

Morning Briefing

16 Juli 2019

Market Review

IHSG, Senin 15 juli 2019 ditutup menguat sebesar 44,89 poin atau 0,70% ke level 6.418. Setelah bergerak diantara 6.405 - 6.439. Sebanyak 227 saham naik, 183 saham turun, dan 243 saham tidak bergerak. Investor bertransaksi Rp 8,84 Triliun. Di pasar reguler, investor asing membukukan transaksi beli bersih sebesar Rp 584 miliar.

Market Outlook

Saham menguat untuk mencetak rekor penutupan yang baru, Senin (15/7), tetapi kenaikannya diredam karena Wall Street tetap berhati-hati untuk memulai musim laporan keuangan perusahaan. Dow Jones Industrial Average ditutup 27,13 poin lebih tinggi, atau 0,1 persen, menjadi 27.359,16, Sementara itu, indeks berbasis luas S&P 500 mengakhiri hari tepat di atas garis datar, naik tipis 0,02 persen atau 0,53 poin menjadi 3.014,30, sedangkan Nasdaq Composite Index bertambah 0,17 persen atau 14,04 poin menjadi 8.258,19.

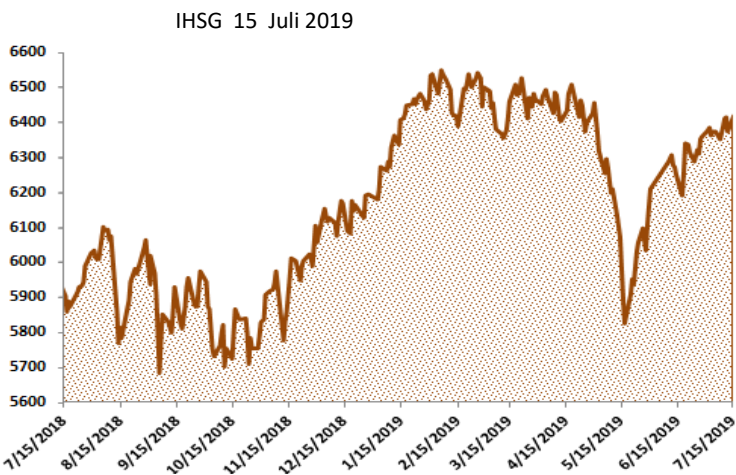
Bursa ekuitas Eropa kembali ke wilayah positif, Senin (15/7), selama sesi yang ber ombak di tengah kekhawatiran perlambatan ekonomi China karena perang dagang dengan Amerika Serikat. Pasar regional utama juga menghijau. Di Inggris, FTSE 100 bertambah 0,34 persen atau 25,75 poin menjadi 7.531,72, DAX Jerman naik 64,02 poin atau 0,52 persen menjadi 12.387,34 dan CAC 40 Prancis meningkat 0,10 persen atau 5,35 poin menjadi 5.578,21.

Market Asia bergerak menguat pada perdagangan hari Senin (15/7). Para investor jeda sejenak setelah terdorong data ekonomi China yang menunjukkan ekonomi negara tersebut mungkin mulai stabil berkat stimulus yang kuat. Indeks Nikkei 225 (Jepang) libur. Indeks Hang Seng (Hong Kong) +0,29% ke level 28.554. Indeks Straits Times (Singapura) -0,26% ke level 3.348.

Indeks Harga Saham Gabungan (IHSG) menuju ke zona hijau pada akhir perdagangan hari Senin (15/7). Indeks naik +0,70 persen (+44 poin) ke level 6.418. Gerak IHSG merespon positif data neraca perdagangan nasional periode Juni yang menunjukkan surplus. Dalam sepekan terakhir IHSG menguat 0,70 persen secara mingguan. Saham-saham teraktif: SRIL, IPTV, MNCN, POSA, ANTM, ABBA, BBRI. Saham-saham top gainers LQ45: KLBF, WIKA, WSKTA, ADHI, PTPP, ANTM, CPIN. Saham-saham top losers LQ45: BBNI, SCMA, ASII, ADRO, UNVR, AKRA. Nilai tukar rupiah menguat +0,53% di level Rp13.925 terhadap USD.

News Emiten

- Pelonggaran GWM mengantar saham BBKA dan BBRI ke rekor tertinggi.** Dua saham dengan nilai kapitalisasi terbesar di Bursa Efek Indonesia mencetak rekor harga tertinggi. Senin (15/7), harga saham PT Bank Central Asia Tbk (BBKA) menguat 1,58% ke Rp 30.525 per saham. Ini adalah harga tertinggi saham BBKA sejak IPO pada Mei 2000 lalu. Dengan harga ini, nilai kapitalisasi pasar BBKA mencapai Rp 745 triliun. Harga saham PT Bank Rakyat Indonesia Tbk (BBRI) hari ini hanya menguat 0,44% ke Rp 4.530 per saham. Emiten bank pelat merah ini mencapai level harga tertinggi sejak IPO November 2003. Dengan harga saat ini, nilai kapitalisasi pasar BBRI mencapai Rp 553 triliun, terbesar kedua di Bursa Efek Indonesia. kebijakan relaksasi giro wajib minimum (GWM) oleh Bank Indonesia (BI) mengantar kenaikan saham BBKA dan BBRI ke rekor tertinggi. "Penurunan GWM juga berpotensi mengerek penyaluran kredit perbankan. BI menurunkan GWM konvensional dari 6,5% menjadi 6% dan GWM syariah dari 5% menjadi 4,5%. BI menjelaskan, penurunan GWM tersebut bisa menambah likuiditas perbankan hingga Rp 25 triliun dalam menyalurkan kredit.
- KAEF optimistis pertumbuhan penjualan tahun ini capai 20%.** PT Kimia Farma Tbk (KAEF) menargetkan pertumbuhan penjualan tahun ini mencapai 20%. Melihat kinerja semester satu tahun ini, KAEF optimistis targetnya akan tercapai. Saat ini KAEF mengembangkan bahan baku obat yang sudah mulai produksi melalui joint venture dengan Korea Selatan melalui PT KF Sungwung Pharmacopia di Cikarang. Pendanaan pengembangan tersebut berasal dari pinjaman bank serta project financing. KAEF juga akan tetap mengembangkan produk kosmetik dengan Marcks & Venus sebagai payung brands. Adapun penjualan dan pendapatan usaha KAEF tahun lalu tercatat Rp 7,45 triliun. Jumlah tersebut naik 21,53% dari Rp 6,13 triliun. Kenaikan tersebut mengantarkan KAEF pada pencatatan laba bersih sebesar Rp 789,8 miliar atau naik 146,62%.



IHSG Statistics

		Chg	(%)
Close	6,418	+44.89	+0.70%
Volume (Jutaan Lembar)	18,025		
Value (Rp Milliar)	8,843		
Year to Date (YTD)			+3.61%
Quarter to Date (QTD)			-0.89%
Month to date (MTD)			+2.57%
PE			15.9

Market Indices

	Last	Chg	(%)
<u>Amerika</u>			
Dow Jones	27,359.16	27.13	0.10%
Nasdaq	8,258.19	14.04	0.17%
S&P 500	3,014.30	0.53	0.02%
<u>Eropa</u>			
FTSE 100	7,531.72	25.75	0.34%
DAX	12,387.34	64.02	0.52%
CAC	5,578.21	5.35	0.10%
<u>Asia</u>			
Nikkei	21,685.90	0	0.00%
Hang Seng	28,554.88	83.26	0.29%
Straits Times	3,347.95	-9.39	-0.28%

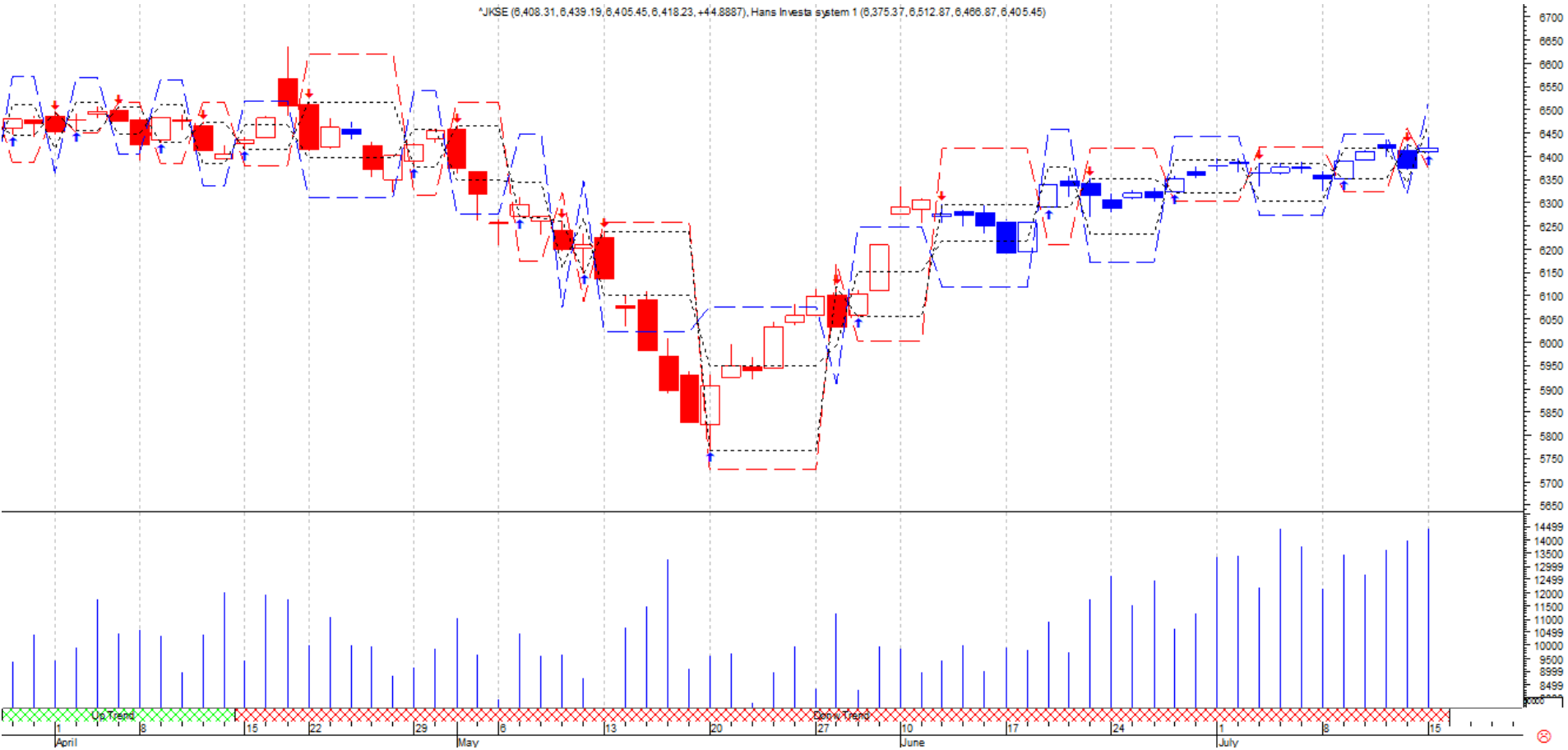
Top Volume

Stock	Sector	Price	Chg	(%)
HOME	Trade	52	1	1.89%
TRAM	Trade	117	2	1.68%
NUSA	Infrastructure	53	1	1.85%
LPKR	Property	288	2	0.69%
SRIL	Consumer	340	0	0.00%

Top Value

Stock	Sector	Price	Chg	(%)
BMRI	Finance	8,150	75	0.93%
BBKA	Finance	30,525	475	1.58%
BBRI	Finance	4,530	20	0.44%
ASII	Miscellaneous	7,425	25	0.34%
TLKM	Infrastructure	4,280	100	2.39%

IHSG Teknikal Chart



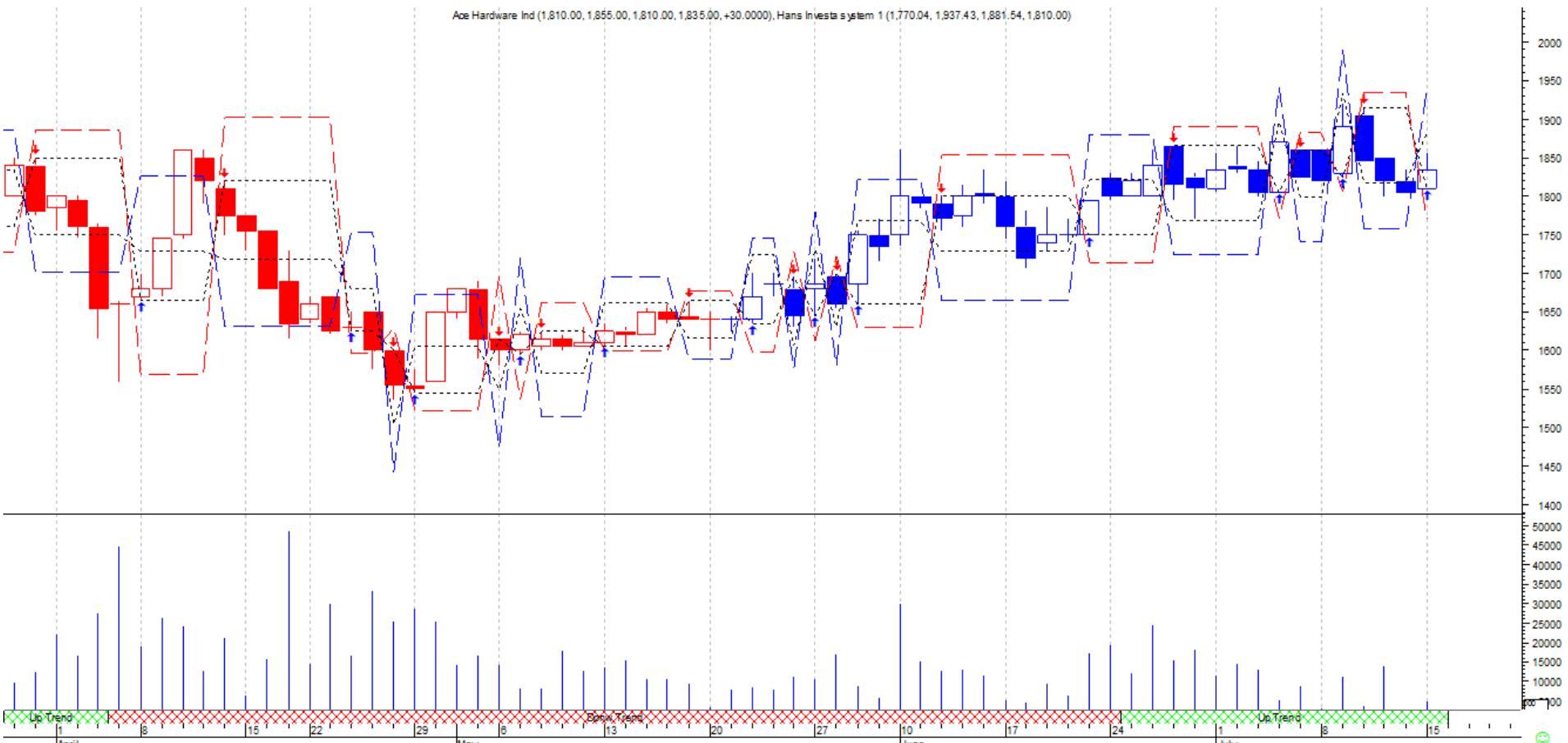
IHSG menguat 44 point membentuk candle dengan body naik kecil dan shadow diatas indikasi tekanan atas penguatan. IHSG berpeluang konsolidasi melemah dengan support di level 6369 sampai 6324 dan resistance di level 6439 sampai 6465.

Trading Idea

Stock	Last	Rekomendasi	Price	Stop Loss
ACES	1,835	Buy	1,800 - 1,855	1,760
ASII	7,425	Sell	7,525 - 7,400	-
SMRA	1,290	Sell	1,360 - 1,250	-
TBIG	4,230	Sell	4,310 - 4,150	-

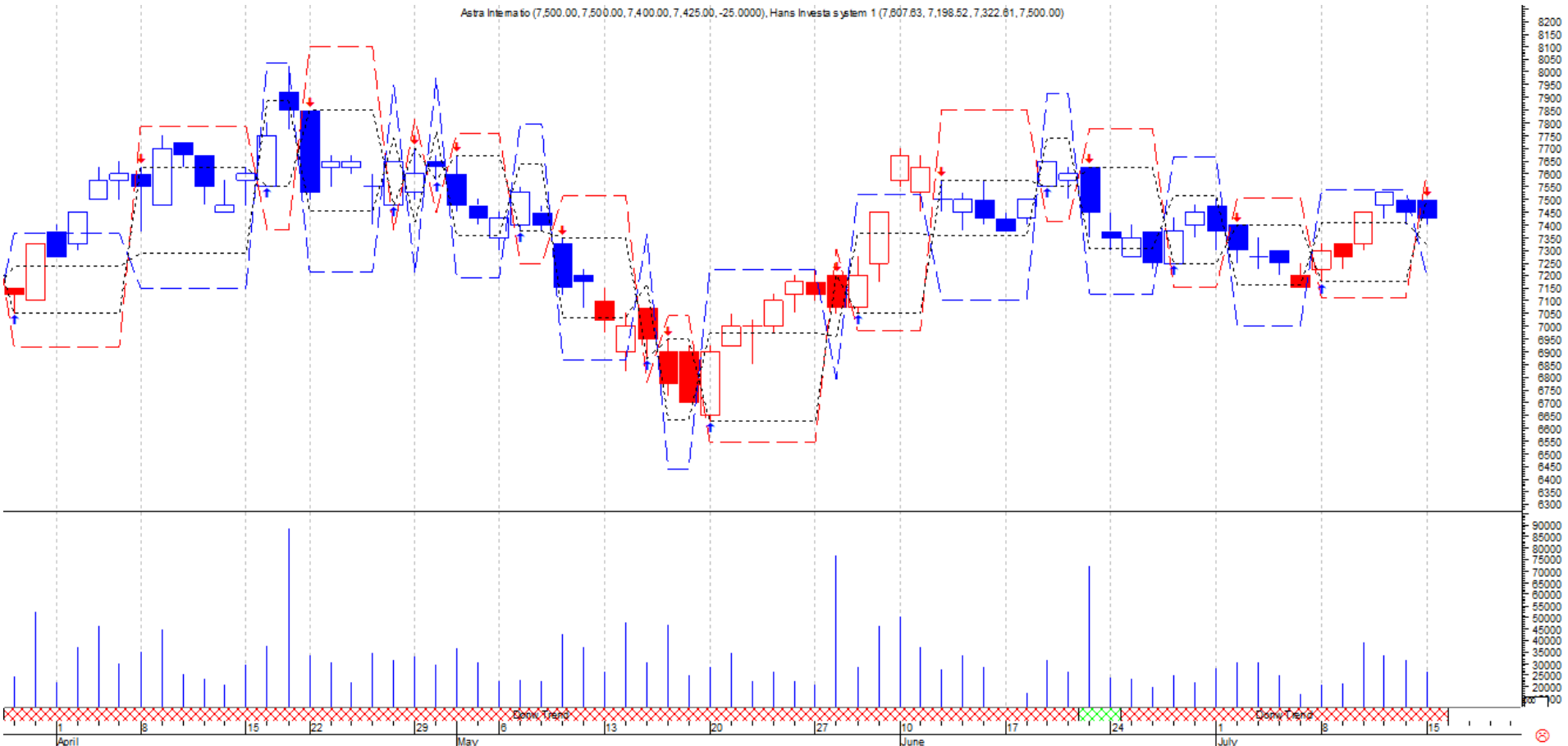
Teknikal View dari Trading Idea

ACES



ACES.JK berpeluang menguat, area akumulasi di level 1,800 sampai 1,855. Area cut loss bila turun di bawah level 1,760 dan target penguatan ke level 1,930 sampai 1,970.

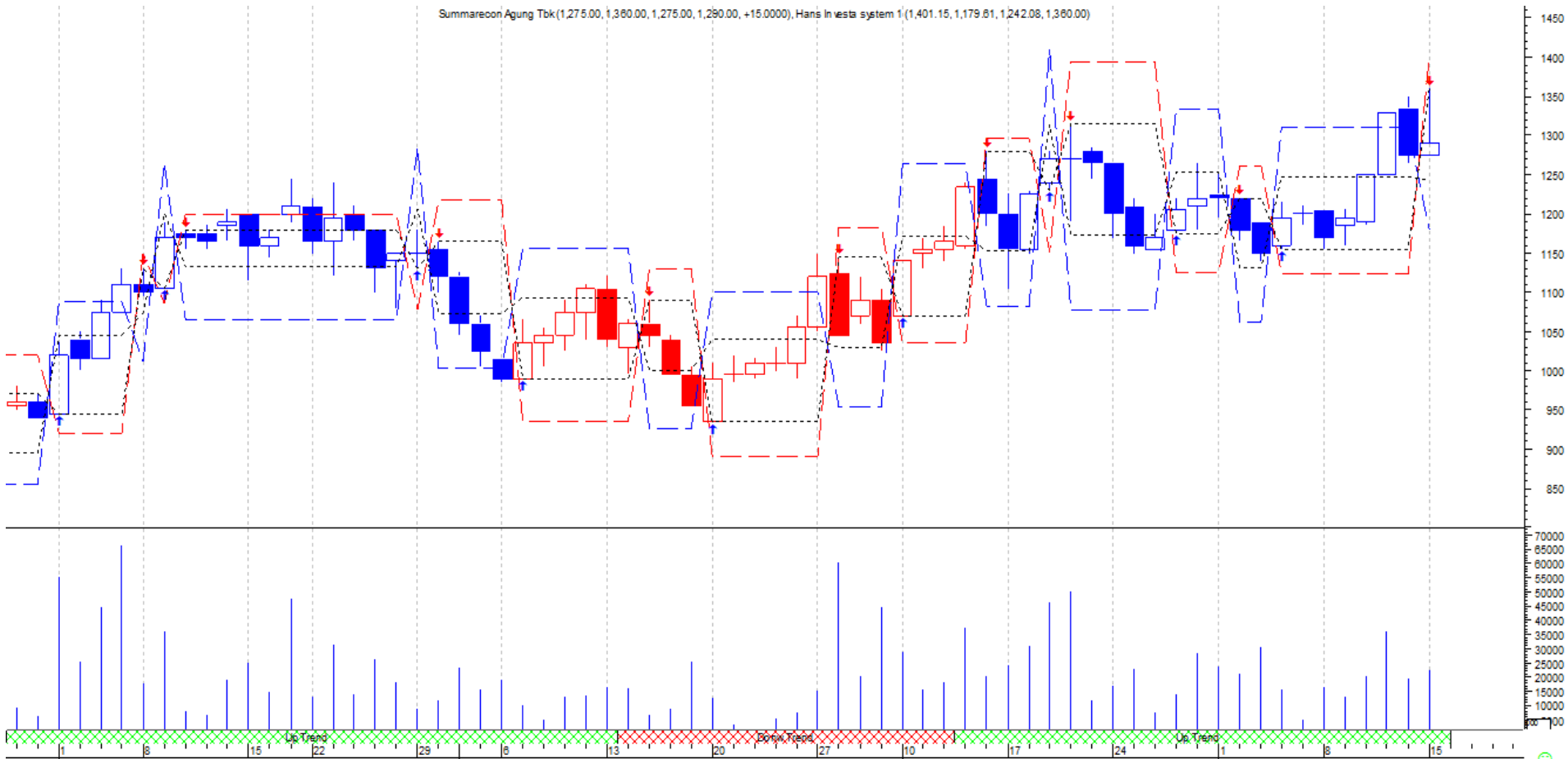
ASII



ASII.JK berpeluang melemah, area sos di level 7,525 sampai 7,400. Area buy back jika break level 7,675 dan target pelemahan ke level 7,100 sampai 6,950.

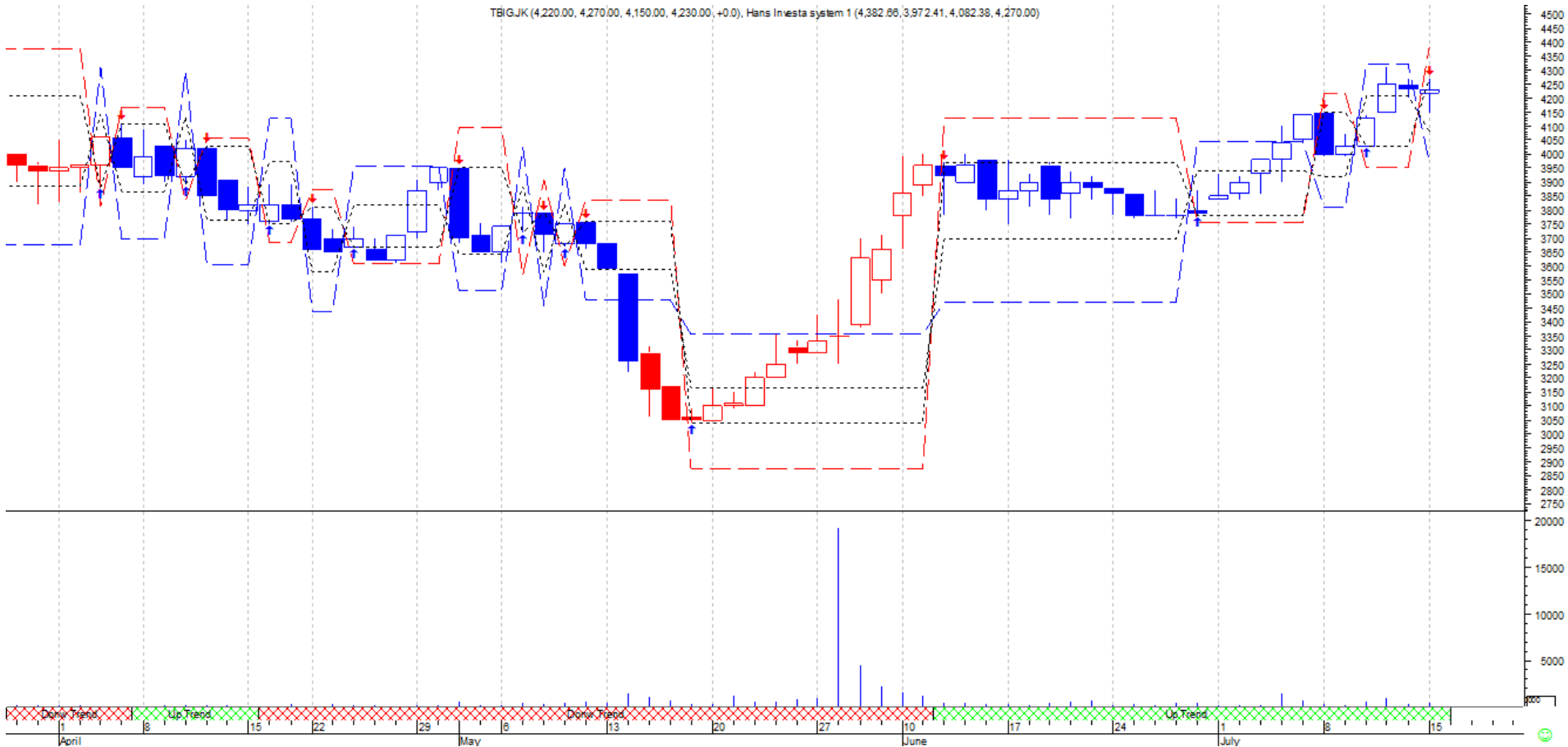
Teknikal View dari Trading Idea

SMRA



SMRA.JK berpotensi melemah, area sos di level 1,360 sampai 1,250. Area buy back jika break level 1,390 dan target pelemahan ke level 1,220 sampai 1,200.

TBIG



TBIG.JK berpotensi melemah, area sos di level 4,310. sampai 4,150. Area buy back jika break level 4,340 dan target pelemahan ke level 3,950 sampai 3,900.

Matrik Analisis Teknikal Saham

No	Kode Saham	Signal	Close Price	Buy Area		Statistik Methode		Risk Management Methode			Trend	
				Low	High	CL/BB	Target	CL/BB	Target 4 %	Target 6%	Medium	Long
1	^JKSE	Buy	6,418.23	6,405.45	6,466.87	6,375.37	6,512.87	6,277.34	6,696.76	6,825.54	Up Trend	Down Trend
2	AALI.JK	W&S	10,175.00	10,725.00	10,381.44	10,849.83	10,135.49	10,939.50	10,080.00	9,870.00	Up Trend	Down Trend
3	ACES.JK	Buy	1,835.00	1,810.00	1,881.54	1,770.04	1,937.43	1,773.80	1,929.20	1,966.30	Up Trend	Up Trend
4	ADHI.JK	Hold	1,645.00	1,575.00	1,618.12	1,543.80	1,662.77	1,543.50	1,658.80	1,690.70	Up Trend	Down Trend
5	ADRO.JK	W&S	1,275.00	1,445.00	1,356.81	1,463.05	1,289.54	1,473.90	1,324.80	1,297.20	Up Trend	Up Trend
6	AKRA.JK	W&S	4,250.00	4,390.00	4,172.07	4,509.28	4,031.07	4,477.80	4,070.40	3,985.60	Up Trend	Down Trend
7	ANTM.JK	Hold	880.00	800.00	849.77	791.49	870.36	784.00	868.40	885.10	Up Trend	Down Trend
8	ASII.JK	Sell	7,425.00	7,500.00	7,322.61	7,607.63	7,198.52	7,650.00	7,104.00	6,956.00	Up Trend	Down Trend
9	BACA.JK	Buy	280.00	280.00	287.23	273.03	305.82	274.40	291.20	296.80	Down Trend	Down Trend
10	BBCA.JK	Hold	30,525.00	29,350.00	30,243.40	29,041.24	30,513.85	28,763.00	31,200.00	31,800.00	Up Trend	Up Trend
11	BBNI.JK	Hold	9,175.00	9,150.00	9,378.65	8,982.92	9,549.59	8,967.00	9,646.00	9,831.50	Up Trend	Down Trend
12	BBRI.JK	Hold	4,530.00	4,370.00	4,448.71	4,354.08	4,487.41	4,282.60	4,586.40	4,674.60	Up Trend	Up Trend
13	BBTN.JK	Hold	2,470.00	2,490.00	2,573.59	2,418.07	2,698.66	2,440.20	2,631.20	2,681.80	Down Trend	Down Trend
14	BDMN.JK	Buy	4,610.00	4,440.00	4,753.61	4,392.67	4,833.57	4,351.20	4,836.00	4,929.00	Up Trend	Down Trend
15	BJBR.JK	W&S	1,660.00	1,740.00	1,641.84	1,776.18	1,607.25	1,774.80	1,603.20	1,569.80	Up Trend	Down Trend
16	BKSL.JK	Hold	126.00	120.00	126.81	119.20	132.26	117.60	128.96	131.44	Down Trend	Up Trend
17	BMRI.JK	Hold	8,150.00	7,800.00	8,001.77	7,672.20	8,128.84	7,644.00	8,242.00	8,400.50	Up Trend	Up Trend
18	BNLI.JK	Hold	955.00	860.00	978.77	815.25	1,015.72	842.80	1,008.80	1,028.20	Up Trend	Down Trend
19	BRPT.JK	Hold	3,600.00	3,410.00	3,700.63	3,312.04	3,772.85	3,341.80	3,816.80	3,890.20	Up Trend	Down Trend
20	BSDE.JK	Hold	1,500.00	1,470.00	1,521.03	1,429.34	1,568.73	1,440.60	1,554.80	1,584.70	Up Trend	Up Trend
21	BTPS.JK	Buy	3,600.00	3,430.00	3,673.94	3,358.66	3,874.35	3,361.40	3,744.00	3,816.00	Up Trend	Up Trend
22	BUMI.JK	Sell	117.00	119.00	114.47	120.67	111.25	121.38	112.32	109.98	Down Trend	Up Trend
23	CPIN.JK	W&S	5,450.00	5,800.00	5,345.16	6,073.14	4,985.63	5,916.00	5,256.00	5,146.50	Up Trend	Down Trend
24	CTRA.JK	Hold	1,205.00	1,095.00	1,167.65	1,055.33	1,217.05	1,073.10	1,185.60	1,208.40	Up Trend	Up Trend
25	DOID.JK	W&S	500.00	515.00	495.91	518.98	481.80	525.30	484.80	474.70	Up Trend	Up Trend
26	ELSA.JK	Hold	372.00	366.00	379.08	362.82	388.26	358.68	388.96	396.44	Up Trend	Up Trend
27	ERAA.JK	W&S	1,980.00	2,110.00	1,912.74	2,218.29	1,752.75	2,152.20	1,896.00	1,856.50	Up Trend	Up Trend
28	EXCL.JK	Buy	2,930.00	2,860.00	2,991.06	2,841.83	3,062.42	2,802.80	3,057.60	3,116.40	Down Trend	Up Trend
29	FORZ.JK	Hold	910.00	875.00	910.17	861.83	928.77	857.50	936.00	954.00	Down Trend	Up Trend
30	GGRM.JK	W&S	74,950.00	77,700.00	75,250.88	79,130.38	74,209.06	79,254.00	73,032.00	71,510.50	Down Trend	Down Trend
31	HMSP.JK	W&S	3,040.00	3,210.00	3,095.72	3,303.24	2,981.27	3,274.20	3,014.40	2,951.60	Down Trend	Down Trend
32	HOKI.JK	Sell	805.00	830.00	791.11	842.52	756.14	846.60	772.80	756.70	Up Trend	Up Trend
33	ICBP.JK	Hold	10,375.00	9,950.00	10,216.14	9,903.68	10,319.36	9,751.00	10,530.00	10,732.50	Down Trend	Down Trend
34	IIKP.JK	W&S	59.00	72.00	59.59	80.56	51.90	73.44	60.48	59.22	Up Trend	Down Trend
35	IKAI.JK	Hold	150.00	140.00	151.22	139.37	157.82	137.20	153.92	156.88	Up Trend	Down Trend
36	INCO.JK	Hold	3,000.00	2,930.00	3,096.86	2,841.55	3,206.48	2,871.40	3,161.60	3,222.40	Up Trend	Down Trend
37	INDF.JK	Buy	6,775.00	6,750.00	6,980.29	6,730.10	7,091.43	6,615.00	7,176.00	7,314.00	Down Trend	Down Trend
38	INDY.JK	W&S	1,610.00	1,825.00	1,683.86	1,898.32	1,545.90	1,861.50	1,660.80	1,626.20	Up Trend	Up Trend
39	INKP.JK	Buy	8,125.00	7,900.00	8,473.50	7,442.49	9,141.42	7,742.00	8,528.00	8,692.00	Up Trend	Up Trend
40	INTP.JK	W&S	21,700.00	22,000.00	21,138.91	22,557.88	20,464.90	22,440.00	20,640.00	20,210.00	Up Trend	Up Trend
41	ITMG.JK	Buy	17,425.00	17,150.00	17,667.25	16,928.83	17,996.16	16,807.00	18,122.00	18,470.50	Up Trend	Up Trend
42	JPFA.JK	W&S	1,670.00	1,705.00	1,613.62	1,748.08	1,522.23	1,739.10	1,584.00	1,551.00	Up Trend	Down Trend
43	JSMR.JK	Hold	5,825.00	5,525.00	5,818.25	5,452.54	5,991.86	5,414.50	5,954.00	6,068.50	Up Trend	Down Trend
44	KLBF.JK	Buy	1,460.00	1,385.00	1,470.13	1,347.23	1,525.00	1,357.30	1,518.40	1,547.60	Up Trend	Down Trend
45	KREN.JK	W&S	550.00	575.00	540.26	581.06	522.93	586.50	523.20	512.30	Up Trend	Up Trend
46	LPKR.JK	Hold	288.00	248.00	273.13	245.61	287.29	243.04	280.80	286.20	Up Trend	Up Trend
47	LPPF.JK	Hold	3,260.00	3,260.00	3,360.12	3,236.06	3,447.38	3,194.80	3,432.00	3,498.00	Down Trend	Down Trend
48	LSIP.JK	W&S	1,125.00	1,175.00	1,136.92	1,188.99	1,108.31	1,198.50	1,108.80	1,085.70	Up Trend	Up Trend
49	MABA.JK	W&S	50.00	81.00	49.11	85.68	47.31	82.62	48.00	47.00	Up Trend	Up Trend
50	MAIN.JK	W&S	1,165.00	1,270.00	1,155.81	1,300.81	1,113.02	1,295.40	1,137.60	1,113.90	Up Trend	Down Trend
51	MAMI.JK	Hold	94.00	90.00	96.45	83.70	106.31	88.20	96.72	98.58	Down Trend	Down Trend
52	MEDC.JK	Sell	820.00	840.00	805.24	870.86	775.49	856.80	787.20	770.80	Up Trend	Up Trend
53	MERK.JK	Buy	3,930.00	3,900.00	3,990.61	3,874.77	4,037.20	3,822.00	4,139.20	4,218.80	Down Trend	Up Trend
54	MGRO.JK	W&S	810.00	895.00	863.78	920.76	837.56	912.90	840.00	822.50	Up Trend	Down Trend
55	MNCN.JK	Hold	1,450.00	1,260.00	1,370.32	1,206.53	1,433.72	1,234.80	1,388.40	1,415.10	Up Trend	Up Trend
56	MYRX.JK	W&S	108.00	114.00	110.52	117.79	105.28	116.28	107.52	105.28	Up Trend	Up Trend
57	NUSA.JK	W&S	53.00	58.00	50.01	62.11	47.17	59.16	48.96	47.94	Up Trend	Up Trend
58	PGAS.JK	Buy	2,130.00	2,070.00	2,161.80	2,031.92	2,213.25	2,028.60	2,215.20	2,257.80	Up Trend	Down Trend
59	POOL.JK	W&S	1,805.00	2,100.00	1,847.89	2,163.74	1,731.54	2,142.00	1,867.20	1,828.30	Up Trend	Down Trend
60	PTBA.JK	W&S	2,840.00	3,090.00	2,960.55	3,202.31	2,856.87	3,151.80	2,889.60	2,829.40	Up Trend	Down Trend
61	PTPP.JK	Hold	2,250.00	2,020.00	2,123.69	2,003.37	2,206.70	1,979.60	2,163.20	2,204.80	Up Trend	Down Trend
62	PWON.JK	W&S	725.00	740.00	705.85	748.76	688.66	754.80	691.20	676.80	Up Trend	Down Trend
63	RIMO.JK	W&S	133.00	137.00	132.72	138.20	130.48	139.74	128.64	125.96	Up Trend	Up Trend
64	SCMA.JK	W&S	1,510.00	1,600.00	1,499.71	1,628.68	1,476.70	1,632.00	1,464.00	1,433.50	Down Trend	Down Trend
65	SMCB.JK	W&S	1,550.00	1,595.00	1,557.91	1,606.07	1,546.24	1,626.90	1,512.00	1,480.50	Up Trend	Down Trend
66	SMGR.JK	W&S	12,500.00	12,900.00	12,290.76	13,216.20	11,874.83	13,158.00	12,024.00	11,773.50	Up Trend	Down Trend
67	SMRA.JK	Sell	1,290.00	1,360.00	1,242.08	1,401.15	1,179.61	1,387.20	1,224.00	1,198.50	Up Trend	Up Trend
68	SRIL.JK	Hold	340.00	336.00	347.32	329.76	354.67	329.28	357.76	364.64	Down Trend	Up Trend
69	SSIA.JK	Hold	800.00	770.00	822.07	754.08	860.06	754.60	837.20	853.30	Up Trend	Up Trend
70	SSMS.JK	Sell	920.00	955.00	893.09	979.22	855.92	974.10	873.60	855.40	Down Trend	Down Trend
71	TARA.JK	Sell	740.00	755.00	730.71	764.26	721.87	770.10	710.40	695.60	Down Trend	Up Trend
72	TBIG.JK	Sell	4,230.00	4,270.00	4,082.38	4,382.66	3,972.41	4,355.40	3,984.00	3,901.00	Up Trend	Up Trend
73	TGRA.JK	W&S	820.00	820.00	785.88	831.94	767.96	836.40	763.20	747.30	Down Trend	Up Trend
74	TINS.JK	Hold	1,025.00	1,035.00	1,082.61	980.72	1,144.82	1,014.30	1,097.20	1,118.30	Down Trend	Down Trend
75	TKIM.JK	W&S	12,625.00	13,000.00	12,007.80	13,658.01	11,452.61	13,260.00	11,856.00	11,609.00	Up Trend	Up Trend
76	TLKM.JK	W&S	4,280.00	4,320.00	4,213.12	4,369.13	4,120.63	4,406.40	4,089.60	4,004.40	Up Trend	Up Trend
77	TOPS.JK	W&S	595.00	635.00	596.98	639.47	576.74	647.70	585.60	573.40	Down Trend	Down Trend
78	TOWR.JK	W&S	765.00	820.00	775.25	832.78	737.65	836.40	758.40	742.60	Up Trend	Down Trend
79	TRAM.JK	Sell	117.00	121.00	112.15	122.26	109.67	123.42	110.40	108.10	Down Trend	Up Trend
80	UNTR.JK	Hold	28,025.00	27,700.00	28,319.39	27,363.85	28,861.38	27,146.00	29,146.00	29,706.50	Up Trend	Up Trend
81	UNVR.JK	W&S	44,450.00	45,000.00	43,967.91	45,324.94	43,871.88	45,900.00	42,528.00	41,642.00	Up Trend	Down Trend
82	WIKA.JK	Buy	2,450.00	2,340.00	2,513.60	2,279.01	2,587.10	2,293.20	2,568.80	2,618.20	Up Trend	Down Trend
83	WOOD.JK	W&S	855.00	880.00	844.18	892.52	821.44	897.60	825.60	808.40	Down Trend	Down Trend
84	WSBP.JK	Buy	428.00	418.00	437.03	410.82	445.00	409.64	449.28	457.92	Up Trend	Down Trend
85	WSKT.JK	Hold	2,150.00	1,920.00	1,991.18	1,894.05	2,027.05	1,881.60	2,043.60	2,082.90	Up Trend	Up Trend
86	ZINC.JK	Hold	456.00	460.00	480.79	456.29	492.15	450.80	488.80	498.20	Down Trend	Down Trend

Economic Event

Start Date	Event Name	Period
10-Juni-2019	Inflasi Indonesia (YoY)	Mei.2019
12-Juni-2019	Penjualan Sepeda Motor Indonesia (YoY)	Apr.2019
12-Juni-2019	Kredit (YoY)	Mei.2019
12-Juni-2019	Kepercayaan Konsumen Indonesia	Mei.2019
13-Juni-2019	Cadangan Devisa Indonesia (USD)	Mei.2019
14-Juni-2019	Penjualan Ritel Indonesia (YoY)	Apr.2019
14-Juni-2019	Penjualan Mobil Indonesia (YoY)	Apr.2019
20-Juni-2019	Tingkat Fasilitas Simpanan	Jun.2019
20-Juni-2019	Suku Bunga Fasilitas Kredit	Jun.2019
24-Juni-2019	Pertumbuhan Ekspor Indonesia (YoY)	Mei.2019
24-Juni-2019	Pertumbuhan Impor ndonesia (YoY)	Mei.2019
28-Juni-2019	Uang Beredar M2 Indonesia (YoY)	Mei.2019
30-Juni-2019	Indeks Manajer Pembelian (PMI) Nikkei Indonesia	Jun.2019
01-Juli-2019	Inflasi Indonesia (YoY)	Jun.2019
05-Juli-2019	Cadangan Devisa Indonesia (USD)	Jun.2019
15-Juli-2019	Pertumbuhan Ekspor Indonesia (YoY)	Jun.2019
15-Juli-2019	Pertumbuhan Impor ndonesia (YoY)	Jun.2019

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