

Market Review

IHSG, Jumat 28 juni 2019 ditutup menguat sebesar 5,92 poin atau 0,09% ke level 6.358. Setelah bergerak diantara 6.351 - 6.377. Sebanyak 180 saham naik, 210 saham turun, dan 247 saham tidak bergerak. Investor bertransaksi Rp 19,18 Triliun. Di pasar reguler, investor asing membukukan transaksi Beli bersih sebesar Rp 9.216 miliar.

Market Outlook

Bursa saham Wall Street di AS ke zona hijau didorong oleh saham-saham bank. Wall Street membukukan posisi tertinggi di semester pertama 2019 jika dihitung dalam 2 dekade terakhir. Sementara itu para investor terus memantau perkembangan agenda pertemuan Presiden AS Donald Trump dan mitranya dari China, Presiden Xi Jinping. Pasar berharap ada kemajuan dalam penyelesaian konflik dagang kedua negara. Indeks Dow Jones Industrial Average (DJIA) naik 0,28 persen ke level 26.599. Indeks S&P 500 naik 0,58 persen finis di posisi 2.941 dan Indeks Nasdaq Composite me nanjak 0,48 persen ke level 8.006.

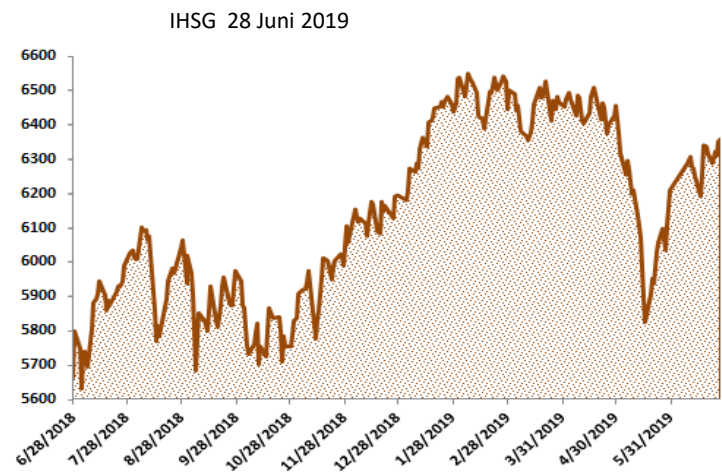
Kenaikan pasar saham Jerman mendorong bursa Eropa membukukan kinerja terbaik semester pertama tahun ini. Kinerja ini terjadi dalam 2 dekade terakhir. Para investor wait and see negosiasi konflik dagang AS vs China untuk melihat apakah rally ini akan berlanjut. Di bursa Jerman, Indeks DAX menguat 1,04 persen ke posisi 12.398. Indeks FTSE di market saham Inggris menguat 0,31 persen ke level 7.425 dan Indeks CAC di pasar saham Perancis naik 0,83 persen pada posisi 5.538.

Market Asia menuju ke zona merah pada perdagangan hari Jumat (28/6). Indeks MSCI Asia Pasifik (tidak termasuk Jepang) melemah 0,25 persen. Koreksi yang terjadi di bursa Asia seiring naiknya keraguan bahwa meeting AS dan China di KTT G20 dapat meredakan konflik dagang kedua negara tersebut. Hasil akhirnya (negosiasi konflik dagang AS vs China) jika negosiasi berhasil adalah seperti AS menghapus semua tarif jika China setuju perubahan untuk melindungi kekayaan intelektual, mencegah transfer teknologi paksa. Indeks Nikkei 225 (Jepang) -0,29% ke posisi 21.275. Indeks Hang Seng (Hong Kong) -0,28% ke level 28.542. Indeks Straits Times (Singapura) - 0,07% ke level 3.326.

Indeks Harga Saham Gabungan (IHSG) hanya menguat tipis pada akhir perdagangan hari Jumat (28/6). IHSG naik 0,09 persen (+5 poin) ke level 6.358. IHSG melaju tipis di tengah tekanan yang terjadi di market regional. Para investor di bursa regional meragukan pertemuan AS dan China di KTT G20 pada pekan ini menghasilkan hasil negosiasi yang signifikan. Saham-saham teraktif: ABBA, HOME, TLKM, TAMU, MNCN, BBRI, ERAA. Saham-saham top gainers LQ45: BBNI, EXCL, ANTM, TLKM, ASII, BBKA, TPIA. Saham-saham top losers LQ45: GGRM, INDY, SMGR, BBRI, WSBP, ELSA, ADHI. Nilai tukar rupiah melaju +0,07% di level Rp14.125 terhadap USD.

News Emiten

- Golden Energy Mines (GEMS) tebar dividen Rp 55,4 per saham.** Rapat Umum Pemegang Saham Tahunan (RUPST) PT Golden Energy Mines Tbk (GEMS) yang digelar pada Jumat (28/6) menyetujui pembangian dividen sebesar US\$ 58 juta dari laba bersih tahun buku 2018. Dimana sebagian dari jumlah dividen final yaitu masing-masing US\$ 20 juta dan US\$ 15 juta telah dibagikan sebagai dividen interim dan telah dibayarkan pada seluruh pemegang saham pada tanggal 30 Mei 2018 dan 9 Januari 2019. perusahaan akan membagikan dividen sisanya yakni sebesar US\$ 23 juta atau setara US\$ 0,0039 per saham atau sebesar Rp 55,4 per saham. Sampai tutup tahun 2018, GEMS mengantongi laba bersih yang dapat diatribusikan pada entitas induk sebesar US\$ 98,77 juta. Sisa laba bersih setelah dikurangi dengan dana cadangan, sebesar US\$ 39,77 juta dibukukan sebagai laba ditahan,
- ULTJ akan menebar dividen Rp 138,6 miliar.** PT Ultrajaya Milk Industry & Trading Company Tbk (ULTJ) akan membagikan dividen Rp 12 per saham dari laba tahun buku 2018. Emiten barang konsumen ini akan membagikan total Rp 138,64 miliar laba tahun lalu sebagai dividen kepada pemegang saham. Cum dividen di pasar reguler dan pasar negosiasi: 5 Juli 2019. Ex dividen di pasar reguler dan pasar negosiasi: 8 Juli 2019. Recording date: 9 Juli 2019. Pembayaran dividen: 26 Juli 2019.



IHSG Statistics

		Chg	(%)
Close	6,358	+5.92	+0.09%
Volume (Jutaan Lembar)	24,434		
Value (Rp Milliar)	19,179		
Year to Date (YTD)			+2.65%
Quarter to Date (QTD)			-2.32%
Month to date (MTD)			+4.97%
PE			16.6

Market Indices

	Last	Chg	(%)
<u>Amerika</u>			
Dow Jones	26,599.96	73.38	0.28%
Nasdaq	8,006.24	38.49	0.48%
S&P 500	2,941.74	16.82	0.58%
<u>Eropa</u>			
FTSE 100	7,425.63	23.3	0.31%
DAX	12,398.80	127.77	1.04%
CAC	5,538.97	45.36	0.83%
<u>Asia</u>			
Nikkei	21,275.92	-62.25	-0.29%
Hang Seng	28,542.62	-78.8	-0.28%
Straits Times	3,321.61	-6.99	-0.21%

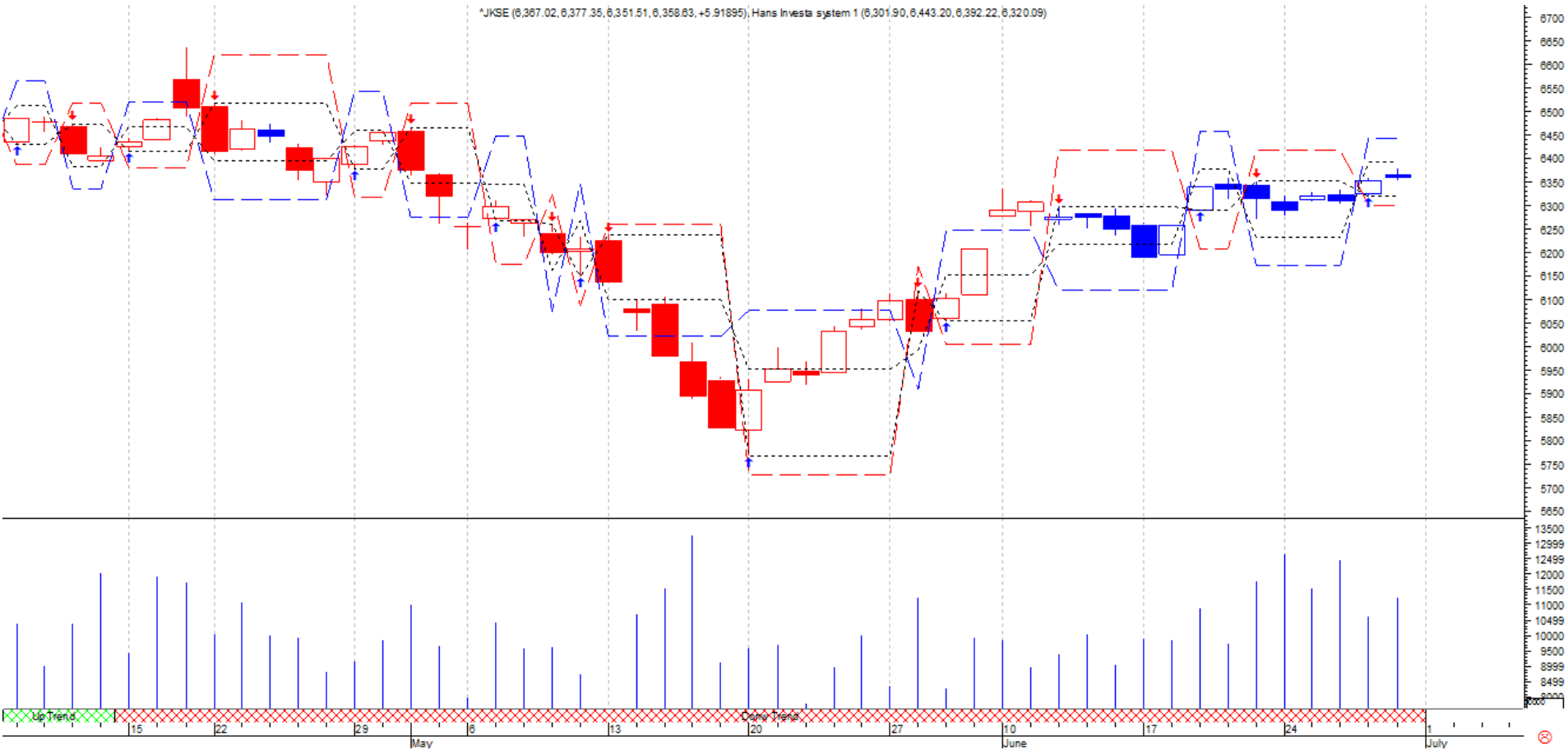
Top Volume

Stock	Sector	Price	Chg	(%)
CASA	Finance	372	2	0.54%
HOME	Trade	80	43	34.96%
TRAM	Consumer	125	0	0.00%
FASW	Basic	8,400	200	2.44%
MABA	Consumer	50	0	0.00%

Top Value

Stock	Sector	Price	Chg	(%)
FASW	Basic	8,400	200	2.44%
CASA	Finance	372	2	0.54%
BBRI	Finance	4,360	20	0.46%
TLKM	Infrastructure	4,140	50	1.22%
BBKA	Finance	29,975	300	1.01%

IHSG Teknikal Chart



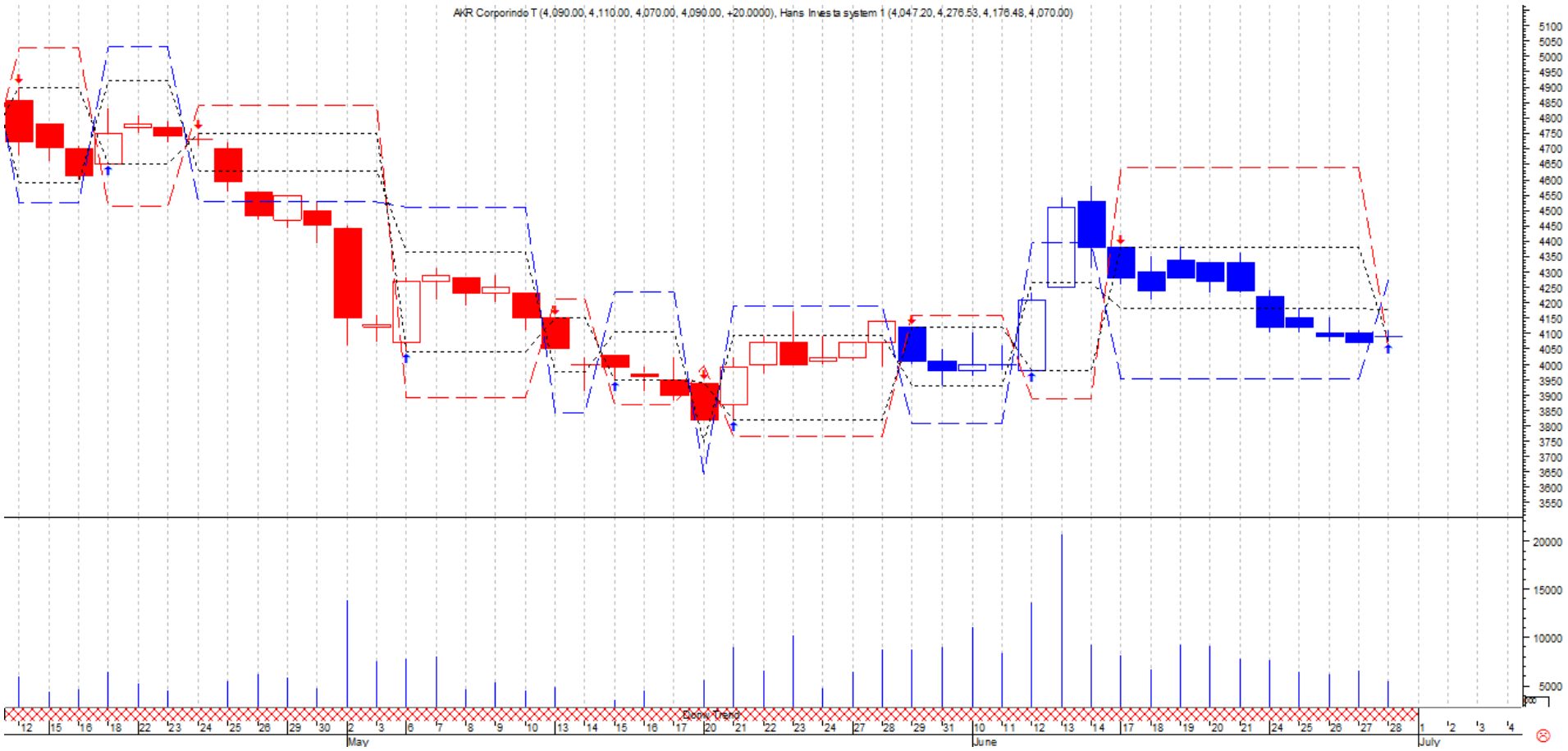
IHSG menguat 5 point membentuk candle dengan body turun kecil dan shadow di atas dan bawah indikasi konsolidasi. IHSG berpeluang konsolidasi menguat dengan support di level 6351 sampai 6303 dan resistance di level 6377 sampai 6465.

Trading Idea

Stock	Last	Rekomendasi	Price	Stop Loss
AKRA	4,090	Buy	4,070 - 4,150	3,980
IKAI	150	Buy	146 - 154	143
ADRO	1,360	Sell	1,400 - 1,330	-
ERAA	1,920	Sell	2,040 - 1,870	-

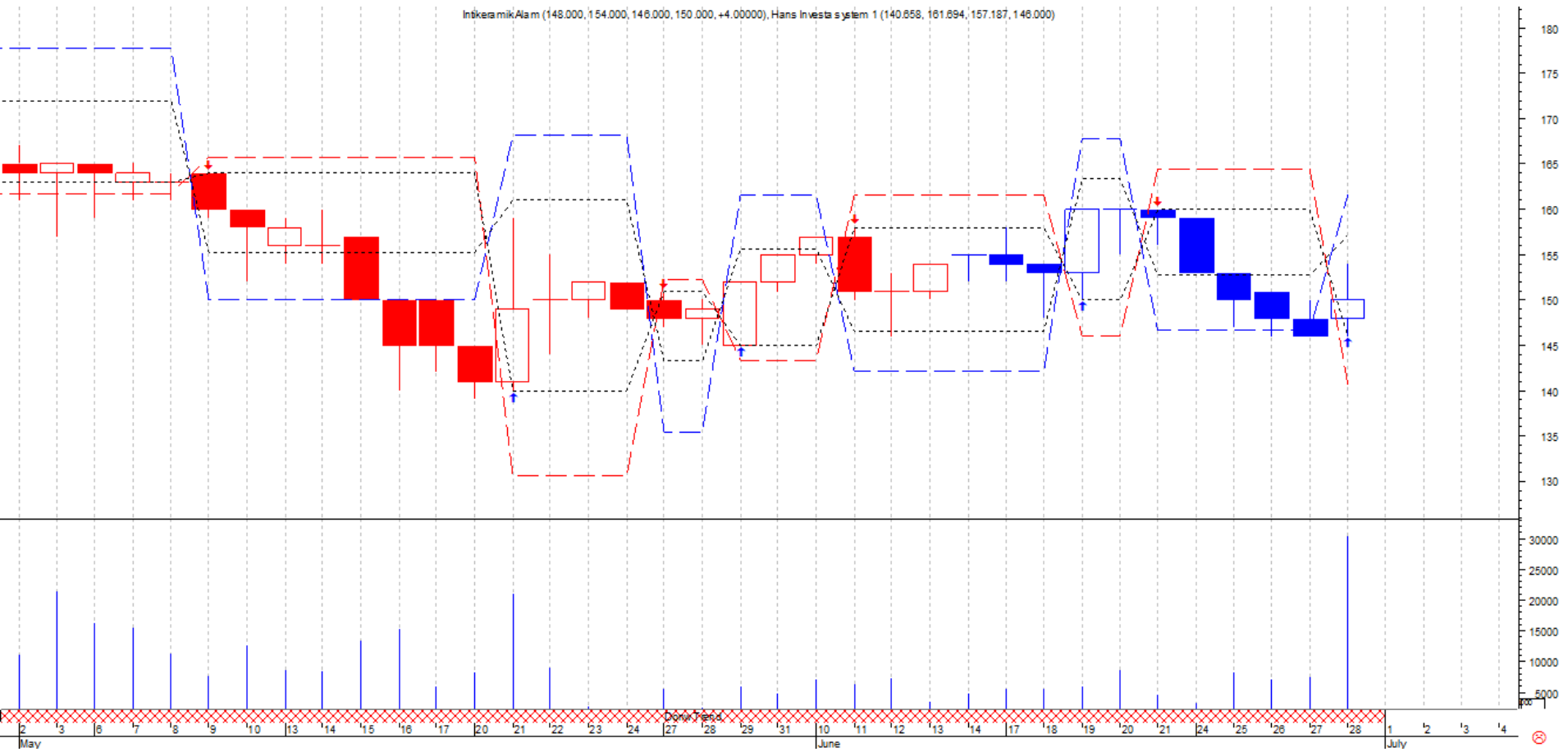
Teknikal View dari Trading Idea

AKRA



AKRA.JK berpotensi menguat, area akumulasi di level 4,070 sampai 4,150. Area cut loss bila turun di bawah level 3,980 dan target penguatan ke level 4,280 sampai 4,360.

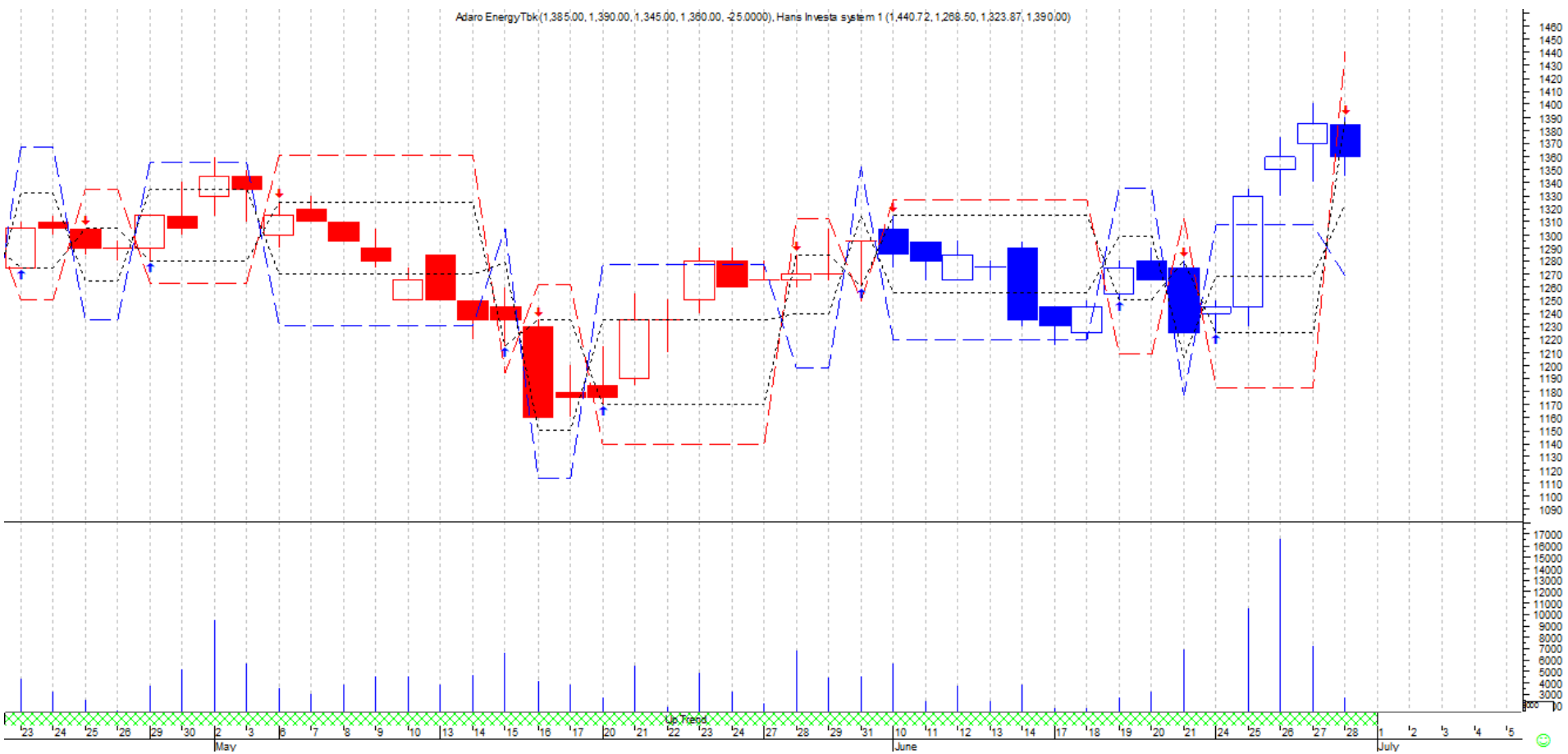
IKAI



IKAI.JK berpotensi menguat, area akumulasi di level 146 sampai 154. Area cut loss bila turun di bawah level 143 dan target penguatan ke level 160 sampai 163.

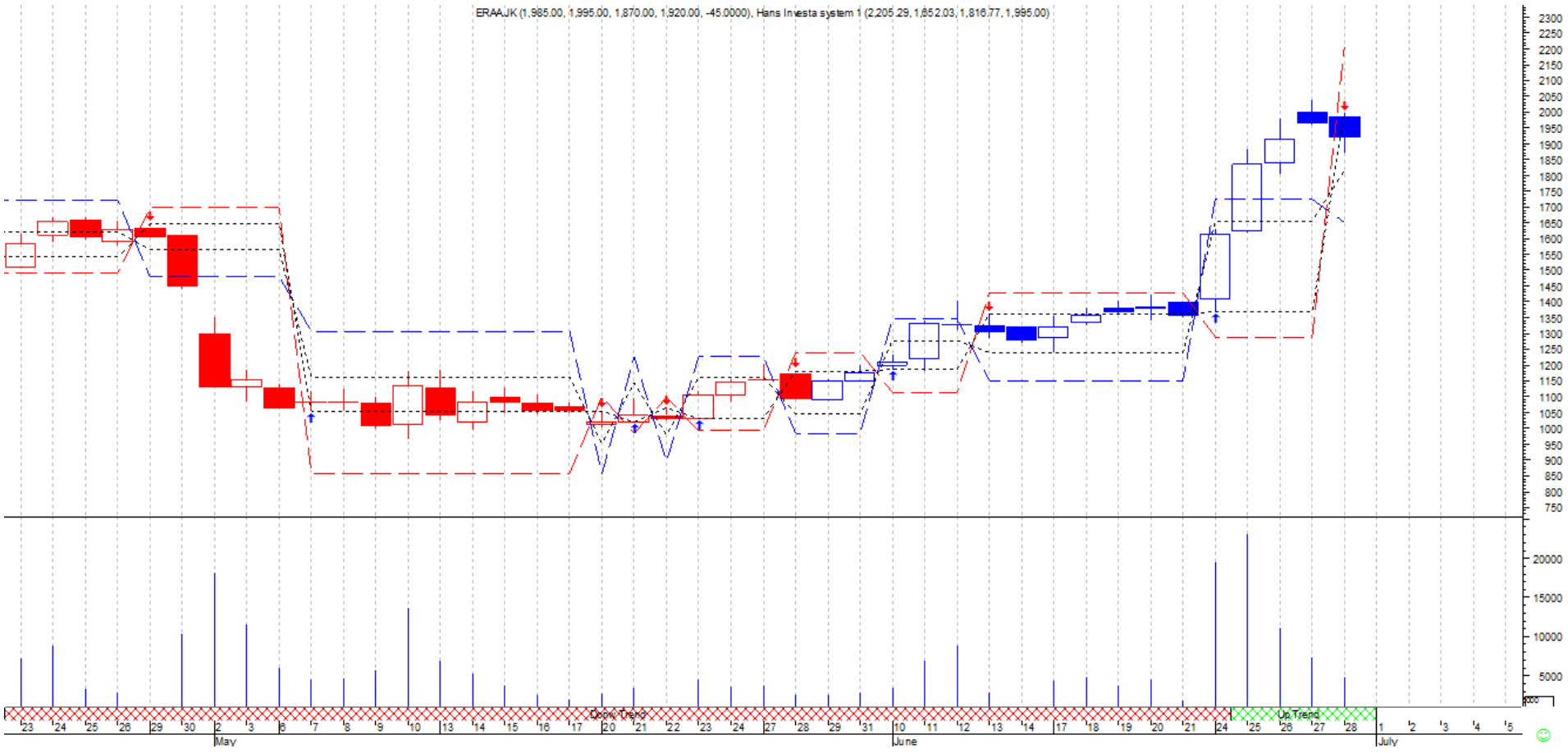
Teknikal View dari Trading Idea

ADRO



ADRO.JK berpotensi melemah, area sos di level 1,400 sampai 1,330. Area buy back jika break level 1,430 dan target pelemahan ke level 1,260 sampai 1,215.

ERAA



ERAA.JK berpotensi melemah, area sos di level 2,040 sampai 1,870. Area buy back jika break level 2,080 dan target pelemahan ke level 1,750 sampai 1,620.

Matrik Analisis Teknikal Saham

No	Kode Saham	Signal	Close Price	Buy Area		Statistik Methode		Risk Management Methode			Trend	
				Low	High	CL/BB	Target	CL/BB	Target 4 %	Target 6%	Medium	Long
1	^JKSE	Hold	6,358.63	6,320.09	6,392.22	6,301.90	6,443.20	6,193.69	6,612.25	6,739.40	Up Trend	Down Trend
2	AALI.JK	Hold	10,400.00	10,275.00	10,615.13	10,138.76	10,753.44	10,069.50	10,920.00	11,130.00	Up Trend	Down Trend
3	ACES.JK	W&S	1,810.00	1,865.00	1,768.57	1,889.82	1,724.00	1,902.30	1,723.20	1,687.30	Up Trend	Up Trend
4	ADHI.JK	W&S	1,685.00	1,730.00	1,664.67	1,760.43	1,613.71	1,764.60	1,622.40	1,588.60	Up Trend	Up Trend
5	ADRO.JK	Sell	1,360.00	1,390.00	1,323.87	1,440.72	1,268.50	1,417.80	1,291.20	1,264.30	Up Trend	Up Trend
6	AKRA.JK	Buy	4,090.00	4,070.00	4,176.48	4,047.20	4,276.53	3,988.60	4,274.40	4,356.60	Up Trend	Down Trend
7	ANTM.JK	W&S	845.00	850.00	804.07	869.83	769.12	867.00	787.20	770.80	Up Trend	Down Trend
8	ASII.JK	Hold	7,450.00	7,250.00	7,513.28	7,155.13	7,665.14	7,105.00	7,722.00	7,870.50	Up Trend	Down Trend
9	BACA.JK	Hold	286.00	288.00	307.06	269.78	333.98	282.24	312.00	318.00	Down Trend	Down Trend
10	BBCA.JK	Hold	29,975.00	29,025.00	29,950.12	28,818.69	30,316.95	28,444.50	30,862.00	31,455.50	Up Trend	Up Trend
11	BBNI.JK	Buy	9,200.00	8,900.00	9,339.92	8,787.08	9,441.52	8,722.00	9,594.00	9,778.50	Up Trend	Down Trend
12	BBRI.JK	W&S	4,360.00	4,210.00	4,113.23	4,387.88	3,942.76	4,294.20	4,003.20	3,919.80	Up Trend	Up Trend
13	BBTN.JK	W&S	2,460.00	2,740.00	2,638.86	2,800.77	2,545.13	2,794.80	2,572.80	2,519.20	Up Trend	Up Trend
14	BDMN.JK	Sell	4,800.00	4,900.00	4,653.85	4,970.33	4,454.65	4,998.00	4,598.40	4,502.60	Up Trend	Down Trend
15	BJBR.JK	W&S	1,690.00	1,710.00	1,586.85	1,764.28	1,535.52	1,744.20	1,555.20	1,522.80	Up Trend	Down Trend
16	BKSL.JK	W&S	128.00	135.00	128.04	139.62	120.32	137.70	125.76	123.14	Up Trend	Up Trend
17	BMRI.JK	Buy	8,025.00	7,975.00	8,132.23	7,906.23	8,244.68	7,815.50	8,372.00	8,533.00	Up Trend	Up Trend
18	BNLI.JK	Sell	780.00	800.00	765.33	812.48	748.69	816.00	748.80	733.20	Up Trend	Down Trend
19	BRPT.JK	Sell	3,210.00	3,250.00	3,101.93	3,307.39	2,996.96	3,315.00	3,043.20	2,979.80	Down Trend	Down Trend
20	BSDE.JK	W&S	1,535.00	1,560.00	1,471.12	1,644.39	1,400.68	1,591.20	1,440.00	1,410.00	Up Trend	Up Trend
21	BTPS.JK	Buy	3,450.00	3,190.00	3,514.01	3,056.85	3,707.06	3,126.20	3,619.20	3,688.80	Up Trend	Up Trend
22	BUMI.JK	W&S	119.00	131.00	117.37	133.09	109.16	133.62	114.24	111.86	Up Trend	Up Trend
23	CPIN.JK	Hold	4,730.00	4,480.00	4,731.73	4,190.29	4,985.97	4,390.40	4,794.40	4,886.60	Up Trend	Down Trend
24	CTRA.JK	Hold	1,150.00	1,065.00	1,164.75	1,027.54	1,232.56	1,043.70	1,180.40	1,203.10	Up Trend	Up Trend
25	DOID.JK	W&S	515.00	545.00	504.66	556.94	481.36	555.90	489.60	479.40	Up Trend	Up Trend
26	ELSA.JK	W&S	378.00	382.00	368.64	392.50	357.07	389.64	359.04	351.56	Up Trend	Up Trend
27	ERAA.JK	Sell	1,920.00	1,995.00	1,816.77	2,205.29	1,652.03	2,034.90	1,795.20	1,757.80	Up Trend	Up Trend
28	EXCL.JK	Hold	2,980.00	2,870.00	2,990.04	2,794.11	3,097.23	2,812.60	3,047.20	3,105.80	Up Trend	Up Trend
29	FORZ.JK	Buy	900.00	880.00	910.47	875.26	928.76	862.40	936.00	954.00	Up Trend	Up Trend
30	GGRM.JK	Hold	76,875.00	76,350.00	78,636.80	75,590.91	80,031.40	74,823.00	80,808.00	82,361.99	Down Trend	Down Trend
31	HMSP.JK	Sell	3,140.00	3,220.00	3,099.80	3,237.42	3,036.23	3,284.40	3,014.40	2,951.60	Up Trend	Down Trend
32	HOKI.JK	W&S	750.00	755.00	721.49	779.95	694.27	770.10	705.60	690.90	Up Trend	Up Trend
33	ICBP.JK	Hold	10,150.00	9,925.00	10,256.24	9,815.93	10,419.44	9,726.50	10,556.00	10,759.00	Up Trend	Down Trend
34	IIKP.JK	W&S	58.00	62.00	55.75	65.83	51.56	63.24	56.64	55.46	Up Trend	Down Trend
35	IKAI.JK	Buy	150.00	146.00	157.19	140.66	161.69	143.08	160.16	163.24	Up Trend	Down Trend
36	INCO.JK	Sell	3,120.00	3,170.00	3,052.62	3,229.08	2,921.27	3,233.40	2,985.60	2,923.40	Up Trend	Down Trend
37	INDF.JK	Buy	7,025.00	7,000.00	7,192.40	6,910.21	7,335.85	6,860.00	7,384.00	7,526.00	Up Trend	Up Trend
38	INDY.JK	Sell	1,680.00	1,715.00	1,604.66	1,916.02	1,440.01	1,749.30	1,584.00	1,551.00	Up Trend	Up Trend
39	INKP.JK	W&S	9,375.00	10,125.00	9,030.35	10,841.52	8,025.55	10,327.50	8,952.00	8,765.50	Up Trend	Up Trend
40	INTP.JK	Hold	20,000.00	19,975.00	20,564.53	19,637.36	21,288.33	19,575.50	20,982.00	21,385.50	Up Trend	Down Trend
41	ITMG.JK	W&S	17,550.00	18,000.00	17,293.31	18,531.66	16,719.65	18,360.00	16,872.00	16,520.50	Up Trend	Down Trend
42	JPFA.JK	Hold	1,550.00	1,440.00	1,531.20	1,336.97	1,606.75	1,411.20	1,554.80	1,584.70	Up Trend	Down Trend
43	JSMR.JK	W&S	5,725.00	6,100.00	5,750.62	6,276.07	5,571.89	6,222.00	5,616.00	5,499.00	Up Trend	Up Trend
44	KLBF.JK	W&S	1,460.00	1,460.00	1,409.94	1,493.32	1,359.87	1,489.20	1,372.80	1,344.20	Up Trend	Down Trend
45	KREN.JK	Buy	545.00	530.00	560.18	514.51	578.96	519.40	572.00	583.00	Down Trend	Down Trend
46	LPKR.JK	W&S	264.00	284.00	264.13	296.32	243.21	289.68	259.20	253.80	Up Trend	Up Trend
47	LPPF.JK	Hold	3,450.00	3,250.00	3,548.50	3,136.23	3,688.52	3,185.00	3,650.40	3,720.60	Down Trend	Down Trend
48	LSIP.JK	W&S	1,120.00	1,190.00	1,124.27	1,212.34	1,095.44	1,213.80	1,099.20	1,076.30	Up Trend	Down Trend
49	MABA.JK	W&S	50.00	51.00	49.16	51.32	49.20	52.02	48.00	47.00	Up Trend	Up Trend
50	MAIN.JK	Sell	1,100.00	1,135.00	1,070.49	1,156.53	1,027.84	1,157.70	1,056.00	1,034.00	Up Trend	Down Trend
51	MAMI.JK	Sell	95.00	109.00	91.22	113.66	82.16	111.18	89.28	87.42	Down Trend	Down Trend
52	MEDC.JK	W&S	810.00	840.00	795.10	861.81	761.68	856.80	777.60	761.40	Up Trend	Down Trend
53	MERK.JK	W&S	3,980.00	4,020.00	3,977.89	4,036.73	3,948.28	4,100.40	3,840.00	3,760.00	Down Trend	Up Trend
54	MGRO.JK	Hold	855.00	830.00	855.51	812.90	877.27	813.40	878.80	895.70	Up Trend	Down Trend
55	MNCN.JK	Hold	1,040.00	985.00	1,062.42	869.52	1,208.68	965.30	1,066.00	1,086.50	Down Trend	Up Trend
56	MYRX.JK	Hold	105.00	103.00	105.24	101.86	108.05	100.94	108.16	110.24	Up Trend	Up Trend
57	NUSA.JK	W&S	59.00	60.00	55.78	61.74	52.82	61.20	55.68	54.52	Up Trend	Up Trend
58	PGAS.JK	Sell	2,110.00	2,150.00	2,063.49	2,201.63	1,980.49	2,193.00	2,016.00	1,974.00	Up Trend	Down Trend
59	POOL.JK	Hold	2,300.00	2,000.00	2,201.25	1,952.43	2,302.25	1,960.00	2,173.60	2,215.40	Up Trend	Down Trend
60	PTBA.JK	W&S	2,960.00	3,020.00	2,879.81	3,129.29	2,769.05	3,080.40	2,812.80	2,754.20	Up Trend	Down Trend
61	PTPP.JK	W&S	2,210.00	2,300.00	2,193.47	2,371.25	2,090.46	2,346.00	2,150.40	2,105.60	Up Trend	Up Trend
62	PWON.JK	Sell	730.00	760.00	713.36	773.90	674.97	775.20	700.80	686.20	Up Trend	Up Trend
63	RIMO.JK	W&S	134.00	135.00	132.74	135.52	131.19	137.70	128.64	125.96	Up Trend	Up Trend
64	SCMA.JK	Hold	1,610.00	1,590.00	1,664.32	1,525.94	1,714.20	1,558.20	1,700.40	1,733.10	Up Trend	Up Trend
65	SMCB.JK	Sell	1,570.00	1,620.00	1,547.90	1,643.29	1,519.60	1,652.40	1,507.20	1,475.80	Up Trend	Down Trend
66	SMGR.JK	Hold	11,575.00	11,250.00	11,716.47	10,986.57	12,074.95	11,025.00	11,934.00	12,163.50	Up Trend	Down Trend
67	SMRA.JK	Hold	1,220.00	1,175.00	1,254.00	1,125.40	1,332.88	1,151.50	1,268.80	1,293.20	Up Trend	Up Trend
68	SRIL.JK	Hold	338.00	336.00	347.56	332.67	352.59	329.28	359.84	366.76	Up Trend	Up Trend
69	SSIA.JK	Buy	720.00	710.00	740.67	700.51	782.86	695.80	754.00	768.50	Up Trend	Up Trend
70	SSMS.JK	Buy	1,010.00	1,005.00	1,073.59	970.75	1,100.41	984.90	1,107.60	1,128.90	Up Trend	Up Trend
71	TARA.JK	Buy	755.00	750.00	771.86	725.32	800.48	735.00	790.40	805.60	Up Trend	Up Trend
72	TBIG.JK	Buy	3,790.00	3,780.00	3,942.33	3,758.09	4,044.82	3,704.40	4,024.80	4,102.20	Up Trend	Up Trend
73	TGRA.JK	W&S	810.00	825.00	801.64	826.83	786.88	841.50	777.60	761.40	Down Trend	Up Trend
74	TINS.JK	W&S	1,135.00	1,185.00	1,101.43	1,223.12	1,051.41	1,208.70	1,084.80	1,062.20	Up Trend	Down Trend
75	TKIM.JK	W&S	12,575.00	13,100.00	11,836.29	13,759.40	10,376.85	13,362.00	11,760.00	11,515.00	Up Trend	Up Trend
76	TLKM.JK	Hold	4,140.00	4,000.00	4,170.08	3,973.48	4,256.14	3,920.00	4,284.80	4,367.20	Up Trend	Up Trend
77	TOPS.JK	Sell	665.00	690.00	651.25	696.06	626.46	703.80	638.40	625.10	Down Trend	Down Trend
78	TOWR.JK	Sell	705.00	730.00	691.53	737.96	668.86	744.60	676.80	662.70	Up Trend	Down Trend
79	TRAM.JK	Hold	125.00	119.00	126.73	115.14	134.91	116.62	127.92	130.38	Up Trend	Up Trend
80	UNTR.JK	Hold	28,200.00	27,675.00	28,416.47	27,578.50	28,908.28	27,121.50	29,224.00	29,786.00	Up Trend	Up Trend
81	UNVR.JK	Buy	45,000.00	44,950.00	45,501.76	44,625.58	46,198.68	44,051.00	46,878.00	47,779.50	Up Trend	Down Trend
82	WIKA.JK	Hold	2,430.00	2,350.00	2,494.55	2,285.01	2,572.19	2,303.00	2,548.00	2,597.00	Up Trend	Up Trend
83	WOOD.JK	Buy	855.00	850.00	891.85	843.17	912.38	833.00	910.00	927.50	Down Trend	Down Trend
84	WSBP.JK	Sell	400.00	410.00	394.56	417.62	385.10	418.20	384.00	376.00	Up Trend	Down Trend
85	WSKT.JK	Buy	2,010.00	1,990.00	2,079.24	1,945.21	2,125.92	1,950.20	2,132.00	2,173.00	Up Trend	Up Trend
86	ZINC.JK	Buy	530.00	510.00	561.86	501.89	593.18	499.80	577.20	588.30	Up Trend	Down Trend

Economic Event

Start Date	Event Name	Period
10-Juni-2019	Inflasi Indonesia (YoY)	Mei.2019
12-Juni-2019	Penjualan Sepeda Motor Indonesia (YoY)	Apr.2019
12-Juni-2019	Kredit (YoY)	Mei.2019
12-Juni-2019	Kepercayaan Konsumen Indonesia	Mei.2019
13-Juni-2019	Cadangan Devisa Indonesia (USD)	Mei.2019
14-Juni-2019	Penjualan Ritel Indonesia (YoY)	Apr.2019
14-Juni-2019	Penjualan Mobil Indonesia (YoY)	Apr.2019
20-Juni-2019	Tingkat Fasilitas Simpanan	Jun.2019
20-Juni-2019	Suku Bunga Fasilitas Kredit	Jun.2019
24-Juni-2019	Pertumbuhan Ekspor Indonesia (YoY)	Mei.2019
24-Juni-2019	Pertumbuhan Impor ndonesia (YoY)	Mei.2019
28-Juni-2019	Uang Beredar M2 Indonesia (YoY)	Mei.2019
30-Juni-2019	Indeks Manajer Pembelian (PMI) Nikkei Indonesia	Jun.2019

Disclaimer

We have based this document on information obtained from sources we believe to be reliable, but we do not make any representation or warranty nor accept any responsibility or liability as to its accuracy, completeness or correctness. Expressions of opinion contained herein are those of PT Danpac Sekuritas only and are subject to change without notice. Any recommendation contained in this document does not have regard to the specific investment objectives, financial situation and the particular needs of any specific addressee. This document is for the information of the addressee only and is not to be taken as substitution for the exercise of judgment by the addressee. This document is not and should not be construed as an offer or a solicitation of an offer to purchase or subscribe or sell any securities.