

Morning Briefing

10 Juli 2019

Market Review

IHSG, Selasa 09 Juli 2019 ditutup menguat sebesar 36,49 poin atau 0,57% ke level 6.388. Setelah bergerak diantara 6.351 - 6.388. Sebanyak 211 saham naik, 204 saham turun, dan 234 saham tidak bergerak. Investor bertransaksi Rp 7,64 Triliun. Di pasar reguler, investor asing membukukan transaksi beli bersih sebesar Rp 847 miliar.

Market Outlook

Bursa saham Wall Street berakhir variatif, Selasa (9/7), dengan Dow Jones Industrial Average kembali melanjutkan pelemahan, menjelang kesaksian Chairman Federal Reserve, Jerome Powell, di hadapan Kongres AS. Pernyataannya akan dicermati sebagai petunjuk bagi kemungkinan pemangkasan suku bunga. Indeks Dow ditutup 22,65 poin lebih rendah, atau 0,1 persen menjadi 26.783,49. Nasdaq naik 0,54 persen (43,35 poin) menjadi 8.141,73, sedangkan S&P 500 bertambah 0,12 persen atau 3,68 poin menjadi 2.979,63.

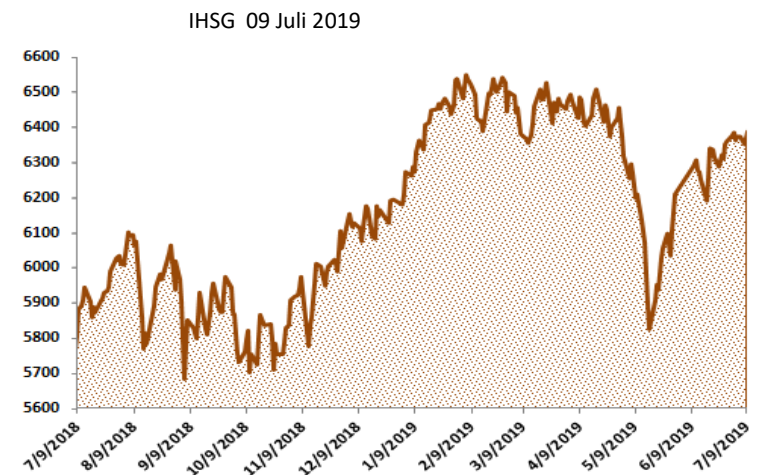
Saham Eropa ditutup lebih rendah, Selasa (9/7), karena peringatan perlambatan otomotif dari raksasa bahan kimia Jerman, BASF, menyeret perusahaan otomotif dan kimia. Pasar regional utama juga berguguran. Di Inggris, FTSE 100 menyusut 0,17 persen atau 12,80 poin menjadi 7.536,47, DAX Jerman menyusut 106,96 poin atau 0,85 persen menjadi 12.436,55, dan CAC 40 Prancis turun 0,31 persen (17,09 poin) menjadi 5.572,10.

Market Asia bergerak melemah pada finis perdagangan hari Selasa (9/7). Bursa Asia melemah seiring susutnya harapan pemangkasan suku bunga the Fed sebesar 0,50 persen pada meeting akhir bulan ini. Indeks Nikkei 225 (Jepang) +0,14% ke posisi 21.565. Indeks Hang Seng (Hong Kong) -0,76% ke level 28.116. Indeks Straits Times (Singapura) -0,15% ke level 3.329.

IHSG bergerak rebound kuat pada finis perdagangan hari Selasa (9/7). Indeks melaju +0,57 persen (+36 poin) ke level 6.388. Dengan dukungan aksi beli pemodal asing, laju IHSG makin solid pada akhir perdagangan hari ini. Pergerakan IHSG berbanding terbalik dengan market regional yang tertekan seiring pupusnya harapan pemangkasan suku bunga the Fed secara lebih agresif. Saham-saham teraktif: TLKM, BBRI, BBKA, POOL, INKP, BMRI, HOME. Saham-saham top gainers LQ45: TKIM, INKP, MNCN, INTP, WSBP, JSMR, EXCL. Saham-saham top losers LQ45: LPPF, ASII, WIKA, PWON, HMSP, INDF. Nilai tukar rupiah melemah -0,14% di level Rp14.125 terhadap USD.

News Emiten

- saham Eastparc Hotel (EAST) melesat 49,62%.** Emiten perhotelan PT Easparc Hotel Tbk (EAST) hari ini perdana mencatatkan sahamnya di Bursa Efek Indonesia (BEI). Saat perdagangan perdana, saham EAST melejit 49,62% atau 67 poin menjadi Rp 200 per saham. Emiten baru ini adalah perusahaan dari sub-sektor perhotelan asal Yogyakarta. EAST menetapkan harga penawaran sebesar Rp 133 sehingga dana segar yang akan diperoleh setelah IPO sebesar Rp 54,88 miliar. langkah untuk go public merupakan rencana strategis Eastparc meningkatkan kapasitas pendanaan dan tata kelola perusahaan yang lebih baik. aham EAST juga mendapat respons yang sangat baik dari publik dengan mencatatkan kelebihan permintaan atau oversubscribed 4,51 kali dari total saham yang ditawarkan, Dana perolehan IPO akan diserap untuk ekspansi yakni sebesar Rp 115 miliar digunakan untuk membangun satu unit hotel baru bernama Eastparc Express di Yogyakarta.
- Saham DMS Propertindo (KOTA) melejit 70% pada perdagangan perdana.** PT DMS Propertindo Tbk resmi melantai di Bursa Efek Indonesia (BEI), Selasa (9/7). Pada perdagangan perdana ini, saham emiten dengan kode saham KOTA ini melejit 70% ke level Rp 340. Melalui initial public offering (IPO), saham KOTA mengalami kelebihan permintaan alias oversubscribed hingga 22,79 kali. Adapun KOTA melepas sebanyak 933 juta saham dengan harga Rp 200 per saham. Melalui IPO, emiten yang bergerak di sektor pengembangan properti, perhotelan dan jasa manajemen hotel tersebut memperoleh dana segar senilai Rp 186,6 miliar. Adapun dana hasil IPO sebesar Rp 100 miliar akan digunakan untuk pembelian lahan di Jawa Barat. Sisanya dialokasikan untuk modal kerja, khususnya untuk operasional DMS dan atau entitas anak yaitu PT Padjajaran Raya dalam bentuk penyertaan modal.



IHSG Statistics

	Chg	(%)
Close	6,388	+36.49 +0.57%
Volume (Jutaan Lembar)	17,531	
Value (Rp Milliar)	7,643	
Year to Date (YTD)		+3.13%
Quarter to Date (QTD)		-1.26%
Month to date (MTD)		+1.31%
PE		16.6

Market Indices

	Last	Chg	(%)
<u>Amerika</u>			
Dow Jones	26,783.49	-22.65	-0.08%
Nasdaq	8,141.73	43.35	0.54%
S&P 500	2,979.63	3.68	0.12%
<u>Eropa</u>			
FTSE 100	7,536.47	-12.8	-0.17%
DAX	12,436.55	-106.96	-0.85%
CAC	5,572.10	-17.09	-0.31%
<u>Asia</u>			
Nikkei	21,565.15	30.80	0.14%
Hang Seng	28,116.28	-215.41	-0.76%
Straits Times	3,329.46	-4.77	-0.14%

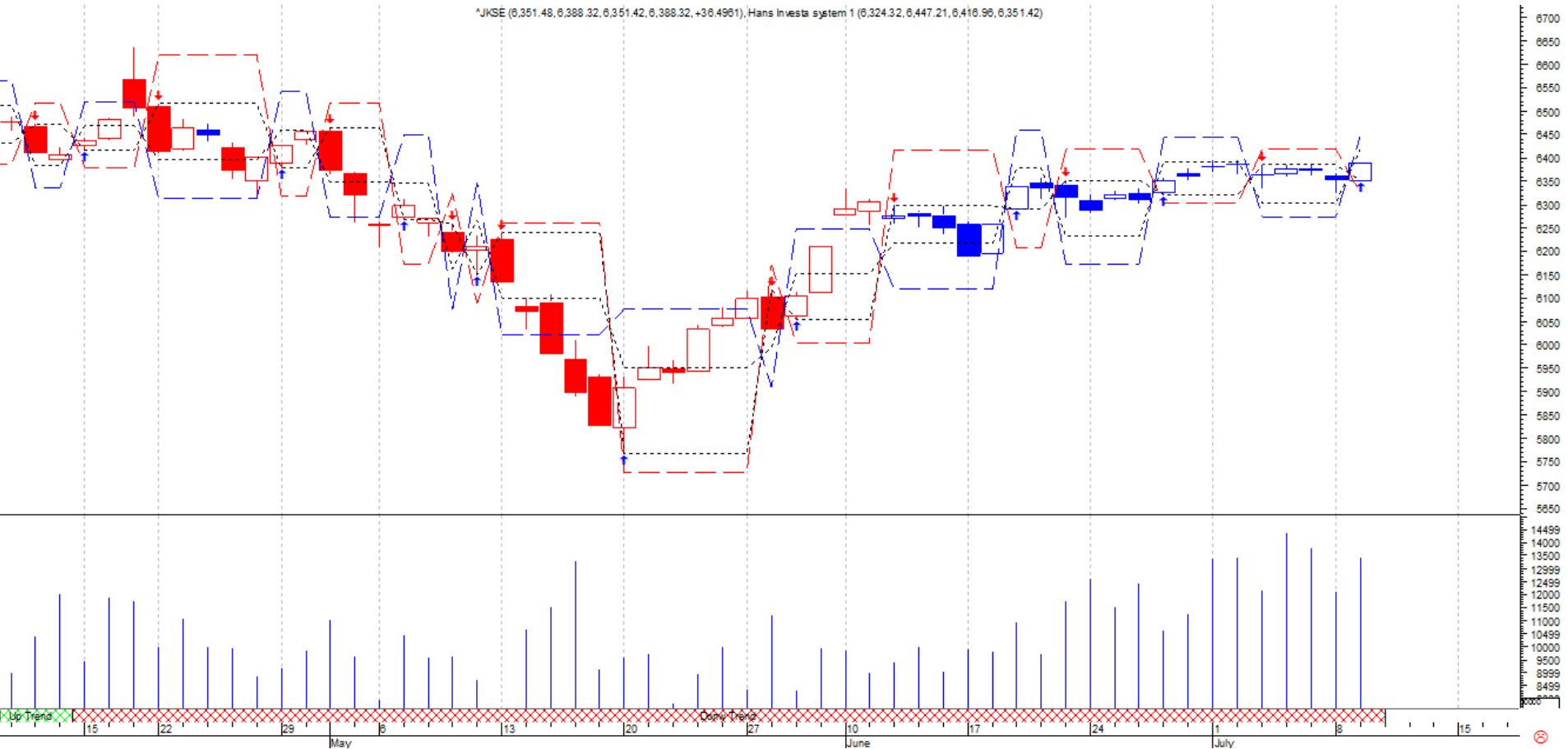
Top Volume

Stock	Sector	Price	Chg	(%)
HOME	Trade	56	1	1.75%
MABA	Consumer	50	12	19.35%
IINKP	Basic	62	2	3.12%
TRAM	Trade	120	0	0.00%
EAST	Trade	134	-	-

Top Value

Stock	Sector	Price	Chg	(%)
TLKM	Infrastructure	4,350	80	1.87%
BBRI	Finance	4,410	10	0.23%
BMRI	Finance	7,900	25	0.32%
BBKA	Finance	30,000	600	2.04%
POOL	Finance	2,060	0	0.00%

IHSG Teknikal Chart



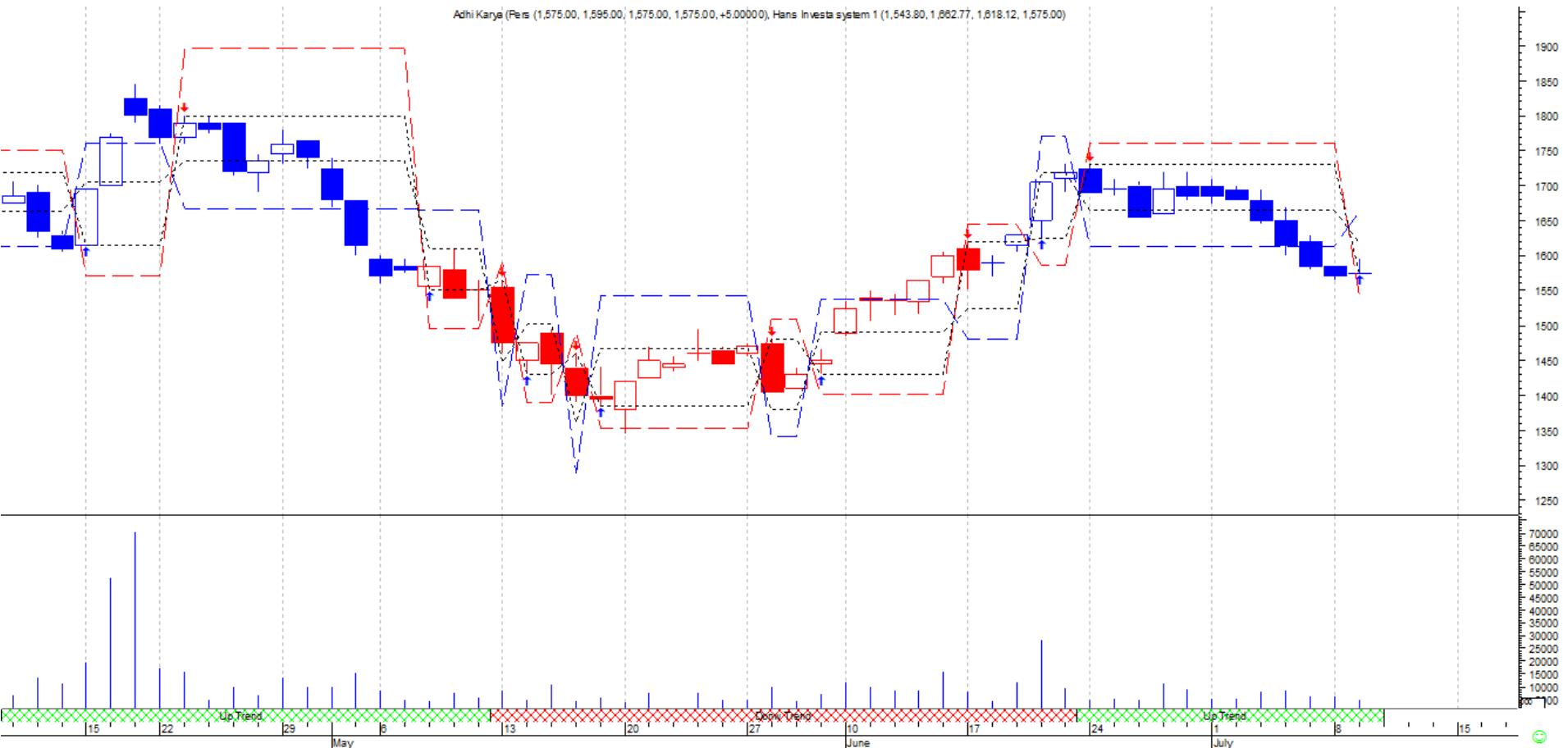
IHSG menguat 36 point membentuk candle dengan body naik dan tanpa shadow indikasi kekuatan naik. IHSG berpeluang konsolidasi menguat dengan support di level 6324 sampai 6280 dan resistnace di level 6395 sampai 6465.

Trading Idea

Stock	Last	Rekomendasi	Price	Stop Loss
ADHI	1,575	Buy	1,565 - 1,600	1,530
ELSA	368	Buy	364 - 374	357
INKP	8,925	Buy	8,250 - 8,975	8,075
WSKT	1,955	Buy	1,910 - 1,965	1,870

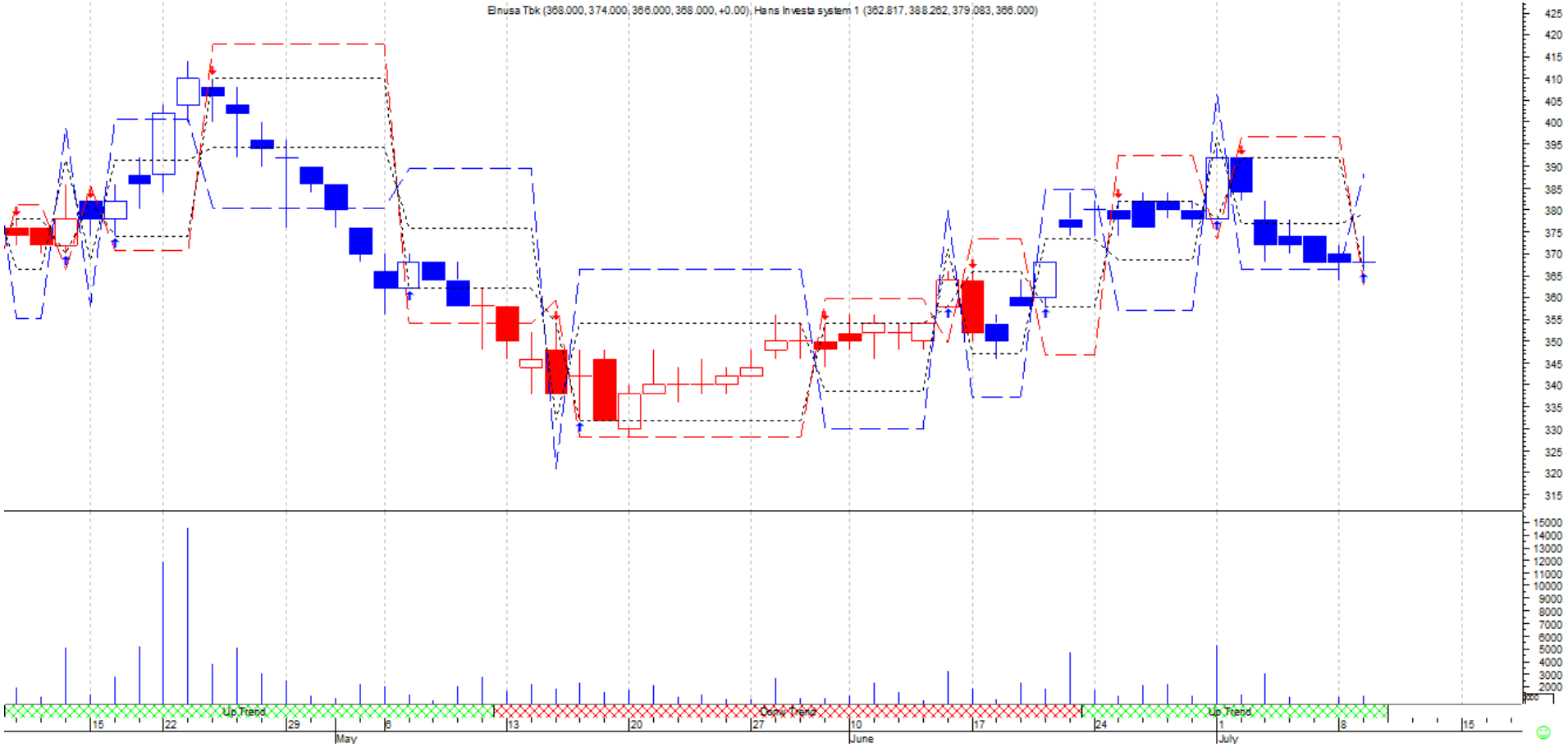
Teknikal View dari Trading Idea

ADHI



ADHI.JK berpotensi menguat, area akumulasi di level 1,565 sampai 1,600. Area cut loss bila turun di bawah level 1,530 dan target penguatan ke level 1,660 sampai 1,690.

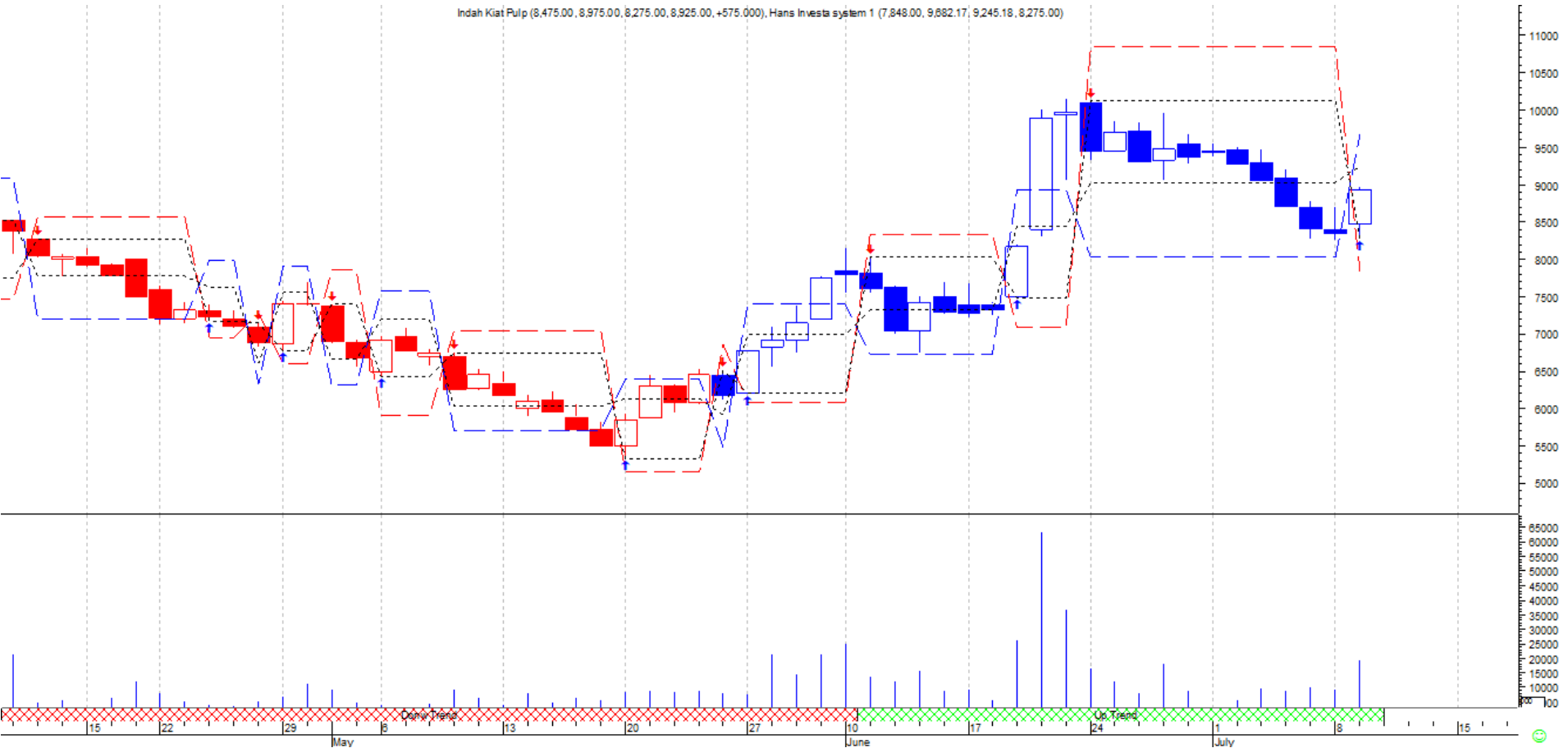
ELSA



ELSA.JK berpotensi menguat, area akumulasi di level 364 sampai 374. Area cut loss bila turun di bawah level 357 dan target penguatan ke level 389 sampai 396.

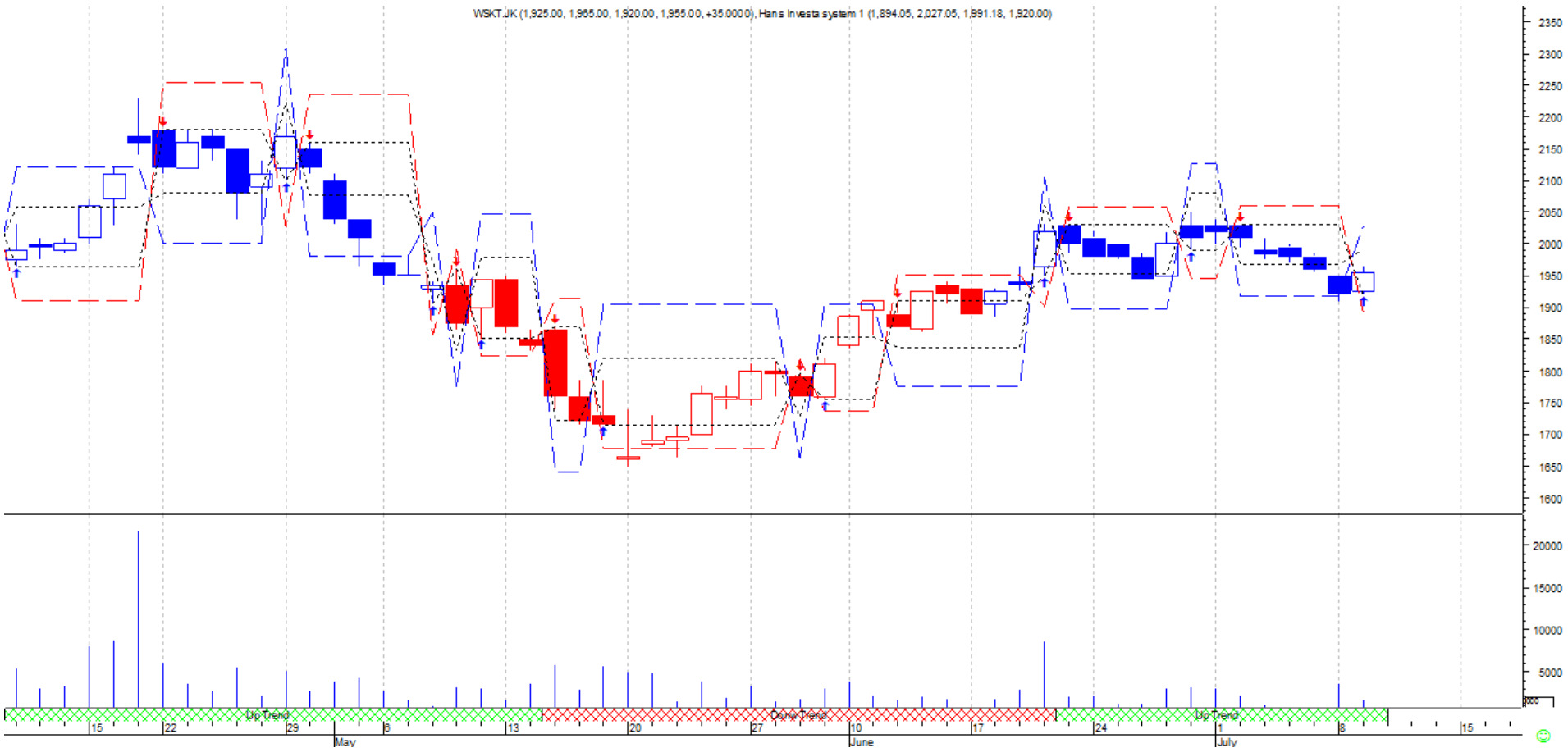
Teknikal View dari Trading Idea

INKP



INKP.JK berpotensi menguat, area akumulasi di level 8,250 sampai 8,975. Area cut loss bila turun di bawah level 8,075 dan target penguatan ke level 9,350 sampai 9,550.

WSKT



WSKT.JK berpotensi menguat, area akumulasi di level 1,910 sampai 1,965. Area cut loss bila turun di bawah level 1,870 dan target penguatan ke level 2,045 sampai 2,090.

Matrik Analisis Teknikal Saham

No	Kode Saham	Signal	Close Price	Buy Area		Statistik Methode		Risk Management Methode			Trend	
				Low	High	CL/BB	Target	CL/BB	Target 4 %	Target 6%	Medium	Long
1	^JKSE	Buy	6,388.32	6,351.42	6,416.96	6,324.32	6,447.21	6,224.39	6,643.86	6,771.62	Up Trend	Down Trend
2	AALI.JK	Buy	10,700.00	10,425.00	10,868.87	10,241.74	11,071.27	10,216.50	11,180.00	11,395.00	Up Trend	Down Trend
3	ACES.JK	Buy	1,890.00	1,825.00	1,933.48	1,805.70	1,990.15	1,788.50	1,996.80	2,035.20	Up Trend	Up Trend
4	ADHI.JK	Buy	1,575.00	1,575.00	1,618.12	1,543.80	1,662.77	1,543.50	1,658.80	1,690.70	Up Trend	Up Trend
5	ADRO.JK	W&S	1,335.00	1,445.00	1,356.81	1,463.05	1,289.54	1,473.90	1,324.80	1,297.20	Up Trend	Up Trend
6	AKRA.JK	W&S	4,140.00	4,290.00	4,073.87	4,391.11	3,979.60	4,375.80	3,974.40	3,891.60	Up Trend	Down Trend
7	ANTM.JK	Hold	825.00	800.00	849.77	791.49	870.36	784.00	868.40	885.10	Up Trend	Down Trend
8	ASII.JK	Hold	7,275.00	7,175.00	7,407.55	7,110.61	7,535.81	7,031.50	7,618.00	7,764.50	Down Trend	Down Trend
9	BACA.JK	W&S	288.00	298.00	290.59	304.65	268.92	303.96	286.08	280.12	Down Trend	Down Trend
10	BBCA.JK	Buy	30,000.00	29,350.00	30,243.40	29,041.24	30,513.85	28,763.00	31,200.00	31,800.00	Up Trend	Up Trend
11	BBNI.JK	W&S	9,150.00	9,350.00	9,140.96	9,608.32	8,969.94	9,537.00	8,880.00	8,695.00	Up Trend	Down Trend
12	BBRI.JK	Buy	4,410.00	4,370.00	4,448.71	4,354.08	4,487.41	4,282.60	4,586.40	4,674.60	Up Trend	Up Trend
13	BBTN.JK	Hold	2,420.00	2,490.00	2,573.59	2,418.07	2,698.66	2,440.20	2,631.20	2,681.80	Down Trend	Down Trend
14	BDMN.JK	W&S	4,610.00	4,900.00	4,653.85	4,970.33	4,454.65	4,998.00	4,598.40	4,502.60	Up Trend	Down Trend
15	BJBR.JK	Buy	1,715.00	1,680.00	1,743.60	1,644.83	1,793.98	1,646.40	1,783.60	1,817.90	Up Trend	Down Trend
16	BKSL.JK	Hold	126.00	120.00	126.81	119.20	132.26	117.60	128.96	131.44	Down Trend	Up Trend
17	BMRI.JK	Buy	7,900.00	7,800.00	8,001.77	7,672.20	8,128.84	7,644.00	8,242.00	8,400.50	Up Trend	Up Trend
18	BNLI.JK	Sell	855.00	890.00	834.79	928.81	802.35	907.80	816.00	799.00	Up Trend	Down Trend
19	BRPT.JK	W&S	3,450.00	3,440.00	3,307.26	3,523.41	3,220.38	3,508.80	3,235.20	3,167.80	Down Trend	Down Trend
20	BSDE.JK	W&S	1,465.00	1,555.00	1,482.91	1,571.91	1,434.39	1,586.10	1,449.60	1,419.40	Up Trend	Up Trend
21	BTPS.JK	W&S	3,360.00	3,450.00	3,200.30	3,577.37	2,998.68	3,519.00	3,139.20	3,073.80	Up Trend	Up Trend
22	BUMI.JK	Buy	119.00	118.00	122.80	116.18	127.82	115.64	124.80	127.20	Up Trend	Up Trend
23	CPIN.JK	Sell	5,475.00	5,800.00	5,345.16	6,073.14	4,985.63	5,916.00	5,256.00	5,146.50	Up Trend	Down Trend
24	CTRA.JK	W&S	1,095.00	1,180.00	1,106.75	1,206.71	1,052.61	1,203.60	1,089.60	1,066.90	Up Trend	Up Trend
25	DOID.JK	Hold	510.00	510.00	534.87	502.99	553.61	499.80	546.00	556.50	Up Trend	Up Trend
26	ELSA.JK	Buy	368.00	366.00	379.08	362.82	388.26	358.68	388.96	396.44	Up Trend	Up Trend
27	ERAA.JK	W&S	1,960.00	1,995.00	1,816.77	2,205.29	1,652.03	2,034.90	1,795.20	1,757.80	Up Trend	Up Trend
28	EXCL.JK	Buy	2,930.00	2,870.00	2,994.15	2,810.78	3,084.96	2,812.60	3,057.60	3,116.40	Down Trend	Up Trend
29	FORZ.JK	Sell	890.00	905.00	870.08	915.80	856.14	923.10	844.80	827.20	Down Trend	Up Trend
30	GGRM.JK	W&S	77,350.00	77,700.00	75,250.88	79,130.38	74,209.06	79,254.00	73,032.00	71,510.50	Down Trend	Down Trend
31	HMSP.JK	Sell	3,150.00	3,210.00	3,095.72	3,303.24	2,981.27	3,274.20	3,014.40	2,951.60	Down Trend	Down Trend
32	HOKI.JK	W&S	775.00	800.00	772.09	820.23	746.71	816.00	753.60	737.90	Up Trend	Up Trend
33	ICBP.JK	Buy	10,100.00	9,950.00	10,216.14	9,903.68	10,319.36	9,751.00	10,530.00	10,732.50	Down Trend	Down Trend
34	IIKP.JK	W&S	62.00	72.00	59.59	80.56	51.90	73.44	60.48	59.22	Up Trend	Down Trend
35	IKAI.JK	Sell	143.00	147.00	137.83	147.32	130.73	149.94	135.36	132.54	Up Trend	Down Trend
36	INCO.JK	Buy	2,970.00	2,930.00	3,096.86	2,841.55	3,206.48	2,871.40	3,161.60	3,222.40	Up Trend	Down Trend
37	INDF.JK	W&S	6,850.00	7,100.00	6,913.63	7,156.09	6,787.96	7,242.00	6,720.00	6,580.00	Up Trend	Down Trend
38	INDY.JK	W&S	1,695.00	1,825.00	1,683.86	1,898.32	1,545.90	1,861.50	1,660.80	1,626.20	Up Trend	Up Trend
39	INKP.JK	Buy	8,925.00	8,275.00	9,245.18	7,848.00	9,682.17	8,109.50	9,334.00	9,513.50	Up Trend	Up Trend
40	INTP.JK	Buy	21,750.00	20,500.00	22,139.80	20,072.51	22,784.95	20,090.00	22,828.00	23,267.00	Up Trend	Down Trend
41	ITMG.JK	W&S	17,400.00	17,800.00	17,000.24	18,280.86	16,478.89	18,156.00	16,584.00	16,238.50	Up Trend	Down Trend
42	JPFA.JK	Sell	1,655.00	1,705.00	1,613.62	1,748.08	1,522.23	1,739.10	1,584.00	1,551.00	Up Trend	Down Trend
43	JSMR.JK	Buy	5,700.00	5,525.00	5,818.25	5,452.54	5,991.86	5,414.50	5,954.00	6,068.50	Up Trend	Down Trend
44	KLBF.JK	Hold	1,450.00	1,425.00	1,473.43	1,421.35	1,502.59	1,396.50	1,513.20	1,542.30	Up Trend	Down Trend
45	KREN.JK	Hold	555.00	545.00	574.37	534.24	586.47	534.10	587.60	598.90	Down Trend	Down Trend
46	LPKR.JK	Buy	268.00	248.00	273.13	245.61	287.29	243.04	280.80	286.20	Up Trend	Up Trend
47	LPPF.JK	W&S	3,310.00	3,550.00	3,342.01	3,615.93	3,239.78	3,621.00	3,273.60	3,205.40	Down Trend	Down Trend
48	LSIP.JK	Buy	1,170.00	1,150.00	1,193.51	1,133.39	1,223.37	1,127.00	1,222.00	1,245.50	Up Trend	Up Trend
49	MABA.JK	Sell	50.00	81.00	49.11	85.68	47.31	82.62	48.00	47.00	Up Trend	Up Trend
50	MAIN.JK	W&S	1,165.00	1,270.00	1,155.81	1,300.81	1,113.02	1,295.40	1,137.60	1,113.90	Up Trend	Down Trend
51	MAMI.JK	Hold	92.00	90.00	96.45	83.70	106.31	88.20	96.72	98.58	Down Trend	Down Trend
52	MEDC.JK	W&S	805.00	850.00	804.14	883.62	761.45	867.00	787.20	770.80	Up Trend	Up Trend
53	MERK.JK	Hold	3,960.00	3,960.00	4,011.22	3,941.03	4,050.70	3,880.80	4,149.60	4,229.40	Down Trend	Up Trend
54	MGRO.JK	W&S	900.00	895.00	863.78	920.76	837.56	912.90	840.00	822.50	Up Trend	Down Trend
55	MNCN.JK	W&S	1,265.00	1,265.00	1,128.68	1,364.82	1,061.92	1,290.30	1,118.40	1,095.10	Down Trend	Up Trend
56	MYRX.JK	Sell	114.00	114.00	110.52	117.79	105.28	116.28	107.52	105.28	Up Trend	Up Trend
57	NUSA.JK	Hold	57.00	52.00	56.94	51.12	59.10	50.96	57.20	58.30	Up Trend	Up Trend
58	PGAS.JK	W&S	2,060.00	2,150.00	2,063.49	2,201.63	1,980.49	2,193.00	2,016.00	1,974.00	Up Trend	Down Trend
59	POOL.JK	Hold	2,060.00	1,890.00	2,069.64	1,754.20	2,192.19	1,852.20	2,048.80	2,088.20	Up Trend	Down Trend
60	PTBA.JK	W&S	2,930.00	3,090.00	2,960.55	3,202.31	2,856.87	3,151.80	2,889.60	2,829.40	Up Trend	Down Trend
61	PTPP.JK	Hold	2,090.00	2,020.00	2,123.69	2,003.37	2,206.70	1,979.60	2,163.20	2,204.80	Up Trend	Down Trend
62	PWON.JK	Hold	735.00	715.00	761.13	703.89	792.38	700.70	774.80	789.70	Up Trend	Down Trend
63	RIMO.JK	W&S	134.00	137.00	132.69	138.30	129.98	139.74	128.64	125.96	Up Trend	Up Trend
64	SCMA.JK	Buy	1,600.00	1,580.00	1,635.42	1,560.85	1,672.19	1,548.40	1,674.40	1,706.60	Down Trend	Down Trend
65	SMCB.JK	W&S	1,585.00	1,620.00	1,547.90	1,643.29	1,519.60	1,652.40	1,507.20	1,475.80	Up Trend	Down Trend
66	SMGR.JK	W&S	12,425.00	12,900.00	12,290.76	13,216.20	11,874.83	13,158.00	12,024.00	11,773.50	Up Trend	Down Trend
67	SMRA.JK	Hold	1,195.00	1,155.00	1,248.27	1,123.76	1,310.63	1,131.90	1,263.60	1,287.90	Up Trend	Up Trend
68	SRIL.JK	Buy	340.00	338.00	343.14	335.39	350.65	331.24	353.60	360.40	Up Trend	Up Trend
69	SSIA.JK	W&S	770.00	800.00	748.14	835.64	706.24	816.00	734.40	719.10	Up Trend	Up Trend
70	SSMS.JK	W&S	975.00	1,020.00	963.98	1,036.30	941.77	1,040.40	940.80	921.20	Down Trend	Down Trend
71	TARA.JK	Hold	760.00	750.00	771.86	725.32	800.48	735.00	790.40	805.60	Down Trend	Up Trend
72	TBIG.JK	W&S	4,030.00	4,150.00	3,919.04	4,215.63	3,809.14	4,233.00	3,830.40	3,750.60	Up Trend	Up Trend
73	TGRA.JK	Hold	820.00	760.00	819.55	738.81	833.18	744.80	847.60	863.90	Down Trend	Up Trend
74	TINS.JK	Hold	1,040.00	1,035.00	1,082.61	980.72	1,144.82	1,014.30	1,097.20	1,118.30	Down Trend	Down Trend
75	TKIM.JK	Buy	12,950.00	11,925.00	13,327.61	11,407.74	13,764.05	11,686.50	13,494.00	13,753.50	Up Trend	Up Trend
76	TLKM.JK	Buy	4,350.00	4,270.00	4,416.97	4,231.75	4,486.72	4,184.60	4,544.80	4,632.20	Up Trend	Up Trend
77	TOPS.JK	Hold	630.00	620.00	654.06	603.19	685.27	607.60	665.60	678.40	Down Trend	Down Trend
78	TOWR.JK	Sell	775.00	795.00	755.94	827.39	723.52	810.90	739.20	723.80	Up Trend	Down Trend
79	TRAM.JK	Hold	120.00	117.00	123.16	115.54	127.32	114.66	124.80	127.20	Down Trend	Up Trend
80	UNTR.JK	W&S	27,700.00	28,900.00	27,887.24	29,151.66	27,441.76	29,478.00	27,072.00	26,508.00	Up Trend	Up Trend
81	UNVR.JK	Hold	45,025.00	44,950.00	45,501.76	44,625.58	46,198.68	44,051.00	46,878.00	47,779.50	Up Trend	Down Trend
82	WIKA.JK	Buy	2,360.00	2,360.00	2,443.11	2,282.48	2,543.64	2,312.80	2,496.00	2,544.00	Up Trend	Up Trend
83	WOOD.JK	Buy	875.00	855.00	891.13	843.20	915.70	837.90	910.00	927.50	Down Trend	Down Trend
84	WSBP.JK	Hold	414.00	396.00	404.97	393.72	413.04	388.08	416.00	424.00	Up Trend	Down Trend
85	WSKT.JK	Buy	1,955.00	1,920.00	1,991.18	1,894.05	2,027.05	1,881.60	2,043.60	2,082.90	Up Trend	Up Trend
86	ZINC.JK	W&S	480.00	496.00	461.83	504.81	445.97	505.92	455.04	445.56	Up Trend	Down Trend

Economic Event

Start Date	Event Name	Period
10-Juni-2019	Inflasi Indonesia (YoY)	Mei.2019
12-Juni-2019	Penjualan Sepeda Motor Indonesia (YoY)	Apr.2019
12-Juni-2019	Kredit (YoY)	Mei.2019
12-Juni-2019	Kepercayaan Konsumen Indonesia	Mei.2019
13-Juni-2019	Cadangan Devisa Indonesia (USD)	Mei.2019
14-Juni-2019	Penjualan Ritel Indonesia (YoY)	Apr.2019
14-Juni-2019	Penjualan Mobil Indonesia (YoY)	Apr.2019
20-Juni-2019	Tingkat Fasilitas Simpanan	Jun.2019
20-Juni-2019	Suku Bunga Fasilitas Kredit	Jun.2019
24-Juni-2019	Pertumbuhan Ekspor Indonesia (YoY)	Mei.2019
24-Juni-2019	Pertumbuhan Impor ndonesia (YoY)	Mei.2019
28-Juni-2019	Uang Beredar M2 Indonesia (YoY)	Mei.2019
30-Juni-2019	Indeks Manajer Pembelian (PMI) Nikkei Indonesia	Jun.2019
01-Juli-2019	Inflasi Indonesia (YoY)	Jun.2019
05-Juli-2019	Cadangan Devisa Indonesia (USD)	Jun.2019
15-Juli-2019	Pertumbuhan Ekspor Indonesia (YoY)	Jun.2019
15-Juli-2019	Pertumbuhan Impor ndonesia (YoY)	Jun.2019

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