

Morning Briefing

02 Juli 2019

Market Review

IHSG, Senin 01 juli 2019 ditutup menguat sebesar 21,06 poin atau 0,33% ke level 6.379. Setelah bergerak diantara 6.369 - 6.395. Sebanyak 213 saham naik, 195 saham turun, dan 231 saham tidak bergerak. Investor bertransaksi Rp 8,45 Triliun. Di pasar reguler, investor asing membukukan transaksi Beli bersih sebesar Rp 761 miliar.

Market Outlook

Bursa saham Wall Street di AS berakhir happy pada aktivitas perdagangan awal pekan ini. Wall Street merespon positif kesepakatan untuk memulai lagi negosiasi konflik dagang antara AS dan China. Indeks S&P 500 naik 0,8 persen ke level 2.964,33 yang menjadi rekor baru tertinggi penutupan perdagangan. Bahkan S&P 500 sempat menyentuh intraday tertinggi di level 2.977,33. Indeks Dow Jones Industrial Average (DJIA) naik 117,47 poin (+0,4 persen) ke level 26.717,43 dengan dukungan harga saham Nike dan Apple yang menguat. Sedangkan Indeks Nasdaq naik 1,1 persen ke posisi 8.091,16.

Market saham Eropa finis ke zona hijau pada perdagangan awal pekan ini, Senin (1/7) waktu setempat. Saham-saham teknologi menopang kenaikan pasar saham Eropa ke level tertinggi dalam 2 bulan terakhir. Hal ini terjadi setelah AS dan China sepakat memulai lagi negosiasi konflik dagang. Di bursa saham Jerman, Indeks DAX menguat 0,99 persen ke posisi 12.521. Indeks FTSE (Inggris) naik 0,97 persen pada level 7.497. Indeks CAC (Perancis) naik 0,52 persen pada level 5.567.

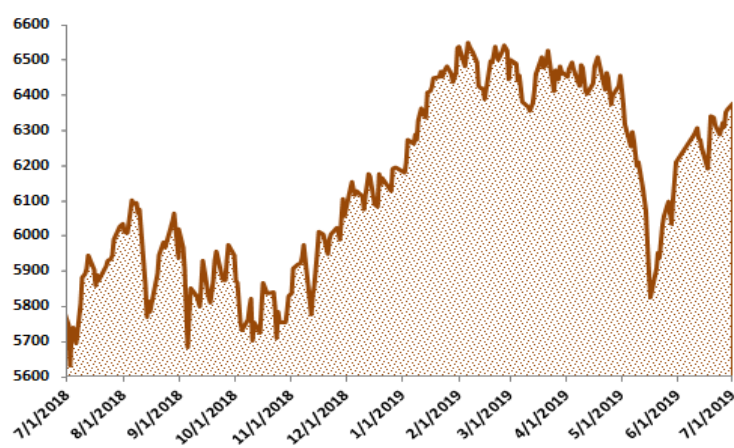
Market saham Asia rally di akhir perdagangan hari Senin (1/7). Pergerakan positif bursa Asia seiring kesepakatan Presiden AS Donald Trump dan mitranya, Presiden Xi Jinping sepakat menunda penerapan tambahan tarif impor dalam upaya memulai lagi negosiasi konflik dagang. Hal ini juga memicu para investor mengurangi spekulasi pelanggaran moneter secara agresif oleh bank sentral. Pertemuan Trump-Xi Jinping pada forum G20 tampaknya menjadi kemenangan bagi China dan positif bagi pasar saham dalam jangka pendek tetapi juga dalam kisaran yang diharapkan. Indeks Nikkei 225 (Jepang) +2,13% ke posisi 21.729. Indeks Hang Seng (Hong Kong) libur. Indeks Straits Times (Singapura) +1,61% ke level 3.375.

Indeks Harga Saham Gabungan (IHSG) menguat di sepanjang sesi pada perdagangan hari Senin (1/7). Indeks finis naik +0,33 persen (+21 poin) ke level 6.379. La-ju IHSG ikut jejak rally market Asia. Pasar saham Asia ke zona hijau merespon positif kesepakatan Presiden Donald Trump dan Presiden Xi Jinping menahan kebijakan tarif impor. Kesepakatan ini sebagai upaya memulai lagi proses negosiasi konflik dagang. Saham-saham teraktif: ERAA, HOME, SRIL, SMBR, ADRO, HMSP, CPRI. Saham-saham top gainers LQ45: ERAA, MEDC, SMGR, INDY, ADRO, MNCN, ELSA. Saham-saham top losers LQ45: BBKA, GGRM, AKRA, ICBP, LPPF, BMRI, CPIN. Nilai tukar rupiah melaju +0,11% di level Rp14.110 terhadap USD.

News Emiten

- Pembagian dividen Indal Aluminium (INAI) dengan yield 6,38%.** PT Indal Aluminium Industry Tbk (INAI) akan membagikan dividen tunai Rp 30 per saham dari laba tahun buku 2018. INAI akan membagikan total Rp 19,01 miliar dividen kepada pemegang saham. Cum dividen di pasar reguler dan pasar negosiasi: 5 Juli 2019. Ex dividen di pasar reguler dan pasar negosiasi: 8 Juli 2019. Recording date: 9 Juli 2019. Pembayaran dividen: 31 Juli 2019. Emiten ini akan menggunakan sisa laba sebesar Rp 21,45 miliar sebagai laba ditahan untuk memperkuat modal kerja. Dengan harga saham INAI pada Senin (1/7) yang ada di Rp 600 per saham, maka yield dividen Indal Aluminium sebesar 6,38%.
- Catur Sentosa (CSAP) akan membagikan dividen.** PT Catur Sentosa Adiprana Tbk (CSAP) akan membagikan dividen tunai Rp 4 per saham dari laba tahun buku 2018. Pemilik gerai Mitra10 ini akan membagikan total Rp 17,83 miliar dividen kepada pemegang saham. Cum dividen di pasar reguler dan pasar negosiasi: 5 Juli 2019. Ex dividen di pasar reguler dan pasar negosiasi: 8 Juli 2019. Recording date: 9 Juli 2019. Pembayaran dividen: 31 Juli 2019. Dividen yang dibagi ini sebesar 18,53% dari laba bersih CSAP tahun lalu. Dengan harga saham CSAP pada Senin (1/7) yang ada di Rp 600 per saham, maka yield dividen akhir Catur Sentosa Adiprana sebesar 0,67%.

IHSG 01 Juli 2019



IHSG Statistics

		Chg	(%)
Close	6,379	+21.06	+0.33%
Volume (Jutaan Lembar)	19,264		
Value (Rp Milliar)	8,454		
Year to Date (YTD)			+2.99%
Quarter to Date (QTD)			-1.55%
Month to date (MTD)			+4.60%
PE			16.3

Market Indices

	Last	Chg	(%)
<u>Amerika</u>			
Dow Jones	26,717.43	117.47	0.44%
Nasdaq	8,091.16	84.92	1.06%
S&P 500	2,964.33	22.57	0.77%
<u>Eropa</u>			
FTSE 100	7,497.50	71.87	0.97%
DAX	12,521.38	122.58	0.99%
CAC	5,567.91	28.95	0.52%
<u>Asia</u>			
Nikkei	21,729.97	454.05	2.13%
Hang Seng	28,542.62	0	0.00%
Straits Times	3,372.26	50.65	1.52%

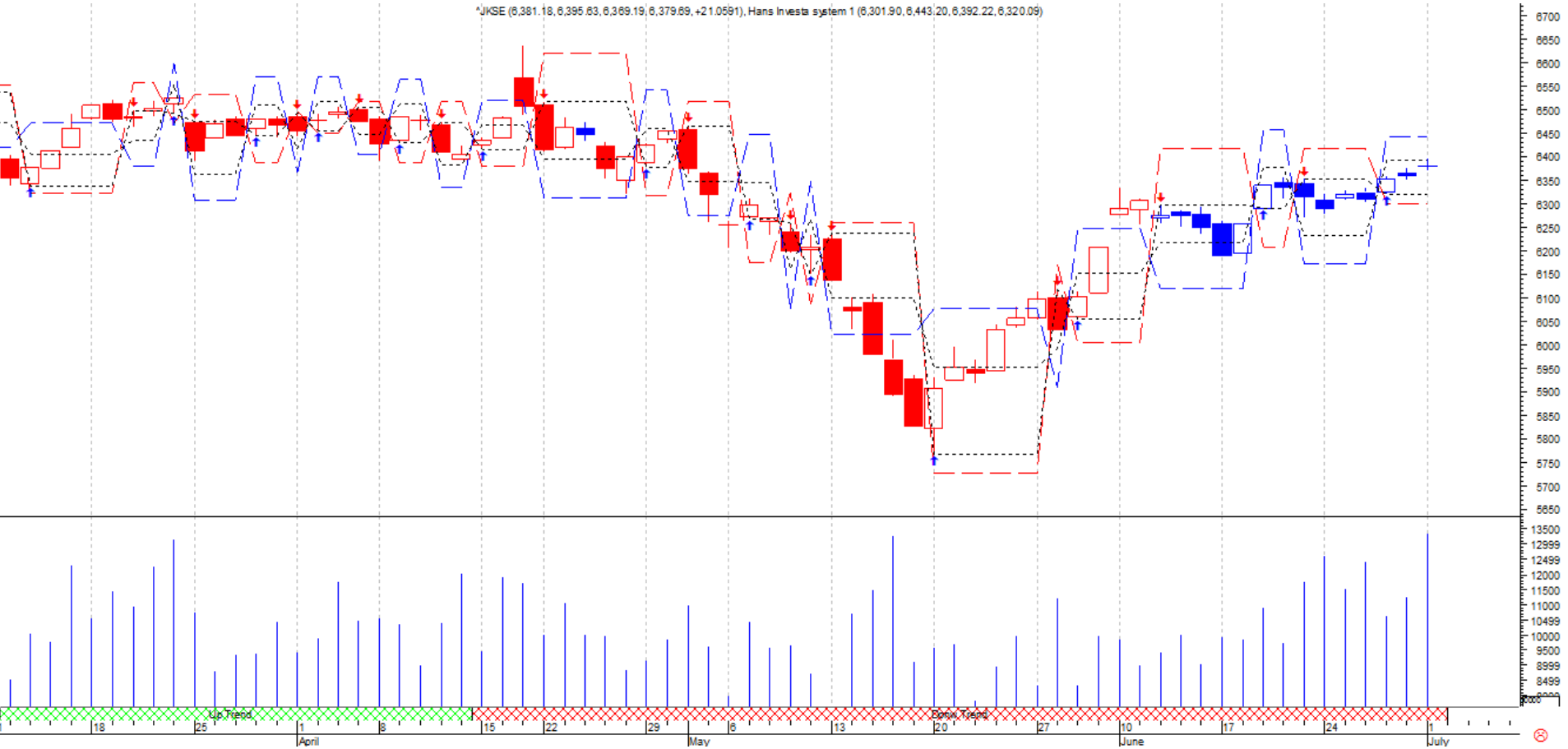
Top Volume

Stock	Sector	Price	Chg	(%)
HOME	Trade	99	19	23.75%
MABA	Consumer	50	0	0.00%
NUSA	Infrastructure	59	0	0.00%
ARMY	Property	280	12	4.48%
TRAM	Consumer	122	3	2.40%

Top Value

Stock	Sector	Price	Chg	(%)
BBRI	Finance	4,420	60	1.38%
TLKM	Infrastructure	4,220	80	1.93%
BBKA	Finance	29,950	25	0.08%
ASII	Miscellaneous	7,375	75	1.01%
HOME	Trade	99	19	23.75%

IHSG Teknikal Chart



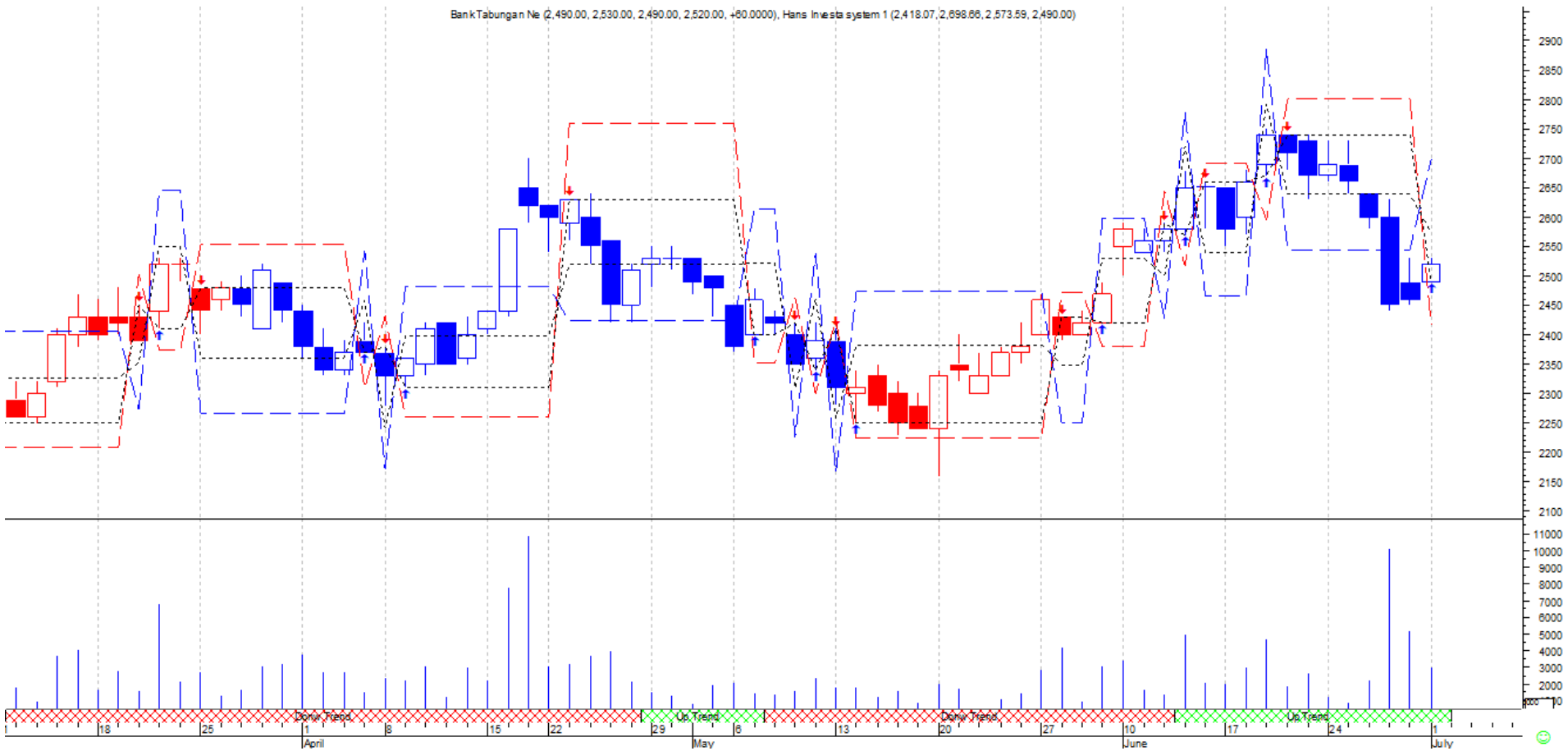
IHSG menguat 21 point membentuk candle dengan body naik tipis dan shadow di atas dan bawah indikasi konsolidasi. IHSG berpeluang menguat dengan support di level 6351 sampai 6303 dan resistance di level 6395 sampai 6465.

Trading Idea

Stock	Last	Rekomendasi	Price	Stop Loss
BBTN	2,520	Buy	2,440 - 2,530	2,390
BUMI	122	Buy	119 - 124	117
JSMR	5,900	Buy	5,625 - 6,000	5,510
JPFA	1,535	Sell	1,585 - 1,505	-

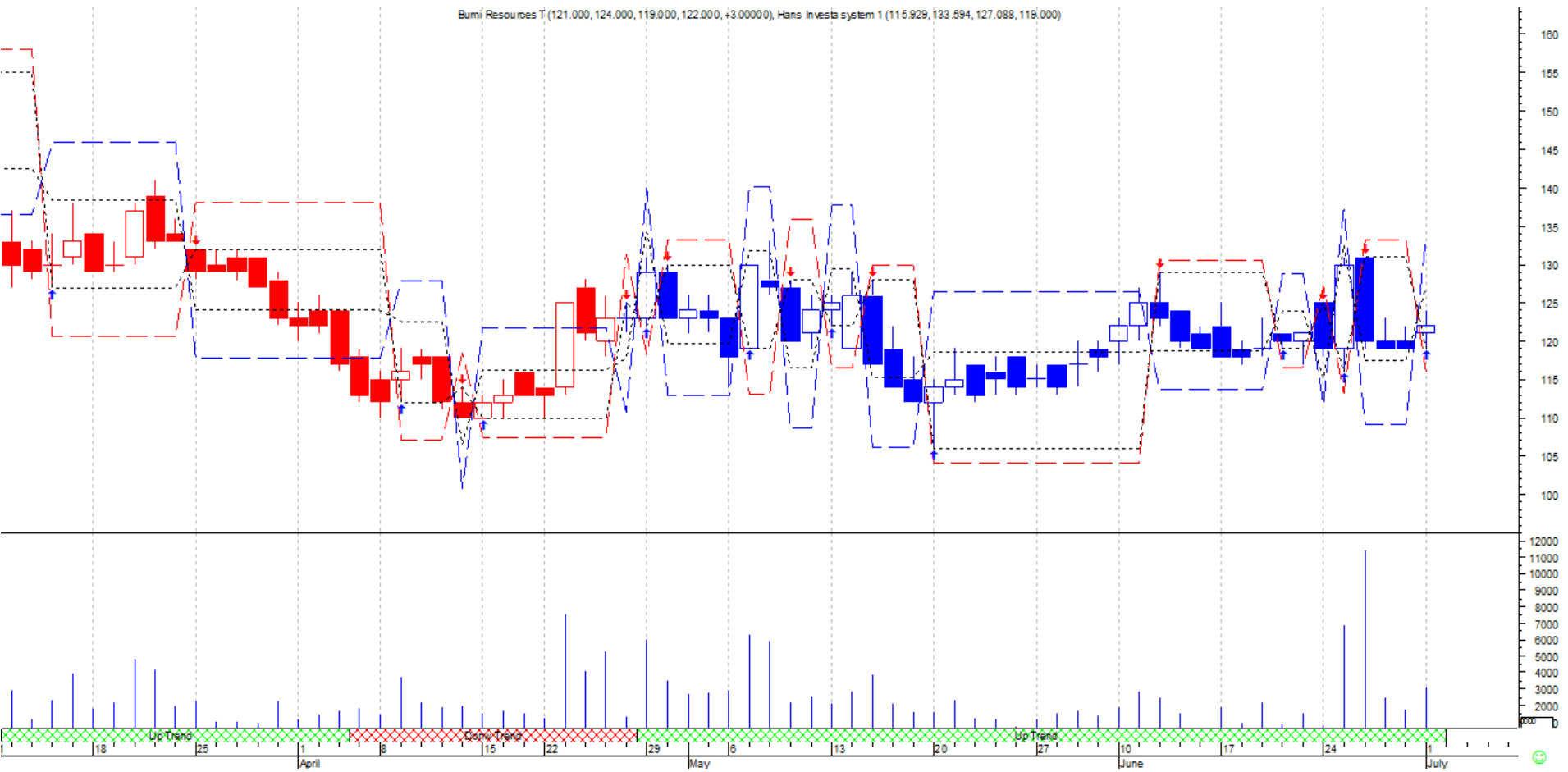
Teknikal View dari Trading Idea

BBTN



BBTN.JK berpeluang menguat, area akumulasi di level 2,440 sampai 2,530. Area cut loss bila turun di bawah level 2,390 dan target penguatan ke level 2,680 sampai 2,740.

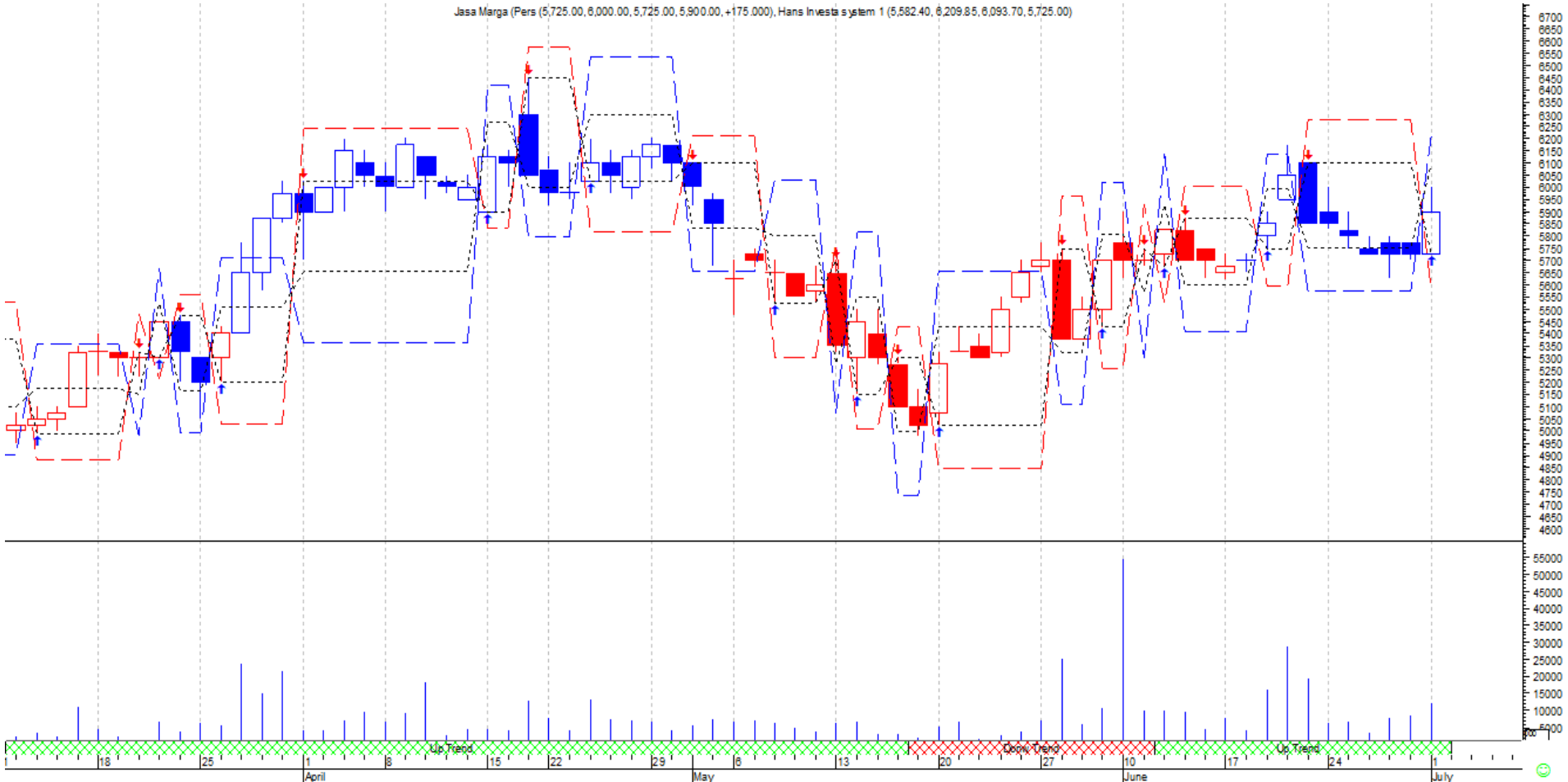
BUMI



BUMI.JK berpeluang menguat, area akumulasi di level 119 sampai 124. Area cut loss bila turun di bawah level 117 dan target penguatan ke level 129 sampai 131.

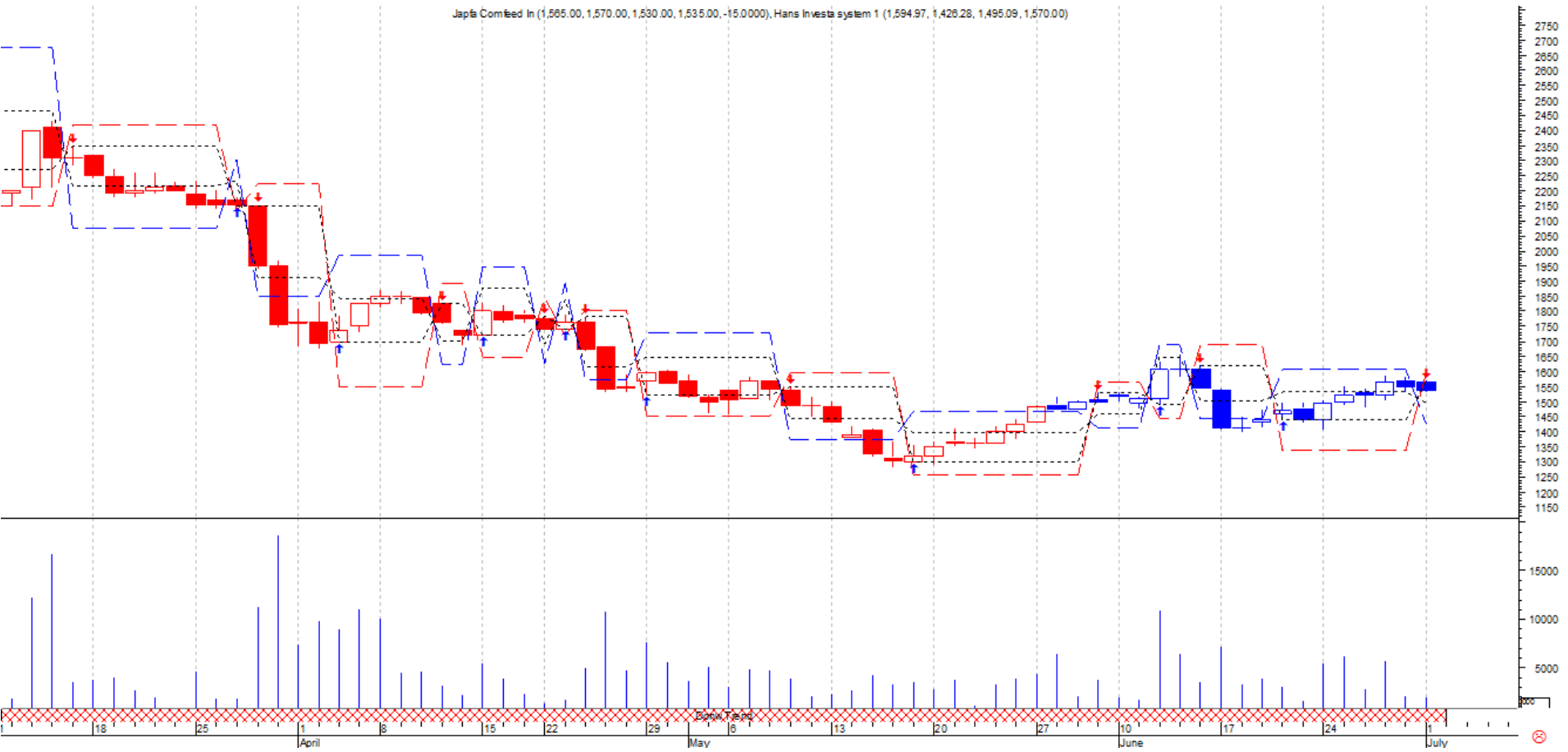
Teknikal View dari Trading Idea

JSMR



JSMR.JK berpeluang menguat, area akumulasi di level 5,625 sampai 6,000. Area cut loss bila turun di bawah level 5,510 dan target penguatan ke level 6,250 sampai 6,400.

JPFA



JPFA.JK berpeluang melemah, area sos di level 1,585 sampai 1,505. Area buy back jika break level 1,620 dan target pelemahan ke level 1,460 sampai 1,400.

Matrik Analisis Teknikal Saham

No	Kode Saham	Signal	Close Price	Buy Area		Statistik Methode		Risk Management Methode			Trend	
				Low	High	CL/BB	Target	CL/BB	Target 4 %	Target 6%	Medium	Long
1	^JKSE	Hold	6,379.69	6,320.09	6,392.22	6,301.90	6,443.20	6,193.69	6,612.25	6,739.40	Up Trend	Down Trend
2	AALI.JK	Hold	10,825.00	10,275.00	10,615.13	10,138.76	10,753.44	10,069.50	10,920.00	11,130.00	Up Trend	Down Trend
3	ACES.JK	W&S	1,835.00	1,865.00	1,768.57	1,889.82	1,724.00	1,902.30	1,723.20	1,687.30	Up Trend	Up Trend
4	ADHI.JK	W&S	1,685.00	1,730.00	1,664.67	1,760.43	1,613.71	1,764.60	1,622.40	1,588.60	Up Trend	Up Trend
5	ADRO.JK	Buy	1,440.00	1,350.00	1,466.35	1,306.83	1,523.70	1,323.00	1,513.20	1,542.30	Up Trend	Up Trend
6	AKRA.JK	Hold	4,080.00	4,070.00	4,176.48	4,047.20	4,276.53	3,988.60	4,274.40	4,356.60	Up Trend	Down Trend
7	ANTM.JK	W&S	850.00	850.00	804.07	869.83	769.12	867.00	787.20	770.80	Up Trend	Down Trend
8	ASII.JK	Hold	7,375.00	7,250.00	7,513.28	7,155.13	7,665.14	7,105.00	7,722.00	7,870.50	Up Trend	Down Trend
9	BACA.JK	Sell	284.00	286.00	262.14	309.11	232.96	291.72	259.20	253.80	Down Trend	Down Trend
10	BBCA.JK	Hold	29,950.00	29,025.00	29,950.12	28,818.69	30,316.95	28,444.50	30,862.00	31,455.50	Up Trend	Up Trend
11	BBNI.JK	Hold	9,375.00	8,900.00	9,339.92	8,787.08	9,441.52	8,722.00	9,594.00	9,778.50	Up Trend	Down Trend
12	BBRI.JK	Buy	4,420.00	4,380.00	4,464.37	4,367.35	4,523.70	4,292.40	4,596.80	4,685.20	Up Trend	Up Trend
13	BBTN.JK	Buy	2,520.00	2,490.00	2,573.59	2,418.07	2,698.66	2,440.20	2,631.20	2,681.80	Up Trend	Up Trend
14	BDMN.JK	W&S	4,770.00	4,900.00	4,653.85	4,970.33	4,454.65	4,998.00	4,598.40	4,502.60	Up Trend	Down Trend
15	BJBR.JK	W&S	1,695.00	1,710.00	1,586.85	1,764.28	1,535.52	1,744.20	1,555.20	1,522.80	Up Trend	Down Trend
16	BKSL.JK	W&S	128.00	135.00	128.04	139.62	120.32	137.70	125.76	123.14	Up Trend	Up Trend
17	BMRI.JK	Sell	8,000.00	8,075.00	7,894.38	8,140.03	7,799.26	8,236.50	7,656.00	7,496.50	Up Trend	Up Trend
18	BNLI.JK	Buy	785.00	780.00	809.31	765.31	826.55	764.40	826.80	842.70	Up Trend	Down Trend
19	BRPT.JK	Buy	3,260.00	3,190.00	3,346.92	3,132.87	3,441.43	3,126.20	3,411.20	3,476.80	Down Trend	Down Trend
20	BSDE.JK	W&S	1,535.00	1,560.00	1,471.12	1,644.39	1,400.68	1,591.20	1,440.00	1,410.00	Up Trend	Up Trend
21	BTPS.JK	Hold	3,420.00	3,190.00	3,514.01	3,056.85	3,707.06	3,126.20	3,619.20	3,688.80	Up Trend	Up Trend
22	BUMI.JK	Buy	122.00	119.00	127.09	115.93	133.59	116.62	128.96	131.44	Up Trend	Up Trend
23	CPIN.JK	Hold	4,710.00	4,480.00	4,731.73	4,190.29	4,985.97	4,390.40	4,794.40	4,886.60	Up Trend	Down Trend
24	CTRA.JK	Hold	1,165.00	1,065.00	1,164.75	1,027.54	1,232.56	1,043.70	1,180.40	1,203.10	Up Trend	Up Trend
25	DOID.JK	Buy	525.00	515.00	540.00	505.56	557.88	504.70	551.20	561.80	Up Trend	Up Trend
26	ELSA.JK	Buy	392.00	378.00	396.63	373.34	406.58	370.44	409.76	417.64	Up Trend	Up Trend
27	ERAA.JK	W&S	2,120.00	1,995.00	1,816.77	2,205.29	1,652.03	2,034.90	1,795.20	1,757.80	Up Trend	Up Trend
28	EXCL.JK	Hold	2,990.00	2,870.00	2,990.04	2,794.11	3,097.23	2,812.60	3,047.20	3,105.80	Up Trend	Up Trend
29	FORZ.JK	Sell	890.00	895.00	869.55	899.74	848.49	912.90	844.80	827.20	Up Trend	Up Trend
30	GGRM.JK	Hold	76,700.00	76,350.00	78,636.80	75,590.91	80,031.40	74,823.00	80,808.00	82,361.99	Down Trend	Down Trend
31	HMSP.JK	W&S	3,070.00	3,220.00	3,099.80	3,237.42	3,036.23	3,284.40	3,014.40	2,951.60	Up Trend	Down Trend
32	HOKI.JK	Buy	780.00	745.00	801.71	722.14	823.33	730.10	826.80	842.70	Up Trend	Up Trend
33	ICBP.JK	Hold	10,125.00	9,925.00	10,256.24	9,815.93	10,419.44	9,726.50	10,556.00	10,759.00	Up Trend	Down Trend
34	IIPK.JK	W&S	59.00	62.00	55.75	65.83	51.56	63.24	56.64	55.46	Up Trend	Down Trend
35	IKAI.JK	Hold	146.00	146.00	157.19	140.66	161.69	143.08	160.16	163.24	Up Trend	Down Trend
36	INCO.JK	W&S	3,160.00	3,170.00	3,052.62	3,229.08	2,921.27	3,233.40	2,985.60	2,923.40	Up Trend	Down Trend
37	INDF.JK	Hold	7,075.00	7,000.00	7,192.40	6,910.21	7,335.85	6,860.00	7,384.00	7,526.00	Up Trend	Up Trend
38	INDY.JK	Buy	1,780.00	1,670.00	1,836.07	1,524.94	1,972.00	1,636.60	1,861.60	1,897.40	Up Trend	Up Trend
39	INKP.JK	W&S	9,450.00	10,125.00	9,030.35	10,841.52	8,025.55	10,327.50	8,952.00	8,765.50	Up Trend	Up Trend
40	INTP.JK	Hold	20,675.00	19,975.00	20,564.53	19,637.36	21,288.33	19,575.50	20,982.00	21,385.50	Up Trend	Down Trend
41	ITMG.JK	W&S	17,825.00	18,000.00	17,293.31	18,531.66	16,719.65	18,360.00	16,872.00	16,520.50	Up Trend	Down Trend
42	JPAF.JK	Sell	1,535.00	1,570.00	1,495.09	1,594.97	1,426.28	1,601.40	1,468.80	1,438.20	Up Trend	Down Trend
43	JSMR.JK	Buy	5,900.00	5,725.00	6,093.70	5,582.40	6,209.85	5,610.50	6,240.00	6,360.00	Up Trend	Up Trend
44	KLBF.JK	W&S	1,450.00	1,460.00	1,409.94	1,493.32	1,359.87	1,489.20	1,372.80	1,344.20	Up Trend	Down Trend
45	KREN.JK	Hold	550.00	530.00	560.18	514.51	578.96	519.40	572.00	583.00	Down Trend	Down Trend
46	LPKR.JK	W&S	272.00	284.00	264.13	296.32	243.21	289.68	259.20	253.80	Up Trend	Up Trend
47	LPPF.JK	Hold	3,440.00	3,250.00	3,548.50	3,136.23	3,688.52	3,185.00	3,650.40	3,720.60	Down Trend	Down Trend
48	LSIP.JK	Buy	1,200.00	1,120.00	1,219.94	1,084.22	1,241.18	1,097.60	1,258.40	1,282.60	Up Trend	Down Trend
49	MABA.JK	W&S	50.00	51.00	49.16	51.32	49.20	52.02	48.00	47.00	Up Trend	Up Trend
50	MAIN.JK	W&S	1,080.00	1,135.00	1,070.49	1,156.53	1,027.84	1,157.70	1,056.00	1,034.00	Up Trend	Down Trend
51	MAMI.JK	W&S	89.00	109.00	91.22	113.66	82.16	111.18	89.28	87.42	Down Trend	Down Trend
52	MEDC.JK	Buy	875.00	815.00	887.84	785.62	922.42	798.70	915.20	932.80	Up Trend	Down Trend
53	MERK.JK	W&S	3,960.00	4,020.00	3,977.89	4,036.73	3,948.28	4,100.40	3,840.00	3,760.00	Down Trend	Up Trend
54	MGRO.JK	Hold	880.00	830.00	855.51	812.90	877.27	813.40	878.80	895.70	Up Trend	Down Trend
55	MNCN.JK	Hold	1,090.00	985.00	1,062.42	869.52	1,208.68	965.30	1,066.00	1,086.50	Down Trend	Up Trend
56	MYRX.JK	Hold	105.00	103.00	105.24	101.86	108.05	100.94	108.16	110.24	Up Trend	Up Trend
57	NUSA.JK	W&S	59.00	60.00	55.78	61.74	52.82	61.20	55.68	54.52	Up Trend	Up Trend
58	PGAS.JK	W&S	2,130.00	2,150.00	2,063.49	2,201.63	1,980.49	2,193.00	2,016.00	1,974.00	Up Trend	Down Trend
59	POOL.JK	Sell	1,910.00	2,310.00	1,812.28	2,495.41	1,629.11	2,356.20	1,795.20	1,757.80	Up Trend	Down Trend
60	PTBA.JK	Buy	3,060.00	2,960.00	3,119.95	2,856.74	3,216.41	2,900.80	3,192.80	3,254.20	Up Trend	Down Trend
61	PTPP.JK	W&S	2,210.00	2,300.00	2,193.47	2,371.25	2,090.46	2,346.00	2,150.40	2,105.60	Up Trend	Up Trend
62	PWON.JK	Buy	745.00	735.00	766.31	723.03	806.52	720.30	780.00	795.00	Up Trend	Up Trend
63	RIMO.JK	W&S	135.00	135.00	132.74	135.52	131.19	137.70	128.64	125.96	Up Trend	Up Trend
64	SCMA.JK	Hold	1,630.00	1,590.00	1,664.32	1,525.94	1,714.20	1,558.20	1,700.40	1,733.10	Up Trend	Up Trend
65	SMCB.JK	W&S	1,600.00	1,620.00	1,547.90	1,643.29	1,519.60	1,652.40	1,507.20	1,475.80	Up Trend	Down Trend
66	SMGR.JK	Hold	12,475.00	11,250.00	11,716.47	10,986.57	12,074.95	11,025.00	11,934.00	12,163.50	Up Trend	Down Trend
67	SMRA.JK	Hold	1,220.00	1,175.00	1,254.00	1,125.40	1,332.88	1,151.50	1,268.80	1,293.20	Up Trend	Up Trend
68	SRIL.JK	Hold	340.00	336.00	347.56	332.67	352.59	329.28	359.84	366.76	Up Trend	Up Trend
69	SSIA.JK	Hold	735.00	710.00	740.67	700.51	782.86	695.80	754.00	768.50	Up Trend	Up Trend
70	SSMS.JK	Hold	1,015.00	1,005.00	1,073.59	970.75	1,100.41	984.90	1,107.60	1,128.90	Up Trend	Up Trend
71	TARA.JK	Hold	750.00	750.00	771.86	725.32	800.48	735.00	790.40	805.60	Up Trend	Up Trend
72	TBIG.JK	Hold	3,850.00	3,780.00	3,942.33	3,758.09	4,044.82	3,704.40	4,024.80	4,102.20	Up Trend	Up Trend
73	TGRA.JK	Buy	815.00	800.00	823.20	795.26	837.50	784.00	847.60	863.90	Down Trend	Up Trend
74	TINS.JK	W&S	1,150.00	1,185.00	1,101.43	1,223.12	1,051.41	1,208.70	1,084.80	1,062.20	Up Trend	Down Trend
75	TKIM.JK	W&S	12,700.00	13,100.00	11,836.29	13,759.40	10,376.85	13,362.00	11,760.00	11,515.00	Up Trend	Up Trend
76	TLKM.JK	Hold	4,220.00	4,000.00	4,170.08	3,973.48	4,256.14	3,920.00	4,284.80	4,367.20	Up Trend	Up Trend
77	TOPS.JK	W&S	630.00	690.00	651.25	696.06	626.46	703.80	638.40	625.10	Down Trend	Down Trend
78	TOWR.JK	W&S	705.00	730.00	691.53	737.96	668.86	744.60	676.80	662.70	Up Trend	Down Trend
79	TRAM.JK	Sell	122.00	126.00	117.52	130.44	111.86	128.52	116.16	113.74	Up Trend	Up Trend
80	UNTR.JK	Hold	28,825.00	27,675.00	28,416.47	27,578.50	28,908.28	27,121.50	29,224.00	29,786.00	Up Trend	Up Trend
81	UNVR.JK	Hold	45,000.00	44,950.00	45,501.76	44,625.58	46,198.68	44,051.00	46,878.00	47,779.50	Up Trend	Down Trend
82	WIKA.JK	Hold	2,450.00	2,350.00	2,494.55	2,285.01	2,572.19	2,303.00	2,548.00	2,597.00	Up Trend	Up Trend
83	WOOD.JK	Sell	835.00	860.00	813.24	869.62	793.09	877.20	796.80	780.20	Down Trend	Down Trend
84	WSBP.JK	Buy	400.00	398.00	411.37	392.40	421.12	390.04	422.24	430.36	Up Trend	Down Trend
85	WSKT.JK	Hold	2,020.00	1,990.00	2,079.24	1,945.21	2,125.92	1,950.20	2,132.00	2,173.00	Up Trend	Up Trend
86	ZINC.JK	Sell	520.00	535.00	501.47	546.69	468.46	545.70	494.40	484.10	Up Trend	Down Trend

Economic Event

Start Date	Event Name	Period
10-Juni-2019	Inflasi Indonesia (YoY)	Mei.2019
12-Juni-2019	Penjualan Sepeda Motor Indonesia (YoY)	Apr.2019
12-Juni-2019	Kredit (YoY)	Mei.2019
12-Juni-2019	Kepercayaan Konsumen Indonesia	Mei.2019
13-Juni-2019	Cadangan Devisa Indonesia (USD)	Mei.2019
14-Juni-2019	Penjualan Ritel Indonesia (YoY)	Apr.2019
14-Juni-2019	Penjualan Mobil Indonesia (YoY)	Apr.2019
20-Juni-2019	Tingkat Fasilitas Simpanan	Jun.2019
20-Juni-2019	Suku Bunga Fasilitas Kredit	Jun.2019
24-Juni-2019	Pertumbuhan Ekspor Indonesia (YoY)	Mei.2019
24-Juni-2019	Pertumbuhan Impor ndonesia (YoY)	Mei.2019
28-Juni-2019	Uang Beredar M2 Indonesia (YoY)	Mei.2019
30-Juni-2019	Indeks Manajer Pembelian (PMI) Nikkei Indonesia	Jun.2019
01-Juli-2019	Inflasi Indonesia (YoY)	Jun.2019
05-Juli-2019	Cadangan Devisa Indonesia (USD)	Jun.2019
15-Juli-2019	Pertumbuhan Ekspor Indonesia (YoY)	Jun.2019
15-Juli-2019	Pertumbuhan Impor ndonesia (YoY)	Jun.2019

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