.55	10,327.50	8,952.00	8,765.50	Up Trend	Up Trend
40	INTP.JK	W&S	20,000.00	20,950.00	19,477.75	21,248.33	18,752.09	21,369.00	19,104.00	18,706.00	Up Trend	Down Trend
41	ITMG.JK	W&S	17,025.00	17,150.00	16,429.11	17,301.11	16,217.36	17,493.00	16,032.00	15,698.00	Up Trend	Down Trend
42	JPFA.JK	Hold	1,495.00	1,440.00	1,531.20	1,336.97	1,606.75	1,411.20	1,554.80	1,584.70	Up Trend	Down Trend
43	JSMR.JK	W&S	5,850.00	6,100.00	5,750.62	6,276.07	5,571.89	6,222.00	5,616.00	5,499.00	Up Trend	Up Trend
44	KLBF.JK	W&S	1,465.00	1,460.00	1,409.94	1,493.32	1,359.87	1,489.20	1,372.80	1,344.20	Up Trend	Down Trend
45	KREN.JK	Hold	555.00	540.00	565.66	531.06	591.85	529.20	577.20	588.30	Up Trend	Up Trend
46	LPKR.JK	Hold	290.00	239.46	250.42	233.69	259.24	234.67	255.63	260.55	Down Trend	Up Trend
47	LPPF.JK	Hold	3,390.00	3,250.00	3,548.50	3,136.23	3,688.52	3,185.00	3,650.40	3,720.60	Down Trend	Down Trend
48	LSIP.JK	W&S	1,145.00	1,190.00	1,124.27	1,212.34	1,095.44	1,213.80	1,099.20	1,076.30	Up Trend	Down Trend
49	MABA.JK	Buy	51.00	50.00	51.86	49.37	51.63	49.00	53.04	54.06	Up Trend	Up Trend
50	MAIN.JK	Buy	1,080.00	1,045.00	1,131.41	1,033.06	1,171.44	1,024.10	1,144.00	1,166.00	Up Trend	Down Trend
51	MAMI.JK	W&S	100.00	127.00	117.00	131.72	108.93	129.54	115.20	112.80	Down Trend	Down Trend
52	MEDC.JK	Hold	790.00	755.00	784.22	743.93	810.96	739.90	800.80	816.20	Up Trend	Down Trend
53	MERK.JK	W&S	4,000.00	4,020.00	3,977.89	4,036.73	3,948.28	4,100.40	3,840.00	3,760.00	Down Trend	Up Trend
54	MGRO.JK	W&S	820.00	855.00	818.76	876.53	787.56	872.10	796.80	780.20	Up Trend	Down Trend
55	MNCN.JK	Buy	1,000.00	985.00	1,062.42	869.52	1,208.68	965.30	1,066.00	1,086.50	Up Trend	Up Trend
56	MYRX.JK	Hold	105.00	103.00	108.64	101.11	110.98	100.94	112.32	114.48	Up Trend	Up Trend
57	NUSA.JK	W&S	59.00	64.00	57.44	66.24	53.90	65.28	57.60	56.40	Up Trend	Up Trend
58	PGAS.JK	Sell	2,030.00	2,080.00	1,984.07	2,151.46	1,914.45	2,121.60	1,939.20	1,898.80	Up Trend	Down Trend
59	POOL.JK	W&S	2,050.00	2,150.00	1,863.70	2,204.65	1,804.29	2,193.00	1,900.80	1,861.20	Up Trend	Down Trend
60	PTBA.JK	W&S	2,880.00	2,970.00	2,832.41	3,018.72	2,781.64	3,029.40	2,764.80	2,707.20	Up Trend	Down Trend
61	PTPP.JK	W&S	2,280.00	2,300.00	2,193.47	2,371.25	2,090.46	2,346.00	2,150.40	2,105.60	Up Trend	Up Trend
62	PWON.JK	W&S	740.00	795.00	721.50	840.68	672.64	810.90	700.80	686.20	Up Trend	Up Trend
63	RIMO.JK	Buy	135.00	133.00	136.35	131.41	138.04	130.34	140.40	143.10	Up Trend	Up Trend
64	SCMA.JK	W&S	1,585.00	1,785.00	1,703.75	1,834.30	1,644.32	1,820.70	1,665.60	1,630.90	Up Trend	Up Trend
65	SMCB.JK	W&S	1,505.00	1,550.00	1,482.25	1,563.04	1,411.13	1,581.00	1,449.60	1,419.40	Up Trend	Down Trend
66	SMGR.JK	W&S	11,300.00	11,950.00	11,212.17	12,509.82	10,628.49	12,189.00	11,040.00	10,810.00	Up Trend	Down Trend
67	SMRA.JK	W&S	1,200.00	1,315.00	1,172.39	1,393.89	1,078.41	1,341.30	1,142.40	1,118.60	Up Trend	Up Trend
68	SRIL.JK	W&S	338.00	340.00	332.97	341.21	329.15	346.80	322.56	315.84	Up Trend	Up Trend
69	SSIA.JK	W&S	715.00	745.00	694.85	786.95	638.69	759.90	681.60	667.40	Up Trend	Up Trend
70	SSMS.JK	W&S	1,010.00	1,035.00	1,006.99	1,047.48	958.95	1,055.70	984.00	963.50	Up Trend	Up Trend
71	TARA.JK	Sell	740.00	825.00	733.42	846.58	704.50	841.50	710.40	695.60	Up Trend	Up Trend
72	TBIG.JK	W&S	3,860.00	3,970.00	3,697.28	4,128.79	3,471.20	4,049.40	3,628.80	3,553.20	Up Trend	Up Trend
73	TGRA.JK	Buy	820.00	810.00	828.41	804.52	845.77	793.80	852.80	869.20	Down Trend	Up Trend
74	TINS.JK	W&S	1,130.00	1,180.00	1,110.95	1,229.15	1,057.20	1,203.60	1,094.40	1,071.60	Up Trend	Down Trend
75	TKIM.JK	Sell	12,425.00	13,100.00	11,836.29	13,759.40	10,376.85	13,362.00	11,760.00	11,515.00	Up Trend	Up Trend
76	TLKM.JK	W&S	3,980.00	4,110.00	3,968.28	4,230.93	3,847.57	4,192.20	3,859.20	3,778.80	Up Trend	Up Trend
77	TOPS.JK	W&S	670.00	700.00	670.89	711.22	650.69	714.00	657.60	643.90	Up Trend	Down Trend
78	TOWR.JK	W&S	725.00	750.00	696.38	757.47	681.71	765.00	681.60	667.40	Up Trend	Down Trend
79	TRAM.JK	Buy	121.00	119.00	126.73	115.14	134.91	116.62	127.92	130.38	Up Trend	Up Trend
80	UNTR.JK	W&S	27,450.00	26,950.00	26,023.64	27,501.12	25,055.40	27,489.00	25,344.00	24,816.00	Up Trend	Up Trend
81	UNVR.JK	W&S	44,675.00	46,125.00	44,957.92	46,452.20	44,277.89	47,047.50	43,608.00	42,699.50	Up Trend	Down Trend
82	WIKA.JK	W&S	2,350.00	2,430.00	2,295.84	2,482.50	2,232.98	2,478.60	2,246.40	2,199.60	Up Trend	Up Trend
83	WOOD.JK	W&S	870.00	890.00	831.00	925.64	796.18	907.80	816.00	799.00	Down Trend	Up Trend
84	WSBP.JK	Sell	402.00	412.00	396.47	421.12	388.04	420.24	385.92	377.88	Up Trend	Up Trend
85	WSKT.JK	W&S	1,980.00	2,030.00	1,954.36	2,058.68	1,897.63	2,070.60	1,905.60	1,865.90	Up Trend	Up Trend
86	ZINC.JK	W&S	500.00	545.00	506.73	558.39	479.02</					

Economic Event

Start Date	Event Name	Period
10-Juni-2019	Inflasi Indonesia (YoY)	Mei.2019
12-Juni-2019	Penjualan Sepeda Motor Indonesia (YoY)	Apr.2019
12-Juni-2019	Kredit (YoY)	Mei.2019
12-Juni-2019	Kepercayaan Konsumen Indonesia	Mei.2019
13-Juni-2019	Cadangan Devisa Indonesia (USD)	Mei.2019
14-Juni-2019	Penjualan Ritel Indonesia (YoY)	Apr.2019
14-Juni-2019	Penjualan Mobil Indonesia (YoY)	Apr.2019
20-Juni-2019	Tingkat Fasilitas Simpanan	Jun.2019
20-Juni-2019	Suku Bunga Fasilitas Kredit	Jun.2019
24-Juni-2019	Pertumbuhan Ekspor Indonesia (YoY)	Mei.2019
24-Juni-2019	Pertumbuhan Impor ndonesia (YoY)	Mei.2019
28-Juni-2019	Uang Beredar M2 Indonesia (YoY)	Mei.2019
30-Juni-2019	Indeks Manajer Pembelian (PMI) Nikkei Indonesia	Jun.2019

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