

Market Review

IHSG, Senin 08 juli 2019 ditutup melemah sebesar 21,65 poin atau 0,34% ke level 6.351. Setelah bergerak diantara 6.324 - 6.367. Sebanyak 169 saham naik, 263 saham turun, dan 213 saham tidak bergerak. Investor bertransaksi Rp 6,85 Triliun. Di pasar reguler, investor asing membukukan transaksi jual bersih sebesar Rp 213 miliar.

Market Outlook

Saham Wall Street merosot untuk sesi kedua berturut-turut, Senin (8/7), karena investor menilai kembali prospek suku bunga yang lebih rendah menjelang kesaksian kepala Federal Reserve di hadapan Kongres. Dow Jones Industrial Average diperdagangkan menyusut 115,98 poin, atau 0,4 persen menjadi 26.806,14, Sementara itu, indeks berbasis luas S&P 500 berkurang 0,48 persen atau 14,46 poin menjadi 2.975,95, sedangkan Nasdaq Composite Index turun 0,78 persen atau 63,41 poin menjadi 8.098,38.

Saham Eropa mengakhiri sesi Senin (8/7) di wilayah negatif, ketika data ketenaga kerjaan yang lebih kuat dari prediksi Wall Street mengurangi ekspektasi untuk penurunan suku bunga Federal Reserve. Di Inggris, FTSE 100 berkurang 0,05 persen atau 3,87 poin menjadi 7.549,27, DAX Jerman turun 25,02 poin atau sekitar 0,20 persen menjadi 12.543,51, dan CAC 40 Prancis melemah 0,08 persen (4,53 poin) menjadi 5.589,19.

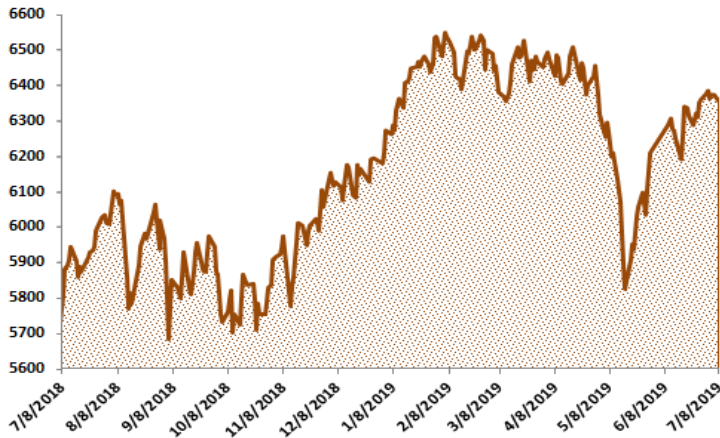
Market Asia bergerak melemah pada perdagangan hari Senin (8/7). Hal ini terjadi setelah data lapangan kerja di AS yang kuat merusak ekspektasi penurunan suku the Fed. Indeks MSCI Asia Pasifik (tidak termasuk bursa Jepang) tumbang 1,42 persen. Data lapangan kerja di AS yang solid mengurangi ekspektasi penurunan suku bunga the Fed, terutama proyeksi pemangkasan sebesar 50 bps. Secara efektif polemik pasar telah beralih turun 25 bps atau 50bps menjadi penurunan 25 bps atau tidak sama sekali. Indeks Nikkei 225 (Jepang) -0,98% ke posisi 21.534. Indeks Hang Seng (Hong Kong) -1,54% ke level 28.331. Indeks Straits Times (Singapura) -1,12% ke level 3.329.

IHSG finis melemah pada perdagangan hari Senin (8/7) setelah di zona merah di sepanjang sesi. Indeks tergerus -0,34 persen (-22 poin) ke level 6.351. IHSG mengikut sentimen pelemahan yang terjadi pada market regional. Redupnya pelonggaran moneter agresif menekan laju pasar saham regional. Saham-saham teraktif: IPTV, IPTV-W, MNCN, JPFA, CPIN, BMRI, BBKA. Saham-saham top gainers LQ45: ASII, ANTM, WIKA, CPIN, TKIM, INCO, WSBP. Saham-saham top losers LQ45: GGRM, TLKM, AKRA, KLBK, BBTN, SRIL.Nilai tukar rupiah melemah -0,18% di level Rp14.105 terhadap USD

News Emiten

- Berkah Prima (BLUE) targetkan pertumbuhan 7% pasca IPO.** Produsen tinta isi ulang, laser toner dan kertas foto PT Berkah Prima Perkasa Tbk (BLUE) yang bi-asa dikenal dengan merek Blueprint menyiapkan sejumlah strategi dan ekspansi untuk mengejar target pertumbuhan kinerja 7% sepanjang tahun ini. Dalam perkembangannya, BLUE melakukan ekspansi usaha dengan menambah lini produk dalam bentuk kertas thermal dan printer thermal portable untuk keperluan point of sale (POS) serta jasa percetakan tekstil. Saat ini strategi kami mayoritas melanjutkan penambahan varian produk baru dan juga konsentrasi di lini bisnis cetak tekstil dan POS. BLUE resmi melantai di bursa dengan melepas saham baru sebanyak-banyaknya 168 juta saham dengan harga penawaran Rp 130 per saham. Lewat IPO ini, BLUE memperoleh dana segar sebanyak Rp 21,84 miliar. Dana hasil IPO akan digunakan untuk membayar sebagian pelunasan pokok obligasi dan memperkuat struktur permodalan.
- Rencana bisnis ENVY, setelah IPO.** Perusahaan penyedia jasa teknologi informasi PT Envy Technologies Indonesia Tbk (ENVY) berencana untuk ekspansi bisnis dengan menggaet klien-klien baru. Perusahaannya akan bergerak ke bidang-bidang lain, seperti olahraga, perikanan, Kementerian Luar Negeri, dan Kementerian Pertahanan. Perusahaannya ini memiliki visi untuk menjadi pemimpin pasar digital di Asia Tenggara. Di samping itu, ENVY juga akan terus berinvestasi di pengelola layanan digital warung kelontong berlabel Toko Indonesia (KO-IN). Sebelumnya, ENVY bersama perusahaan rintisan PT Ritel Global Solusi meluncurkan aplikasi KO-IN pada Desember 2018.

IHSG 08 Juli 2019



IHSG Statistics

		Chg	(%)
Close	6,351	-21.65	-0.34%
Volume (Jutaan Lembar)	13,889		
Value (Rp Milliar)	6,846		
Year to Date (YTD)			+2.54%
Quarter to Date (QTD)			-1.83%
Month to date (MTD)			+0.73%
PE			16.2

Market Indices

	Last	Chg	(%)
<u>Amerika</u>			
Dow Jones	26,806.14	-115.98	-0.43%
Nasdaq	8,098.38	-63.41	-0.78%
S&P 500	2,975.95	-14.46	-0.48%
<u>Eropa</u>			
FTSE 100	7,549.27	-3.87	-0.05%
DAX	12,543.51	-25.02	-0.20%
CAC	5,589.19	-4.52	-0.08%
<u>Asia</u>			
Nikkei	21,534.35	-212.03	-0.98%
Hang Seng	28,331.69	-443.14	-1.54%
Straits Times	3,334.23	-32.58	-0.97%

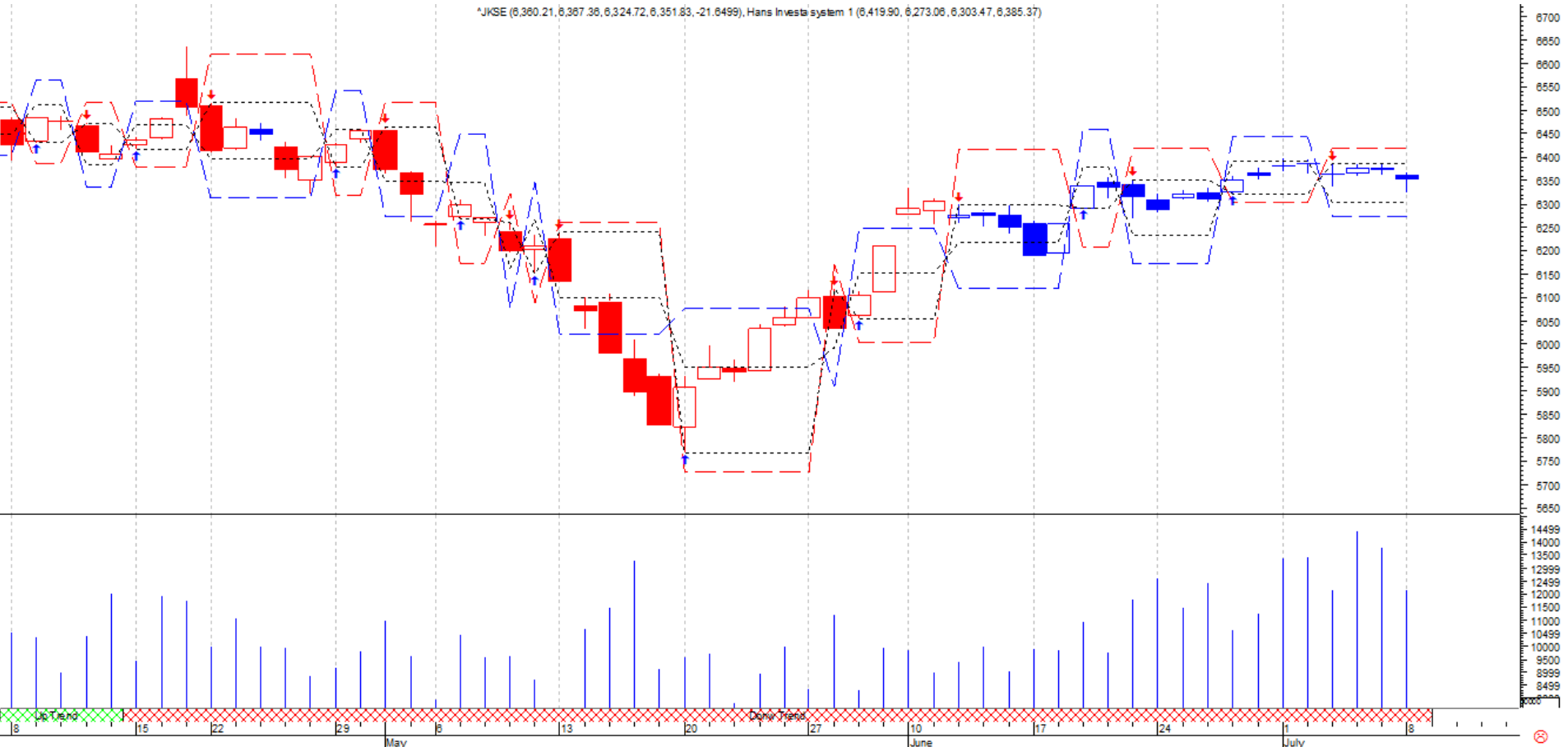
Top Volume

Stock	Sector	Price	Chg	(%)
HOME	Trade	57	3	5.00%
NUSA	Infrastructure	55	1	1.85%
TRAM	Trade	120	2	1.69%
MABA	Consumer	62	8	14.81%
MYRX	Property	114	0	0.00%

Top Value

Stock	Sector	Price	Chg	(%)
BMRI	Finance	7,875	50	0.64%
TLKM	Infrastructure	4,270	10	0.23%
BBNI	Finance	8,975	225	2.45%
BBKA	Trade	60	2	3.23%
BBRI	Finance	4,400	0	0.00%

IHSG Teknikal Chart



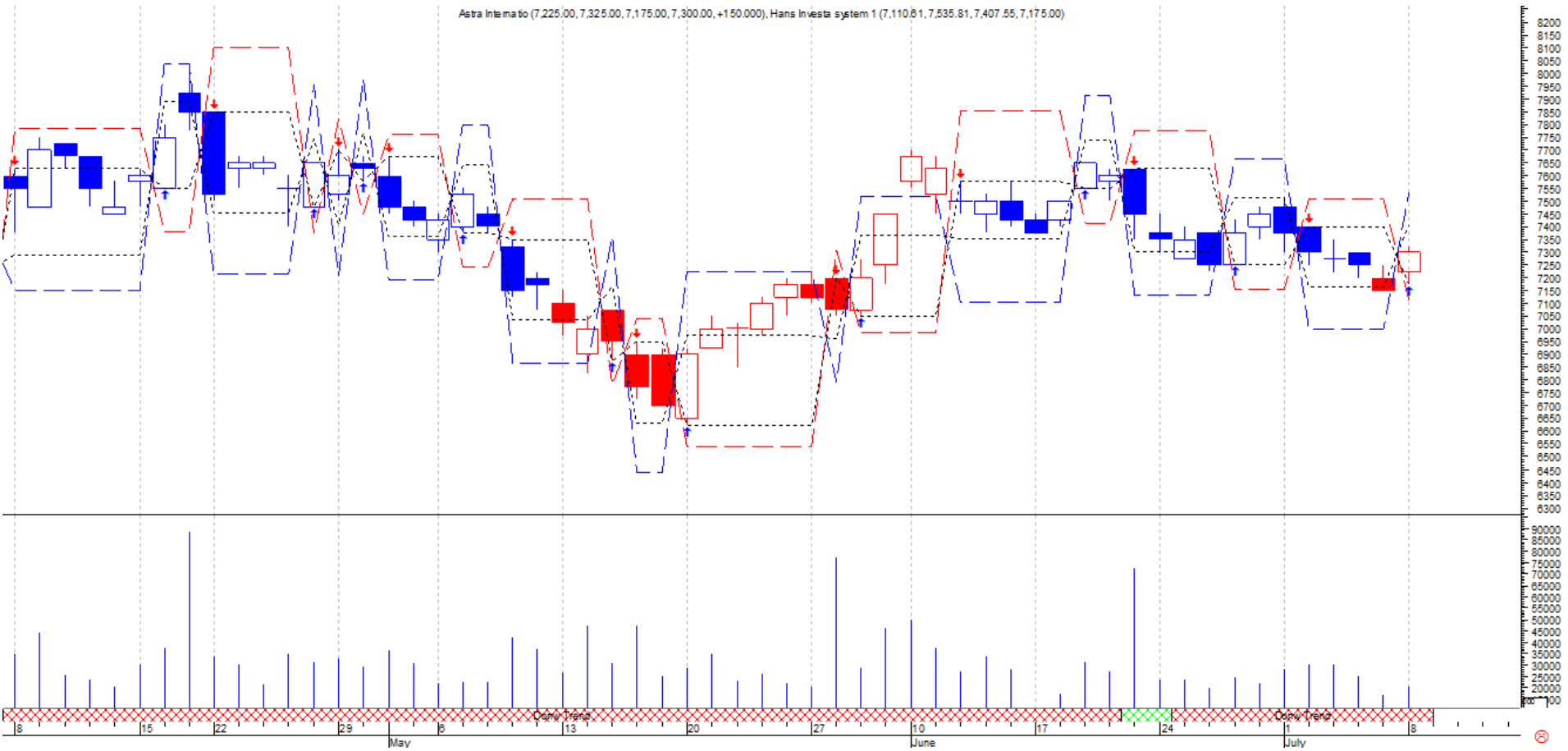
IHSG melemah 21 point membentuk candle dengan body turun kecil dan shadow di bawah lebih panjang indikasi konsolidasi. IHSG berpeluang konsolidasi melemah dengan support di level 6324 sampai 6269 dan resistance di level 6367 sampai 6395.

Trading Idea

Stock	Last	Rekomendasi	Price	Stop Loss
ASII	7,300	Buy	7,150 - 7,325	7,000
PTPP	2,080	Buy	2,020 - 2,190	1,980
MAIN	1,205	Sell	1,270 - 1,185	-
MNCN	1,205	Sell	1,285 - 1,165	-

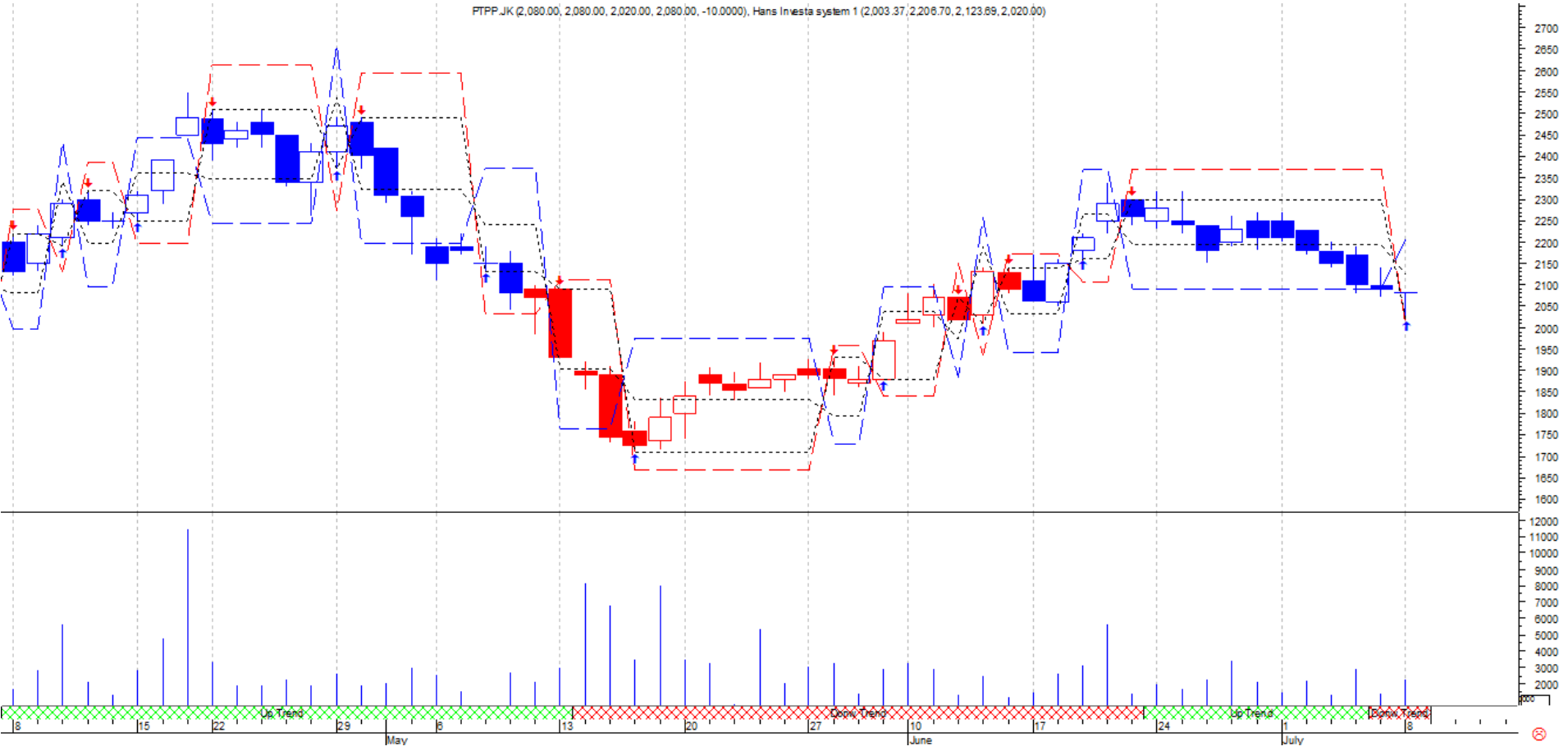
Teknikal View dari Trading Idea

ASII



ASII.JK berpotensi menguat, area akumulasi di level 7,150 sampai 7,325. Area cut loss bila turun di bawah level 7,000 dan target penguatan ke level 7,600 sampai 7,800.

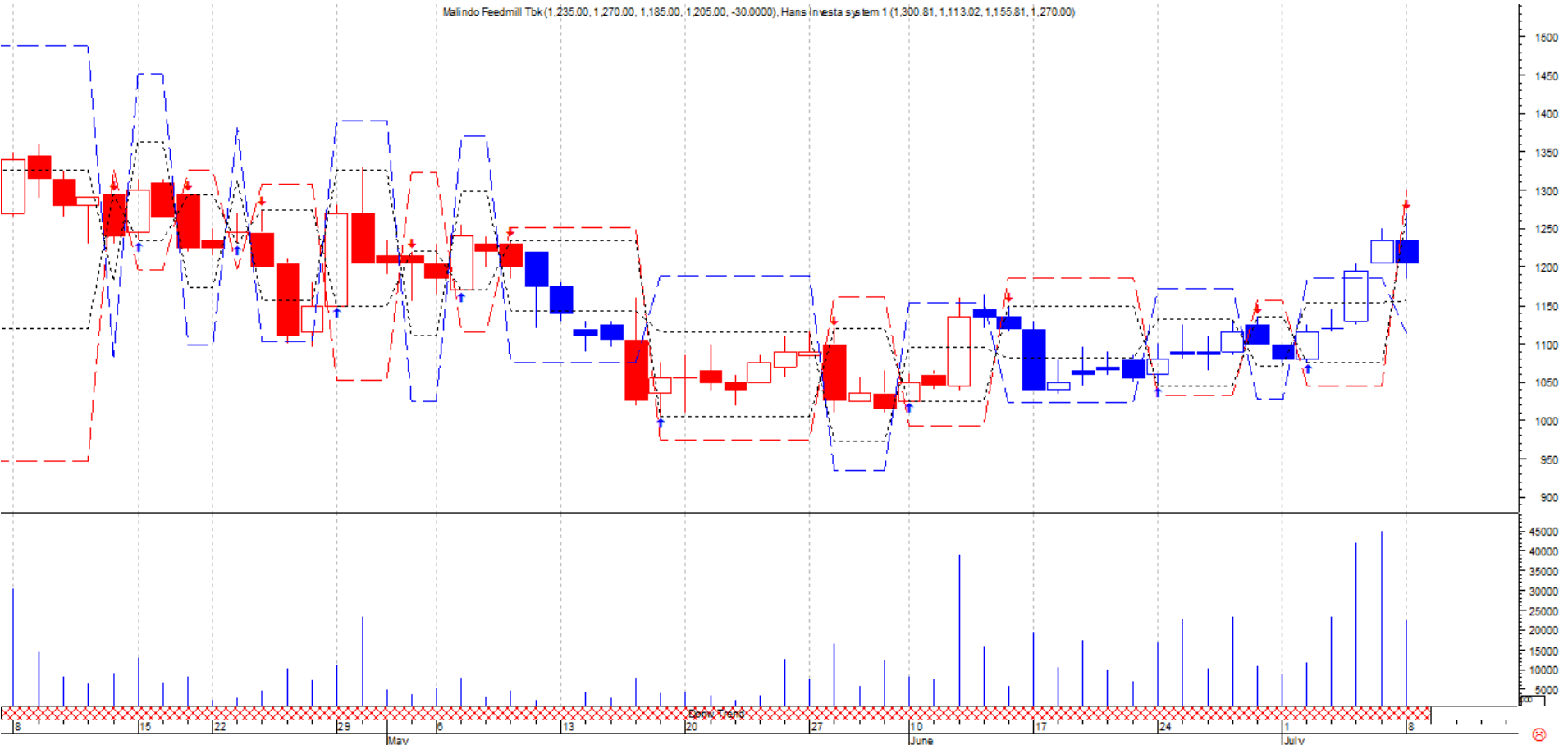
PTPP



PTPP.JK berpotensi menguat, area akumulasi di level 2,020 sampai 2,190. Area cut loss bila turun di bawah level 1,980 dan target penguatan ke level 2,160 sampai 2,240.

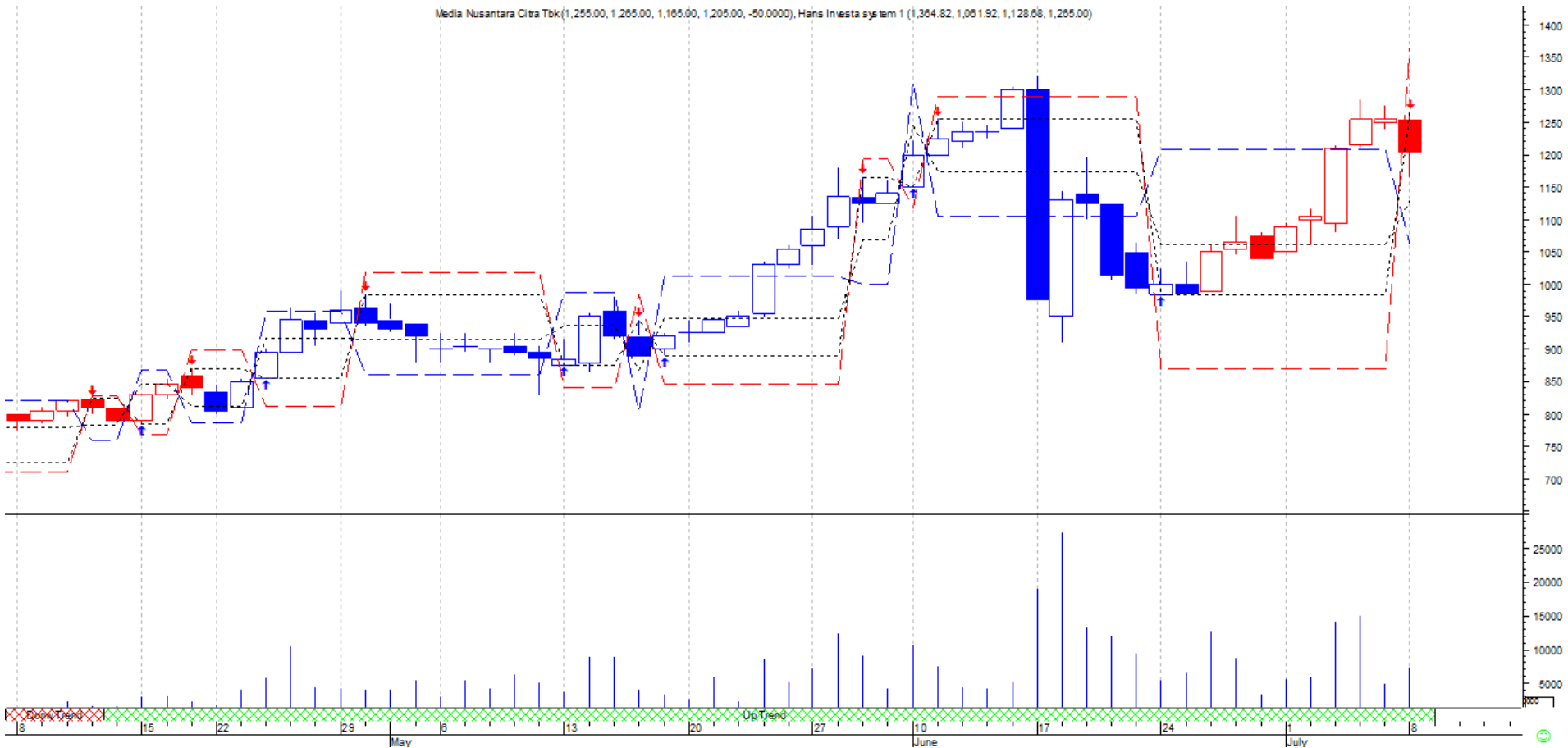
Teknikal View dari Trading Idea

MAIN



MAIN.JK berpotensi melemah, area sos di level 1,270 sampai 1,185. Area buy back jika break level 1,295 dan target pelemahan ke level 1,130 sampai 1,110.

MNCN



MNCN.JK berpotensi melemah, area sos di level 1,285 sampai 1,165. Area buy back jika break level 1,310 dan target pelemahan ke level 1,110 sampai 1,040.

Matrik Analisis Teknikal Saham

No	Kode Saham	Signal	Close Price	Buy Area		Statistik Methode		Risk Management Methode			Trend	
				Low	High	CL/BB	Target	CL/BB	Target 4 %	Target 6%	Medium	Long
1	^JKSE	W&S	6,351.83	6,385.37	6,303.47	6,419.90	6,273.06	6,513.08	6,081.36	5,954.66	Up Trend	Down Trend
2	AALI.JK	W&S	10,475.00	10,800.00	10,363.67	11,042.68	10,065.21	11,016.00	10,008.00	9,799.50	Up Trend	Down Trend
3	ACES.JK	W&S	1,820.00	1,860.00	1,798.96	1,882.29	1,741.17	1,897.20	1,752.00	1,715.50	Up Trend	Up Trend
4	ADHI.JK	W&S	1,570.00	1,730.00	1,664.67	1,760.43	1,613.71	1,764.60	1,622.40	1,588.60	Up Trend	Up Trend
5	ADRO.JK	W&S	1,380.00	1,445.00	1,356.81	1,463.05	1,289.54	1,473.90	1,324.80	1,297.20	Up Trend	Up Trend
6	AKRA.JK	W&S	4,140.00	4,290.00	4,073.87	4,391.11	3,979.60	4,375.80	3,974.40	3,891.60	Up Trend	Down Trend
7	ANTM.JK	Buy	825.00	800.00	849.77	791.49	870.36	784.00	868.40	885.10	Up Trend	Down Trend
8	ASII.JK	Buy	7,300.00	7,175.00	7,407.55	7,110.61	7,535.81	7,031.50	7,618.00	7,764.50	Down Trend	Down Trend
9	BACA.JK	W&S	288.00	298.00	290.59	304.65	268.92	303.96	286.08	280.12	Down Trend	Down Trend
10	BBCA.JK	W&S	29,400.00	30,000.00	29,449.28	30,448.12	29,115.70	30,600.00	28,512.00	27,918.00	Up Trend	Up Trend
11	BBNI.JK	W&S	8,975.00	9,350.00	9,140.96	9,608.32	8,969.94	9,537.00	8,880.00	8,695.00	Up Trend	Down Trend
12	BBRI.JK	W&S	4,400.00	4,420.00	4,316.35	4,440.98	4,266.88	4,508.40	4,185.60	4,098.40	Up Trend	Up Trend
13	BBTN.JK	Hold	2,420.00	2,490.00	2,573.59	2,418.07	2,698.66	2,440.20	2,631.20	2,681.80	Down Trend	Up Trend
14	BDMN.JK	W&S	4,620.00	4,900.00	4,653.85	4,970.33	4,454.65	4,998.00	4,598.40	4,502.60	Up Trend	Down Trend
15	BJBR.JK	W&S	1,680.00	1,720.00	1,645.40	1,741.68	1,609.25	1,754.40	1,608.00	1,574.50	Up Trend	Down Trend
16	BKSL.JK	Hold	121.00	120.00	126.81	119.20	132.26	117.60	128.96	131.44	Up Trend	Up Trend
17	BMRI.JK	W&S	7,875.00	8,075.00	7,894.38	8,140.03	7,799.26	8,236.50	7,656.00	7,496.50	Up Trend	Up Trend
18	BNLI.JK	Hold	885.00	780.00	809.31	765.31	826.55	764.40	826.80	842.70	Up Trend	Down Trend
19	BRPT.JK	W&S	3,420.00	3,440.00	3,307.26	3,523.41	3,220.38	3,508.80	3,235.20	3,167.80	Down Trend	Down Trend
20	BSDE.JK	W&S	1,465.00	1,555.00	1,482.91	1,571.91	1,434.39	1,586.10	1,449.60	1,419.40	Up Trend	Up Trend
21	BTPS.JK	W&S	3,320.00	3,450.00	3,200.30	3,577.37	2,998.68	3,519.00	3,139.20	3,073.80	Up Trend	Up Trend
22	BUMI.JK	Sell	118.00	123.00	115.11	124.82	110.48	125.46	113.28	110.92	Up Trend	Up Trend
23	CPIN.JK	Hold	5,700.00	5,000.00	5,711.51	4,890.35	5,915.42	4,900.00	5,876.00	5,989.00	Up Trend	Down Trend
24	CTRA.JK	W&S	1,105.00	1,180.00	1,106.75	1,206.71	1,052.61	1,203.60	1,089.60	1,066.90	Up Trend	Up Trend
25	DOID.JK	Hold	510.00	510.00	534.87	502.99	553.61	499.80	546.00	556.50	Up Trend	Up Trend
26	ELSA.JK	W&S	368.00	392.00	376.75	396.77	366.54	399.84	366.72	359.08	Up Trend	Up Trend
27	ERAA.JK	W&S	2,020.00	1,995.00	1,816.77	2,205.29	1,652.03	2,034.90	1,795.20	1,757.80	Up Trend	Up Trend
28	EXCL.JK	Sell	2,860.00	2,930.00	2,795.10	3,007.18	2,705.05	2,988.60	2,736.00	2,679.00	Down Trend	Up Trend
29	FORZ.JK	Hold	905.00	880.00	905.16	874.01	923.26	862.40	930.80	948.70	Down Trend	Up Trend
30	GGRM.JK	W&S	77,150.00	77,700.00	75,250.88	79,130.38	74,209.06	79,254.00	73,032.00	71,510.50	Down Trend	Down Trend
31	HMSP.JK	Hold	3,180.00	3,020.00	3,173.01	2,987.19	3,264.93	2,959.60	3,255.20	3,317.80	Down Trend	Down Trend
32	HOKI.JK	W&S	780.00	800.00	772.09	820.23	746.71	816.00	753.60	737.90	Up Trend	Up Trend
33	ICBP.JK	W&S	10,025.00	10,150.00	9,850.02	10,274.08	9,716.92	10,353.00	9,552.00	9,353.00	Up Trend	Down Trend
34	IIKP.JK	Sell	64.00	72.00	59.59	80.56	51.90	73.44	60.48	59.22	Up Trend	Down Trend
35	IKAI.JK	Hold	150.00	144.00	151.01	143.68	156.11	141.12	153.92	156.88	Up Trend	Down Trend
36	INCO.JK	W&S	2,910.00	3,170.00	3,052.62	3,229.08	2,921.27	3,233.40	2,985.60	2,923.40	Up Trend	Down Trend
37	INDF.JK	W&S	6,925.00	7,100.00	6,913.63	7,156.09	6,787.96	7,242.00	6,720.00	6,580.00	Up Trend	Down Trend
38	INDY.JK	W&S	1,745.00	1,825.00	1,683.86	1,898.32	1,545.90	1,861.50	1,660.80	1,626.20	Up Trend	Up Trend
39	INKP.JK	W&S	8,350.00	10,125.00	9,030.35	10,841.52	8,025.55	10,327.50	8,952.00	8,765.50	Up Trend	Up Trend
40	INTP.JK	W&S	20,850.00	21,575.00	20,446.87	22,057.77	19,754.78	22,006.50	19,992.00	19,575.50	Up Trend	Down Trend
41	ITMG.JK	Sell	17,300.00	17,800.00	17,000.24	18,280.86	16,478.89	18,156.00	16,584.00	16,238.50	Up Trend	Down Trend
42	JPFA.JK	Hold	1,695.00	1,520.00	1,630.04	1,494.31	1,686.48	1,489.60	1,658.80	1,690.70	Up Trend	Down Trend
43	JSMR.JK	W&S	5,525.00	6,000.00	5,680.65	6,087.08	5,519.20	6,120.00	5,544.00	5,428.50	Up Trend	Down Trend
44	KLBF.JK	Hold	1,435.00	1,425.00	1,473.43	1,421.35	1,502.59	1,396.50	1,513.20	1,542.30	Up Trend	Down Trend
45	KREN.JK	Buy	555.00	545.00	574.37	534.24	586.47	534.10	587.60	598.90	Down Trend	Down Trend
46	LPKR.JK	W&S	258.00	284.00	264.13	296.32	243.21	289.68	259.20	253.80	Up Trend	Up Trend
47	LPPF.JK	W&S	3,320.00	3,550.00	3,342.01	3,615.93	3,239.78	3,621.00	3,273.60	3,205.40	Down Trend	Down Trend
48	LSIP.JK	W&S	1,155.00	1,180.00	1,130.36	1,233.94	1,091.27	1,203.60	1,104.00	1,081.00	Up Trend	Up Trend
49	MABA.JK	Hold	62.00	50.00	51.73	49.52	52.11	49.00	53.04	54.06	Up Trend	Up Trend
50	MAIN.JK	Sell	1,205.00	1,270.00	1,155.81	1,300.81	1,113.02	1,295.40	1,137.60	1,113.90	Up Trend	Down Trend
51	MAMI.JK	Hold	91.00	90.00	96.45	83.70	106.31	88.20	96.72	98.58	Down Trend	Down Trend
52	MEDC.JK	W&S	800.00	850.00	804.14	883.62	761.45	867.00	787.20	770.80	Up Trend	Up Trend
53	MERK.JK	Hold	3,960.00	3,960.00	4,011.22	3,941.03	4,050.70	3,880.80	4,149.60	4,229.40	Down Trend	Up Trend
54	MGRO.JK	W&S	900.00	895.00	863.78	920.76	837.56	912.90	840.00	822.50	Up Trend	Down Trend
55	MNCN.JK	Sell	1,205.00	1,265.00	1,128.68	1,364.82	1,061.92	1,290.30	1,118.40	1,095.10	Down Trend	Up Trend
56	MYRX.JK	Hold	114.00	103.00	105.24	101.86	108.05	100.94	108.16	110.24	Up Trend	Up Trend
57	NUSA.JK	Buy	55.00	52.00	56.94	51.12	59.10	50.96	57.20	58.30	Up Trend	Up Trend
58	PGAS.JK	W&S	2,080.00	2,150.00	2,063.49	2,201.63	1,980.49	2,193.00	2,016.00	1,974.00	Up Trend	Down Trend
59	POOL.JK	Hold	2,060.00	1,890.00	2,069.64	1,754.20	2,192.19	1,852.20	2,048.80	2,088.20	Up Trend	Down Trend
60	PTBA.JK	W&S	2,980.00	3,090.00	2,960.55	3,202.31	2,856.87	3,151.80	2,889.60	2,829.40	Up Trend	Down Trend
61	PTPP.JK	Buy	2,080.00	2,020.00	2,123.69	2,003.37	2,206.70	1,979.60	2,163.20	2,204.80	Up Trend	Down Trend
62	PWON.JK	Hold	740.00	715.00	761.13	703.89	792.38	700.70	774.80	789.70	Up Trend	Down Trend
63	RIMO.JK	W&S	134.00	137.00	132.69	138.30	129.98	139.74	128.64	125.96	Up Trend	Up Trend
64	SCMA.JK	W&S	1,580.00	1,640.00	1,558.59	1,664.95	1,528.14	1,672.80	1,521.60	1,489.90	Down Trend	Down Trend
65	SMCB.JK	W&S	1,575.00	1,620.00	1,547.90	1,643.29	1,519.60	1,652.40	1,507.20	1,475.80	Up Trend	Down Trend
66	SMGR.JK	W&S	12,225.00	12,900.00	12,290.76	13,216.20	11,874.83	13,158.00	12,024.00	11,773.50	Up Trend	Down Trend
67	SMRA.JK	Hold	1,170.00	1,155.00	1,248.27	1,123.76	1,310.63	1,131.90	1,263.60	1,287.90	Up Trend	Up Trend
68	SRIL.JK	Sell	338.00	340.00	334.74	343.10	325.44	346.80	324.48	317.72	Up Trend	Up Trend
69	SSIA.JK	W&S	750.00	800.00	748.14	835.64	706.24	816.00	734.40	719.10	Up Trend	Up Trend
70	SSMS.JK	Sell	990.00	1,020.00	963.98	1,036.30	941.77	1,040.40	940.80	921.20	Down Trend	Down Trend
71	TARA.JK	Hold	745.00	750.00	771.86	725.32	800.48	735.00	790.40	805.60	Down Trend	Up Trend
72	TBIG.JK	Sell	4,000.00	4,150.00	3,919.04	4,215.63	3,809.14	4,233.00	3,830.40	3,750.60	Up Trend	Up Trend
73	TGRA.JK	Hold	815.00	760.00	819.55	738.81	833.18	744.80	847.60	863.90	Down Trend	Down Trend
74	TINS.JK	Hold	1,035.00	1,035.00	1,082.61	980.72	1,144.82	1,014.30	1,097.20	1,118.30	Up Trend	Down Trend
75	TKIM.JK	W&S	12,025.00	13,100.00	11,836.29	13,759.40	10,376.85	13,362.00	11,760.00	11,515.00	Up Trend	Up Trend
76	TLKM.JK	W&S	4,270.00	4,240.00	4,110.68	4,317.46	4,013.13	4,324.80	3,993.60	3,910.40	Up Trend	Up Trend
77	TOPS.JK	Hold	640.00	620.00	654.06	603.19	685.27	607.60	665.60	678.40	Down Trend	Down Trend
78	TOWR.JK	Hold	775.00	700.00	733.13	689.55	755.53	686.00	748.80	763.20	Up Trend	Down Trend
79	TRAM.JK	Hold	120.00	117.00	123.16	115.54	127.32	114.66	124.80	127.20	Down Trend	Up Trend
80	UNTR.JK	W&S	27,300.00	28,900.00	27,887.24	29,151.66	27,441.76	29,478.00	27,072.00	26,508.00	Up Trend	Up Trend
81	UNVR.JK	Hold	45,000.00	44,950.00	45,501.76	44,625.58	46,198.68	44,051.00	46,878.00	47,779.50	Up Trend	Down Trend
82	WIKA.JK	W&S	2,370.00	2,490.00	2,346.69	2,533.05	2,277.38	2,539.80	2,294.40	2,246.60	Up Trend	Up Trend
83	WOOD.JK	W&S	860.00	880.00	843.08	915.58	810.79	897.60	825.60	808.40	Down Trend	Down Trend
84	WSBP.JK	Hold	400.00	396.00	404.97	393.72	413.04	388.08	416.00	424.00	Up Trend	Down Trend
85	WSKT.JK	W&S	1,920.00	2,030.00	1,966.79	2,060.88	1,917.91	2,070.60	1,915.20	1,875.30	Up Trend	Up Trend
86	ZINC.JK	Sell	486.00	496.00	461.83	504.81	445.97	505.92	455.			

Economic Event

Start Date	Event Name	Period
10-Juni-2019	Inflasi Indonesia (YoY)	Mei.2019
12-Juni-2019	Penjualan Sepeda Motor Indonesia (YoY)	Apr.2019
12-Juni-2019	Kredit (YoY)	Mei.2019
12-Juni-2019	Kepercayaan Konsumen Indonesia	Mei.2019
13-Juni-2019	Cadangan Devisa Indonesia (USD)	Mei.2019
14-Juni-2019	Penjualan Ritel Indonesia (YoY)	Apr.2019
14-Juni-2019	Penjualan Mobil Indonesia (YoY)	Apr.2019
20-Juni-2019	Tingkat Fasilitas Simpanan	Jun.2019
20-Juni-2019	Suku Bunga Fasilitas Kredit	Jun.2019
24-Juni-2019	Pertumbuhan Ekspor Indonesia (YoY)	Mei.2019
24-Juni-2019	Pertumbuhan Impor ndonesia (YoY)	Mei.2019
28-Juni-2019	Uang Beredar M2 Indonesia (YoY)	Mei.2019
30-Juni-2019	Indeks Manajer Pembelian (PMI) Nikkei Indonesia	Jun.2019
01-Juli-2019	Inflasi Indonesia (YoY)	Jun.2019
05-Juli-2019	Cadangan Devisa Indonesia (USD)	Jun.2019
15-Juli-2019	Pertumbuhan Ekspor Indonesia (YoY)	Jun.2019
15-Juli-2019	Pertumbuhan Impor ndonesia (YoY)	Jun.2019

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