

14 Januari 2019

Market Review

IHSG, Jumat 11 Januari 2019 ditutup menguat sebesar 32,75 poin atau 0,52% ke level 6.361. Setelah bergerak diantara 6.337 - 6.361. Sebanyak 258 saham naik, 157 saham turun, dan 211 saham tidak bergerak. Investor bertransaksi Rp 8,44 Triliun. Di pasar reguler, investor asing membukukan transaksi beli bersih sebesar Rp 812 miliar.

Market Outlook

Bursa saham Wall Street menorehkan penguatan mingguan secara solid tetapi penghentian aktivitas pemerintah federal USA (government shutdown) dan ketakutan terhadap perlambatan ekonomi China mendorong pelemahan tipis pada akhir trading pekan ini. Pada perdagangan Jumat akhir pekan ini, Indeks Dow Jones turun 5,97 poin ke level 23.995. Indeks S&P 500 melemah tipis dan berakhir ke level 2.596 dan Indeks Nasdaq drop 0,2 persen ke posisi 6.971. Pada pekan ini merupakan koreksi pertama indeks utama Wall Street dalam 6 sesi terakhir.

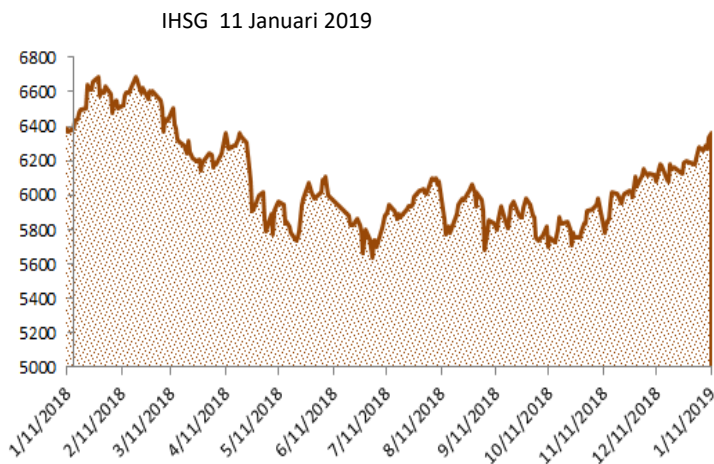
Market saham Eropa berakhir di teritori positif pada perdagangan akhir pekan ini setelah mencapai level tertinggi dalam sebulan terakhir. Animo pemodal terhadap pasar saham tetap kuat meskipun ada kehati-hatian terhadap konflik perang dagang serta menjelang periode rilis kinerja laba emiten. The Stoxx 600 Index (tolok ukur indeks saham seluruh market Eropa) naik tipis 0,1 persen. Naik untuk keempat kalinya secara langsung yang berarti penguatan terlama dihitung sejak bulan November tahun lalu. Meskipun demikian sejumlah indeks saham bursa utama Eropa bergerak negatif. Indeks DAX (Jerman) melemah -0,31 persen ke level 10.887. Indeks FTSE (Inggris) turun -0,36 persen ke level 6.918. Indeks CAC (Perancis) melemah -0,51 persen pada posisi 4.781.

Market saham Asia melaju ke penguatan tertinggi dalam 5 pekan terakhir pada perdagangan hari Jumat (11/1). Kondisi ini terjadi setelah Chairman the Fed Jerome Powell menegaskan lagi bahwa The Fed akan bersabar dalam memutuskan kenaikan suku bunga acuan. Pasar saham Asia juga merespon positif negosiasi dagang USA-China bergerak ke level pejabat lebih tinggi. Indeks Nikkei 225 (Jepang) +0,97% ke 20.359. Indeks Hang Seng (Hong Kong) +0,55% ke posisi 26.667. Indeks Straits Times (Singapura) +0,48% ke level 3.198.

Indeks Harga Saham Gabungan (IHSG) solid ke zona hijau pada akhir perdagangan hari Jumat (11/1). IHSG melaju +0,52 persen (+32 poin) ke level 6.361. Indeks LQ45 +0,37% ke level 1.013 poin. IDX30 +0,33% ke level 557 poin. Indeks JII +0,88% ke level 712. Indeks Kompas100 +0,57% ke level 1.306. Indeks Sri Kehati +0,22% ke posisi 391. Indeks Sinfra18 -0,02% ke level 324. Sektor industri dasar dan aneka industri menjadi penopang utama laju IHSG . Kedua sektor tersebut menguat masing-masing +1,48 persen dan +1,29 persen. Nilai tukar rupiah menguat +0,07 persen ke level Rp14.045

News Emiten

- Northstar dikabarkan cut loss saham DOID.** Isu divestasi Northstar Pacific atas saham PT Delta Dunia Makmur Tbk (DOID) terus bergulir. Kabar nya, rencana divestasi sudah mengerucut pada harga. Northstar akan melepas kepemilikan nya di DOID di harga Rp 600 per saham. Jika mengacu pada penutupan harga saham akhir pekan ini, nilai itu cukup premium. Kemarin, saham DOID naik 10 poin ke level Rp 575 per saham. Tapi, jika mengacu pada harga pembelian beberapa tahun lalu, Northstar tampak membatasi kerugian atau cut loss di DOID.Sebab, seperti diketahui, Northstar membeli saham DOID di dua level harga, Rp 1.350 dan Rp 1.400 per saham. Transaksinya dilakukan pada 2009 melalui sejumlah broker.
- Usai akuisisi Pertamina, PGN siap jadi sub holding gas BUMN.** Usai mengakuisisi PT Pertamina Gas atau Pertamina Gas, PT Perusahaan Gas Negara Tbk atau PGN (PGAS) menyatakan kesiapannya sebagai sub-holding gas dalam skema holding migas yang telah didorong oleh Kementerian BUMN. . Dengan adanya aksi korporasi ini maka kini PGN merupakan bagian dari keluarga besar holding migas di bawah bendera PT Pertamina.melalui proses akuisisi Pertamina semakin memperkuat peran PGN sebagai pengelola utama kegiatan hilir gas bumi.



IHSG Statistics

		Chg	(%)
Close	6,361	+32.75	+0.52%
Volume (Jutaan Lembar)	9,922		
Value (Rp Milliar)	8,440		
Year to Date (YTD)			+2.70%
Quarter to Date (QTD)			+10.98%
Month to date (MTD)			+4.09%
PE			15.0

Market Indices

	Last	Chg	(%)
<u>Amerika</u>			
Dow Jones	23,995.95	-5.97	-0.02%
Nasdaq	6,971.48	-14.59	-0.21%
S&P 500	2,596.26	-0.38	-0.01%
<u>Eropa</u>			
FTSE 100	6,918.18	-24.69	-0.36%
DAX	10,887.46	-34.13	-0.31%
CAC	4,781.34	-24.31	-0.51%
<u>Asia</u>			
Nikkei	20,359.70	195.9	0.97%
Hang Seng	26,667.27	145.84	0.55%
Straits Times	3,198.65	15.14	0.48%

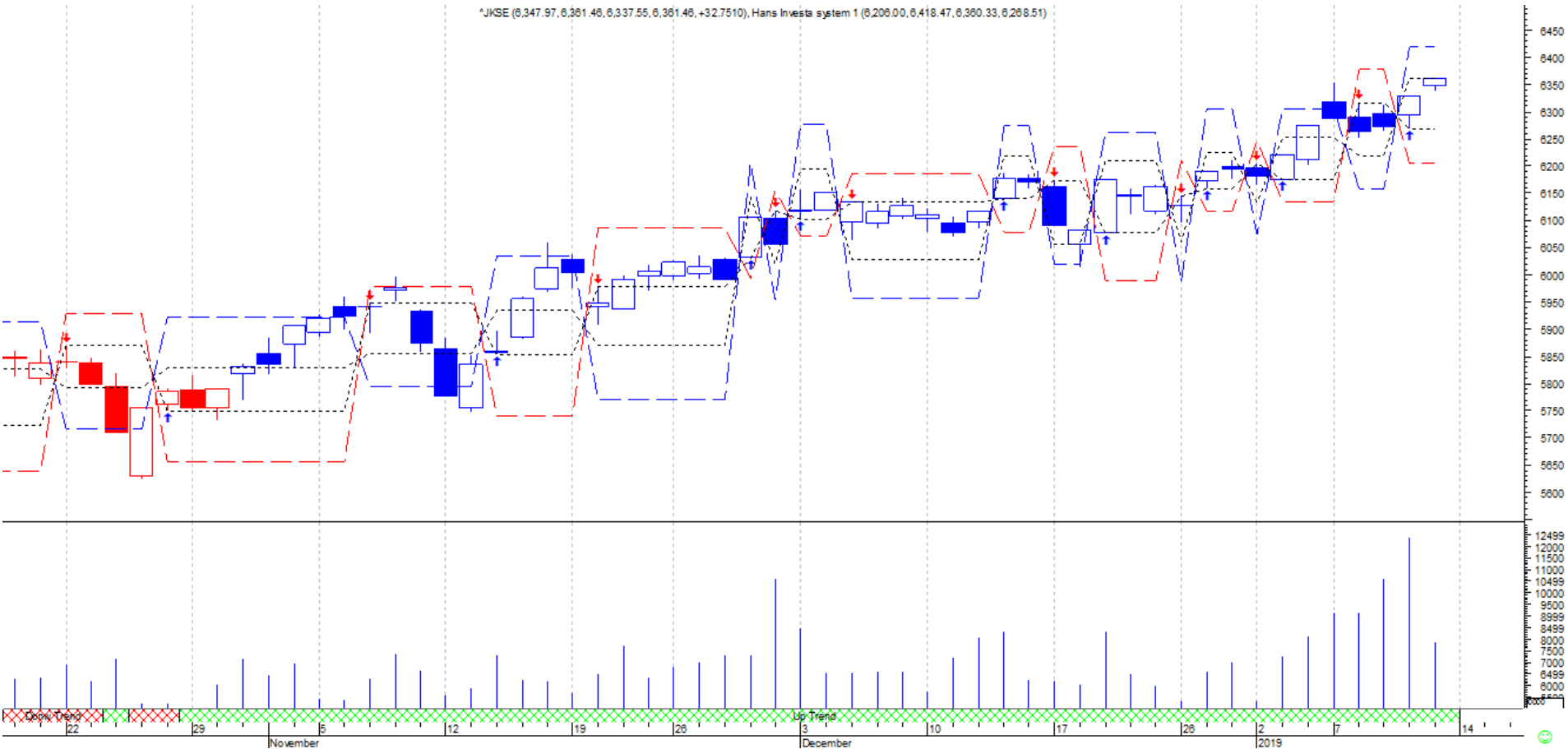
Top Volume

Stock	Sector	Price	Chg	(%)
MABA	Consumer	186	1	0.53%
TRAM	Infrastructure	189	22	13.17%
IIKP	Agriculture	238	26	12.26%
BUMI	Mining	152	6	4.11%
LEAD	Infrastructure	72	9	14.29%

Top Value

Stock	Sector	Price	Chg	(%)
BBRI	Finance	3,730	20	0.53%
BBCA	Finance	26,250	25	0.10%
BMRI	Finance	7,700	0	0.00%
ASII	Miscellaneous	8,300	100	1.22%
TLKM	Infrastructure	3,860	60	1.58%

IHSG Teknikal Chart



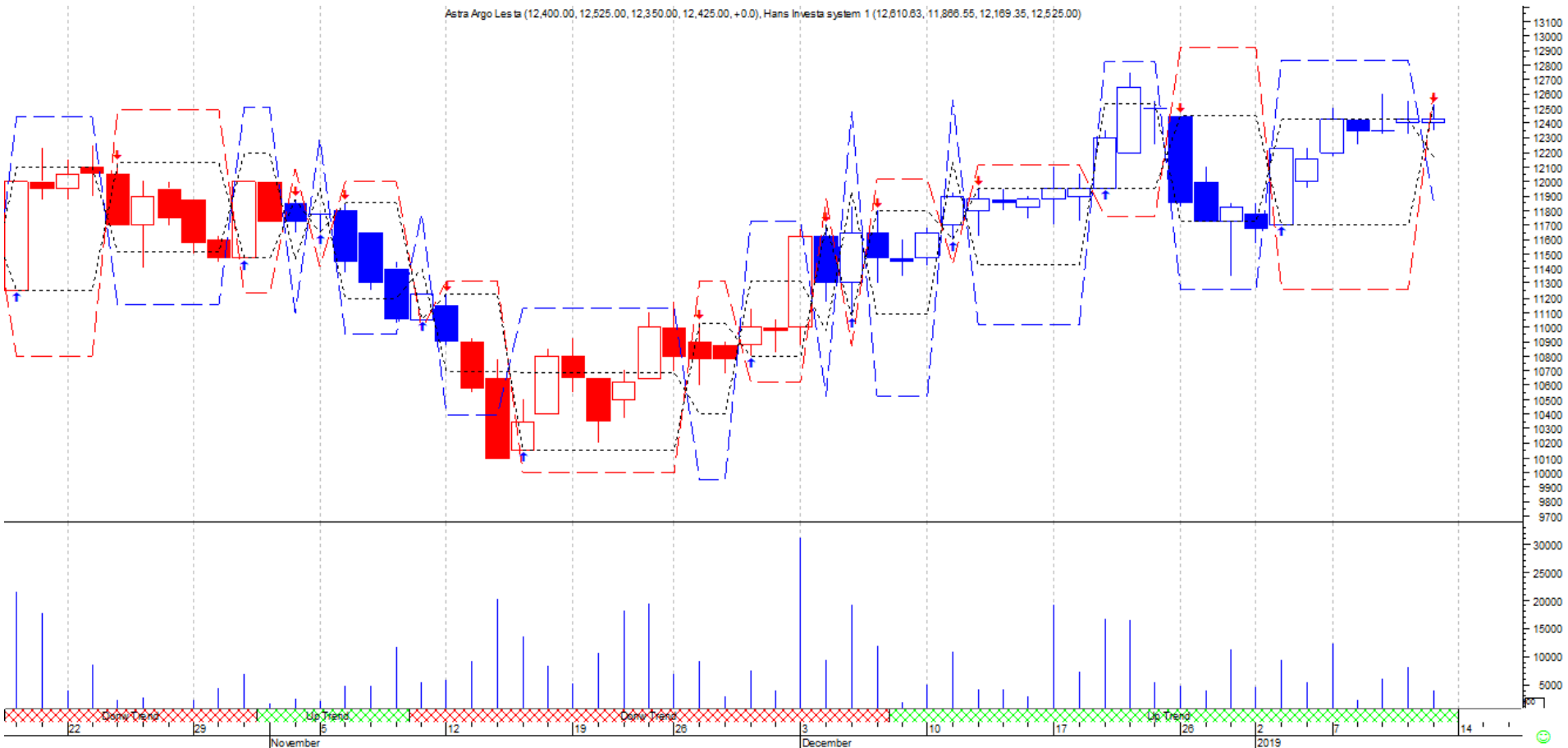
IHSG menguat 32 point membentuk candle dengan body naik kecil dan shadow di bawah pendek indikasi kekuatan naik terbatas. IHSG berpeluang konsolidasi menguat dengan support di level 6337 sampai 6300 dan resistance di level 6375 sampai 6400.

Trading Idea

Stock	Last	Rekomendasi	Price	Stop Loss
AALI	12,425	Sell	12,600 - 12,325	-
ACES	1,690	Sell	1,760 - 1,680	-
BKSL	120	Sell	126 - 117	-
ICBP	10,150	Buy	10,050 - 10,300	9,850

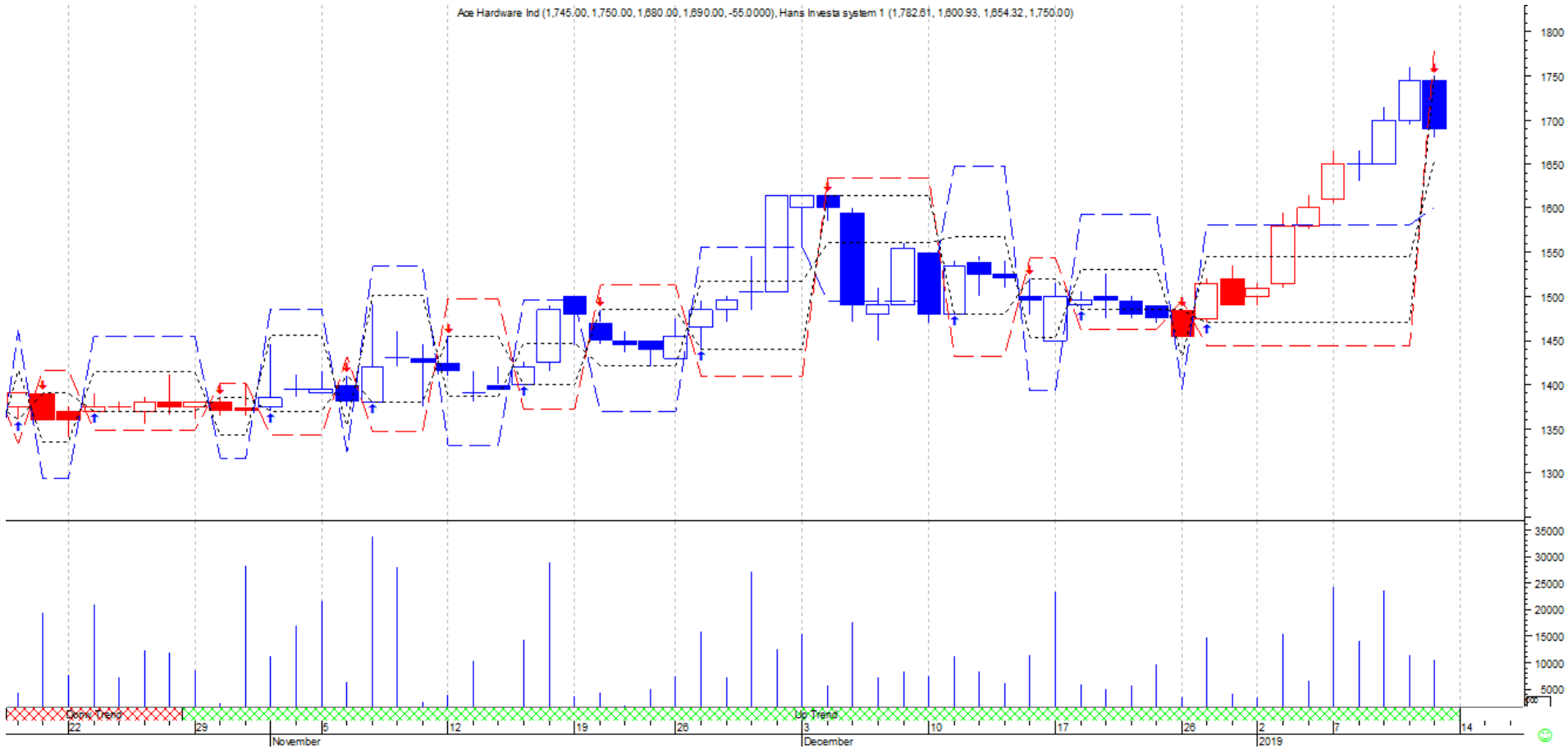
Teknikal View dari Trading Idea

AAJI



AAJI.JK berpotensi melemah, area sos di level 12,600 sampai 12,325. Area buy back jika break level 12,850 dan target pelemahan ke level 11,850 sampai 11,600.

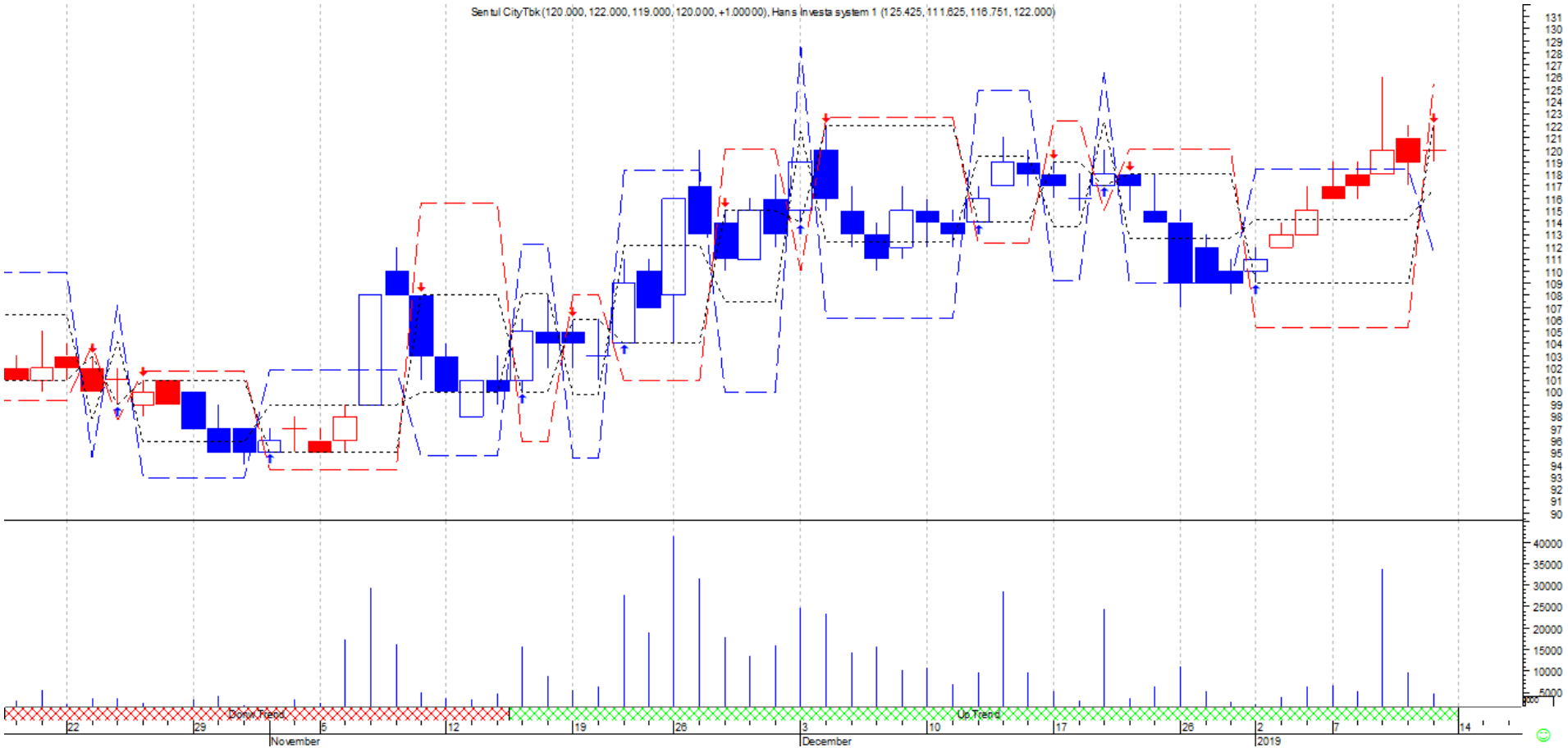
ACES



ACES.JK berpotensi melemah, area sos di level 1,760 sampai 1,680. Area buy back jika break level 1,790 dan target pelemahan ke level 1,610 sampai 1,570.

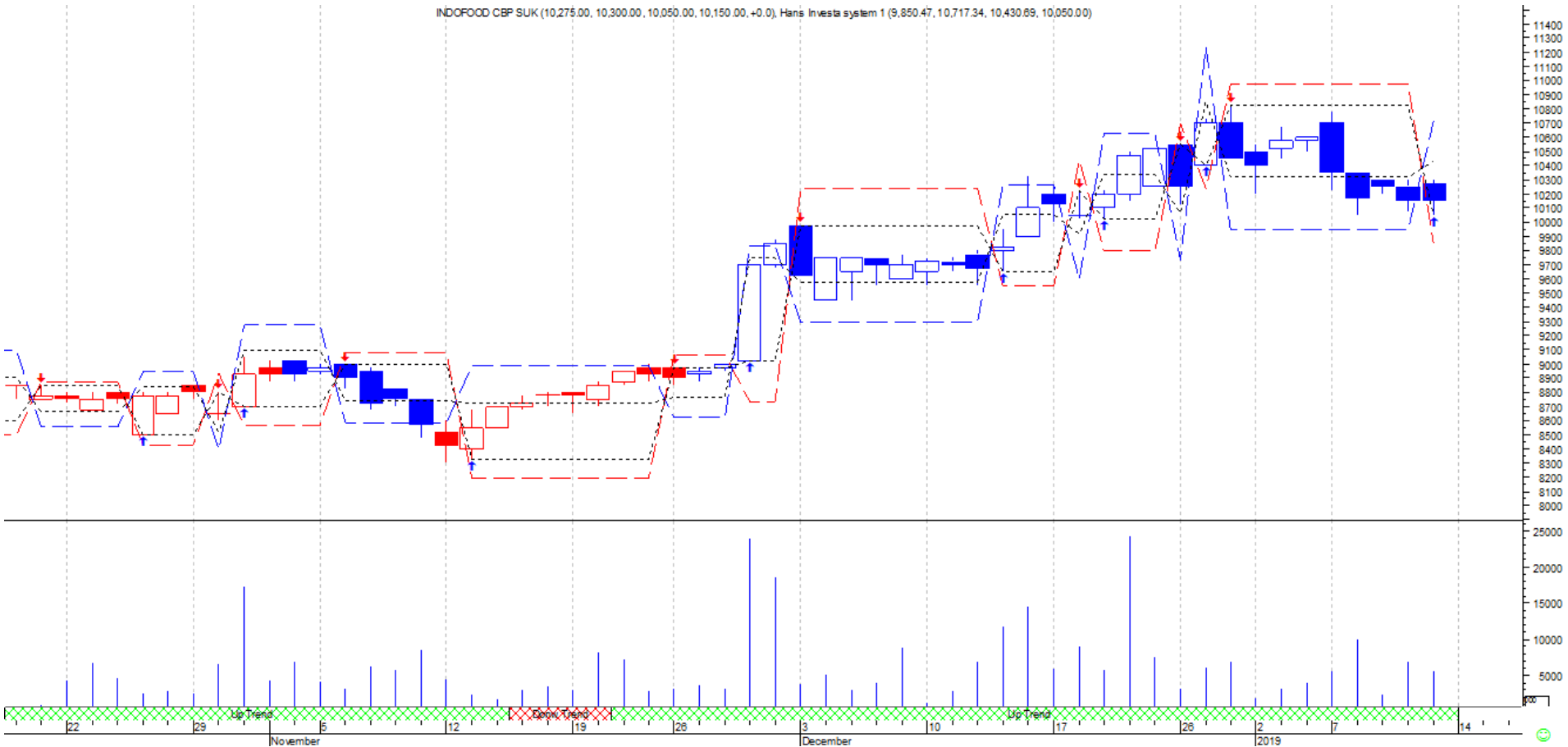
Teknikal View dari Trading Idea

BKSL



BKSL.JK berpeluang melemah, area sos di level 126 sampai 117. Area buy back jika break level 129 dan target pelemahan ke level 114 sampai 108.

ICBP



ICBP.JK berpeluang menguat, area akumulasi di level 10,050 sampai 10,300. Area cut loss bila turun di bawah level 9,850 dan target penguatan ke level 10,700 sampai 11,000.

Matrik Analisis Teknikal Saham

No	Kode Saham	Signal	Close Price	Buy Area		Statistik Methode		Risk Management Methode			Trend	
				Low	High	CL/BB	Target	CL/BB	Target 4 %	Target 6%	Medium	Long
1	^JKSE	Hold	6,361.46	6,268.51	6,360.33	6,206.00	6,418.47	6,143.14	6,581.86	6,708.44	Up Trend	Up Trend
2	AALI.JK	Sell	12,425.00	12,525.00	12,169.35	12,610.63	11,866.55	12,775.50	11,856.00	11,609.00	Up Trend	Up Trend
3	ACES.JK	Sell	1,690.00	1,750.00	1,654.32	1,782.61	1,600.93	1,785.00	1,612.80	1,579.20	Up Trend	Up Trend
4	ADHI.JK	W&S	1,730.00	1,770.00	1,709.18	1,787.30	1,655.93	1,805.40	1,665.60	1,630.90	Up Trend	Up Trend
5	ADRO.JK	W&S	1,405.00	1,435.00	1,354.39	1,511.96	1,294.06	1,463.70	1,324.80	1,297.20	Up Trend	Down Trend
6	AKRA.JK	W&S	4,500.00	4,680.00	4,481.31	4,829.57	4,333.06	4,773.60	4,368.00	4,277.00	Up Trend	Up Trend
7	ANTM.JK	Hold	790.00	745.00	779.06	731.96	804.95	730.10	795.60	810.90	Up Trend	Up Trend
8	ASII.JK	Hold	8,300.00	8,150.00	8,377.49	8,026.85	8,601.60	7,987.00	8,606.00	8,771.50	Down Trend	Up Trend
9	BACA.JK	W&S	284.00	306.00	286.58	312.24	266.80	312.12	280.32	274.48	Down Trend	Down Trend
10	BBCA.JK	W&S	26,250.00	26,500.00	25,688.66	26,978.95	25,202.39	27,030.00	24,912.00	24,393.00	Down Trend	Up Trend
11	BBNI.JK	Buy	8,925.00	8,900.00	9,065.48	8,846.19	9,208.36	8,722.00	9,334.00	9,513.50	Down Trend	Up Trend
12	BBRI.JK	Sell	3,730.00	3,770.00	3,663.84	3,814.08	3,619.81	3,845.40	3,552.00	3,478.00	Down Trend	Up Trend
13	BBTN.JK	Buy	2,730.00	2,690.00	2,793.96	2,644.25	2,886.87	2,636.20	2,860.00	2,915.00	Down Trend	Up Trend
14	BDMN.JK	W&S	8,275.00	8,375.00	8,056.59	8,489.02	7,789.02	8,542.50	7,776.00	7,614.00	Up Trend	Up Trend
15	BJBR.JK	Buy	2,130.00	2,080.00	2,171.65	2,055.57	2,240.62	2,038.40	2,225.60	2,268.40	Up Trend	Up Trend
16	BKSL.JK	Sell	120.00	122.00	116.75	125.43	111.63	124.44	114.24	111.86	Down Trend	Up Trend
17	BMRI.JK	Hold	7,700.00	7,400.00	7,668.69	7,250.91	7,857.52	7,252.00	7,878.00	8,029.50	Down Trend	Up Trend
18	BNLI.JK	Hold	660.00	595.00	631.46	583.06	657.71	583.10	644.80	657.20	Up Trend	Up Trend
19	BRPT.JK	Buy	2,400.00	2,300.00	2,437.51	2,254.58	2,521.50	2,254.00	2,496.00	2,544.00	Up Trend	Up Trend
20	BSDE.JK	Sell	1,480.00	1,480.00	1,394.96	1,514.01	1,339.47	1,509.60	1,363.20	1,334.80	Up Trend	Up Trend
21	BUMI.JK	W&S	152.00	152.00	137.44	160.50	125.12	155.04	136.32	133.48	Up Trend	Down Trend
22	CPIN.JK	Buy	7,975.00	7,675.00	8,144.55	7,548.18	8,415.20	7,521.50	8,294.00	8,453.50	Up Trend	Up Trend
23	CTRA.JK	W&S	1,060.00	1,095.00	1,011.97	1,117.56	972.76	1,116.90	993.60	972.90	Down Trend	Up Trend
24	DOID.JK	Sell	575.00	585.00	545.07	603.05	520.11	596.70	537.60	526.40	Up Trend	Down Trend
25	ELSA.JK	Hold	374.00	340.00	349.82	334.73	363.67	333.20	357.76	364.64	Up Trend	Up Trend
26	ERAA.JK	W&S	2,500.00	2,490.00	2,308.64	2,648.16	2,198.80	2,539.80	2,275.20	2,227.80	Up Trend	Down Trend
27	EXCL.JK	W&S	2,200.00	2,270.00	2,166.34	2,312.70	2,075.34	2,315.40	2,121.60	2,077.40	Up Trend	Down Trend
28	FORZ.JK	Sell	870.00	880.00	859.37	885.77	834.06	897.60	835.20	817.80	Down Trend	Down Trend
29	GGRM.JK	Hold	83,275.00	80,575.00	83,378.84	80,061.92	85,442.57	78,963.50	85,644.00	87,290.99	Down Trend	Up Trend
30	HMSP.JK	W&S	3,850.00	3,950.00	3,772.69	4,085.25	3,628.77	4,029.00	3,676.80	3,600.20	Up Trend	Up Trend
31	HOKI.JK	Buy	740.00	710.00	766.54	686.83	794.86	695.80	780.00	795.00	Up Trend	Down Trend
32	ICBP.JK	Buy	10,150.00	10,050.00	10,430.69	9,850.47	10,717.34	9,849.00	10,712.00	10,918.00	Up Trend	Up Trend
33	IIKP.JK	Hold	238.00	206.00	220.15	202.08	232.15	201.88	222.56	226.84	Up Trend	Down Trend
34	IKAI.JK	W&S	204.00	194.00	174.94	204.81	147.50	197.88	174.72	171.08	Up Trend	Up Trend
35	INCO.JK	Hold	3,440.00	3,210.00	3,383.83	3,053.88	3,520.39	3,145.80	3,452.80	3,519.20	Up Trend	Down Trend
36	INDF.JK	Hold	7,475.00	7,200.00	7,554.88	7,099.69	7,759.31	7,056.00	7,748.00	7,897.00	Up Trend	Up Trend
37	INDY.JK	W&S	1,970.00	2,020.00	1,903.85	2,173.78	1,772.95	2,060.40	1,876.80	1,837.70	Up Trend	Down Trend
38	INKP.JK	Hold	12,725.00	11,250.00	11,786.13	11,099.17	12,121.95	11,025.00	11,960.00	12,190.00	Up Trend	Down Trend
39	INTP.JK	Buy	18,050.00	17,400.00	18,433.48	16,648.63	19,078.20	17,052.00	18,824.00	19,186.00	Down Trend	Up Trend
40	ITMG.JK	W&S	22,525.00	22,450.00	21,374.21	23,017.52	20,512.76	22,899.00	20,880.00	20,445.00	Up Trend	Down Trend
41	JPFA.JK	W&S	2,220.00	2,260.00	2,144.21	2,292.46	2,069.60	2,305.20	2,102.40	2,058.60	Down Trend	Down Trend
42	JSMR.JK	W&S	4,930.00	4,950.00	4,766.43	5,021.44	4,607.37	5,049.00	4,636.80	4,540.20	Up Trend	Up Trend
43	KLBF.JK	Hold	1,620.00	1,545.00	1,626.34	1,506.23	1,673.37	1,514.10	1,664.00	1,696.00	Down Trend	Up Trend
44	KREN.JK	Hold	630.00	610.00	640.46	583.48	664.20	597.80	655.20	667.80	Down Trend	Down Trend
45	LPKR.JK	W&S	264.00	268.00	253.62	275.51	237.13	273.36	249.60	244.40	Up Trend	Up Trend
46	LPPF.JK	Hold	6,000.00	5,625.00	5,942.00	5,375.50	6,241.04	5,512.50	6,032.00	6,148.00	Up Trend	Up Trend
47	LSIP.JK	W&S	1,350.00	1,385.00	1,324.71	1,427.11	1,266.37	1,412.70	1,296.00	1,269.00	Up Trend	Up Trend
48	MABA.JK	Hold	186.00	206.00	236.35	177.54	268.79	201.88	230.88	235.32	Down Trend	Down Trend
49	MAIN.JK	W&S	1,400.00	1,535.00	1,413.23	1,572.73	1,336.29	1,565.70	1,372.80	1,344.20	Up Trend	Up Trend
50	MAMI.JK	Sell	130.00	131.00	124.98	132.32	121.37	133.62	121.92	119.38	Up Trend	Up Trend
51	MEDC.JK	W&S	835.00	835.00	786.06	864.38	745.56	851.70	772.80	756.70	Up Trend	Up Trend
52	MERK.JK	Hold	4,480.00	4,090.00	4,638.89	3,133.51	5,536.67	4,008.20	4,576.00	4,664.00	Down Trend	Down Trend
53	MNCN.JK	W&S	760.00	780.00	739.95	794.69	707.86	795.60	724.80	709.70	Down Trend	Up Trend
54	MYRX.JK	Buy	111.00	109.00	112.84	108.29	116.10	106.82	115.44	117.66	Down Trend	Down Trend
55	PGAS.JK	W&S	2,300.00	2,290.00	2,201.99	2,320.06	2,130.86	2,335.80	2,150.40	2,105.60	Up Trend	Up Trend
56	POOL.JK	Buy	4,830.00	4,720.00	4,918.56	4,513.57	5,123.44	4,625.60	5,023.20	5,119.80	Down Trend	Down Trend
57	PTBA.JK	W&S	4,330.00	4,420.00	4,257.58	4,535.64	4,140.90	4,508.40	4,156.80	4,070.20	Up Trend	Down Trend
58	PTPP.JK	W&S	2,140.00	2,260.00	2,096.56	2,350.70	1,990.28	2,305.20	2,054.40	2,011.60	Up Trend	Up Trend
59	PWON.JK	W&S	675.00	680.00	642.42	694.61	614.56	693.60	628.80	615.70	Down Trend	Up Trend
60	RIMO.JK	W&S	136.00	138.00	131.14	140.80	125.72	140.76	130.56	127.84	Down Trend	Down Trend
61	SCMA.JK	Hold	1,950.00	1,850.00	1,966.05	1,810.46	2,025.05	1,813.00	2,028.00	2,067.00	Down Trend	Up Trend
62	SMCB.JK	W&S	1,870.00	1,980.00	1,901.71	2,011.61	1,868.28	2,019.60	1,852.80	1,814.20	Down Trend	Up Trend
63	SMGR.JK	Hold	11,575.00	11,275.00	12,016.66	10,890.97	12,366.97	11,049.50	12,402.00	12,640.50	Down Trend	Up Trend
64	SMRA.JK	Hold	1,020.00	860.00	904.64	828.06	944.60	842.80	920.40	938.10	Down Trend	Up Trend
65	SRIL.JK	W&S	342.00	366.00	337.51	373.33	327.93	373.32	326.40	319.60	Down Trend	Down Trend
66	SSIA.JK	W&S	492.00	498.00	479.60	507.78	457.07	507.96	468.48	458.72	Up Trend	Up Trend
67	SSMS.JK	Hold	1,215.00	1,205.00	1,252.95	1,167.51	1,283.23	1,180.90	1,284.40	1,309.10	Up Trend	Up Trend
68	TARA.JK	Buy	885.00	865.00	902.85	843.03	930.36	847.70	925.60	943.40	Down Trend	Down Trend
69	TBIG.JK	Hold	4,500.00	3,510.00	3,647.62	3,433.49	3,737.24	3,439.80	3,733.60	3,805.40	Up Trend	Down Trend
70	TGRA.JK	Hold	765.00	750.00	775.61	733.17	800.56	735.00	795.60	810.90	Down Trend	Down Trend
71	TINS.JK	Hold	870.00	700.00	761.49	686.10	787.32	686.00	785.20	800.30	Up Trend	Up Trend
72	TKIM.JK	Hold	12,425.00	11,275.00	11,979.56	11,046.83	12,217.29	11,049.50	12,168.00	12,402.00	Up Trend	Down Trend
73	TLKM.JK	Hold	3,860.00	3,740.00	3,841.12	3,696.95	3,910.83	3,665.20	3,952.00	4,028.00	Down Trend	Up Trend
74	TOPS.JK	Buy	830.00	815.00	876.32	793.03	893.41	798.70	904.80	922.20	Up Trend	Up Trend
75	TOWR.JK	W&S	680.00	705.00	654.19	748.63	600.79	719.10	643.20	629.80	Up Trend	Up Trend
76	TRAM.JK	Buy	189.00	167.00	192.72	158.39	201.35	163.66	197.60	201.40	Up Trend	Up Trend
77	UNTR.JK	Sell	27,800.00	28,375.00	27,223.16	28,992.66	26,394.03	28,942.50	26,568.00	26,014.50	Down Trend	Down Trend
78	UNVR.JK	Hold	48,450.00	46,275.00	48,639.80	45,029.41	50,629.92	45,349.50	50,258.00	51,224.50	Up Trend	Up Trend
79	WIKI.JK	W&S	1,860.00	1,885.00	1,792.31	1,920.67	1,717.31	1,922.70	1,752.00	1,715.50	Up Trend	Up Trend
80	WOOD.JK	Buy	585.00	580.00	606.39	558.09	633.38	568.40	618.80	630.70	Up Trend	Down Trend
81	WSBP.JK	W&S	386.00	402.00	385.32	404.07	370.16	410.04	376.32	368.48	Up Trend	Up Trend
82	WSKT.JK	W&S	1,960.00	2,030.00	1,928.71	2,078.44	1,852.71	2,070.60	1,886.40	1,847.10	Up Trend	Up Trend
83	ZINC.JK	Buy	1,540.00	1,530.00	1,562.79	1,489.46	1,595.85	1,499.40	1,606.80	1,637.70	Up Trend	Up Trend

PENJELASAN MATRIKS SAHAM :

W&S = Wait and See

HOLD = Tahan, apabila masih punya posisi jangan jual

Buy Back / Cut Loss = Apabila sudah beli dan ternyata harga melawan maka cutloss

Economic Event

Start Date	Event Name	Period
01-Jan-2019	Indeks Manajer Pembelian (PMI) Nikkei Indonesia	Des.2018
01-Jan-2019	Inflasi Indonesia (YoY)	Des.2018
07-Jan-2019	Kepercayaan Konsumen Indonesia	Des.2018
08-Jan-2019	Cadangan Devisa Indonesia (USD)	Des.2018
09-Jan-2019	Penjualan Ritel Indonesia (YoY)	Okt.2018
11-Jan-2019	Penjualan Ritel Indonesia (YoY)	Nop.2018
14-Jan-2019	Tingkat Fasilitas Simpanan	Jan.2018
14-Jan-2019	Suku Bunga Fasilitas Kredit	Jan.2018
14-Jan-2019	Pertumbuhan Ekspor Indonesia (YoY)	(YoY)
14-Jan-2019	Pertumbuhan Impor ndonesia (YoY)	(YoY)
17-Jan-2019	Tingkat Fasilitas Simpanan	Jan.2018
17-Jan-2019	Suku Bunga Fasilitas Kredit	Jan.2018
31-Jan-2019	Uang Beredar M2 Indonesia (YoY)	Des.2018
31-Jan-2019	Indeks Manajer Pembelian (PMI) Nikkei Indonesia	Jan.2018

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