

26 Juni 2019

Market Review

IHSG, Selasa 25 juni 2019 ditutup menguat sebesar 31,98 poin atau 0,51% ke level 6.320. Setelah bergerak diantara 6.308 - 6.327. Sebanyak 219 saham naik, 174 saham turun, dan 244 saham tidak bergerak. Investor bertransaksi Rp 7,89 Triliun. Di pasar reguler, investor asing membukukan transaksi beli bersih sebesar Rp 426 miliar.

Market Outlook

Bursa Wall Street merosot, Selasa (25/6), dipimpin kejatuhan sektor teknologi, setelah komentar dari pejabat Federal Reserve membebani optimisme investor seputar potensi penurunan suku bunga bulan depan. Dow Jones Industrial Average ditutup melemah 179,32 poin atau 0,67 persen menjadi 26.548,22, Sementara itu, indeks berbasis luas S&P 500 kehilangan 0,95 persen atau 27,97 poin menjadi 2.917,38, sedangkan Nasdaq Composite Index anjlok 1,5 persen atau 120,98 poin 7.884,72.

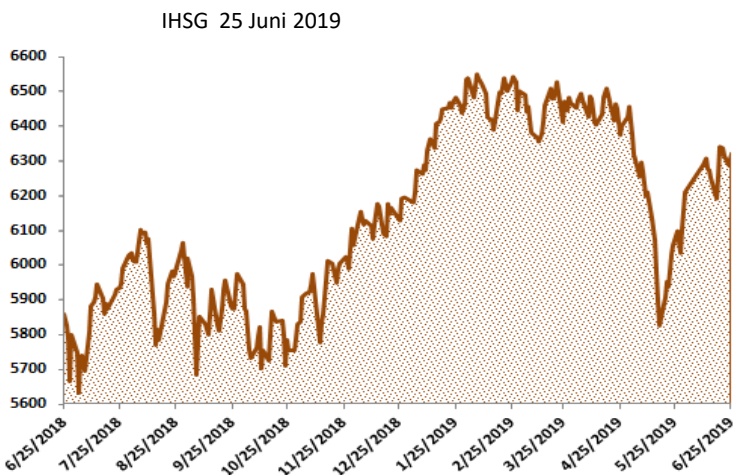
Bursa ekuitas Eropa ditutup sedikit lebih rendah, Selasa (25/6), di tengah meningkatnya ketegangan geopolitik antara Amerika Serikat dan Iran, serta ketidakpastian perdagangan yang sedang berlangsung. Di pasar regional utama berakhir variatif. Di Inggris, FTSE 100 naik tipis 0,08 persen atau 5,74 poin menjadi 7.422,43, sedangkan di DAX Jerman melemah 46,13 poin atau 0,38 persen menjadi 12.228,44, dan CAC 40 Prancis turun 0,13 persen (7,14 poin) menjadi 5.514,57.

Indeks saham di market Asia tergelincir turun pada akhir perdagangan hari Selasa (25/6). Indeks MSCI Asia Pasifik (tidak termasuk Jepang) drop 0,5 persen. Para pelaku pasar di market Asia mengarahkan perhatian menuju pertemuan antara Presiden AS Donald Trump dan Presiden China Xi Jinping pada akhir pekan ini. Laju pasar saham Asia tertahan akibat sentimen kekhawatiran terhadap negosiasi perdagangan. Indeks Nikkei 225 (Jepang) -0,43% ke posisi 21.193. Indeks Hang Seng (Hong Kong) -1,15% ke level 28.185. Indeks Straits Times (Singapura) -0,19% ke level 3.305.

Rebound Indeks Harga Saham Gabungan (IHSG) berlanjut hingga finis perdagangan hari Selasa (25/6). IHSG menanjak +0,51 persen (+31 poin) ke level 6.320. Berbeda dengan market regional, IHSG berakhir di zona hijau. Begitu pula dengan nilai tukar rupiah terhadap dolar AS, solid menuju area apresiasi. Sementara sebagian besar indeks saham di bursa regional terkoreksi menjelang pertemuan Donald Trump dan Xi Jinping di forum KTT G20 pada pekan ini. Saham-saham teraktif: ERAA, INDY, ANTM, PTBA, MNCN, SMBR, BBRI. Saham-saham top gainers LQ45: INDY, ERAA, ADRO, ANTM, PTBA, ITMG, INCO. Saham-saham top losers LQ45: HMSP, BMRI, PGAS,WSBP, ELSA, JSMR. Nilai tukar rupiah menguat +0,11% di level Rp14.120 terhadap USD.

News Emiten

- Indonesian Tobacco akan IPO dengan harga Rp 219 per saham.** PT PT Indonesian Tobacco Tbk akan melaksanakan initial public offering (IPO) dengan harga penawaran Rp 219 per saham. Masa penawaran umum ini berlangsung dari 25 Juni 2019 hingga 28 Juni 2019. Gerai penawaran umum ini berlokasi di kantor PT Adimitra Jasa Korpora yang terletak di Rukan Kirana Boutique Office, Jalan Kirana Avenue III Blok F3 No. 5, Kelapa Gading, Jakarta Utara, 14250. Kemudian, tanggal penjabatan saham jatuh pada 2 Juli 2019 dan tanggal pencatatan pada 4 Juli 2019. Indonesian Tobacco menunjuk Phillip Sekuritas sebagai penjamin pelaksana emisi efek. Perusahaan ini melepas 274,06 juta saham atau setara dengan 29,13% modal yang disetor penuh. Dengan harga saham IPO tersebut, perusahaan ini akan meraup dana hingga Rp 60 miliar. Tahun ini, Indonesia Tobacco berencana melakukan ekspansi pasarnya ke wilayah potensial lainnya di Indonesia dan luar negeri seperti India. Hingga akhir tahun 2019, perusahaan ini menargetkan penjualan bisa tumbuh 20%-25% yoy dan laba bisa naik 25%-30% yoy.
- PJAA bagikan dividen dengan yield 4%.** PT PT Pembangunan Jaya Ancol Tbk (PJAA) akan membagikan dividen Rp 53 per saham dari laba tahun buku 2018. Emiten yang bergerak di sektor pariwisata ini akan membagikan total Rp 84,80 miliar dividen kepada pemegang saham. Cum dividen di pasar reguler dan pasar negosiasi: 28 Juni 2019. Ex dividen di pasar reguler dan pasar negosiasi: 1 Juli 2019. Recording date: 2 Juli 2019. Pembayaran dividen: 24 Juli 2019. Dengan harga saham PJAA pada Selasa (25/6) pukul 11.39 WIB yang ada di Rp 1.300 per saham, maka yield dividen Jaya Ancol sebesar 4,08%.



IHSG Statistics

		Chg	(%)
Close	6,320	+31.98	+0.51%
Volume (Jutaan Lembar)	13,769		
Value (Rp Milliar)	7,888		
Year to Date (YTD)			+2.03%
Quarter to Date (QTD)			-0.90%
Month to date (MTD)			+6.20%
PE			16.6

Market Indices

	Last	Chg	(%)
<u>Amerika</u>			
Dow Jones	26,548.22	-179.32	-0.67%
Nasdaq	7,884.72	-120.98	-1.51%
S&P 500	2,917.38	-27.97	-0.95%
<u>Eropa</u>			
FTSE 100	7,422.43	5.74	0.08%
DAX	12,228.44	-46.13	-0.38%
CAC	5,514.57	-7.14	-0.13%
<u>Asia</u>			
Nikkei	21,193.81	-92.18	-0.43%
Hang Seng	28,185.98	-327.02	-1.15%
Straits Times	3,304.27	-7.26	-0.22%

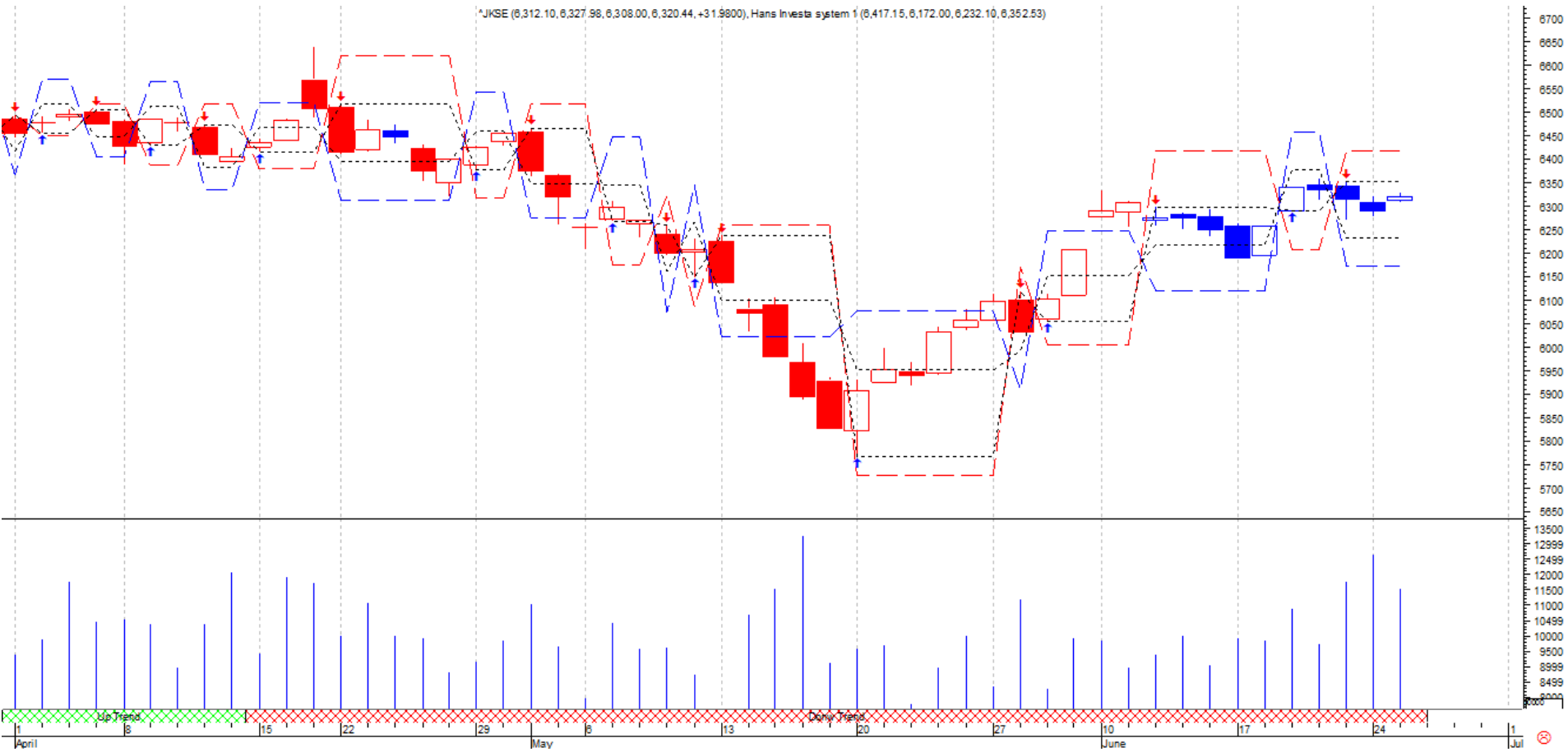
Top Volume

Stock	Sector	Price	Chg	(%)
HOME	Trade	103	2	1.90%
MABA	Consumer	50	1	1.96%
TRAM	Consumer	124	3	2.48%
BUMI	Mining	130	11	9.24%
MYRX	Property	104	1	0.95%

Top Value

Stock	Sector	Price	Chg	(%)
ERAA	Trade	1,835	220	13.62%
POOL	Finance	2,020	30	1.46%
BMRI	Finance	7,950	25	0.31%
BBCA	Finance	29,550	175	0.60%
BBRI	Finance	4,330	20	0.46%

IHSG Teknikal Chart



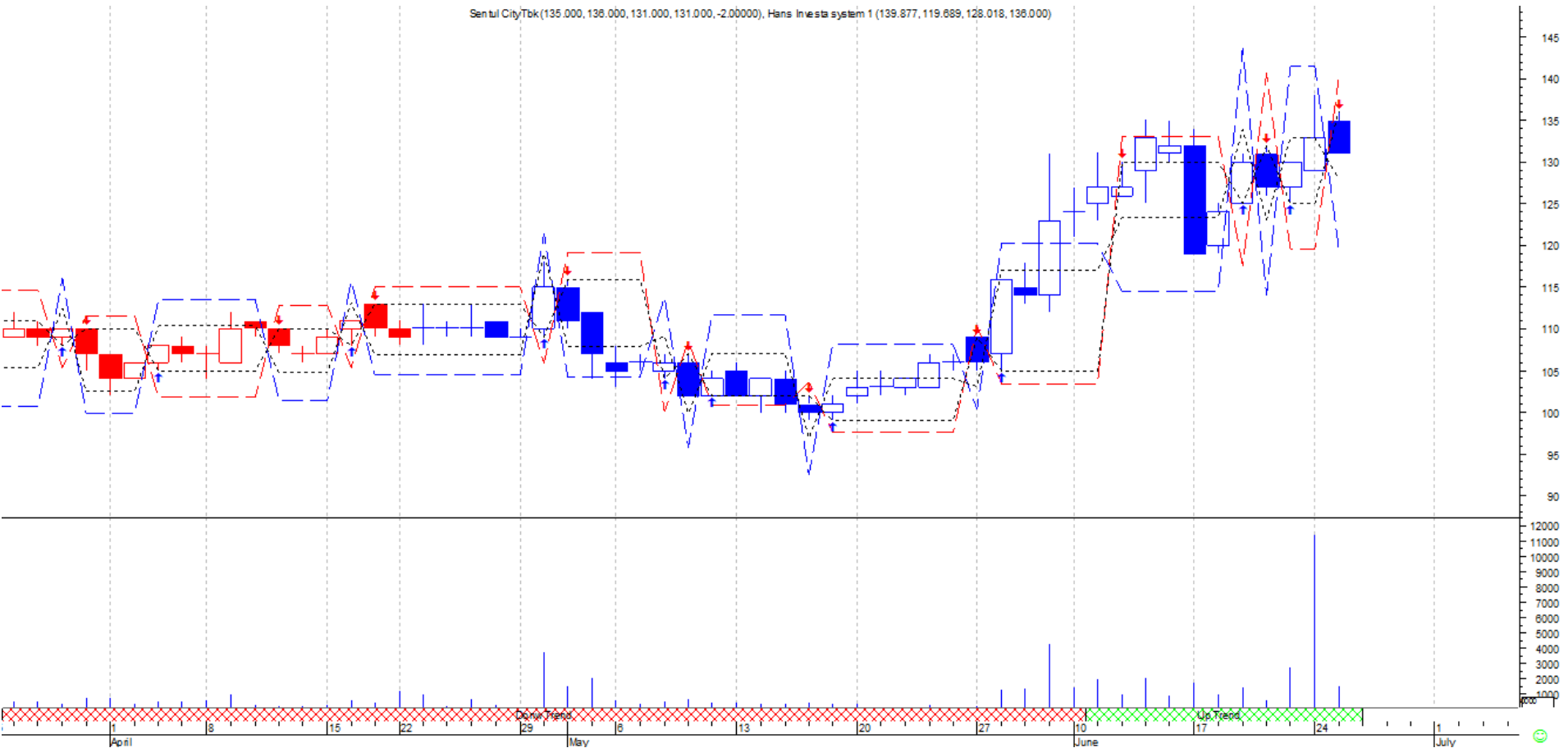
IHSG menguat 31 point membentuk candle dengan body naik kecil dan shadow pendek diatas dan bawah indikasi konsolidasi. IHSG berpotensi konsolidasi melemah dengan support di level 6308 sampai 6269 dan resistance di level 6327sampai 6357.

Trading Idea

Stock	Last	Rekomendasi	Price	Stop Loss
BKSL	131	Sell	138 - 129	-
ELSA	378	Sell	384 - 374	-
INTP	20,100	Buy	19,700 - 20,250	19,300
SMGR	11,450	Buy	10,950 - 11,500	10,700

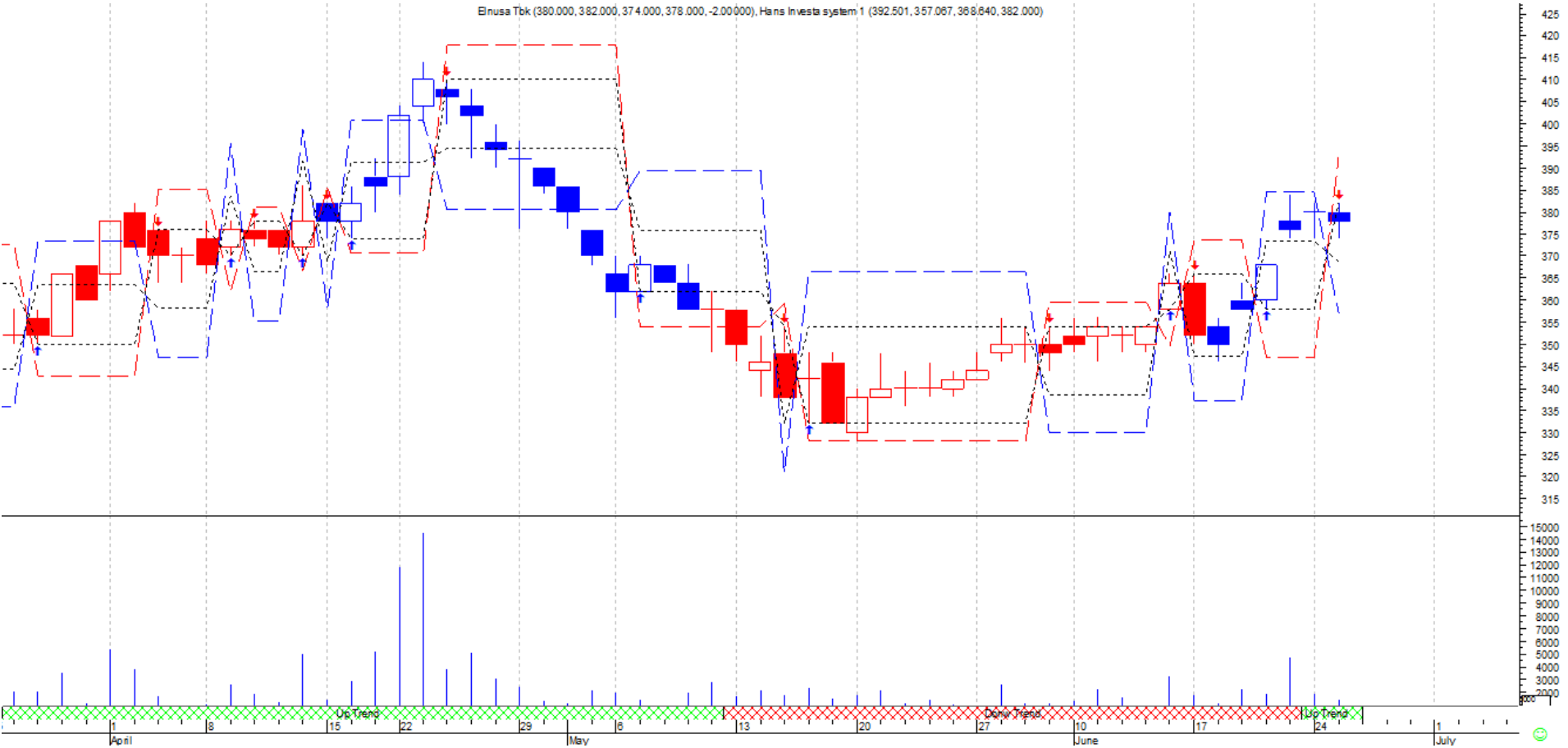
Teknikal View dari Trading Idea

BKSL



BKSL.JK berpotensi melemah, area sos di level 138 sampai 129. Area buy back jika break level 141 dan target pelemahan ke level 126 sampai 123.

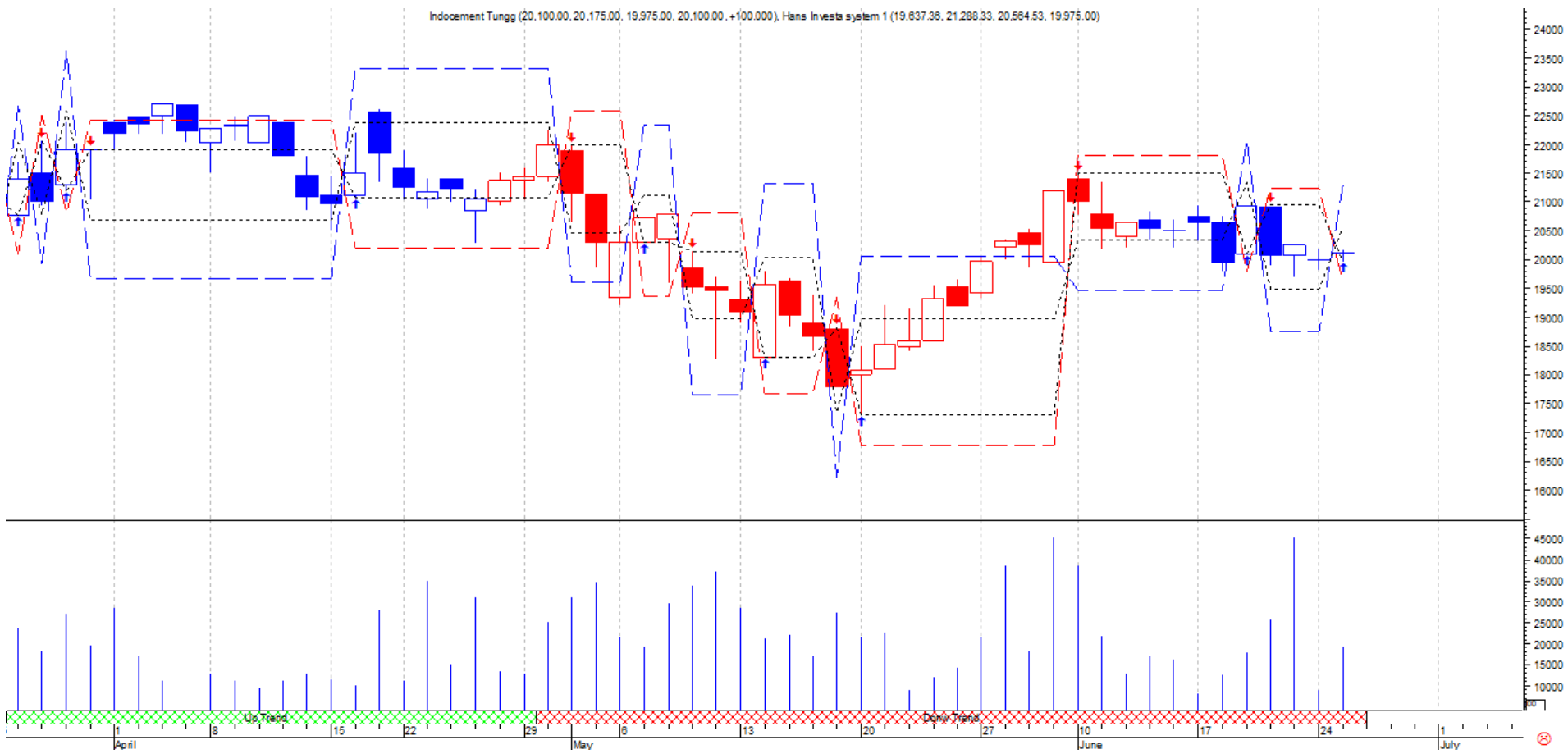
ELSA



ELSA.JK berpotensi melemah, area sos di level 384 sampai 374. Area buy back jika break level 392 dan target pelemahan ke level 359 sampai 352.

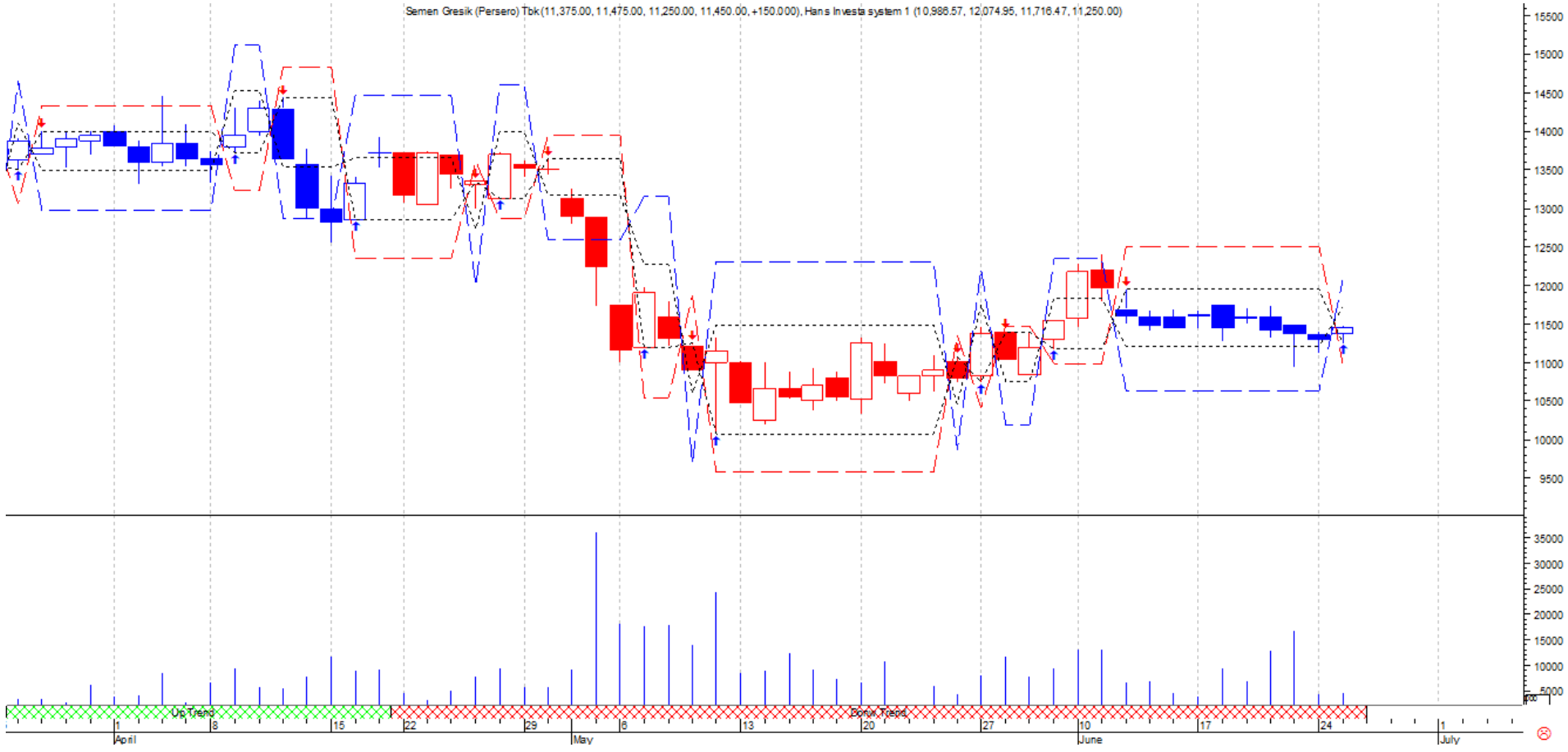
Teknikal View dari Trading Idea

INTP



INTP.JK berpotensi menguat, area akumulasi di level 19,700 sampai 20,250. Area cut loss bila turun di bawah level 19,300 dan target penguatan ke level 20,950 sampai 21,400.

SMGR



SMGR.JK berpotensi menguat, area akumulasi di level 10,950 sampai 11,500. Area cut loss bila turun di bawah level 10,700 dan target penguatan ke level 12,000 sampai 12,200.

Matrik Analisis Teknikal Saham

No	Kode Saham	Signal	Close Price	Buy Area		Statistik Methode		Risk Management Methode			Trend	
				Low	High	CL/BB	Target	CL/BB	Target 4 %	Target 6%	Medium	Long
1	^JKSE	W&S	6,320.44	6,352.53	6,232.10	6,417.15	6,172.00	6,479.58	6,018.90	5,893.51	Up Trend	Down Trend
2	AALI.JK	W&S	10,275.00	10,400.00	10,131.30	10,553.57	9,943.85	10,608.00	9,840.00	9,635.00	Up Trend	Down Trend
3	ACES.JK	Hold	1,820.00	1,750.00	1,821.80	1,713.96	1,879.80	1,715.00	1,866.80	1,902.70	Up Trend	Up Trend
4	ADHI.JK	W&S	1,695.00	1,730.00	1,664.67	1,760.43	1,613.71	1,764.60	1,622.40	1,588.60	Up Trend	Up Trend
5	ADRO.JK	Hold	1,330.00	1,225.00	1,268.80	1,183.34	1,307.75	1,200.50	1,300.00	1,325.00	Up Trend	Up Trend
6	AKRA.JK	W&S	4,120.00	4,380.00	4,182.19	4,636.31	3,952.99	4,467.60	4,089.60	4,004.40	Up Trend	Down Trend
7	ANTM.JK	Buy	845.00	795.00	857.99	777.51	889.85	779.10	884.00	901.00	Up Trend	Down Trend
8	ASII.JK	W&S	7,350.00	7,625.00	7,304.39	7,776.86	7,128.80	7,777.50	7,056.00	6,909.00	Up Trend	Down Trend
9	BACA.JK	W&S	278.00	300.00	268.60	313.74	245.29	306.00	261.12	255.68	Down Trend	Down Trend
10	BBCA.JK	W&S	29,550.00	29,700.00	28,732.46	30,038.01	28,274.58	30,294.00	27,864.00	27,283.50	Up Trend	Up Trend
11	BBNI.JK	W&S	8,925.00	8,900.00	8,675.35	9,154.58	8,415.82	9,078.00	8,448.00	8,272.00	Up Trend	Down Trend
12	BBRI.JK	W&S	4,330.00	4,210.00	4,113.23	4,387.88	3,942.76	4,294.20	4,003.20	3,919.80	Up Trend	Up Trend
13	BBTN.JK	W&S	2,660.00	2,740.00	2,638.86	2,800.77	2,545.13	2,794.80	2,572.80	2,519.20	Up Trend	Up Trend
14	BDMN.JK	Hold	4,680.00	4,180.00	4,685.20	3,893.14	4,902.74	4,096.40	4,711.20	4,801.80	Up Trend	Down Trend
15	BJBR.JK	Buy	1,705.00	1,640.00	1,743.06	1,585.21	1,798.55	1,607.20	1,778.40	1,812.60	Up Trend	Down Trend
16	BKSL.JK	Sell	131.00	136.00	128.02	139.88	119.69	138.72	125.76	123.14	Up Trend	Up Trend
17	BMRI.JK	W&S	7,950.00	8,050.00	7,833.19	8,134.04	7,703.56	8,211.00	7,608.00	7,449.50	Up Trend	Up Trend
18	BNLI.JK	W&S	780.00	840.00	796.91	860.25	769.82	856.80	782.40	766.10	Up Trend	Down Trend
19	BRPT.JK	Hold	3,200.00	3,140.00	3,356.43	3,063.49	3,523.90	3,077.20	3,411.20	3,476.80	Down Trend	Down Trend
20	BSDE.JK	W&S	1,460.00	1,560.00	1,471.12	1,644.39	1,400.68	1,591.20	1,440.00	1,410.00	Up Trend	Up Trend
21	BTPS.JK	Hold	3,250.00	2,980.00	3,212.85	2,795.76	3,431.93	2,920.40	3,276.00	3,339.00	Up Trend	Up Trend
22	BUMI.JK	Buy	130.00	116.00	132.56	113.15	137.30	113.68	136.24	138.86	Up Trend	Up Trend
23	CPIN.JK	Hold	4,430.00	4,480.00	4,731.73	4,190.29	4,985.97	4,390.40	4,794.40	4,886.60	Up Trend	Down Trend
24	CTRA.JK	W&S	1,075.00	1,180.00	1,096.12	1,218.63	1,026.40	1,203.60	1,080.00	1,057.50	Up Trend	Up Trend
25	DOID.JK	Buy	535.00	510.00	545.32	499.35	562.67	499.80	556.40	567.10	Up Trend	Up Trend
26	ELSA.JK	Sell	378.00	382.00	368.64	392.50	357.07	389.64	359.04	351.56	Up Trend	Up Trend
27	ERAA.JK	Hold	1,835.00	1,370.00	1,653.02	1,288.46	1,723.14	1,342.60	1,695.20	1,727.80	Up Trend	Up Trend
28	EXCL.JK	W&S	2,860.00	3,040.00	2,818.55	3,123.49	2,718.21	3,100.80	2,736.00	2,679.00	Up Trend	Up Trend
29	FORZ.JK	Hold	900.00	880.00	910.85	860.36	932.60	862.40	936.00	954.00	Up Trend	Up Trend
30	GGRM.JK	Hold	76,500.00	76,350.00	78,636.80	75,590.91	80,031.40	74,823.00	80,808.00	82,361.99	Down Trend	Down Trend
31	HMSP.JK	W&S	3,190.00	3,370.00	3,207.78	3,426.10	3,140.77	3,437.40	3,120.00	3,055.00	Up Trend	Down Trend
32	HOKI.JK	Hold	755.00	710.00	748.52	696.87	767.87	695.80	764.40	779.10	Up Trend	Up Trend
33	ICBP.JK	W&S	10,000.00	10,175.00	9,943.69	10,271.07	9,788.04	10,378.50	9,648.00	9,447.00	Up Trend	Up Trend
34	IIKP.JK	Buy	62.00	56.00	68.71	52.05	71.60	54.88	69.68	71.02	Up Trend	Down Trend
35	IKAI.JK	W&S	150.00	160.00	152.73	164.50	146.64	163.20	149.76	146.64	Up Trend	Down Trend
36	INCO.JK	Buy	3,080.00	2,900.00	3,129.75	2,808.15	3,261.58	2,842.00	3,224.00	3,286.00	Up Trend	Down Trend
37	INDF.JK	W&S	6,975.00	7,075.00	6,890.78	7,254.06	6,609.44	7,216.50	6,720.00	6,580.00	Up Trend	Up Trend
38	INDY.JK	Buy	1,675.00	1,340.00	1,695.46	1,207.59	1,724.71	1,313.20	1,742.00	1,775.50	Up Trend	Up Trend
39	INKP.JK	W&S	9,700.00	10,125.00	9,030.35	10,841.52	8,025.55	10,327.50	8,952.00	8,765.50	Up Trend	Up Trend
40	INTP.JK	Buy	20,100.00	19,975.00	20,564.53	19,637.36	21,288.33	19,575.50	20,982.00	21,385.50	Up Trend	Down Trend
41	ITMG.JK	Buy	18,000.00	16,950.00	18,138.33	16,519.98	18,427.89	16,611.00	18,720.00	19,080.00	Up Trend	Down Trend
42	JPFA.JK	Hold	1,520.00	1,440.00	1,531.20	1,336.97	1,606.75	1,411.20	1,554.80	1,584.70	Up Trend	Down Trend
43	JSMR.JK	W&S	5,800.00	6,100.00	5,750.62	6,276.07	5,571.89	6,222.00	5,616.00	5,499.00	Up Trend	Up Trend
44	KLBF.JK	W&S	1,480.00	1,460.00	1,409.94	1,493.32	1,359.87	1,489.20	1,372.80	1,344.20	Up Trend	Down Trend
45	KREN.JK	Hold	560.00	540.00	565.66	531.06	591.85	529.20	577.20	588.30	Up Trend	Up Trend
46	LPKR.JK	Hold	280.00	239.46	250.42	233.69	259.24	234.67	255.63	260.55	Down Trend	Up Trend
47	LPPF.JK	Hold	3,410.00	3,250.00	3,548.50	3,136.23	3,688.52	3,185.00	3,650.40	3,720.60	Down Trend	Down Trend
48	LSIP.JK	W&S	1,125.00	1,190.00	1,124.27	1,212.34	1,095.44	1,213.80	1,099.20	1,076.30	Up Trend	Down Trend
49	MABA.JK	Sell	50.00	51.00	49.16	51.32	49.20	52.02	48.00	47.00	Up Trend	Up Trend
50	MAIN.JK	Hold	1,085.00	1,045.00	1,131.41	1,033.06	1,171.44	1,024.10	1,144.00	1,166.00	Up Trend	Down Trend
51	MAMI.JK	W&S	102.00	127.00	117.00	131.72	108.93	129.54	115.20	112.80	Down Trend	Down Trend
52	MEDC.JK	Hold	830.00	755.00	784.22	743.93	810.96	739.90	800.80	816.20	Up Trend	Down Trend
53	MERK.JK	W&S	4,000.00	4,020.00	3,977.89	4,036.73	3,948.28	4,100.40	3,840.00	3,760.00	Down Trend	Up Trend
54	MGRO.JK	W&S	830.00	855.00	818.76	876.53	787.56	872.10	796.80	780.20	Up Trend	Down Trend
55	MNCN.JK	Hold	985.00	985.00	1,062.42	869.52	1,208.68	965.30	1,066.00	1,086.50	Up Trend	Up Trend
56	MYRX.JK	Sell	104.00	106.00	101.68	107.79	98.51	108.12	98.88	96.82	Up Trend	Up Trend
57	NUSA.JK	W&S	59.00	64.00	57.44	66.24	53.90	65.28	57.60	56.40	Up Trend	Up Trend
58	PGAS.JK	W&S	2,020.00	2,080.00	1,984.07	2,151.46	1,914.45	2,121.60	1,939.20	1,898.80	Up Trend	Down Trend
59	POOL.JK	Buy	2,020.00	2,000.00	2,201.25	1,952.43	2,302.25	1,960.00	2,173.60	2,215.40	Up Trend	Down Trend
60	PTBA.JK	Buy	3,060.00	2,880.00	3,094.32	2,820.33	3,155.55	2,822.40	3,192.80	3,254.20	Up Trend	Down Trend
61	PTPP.JK	W&S	2,240.00	2,300.00	2,193.47	2,371.25	2,090.46	2,346.00	2,150.40	2,105.60	Up Trend	Up Trend
62	PWON.JK	W&S	745.00	795.00	721.50	840.68	672.64	810.90	700.80	686.20	Up Trend	Up Trend
63	RIMO.JK	Hold	135.00	133.00	136.35	131.41	138.04	130.34	140.40	143.10	Up Trend	Up Trend
64	SCMA.JK	W&S	1,610.00	1,785.00	1,703.75	1,834.30	1,644.32	1,820.70	1,665.60	1,630.90	Up Trend	Up Trend
65	SMCB.JK	Buy	1,565.00	1,495.00	1,611.54	1,465.52	1,628.20	1,465.10	1,664.00	1,696.00	Up Trend	Down Trend
66	SMGR.JK	Buy	11,450.00	11,250.00	11,716.47	10,986.57	12,074.95	11,025.00	11,934.00	12,163.50	Up Trend	Down Trend
67	SMRA.JK	W&S	1,160.00	1,315.00	1,172.39	1,393.89	1,078.41	1,341.30	1,142.40	1,118.60	Up Trend	Up Trend
68	SRIL.JK	Buy	338.00	336.00	347.56	332.67	352.59	329.28	359.84	366.76	Up Trend	Up Trend
69	SSIA.JK	W&S	715.00	745.00	694.85	786.95	638.69	759.90	681.60	667.40	Up Trend	Up Trend
70	SSMS.JK	W&S	1,015.00	1,035.00	1,006.99	1,047.48	958.95	1,055.70	984.00	963.50	Up Trend	Up Trend
71	TARA.JK	W&S	755.00	825.00	733.42	846.58	704.50	841.50	710.40	695.60	Up Trend	Up Trend
72	TBIG.JK	W&S	3,780.00	3,970.00	3,697.28	4,128.79	3,471.20	4,049.40	3,628.80	3,553.20	Up Trend	Up Trend
73	TGRA.JK	Sell	815.00	825.00	801.64	826.83	786.88	841.50	777.60	761.40	Down Trend	Up Trend
74	TINS.JK	Buy	1,195.00	1,130.00	1,223.55	1,105.45	1,263.89	1,107.40	1,242.80	1,266.70	Up Trend	Down Trend
75	TKIM.JK	W&S	12,825.00	13,100.00	11,836.29	13,759.40	10,376.85	13,362.00	11,760.00	11,515.00	Up Trend	Up Trend
76	TLKM.JK	W&S	4,010.00	4,110.00	3,968.28	4,230.93	3,847.57	4,192.20	3,859.20	3,778.80	Up Trend	Up Trend
77	TOPS.JK	Buy	680.00	660.00	693.53	649.35	711.25	646.80	707.20	720.80	Up Trend	Down Trend
78	TOWR.JK	W&S	720.00	750.00	696.38	757.47	681.71	765.00	681.60	667.40	Up Trend	Down Trend
79	TRAM.JK	Hold	124.00	119.00	126.73	115.14	134.91	116.62	127.92	130.38	Up Trend	Up Trend
80	UNTR.JK	W&S	27,800.00	26,950.00	26,023.64	27,501.12	25,055.40	27,489.00	25,344.00	24,816.00	Up Trend	Up Trend
81	UNVR.JK	W&S	45,225.00	46,125.00	44,957.92	46,452.20	44,277.89	47,047.50	43,608.00	42,699.50	Up Trend	Down Trend
82	WIKI.JK	W&S	2,350.00	2,430.00	2,295.84	2,482.50	2,232.98	2,478.60	2,246.40	2,199.60	Up Trend	Up Trend
83	WOOD.JK	W&S	865.00	890.00	831.00	925.64	796.18	907.80	816.00	799.00	Down Trend	Down Trend
84	WSBP.JK	W&S	400.00	412.00	396.47	421.12	388.04	420.24	385.92	377.88	Up Trend	Up Trend
85	WSKT.JK	W&S	1,980.00	2,030.00	1,954.36	2,058.68	1,897.63	2,070.60	1,905.60	1,865.90	Up Trend	Up Trend
86	ZINC.JK	W&S	510.00	545.00	506.73	558.39	479.02	555.90	499			

Economic Event

Start Date	Event Name	Period
10-Juni-2019	Inflasi Indonesia (YoY)	Mei.2019
12-Juni-2019	Penjualan Sepeda Motor Indonesia (YoY)	Apr.2019
12-Juni-2019	Kredit (YoY)	Mei.2019
12-Juni-2019	Kepercayaan Konsumen Indonesia	Mei.2019
13-Juni-2019	Cadangan Devisa Indonesia (USD)	Mei.2019
14-Juni-2019	Penjualan Ritel Indonesia (YoY)	Apr.2019
14-Juni-2019	Penjualan Mobil Indonesia (YoY)	Apr.2019
20-Juni-2019	Tingkat Fasilitas Simpanan	Jun.2019
20-Juni-2019	Suku Bunga Fasilitas Kredit	Jun.2019
24-Juni-2019	Pertumbuhan Ekspor Indonesia (YoY)	Mei.2019
24-Juni-2019	Pertumbuhan Impor ndonesia (YoY)	Mei.2019
28-Juni-2019	Uang Beredar M2 Indonesia (YoY)	Mei.2019
30-Juni-2019	Indeks Manajer Pembelian (PMI) Nikkei Indonesia	Jun.2019

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