

14 Juni 2019

Market Review

IHSG, Kamis 13 juni 2019 ditutup melemah sebesar 3,09 poin atau 0,05% ke level 6.273. Setelah bergerak diantara 6.250- 6.284. Sebanyak 203 saham naik, 203 saham turun, dan 229 saham tidak bergerak. Investor bertransaksi Rp 8,08 Triliun. Di pasar reguler, investor asing membukukan transaksi jual bersih sebesar Rp 696 miliar.

Market Outlook

Bursa ekuitas Wall Street berbalik ke zona hijau, Kamis (13/6), di belakang kenaikan kuat saham Disney dan energi, membangun reli tajam bulan ini. Dow Jones Industrial Average meningkat 101,94 poin atau 0,39 persen menjadi 26.106,77, Sementara itu, indeks berbasis luas S&P 500 naik 0,41 persen atau 11,80 poin menjadi 2.891,64, dipimpin oleh sektor energi, sedangkan Nasdaq Composite Index bertambah 0,57 persen atau 44,41 poin menjadi 7.837,13.

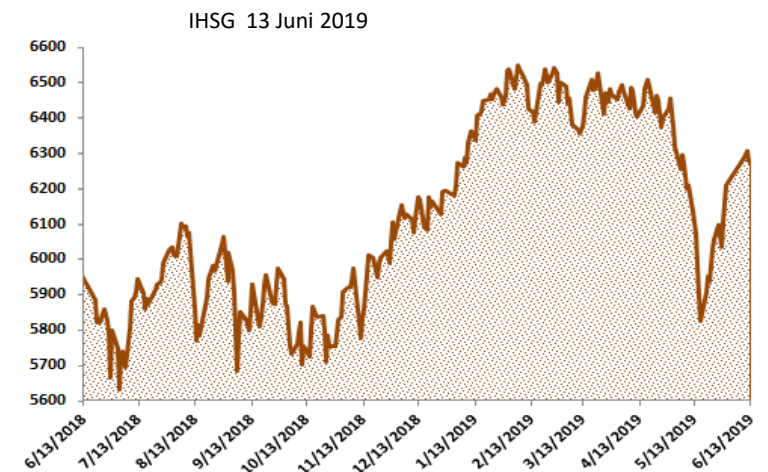
Saham Eropa rebound , Kamis (13/6), karena lelang jaringan 5G di Jerman mendorong indeks telekomunikasi lebih tinggi, sementara insiden tanker di Timur Tengah menyebabkan harga minyak melonjak. Pasar regional utama menghijau. Di Inggris, FTSE 100 naik tipis 0,01 persen atau 0,95 poin menjadi 7.368,57, DAX Jerman bertambah 53,37 poin atau 0,44 persen menjadi 12.169,05, dan CAC 40 Prancis menguat 0,01 persen (0,71 poin) menjadi 5.375,63.

Market saham Asia tertekan pada final perdagangan hari Kamis (13/6) seiring tekanan berturut-turut yang terjadi di pasar saham Hong Kong setelah demo menentang UU Ekstradisi China berlangsung ricuh. Indeks MSCI Asia Pasifik drop 0,36 persen. Harapan AS dan China akan mencapai kata sepakat dalam penyelesaian konflik dagang di sela pertemuan puncak G20 telah pudar. Bahkan tidak ada rencana pertemuan bilateral tingkat menteri menjelang KTT G20. Pelaku pasar tidak dapat mengharapkan kesepakatan besar apa pun. Indeks Nikkei 225 (Jepang) -0,46% ke posisi 21.032. Indeks Hang Seng (Hong Kong) -0,05% ke level 27.294. Indeks Straits Times (Singapura) +0,22 ke level 3.214.

IHSG berujung di zona merah pada akhir perdagangan hari Kamis (13/6) seiring aksi jual yang terjadi berturut-turut sejak kemarin. IHSGmelemah tipis -0,05 persen (-4 poin) ke level 6.273 usai bergerak fluktuatif. Saham-saham teraktif: JPFA, TLKM, TRAM, SMBR, JAYA, MNCN, BBKA. Saham-saham top gainers LQ45: AKRA, PTPP, INKP, TKIM, BSDE, SCMA, WSKT. Saham-saham top losers LQ45: UNTR, UNVR, BBRI, INTP, ITMG, BMRI, ANTM. Nilai tukar rupiah turun -0,32% ke level Rp14.275 terhadap USD.

News Emiten

- GGRM akan gelar RUPST 26 Juni 2019.** PT Emiten rokok PT Gudang Garam Tbk (GGRM) akan mengadakan rapat umum pemegang saham tahunan (RUPST) pada Rabu, 26 Juni 2019. Rapat ini akan dilaksanakan di Kilisuci Ballrom, Grand Surya Hotel, Jalan Dhoho No. 95, Kediri, Jawa Timur mulai pukul 09.00 WIB. Mengutip dari keterbukaan informasi BEI, Kamis (13/6), agenda RUPST terdiri dari; Pertama, laporan direksi mengenai jalannya usaha 2018. Kedua, pengesahan laporan neraca dan laba rugi GGRM tahun lalu. Ketiga, penetapan pembagian dividen. Keempat, perubahan susunan pengurus. Terakhir, penunjukan akuntan publik untuk tahun buku 2019. Pemegang saham yang dapat hadir atau diwakili adalah yang tercatat di daftar pemegang aaham per tanggal 24 Mei 2019 pukul 16.00 WIB.
- SRIL ke AS tumbuh hingga 40%.** Emiten tekstil dan garmen berorientasi ekspor PT Sri Rejeki Isman Tbk (SRIL) mendapat keuntungan dari kondisi perang dagang AS dan China. SRIL mendapat keuntungan dari perang dagang karena perusahaan asal AS menambah jumlah ordernya. Saat ini pertumbuhan penjualan SRIL ke AS meningkat cukup signifikan sampai 40%, kenaikannya sekitar US\$ 25 juta-US\$ 30 juta sampai saat ini. Penjualan SRIL tumbuh hingga 15,5% dibanding periode yang sama di tahun sebelumnya menjadi US\$ 316 juta. Khusus untuk pemintalan tumbuh 21,12% yoy sementara pertenenan juga tumbuh 43,36% yoy. Dampaknya dari perang dagang cukup terasa karena pembeli khususnya dari AS lebih melirik pasar Asia Tenggara salah satunya Indonesia sebagai alternatif. Pada Q1 2019 Penjualan tumbuh 15,5% dibanding periode yang sama di tahun sebelumnya menjadi US\$ 316 juta. Adapun laba yang turun 31,7% yoy dari US\$ 41,34 miliar pada Q I 2018 menjadi US\$ 28,4 miliar.



IHSG Statistics

		Chg	(%)
Close	6,273	-3.09	-0.05%
Volume (Jutaan Lembar)	12,727		
Value (Rp Milliar)	8,083		
Year to Date (YTD)			+1.27%
Quarter to Date (QTD)			-2.64%
Month to date (MTD)			+1.20%
PE			16,4

Market Indices

	Last	Chg	(%)
<u>Amerika</u>			
Dow Jones	26,106.77	101.94	0.39%
Nasdaq	7,837.13	44.41	0.57%
S&P 500	2,892.18	12.27	0.43%
<u>Eropa</u>			
FTSE 100	7,366.73	-0.59	-0.01%
DAX	12,169.27	54.96	0.45%
CAC	5,375.63	0.71	0.01%
<u>Asia</u>			
Nikkei	21,032.00	-97.72	-0.46%
Hang Seng	27,255.00	3.5	0.01%
Straits Times	3,220.66	12.92	0.40%

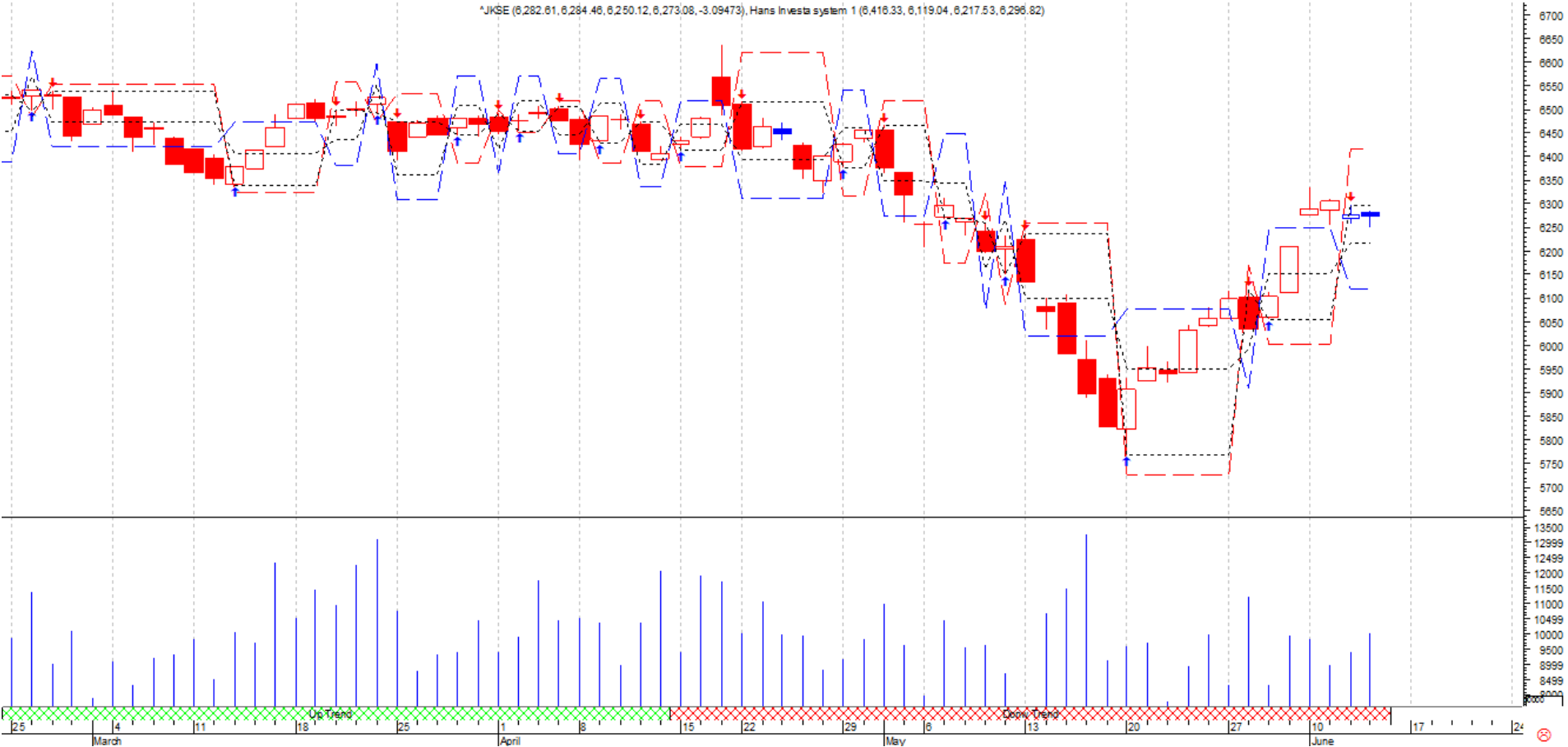
Top Volume

Stock	Sector	Price	Chg	(%)
MABA	Consumer	50	0	0.00%
MYRX	Property	108	1	0.93%
TRAM	Consumer	133	5	3.62%
RIMO	Trade	134	1	0.75%
NUSA	Infrastructure	58	1	1.75%

Top Value

Stock	Sector	Price	Chg	(%)
BBKA	Finance	29,025	200	0.68%
BBRI	Finance	4,200	10	0.24%
TLKM	Infrastructure	3,990	50	1.27%
BMRI	Finance	7,825	50	0.63%
ASII	Miscelanous	7,500	0	0.00%

IHSG Teknikal Chart



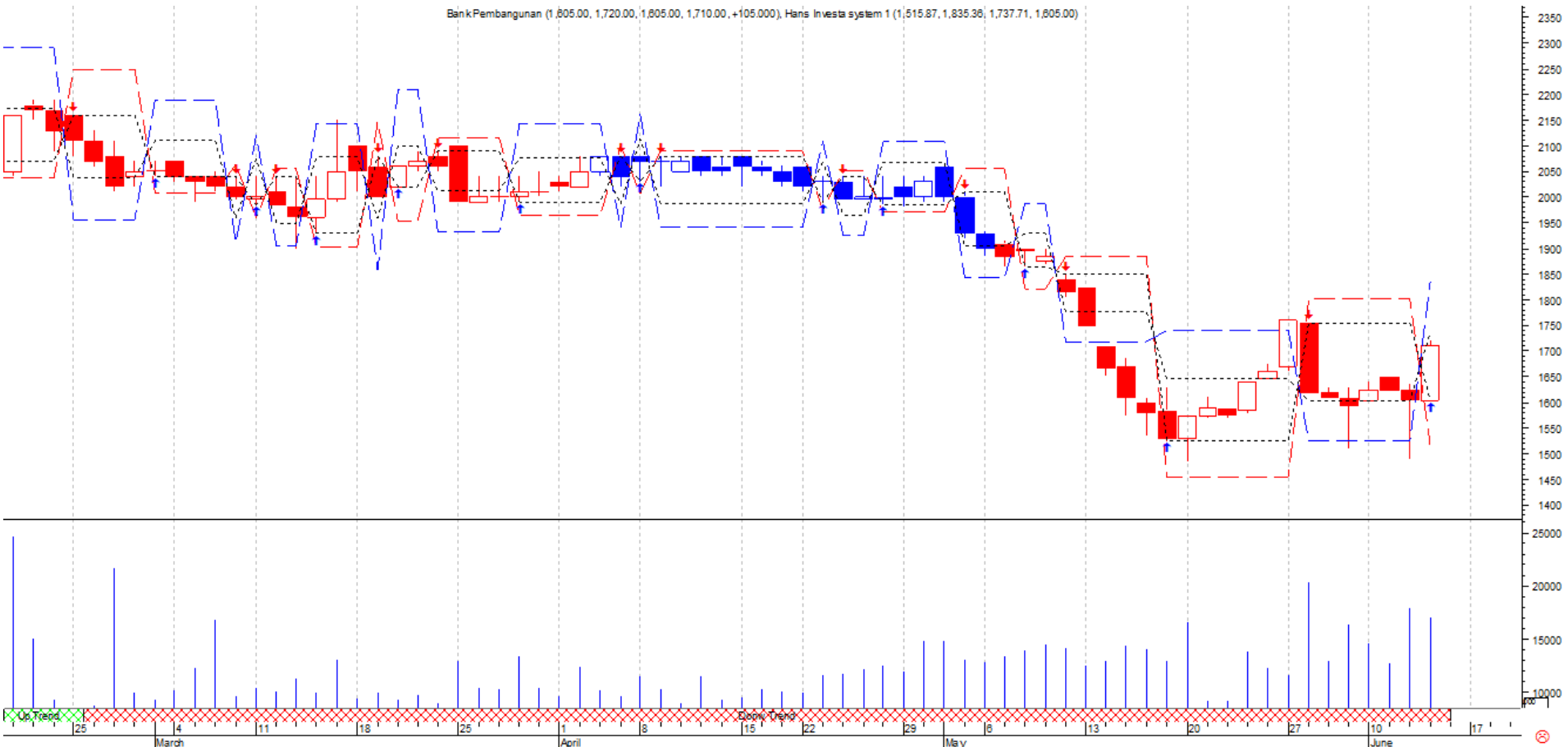
IHSG melemah 3 point membentuk candle dengan body turun kecil dan shadow pendek indikasi konsolidasi. IHSG berpeluang menguat dengan support di level 6250 sampai 6209 dan resistance di level 6334 sampai 6367.

Trading Idea

Stock	Last	Rekomendasi	Price	Stop Loss
BJBR	1,710	Buy	1,490 - 1,720	1,460
INDY	1,455	Buy	1,385 - 1,505	1,355
BBNI	8,650	Sell	8,675 - 8,475	-
INDF	7,025	Sell	7,100 - 6,700	-

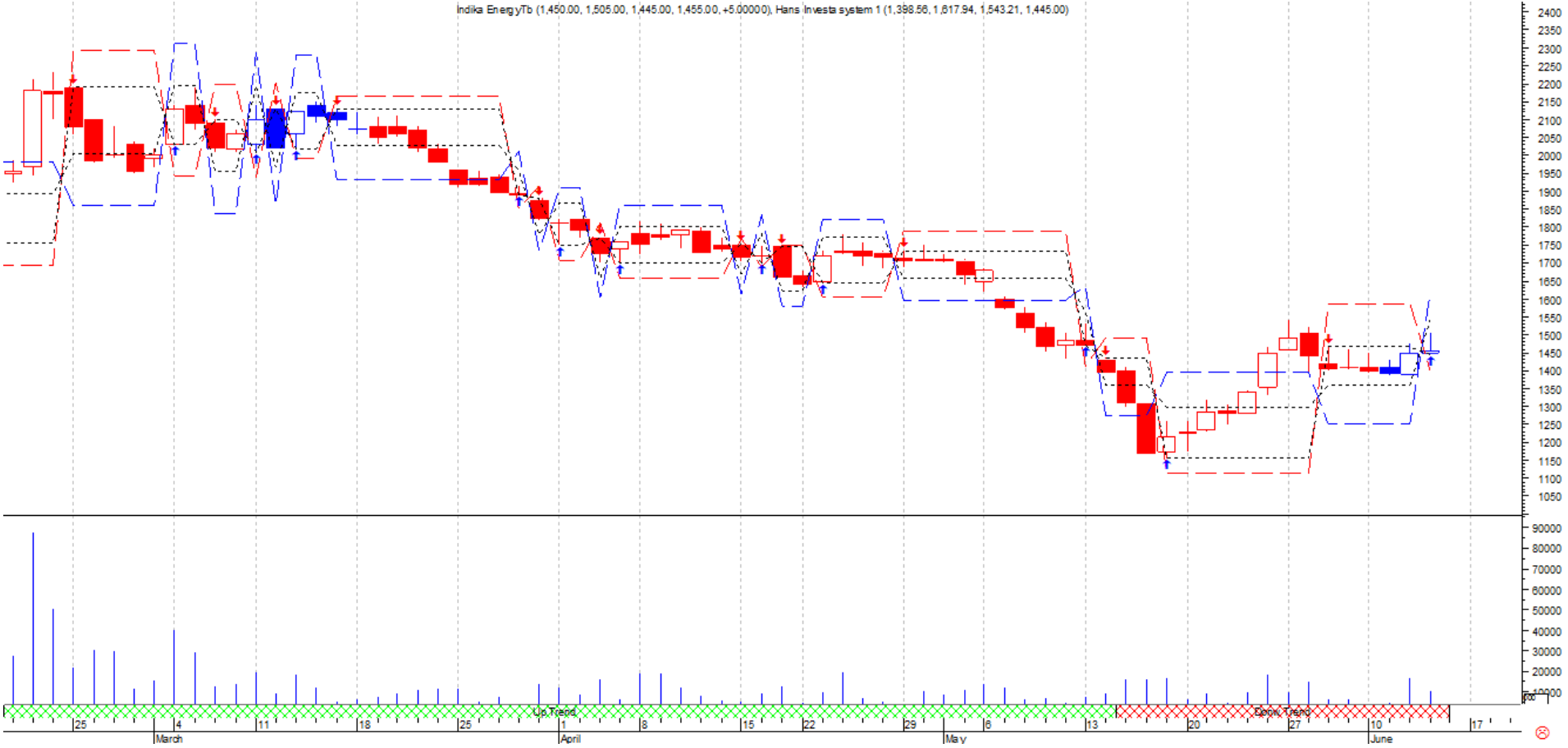
Teknikal View dari Trading Idea

BJBR



BJBR.JK berpotensi menguat, area akumulasi di level 1,490 sampai 1,720. Area cut loss bila turun di bawah level 1,460 dan target penguatan ke level 1,790 sampai 1,830.

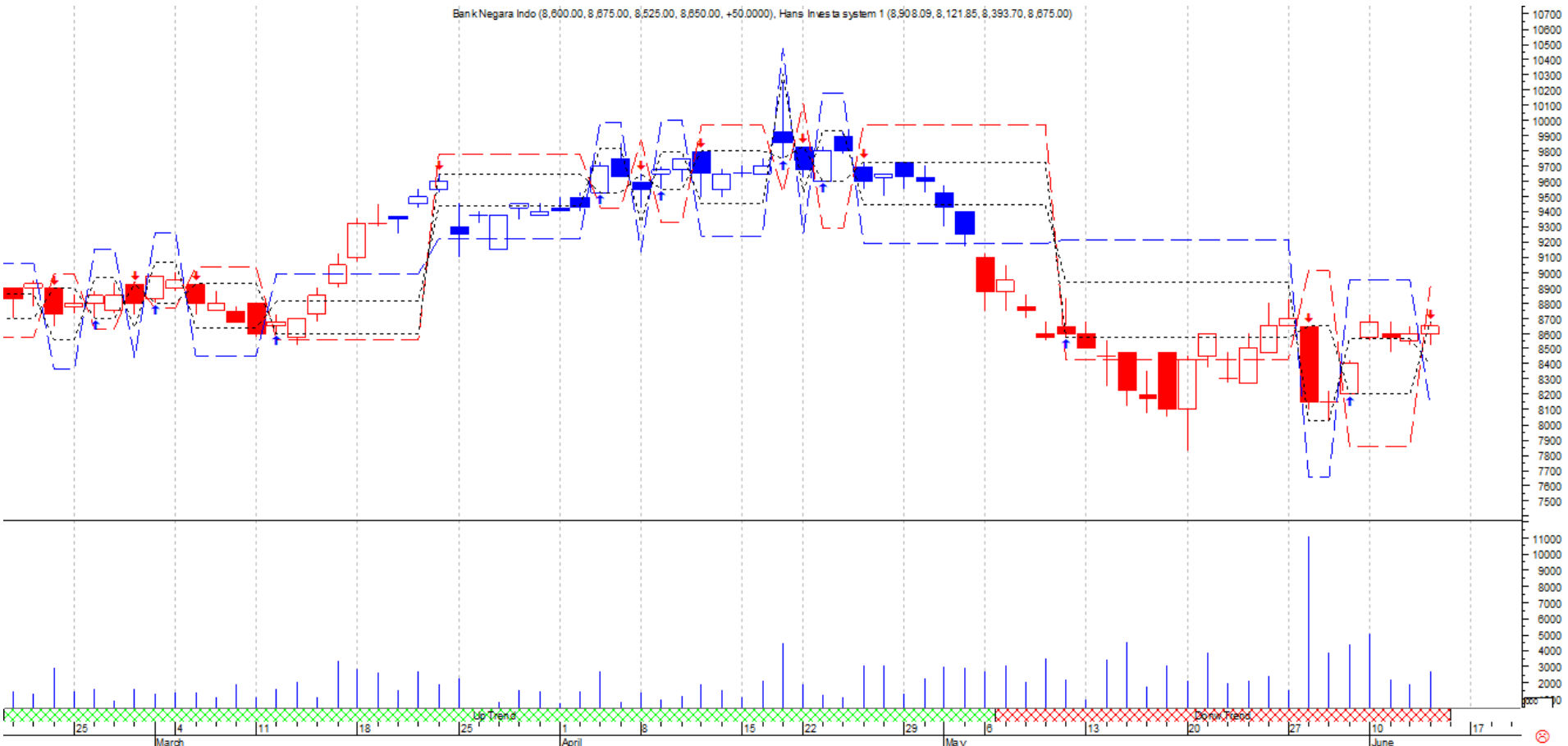
INDY



INDY.JK berpotensi menguat, area akumulasi di level 1,385 sampai 1,505. Area cut loss bila turun di bawah level 1,355 dan target penguatan ke level 1,565 sampai 1,595.

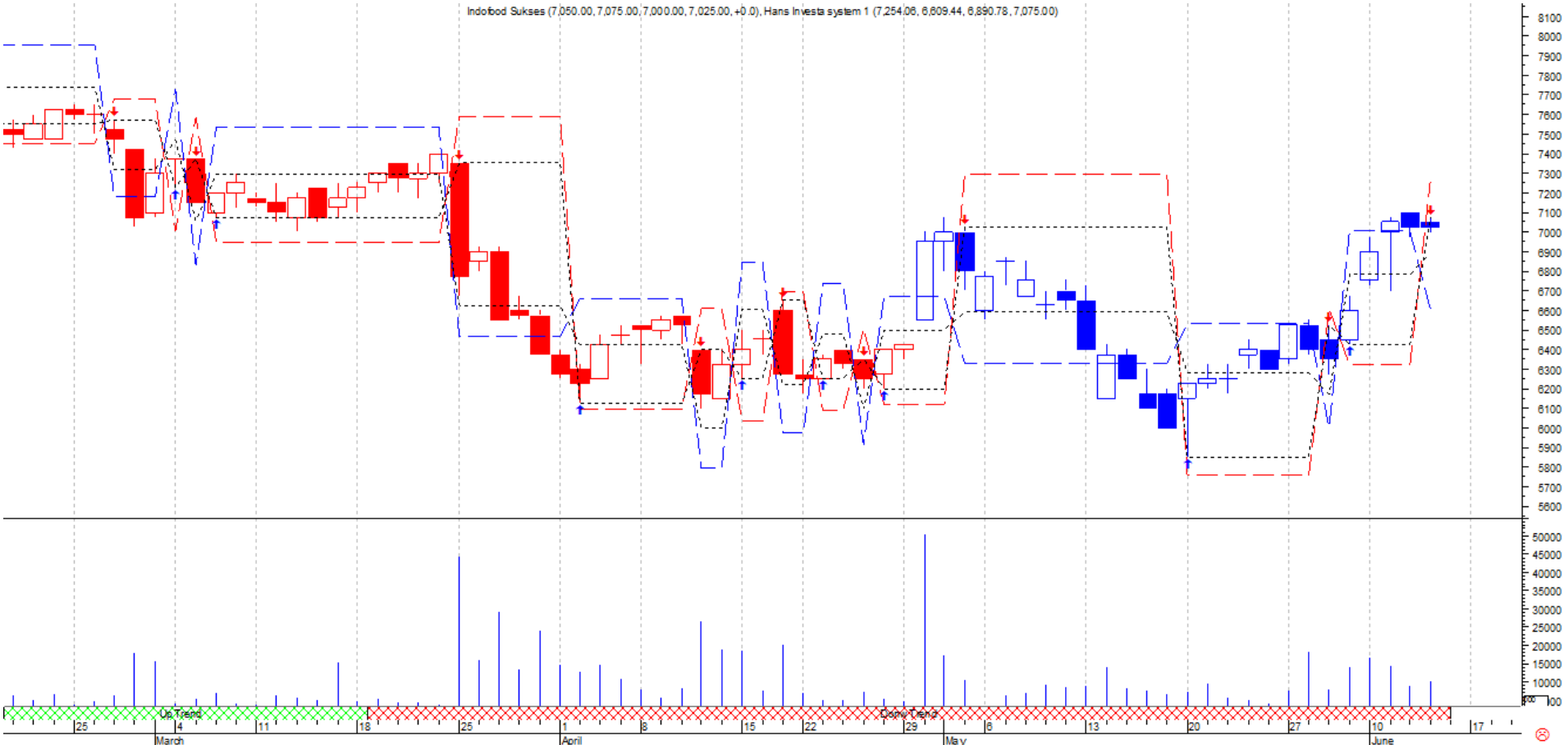
Teknikal View dari Trading Idea

BBNI



BBNI.JK berpotensi melemah, area sos di level 8,675 sampai 8,475. Area buy back jika break level 8,850 dan target pelemahan ke level 8,200 sampai 8,000.

INDF



INDF.JK berpotensi melemah, area sos di level 7,100 sampai 6,700. Area buy back jika break level 7,250 dan target pelemahan ke level 6,700 sampai 6,500.

Matrik Analisis Teknikal Saham

No	Kode Saham	Signal	Close Price	Buy Area		Statistik Methode		Risk Management Methode			Trend	
				Low	High	CL/BB	Target	CL/BB	Target 4 %	Target 6%	Medium	Long
1	^JKSE	W&S	6,273.08	6,296.82	6,217.53	6,416.33	6,119.04	6,422.75	6,007.14	5,881.99	Up Trend	Down Trend
2	AALI.JK	W&S	10,150.00	10,500.00	10,154.20	10,591.63	9,922.06	10,710.00	9,888.00	9,682.00	Up Trend	Down Trend
3	ACES.JK	W&S	1,800.00	1,800.00	1,728.54	1,853.67	1,664.25	1,836.00	1,684.80	1,649.70	Up Trend	Down Trend
4	ADHI.JK	Hold	1,565.00	1,430.00	1,490.62	1,402.25	1,537.57	1,401.40	1,523.60	1,552.90	Down Trend	Down Trend
5	ADRO.JK	W&S	1,275.00	1,315.00	1,255.21	1,327.52	1,219.37	1,341.30	1,224.00	1,198.50	Up Trend	Up Trend
6	AKRA.JK	Hold	4,510.00	3,980.00	4,265.55	3,889.23	4,394.32	3,900.40	4,399.20	4,483.80	Up Trend	Down Trend
7	ANTM.JK	W&S	780.00	810.00	763.65	833.87	722.68	826.20	748.80	733.20	Up Trend	Down Trend
8	ASII.JK	W&S	7,500.00	7,575.00	7,353.98	7,851.59	7,103.63	7,726.50	7,152.00	7,003.00	Up Trend	Down Trend
9	BACA.JK	Hold	298.00	272.00	302.40	264.60	318.75	266.56	312.00	318.00	Down Trend	Down Trend
10	BBCA.JK	W&S	29,025.00	29,475.00	28,357.88	29,838.20	27,629.76	30,064.50	27,504.00	26,931.00	Up Trend	Up Trend
11	BBNI.JK	Sell	8,650.00	8,675.00	8,393.70	8,908.09	8,121.85	8,848.50	8,184.00	8,013.50	Down Trend	Down Trend
12	BBRI.JK	W&S	4,200.00	4,210.00	4,113.23	4,387.88	3,942.76	4,294.20	4,003.20	3,919.80	Down Trend	Down Trend
13	BBTN.JK	Buy	2,650.00	2,570.00	2,720.39	2,517.85	2,778.58	2,518.60	2,787.20	2,840.80	Up Trend	Up Trend
14	BDMN.JK	W&S	4,720.00	4,830.00	4,550.42	4,919.67	4,400.79	4,926.60	4,521.60	4,427.40	Down Trend	Down Trend
15	BJBR.JK	Buy	1,710.00	1,605.00	1,737.71	1,515.87	1,835.36	1,572.90	1,788.80	1,823.20	Down Trend	Down Trend
16	BKSL.JK	W&S	133.00	130.00	123.44	133.11	114.40	132.60	120.96	118.44	Up Trend	Up Trend
17	BMRI.JK	W&S	7,825.00	7,900.00	7,697.53	8,113.45	7,463.34	8,058.00	7,488.00	7,332.00	Up Trend	Up Trend
18	BNLI.JK	Hold	830.00	780.00	829.04	754.05	854.57	764.40	842.40	858.60	Down Trend	Down Trend
19	BRPT.JK	Sell	3,300.00	3,430.00	3,212.41	3,588.49	2,987.37	3,498.60	3,158.40	3,092.60	Down Trend	Down Trend
20	BSDE.JK	W&S	1,400.00	1,435.00	1,347.97	1,482.01	1,288.99	1,463.70	1,320.00	1,292.50	Up Trend	Down Trend
21	BTPS.JK	Buy	2,950.00	2,750.00	2,973.09	2,633.80	3,107.07	2,695.00	3,068.00	3,127.00	Up Trend	Up Trend
22	BUMI.JK	W&S	120.00	129.00	118.79	130.49	113.63	131.58	117.12	114.68	Up Trend	Up Trend
23	CPIN.JK	W&S	4,950.00	4,980.00	4,680.00	5,231.52	4,498.55	5,079.60	4,608.00	4,512.00	Up Trend	Down Trend
24	CTRA.JK	W&S	1,075.00	1,085.00	1,007.70	1,109.36	948.57	1,106.70	993.60	972.90	Down Trend	Down Trend
25	DOID.JK	Hold	545.00	500.00	534.90	492.25	547.66	490.00	546.00	556.50	Down Trend	Down Trend
26	ELSA.JK	W&S	354.00	354.00	338.53	359.74	329.92	361.08	330.24	323.36	Down Trend	Down Trend
27	ERAA.JK	Sell	1,305.00	1,360.00	1,241.00	1,427.64	1,152.29	1,387.20	1,233.60	1,207.90	Up Trend	Down Trend
28	EXCL.JK	W&S	2,860.00	3,000.00	2,850.96	3,042.27	2,690.62	3,060.00	2,803.20	2,744.80	Down Trend	Up Trend
29	FORZ.JK	Sell	900.00	900.00	878.72	913.17	850.12	918.00	854.40	836.60	Up Trend	Up Trend
30	GGRM.JK	W&S	79,000.00	80,225.00	78,362.45	80,740.75	76,600.12	81,829.50	76,248.00	74,659.50	Up Trend	Down Trend
31	HMSP.JK	W&S	3,380.00	3,470.00	3,327.17	3,530.44	3,251.17	3,539.40	3,235.20	3,167.80	Up Trend	Down Trend
32	HOKI.JK	W&S	725.00	735.00	695.49	754.66	670.50	749.70	681.60	667.40	Up Trend	Up Trend
33	ICBP.JK	Sell	10,000.00	10,200.00	9,832.30	10,353.03	9,631.17	10,404.00	9,552.00	9,353.00	Up Trend	Down Trend
34	IIKP.JK	W&S	59.00	67.00	56.06	74.89	44.90	68.34	58.56	57.34	Up Trend	Down Trend
35	IKAI.JK	W&S	154.00	158.00	146.51	161.52	142.15	161.16	144.00	141.00	Down Trend	Down Trend
36	INCO.JK	Sell	2,880.00	2,960.00	2,802.05	3,098.61	2,678.40	3,019.20	2,745.60	2,688.40	Up Trend	Down Trend
37	INDF.JK	Sell	7,025.00	7,075.00	6,890.78	7,254.06	6,609.44	7,216.50	6,720.00	6,580.00	Up Trend	Down Trend
38	INDY.JK	Buy	1,455.00	1,445.00	1,543.21	1,398.56	1,617.94	1,416.10	1,565.20	1,595.30	Up Trend	Down Trend
39	INKP.JK	W&S	7,425.00	8,025.00	7,320.50	8,328.42	6,727.28	8,185.50	7,248.00	7,097.00	Up Trend	Up Trend
40	INTP.JK	W&S	20,550.00	21,500.00	20,338.08	21,821.84	19,469.87	21,930.00	19,944.00	19,528.50	Up Trend	Down Trend
41	ITMG.JK	W&S	17,000.00	17,950.00	16,604.09	18,108.57	16,009.99	18,309.00	16,104.00	15,768.50	Up Trend	Down Trend
42	JPFA.JK	Hold	1,605.00	1,490.00	1,647.82	1,444.44	1,688.32	1,460.20	1,695.20	1,727.80	Up Trend	Down Trend
43	JSMR.JK	Sell	5,700.00	5,875.00	5,598.20	6,005.94	5,406.86	5,992.50	5,472.00	5,358.00	Down Trend	Up Trend
44	KLBF.JK	W&S	1,440.00	1,460.00	1,409.94	1,493.32	1,359.87	1,489.20	1,372.80	1,344.20	Down Trend	Down Trend
45	KREN.JK	W&S	580.00	615.00	584.39	622.30	557.95	627.30	571.20	559.30	Up Trend	Up Trend
46	LPKR.JK	W&S	308.00	334.00	318.03	337.33	309.07	340.68	311.04	304.56	Down Trend	Up Trend
47	LPPF.JK	W&S	3,510.00	3,770.00	3,616.05	3,824.50	3,523.52	3,845.40	3,552.00	3,478.00	Up Trend	Down Trend
48	LSIP.JK	W&S	1,130.00	1,165.00	1,107.10	1,183.89	1,067.18	1,188.30	1,084.80	1,062.20	Up Trend	Down Trend
49	MABA.JK	W&S	50.00	51.00	48.60	51.00	48.67	52.02	48.00	47.00	Up Trend	Up Trend
50	MAIN.JK	Hold	1,135.00	1,025.00	1,095.05	993.13	1,152.51	1,004.50	1,102.40	1,123.60	Up Trend	Down Trend
51	MAMI.JK	Hold	138.00	125.00	133.22	121.50	139.46	122.50	135.20	137.80	Down Trend	Down Trend
52	MEDC.JK	W&S	765.00	810.00	778.83	830.15	742.62	826.20	763.20	747.30	Up Trend	Down Trend
53	MERK.JK	Sell	3,980.00	4,000.00	3,935.26	4,026.58	3,902.36	4,080.00	3,801.60	3,722.40	Down Trend	Up Trend
54	MGRO.JK	Sell	835.00	865.00	819.87	876.07	798.55	882.30	792.00	775.50	Down Trend	
55	MNCN.JK	W&S	1,235.00	1,255.00	1,174.58	1,288.32	1,104.75	1,280.10	1,152.00	1,128.00	Up Trend	Up Trend
56	MYRX.JK	W&S	108.00	108.00	104.70	109.66	101.77	110.16	101.76	99.64	Up Trend	Up Trend
57	NUSA.JK	Buy	58.00	56.00	60.58	54.41	63.57	54.88	60.32	61.48	Up Trend	
58	PGAS.JK	W&S	1,985.00	2,120.00	2,011.35	2,171.24	1,928.44	2,162.40	1,968.00	1,927.00	Up Trend	Down Trend
59	POOL.JK	W&S	2,200.00	2,480.00	2,016.40	2,765.84	1,729.39	2,529.60	2,083.20	2,039.80	Up Trend	Down Trend
60	PTBA.JK	W&S	2,840.00	3,090.00	2,873.43	3,143.26	2,793.14	3,151.80	2,812.80	2,754.20	Down Trend	Down Trend
61	PTPP.JK	Buy	2,130.00	2,010.00	2,187.07	1,936.42	2,256.60	1,969.80	2,225.60	2,268.40	Down Trend	Down Trend
62	PWON.JK	W&S	730.00	770.00	720.14	798.11	680.12	785.40	705.60	690.90	Up Trend	Down Trend
63	RIMO.JK	Hold	134.00	130.00	134.54	127.91	137.08	127.40	138.32	140.98	Down Trend	Down Trend
64	SCMA.JK	Buy	1,740.00	1,685.00	1,771.58	1,636.97	1,832.10	1,651.30	1,809.60	1,844.40	Down Trend	Down Trend
65	SMCB.JK	W&S	1,500.00	1,550.00	1,482.25	1,563.04	1,411.13	1,581.00	1,449.60	1,419.40	Down Trend	Down Trend
66	SMGR.JK	W&S	11,475.00	11,950.00	11,212.17	12,509.82	10,628.49	12,189.00	11,040.00	10,810.00	Up Trend	Down Trend
67	SMRA.JK	Hold	1,235.00	1,070.00	1,172.12	1,034.79	1,263.90	1,048.60	1,185.60	1,208.40	Down Trend	Up Trend
68	SRIL.JK	W&S	340.00	342.00	334.59	346.44	329.31	348.84	324.48	317.72	Up Trend	Up Trend
69	SSIA.JK	Hold	720.00	585.00	607.10	570.06	630.34	573.30	618.80	630.70	Down Trend	Up Trend
70	SSMS.JK	W&S	995.00	1,045.00	1,006.96	1,062.00	965.89	1,065.90	984.00	963.50	Down Trend	Down Trend
71	TARA.JK	Hold	790.00	745.00	771.22	738.42	798.77	730.10	790.40	805.60	Up Trend	Up Trend
72	TBIG.JK	W&S	3,960.00	3,970.00	3,697.28	4,128.79	3,471.20	4,049.40	3,628.80	3,553.20	Up Trend	Up Trend
73	TGRA.JK	W&S	815.00	820.00	806.50	829.08	783.45	836.40	782.40	766.10	Up Trend	Up Trend
74	TINS.JK	Sell	1,180.00	1,200.00	1,129.62	1,236.56	1,068.23	1,224.00	1,113.60	1,090.40	Down Trend	Down Trend
75	TKIM.JK	W&S	10,625.00	11,400.00	9,901.52	12,888.42	8,714.27	11,628.00	9,672.00	9,470.50	Up Trend	Up Trend
76	TLKM.JK	W&S	3,990.00	3,950.00	3,787.50	4,146.80	3,636.77	4,029.00	3,686.40	3,609.60	Up Trend	Down Trend
77	TOPS.JK	W&S	710.00	750.00	702.77	805.59	642.98	765.00	691.20	676.80	Up Trend	Down Trend
78	TOWR.JK	W&S	725.00	755.00	700.01	780.43	672.42	770.10	686.40	672.10	Up Trend	Down Trend
79	TRAM.JK	Hold	133.00	122.00	140.86	114.64	146.14	119.56	144.56	147.34	Up Trend	Up Trend
80	UNTR.JK	Sell	26,750.00	26,950.00	26,023.64	27,501.12	25,055.40	27,489.00	25,344.00	24,816.00	Down Trend	Up Trend
81	UNVR.JK	W&S	44,900.00	44,650.00	43,530.88	45,149.00	42,303.82	45,543.00	42,288.00	41,407.00	Up Trend	Down Trend
82	WIKA.JK	W&S	2,380.00	2,420.00	2,300.34	2,446.77	2,194.03	2,468.40	2,256.00	2,209.00	Down Trend	Up Trend
83	WOOD.JK	W&S	865.00	905.00	865.55	931.27	829.82	923.10	849.60	831.90	Up Trend	Up Trend
84	WSBP.JK	W&S	402.00	404.00	391.81	408.18	379.85	412.08	382.08	374.12	Down Trend	Down Trend
85	WSKT.JK	W&S	1,925.00	1,910.00	1,837.49	1,950.58	1,775.27	1,948.20	1,795.20	1,757.80	Down Trend	Down Trend
86	ZINC.JK	Hold	490.00	452.00	496.08	440.91	520.00	442.96</				

Economic Event

Start Date	Event Name	Period
10-Juni-2019	Inflasi Indonesia (YoY)	Mei.2019
12-Juni-2019	Penjualan Sepeda Motor Indonesia (YoY)	Apr.2019
12-Juni-2019	Kredit (YoY)	Mei.2019
12-Juni-2019	Kepercayaan Konsumen Indonesia	Mei.2019
13-Juni-2019	Cadangan Devisa Indonesia (USD)	Mei.2019
14-Juni-2019	Penjualan Ritel Indonesia (YoY)	Apr.2019
14-Juni-2019	Penjualan Mobil Indonesia (YoY)	Apr.2019
20-Juni-2019	Tingkat Fasilitas Simpanan	Jun.2019
20-Juni-2019	Suku Bunga Fasilitas Kredit	Jun.2019
24-Juni-2019	Pertumbuhan Ekspor Indonesia (YoY)	Mei.2019
24-Juni-2019	Pertumbuhan Impor ndonesia (YoY)	Mei.2019
28-Juni-2019	Uang Beredar M2 Indonesia (YoY)	Mei.2019
30-Juni-2019	Indeks Manajer Pembelian (PMI) Nikkei Indonesia	Jun.2019

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