

09 Januari 2019

Market Review

IHSG, Selasa 08 Januari 2019 ditutup melemah sebesar 24,38 poin atau 0,39% ke level 6.262. Setelah bergerak diantara 6.251 - 6.316. Sebanyak 206 saham naik, 207 saham turun, dan 211 saham tidak bergerak. Investor bertransaksi Rp 8,48 Triliun. Di pasar reguler, investor asing membukukan transaksi beli bersih sebesar Rp 430 miliar.

Market Outlook

Saham Wall Street menguat untuk sesi ketiga berturut-turut, Selasa (09/01), didorong optimisme atas perundingan perdagangan Amerika Serikat dan China. Dow Jones Industrial Average melonjak 1,09 persen atau 256,10 poin menjadi 23.787,45, Sementara itu, indeks berbasis luas S&P 500 meningkat 24,72 poin atau sekitar 0,97 persen menjadi 2.574,41, sedangkan Nasdaq Composite Index melambung 1,08 persen atau 73,53 poin menjadi 6.897,00.

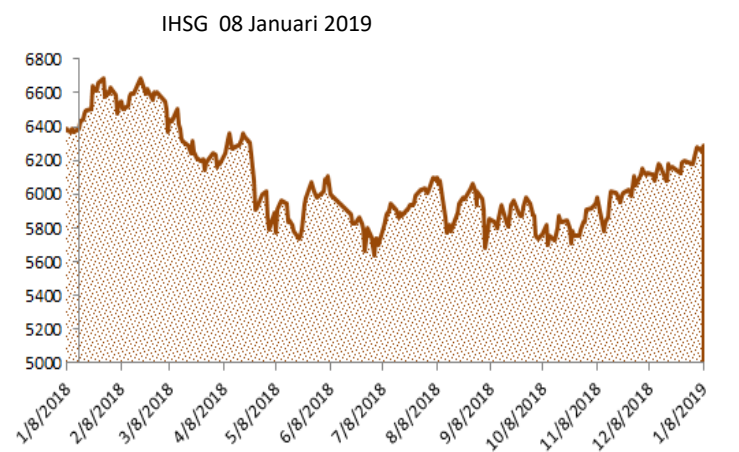
Pasar saham Eropa berakhir di zona hijau, Selasa (09/01), menembus level tertinggi tiga pekan di belakang harapan untuk kesepakatan perdagangan antara Amerika Serikat dan China. Pan-European Stoxx 600 melonjak 0,87 persen atau 2,97 poin menjadi 345,85, dengan semua bursa utama dan setiap sektor, kecuali tele komunikasi, berakhir di wilayah positif, Di bursa regional utama, indeks FTSE 100 Inggris menguat 0,74 persen atau 50,72 poin menjadi 6.861,60, DAX Jerman bertambah 56,17 poin (0,52 persen) menjadi 10.803,98, dan CAC 40 Prancis melambung 1,15 persen atau 54,10 poin menjadi 4.773,27.

Pasar saham Asia bergerak mixed pada akhir perdagangan hari Selasa (8/1). Para pemodal wait and see perkembangan hari kedua perundingan konflik dagang antara USA dan China. Indeks Nikkei 225 (Jepang) +0,82% ke level 20.204. Indeks Hang Seng (Hong Kong) +0,15% ke posisi 25.875. Indeks Straits Times (Singapura) +0,65% ke level 3.122.

Indeks Harga Saham Gabungan (IHSG) melemah pada akhir sesi pagi perdagangan hari Selasa (8/1). IHSG tergerus -0,39 persen (-25 poin) ke level 6.262. Indeks LQ45 -0,53% ke level 997 poin. IDX30 -0,55% ke level 548 poin. Indeks JII -0,78% ke level 698. Indeks Kompas100 -0,46% ke level 1.281. Indeks Sri Kehati -0,29% ke posisi 384. Indeks Sinfra18 -0,02% ke level 318. Sektor konsumen dan industri dasar menjadi penekan utama laju IHSG . Kedua sektor tersebut melemah masing-masing -1,75 persen dan -0,88 persen. Nilai tukar rupiah -0,39 persen ke level Rp14.145

News Emiten

- PPRE targetkan kontrak baru Rp 6 triliun tahun ini.** PT PP Persisi (PPRE) memperoleh kontrak baru sebesar Rp 5,2 triliun pada tahun 2018, atau 104% dari target yang ditetapkan sebesar Rp 5 triliun. Tahun ini, PP Presisi menargetkan kontrak baru hingga Rp 6 triliun. pendapatan kontrak baru tersebut berasal dari tambahan kontrak baru selama Desember sebesar Rp 758,5 miliar yang berasal dari kontrak pekerjaan civil work and ready mix pelabuhan Patimban, pekerjaan civil work pelabuhan, jalan akses pabrik kertas Oki, formwork Darmo Hill serta kontrak eksplorasi tambang batubara di Kalimantan Timur. PPRE optimistis untuk menargetkan perolehan kontrak baru tahun ini sebesar Rp 5,5 triliun-Rp 6 triliun atau meningkat 10% - 15%. perolehan kontrak baru PPRE selama 2018 di dominasi oleh mining services and civil work sebesar 77,1%, selanjutnya ready mix 9,8%, foundation5,3%,formwork 4,5%, serta heavy equipment rental dan erector sebesar 3,3%. PPRE menargetkan pendapatan tahun ini sebesar Rp 4 triliun-Rp 4,5 triliun.
- Hasil IPO Sentra Food (FOOD) untuk memperkuat modal Kemfood.** PT Sentra Food Indonesia Tbk (FOOD) mendapatkan dana segar sebesar Rp 20,25 miliar dari initial public offering (IPO). Presiden Direktur FOOD Agustus Sani Nugroho mengatakan, dana hasil IPO akan digunakan sebagai modal kerja untuk meningkatkan setoran modal ke anak perusahaan yakni PT Kemang Food Industries (Kemfood). Berdasarkan prospektus, untuk strategi bisnis ke depannya, FOOD akan meningkatkan peluang pasar ritel dengan memperkuat promosi dan juga pilihan produk dengan bahan baku olahan ayam dan ikan. Untuk olahan daging ayam telah dilakukan diversifikasi dengan penggunaan bahan baku daging ayam mencapai 2 ton per hari.



IHSG Statistics

		Chg	(%)
Close	6,262	-24.38	-0.39%
Volume (Jutaan Lembar)	11,290		
Value (Rp Milliar)	8,485		
Year to Date (YTD)			+1.10%
Quarter to Date (QTD)			+6.59%
Month to date (MTD)			+2.12%
PE			14.7

Market Indices

	Last	Chg	(%)
<u>Amerika</u>			
Dow Jones	23,787.45	256.1	1.09%
Nasdaq	6,897.00	73.53	1.08%
S&P 500	2,574.41	24.72	0.97%
<u>Eropa</u>			
FTSE 100	6,861.60	50.72	0.74%
DAX	10,803.98	56.17	0.52%
CAC	4,773.27	54.1	1.15%
<u>Asia</u>			
Nikkei	20,204.04	165.07	0.82%
Hang Seng	25,875.45	39.75	0.15%
Straits Times	3,122.94	20.14	0.65%

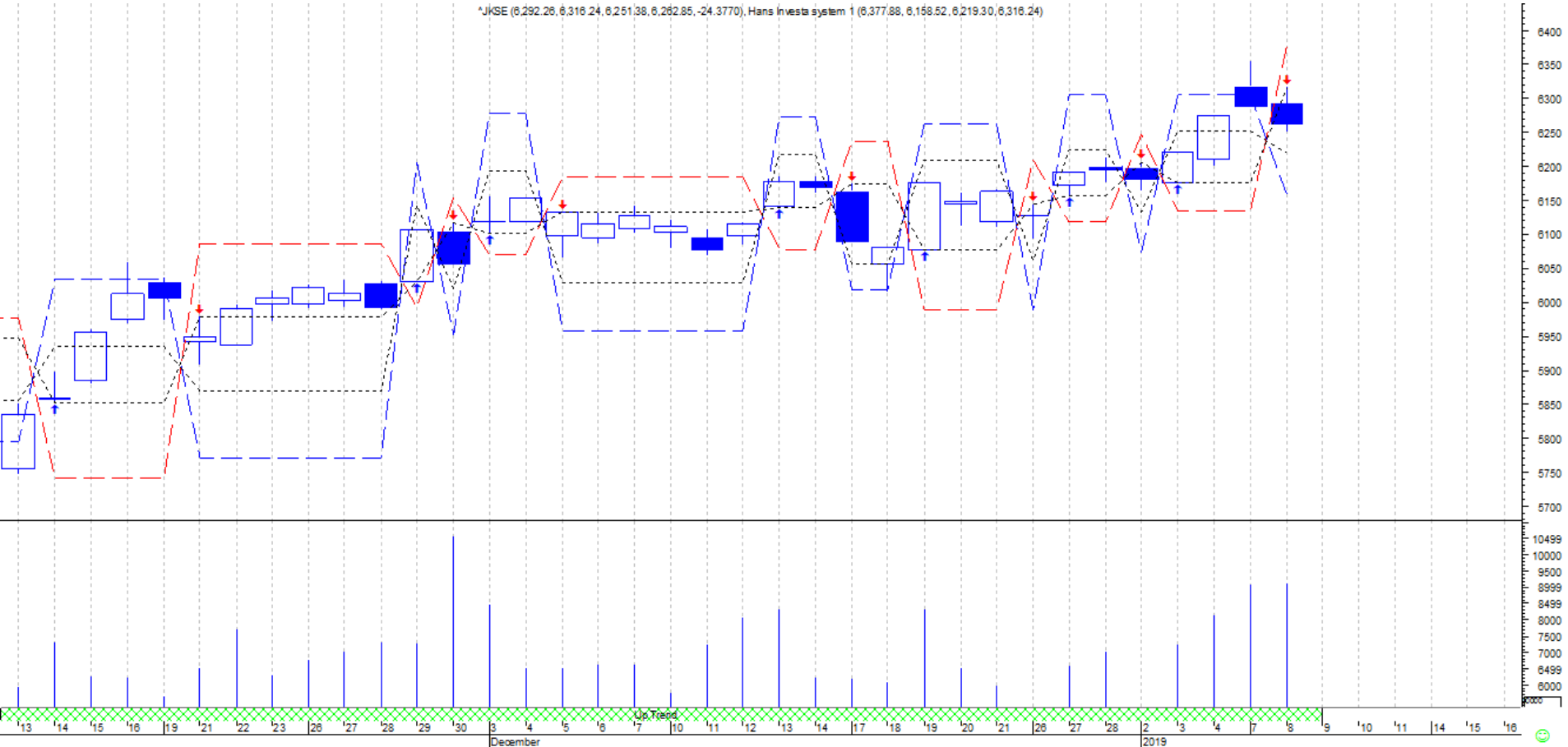
Top Volume

Stock	Sector	Price	Chg	(%)
MABA	Consumer	197	1	0.51%
IIKP	Agriculture	206	4	1.90%
FREN	Infrastructure	97	17	21.25%
ENRG	Mining	77	7	10.00%
MYRX	Property	111	0	0.00%

Top Value

Stock	Sector	Price	Chg	(%)
BBCA	Finance	26,200	25	0.10%
BBRI	Finance	3,680	20	0.55%
TLKM	Infrastructure	3,800	30	0.80%
BMRI	Finance	7,350	75	1.01%
ASII	Miscelanous	8,175	25	0.31%

IHSG Teknikal Chart



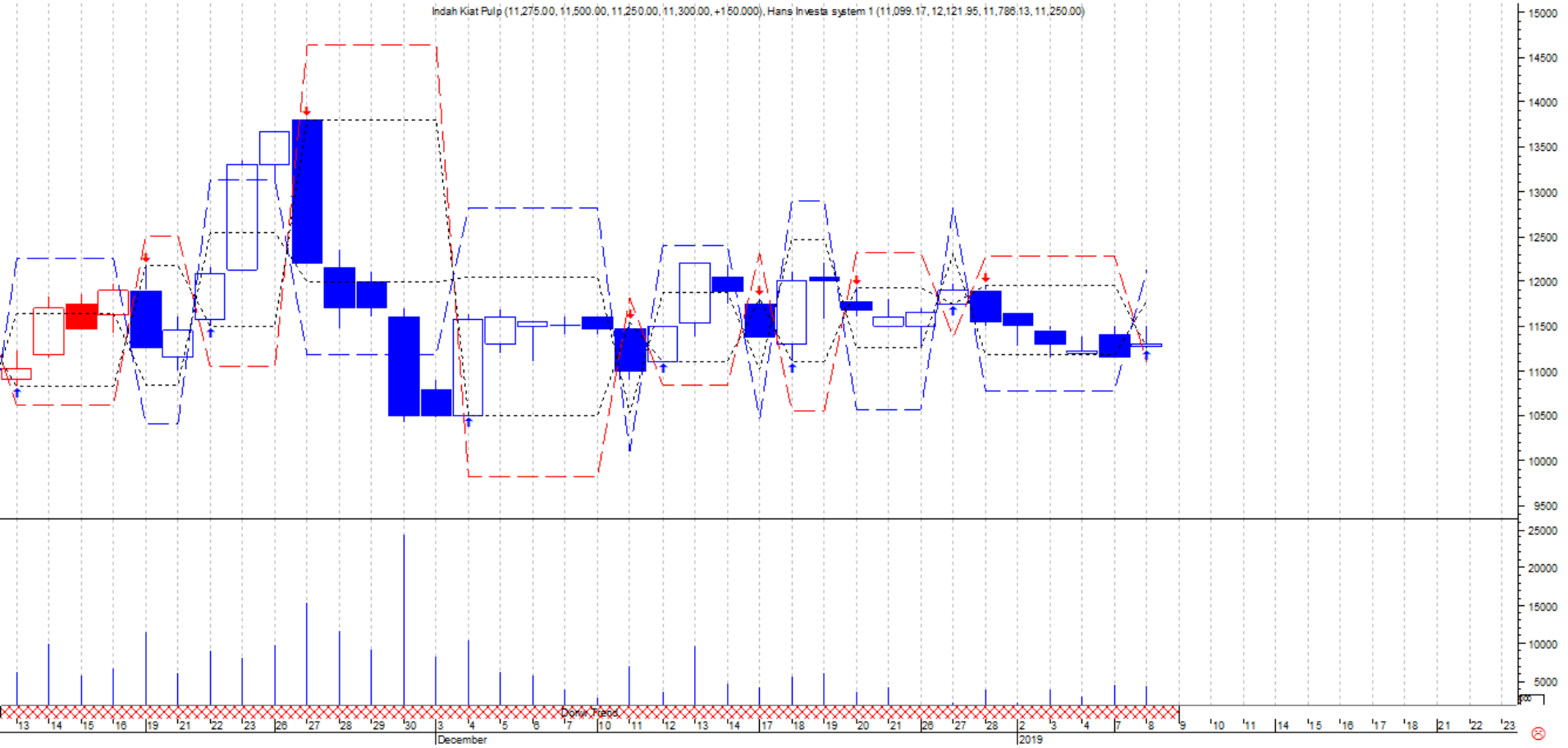
IHSG melemah 24 point membentuk candle dengan body turun dan shadow di atas dan bawah indikasi konsolidasi. IHSG berpeluang konsolidasi melemah dengan support di level 6250 sampai 6200 dan resistance di level 6300 sampai 6354.

Trading Idea

Stock	Last	Rekomendasi	Price	Stop Loss
INKP	11,300	Buy	11,150 - 11,500	10,900
JPFA	2,200	Sell	2,270 - 2,180	-
MAIN	1,465	Sell	1,535 - 1,430	-
SMRA	860	Sell	895 - 830	-

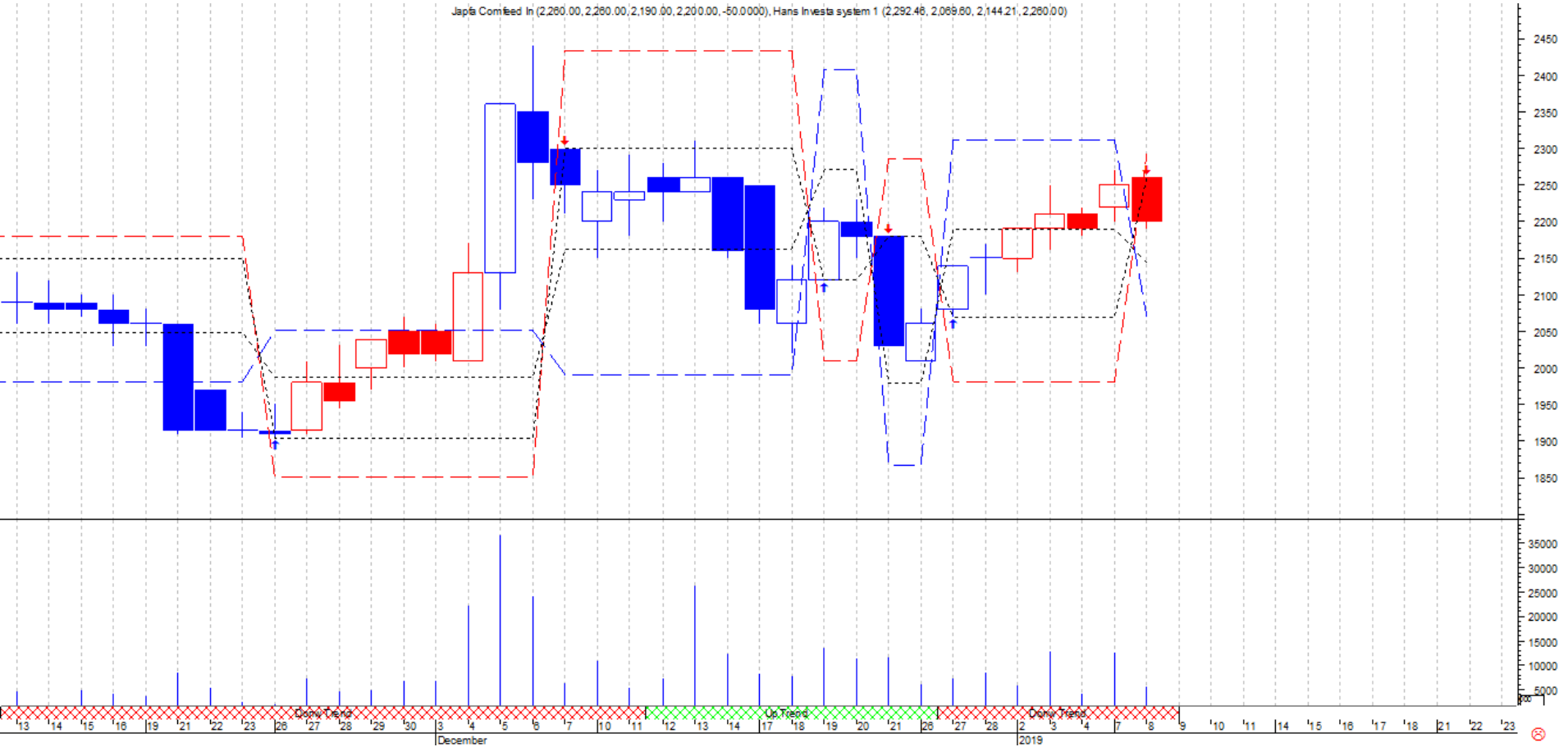
Teknikal View dari Trading Idea

INKP



INKP.JK berpotensi menguat, area akumulasi di level 11,150 sampai 11,500. Area cut loss bila turun di bawah level 10,900 dan target penguatan ke level 11,950 sampai 12,200 .

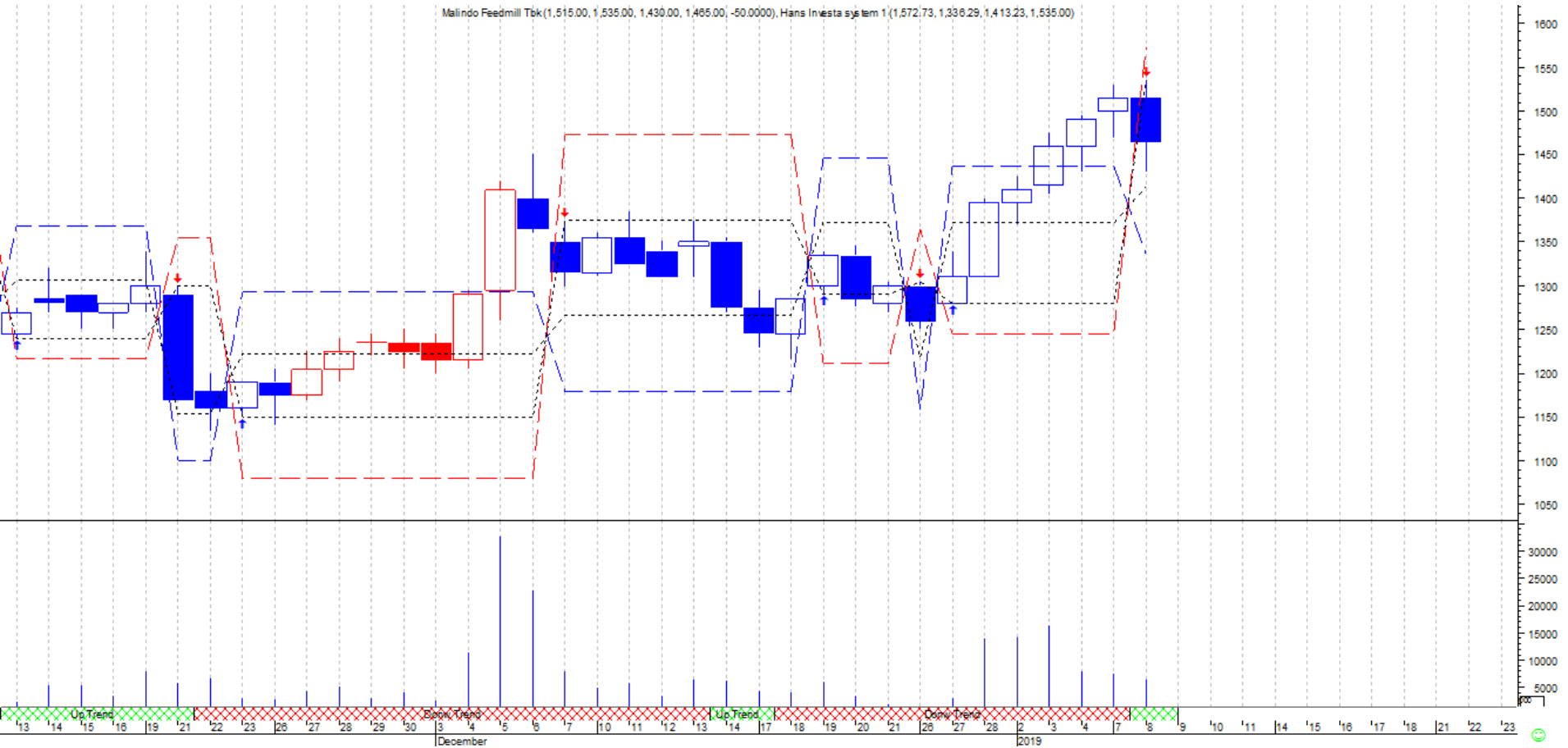
JPFA



JPFA.JK berpotensi melemah, area sos di level 2,270 sampai 2,180. Area buy back jika break level 2,310 dan target pelemahan ke level 2,100 sampai 2,060.

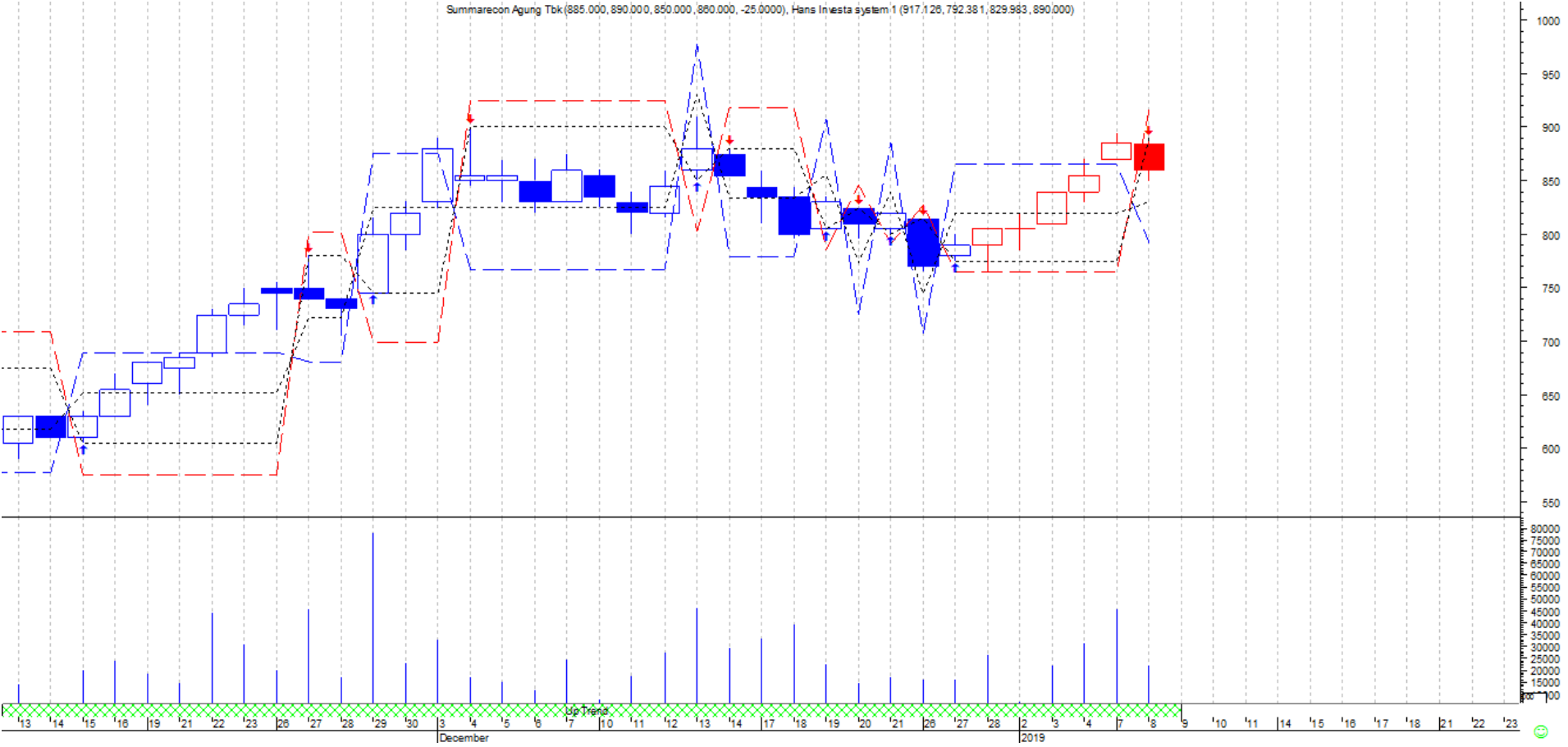
Teknikal View dari Trading Idea

MAIN



MAIN.JK berpotensi melemah, area sos di level 1,535 sampai 1,430. Area buy back jika break level 1,560 dan target pelemahan ke level 1,370 sampai 1,340.

SMRA



SMRA.JK berpotensi melemah, area sos di level 895 sampai 830. Area buy back jika break level 915 dan target pelemahan ke level 815 sampai 800.

Matrik Analisis Teknikal Saham

No	Kode Saham	Signal	Close Price	Buy Area		Statistik Methode		Risk Management Methode			Trend	
				Low	High	CL/BB	Target	CL/BB	Target 4 %	Target 6%	Medium	Long
1	^JKSE	Sell	6,262.85	6,316.24	6,219.30	6,377.88	6,158.52	6,442.56	6,001.32	5,876.29	Up Trend	Up Trend
2	AALI.JK	Hold	12,350.00	11,700.00	12,427.05	11,253.91	12,837.28	11,466.00	12,714.00	12,958.50	Up Trend	Up Trend
3	ACES.JK	Hold	1,650.00	1,470.00	1,544.32	1,444.33	1,580.99	1,440.60	1,580.80	1,611.20	Up Trend	Up Trend
4	ADHI.JK	Hold	1,755.00	1,570.00	1,620.69	1,556.25	1,666.72	1,538.60	1,658.80	1,690.70	Up Trend	Up Trend
5	ADRO.JK	Hold	1,410.00	1,215.00	1,247.50	1,192.79	1,278.32	1,190.70	1,274.00	1,298.50	Up Trend	Down Trend
6	AKRA.JK	Hold	4,640.00	4,250.00	4,436.49	4,170.10	4,565.35	4,165.00	4,544.80	4,632.20	Up Trend	Up Trend
7	ANTM.JK	Hold	760.00	745.00	779.06	731.96	804.95	730.10	795.60	810.90	Up Trend	Up Trend
8	ASII.JK	W&S	8,175.00	8,475.00	8,096.27	8,589.75	7,832.65	8,644.50	7,824.00	7,661.00	Down Trend	Up Trend
9	BACA.JK	Hold	306.00	296.00	312.94	295.37	330.56	290.08	320.32	326.48	Down Trend	Up Trend
10	BBCA.JK	Hold	26,200.00	26,225.00	26,885.48	25,684.73	27,408.22	25,700.50	27,690.00	28,222.50	Down Trend	Up Trend
11	BBNI.JK	Hold	8,900.00	8,825.00	9,021.20	8,689.91	9,163.43	8,648.50	9,282.00	9,460.50	Down Trend	Up Trend
12	BBRI.JK	Hold	3,680.00	3,610.00	3,698.79	3,565.92	3,758.90	3,537.80	3,806.40	3,879.60	Down Trend	Up Trend
13	BBTN.JK	Hold	2,730.00	2,560.00	2,664.03	2,513.70	2,735.04	2,508.80	2,724.80	2,777.20	Down Trend	Up Trend
14	BDMN.JK	Hold	8,275.00	7,875.00	8,191.00	7,782.35	8,416.37	7,717.50	8,476.00	8,639.00	Up Trend	Up Trend
15	BJBR.JK	Sell	2,070.00	2,110.00	2,038.62	2,131.53	1,960.52	2,152.20	1,987.20	1,945.80	Up Trend	Up Trend
16	BKSL.JK	Hold	117.00	109.00	114.25	105.33	118.43	106.82	116.48	118.72	Down Trend	Up Trend
17	BMRI.JK	Sell	7,350.00	7,475.00	7,257.30	7,657.12	7,062.47	7,624.50	7,056.00	6,909.00	Down Trend	Up Trend
18	BNLI.JK	W&S	605.00	670.00	624.58	681.07	571.66	683.40	604.80	592.20	Up Trend	Up Trend
19	BRPT.JK	W&S	2,390.00	2,450.00	2,313.96	2,493.82	2,237.00	2,499.00	2,256.00	2,209.00	Up Trend	Up Trend
20	BSDE.JK	Hold	1,390.00	1,215.00	1,289.06	1,180.56	1,330.51	1,190.70	1,315.60	1,340.90	Down Trend	Up Trend
21	BUMI.JK	Hold	138.00	101.00	109.83	99.10	117.20	98.98	110.24	112.36	Down Trend	Down Trend
22	CPIN.JK	Hold	7,575.00	6,950.00	7,590.74	6,749.38	8,037.56	6,811.00	7,800.00	7,950.00	Up Trend	Up Trend
23	CTRA.JK	Sell	1,040.00	1,095.00	1,011.97	1,117.56	972.76	1,116.90	993.60	972.90	Down Trend	Up Trend
24	DOID.JK	Hold	545.00	500.00	551.28	492.70	569.05	490.00	556.40	567.10	Down Trend	Down Trend
25	ELSA.JK	Hold	354.00	340.00	349.82	334.73	363.67	333.20	357.76	364.64	Up Trend	Up Trend
26	ERAA.JK	Hold	2,450.00	2,110.00	2,261.99	2,079.02	2,354.31	2,067.80	2,288.00	2,332.00	Up Trend	Down Trend
27	EXCL.JK	Hold	2,190.00	1,970.00	2,073.16	1,951.49	2,148.33	1,930.60	2,111.20	2,151.80	Up Trend	Down Trend
28	FORZ.JK	Hold	885.00	870.00	911.28	843.42	944.34	852.60	936.00	954.00	Down Trend	Down Trend
29	GGRM.JK	W&S	82,350.00	84,125.00	82,068.12	84,754.29	79,708.18	85,807.50	79,800.00	78,137.50	Down Trend	Up Trend
30	HMSPI.JK	Sell	3,840.00	3,950.00	3,772.69	4,085.25	3,628.77	4,029.00	3,676.80	3,600.20	Up Trend	Up Trend
31	HOKI.JK	Hold	745.00	685.00	751.81	665.44	776.53	671.30	764.40	779.10	Up Trend	Down Trend
32	ICBP.JK	W&S	10,175.00	10,825.00	10,321.05	10,971.06	9,949.18	11,041.50	10,032.00	9,823.00	Up Trend	Up Trend
33	IIKP.JK	W&S	206.00	240.00	198.59	250.53	182.66	244.80	193.92	189.88	Up Trend	Down Trend
34	IKAI.JK	W&S	200.00	194.00	174.94	204.81	147.50	197.88	174.72	171.08	Up Trend	Up Trend
35	INCO.JK	Hold	3,250.00	3,210.00	3,383.83	3,053.88	3,520.39	3,145.80	3,452.80	3,519.20	Up Trend	Down Trend
36	INDF.JK	W&S	7,300.00	7,400.00	7,168.98	7,551.31	6,854.44	7,548.00	6,984.00	6,838.50	Up Trend	Up Trend
37	INDY.JK	Hold	1,930.00	1,580.00	1,661.21	1,515.42	1,728.20	1,548.40	1,679.60	1,711.90	Down Trend	Down Trend
38	INKP.JK	Buy	11,300.00	11,250.00	11,786.13	11,099.17	12,121.95	11,025.00	11,960.00	12,190.00	Up Trend	Down Trend
39	INTP.JK	Sell	17,400.00	18,275.00	16,966.41	18,827.40	16,510.55	18,640.50	16,608.00	16,262.00	Down Trend	Up Trend
40	ITMG.JK	Hold	22,075.00	19,750.00	21,954.67	19,170.06	22,206.34	19,355.00	22,646.00	23,081.50	Up Trend	Down Trend
41	JPFA.JK	Sell	2,200.00	2,260.00	2,144.21	2,292.46	2,069.60	2,305.20	2,102.40	2,058.60	Down Trend	Down Trend
42	JSMR.JK	Hold	4,790.00	4,280.00	4,407.64	4,229.30	4,518.48	4,194.40	4,524.00	4,611.00	Up Trend	Up Trend
43	KLBF.JK	Sell	1,565.00	1,595.00	1,513.79	1,633.73	1,472.40	1,626.90	1,478.40	1,447.60	Down Trend	Up Trend
44	KREN.JK	Sell	610.00	635.00	589.74	660.23	568.43	647.70	571.20	559.30	Down Trend	Down Trend
45	LPKR.JK	Sell	266.00	268.00	253.62	275.51	237.13	273.36	249.60	244.40	Up Trend	Up Trend
46	LPPF.JK	Hold	5,725.00	5,625.00	5,942.00	5,375.50	6,241.04	5,512.50	6,032.00	6,148.00	Up Trend	Up Trend
47	LSIP.JK	Hold	1,330.00	1,255.00	1,319.90	1,198.49	1,364.09	1,229.90	1,346.80	1,372.70	Up Trend	Up Trend
48	MABA.JK	Hold	197.00	206.00	236.35	177.54	268.79	201.88	230.88	235.32	Down Trend	Down Trend
49	MAIN.JK	Sell	1,465.00	1,535.00	1,413.23	1,572.73	1,336.29	1,565.70	1,372.80	1,344.20	Up Trend	Up Trend
50	MAMI.JK	Hold	127.00	117.00	124.15	112.04	128.74	114.66	126.88	129.32	Up Trend	Up Trend
51	MEDC.JK	Hold	800.00	685.00	734.30	652.40	771.19	671.30	743.60	757.90	Up Trend	Up Trend
52	MERK.JK	Hold	3,980.00	4,090.00	4,638.89	3,133.51	5,536.67	4,008.20	4,576.00	4,664.00	Down Trend	Down Trend
53	MNCN.JK	Hold	755.00	675.00	730.27	664.39	764.62	661.50	743.60	757.90	Down Trend	Up Trend
54	MYRX.JK	W&S	111.00	119.00	107.97	121.18	103.77	121.38	104.64	102.46	Down Trend	Down Trend
55	PGAS.JK	Hold	2,260.00	2,120.00	2,210.01	2,099.75	2,291.81	2,077.60	2,256.80	2,300.20	Up Trend	Up Trend
56	POOL.JK	W&S	4,870.00	4,890.00	4,705.26	5,196.71	4,386.02	4,987.80	4,608.00	4,512.00	Down Trend	Down Trend
57	PTBA.JK	Hold	4,370.00	4,120.00	4,428.21	4,049.57	4,528.17	4,037.60	4,565.60	4,653.40	Up Trend	Down Trend
58	PTPP.JK	Hold	2,200.00	1,805.00	1,887.68	1,758.74	1,961.16	1,768.90	1,924.00	1,961.00	Up Trend	Up Trend
59	PWON.JK	Hold	670.00	590.00	617.06	582.04	635.76	578.20	629.20	641.30	Down Trend	Up Trend
60	RIMO.JK	Hold	137.00	133.00	144.36	124.51	166.83	130.34	143.52	146.28	Down Trend	Down Trend
61	SCMA.JK	Sell	1,835.00	1,890.00	1,803.26	1,917.45	1,750.24	1,927.80	1,761.60	1,724.90	Down Trend	Up Trend
62	SMCB.JK	W&S	1,905.00	1,980.00	1,901.71	2,011.61	1,868.28	2,019.60	1,852.80	1,814.20	Down Trend	Up Trend
63	SMGR.JK	W&S	11,300.00	11,625.00	11,230.24	11,799.34	11,055.91	11,857.50	10,944.00	10,716.00	Down Trend	Up Trend
64	SMRA.JK	Sell	860.00	890.00	829.98	917.13	792.38	907.80	816.00	799.00	Down Trend	Up Trend
65	SRIL.JK	Hold	364.00	348.00	366.28	343.11	374.89	341.04	378.56	385.84	Down Trend	Down Trend
66	SSIA.JK	Hold	488.00	480.00	506.27	473.03	524.39	470.40	517.92	527.88	Up Trend	Up Trend
67	SSMS.JK	Hold	1,210.00	1,205.00	1,252.95	1,167.51	1,283.23	1,180.90	1,284.40	1,309.10	Up Trend	Up Trend
68	TARA.JK	Sell	855.00	890.00	842.36	911.97	822.54	907.80	820.80	803.70	Down Trend	Down Trend
69	TBIG.JK	Hold	3,850.00	3,510.00	3,647.62	3,433.49	3,737.24	3,439.80	3,733.60	3,805.40	Up Trend	Down Trend
70	TGRA.JK	Hold	765.00	750.00	775.61	733.17	800.56	735.00	795.60	810.90	Down Trend	Down Trend
71	TINS.JK	Hold	785.00	700.00	761.49	686.10	787.32	686.00	785.20	800.30	Up Trend	Up Trend
72	TKIM.JK	Sell	11,250.00	11,425.00	10,967.56	11,685.77	10,650.26	11,653.50	10,800.00	10,575.00	Down Trend	Down Trend
73	TLKM.JK	Hold	3,800.00	3,750.00	3,831.84	3,694.29	3,902.86	3,675.00	3,941.60	4,017.40	Down Trend	Up Trend
74	TOPS.JK	Sell	830.00	850.00	817.53	862.21	797.92	867.00	796.80	780.20	Up Trend	Up Trend
75	TOWR.JK	W&S	680.00	705.00	654.19	748.63	600.79	719.10	643.20	629.80	Up Trend	Up Trend
76	TRAM.JK	W&S	170.00	176.00	161.59	180.73	150.54	179.52	160.32	156.98	Up Trend	Up Trend
77	UNTR.JK	Sell	27,500.00	28,300.00	27,026.33	29,198.37	25,936.38	28,866.00	26,400.00	25,850.00	Down Trend	Down Trend
78	UNVR.JK	Sell	47,350.00	48,600.00	46,234.71	49,886.56	44,812.63	49,572.00	44,664.00	43,733.50	Up Trend	Up Trend
79	WIKA.JK	Hold	1,850.00	1,650.00	1,771.33	1,624.64	1,817.62	1,617.00	1,809.60	1,844.40	Up Trend	Up Trend
80	WOOD.JK	W&S	580.00	605.00	583.98	613.51	559.89	617.10	571.20	559.30	Up Trend	Down Trend
81	WSBP.JK	Hold	396.00	382.00	406.83	372.73	422.01	374.36	416.00	424.00	Up Trend	Up Trend
82	WSKT.JK	Hold	1,995.00	1,680.00	1,759.79	1,657.88	1,821.88	1,646.40	1,794.00	1,828.50	Up Trend	Up Trend
83	ZINC.JK	W&S	1,525.00	1,620.00	1,587.12	1,642.21	1,557.83	1,652.40	1,540.80	1,508.70	Up Trend	Up Trend

PENJELASAN MATRIKS SAHAM :

- W&S = Wait and See
- HOLD = Tahan, apabila masih punya posisi jangan jual
- Buy Back / Cut Loss = Apabila sudah beli dan ternyata harga melawan maka cutloss

Economic Event

Start Date	Event Name	Period
02-Des-2018	Indeks Manajer Pembelian (PMI) Nikkei Indonesia	Nop.2018
02-Des-2018	Inflasi Indonesia (YoY) (Nov)	Nop.2018
06-Des-2018	Kepercayaan Konsumen Indonesia	Nop.2018
07-Des-2018	Cadangan Devisa Indonesia (USD)	Nop.2018
10-Des-2018	Penjualan Ritel Indonesia (YoY)	Okt.2018
16-Des-2018	Pertumbuhan Ekspor Indonesia (YoY)	Nop.2018
16-Des-2018	Pertumbuhan Impor Indonesia (YoY)	Nop.2018
20-Des-2018	Tingkat Fasilitas Simpanan	Des.2018
20-Des-2018	Suku Bunga Fasilitas Kredit	Des.2018
01-Jan-2019	Indeks Manajer Pembelian (PMI) Nikkei Indonesia	Des.2018
01-Jan-2019	Inflasi Indonesia (YoY)	Des.2018
07-Jan-2019	Kepercayaan Konsumen Indonesia	Des.2018

Disclaimer

We have based this document on information obtained from sources we believe to be reliable, but we do not make any representation or warranty nor accept any responsibility or liability as to its accuracy, completeness or correctness. Expressions of opinion contained herein are those of PT Danpac Sekuritas only and are subject to change without notice. Any recommendation contained in this document does not have regard to the specific investment objectives, financial situation and the particular needs of any specific addressee. This document is for the information of the addressee only and is not to be taken as substitution for the exercise of judgment by the addressee. This document is not and should not be construed as an offer or a solicitation of an offer to purchase or subscribe or sell any securities.