

Morning Briefing

19 Agustus 2019

trueFriend **Korea Investment**
& Sekuritas Indonesia

Market Review

IHSG, Jumat 16 Agustus 2019 ditutup menguat sebesar 29,07 poin atau 0,46% ke level 6.286. Setelah bergerak diantara 6.235 - 6.292. Sebanyak 200 saham naik, 182 saham turun, dan 270 saham tidak bergerak. Investor bertransaksi Rp 8,22 Triliun. Di pasar reguler, investor asing membukukan transaksi jual bersih sebesar Rp 722 miliar.

Market Outlook

Bursa saham Wall Street ke zona penguatan pada perdagangan akhir pekan ini. Penguatan ini terjadi setelah rebound yield obligasi melonggarkan kekhawatiran akan adanya resesi ekonomi. Indeks Dow Jones Industrial Average (DJIA) naik 1,20 persen ke level 25.886. Indeks S&P 500 naik 1,4 persen ke 2.888 dan Indeks Nasdaq menguat 1,76 persen ke level 7.895. Yield obligasi AS tenor 30 tahun pada hari Kamis pekan ini ke level terendah. Sedangkan obligasi tenor 10 tahun ke level terendah dalam 3 tahun terakhir.

Market saham Eropa rebound dari level terendah dalam 6 bulan terakhir. Hal ini terjadi pada perdagangan akhir pekan ini seiring kebijakan fiskal pemerintah Jerman yang menjadi sentimen penopang. Koalisi pemerintahan Jerman akan menyiapkan aturan neraca keuangan pemerintah serta menerbitkan utang baru guna mengantisipasi kemungkinannya terjadinya resesi. Di bursa Jerman, Indeks DAX menguat 1,31 persen ke level 11.562. Sementara di bursa saham London, Indeks FTSE menguat 0,71 persen ke level 7117 dan Indeks CAC di pasar saham Perancis, naik 1,22 persen ke level 5.300.

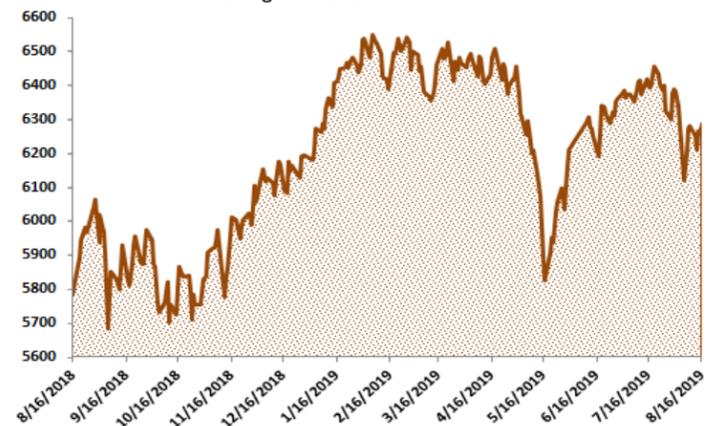
Pasar saham Asia menemukan pijakan pada perdagangan hari Jumat (16/8) setelah menjalani pekan yang bergejolak. China mengisyaratkan stimulus lebih besar lagi guna menopang perekonomiannya di tengah ekspektasi stimulus agresif dari banyak bank sentral. Market regional terdongkrak sentimen saat pejabat perencana pemerintah China menyatakan China berencana untuk meningkatkan pendapatan meskipun detilnya masih kurang. Indeks Nikkei 225 (Jepang) +0,06% ke level 20.418. Indeks Hang Seng (Hong Kong) +0,94% pada level 25.734. Indeks Straits Times (Singapura) -0,35% pada level 3.115.

Indeks Harga Saham Gabungan (IHSG) ke area penguatan pada akhir perdagangan hari Jumat (16/8). Indeks melaju +29 poin (+0,46 persen) ke level 6.286. Saham-saham teraktif: KPIG, INKP, MNCN, FREN, ADRO, ERAA, BBRI. Saham-saham top gainers LQ45: HMSP, GGRM, INCO, INDY, CTRA, PTBA, TPIA. Saham-saham top losers LQ45: TLKM, BMRI, ASII, SMGR, PTPP, LPPF, MEDC. Nilai tukar rupiah menguat +0,21% di level Rp14.230 terhadap USD.

News Emiten

- CTRA Ketiban Untung Jika Ibukota Pindah ke Kalimantan.** Pemerintah berencana memindahkan ibu kota ke Kalimantan. Hitungan awal pemerintah, nilai kebutuhan investasi untuk pembangunan ibu kota nyar tersebut mencapai Rp 500 triliun. Pemandangan ibu kota akan mendongkrak pembangunan di daerah terkait, sekaligus baik bagi pemerataan ekonomi. Ini adalah kabar positif bagi emiten yang bergerak di sektor properti. Salah satu emiten properti yang kena imbas positif adalah PT Ciputra Development Tbk (CTRA). Berdasarkan data yang dirilis, perusahaan ini memiliki tanah seluas 870 hektar (ha) di Kalimantan. Paling banyak, lahan CTRA berada di Samarinda dengan total luas 590 ha. Tanah tersebut merupakan hasil skema joint-operation dengan nama proyek Citra-Grand Senyur City Samarinda, CitraGarden City Samarinda, dan CitraLand City Samarinda.
- Awal 2020, Kerja Sama BCA dan WeChat Bakal Terlaksana.** Kerjasama antara Bank Central Asia Tbk dengan WeChat sudah di depan mata. Kerjasama keduanya ditargetkan dapat rampung pada akhir tahun 2019. saat ini pihaknya sedang memfinalkan kerjasama untuk sistem pembayaran elektronik tersebut. Setelah itu akan meminta izin dari Bank Indonesia dan Otoritas Jasa Keuangan (OJK) sehingga bisa diterapkan awal tahun depan. kerjasama ini dilakukan untuk menarik wisatawan mancanegara khususnya China yang melakukan transaksi di dalam negeri.

IHSG 16 Agustus 2019



IHSG Statistics

		Chg	(%)
Close	6,286	+29.07	+0.46%
Volume (Jutaan Lembar)	16,126		
Value (Rp Milliar)	8,217		
Year to Date (YTD)			+1.49%
Quarter to Date (QTD)			+1.25%
Month to date (MTD)			-2.28%
PE			17.8

Market Indices

	Last	Chg	(%)
Amerika			
Dow Jones	25,886.01	306.62	1.20%
Nasdaq	7,895.99	129.38	1.67%
S&P 500	2,888.68	41.08	1.44%
Eropa			
FTSE 100	7,117.15	50.14	0.71%
DAX	11,562.74	150.07	1.31%
CAC	5,300.79	63.87	1.22%
Asia			
Nikkei	20,418.81	13.16	0.06%
Hang Seng	25,734.22	238.76	0.94%
Straits Times	3,115.03	-11.06	-0.35%

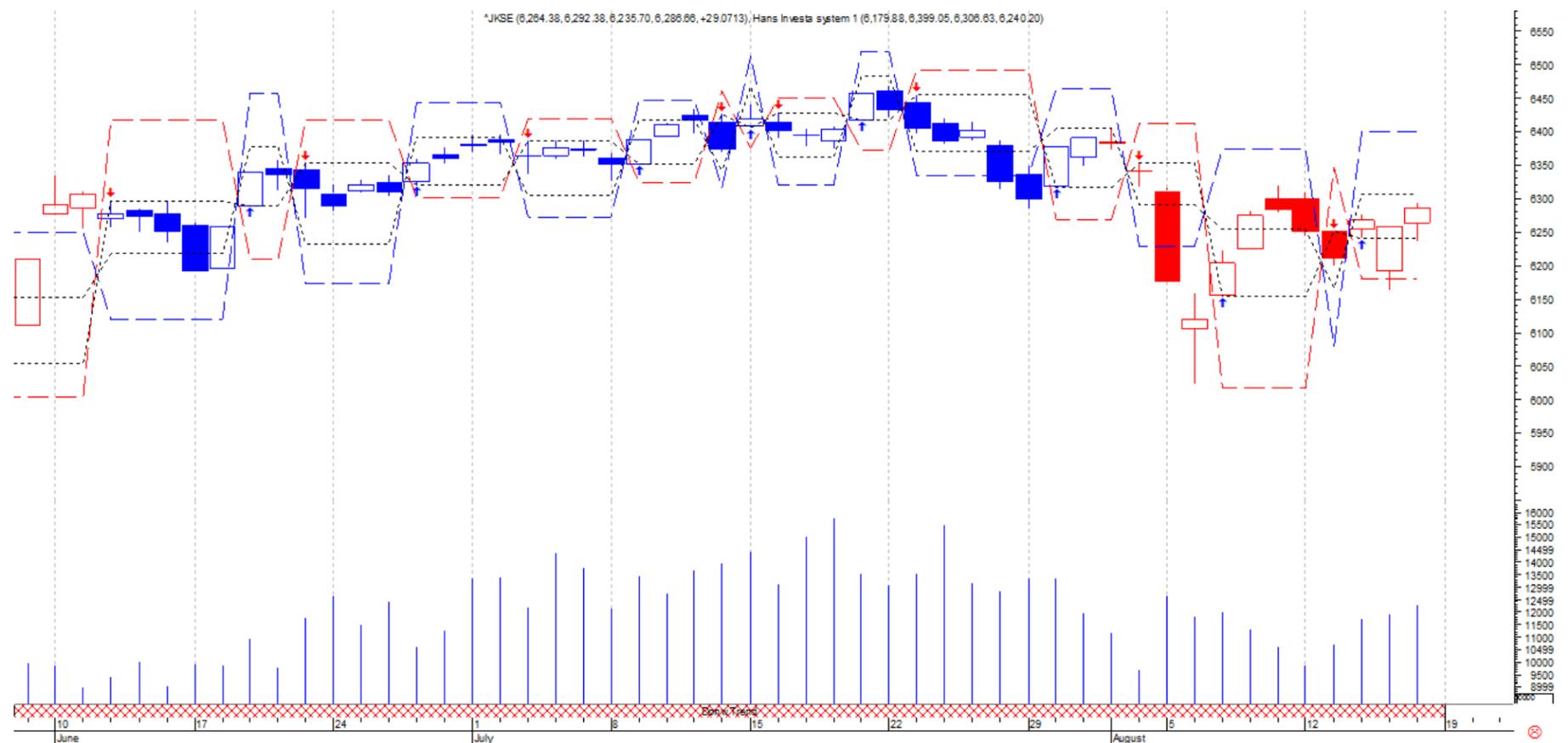
Top Volume

Stock	Sector	Price	Chg	(%)
HOME	Trade	72	0	0.00%
TRAM	Mining	110	2	1.79%
BUMI	Mining	95	4	4.04%
RIMO	Trade	129	1	0.78%
FREN	Infrastructure	171	5	3.01%

Top Value

Stock	Sector	Price	Chg	(%)
BBRI	Finance	4,210	40	0.94%
BBCA	Finance	29,800	200	0.67%
HOME	Trade	72	0	0.00%
INKP	Basic	7,525	575	7.10%
POOL	Finance	1,605	15	0.93%

IHSG Teknikal Chart



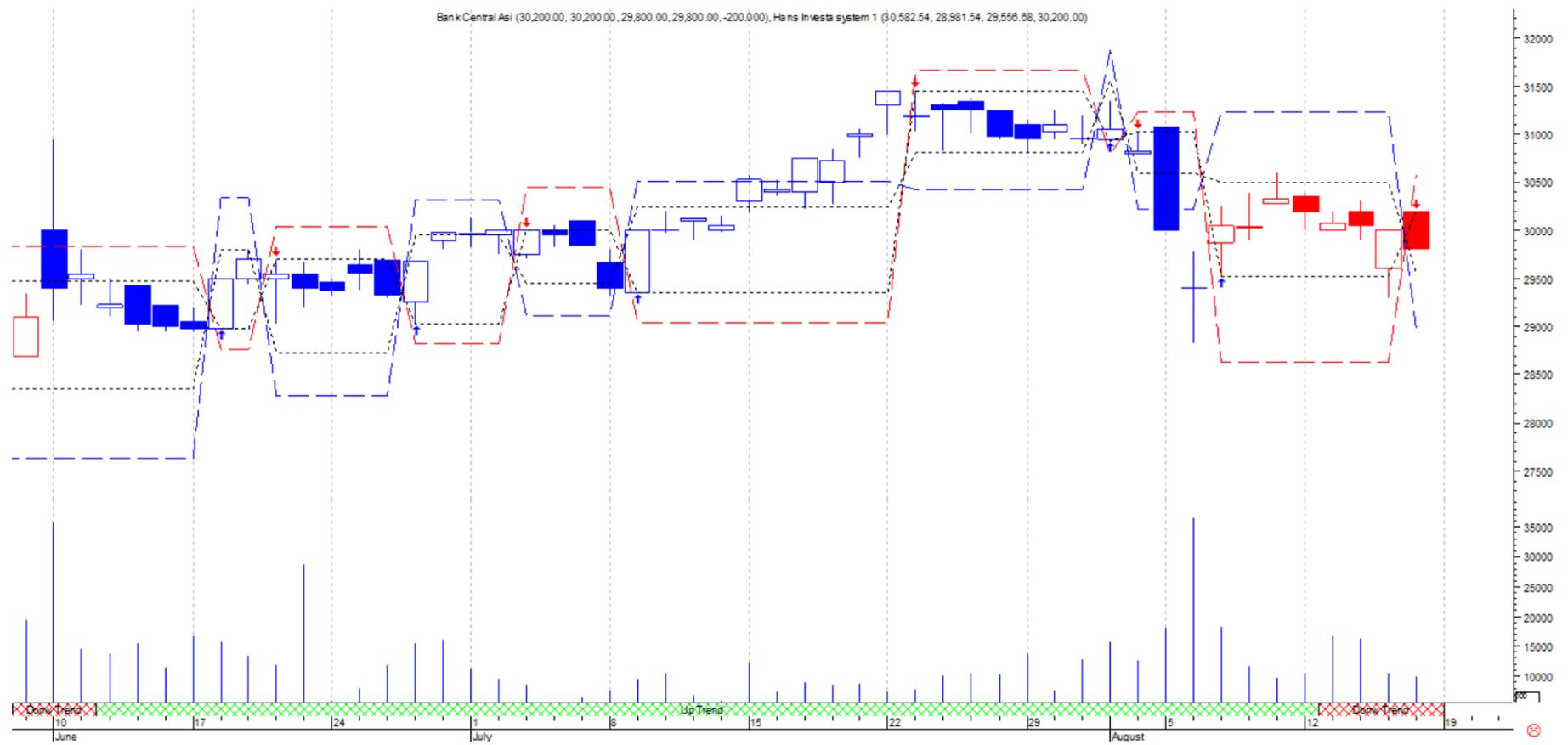
IHSG menguat 29 point membentuk candle dengan body naik dan shadow di bawah lebih panjang, indikasi kekuatan naik terbatas. IHSG berpeluang konsolidasi menguat dengan support di level 6235 sampai 6161 dan resistance di level 6292 sampai 6319.

Trading Idea

Stock	Last	Rekomendasi	Price	Stop Loss
BBCA	29,800	Sell	30,300 - 29,300	-
TBIG	4,370	Sell	4,420 - 4,210	-
TLKM	4,280	Sell	4,310 - 4,200	-
WIKA	2,280	Sell	2,380 - 2,260	-

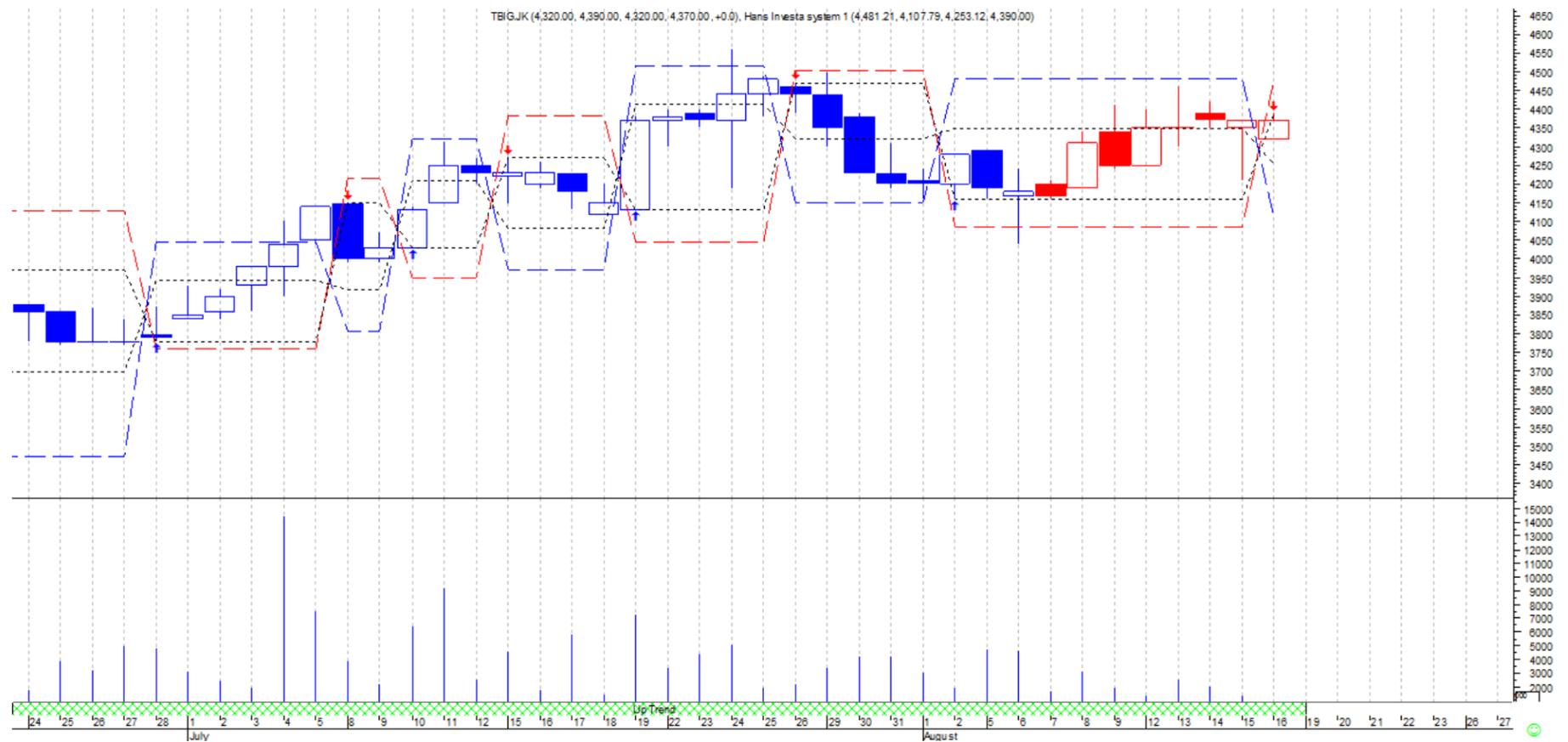
Teknikal View dari Trading Idea

BBCA



BBCA.JK berpotensi melemah, area sos di level 30,300 sampai 29,300. Area buy back jika break level 30,900 dan target pelemahan ke level 28,600 sampai 28,000.

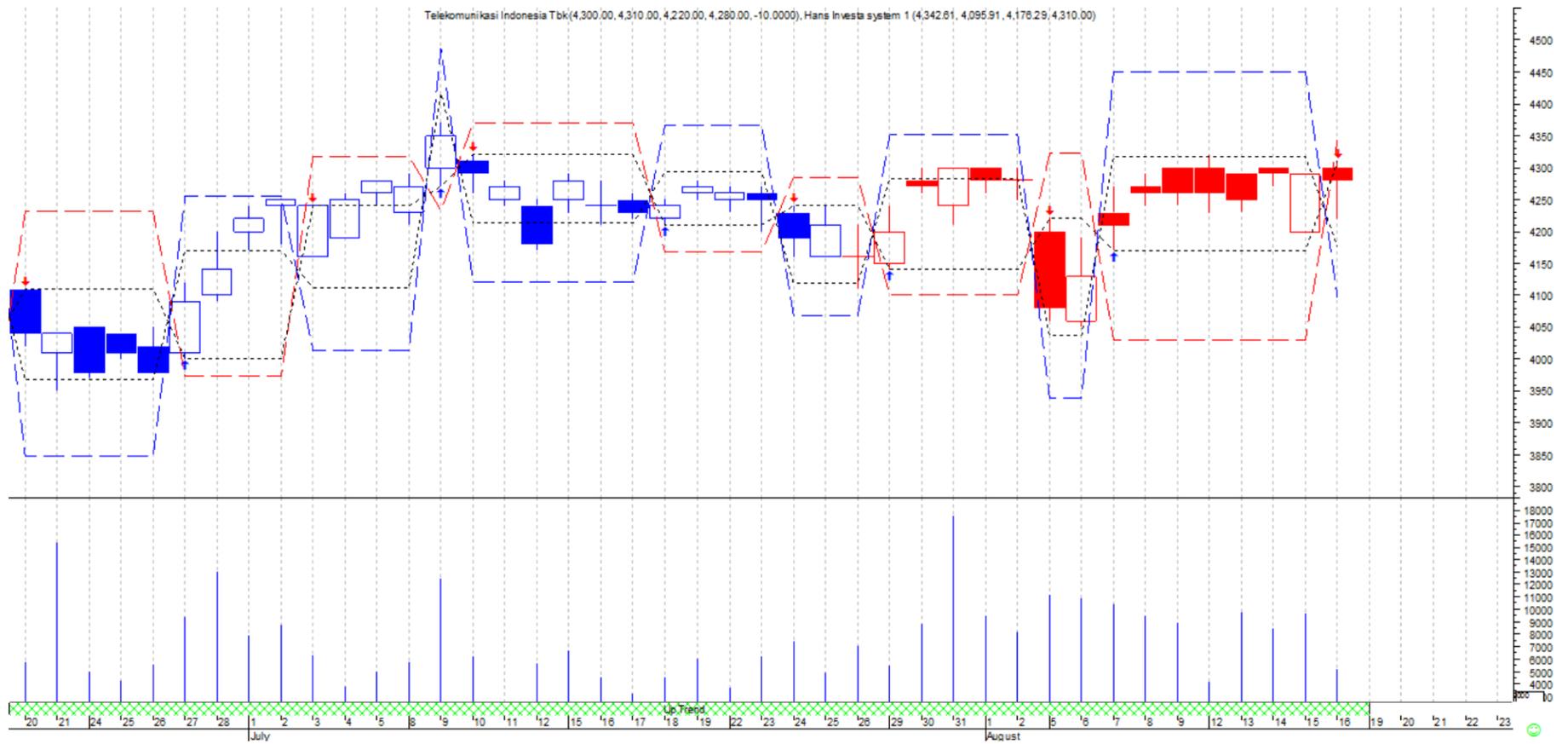
TBIG



TBIG.JK berpotensi melemah, area sos di level 4,420 sampai 4,210. Area buy back jika break level 4,510 dan target pelemahan ke level 4,140 sampai 4,040.

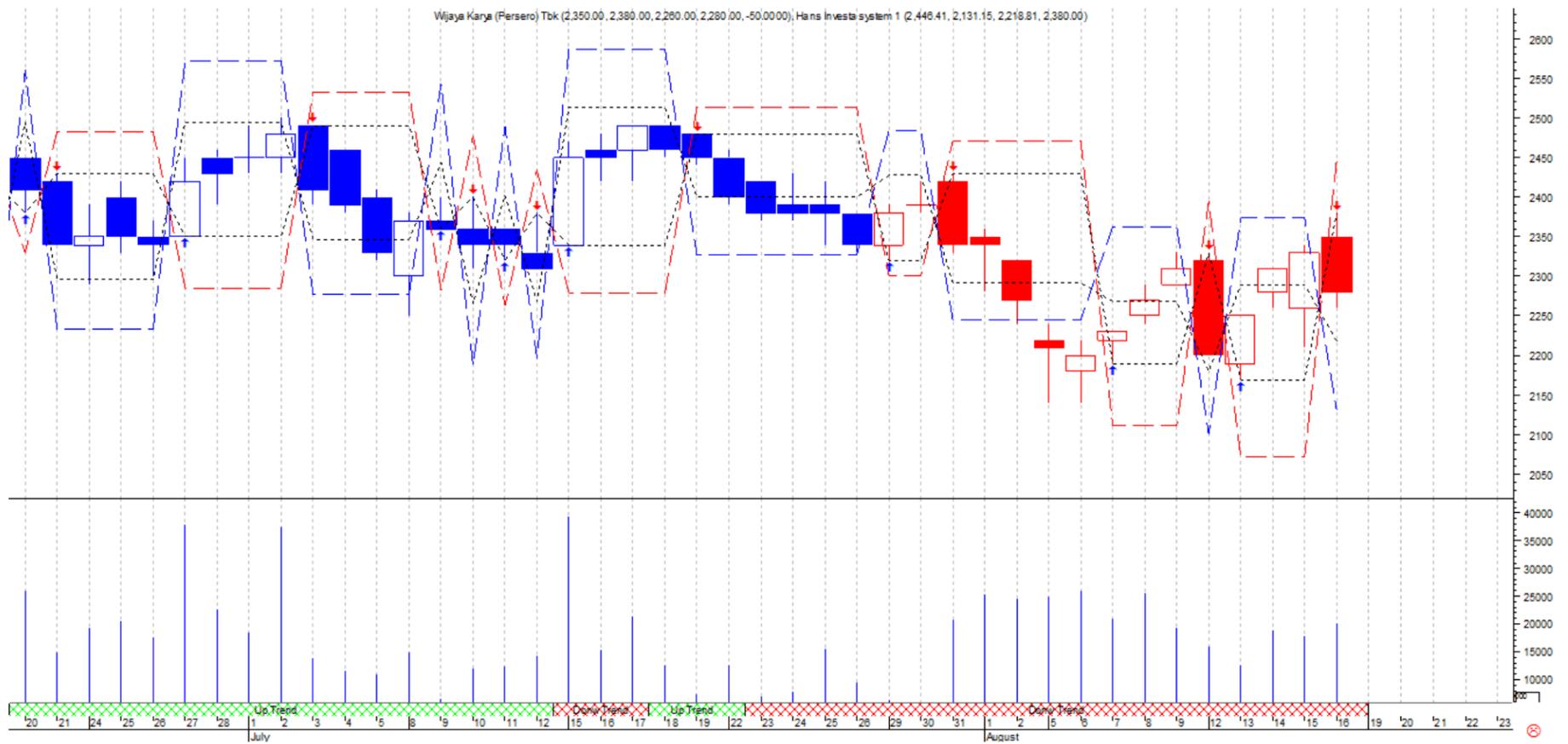
Teknikal View dari Trading Idea

TLKM



TLKM.JK berpotensi melemah, area sos di level 4,310 sampai 4,200. Area buy back jika break level 4,390 dan target pelemahan ke level 4,050 sampai 3,960.

WIKA



WIKA.JK berpotensi melemah, area sos di level 2,380 sampai 2,260. Area buy back jika break level 2,430 dan target pelemahan ke level 2,170 sampai 2,120.

Matrik Analisis Teknikal Saham

No	Kode Saham	Signal	Close Price	Buy Area		Statistik Metode		Risk Management Metode			Trend	
				Low	High	CL/BB	Target	CL/BB	Target 4 %	Target 6%	Medium	Long
1	^JKSE	Hold	6,286.66	6,240.20	6,306.63	6,179.88	6,399.05	6,115.40	6,525.56	6,651.05	Down Trend	Down Trend
2	AALI.JK	W&S	10,950.00	11,100.00	10,667.68	11,284.11	10,172.84	11,322.00	10,368.00	10,152.00	Up Trend	Down Trend
3	ACES.JK	Hold	1,745.00	1,705.00	1,763.63	1,638.59	1,838.20	1,670.90	1,804.40	1,839.10	Down Trend	Down Trend
4	ADHI.JK	Hold	1,390.00	1,375.00	1,422.32	1,353.81	1,470.20	1,347.50	1,456.00	1,484.00	Down Trend	Down Trend
5	ADRO.JK	Hold	1,030.00	1,090.00	1,153.26	1,022.48	1,217.50	1,068.20	1,175.20	1,197.80	Down Trend	Down Trend
6	AKRA.JK	Hold	3,970.00	3,760.00	3,892.22	3,605.86	4,027.92	3,684.80	3,983.20	4,059.80	Down Trend	Down Trend
7	ANTM.JK	W&S	1,120.00	1,140.00	1,061.87	1,158.97	991.00	1,162.80	1,041.60	1,019.90	Up Trend	Up Trend
8	ASII.JK	W&S	6,500.00	6,625.00	6,422.10	6,684.69	6,242.75	6,757.50	6,240.00	6,110.00	Down Trend	Down Trend
9	BACA.JK	Hold	276.00	272.00	281.91	261.57	290.66	266.56	287.04	292.56	Up Trend	Down Trend
10	BBCA.JK	Sell	29,800.00	30,200.00	29,556.68	30,582.54	28,981.54	30,804.00	28,608.00	28,012.00	Down Trend	Down Trend
11	BBNI.JK	Sell	7,925.00	8,100.00	7,798.60	8,231.02	7,574.76	8,262.00	7,584.00	7,426.00	Down Trend	Down Trend
12	BBRI.JK	W&S	4,210.00	4,280.00	4,136.41	4,352.36	4,019.25	4,365.60	4,012.80	3,929.20	Down Trend	Down Trend
13	BBTN.JK	Buy	2,310.00	2,250.00	2,362.59	2,200.07	2,424.29	2,205.00	2,423.20	2,469.80	Down Trend	Down Trend
14	BDMN.JK	Buy	5,150.00	5,000.00	5,296.14	4,922.95	5,445.07	4,900.00	5,408.00	5,512.00	Up Trend	Down Trend
15	BJBR.JK	Hold	1,520.00	1,500.00	1,542.07	1,485.77	1,582.07	1,470.00	1,580.80	1,611.20	Down Trend	Down Trend
16	BKSL.JK	Hold	132.00	132.00	140.44	129.04	148.16	129.36	142.48	145.22	Down Trend	Up Trend
17	BMRI.JK	Hold	7,375.00	7,350.00	7,610.82	7,055.61	7,857.16	7,203.00	7,826.00	7,976.50	Down Trend	Down Trend
18	BNLI.JK	Hold	1,040.00	900.00	984.75	863.41	1,024.38	882.00	1,014.00	1,033.50	Up Trend	Down Trend
19	BRPT.JK	W&S	735.00	765.00	714.53	821.54	667.58	780.30	700.80	686.20	Up Trend	Down Trend
20	BSDE.JK	W&S	1,350.00	1,355.00	1,299.59	1,409.86	1,236.90	1,382.10	1,272.00	1,245.50	Down Trend	Down Trend
21	BTPS.JK	Buy	3,170.00	3,130.00	3,276.93	3,060.43	3,380.89	3,067.40	3,338.40	3,402.60	Down Trend	Up Trend
22	BUMI.JK	Sell	95.00	105.00	91.84	106.74	87.78	107.10	89.28	87.42	Down Trend	Down Trend
23	CPIN.JK	Hold	4,650.00	4,690.00	4,937.68	4,475.46	5,145.18	4,596.20	5,012.80	5,109.20	Down Trend	Down Trend
24	CTRA.JK	Hold	1,235.00	1,170.00	1,240.47	1,127.89	1,334.90	1,146.60	1,258.40	1,282.60	Down Trend	Up Trend
25	DOID.JK	Hold	370.00	406.00	434.04	381.56	457.52	397.88	443.04	451.56	Down Trend	Down Trend
26	ELSA.JK	Sell	332.00	336.00	324.63	340.18	313.47	342.72	316.80	310.20	Down Trend	Down Trend
27	ERAA.JK	W&S	2,000.00	2,170.00	2,019.27	2,288.31	1,878.42	2,213.40	1,996.80	1,955.20	Down Trend	Up Trend
28	EXCL.JK	W&S	3,250.00	3,450.00	3,233.33	3,494.57	3,079.52	3,519.00	3,168.00	3,102.00	Up Trend	Up Trend
29	FORZ.JK	W&S	940.00	940.00	896.04	949.62	887.13	958.80	864.00	846.00	Up Trend	Up Trend
30	GGRM.JK	Hold	76,500.00	72,500.00	74,084.57	71,942.87	75,671.63	71,050.00	76,232.00	77,697.99	Down Trend	Down Trend
31	HMSP.JK	Buy	3,020.00	2,850.00	3,052.67	2,755.85	3,127.70	2,793.00	3,151.20	3,211.80	Down Trend	Down Trend
32	HOKI.JK	Hold	860.00	825.00	865.28	801.57	904.11	808.50	884.00	901.00	Down Trend	Up Trend
33	ICBP.JK	Hold	11,625.00	11,050.00	11,570.78	10,970.94	11,954.82	10,829.00	11,960.00	12,190.00	Up Trend	Up Trend
34	IHKP.JK	Hold	50.00	50.00	53.02	49.11	54.34	49.00	53.04	54.06	Down Trend	Down Trend
35	IKAI.JK	Buy	150.00	142.00	153.01	140.29	158.31	139.16	156.00	159.00	Down Trend	Down Trend
36	INCO.JK	Buy	3,550.00	3,460.00	3,665.75	3,399.70	3,829.26	3,390.80	3,744.00	3,816.00	Up Trend	Up Trend
37	INDF.JK	W&S	7,575.00	7,525.00	7,210.86	7,707.35	7,024.16	7,675.50	7,008.00	6,862.00	Up Trend	Up Trend
38	INDY.JK	Hold	1,385.00	1,355.00	1,429.33	1,315.09	1,493.55	1,327.90	1,450.80	1,478.70	Down Trend	Down Trend
39	INKP.JK	Hold	7,525.00	6,825.00	7,281.32	6,515.83	7,651.11	6,688.50	7,358.00	7,499.50	Down Trend	Down Trend
40	INTP.JK	Hold	22,075.00	21,375.00	22,264.96	20,672.80	23,109.26	20,947.50	22,802.00	23,240.50	Down Trend	Down Trend
41	ITMG.JK	Sell	12,900.00	13,975.00	12,503.63	14,264.11	11,881.22	14,254.50	12,120.00	11,867.50	Down Trend	Down Trend
42	JPFA.JK	W&S	1,540.00	1,555.00	1,490.16	1,571.63	1,436.18	1,586.10	1,459.20	1,428.80	Down Trend	Down Trend
43	JSMR.JK	Sell	5,750.00	5,850.00	5,632.04	5,934.04	5,429.72	5,967.00	5,496.00	5,381.50	Down Trend	Down Trend
44	KLBF.JK	Hold	1,510.00	1,380.00	1,465.23	1,335.55	1,518.30	1,352.40	1,513.20	1,542.30	Down Trend	Down Trend
45	KPAS.JK	Hold	116.00	116.00	125.07	113.39	136.59	113.68	125.84	128.26	Up Trend	
46	KREN.JK	Hold	540.00	520.00	545.31	517.42	567.38	509.60	556.40	567.10	Down Trend	Down Trend
47	LPKR.JK	Hold	262.00	252.00	268.01	238.64	281.80	246.96	272.48	277.72	Down Trend	Down Trend
48	LPPF.JK	Hold	3,250.00	3,260.00	3,431.36	3,101.06	3,621.88	3,194.80	3,494.40	3,561.60	Down Trend	Down Trend
49	LSIP.JK	W&S	1,210.00	1,270.00	1,183.18	1,286.41	1,093.40	1,295.40	1,147.20	1,123.30	Up Trend	Up Trend
50	MABA.JK	W&S	50.00	50.00	49.32	50.00	49.73	51.00	48.00	47.00	Down Trend	Up Trend
51	MAIN.JK	Hold	955.00	970.00	1,013.33	940.29	1,053.10	950.60	1,029.60	1,049.40	Down Trend	Down Trend
52	MAMI.JK	Buy	90.00	88.00	91.87	86.41	94.40	86.24	93.60	95.40	Up Trend	Down Trend
53	MEDC.JK	W&S	775.00	785.00	750.92	801.81	719.58	800.70	734.40	719.10	Down Trend	Down Trend
54	MERK.JK	Hold	3,450.00	3,450.00	3,561.81	3,400.37	3,675.93	3,381.00	3,671.20	3,741.80	Down Trend	Down Trend
55	MGRO.JK	W&S	805.00	830.00	790.18	838.71	754.32	846.60	772.80	756.70	Up Trend	Down Trend
56	MNCN.JK	Hold	1,305.00	1,230.00	1,312.01	1,179.44	1,411.34	1,205.40	1,326.00	1,351.50	Down Trend	Up Trend
57	MYRX.JK	Buy	98.00	95.00	100.64	93.60	103.27	93.10	102.96	104.94	Down Trend	Down Trend
58	NUSA.JK	Buy	67.00	64.00	70.82	60.21	76.55	62.72	70.72	72.08	Up Trend	Up Trend
59	PGAS.JK	Sell	1,960.00	1,985.00	1,934.84	2,014.04	1,891.91	2,024.70	1,881.60	1,842.40	Down Trend	Down Trend
60	POOL.JK	W&S	1,605.00	1,790.00	1,630.78	1,885.48	1,519.09	1,825.80	1,632.00	1,598.00	Down Trend	Down Trend
61	PTBA.JK	Hold	2,440.00	2,420.00	2,506.79	2,370.07	2,591.14	2,371.60	2,568.80	2,618.20	Down Trend	Down Trend
62	PTPP.JK	Hold	1,910.00	1,850.00	1,939.98	1,752.01	2,032.07	1,813.00	1,976.00	2,014.00	Down Trend	Down Trend
63	PWON.JK	Sell	685.00	690.00	668.29	702.11	649.29	703.80	652.80	639.20	Down Trend	Down Trend
64	RIMO.JK	Buy	129.00	127.00	130.53	125.45	134.46	124.46	134.16	136.74	Down Trend	Up Trend
65	SCMA.JK	Hold	1,250.00	1,255.00	1,358.53	1,184.12	1,433.77	1,229.90	1,398.80	1,425.70	Down Trend	Down Trend
66	SMCB.JK	Hold	1,400.00	1,330.00	1,411.00	1,312.30	1,454.13	1,303.40	1,445.60	1,473.40	Down Trend	Down Trend
67	SMGR.JK	Hold	12,900.00	12,350.00	13,094.72	12,045.18	13,560.15	12,103.00	13,390.00	13,647.50	Down Trend	Down Trend
68	SMRA.JK	W&S	1,195.00	1,255.00	1,173.23	1,292.09	1,113.34	1,280.10	1,156.80	1,132.70	Down Trend	Down Trend
69	SRIL.JK	Hold	342.00	340.00	356.45	336.14	365.20	333.20	366.08	373.12	Down Trend	Down Trend
70	SSIA.JK	Hold	790.00	765.00	800.13	756.24	830.68	749.70	816.40	832.10	Down Trend	Up Trend
71	SSMS.JK	Sell	935.00	945.00	919.92	955.12	896.30	963.90	897.60	878.90	Up Trend	Up Trend
72	TARA.JK	Hold	755.00	680.00	709.52	666.83	727.99	666.40	728.00	742.00	Down Trend	Down Trend
73	TBIG.JK	Sell	4,370.00	4,390.00	4,253.12	4,481.21	4,107.79	4,477.80	4,147.20	4,060.80	Down Trend	Up Trend
74	TGRA.JK	W&S	800.00	800.00	772.64	808.37	761.28	816.00	748.80	733.20	Down Trend	Down Trend
75	TINS.JK	Hold	1,045.00	965.00	1,021.99	947.23	1,065.38	945.70	1,040.00	1,060.00	Down Trend	Down Trend
76	TKIM.JK	Hold	10,500.00	9,400.00	10,530.29	8,348.46	11,248.06	9,212.00	10,608.00	10,812.00	Down Trend	Down Trend
77	TLKM.JK	Sell	4,280.00	4,310.00	4,176.29	4,342.61	4,095.91	4,396.20	4,051.20	3,966.80	Down Trend	Up Trend
78	TOPS.JK	W&S	555.00	570.00	540.62	575.40	507.78	581.40	532.80	521.70	Down Trend	Down Trend
79	TOWR.JK	Hold	760.00	680.00	727.32	642.82	776.77	666.40	738.40	752.60	Down Trend	Down Trend
80	TRAM.JK	W&S	110.00	113.00	107.49	114.89	104.07	115.26	105.60	103.40	Down Trend	Up Trend
81	UNTR.JK	Hold	20,500.00	21,425.00	22,028.13	20,655.81	22,961.06	20,996.50	22,594.00	23,028.50	Down Trend	Down Trend
82	UNVR.JK	Buy	44,975.00	44,400.00	45,433.05	44,058.95	46,394.51	43,512.00	46,800.00	47,700.00	Down Trend	Down Trend
83	WIKA.JK	Sell	2,280.00	2,380.00	2,218.81	2,446.41	2,131.15	2,427.60	2,169.60	2,124.40	Down Trend	Down Trend
84	WOOD.JK	Sell	820.00	860.00	805.45	881.04	771.81	877.20	787.20	770.80	Up Trend	Down Trend
85	WSBP.JK	Hold	348.00	376.00	391.55	361.47	407.65	368.48	401.44	409.16	Down Trend	Down Trend
86	WSKT.JK	Hold	1,815.00	1,730.00	1,853.30	1,706.57	1,937.34	1,695.40	1,892.80	1,929.20	Down Trend	Down Trend
87	ZINC.JK	Hold	580.00	545.00	582.87	534.24	614.12					

Economic Event

Start Date	Event Name	Period
01-Agustus-2019	Inflasi Indonesia (YoY)	Jul.2019
05-Agustus-2019	PDB Indonesia	YoY
05-Agustus-2019	Kepercayaan Konsumen Indonesia	Jun.2019
07-Agustus-2019	Cadangan Devisa Indonesia (USD)	Jul.2019
08-Agustus-2019	Penjualan Ritel Indonesia (YoY)	Jul.2019
15-Agustus-2019	Pertumbuhan Ekspor Indonesia (YoY)	Jul.2019
15-Agustus-2019	Pertumbuhan Impor Indonesia (YoY)	Jul.2019
30-Agustus-2019	Uang Beredar M2 Indonesia (YoY)	Jul.2019

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