

Morning Briefing

30 Juli 2019

Market Review

IHSG, Senin 29 Juli 2019 ditutup melemah sebesar 26,20 poin atau 0,41% ke level 6.299. Setelah bergerak diantara 6.283 - 6.349. Sebanyak 164 saham naik, 240 saham turun, dan 249 saham tidak bergerak. Investor bertransaksi Rp 7,48 Triliun. Di pasar reguler, investor asing membukukan transaksi jual bersih sebesar Rp 280 miliar.

Market Outlook

Saham AS ditransaksikan dalam kisaran ketat, Senin (29/7), karena Wall Street menunggu hasil negosiasi perdagangan minggu ini antara Washington dan Beijing dan melihat ke depan untuk keputusan kebijakan moneter terbaru dari Federal Reserve. Dow Jones Industrial Average menguat 28,90 poin atau sekitar 0,1%, menjadi 27.221,35. Sementara itu, indeks berbasis luas S&P 500 turun 0,16% atau 4,89 poin menjadi 3.020,97. Sedangkan Nasdaq Composite Index menyusut 0,44% atau 36,88 poin menjadi 8.293,33.

Saham Eropa ditutup lebih tinggi, Senin (29/7), karena negosiator perdagangan AS dan China siap bertemu di Shanghai untuk perundingan perdagangan langsung pertama sejak "gencatan senjata" yang disepakati Juni lalu. Pasar regional utama berakhir variatif. Di Inggris, Indeks FTSE 100 melonjak 1,82 persen atau 137,55 poin menjadi 7.686,61, sedangkan DAX Jerman turun 2,43 poin atau 0,02 persen menjadi 12.417,47, dan CAC 40 Prancis berkurang 0,16 persen (8,95 poin) menjadi 5.601,10.

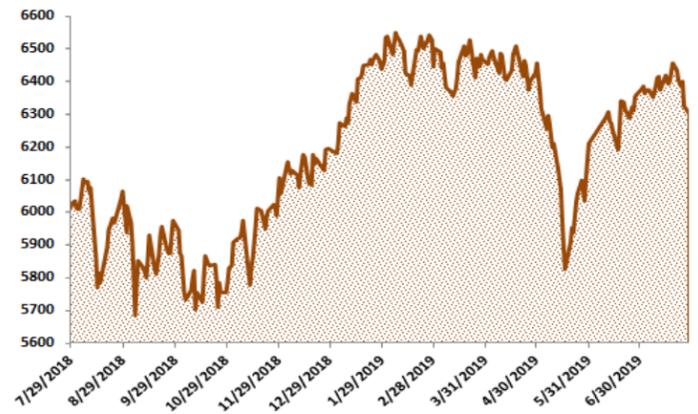
Market saham Asia tumbang pada perdagangan hari Senin (29/7). Perundingan damai konflik dagang AS vs China dimulai kembali pada pekan ini di tengah pesimisme bahwa akan terdapat terobosan penting. Indeks Nikkei 225 (Jepang) -0,19% ke level 21.616. Indeks Hang Seng (Hong Kong) -1,03% pada level 28.106. Indeks Straits Times (Singapura) -0,65% ke level 3.341.

Indeks Harga Saham Gabungan (IHSG) finis melemah ke zona merah pada akhir perdagangan hari Senin (29/7). Indeks tumbang -0,41 persen (-27 poin) ke level 6.299. IHSG melemah lagi hingga meninggalkan level psikologis 6.300 mengikuti pelemahan yang terjadi di bursa regional. Koreksi yang terjadi di bursa regional seiring pesimis pelaku pasar bahwa perundingan konflik dagang AS vs China yang dimulai lagi pekan ini dapat menghasilkan terobosan. Saham-saham teraktif: POSA, FREN, HMSP, UNVR, BBRI, ISAT, KPAL. Saham-saham top gainers LQ45: PWON, INDF, EXCL, BSDE, ADRO, LPPF, WIKA. Saham-saham top losers LQ45: BBKA, ICBP, GGRM, INCO, TPIA, BBTN, WSKT. Nilai tukar rupiah drop -0,11% di level Rp14.015 terhadap USD.

News Emiten

- AKR Corporindo (AKRA) akan bagikan dividen Rp 60 per saham.** PT AKR Corporindo Tbk (AKRA) akan membagi dividen interim kepada pemegang saham sebesar Rp 60 per saham. Dividen ini berasal dari laba bersih semester I-2019 yang berakhir pada 30 Juni 2019. Cum dividen di pasar reguler dan negosiasi jatuh pada 5 Agustus 2019. Ex dividen di pasar reguler dan pasar negosiasi akan jatuh pada 6 Agustus 2019. Cum dividen di pasar tunai pada Pada tanggal 7 Agustus 2019. Tanggal pencatatan pemegang saham yang berhak mendapat dividen pada 7 Agustus 2019. Ex dividen di pasar tunai pada 8 Agustus 2019. Sementara Pembayaran dividen akan dilakukan tanggal 16 Agustus 2019.
- MTN PTPP Sebesar Rp 120 Miliar Menawarkan Tingkat Suku Bunga 11,25%.** PT PP Tbk (PTPP) menerbitkan surat utang jangka menengah atau medium term notes (MTN) senilai Rp 120 miliar. Emiten ini memberikan suku bunga 11,25% atas produk yang terbit pada 30 Juli 2019 ini. Produk tersebut bernama MTN XIV PP Properti Tbk yang efektif terbit pada 30 Juli 2019. MTN perusahaan properti pelat merah ini bertenor 3 tahun dan jatuh tempo pada 30 Juli 2022. Bertindak sebagai arranger penerbitan MTN tersebut adalah PT Ciptadana Capital. Sedangkan PT Bank Pembangunan Daerah Jawa Barat dan Banten Tbk (BJBR) bertindak selaku agen pemantau. MTN PTPP sebelumnya, terbit pada 27 September 2019. MTN itu memiliki nilai pokok Rp 80 miliar dengan tingkat suku bunga sebesar 9,50% per tahun. Saat itu, PT Samuel Sekuritas Indonesia bertindak sebagai arranger. Sedangkan PT Bank Bukopin Tbk mendapat tugas sebagai agen pemantau.

IHSG 29 Juli 2019



IHSG Statistics

		Chg	(%)
Close	6,299	-26.20	-0.41%
Volume (Jutaan Lembar)	15,892		
Value (Rp Milliar)	7,483		
Year to Date (YTD)			+1.69%
Quarter to Date (QTD)			-3.20%
Month to date (MTD)			-1.34%
PE			16.6

Market Indices

	Last	Chg	(%)
<u>Amerika</u>			
Dow Jones	27,221.35	28.9	0.11%
Nasdaq	8,293.33	-36.88	-0.44%
S&P 500	3,020.97	-4.89	-0.16%
<u>Eropa</u>			
FTSE 100	7,686.61	137.55	1.82%
DAX	12,417.47	-2.43	-0.02%
CAC	5,601.10	-8.94	-0.16%
<u>Asia</u>			
Nikkei	21,616.80	-41.35	-0.19%
Hang Seng	28,106.41	-291.33	-1.03%
Straits Times	3,346.39	-17.37	-0.52%

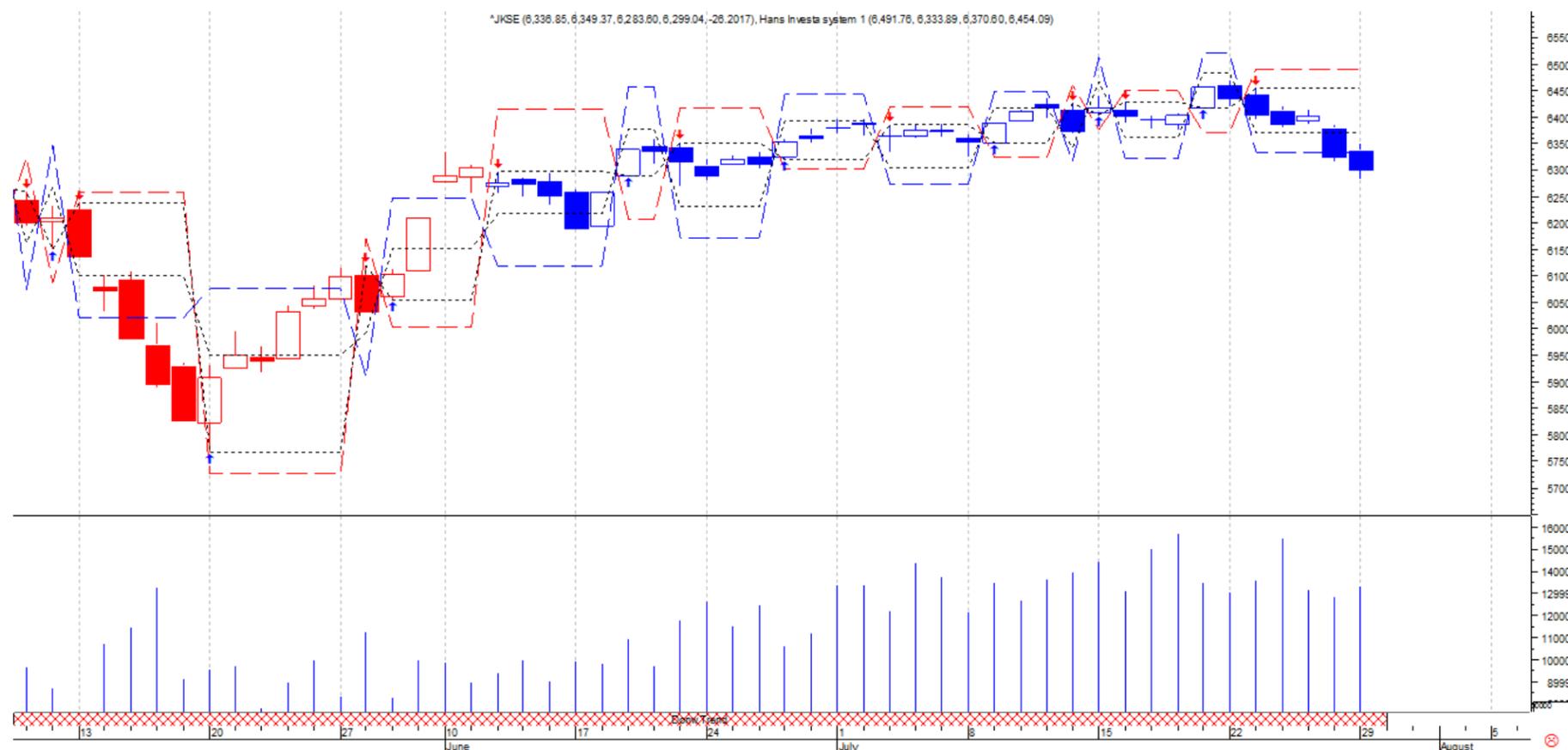
Top Volume

Stock	Sector	Price	Chg	(%)
HOME	Trade	52	0	0.00%
TRAM	Mining	118	0	0.00%
NUSA	Infrastructure	69	5	7.81%
POSA	Property	252	84	25.00%
FREN	Infrastructure	165	34	17.09%

Top Value

Stock	Sector	Price	Chg	(%)
BBKA	Finance	30,950	25	0.08%
BBRI	Finance	4,460	20	0.45%
HMSP	Consumer	2,820	90	3.09%
HOME	Trade	52	0	0.00%
POSA	Property	252	84	25.00%

IHSG Teknikal Chart



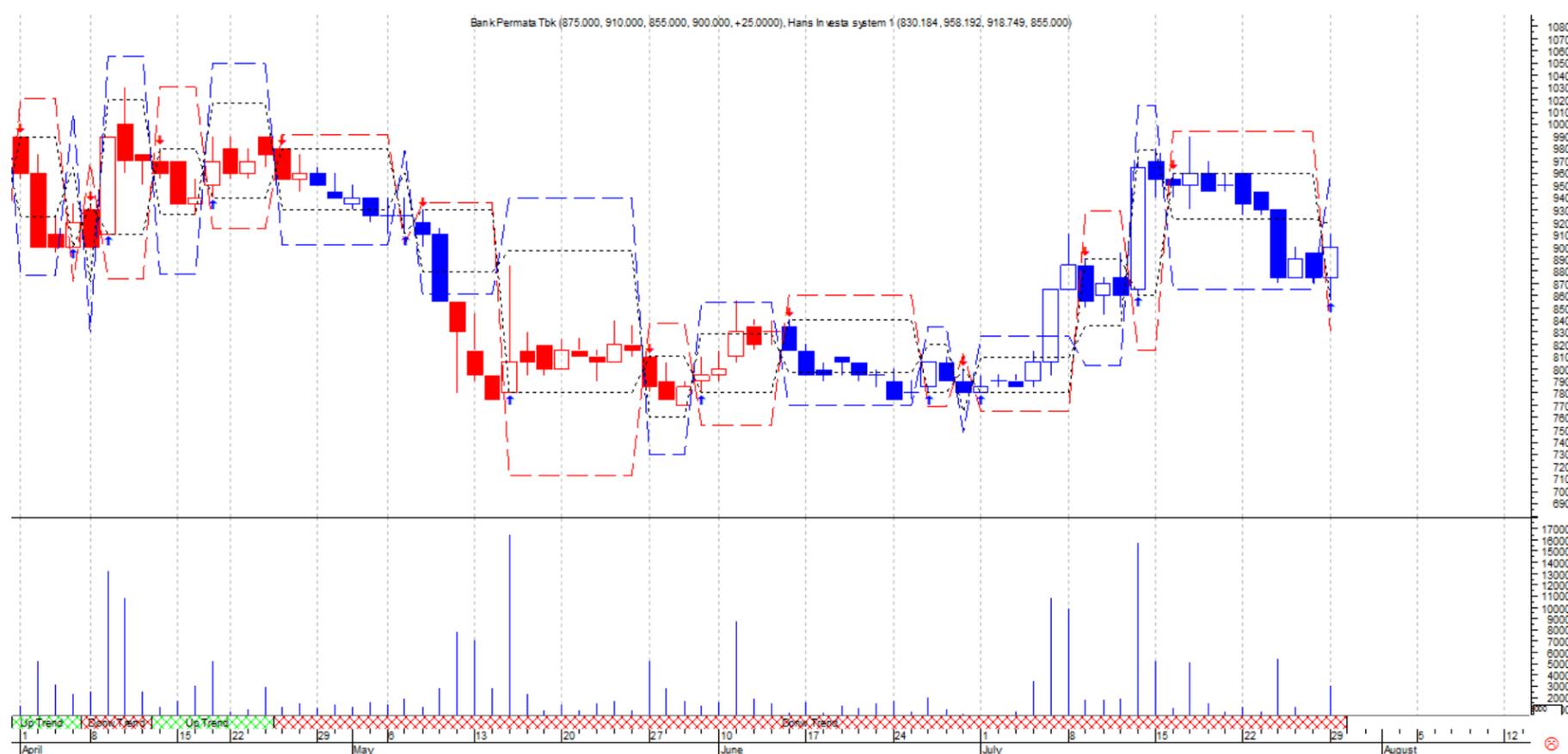
IHSG melemah 26 point membentuk candle dengan body turun dan shadow diatas dan bawah indikasi tekanan turun. IHSG berpeluang konsolidasi menguat dengan support di level 6283 sampai 6257 dan resistance di level 6349 sampai 6385.

Trading Idea

Stock	Last	Rekomendasi	Price	Stop Loss
BNLI	900	Buy	855 - 910	830
BSDE	1,375	Buy	1,325 - 1,410	1,290
PGAS	1,980	Buy	1,955 - 2,040	1,910
WIKA	2,380	Buy	2,320 - 2,390	2,270

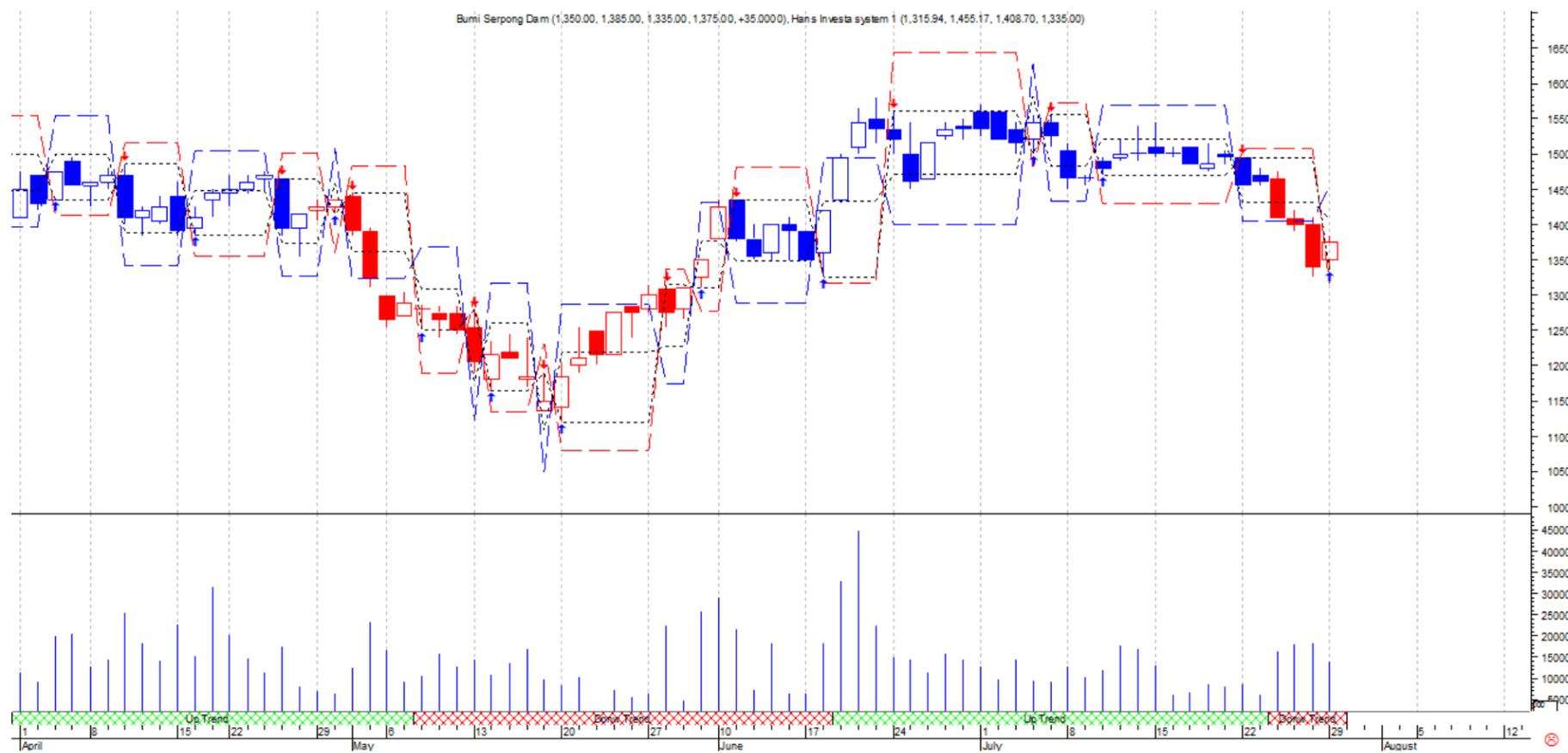
Teknikal View dari Trading Idea

BNLI



BNLI.JK berpotensi menguat, area akumulasi di level 855 sampai 910. Area cut loss bila turun di bawah level 830 dan target penguatan ke level 950 sampai 990.

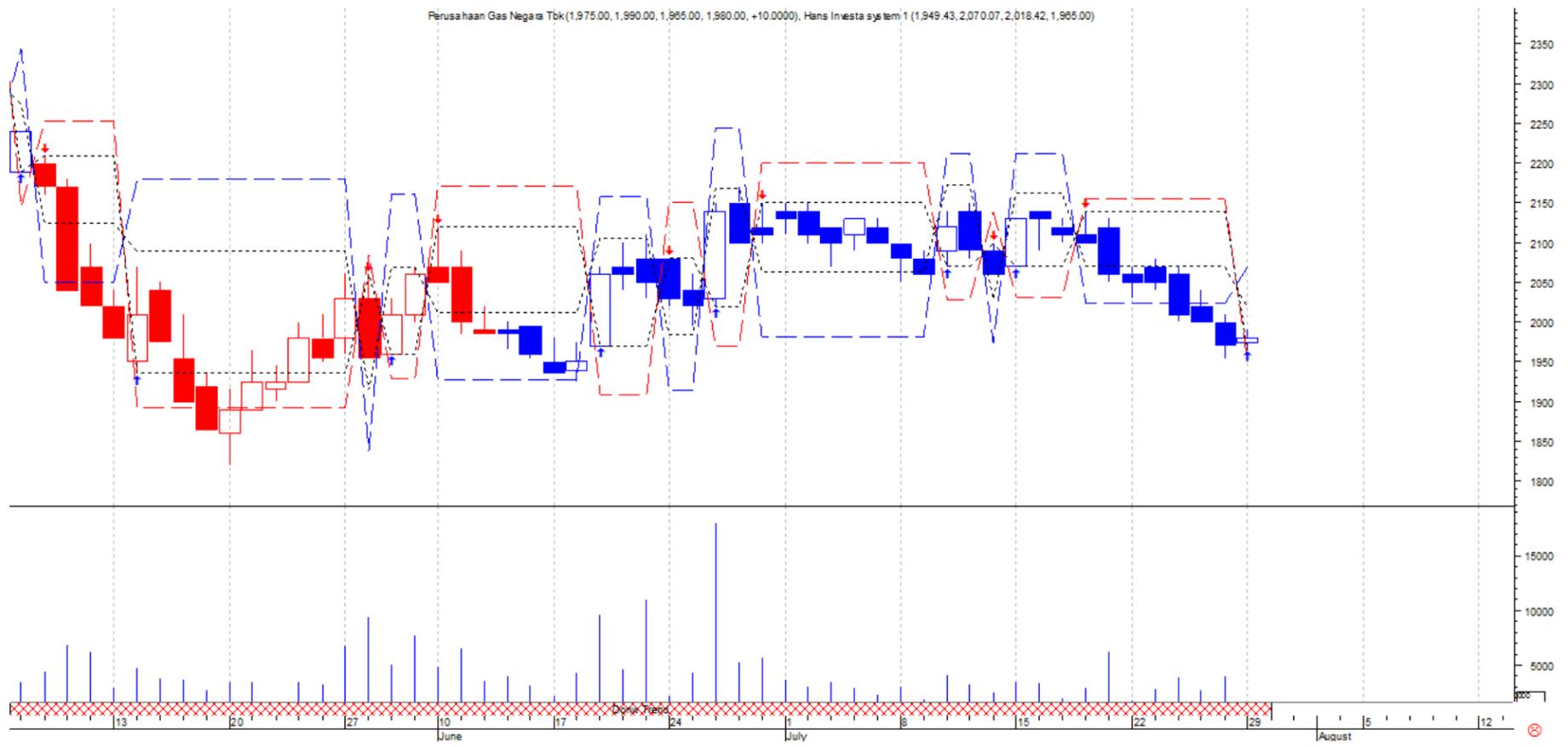
BSDE



BSDE.JK berpotensi menguat, area akumulasi di level 1,325 sampai 1,410. Area cut loss bila turun di bawah level 1,290 dan target penguatan ke level 1,440 sampai 1,490.

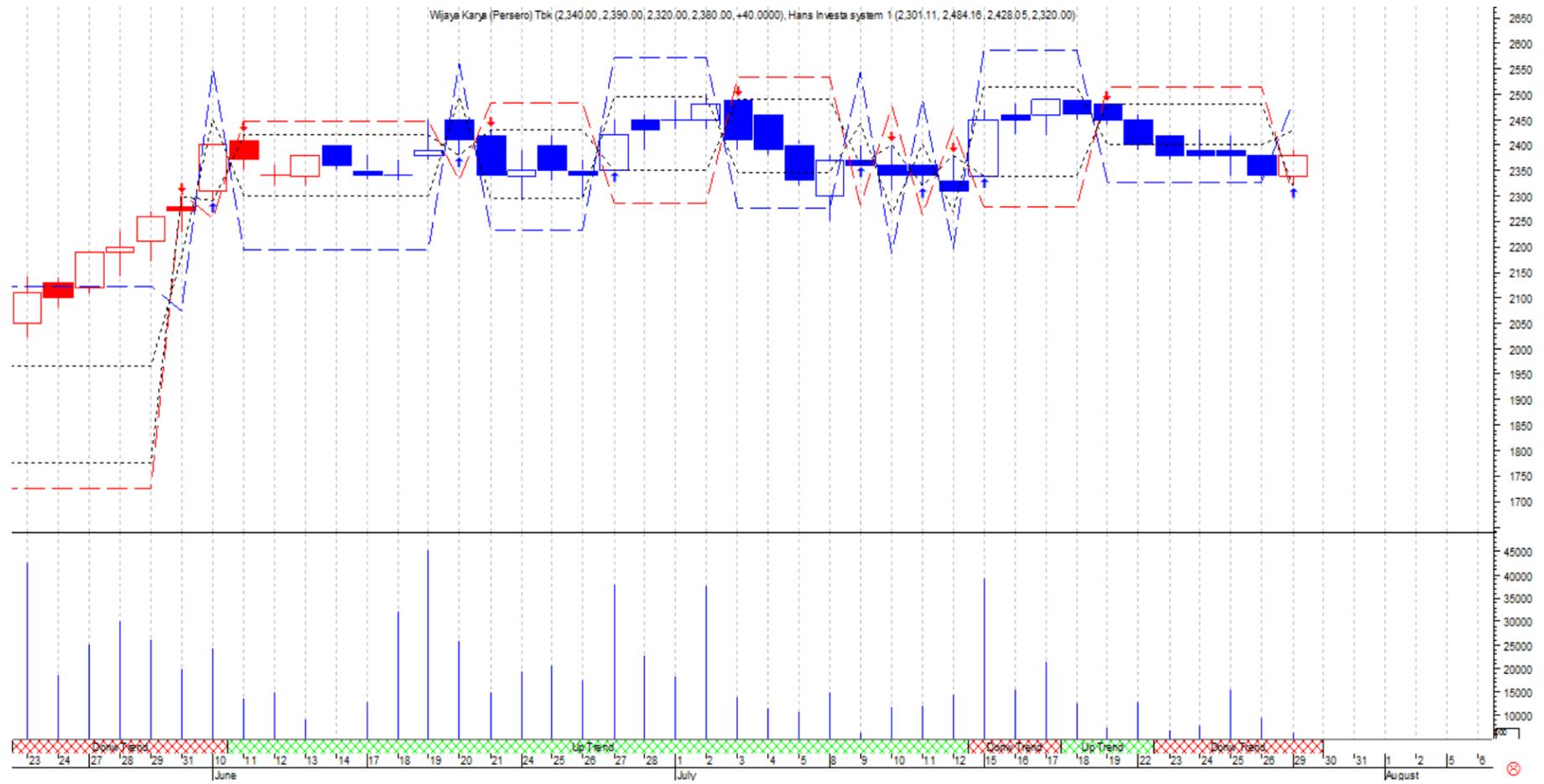
Teknikal View dari Trading Idea

PGAS



PGAS.JK berpotensi menguat, area akumulasi di level 1,955 sampai 2,040. Area cut loss bila turun di bawah level 1,910 dan target penguatan ke level 2,070 sampai 2,100.

WIKA



WIKA.JK berpotensi menguat, area akumulasi di level 2,320 sampai 2,390. Area cut loss bila turun di bawah level 2,270 dan target penguatan ke level 2,490 sampai 2,540.

Matrik Analisis Teknikal Saham

No	Kode Saham	Signal	Close Price	Buy Area		Statistik Metode		Risk Management Metode			Trend	
				Low	High	CL/BB	Target	CL/BB	Target 4 %	Target 6%	Medium	Long
1	^JKSE	W&S	6,299.04	6,454.09	6,370.60	6,491.76	6,333.89	6,583.17	6,140.81	6,012.87	Up Trend	Down Trend
2	AALI.JK	Hold	10,100.00	10,025.00	10,254.38	9,938.04	10,401.88	9,824.50	10,556.00	10,759.00	Down Trend	Down Trend
3	ACES.JK	Sell	1,800.00	1,825.00	1,742.09	1,875.56	1,680.48	1,861.50	1,699.20	1,663.80	Down Trend	Down Trend
4	ADHI.JK	W&S	1,450.00	1,640.00	1,597.79	1,675.02	1,553.83	1,672.80	1,555.20	1,522.80	Down Trend	Down Trend
5	ADRO.JK	Buy	1,255.00	1,220.00	1,275.84	1,216.02	1,304.42	1,195.60	1,305.20	1,330.30	Down Trend	Up Trend
6	AKRA.JK	W&S	3,880.00	4,090.00	3,866.83	4,184.30	3,777.00	4,171.80	3,772.80	3,694.20	Up Trend	Down Trend
7	ANTM.JK	W&S	895.00	960.00	897.95	1,003.08	849.17	979.20	878.40	860.10	Up Trend	Up Trend
8	ASII.JK	Buy	7,175.00	7,050.00	7,250.21	6,945.22	7,394.58	6,909.00	7,462.00	7,605.50	Down Trend	Down Trend
9	BACA.JK	W&S	272.00	276.00	269.70	289.04	258.34	281.52	264.96	259.44	Down Trend	Down Trend
10	BBCA.JK	W&S	30,950.00	31,450.00	30,804.24	31,664.23	30,426.61	32,079.00	29,784.00	29,163.50	Up Trend	Up Trend
11	BBNI.JK	Hold	8,350.00	8,425.00	8,620.25	8,285.73	8,816.31	8,256.50	8,866.00	9,036.50	Down Trend	Down Trend
12	BBRI.JK	Buy	4,460.00	4,440.00	4,512.87	4,410.62	4,563.76	4,351.20	4,659.20	4,748.80	Up Trend	Up Trend
13	BBTN.JK	W&S	2,390.00	2,480.00	2,388.32	2,495.38	2,361.17	2,529.60	2,323.20	2,274.80	Down Trend	Down Trend
14	BDMN.JK	W&S	5,125.00	5,375.00	4,914.38	5,456.77	4,649.84	5,482.50	4,771.20	4,671.80	Up Trend	Down Trend
15	BJBR.JK	W&S	1,600.00	1,670.00	1,585.88	1,680.12	1,560.51	1,703.40	1,545.60	1,513.40	Up Trend	Down Trend
16	BKSL.JK	W&S	142.00	143.00	132.88	149.40	124.60	145.86	130.56	127.84	Up Trend	Up Trend
17	BMRI.JK	Hold	7,800.00	7,700.00	7,869.85	7,663.49	7,997.29	7,546.00	8,112.00	8,268.00	Down Trend	Down Trend
18	BNLI.JK	Buy	900.00	855.00	918.75	830.18	958.19	837.90	946.40	964.60	Up Trend	Down Trend
19	BRPT.JK	W&S	3,610.00	3,890.00	3,751.09	3,959.16	3,633.86	3,967.80	3,657.60	3,581.40	Up Trend	Down Trend
20	BSDE.JK	Buy	1,375.00	1,335.00	1,408.70	1,315.94	1,455.17	1,308.30	1,440.40	1,468.10	Down Trend	Down Trend
21	BTPS.JK	W&S	3,180.00	3,380.00	3,207.62	3,455.52	3,043.04	3,447.60	3,148.80	3,083.20	Down Trend	Up Trend
22	BUMI.JK	W&S	109.00	117.00	112.79	118.10	110.17	119.34	110.40	108.10	Down Trend	Up Trend
23	CPIN.JK	W&S	5,050.00	5,375.00	4,994.24	5,554.81	4,736.36	5,482.50	4,920.00	4,817.50	Up Trend	Down Trend
24	CTRA.JK	Hold	1,305.00	1,180.00	1,240.67	1,154.97	1,282.60	1,156.40	1,263.60	1,287.90	Up Trend	Up Trend
25	DOID.JK	W&S	488.00	498.00	478.97	503.53	474.76	507.96	466.56	456.84	Down Trend	Up Trend
26	ELSA.JK	W&S	334.00	376.00	357.31	380.89	350.38	383.52	347.52	340.28	Down Trend	Down Trend
27	ERAA.JK	Hold	1,880.00	1,770.00	1,988.59	1,757.52	2,090.40	1,734.60	2,038.40	2,077.60	Down Trend	Up Trend
28	EXCL.JK	W&S	3,270.00	3,300.00	3,091.45	3,341.27	2,926.27	3,366.00	2,995.20	2,932.80	Up Trend	Up Trend
29	FORZ.JK	Hold	925.00	885.00	925.35	874.83	941.66	867.30	951.60	969.90	Down Trend	Up Trend
30	GGRM.JK	W&S	74,750.00	79,800.00	77,225.05	81,393.81	75,923.36	81,396.00	74,880.00	73,320.00	Up Trend	Down Trend
31	HMSP.JK	W&S	2,820.00	3,160.00	3,029.75	3,183.87	2,971.28	3,223.20	2,947.20	2,885.80	Down Trend	Down Trend
32	HOKI.JK	Hold	860.00	790.00	838.39	771.83	860.43	774.20	858.00	874.50	Up Trend	Up Trend
33	ICBP.JK	W&S	10,550.00	10,850.00	10,503.13	11,044.67	10,295.82	11,067.00	10,128.00	9,917.00	Up Trend	Up Trend
34	IHKP.JK	W&S	53.00	57.00	51.41	58.30	49.03	58.14	51.84	50.76	Up Trend	Down Trend
35	IKAI.JK	W&S	142.00	153.00	144.84	155.65	138.20	156.06	142.08	139.12	Up Trend	Down Trend
36	INCO.JK	W&S	2,910.00	3,300.00	3,059.93	3,355.86	2,941.58	3,366.00	2,995.20	2,932.80	Up Trend	Down Trend
37	INDF.JK	Buy	6,900.00	6,725.00	6,980.42	6,636.14	7,156.95	6,590.50	7,176.00	7,314.00	Down Trend	Down Trend
38	INDY.JK	W&S	1,515.00	1,605.00	1,544.18	1,625.06	1,495.71	1,637.10	1,516.80	1,485.20	Down Trend	Up Trend
39	INKP.JK	W&S	7,275.00	8,250.00	7,707.14	8,510.77	7,343.71	8,415.00	7,632.00	7,473.00	Down Trend	Up Trend
40	INTP.JK	W&S	22,250.00	22,825.00	21,560.85	22,957.60	21,029.40	23,281.50	21,024.00	20,586.00	Up Trend	Up Trend
41	ITMG.JK	Hold	17,075.00	17,000.00	17,306.32	16,829.46	17,564.75	16,660.00	17,784.00	18,126.00	Up Trend	Down Trend
42	JPFA.JK	Hold	1,590.00	1,515.00	1,657.16	1,484.40	1,716.77	1,484.70	1,705.60	1,738.40	Up Trend	Down Trend
43	JSMR.JK	W&S	5,675.00	6,225.00	5,932.16	6,315.83	5,740.29	6,349.50	5,784.00	5,663.50	Up Trend	Down Trend
44	KLBF.JK	W&S	1,460.00	1,490.00	1,431.25	1,517.02	1,399.96	1,519.80	1,392.00	1,363.00	Up Trend	Down Trend
45	KREN.JK	W&S	560.00	595.00	569.79	614.83	543.20	606.90	556.80	545.20	Up Trend	Up Trend
46	LPKR.JK	W&S	274.00	280.00	266.16	281.59	257.82	285.60	261.12	255.68	Up Trend	Up Trend
47	LPPF.JK	W&S	3,770.00	3,770.00	3,604.72	3,985.96	3,376.05	3,845.40	3,523.20	3,449.80	Up Trend	Up Trend
48	LSIP.JK	W&S	1,040.00	1,100.00	1,032.50	1,126.58	1,005.39	1,122.00	1,008.00	987.00	Down Trend	Down Trend
49	MABA.JK	Hold	50.00	50.00	51.40	49.63	56.13	49.00	52.00	53.00	Down Trend	Up Trend
50	MAIN.JK	W&S	1,085.00	1,140.00	1,063.11	1,178.12	1,012.65	1,162.80	1,046.40	1,024.60	Up Trend	Down Trend
51	MAMI.JK	W&S	90.00	93.00	87.62	93.80	85.55	94.86	86.40	84.60	Up Trend	Down Trend
52	MEDC.JK	W&S	835.00	870.00	831.26	891.68	807.32	887.40	811.20	794.30	Up Trend	Up Trend
53	MERK.JK	Hold	3,920.00	3,880.00	3,929.66	3,875.17	3,963.91	3,802.40	4,066.40	4,144.60	Down Trend	Up Trend
54	MGRO.JK	Sell	720.00	745.00	698.20	752.30	681.02	759.90	681.60	667.40	Down Trend	Down Trend
55	MNCN.JK	W&S	1,400.00	1,480.00	1,394.30	1,528.75	1,313.42	1,509.60	1,372.80	1,344.20	Up Trend	Up Trend
56	MYRX.JK	Buy	104.00	100.00	106.89	98.26	111.89	98.00	110.24	112.36	Down Trend	Up Trend
57	NUSA.JK	Hold	69.00	53.00	73.06	46.60	74.38	51.94	74.88	76.32	Up Trend	Up Trend
58	PGAS.JK	Buy	1,980.00	1,965.00	2,018.42	1,949.43	2,070.07	1,925.70	2,069.60	2,109.40	Up Trend	Down Trend
59	POOL.JK	Buy	1,800.00	1,780.00	1,901.71	1,686.96	2,010.35	1,744.40	1,898.00	1,934.50	Down Trend	Down Trend
60	PTBA.JK	W&S	2,700.00	2,850.00	2,741.46	2,887.06	2,699.26	2,907.00	2,668.80	2,613.20	Up Trend	Down Trend
61	PTPP.JK	Buy	2,100.00	2,020.00	2,148.76	1,997.49	2,210.34	1,979.60	2,194.40	2,236.60	Up Trend	Down Trend
62	PWON.JK	Hold	705.00	670.00	697.75	664.30	719.25	656.60	712.40	726.10	Down Trend	Down Trend
63	RIMO.JK	Sell	132.00	133.00	129.85	134.45	128.29	135.66	125.76	123.14	Down Trend	Up Trend
64	SCMA.JK	Hold	1,440.00	1,420.00	1,483.05	1,383.76	1,525.07	1,391.60	1,518.40	1,547.60	Down Trend	Down Trend
65	SMCB.JK	Sell	1,395.00	1,520.00	1,360.16	1,562.61	1,341.71	1,550.40	1,315.20	1,287.80	Up Trend	Down Trend
66	SMGR.JK	Buy	12,550.00	12,475.00	12,812.98	12,346.95	13,187.24	12,225.50	13,130.00	13,382.50	Up Trend	Down Trend
67	SMRA.JK	Buy	1,260.00	1,215.00	1,296.00	1,169.26	1,351.85	1,190.70	1,315.60	1,340.90	Up Trend	Up Trend
68	SRIL.JK	W&S	342.00	372.00	355.74	378.37	340.51	379.44	343.68	336.52	Up Trend	Up Trend
69	SSIA.JK	Sell	795.00	825.00	779.76	860.53	748.64	841.50	763.20	747.30	Up Trend	Up Trend
70	SSMS.JK	Hold	1,050.00	905.00	940.65	894.05	970.07	886.90	962.00	980.50	Down Trend	Down Trend
71	TARA.JK	W&S	750.00	765.00	735.37	774.66	719.16	780.30	715.20	700.30	Down Trend	Up Trend
72	TBIG.JK	W&S	4,350.00	4,470.00	4,321.85	4,502.46	4,151.32	4,559.40	4,214.40	4,126.60	Up Trend	Up Trend
73	TGRA.JK	W&S	810.00	815.00	791.87	818.03	780.34	831.30	768.00	752.00	Down Trend	Up Trend
74	TINS.JK	W&S	1,010.00	1,125.00	1,050.52	1,160.73	1,012.83	1,147.50	1,032.00	1,010.50	Up Trend	Down Trend
75	TKIM.JK	W&S	11,450.00	12,550.00	11,898.21	12,801.00	11,436.75	12,801.00	11,712.00	11,468.00	Down Trend	Up Trend
76	TLKM.JK	Buy	4,200.00	4,140.00	4,281.82	4,100.17	4,350.46	4,057.20	4,409.60	4,494.40	Down Trend	Up Trend
77	TOPS.JK	W&S	650.00	720.00	663.99	747.49	618.01	734.40	652.80	639.20	Up Trend	Down Trend
78	TOWR.JK	Hold	780.00	750.00	810.58	732.90	841.42	735.00	826.80	842.70	Up Trend	Down Trend
79	TRAM.JK	W&S	118.00	128.00	116.79	137.41	107.90	130.56	115.20	112.80	Down Trend	Up Trend
80	UNTR.JK	W&S	25,575.00	27,100.00	26,245.12	27,383.69	25,947.58	27,642.00	25,440.00	24,910.00	Down Trend	Up Trend
81	UNVR.JK	W&S	43,200.00	45,800.00	44,732.44	46,299.83	44,328.84	46,716.00	43,248.00	42,347.00	Up Trend	Down Trend
82	WIKA.JK	Buy	2,380.00	2,320.00	2,428.05	2,301.11	2,484.16	2,273.60	2,485.60	2,533.40	Down Trend	Down Trend
83	WOOD.JK	Hold	855.00	820.00	858.38	808.89	875.10	803.60	878.80	895.70	Down Trend	Down Trend
84	WSBP.JK	W&S	372.00	430.00	417.02	434.77	406.80	438.60	405.12	396.68	Up Trend	Down Trend
85	WSKT.JK	W&S	2,060.00	2,180.00	2,100.93	2,228.41	2,024.78	2,223.60	2,044.80	2,002.20	Up Trend	Up Trend
86	ZINC.JK	W&S	555.00	570.00	538.52	581.55	513.67	5				

Economic Event

Start Date	Event Name	Period
01-Juli-2019	Inflasi Indonesia (YoY)	Jun.2019
05-Juli-2019	Cadangan Devisa Indonesia (USD)	Jun.2019
15-Juli-2019	Pertumbuhan Ekspor Indonesia (YoY)	Jun.2019
15-Juli-2019	Pertumbuhan Impor Indonesia (YoY)	Jun.2019
18-Juli-2019	Tingkat Fasilitas Simpanan	Jul.2019
18-Juli-2019	Suku Bunga Fasilitas Kredit	Jul.2019
31-Juli-2019	Uang Beredar M2 Indonesia (YoY)	Jun.2019
31-Juli-2019	Indeks Manajer Pembelian (PMI) Nikkei Indonesia	Jul.2019

Disclaimer

We have based this document on information obtained from sources we believe to be reliable, but we do not make any representation or warranty nor accept any responsibility or liability as to its accuracy, completeness or correctness. Expressions of opinion contained herein are those of PT Danpac Sekuritas only and are subject to change without notice. Any recommendation contained in this document does not have regard to the specific investment objectives, financial situation and the particular needs of any specific addressee. This document is for the information of the addressee only and is not to be taken as substitution for the exercise of judgment by the addressee. This document is not and should not be construed as an offer or a solicitation of an offer to purchase or subscribe or sell any securities.