

Market Review

IHSG, Rabu 10 juli 2019 ditutup menguat sebesar 22,36 poin atau 0,35% ke level 6.410. Setelah bergerak diantara 6.393 - 6.412. Sebanyak 233 saham naik, 189 saham turun, dan 229 saham tidak bergerak. Investor bertransaksi Rp 7,61 Triliun. Di pasar reguler, investor asing membukukan transaksi beli bersih sebesar Rp 357 miliar.

Market Outlook

Bursa saham Wall Street mencetak rekor tertinggi, Rabu (10/7), setelah kesaksian dari Chairman Federal Reserve, Jerome Powell, mendukung kasus untuk kebijakan moneter yang lebih longgar di Amerika Serikat. Nasdaq menguat 0,75 persen atau 60,80 poin menjadi 8.202,53, Dow Jones Industrial Average naik 0,29 persen atau 76,71 poin menjadi 26.860,20, sedangkan indeks berbasis luas S&P 500 bertambah 0,45 persen atau 13,44 poin menjadi 2.993,07.

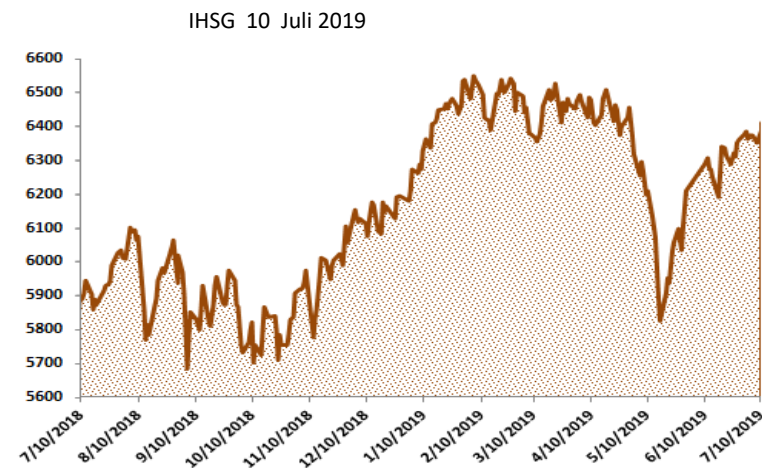
Saham Eropa melemah, Rabu (10/7), setelah Chairman Federal Reserve, Jerome Powell, mengisyaratkan penurunan suku bunga dalam kesaksian di hadapan Kongres Amerika Serikat. Di Inggris, Indeks FTSE 100 melemah 0,08 persen atau 5,78 poin menjadi 7.530,69, DAX Jerman berkurang 63,14 poin atau 0,51 persen menjadi 12.373,41 dan CAC 40 Prancis menyusut 0,08 persen (4,51 poin) menjadi 5.567,59.

Market Asia bergerak mixed pada perdagangan hari Rabu (10/7). Para pelaku pasar masih bertanya-tanya apakah the Fed akan mengkonfirmasi atau mengacaukan harapan akan adanya kebijakan pelonggaran moneter pada bulan ini. Indeks MSCI Asia Pasifik (tidak termasuk bursa Jepang) naik 0,31 persen. Indeks Nikkei 225 (Jepang) -0,15% ke posisi 21.533. Indeks Hang Seng (Hong Kong) +0,31% ke level 28.204. Indeks Straits Times (Singapura) +0,37% ke level 3.341.

Indeks Harga Saham Gabungan (IHSG) mengunci level psikologis 6400 hingga akhir perdagangan hari Rabu (10/7). Indeks menguat +0,35 persen (+22 poin) ke level 6.410. IHSG berhasil menembus level psikologis 6.400-an hingga perdagangan hari ini berakhir. Pelaku pasar masih antusias merespon positif kebijakan insentif pajak besar-besaran bagi industri strategis. Sementara pasar regional wait and see test imoni the Fed. Saham-saham teraktif: KOTA-W, KIAS, IPTV, MAMI, INKP, ERAA, MNCN. Saham-saham top gainers LQ45: ERAA, AKRA, CPIN, MEDC, PGAS, PTPP, WSKT. Saham-saham top losers LQ45: UNVR, HMSP, MNCN, JSMR, SRIL, ANTM, WIKA. Nilai tukar rupiah stagnan di level Rp14.125 terhadap USD.

News Emiten

- Perdagangan perdana, saham INOV melonjak 50%.** Produsen serat stapel buatan dari botol plastik dan industri bukan tenunan (non-woven) PT Inocycle Technology Group Tbk resmi melantai di Bursa Efek Indonesia (BEI) pada Rabu (10/7). Pada perdagangan perdana, harga saham emiten berkode saham INOV ini melonjak 49,6% ke Rp 374 per saham dari harga initial public offering (IPO) Rp 250 per saham. Dengan begitu, saham INOV mentok di auto rejection atas (ARA). Melalui IPO ini, INOV memperoleh dana segar Rp 152 miliar. INOV menawarkan 608 juta saham atau setara dengan 33,62% dari modal yang ditempatkan dan disetor penuh. Dana IPO ini akan digunakan untuk berbagai hal, yaitu sekitar 40% untuk pembayaran sebagian utang dalam bentuk obligasi kepada PT Putra Kary International. Kemudian, sekitar 30% akan digunakan untuk pengembangan bisnis baru yang memberikan jaminan ke tersediaan pasokan bahan baku. Terakhir, sekitar 30% dana IPO akan digunakan untuk menambah modal kerja. Salah satunya untuk pembelian bahan baku.
- Saham ARKA melonjak 50% saat perdagangan perdana.** PT Arkha Jayanti Persada Tbk akhirnya merealisasikan ikhtiar untuk melantai di bursa, Rabu (10/7). Sebagai informasi, perusahaan dengan kode saham ARKA ini sebelumnya berencana melantai di bursa pada awal tahun lalu, namun urung. Pada awal perdagangan harga saham ARKA melonjak hingga 50% ke level Rp 354. ARKA menawarkan sekitar 25% dari modal ditempatkan dan disetor penuh. Jumlah itu setara dengan 500 juta saham baru dengan nominal Rp 100. ARKA menawarkan sahamnya dengan harga Rp 236 per saham. Dari penawaran umum perdana itu, ARKA menargetkan uang segar sebesar Rp 118 miliar dan akan digunakan untuk modal kerja kami seperti pembelian bahan baku dan bahan pembantu.



IHSG Statistics

		Chg	(%)
Close	6,410	+22.36	+0.35%
Volume (Jutaan Lembar)	17,725		
Value (Rp Milliar)	7,611		
Year to Date (YTD)			+3.49%
Quarter to Date (QTD)			-1.08%
Month to date (MTD)			+2.19%
PE			16.6

Market Indices

	Last	Chg	(%)
<u>Amerika</u>			
Dow Jones	26,860.20	76.71	0.29%
Nasdaq	8,202.53	60.8	0.75%
S&P 500	2,993.07	13.44	0.45%
<u>Eropa</u>			
FTSE 100	7,530.69	-5.78	-0.08%
DAX	12,373.41	-63.14	-0.51%
CAC	5,567.59	-4.51	-0.08%
<u>Asia</u>			
Nikkei	21,533.48	-31.67	-0.15%
Hang Seng	28,204.69	88.41	0.31%
Straits Times	3,340.42	10.96	0.33%

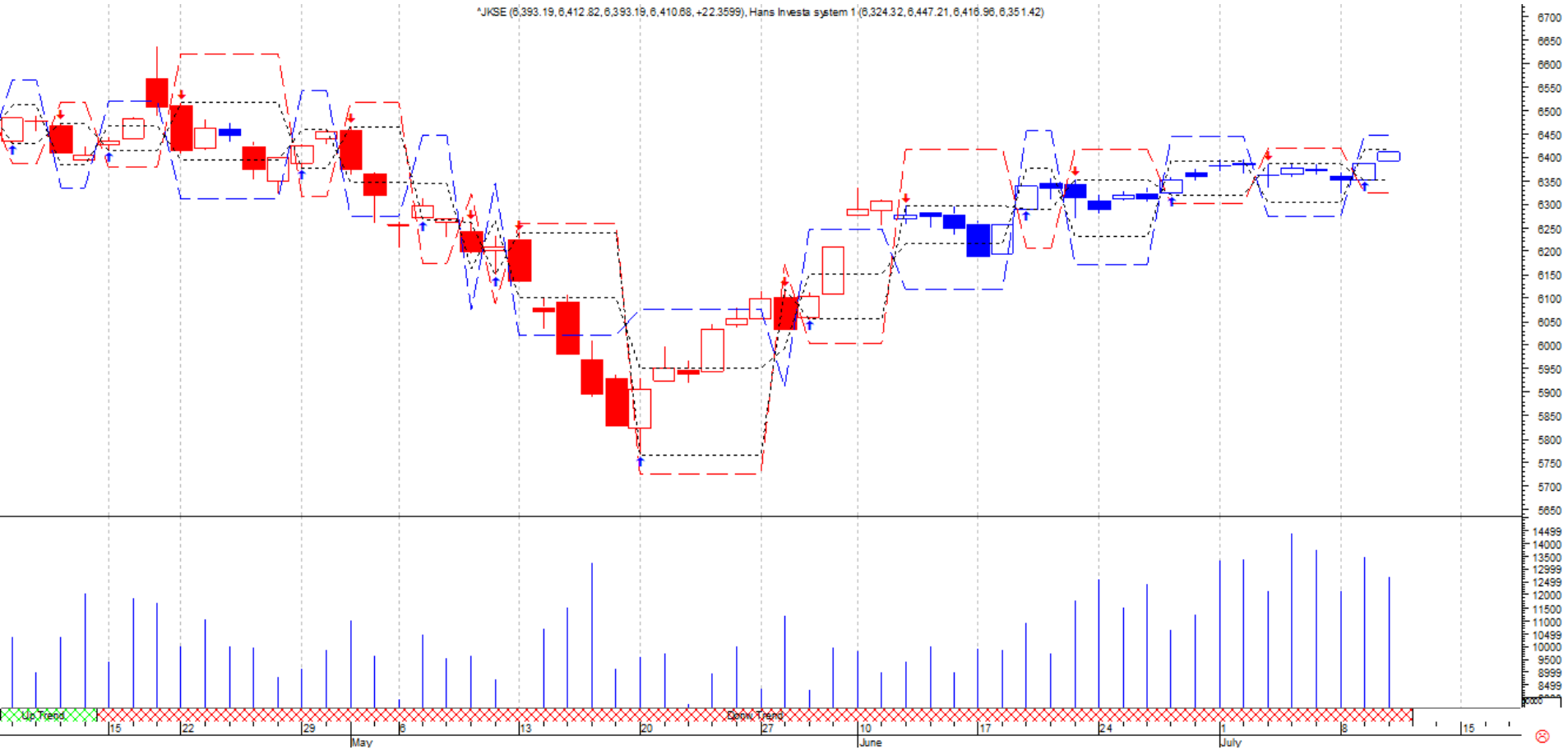
Top Volume

Stock	Sector	Price	Chg	(%)
HOME	Trade	55	1	1.79%
MABA	Consumer	50	0	0.00%
TRAM	Trade	120	0	0.00%
MYRX	Property	113	1	0.88%
LPKR	Property	278	10	3.73%

Top Value

Stock	Sector	Price	Chg	(%)
BBRI	Finance	4,470	60	1.36%
BMRI	Finance	7,950	50	0.63%
HOME	Trade	56	1	1.75%
BBCA	Finance	30,000	0	0.00%
ASII	Miscellaneous	7,450	175	2.41%

IHSG Teknikal Chart



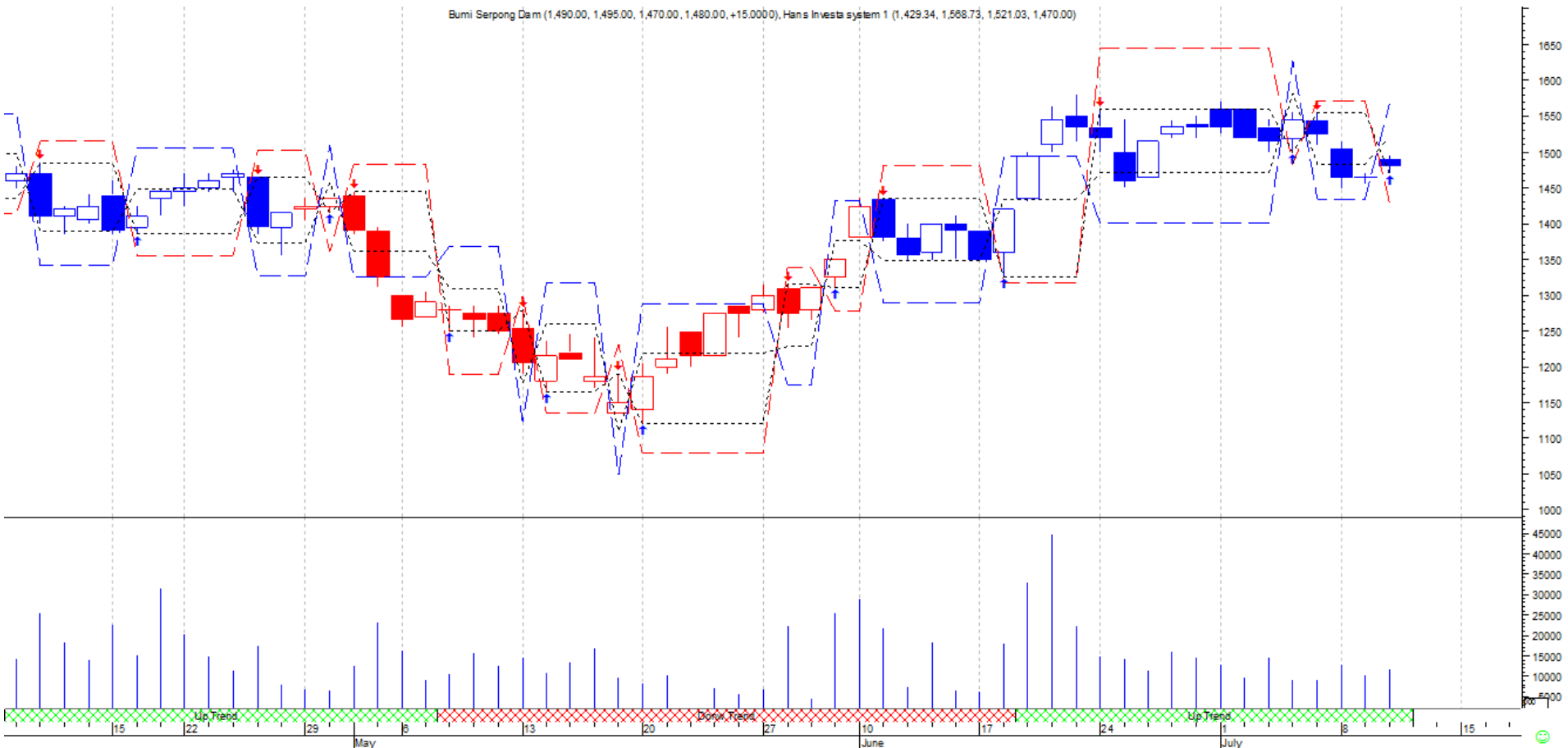
IHSG menguat 22 point membentuk candle dengan body naik kecil dan shadow kecil diatas indikasi kekuata naik. IHSG berpeluang konsolidasi menguat dengan resistance di level 6412 sampai 6465 dan support di level 6393 sampai 6324.

Trading Idea

Stock	Last	Rekomendasi	Price	Stop Loss
BSDE	1,480	Buy	1,450 - 1,495	1,420
CTRA	1,125	Buy	1,075 - 1,150	1,050
INDF	6,900	Buy	6,825 - 6,975	6,680
UNTR	28,025	Buy	27,250 - 28,025	26,700

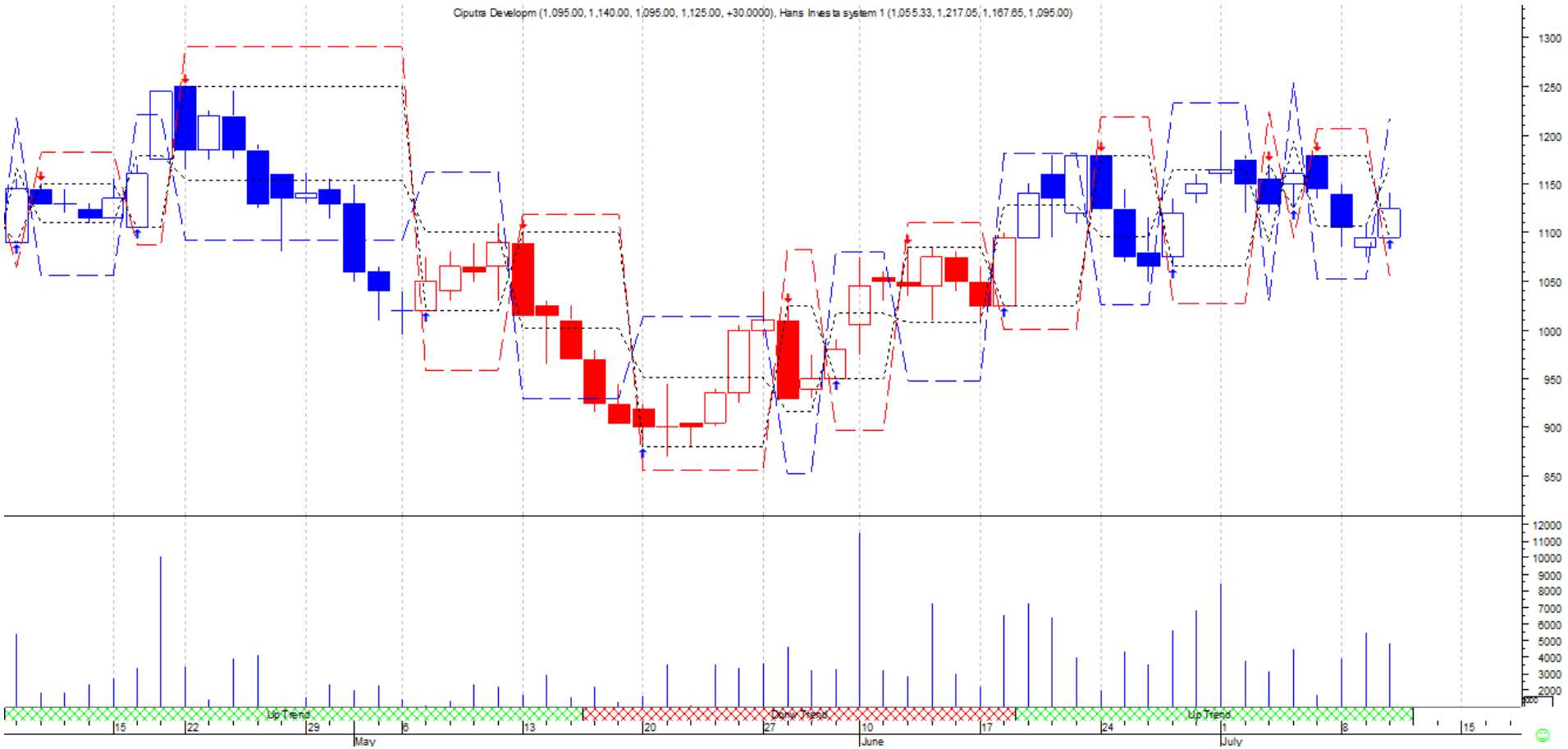
Teknikal View dari Trading Idea

BSDE



BSDE.JK berpeluang menguat, area akumulasi di level 1,450 sampai 1,495. Area cut loss bila turun di bawah level 1,420 dan target penguatan ke level 1,555 sampai 1,585.

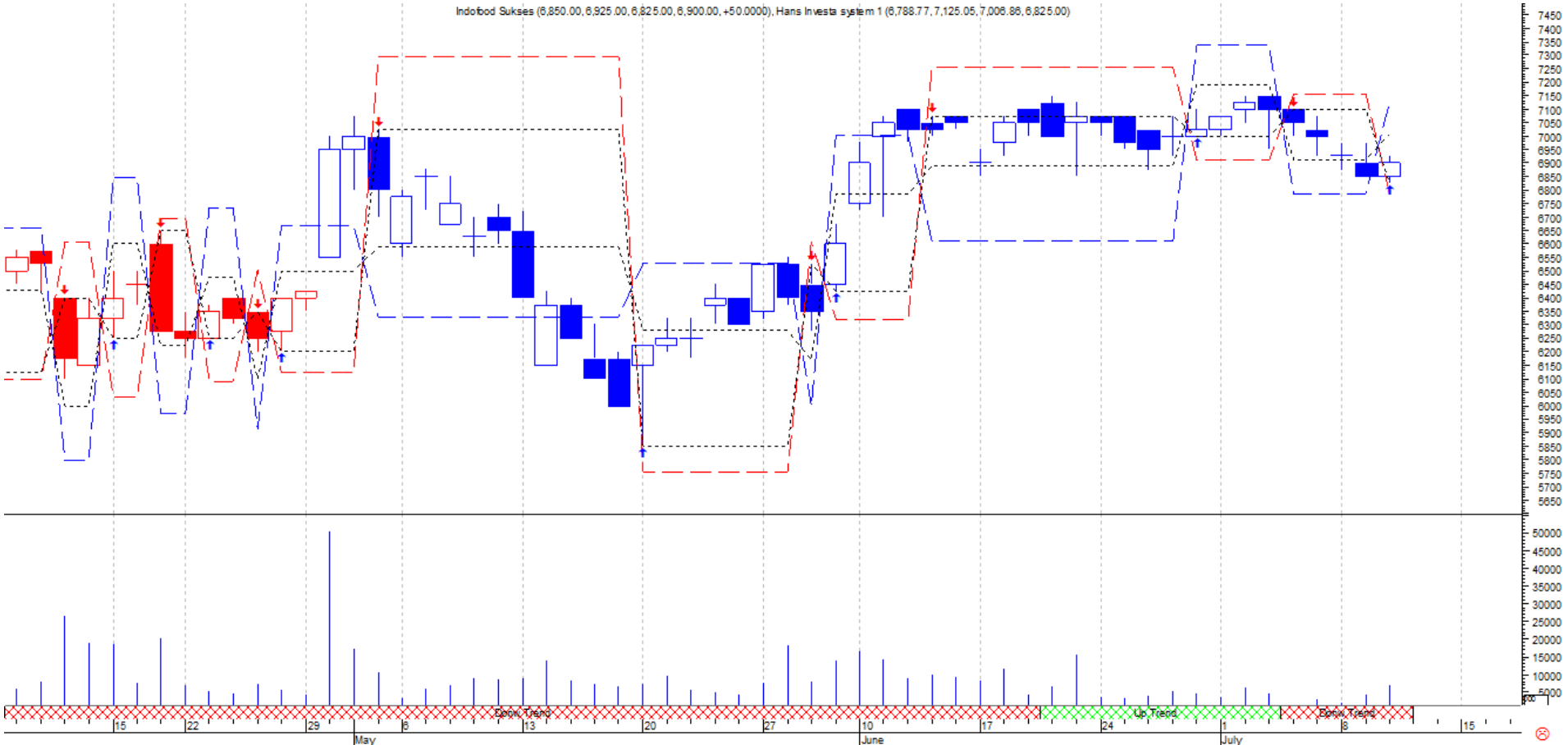
CTRA



CTRA.JK berpeluang menguat, area akumulasi di level 1,075 sampai 1,150. Area cut loss bila turun di bawah level 1,050 dan target penguatan ke level 1,185 sampai 1,210.

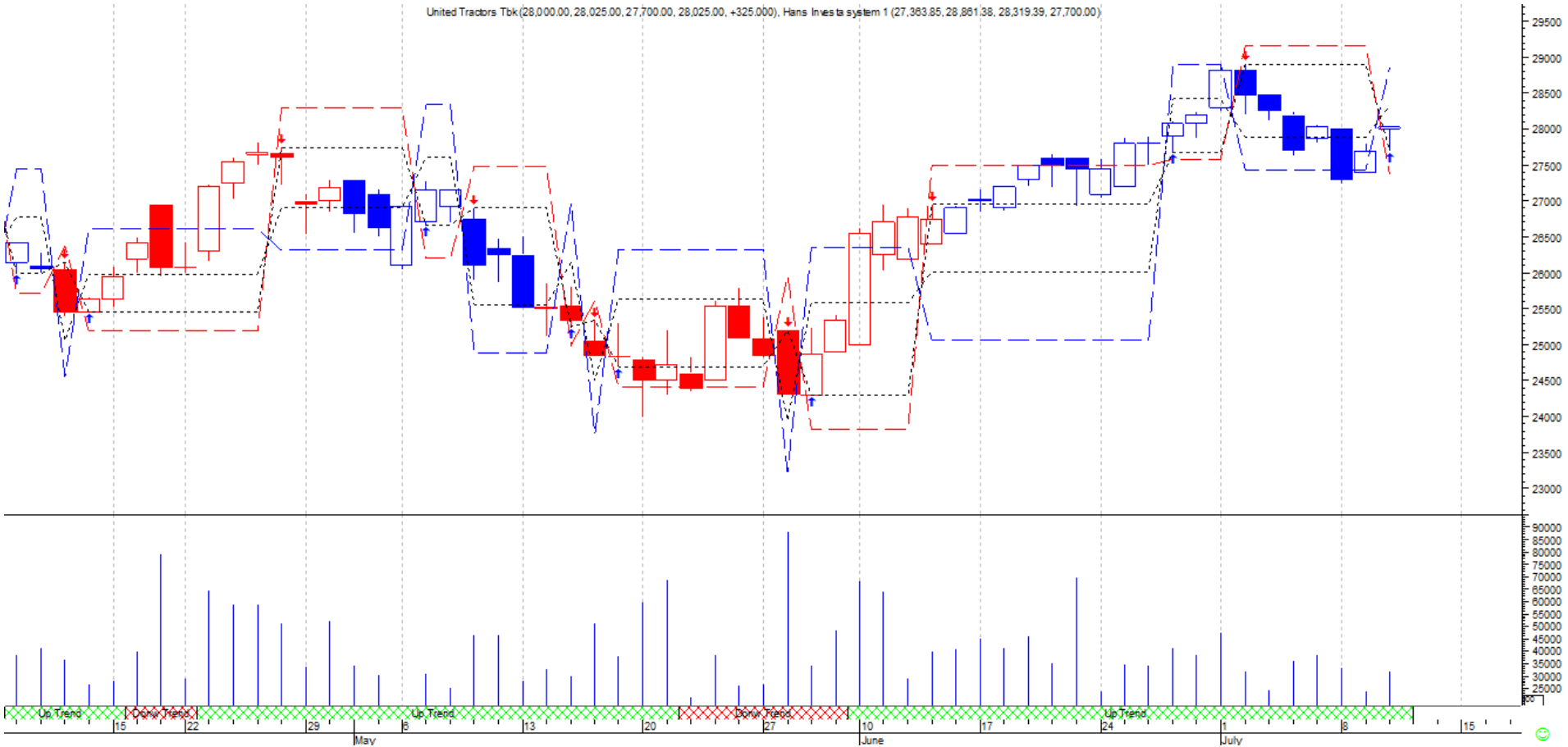
Teknikal View dari Trading Idea

INDF



INDF.JK berpotensi menguat, area akumulasi di level 6,825 sampai 6,975. Area cut loss bila turun di bawah level 6,680 dan target penguatan ke level 7,200 sampai 7,350.

UNTR



UNTR.JK berpotensi menguat, area akumulasi di level 27,250 sampai 28,025. Area cut loss bila turun di bawah level 26,700 dan target penguatan ke level 29,150 sampai 29,700.

Matrik Analisis Teknikal Saham

No	Kode Saham	Signal	Close Price	Buy Area		Statistik Methode		Risk Management Methode			Trend	
				Low	High	CL/BB	Target	CL/BB	Target 4 %	Target 6%	Medium	Long
1	^JKSE	Hold	6,410.68	6,351.42	6,416.96	6,324.32	6,447.21	6,224.39	6,643.86	6,771.62	Up Trend	Down Trend
2	AALI.JK	Sell	10,500.00	10,725.00	10,381.44	10,849.83	10,135.49	10,939.50	10,080.00	9,870.00	Up Trend	Down Trend
3	ACES.JK	Sell	1,845.00	1,915.00	1,817.65	1,934.83	1,757.88	1,953.30	1,771.20	1,734.30	Up Trend	Up Trend
4	ADHI.JK	Hold	1,590.00	1,575.00	1,618.12	1,543.80	1,662.77	1,543.50	1,658.80	1,690.70	Up Trend	Down Trend
5	ADRO.JK	W&S	1,345.00	1,445.00	1,356.81	1,463.05	1,289.54	1,473.90	1,324.80	1,297.20	Up Trend	Up Trend
6	AKRA.JK	Buy	4,410.00	4,180.00	4,453.72	4,000.83	4,579.88	4,096.40	4,596.80	4,685.20	Up Trend	Down Trend
7	ANTM.JK	Hold	820.00	800.00	849.77	791.49	870.36	784.00	868.40	885.10	Up Trend	Down Trend
8	ASII.JK	Hold	7,450.00	7,175.00	7,407.55	7,110.61	7,535.81	7,031.50	7,618.00	7,764.50	Down Trend	Down Trend
9	BACA.JK	W&S	292.00	298.00	290.59	304.65	268.92	303.96	286.08	280.12	Down Trend	Down Trend
10	BBCA.JK	Hold	30,000.00	29,350.00	30,243.40	29,041.24	30,513.85	28,763.00	31,200.00	31,800.00	Up Trend	Up Trend
11	BBNI.JK	W&S	9,150.00	9,350.00	9,140.96	9,608.32	8,969.94	9,537.00	8,880.00	8,695.00	Up Trend	Down Trend
12	BBRI.JK	Hold	4,470.00	4,370.00	4,448.71	4,354.08	4,487.41	4,282.60	4,586.40	4,674.60	Up Trend	Up Trend
13	BBTN.JK	Hold	2,450.00	2,490.00	2,573.59	2,418.07	2,698.66	2,440.20	2,631.20	2,681.80	Down Trend	Down Trend
14	BDMN.JK	W&S	4,600.00	4,900.00	4,653.85	4,970.33	4,454.65	4,998.00	4,598.40	4,502.60	Up Trend	Down Trend
15	BJBR.JK	Hold	1,715.00	1,680.00	1,743.60	1,644.83	1,793.98	1,646.40	1,783.60	1,817.90	Up Trend	Down Trend
16	BKSL.JK	Hold	123.00	120.00	126.81	119.20	132.26	117.60	128.96	131.44	Down Trend	Up Trend
17	BMRI.JK	Hold	7,950.00	7,800.00	8,001.77	7,672.20	8,128.84	7,644.00	8,242.00	8,400.50	Up Trend	Up Trend
18	BNLI.JK	W&S	870.00	890.00	834.79	928.81	802.35	907.80	816.00	799.00	Up Trend	Down Trend
19	BRPT.JK	W&S	3,370.00	3,440.00	3,307.26	3,523.41	3,220.38	3,508.80	3,235.20	3,167.80	Up Trend	Down Trend
20	BSDE.JK	Buy	1,480.00	1,470.00	1,521.03	1,429.34	1,568.73	1,440.60	1,554.80	1,584.70	Up Trend	Up Trend
21	BTPS.JK	Buy	3,390.00	3,360.00	3,537.47	3,209.24	3,693.72	3,292.80	3,608.80	3,678.20	Up Trend	Up Trend
22	BUMI.JK	Hold	119.00	118.00	122.80	116.18	127.82	115.64	124.80	127.20	Down Trend	Up Trend
23	CPIN.JK	W&S	5,725.00	5,800.00	5,345.16	6,073.14	4,985.63	5,916.00	5,256.00	5,146.50	Up Trend	Down Trend
24	CTRA.JK	Buy	1,125.00	1,095.00	1,167.65	1,055.33	1,217.05	1,073.10	1,185.60	1,208.40	Up Trend	Up Trend
25	DOID.JK	Hold	510.00	510.00	534.87	502.99	553.61	499.80	546.00	556.50	Up Trend	Up Trend
26	ELSA.JK	Hold	376.00	366.00	379.08	362.82	388.26	358.68	388.96	396.44	Up Trend	Up Trend
27	ERAA.JK	W&S	2,100.00	1,995.00	1,816.77	2,205.29	1,652.03	2,034.90	1,795.20	1,757.80	Up Trend	Up Trend
28	EXCL.JK	Hold	2,890.00	2,870.00	2,994.15	2,810.78	3,084.96	2,812.60	3,057.60	3,116.40	Down Trend	Up Trend
29	FORZ.JK	W&S	880.00	905.00	870.08	915.80	856.14	923.10	844.80	827.20	Down Trend	Up Trend
30	GGRM.JK	W&S	76,400.00	77,700.00	75,250.88	79,130.38	74,209.06	79,254.00	73,032.00	71,510.50	Down Trend	Down Trend
31	HMSP.JK	W&S	3,140.00	3,210.00	3,095.72	3,303.24	2,981.27	3,274.20	3,014.40	2,951.60	Down Trend	Down Trend
32	HOKI.JK	Buy	790.00	770.00	803.05	756.74	830.31	754.60	821.60	837.40	Up Trend	Up Trend
33	ICBP.JK	Hold	10,125.00	9,950.00	10,216.14	9,903.68	10,319.36	9,751.00	10,530.00	10,732.50	Down Trend	Down Trend
34	IIKP.JK	W&S	62.00	72.00	59.59	80.56	51.90	73.44	60.48	59.22	Up Trend	Down Trend
35	IKAI.JK	Buy	148.00	140.00	151.22	139.37	157.82	137.20	153.92	156.88	Up Trend	Down Trend
36	INCO.JK	Hold	2,920.00	2,930.00	3,096.86	2,841.55	3,206.48	2,871.40	3,161.60	3,222.40	Up Trend	Down Trend
37	INDF.JK	Buy	6,900.00	6,825.00	7,006.86	6,788.77	7,125.05	6,688.50	7,202.00	7,340.50	Up Trend	Down Trend
38	INDY.JK	W&S	1,725.00	1,825.00	1,683.86	1,898.32	1,545.90	1,861.50	1,660.80	1,626.20	Up Trend	Up Trend
39	INKP.JK	Hold	8,750.00	8,275.00	9,245.18	7,848.00	9,682.17	8,109.50	9,334.00	9,513.50	Up Trend	Up Trend
40	INTP.JK	Hold	22,000.00	20,500.00	22,139.80	20,072.51	22,784.95	20,090.00	22,828.00	23,267.00	Up Trend	Down Trend
41	ITMG.JK	Buy	17,500.00	17,400.00	17,808.25	16,946.61	18,300.51	17,052.00	18,252.00	18,603.00	Up Trend	Down Trend
42	JPFA.JK	W&S	1,710.00	1,705.00	1,613.62	1,748.08	1,522.23	1,739.10	1,584.00	1,551.00	Up Trend	Down Trend
43	JSMR.JK	Hold	5,675.00	5,525.00	5,818.25	5,452.54	5,991.86	5,414.50	5,954.00	6,068.50	Up Trend	Down Trend
44	KLBF.JK	Hold	1,465.00	1,425.00	1,473.43	1,421.35	1,502.59	1,396.50	1,513.20	1,542.30	Up Trend	Down Trend
45	KREN.JK	Hold	570.00	545.00	574.37	534.24	586.47	534.10	587.60	598.90	Down Trend	Down Trend
46	LPKR.JK	Hold	278.00	248.00	273.13	245.61	287.29	243.04	280.80	286.20	Up Trend	Up Trend
47	LPPF.JK	W&S	3,270.00	3,550.00	3,342.01	3,615.93	3,239.78	3,621.00	3,273.60	3,205.40	Down Trend	Down Trend
48	LSIP.JK	Sell	1,160.00	1,175.00	1,136.92	1,188.99	1,108.31	1,198.50	1,108.80	1,085.70	Up Trend	Up Trend
49	MABA.JK	W&S	50.00	81.00	49.11	85.68	47.31	82.62	48.00	47.00	Up Trend	Up Trend
50	MAIN.JK	W&S	1,195.00	1,270.00	1,155.81	1,300.81	1,113.02	1,295.40	1,137.60	1,113.90	Up Trend	Down Trend
51	MAMI.JK	Hold	92.00	90.00	96.45	83.70	106.31	88.20	96.72	98.58	Down Trend	Down Trend
52	MEDC.JK	Buy	840.00	810.00	855.15	785.45	885.22	793.80	873.60	890.40	Up Trend	Up Trend
53	MERK.JK	Hold	3,960.00	3,960.00	4,011.22	3,941.03	4,050.70	3,880.80	4,149.60	4,229.40	Down Trend	Up Trend
54	MGRO.JK	W&S	875.00	895.00	863.78	920.76	837.56	912.90	840.00	822.50	Up Trend	Down Trend
55	MNCN.JK	W&S	1,260.00	1,265.00	1,128.68	1,364.82	1,061.92	1,290.30	1,118.40	1,095.10	Down Trend	Up Trend
56	MYRX.JK	W&S	113.00	114.00	110.52	117.79	105.28	116.28	107.52	105.28	Up Trend	Up Trend
57	NUSA.JK	Hold	57.00	52.00	56.94	51.12	59.10	50.96	57.20	58.30	Up Trend	Up Trend
58	PGAS.JK	Buy	2,120.00	2,070.00	2,172.10	2,028.85	2,211.50	2,028.60	2,225.60	2,268.40	Up Trend	Down Trend
59	POOL.JK	Sell	1,980.00	2,100.00	1,847.89	2,163.74	1,731.54	2,142.00	1,867.20	1,828.30	Up Trend	Down Trend
60	PTBA.JK	W&S	2,940.00	3,090.00	2,960.55	3,202.31	2,856.87	3,151.80	2,889.60	2,829.40	Up Trend	Down Trend
61	PTPP.JK	Hold	2,150.00	2,020.00	2,123.69	2,003.37	2,206.70	1,979.60	2,163.20	2,204.80	Up Trend	Down Trend
62	PWON.JK	Hold	735.00	715.00	761.13	703.89	792.38	700.70	774.80	789.70	Up Trend	Down Trend
63	RIMO.JK	Buy	136.00	134.00	137.28	131.52	139.97	131.32	141.44	144.16	Up Trend	Up Trend
64	SCMA.JK	Hold	1,600.00	1,580.00	1,635.42	1,560.85	1,672.19	1,548.40	1,674.40	1,706.60	Down Trend	Down Trend
65	SMCB.JK	W&S	1,585.00	1,620.00	1,547.90	1,643.29	1,519.60	1,652.40	1,507.20	1,475.80	Up Trend	Down Trend
66	SMGR.JK	W&S	12,550.00	12,900.00	12,290.76	13,216.20	11,874.83	13,158.00	12,024.00	11,773.50	Up Trend	Down Trend
67	SMRA.JK	Hold	1,250.00	1,155.00	1,248.27	1,123.76	1,310.63	1,131.90	1,263.60	1,287.90	Up Trend	Up Trend
68	SRIL.JK	Sell	338.00	340.00	332.91	342.39	327.08	346.80	322.56	315.84	Up Trend	Up Trend
69	SSIA.JK	W&S	775.00	800.00	748.14	835.64	706.24	816.00	734.40	719.10	Up Trend	Up Trend
70	SSMS.JK	W&S	950.00	1,020.00	963.98	1,036.30	941.77	1,040.40	940.80	921.20	Down Trend	Down Trend
71	TARA.JK	Sell	745.00	770.00	729.87	774.74	722.28	785.40	710.40	695.60	Down Trend	Down Trend
72	TBIG.JK	Buy	4,130.00	4,030.00	4,208.69	3,950.08	4,321.55	3,949.40	4,305.60	4,388.40	Up Trend	Up Trend
73	TGRA.JK	Hold	820.00	760.00	819.55	738.81	833.18	744.80	847.60	863.90	Down Trend	Up Trend
74	TINS.JK	Hold	1,035.00	1,035.00	1,082.61	980.72	1,144.82	1,014.30	1,097.20	1,118.30	Down Trend	Down Trend
75	TKIM.JK	Hold	12,975.00	11,925.00	13,327.61	11,407.74	13,764.05	11,686.50	13,494.00	13,753.50	Up Trend	Up Trend
76	TLKM.JK	Sell	4,290.00	4,320.00	4,213.12	4,369.13	4,120.63	4,406.40	4,089.60	4,004.40	Up Trend	Up Trend
77	TOPS.JK	Hold	635.00	620.00	654.06	603.19	685.27	607.60	665.60	678.40	Down Trend	Down Trend
78	TOWR.JK	Buy	815.00	770.00	832.37	755.28	866.68	754.60	858.00	874.50	Up Trend	Down Trend
79	TRAM.JK	Hold	120.00	117.00	123.16	115.54	127.32	114.66	124.80	127.20	Down Trend	Up Trend
80	UNTR.JK	Buy	28,025.00	27,700.00	28,319.39	27,363.85	28,861.38	27,146.00	29,146.00	29,706.50	Up Trend	Up Trend
81	UNVR.JK	Hold	45,000.00	44,950.00	45,501.76	44,625.58	46,198.68	44,051.00	46,878.00	47,779.50	Up Trend	Down Trend
82	WIKA.JK	Sell	2,340.00	2,400.00	2,266.80	2,477.52	2,188.09	2,448.00	2,217.60	2,171.40	Up Trend	Up Trend
83	WOOD.JK	Sell	865.00	880.00	844.18	892.52	821.44	897.60	825.60	808.40	Down Trend	Down Trend
84	WSBP.JK	Hold	420.00	396.00	404.97	393.72	413.04	388.08	416.00	424.00	Up Trend	Down Trend
85	WSKT.JK	Hold	2,010.00	1,920.00	1,991.18	1,894.05	2,027.05	1,881.60	2,043.60	2,082.90	Up Trend	Up Trend
86	ZINC.JK	W&S	470.00	496.00	461.83	504.81	445.97	505.92	455.04	445.56	Up Trend	Down Trend

Economic Event

Start Date	Event Name	Period
10-Juni-2019	Inflasi Indonesia (YoY)	Mei.2019
12-Juni-2019	Penjualan Sepeda Motor Indonesia (YoY)	Apr.2019
12-Juni-2019	Kredit (YoY)	Mei.2019
12-Juni-2019	Kepercayaan Konsumen Indonesia	Mei.2019
13-Juni-2019	Cadangan Devisa Indonesia (USD)	Mei.2019
14-Juni-2019	Penjualan Ritel Indonesia (YoY)	Apr.2019
14-Juni-2019	Penjualan Mobil Indonesia (YoY)	Apr.2019
20-Juni-2019	Tingkat Fasilitas Simpanan	Jun.2019
20-Juni-2019	Suku Bunga Fasilitas Kredit	Jun.2019
24-Juni-2019	Pertumbuhan Ekspor Indonesia (YoY)	Mei.2019
24-Juni-2019	Pertumbuhan Impor ndonesia (YoY)	Mei.2019
28-Juni-2019	Uang Beredar M2 Indonesia (YoY)	Mei.2019
30-Juni-2019	Indeks Manajer Pembelian (PMI) Nikkei Indonesia	Jun.2019
01-Juli-2019	Inflasi Indonesia (YoY)	Jun.2019
05-Juli-2019	Cadangan Devisa Indonesia (USD)	Jun.2019
15-Juli-2019	Pertumbuhan Ekspor Indonesia (YoY)	Jun.2019
15-Juli-2019	Pertumbuhan Impor ndonesia (YoY)	Jun.2019

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