

28 Januari 2019

Market Review

IHSG, Jumat 25 Januari 2019 ditutup menguat sebesar 16,18 poin atau 0,25% ke level 6.482. Setelah bergerak diantara 6.446 - 6.478. Sebanyak 216 saham naik, 204 saham turun, dan 208 saham tidak bergerak. Investor bertransaksi Rp 9,17 Triliun. Di pasar reguler, investor asing membukukan transaksi jual bersih sebesar Rp 177 miliar.

Market Outlook

Bursa Wall Street berakhir hijau pada perdagangan Jumat (Sabtu pagi WIB, 26/1), didorong laporan laba sejumlah perusahaan yang lebih kuat dari perkiraan dan Presiden AS Donald Trump mengumumkan pembukaan kembali pemerintahan selama tiga minggu setelah penutupan (shutdown) 34 hari, menyusul kesepakatan tentatif dengan DPR. Indeks Dow Jones Industrial Average naik 183,96 poin atau 0,75 persen, menjadi ditutup di 24.737,20 poin. Indeks S&P 500 menguat 22,43 poin atau 0,85 persen menjadi berakhir di 2.664,76 poin. Indeks Komposit Nasdaq meningkat 91,40 poin atau 1,29 persen, menjadi ditutup di 7.164,86 poin.

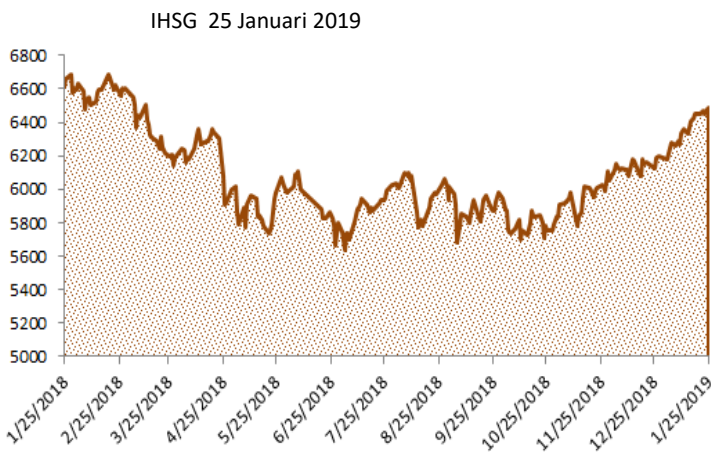
Bursa saham Eropa menghijau pada trading akhir pekan ini. Hal ini terjadi di tengah rally saham-saham teknologi. Di sisi lain para pemodal terus memantau perkembangan negosiasi perang dagang USA dan China. Di bursa London, Indeks FTSE di zona negatif, turun -0,14 persen ke level 6.809. Indeks DAX d Jerman naik 1,36 persen ke level 11.281 dan Indeks CAC naik 1,11 persen ke level 4925.

Pasar saham Asia menguat pada perdagangan hari Jumat (25/1) walaupun muncul ketidakpastian baru di seputar negosiasi konflik dagang USA dan China yang sedang berlangsung. Indeks Nikkei 225 (Jepang) +0,97% ke level 20.773. Indeks Hang Seng (Hong Kong) +1,65% ke posisi 27.569. Indeks Straits Times (Singapura) +0,36% ke level 3.202.

Indeks Harga Saham Gabungan (IHSG) parkir di zona hijau pada akhir sesi pagi perdagangan hari Jumat (25/1). IHSG menguat +0,25 persen (+16 poin) ke level 6.482. Indeks LQ45 +0,26% ke level 1.025 poin. IDX30 +0.31% ke level 564 poin. Indeks JII +0,17% ke level 725. Indeks Kompas100 +0,33% ke level 1.333. Indeks Sri Kehati +0,27% ke posisi 398. Indeks Sinfra18 +0,44% ke level 334. Sektor agri dan properti menjadi penopang utama laju IHSG . Kedua sektor tersebut menguat masing-masing +1,8 persen dan +1,13 persen. Nilai tukar rupiah menguat +0,56 persen ke level Rp14.085

News Emiten

- JSMR siapkan capex Rp 30 triliun di tahun 2019.** Laba bersih PT Jasa Marga (Persero) Tbk (JMSR) menyusut 6,88% year on year (yoy) menjadi Rp1,77 triliun pada periode sembilan bulan pertama 2018. Meskipun begitu, JMSR tetap mencetak pertumbuhan laba sebelum bunga, pajak, depresiasi dan amortisasi (EBITDA) 7,22% menjadi Rp4,28 triliun pada kuartal III/2018. JSMR mengalokasikan belanja modal (capex) sebesar Rp 30 triliun. Hampir seluruhnya akan dipakai untuk pembangunan ruas tol baru dan pendanaan 70% dari bank dan sisanya menyesuaikan dengan kondisi. Adapun proyek jalan tol yang bakal dilanjutkan pengerjaannya oleh JSMR meliputi proyek lanjutan dari Bogor ring road. Lalu ada proyek jalan tol Cinere - Serpong sepanjang 10,14 kilo meter (km), Serpong-Kunciran sepanjang 11,19 km dan Kunciran-Cengkareng sepanjang 14,2 km yang ditargetkan bisa beroperasi di kuartal I atau paling lambat semester I tahun 2019..
- SSIA targetkan marketing sales naik 81% di tahun 2019.** PT Surya Semesta Internusa Tbk (SSIA) tengah berupaya untuk terus meningkatkan kinerja sepanjang tahun 2019 ini. Tahun ini, SSIA menargetkan peningkatan kinerja dari sisi pra-penjualan atau marketing sales sebesar 15 hektare atau naik 81% dari tahun 2018. Marketing sales kami di 2018 mencapai 8,3 ha atau meningkat 295% dari 2,1 ha pada tahun 2017. Selain itu, SSIA di 2019, juga menargetkan recurring income tumbuh sebesar 10% dari target tahun lalu.



IHSG Statistics

		Chg	(%)
Close	6,482	+16.18	+0.25%
Volume (Jutaan Lembar)	12,139		
Value (Rp Milliar)	9,178		
Year to Date (YTD)			+4.65%
Quarter to Date (QTD)			+11.00%
Month to date (MTD)			+4.72%
PE			15.2

Market Indices

	Last	Chg	(%)
<u>Amerika</u>			
Dow Jones	24,553.24	-22.38	-0.09%
Nasdaq	7,073.46	47.7	0.68%
S&P 500	2,642.33	3.63	0.14%
<u>Eropa</u>			
FTSE 100	6,818.95	-23.93	-0.35%
DAX	11,130.18	58.64	0.53%
CAC	4,871.96	31.58	0.65%
<u>Asia</u>			
Nikkei	20,574.63	-19.09	-0.09%
Hang Seng	27,120.98	112.78	0.42%
Straits Times	3,190.73	19.62	0.62%

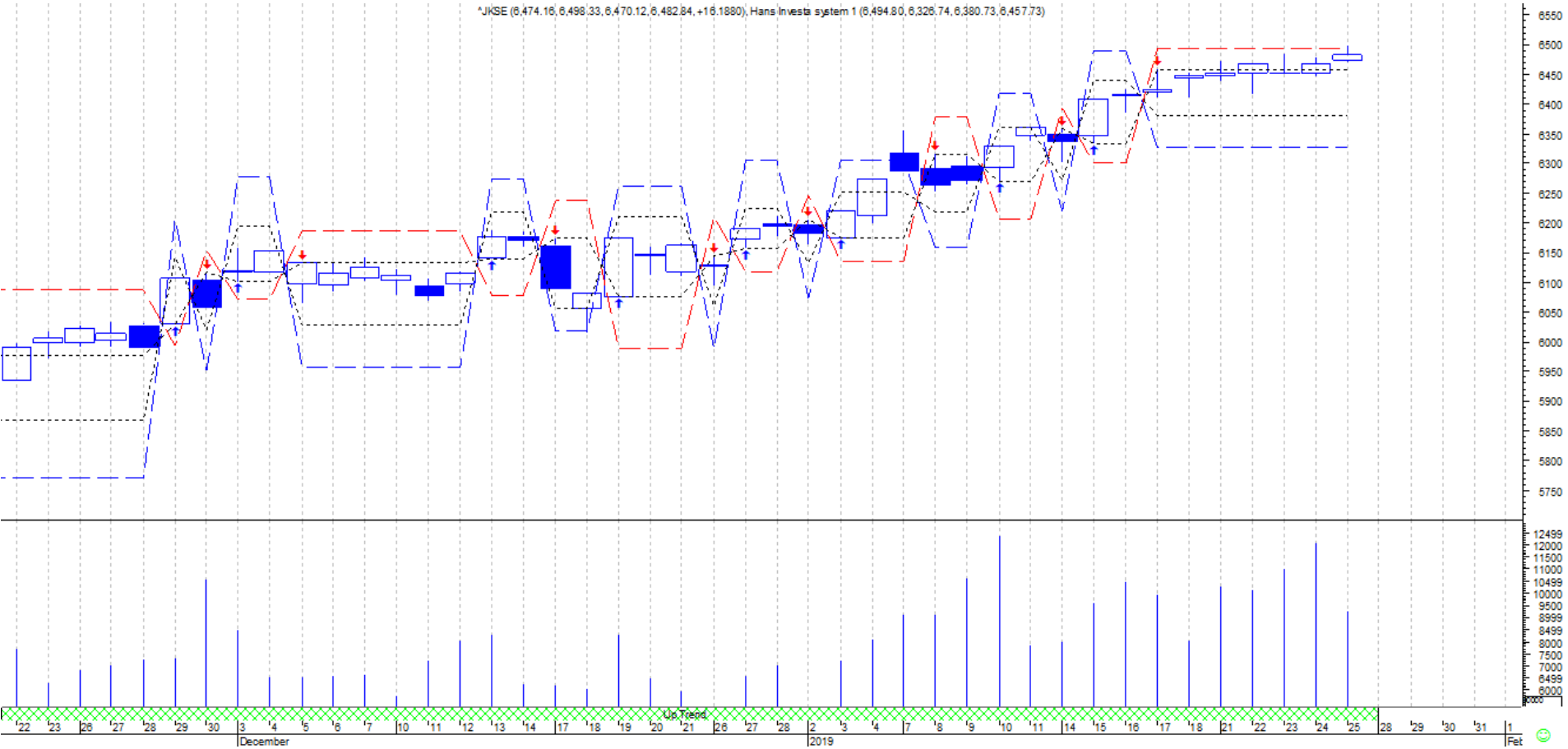
Top Volume

Stock	Sector	Price	Chg	(%)
MYRX	Property	109	1	0.91%
MABA	Consumer	150	1	0.66%
HOME	Consumer	119	25	17.36%
RIMO	Consumer	138	4	2.82%
TRAM	Infrastructure	210	2	0.94%

Top Value

Stock	Sector	Price	Chg	(%)
BMRI	Finance	7,375	100	1.34%
BBRI	Finance	3,780,	10	0.26%
BBCA	Finance	27,500	200	0.73%
TINS	Infrastructure	1,330	230	20.91%
TLKM	Infrastructure	3,880	20	0.52%

IHSG Teknikal Chart



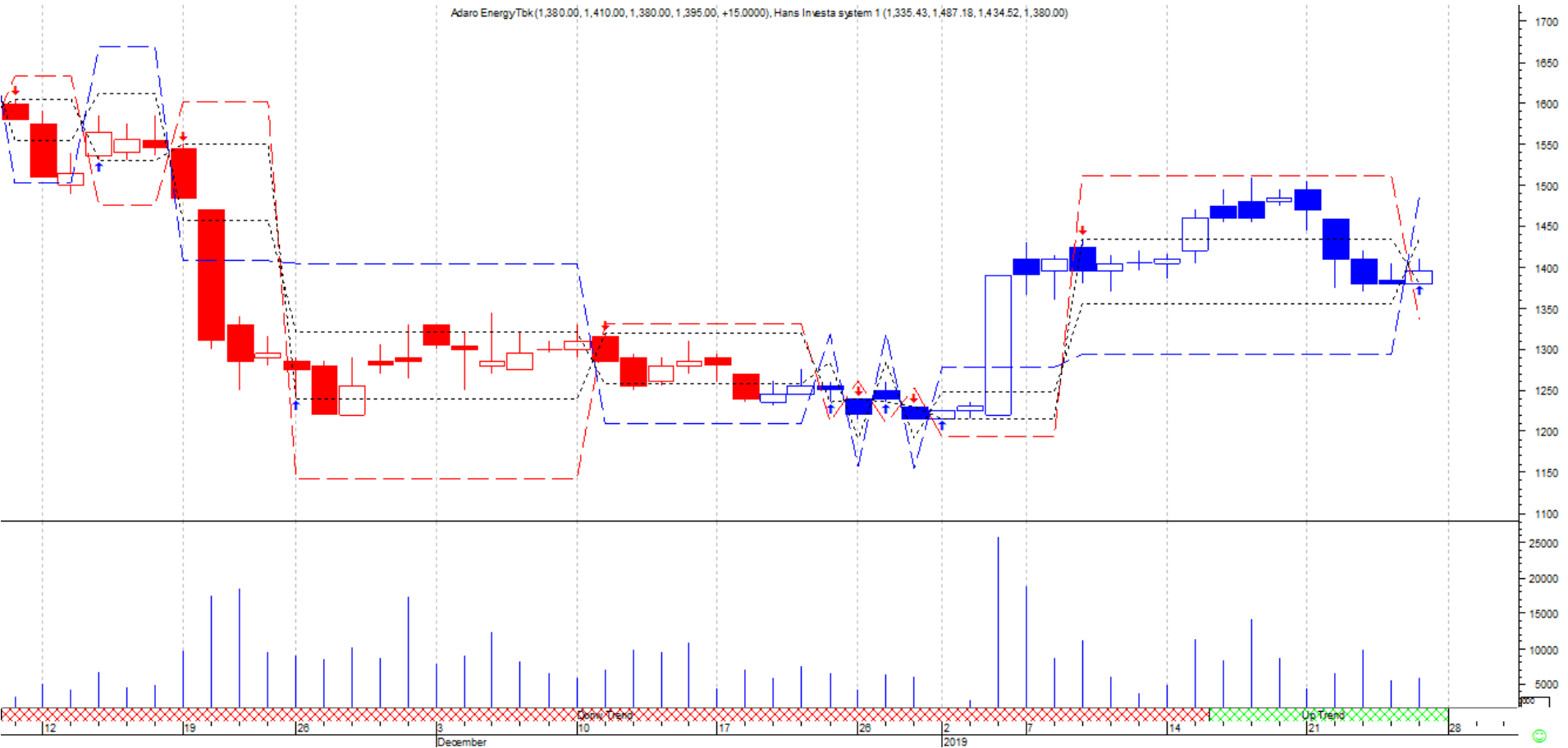
IHSG menguat 16 point membentuk candle dengan body naik kecil dan shadow diatas indikasi konsolidasi. IHSG berpeluang konsolidasi melemah dengan support di level 6446 sampai 6409 dan resistnace di level 6498 sampai 6520.

Trading Idea

Stock	Last	Rekomendasi	Price	Stop Loss
ADRO	1,395	Buy	1,370 - 1,420	1,340
BDMN	9,050	Sell	9,150 - 8,950	-
BNLI	1,025	Sell	1,065 - 985	-
MAIN	1,690	Sell	1,750 - 1,655	-

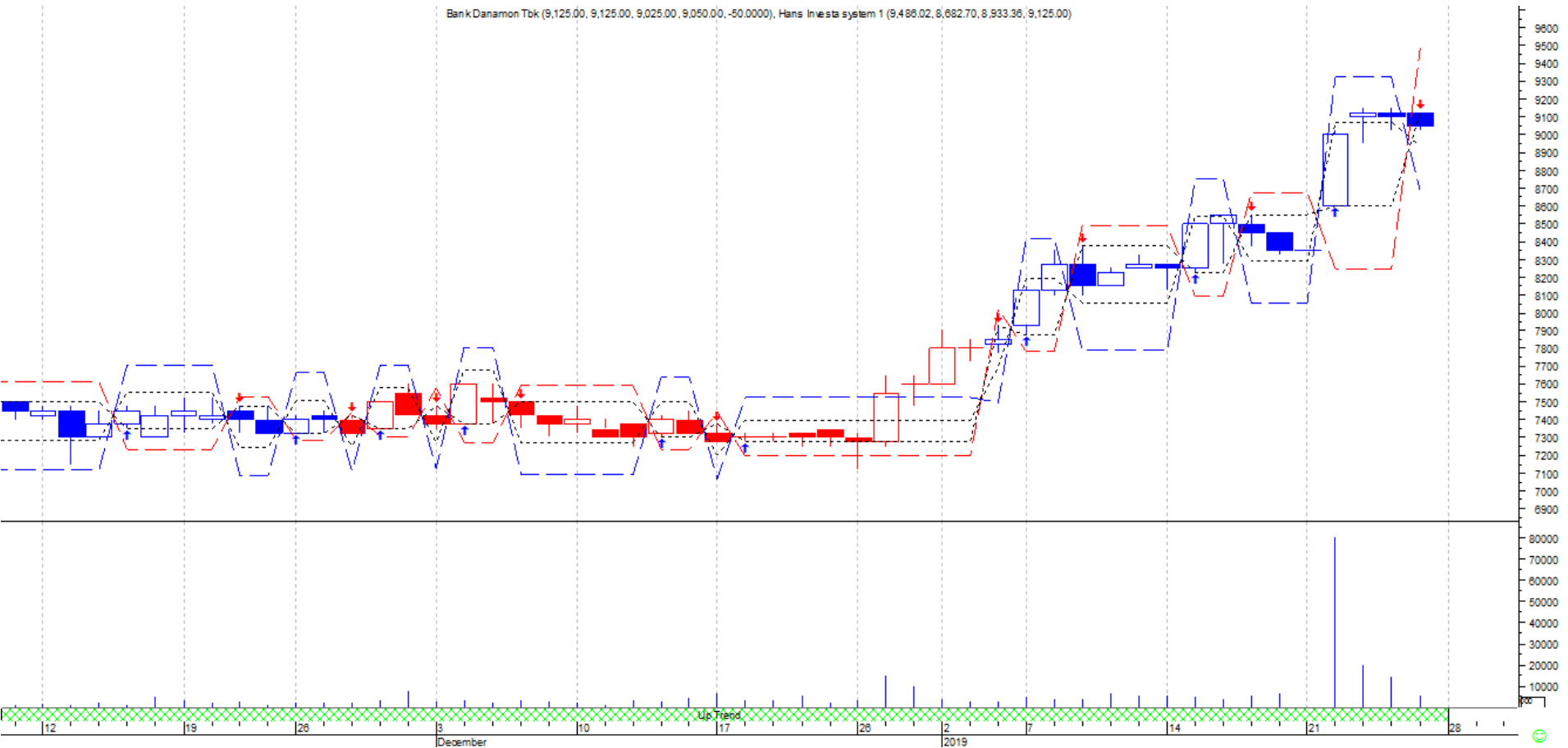
Teknikal View dari Trading Idea

ADRO



ADRO.JK berpotensi menguat, area akumulasi di level 1,370 sampai 1,420. Area cut loss bila turun di bawah level 1,340 dan target penguatan ke level 1,470 sampai 1,500 .

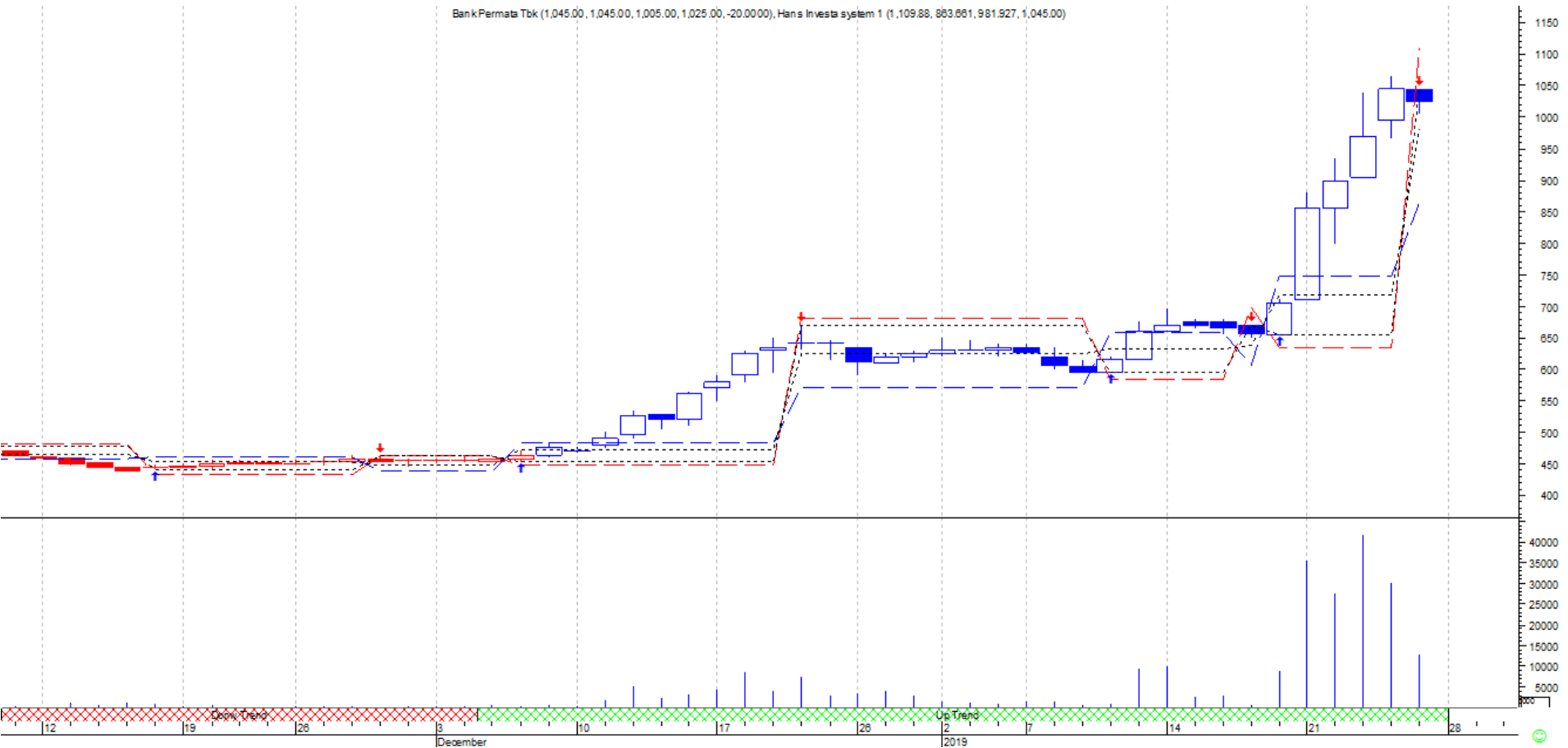
BDMN



BDMN.JK berpotensi melemah, area sos di level 9,150 sampai 8,950. Area buy back jika break level 9,350 dan target pelemahan ke level 8,600 sampai 8,400.

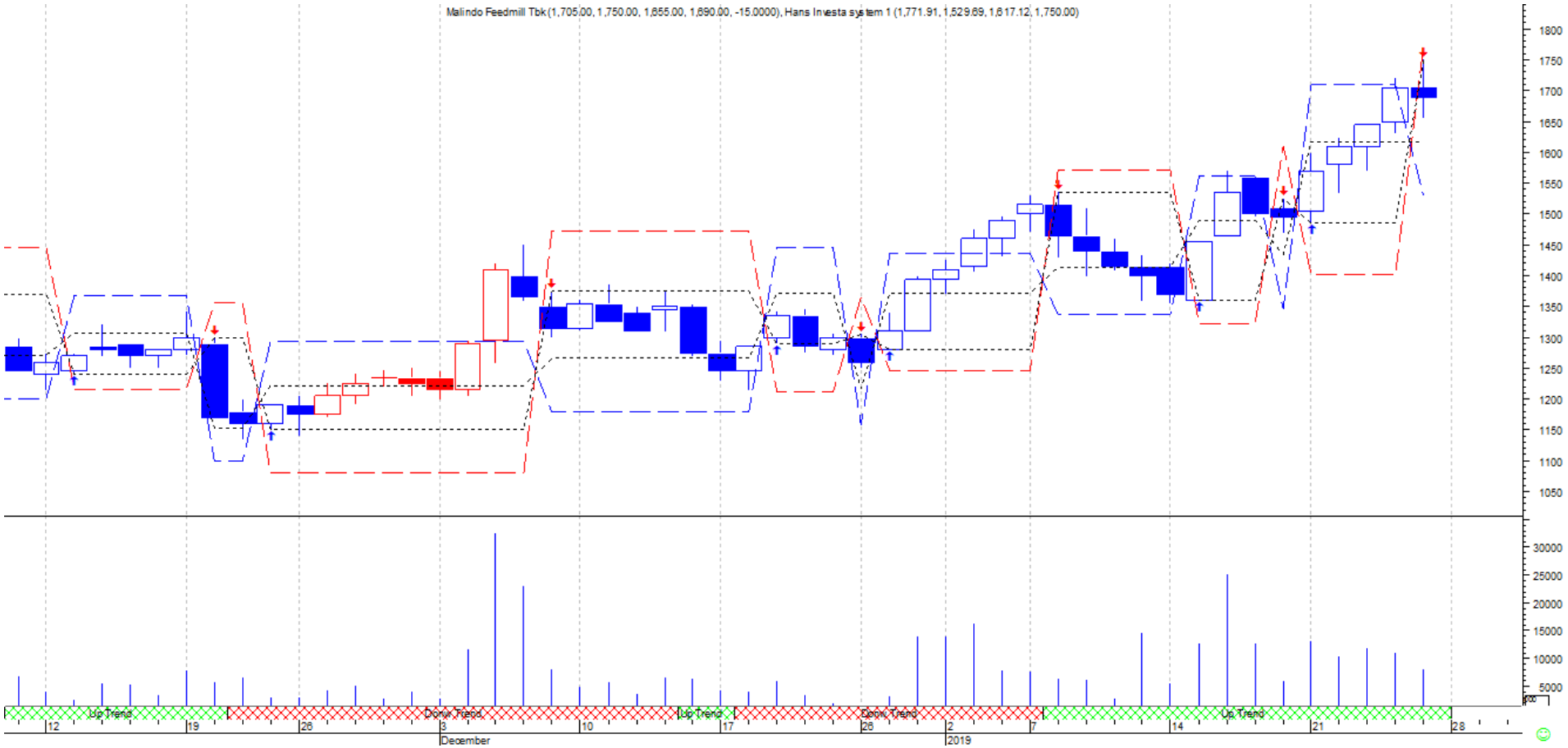
Teknikal View dari Trading Idea

BNLI



BNLI.JK berpeluang melemah, area sos di level 1,065 sampai 985. Area buy back jika break level 1,090 dan target pelemahan ke level 965 sampai 945.

MAIN



MAIN.JK berpeluang melemah, area sos di level 1,750 sampai 1,655. Area buy back jika break level 1,785 dan target pelemahan ke level 1,580 sampai 1,550.

Matrik Analisis Teknikal Saham

No	Kode Saham	Signal	Close Price	Buy Area		Statistik Methode		Risk Management Methode			Trend	
				Low	High	CL/BB	Target	CL/BB	Target 4 %	Target 6%	Medium	Long
1	^JKSE	W&S	6,482.84	6,457.73	6,380.73	6,494.80	6,326.74	6,586.89	6,154.51	6,026.29	Up Trend	Up Trend
2	AALI.JK	Buy	13,775.00	13,200.00	14,080.31	12,794.54	14,641.81	12,936.00	14,534.00	14,813.50	Up Trend	Up Trend
3	ACES.JK	W&S	1,775.00	1,810.00	1,753.73	1,866.95	1,694.26	1,846.20	1,708.80	1,673.20	Up Trend	Up Trend
4	ADHI.JK	Hold	1,710.00	1,710.00	1,766.61	1,657.15	1,830.96	1,675.80	1,809.60	1,844.40	Down Trend	Up Trend
5	ADRO.JK	Buy	1,395.00	1,380.00	1,434.52	1,335.43	1,487.18	1,352.40	1,466.40	1,494.60	Up Trend	Up Trend
6	AKRA.JK	Hold	4,900.00	4,510.00	4,805.31	4,323.93	4,971.12	4,419.80	4,960.80	5,056.20	Up Trend	Up Trend
7	ANTM.JK	Hold	930.00	855.00	913.30	826.07	963.53	837.90	941.20	959.30	Up Trend	Up Trend
8	ASII.JK	Hold	8,425.00	8,225.00	8,547.98	8,065.84	8,725.25	8,060.50	8,788.00	8,957.00	Down Trend	Up Trend
9	BACA.JK	Hold	278.00	280.00	285.83	266.85	297.12	274.40	291.20	296.80	Down Trend	Down Trend
10	BBCA.JK	W&S	27,500.00	28,000.00	27,110.00	28,389.23	26,483.28	28,560.00	26,280.00	25,732.50	Up Trend	Up Trend
11	BBNI.JK	W&S	9,100.00	9,375.00	9,106.92	9,491.55	8,919.15	9,562.50	8,832.00	8,648.00	Down Trend	Up Trend
12	BBRI.JK	W&S	3,780.00	3,790.00	3,704.69	3,800.33	3,652.08	3,865.80	3,590.40	3,515.60	Down Trend	Up Trend
13	BBTN.JK	W&S	2,700.00	2,770.00	2,656.49	2,812.11	2,573.51	2,825.40	2,592.00	2,538.00	Down Trend	Up Trend
14	BDMN.JK	Sell	9,050.00	9,125.00	8,933.36	9,486.02	8,682.70	9,307.50	8,664.00	8,483.50	Up Trend	Up Trend
15	BJBR.JK	W&S	2,210.00	2,280.00	2,177.46	2,315.54	2,097.35	2,325.60	2,121.60	2,077.40	Up Trend	Up Trend
16	BKSL.JK	Hold	124.00	118.00	124.18	113.65	128.23	115.64	126.88	129.32	Up Trend	Up Trend
17	BMRI.JK	W&S	7,375.00	7,750.00	7,560.82	7,859.54	7,392.15	7,905.00	7,344.00	7,191.00	Up Trend	Up Trend
18	BNLI.JK	Sell	1,025.00	1,045.00	981.93	1,109.88	863.66	1,065.90	964.80	944.70	Up Trend	Up Trend
19	BRPT.JK	Hold	2,440.00	2,300.00	2,418.75	2,260.50	2,511.91	2,254.00	2,475.20	2,522.80	Down Trend	Up Trend
20	BSDE.JK	Hold	1,450.00	1,340.00	1,427.02	1,318.47	1,498.36	1,313.20	1,456.00	1,484.00	Up Trend	Up Trend
21	BUMI.JK	W&S	172.00	184.00	166.15	186.42	154.65	187.68	164.16	160.74	Up Trend	Up Trend
22	CPIN.JK	W&S	8,150.00	8,600.00	7,965.80	8,860.77	7,534.42	8,772.00	7,824.00	7,661.00	Up Trend	Up Trend
23	CTRA.JK	Hold	980.00	960.00	1,046.80	915.10	1,082.00	940.80	1,066.00	1,086.50	Down Trend	Up Trend
24	DOID.JK	W&S	635.00	680.00	611.18	733.63	555.92	693.60	595.20	582.80	Up Trend	Up Trend
25	ELSA.JK	W&S	358.00	374.00	354.04	378.99	341.12	381.48	345.60	338.40	Up Trend	Up Trend
26	ERAA.JK	Sell	2,310.00	2,400.00	2,223.93	2,537.00	2,071.14	2,448.00	2,198.40	2,152.60	Down Trend	Down Trend
27	EXCL.JK	Sell	2,190.00	2,370.00	2,146.00	2,448.55	2,041.09	2,417.40	2,083.20	2,039.80	Up Trend	Down Trend
28	FORZ.JK	Hold	875.00	855.00	880.04	852.58	897.69	837.90	904.80	922.20	Down Trend	Down Trend
29	GGRM.JK	Buy	84,650.00	82,850.00	85,612.63	81,784.95	86,711.72	81,193.00	88,140.00	89,834.99	Down Trend	Up Trend
30	HMSP.JK	Hold	3,700.00	3,730.00	3,820.32	3,694.46	3,914.83	3,655.40	3,920.80	3,996.20	Down Trend	Up Trend
31	HOKI.JK	Sell	755.00	795.00	738.18	813.51	705.95	810.90	724.80	709.70	Up Trend	Down Trend
32	ICBP.JK	Hold	10,750.00	9,925.00	10,228.26	9,869.66	10,509.59	9,726.50	10,504.00	10,706.00	Down Trend	Up Trend
33	IIKP.JK	Hold	246.00	226.00	252.71	214.20	263.82	221.48	255.84	260.76	Up Trend	Up Trend
34	IKAI.JK	Buy	208.00	204.00	216.14	198.02	225.79	199.92	218.40	222.60	Up Trend	Up Trend
35	INCO.JK	W&S	3,640.00	3,770.00	3,573.90	3,853.51	3,423.89	3,845.40	3,494.40	3,421.60	Up Trend	Up Trend
36	INDF.JK	Hold	7,850.00	7,500.00	7,664.20	7,490.87	7,790.45	7,350.00	7,878.00	8,029.50	Down Trend	Up Trend
37	INDY.JK	W&S	2,030.00	2,250.00	2,047.16	2,301.61	1,931.06	2,295.00	2,016.00	1,974.00	Up Trend	Up Trend
38	INKP.JK	Hold	13,100.00	11,925.00	12,728.23	11,518.11	13,182.22	11,686.50	12,948.00	13,197.00	Up Trend	Down Trend
39	INTP.JK	W&S	20,100.00	20,000.00	19,196.84	20,301.49	18,482.06	20,400.00	18,744.00	18,353.50	Down Trend	Up Trend
40	ITMG.JK	W&S	22,125.00	23,100.00	21,995.90	23,672.04	21,128.51	23,562.00	21,480.00	21,032.50	Up Trend	Up Trend
41	JPFA.JK	Hold	2,620.00	2,180.00	2,291.21	2,146.78	2,358.18	2,136.40	2,340.00	2,385.00	Up Trend	Up Trend
42	JSMR.JK	W&S	4,890.00	5,050.00	4,803.60	5,159.30	4,674.91	5,151.00	4,675.20	4,577.80	Up Trend	Up Trend
43	KLBF.JK	Buy	1,615.00	1,595.00	1,641.02	1,586.89	1,660.13	1,563.10	1,684.80	1,717.20	Up Trend	Up Trend
44	KREN.JK	Hold	620.00	605.00	635.25	580.87	653.93	592.90	650.00	662.50	Down Trend	Down Trend
45	LPKR.JK	Hold	286.00	264.00	293.37	248.65	307.93	258.72	301.60	307.40	Up Trend	Up Trend
46	LPPF.JK	Hold	7,075.00	5,900.00	6,473.67	5,594.80	6,841.11	5,782.00	6,656.00	6,784.00	Up Trend	Up Trend
47	LSIP.JK	W&S	1,470.00	1,475.00	1,414.43	1,518.23	1,351.12	1,504.50	1,382.40	1,353.60	Up Trend	Up Trend
48	MABA.JK	W&S	150.00	178.00	155.07	181.93	147.68	181.56	158.40	155.10	Down Trend	Down Trend
49	MAIN.JK	Sell	1,690.00	1,750.00	1,617.12	1,771.91	1,529.69	1,785.00	1,588.80	1,555.70	Up Trend	Up Trend
50	MAMI.JK	W&S	128.00	131.00	124.98	132.32	121.37	133.62	121.92	119.38	Up Trend	Up Trend
51	MEDC.JK	Buy	840.00	815.00	870.60	794.94	884.42	798.70	889.20	906.30	Up Trend	Up Trend
52	MERK.JK	Buy	4,390.00	4,220.00	4,554.01	4,151.61	4,597.33	4,135.60	4,586.40	4,674.60	Down Trend	Down Trend
53	MNCN.JK	Buy	890.00	850.00	907.43	826.48	948.14	833.00	925.60	943.40	Up Trend	Up Trend
54	MYRX.JK	Sell	109.00	111.00	107.42	112.10	105.23	113.22	104.64	102.46	Up Trend	Down Trend
55	PGAS.JK	W&S	2,420.00	2,480.00	2,394.18	2,501.83	2,327.60	2,529.60	2,332.80	2,284.20	Up Trend	Up Trend
56	POOL.JK	Sell	5,250.00	5,500.00	5,160.20	5,679.91	4,995.94	5,610.00	5,040.00	4,935.00	Up Trend	Up Trend
57	PTBA.JK	W&S	4,370.00	4,460.00	4,238.66	4,572.37	4,188.83	4,549.20	4,128.00	4,042.00	Up Trend	Down Trend
58	PTPP.JK	Buy	2,350.00	2,270.00	2,439.39	2,191.45	2,547.54	2,224.60	2,485.60	2,533.40	Up Trend	Up Trend
59	PWON.JK	Hold	720.00	660.00	691.33	649.08	709.62	646.80	707.20	720.80	Up Trend	Up Trend
60	RIMO.JK	Hold	138.00	133.00	139.45	131.90	140.39	130.34	141.44	144.16	Down Trend	Down Trend
61	SCMA.JK	W&S	1,960.00	2,010.00	1,938.83	2,051.71	1,871.40	2,050.20	1,891.20	1,851.80	Up Trend	Up Trend
62	SMCB.JK	Hold	1,895.00	1,760.00	1,889.15	1,711.84	1,950.22	1,724.80	1,950.00	1,987.50	Down Trend	Down Trend
63	SMGR.JK	W&S	13,200.00	13,075.00	12,666.13	13,333.64	12,244.12	13,336.50	12,336.00	12,079.00	Up Trend	Up Trend
64	SMRA.JK	Hold	1,020.00	970.00	1,053.16	930.71	1,100.11	950.60	1,071.20	1,091.80	Up Trend	Up Trend
65	SRIL.JK	Hold	340.00	338.00	346.68	336.74	353.56	331.24	355.68	362.52	Down Trend	Down Trend
66	SSIA.JK	Hold	505.00	472.00	498.03	461.10	511.77	462.56	509.60	519.40	Up Trend	Up Trend
67	SSMS.JK	W&S	1,195.00	1,220.00	1,159.06	1,232.78	1,136.25	1,244.40	1,128.00	1,104.50	Up Trend	Up Trend
68	TARA.JK	Hold	890.00	855.00	902.03	844.51	918.20	837.90	925.60	943.40	Up Trend	Down Trend
69	TBIG.JK	Buy	4,930.00	4,750.00	5,016.59	4,614.01	5,206.08	4,655.00	5,127.20	5,225.80	Up Trend	Up Trend
70	TGRA.JK	W&S	800.00	795.00	771.82	804.44	763.31	810.90	748.80	733.20	Up Trend	Down Trend
71	TINS.JK	Hold	1,330.00	945.00	1,146.05	857.75	1,192.17	926.10	1,180.40	1,203.10	Up Trend	Up Trend
72	TKIM.JK	Hold	13,150.00	12,850.00	13,416.37	12,578.32	13,897.45	12,593.00	13,676.00	13,939.00	Up Trend	Down Trend
73	TLKM.JK	W&S	3,880.00	4,020.00	3,931.70	4,070.43	3,872.29	4,100.40	3,811.20	3,731.80	Up Trend	Up Trend
74	TOPS.JK	Buy	815.00	805.00	837.00	793.35	863.54	788.90	858.00	874.50	Down Trend	Up Trend
75	TOWR.JK	Buy	765.00	745.00	789.98	733.17	819.62	730.10	806.00	821.50	Up Trend	Up Trend
76	TRAM.JK	Hold	210.00	193.00	216.97	181.38	230.76	189.14	222.56	226.84	Up Trend	Up Trend
77	UNTR.JK	Hold	26,425.00	25,950.00	27,322.74	25,418.34	28,045.05	25,431.00	27,950.00	28,487.50	Up Trend	Down Trend
78	UNVR.JK	W&S	49,050.00	49,850.00	47,505.45	50,643.62	45,789.96	50,847.00	45,912.00	44,955.50	Up Trend	Up Trend
79	WIKA.JK	Hold	1,925.00	1,860.00	1,921.73	1,816.14	1,994.09	1,822.80	1,965.60	2,003.40	Up Trend	Up Trend
80	WOOD.JK	W&S	595.00	615.00	588.78	626.94	565.69	627.30	576.00	564.00	Up Trend	Down Trend
81	WSBP.JK	Hold	400.00	390.00	402.24	385.23	414.53	382.20	411.84	419.76	Down Trend	Up Trend
82	WSKT.JK	Buy	2,000.00	1,975.00	2,066.67	1,931.56	2,141.87	1,935.50	2,111.20	2,151.80	Up Trend	Up Trend
83	ZINC.JK	Buy	1,525.00	1,520.00	1,570.87	1,513.48	1,633.14	1,489.60	1,612.00	1,643.00	Down Trend	Up Trend

PENJELASAN MATRIKS SAHAM :

- W&S = Wait and See
- HOLD = Tahan, apabila masih punya posisi jangan jual
- Buy Back / Cut Loss = Apabila sudah beli dan ternyata harga melawan maka cutloss

Economic Event

Start Date	Event Name	Period
01-Jan-2019	Indeks Manajer Pembelian (PMI) Nikkei Indonesia	Des.2018
01-Jan-2019	Inflasi Indonesia (YoY)	Des.2018
07-Jan-2019	Kepercayaan Konsumen Indonesia	Des.2018
08-Jan-2019	Cadangan Devisa Indonesia (USD)	Des.2018
09-Jan-2019	Penjualan Ritel Indonesia (YoY)	Okt.2018
11-Jan-2019	Penjualan Ritel Indonesia (YoY)	Nop.2018
14-Jan-2019	Tingkat Fasilitas Simpanan	Jan.2018
14-Jan-2019	Suku Bunga Fasilitas Kredit	Jan.2018
14-Jan-2019	Pertumbuhan Ekspor Indonesia (YoY)	(YoY)
14-Jan-2019	Pertumbuhan Impor ndonesia (YoY)	(YoY)
17-Jan-2019	Tingkat Fasilitas Simpanan	Jan.2018
17-Jan-2019	Suku Bunga Fasilitas Kredit	Jan.2018
31-Jan-2019	Uang Beredar M2 Indonesia (YoY)	Des.2018
31-Jan-2019	Indeks Manajer Pembelian (PMI) Nikkei Indonesia	Jan.2018

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