

13 Februari 2019

Market Review

IHSG, Selasa 12 Pebruari 2019 ditutup melemah sebesar 68,67 poin atau 1,05 % ke level 6.426. Setelah bergerak diantara 6.392 - 6.513. Sebanyak 118 saham naik, 309 saham turun, dan 201 saham tidak bergerak. Investor bertransaksi Rp 9,84 Triliun. Di pasar reguler, investor asing membukukan transaksi sell bersih sebesar Rp 566 miliar.

Market Outlook

Saham Wall Street melonjak pada Selasa (12/02), ketika Presiden Donald Trump mengecilkan peluang penutupan pemerintah lain dan mengatakan ia bisa menunda tarif baru pada impor Cina. Dow Jones Industrial Average mengakhiri kenaikan beruntun empat hari, melonjak lebih dari 370 poin atau ditutup 1,5 persen menjadi 25.425,76. Indeks S&P 500 yang lebih luas naik 1,3 persen, ditutup pada level 2.744,73, sedangkan Nasdaq Composite Index naik 1,5 persen, ditutup pada 7.414,62

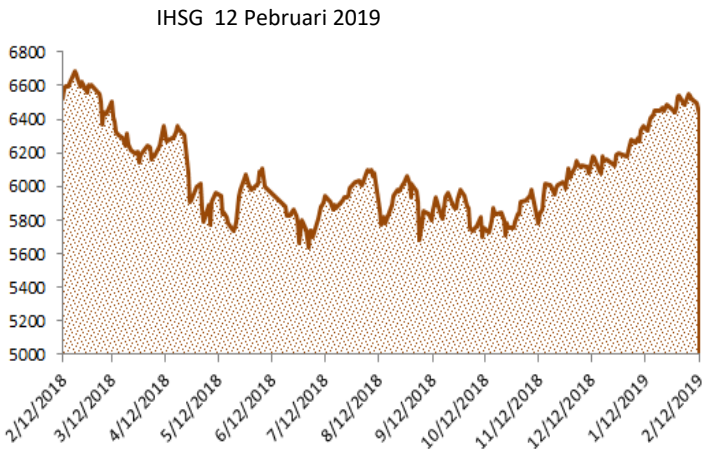
Bursa ekuitas Eropa melanjutkan penguatan, Selasa (12/02), setelah pelaku pasar mencermati perkembangan seputar konflik perdagangan Amerika Serikat-China dan Brexit. Di pasar regional, indeks FTSE 100 nai tipis 0,06 persen atau 4,03 poin menjadi 7.133,14, DAX Jerman melonjak 111,49 poin atau sekitar 1,01 persen menjadi 11.126,08, dan CAC 40 Prancis meningkat 41,88 poin (0,84 persen) menjadi5.056,35.

Market saham Asia bergerak naik tipis pada perdagangan hari Selasa (12/2). Para pemodal berharap sentimen positif negosiasi konflik dagang AS dan China sehingga dapat menopang perekonomian global. bursa Jepang menjadi lokomotif penguatan regional. Indeks Nikkei 225 (Jepang) +2,61% ke level 20.864. Indeks Hang Seng (Hong Kong) +0,10% di posisi 28.171. Indeks Straits Time (Singapura) -0,16% ke 3.201.

Indeks Harga Saham Gabungan (IHSG) terjun ke zona merah pada akhir perdagangan hari Selasa (12/2). IHSG terpangkas -1,06 persen (-69 poin) ke level 6.426. Indeks LQ45 -1,17% ke 1.008. Indeks IDX30 -1,07% ke level 555. IDX80 -1,56% ke 144. Indeks JII -1,66% ke 698. Indeks Kompas100 -1,13% ke 1.312. Indeks Sri Kehati -1,55 persen ke 392 dan Indeks SMInfra18 -1,73 persen ke level 326. Nilai tukar rupiah melemah -0,21% ke posisi Rp14.069 terhadap dolar AS.

News Emiten

- Adaro Energy optimistis produksi batubara tembus 56 MT dan EBITDA US\$ 1,2 miliar.** Di tengah harga batubara yang sudah terkoreksi ke arah US\$ 90 per metric ton, PT Adaro Energy Tbk (ADRO) tetap optimis target kinerja di tahun 2019 akan terus sesuai dengan target yang dicanangkan. Harga batubara menyentuh level terendahnya sejak Mei 2018. Jumat (8/2) harga batubara kontrak pengiriman April 2019 di ICE Newcastel berada di US\$ 94,25 per metrik ton, turun 1,46%. Sepekan terakhir, harga batubara anjlok 4,12%. Di kondisi tersebut, pihaknya akan terus menjalankan efisiensi dan keunggulan operasional di seluruh rantai bisnis ADRO. Terbukti dari pencapaian tahun 2018, total ADRO telah memproduksi 54,04 juta metric ton batubara. Lebih lanjut, di kuartal IV 2018 saja, ADRO memproduksi 15,06 metric ton batubara dan menjual 15,12 metric ton batubara. Angka tersebut masing-masing naik hingga 21% dan 22% year on year (yoy). Tahun 2019, ADRO membidik produksi batubara mencapai 54 metric ton sampai 56 metric ton. Selain itu, earning before interest and tax (EBITDA) dipatok sebesar US\$ 1 miliar sampai US\$ 1,2 miliar. Untuk menembus target tersebut, perusahaan menyiapkan belanja modal hingga US\$ 450 juta sampai US\$ 600 juta.
- BUMI targetkan produksi 2019 naik 16%.** PT Bumi Resources Tbk (BUMI) targetkan pertumbuhan produksi 2019 mencapai 94 juta ton atau naik 16,04% dari perolehan 2018 yakni 81 juta ton. Dengan begitu, total pendapatan yang bakal diperoleh tahun ini bisa mencapai US\$ 5,8 miliar atau setara Rp 81,2 triliun (kurs Rp 14.000 per dolar AS). BUMI optimistis bisa mencapai target tersebut, lewat dukungan alat produksi dan infrastruktur yang sudah ada. Di samping itu, BUMI juga terus mendorong efisiensi dengan menekan biaya produksi di 2019. lewat efisiensi biaya produksi perusahaan itu sanggup menghasilkan laba yang cukup baik. Sehingga, kontribusi emiten kepada pemerintah juga bisa meningkat. Selain itu, BUMI juga melakukan efisiensi dalam hal transportasi logistik. Salah satu kiat yang dilakukan yakni dengan membangun infrastruktur dan mengurangi ketergantungan solar.



IHSG Statistics

		Chg	(%)
Close	6,426	-68.67	-1.05%
Volume (Jutaan Lembar)	14,279		
Value (Rp Milliar)	9,843		
Year to Date (YTD)			+3.74%
Quarter to Date (QTD)			+8.48%
Month to date (MTD)			0.27%
PE			15.3

Market Indices

	Last	Chg	(%)
<u>Amerika</u>			
Dow Jones	25,425.76	372.65	1.49%
Nasdaq	7,414.62	106.71	1.46%
S&P 500	2,744.73	34.93	1.29%
<u>Eropa</u>			
FTSE 100	7,133.14	4.03	0.06%
DAX	11,126.08	111.49	1.01%
CAC	5,056.35	41.88	0.84%
<u>Asia</u>			
Nikkei	20,864.21	531.04	2.61%
Hang Seng	28,171.33	27.49	0.10%
Straits Times	3,201.15	-5.12	-0.16%

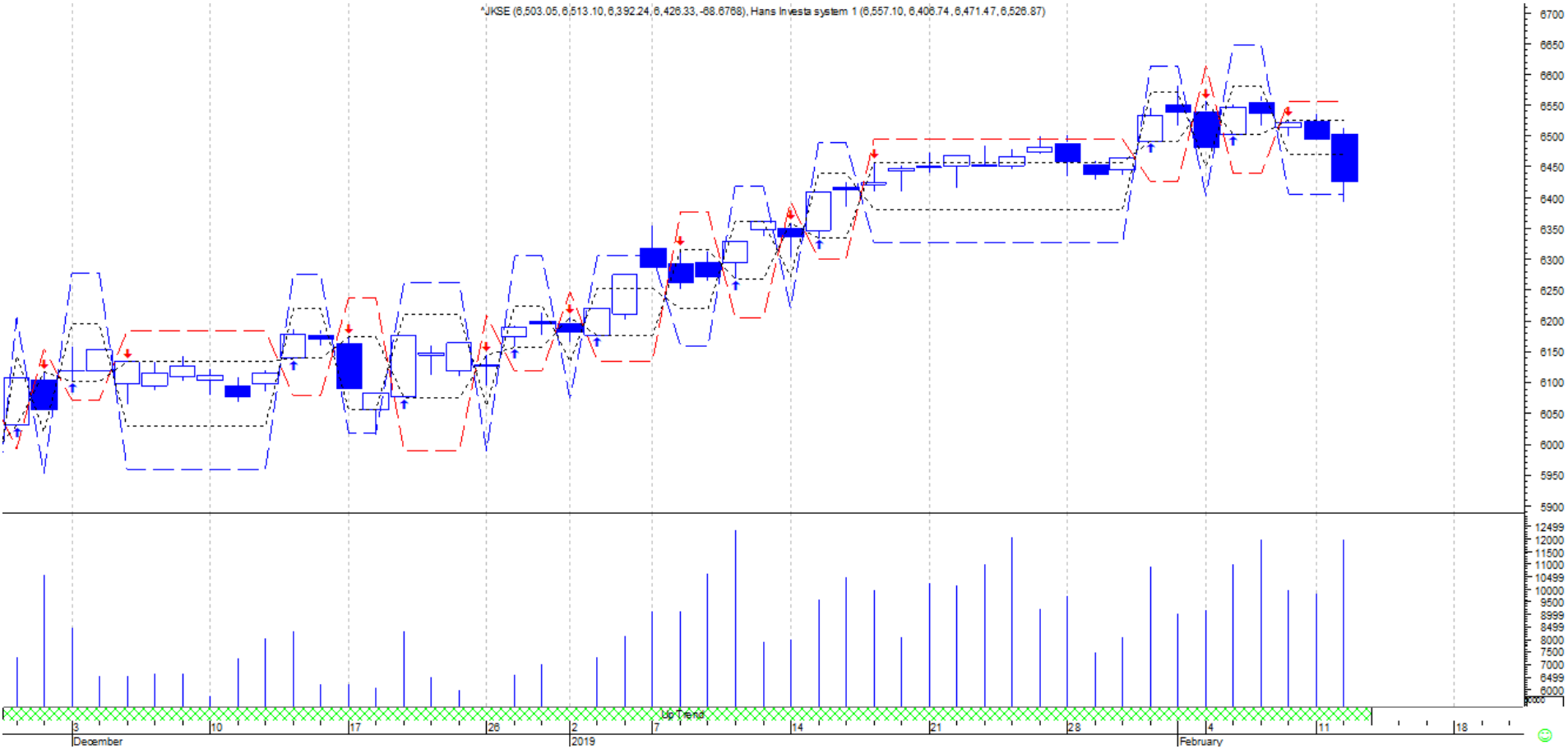
Top Volume

Stock	Sector	Price	Chg	(%)
RIMO	Consumer	135	1	0.74%
SRIL	Consumer	342	6	1.79%
BUMI	Mining	166	18	12.16%
MYRX	Property	106	0	0.00%
IIKP	Agriculture	206	4	1.90%

Top Value

Stock	Sector	Price	Chg	(%)
ASII	Miscelanous	7,650	350	4.38%
BBCA	Finance	27,300	175	0.64%
BBRI	Finance	3,850,	20	0.52%
BMRI	Finance	7,425	200	2.62%
TLKM	Infrastructure	3,820	110	2.80%

IHSG Teknikal Chart



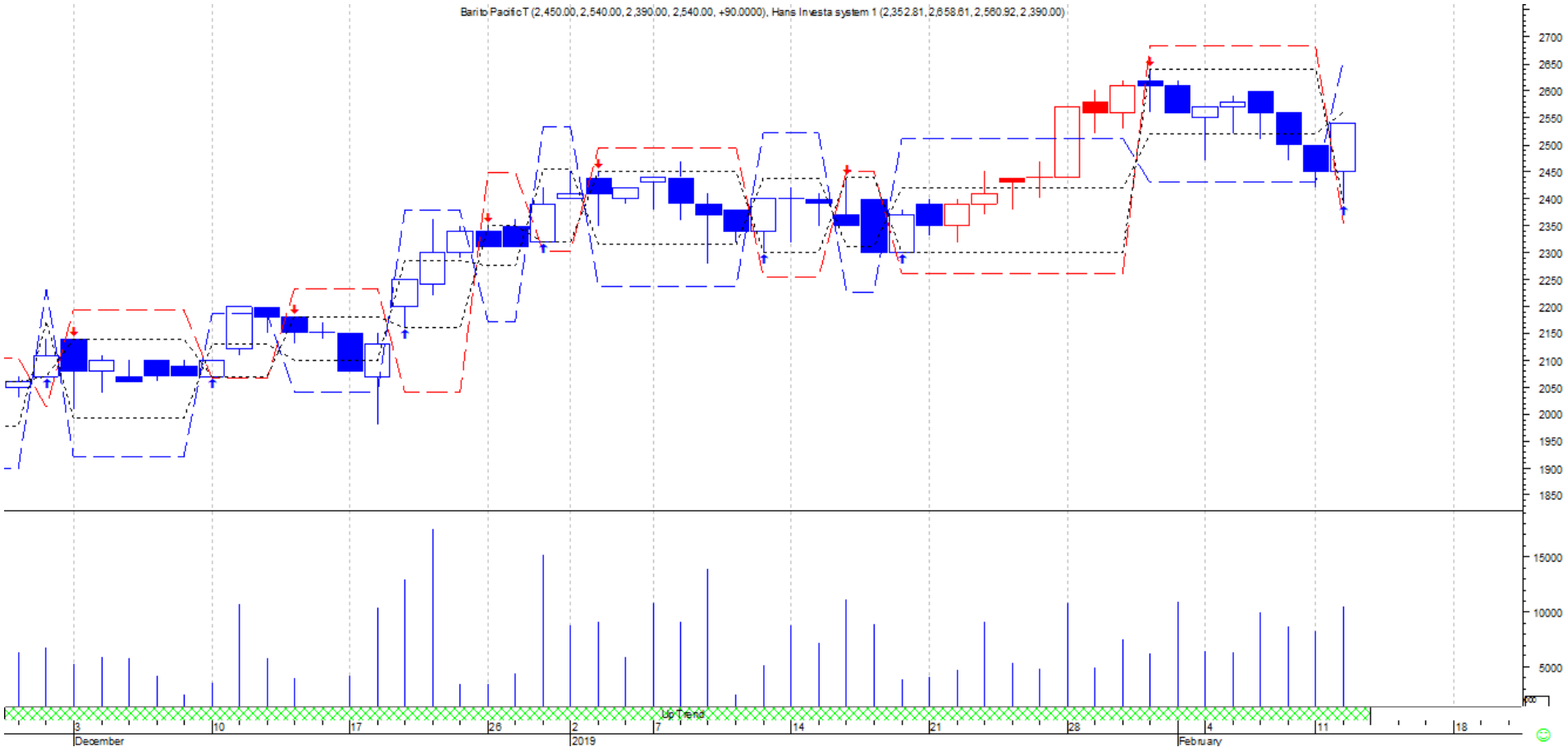
IHSG melemah 68 point membentuk candle dengan body turun panjang tetapi ada shadow lebih panjang di bawah indikasi adanya perlawanan atas tekanan turun. IHSG berpeluang konsolidasi menguat dengan support di level 6392 sampai 6350 dan resistance di level 6479 sampai 6513.

Trading Idea

Stock	Last	Rekomendasi	Price	Stop Loss
BRPT	2,540	Buy	2,390 - 2,560	2,340
BMRI	7,425	Sell	7,675 - 7,375	-
MAMI	128	Sell	131 - 126	-
WOOD	690	Sell	735 - 670	-

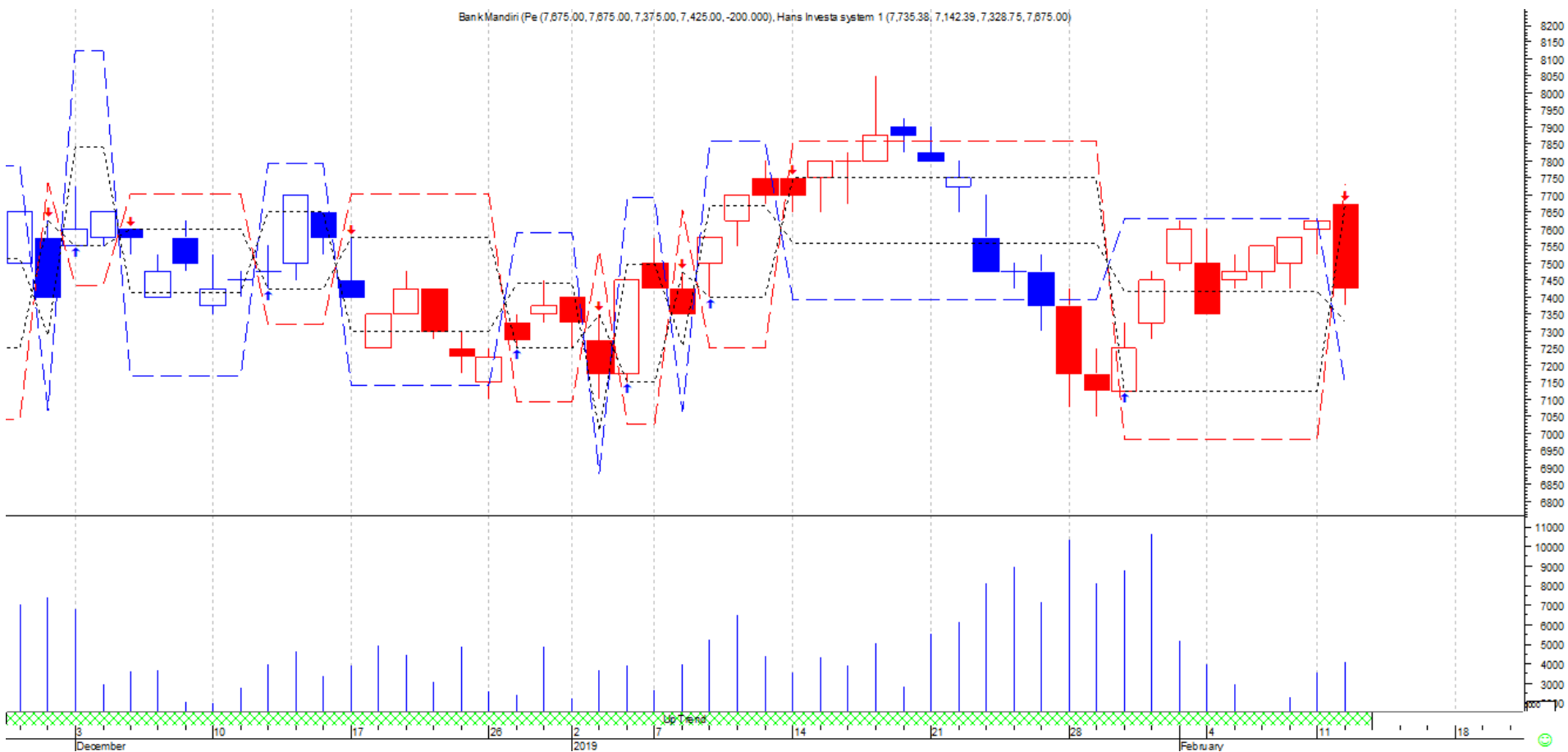
Teknikal View dari Trading Idea

BRPT



BRPT.JK berpeluang menguat, area akumulasi di level 2,390 sampai 2,560. Area cut loss bila turun di bawah level 2,340 dan target penguatan ke level 2,640 sampai 2,700 .

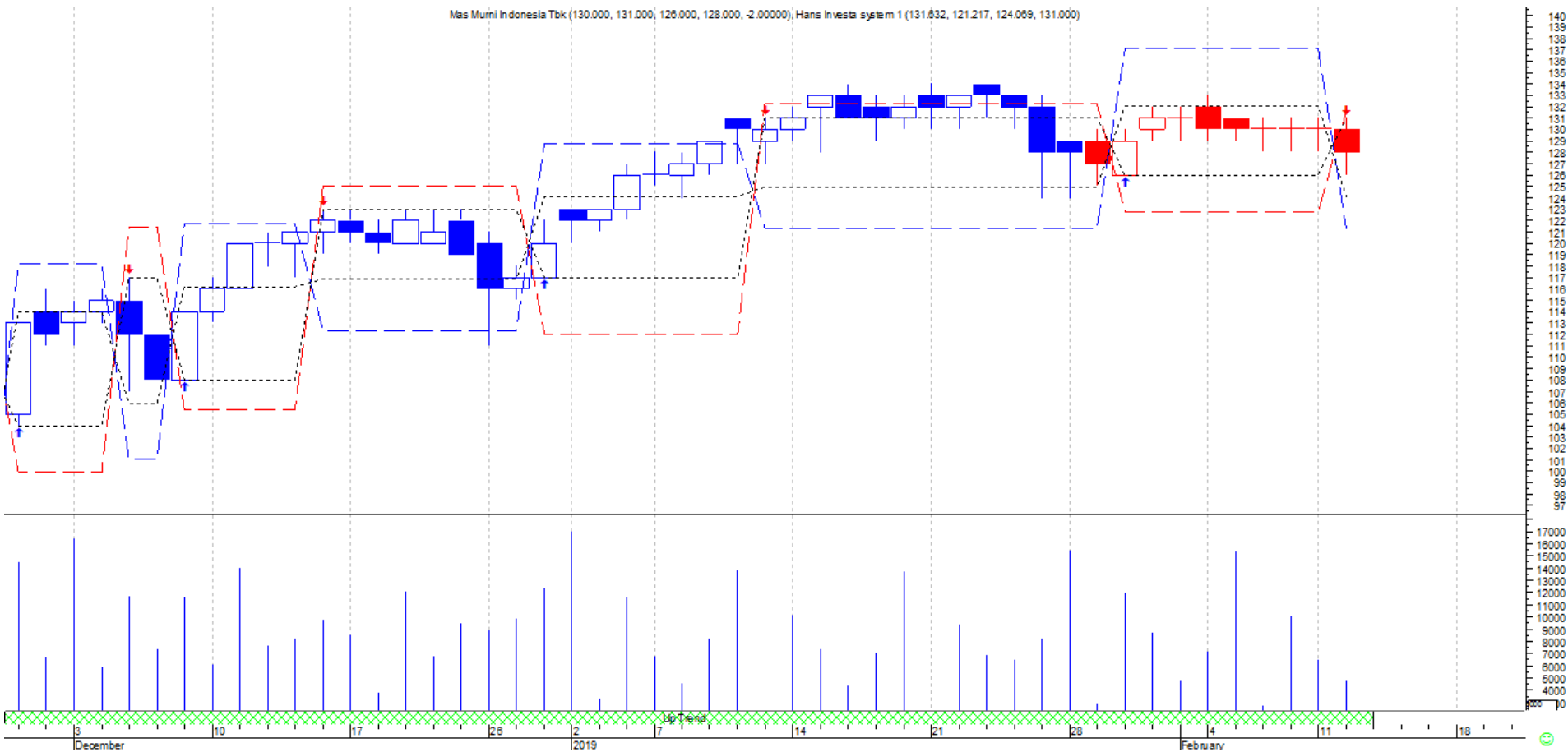
BMRI



BMRI.JK berpeluang melemah, area sos di level 7,675 sampai 7,375. Area buy back jika break level 7,850 dan target pelemahan ke level 7,050.0000 sampai 6,900.

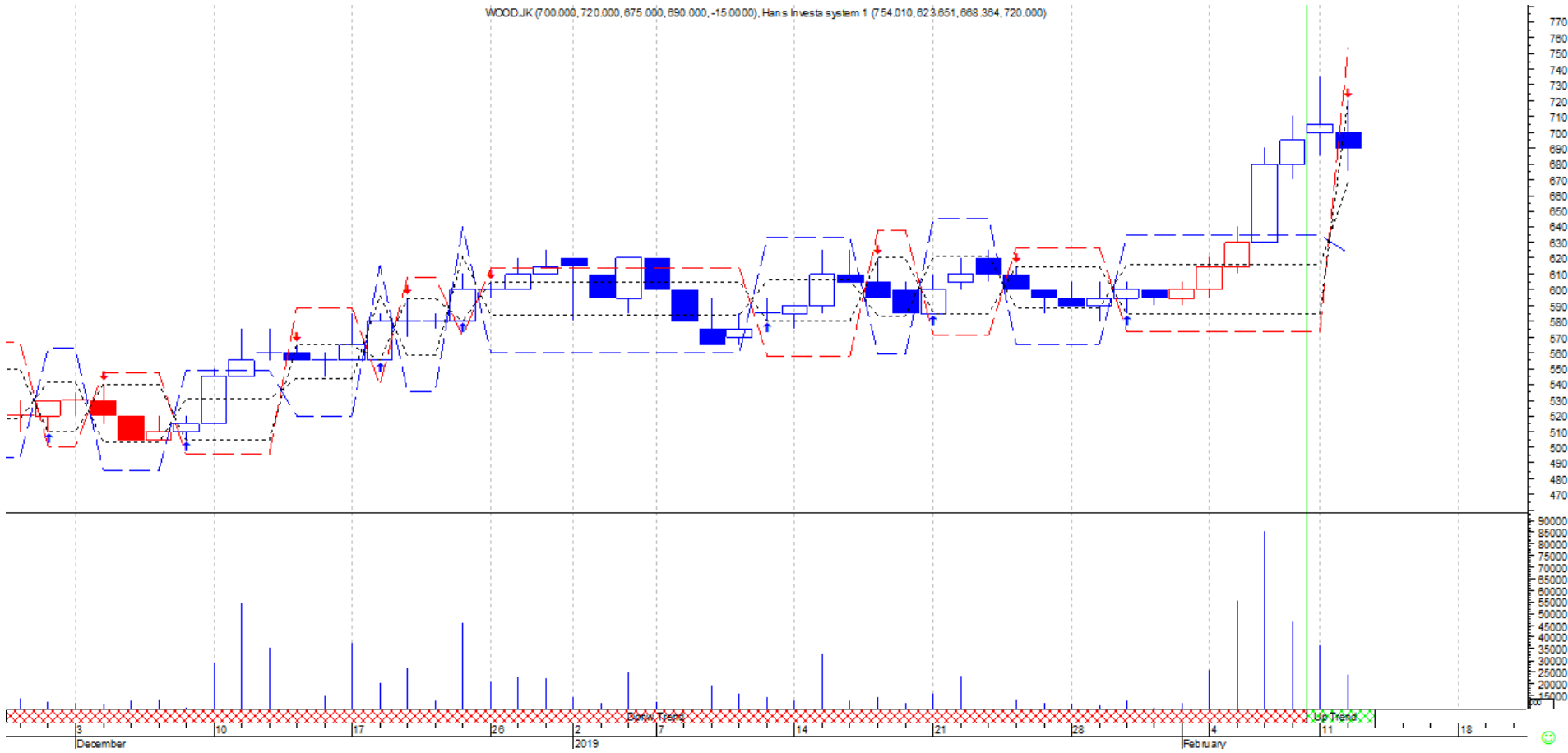
Teknikal View dari Trading Idea

MAMI



MAMI.JK berpotensi melemah, area sos di level 131 sampai 126. Area buy back jika break level 134 dan target pelemahan ke level 121 sampai 118.

WOOD



WOOD.JK berpotensi melemah, area sos di level 735 sampai 670. Area buy back jika break level 750 dan target pelemahan ke level 640 sampai 580.

Matrik Analisis Teknikal Saham

No	Kode Saham	Signal	Close Price	Buy Area		Statistik Methode		Risk Management Methode			Trend	
				Low	High	CL/BB	Target	CL/BB	Target 4 %	Target 6%	Medium	Long
1	^JKSE	W&S	6,426.33	6,526.87	6,471.47	6,557.10	6,406.74	6,657.40	6,239.01	6,109.03	Up Trend	Up Trend
2	AALI.JK	W&S	13,200.00	14,275.00	13,708.95	14,659.57	13,053.24	14,560.50	13,368.00	13,089.50	Up Trend	Up Trend
3	ACES.JK	Hold	1,780.00	1,755.00	1,823.69	1,707.15	1,898.49	1,719.90	1,866.80	1,902.70	Up Trend	Up Trend
4	ADHI.JK	W&S	1,600.00	1,680.00	1,605.84	1,712.18	1,574.08	1,713.60	1,564.80	1,532.20	Down Trend	Up Trend
5	ADRO.JK	W&S	1,275.00	1,380.00	1,311.82	1,387.07	1,277.27	1,407.60	1,281.60	1,254.90	Down Trend	Down Trend
6	AKRA.JK	W&S	5,350.00	5,525.00	5,190.19	5,677.52	4,941.13	5,635.50	5,064.00	4,958.50	Up Trend	Up Trend
7	ANTM.JK	W&S	960.00	1,150.00	1,039.54	1,186.82	973.80	1,173.00	1,008.00	987.00	Up Trend	Up Trend
8	ASII.JK	W&S	7,650.00	8,475.00	8,127.44	8,585.68	7,948.57	8,644.50	7,848.00	7,684.50	Down Trend	Up Trend
9	BACA.JK	W&S	270.00	292.00	287.30	304.04	282.47	297.84	280.32	274.48	Down Trend	Down Trend
10	BBCA.JK	W&S	27,300.00	28,175.00	27,225.50	28,665.30	26,601.25	28,738.50	26,400.00	25,850.00	Up Trend	Up Trend
11	BBNI.JK	Sell	8,900.00	9,075.00	8,817.48	9,164.33	8,684.15	9,256.50	8,544.00	8,366.00	Down Trend	Up Trend
12	BBRI.JK	W&S	3,850.00	3,930.00	3,855.79	3,984.98	3,781.09	4,008.60	3,734.40	3,656.60	Up Trend	Up Trend
13	BBTN.JK	W&S	2,600.00	2,790.00	2,691.50	2,888.03	2,611.26	2,845.80	2,620.80	2,566.20	Down Trend	Up Trend
14	BDMN.JK	Hold	9,150.00	9,100.00	9,218.81	9,062.64	9,273.48	8,918.00	9,516.00	9,699.00	Up Trend	Up Trend
15	BJBR.JK	W&S	2,050.00	2,450.00	2,249.86	2,473.31	2,129.41	2,499.00	2,179.20	2,133.80	Up Trend	Up Trend
16	BKSL.JK	W&S	133.00	142.00	132.74	148.52	125.56	144.84	128.64	125.96	Up Trend	Up Trend
17	BMRI.JK	Sell	7,425.00	7,675.00	7,328.75	7,735.38	7,142.39	7,828.50	7,080.00	6,932.50	Down Trend	Up Trend
18	BNLI.JK	W&S	1,065.00	1,165.00	1,088.88	1,234.90	996.44	1,188.30	1,070.40	1,048.10	Up Trend	Up Trend
19	BRPT.JK	Buy	2,540.00	2,390.00	2,560.92	2,352.81	2,658.61	2,342.20	2,641.60	2,692.40	Up Trend	Up Trend
20	BSDE.JK	W&S	1,335.00	1,400.00	1,321.98	1,444.57	1,267.44	1,428.00	1,296.00	1,269.00	Down Trend	Up Trend
21	BUMI.JK	Buy	166.00	147.00	169.47	139.24	178.48	144.06	173.68	177.02	Up Trend	Up Trend
22	CPIN.JK	W&S	7,400.00	7,725.00	7,304.26	8,047.88	6,943.96	7,879.50	7,176.00	7,026.50	Down Trend	Up Trend
23	CTRA.JK	W&S	910.00	955.00	917.14	977.44	855.42	974.10	902.40	883.60	Down Trend	Up Trend
24	DOID.JK	W&S	600.00	650.00	603.59	660.45	574.16	663.00	595.20	582.80	Up Trend	Up Trend
25	ELSA.JK	W&S	378.00	404.00	383.52	418.39	363.82	412.08	374.40	366.60	Up Trend	Up Trend
26	ERAA.JK	W&S	2,090.00	2,330.00	2,109.10	2,359.89	2,020.15	2,376.60	2,083.20	2,039.80	Down Trend	Down Trend
27	EXCL.JK	W&S	2,070.00	2,200.00	2,064.44	2,260.44	1,984.58	2,244.00	2,025.60	1,983.40	Down Trend	Down Trend
28	FORZ.JK	W&S	875.00	900.00	865.85	910.76	857.36	918.00	835.20	817.80	Up Trend	Down Trend
29	GGRM.JK	Hold	80,775.00	80,175.00	82,133.36	79,593.20	83,556.48	78,571.50	84,552.00	86,177.99	Down Trend	Up Trend
30	HMSJP.JK	Buy	3,760.00	3,690.00	3,802.24	3,681.06	3,861.79	3,616.20	3,910.40	3,985.60	Down Trend	Up Trend
31	HOKI.JK	Buy	705.00	685.00	725.22	676.49	750.77	671.30	738.40	752.60	Down Trend	Down Trend
32	ICBP.JK	W&S	10,450.00	10,800.00	10,424.71	11,017.13	10,165.72	11,016.00	10,128.00	9,917.00	Down Trend	Up Trend
33	IIKP.JK	Hold	206.00	206.00	221.26	197.36	236.40	201.88	222.56	226.84	Down Trend	Down Trend
34	IKAI.JK	W&S	195.00	204.00	193.42	215.88	183.41	208.08	191.04	187.06	Down Trend	Up Trend
35	INCO.JK	W&S	3,580.00	4,000.00	3,791.09	4,071.55	3,638.99	4,080.00	3,705.60	3,628.40	Up Trend	Up Trend
36	INDF.JK	Sell	7,600.00	7,800.00	7,378.17	7,885.51	7,209.66	7,956.00	7,128.00	6,979.50	Down Trend	Up Trend
37	INDY.JK	W&S	1,940.00	2,190.00	2,070.75	2,248.42	1,988.29	2,233.80	2,035.20	1,992.80	Up Trend	Up Trend
38	INKP.JK	W&S	12,450.00	12,850.00	12,233.37	13,166.62	11,659.64	13,107.00	12,000.00	11,750.00	Up Trend	Down Trend
39	INTP.JK	W&S	18,700.00	19,400.00	18,528.54	19,595.15	17,904.03	19,788.00	18,096.00	17,719.00	Up Trend	Up Trend
40	ITMG.JK	W&S	21,400.00	22,400.00	21,716.78	22,581.14	21,147.42	22,848.00	21,168.00	20,727.00	Up Trend	Down Trend
41	JPFA.JK	W&S	2,780.00	3,080.00	2,825.21	3,219.43	2,564.87	3,141.60	2,774.40	2,716.60	Up Trend	Up Trend
42	JSMR.JK	W&S	5,025.00	5,075.00	4,881.58	5,226.59	4,717.12	5,176.50	4,752.00	4,653.00	Down Trend	Up Trend
43	KLBF.JK	W&S	1,570.00	1,600.00	1,573.39	1,608.11	1,556.86	1,632.00	1,526.40	1,494.60	Down Trend	Up Trend
44	KREN.JK	W&S	630.00	675.00	644.73	697.21	621.32	688.50	628.80	615.70	Up Trend	Down Trend
45	LPKR.JK	W&S	286.00	314.00	286.80	323.77	270.64	320.28	282.24	276.36	Up Trend	Up Trend
46	LPPF.JK	Hold	6,750.00	6,550.00	6,905.78	6,482.45	7,226.12	6,419.00	7,020.00	7,155.00	Up Trend	Up Trend
47	LSIP.JK	W&S	1,350.00	1,455.00	1,379.76	1,476.91	1,335.41	1,484.10	1,348.80	1,320.70	Up Trend	Up Trend
48	MABA.JK	Hold	71.00	72.00	84.77	53.43	104.62	70.56	79.04	80.56	Down Trend	Down Trend
49	MAIN.JK	W&S	1,680.00	1,875.00	1,732.27	1,966.74	1,614.27	1,912.50	1,704.00	1,668.50	Up Trend	Up Trend
50	MAMI.JK	Sell	128.00	131.00	124.07	131.63	121.22	133.62	120.96	118.44	Down Trend	Up Trend
51	MEDC.JK	W&S	960.00	1,030.00	980.12	1,079.15	910.67	1,050.60	960.00	940.00	Up Trend	Up Trend
52	MERK.JK	W&S	4,120.00	4,500.00	4,158.19	4,589.59	4,094.14	4,590.00	4,128.00	4,042.00	Down Trend	Down Trend
53	MNCN.JK	W&S	825.00	885.00	832.47	901.61	798.88	902.70	816.00	799.00	Up Trend	Up Trend
54	MYRX.JK	Hold	106.00	105.00	108.50	103.10	111.25	102.90	111.28	113.42	Down Trend	Down Trend
55	PGAS.JK	Sell	2,410.00	2,500.00	2,351.85	2,548.55	2,280.64	2,550.00	2,294.40	2,246.60	Up Trend	Up Trend
56	POOL.JK	W&S	4,800.00	4,970.00	4,745.15	5,200.03	4,503.07	5,069.40	4,656.00	4,559.00	Up Trend	Down Trend
57	PTBA.JK	Sell	4,190.00	4,310.00	4,083.76	4,364.98	4,017.34	4,396.20	3,945.60	3,863.40	Down Trend	Down Trend
58	PTPP.JK	W&S	2,150.00	2,310.00	2,170.54	2,353.63	2,084.60	2,356.20	2,131.20	2,086.80	Down Trend	Up Trend
59	PWON.JK	W&S	635.00	690.00	653.17	708.86	631.73	703.80	638.40	625.10	Down Trend	Up Trend
60	RIMO.JK	W&S	135.00	140.00	132.96	140.32	129.14	142.80	130.56	127.84	Up Trend	Down Trend
61	SCMA.JK	Sell	1,745.00	1,840.00	1,715.84	1,870.61	1,669.28	1,876.80	1,660.80	1,626.20	Down Trend	Up Trend
62	SMCB.JK	W&S	2,010.00	1,985.00	1,943.92	2,009.56	1,889.33	2,024.70	1,891.20	1,851.80	Up Trend	Up Trend
63	SMGR.JK	W&S	12,300.00	12,800.00	12,238.99	13,112.88	11,687.61	13,056.00	11,952.00	11,703.00	Up Trend	Up Trend
64	SMRA.JK	Sell	920.00	965.00	891.75	983.97	846.25	984.30	878.40	860.10	Down Trend	Up Trend
65	SRIL.JK	Buy	342.00	330.00	343.90	329.37	348.68	323.40	355.68	362.52	Down Trend	Down Trend
66	SSIA.JK	W&S	575.00	610.00	583.60	635.69	541.30	622.20	571.20	559.30	Up Trend	Up Trend
67	SSMS.JK	Sell	1,165.00	1,190.00	1,150.61	1,198.71	1,126.79	1,213.80	1,118.40	1,095.10	Down Trend	Down Trend
68	TARA.JK	Sell	905.00	935.00	885.91	948.90	853.73	953.70	864.00	846.00	Up Trend	Down Trend
69	TBIG.JK	Hold	4,620.00	4,620.00	4,831.70	4,575.13	5,011.04	4,527.60	4,940.00	5,035.00	Up Trend	Up Trend
70	TGRA.JK	W&S	815.00	820.00	802.67	825.70	791.79	836.40	777.60	761.40	Up Trend	Down Trend
71	TINS.JK	W&S	1,310.00	1,330.00	1,230.70	1,445.84	1,085.09	1,356.60	1,209.60	1,184.40	Up Trend	Up Trend
72	TKIM.JK	W&S	12,325.00	13,500.00	12,566.60	13,715.20	12,155.30	13,770.00	12,312.00	12,055.50	Up Trend	Up Trend
73	TLKM.JK	Sell	3,820.00	3,910.00	3,758.92	3,966.21	3,676.81	3,988.20	3,648.00	3,572.00	Up Trend	Up Trend
74	TOPS.JK	Hold	795.00	785.00	816.82	774.35	839.22	769.30	837.20	853.30	Down Trend	Down Trend
75	TOWR.JK	W&S	805.00	855.00	808.13	885.81	763.53	872.10	792.00	775.50	Up Trend	Up Trend
76	TRAM.JK	W&S	187.00	218.00	199.79	227.94	183.75	222.36	197.76	193.64	Up Trend	Up Trend
77	UNTR.JK	W&S	24,825.00	26,400.00	25,277.02	26,932.35	24,834.92	26,928.00	24,624.00	24,111.00	Up Trend	Down Trend
78	UNVR.JK	W&S	49,100.00	49,875.00	48,875.21	50,397.55	47,850.46	50,872.50	47,424.00	46,436.00	Down Trend	Up Trend
79	WIKA.JK	W&S	1,750.00	1,865.00	1,794.28	1,873.11	1,736.48	1,902.30	1,752.00	1,715.50	Down Trend	Up Trend
80	WOOD.JK	Sell	690.00	720.00	668.36	754.01	623.65	734.40	648.00	634.50	Up Trend	Up Trend
81	WSBP.JK	W&S	392.00	414.00	393.72	426.48	381.13	422.28	384.00	376.00	Down Trend	Up Trend
82	WSKT.JK	W&S	1,910.00	2,030.00	1,901.54	2,081.73	1,830.32	2,070.60	1,862.40	1,823.60	Down Trend	Up Trend
83	ZINC.JK	W&S	1,860.00	1,840.00	1,778.59	1,878.64	1,690.70	1,876.80	1,732.80	1,696.70	Up Trend	Up Trend

PENJELASAN MATRIKS SAHAM :

- W&S = Wait and See
- HOLD = Tahan, apabila masih punya posisi jangan jual
- Buy Back / Cut Loss = Apabila sudah beli dan ternyata harga melawan maka cutloss

Economic Event

Start Date	Event Name	Period
03-Peb-2019	PDB Indonesia (YoY)	2018
05-Peb-2019	PDB Indonesia (YoY)	Q4.2018
05-Peb-2019	PDB Tahunan	2018
06-Peb-2019	Kepercayaan Konsumen Indonesia	Jan.2018
07-Peb-2019	Cadangan Devisa Indonesia (USD)	Jan.2019
09-Peb-2019	Penjualan Ritel Indonesia (YoY)	Des.2018
11-Peb-2019	Penjualan Ritel Indonesia (YoY)	Des.2018
14-Peb-2019	Pertumbuhan Ekspor Indonesia (YoY)	2018
14-Peb-2019	Pertumbuhan Impor ndonesia (YoY)	2018
21-Peb-2019	Tingkat Fasilitas Simpanan	Feb.2018
21-Peb-2019	Suku Bunga Fasilitas Kredit	Feb.2018
28-Peb-2019	Uang Beredar M2 Indonesia (YoY)	Jan.2018
28-Peb-2019	Indeks Manajer Pembelian (PMI) Nikkei Indonesia	Feb.2018

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