

Market Review

IHSG, Kamis 11 juli 2019 ditutup menguat sebesar 6,38 poin atau 0,10% ke level 6.417. Setelah bergerak diantara 6.397 - 6.434. Sebanyak 177 saham naik, 216 saham turun, dan 259 saham tidak bergerak. Investor bertransaksi Rp 9,29 Triliun. Di pasar reguler, investor asing membukukan transaksi beli bersih sebesar Rp 866 miliar.

Market Outlook

Dow melonjak di atas 27.000 poin untuk pertama kalinya, Kamis (11/7), ditutup pada rekor baru karena optimisme atas penurunan suku bunga Federal Reserve yang diperkirakan akhir bulan ini. Mengesampingkan kekhawatiran perang dagang, Dow Jones Industrial Average menguat 0,85 persen atau 227,88 menjadi 27.088,08. Sementara itu, indeks berbasis luas S&P 500 meningkat 0,23 persen atau 6,84 poin menjadi 2.999,91, juga rekor--meski di bawah level 3.000 poin yang ditembus awal pekan ini--sedangkan Indeks Komposit Nasdaq turun 0,08 persen atau 6,49 poin menjadi 8.196,04.

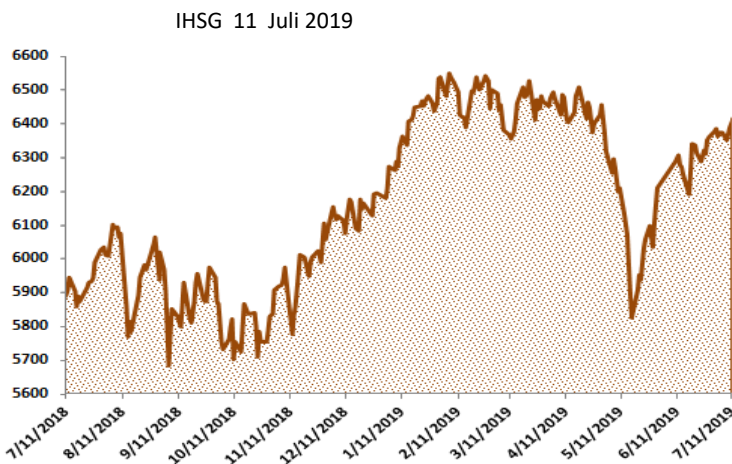
Saham Eropa ditutup lebih rendah, Kamis (11/7), setelah IMF mengatakan ekonomi zona euro menghadapi peningkatan risiko yang berasal dari ketegangan perdagangan, Brexit dan Italia. Dana Moneter Internasional (IMF) juga menyerukan stimulus baru dari Bank Sentral Eropa (ECB). Di Inggris, Indeks FTSE 100 menyusut 0,28 persen atau 20,87 poin menjadi 7.509,82, DAX Jerman berkurang 0,33 persen atau 41,29 poin menjadi 12.332,12, dan CAC 40 Prancis melemah 15,64 poin atau 0,28 persen menjadi 5.551,95.

Market Asia bergerak menguat pada perdagangan hari Kamis (11/7). Hal ini terjadi setelah Chairman the Fed Jerome Powell mengisyaratkan sinyal segera menurunkan suku bunga pada bulan ini. Indeks MSCI Asia Pasifik (tidak termasuk bursa Jepang) naik 0,72 persen. Indeks Nikkei 225 (Jepang) +0,51% ke posisi 21.643. Indeks Hang Seng (Hong Kong) +0,81% ke level 28.431. Indeks Straits Times (Singapura) +0,37% ke level 3.352.

Indeks Harga Saham Gabungan (IHSG) berakhir di zona hijau pada finis perdagangan hari Kamis (11/7) setelah fluktuatif di sepanjang sesi. Indeks melaju +0,10 persen (+6 poin) ke level 6.417. IHSG berujung ke zona hijau melanjutkan penguatan yang terjadi dalam 3 hari terakhir. Sementara sebagian besar bursa regional naik signifikan pasca munculnya sinyal penurunan suku bunga acuan oleh the Fed. Saham-saham teraktif: MNCN, IPTV, INKP, KIAS, ABBA, LPKR, BTPS. Saham-saham top gainers LQ45: MNCN, INCO, ANTM, BSDE, JSMR, ICBP, BBNI. Saham-saham top losers LQ45: GGRM, UNTR, UNVR, TLKM, ERAA, WSBP, INDY. Nilai tukar rupiah menguat +0,46% di level Rp14.060 terhadap USD.

News Emiten

- Realisasi kontrak Adhi Karya (ADHI) masih 18% dari target.** Hingga semester I 2019, emiten konstruksi pelat merah PT Adhi Karya Tbk (ADHI) merealisasikan kontrak baru sebesar Rp 5,4 triliun. Jumlah itu baru sekitar 18% dari total target kontrak baru ADHI tahun ini yang sebesar Rp 30 triliun. Meski realisasi kontrak masih terhitung minim namun analis menilai saham ADHI masih memiliki prospek yang menarik. realisasi kontrak yang masih cenderung kecil tak dapat dilepaskan dari kondisi pemerintahan yang belum stabil. Sebagai perusahaan milik negara, wajar apabila realisasi kerja ADHI akan bergantung dari arah kebijakan dan pembangunan dari pemerintah. Mungkin (kinerjanya) baru akan melesat setelah kabinet untuk pemerintahan lima tahun ke depan sudah ditetapkan.
- Waskita Karya (WSKT) berpotensi meraup kas masuk Rp 63 triliun tahun ini.** PT Waskita Karya Tbk (WSKT) berpotensi mendapatkan kas masuk tahun ini sebesar Rp 63 triliun. Jumlah tersebut disumbang oleh beberapa lini. Dari aktivitas operasional selama tahun 2019, WSKT diperkirakan mencapai Rp 55 triliun. Arus kas tersebut berasal dari proyek turnkey Rp 26,5 triliun yang diharapkan selesai tahun ini. Selain itu dari proyek konvensional WSKT diperkirakan akan mencatatkan uang sebesar Rp 29 triliun. Uang itu didapat dari pekerjaan proyek berbasis progress. Hal itu belum menghitung potensi uang masuk dari pengembalian talangan tanah. Tahun ini WSKT berpotensi memperoleh pengembalian dana talangan tanah Rp 7,8 triliun.



IHSG Statistics

		Chg	(%)
Close	6,417	+6.38	+0.10%
Volume (Jutaan Lembar)	18,248		
Value (Rp Milliar)	9,297		
Year to Date (YTD)			+3.59%
Quarter to Date (QTD)			-0.98%
Month to date (MTD)			+2.30%
PE			16.3

Market Indices

	Last	Chg	(%)
<u>Amerika</u>			
Dow Jones	27,088.08	227.88	0.85%
Nasdaq	8,196.04	-6.49	-0.08%
S&P 500	2,999.91	6.84	0.23%
<u>Eropa</u>			
FTSE 100	7,509.82	-20.87	-0.28%
DAX	12,332.12	-41.29	-0.33%
CAC	5,551.95	-15.63	-0.28%
<u>Asia</u>			
Nikkei	21,643.42	109.94	0.51%
Hang Seng	28,431.80	227.11	0.81%
Straits Times	3,350.45	10.03	0.30%

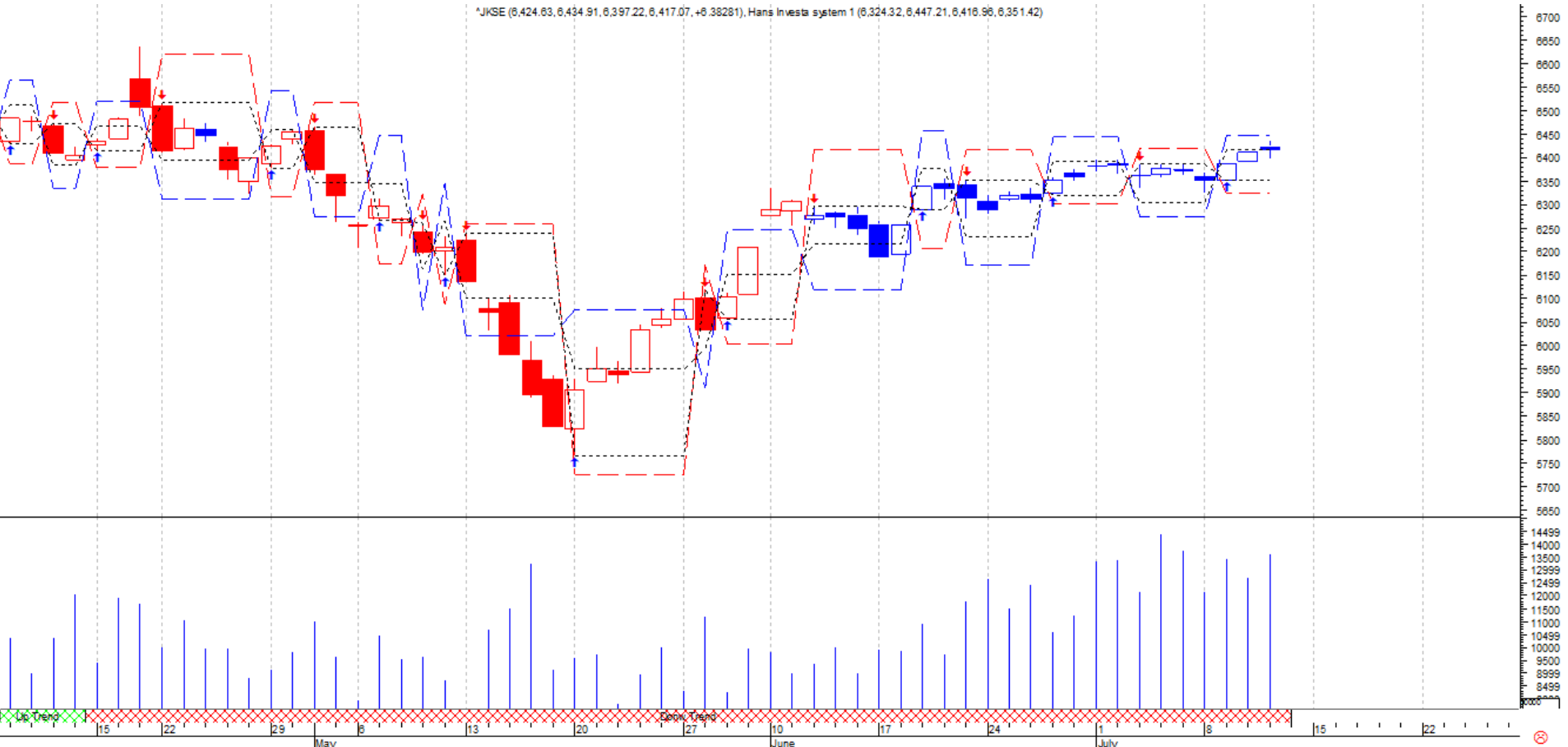
Top Volume

Stock	Sector	Price	Chg	(%)
HOME	Trade	53	2	3.64%
MABA	Consumer	50	0	0.00%
TRAM	Trade	120	0	0.00%
LPKR	Property	286	8	2.88%
NUSA	Infrastructure	53	4	7.02%

Top Value

Stock	Sector	Price	Chg	(%)
ASII	Miscelanous	7,525	75	1.01%
BBRI	Finance	4,510	40	0.89%
BMRI	Finance	8,000	50	0.63%
BBCA	Finance	30,125	125	0.42%
HOME	Trade	53	2	3.64%

IHSG Teknikal Chart



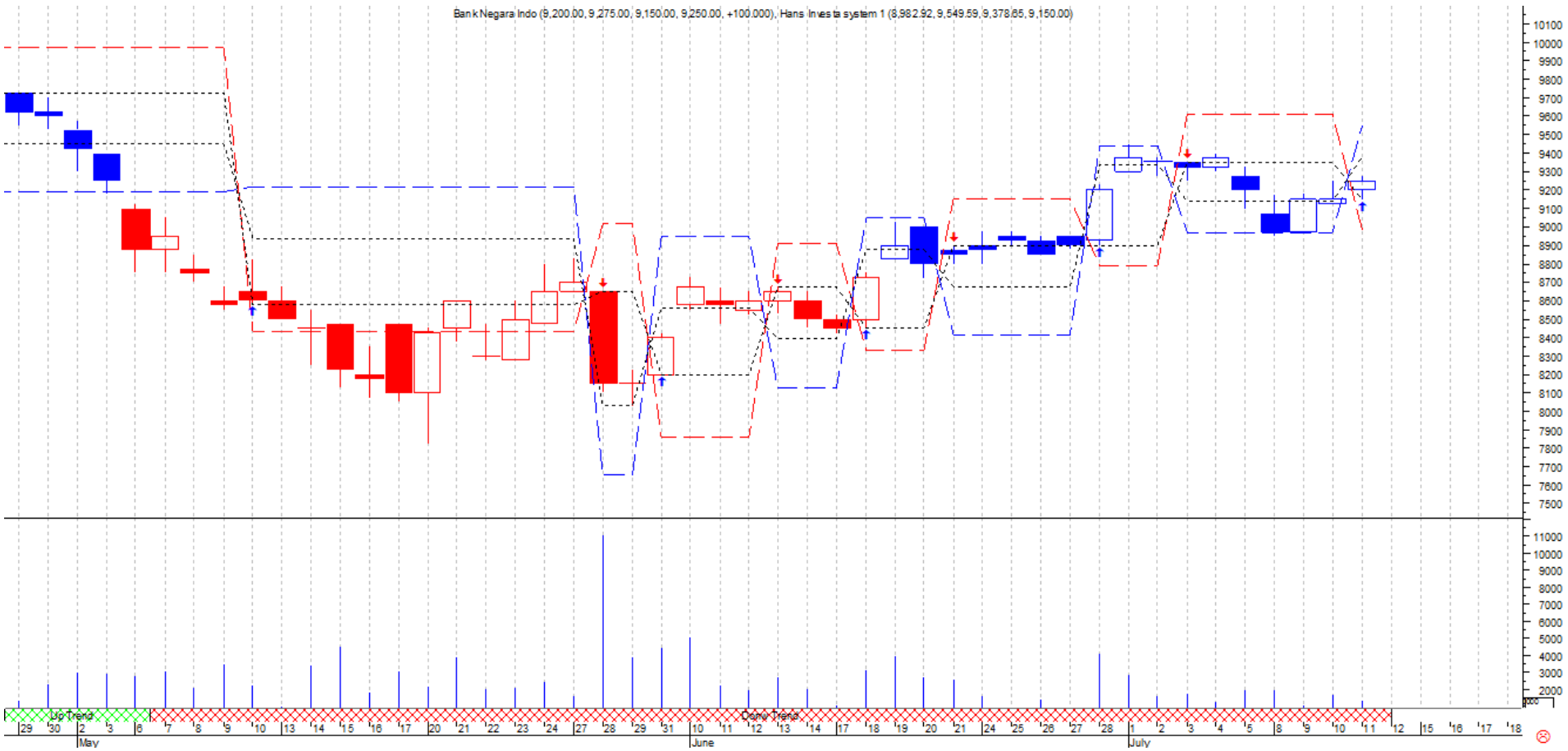
IHSG menguat 6 point membentuk candle dengan body turun kecil dan shadow di atas dan bawah indikasi konsolidasi. IHSG berpeluang konsolidasi melemah dengan support di level 6397 sampai 6324 dan resistance di level 6434 sampai 6465.

Trading Idea

Stock	Last	Rekomendasi	Price	Stop Loss
BBNI	9,250	Buy	8,975 - 9,275	8,700
BDMN	4,600	Buy	4,580 - 4,670	4,480
LPPF	3,270	Buy	3,250 - 3,320	3,180
UNVR	44,800	Sell	45,150 - 44,300	-

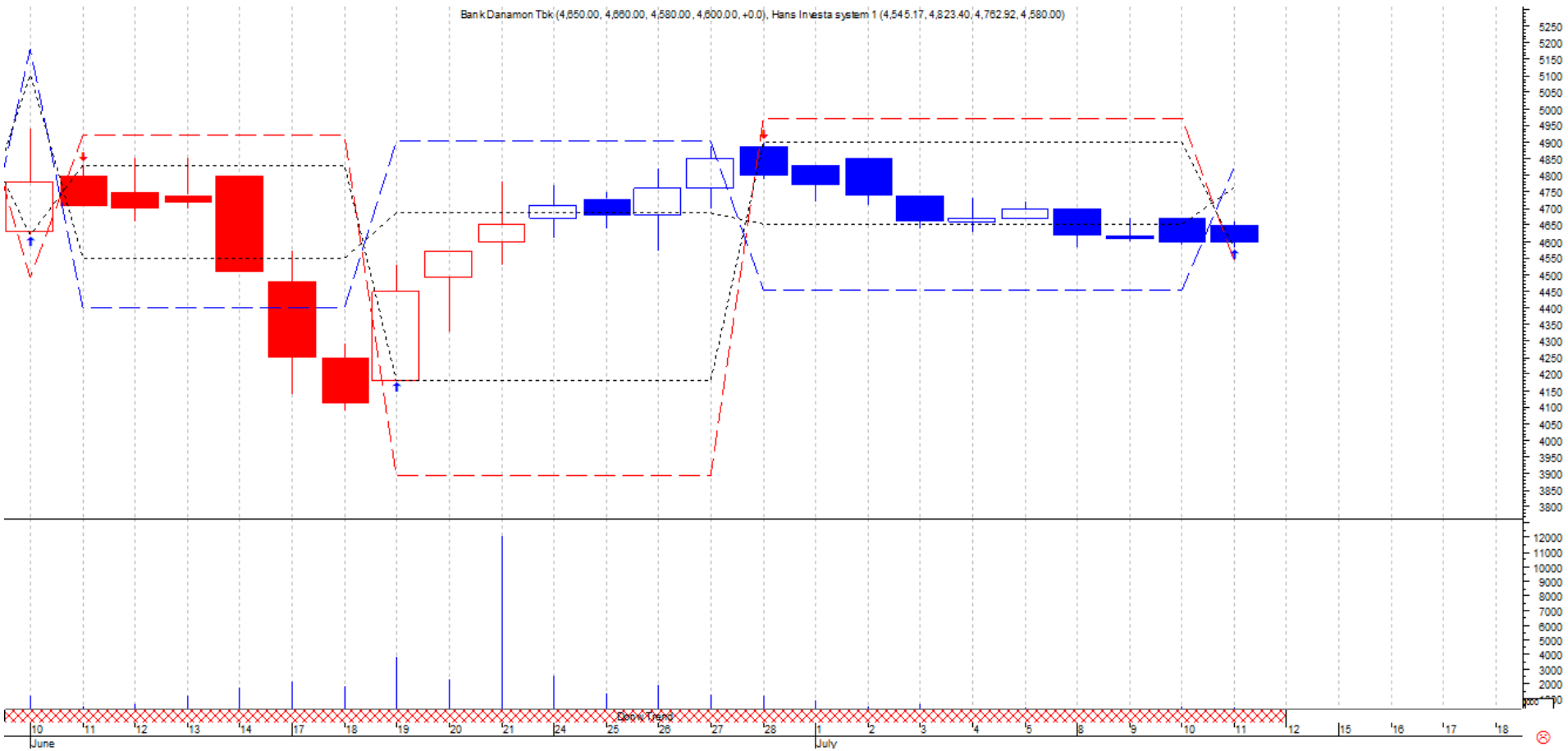
Teknikal View dari Trading Idea

BBNI



BBNI.JK berpotensi menguat, area akumulasi di level 8,975 sampai 9,275. Area cut loss bila turun di bawah level 8,700 dan target penguatan ke level 9,650 sampai 9,850.

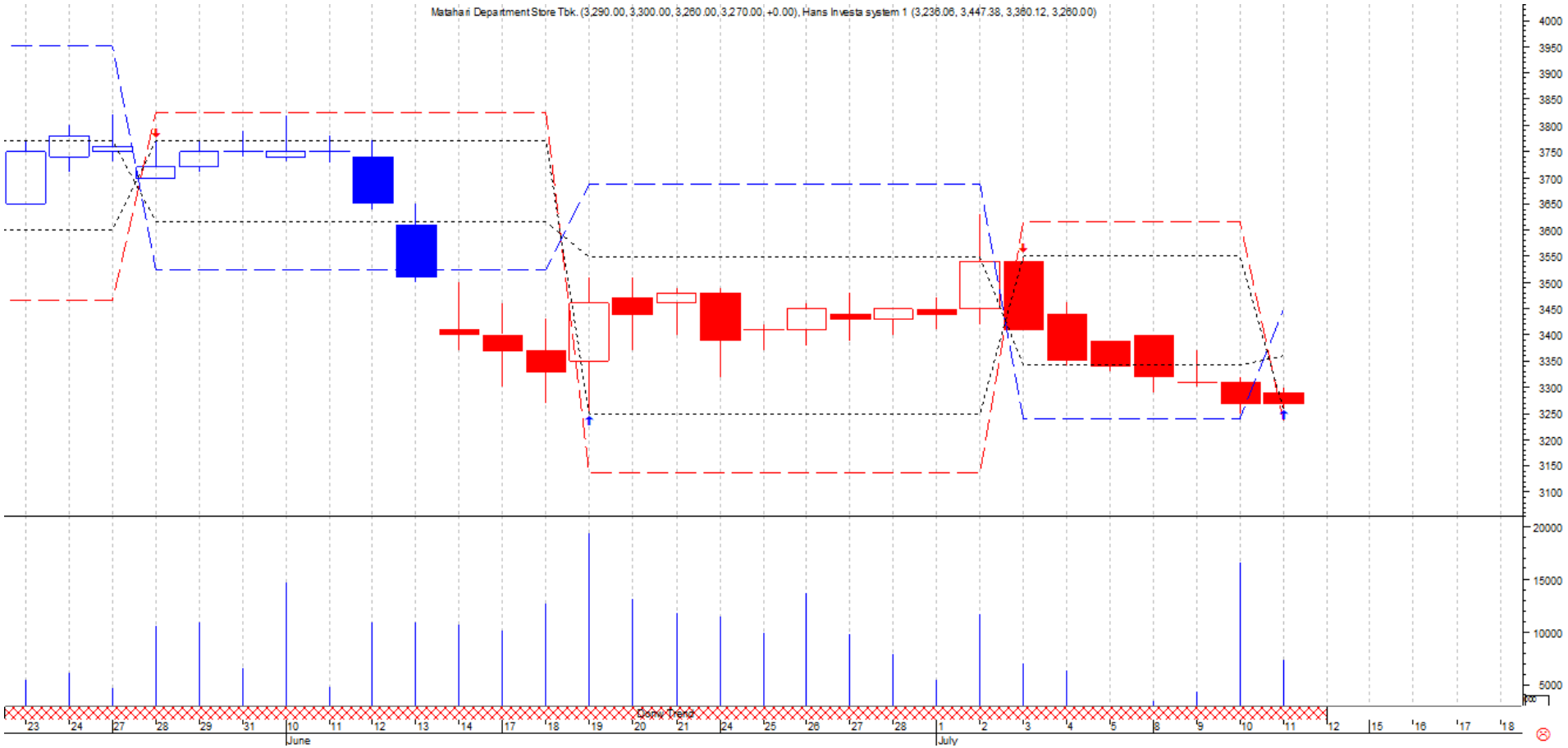
BDMN



BDMN.JK berpotensi menguat, area akumulasi di level 4,580 sampai 4,670. Area cut loss bila turun di bawah level 4,480 dan target penguatan ke level 4,840 sampai 4,940.

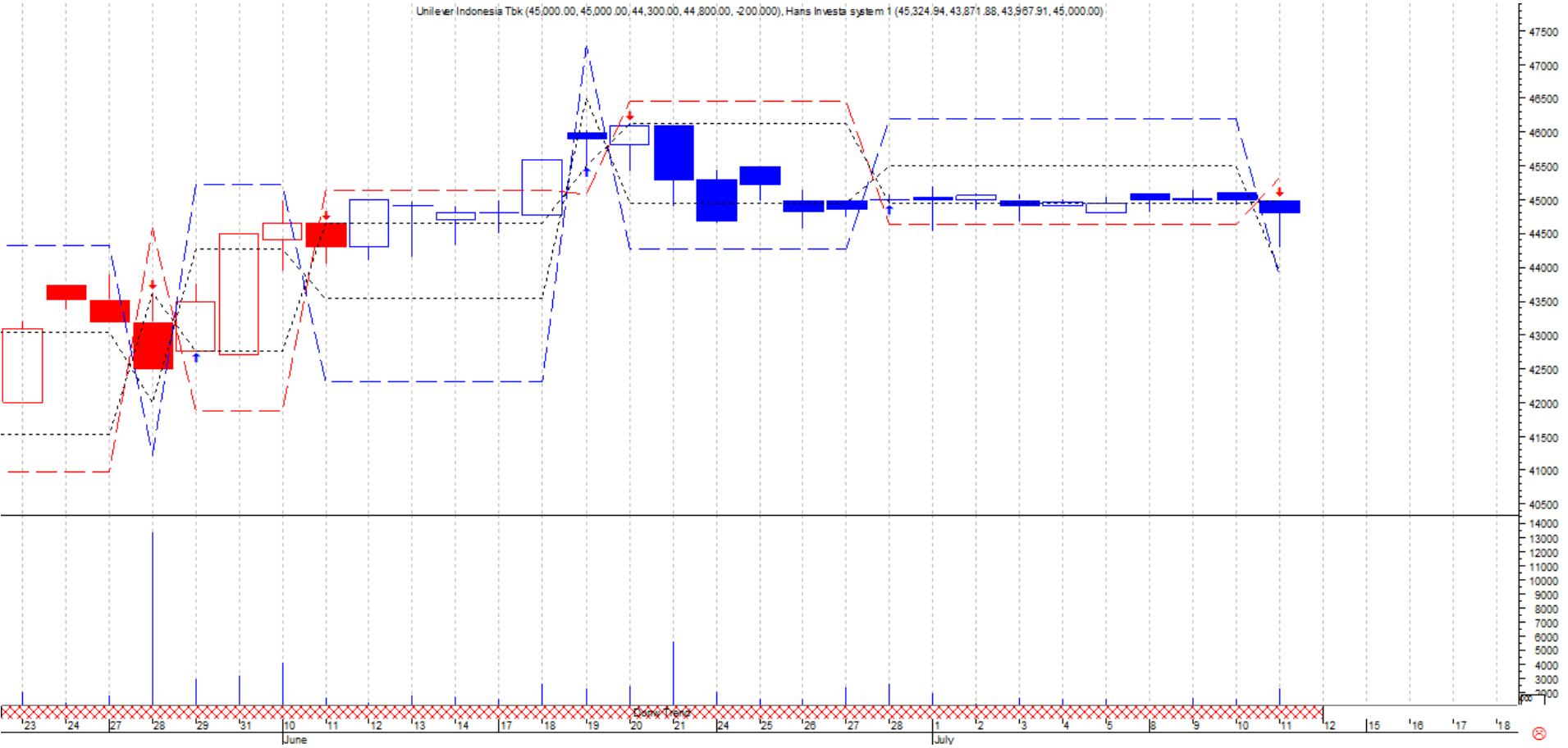
Teknikal View dari Trading Idea

LPPF



LPPF.JK berpotensi menguat, area akumulasi di level 3,250 sampai 3,320. Area cut loss bila turun di bawah level 3,180 dan target penguatan ke level 3,430 sampai 3,500.

UNVR



UNVR.JK berpotensi melemah, area sos di level 45,150 sampai 44,300. Area buy back jika break level 46,100 dan target pelemahan ke level 42,500 sampai 41,600.

Matrik Analisis Teknikal Saham

No	Kode Saham	Signal	Close Price	Buy Area		Statistik Methode		Risk Management Methode			Trend	
				Low	High	CL/BB	Target	CL/BB	Target 4 %	Target 6%	Medium	Long
1	^JKSE	Hold	6,417.07	6,351.42	6,416.96	6,324.32	6,447.21	6,224.39	6,643.86	6,771.62	Up Trend	Down Trend
2	AALI.JK	W&S	10,400.00	10,725.00	10,381.44	10,849.83	10,135.49	10,939.50	10,080.00	9,870.00	Up Trend	Down Trend
3	ACES.JK	W&S	1,820.00	1,915.00	1,817.65	1,934.83	1,757.88	1,953.30	1,771.20	1,734.30	Up Trend	Up Trend
4	ADHI.JK	Hold	1,570.00	1,575.00	1,618.12	1,543.80	1,662.77	1,543.50	1,658.80	1,690.70	Up Trend	Down Trend
5	ABRO.JK	W&S	1,335.00	1,445.00	1,356.81	1,463.05	1,289.54	1,473.90	1,324.80	1,297.20	Up Trend	Up Trend
6	AKRA.JK	Hold	4,310.00	4,180.00	4,453.72	4,000.83	4,579.88	4,096.40	4,596.80	4,685.20	Up Trend	Down Trend
7	ANTM.JK	Hold	850.00	800.00	849.77	791.49	870.36	784.00	868.40	885.10	Up Trend	Down Trend
8	ASII.JK	Hold	7,525.00	7,175.00	7,407.55	7,110.61	7,535.81	7,031.50	7,618.00	7,764.50	Up Trend	Down Trend
9	BACA.JK	W&S	272.00	298.00	290.59	304.65	268.92	303.96	286.08	280.12	Down Trend	Down Trend
10	BBCA.JK	Hold	30,125.00	29,350.00	30,243.40	29,041.24	30,513.85	28,763.00	31,200.00	31,800.00	Up Trend	Up Trend
11	BBNI.JK	Buy	9,250.00	9,150.00	9,378.65	8,982.92	9,549.59	8,967.00	9,646.00	9,831.50	Up Trend	Down Trend
12	BBRI.JK	Hold	4,510.00	4,370.00	4,448.71	4,354.08	4,487.41	4,282.60	4,586.40	4,674.60	Up Trend	Up Trend
13	BBTN.JK	Hold	2,460.00	2,490.00	2,573.59	2,418.07	2,698.66	2,440.20	2,631.20	2,681.80	Down Trend	Down Trend
14	BDMN.JK	Buy	4,600.00	4,580.00	4,762.92	4,545.17	4,823.40	4,488.40	4,846.40	4,939.60	Up Trend	Down Trend
15	BJBR.JK	Sell	1,670.00	1,740.00	1,641.84	1,776.18	1,607.25	1,774.80	1,603.20	1,569.80	Up Trend	Down Trend
16	BKSL.JK	Hold	126.00	120.00	126.81	119.20	132.26	117.60	128.96	131.44	Down Trend	Up Trend
17	BMRI.JK	Hold	8,000.00	7,800.00	8,001.77	7,672.20	8,128.84	7,644.00	8,242.00	8,400.50	Up Trend	Up Trend
18	BNLI.JK	W&S	860.00	890.00	834.79	928.81	802.35	907.80	816.00	799.00	Up Trend	Down Trend
19	BRPT.JK	W&S	3,400.00	3,440.00	3,307.26	3,523.41	3,220.38	3,508.80	3,235.20	3,167.80	Up Trend	Down Trend
20	BSDE.JK	Hold	1,500.00	1,470.00	1,521.03	1,429.34	1,568.73	1,440.60	1,554.80	1,584.70	Up Trend	Up Trend
21	BTPS.JK	Hold	3,630.00	3,360.00	3,537.47	3,209.24	3,693.72	3,292.80	3,608.80	3,678.20	Up Trend	Up Trend
22	BUMI.JK	Sell	118.00	121.00	115.33	122.55	111.70	123.42	113.28	110.92	Down Trend	Up Trend
23	CPIN.JK	W&S	5,500.00	5,800.00	5,345.16	6,073.14	4,985.63	5,916.00	5,256.00	5,146.50	Up Trend	Down Trend
24	CTRA.JK	Hold	1,185.00	1,095.00	1,167.65	1,055.33	1,217.05	1,073.10	1,185.60	1,208.40	Up Trend	Up Trend
25	DOID.JK	Sell	505.00	515.00	495.91	518.98	481.80	525.30	484.80	474.70	Up Trend	Up Trend
26	ELSA.JK	Hold	376.00	366.00	379.08	362.82	388.26	358.68	388.96	396.44	Up Trend	Up Trend
27	ERAA.JK	Buy	2,090.00	2,060.00	2,221.98	1,927.80	2,404.69	2,018.80	2,246.40	2,289.60	Up Trend	Up Trend
28	EXCL.JK	Hold	2,900.00	2,870.00	2,994.15	2,810.78	3,084.96	2,812.60	3,057.60	3,116.40	Down Trend	Up Trend
29	FORZ.JK	Buy	900.00	875.00	910.17	861.83	928.77	857.50	936.00	954.00	Down Trend	Up Trend
30	GGRM.JK	W&S	76,375.00	77,700.00	75,250.88	79,130.38	74,209.06	79,254.00	73,032.00	71,510.50	Down Trend	Down Trend
31	HMSP.JK	W&S	3,120.00	3,210.00	3,095.72	3,303.24	2,981.27	3,274.20	3,014.40	2,951.60	Down Trend	Down Trend
32	HOKI.JK	Hold	810.00	770.00	803.05	756.74	830.31	754.60	821.60	837.40	Up Trend	Up Trend
33	ICBP.JK	Hold	10,250.00	9,950.00	10,216.14	9,903.68	10,319.36	9,751.00	10,530.00	10,732.50	Down Trend	Down Trend
34	IIKP.JK	W&S	62.00	72.00	59.59	80.56	51.90	73.44	60.48	59.22	Up Trend	Down Trend
35	IKAI.JK	Hold	149.00	140.00	151.22	139.37	157.82	137.20	153.92	156.88	Up Trend	Down Trend
36	INCO.JK	Hold	3,050.00	2,930.00	3,096.86	2,841.55	3,206.48	2,871.40	3,161.60	3,222.40	Up Trend	Down Trend
37	INDF.JK	Hold	6,850.00	6,825.00	7,006.86	6,788.77	7,125.05	6,688.50	7,202.00	7,340.50	Down Trend	Down Trend
38	INDY.JK	W&S	1,715.00	1,825.00	1,683.86	1,898.32	1,545.90	1,861.50	1,660.80	1,626.20	Up Trend	Up Trend
39	INKP.JK	Hold	8,350.00	8,275.00	9,245.18	7,848.00	9,682.17	8,109.50	9,334.00	9,513.50	Up Trend	Up Trend
40	INTP.JK	Hold	22,000.00	20,500.00	22,139.80	20,072.51	22,784.95	20,090.00	22,828.00	23,267.00	Up Trend	Up Trend
41	ITMG.JK	Hold	17,500.00	17,400.00	17,808.25	16,946.61	18,300.51	17,052.00	18,252.00	18,603.00	Up Trend	Up Trend
42	JPFA.JK	W&S	1,655.00	1,705.00	1,613.62	1,748.08	1,522.23	1,739.10	1,584.00	1,551.00	Up Trend	Down Trend
43	JSMR.JK	Hold	5,750.00	5,525.00	5,818.25	5,452.54	5,991.86	5,414.50	5,954.00	6,068.50	Up Trend	Down Trend
44	KLBF.JK	Sell	1,440.00	1,470.00	1,412.15	1,480.12	1,386.09	1,499.40	1,372.80	1,344.20	Up Trend	Down Trend
45	KREN.JK	Sell	550.00	575.00	540.26	581.06	522.93	586.50	523.20	512.30	Up Trend	Down Trend
46	LPKR.JK	Hold	286.00	248.00	273.13	245.61	287.29	243.04	280.80	286.20	Up Trend	Up Trend
47	LPPF.JK	Buy	3,270.00	3,260.00	3,360.12	3,236.06	3,447.38	3,194.80	3,432.00	3,498.00	Down Trend	Down Trend
48	LSIP.JK	W&S	1,150.00	1,175.00	1,136.92	1,188.99	1,108.31	1,198.50	1,108.80	1,085.70	Up Trend	Up Trend
49	MABA.JK	W&S	50.00	81.00	49.11	85.68	47.31	82.62	48.00	47.00	Up Trend	Up Trend
50	MAIN.JK	W&S	1,170.00	1,270.00	1,155.81	1,300.81	1,113.02	1,295.40	1,137.60	1,113.90	Up Trend	Down Trend
51	MAMI.JK	Hold	91.00	90.00	96.45	83.70	106.31	88.20	96.72	98.58	Down Trend	Down Trend
52	MEDC.JK	Hold	845.00	810.00	855.15	785.45	885.22	793.80	873.60	890.40	Up Trend	Up Trend
53	MERK.JK	Sell	3,940.00	3,970.00	3,910.82	3,984.49	3,888.13	4,049.40	3,772.80	3,694.20	Down Trend	Up Trend
54	MGRO.JK	W&S	850.00	895.00	863.78	920.76	837.56	912.90	840.00	822.50	Up Trend	Down Trend
55	MNCN.JK	Buy	1,335.00	1,260.00	1,370.32	1,206.53	1,433.72	1,234.80	1,388.40	1,415.10	Up Trend	Up Trend
56	MYRX.JK	W&S	112.00	114.00	110.52	117.79	105.28	116.28	107.52	105.28	Up Trend	Up Trend
57	NUSA.JK	Sell	53.00	58.00	50.01	62.11	47.17	59.16	48.96	47.94	Up Trend	Up Trend
58	PGAS.JK	Hold	2,090.00	2,070.00	2,172.10	2,028.85	2,211.50	2,028.60	2,225.60	2,268.40	Up Trend	Down Trend
59	POOL.JK	W&S	1,940.00	2,100.00	1,847.89	2,163.74	1,731.54	2,142.00	1,867.20	1,828.30	Up Trend	Down Trend
60	PTBA.JK	W&S	2,910.00	3,090.00	2,960.55	3,202.31	2,856.87	3,151.80	2,889.60	2,829.40	Up Trend	Down Trend
61	PTPP.JK	Hold	2,150.00	2,020.00	2,123.69	2,003.37	2,206.70	1,979.60	2,163.20	2,204.80	Up Trend	Down Trend
62	PWON.JK	Hold	740.00	715.00	761.13	703.89	792.38	700.70	774.80	789.70	Up Trend	Down Trend
63	RIMO.JK	Hold	136.00	134.00	137.28	131.52	139.97	131.32	141.44	144.16	Up Trend	Up Trend
64	SCMA.JK	Sell	1,530.00	1,600.00	1,499.71	1,628.68	1,476.70	1,632.00	1,464.00	1,433.50	Down Trend	Down Trend
65	SMCB.JK	Buy	1,590.00	1,585.00	1,607.46	1,573.60	1,625.95	1,553.30	1,653.60	1,685.40	Up Trend	Down Trend
66	SMGR.JK	W&S	12,425.00	12,900.00	12,290.76	13,216.20	11,874.83	13,158.00	12,024.00	11,773.50	Up Trend	Down Trend
67	SMRA.JK	Hold	1,330.00	1,155.00	1,248.27	1,123.76	1,310.63	1,131.90	1,263.60	1,287.90	Up Trend	Up Trend
68	SRIL.JK	W&S	338.00	340.00	332.91	342.39	327.08	346.80	322.56	315.84	Down Trend	Up Trend
69	SSIA.JK	Buy	800.00	770.00	822.07	754.08	860.06	754.60	837.20	853.30	Up Trend	Up Trend
70	SSMS.JK	W&S	950.00	1,020.00	963.98	1,036.30	941.77	1,040.40	940.80	921.20	Down Trend	Down Trend
71	TARA.JK	W&S	745.00	770.00	729.87	774.74	722.28	785.40	710.40	695.60	Down Trend	Down Trend
72	TBIG.JK	Hold	4,250.00	4,030.00	4,208.69	3,950.08	4,321.55	3,949.40	4,305.60	4,388.40	Up Trend	Up Trend
73	TGRA.JK	Hold	820.00	760.00	819.55	738.81	833.18	744.80	847.60	863.90	Down Trend	Up Trend
74	TINS.JK	Hold	1,035.00	1,035.00	1,082.61	980.72	1,144.82	1,014.30	1,097.20	1,118.30	Down Trend	Down Trend
75	TKIM.JK	Hold	12,875.00	11,925.00	13,327.61	11,407.74	13,764.05	11,686.50	13,494.00	13,753.50	Up Trend	Up Trend
76	TLKM.JK	W&S	4,270.00	4,320.00	4,213.12	4,369.13	4,120.63	4,406.40	4,089.60	4,004.40	Up Trend	Up Trend
77	TOPS.JK	Hold	630.00	620.00	654.06	603.19	685.27	607.60	665.60	678.40	Down Trend	Down Trend
78	TOWR.JK	Sell	805.00	820.00	775.25	832.78	737.65	836.40	758.40	742.60	Up Trend	Down Trend
79	TRAM.JK	Hold	120.00	117.00	123.16	115.54	127.32	114.66	124.80	127.20	Down Trend	Up Trend
80	UNTR.JK	Hold	28,000.00	27,700.00	28,319.39	27,363.85	28,861.38	27,146.00	29,146.00	29,706.50	Up Trend	Up Trend
81	UNVR.JK	Sell	44,800.00	45,000.00	43,967.91	45,324.94	43,871.88	45,900.00	42,528.00	41,642.00	Up Trend	Down Trend
82	WIKA.JK	Buy	2,340.00	2,320.00	2,402.04	2,262.73	2,489.53	2,273.60	2,454.40	2,501.60	Up Trend	Up Trend
83	WOOD.JK	W&S	855.00	880.00	844.18	892.52	821.44	897.60	825.60	808.40	Down Trend	Down Trend
84	WSBP.JK	Hold	418.00	396.00	404.97	393.72	413.04	388.08	416.00	424.00	Up Trend	Down Trend
85	WSKT.JK	Hold	2,010.00	1,920.00	1,991.18	1,894.05	2,027.05	1,881.60	2,043.60	2,082.90	Up Trend	Up Trend
86	ZINC.JK	W&S	466.00	496.00	461.83	504.81	445.97	505.92	455.04	445.56	Up Trend	Down Trend

Economic Event

Start Date	Event Name	Period
10-Juni-2019	Inflasi Indonesia (YoY)	Mei.2019
12-Juni-2019	Penjualan Sepeda Motor Indonesia (YoY)	Apr.2019
12-Juni-2019	Kredit (YoY)	Mei.2019
12-Juni-2019	Kepercayaan Konsumen Indonesia	Mei.2019
13-Juni-2019	Cadangan Devisa Indonesia (USD)	Mei.2019
14-Juni-2019	Penjualan Ritel Indonesia (YoY)	Apr.2019
14-Juni-2019	Penjualan Mobil Indonesia (YoY)	Apr.2019
20-Juni-2019	Tingkat Fasilitas Simpanan	Jun.2019
20-Juni-2019	Suku Bunga Fasilitas Kredit	Jun.2019
24-Juni-2019	Pertumbuhan Ekspor Indonesia (YoY)	Mei.2019
24-Juni-2019	Pertumbuhan Impor ndonesia (YoY)	Mei.2019
28-Juni-2019	Uang Beredar M2 Indonesia (YoY)	Mei.2019
30-Juni-2019	Indeks Manajer Pembelian (PMI) Nikkei Indonesia	Jun.2019
01-Juli-2019	Inflasi Indonesia (YoY)	Jun.2019
05-Juli-2019	Cadangan Devisa Indonesia (USD)	Jun.2019
15-Juli-2019	Pertumbuhan Ekspor Indonesia (YoY)	Jun.2019
15-Juli-2019	Pertumbuhan Impor ndonesia (YoY)	Jun.2019

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