

Morning Briefing

05 Juli 2019

Market Review

IHSG, Kamis 04 Juli 2019 ditutup menguat sebesar 13,34 poin atau 0,21% ke level 6.375. Setelah bergerak diantara 6.359 - 6.385. Sebanyak 211 saham naik, 192 saham turun, dan 238 saham tidak bergerak. Investor bertransaksi Rp 7,42 Triliun. Di pasar reguler, investor asing membukukan transaksi jual bersih sebesar Rp 42 miliar.

Market Outlook

Pasar Wall Street ditutup, Kamis, untuk liburan Hari Kemerdekaan Amerika Serikat, 4 Juli.

Saham Eropa ditutup menguat tipis, Kamis (4/7), setelah data ekonomi AS yang lebih lemah dari perkiraan memberikan investor alasan untuk mengantisipasi bahwa Federal Reserve akan memangkas suku bunga pada pertemuan akhir bulan ini. Di pasar regional utama, berakhir variatif. Indeks FTSE 100 Inggris melemah 0,08 persen atau 5,74 poin menjadi 7.603,58, sedangkan DAX Jerman bertambah 13,66 poin atau 0,11 persen menjadi 12.629,90 dan CAC 40 Prancis naik 0,03 persen atau 1,92 poin menjadi 5.620,73.

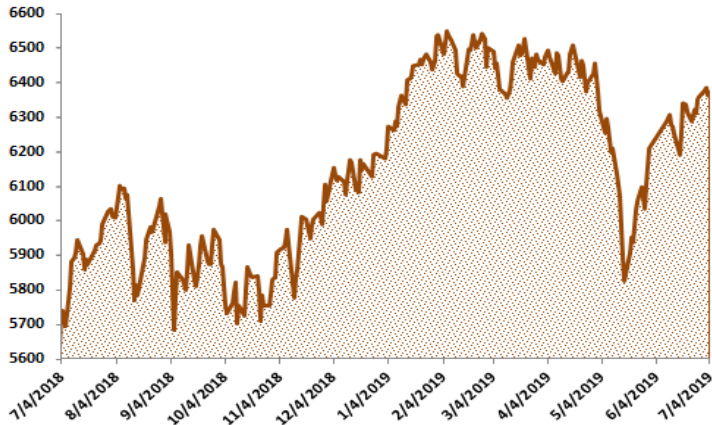
Market Asia bergerak variatif pada perdagangan hari Kamis (4/7). Indeks MSCI Asia Pasifik (tidak termasuk Jepang) menguat 0,4 persen. Data indikator perekonomian AS yang lebih buruk dari perkiraan meningkatkan ekspektasi the Fed berpotensi menurunkan suku bunga pada meeting bulan Juli. Bila pertumbuhan lapangan kerja jauh dari ekspektasi, pelaku pasar bisa segera bergerak pada harga sesuai dengan penurunan suku bunga pada Juli. Indeks Nikkei 225 (Jepang) +0,30% ke posisi 21.702. Indeks Hang Seng (Hong Kong) -0,21% ke level 28.795. Indeks Straits Times (Singapura) +0,10% ke level 3.371.

Indeks Harga Saham Gabungan (IHSG) menghijau pada akhir perdagangan hari Kamis (4/7). Indeks melaju +0,21 persen (+13 poin) ke level 6.375. IHSG berakhir di zona aman pada akhir perdagangan hari ini. Sementara market regional bergerak variatif seiring menguatnya ekspektasi the Fed segera memangkas suku bunga. Saham-saham teraktif: MNCN, BIPI, ERAA, SRIL, CSIS, PTSN, KIAS. Saham-saham top gainers LQ45: ADRO, INDY, MNCN, PWON, BSDE, PTBA, PGAS. Saham-saham top losers LQ45: BBKA, BBRI, ICBP, WSKT, SCMA, ASII, KLBF. Nilai tukar rupiah melemah -0,14% di level Rp14.135 terhadap USD.

News Emiten

- Targetkan pendapatan naik 33,81%, Indonesian Tobacco (ITIC) gencar lakukan ekspansi.** PT Indonesian Tobacco Tbk (ITIC) menargetkan pendapatan tahun 2019 tumbuh sebesar 33,81% dari tahun lalu menjadi sekitar Rp 170 miliar-Rp 180 miliar. Selain meningkatkan target pendapatan, tahun ini perusahaan juga menargetkan produksi tembakau sebesar 2.500 ton. Salah satu strategi perusahaan untuk mencapai target pendapatan tahun ini adalah dengan melakukan ekspansi bisnis di pasar domestik dan ekspor. Saat ini pasar PT Indonesian Tobacco Tbk di pasar domestik masih kecil dibandingkan pesaing mereka. Kendati demikian, pasar domestik ITIC lebih dominan dari pada ekspornya, yaitu 95% untuk domestik dan ekspor 5%. Rencananya perusahaan akan memperluas pasar domestik ke Sumatra, Kalimantan, serta Jawa. Khusus wilayah Kalimantan, ITIC memfokuskan ke provinsi Kalimantan Tengah dan Kalimantan Selatan. Sedangkan untuk ekspor, produk tembakau iris ITIC selama ini diekspor ke Malaysia, Singapura, dan Jepang. Rencana ekspor mereka yang terbaru adalah kerjasama dengan India dan China.
- Resmi IPO, berikut rencana bisnis PT Darmi Bersaudara (KAYU).** PT Darmi Bersaudara Tbk (KAYU) resmi menjadi perusahaan ke-20 yang melantai pada tahun ini. Kehadiran KAYU juga menggenapi emiten ke-636 yang tercatat di bursa. KAYU menawarkan sebanyak 665 juta sahamnya kepada publik dengan harga penawaran Rp 150 per saham. KAYU mengincar dana segar sebesar Rp 22,5 miliar dari penawaran perdana tersebut. Sekitar Rp 18 miliar akan digunakan perusahaannya untuk membeli modal kerja berupa kayu mentah. Sedangkan sekitar 20% atau sekitar Rp 4,5 miliar akan digunakan untuk meningkatkan aset produktif berupa mesin pengolahan.

IHSG 04 Juli 2019



IHSG Statistics

		Chg	(%)
Close	6,375	+13.34	+0.21%
Volume (Jutaan Lembar)	18,670		
Value (Rp Milliar)	7,424		
Year to Date (YTD)			+2.93%
Quarter to Date (QTD)			-2.29%
Month to date (MTD)			+2.69%
PE			15.9

Market Indices

	Last	Chg	(%)
<u>Amerika</u>			
Dow Jones	26,966.00	0	0%
Nasdaq	8,170.23	0	0%
S&P 500	2,995.82	0	0%
<u>Eropa</u>			
FTSE 100	7,603.58	-5.74	-0.08%
DAX	12,629.90	13.66	0.11%
CAC	5,620.73	1.93	0.03%
<u>Asia</u>			
Nikkei	21,702.45	64.29	0.30%
Hang Seng	28,795.77	-59.37	-0.21%
Straits Times	3,372.25	4.45	0.13%

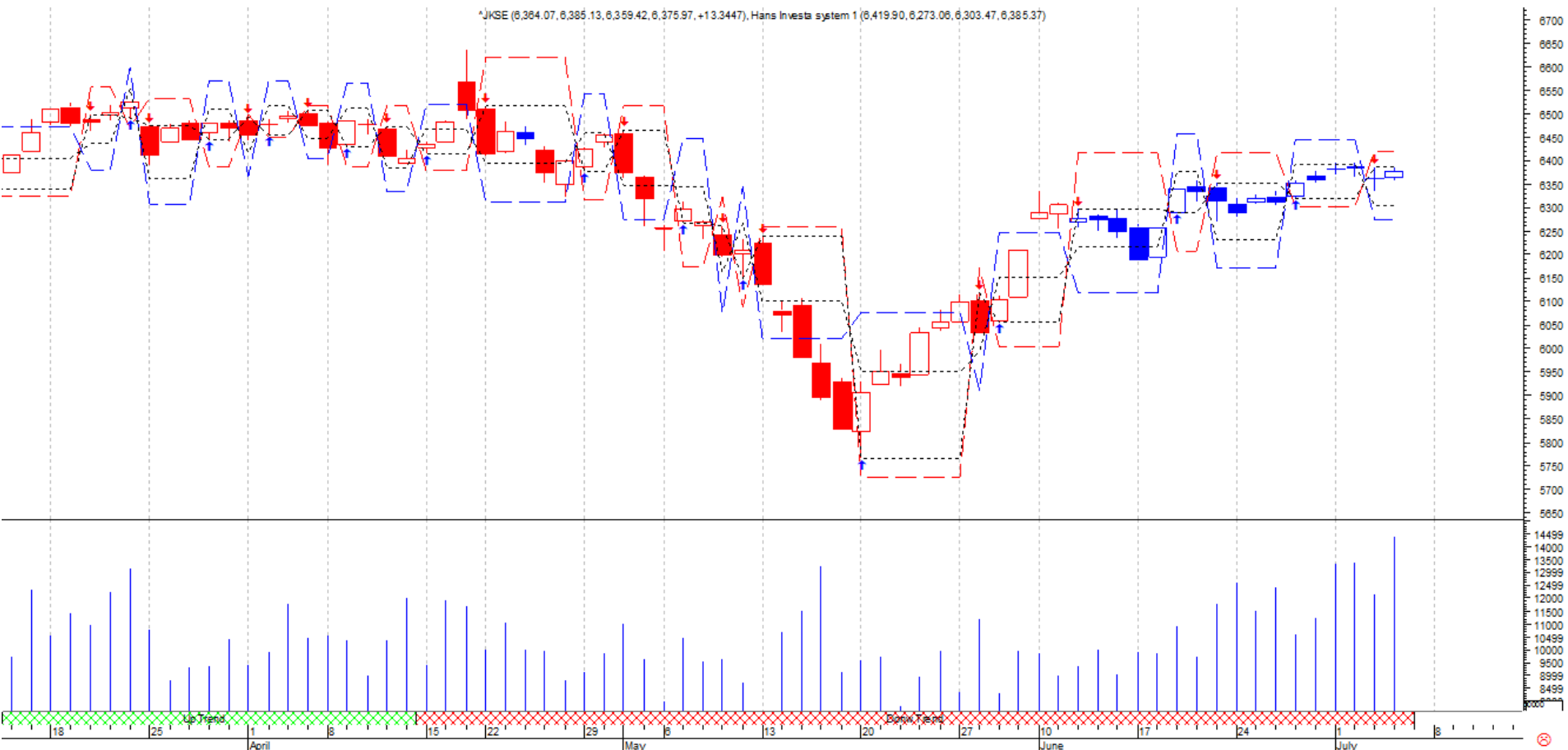
Top Volume

Stock	Sector	Price	Chg	(%)
HOME	Trade	62	1	1.64%
MABA	Consumer	50	0	0.00%
KPIG	Consumer	134	1	0.75%
BIPI	Infrastructure	66	0	0.00%
TRAM	Consumer	118	1	0.84%

Top Value

Stock	Sector	Price	Chg	(%)
ASII	Miscelanous	7,250	25	0.34%
SRIL	Consumer	340	4	1.19%
BBKA	Finance	29,950	50	0.17%
MNCN	Trade	1,255	45	3.72%
TLKM	Infrastructure	4,250	10	0.24%

IHSG Teknikal Chart



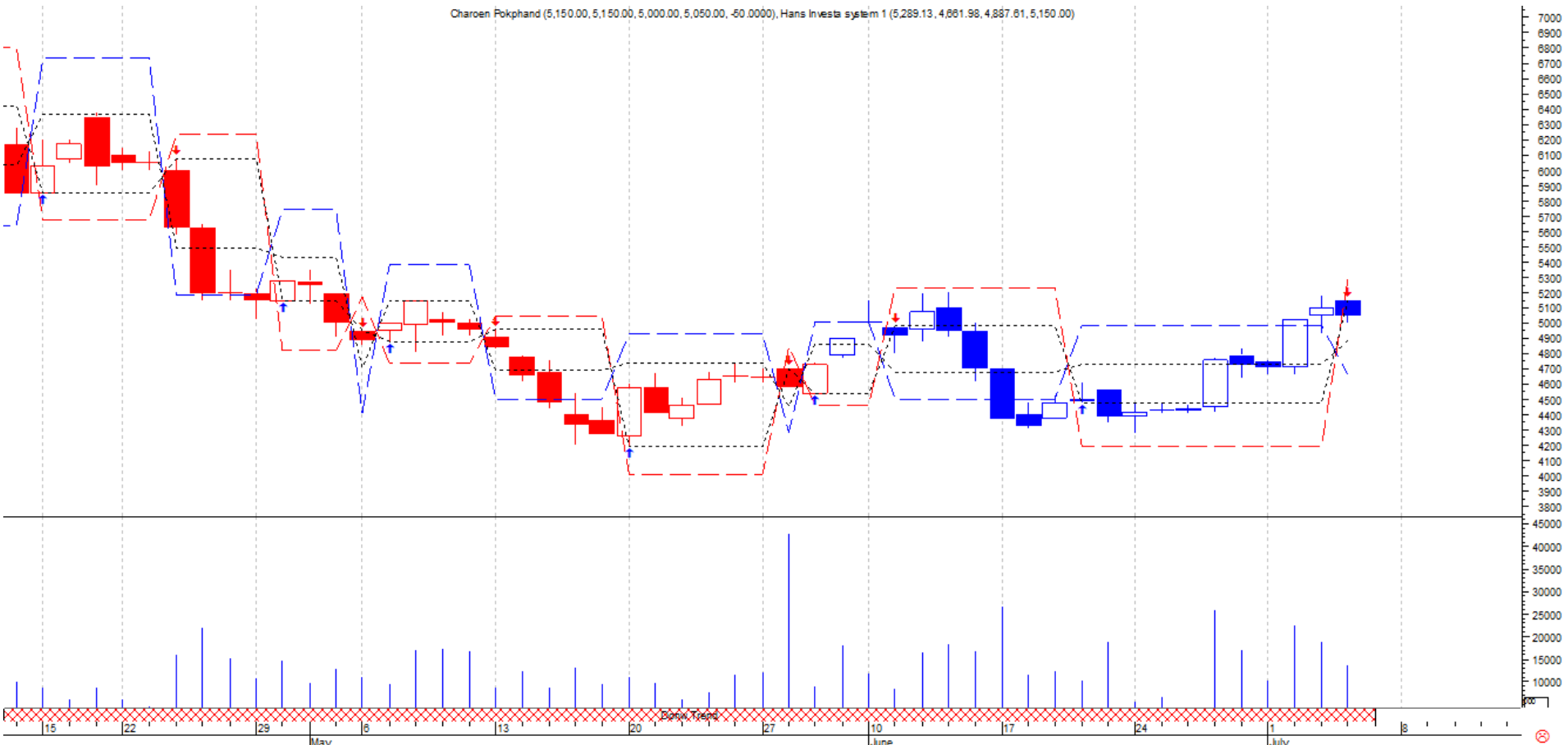
IHSG menguat 13 point membentuk candle dengan body naik kecil dan shadow pendek diatas dan bawah indikasi konsolidasi. IHSG berpeluang konsolidasi melemah dengan support di level 6334 sampai 6280 dan resistance di level 6395 sampai 6465.

Trading Idea

Stock	Last	Rekomendasi	Price	Stop Loss
CPIN	5,050	Sell	5,175 - 4,930	-
HOKI	785	Sell	805 - 775	-
INDF	7,050	Sell	7,150 - 6,950	-
INTP	21,200	Sell	21,775 - 20,775	-

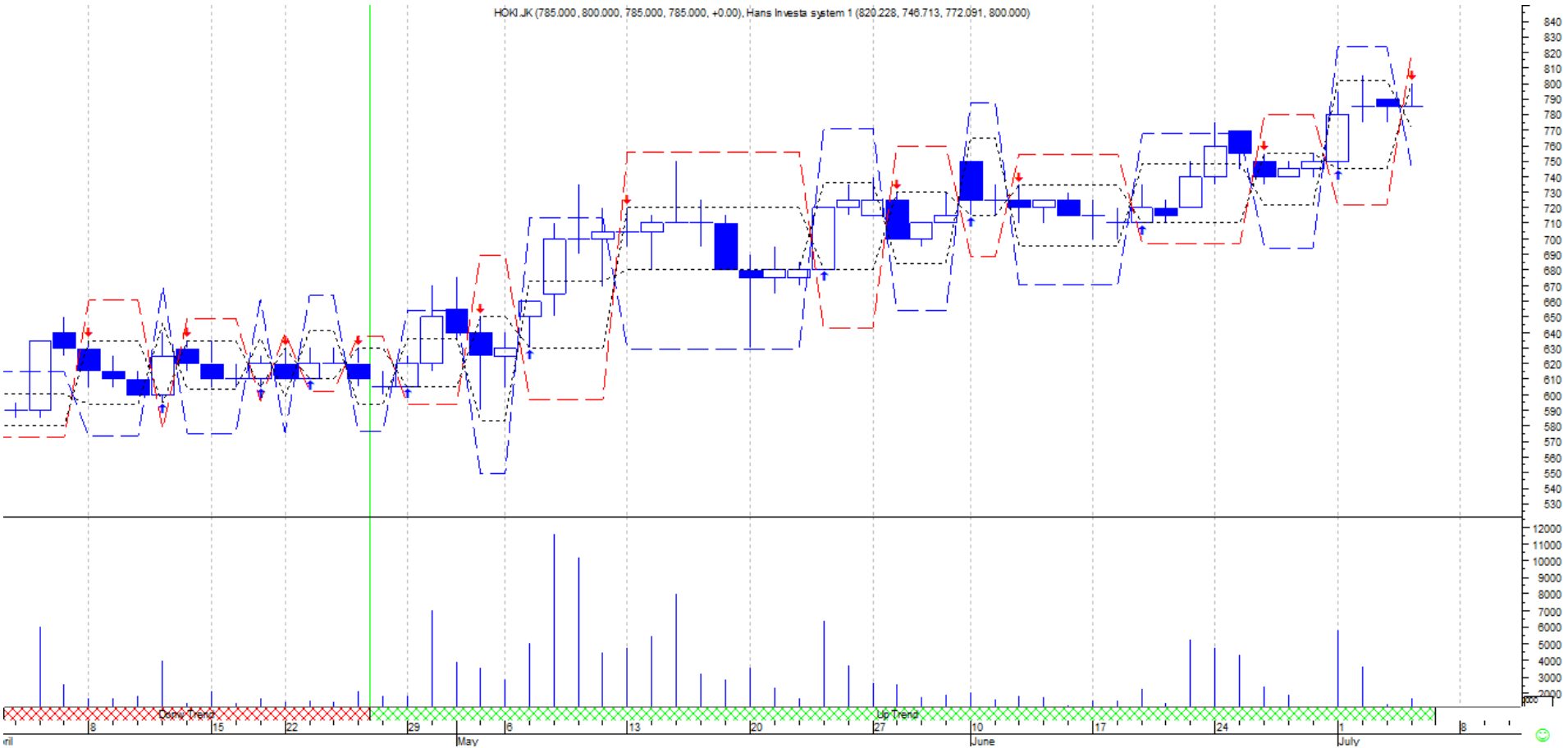
Teknikal View dari Trading Idea

CPIN



CPIN.JK berpeluang melemah, area sos di level 5,175 sampai 4,930. Area buy back jika break level 5,280 dan target pelemahan ke level 4,800 sampai 4,700.

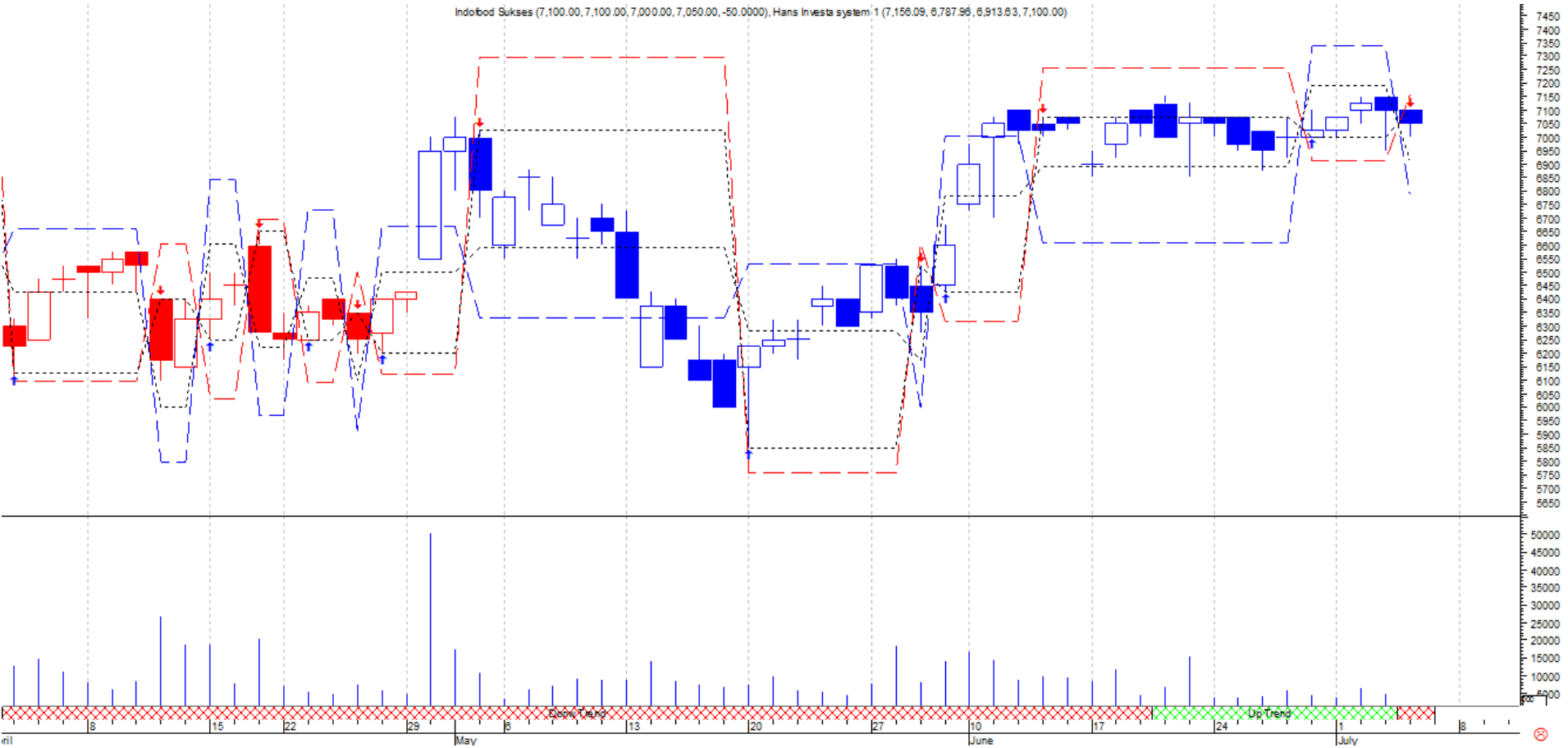
HOKI



HOKI.JK berpeluang melemah, area sos di level 805 sampai 775. Area buy back jika break level 820 dan target pelemahan ke level 755 sampai 730.

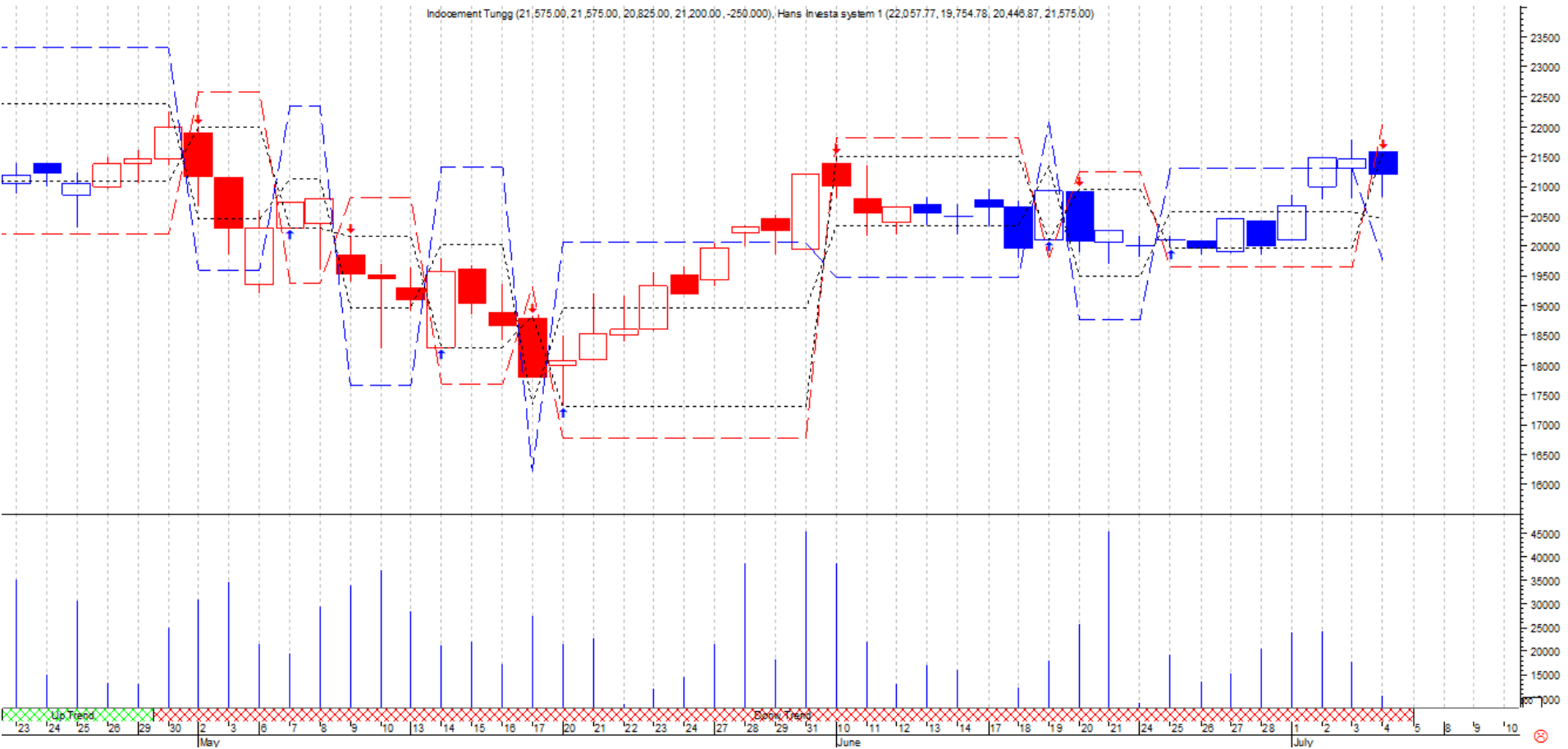
Teknikal View dari Trading Idea

INDF



INDF.JK berpotensi melemah, area sos di level 7,150 sampai 6,950. Area buy back jika break level 7,290 dan target pelemahan ke level 6,720 sampai 6,580.

INTP



INTP.JK berpotensi melemah, area sos di level 21,775 sampai 20,775. Area buy back jika break level 22,200 dan target pelemahan ke level 19,900 sampai 19,500.

Matrik Analisis Teknikal Saham

No	Kode Saham	Signal	Close Price	Buy Area		Statistik Methode		Risk Management Methode			Trend	
				Low	High	CL/BB	Target	CL/BB	Target 4 %	Target 6%	Medium	Long
1	^JKSE	W&S	6,375.97	6,385.37	6,303.47	6,419.90	6,273.06	6,513.08	6,081.36	5,954.66	Up Trend	Down Trend
2	AALI.JK	W&S	10,475.00	10,800.00	10,363.67	11,042.68	10,065.21	11,016.00	10,008.00	9,799.50	Up Trend	Down Trend
3	ACES.JK	Buy	1,870.00	1,805.00	1,896.23	1,771.70	1,941.66	1,768.90	1,944.80	1,982.20	Up Trend	Up Trend
4	ADHI.JK	W&S	1,615.00	1,730.00	1,664.67	1,760.43	1,613.71	1,764.60	1,622.40	1,588.60	Up Trend	Up Trend
5	ADRO.JK	W&S	1,420.00	1,445.00	1,356.81	1,463.05	1,289.54	1,473.90	1,324.80	1,297.20	Up Trend	Up Trend
6	AKRA.JK	Hold	4,260.00	4,070.00	4,176.48	4,047.20	4,276.53	3,988.60	4,274.40	4,356.60	Up Trend	Down Trend
7	ANTM.JK	W&S	820.00	850.00	804.07	869.83	769.12	867.00	787.20	770.80	Up Trend	Down Trend
8	ASII.JK	W&S	7,250.00	7,400.00	7,162.99	7,505.18	7,001.25	7,548.00	6,960.00	6,815.00	Up Trend	Down Trend
9	BACA.JK	Hold	300.00	284.00	308.16	267.41	336.19	278.32	312.00	318.00	Down Trend	Down Trend
10	BBCA.JK	W&S	29,950.00	30,000.00	29,449.28	30,448.12	29,115.70	30,600.00	28,512.00	27,918.00	Up Trend	Up Trend
11	BBNI.JK	W&S	9,375.00	9,350.00	9,140.96	9,608.32	8,969.94	9,537.00	8,880.00	8,695.00	Up Trend	Down Trend
12	BBRI.JK	W&S	4,390.00	4,420.00	4,316.35	4,440.98	4,266.88	4,508.40	4,185.60	4,098.40	Up Trend	Up Trend
13	BBTN.JK	Hold	2,450.00	2,490.00	2,573.59	2,418.07	2,698.66	2,440.20	2,631.20	2,681.80	Up Trend	Up Trend
14	BDMN.JK	W&S	4,670.00	4,900.00	4,653.85	4,970.33	4,454.65	4,998.00	4,598.40	4,502.60	Up Trend	Down Trend
15	BJBR.JK	W&S	1,680.00	1,720.00	1,645.40	1,741.68	1,609.25	1,754.40	1,608.00	1,574.50	Up Trend	Down Trend
16	BKSL.JK	W&S	122.00	135.00	128.04	139.62	120.32	137.70	125.76	123.14	Up Trend	Up Trend
17	BMRI.JK	W&S	8,025.00	8,075.00	7,894.38	8,140.03	7,799.26	8,236.50	7,656.00	7,496.50	Up Trend	Up Trend
18	BNLI.JK	Hold	805.00	780.00	809.31	765.31	826.55	764.40	826.80	842.70	Up Trend	Down Trend
19	BRPT.JK	Hold	3,410.00	3,190.00	3,346.92	3,132.87	3,441.43	3,126.20	3,411.20	3,476.80	Down Trend	Down Trend
20	BSDE.JK	Buy	1,545.00	1,500.00	1,582.33	1,482.39	1,627.64	1,470.00	1,617.20	1,648.30	Up Trend	Up Trend
21	BTPS.JK	W&S	3,380.00	3,450.00	3,200.30	3,577.37	2,998.68	3,519.00	3,139.20	3,073.80	Up Trend	Up Trend
22	BUMI.JK	W&S	118.00	124.00	115.94	127.36	109.82	126.48	114.24	111.86	Up Trend	Up Trend
23	CPIN.JK	Sell	5,050.00	5,150.00	4,887.61	5,289.13	4,661.98	5,253.00	4,800.00	4,700.00	Up Trend	Down Trend
24	CTRA.JK	Buy	1,160.00	1,125.00	1,193.55	1,094.57	1,253.62	1,102.50	1,211.60	1,234.90	Up Trend	Up Trend
25	DOID.JK	W&S	510.00	525.00	495.00	535.33	477.96	535.50	484.80	474.70	Up Trend	Up Trend
26	ELSA.JK	W&S	372.00	392.00	376.75	396.77	366.54	399.84	366.72	359.08	Up Trend	Up Trend
27	ERAA.JK	W&S	2,090.00	1,995.00	1,816.77	2,205.29	1,652.03	2,034.90	1,795.20	1,757.80	Up Trend	Up Trend
28	EXCL.JK	W&S	2,850.00	3,010.00	2,904.17	3,041.14	2,817.52	3,070.20	2,841.60	2,782.40	Up Trend	Up Trend
29	FORZ.JK	Hold	895.00	880.00	905.16	874.01	923.26	862.40	930.80	948.70	Down Trend	Up Trend
30	GGRM.JK	Hold	78,225.00	76,350.00	78,636.81	75,590.91	80,031.40	74,823.00	80,808.00	82,361.99	Down Trend	Down Trend
31	HMSP.JK	Hold	3,160.00	3,020.00	3,173.01	2,987.19	3,264.93	2,959.60	3,255.20	3,317.80	Down Trend	Down Trend
32	HOKI.JK	Sell	785.00	800.00	772.09	820.23	746.71	816.00	753.60	737.90	Up Trend	Up Trend
33	ICBP.JK	W&S	10,100.00	10,150.00	9,850.02	10,274.08	9,716.92	10,353.00	9,552.00	9,353.00	Up Trend	Down Trend
34	IIKP.JK	Buy	67.00	57.00	77.61	50.76	79.25	55.86	79.04	80.56	Up Trend	Down Trend
35	IKAI.JK	Sell	144.00	149.00	140.94	149.32	135.86	151.98	138.24	135.36	Up Trend	Down Trend
36	INCO.JK	W&S	2,940.00	3,170.00	3,052.62	3,229.08	2,921.27	3,233.40	2,985.60	2,923.40	Up Trend	Up Trend
37	INDF.JK	Sell	7,050.00	7,100.00	6,913.63	7,156.09	6,787.96	7,242.00	6,720.00	6,580.00	Up Trend	Down Trend
38	INDY.JK	W&S	1,785.00	1,825.00	1,683.86	1,898.32	1,545.90	1,861.50	1,660.80	1,626.20	Up Trend	Up Trend
39	INKP.JK	W&S	8,700.00	10,125.00	9,030.35	10,841.52	8,025.55	10,327.50	8,952.00	8,765.50	Up Trend	Up Trend
40	INTP.JK	Sell	21,200.00	21,575.00	20,446.87	22,057.77	19,754.78	22,006.50	19,992.00	19,575.50	Up Trend	Down Trend
41	ITMG.JK	W&S	17,200.00	18,000.00	17,293.31	18,531.66	16,719.65	18,360.00	16,872.00	16,520.50	Up Trend	Down Trend
42	JPFA.JK	Hold	1,630.00	1,520.00	1,630.04	1,494.31	1,686.48	1,489.60	1,658.80	1,690.70	Up Trend	Down Trend
43	JSMR.JK	W&S	5,775.00	6,000.00	5,680.65	6,087.08	5,519.20	6,120.00	5,544.00	5,428.50	Up Trend	Up Trend
44	KLBF.JK	W&S	1,440.00	1,460.00	1,409.94	1,493.32	1,359.87	1,489.20	1,372.80	1,344.20	Up Trend	Down Trend
45	KREN.JK	W&S	545.00	560.00	535.20	565.70	517.91	571.20	523.20	512.30	Down Trend	Down Trend
46	LPKR.JK	W&S	262.00	284.00	264.13	296.32	243.21	289.68	259.20	253.80	Up Trend	Up Trend
47	LPPF.JK	W&S	3,350.00	3,550.00	3,342.01	3,615.93	3,239.78	3,621.00	3,273.60	3,205.40	Down Trend	Down Trend
48	LSIP.JK	Sell	1,155.00	1,180.00	1,130.36	1,233.94	1,091.27	1,203.60	1,104.00	1,081.00	Up Trend	Up Trend
49	MABA.JK	Hold	50.00	50.00	51.73	49.52	52.11	49.00	53.04	54.06	Up Trend	Up Trend
50	MAIN.JK	Hold	1,195.00	1,075.00	1,153.48	1,045.06	1,185.38	1,053.50	1,170.00	1,192.50	Up Trend	Down Trend
51	MAMI.JK	Hold	90.00	90.00	96.45	83.70	106.31	88.20	96.72	98.58	Down Trend	Down Trend
52	MEDC.JK	W&S	830.00	850.00	804.14	883.62	761.45	867.00	787.20	770.80	Up Trend	Up Trend
53	MERK.JK	Hold	3,960.00	3,960.00	4,011.22	3,941.03	4,050.70	3,880.80	4,149.60	4,229.40	Down Trend	Up Trend
54	MGRO.JK	Sell	880.00	895.00	863.78	920.76	837.56	912.90	840.00	822.50	Up Trend	Down Trend
55	MNCN.JK	Hold	1,255.00	985.00	1,062.42	869.52	1,208.68	965.30	1,066.00	1,086.50	Down Trend	Up Trend
56	MYRX.JK	Hold	113.00	103.00	105.24	101.86	108.05	100.94	108.16	110.24	Up Trend	Up Trend
57	NUSA.JK	W&S	56.00	60.00	55.78	61.74	52.82	61.20	55.68	54.52	Up Trend	Up Trend
58	PGAS.JK	W&S	2,130.00	2,150.00	2,063.49	2,201.63	1,980.49	2,193.00	2,016.00	1,974.00	Up Trend	Down Trend
59	POOL.JK	W&S	1,900.00	2,310.00	1,812.28	2,495.41	1,629.11	2,356.20	1,795.20	1,757.80	Up Trend	Down Trend
60	PTBA.JK	W&S	3,050.00	3,090.00	2,960.55	3,202.31	2,856.87	3,151.80	2,889.60	2,829.40	Up Trend	Down Trend
61	PTPP.JK	W&S	2,100.00	2,300.00	2,193.47	2,371.25	2,090.46	2,346.00	2,150.40	2,105.60	Up Trend	Up Trend
62	PWON.JK	Buy	740.00	715.00	761.13	703.89	792.38	700.70	774.80	789.70	Up Trend	Up Trend
63	RIMO.JK	Buy	137.00	134.00	138.30	132.70	140.90	131.32	142.48	145.22	Up Trend	Up Trend
64	SCMA.JK	Hold	1,625.00	1,590.00	1,664.32	1,525.94	1,714.20	1,558.20	1,700.40	1,733.10	Up Trend	Down Trend
65	SMCB.JK	W&S	1,600.00	1,620.00	1,547.90	1,643.29	1,519.60	1,652.40	1,507.20	1,475.80	Up Trend	Down Trend
66	SMGR.JK	Sell	12,575.00	12,900.00	12,290.76	13,216.20	11,874.83	13,158.00	12,024.00	11,773.50	Up Trend	Down Trend
67	SMRA.JK	Buy	1,195.00	1,155.00	1,248.27	1,123.76	1,310.63	1,131.90	1,263.60	1,287.90	Up Trend	Up Trend
68	SRIL.JK	Buy	340.00	334.00	347.67	329.95	355.94	327.32	359.84	366.76	Up Trend	Up Trend
69	SSIA.JK	Hold	795.00	710.00	740.67	700.51	782.86	695.80	754.00	768.50	Up Trend	Up Trend
70	SSMS.JK	Buy	1,000.00	980.00	1,015.85	965.06	1,040.99	960.40	1,040.00	1,060.00	Down Trend	Down Trend
71	TARA.JK	Hold	750.00	750.00	771.86	725.32	800.48	735.00	790.40	805.60	Down Trend	Up Trend
72	TBIG.JK	Hold	4,040.00	3,780.00	3,942.33	3,758.09	4,044.82	3,704.40	4,024.80	4,102.20	Up Trend	Up Trend
73	TGRA.JK	Buy	815.00	760.00	819.55	738.81	833.18	744.80	847.60	863.90	Down Trend	Up Trend
74	TINS.JK	W&S	1,030.00	1,185.00	1,101.43	1,223.12	1,051.41	1,208.70	1,084.80	1,062.20	Up Trend	Down Trend
75	TKIM.JK	W&S	12,375.00	13,100.00	11,836.29	13,759.40	10,376.85	13,362.00	11,760.00	11,515.00	Up Trend	Up Trend
76	TLKM.JK	W&S	4,250.00	4,240.00	4,110.68	4,317.46	4,013.13	4,324.80	3,993.60	3,910.40	Up Trend	Up Trend
77	TOPS.JK	Buy	640.00	620.00	654.06	603.19	685.27	607.60	665.60	678.40	Down Trend	Down Trend
78	TOWR.JK	Hold	770.00	700.00	733.13	689.55	755.53	686.00	748.80	763.20	Up Trend	Down Trend
79	TRAM.JK	W&S	118.00	126.00	117.52	130.44	111.86	128.52	116.16	113.74	Up Trend	Up Trend
80	UNTR.JK	W&S	27,700.00	28,900.00	27,887.24	29,151.66	27,441.76	29,478.00	27,072.00	26,508.00	Up Trend	Up Trend
81	UNVR.JK	Hold	44,975.00	44,950.00	45,501.76	44,625.58	46,198.68	44,051.00	46,878.00	47,779.50	Up Trend	Down Trend
82	WIKA.JK	W&S	2,390.00	2,490.00	2,346.69	2,533.05	2,277.38	2,539.80	2,294.40	2,246.60	Up Trend	Up Trend
83	WOOD.JK	Hold	880.00	830.00	903.77	811.83	930.02	813.40	930.80	948.70	Down Trend	Down Trend
84	WSBP.JK	W&S	396.00	404.00	390.70	409.84	381.50	412.08	380.16	372.24	Up Trend	Down Trend
85	WSKT.JK	W&S	1,980.00	2,030.00	1,966.79	2,060.88	1,917.91	2,070.60	1,915.20	1,875.30	Up Trend	Up Trend
86	ZINC.JK	W&S	488.00	535.00	501.47	546.69	468.46	545.70	494.40</			

Economic Event

Start Date	Event Name	Period
10-Juni-2019	Inflasi Indonesia (YoY)	Mei.2019
12-Juni-2019	Penjualan Sepeda Motor Indonesia (YoY)	Apr.2019
12-Juni-2019	Kredit (YoY)	Mei.2019
12-Juni-2019	Kepercayaan Konsumen Indonesia	Mei.2019
13-Juni-2019	Cadangan Devisa Indonesia (USD)	Mei.2019
14-Juni-2019	Penjualan Ritel Indonesia (YoY)	Apr.2019
14-Juni-2019	Penjualan Mobil Indonesia (YoY)	Apr.2019
20-Juni-2019	Tingkat Fasilitas Simpanan	Jun.2019
20-Juni-2019	Suku Bunga Fasilitas Kredit	Jun.2019
24-Juni-2019	Pertumbuhan Ekspor Indonesia (YoY)	Mei.2019
24-Juni-2019	Pertumbuhan Impor ndonesia (YoY)	Mei.2019
28-Juni-2019	Uang Beredar M2 Indonesia (YoY)	Mei.2019
30-Juni-2019	Indeks Manajer Pembelian (PMI) Nikkei Indonesia	Jun.2019
01-Juli-2019	Inflasi Indonesia (YoY)	Jun.2019
05-Juli-2019	Cadangan Devisa Indonesia (USD)	Jun.2019
15-Juli-2019	Pertumbuhan Ekspor Indonesia (YoY)	Jun.2019
15-Juli-2019	Pertumbuhan Impor ndonesia (YoY)	Jun.2019

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