

Market Review

IHSG, Rabu 03 juli 2019 ditutup melemah sebesar 22,27 poin atau 0,35% ke level 6.362. Setelah bergerak diantara 6.334 - 6.385. Sebanyak 181 saham naik, 228 saham turun, dan 230 saham tidak bergerak. Investor bertransaksi Rp 8,36 Triliun. Di pasar reguler, investor asing membukukan transaksi jual bersih sebesar Rp 504 miliar.

Market Outlook

Saham ditutup pada rekor tertinggi, Rabu (3/7), karena investor memperkirakan penurunan suku bunga dari Federal Reserve akhir bulan ini setelah rilis data ekonomi yang lebih lemah dari proyeksi. Dow Jones Industrial Average menguat 179,32 poin atau 0,67 persen untuk mengakhiri sesi di posisi 26.966, Sementara itu, indeks berbasis luas S&P 500 meningkat 0,77 persen atau 22,81 poin menuju level rekor 2.995,82, didorong sektor real estat dan konsumen. Sektor teknologi juga mendorong indeks tersebut, naik 0,7 persen ke rekor tertinggi. Indeks S&P 500 ditutup hanya 0,1 persen di bawah level 3.000.

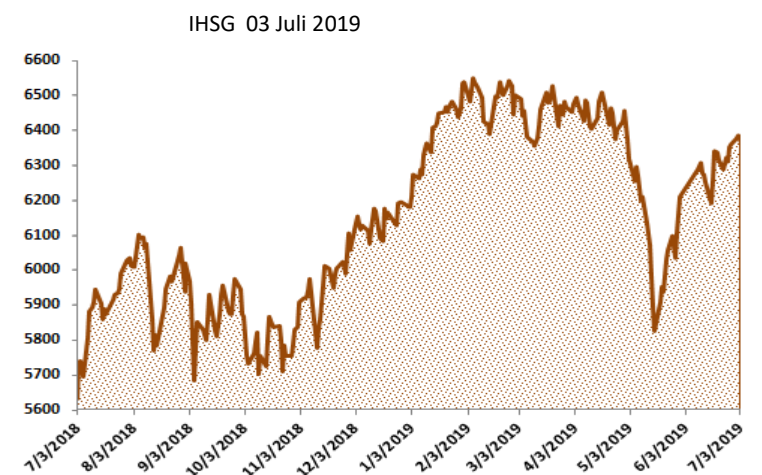
Ekuitas Eropa berakhir di zona hijau, Rabu (3/7), setelah para pemimpin Uni Eropa menyetujui calon untuk memimpin sejumlah lembaga penting blok tunggal itu untuk lima tahun ke depan setelah pertemuan puncak maraton. Di pasar regional utama, FTSE 100 100 naik 0,66 persen atau 50,13 poin menjadi 7.609,32, DAX Jerman bertambah 89,52 poin atau 0,71 persen menjadi 12.616,24, dan CAC 40 Prancis meningkat 0,75 persen (41,99 poin) menjadi 5.618,81.

Market Asia bergerak melemah pada perdagangan hari Rabu (3/7). Tekanan yang terjadi di bursa Asia seiring antusiasme awal atas jeda konflik dagang AS-China diambil alih oleh kekhawatiran baru atas ancaman AS untuk menerapkan tarif impor tambahan bagi produk impor asal Eropa. Indeks Nikkei 225 (Jepang) -0,53% ke posisi 21.638. Indeks Hang Seng (Hong Kong) -0,07% ke level 28.855. Indeks Straits Times (Singapura) -0,12% ke level 3.366.

Laju Indeks Harga Saham Gabungan (IHSG) terjegal pada perdagangan hari Rabu (3/7). Indeks turun -0,35 persen (-23 poin) ke level 6.362 setelah berada di zona merah di sepanjang sesi. IHSG mengikuti jejak pelemahan yang terjadi di bursa regional. Hal ini terjadi seiring tensi konflik dagang baru setelah AS mengancam akan memberlakukan tarif tambahan terhadap barang asal Eropa. Aksi jual di pasar saham domestik kian deras di sesi sore. Saham-saham teraktif: MNCN, HOME, BIPI, HMSP, JPFA, MAMI, CPIN. Saham-saham top gainers LQ45: MNCN, ERAA, HMSP, CPIN, AKRA, ITMG. Saham-saham top losers LQ45: INTP, BBRI, TLKM, BBNI, BRPT, BSDE, ASII. Nilai tukar rupiah berbalik menguat +0,14% di level Rp14.115 terhadap USD.

News Emiten

- IPO DMS Propertindo tetapkan harga penawaran perdana senilai Rp 200 per saham.** PT DMS Propertindo Tbk akan menawarkan sahamnya seharga Rp 200 ketika resmi tercatat di bursa, 9 Juli 2019 mendatang. Harga saham emiten yang mendapatkan kode saham KOTA itu berada dalam kisaran harga pelaksanaan yaitu Rp 150 hingga Rp 200. Danatama Makmur Sekuritas ditunjuk sebagai penjamin pelaksana efek emisi dari DMS. Sebagai insentif, DMS juga akan merilis 2,8 miliar waran seri I dengan rasio 3:1. Dalam keterangan pada situs KSEI, harga pelaksanaan waran itu disebut senilai Rp 250. Untuk ekspansi, DMS akan segera merealisasikan rencana pengembangan sebuah kawasan small city di Bandung Selatan seluas 63 hektare. DMS Propertindo adalah perusahaan properti residensial. Produk residensial DMS antara lain Accola Park Serpong, Accola Residences, serta Accola Garden Samarinda. Selain residensial, DMS juga mengembangkan hotel. Tercatat ada dua hotel yang masuk dalam jaringan bisnis DMS, yaitu Zest Hotel di Yogyakarta dan FABU Hotel di Bandung, Jawa Barat.
- TRAM rights issue jumbo.** Perusahaan jasa transportasi laut, pertambangan, konstruksi, dan jasa perdagangan PT Trada Alam Minera Tbk (TRAM) berencana melaksanakan penambahan modal dengan memberikan hak memesan efek terlebih dahulu (HMETD) atau rights issue. TRAM akan menerbitkan sebanyak-banyaknya 100 miliar saham baru atau setara dengan 201,43% dari modal ditempatkan dan disetor penuh. Nilai nominal saham baru tersebut adalah Rp 100. Sebagai pemanis, TRAM juga akan menerbitkan Waran Seri III sebanyak-banyaknya 14 miliar waran yang dapat dikonversi menjadi 14 miliar saham baru.



IHSG Statistics

		Chg	(%)
Close	6,362	-22.27	-0.35%
Volume (Jutaan Lembar)	18,474		
Value (Rp Milliar)	8,357		
Year to Date (YTD)			+2.71%
Quarter to Date (QTD)			-2.14%
Month to date (MTD)			+4.24%
PE			15.8

Market Indices

	Last	Chg	(%)
<u>Amerika</u>			
Dow Jones	26,966.00	179.32	0.67%
Nasdaq	8,170.23	61.14	0.75%
S&P 500	2,995.82	22.81	0.77%
<u>Eropa</u>			
FTSE 100	7,609.32	50.13	0.66%
DAX	12,616.24	89.52	0.71%
CAC	5,618.81	42	0.75%
<u>Asia</u>			
Nikkei	21,638.16	-116.11	-0.53%
Hang Seng	28,855.14	-20.42	-0.07%
Straits Times	3,367.80	-3	-0.09%

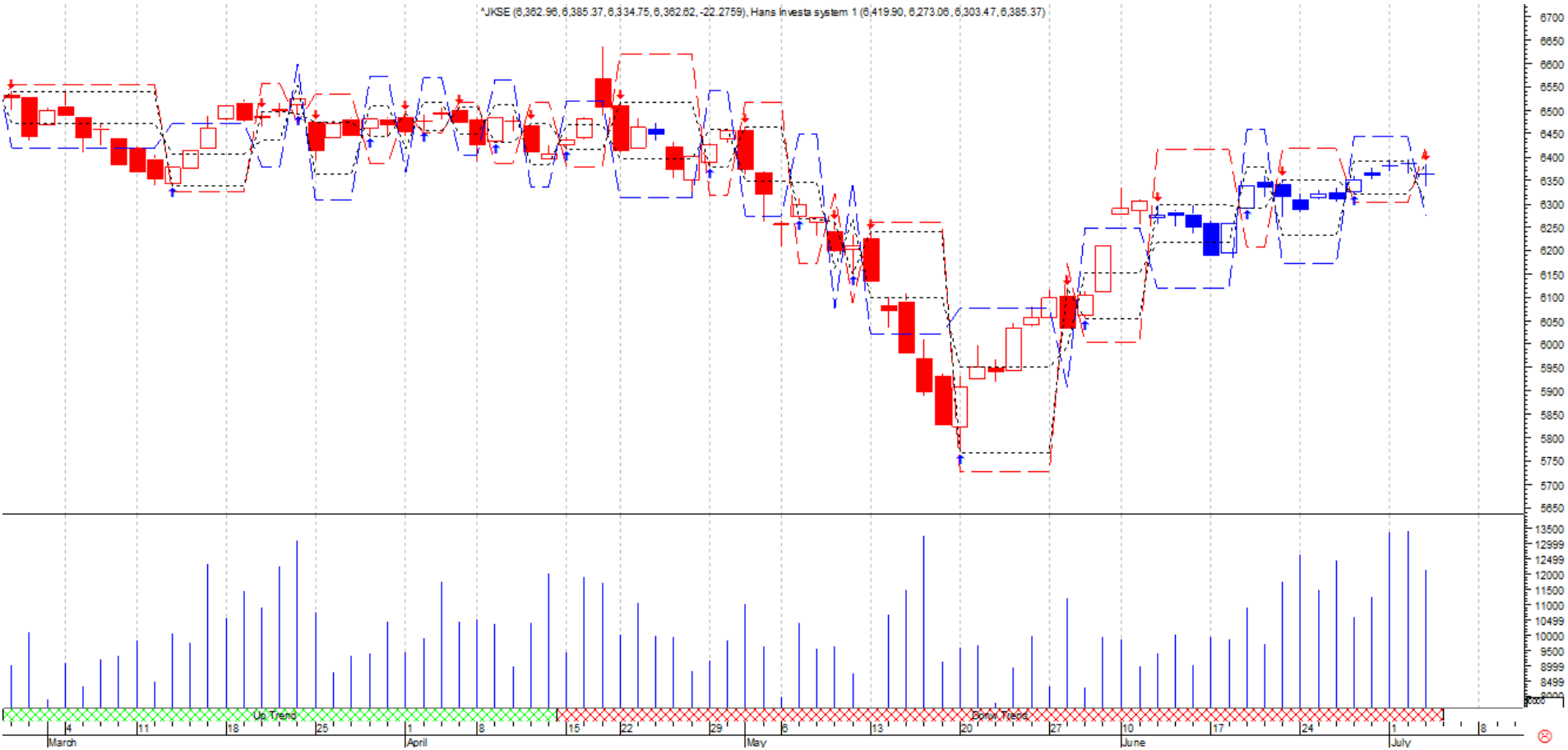
Top Volume

Stock	Sector	Price	Chg	(%)
HOME	Trade	61	4	6.15%
BUMI	Mining	119	1	0.83%
TRAM	Consumer	119	2	1.65%
MABA	Consumer	50	0	0.00%
RIMO	Consumer	135	3	2.17%

Top Value

Stock	Sector	Price	Chg	(%)
BMRI	Finance	8,025	0	0.00%
BBRI	Finance	4,400	10	0.23%
PWON	Property	715	30	4.03%
MNCN	Trade	1,210	105	9.50%
ASII	Miscelanous	7,275	25	0.34%

IHSG Teknikal Chart



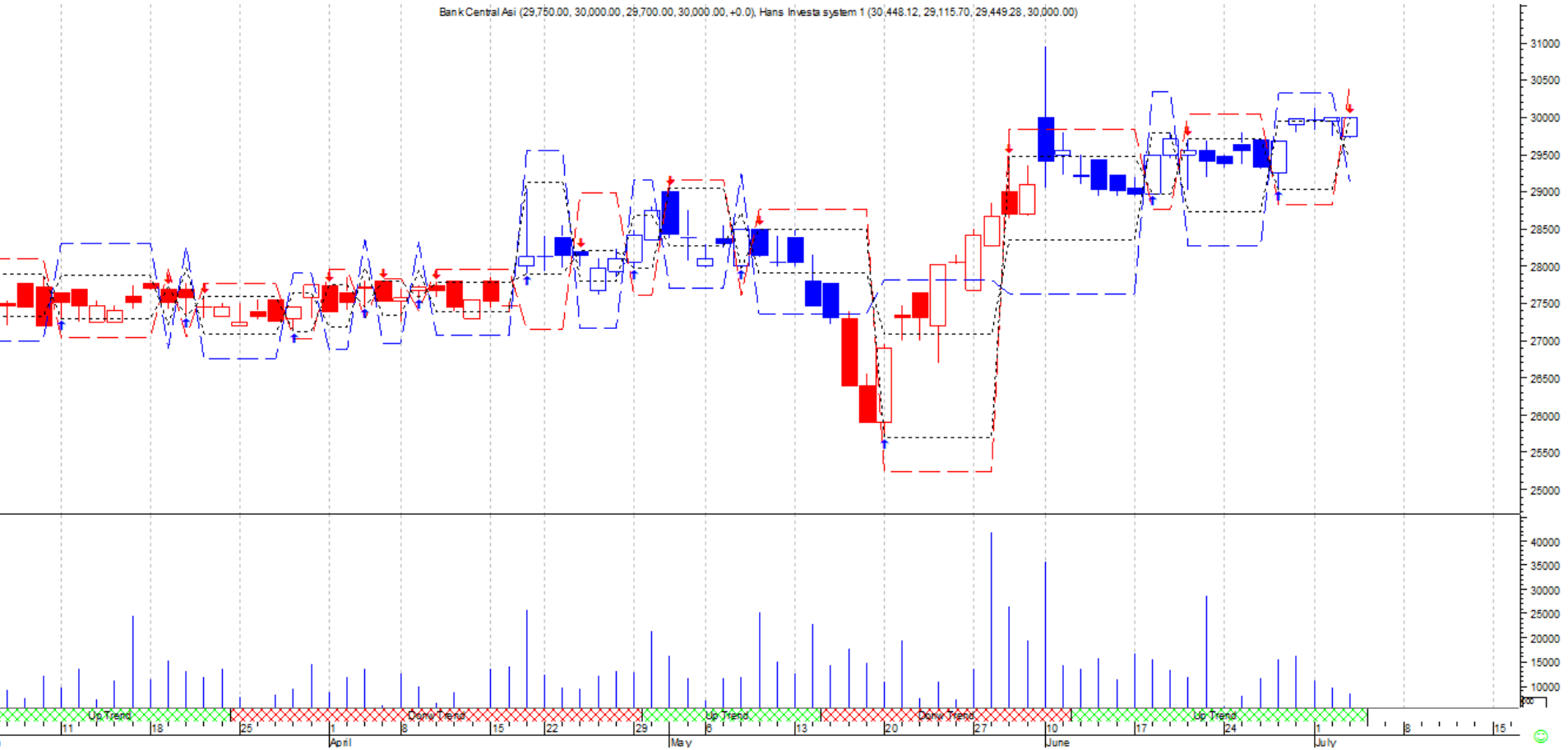
IHSG melemah 22 point membentuk candle dengan body tipis dan shadow di atas dan bawah indikasi tekanan turun. IHSG berpeluang konsolidasi melemah dengan support di level 6334 sampai 6269 dan resistance di level 6395 sampai 6465.

Trading Idea

Stock	Last	Rekomendasi	Price	Stop Loss
BBCA	30,000	Sell	30,125 - 29,700	-
BBNI	9,325	Sell	9,450 - 9,250	-
CTRA	1,130	Sell	1,205 - 1,120	-
HMSP	3,120	Buy	3,020 - 3,130	2,960

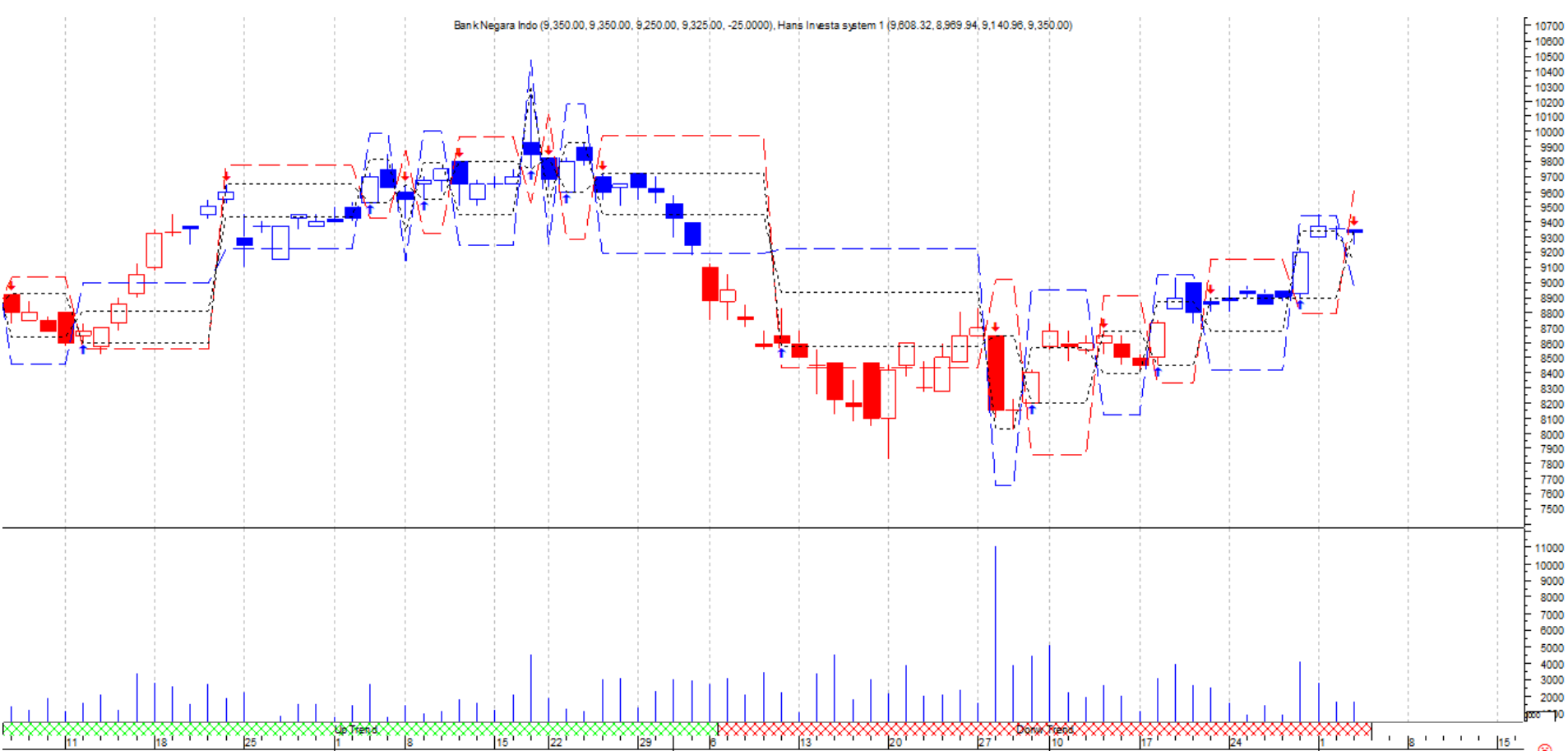
Teknikal View dari Trading Idea

BBCA



BBCA.JK berpotensi melemah, area sos di level 30,125 sampai 29,700. Area buy back jika break level 30,750 dan target pelemahan ke level 28,500 sampai 27,900.

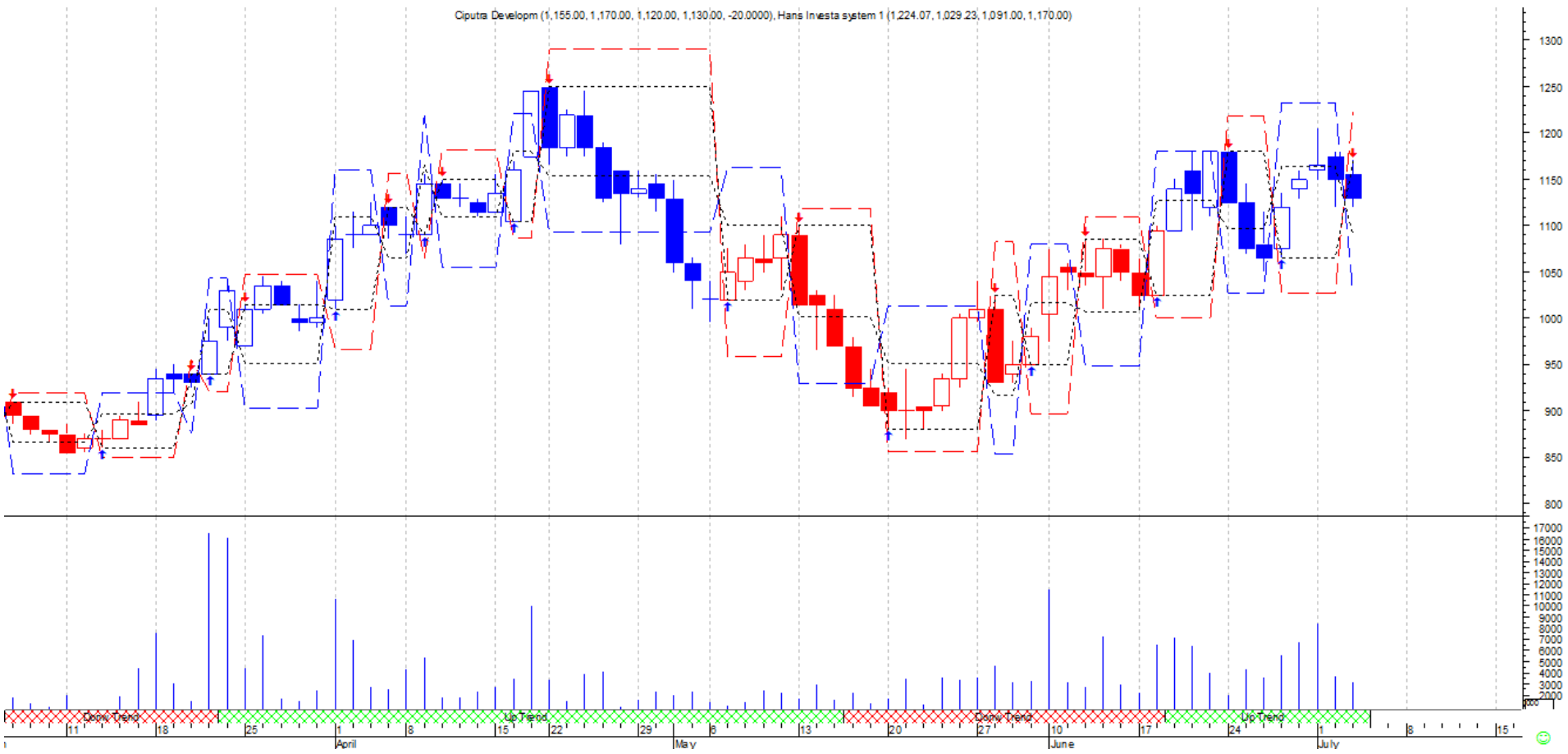
BBNI



BBNI.JK berpotensi melemah, area sos di level 9,450 sampai 9,250. Area buy back jika break level 9,650 dan target pelemahan ke level 8,850 sampai 8,600.

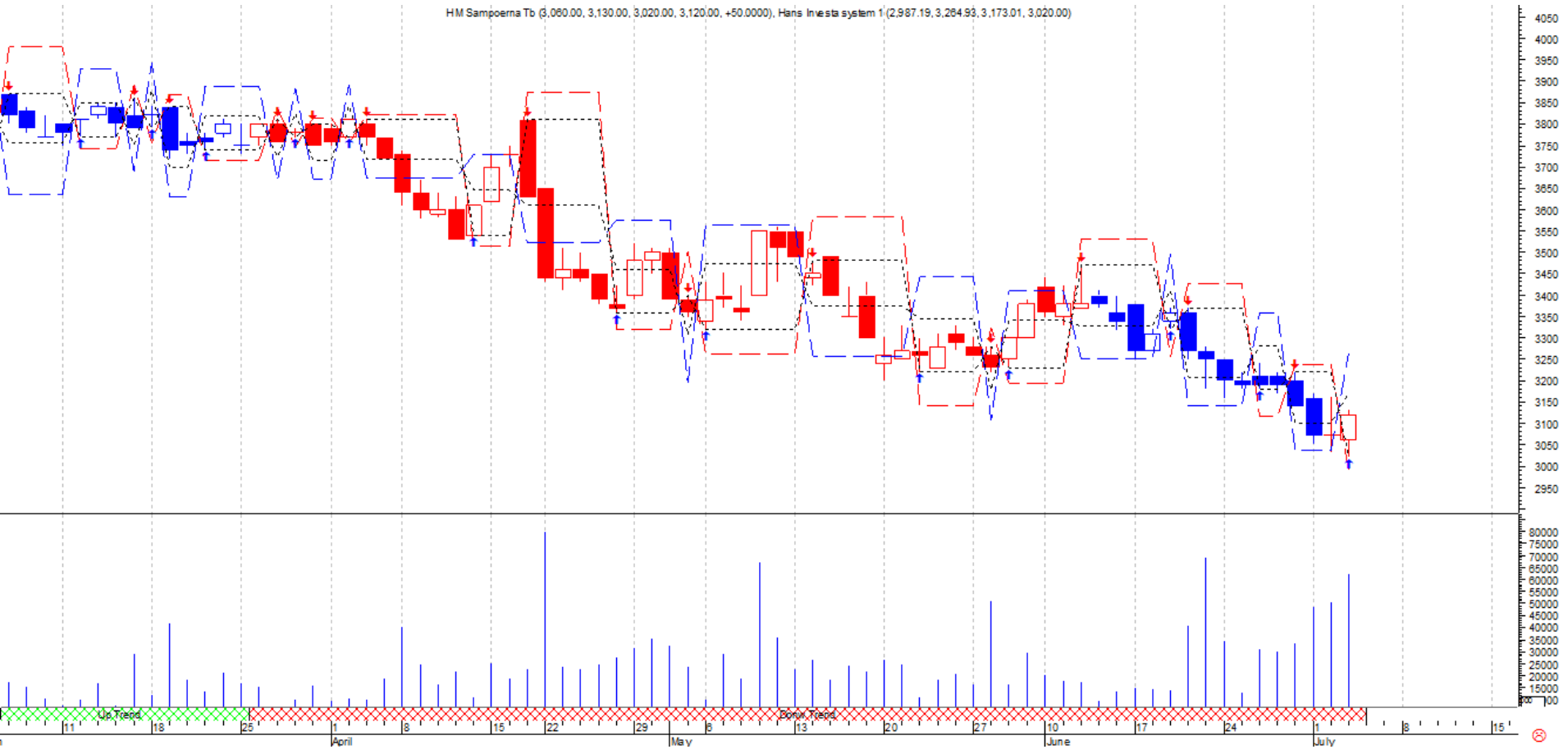
Teknikal View dari Trading Idea

CTRA



CTRA.JK berpotensi melemah, area sos di level 1,205 sampai 1,120. Area buy back jika break level 1,230 dan target pelemahan ke level 1,070 sampai 1,050.

HMSP



HMSP.JK berpotensi menguat, area akumulasi di level 3,020 sampai 3,130. Area cut loss bila turun di bawah level 2,960 dan target penguatan ke level 3,260 sampai 3,320.

Matrik Analisis Teknikal Saham

No	Kode Saham	Signal	Close Price	Buy Area		Statistik Methode		Risk Management Methode			Trend	
				Low	High	CL/BB	Target	CL/BB	Target 4 %	Target 6%	Medium	Long
1	^JKSE	Sell	6,362.62	6,385.37	6,303.47	6,419.90	6,273.06	6,513.08	6,081.36	5,954.66	Up Trend	Down Trend
2	AALI.JK	Sell	10,450.00	10,800.00	10,363.67	11,042.68	10,065.21	11,016.00	10,008.00	9,799.50	Up Trend	Down Trend
3	ACES.JK	W&S	1,805.00	1,865.00	1,768.57	1,889.82	1,724.00	1,902.30	1,723.20	1,687.30	Up Trend	Up Trend
4	ADHI.JK	W&S	1,650.00	1,730.00	1,664.67	1,760.43	1,613.71	1,764.60	1,622.40	1,588.60	Up Trend	Up Trend
5	ADRO.JK	W&S	1,360.00	1,445.00	1,356.81	1,463.05	1,289.54	1,473.90	1,324.80	1,297.20	Up Trend	Up Trend
6	AKRA.JK	Hold	4,250.00	4,070.00	4,176.48	4,047.20	4,276.53	3,988.60	4,274.40	4,356.60	Up Trend	Down Trend
7	ANTM.JK	W&S	815.00	850.00	804.07	869.83	769.12	867.00	787.20	770.80	Up Trend	Down Trend
8	ASII.JK	W&S	7,275.00	7,400.00	7,162.99	7,505.18	7,001.25	7,548.00	6,960.00	6,815.00	Up Trend	Down Trend
9	BACA.JK	Buy	300.00	284.00	308.16	267.41	336.19	278.32	312.00	318.00	Down Trend	Down Trend
10	BBCA.JK	Sell	30,000.00	30,000.00	29,449.28	30,448.12	29,115.70	30,600.00	28,512.00	27,918.00	Up Trend	Up Trend
11	BBNI.JK	Sell	9,325.00	9,350.00	9,140.96	9,608.32	8,969.94	9,537.00	8,880.00	8,695.00	Up Trend	Down Trend
12	BBRI.JK	W&S	4,400.00	4,420.00	4,316.35	4,440.98	4,266.88	4,508.40	4,185.60	4,098.40	Up Trend	Up Trend
13	BBTN.JK	Hold	2,450.00	2,490.00	2,573.59	2,418.07	2,698.66	2,440.20	2,631.20	2,681.80	Up Trend	Up Trend
14	BDMN.JK	W&S	4,660.00	4,900.00	4,653.85	4,970.33	4,454.65	4,998.00	4,598.40	4,502.60	Up Trend	Down Trend
15	BJBR.JK	Sell	1,680.00	1,720.00	1,645.40	1,741.68	1,609.25	1,754.40	1,608.00	1,574.50	Up Trend	Down Trend
16	BKSL.JK	W&S	123.00	135.00	128.04	139.62	120.32	137.70	125.76	123.14	Up Trend	Up Trend
17	BMRI.JK	W&S	8,025.00	8,075.00	7,894.38	8,140.03	7,799.26	8,236.50	7,656.00	7,496.50	Up Trend	Up Trend
18	BNLI.JK	Hold	785.00	780.00	809.31	765.31	826.55	764.40	826.80	842.70	Up Trend	Down Trend
19	BRPT.JK	Hold	3,380.00	3,190.00	3,346.92	3,132.87	3,441.43	3,126.20	3,411.20	3,476.80	Down Trend	Down Trend
20	BSDE.JK	W&S	1,515.00	1,560.00	1,471.12	1,644.39	1,400.68	1,591.20	1,440.00	1,410.00	Up Trend	Up Trend
21	BTPS.JK	W&S	3,350.00	3,450.00	3,200.30	3,577.37	2,998.68	3,519.00	3,139.20	3,073.80	Up Trend	Up Trend
22	BUMI.JK	W&S	119.00	124.00	115.94	127.36	109.82	126.48	114.24	111.86	Up Trend	Up Trend
23	CPIN.JK	Hold	5,100.00	4,480.00	4,731.73	4,190.29	4,985.97	4,390.40	4,794.40	4,886.60	Up Trend	Down Trend
24	CTRA.JK	Sell	1,130.00	1,170.00	1,091.00	1,224.07	1,029.23	1,193.40	1,075.20	1,052.80	Up Trend	Up Trend
25	DOID.JK	Sell	505.00	525.00	495.00	535.33	477.96	535.50	484.80	474.70	Up Trend	Up Trend
26	ELSA.JK	W&S	372.00	392.00	376.75	396.77	366.54	399.84	366.72	359.08	Up Trend	Up Trend
27	ERAA.JK	W&S	2,160.00	1,995.00	1,816.77	2,205.29	1,652.03	2,034.90	1,795.20	1,757.80	Up Trend	Up Trend
28	EXCL.JK	W&S	2,860.00	3,010.00	2,904.17	3,041.14	2,817.52	3,070.20	2,841.60	2,782.40	Up Trend	Up Trend
29	FORZ.JK	Buy	890.00	880.00	905.16	874.01	923.26	862.40	930.80	948.70	Down Trend	Up Trend
30	GGRM.JK	Hold	77,725.00	76,350.00	78,636.81	75,590.91	80,031.40	74,823.00	80,808.00	82,361.99	Down Trend	Down Trend
31	HMSP.JK	Buy	3,120.00	3,020.00	3,173.01	2,987.19	3,264.93	2,959.60	3,255.20	3,317.80	Down Trend	Down Trend
32	HOKI.JK	Hold	785.00	745.00	801.71	722.14	823.33	730.10	826.80	842.70	Up Trend	Up Trend
33	ICBP.JK	W&S	10,125.00	10,150.00	9,850.02	10,274.08	9,716.92	10,353.00	9,552.00	9,353.00	Up Trend	Down Trend
34	IIKP.JK	W&S	57.00	62.00	55.75	65.83	51.56	63.24	56.64	55.46	Up Trend	Down Trend
35	IKAI.JK	Hold	148.00	146.00	157.19	140.66	161.69	143.08	160.16	163.24	Up Trend	Down Trend
36	INCO.JK	W&S	2,930.00	3,170.00	3,052.62	3,229.08	2,921.27	3,233.40	2,985.60	2,923.40	Up Trend	Up Trend
37	INDF.JK	Hold	7,100.00	7,000.00	7,192.40	6,910.21	7,335.85	6,860.00	7,384.00	7,526.00	Up Trend	Up Trend
38	INDY.JK	W&S	1,720.00	1,825.00	1,683.86	1,898.32	1,545.90	1,861.50	1,660.80	1,626.20	Up Trend	Up Trend
39	INKP.JK	W&S	9,050.00	10,125.00	9,030.35	10,841.52	8,025.55	10,327.50	8,952.00	8,765.50	Up Trend	Up Trend
40	INTP.JK	Hold	21,450.00	19,975.00	20,564.53	19,637.36	21,288.33	19,575.50	20,982.00	21,385.50	Up Trend	Down Trend
41	ITMG.JK	W&S	17,275.00	18,000.00	17,293.31	18,531.66	16,719.65	18,360.00	16,872.00	16,520.50	Up Trend	Down Trend
42	JPFA.JK	Hold	1,600.00	1,520.00	1,630.04	1,494.31	1,686.48	1,489.60	1,658.80	1,690.70	Up Trend	Down Trend
43	JSMR.JK	Sell	5,800.00	6,000.00	5,680.65	6,087.08	5,519.20	6,120.00	5,544.00	5,428.50	Up Trend	Up Trend
44	KLBF.JK	W&S	1,445.00	1,460.00	1,409.94	1,493.32	1,359.87	1,489.20	1,372.80	1,344.20	Up Trend	Down Trend
45	KREN.JK	Sell	545.00	560.00	535.20	565.70	517.91	571.20	523.20	512.30	Down Trend	Down Trend
46	LPKR.JK	W&S	268.00	284.00	264.13	296.32	243.21	289.68	259.20	253.80	Up Trend	Up Trend
47	LPPF.JK	Sell	3,410.00	3,550.00	3,342.01	3,615.93	3,239.78	3,621.00	3,273.60	3,205.40	Down Trend	Down Trend
48	LSIP.JK	Hold	1,175.00	1,120.00	1,219.94	1,084.22	1,241.18	1,097.60	1,258.40	1,282.60	Up Trend	Up Trend
49	MABA.JK	Buy	50.00	50.00	51.73	49.52	52.11	49.00	53.04	54.06	Up Trend	Up Trend
50	MAIN.JK	Hold	1,120.00	1,075.00	1,153.48	1,045.06	1,185.38	1,053.50	1,170.00	1,192.50	Up Trend	Down Trend
51	MAMI.JK	Buy	91.00	90.00	96.45	83.70	106.31	88.20	96.72	98.58	Down Trend	Down Trend
52	MEDC.JK	Sell	825.00	850.00	804.14	883.62	761.45	867.00	787.20	770.80	Up Trend	Down Trend
53	MERK.JK	Buy	3,970.00	3,960.00	4,011.22	3,941.03	4,050.70	3,880.80	4,149.60	4,229.40	Down Trend	Up Trend
54	MGRO.JK	Hold	895.00	830.00	855.51	812.90	877.27	813.40	878.80	895.70	Up Trend	Down Trend
55	MNCN.JK	Hold	1,210.00	985.00	1,062.42	869.52	1,208.68	965.30	1,066.00	1,086.50	Down Trend	Up Trend
56	MYRX.JK	Hold	107.00	103.00	105.24	101.86	108.05	100.94	108.16	110.24	Up Trend	Up Trend
57	NUSA.JK	W&S	57.00	60.00	55.78	61.74	52.82	61.20	55.68	54.52	Up Trend	Up Trend
58	PGAS.JK	W&S	2,100.00	2,150.00	2,063.49	2,201.63	1,980.49	2,193.00	2,016.00	1,974.00	Up Trend	Down Trend
59	POOL.JK	W&S	1,890.00	2,310.00	1,812.28	2,495.41	1,629.11	2,356.20	1,795.20	1,757.80	Up Trend	Down Trend
60	PTBA.JK	W&S	3,000.00	3,090.00	2,960.55	3,202.31	2,856.87	3,151.80	2,889.60	2,829.40	Up Trend	Down Trend
61	PTPP.JK	W&S	2,150.00	2,300.00	2,193.47	2,371.25	2,090.46	2,346.00	2,150.40	2,105.60	Up Trend	Up Trend
62	PWON.JK	Sell	715.00	735.00	693.82	749.80	659.53	749.70	681.60	667.40	Up Trend	Up Trend
63	RIMO.JK	Sell	135.00	139.00	133.36	139.61	131.26	141.78	128.64	125.96	Up Trend	Up Trend
64	SCMA.JK	Hold	1,630.00	1,590.00	1,664.32	1,525.94	1,714.20	1,558.20	1,700.40	1,733.10	Up Trend	Down Trend
65	SMCB.JK	W&S	1,570.00	1,620.00	1,547.90	1,643.29	1,519.60	1,652.40	1,507.20	1,475.80	Up Trend	Down Trend
66	SMGR.JK	Hold	12,700.00	11,250.00	11,716.47	10,986.57	12,074.95	11,025.00	11,934.00	12,163.50	Up Trend	Down Trend
67	SMRA.JK	W&S	1,150.00	1,220.00	1,131.25	1,260.78	1,061.83	1,244.40	1,118.40	1,095.10	Up Trend	Up Trend
68	SRIL.JK	Sell	336.00	344.00	332.80	347.63	326.07	350.88	322.56	315.84	Up Trend	Up Trend
69	SSIA.JK	Hold	785.00	710.00	740.67	700.51	782.86	695.80	754.00	768.50	Up Trend	Up Trend
70	SSMS.JK	W&S	995.00	1,020.00	983.65	1,047.85	955.34	1,040.40	960.00	940.00	Down Trend	Down Trend
71	TARA.JK	Hold	745.00	750.00	771.86	725.32	800.48	735.00	790.40	805.60	Down Trend	Up Trend
72	TBIG.JK	Hold	3,980.00	3,780.00	3,942.33	3,758.09	4,044.82	3,704.40	4,024.80	4,102.20	Up Trend	Up Trend
73	TGRA.JK	Sell	810.00	820.00	801.88	825.40	785.40	836.40	777.60	761.40	Down Trend	Up Trend
74	TINS.JK	W&S	1,035.00	1,185.00	1,101.43	1,223.12	1,051.41	1,208.70	1,084.80	1,062.20	Up Trend	Down Trend
75	TKIM.JK	W&S	12,500.00	13,100.00	11,836.29	13,759.40	10,376.85	13,362.00	11,760.00	11,515.00	Up Trend	Up Trend
76	TLKM.JK	Sell	4,240.00	4,240.00	4,110.68	4,317.46	4,013.13	4,324.80	3,993.60	3,910.40	Up Trend	Up Trend
77	TOPS.JK	W&S	630.00	690.00	651.25	696.06	626.46	703.80	638.40	625.10	Down Trend	Down Trend
78	TOWR.JK	Hold	720.00	700.00	733.13	689.55	755.53	686.00	748.80	763.20	Up Trend	Down Trend
79	TRAM.JK	W&S	119.00	126.00	117.52	130.44	111.86	128.52	116.16	113.74	Up Trend	Up Trend
80	UNTR.JK	W&S	28,250.00	28,900.00	27,887.24	29,151.66	27,441.76	29,478.00	27,072.00	26,508.00	Up Trend	Up Trend
81	UNVR.JK	Hold	44,900.00	44,950.00	45,501.76	44,625.58	46,198.68	44,051.00	46,878.00	47,779.50	Up Trend	Down Trend
82	WIKA.JK	Sell	2,410.00	2,490.00	2,346.69	2,533.05	2,277.38	2,539.80	2,294.40	2,246.60	Up Trend	Up Trend
83	WOOD.JK	Hold	880.00	830.00	903.77	811.83	930.02	813.40	930.80	948.70	Down Trend	Down Trend
84	WSBP.JK	W&S	396.00	404.00	390.70	409.84	381.50	412.08	380.16	372.24	Up Trend	Down Trend
85	WSKT.JK	W&S	1,985.00	2,030.00	1,966.79	2,060.88	1,917.91	2,070.60	1,915.20	1,875.30	Up Trend	Up Trend
86	ZINC.JK	W&S	494.00	535.00	501.47	546.69	468.46	545.70	494.40	484.10	Up Trend	

Economic Event

Start Date	Event Name	Period
10-Juni-2019	Inflasi Indonesia (YoY)	Mei.2019
12-Juni-2019	Penjualan Sepeda Motor Indonesia (YoY)	Apr.2019
12-Juni-2019	Kredit (YoY)	Mei.2019
12-Juni-2019	Kepercayaan Konsumen Indonesia	Mei.2019
13-Juni-2019	Cadangan Devisa Indonesia (USD)	Mei.2019
14-Juni-2019	Penjualan Ritel Indonesia (YoY)	Apr.2019
14-Juni-2019	Penjualan Mobil Indonesia (YoY)	Apr.2019
20-Juni-2019	Tingkat Fasilitas Simpanan	Jun.2019
20-Juni-2019	Suku Bunga Fasilitas Kredit	Jun.2019
24-Juni-2019	Pertumbuhan Ekspor Indonesia (YoY)	Mei.2019
24-Juni-2019	Pertumbuhan Impor ndonesia (YoY)	Mei.2019
28-Juni-2019	Uang Beredar M2 Indonesia (YoY)	Mei.2019
30-Juni-2019	Indeks Manajer Pembelian (PMI) Nikkei Indonesia	Jun.2019
01-Juli-2019	Inflasi Indonesia (YoY)	Jun.2019
05-Juli-2019	Cadangan Devisa Indonesia (USD)	Jun.2019
15-Juli-2019	Pertumbuhan Ekspor Indonesia (YoY)	Jun.2019
15-Juli-2019	Pertumbuhan Impor ndonesia (YoY)	Jun.2019

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