

Market Review

IHSG, Jumat 05 juli 2019 ditutup melemah sebesar 2,49 poin atau 0,04% ke level 6.373. Setelah bergerak diantara 6.362 - 6.386. Sebanyak 186 saham naik, 221 saham turun, dan 235 saham tidak bergerak. Investor bertransaksi Rp 7,78 Triliun. Di pasar reguler, investor asing membukukan transaksi jual bersih sebesar Rp 150 miliar.

Market Outlook

Pasar saham Amerika Serikat tertekan pada perdagangan akhir pekan ini. Indeks S&P 500 mengakhiri rekor tertinggi penutupan tiga hari beruntun. Hal ini terjadi setelah data lapangan kerja periode Juni di AS secara tak terduga menguat. Ini membuat para investor menilai kembali seberapa dovish sikap the Fed pada meeting bulan Juli. Kementerian Tenaga Kerja AS menyatakan data lapangan kerja naik 224.000 di periode Juni, terkuat dalam 5 bulan. Angka ini jauh di atas perkiraan pasar yang sebesar 160.000. Indeks Dow Jones Industrial Average (DJIA) turun 0,16 persen ke level 26.922. Indeks S&P 500 turun 0,18 persen ke posisi 2.990 dan Indeks Nasdaq turun 0,10 persen pada level 8.161.

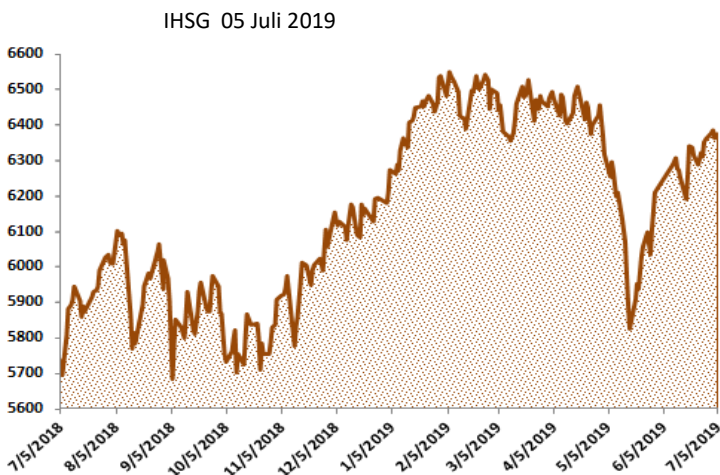
Bursa saham Eropa berakhir di zona merah pada perdagangan akhir pekan ini seiring data indikator perekonomian Jerman. Market Eropa kian terkoreksi dalam setelah data lapangan kerja di AS yang kuat menurunkan spekulasi investor bahwa the Fed akan memangkas suku bunga secara agresif bulan ini. Di bursa Frankfurt (Jerman), Indeks DAX turun 0,49 persen ke level 12.568. Indeks FTSE di bursa London melemah 0,66 persen di level 7.553 dan Indeks CAC (Paris, Perancis) turun 0,48 persen ke posisi 5.593.

Market Asia bergerak lesu pada perdagangan hari Jumat (5/7). Hal ini terjadi menjelang rilis data non farm payrolls di AS. Rilis tersebut akan memberikan sinyal apakah the Fed akan memangkas suku bunga pada pertemuan periode bulan Juli. Indeks Nikkei 225 (Jepang) +0,20% ke posisi 21.746. Indeks Hang Seng (Hong Kong) -0,07% ke level 28.774. Indeks Straits Times (Singapura) -0,23% ke level 3.364.

Indeks Harga Saham Gabungan (IHSG) tertekan dan berakhir melemah pada perdagangan hari Jumat (5/7). Indeks terkikis tipis -0,04 persen (-3 poin) ke level 6.373 setelah sebagian besar bergerak di zona merah. IHSG mengekor pelemahan yang terjadi di bursa saham regional. Pelemahan ini terjadi jelang rilis data non farm payrolls di AS yang akan menjadi sinyal bagi pemangkasan suku bunga the Fed pada bulan Juli ini. Di sisi lain IHSG juga mengabaikan katalis cadev per akhir Juni meningkat signifikan sebesar USD3,5 miliar menjadi USD 123,82 miliar. Saham-saham teraktif: HOME, KIAS, JPFA, MNCN, CPIN, BIPI, HMSP. Saham-saham top gainers LQ45: CPIN, ITMG, HMSP, EXCL, UNTR, TLKM, ERAA. Saham-saham top losers LQ45: UNVR, BRPT, LPPF, BBKA, ADRO, PTPP, PWON. Nilai tukar rupiah menguat 0,39% di level Rp14.080 terhadap USD.

News Emiten

- KIJA terancam menghadapi default.** PT Kawasan Industri Jababeka Tbk (KIJA) mengungkapkan adanya potensi default atau lalai atas kewajiban terhadap pemegang surat utang Jababeka International BV akibat perubahan komposisi pemegang saham dan manajemen terkini. Akibat perubahan komposisi pengendali pemegang saham ini, Jababeka Internasional wajib untuk memberikan penawaran pembelian kepada para pemegang notes dengan harga pembelian sebesar 101% dari nilai pokok notes sebesar US\$ 300 juta ditambah kewajiban bunga. Kondisi lalai atau default tersebut mengakibatkan Jababeka atau anak-anak perusahaan Jababeka menjadi dalam keadaan lalai atau default pula terhadap masing-masing kreditur lain. Sementara posisi kas dan setara kas Jababeka pada akhir Maret lalu sebesar Rp 873,89 miliar.
- PPRO baru realisasikan marketing sales 25% dari target.** Sepanjang tahun 2019 berjalan, PT PP Properti (Persero) Tbk (PPRO, anggota indeks Kompas100 ini) baru mencatatkan marketing sales sebesar Rp 1,25 triliun. Angka itu kira-kira baru 25% dari target tahun ini sebesar Rp Rp 4,17 triliun. marketing sales tersebut disumbang dari beberapa unit properti PPRO salah satunya Amarta View di Semarang. Sepanjang kuartal I lalu, properti PPRO itu menyumbang 89% dari marketing sales mereka.



IHSG Statistics

		Chg	(%)
Close	6,373	-2.49	-0.04%
Volume (Jutaan Lembar)	17,995		
Value (Rp Milliar)	7,786		
Year to Date (YTD)			+2.89%
Quarter to Date (QTD)			-0.59%
Month to date (MTD)			+1.33%
PE			16.0

Market Indices

	Last	Chg	(%)
<u>Amerika</u>			
Dow Jones	26,922.12	-43.88	-0.16%
Nasdaq	8,161.79	-8.44	-0.10%
S&P 500	2,990.41	-5.41	-0.18%
<u>Eropa</u>			
FTSE 100	7,553.14	-50.44	-0.66%
DAX	12,568.53	-61.37	-0.49%
CAC	5,593.72	-27	-0.48%
<u>Asia</u>			
Nikkei	21,746.38	43.93	0.20%
Hang Seng	28,774.83	-20.94	-0.07%
Straits Times	3,366.81	-5.44	-0.16%

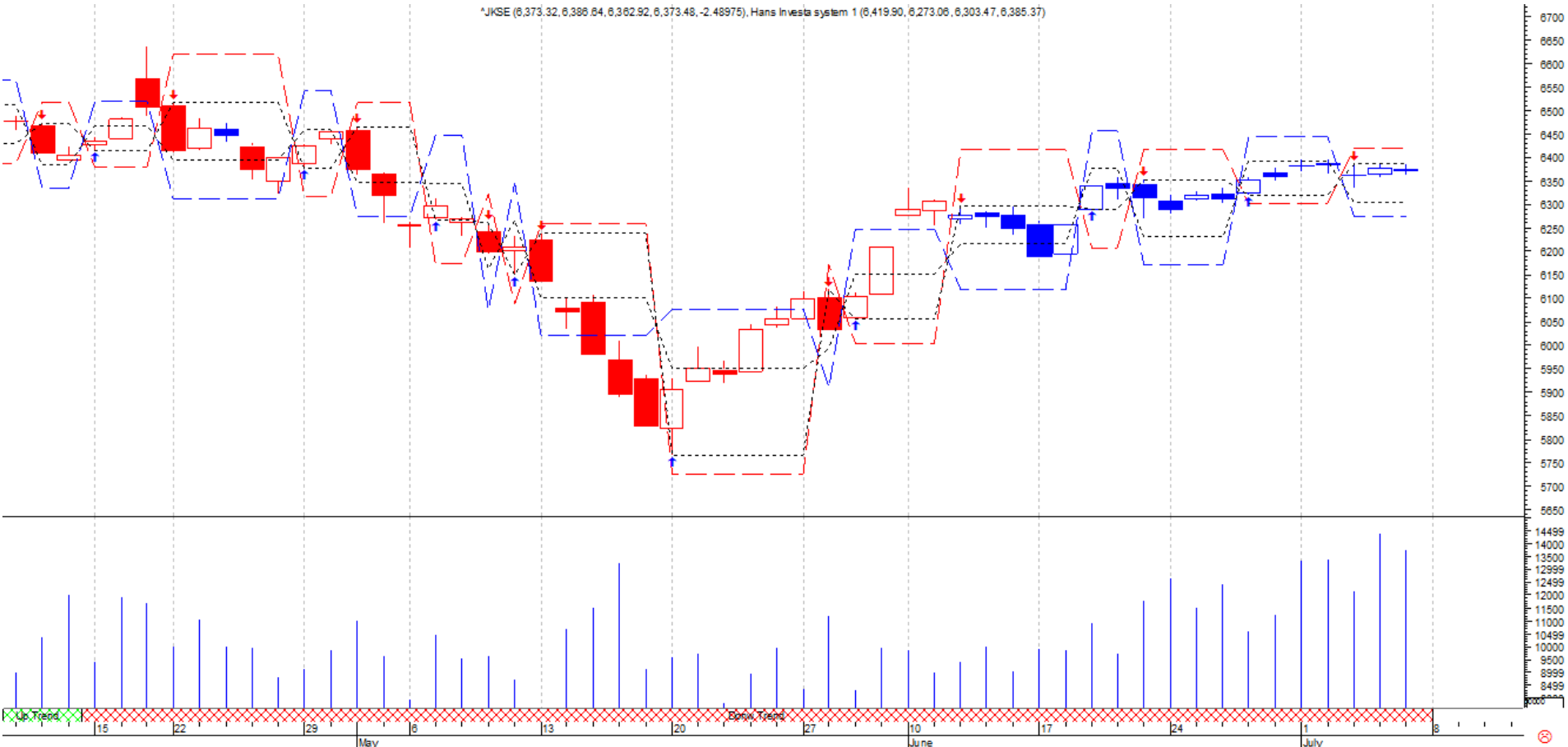
Top Volume

Stock	Sector	Price	Chg	(%)
HOME	Trade	60	2	3.23%
MABA	Consumer	54	4	8.00%
TRAM	Trade	118	0	0.00%
ARMY	Property	284	2	0.71%
MYRX	Property	114	1	0.88%

Top Value

Stock	Sector	Price	Chg	(%)
BMRI	Finance	7,825	200	2.49%
POOL	Finance	1,910	10	0.53%
HOME	Trade	60	2	3.23%
BBRI	Finance	4,400	10	0.23%
HMSP	Consumer	3,270	110	3.48%

IHSG Teknikal Chart



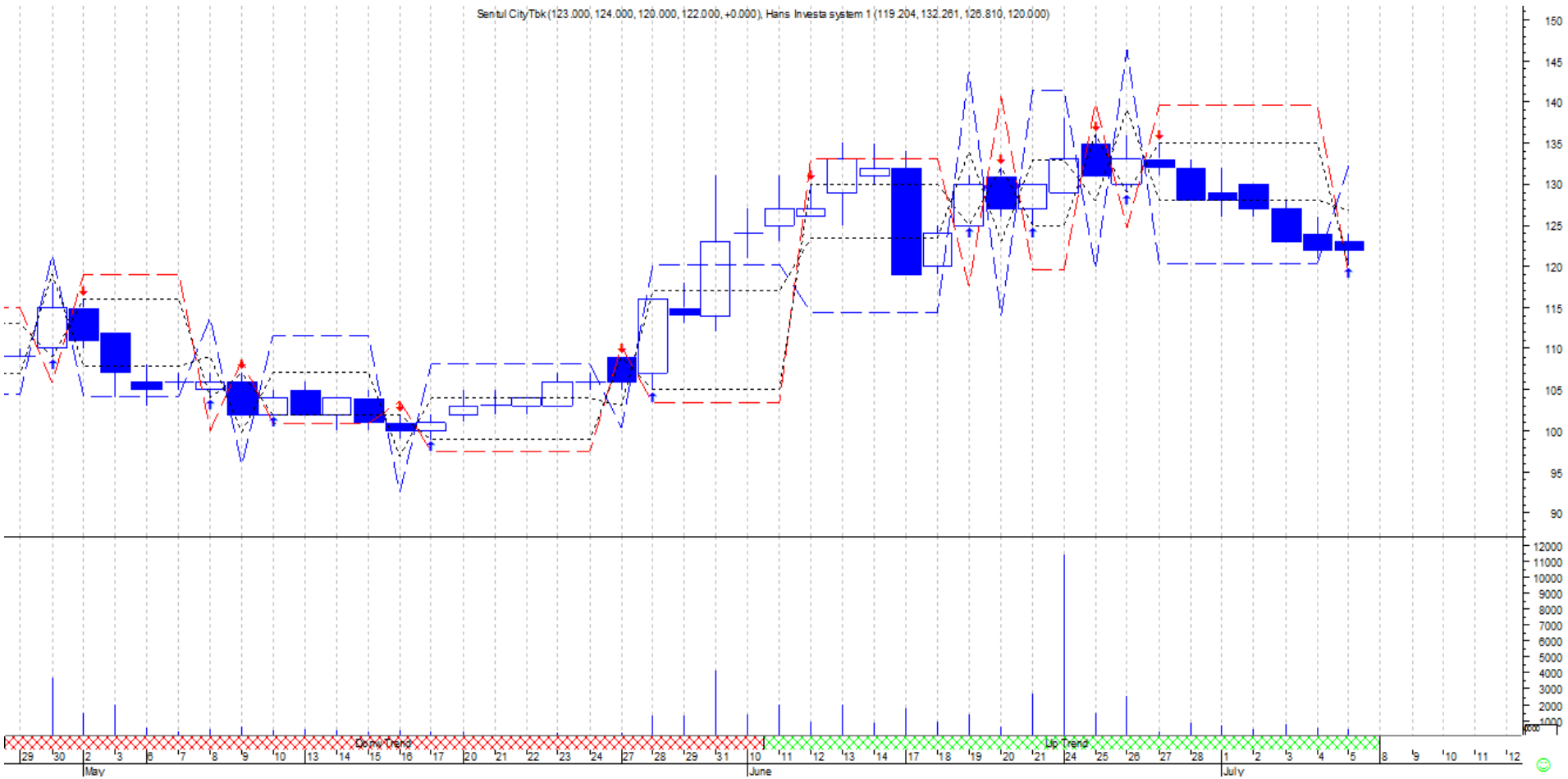
IHSG melemah 2.4 point membentuk candle dengan body turun tipis dan shadow di atas dan bawah indikasi konsolidasi. IHSG berpeluang konsolidasi melemah dengan support di level 6359 sampai 6334 dan resistance di level 6395 sampai 6465.

Trading Idea

Stock	Last	Rekomendasi	Price	Stop Loss
BKSL	122	Buy	120 - 126	118
EXCL	2,900	Buy	2,810 - 2,920	2,750
TINS	1,055	Buy	1,010 - 1,090	990
SSIA	775	Sell	830 - 765	-

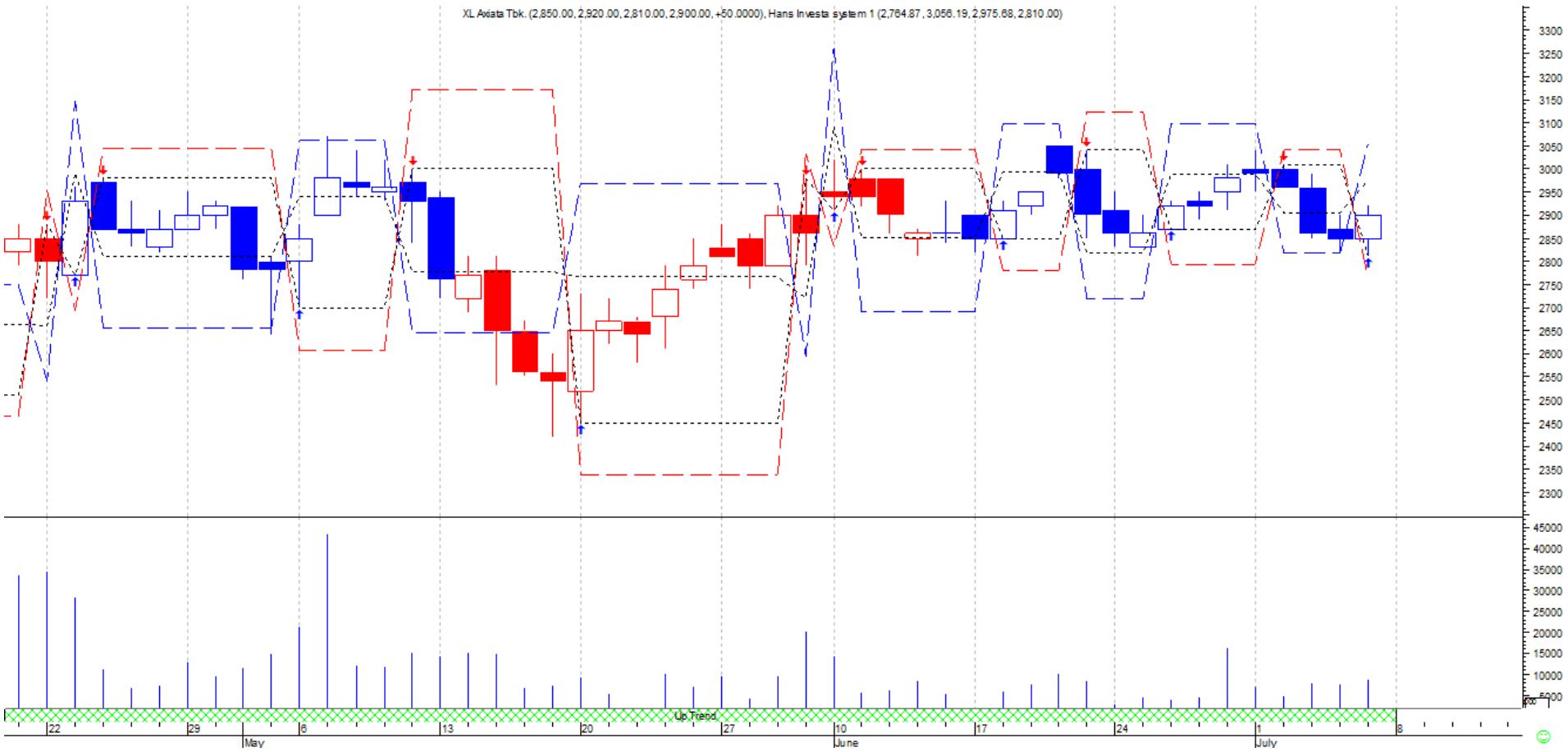
Teknikal View dari Trading Idea

BKSL



BKSL.JK berpotensi menguat, area akumulasi di level 120 sampai 126. Area cut loss bila turun di bawah level 118 dan target penguatan ke level 129 sampai 138.

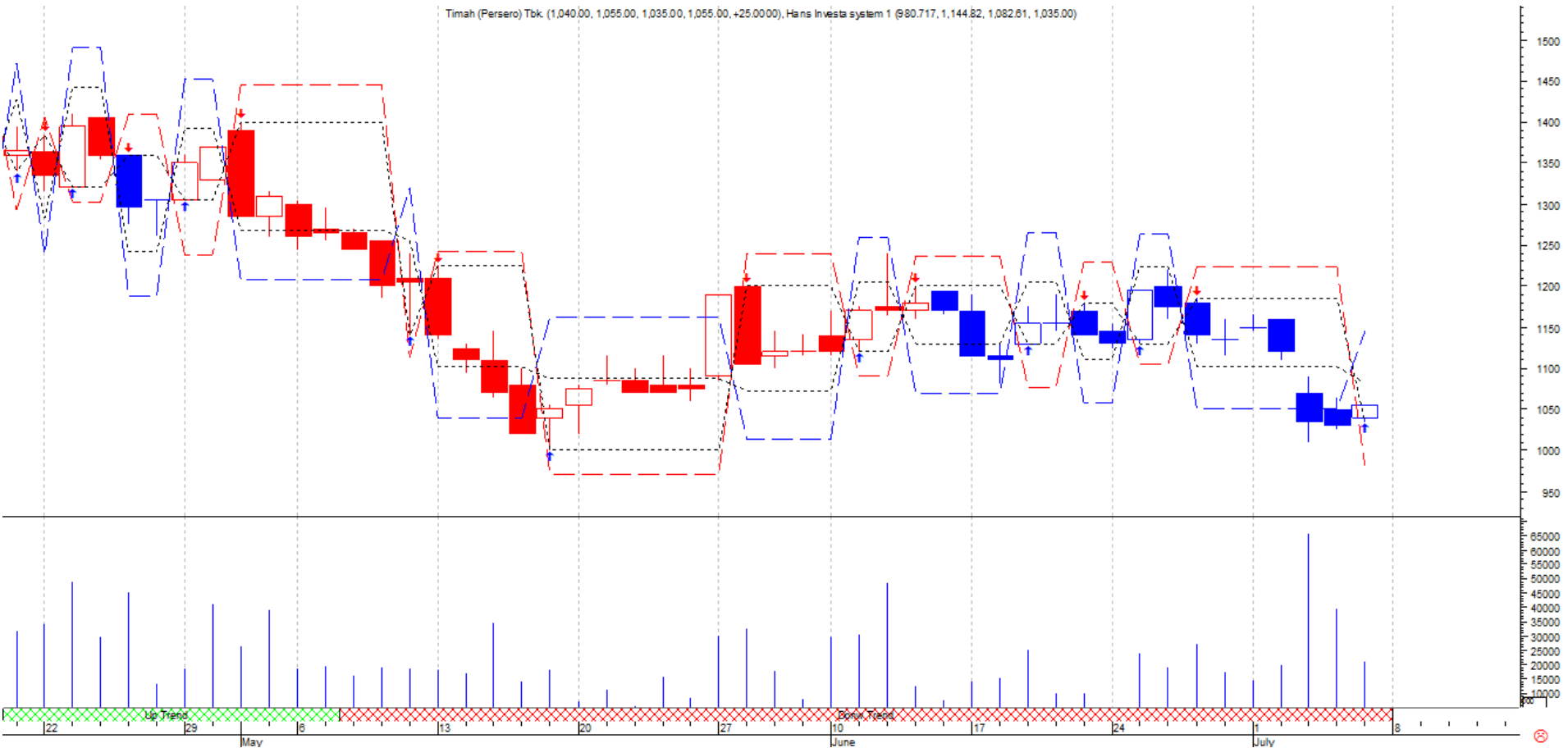
EXCL



EXCL.JK berpotensi menguat, area akumulasi di level 2,810 sampai 2,920. Area cut loss bila turun di bawah level 2,750 dan target penguatan ke level 3,040 sampai 3,100.

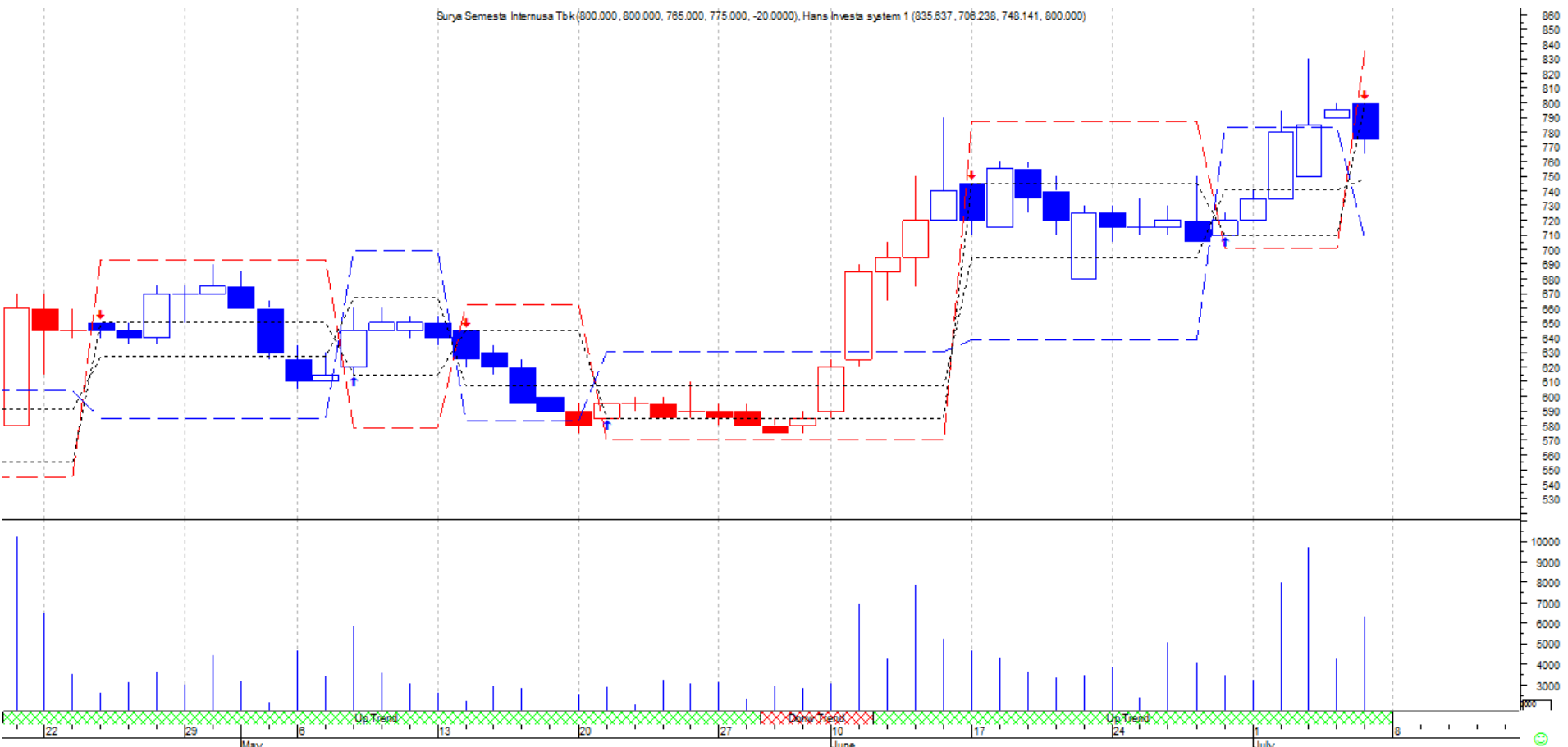
Teknikal View dari Trading Idea

TINS



TINS.JK berpotensi menguat, area akumulasi di level 1,010 sampai 1,090. Area cut loss bila turun di bawah level 990 dan target penguatan ke level 1,100 sampai 1,120.

SSIA



SSIA.JK berpotensi melemah, area sos di level 830 sampai 765. Area buy back jika break level 850 dan target pelemahan ke level 730 sampai 700.

Matrik Analisis Teknikal Saham

No	Kode Saham	Signal	Close Price	Buy Area		Statistik Methode		Risk Management Methode			Trend	
				Low	High	CL/BB	Target	CL/BB	Target 4 %	Target 6%	Medium	Long
1	^JKSE	W&S	6,373.48	6,385.37	6,303.47	6,419.90	6,273.06	6,513.08	6,081.36	5,954.66	Up Trend	Down Trend
2	AALI.JK	W&S	10,375.00	10,800.00	10,363.67	11,042.68	10,065.21	11,016.00	10,008.00	9,799.50	Up Trend	Down Trend
3	ACES.JK	Sell	1,825.00	1,860.00	1,798.96	1,882.29	1,741.17	1,897.20	1,752.00	1,715.50	Up Trend	Up Trend
4	ADHI.JK	W&S	1,585.00	1,730.00	1,664.67	1,760.43	1,613.71	1,764.60	1,622.40	1,588.60	Up Trend	Up Trend
5	ADRO.JK	W&S	1,415.00	1,445.00	1,356.81	1,463.05	1,289.54	1,473.90	1,324.80	1,297.20	Up Trend	Up Trend
6	AKRA.JK	Sell	4,150.00	4,290.00	4,073.87	4,391.11	3,979.60	4,375.80	3,974.40	3,891.60	Up Trend	Down Trend
7	ANTM.JK	W&S	810.00	850.00	804.07	869.83	769.12	867.00	787.20	770.80	Up Trend	Down Trend
8	ASII.JK	W&S	7,150.00	7,400.00	7,162.99	7,505.18	7,001.25	7,548.00	6,960.00	6,815.00	Down Trend	Down Trend
9	BACA.JK	Sell	298.00	298.00	290.59	304.65	268.92	303.96	286.08	280.12	Down Trend	Down Trend
10	BBCA.JK	W&S	29,850.00	30,000.00	29,449.28	30,448.12	29,115.70	30,600.00	28,512.00	27,918.00	Up Trend	Up Trend
11	BBNI.JK	W&S	9,200.00	9,350.00	9,140.96	9,608.32	8,969.94	9,537.00	8,880.00	8,695.00	Up Trend	Down Trend
12	BBRI.JK	W&S	4,400.00	4,420.00	4,316.35	4,440.98	4,266.88	4,508.40	4,185.60	4,098.40	Up Trend	Up Trend
13	BBTN.JK	Hold	2,430.00	2,490.00	2,573.59	2,418.07	2,698.66	2,440.20	2,631.20	2,681.80	Down Trend	Up Trend
14	BDMN.JK	W&S	4,700.00	4,900.00	4,653.85	4,970.33	4,454.65	4,998.00	4,598.40	4,502.60	Up Trend	Down Trend
15	BJBR.JK	W&S	1,680.00	1,720.00	1,645.40	1,741.68	1,609.25	1,754.40	1,608.00	1,574.50	Up Trend	Down Trend
16	BKSL.JK	Buy	122.00	120.00	126.81	119.20	132.26	117.60	128.96	131.44	Up Trend	Up Trend
17	BMRI.JK	W&S	7,825.00	8,075.00	7,894.38	8,140.03	7,799.26	8,236.50	7,656.00	7,496.50	Up Trend	Up Trend
18	BNLI.JK	Hold	865.00	780.00	809.31	765.31	826.55	764.40	826.80	842.70	Up Trend	Down Trend
19	BRPT.JK	Sell	3,400.00	3,440.00	3,307.26	3,523.41	3,220.38	3,508.80	3,235.20	3,167.80	Down Trend	Down Trend
20	BSDE.JK	Sell	1,525.00	1,555.00	1,482.91	1,571.91	1,434.39	1,586.10	1,449.60	1,419.40	Up Trend	Up Trend
21	BTPS.JK	W&S	3,290.00	3,450.00	3,200.30	3,577.37	2,998.68	3,519.00	3,139.20	3,073.80	Up Trend	Up Trend
22	BUMI.JK	Buy	122.00	119.00	125.91	117.11	131.03	116.62	127.92	130.38	Up Trend	Up Trend
23	CPIN.JK	Buy	5,625.00	5,000.00	5,711.51	4,890.35	5,915.42	4,900.00	5,876.00	5,989.00	Up Trend	Down Trend
24	CTRA.JK	Sell	1,145.00	1,180.00	1,106.75	1,206.71	1,052.61	1,203.60	1,089.60	1,066.90	Up Trend	Up Trend
25	DOID.JK	Buy	515.00	510.00	534.87	502.99	553.61	499.80	546.00	556.50	Up Trend	Up Trend
26	ELSA.JK	W&S	368.00	392.00	376.75	396.77	366.54	399.84	366.72	359.08	Up Trend	Up Trend
27	ERAA.JK	W&S	2,100.00	1,995.00	1,816.77	2,205.29	1,652.03	2,034.90	1,795.20	1,757.80	Up Trend	Up Trend
28	EXCL.JK	Buy	2,900.00	2,810.00	2,975.68	2,764.87	3,056.19	2,753.80	3,036.80	3,095.20	Up Trend	Up Trend
29	FORZ.JK	Hold	900.00	880.00	905.16	874.01	923.26	862.40	930.80	948.70	Down Trend	Up Trend
30	GGRM.JK	Sell	77,200.00	77,700.00	75,250.88	79,130.38	74,209.06	79,254.00	73,032.00	71,510.50	Down Trend	Down Trend
31	HMSP.JK	Hold	3,270.00	3,020.00	3,173.01	2,987.19	3,264.93	2,959.60	3,255.20	3,317.80	Down Trend	Down Trend
32	HOKI.JK	W&S	775.00	800.00	772.09	820.23	746.71	816.00	753.60	737.90	Up Trend	Up Trend
33	ICBP.JK	W&S	10,100.00	10,150.00	9,850.02	10,274.08	9,716.92	10,353.00	9,552.00	9,353.00	Up Trend	Down Trend
34	IIKP.JK	Hold	68.00	57.00	77.61	50.76	79.25	55.86	79.04	80.56	Up Trend	Down Trend
35	IKAI.JK	Buy	146.00	144.00	151.01	143.68	156.11	141.12	153.92	156.88	Up Trend	Down Trend
36	INCO.JK	W&S	2,880.00	3,170.00	3,052.62	3,229.08	2,921.27	3,233.40	2,985.60	2,923.40	Up Trend	Down Trend
37	INDF.JK	W&S	7,000.00	7,100.00	6,913.63	7,156.09	6,787.96	7,242.00	6,720.00	6,580.00	Up Trend	Down Trend
38	INDY.JK	W&S	1,790.00	1,825.00	1,683.86	1,898.32	1,545.90	1,861.50	1,660.80	1,626.20	Up Trend	Up Trend
39	INKP.JK	W&S	8,400.00	10,125.00	9,030.35	10,841.52	8,025.55	10,327.50	8,952.00	8,765.50	Up Trend	Up Trend
40	INTP.JK	W&S	21,000.00	21,575.00	20,446.87	22,057.77	19,754.78	22,006.50	19,992.00	19,575.50	Up Trend	Down Trend
41	ITMG.JK	Buy	17,800.00	17,600.00	18,175.40	17,071.26	18,810.76	17,248.00	18,616.00	18,974.00	Up Trend	Down Trend
42	JPFA.JK	Hold	1,730.00	1,520.00	1,630.04	1,494.31	1,686.48	1,489.60	1,658.80	1,690.70	Up Trend	Down Trend
43	JSMR.JK	W&S	5,650.00	6,000.00	5,680.65	6,087.08	5,519.20	6,120.00	5,544.00	5,428.50	Up Trend	Up Trend
44	KLBF.JK	Buy	1,440.00	1,425.00	1,473.43	1,421.35	1,502.59	1,396.50	1,513.20	1,542.30	Up Trend	Down Trend
45	KREN.JK	W&S	545.00	560.00	535.20	565.70	517.91	571.20	523.20	512.30	Down Trend	Down Trend
46	LPKR.JK	W&S	260.00	284.00	264.13	296.32	243.21	289.68	259.20	253.80	Up Trend	Up Trend
47	LPPF.JK	W&S	3,340.00	3,550.00	3,342.01	3,615.93	3,239.78	3,621.00	3,273.60	3,205.40	Down Trend	Down Trend
48	LSIP.JK	W&S	1,150.00	1,180.00	1,130.36	1,233.94	1,091.27	1,203.60	1,104.00	1,081.00	Up Trend	Up Trend
49	MABA.JK	Hold	54.00	50.00	51.73	49.52	52.11	49.00	53.04	54.06	Up Trend	Up Trend
50	MAIN.JK	Hold	1,235.00	1,075.00	1,153.48	1,045.06	1,185.38	1,053.50	1,170.00	1,192.50	Up Trend	Down Trend
51	MAMI.JK	Hold	90.00	90.00	96.45	83.70	106.31	88.20	96.72	98.58	Down Trend	Down Trend
52	MEDC.JK	W&S	820.00	850.00	804.14	883.62	761.45	867.00	787.20	770.80	Up Trend	Up Trend
53	MERK.JK	Hold	3,960.00	3,960.00	4,011.22	3,941.03	4,050.70	3,880.80	4,149.60	4,229.40	Down Trend	Up Trend
54	MGRO.JK	W&S	875.00	895.00	863.78	920.76	837.56	912.90	840.00	822.50	Up Trend	Down Trend
55	MNCN.JK	Hold	1,255.00	985.00	1,062.42	869.52	1,208.68	965.30	1,066.00	1,086.50	Down Trend	Up Trend
56	MYRX.JK	Hold	114.00	103.00	105.24	101.86	108.05	100.94	108.16	110.24	Up Trend	Up Trend
57	NUSA.JK	W&S	54.00	60.00	55.78	61.74	52.82	61.20	55.68	54.52	Up Trend	Up Trend
58	PGAS.JK	W&S	2,100.00	2,150.00	2,063.49	2,201.63	1,980.49	2,193.00	2,016.00	1,974.00	Up Trend	Down Trend
59	POOL.JK	Buy	1,910.00	1,890.00	2,069.64	1,754.20	2,192.19	1,852.20	2,048.80	2,088.20	Up Trend	Down Trend
60	PTBA.JK	W&S	3,050.00	3,090.00	2,960.55	3,202.31	2,856.87	3,151.80	2,889.60	2,829.40	Up Trend	Down Trend
61	PTPP.JK	W&S	2,090.00	2,300.00	2,193.47	2,371.25	2,090.46	2,346.00	2,150.40	2,105.60	Up Trend	Down Trend
62	PWON.JK	Hold	735.00	715.00	761.13	703.89	792.38	700.70	774.80	789.70	Up Trend	Down Trend
63	RIMO.JK	Sell	135.00	137.00	132.69	138.30	129.98	139.74	128.64	125.96	Up Trend	Up Trend
64	SCMA.JK	Sell	1,595.00	1,640.00	1,558.59	1,664.95	1,528.14	1,672.80	1,521.60	1,489.90	Down Trend	Down Trend
65	SMCB.JK	W&S	1,575.00	1,620.00	1,547.90	1,643.29	1,519.60	1,652.40	1,507.20	1,475.80	Up Trend	Down Trend
66	SMGR.JK	W&S	12,600.00	12,900.00	12,290.76	13,216.20	11,874.83	13,158.00	12,024.00	11,773.50	Up Trend	Down Trend
67	SMRA.JK	Hold	1,200.00	1,155.00	1,248.27	1,123.76	1,310.63	1,131.90	1,263.60	1,287.90	Up Trend	Up Trend
68	SRIL.JK	Hold	340.00	334.00	347.67	329.95	355.94	327.32	359.84	366.76	Up Trend	Up Trend
69	SSIA.JK	Sell	775.00	800.00	748.14	835.64	706.24	816.00	734.40	719.10	Up Trend	Up Trend
70	SSMS.JK	Hold	995.00	980.00	1,015.85	965.06	1,040.99	960.40	1,040.00	1,060.00	Down Trend	Down Trend
71	TARA.JK	Hold	745.00	750.00	771.86	725.32	800.48	735.00	790.40	805.60	Down Trend	Up Trend
72	TBIG.JK	Hold	4,140.00	3,780.00	3,942.33	3,758.09	4,044.82	3,704.40	4,024.80	4,102.20	Up Trend	Up Trend
73	TGRA.JK	Hold	815.00	760.00	819.55	738.81	833.18	744.80	847.60	863.90	Down Trend	Down Trend
74	TINS.JK	Buy	1,055.00	1,035.00	1,082.61	980.72	1,144.82	1,014.30	1,097.20	1,118.30	Up Trend	Down Trend
75	TKIM.JK	W&S	11,875.00	13,100.00	11,836.29	13,759.40	10,376.85	13,362.00	11,760.00	11,515.00	Up Trend	Up Trend
76	TLKM.JK	W&S	4,280.00	4,240.00	4,110.68	4,317.46	4,013.13	4,324.80	3,993.60	3,910.40	Up Trend	Up Trend
77	TOPS.JK	Hold	640.00	620.00	654.06	603.19	685.27	607.60	665.60	678.40	Down Trend	Down Trend
78	TOWR.JK	Hold	785.00	700.00	733.13	689.55	755.53	686.00	748.80	763.20	Up Trend	Down Trend
79	TRAM.JK	Buy	118.00	117.00	123.16	115.54	127.32	114.66	124.80	127.20	Down Trend	Up Trend
80	UNTR.JK	W&S	28,025.00	28,900.00	27,887.24	29,151.66	27,441.76	29,478.00	27,072.00	26,508.00	Up Trend	Up Trend
81	UNVR.JK	Hold	44,950.00	44,950.00	45,501.76	44,625.58	46,198.68	44,051.00	46,878.00	47,779.50	Up Trend	Down Trend
82	WIKA.JK	W&S	2,330.00	2,490.00	2,346.69	2,533.05	2,277.38	2,539.80	2,294.40	2,246.60	Up Trend	Up Trend
83	WOOD.JK	Sell	865.00	880.00	843.08	915.58	810.79	897.60	825.60	808.40	Down Trend	Down Trend
84	WSBP.JK	Buy	396.00	396.00	404.97	393.72	413.04	388.08	416.00	424.00	Up Trend	Down Trend
85	WSKT.JK	W&S	1,960.00	2,030.00	1,966.79	2,060.88	1,917.91	2,070.60	1,915.20	1,875.30	Up Trend	Up Trend
86	ZINC.JK	Buy	496.00	486.00	508.23	474.41	528.78	476.28	515.84	525.76	Up Trend	

Economic Event

Start Date	Event Name	Period
10-Juni-2019	Inflasi Indonesia (YoY)	Mei.2019
12-Juni-2019	Penjualan Sepeda Motor Indonesia (YoY)	Apr.2019
12-Juni-2019	Kredit (YoY)	Mei.2019
12-Juni-2019	Kepercayaan Konsumen Indonesia	Mei.2019
13-Juni-2019	Cadangan Devisa Indonesia (USD)	Mei.2019
14-Juni-2019	Penjualan Ritel Indonesia (YoY)	Apr.2019
14-Juni-2019	Penjualan Mobil Indonesia (YoY)	Apr.2019
20-Juni-2019	Tingkat Fasilitas Simpanan	Jun.2019
20-Juni-2019	Suku Bunga Fasilitas Kredit	Jun.2019
24-Juni-2019	Pertumbuhan Ekspor Indonesia (YoY)	Mei.2019
24-Juni-2019	Pertumbuhan Impor ndonesia (YoY)	Mei.2019
28-Juni-2019	Uang Beredar M2 Indonesia (YoY)	Mei.2019
30-Juni-2019	Indeks Manajer Pembelian (PMI) Nikkei Indonesia	Jun.2019
01-Juli-2019	Inflasi Indonesia (YoY)	Jun.2019
05-Juli-2019	Cadangan Devisa Indonesia (USD)	Jun.2019
15-Juli-2019	Pertumbuhan Ekspor Indonesia (YoY)	Jun.2019
15-Juli-2019	Pertumbuhan Impor ndonesia (YoY)	Jun.2019

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