

31 Januari 2019

Market Review

IHSG, Rabu 30 Januari 2019 ditutup menguat sebesar 27,71 poin atau 0,43% ke level 6.464. Setelah bergerak diantara 6.435 - 6.464. Sebanyak 199 saham naik, 211 saham turun, dan 218 saham tidak bergerak. Investor bertransaksi Rp 23,80 Triliun. Di pasar reguler, investor asing membukukan transaksi beli bersih sebesar Rp 14,610 miliar.

Market Outlook

Pasar saham Wall Street reli, Rabu (30/01), setelah pengumuman Federal Reserve yang dovishserta laporan keuangan dari Apple dan Boeing melampaui ekspektasi. Dow Jones Industrial Average ditutup melonjak 1,77 persen atau 434,90 poin menjadi25.014,86. Sementara itu, indeks berbasis luas S&P 500 melesat 1,55 persen atau 41,05 poin menjadi 2.681,05, sedangkan Nasdaq Composite Index melambung 154,79 poin atau sekitar 2,2 persen menjadi 7.183,08.

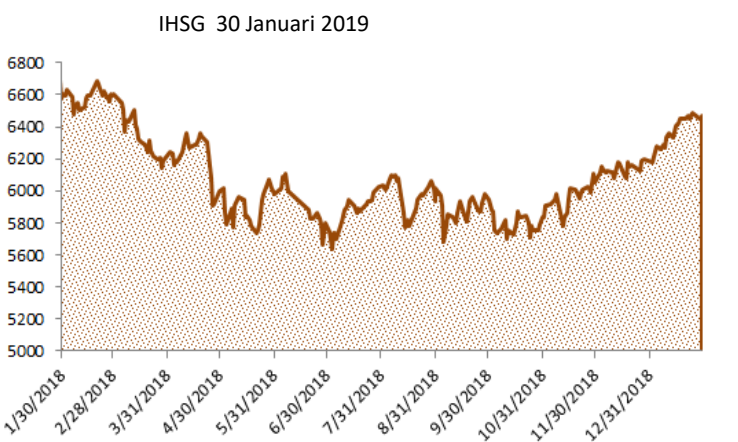
Pasar ekuitas Eropa bergerak lebih tinggi, Rabu (30/01), dengan investor menantikan pedoman kebijakan moneter Federal Reserve dan hasil perundingan perdagangan tingkat tinggi antara Amerika Serikat-China. Di Inggris, indeks FTSE 100 melesat 1,58 persen atau 107,70 menjadi6.941,63, CAC 40 Prancis meningkat 46,58 poin atau sekitar 0,95 persen menjadi4.974,76, sedangkan DAX Jerman menyusut 0,33 persen (37,17 poin) menjadi 11.181,66.

Sebagian besar market saham Asia bergerak stabil pada perdagangan hari Rabu (30/1). Hal ini terjadi seiring sikap investor yang menunggu kebijakan the Fed yang sesuai target. Para pemodal bursa regional juga menanti hasil-hasil negosiasi konflik dagang USA-China tingkat pejabat tinggi. Indeks Nikkei 225 (Jepang) -0,52% ke 20.556. Indeks Hang Seng (Hong Kong) +0,40% ke 27.642. Indeks Straits Times (Singapura) -0,42% ke 3.174.

Indeks Harga Saham Gabungan (IHSG) rebound dari zona merah pada perdagangan hari Rabu (30/1). IHSG melaju +0,43 persen (+27 poin) ke level 6.464. Indeks LQ45 rebound +0,79% ke 1.023. Indeks IDX30 +0,79% ke level 562. Indeks JII +0,37% ke 718. Indeks Kompas100 naik 0,55% ke 1.328. Indeks Sri Kehati naik 0,8 persen ke 396 dan Indeks SMInfra 18 naik +0,77 persen ke leevl 330. Naiknya harga minyak mentah dan nikel serta aksi akuisisi oleh emiten menambah sentimen positif untuk indeks harga saham gabungan. Nilai tukar rupiah melemah -0,38% ke posisi Rp14.138 terhadap dolar AS.

News Emiten

- PTPP menargetkan kontrak baru Rp 50,3 triliun pada tahun ini.** PT PP Tbk (PTPP) menargetkan pencapaian kontrak baru pada 2019 sebesar Rp 50,3 triliun, naik 15,66% ketimbang realisasi tahun 2018 yang sebesar Rp 43,49 triliun. Berdasarkan masing-masing lini bisnis PTPP, sektor konstruksi menyumbang kontribusi terbesar dalam target pemasaran, yakni 63%. Sektor konstruksi fokus membangun proyek-proyek PTPP di bidang high rise building, jalan dan jembatan, pelabuhan dan pembangunan dam. Kemudian, kontribusi dari kontrak baru di lini lainnya secara berturut-turut: sektor engineering, procurement & construction (EPC) yang fokus di bisnis power plant, minyak dan gas (migas) dan tambang menyumbang 12%; PP Properti (PPRO) 9%; PP Presisi (PPRE) 11%; PP Urban 4%, dan sisanya PP Energi. PTPP menyiapkan belanja modal atau capital expenditure (capex) sebesar Rp 8,7 triliun pada tahun ini. Sedangkan realisasi capex PTPP 2018 sebesar Rp 5,3 triliun. Capex tersebut digunakan untuk proyek-proyek di masing-masing lini bisnis PTPP, di antaranya di sektor infrastruktur, energi, properti, konstruksi, dan EPC. capex tahun ini berasal dari ekuitas perusahaan dan aksi permodalan lainnya. PTPP menargetkan pertumbuhan penjualan 15,98% pada 2019 atau menjadi Rp 29,184 triliun dibandingkan tahun lalu yang sebesar Rp 25 triliun. Pada tahun ini, PTPP menargetkan laba bersih Rp 2,2 triliun meningkat 16,11% ketimbang realisasi 2018 yang sebesar Rp 1,9 triliun.
- Akuisisi saham Holcim Indonesia oleh Semen Indonesia rampung akhir bulan ini.** PT Holcim Indonesia Tbk (SMCB) segera punya pengendali baru. Akuisisi PT Semen Indonesia Industri Bangunan (SIIB) atas mayoritas saham SMCB diperkirakan selesai 31 Januari 2019. SIIB merupakan anak usaha PT Semen Indonesia Tbk (SMGR). SIIB mengakuisisi 80,64% saham SMCB dari Holderfin B.V. Nilai akuisisi tersebut mencapai Rp 14 triliun.



IHSG Statistics

		Chg	(%)
Close	6,464	+27.71	+0.43%
Volume (Jutaan Lembar)	15,885		
Value (Rp Milliar)	23,805		
Year to Date (YTD)			+4.35%
Quarter to Date (QTD)			+12.32%
Month to date (MTD)			+3.91%
PE			15.1

Market Indices

	Last	Chg	(%)
<u>Amerika</u>			
Dow Jones	25,014.86	434.9	1.77%
Nasdaq	7,183.08	154.79	2.20%
S&P 500	2,681.05	41.05	1.55%
<u>Eropa</u>			
FTSE 100	6,941.63	107.7	1.58%
DAX	11,181.66	-37.17	-0.33%
CAC	4,974.76	46.59	0.95%
<u>Asia</u>			
Nikkei	20,556.54	-108.10	-0.52%
Hang Seng	27,642.85	111.17	0.40%
Straits Times	3,174.38	-13.31	-0.42%

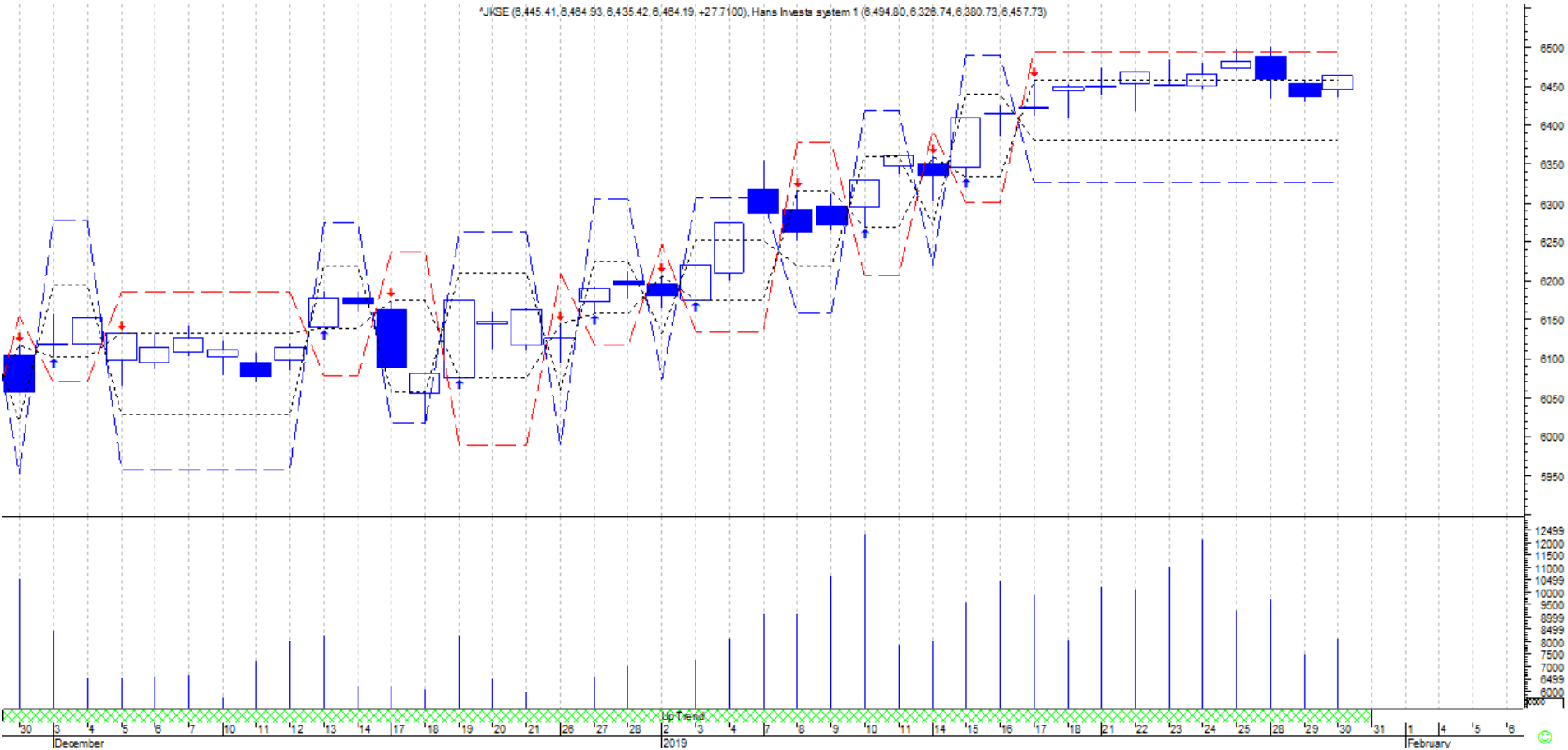
Top Volume

Stock	Sector	Price	Chg	(%)
BTPN	Finance	3,790	30	0.80%
MABA	Consumer	141	2	1.44%
RIMO	Consumer	134	1	0.74%
MYRX	Proprty	110	1	0.92%
IIKP	Agriculture	226	8	3.42%

Top Value

Stock	Sector	Price	Chg	(%)
BTPN	Finance	3,790	30	0.80%
BMRI	Finance	7,250	125	1.75%
BBRI	Finance	3,750,	60	1.63%
BBCA	Finance	27,600	100	0.36%
TLKM	Infrastructure	3,860	20	0.52%

IHSG Teknikal Chart



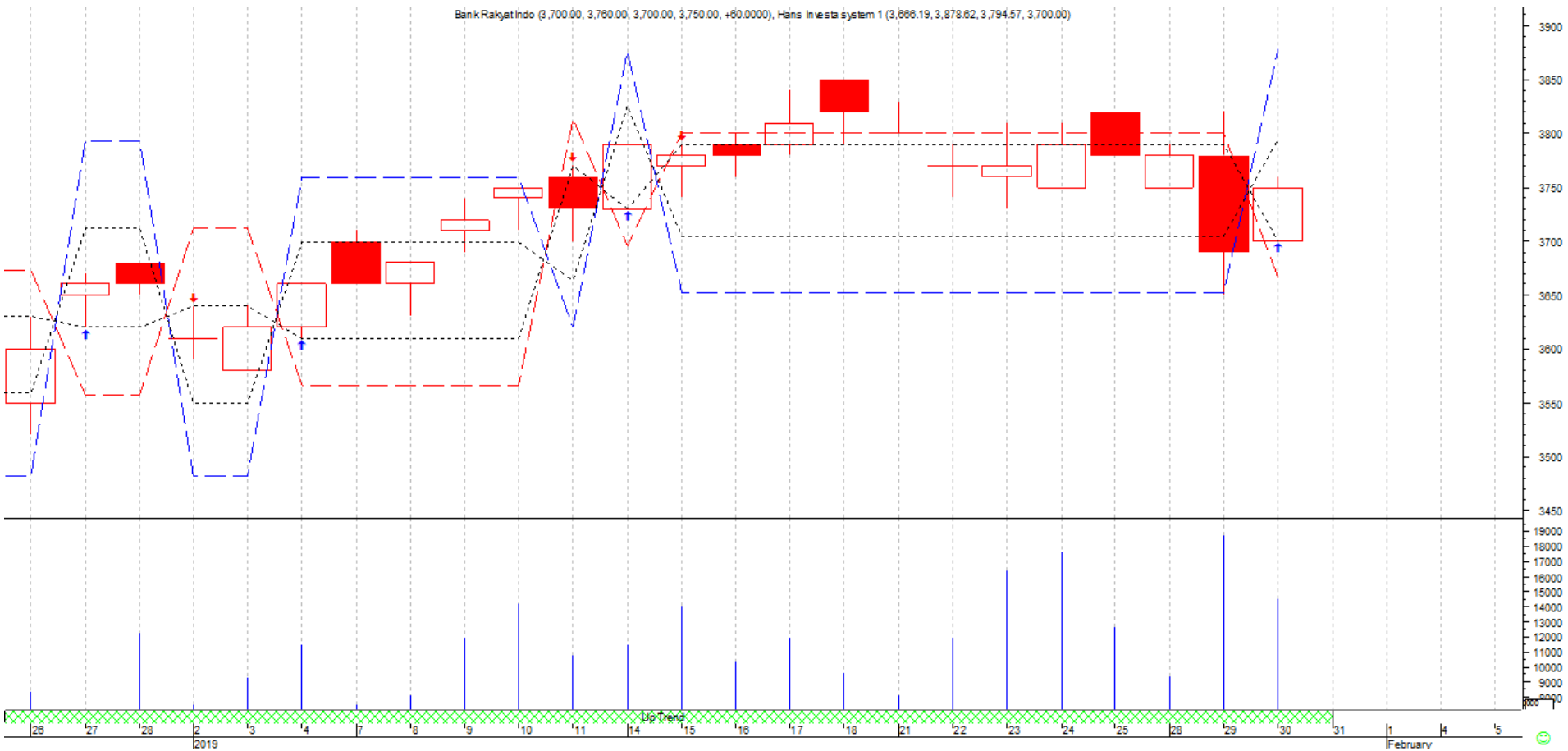
IHSG menguat 27 point membentuk candle dengan body naik dan shadow pendek di bawah indikasi kekuatan naik. IHSG berpotensi konsolidasi melemah dengan support di level 6428 sampai 6385 dan resistance di level 6501 sampai 6520.

Trading Idea

Stock	Last	Rekomendasi	Price	Stop Loss
BBRI	3,750	Buy	3,650 - 3,820	3,570
BBTN	2,670	Buy	2,620 - 2,730	2,560
BMRI	7,250	Buy	7,050 - 7,325	6,900
AKRA	5,050	Sell	5,175 - 4,990	-

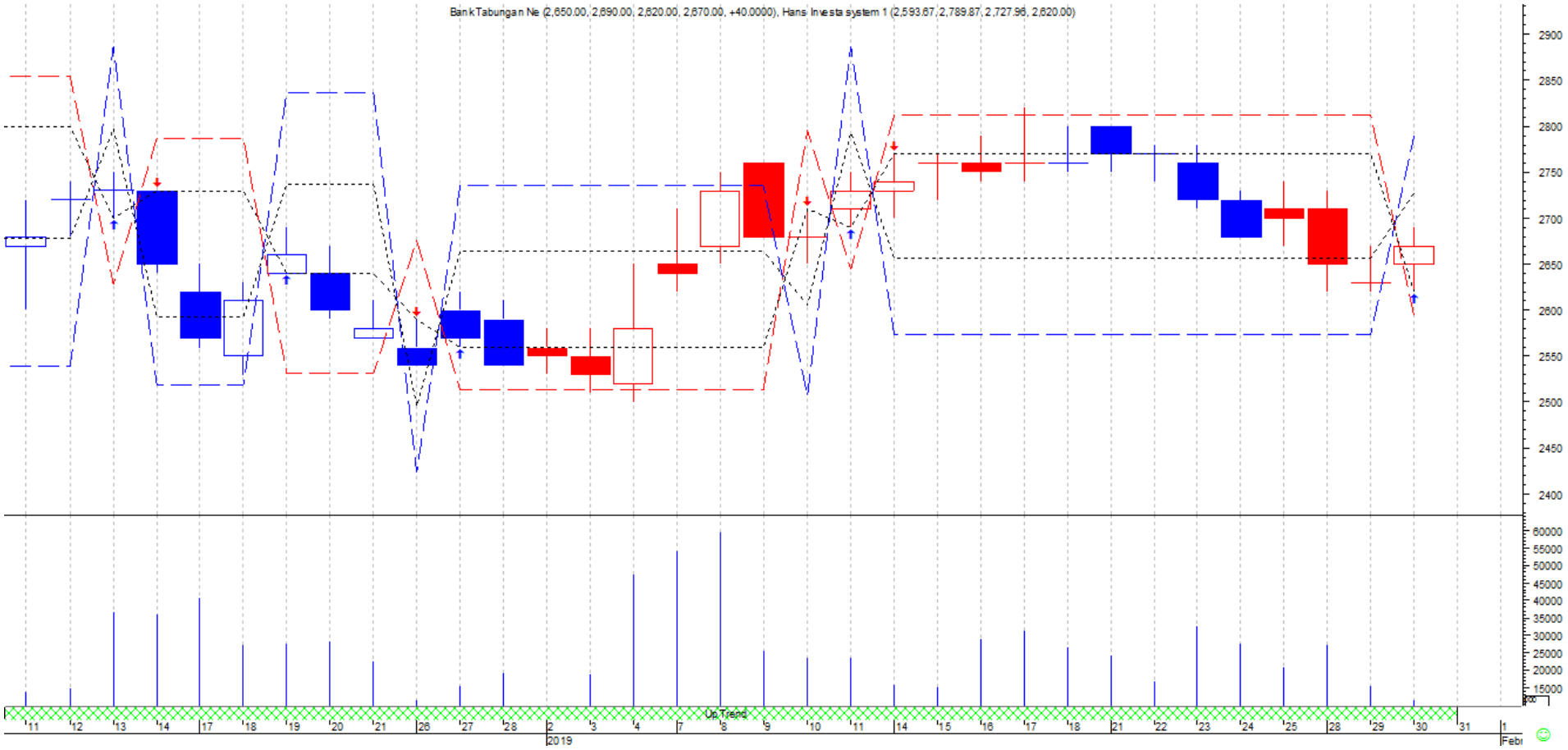
Teknikal View dari Trading Idea

BBRI



BBRI.JK berpotensi menguat, area akumulasi di level 3,650 sampai 3,820. Area cut loss bila turun di bawah level 3,570 dan target penguatan ke level 3,910 sampai 3,990 .

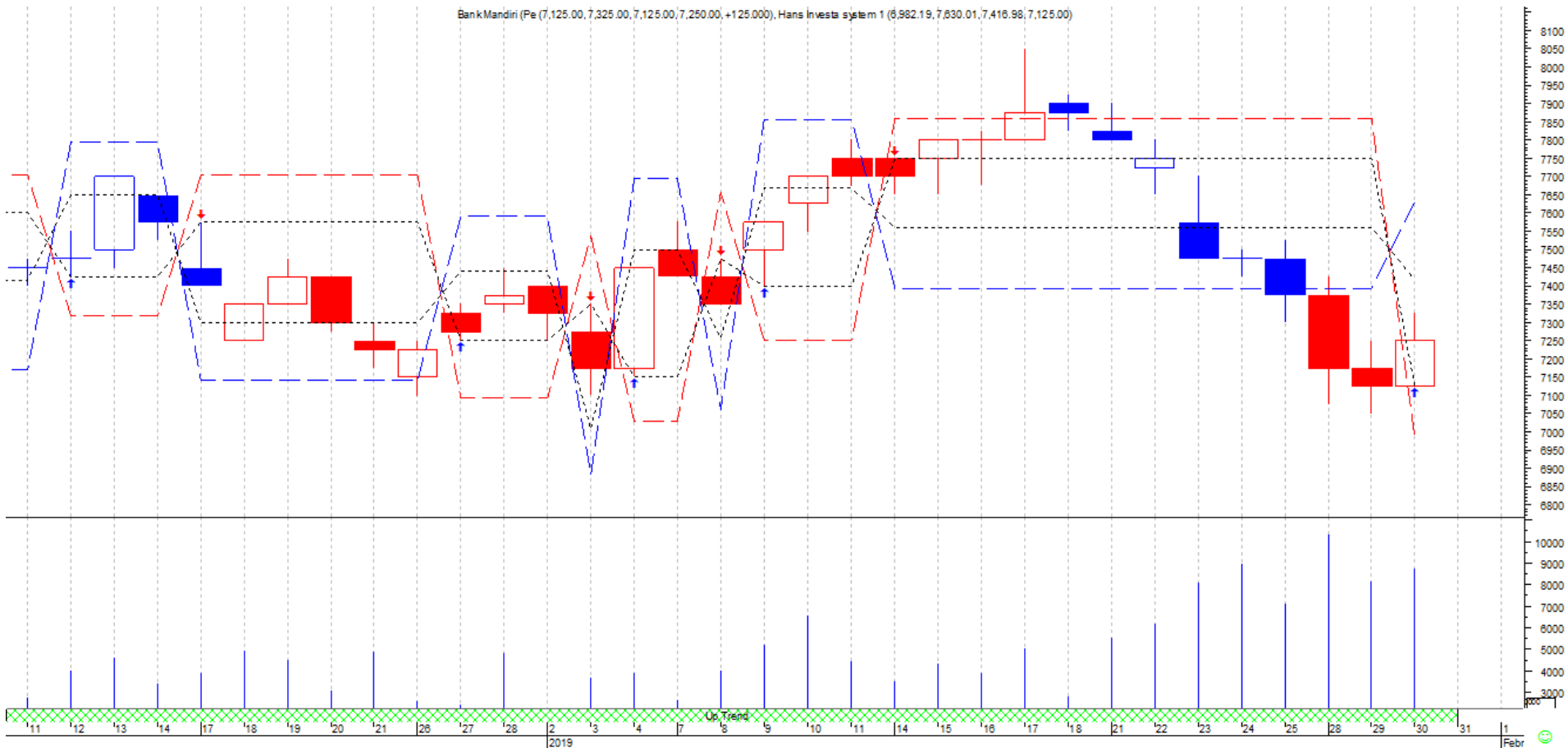
BBTN



BBTN.JK berpotensi menguat, area akumulasi di level 2,620 sampai 2,730. Area cut loss bila turun di bawah level 2,560 dan target penguatan ke level 2,800 sampai 2,850.

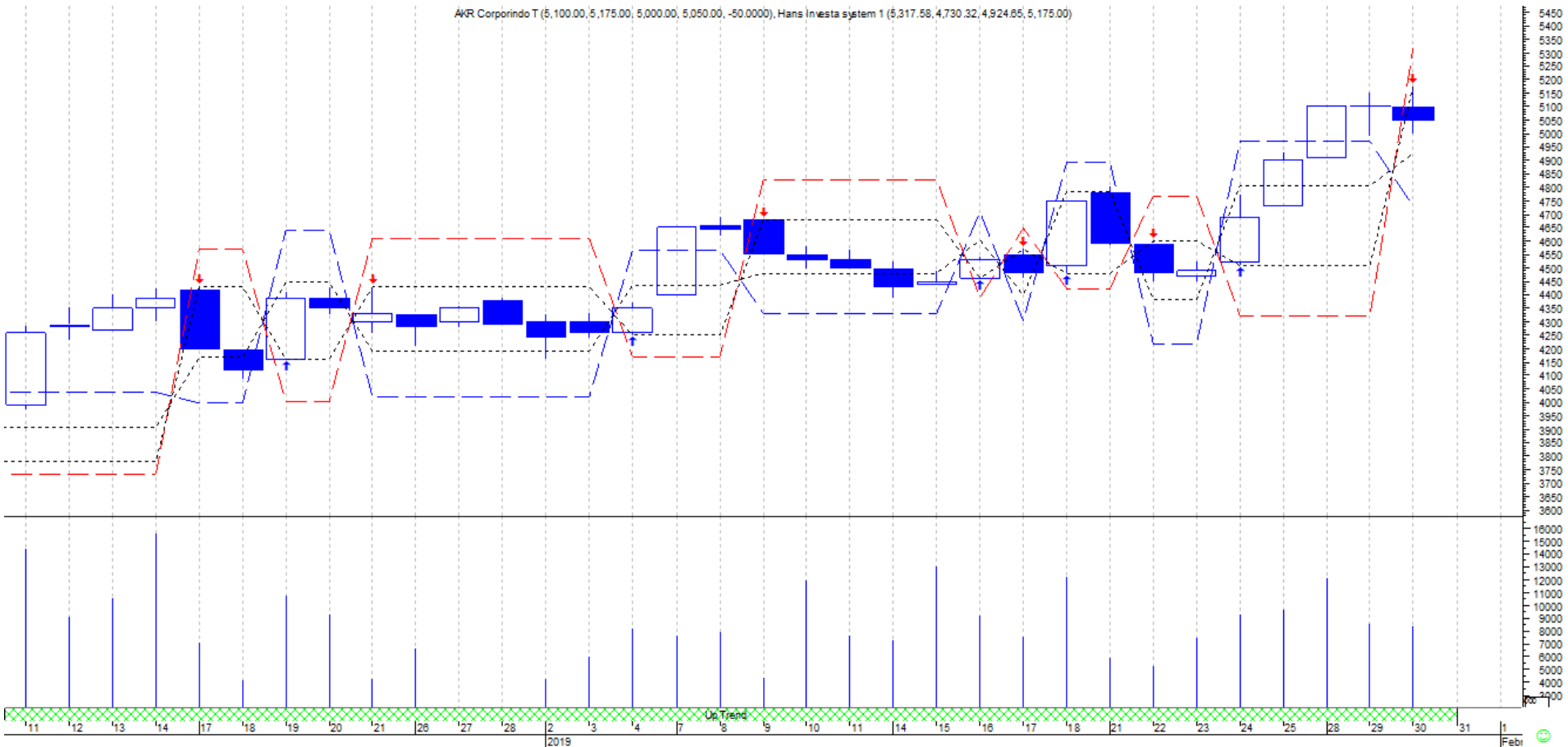
Teknikal View dari Trading Idea

BMRI



BMRI.JK berpeluang menguat, area akumulasi di level 7,050 sampai 7,325. Area cut loss bila turun di bawah level 6,900 dan target penguatan ke level 7,625 sampai 7,775.

AKRA



AKRA.JK berpeluang melemah, area sos di level 5,175 sampai 4,990. Area buy back jika break level 5,275 dan target pelemahan ke level 4,700 sampai 4,450.

Matrik Analisis Teknikal Saham

No	Kode Saham	Signal	Close Price	Buy Area		Statistik Metode		Risk Management Metode			Trend	
				Low	High	CL/BB	Target	CL/BB	Target 4 %	Target 6%	Medium	Long
1	^JKSE	W&S	6,464.19	6,457.73	6,380.73	6,494.80	6,326.74	6,586.89	6,154.51	6,026.29	Up Trend	Up Trend
2	AALI.JK	W&S	13,975.00	14,275.00	13,708.95	14,659.57	13,053.24	14,560.50	13,368.00	13,089.50	Up Trend	Up Trend
3	ACES.JK	W&S	1,700.00	1,810.00	1,753.73	1,866.95	1,694.26	1,846.20	1,708.80	1,673.20	Up Trend	Up Trend
4	ADHI.JK	W&S	1,615.00	1,735.00	1,641.79	1,764.14	1,589.23	1,769.70	1,588.80	1,555.70	Down Trend	Up Trend
5	ADRO.JK	Buy	1,350.00	1,340.00	1,399.33	1,308.66	1,449.10	1,313.20	1,430.00	1,457.50	Up Trend	Up Trend
6	AKRA.JK	Sell	5,050.00	5,175.00	4,924.65	5,317.58	4,730.32	5,278.50	4,800.00	4,700.00	Up Trend	Up Trend
7	ANTM.JK	Buy	950.00	935.00	977.20	902.75	1,027.79	916.30	998.40	1,017.60	Up Trend	Up Trend
8	ASII.JK	W&S	8,350.00	8,450.00	8,177.45	8,531.14	7,980.34	8,619.00	7,944.00	7,778.50	Down Trend	Up Trend
9	BACA.JK	Hold	280.00	280.00	285.83	266.85	297.12	274.40	291.20	296.80	Down Trend	Down Trend
10	BBCA.JK	W&S	27,600.00	28,000.00	27,110.00	28,389.23	26,483.28	28,560.00	26,280.00	25,732.50	Up Trend	Up Trend
11	BBNI.JK	W&S	9,000.00	9,100.00	8,839.43	9,187.92	8,722.77	9,282.00	8,568.00	8,389.50	Down Trend	Up Trend
12	BBRI.JK	Buy	3,750.00	3,700.00	3,794.57	3,666.19	3,878.62	3,626.00	3,910.40	3,985.60	Down Trend	Up Trend
13	BBTN.JK	Buy	2,670.00	2,620.00	2,727.96	2,593.67	2,789.87	2,567.60	2,797.60	2,851.40	Down Trend	Up Trend
14	BDMN.JK	W&S	9,150.00	9,125.00	8,933.36	9,486.02	8,682.70	9,307.50	8,664.00	8,483.50	Up Trend	Up Trend
15	BJBR.JK	Hold	2,400.00	2,220.00	2,367.89	2,199.10	2,471.00	2,175.60	2,444.00	2,491.00	Up Trend	Up Trend
16	BKSL.JK	W&S	120.00	125.00	118.75	129.50	113.86	127.50	116.16	113.74	Up Trend	Up Trend
17	BMRI.JK	Buy	7,250.00	7,125.00	7,416.98	6,982.19	7,630.01	6,982.50	7,618.00	7,764.50	Down Trend	Up Trend
18	BNLI.JK	W&S	1,040.00	1,045.00	981.93	1,109.88	863.66	1,065.90	964.80	944.70	Up Trend	Up Trend
19	BRPT.JK	Hold	2,610.00	2,300.00	2,418.75	2,260.50	2,511.91	2,254.00	2,475.20	2,522.80	Down Trend	Up Trend
20	BSDE.JK	W&S	1,325.00	1,475.00	1,365.66	1,518.85	1,287.20	1,504.50	1,324.80	1,297.20	Up Trend	Up Trend
21	BUMI.JK	W&S	161.00	184.00	166.15	186.42	154.65	187.68	164.16	160.74	Up Trend	Up Trend
22	CPIN.JK	W&S	7,600.00	8,400.00	7,791.53	8,512.18	7,533.44	8,568.00	7,560.00	7,402.50	Up Trend	Up Trend
23	CTRA.JK	W&S	880.00	995.00	909.08	1,035.74	866.00	1,014.90	883.20	864.80	Down Trend	Up Trend
24	DOID.JK	W&S	625.00	680.00	611.18	733.63	555.92	693.60	595.20	582.80	Up Trend	Up Trend
25	ELSA.JK	Buy	358.00	356.00	369.58	350.78	380.16	348.88	378.56	385.84	Up Trend	Up Trend
26	ERAA.JK	Buy	2,280.00	2,260.00	2,381.36	2,198.79	2,493.25	2,214.80	2,412.80	2,459.20	Down Trend	Down Trend
27	EXCL.JK	W&S	2,110.00	2,370.00	2,146.00	2,448.55	2,041.09	2,417.40	2,083.20	2,039.80	Up Trend	Down Trend
28	FORZ.JK	Hold	890.00	855.00	880.04	852.58	897.69	837.90	904.80	922.20	Down Trend	Down Trend
29	GGRM.JK	W&S	83,000.00	85,875.00	81,636.84	87,719.00	79,894.00	87,592.50	78,816.00	77,174.00	Down Trend	Up Trend
30	HMSP.JK	Hold	3,800.00	3,730.00	3,820.32	3,694.46	3,914.83	3,655.40	3,920.80	3,996.20	Down Trend	Up Trend
31	HOKI.JK	W&S	755.00	765.00	708.22	796.99	676.81	780.30	696.00	681.50	Up Trend	Down Trend
32	ICBP.JK	W&S	10,775.00	10,800.00	10,424.71	11,017.13	10,165.72	11,016.00	10,128.00	9,917.00	Down Trend	Up Trend
33	IIKP.JK	W&S	226.00	250.00	230.26	287.27	204.86	255.00	228.48	223.72	Up Trend	Up Trend
34	IKAI.JK	W&S	197.00	210.00	188.79	214.21	181.47	214.20	187.20	183.30	Up Trend	Up Trend
35	INCO.JK	Buy	3,720.00	3,650.00	3,809.30	3,506.58	4,012.13	3,577.00	3,889.60	3,964.40	Up Trend	Up Trend
36	INDF.JK	W&S	7,700.00	7,900.00	7,478.96	8,047.48	7,347.85	8,058.00	7,224.00	7,073.50	Down Trend	Up Trend
37	INDY.JK	Hold	2,170.00	2,060.00	2,287.33	1,969.37	2,413.06	2,018.80	2,350.40	2,395.60	Up Trend	Up Trend
38	INKP.JK	W&S	13,250.00	13,700.00	12,851.80	13,900.57	12,403.22	13,974.00	12,600.00	12,337.50	Up Trend	Down Trend
39	INTP.JK	W&S	19,175.00	20,000.00	19,196.84	20,301.49	18,482.06	20,400.00	18,744.00	18,353.50	Up Trend	Up Trend
40	ITMG.JK	W&S	21,750.00	23,100.00	21,995.90	23,672.04	21,128.51	23,562.00	21,480.00	21,032.50	Up Trend	Up Trend
41	JPFA.JK	Hold	3,050.00	2,180.00	2,291.21	2,146.78	2,358.18	2,136.40	2,340.00	2,385.00	Up Trend	Up Trend
42	JSMR.JK	Sell	4,820.00	4,900.00	4,735.02	4,952.15	4,594.67	4,998.00	4,608.00	4,512.00	Up Trend	Up Trend
43	KLBF.JK	Hold	1,610.00	1,595.00	1,641.02	1,586.89	1,660.13	1,563.10	1,684.80	1,717.20	Down Trend	Up Trend
44	KREN.JK	Sell	615.00	620.00	600.38	625.08	583.02	632.40	585.60	573.40	Down Trend	Down Trend
45	LPKR.JK	Sell	288.00	300.00	281.17	311.61	265.01	306.00	276.48	270.72	Up Trend	Up Trend
46	LPPF.JK	W&S	6,775.00	7,175.00	6,689.22	7,437.52	6,249.15	7,318.50	6,576.00	6,439.00	Up Trend	Up Trend
47	LSIP.JK	W&S	1,460.00	1,475.00	1,414.43	1,518.23	1,351.12	1,504.50	1,382.40	1,353.60	Up Trend	Up Trend
48	MABA.JK	Buy	141.00	133.00	153.72	129.99	164.01	130.34	150.80	153.70	Down Trend	Down Trend
49	MAIN.JK	W&S	1,680.00	1,750.00	1,617.12	1,771.91	1,529.69	1,785.00	1,588.80	1,555.70	Up Trend	Up Trend
50	MAMI.JK	Buy	129.00	126.00	132.08	122.78	137.08	123.48	135.20	137.80	Down Trend	Up Trend
51	MEDC.JK	Hold	1,025.00	815.00	870.60	794.94	884.42	798.70	889.20	906.30	Up Trend	Up Trend
52	MERK.JK	W&S	4,260.00	4,500.00	4,158.19	4,589.59	4,094.14	4,590.00	4,128.00	4,042.00	Down Trend	Down Trend
53	MNCN.JK	W&S	820.00	920.00	852.19	936.81	812.49	938.40	835.20	817.80	Up Trend	Up Trend
54	MYRX.JK	Buy	110.00	109.00	112.52	108.03	114.65	106.82	115.44	117.66	Up Trend	Down Trend
55	PGAS.JK	Buy	2,530.00	2,370.00	2,548.71	2,318.62	2,617.38	2,322.60	2,631.20	2,681.80	Up Trend	Up Trend
56	POOL.JK	W&S	4,690.00	5,500.00	5,160.20	5,679.91	4,995.94	5,610.00	5,040.00	4,935.00	Up Trend	Up Trend
57	PTBA.JK	Sell	4,300.00	4,390.00	4,243.33	4,445.59	4,161.89	4,477.80	4,128.00	4,042.00	Up Trend	Down Trend
58	PTPP.JK	W&S	2,180.00	2,390.00	2,209.83	2,409.32	2,098.97	2,437.80	2,169.60	2,124.40	Up Trend	Up Trend
59	PWON.JK	W&S	660.00	725.00	677.96	738.90	654.55	739.50	662.40	648.60	Up Trend	Up Trend
60	RIMO.JK	W&S	134.00	138.00	130.53	144.40	126.33	140.76	128.64	125.96	Up Trend	Down Trend
61	SCMA.JK	W&S	1,875.00	2,010.00	1,938.83	2,051.71	1,871.40	2,050.20	1,891.20	1,851.80	Down Trend	Up Trend
62	SMCB.JK	Hold	1,955.00	1,880.00	1,979.04	1,854.07	2,043.00	1,842.40	2,043.60	2,082.90	Down Trend	Down Trend
63	SMGR.JK	W&S	12,550.00	13,075.00	12,666.13	13,333.64	12,244.12	13,336.50	12,336.00	12,079.00	Up Trend	Up Trend
64	SMRA.JK	W&S	995.00	1,040.00	966.94	1,088.03	920.06	1,060.80	950.40	930.60	Up Trend	Up Trend
65	SRIL.JK	Hold	338.00	338.00	346.68	336.74	353.56	331.24	355.68	362.52	Down Trend	Down Trend
66	SSIA.JK	W&S	482.00	515.00	483.22	534.95	463.66	525.30	472.32	462.48	Up Trend	Up Trend
67	SSMS.JK	Sell	1,195.00	1,225.00	1,180.49	1,236.97	1,161.18	1,249.50	1,147.20	1,123.30	Up Trend	Up Trend
68	TARA.JK	Sell	860.00	895.00	848.44	906.65	812.13	912.90	820.80	803.70	Up Trend	Down Trend
69	TBIG.JK	W&S	4,920.00	4,930.00	4,736.96	5,016.62	4,567.91	5,028.60	4,627.20	4,530.80	Up Trend	Up Trend
70	TGRA.JK	W&S	800.00	795.00	771.82	804.44	763.31	810.90	748.80	733.20	Up Trend	Down Trend
71	TINS.JK	W&S	1,300.00	1,330.00	1,230.70	1,445.84	1,085.09	1,356.60	1,209.60	1,184.40	Up Trend	Up Trend
72	TKIM.JK	Hold	13,750.00	12,850.00	13,416.37	12,578.32	13,897.45	12,593.00	13,676.00	13,939.00	Up Trend	Up Trend
73	TLKM.JK	Hold	3,860.00	3,780.00	3,890.37	3,724.86	3,990.77	3,704.40	4,004.00	4,081.00	Up Trend	Up Trend
74	TOPS.JK	Hold	810.00	805.00	837.00	793.35	863.54	788.90	858.00	874.50	Down Trend	Up Trend
75	TOWR.JK	Buy	800.00	765.00	822.45	751.37	850.45	749.70	847.60	863.90	Up Trend	Up Trend
76	TRAM.JK	Sell	206.00	218.00	199.79	227.94	183.75	222.36	197.76	193.64	Up Trend	Up Trend
77	UNTR.JK	W&S	25,900.00	26,700.00	25,784.47	27,057.86	25,174.13	27,234.00	25,152.00	24,628.00	Up Trend	Down Trend
78	UNVR.JK	Buy	49,075.00	48,200.00	49,707.78	47,501.32	50,789.41	47,236.00	51,116.00	52,099.00	Up Trend	Up Trend
79	WIKI.JK	W&S	1,830.00	1,905.00	1,777.92	1,954.53	1,725.35	1,943.10	1,737.60	1,701.40	Down Trend	Up Trend
80	WOOD.JK	Buy	600.00	585.00	615.89	573.89	635.04	573.30	629.20	641.30	Up Trend	Down Trend
81	WSBP.JK	W&S	388.00	404.00	381.64	408.66	371.34	412.08	372.48	364.72	Down Trend	Up Trend
82	WSKT.JK	W&S	1,850.00	2,040.00	1,892.41	2,060.90	1,829.51	2,080.80	1,852.80	1,814.20	Down Trend	Up Trend
83	ZINC.JK	Hold	1,650.00	1,520.00	1,570.87	1,513.48	1,633.14	1,489.60	1,612.00	1,643.00	Down Trend	Up Trend

PENJELASAN MATRIKS SAHAM :

W&S = Wait and See

HOLD = Tahan, apabila masih punya posisi jangan jual

Buy Back / Cut Loss = Apabila sudah beli dan ternyata harga melawan maka cutloss

Economic Event

Start Date	Event Name	Period
01-Jan-2019	Indeks Manajer Pembelian (PMI) Nikkei Indonesia	Des.2018
01-Jan-2019	Inflasi Indonesia (YoY)	Des.2018
07-Jan-2019	Kepercayaan Konsumen Indonesia	Des.2018
08-Jan-2019	Cadangan Devisa Indonesia (USD)	Des.2018
09-Jan-2019	Penjualan Ritel Indonesia (YoY)	Okt.2018
11-Jan-2019	Penjualan Ritel Indonesia (YoY)	Nop.2018
14-Jan-2019	Tingkat Fasilitas Simpanan	Jan.2018
14-Jan-2019	Suku Bunga Fasilitas Kredit	Jan.2018
14-Jan-2019	Pertumbuhan Ekspor Indonesia (YoY)	(YoY)
14-Jan-2019	Pertumbuhan Impor ndonesia (YoY)	(YoY)
17-Jan-2019	Tingkat Fasilitas Simpanan	Jan.2018
17-Jan-2019	Suku Bunga Fasilitas Kredit	Jan.2018
31-Jan-2019	Uang Beredar M2 Indonesia (YoY)	Des.2018
31-Jan-2019	Indeks Manajer Pembelian (PMI) Nikkei Indonesia	Jan.2018

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