

04 Januari 2019

Market Review

IHSG, Rabu 03 Januari 2019 ditutup menguat sebesar 39,84 poin atau 0,64% ke level 6.211. Setelah bergerak diantara 6.176 - 6.221. Sebanyak 233 saham naik, 170 saham turun, dan 220 saham tidak bergerak. Investor bertransaksi Rp 7,56 Triliun. Di pasar reguler, investor asing membukukan transaksi beli bersih sebesar Rp 188 miliar.

Market Outlook

Bursa Wall Street kembali terpukul keras, Kamis (03/01), menyusul prospek suram dari penjualan Apple di China, dan di luar dugaan data manufaktur Amerika Serikat mencatatkan perlambatan. Dow Jones Industrial Average ditutup merosot 2,83 persen, atau 660 poin, menjadi 22.686,22. Sementara itu, indeks berbasis luas S&P 500 anjlok 2,48 persen atau 62,14 poin menjadi 2.447,89, sedangkan Nasdaq Composite Index menyusut 202,43 poin atau sekitar 3,04 persen menjadi 6.463,50.

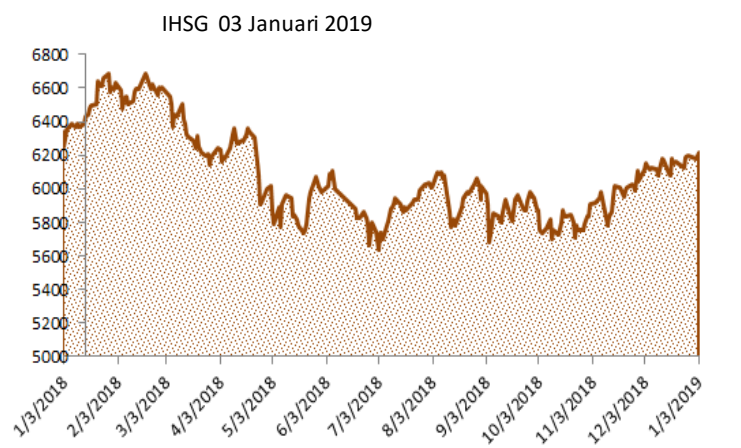
Pasar ekuitas Eropa berakhir lebih rendah, Kamis (03/01), didorong pemangkasan proyeksi pendapatan dari Apple memicu kekhawatiran penurunan pertumbuhan ekonomi global. Indeks pan-Eropa Stoxx 600 ditutup menyusut 0,98 persen atau 3,29 poin menjadi 333,92, dengan semua bursa utama berada di zona merah. Indeks FTSE 100 Inggris melemah 0,62 persen atau 41,57 poin menjadi 6.692,66, DAX Jerman merosot 163,53 poin atau 1,55 persen menjadi 10.416,66, dan CAC 40 Prancis anjlok 1,66 persen (77,90 poin) menjadi 4.611,49.

Indeks utama di pasar saham Asia sebagian besar melemah pada perdagangan hari Kamis (03/01). Faktor bursa berjangka USA dinilai akan berdampak terhadap fluktuasi bursa Wall Street. Hal ini terjadi setelah Apple menurunkan target kinerja pada kuartal pertama serta memperingatkan penurunan penjualan di pasar China. Indeks Nikkei 225 (Jepang) libur nasional. Indeks Hang Seng (Hong Kong) -0,26% ke posisi 25.064. Indeks Straits Times (Singapura) -0,86% ke level 3.012.

Indeks Harga Saham Gabungan (IHSG) bertengger di area hijau pada akhir perdagangan hari Kamis (03/01). IHSG melaju +0,64 persen (+39 poin) ke level 6.221. Indeks LQ45 +0,66% ke level 990 poin. IDX30 +0,66% ke level 545 poin. Indeks JII +1,52% ke level 695. Indeks Kompas100 +0,84% ke level 1.268. Indeks Sri Kehati +0,46% ke posisi 380. Indeks Sinfra18 +1,29% ke level 312. Sektor properti dan konsumen menjadi penopang utama laju IHSG . Kedua sektor tersebut melaju masing-masing +2,69 persen dan +1,61 persen. Nilai tukar rupiah +0,28 persen ke level Rp14.410

News Emiten

- PPRE anggarkan belanja modal hingga Rp 1,5 triliun tahun ini.** PT PP Presisi (PPRE) menganggarkan capital expenditure (capex) sebesar Rp 1 tirilun-Rp 1,5 triliun pada tahun ini. PP Presisi akan menggunakan capex untuk membiayai pembelian alat berat dan membiayai akusisi. Rinciannya 70% untuk alat berat dan 30% untuk akusisi anoganik yakni soil improvement dan pondasi. PPRE berharap, akusisi ini dapat berkontribusi 4%-6% ke total pendapatan pada tahun ini. Penyewaan alat berat diharapkan dapat berkontribusi 15%-20% ke total pendapatan PP Presisi. PPRE menargetkan pendapatan tahun 2019 sebesar Rp 4 triliun -Rp 4,5 triliun. Sementara untuk tahun 2018 silam estimasi pendapatan perusahaan Rp 3 triliun-Rp 3,5 triliun. Adapun, estimasi pendapatan 2018 turun dari target yang telah ditetapkan oleh perusahaan sebelumnya yakni sebesar Rp 4,9 triliun. Sementara realisasi capex, emiten sektor infrastruktur ini juga mengalami penurunan dari target semula Rp 1,6 triliun yang terserap hanya Rp 1 triliun.
- Kresna Graha Investama optimis raih pendapatan Rp 5 triliun di 2018.** PT Kresna Graha Investama Tbk (KREN) memproyeksikan pendapatan tahun 2018 mencapai target Rp 5 triliun. Emiten dengan kode saham KREN ini juga optimis, pendapatannya pada 2019 bisa lebih tinggi lagi. Salah satu upayanya adalah mempertajam strategi bisnis dan meningkatkan sinergi di sektor teknologi dan digital. pada kuartal III 2018, pendapatan perseroan mencatat rekor tertinggi sebesar Rp 4,1 triliun. Pendapatan tersebut tumbuh signifikan 585,5% year on year. Peningkatan pendapatan ini turut mendongkrak kenaikan laba KREN menjadi Rp 301,8 miliar di triwulan ketiga. pada kuartal IV 2018 lalu, kenaikan pendapatan KREN terus berlanjut, sehingga target pendapatan sebesar Rp 5 triliun optimis dapat dicapai.



IHSG Statistics

		Chg	(%)
Close	6,211	+39.84	+0.64%
Volume (Jutaan Lembar)	10,768		
Value (Rp Milliar)	7,565		
Year to Date (YTD)			+0.43%
Quarter to Date (QTD)			+4.09%
Month to date (MTD)			+1.68%
PE			14.7

Market Indices

	Last	Chg	(%)
<u>Amerika</u>			
Dow Jones	22,686.22	-660.02	-2.83%
Nasdaq	6,463.50	-202.43	-3.04%
S&P 500	2,447.89	-62.14	-2.48%
<u>Eropa</u>			
FTSE 100	6,692.66	-41.57	-0.62%
DAX	10,416.66	-163.53	-1.55%
CAC	4,611.49	-77.9	-1.66%
<u>Asia</u>			
Nikkei	20,014.77	-62.85	-0.31%
Hang Seng	25,064.36	-65.99	-0.26%
Straits Times	3,012.88	-26.01	-0.86%

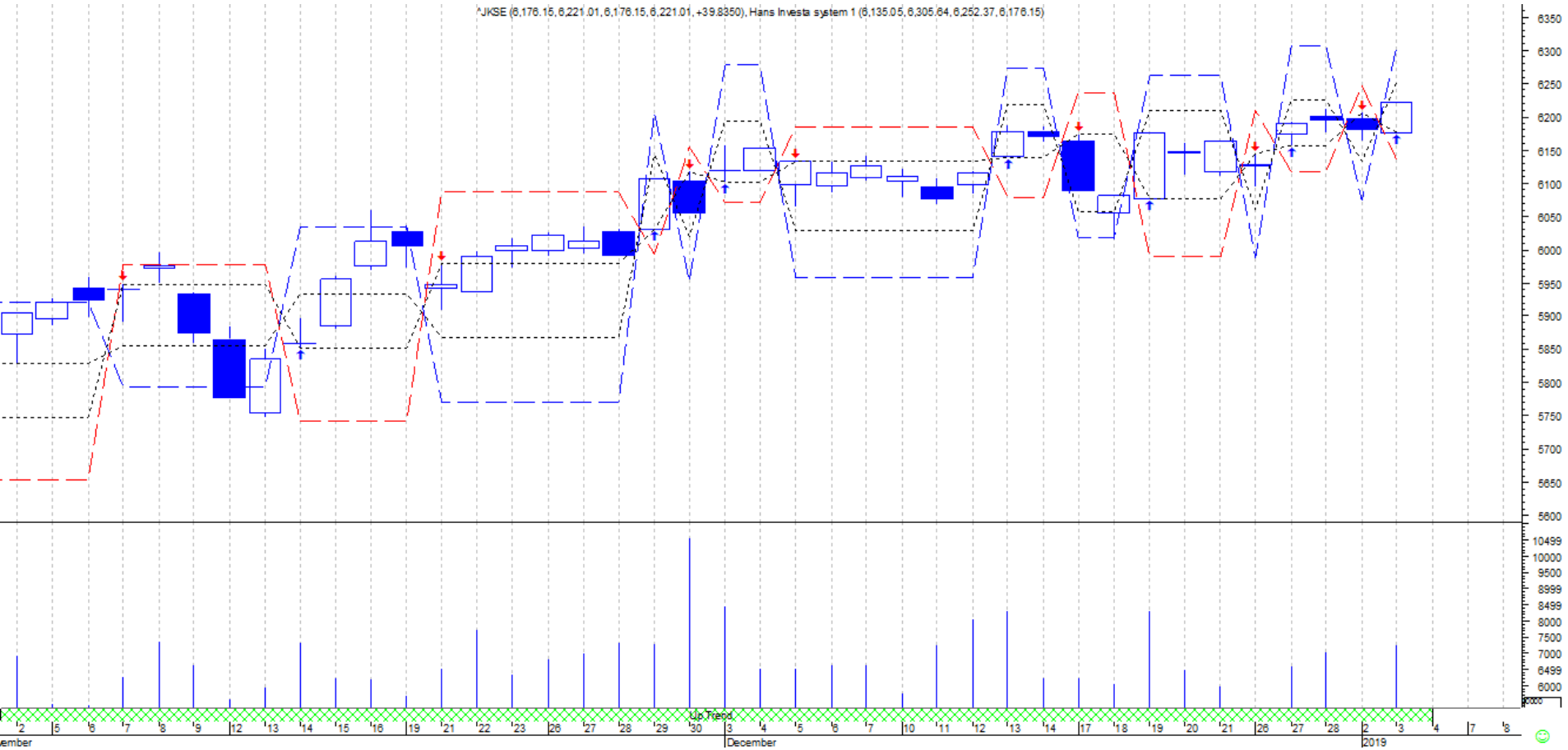
Top Volume

Stock	Sector	Price	Chg	(%)
RIMO	Consumer	135	3	2.17%
MABA	Consumer	191	21	9.91%
TRAM	Infrastructure	166	1	0.60%
BUMI	Mining	117	15	14.71%
IIKP	Agriculture	206	4	1.98%

Top Value

Stock	Sector	Price	Chg	(%)
TLKM	Infrastructure	3,740	10	0.27%
BBRI	Finance	3,620	10	0.28%
BBCA	Finance	25,900	300	1.15%
MABA	Consumer	191	21	9.91%
BBNI	Finance	8,725	0	0.00%

IHSG Teknikal Chart



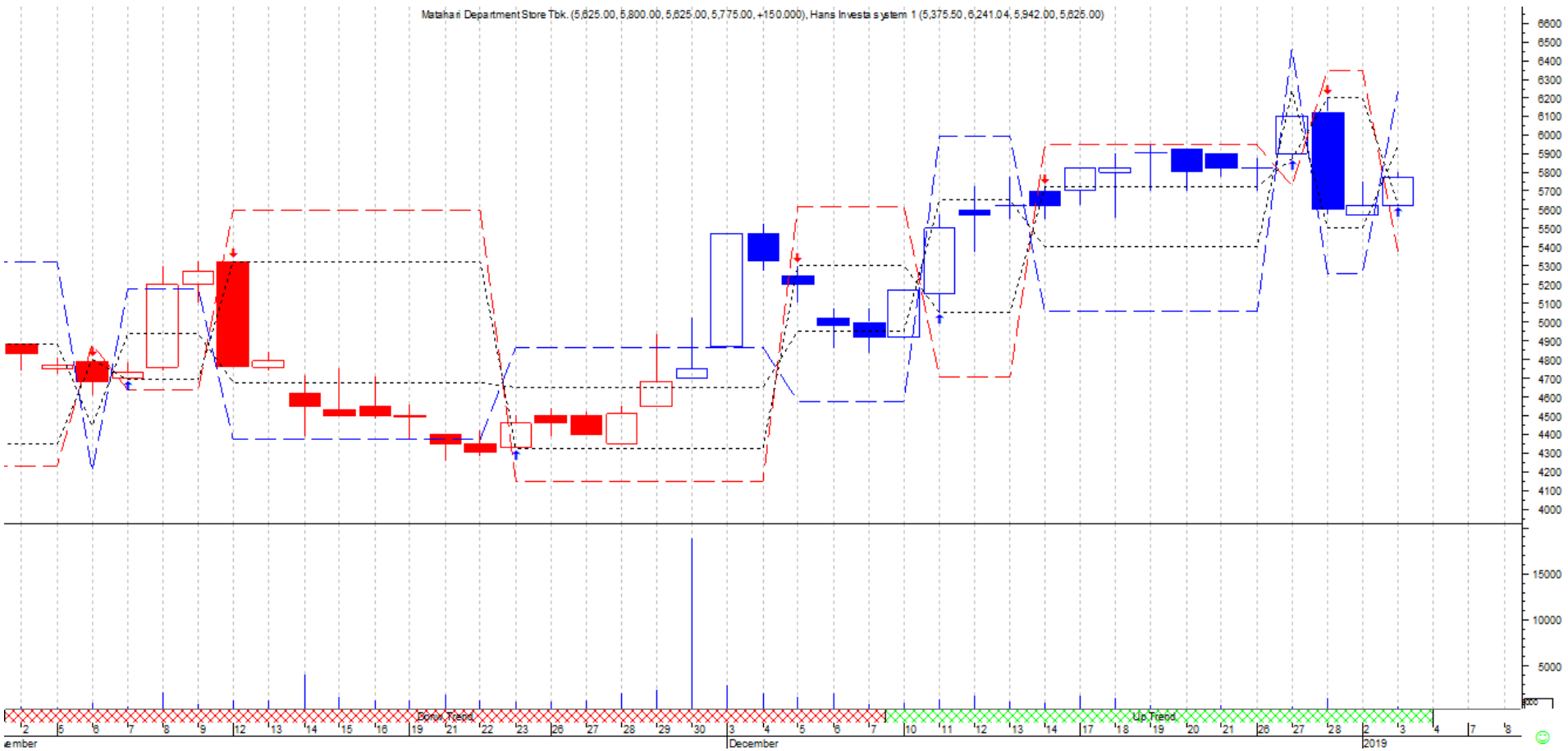
IHSG menguat 39 point membentuk candle dengan body naik dan tanpa shadow indikasi konsolidasi. IHSG berpeluang konsolidasi melemah dengan support di level 6164 sampai 6094 dan resistance di level 6221 sampai 6250.

Trading Idea

Stock	Last	Rekomendasi	Price	Stop Loss
LPPF	5,775	Buy	5,625 - 5,950	5,375
BBCA	25,900	Sell	26,100 - 25,300	-
BRPT	2,410	Sell	2,450 - 2,300	-
POOL	4,870	Sell	4,890 - 4,703	-

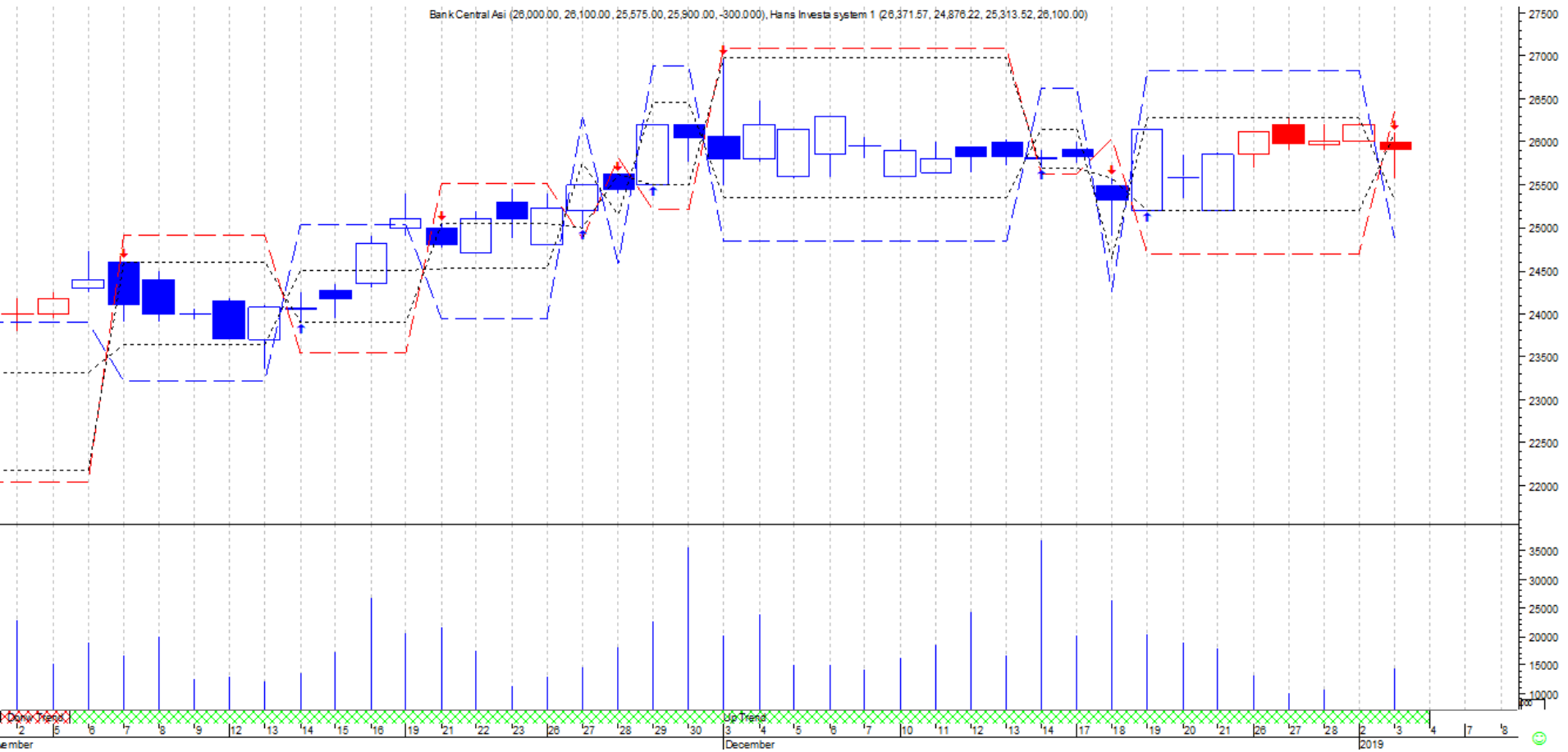
Teknikal View dari Trading Idea

LPPF



LPPF.JK berpotensi menguat, area akumulasi di level 5,625 sampai 5,950. Area cut loss bila turun di bawah level 5,375 dan target penguatan ke level 6,050 sampai 6,150.

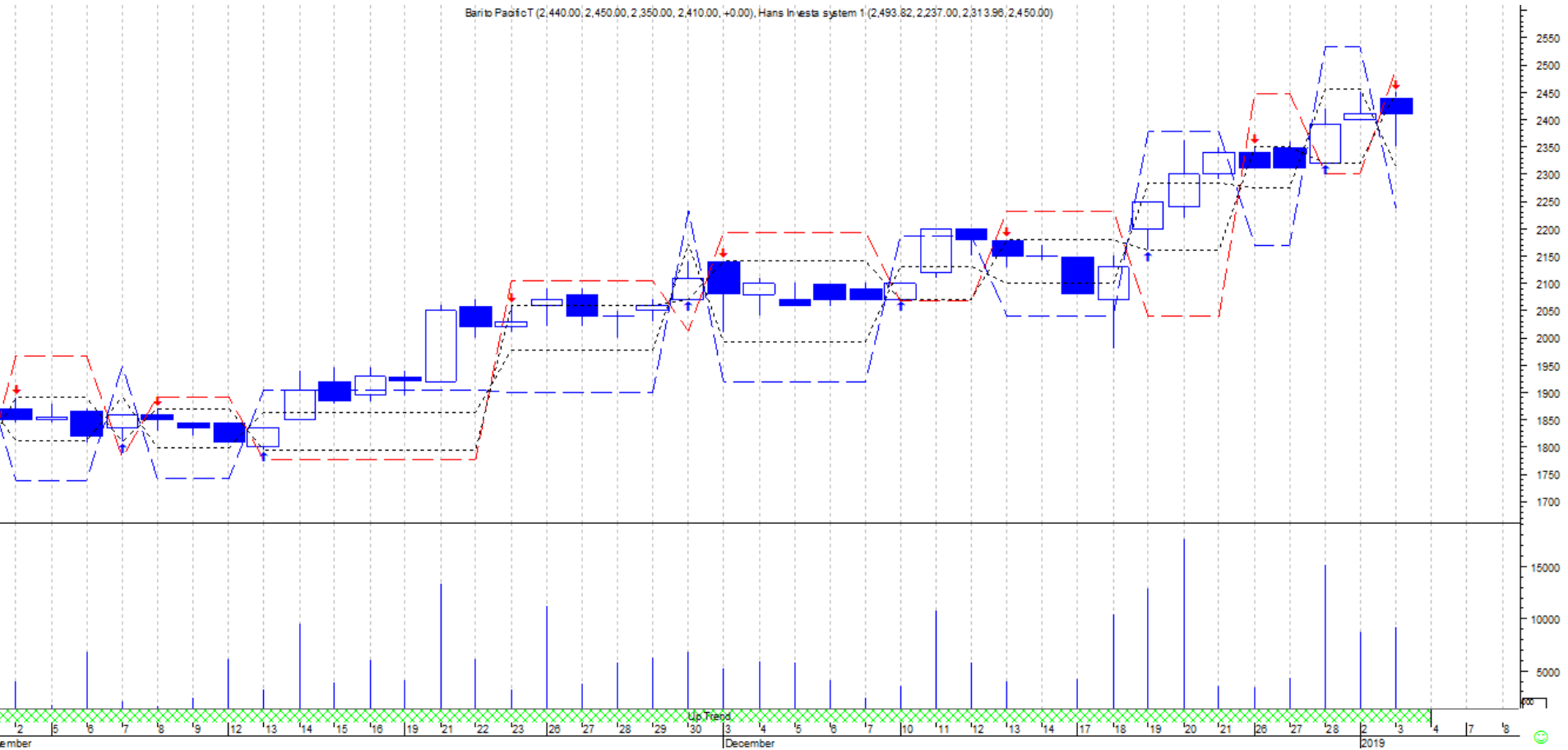
BBCA



BBCA.JK berpotensi melemah, area sos di level 26,100 sampai 25,300. Area buy back jika break level 26,375 dan target pelemahan ke level 24,550 sampai 24,050.

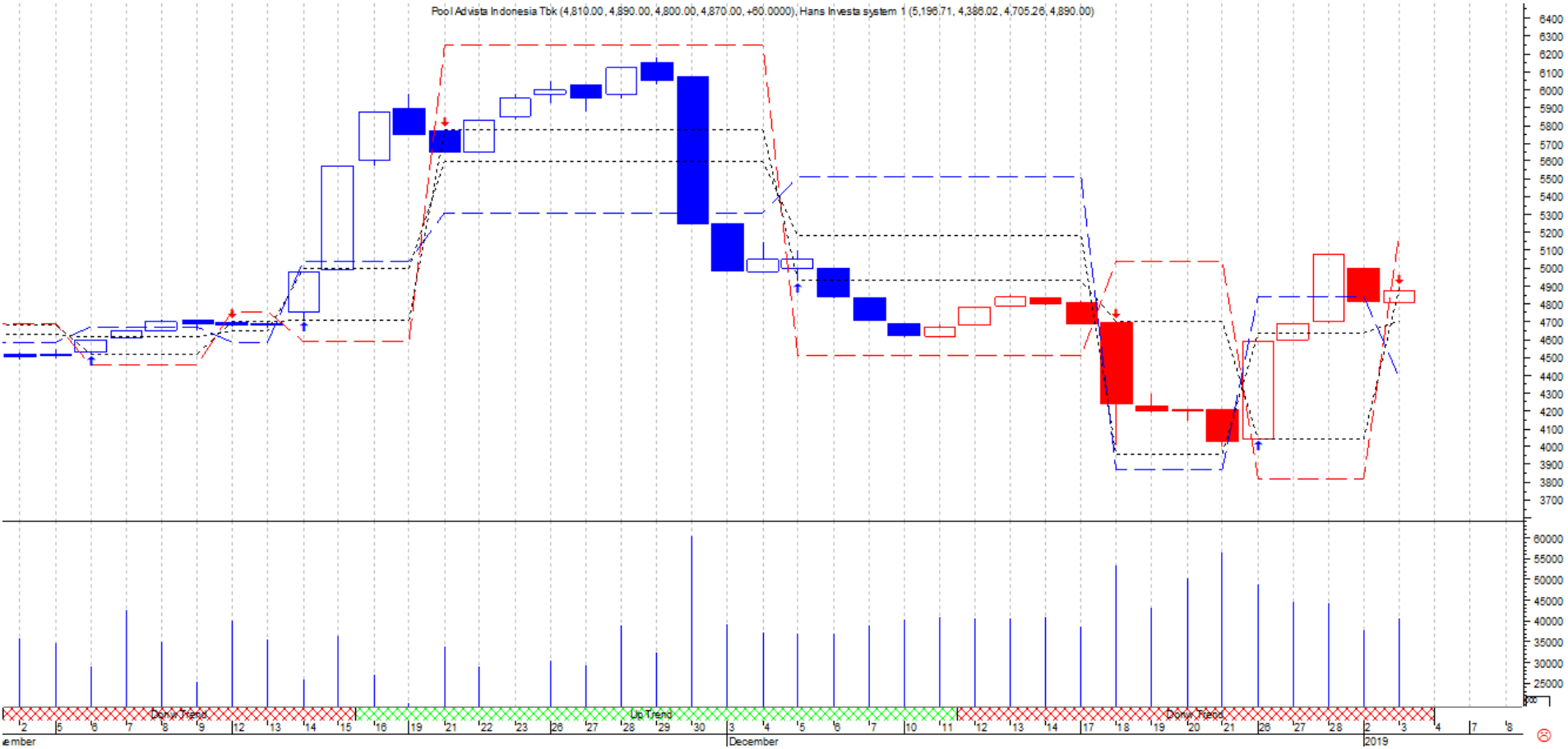
Teknikal View dari Trading Idea

BRPT



BRPT.JK berpotensi melemah, area sos di level 2,450 sampai 2,300. Area buy back jika break level 2,500 dan target pelemahan ke level 2,250 sampai 2,200.

POOL



POOL.JK berpotensi melemah, area sos di level 4,890 sampai 4,703. Area buy back jika break level 5,2 dan target pelemahan ke level 4,600 sampai 4,500.

Matrik Analisis Teknikal Saham

No	Kode Saham	Signal	Close Price	Buy Area		Statistik Methode		Risk Management Methode			Trend	
				Low	High	CL/BB	Target	CL/BB	Target 4 %	Target 6%	Medium	Long
1	^JKSE	Buy	6,221.01	6,176.15	6,252.37	6,135.05	6,305.64	6,052.63	6,469.85	6,594.27	Up Trend	Up Trend
2	AALI.JK	Buy	12,225.00	11,700.00	12,427.05	11,253.91	12,837.28	11,466.00	12,714.00	12,958.50	Up Trend	Up Trend
3	ACES.JK	Hold	1,580.00	1,470.00	1,544.32	1,444.33	1,580.99	1,440.60	1,580.80	1,611.20	Down Trend	Up Trend
4	ADHI.JK	Hold	1,695.00	1,570.00	1,620.69	1,556.25	1,666.72	1,538.60	1,658.80	1,690.70	Up Trend	Up Trend
5	ADRO.JK	Hold	1,230.00	1,215.00	1,247.50	1,192.79	1,278.32	1,190.70	1,274.00	1,298.50	Up Trend	Down Trend
6	AKRA.JK	W&S	4,260.00	4,430.00	4,190.04	4,608.95	4,018.02	4,518.60	4,089.60	4,004.40	Up Trend	Up Trend
7	ANTM.JK	W&S	750.00	790.00	745.04	802.11	712.24	805.80	729.60	714.40	Up Trend	Up Trend
8	ASII.JK	Hold	8,375.00	8,125.00	8,376.05	7,982.70	8,577.05	7,962.50	8,606.00	8,771.50	Down Trend	Up Trend
9	BACA.JK	Hold	308.00	264.00	306.31	239.52	321.67	258.72	316.16	322.24	Down Trend	Up Trend
10	BBCA.JK	Sell	25,900.00	26,100.00	25,313.52	26,371.57	24,876.22	26,622.00	24,552.00	24,040.50	Down Trend	Up Trend
11	BBNI.JK	W&S	8,725.00	8,800.00	8,575.38	8,876.78	8,471.03	8,976.00	8,328.00	8,154.50	Down Trend	Up Trend
12	BBRI.JK	W&S	3,620.00	3,640.00	3,549.98	3,711.83	3,482.66	3,712.80	3,446.40	3,374.60	Down Trend	Up Trend
13	BBTN.JK	Hold	2,530.00	2,560.00	2,664.03	2,513.70	2,735.04	2,508.80	2,724.80	2,777.20	Down Trend	Up Trend
14	BDMN.JK	Hold	7,800.00	7,275.00	7,396.70	7,193.99	7,525.84	7,129.50	7,618.00	7,764.50	Down Trend	Up Trend
15	BJBR.JK	Hold	2,080.00	2,000.00	2,111.00	1,967.20	2,176.01	1,960.00	2,163.20	2,204.80	Up Trend	Up Trend
16	BKSL.JK	Hold	113.00	109.00	114.25	105.33	118.43	106.82	116.48	118.72	Down Trend	Up Trend
17	BMRI.JK	Sell	7,175.00	7,350.00	7,007.58	7,537.75	6,882.76	7,497.00	6,816.00	6,674.00	Down Trend	Up Trend
18	BNLI.JK	W&S	630.00	670.00	624.58	681.07	571.66	683.40	604.80	592.20	Up Trend	Up Trend
19	BRPT.JK	Sell	2,410.00	2,450.00	2,313.96	2,493.82	2,237.00	2,499.00	2,256.00	2,209.00	Up Trend	Up Trend
20	BSDE.JK	Hold	1,320.00	1,215.00	1,289.06	1,180.56	1,330.51	1,190.70	1,315.60	1,340.90	Down Trend	Up Trend
21	BUMI.JK	Hold	117.00	101.00	109.83	99.10	117.20	98.98	110.24	112.36	Down Trend	Down Trend
22	CPIN.JK	Buy	7,225.00	6,950.00	7,590.74	6,749.38	8,037.56	6,811.00	7,800.00	7,950.00	Up Trend	Up Trend
23	CTRA.JK	Hold	1,045.00	985.00	1,049.13	937.36	1,098.09	965.30	1,066.00	1,086.50	Down Trend	Up Trend
24	DOID.JK	Hold	520.00	500.00	551.28	492.70	569.05	490.00	556.40	567.10	Down Trend	Down Trend
25	ELSA.JK	Buy	342.00	340.00	349.82	334.73	363.67	333.20	357.76	364.64	Up Trend	Up Trend
26	ERAA.JK	Hold	2,290.00	2,110.00	2,261.99	2,079.02	2,354.31	2,067.80	2,288.00	2,332.00	Up Trend	Down Trend
27	EXCL.JK	Buy	2,020.00	1,970.00	2,073.16	1,951.49	2,148.33	1,930.60	2,111.20	2,151.80	Up Trend	Down Trend
28	FORZ.JK	W&S	885.00	920.00	879.56	934.49	843.54	938.40	849.60	831.90	Down Trend	Down Trend
29	GGRM.JK	W&S	83,075.00	84,125.00	82,068.12	84,754.29	79,708.18	85,807.50	79,800.00	78,137.50	Up Trend	Up Trend
30	HMSP.JK	Buy	3,890.00	3,800.00	3,944.16	3,705.29	4,070.22	3,724.00	4,045.60	4,123.40	Up Trend	Up Trend
31	HOKI.JK	W&S	695.00	775.00	732.76	791.20	693.74	790.50	720.00	705.00	Up Trend	Down Trend
32	ICBP.JK	W&S	10,575.00	10,825.00	10,321.05	10,971.06	9,949.18	11,041.50	10,032.00	9,823.00	Up Trend	Up Trend
33	IIKP.JK	W&S	206.00	240.00	198.59	250.53	182.66	244.80	193.92	189.88	Up Trend	Down Trend
34	IKAI.JK	Buy	185.00	173.00	195.11	145.30	225.12	169.54	195.52	199.28	Up Trend	Up Trend
35	INCO.JK	W&S	3,070.00	3,290.00	3,077.27	3,348.28	2,990.88	3,355.80	3,014.40	2,951.60	Up Trend	Down Trend
36	INDF.JK	W&S	7,475.00	7,400.00	7,168.98	7,551.31	6,854.44	7,548.00	6,984.00	6,838.50	Up Trend	Up Trend
37	INDY.JK	Hold	1,530.00	1,580.00	1,661.21	1,515.42	1,728.20	1,548.40	1,679.60	1,711.90	Down Trend	Down Trend
38	INKP.JK	W&S	11,300.00	11,950.00	11,177.66	12,280.75	10,777.04	12,189.00	11,040.00	10,810.00	Up Trend	Down Trend
39	INTP.JK	Hold	18,550.00	18,225.00	18,994.84	17,683.78	19,644.13	17,860.50	19,396.00	19,769.00	Down Trend	Up Trend
40	ITMG.JK	Sell	19,900.00	20,200.00	19,500.03	20,438.00	19,220.20	20,604.00	19,032.00	18,635.50	Up Trend	Down Trend
41	JPFA.JK	Hold	2,210.00	2,070.00	2,189.97	1,981.55	2,311.46	2,028.60	2,225.60	2,268.40	Down Trend	Down Trend
42	JSMR.JK	Hold	4,570.00	4,280.00	4,407.64	4,229.30	4,518.48	4,194.40	4,524.00	4,611.00	Up Trend	Up Trend
43	KLBF.JK	Buy	1,540.00	1,505.00	1,571.41	1,495.56	1,615.28	1,474.90	1,606.80	1,637.70	Down Trend	Up Trend
44	KREN.JK	W&S	625.00	655.00	624.98	668.29	608.50	668.10	609.60	596.90	Down Trend	Down Trend
45	LPKR.JK	Hold	268.00	238.00	283.10	231.48	295.02	233.24	291.20	296.80	Up Trend	Up Trend
46	LPPF.JK	Buy	5,775.00	5,625.00	5,942.00	5,375.50	6,241.04	5,512.50	6,032.00	6,148.00	Up Trend	Up Trend
47	LSIP.JK	Hold	1,295.00	1,255.00	1,319.90	1,198.49	1,364.09	1,229.90	1,346.80	1,372.70	Up Trend	Up Trend
48	MABA.JK	Hold	191.00	206.00	236.35	177.54	268.79	201.88	230.88	235.32	Down Trend	Down Trend
49	MAIN.JK	Hold	1,460.00	1,280.00	1,372.19	1,245.23	1,436.74	1,254.40	1,393.60	1,420.40	Up Trend	Down Trend
50	MAMI.JK	Hold	123.00	117.00	124.15	112.04	128.74	114.66	126.88	129.32	Up Trend	Up Trend
51	MEDC.JK	Hold	735.00	685.00	734.30	652.40	771.19	671.30	743.60	757.90	Up Trend	Down Trend
52	MERK.JK	Hold	3,940.00	4,090.00	4,638.89	3,133.51	5,536.67	4,008.20	4,576.00	4,664.00	Down Trend	Up Trend
53	MNCN.JK	Hold	725.00	675.00	730.27	664.39	764.62	661.50	743.60	757.90	Down Trend	Up Trend
54	MYRX.JK	W&S	111.00	119.00	107.97	121.18	103.77	121.38	104.64	102.46	Down Trend	Down Trend
55	PGAS.JK	Hold	2,200.00	2,120.00	2,210.01	2,099.75	2,291.81	2,077.60	2,256.80	2,300.20	Up Trend	Up Trend
56	POOL.JK	Sell	4,870.00	4,890.00	4,705.26	5,196.71	4,386.02	4,987.80	4,608.00	4,512.00	Down Trend	Down Trend
57	PTBA.JK	W&S	4,160.00	4,320.00	4,145.17	4,384.39	4,056.92	4,406.40	4,051.20	3,966.80	Up Trend	Down Trend
58	PTPP.JK	Hold	1,975.00	1,805.00	1,887.68	1,758.74	1,961.16	1,768.90	1,924.00	1,961.00	Up Trend	Up Trend
59	PWON.JK	Hold	640.00	590.00	617.06	582.04	635.76	578.20	629.20	641.30	Down Trend	Up Trend
60	RIMO.JK	Hold	135.00	133.00	144.36	124.51	166.83	130.34	143.52	146.28	Down Trend	Down Trend
61	SCMA.JK	Hold	1,890.00	1,825.00	1,897.89	1,802.07	1,957.90	1,788.50	1,939.60	1,976.90	Down Trend	Up Trend
62	SMCB.JK	Hold	1,950.00	1,855.00	1,919.58	1,842.22	1,933.09	1,817.90	1,965.60	2,003.40	Down Trend	Up Trend
63	SMGR.JK	Buy	11,525.00	11,250.00	11,727.92	11,004.71	11,897.79	11,025.00	12,012.00	12,243.00	Down Trend	Up Trend
64	SMRA.JK	Hold	840.00	775.00	820.31	765.17	865.45	759.50	832.00	848.00	Down Trend	Up Trend
65	SRIL.JK	W&S	352.00	362.00	341.75	366.13	335.48	369.24	330.24	323.36	Down Trend	Up Trend
66	SSIA.JK	W&S	478.00	500.00	467.87	513.53	448.93	510.00	453.12	443.68	Up Trend	Up Trend
67	SSMS.JK	W&S	1,195.00	1,250.00	1,181.02	1,278.46	1,148.23	1,275.00	1,152.00	1,128.00	Up Trend	Up Trend
68	TARA.JK	Buy	880.00	865.00	897.78	843.09	925.87	847.70	920.40	938.10	Down Trend	Down Trend
69	TBIG.JK	Hold	3,590.00	3,510.00	3,647.62	3,433.49	3,737.24	3,439.80	3,733.60	3,805.40	Up Trend	Down Trend
70	TGRA.JK	W&S	760.00	800.00	754.56	809.08	728.88	816.00	729.60	714.40	Down Trend	Down Trend
71	TINS.JK	W&S	735.00	760.00	727.80	776.61	703.41	775.20	710.40	695.60	Up Trend	Up Trend
72	TKIM.JK	W&S	11,025.00	11,200.00	10,614.46	11,373.14	10,286.82	11,424.00	10,488.00	10,269.50	Down Trend	Down Trend
73	TLKM.JK	W&S	3,740.00	3,810.00	3,672.58	3,879.74	3,603.16	3,886.20	3,571.20	3,496.80	Down Trend	Up Trend
74	TOPS.JK	Buy	850.00	810.00	856.58	796.74	879.69	793.80	884.00	901.00	Up Trend	Up Trend
75	TOWR.JK	W&S	660.00	705.00	654.19	748.63	600.79	719.10	643.20	629.80	Up Trend	Up Trend
76	TRAM.JK	Sell	166.00	171.00	158.54	179.94	145.88	174.42	157.44	154.16	Up Trend	Up Trend
77	UNTR.JK	Hold	27,575.00	27,200.00	28,260.28	26,528.74	29,024.73	26,656.00	28,912.00	29,468.00	Down Trend	Down Trend
78	UNVR.JK	Buy	47,500.00	46,375.00	48,056.82	45,795.92	49,412.25	45,447.50	49,400.00	50,350.00	Up Trend	Up Trend
79	WIKA.JK	Hold	1,795.00	1,650.00	1,771.33	1,624.64	1,817.62	1,617.00	1,809.60	1,844.40	Up Trend	Up Trend
80	WOOD.JK	W&S	595.00	605.00	583.98	613.51	559.89	617.10	571.20	559.30	Up Trend	Down Trend
81	WSBP.JK	Buy	390.00	382.00	406.83	372.73	422.01	374.36	416.00	424.00	Up Trend	Up Trend
82	WSKT.JK	Hold	1,885.00	1,680.00	1,759.79	1,657.88	1,821.88	1,646.40	1,794.00	1,828.50	Up Trend	Up Trend
83	ZINC.JK	Hold	1,605.00	1,525.00	1,554.04	1,489.27	1,589.59	1,494.50	1,596.40	1,627.10	Up Trend	Up Trend

PENJELASAN MATRIKS SAHAM :

- W&S = Wait and See
- HOLD = Tahan, apabila masih punya posisi jangan jual
- Buy Back / Cut Loss = Apabila sudah beli dan ternyata harga melawan maka cutloss

Economic Event

Start Date	Event Name	Period
01-Nop-2018	Inflasi Indonesia (YoY)	Okt.2018
05-Nop-2018	PDB Indonesia (YoY)	Q3.2018
05-Nop-2018	Kepercayaan Konsumen Indonesia	Okt.2018
06-Nop-2018	Penjualan Ritel Indonesia (YoY)	Sep.2018
07-Nop-2018	Cadangan Devisa Indonesia (USD)	Okt.2018
09-Nop-2018	Neraca Pembayaran	Q3.2018
09-Nop-2018	Transaksi Berjalan % PDB	Q3.2018
15-Nop-2018	Pertumbuhan Ekspor Indonesia (YoY)	Okt.2018
15-Nop-2018	Pertumbuhan Impor ndonesia (YoY)	Okt.2018
15-Nop-2018	Tingkat Fasilitas Simpanan	Nov.2018
15-Nop-2018	Suku Bunga Fasilitas Kredit	Nov.2018
30-Nop-2018	Uang Beredar M2 Indonesia (YoY)	Okt.2018
02-Des-2018	Indeks Manajer Pembelian (PMI) Nikkei Indonesia	Nop.2018
02-Des-2018	Inflasi Indonesia (YoY) (Nov)	Nop.2018
06-Des-2018	Kepercayaan Konsumen Indonesia	Nop.2018
07-Des-2018	Cadangan Devisa Indonesia (USD)	Nop.2018
10-Des-2018	Penjualan Ritel Indonesia (YoY)	Okt.2018
16-Des-2018	Pertumbuhan Ekspor Indonesia (YoY)	Nop.2018
16-Des-2018	Pertumbuhan Impor Indonesia (YoY)	Nop.2018
20-Des-2018	Tingkat Fasilitas Simpanan	Des.2018
20-Des-2018	Suku Bunga Fasilitas Kredit	Des.2018

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