

30 Januari 2019

Market Review

IHSG, Selasa 29 Januari 2019 ditutup melemah sebesar 22,23 poin atau 0,34% ke level 6.436. Setelah bergerak diantara 6.428 - 6.485. Sebanyak 159 saham naik, 241 saham turun, dan 228 saham tidak bergerak. Investor bertransaksi Rp 9,67 Triliun. Di pasar reguler, investor asing membukukan transaksi beli bersih sebesar Rp 607 miliar.

Market Outlook

Saham raksasa teknologi tumbang, Selasa (29/01), menjelang pengumuman laporan keuangan dari sektor tersebut, dengan Wall Street mengakhiri sesi yang berombak itu sebagian besar di zona merah. Indeks Komposit Nasdaq ditutup merosot 0,81 persen atau 57,40 poin menjadi 7.028,29, Dow Jones Industrial Average menguat 0,21 persen atau 51,74 poin menjadi 24.579,96, sedangkan indeks berbasis luas S&P 500turun 3,85 poin atau sekitar 0,15 persen menjadi 2.640,00.

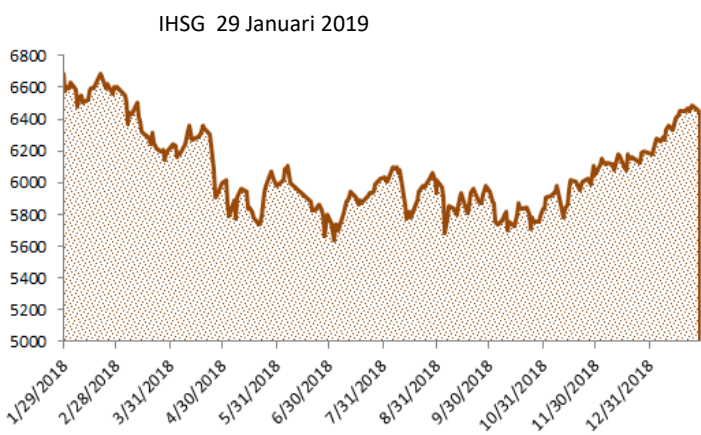
Market saham Eropa ke zona hijau pada perdagangan hari Selasa (29/1) pagi waktu setempat. Para pemodal memantau perkembangan konflik dagang, kinerja laba emiten serta potensi voting Brexit yang bersifat desisif. Indeks DAX +0,08% ke 11.218. Indeks FTSE +1,29% ke 6.833. Indeks CAC +0,81% ke 4.928.

Sebagian besar market saham Asia berada di zona merah pada perdagangan hari Selasa (29/1). Dolar ke level terendah dalam 2 pekan terakhir selama menanti ke sepakatan dagang China dan USA. Hal ini terjadi seiring kekhawatiran baru per lambatan ekonomi China serta tensi terkini konflik dagang USA dan China yang membebani para pemodal. Indeks Nikkei 225 (Jepang) naik 0,08 persen ke 20.664. Indeks Hang Seng (Hong Kong) -0,16 persen ke 27.531. Indeks Shanghai (China) -0,10 persen ke 2.594.

Indeks Harga Saham Gabungan (IHSG) parkir di zona merah pada perdagangan hari Selasa (29/1). IHSG .minus -0,34 persen (-23 poin) ke level 6.436. Indeks LQ45 -0,38 persen ke 1.015. Indeks IDX3 0,,39% ke 558. Indeks JII -0, 39% ke 716. Indeks Kompas 100 -0,46% ke 1.321. Indeks Sri Kehati -0,36% ke 393 dan Indeks SMIInfra -1,07% ke 327. Nilai tukar rupiah drop -0,18 persen ke Rp14.095 per dolar AS

News Emiten

- TOWR mengamankan kontrak Rp 5,8 triliun.** PT Sarana Menara Nusantara Tbk (TOWR) melihat adanya potensi dari para operator telekomunikasi untuk terus mengembangkan jaringan telekomunikasi dalam rangka meningkatkan densifikasi dan jangkauan jaringan. Induk usaha Protelindo dan iForte ini telah memperoleh lebih dari 1.600 order sewa untuk colo dan buit-to-suit (BTS) tower baru yang seluruhnya akan selesai pada tahun ini. Per akhir tahun 2018, Sarana Menara memiliki 17.437 tower dan 28.319 tenant. Pada tahun ini, TOWR telah mulai menerima order baru untuk sewa tower yang sudah ada dan tower yang baru serta tengah dalam diskusi dengan para operator untuk perpanjangan kontrak sewa yang akan mulai jatuh tempo di tahun 2020. Manajemen TOWR memperkirakan bahwa nilai kontrak baru yang telah diterima hingga saat ini dari sewa tower, fiberisasi tower dan HTS mencapai sekitar Rp 5,8 triliun. Penambahan pendapatan tersebut akan diperoleh secara berkala mulai dari tahun 2019 sampai akhir masa kontrak.
- Industrial Bank of Korea (IBK) ambil alih 71,68% saham Bank Mitraniaga (NAGA).** PT Bank Mitraniaga Tbk (NAGA) kini menjadi saham terkendali oleh Industrial Bank of Korea (IBK) asal Korea Selatan. Hal ini setelah 1,16 miliar saham NAGA diambil alih oleh IBK. Dalam keterbukaan informasi Bursa Efek Indonesia (BEI), Selasa (29/1), transaksi terjadi pada tanggal 28 Januari 2019 dengan harga Rp 409 per saham. Dari semula tidak memiliki saham, maka kepemilikan IBK kini menjadi 71,68% setelah transaksi. Adapun nilai total dari transaksi sebesar Rp 477,59 miliar dengan status kepemilikan langsung. Tujuan transaksi pengendalian Bank Mitraniaga. Pada perdagangan selasa 29 januari, saham NAGA menguat 25% pada level harga Rp 330.



IHSG Statistics

		Chg	(%)
Close	6,436	-22.23	-0.34%
Volume (Jutaan Lembar)	11,456		
Value (Rp Milliar)	9,678		
Year to Date (YTD)			+3.91%
Quarter to Date (QTD)			+11.00%
Month to date (MTD)			+4.72%
PE			15.2

Market Indices

	Last	Chg	(%)
<u>Amerika</u>			
Dow Jones	24,579.96	51.74	0.21%
Nasdaq	7,028.29	-57.4	-0.81%
S&P 500	2,640.00	-3.85	-0.15%
<u>Eropa</u>			
FTSE 100	6,833.93	86.83	1.29%
DAX	11,218.83	8.52	0.08%
CAC	4,928.18	39.61	0.81%
<u>Asia</u>			
Nikkei	20,664.64	15.64	0.08%
Hang Seng	27,531.68	-45.28	-0.16%
Straits Times	3,187.69	-11.81	-0.37%

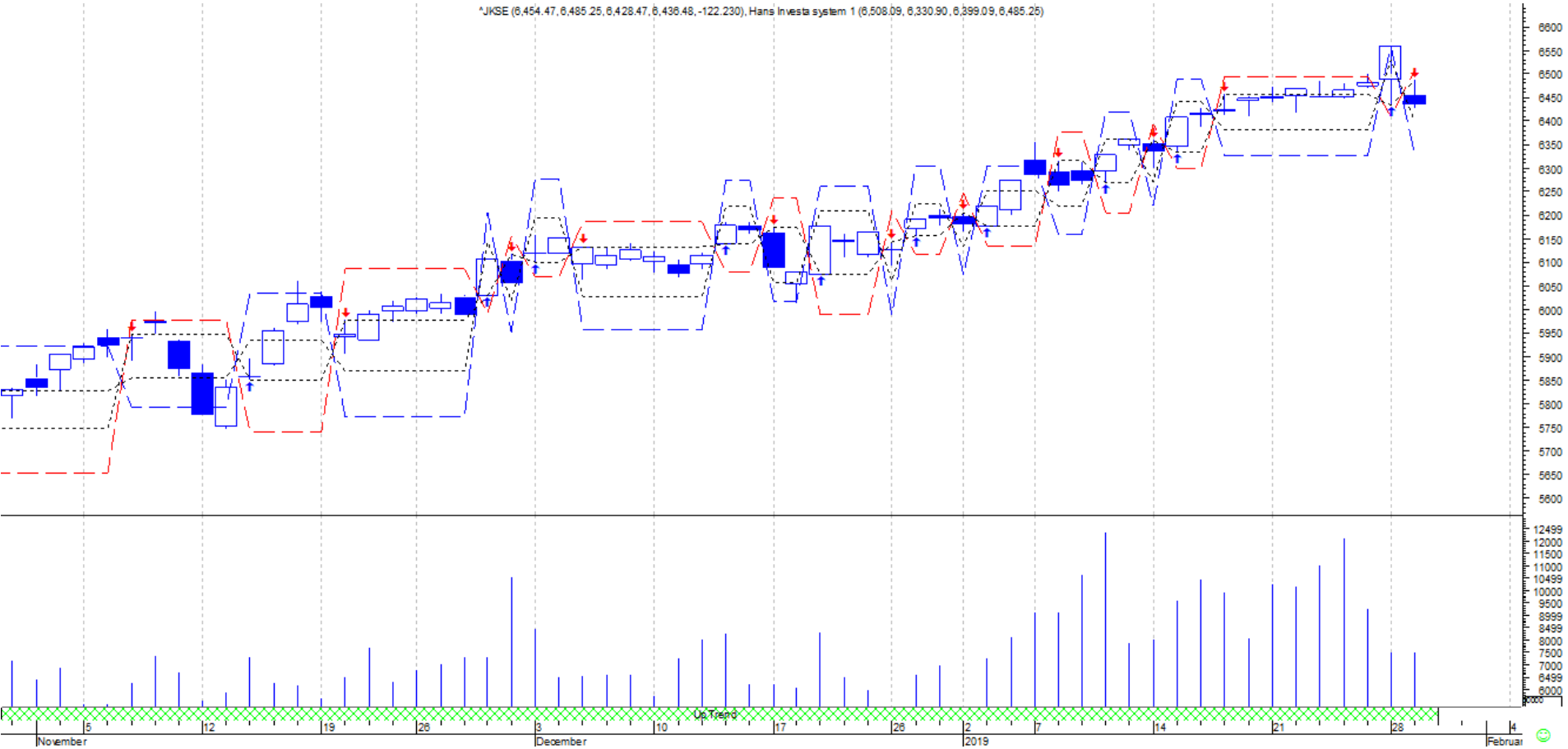
Top Volume

Stock	Sector	Price	Chg	(%)
NAGA	Finance	330	66	25.00%
MABA	Consumer	139	10	6.71%
RIMO	Consumer	135	1	0.75%
MYRX	Proprty	109	0	0.00%
TRAM	Infrastructure	212	10	4.95%

Top Value

Stock	Sector	Price	Chg	(%)
BBRI	Finance	3,690,	90	2.38%
BMRI	Finance	7,125	50	0.70%
NAGA	Finance	330	66	25.00%
TLKM	Infrastructure	3,840	60	1.59%
BBCA	Finance	27,700	225	0.82%

IHSG Teknikal Chart



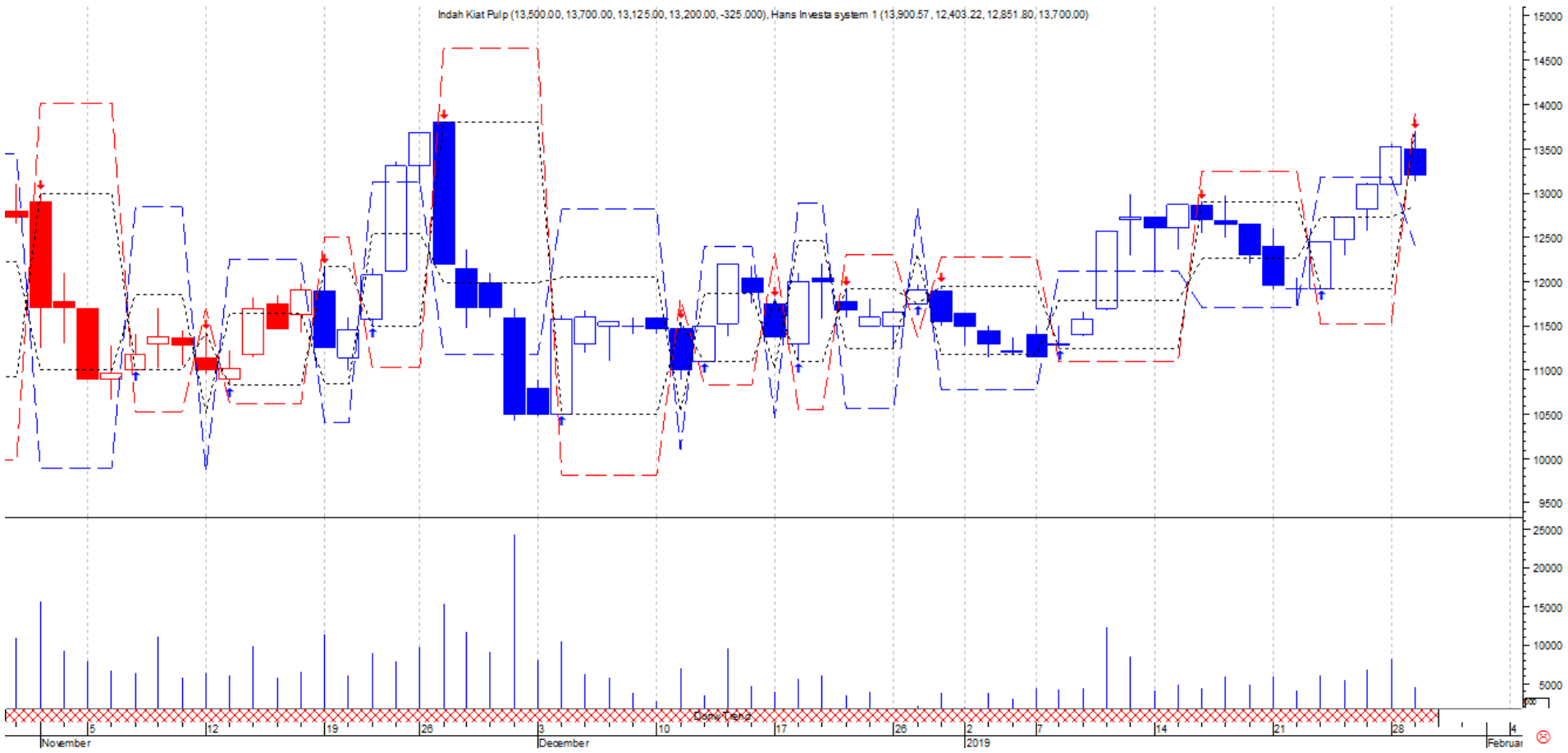
IHSG melemah 24 point membentuk candle dengan bodu turun dengan shadow di atas lebih panjang indikasi tekanan turun. IHSG berpeluang konsolidasi melemah dengan support di level 6428 sampai 6400 dan resistnace di level 6485 sampai 6500.

Trading Idea

Stock	Last	Rekomendasi	Price	Stop Loss
INKP	13,200	Sell	13,700 - 13,100	-
LPPF	6,975	Sell	7,325 - 6,850.	-
TINS	1,315	Sell	1,350 - 1,225	-
TLKM	3,840	Buy	3,730 - 3,850	3,650

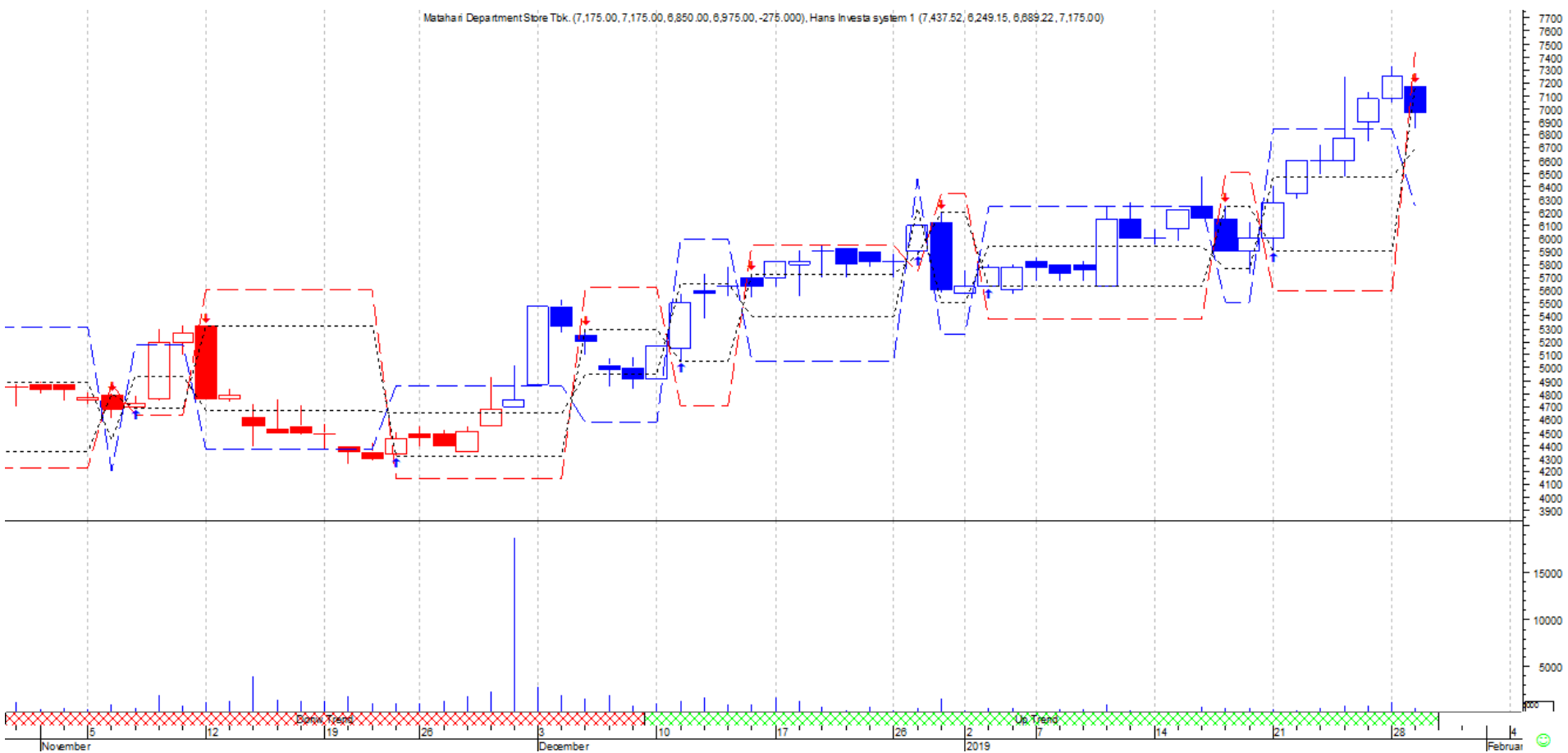
Teknikal View dari Trading Idea

INKP



INKP.JK berpotensi melemah, area sos di level 13,700 sampai 13,100. Area buy back jika break level 13,975 dan target pelemahan ke level 12,600 sampai 12,300.

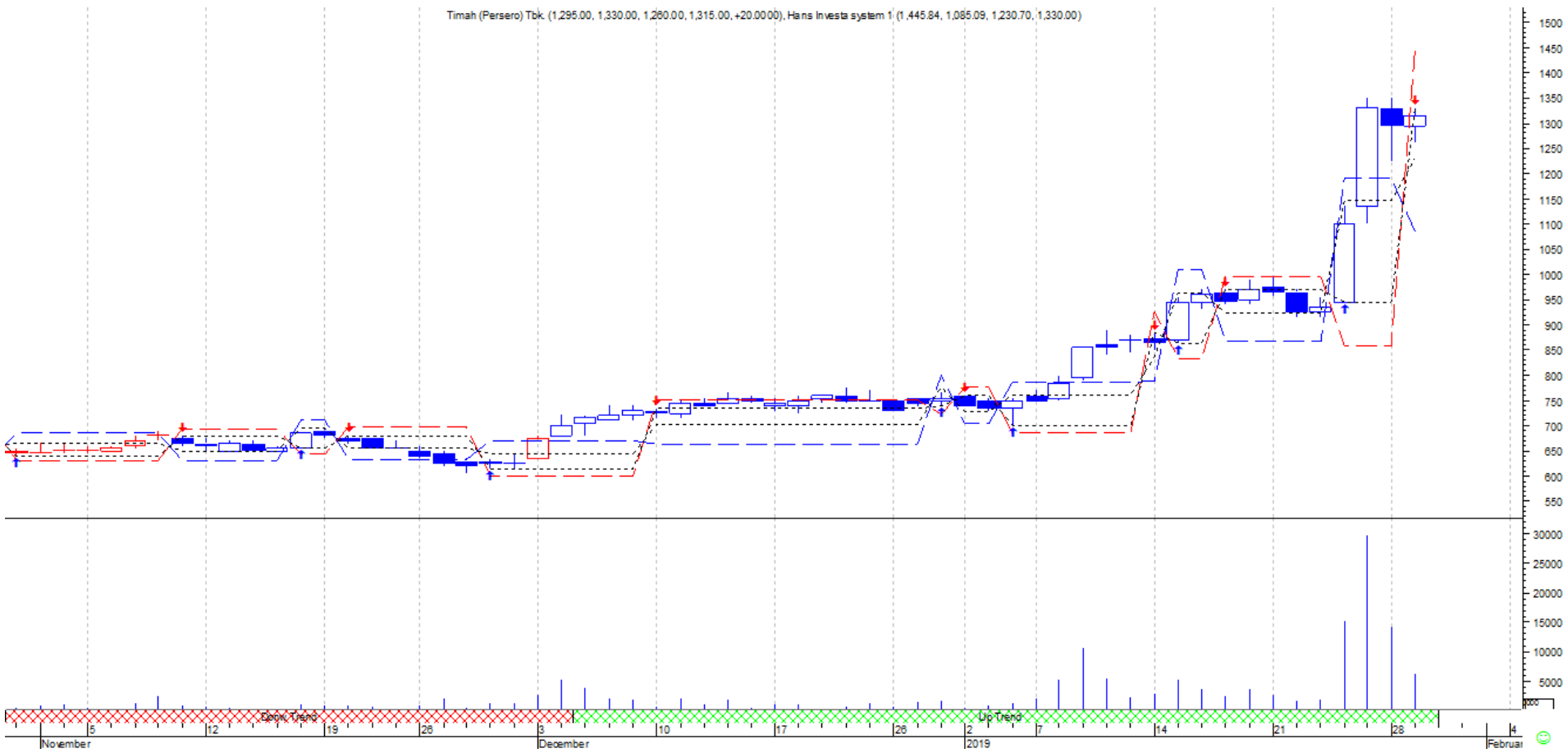
LPPF



LPPF.JK berpotensi melemah, area sos di level 7,325 sampai 6,850. Area buy back jika break level 7,475 dan target pelemahan ke level 6,575 sampai 6,400.

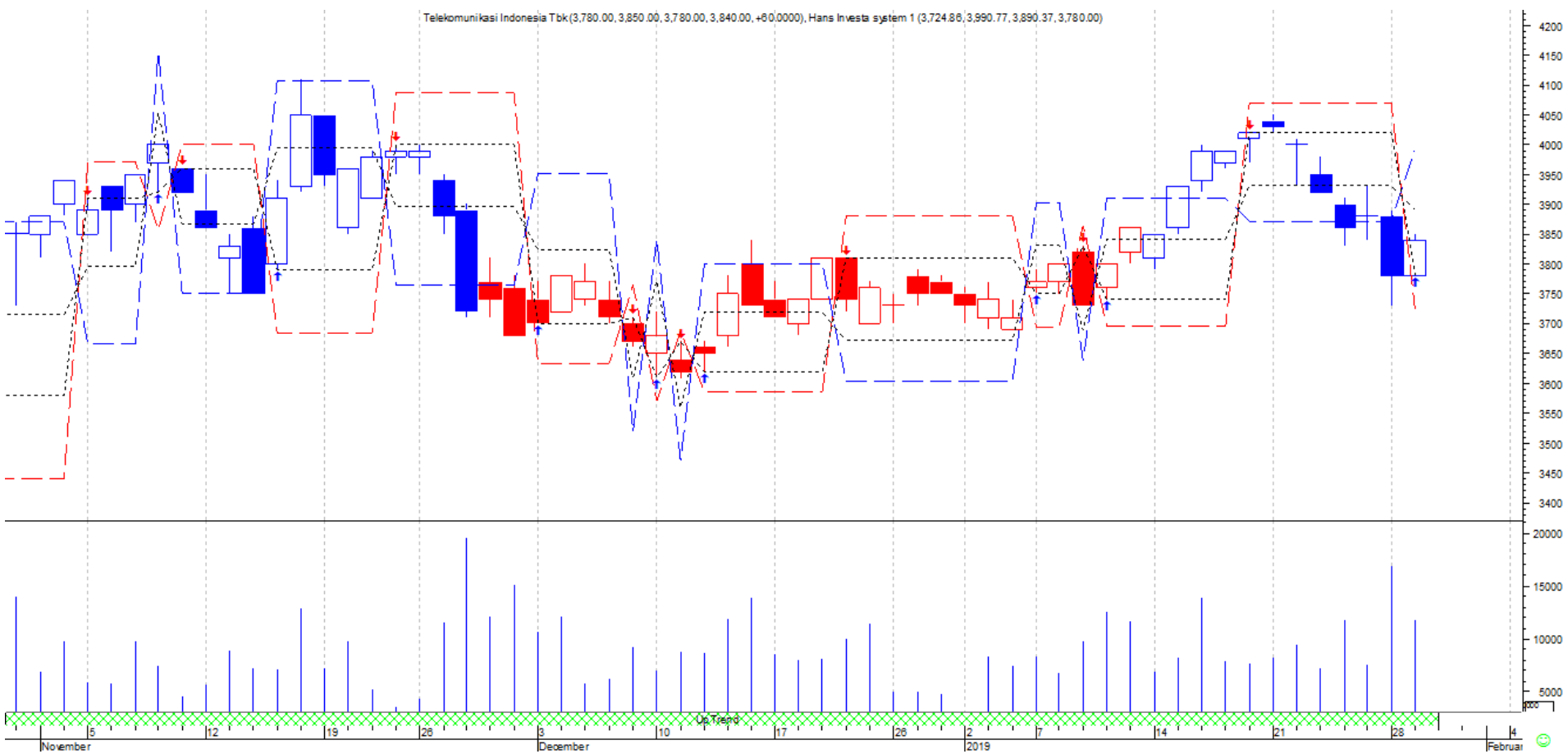
Teknikal View dari Trading Idea

TINS



TINS.JK berpotensi melemah, area sos di level 1,350 sampai 1,225. Area buy back jika break level 1,375 dan target pelemahan ke level 1,200 sampai 1,150.

TLKM



TLKM.JK berpotensi menguat, area akumulasi di level 3,730 sampai 3,850. Area cut loss bila turun di bawah level 3,650 dan target penguatan ke level 4,000 sampai 4,100

Matrik Analisis Teknikal Saham

No	Kode Saham	Signal	Close Price	Buy Area		Statistik Methode		Risk Management Methode			Trend	
				Low	High	CL/BB	Target	CL/BB	Target 4 %	Target 6%	Medium	Long
1	^JKSE	Sell	6,436.48	6,485.25	6,399.09	6,508.09	6,330.90	6,614.96	6,171.33	6,042.76	Up Trend	Up Trend
2	AALI.JK	Sell	13,975.00	14,275.00	13,708.95	14,659.57	13,053.24	14,560.50	13,368.00	13,089.50	Up Trend	Up Trend
3	ACES.JK	W&S	1,765.00	1,810.00	1,753.73	1,866.95	1,694.26	1,846.20	1,708.80	1,673.20	Up Trend	Up Trend
4	ADHI.JK	W&S	1,595.00	1,735.00	1,641.79	1,764.14	1,589.23	1,769.70	1,588.80	1,555.70	Down Trend	Up Trend
5	ADRO.JK	Sell	1,340.00	1,390.00	1,310.31	1,421.87	1,265.50	1,417.80	1,281.60	1,254.90	Up Trend	Up Trend
6	AKRA.JK	Hold	5,100.00	4,510.00	4,805.31	4,323.93	4,971.12	4,419.80	4,960.80	5,056.20	Up Trend	Up Trend
7	ANTM.JK	W&S	920.00	950.00	892.84	966.23	844.54	969.00	873.60	855.40	Up Trend	Up Trend
8	ASII.JK	W&S	8,375.00	8,450.00	8,177.45	8,531.14	7,980.34	8,619.00	7,944.00	7,778.50	Down Trend	Up Trend
9	BACA.JK	Hold	280.00	280.00	285.83	266.85	297.12	274.40	291.20	296.80	Down Trend	Down Trend
10	BBCA.JK	W&S	27,700.00	28,000.00	27,110.00	28,389.23	26,483.28	28,560.00	26,280.00	25,732.50	Up Trend	Up Trend
11	BBNI.JK	Sell	9,025.00	9,100.00	8,839.43	9,187.92	8,722.77	9,282.00	8,568.00	8,389.50	Down Trend	Up Trend
12	BBRI.JK	W&S	3,690.00	3,790.00	3,704.69	3,800.33	3,652.08	3,865.80	3,590.40	3,515.60	Down Trend	Up Trend
13	BBTN.JK	W&S	2,630.00	2,770.00	2,656.49	2,812.11	2,573.51	2,825.40	2,592.00	2,538.00	Down Trend	Up Trend
14	BDMN.JK	W&S	9,150.00	9,125.00	8,933.36	9,486.02	8,682.70	9,307.50	8,664.00	8,483.50	Up Trend	Up Trend
15	BJBR.JK	Hold	2,290.00	2,220.00	2,367.89	2,199.10	2,471.00	2,175.60	2,444.00	2,491.00	Up Trend	Up Trend
16	BKSL.JK	W&S	121.00	125.00	118.75	129.50	113.86	127.50	116.16	113.74	Up Trend	Up Trend
17	BMRI.JK	W&S	7,125.00	7,750.00	7,560.82	7,859.54	7,392.15	7,905.00	7,344.00	7,191.00	Down Trend	Up Trend
18	BNLI.JK	W&S	1,025.00	1,045.00	981.93	1,109.88	863.66	1,065.90	964.80	944.70	Up Trend	Up Trend
19	BRPT.JK	Hold	2,560.00	2,300.00	2,418.75	2,260.50	2,511.91	2,254.00	2,475.20	2,522.80	Down Trend	Up Trend
20	BSDE.JK	W&S	1,375.00	1,475.00	1,365.66	1,518.85	1,287.20	1,504.50	1,324.80	1,297.20	Up Trend	Up Trend
21	BUMI.JK	W&S	167.00	184.00	166.15	186.42	154.65	187.68	164.16	160.74	Up Trend	Up Trend
22	CPIN.JK	Sell	7,900.00	8,400.00	7,791.53	8,512.18	7,533.44	8,568.00	7,560.00	7,402.50	Up Trend	Up Trend
23	CTRA.JK	W&S	905.00	995.00	909.08	1,035.74	866.00	1,014.90	883.20	864.80	Down Trend	Up Trend
24	DOID.JK	W&S	615.00	680.00	611.18	733.63	555.92	693.60	595.20	582.80	Up Trend	Up Trend
25	ELSA.JK	Sell	354.00	360.00	348.39	365.80	336.80	367.20	339.84	332.76	Up Trend	Up Trend
26	ERAA.JK	W&S	2,300.00	2,400.00	2,223.93	2,537.00	2,071.14	2,448.00	2,198.40	2,152.60	Down Trend	Down Trend
27	EXCL.JK	W&S	2,060.00	2,370.00	2,146.00	2,448.55	2,041.09	2,417.40	2,083.20	2,039.80	Up Trend	Down Trend
28	FORZ.JK	Hold	885.00	855.00	880.04	852.58	897.69	837.90	904.80	922.20	Down Trend	Down Trend
29	GGRM.JK	Sell	82,750.00	85,875.00	81,636.84	87,719.00	79,894.00	87,592.50	78,816.00	77,174.00	Down Trend	Up Trend
30	HMSP.JK	Hold	3,730.00	3,730.00	3,820.32	3,694.46	3,914.83	3,655.40	3,920.80	3,996.20	Down Trend	Up Trend
31	HOKI.JK	Sell	740.00	765.00	708.22	796.99	676.81	780.30	696.00	681.50	Up Trend	Down Trend
32	ICBP.JK	W&S	10,725.00	10,800.00	10,424.71	11,017.13	10,165.72	11,016.00	10,128.00	9,917.00	Down Trend	Up Trend
33	IIKP.JK	W&S	234.00	250.00	230.26	287.27	204.86	255.00	228.48	223.72	Up Trend	Up Trend
34	IKAI.JK	W&S	200.00	210.00	188.79	214.21	181.47	214.20	187.20	183.30	Up Trend	Up Trend
35	INCO.JK	W&S	3,540.00	3,770.00	3,573.90	3,853.51	3,423.89	3,845.40	3,494.40	3,421.60	Up Trend	Up Trend
36	INDF.JK	W&S	7,700.00	7,900.00	7,478.96	8,047.48	7,347.85	8,058.00	7,224.00	7,073.50	Down Trend	Up Trend
37	INDY.JK	Hold	2,120.00	2,060.00	2,287.33	1,969.37	2,413.06	2,018.80	2,350.40	2,395.60	Up Trend	Up Trend
38	INKP.JK	Sell	13,200.00	13,700.00	12,851.80	13,900.57	12,403.22	13,974.00	12,600.00	12,337.50	Up Trend	Down Trend
39	INTP.JK	W&S	19,975.00	20,000.00	19,196.84	20,301.49	18,482.06	20,400.00	18,744.00	18,353.50	Up Trend	Up Trend
40	ITMG.JK	W&S	21,850.00	23,100.00	21,995.90	23,672.04	21,128.51	23,562.00	21,480.00	21,032.50	Up Trend	Up Trend
41	JPFA.JK	Hold	2,840.00	2,180.00	2,291.21	2,146.78	2,358.18	2,136.40	2,340.00	2,385.00	Up Trend	Up Trend
42	JSMR.JK	Buy	4,880.00	4,760.00	4,965.77	4,728.86	5,099.16	4,664.80	5,096.00	5,194.00	Up Trend	Up Trend
43	KLBF.JK	Hold	1,610.00	1,595.00	1,641.02	1,586.89	1,660.13	1,563.10	1,684.80	1,717.20	Up Trend	Up Trend
44	KREN.JK	Hold	620.00	605.00	635.25	580.87	653.93	592.90	650.00	662.50	Down Trend	Down Trend
45	LPKR.JK	Buy	296.00	284.00	308.87	267.40	323.24	278.32	314.08	320.12	Up Trend	Up Trend
46	LPPF.JK	Sell	6,975.00	7,175.00	6,689.22	7,437.52	6,249.15	7,318.50	6,576.00	6,439.00	Up Trend	Up Trend
47	LSIP.JK	W&S	1,490.00	1,475.00	1,414.43	1,518.23	1,351.12	1,504.50	1,382.40	1,353.60	Up Trend	Up Trend
48	MABA.JK	W&S	139.00	178.00	155.07	181.93	147.68	181.56	158.40	155.10	Down Trend	Down Trend
49	MAIN.JK	W&S	1,675.00	1,750.00	1,617.12	1,771.91	1,529.69	1,785.00	1,588.80	1,555.70	Up Trend	Up Trend
50	MAMI.JK	W&S	127.00	131.00	124.98	132.32	121.37	133.62	121.92	119.38	Down Trend	Up Trend
51	MEDC.JK	Hold	895.00	815.00	870.60	794.94	884.42	798.70	889.20	906.30	Up Trend	Up Trend
52	MERK.JK	W&S	4,270.00	4,500.00	4,158.19	4,589.59	4,094.14	4,590.00	4,128.00	4,042.00	Down Trend	Down Trend
53	MNCN.JK	W&S	840.00	920.00	852.19	936.81	812.49	938.40	835.20	817.80	Up Trend	Up Trend
54	MYRX.JK	W&S	109.00	111.00	107.42	112.10	105.23	113.22	104.64	102.46	Up Trend	Down Trend
55	PGAS.JK	W&S	2,370.00	2,480.00	2,394.18	2,501.83	2,327.60	2,529.60	2,332.80	2,284.20	Up Trend	Up Trend
56	POOL.JK	W&S	5,050.00	5,500.00	5,160.20	5,679.91	4,995.94	5,610.00	5,040.00	4,935.00	Up Trend	Up Trend
57	PTBA.JK	Buy	4,380.00	4,360.00	4,527.29	4,350.34	4,598.88	4,272.80	4,648.80	4,738.20	Up Trend	Down Trend
58	PTPP.JK	W&S	2,150.00	2,390.00	2,209.83	2,409.32	2,098.97	2,437.80	2,169.60	2,124.40	Up Trend	Up Trend
59	PWON.JK	W&S	690.00	725.00	677.96	738.90	654.55	739.50	662.40	648.60	Up Trend	Up Trend
60	RIMO.JK	W&S	135.00	138.00	130.53	144.40	126.33	140.76	128.64	125.96	Up Trend	Down Trend
61	SCMA.JK	W&S	1,905.00	2,010.00	1,938.83	2,051.71	1,871.40	2,050.20	1,891.20	1,851.80	Up Trend	Up Trend
62	SMCB.JK	Buy	1,950.00	1,880.00	1,979.04	1,854.07	2,043.00	1,842.40	2,043.60	2,082.90	Down Trend	Down Trend
63	SMGR.JK	W&S	12,875.00	13,075.00	12,666.13	13,333.64	12,244.12	13,336.50	12,336.00	12,079.00	Up Trend	Up Trend
64	SMRA.JK	W&S	1,000.00	1,040.00	966.94	1,088.03	920.06	1,060.80	950.40	930.60	Up Trend	Up Trend
65	SRIL.JK	Hold	338.00	338.00	346.68	336.74	353.56	331.24	355.68	362.52	Down Trend	Down Trend
66	SSIA.JK	W&S	486.00	515.00	483.22	534.95	463.66	525.30	472.32	462.48	Up Trend	Up Trend
67	SSMS.JK	Hold	1,210.00	1,195.00	1,219.45	1,188.48	1,242.53	1,171.10	1,253.20	1,277.30	Up Trend	Up Trend
68	TARA.JK	Buy	890.00	850.00	896.38	831.20	928.59	833.00	925.60	943.40	Up Trend	Down Trend
69	TBIG.JK	Sell	4,920.00	4,930.00	4,736.96	5,016.62	4,567.91	5,028.60	4,627.20	4,530.80	Up Trend	Up Trend
70	TGRA.JK	W&S	800.00	795.00	771.82	804.44	763.31	810.90	748.80	733.20	Up Trend	Down Trend
71	TINS.JK	Sell	1,315.00	1,330.00	1,230.70	1,445.84	1,085.09	1,356.60	1,209.60	1,184.40	Up Trend	Up Trend
72	TKIM.JK	Hold	13,600.00	12,850.00	13,416.37	12,578.32	13,897.45	12,593.00	13,676.00	13,939.00	Up Trend	Up Trend
73	TLKM.JK	Buy	3,840.00	3,780.00	3,890.37	3,724.86	3,990.77	3,704.40	4,004.00	4,081.00	Up Trend	Up Trend
74	TOPS.JK	Hold	810.00	805.00	837.00	793.35	863.54	788.90	858.00	874.50	Down Trend	Up Trend
75	TOWR.JK	W&S	765.00	770.00	735.27	779.26	704.30	785.40	720.00	705.00	Up Trend	Up Trend
76	TRAM.JK	Buy	212.00	202.00	224.23	186.94	239.32	197.96	226.72	231.08	Up Trend	Up Trend
77	UNTR.JK	W&S	25,650.00	26,700.00	25,784.47	27,057.86	25,174.13	27,234.00	25,152.00	24,628.00	Up Trend	Down Trend
78	UNVR.JK	W&S	47,600.00	49,850.00	47,505.45	50,643.62	45,789.96	50,847.00	45,912.00	44,955.50	Up Trend	Up Trend
79	WIKA.JK	Sell	1,810.00	1,905.00	1,777.92	1,954.53	1,725.35	1,943.10	1,737.60	1,701.40	Down Trend	Up Trend
80	WOOD.JK	W&S	595.00	615.00	588.78	626.94	565.69	627.30	576.00	564.00	Up Trend	Down Trend
81	WSBP.JK	W&S	386.00	404.00	381.64	408.66	371.34	412.08	372.48	364.72	Down Trend	Up Trend
82	WSKT.JK	W&S	1,845.00	2,040.00	1,892.41	2,060.90	1,829.51	2,080.80	1,852.80	1,814.20	Up Trend	Up Trend
83	ZINC.JK	Hold	1,595.00	1,520.00	1,570.87	1,513.48	1,633.14	1,489.60	1,612.00	1,643.00	Down Trend	Up Trend

PENJELASAN MATRIKS SAHAM :

- W&S = Wait and See
- HOLD = Tahan, apabila masih punya posisi jangan jual
- Buy Back / Cut Loss = Apabila sudah beli dan ternyata harga melawan maka cutloss

Economic Event

Start Date	Event Name	Period
01-Jan-2019	Indeks Manajer Pembelian (PMI) Nikkei Indonesia	Des.2018
01-Jan-2019	Inflasi Indonesia (YoY)	Des.2018
07-Jan-2019	Kepercayaan Konsumen Indonesia	Des.2018
08-Jan-2019	Cadangan Devisa Indonesia (USD)	Des.2018
09-Jan-2019	Penjualan Ritel Indonesia (YoY)	Okt.2018
11-Jan-2019	Penjualan Ritel Indonesia (YoY)	Nop.2018
14-Jan-2019	Tingkat Fasilitas Simpanan	Jan.2018
14-Jan-2019	Suku Bunga Fasilitas Kredit	Jan.2018
14-Jan-2019	Pertumbuhan Ekspor Indonesia (YoY)	(YoY)
14-Jan-2019	Pertumbuhan Impor ndonesia (YoY)	(YoY)
17-Jan-2019	Tingkat Fasilitas Simpanan	Jan.2018
17-Jan-2019	Suku Bunga Fasilitas Kredit	Jan.2018
31-Jan-2019	Uang Beredar M2 Indonesia (YoY)	Des.2018
31-Jan-2019	Indeks Manajer Pembelian (PMI) Nikkei Indonesia	Jan.2018

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