

# Morning Briefing

17 Juli 2019

trueFriend **Korea Investment**  
& Sekuritas Indonesia

## Market Review

IHSG, Selasa 16 Juli 2019 ditutup melemah sebesar 16,35 poin atau 0,25% ke level 6.401. Setelah bergerak diantara 6.389 - 6.428. Sebanyak 158 saham naik, 236 saham turun, dan 259 saham tidak bergerak. Investor bertransaksi Rp 7,64 Triliun. Di pasar reguler, investor asing membukukan transaksi beli bersih sebesar Rp 281 miliar.

## Market Outlook

Saham Wall Street jatuh dari rekor tertinggi, Selasa (16/7), setelah Presiden Donald Trump meragukan kemajuan dalam perdagangan antara China dan Amerika Serikat. Dow Jones Industrial Average tergelincir 23,53 poin, atau 0,1 persen menjadi 27.335,63, mengakhiri keperkasaan selama empat hari beruntun. Sementara itu, indeks berbasis luas S&P 500 ditutup 0,34 persen lebih rendah (-10,36 poin) menjadi 3.004,04 dan mengakhiri kenaikan lima sesi beruntun lima hari. Nasdaq Composite Index menyusut 0,43 persen atau 35,39 poin menjadi 8.222,80. Indeks utama tersebut mencatat level tertinggi sepanjang masa di sesi sebelumnya.

Bursa ekuitas Eropa ditutup lebih tinggi pada sesi Selasa (16/7), setelah para trader mencermati laporan keuangan sejumlah emiten yang dirilis hari itu. Pasar regional utama juga menghijau. Di Inggris, Indeks FTSE 100 meningkat 0,60 persen atau 45,48 poin menjadi 7.577,20, DAX Jerman bertambah 43,63 poin atau 0,35 persen menjadi 12.430,97, dan CAC 40 Prancis menguat 0,65 persen (36,17 poin) menjadi 5.614,38.

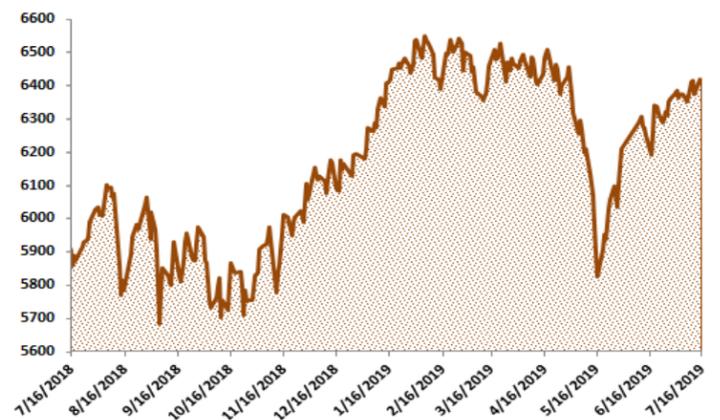
Market Asia bergerak mixed pada perdagangan hari Selasa (16/7). Para investor menunggu perkembangan data penjualan ritel di AS serta data kinerja laba emiten seraya tetap fokus pada kemungkinan the Fed memangkas suku bunga di bulan ini. Indeks Nikkei 225 (Jepang) -0,69% ke level 21.535. Indeks Hang Seng (Hong Kong) +0,23% ke level 28.619. Indeks Straits Times (Singapura) +0,25% ke level 3.356.

Indeks Harga Saham Gabungan ( IHSG ) menyerah ke zona merah pada akhir perdagangan hari Selasa (18/7). Indeks tergerus -0,25 persen (-17 poin) ke level 6.401. Pelemahan IHSG dipicu oleh aksi ambil untung investor terhadap sejumlah saham yang sudah mengalami kenaikan cukup tinggi serta melemahnya nilai tukar rupiah. Saham-saham teraktif: SRIL, IPTV, MNCN, TINS, ANTM, BIPI, TLKM. Saham-saham top gainers LQ45: INDY, INCO, INDF, GGRM, ANTM, JSMR, ADRO, Saham-saham top losers LQ45: UNVR, BRPT, ADHI, BBCA, MNCN, WSBP, UNTR. Nilai tukar rupiah drop -0,11% di level Rp13.930 terhadap USD.

## News Emiten

- Bumi Serpong Damai (BSDE) mencapai marketing sales 43,5% dari target.** Emiten properti Grup Sinarmas, PT Bumi Serpong Damai Tbk (BSDE) membukukan marketing sales sebesar Rp 2,7 triliun sepanjang semester pertama tahun ini. Angka itu sekitar 43,5% dari target marketing sales tahun ini sebesar Rp 6,2 triliun. Produk residensial masih menjadi penyokong utama marketing sales BSDE pada separuh pertama tahun ini. Besarnya sekitar Rp 1,2 triliun atau berkontribusi 45% terhadap total marketing sales. Di samping segmen residensial, BSDE juga mencatatkan marketing sales dari segmen komersial. Tercatat, marketing sales BSDE untuk segmen komersial mencapai Rp 1,2 triliun. Jumlah itu sekitar 44% dari total marketing sales BSDE pada enam bulan pertama tahun ini. Dari catatan pra-penjualan tersebut, BSD City masih memberikan kontribusi terbesar dengan total marketing sales sebesar 40%. Kota Wisata menjadi penyumbang terbesar kedua dengan persentase sebesar 14%. Angka itu sama dengan kontribusi Apartment Southgate yang sebesar 14%.
- MNC Vision Networks akuisisi 60% saham K-Vision.** PT MNC Vision Networks Tbk (IPTV) telah menandatangani perjanjian kerjasama eksklusif dengan K-Vision untuk akuisisi saham mayoritas K-Vision sebesar 60%. Akuisisi ini diharapkan akan semakin meningkatkan pelayanan serta melengkapi penawaran paket Pay TV Perseroan kepada pelanggan, yang juga memperkuat strategi Perseroan untuk membuka peluang baru dalam menangkap berbagai segmen pasar menengah ke bawah. IPTV optimis dapat memperluas jangkauan melalui akuisisi K-Vision dan Perseroan yakin dapat semakin memaksimalkan sumber daya yang dimiliki untuk terus meningkatkan performansi bisnis IPTV di Indonesia.

IHSG 16 Juli 2019



## IHSG Statistics

		Chg	(%)
Close	6,401	-16.35	-0.25%
Volume (Jutaan Lembar)	14,707		
Value (Rp Milliar)	7,644		
Year to Date (YTD)			+3.35%
Quarter to Date (QTD)			-1.43%
Month to date (MTD)			+0.99%
PE			15.9

## Market Indices

	Last	Chg	(%)
<u>Amerika</u>			
Dow Jones	27,335.63	-23.53	-0.09%
Nasdaq	8,222.80	-35.39	-0.43%
S&P 500	3,004.04	-10.26	-0.34%
<u>Eropa</u>			
FTSE 100	7,577.20	45.48	0.60%
DAX	12,430.97	43.63	0.35%
CAC	5,614.38	36.17	0.65%
<u>Asia</u>			
Nikkei	21,535.25	-150.65	-0.69%
Hang Seng	28,619.62	64.74	0.23%
Straits Times	3,360.03	12.08	0.36%

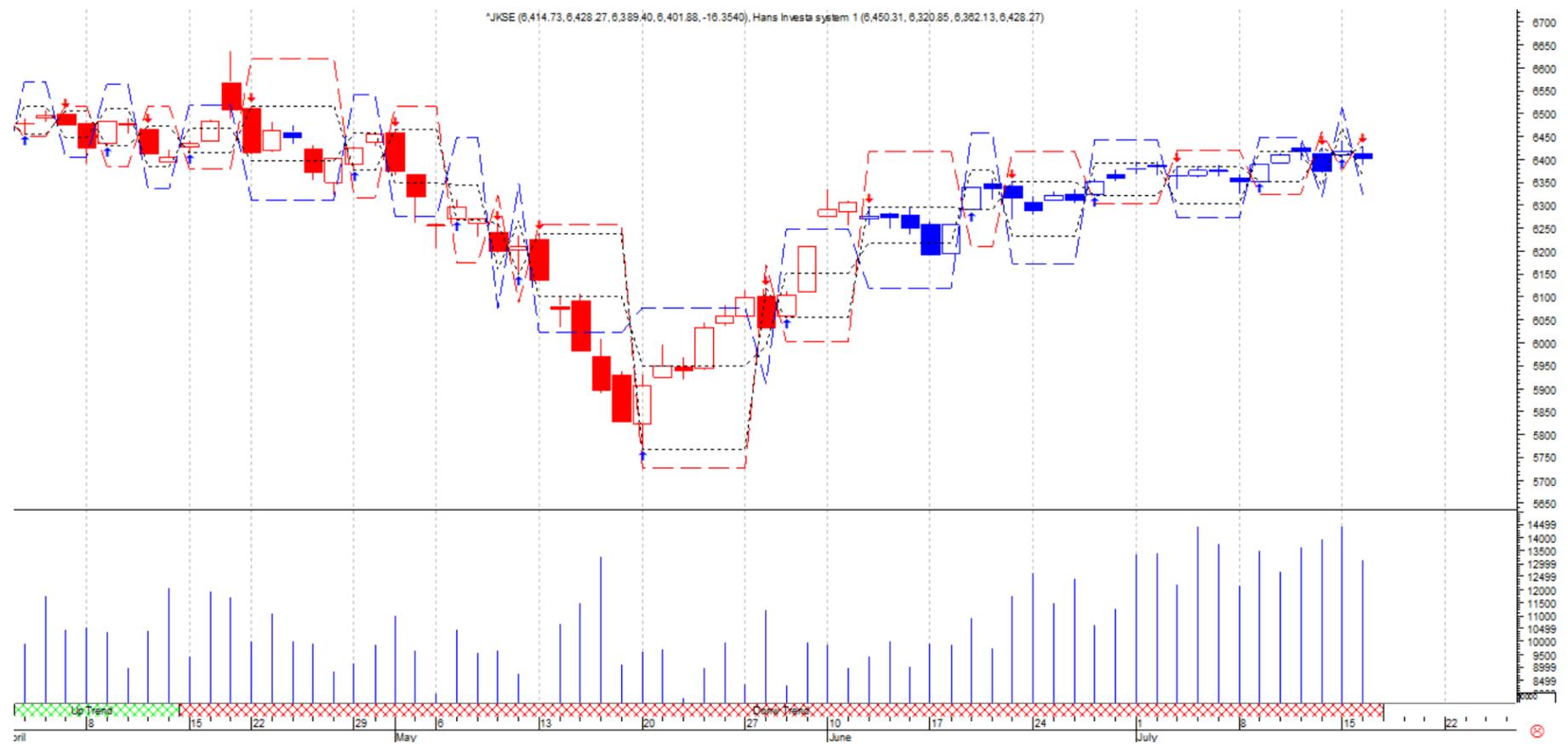
## Top Volume

Stock	Sector	Price	Chg	(%)
HOME	Trade	52	0	0.00%
TRAM	Trade	119	2	1.71%
SRIL	Consumer	340	0	0.00%
MYRX	Property	109	1	0.93%
BIPI	Infrastructure	52	6	10.34%

## Top Value

Stock	Sector	Price	Chg	(%)
BMRI	Finance	8,075	75	0.92%
BBRI	Finance	4,550	20	0.44%
ASII	Miscellaneous	7,450	25	0.34%
SRIL	Consumer	340	0	0.00%
BBCA	Finance	30,425	100	0.33%

## IHSG Teknikal Chart



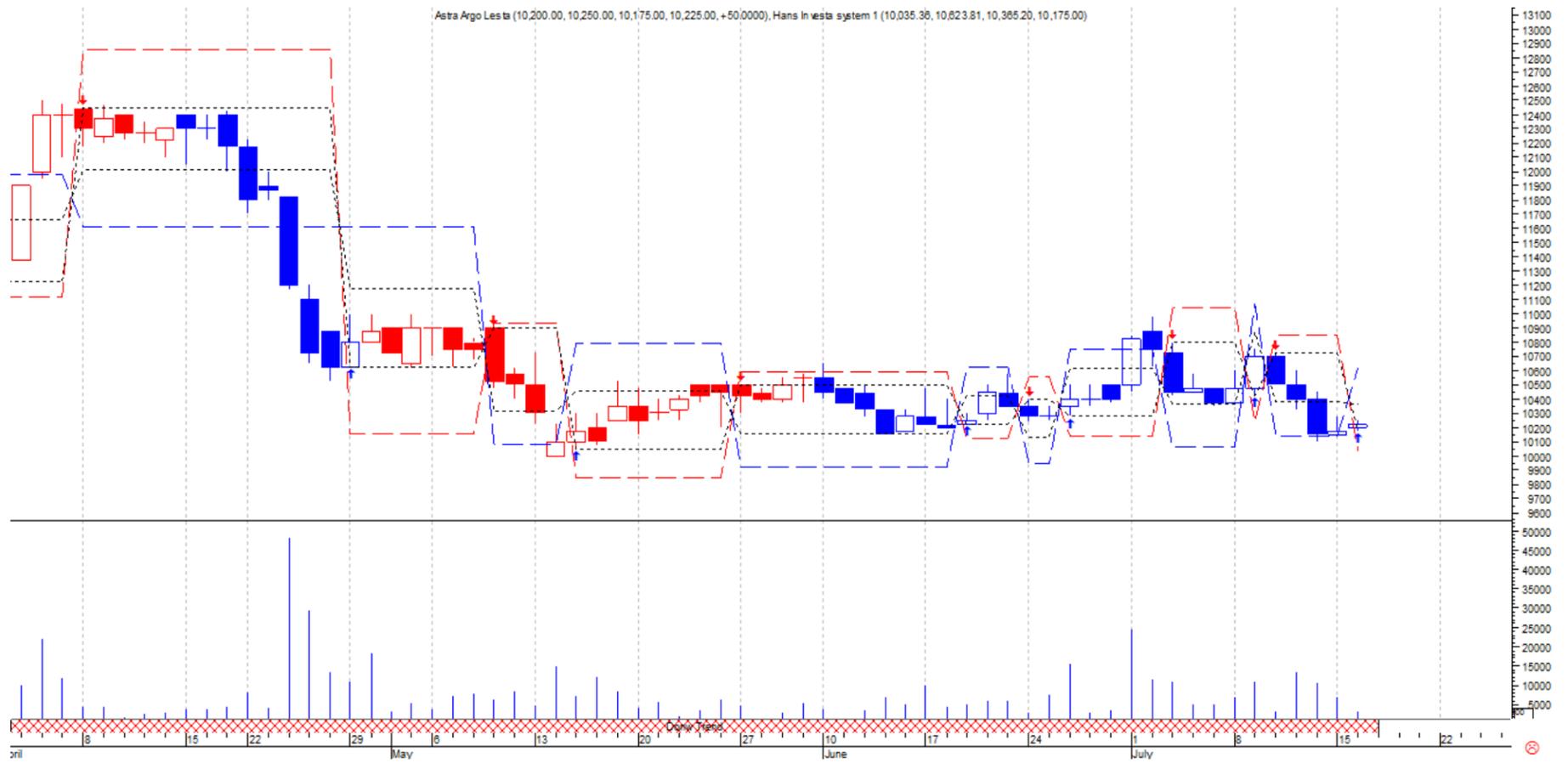
IHSG melemah 16 point membentuk candle dengan body turun kecil dan shadow diatas dan bawah indikasi konsolidasi. IHSG berpotensi konsolidasi melemah dengan support di level 6369 sampai 6324 dan resistance di level 6439 sampai 6465.

## Trading Idea

Stock	Last	Rekomendasi	Price	Stop Loss
AALI	10,225	Buy	10,100 - 10,275	9,900
ADRO	1,285	Buy	1,265 - 1,305	1,240
INDY	1,670	Buy	1,590 - 1,715	1,560
CTRA	1,185	Sell	1,245 - 1,180	-

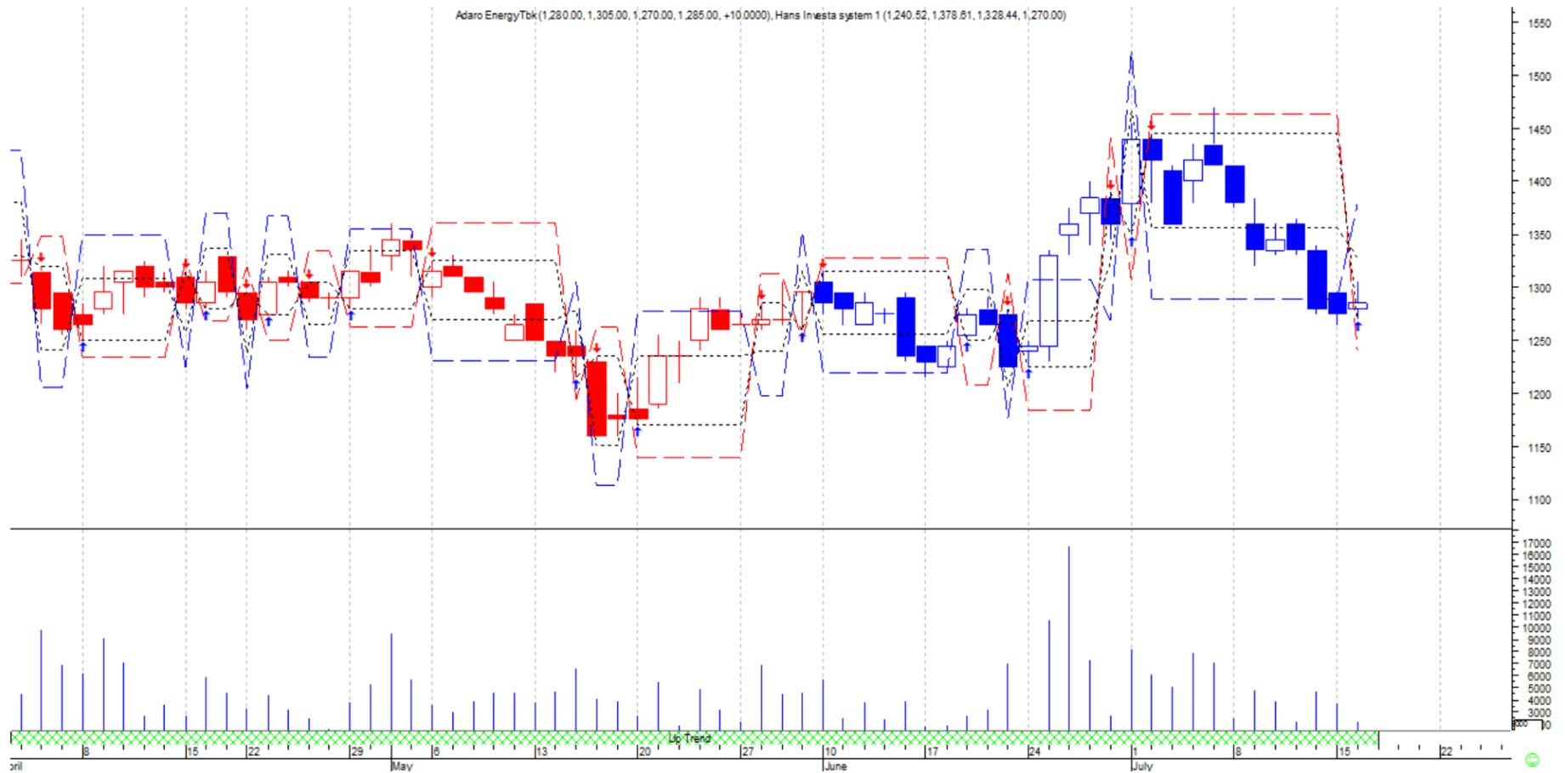
# Teknikal View dari Trading Idea

## AAJI



AAJI.JK berpotensi menguat, area akumulasi di level 10,100 sampai 10,275. Area cut loss bila turun di bawah level 9,900 dan target penguatan ke level 10,650 sampai 10,950.

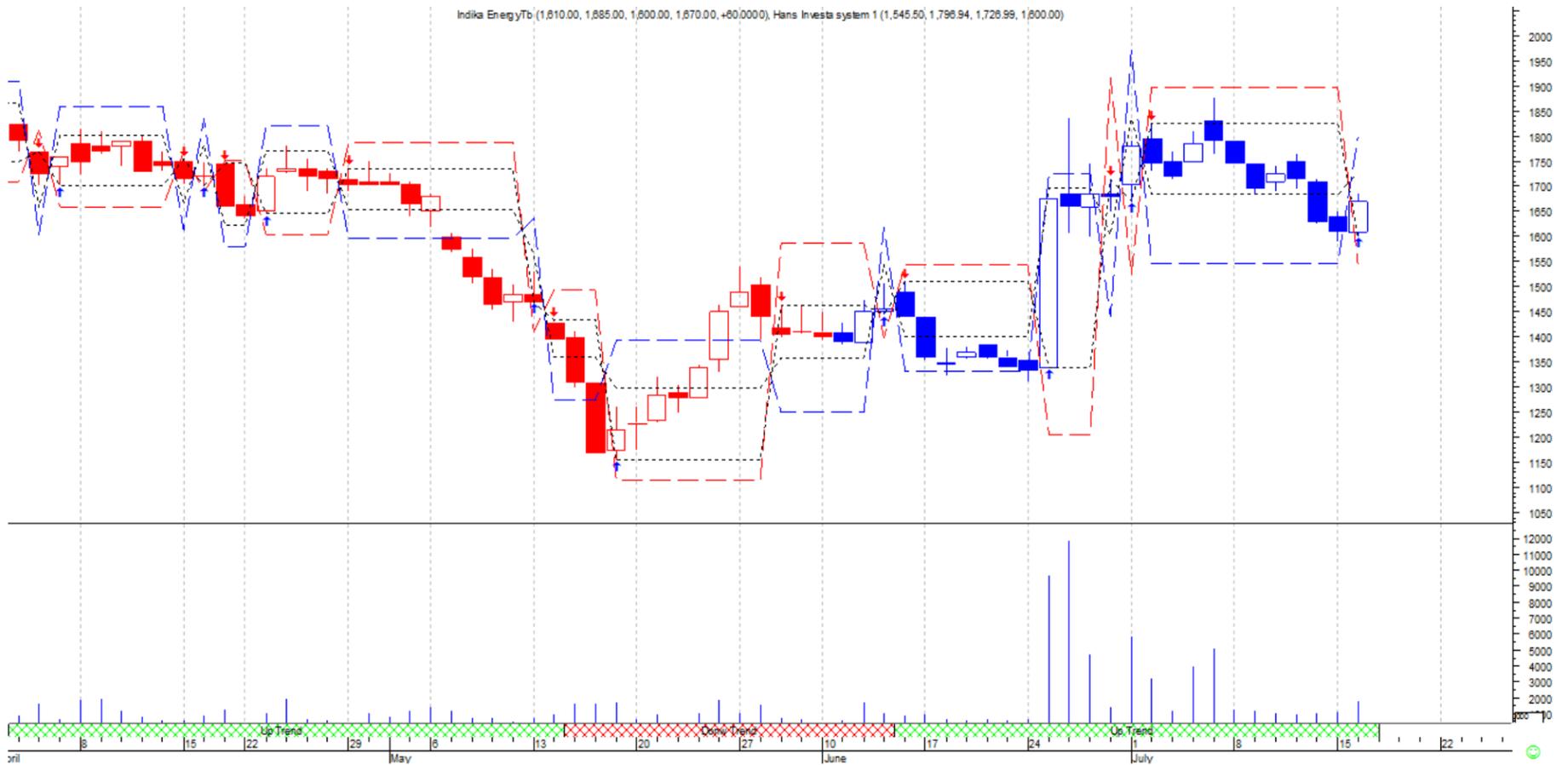
## ADRO



ADRO.JK berpotensi menguat, area akumulasi di level 1,265 sampai 1,305. Area cut loss bila turun di bawah level 1,240 dan target penguatan ke level 1,360 sampai 1,390.

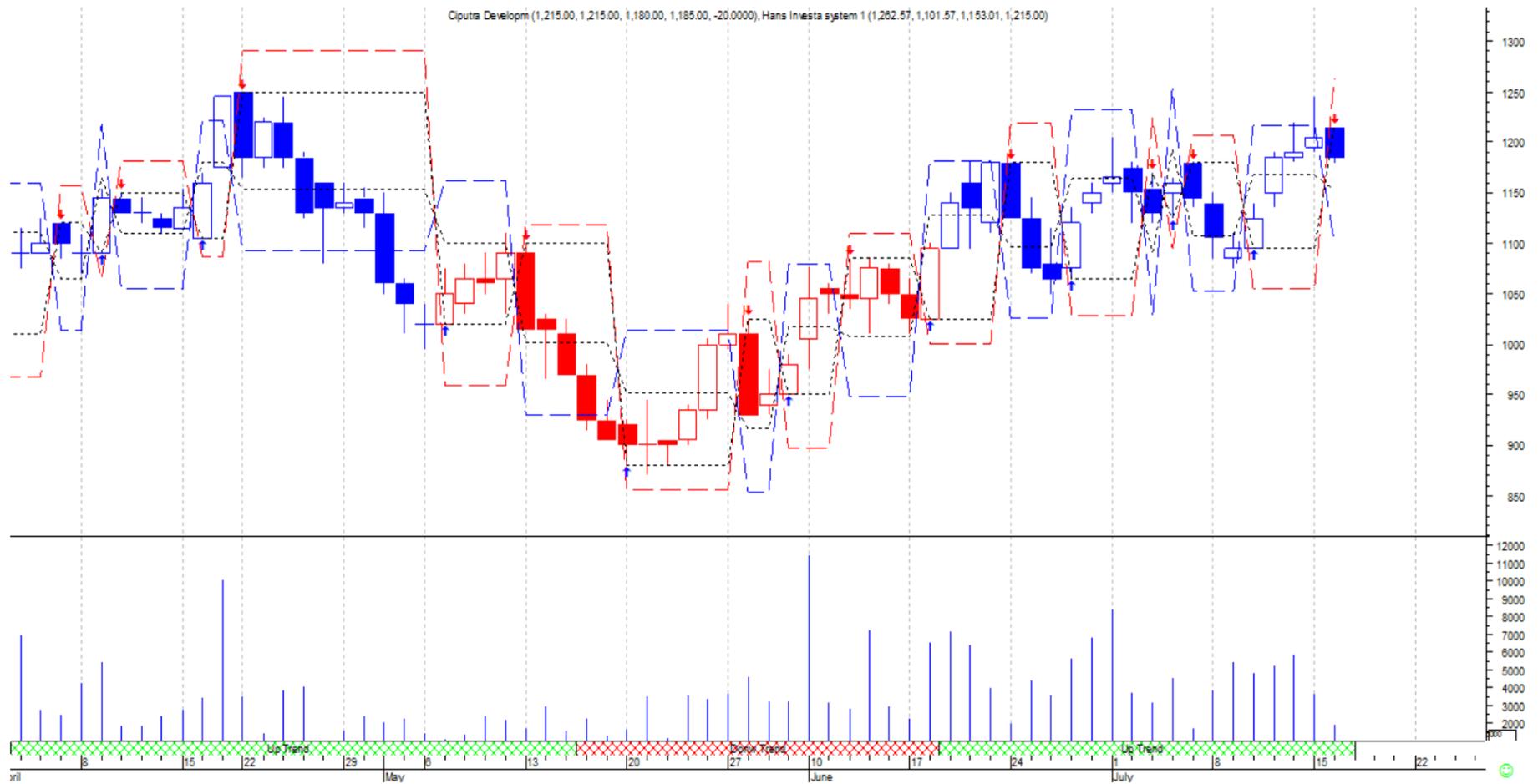
# Teknikal View dari Trading Idea

## INDY



INDY.JK berpotensi menguat, area akumulasi di level 1,590 sampai 1,715. Area cut loss bila turun di bawah level 1,560 dan target penguatan ke level 1,750 sampai 1,790.

## CTRA



CTRA.JK berpotensi melemah, area sos di level 1,245 sampai 1,180. Area buy back jika break level 1,270 dan target pelemahan ke level 1,130 sampai 1,100.

## Matrik Analisis Teknikal Saham

No	Kode Saham	Signal	Close Price	Buy Area		Statistik Metode		Risk Management Metode			Trend	
				Low	High	CL/BB	Target	CL/BB	Target 4 %	Target 6%	Medium	Long
1	^JKSE	Sell	6,401.88	6,428.27	6,362.13	6,450.31	6,320.85	6,556.83	6,133.82	6,006.03	Up Trend	Down Trend
2	AALI.JK	Buy	10,225.00	10,175.00	10,365.20	10,035.36	10,623.81	9,971.50	10,660.00	10,865.00	Up Trend	Down Trend
3	ACES.JK	Sell	1,780.00	1,850.00	1,753.03	1,890.90	1,703.06	1,887.00	1,708.80	1,673.20	Up Trend	Up Trend
4	ADHI.JK	Hold	1,640.00	1,575.00	1,618.12	1,543.80	1,662.77	1,543.50	1,658.80	1,690.70	Up Trend	Down Trend
5	ADRO.JK	Buy	1,285.00	1,270.00	1,328.44	1,240.52	1,378.61	1,244.60	1,357.20	1,383.30	Up Trend	Up Trend
6	AKRA.JK	W&S	4,190.00	4,390.00	4,172.07	4,509.28	4,031.07	4,477.80	4,070.40	3,985.60	Up Trend	Down Trend
7	ANTM.JK	Hold	895.00	800.00	849.77	791.49	870.36	784.00	868.40	885.10	Up Trend	Down Trend
8	ASII.JK	W&S	7,450.00	7,500.00	7,322.61	7,607.63	7,198.52	7,650.00	7,104.00	6,956.00	Up Trend	Down Trend
9	BACA.JK	Hold	280.00	280.00	287.23	273.03	305.82	274.40	291.20	296.80	Down Trend	Down Trend
10	BBCA.JK	Hold	30,425.00	29,350.00	30,243.40	29,041.24	30,513.85	28,763.00	31,200.00	31,800.00	Up Trend	Up Trend
11	BBNI.JK	Sell	9,075.00	9,200.00	8,951.56	9,300.31	8,818.81	9,384.00	8,688.00	8,507.00	Up Trend	Down Trend
12	BBRI.JK	Hold	4,550.00	4,370.00	4,448.71	4,354.08	4,487.41	4,282.60	4,586.40	4,674.60	Up Trend	Up Trend
13	BBTN.JK	Hold	2,440.00	2,490.00	2,573.59	2,418.07	2,698.66	2,440.20	2,631.20	2,681.80	Down Trend	Down Trend
14	BDMN.JK	Hold	4,650.00	4,440.00	4,753.61	4,392.67	4,833.57	4,351.20	4,836.00	4,929.00	Up Trend	Down Trend
15	BJBR.JK	W&S	1,660.00	1,740.00	1,641.84	1,776.18	1,607.25	1,774.80	1,603.20	1,569.80	Up Trend	Down Trend
16	BKSL.JK	Hold	130.00	120.00	126.81	119.20	132.26	117.60	128.96	131.44	Down Trend	Up Trend
17	BMRI.JK	Hold	8,075.00	7,800.00	8,001.77	7,672.20	8,128.84	7,644.00	8,242.00	8,400.50	Up Trend	Up Trend
18	BNLI.JK	Sell	950.00	960.00	922.72	993.95	864.74	979.20	902.40	883.60	Up Trend	Down Trend
19	BRPT.JK	Sell	3,590.00	3,610.00	3,510.39	3,737.53	3,380.17	3,682.20	3,427.20	3,355.80	Up Trend	Down Trend
20	BSDE.JK	Hold	1,500.00	1,470.00	1,521.03	1,429.34	1,568.73	1,440.60	1,554.80	1,584.70	Up Trend	Up Trend
21	BTPS.JK	Hold	3,570.00	3,430.00	3,673.94	3,358.66	3,874.35	3,361.40	3,744.00	3,816.00	Up Trend	Up Trend
22	BUMI.JK	Buy	117.00	116.00	121.48	115.52	124.10	113.68	123.76	126.14	Down Trend	Up Trend
23	CPIN.JK	W&S	5,375.00	5,800.00	5,345.16	6,073.14	4,985.63	5,916.00	5,256.00	5,146.50	Up Trend	Down Trend
24	CTRA.JK	Sell	1,185.00	1,215.00	1,153.01	1,262.57	1,101.57	1,239.30	1,132.80	1,109.20	Up Trend	Up Trend
25	DOID.JK	Buy	505.00	496.00	513.48	493.52	524.30	486.08	525.20	535.30	Up Trend	Up Trend
26	ELSA.JK	Hold	372.00	366.00	379.08	362.82	388.26	358.68	388.96	396.44	Up Trend	Up Trend
27	ERAA.JK	W&S	1,940.00	2,110.00	1,912.74	2,218.29	1,752.75	2,152.20	1,896.00	1,856.50	Up Trend	Up Trend
28	EXCL.JK	Hold	2,940.00	2,860.00	2,991.06	2,841.83	3,062.42	2,802.80	3,057.60	3,116.40	Down Trend	Up Trend
29	FORZ.JK	Hold	915.00	875.00	910.17	861.83	928.77	857.50	936.00	954.00	Down Trend	Up Trend
30	GGRM.JK	Buy	76,300.00	75,200.00	77,092.84	74,071.47	78,739.93	73,696.00	79,352.00	80,877.99	Down Trend	Down Trend
31	HMSP.JK	W&S	3,040.00	3,210.00	3,095.72	3,303.24	2,981.27	3,274.20	3,014.40	2,951.60	Down Trend	Down Trend
32	HOKI.JK	W&S	810.00	830.00	791.11	842.52	756.14	846.60	772.80	756.70	Up Trend	Up Trend
33	ICBP.JK	Hold	10,425.00	9,950.00	10,216.14	9,903.68	10,319.36	9,751.00	10,530.00	10,732.50	Down Trend	Down Trend
34	IJKP.JK	W&S	59.00	72.00	59.59	80.56	51.90	73.44	60.48	59.22	Up Trend	Down Trend
35	IKAI.JK	Hold	153.00	140.00	151.22	139.37	157.82	137.20	153.92	156.88	Up Trend	Down Trend
36	INCO.JK	Hold	3,060.00	2,930.00	3,096.86	2,841.55	3,206.48	2,871.40	3,161.60	3,222.40	Up Trend	Down Trend
37	INDF.JK	Hold	6,900.00	6,750.00	6,980.29	6,730.10	7,091.43	6,615.00	7,176.00	7,314.00	Down Trend	Down Trend
38	INDY.JK	Buy	1,670.00	1,600.00	1,726.99	1,545.50	1,796.94	1,568.00	1,752.40	1,786.10	Up Trend	Up Trend
39	INKP.JK	Hold	8,025.00	7,900.00	8,473.50	7,442.49	9,141.42	7,742.00	8,528.00	8,692.00	Up Trend	Up Trend
40	INTP.JK	W&S	21,500.00	22,000.00	21,138.91	22,557.88	20,464.90	22,440.00	20,640.00	20,210.00	Up Trend	Up Trend
41	ITMG.JK	Hold	17,425.00	17,150.00	17,667.25	16,928.83	17,996.16	16,807.00	18,122.00	18,470.50	Up Trend	Up Trend
42	JPFA.JK	Buy	1,675.00	1,670.00	1,730.32	1,618.78	1,815.09	1,636.60	1,762.80	1,796.70	Up Trend	Down Trend
43	JSMR.JK	Hold	5,900.00	5,525.00	5,818.25	5,452.54	5,991.86	5,414.50	5,954.00	6,068.50	Up Trend	Down Trend
44	KLBF.JK	Hold	1,435.00	1,385.00	1,470.13	1,347.23	1,525.00	1,357.30	1,518.40	1,547.60	Up Trend	Down Trend
45	KREN.JK	W&S	555.00	575.00	540.26	581.06	522.93	586.50	523.20	512.30	Up Trend	Up Trend
46	LPKR.JK	Sell	276.00	292.00	267.26	305.68	251.11	297.84	263.04	257.56	Up Trend	Up Trend
47	LPPF.JK	Hold	3,270.00	3,260.00	3,360.12	3,236.06	3,447.38	3,194.80	3,432.00	3,498.00	Down Trend	Down Trend
48	LSIP.JK	W&S	1,095.00	1,175.00	1,136.92	1,188.99	1,108.31	1,198.50	1,108.80	1,085.70	Up Trend	Up Trend
49	MABA.JK	Buy	50.00	50.00	51.40	49.63	56.13	49.00	52.00	53.00	Up Trend	Up Trend
50	MAIN.JK	W&S	1,160.00	1,270.00	1,155.81	1,300.81	1,113.02	1,295.40	1,137.60	1,113.90	Up Trend	Down Trend
51	MAMI.JK	Sell	93.00	96.00	89.16	98.96	85.36	97.92	88.32	86.48	Down Trend	Down Trend
52	MEDC.JK	W&S	810.00	840.00	805.24	870.86	775.49	856.80	787.20	770.80	Up Trend	Up Trend
53	MERK.JK	Hold	3,920.00	3,900.00	3,990.61	3,874.77	4,037.20	3,822.00	4,139.20	4,218.80	Down Trend	Up Trend
54	MGRO.JK	W&S	815.00	895.00	863.78	920.76	837.56	912.90	840.00	822.50	Up Trend	Down Trend
55	MNCN.JK	Sell	1,445.00	1,480.00	1,394.30	1,528.75	1,313.42	1,509.60	1,372.80	1,344.20	Up Trend	Up Trend
56	MYRX.JK	W&S	109.00	114.00	110.52	117.79	105.28	116.28	107.52	105.28	Up Trend	Up Trend
57	NUSA.JK	Buy	54.00	52.00	57.94	49.12	61.08	50.96	58.24	59.36	Up Trend	Up Trend
58	PGAS.JK	Hold	2,130.00	2,070.00	2,161.80	2,031.92	2,213.25	2,028.60	2,215.20	2,257.80	Up Trend	Down Trend
59	POOL.JK	W&S	1,800.00	2,100.00	1,847.89	2,163.74	1,731.54	2,142.00	1,867.20	1,828.30	Down Trend	Down Trend
60	PTBA.JK	Buy	2,840.00	2,830.00	2,913.02	2,793.67	2,986.41	2,773.40	2,984.80	3,042.20	Up Trend	Down Trend
61	PTPP.JK	Hold	2,220.00	2,020.00	2,123.69	2,003.37	2,206.70	1,979.60	2,163.20	2,204.80	Up Trend	Down Trend
62	PWON.JK	Buy	725.00	720.00	743.37	715.17	760.26	705.60	759.20	773.80	Down Trend	Down Trend
63	RIMO.JK	Buy	135.00	133.00	136.28	131.70	138.97	130.34	140.40	143.10	Up Trend	Up Trend
64	SCMA.JK	Buy	1,510.00	1,505.00	1,559.05	1,475.58	1,595.77	1,474.90	1,596.40	1,627.10	Down Trend	Down Trend
65	SMCB.JK	W&S	1,530.00	1,595.00	1,557.91	1,606.07	1,546.24	1,626.90	1,512.00	1,480.50	Up Trend	Down Trend
66	SMGR.JK	W&S	12,350.00	12,900.00	12,290.76	13,216.20	11,874.83	13,158.00	12,024.00	11,773.50	Up Trend	Down Trend
67	SMRA.JK	W&S	1,300.00	1,360.00	1,242.08	1,401.15	1,179.61	1,387.20	1,224.00	1,198.50	Up Trend	Up Trend
68	SRIL.JK	Hold	340.00	336.00	347.32	329.76	354.67	329.28	357.76	364.64	Down Trend	Up Trend
69	SSIA.JK	Sell	795.00	800.00	768.95	813.78	736.23	816.00	753.60	737.90	Up Trend	Up Trend
70	SSMS.JK	W&S	905.00	955.00	893.09	979.22	855.92	974.10	873.60	855.40	Down Trend	Down Trend
71	TARA.JK	Buy	745.00	735.00	790.04	719.94	800.51	720.30	816.40	832.10	Down Trend	Up Trend
72	TBIG.JK	W&S	4,230.00	4,270.00	4,082.38	4,382.66	3,972.41	4,355.40	3,984.00	3,901.00	Up Trend	Up Trend
73	TGRA.JK	Buy	820.00	800.00	828.97	792.09	846.51	784.00	852.80	869.20	Down Trend	Up Trend
74	TINS.JK	Hold	1,080.00	1,035.00	1,082.61	980.72	1,144.82	1,014.30	1,097.20	1,118.30	Down Trend	Down Trend
75	TKIM.JK	W&S	12,150.00	13,000.00	12,007.80	13,658.01	11,452.61	13,260.00	11,856.00	11,609.00	Up Trend	Up Trend
76	TLKM.JK	W&S	4,240.00	4,320.00	4,213.12	4,369.13	4,120.63	4,406.40	4,089.60	4,004.40	Up Trend	Up Trend
77	TOPS.JK	Buy	605.00	595.00	623.97	582.48	654.79	583.10	644.80	657.20	Down Trend	Down Trend
78	TOWR.JK	W&S	760.00	820.00	775.25	832.78	737.65	836.40	758.40	742.60	Up Trend	Down Trend
79	TRAM.JK	Buy	119.00	116.00	121.78	115.12	125.37	113.68	123.76	126.14	Down Trend	Up Trend
80	UNTR.JK	Hold	27,800.00	27,700.00	28,319.39	27,363.85	28,861.38	27,146.00	29,146.00	29,706.50	Up Trend	Up Trend
81	UNVR.JK	W&S	44,400.00	45,000.00	43,967.91	45,324.94	43,871.88	45,900.00	42,528.00	41,642.00	Up Trend	Down Trend
82	WIKA.JK	Hold	2,450.00	2,340.00	2,513.60	2,279.01	2,587.10	2,293.20	2,568.80	2,618.20	Up Trend	Down Trend
83	WOOD.JK	Buy	860.00	850.00	879.28	843.68	895.10	833.00	899.60	916.90	Down Trend	Down Trend
84	WSBP.JK	Sell	426.00	430.00	417.02	434.77	406.80	438.60	405.12	396.68	Up Trend	Up Trend
85	WSKT.JK	Hold	2,110.00	1,920.00	1,991.18	1,894.05	2,027.05	1,881.60	2,043.60	2,082.90	Up Trend	Up Trend
86	ZINC.JK	Hold	486.00	460.00	480.79	456.29	492.15	450.80	488.80	498.20	Down Trend	Down Trend

# Economic Event

Start Date	Event Name	Period
01-Juli-2019	Inflasi Indonesia (YoY)	Jun.2019
05-Juli-2019	Cadangan Devisa Indonesia (USD)	Jun.2019
15-Juli-2019	Pertumbuhan Ekspor Indonesia (YoY)	Jun.2019
15-Juli-2019	Pertumbuhan Impor Indonesia (YoY)	Jun.2019
18-Juli-2019	Tingkat Fasilitas Simpanan	Jul.2019
18-Juli-2019	Suku Bunga Fasilitas Kredit	Jul.2019
31-Juli-2019	Uang Beredar M2 Indonesia (YoY)	Jun.2019
31-Juli-2019	Indeks Manajer Pembelian (PMI) Nikkei Indonesia	Jul.2019

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