

Market Review

IHSG, Kamis 27 juni 2019 ditutup menguat sebesar 42,22 poin atau 0,67% ke level 6.352. Setelah bergerak diantara 6.320 - 6.357. Sebanyak 231 saham naik, 196 saham turun, dan 211 saham tidak bergerak. Investor bertransaksi Rp 8,97 Triliun. Di pasar reguler, investor asing membukukan transaksi jual bersih sebesar Rp 135 miliar.

Market Outlook

S&P 500 menguat, Kamis (27/6), didukung saham perbankan, ketika investor me nantikan petunjuk dari perundingan perdagangan dari pertemuan antara Presiden Donald Trump dan Presiden China Xi Jinping. Indeks berbasis luas itu naik 0,38 persen atau 11,14 poin menjadi 2.924,92, Sementara itu, Nasdaq Composite Index bertambah 57,79 poin atau 0,73 persen menjadi 7.967,76, sedangkan Dow Jones Industrial Average tergelincir 10,24 poin atau 0,04 persen menjadi 26.526,58, terbebani kejatuhan saham Boeing.

Saham Eropa ditutup bervariasi, Kamis (27/6), karena investor mencari tanda-tanda tentang apa yang diperkirakan dari hasil KTT G20 yang digelar akhir pekan ini di Jepang. Di pasar regional utama, indeks FTSE 100 Inggris melemah 0,19 persen atau 14,06 poin menjadi 7.402,33, DAX Jerman naik 0,21 persen atau 25,71 poin menjadi 12.271,03, dan CAC 40 Prancis menyerah 7,11 poin atau 0,13 persen menjadi 5.493,61.

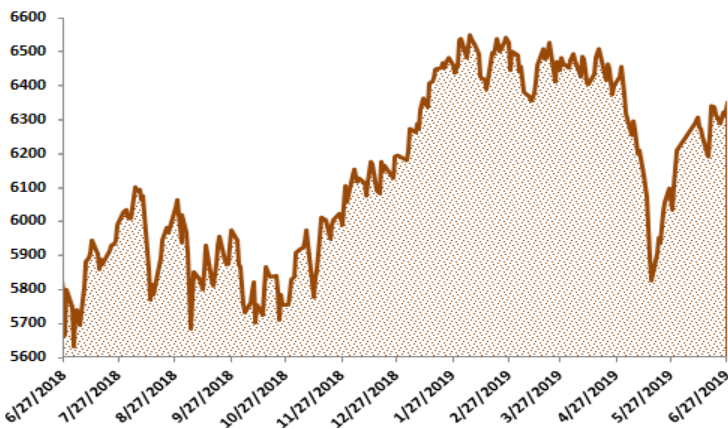
Market Asia rally ke zona hijau pada perdagangan hari Kamis (27/6). Indeks MSCI Asia Pasifik (tidak termasuk Jepang) menguat 0,8 persen. Pasar saham Asia berbalik menguat menyusul berita media yang berkembang bahwa AS dan China secara tentatif telah setuju meredakan konflik dagang. Hal ini terjadi menjelang meeting kedua negara di forum KTT G20 pada pekan ini di Jepang. Indeks Nikkei 225 (Jepang) +1,19% ke posisi 21.338, Indeks Hang Seng (Hong Kong) +1,42% ke level 28.621. Indeks Straits Times (Singapura) +0,82% ke level 3.328.

Indeks Harga Saham Gabungan (IHSG) bergerak solid ke zona hijau pada akhir perdagangan hari Kamis (27/6). IHSG menguat +0,67 persen (+42 poin) ke level 6.352. Pada ujung perdagangan hari ini, IHSG menekor rally pasar Asia seiring sinyal damai perang dagang AS vs China menjelang KTT G20. Sementara kurs rupiah berbalik meng uat setelah sempat melemah di sesi pagi. Saham-saham teraktif: ABBA, MNCN, HOME, SMBR, MAMI,BBTN, TLKM. Saham-saham top gainers LQ45: CPIN, WIKA, INCO, WSKT, TLKM, PWON, ERAA. Saham-saham top losers LQ45: AKRA, LPPF, MEDC, PTBA, KLBF, BRPT, PGAS. Nilai tukar rupiah berbalik menguat +0,25% di level Rp14.135 terhadap USD

News Emiten

- Indah Kiat Pulp & Paper (INKP) akan bagikan dividen Rp 547,09 miliar.** PT Indah Kiat Pulp and Paper Tbk (INKP, anggota indeks Kompas100) akan bagi dividen sebesar US\$ 38,03 juta atau setara Rp 547,09 miliar dari laba tahun buku 2018. Melansir dari hasil Rapat Umum Penegang Saham Tahunan (RUPST) yang diselenggarakan Kamis (27/6), hasil rapat merestui INKP bagikan dividen sebesar Rp 100 per saham. Pada laporan keuangan 2018, INKP mencatatkan laba netto yang diatribusikan ke pemilik entitas induk sebesar US\$ 588,1 juta. Adapun sebe- sar US\$ 1 juta atau setara Rp 14,38 miliar akan digunakan sebagai kas cadangan. Sisa laba bersih setelah pajak akan dimasukkan menjadi saldo laba ditahan.
- Jadwal pembagian dividen Pakuwon Jati (PWON).** PT Pakuwon Jati Tbk (PWON) akan membagikan dividen Rp 7 per saham dari laba tahun buku 2018. Emiten properti ini akan membagikan total Rp 337,12 miliar dividen kepada pemegang saham. Cum dividen di pasar reguler dan pasar negosiasi: 3 Juli 2019. Ex dividen di pasar reguler dan pasar negosiasi: 4 Juli 2019. Recording date: 5 Juli 2019. Pembayaran dividen: 26 Juli 2019. Pembagian dividen ini telah mengantongi restu rapat umum pemegang saham tahunan Pakuwon Jati pada 25 Juni 2019 lalu. Total dividen yang dibagi ini sebesar 13,26% dari laba bersih tahun lalu Rp 2,54 triliun. Pakuwon akan menyisihkan Rp 1 miliar dari laba bersih sebagai dana cadangan. Emiten ini akan mencatatkan sisa laba bersih sebesar sebagai laba ditahan. Dengan harga saham PWON pada Kamis (27/6) yang ada di Rp 750 per saham, maka yield dividen Pakuwon Jati sebesar 0,93%.

IHSG 27 Juni 2019



IHSG Statistics

		Chg	(%)
Close	6,352	+42.22	+0.67%
Volume (Jutaan Lembar)	13,810		
Value (Rp Milliar)	8,974		
Year to Date (YTD)			+2.55%
Quarter to Date (QTD)			-1.68%
Month to date (MTD)			+5.30%
PE			16.7

Market Indices

	Last	Chg	(%)
<u>Amerika</u>			
Dow Jones	26,526.58	-10.24	-0.04%
Nasdaq	7,967.76	57.79	0.73%
S&P 500	2,924.92	11.14	0.38%
<u>Eropa</u>			
FTSE 100	7,402.33	-14.06	-0.19%
DAX	12,271.03	25.71	0.21%
CAC	5,493.61	-7.11	-0.13%
<u>Asia</u>			
Nikkei	21,338.17	251.58	1.19%
Hang Seng	28,621.42	399.44	1.42%
Straits Times	3,328.60	27.35	0.83%

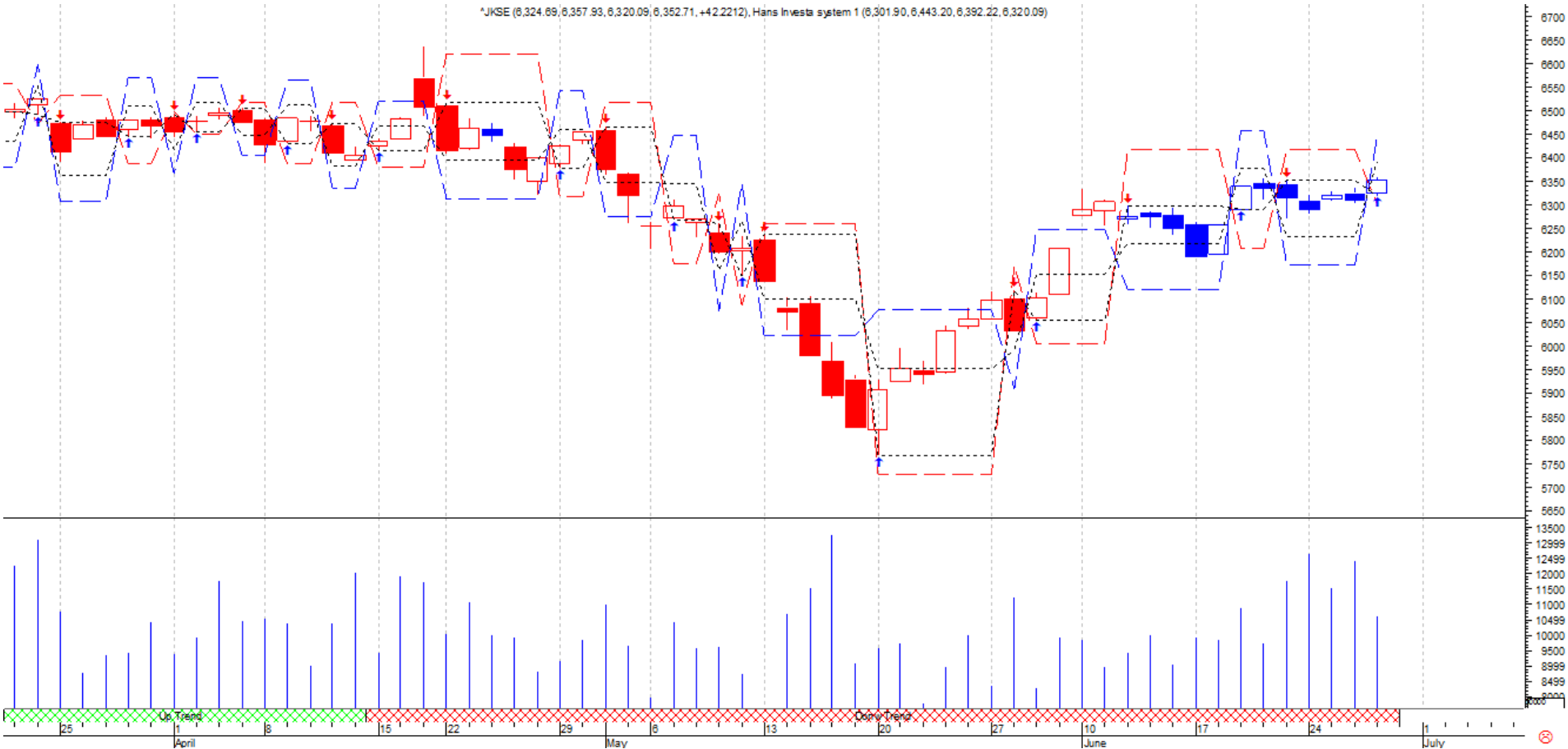
Top Volume

Stock	Sector	Price	Chg	(%)
HOME	Trade	123	19	18.27%
TRAM	Consumer	125	1	0.79%
MABA	Consumer	50	0	0.00%
NUSA	Infrastructure	59	1	1.67%
ABBA	Trade	195	42	27.45%

Top Value

Stock	Sector	Price	Chg	(%)
BBCA	Finance	29,675	350	1.19%
BBRI	Finance	4,380	20	0.46%
TLKM	Infrastructure	4,090	110	2.76%
ASII	Miscellaneous	7,375	125	1.72%
BMRI	Finance	8,000	50	0.63%

IHSG Teknikal Chart



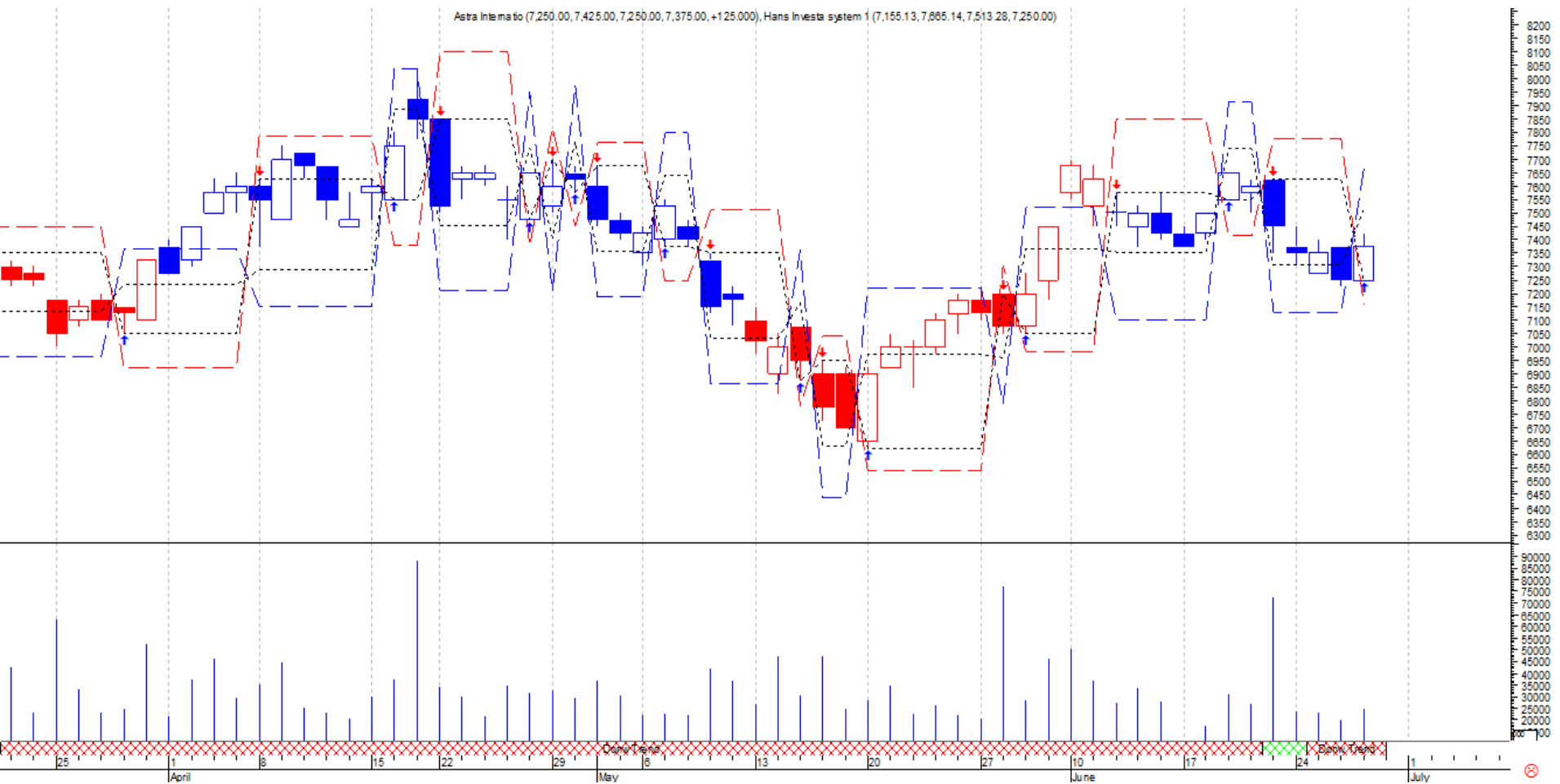
IHSG menguat 42 point membentuk candle body naik kecil dan shadow pendek indikasi kekuatan naik. IHSG berpeluang konsolidasi menguat dengan support di level 6320 sampai 6269 dan resistance di level 6357 dan resistance di level 6465.

Trading Idea

Stock	Last	Rekomendasi	Price	Stop Loss
ASII	7,375	Buy	7,225 - 7,425	7,050
PWON	750	Buy	720 - 765	705
SMRA	1,205	Buy	1,150 - 1,220	1,120
MEDC	820	Sell	855 - 810	-

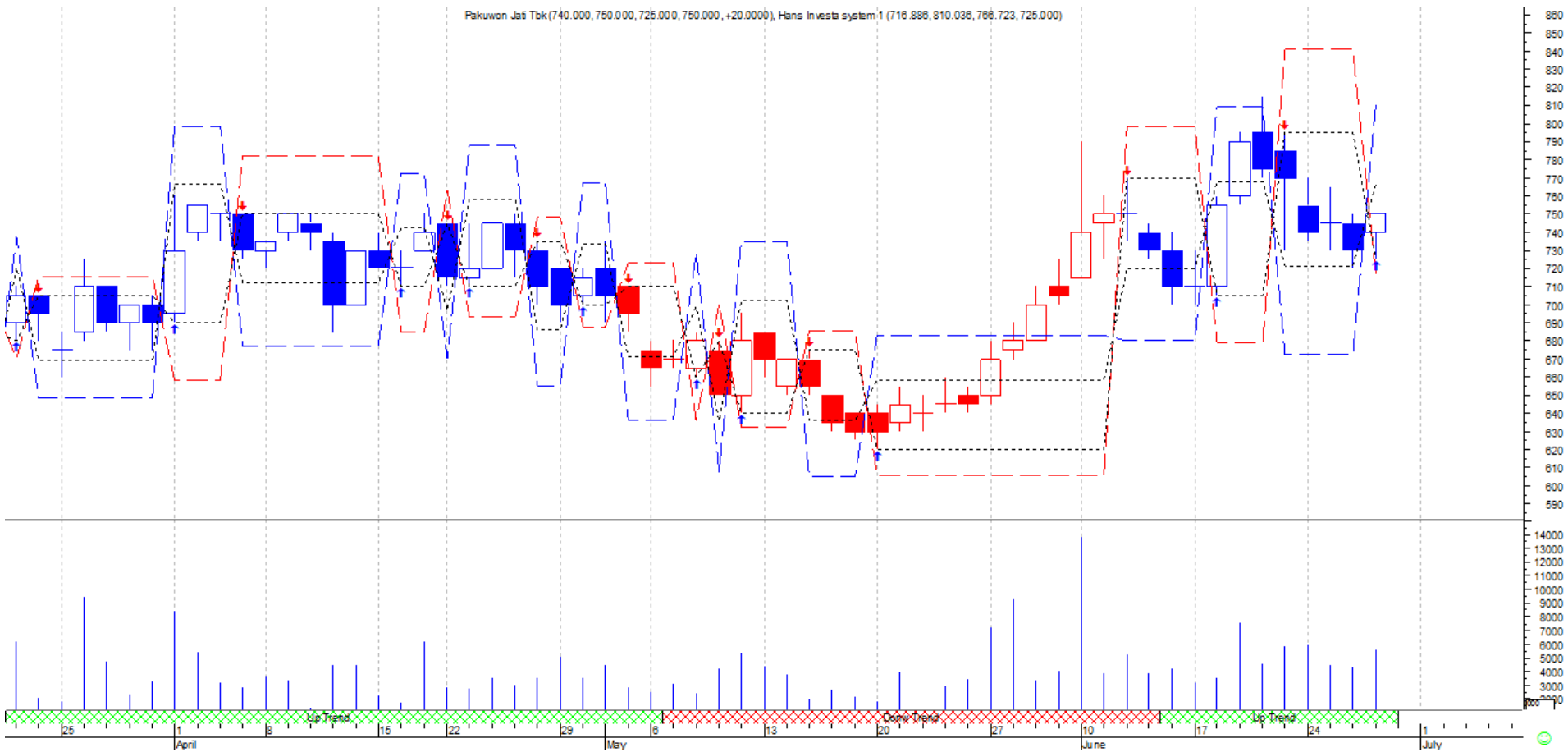
Teknikal View dari Trading Idea

ASII



ASII.JK berpotensi menguat, area akumulasi di level 7,225 sampai 7,425. Area cut loss bila turun di bawah level 7,050 dan target penguatan ke level 7,725 sampai 7,875.

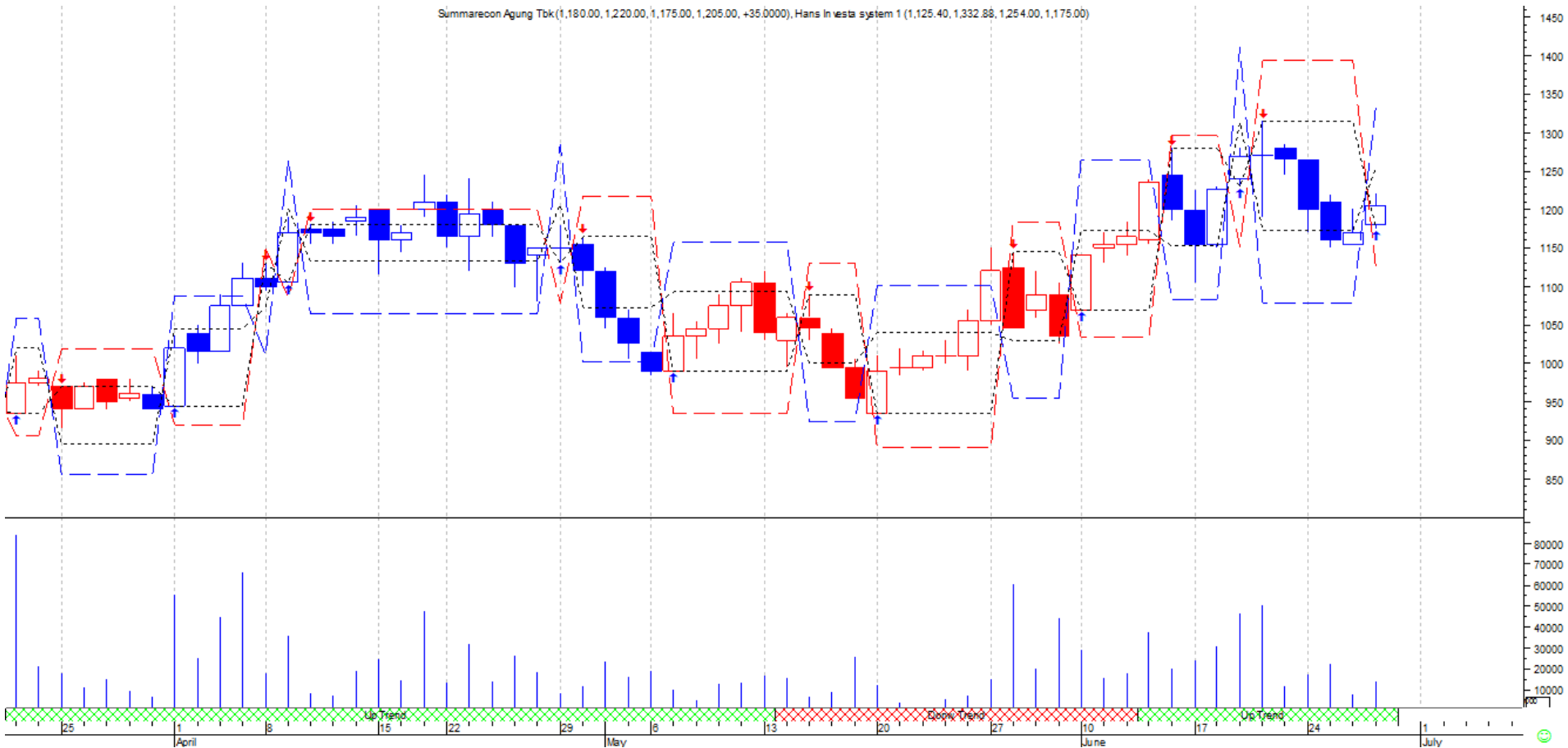
PWON



PWON.JK berpotensi menguat, area akumulasi di level 720 sampai 765. Area cut loss bila turun di bawah level 705 dan target penguatan ke level 780 sampai 795.

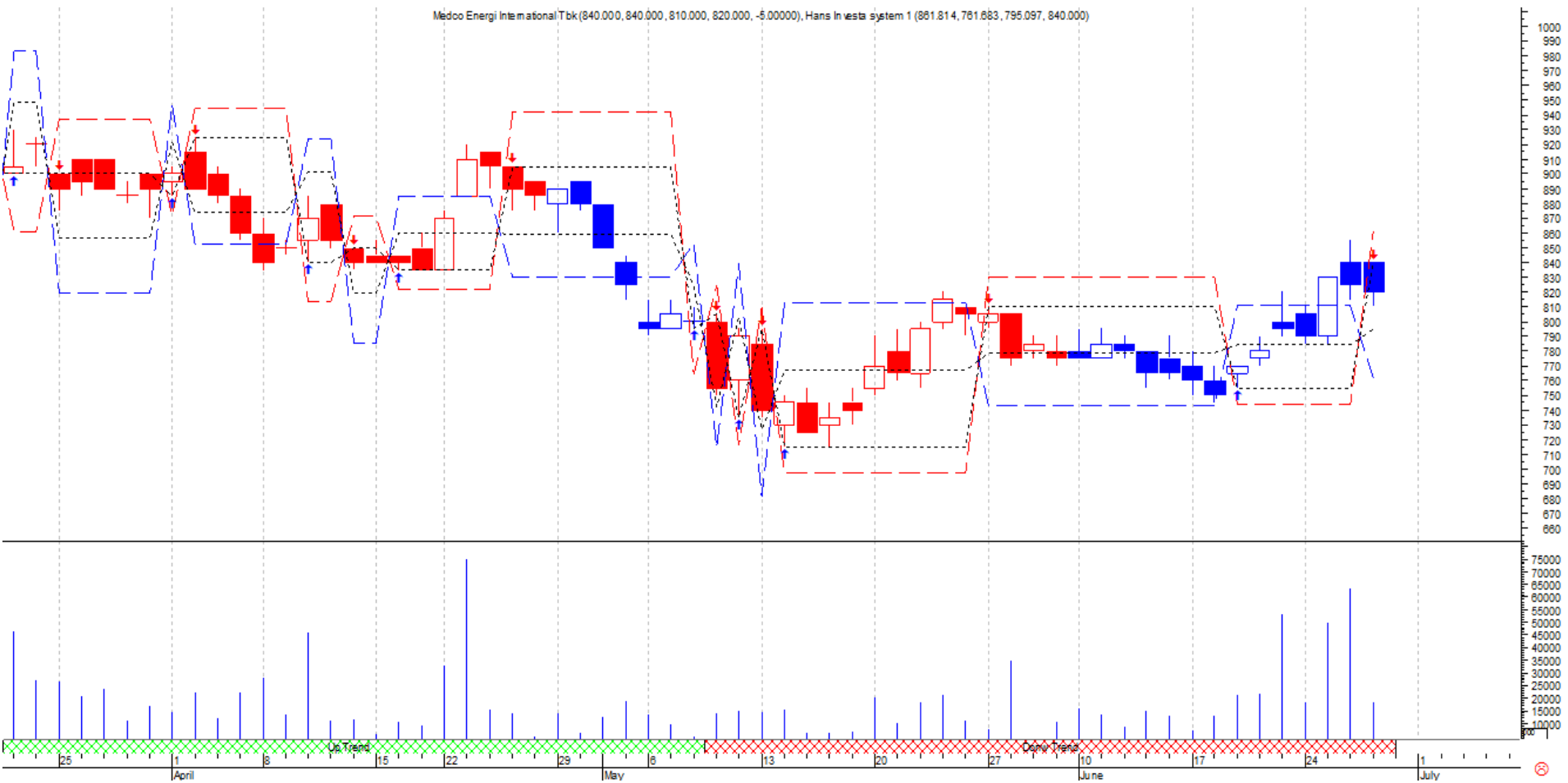
Teknikal View dari Trading Idea

SMRA



SMRA.JK berpotensi menguat, area akumulasi di level 1,150 sampai 1,220. Area cut loss bila turun di bawah level 1,120 dan target penguatan ke level 1,270 sampai 1,300.

MEDC



MEDC.JK berpotensi melemah, area sos di level 855 sampai 810. Area buy back jika break level 870 dan target pelemahan ke level 760 sampai 745.

Matrik Analisis Teknikal Saham

No	Kode Saham	Signal	Close Price	Buy Area		Statistik Methode		Risk Management Methode			Trend	
				Low	High	CL/BB	Target	CL/BB	Target 4 %	Target 6%	Medium	Long
1	^JKSE	Buy	6,352.71	6,320.09	6,392.22	6,301.90	6,443.20	6,193.69	6,612.25	6,739.40	Up Trend	Down Trend
2	AALI.JK	Hold	10,400.00	10,275.00	10,615.13	10,138.76	10,753.44	10,069.50	10,920.00	11,130.00	Up Trend	Down Trend
3	ACES.JK	Sell	1,815.00	1,865.00	1,768.57	1,889.82	1,724.00	1,902.30	1,723.20	1,687.30	Up Trend	Up Trend
4	ADHI.JK	W&S	1,695.00	1,730.00	1,664.67	1,760.43	1,613.71	1,764.60	1,622.40	1,588.60	Up Trend	Up Trend
5	ADRO.JK	Hold	1,385.00	1,225.00	1,268.80	1,183.34	1,307.75	1,200.50	1,300.00	1,325.00	Up Trend	Up Trend
6	AKRA.JK	W&S	4,070.00	4,380.00	4,182.19	4,636.31	3,952.99	4,467.60	4,089.60	4,004.40	Up Trend	Down Trend
7	ANTM.JK	W&S	830.00	850.00	804.07	869.83	769.12	867.00	787.20	770.80	Up Trend	Down Trend
8	ASII.JK	Buy	7,375.00	7,250.00	7,513.28	7,155.13	7,665.14	7,105.00	7,722.00	7,870.50	Up Trend	Down Trend
9	BACA.JK	Hold	288.00	288.00	307.06	269.78	333.98	282.24	312.00	318.00	Down Trend	Down Trend
10	BBCA.JK	Buy	29,675.00	29,025.00	29,950.12	28,818.69	30,316.95	28,444.50	30,862.00	31,455.50	Up Trend	Up Trend
11	BBNI.JK	W&S	8,900.00	8,900.00	8,675.35	9,154.58	8,415.82	9,078.00	8,448.00	8,272.00	Up Trend	Down Trend
12	BBRI.JK	W&S	4,380.00	4,210.00	4,113.23	4,387.88	3,942.76	4,294.20	4,003.20	3,919.80	Up Trend	Up Trend
13	BBTN.JK	W&S	2,450.00	2,740.00	2,638.86	2,800.77	2,545.13	2,794.80	2,572.80	2,519.20	Up Trend	Up Trend
14	BDMN.JK	Hold	4,850.00	4,180.00	4,685.20	3,893.14	4,902.74	4,096.40	4,711.20	4,801.80	Up Trend	Down Trend
15	BJBR.JK	Sell	1,680.00	1,710.00	1,586.85	1,764.28	1,535.52	1,744.20	1,555.20	1,522.80	Up Trend	Down Trend
16	BKSL.JK	Sell	132.00	135.00	128.04	139.62	120.32	137.70	125.76	123.14	Up Trend	Up Trend
17	BMRI.JK	W&S	8,000.00	8,050.00	7,833.19	8,134.04	7,703.56	8,211.00	7,608.00	7,449.50	Up Trend	Up Trend
18	BNLI.JK	Hold	790.00	780.00	820.17	769.05	834.54	764.40	837.20	853.30	Up Trend	Down Trend
19	BRPT.JK	Hold	3,240.00	3,140.00	3,356.43	3,063.49	3,523.90	3,077.20	3,411.20	3,476.80	Down Trend	Down Trend
20	BSDE.JK	W&S	1,535.00	1,560.00	1,471.12	1,644.39	1,400.68	1,591.20	1,440.00	1,410.00	Up Trend	Up Trend
21	BTPS.JK	W&S	3,180.00	3,290.00	3,074.77	3,421.24	2,856.16	3,355.80	3,014.40	2,951.60	Up Trend	Up Trend
22	BUMI.JK	W&S	119.00	131.00	117.37	133.09	109.16	133.62	114.24	111.86	Up Trend	Up Trend
23	CPIN.JK	Hold	4,760.00	4,480.00	4,731.73	4,190.29	4,985.97	4,390.40	4,794.40	4,886.60	Up Trend	Down Trend
24	CTRA.JK	Buy	1,120.00	1,065.00	1,164.75	1,027.54	1,232.56	1,043.70	1,180.40	1,203.10	Up Trend	Up Trend
25	DOID.JK	W&S	515.00	545.00	504.66	556.94	481.36	555.90	489.60	479.40	Up Trend	Up Trend
26	ELSA.JK	W&S	380.00	382.00	368.64	392.50	357.07	389.64	359.04	351.56	Up Trend	Up Trend
27	ERAA.JK	Hold	1,965.00	1,370.00	1,653.02	1,288.46	1,723.14	1,342.60	1,695.20	1,727.80	Up Trend	Up Trend
28	EXCL.JK	Hold	2,920.00	2,870.00	2,990.04	2,794.11	3,097.23	2,812.60	3,047.20	3,105.80	Up Trend	Up Trend
29	FORZ.JK	Sell	890.00	905.00	874.50	916.94	856.55	923.10	849.60	831.90	Up Trend	Up Trend
30	GGRM.JK	Hold	77,100.00	76,350.00	78,636.80	75,590.91	80,031.40	74,823.00	80,808.00	82,361.99	Down Trend	Down Trend
31	HMSP.JK	Hold	3,190.00	3,180.00	3,281.02	3,116.44	3,359.64	3,116.40	3,369.60	3,434.40	Up Trend	Down Trend
32	HOKI.JK	W&S	745.00	755.00	721.49	779.95	694.27	770.10	705.60	690.90	Up Trend	Up Trend
33	ICBP.JK	Hold	10,150.00	9,925.00	10,256.24	9,815.93	10,419.44	9,726.50	10,556.00	10,759.00	Up Trend	Down Trend
34	IIKP.JK	Sell	60.00	62.00	55.75	65.83	51.56	63.24	56.64	55.46	Up Trend	Down Trend
35	IKAI.JK	W&S	146.00	160.00	152.73	164.50	146.64	163.20	149.76	146.64	Up Trend	Down Trend
36	INCO.JK	Hold	3,150.00	2,900.00	3,129.75	2,808.15	3,261.58	2,842.00	3,224.00	3,286.00	Up Trend	Down Trend
37	INDF.JK	W&S	7,000.00	7,075.00	6,890.78	7,254.06	6,609.44	7,216.50	6,720.00	6,580.00	Up Trend	Up Trend
38	INDY.JK	Hold	1,685.00	1,340.00	1,695.46	1,207.59	1,724.71	1,313.20	1,742.00	1,775.50	Up Trend	Up Trend
39	INKP.JK	W&S	9,475.00	10,125.00	9,030.35	10,841.52	8,025.55	10,327.50	8,952.00	8,765.50	Up Trend	Up Trend
40	INTP.JK	Hold	20,450.00	19,975.00	20,564.53	19,637.36	21,288.33	19,575.50	20,982.00	21,385.50	Up Trend	Down Trend
41	ITMG.JK	Sell	17,775.00	18,000.00	17,293.31	18,531.66	16,719.65	18,360.00	16,872.00	16,520.50	Up Trend	Down Trend
42	JPFA.JK	Hold	1,565.00	1,440.00	1,531.20	1,336.97	1,606.75	1,411.20	1,554.80	1,584.70	Up Trend	Down Trend
43	JSMR.JK	W&S	5,725.00	6,100.00	5,750.62	6,276.07	5,571.89	6,222.00	5,616.00	5,499.00	Up Trend	Up Trend
44	KLBF.JK	W&S	1,455.00	1,460.00	1,409.94	1,493.32	1,359.87	1,489.20	1,372.80	1,344.20	Up Trend	Down Trend
45	KREN.JK	Sell	540.00	555.00	519.81	569.61	503.80	566.10	508.80	498.20	Up Trend	Up Trend
46	LPKR.JK	W&S	270.00	284.00	264.13	296.32	243.21	289.68	259.20	253.80	Up Trend	Up Trend
47	LPPF.JK	Hold	3,430.00	3,250.00	3,548.50	3,136.23	3,688.52	3,185.00	3,650.40	3,720.60	Down Trend	Down Trend
48	LSIP.JK	W&S	1,120.00	1,190.00	1,124.27	1,212.34	1,095.44	1,213.80	1,099.20	1,076.30	Up Trend	Down Trend
49	MABA.JK	W&S	50.00	51.00	49.16	51.32	49.20	52.02	48.00	47.00	Up Trend	Up Trend
50	MAIN.JK	Hold	1,115.00	1,045.00	1,131.41	1,033.06	1,171.44	1,024.10	1,144.00	1,166.00	Up Trend	Down Trend
51	MAMI.JK	Hold	108.00	99.00	107.27	90.79	116.43	97.02	108.16	110.24	Down Trend	Down Trend
52	MEDC.JK	Sell	820.00	840.00	795.10	861.81	761.68	856.80	777.60	761.40	Up Trend	Down Trend
53	MERK.JK	W&S	4,000.00	4,020.00	3,977.89	4,036.73	3,948.28	4,100.40	3,840.00	3,760.00	Down Trend	Up Trend
54	MGRO.JK	Hold	850.00	830.00	855.51	812.90	877.27	813.40	878.80	895.70	Up Trend	Down Trend
55	MNCN.JK	Hold	1,065.00	985.00	1,062.42	869.52	1,208.68	965.30	1,066.00	1,086.50	Down Trend	Up Trend
56	MYRX.JK	Buy	104.00	103.00	105.24	101.86	108.05	100.94	108.16	110.24	Up Trend	Up Trend
57	NUSA.JK	Sell	59.00	60.00	55.78	61.74	52.82	61.20	55.68	54.52	Up Trend	Up Trend
58	PGAS.JK	Hold	2,100.00	2,020.00	2,168.61	1,968.82	2,244.55	1,979.60	2,236.00	2,279.00	Up Trend	Down Trend
59	POOL.JK	Hold	1,995.00	2,000.00	2,201.25	1,952.43	2,302.25	1,960.00	2,173.60	2,215.40	Up Trend	Down Trend
60	PTBA.JK	Sell	2,960.00	3,020.00	2,879.81	3,129.29	2,769.05	3,080.40	2,812.80	2,754.20	Up Trend	Down Trend
61	PTPP.JK	W&S	2,230.00	2,300.00	2,193.47	2,371.25	2,090.46	2,346.00	2,150.40	2,105.60	Up Trend	Up Trend
62	PWON.JK	Buy	750.00	725.00	766.72	716.89	810.04	710.50	780.00	795.00	Up Trend	Up Trend
63	RIMO.JK	W&S	135.00	135.00	132.74	135.52	131.19	137.70	128.64	125.96	Up Trend	Up Trend
64	SCMA.JK	Hold	1,640.00	1,590.00	1,664.32	1,525.94	1,714.20	1,558.20	1,700.40	1,733.10	Up Trend	Up Trend
65	SMCB.JK	Hold	1,600.00	1,495.00	1,611.54	1,465.52	1,628.20	1,465.10	1,664.00	1,696.00	Up Trend	Down Trend
66	SMGR.JK	Hold	11,625.00	11,250.00	11,716.47	10,986.57	12,074.95	11,025.00	11,934.00	12,163.50	Up Trend	Down Trend
67	SMRA.JK	Buy	1,205.00	1,175.00	1,254.00	1,125.40	1,332.88	1,151.50	1,268.80	1,293.20	Up Trend	Up Trend
68	SRIL.JK	Hold	338.00	336.00	347.56	332.67	352.59	329.28	359.84	366.76	Up Trend	Up Trend
69	SSIA.JK	W&S	705.00	745.00	694.85	786.95	638.69	759.90	681.60	667.40	Up Trend	Up Trend
70	SSMS.JK	W&S	1,010.00	1,035.00	1,006.99	1,047.48	958.95	1,055.70	984.00	963.50	Up Trend	Up Trend
71	TARA.JK	W&S	750.00	825.00	733.42	846.58	704.50	841.50	710.40	695.60	Up Trend	Up Trend
72	TBIG.JK	W&S	3,780.00	3,970.00	3,697.28	4,128.79	3,471.20	4,049.40	3,628.80	3,553.20	Up Trend	Up Trend
73	TGRA.JK	W&S	815.00	825.00	801.64	826.83	786.88	841.50	777.60	761.40	Down Trend	Up Trend
74	TINS.JK	Sell	1,140.00	1,185.00	1,101.43	1,223.12	1,051.41	1,208.70	1,084.80	1,062.20	Up Trend	Down Trend
75	TKIM.JK	W&S	12,800.00	13,100.00	11,836.29	13,759.40	10,376.85	13,362.00	11,760.00	11,515.00	Up Trend	Up Trend
76	TLKM.JK	Buy	4,090.00	4,000.00	4,170.08	3,973.48	4,256.14	3,920.00	4,284.80	4,367.20	Up Trend	Up Trend
77	TOPS.JK	Buy	695.00	660.00	713.69	640.96	728.80	646.80	728.00	742.00	Down Trend	Down Trend
78	TOWR.JK	Buy	720.00	710.00	738.52	695.39	765.81	695.80	754.00	768.50	Up Trend	Down Trend
79	TRAM.JK	Hold	125.00	119.00	126.73	115.14	134.91	116.62	127.92	130.38	Up Trend	Up Trend
80	UNTR.JK	Buy	28,075.00	27,675.00	28,416.47	27,578.50	28,908.28	27,121.50	29,224.00	29,786.00	Up Trend	Up Trend
81	UNVR.JK	W&S	44,850.00	46,125.00	44,957.92	46,452.20	44,277.89	47,047.50	43,608.00	42,699.50	Up Trend	Down Trend
82	WIKO.JK	Buy	2,420.00	2,350.00	2,494.55	2,285.01	2,572.19	2,303.00	2,548.00	2,597.00	Up Trend	Up Trend
83	WOOD.JK	W&S	855.00	890.00	831.00	925.64	796.18	907.80	816.00	799.00	Down Trend	Down Trend
84	WSBP.JK	Buy	402.00	396.00	413.46	390.12	421.88	388.08	424.32	432.48	Up Trend	Up Trend
85	WSKT.JK	W&S	2,000.00	2,030.00	1,954.36	2,058.68	1,897.63	2,070.60	1,905.60	1,865.90	Up Trend	Up Trend
86	ZINC.JK	Sell	515.00	535.00	496.75	555.49	469.15	545.70	489.60	479.40	Down Trend	Down Trend

Economic Event

Start Date	Event Name	Period
10-Juni-2019	Inflasi Indonesia (YoY)	Mei.2019
12-Juni-2019	Penjualan Sepeda Motor Indonesia (YoY)	Apr.2019
12-Juni-2019	Kredit (YoY)	Mei.2019
12-Juni-2019	Kepercayaan Konsumen Indonesia	Mei.2019
13-Juni-2019	Cadangan Devisa Indonesia (USD)	Mei.2019
14-Juni-2019	Penjualan Ritel Indonesia (YoY)	Apr.2019
14-Juni-2019	Penjualan Mobil Indonesia (YoY)	Apr.2019
20-Juni-2019	Tingkat Fasilitas Simpanan	Jun.2019
20-Juni-2019	Suku Bunga Fasilitas Kredit	Jun.2019
24-Juni-2019	Pertumbuhan Ekspor Indonesia (YoY)	Mei.2019
24-Juni-2019	Pertumbuhan Impor ndonesia (YoY)	Mei.2019
28-Juni-2019	Uang Beredar M2 Indonesia (YoY)	Mei.2019
30-Juni-2019	Indeks Manajer Pembelian (PMI) Nikkei Indonesia	Jun.2019

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