

Market Review

IHSG, Selasa 13 Agustus 2019 ditutup melemah sebesar 39,63 poin atau 0,63% ke level 6.210. Setelah bergerak diantara 6.198 - 6.251. Sebanyak 152 saham naik, 260 saham turun, dan 240 saham tidak bergerak. Investor bertransaksi Rp 8,45 Triliun. Di pasar reguler, investor asing membukukan transaksi jual bersih sebesar Rp 1.034 miliar.

Market Outlook

Saham Wall Street melambung, Selasa (13/7), setelah AS memutuskan akan menunda bea masuk pada sejumlah barang China dan mengeluarkannya dari daftar tarif, membangkitkan kembali harapan Washington dan Beijing dapat mencapai resolusi jangka panjang. Dow Jones Industrial Average, yang melonjak sebanyak 529 poin, ditutup 372,54 poin lebih tinggi, atau 1,44%, menjadi 26.279,91. Sementara itu, indeks berbasis luas S&P 500 melonjak 42,57 poin atau 1,48% menjadi 2.926,32 sedangkan Nasdaq Composite Index melesat 1,95% atau 142,95 poin menjadi 8.016,36, dipimpin saham Apple yang melejit lebih dari 4%.

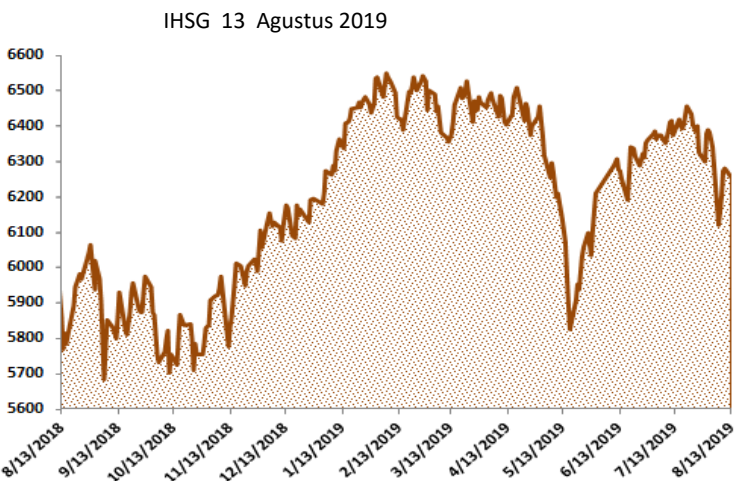
Saham Eropa berbalik arah, Selasa (13/7), ditutup di zona hijau setelah investor bereaksi terhadap berita bahwa Amerika Serikatmenunda tarif tambahan pada beberapa impor China. Pasar regional utama juga berakhir positif. Di Inggris, Indeks FTSE 100 naik 0,33% atau 24,18 poin menjadi7.250,90, DAX Jerman meningkat 70,45 poin atau 0,60% menjadi11.750,13 dan CAC 40 Prancis bertambah 0,99% (52,76 poin) menjadi 5.363,07.

Pasar saham Asia melemah pada perdagangan hari Selasa (13/8) setelah bursa saham Hong Kong berupaya normal kembali pasca aksi pendudukan bandara oleh para demonstran. Indeks Nikkei 225 (Jepang) -1,11% ke level 20.455. Indeks Hang Seng (Hong Kong) -2,10% pada level 25.281. Indeks Straits Times (Singapura) -0,98% pada level 3.138.

Indeks Harga Saham Gabungan (IHSG) tergerus pada akhir perdagangan hari Selasa (13/8). Indeks drop -40 poin (-0,63%) ke level 6.210. Saham-saham teraktif: ERAA, DKFT, BBRI, MAMI, PAMG, PSAB, UNTR. Saham-saham top gainers LQ45: ERAA, INCO, ANTM, WIKA, BSDE, TPIA. Saham-saham top losers LQ45: GGRM, ICBP, TLKM, BBNI, KLBF, BBKA, BBTN. Nilai tukar rupiah drop -0,49% di level Rp14.315 terhadap USD.

News Emiten

- TINS Kantongi Dana Segar Rp1,19 Triliun.** Emiten pertambangan milik negara, PT Timah Tbk, mengantongi dana segar Rp1,19 triliun dari emisi obligasi dan sukuk ijarah yang akan digunakan perseroan untuk membayar utang jangka pendek dan pemenuhan belanja modal 2019. Perseroan mendapatkan dana segar Rp880,00 miliar. Nilai itu berasal dari Obligasi Berkelanjutan I Timah Tahap II Tahun 2019. Emiten berkode saham TINS itu melakukan emisi Obligasi Berkelanjutan I Timah Tahap II Tahun 2019 yang terdiri atas Seri A dan Seri B. Untuk Seri A, memiliki jumlah pokok Rp387,00 miliar dengan kupon tetap 8,50 persen dan tenor 3 tahun dan Seri B memiliki jumlah pokok Rp493,00 miliar dengan kupon tetap 8,75 persen dan tenor 5 tahun. Selain obligasi, perseroan pertambangan timah milik negara itu juga melakukan emisi Sukuk Ijarah Berkelanjutan I Timah Tahap II Tahun 2019. Instrumen itu memiliki jumlah pokok Rp313,00 miliar. Sekitar 50 persen dana yang dihimpun dari obligasi akan digunakan perseroan untuk membayar utang jangka pendek dari perbankan. Sisanya, perseroan akan menggunakan untuk memenuhi kebutuhan belanja modal atau capital expenditure (capex).
- Belanja Alat Berat, PP Presisi (PPRE) Kucurkan Rp432 Miliar.** PT PP Presisi Tbk. telah merealisasikan 39,27% dari total alokasi belanja modal yang disiapkan perseroan pada 2019. PP Presisi mengungkapkan perseroan telah merealisasikan belanja modal atau capital expenditure (capex) Rp432 miliar sepanjang Januari 2019—Juli 2019 atau sekitar 39,27% dari target tahun ini. Dana itu digunakan untuk pembelian alat-alat berat.



IHSG Statistics

		Chg	(%)
Close	6,210	-39.63	-0.63%
Volume (Jutaan Lembar)	15,955		
Value (Rp Milliar)	8,446		
Year to Date (YTD)			+0.27%
Quarter to Date (QTD)			-1.37%
Month to date (MTD)			-2.87%
PE			17.9

Market Indices

	Last	Chg	(%)
<u>Amerika</u>			
Dow Jones	26,279.91	372.54	1.44%
Nasdaq	8,016.36	152.95	1.95%
S&P 500	2,926.32	42.57	1.48%
<u>Eropa</u>			
FTSE 100	7,250.90	24.18	0.33%
DAX	11,750.13	70.45	0.60%
CAC	5,363.07	52.77	0.99%
<u>Asia</u>			
Nikkei	20,455.44	-229.38	0.92%
Hang Seng	25,281.30	-543.42	-2.10%
Straits Times	3,146.73	-22.21	-0.70%

Top Volume

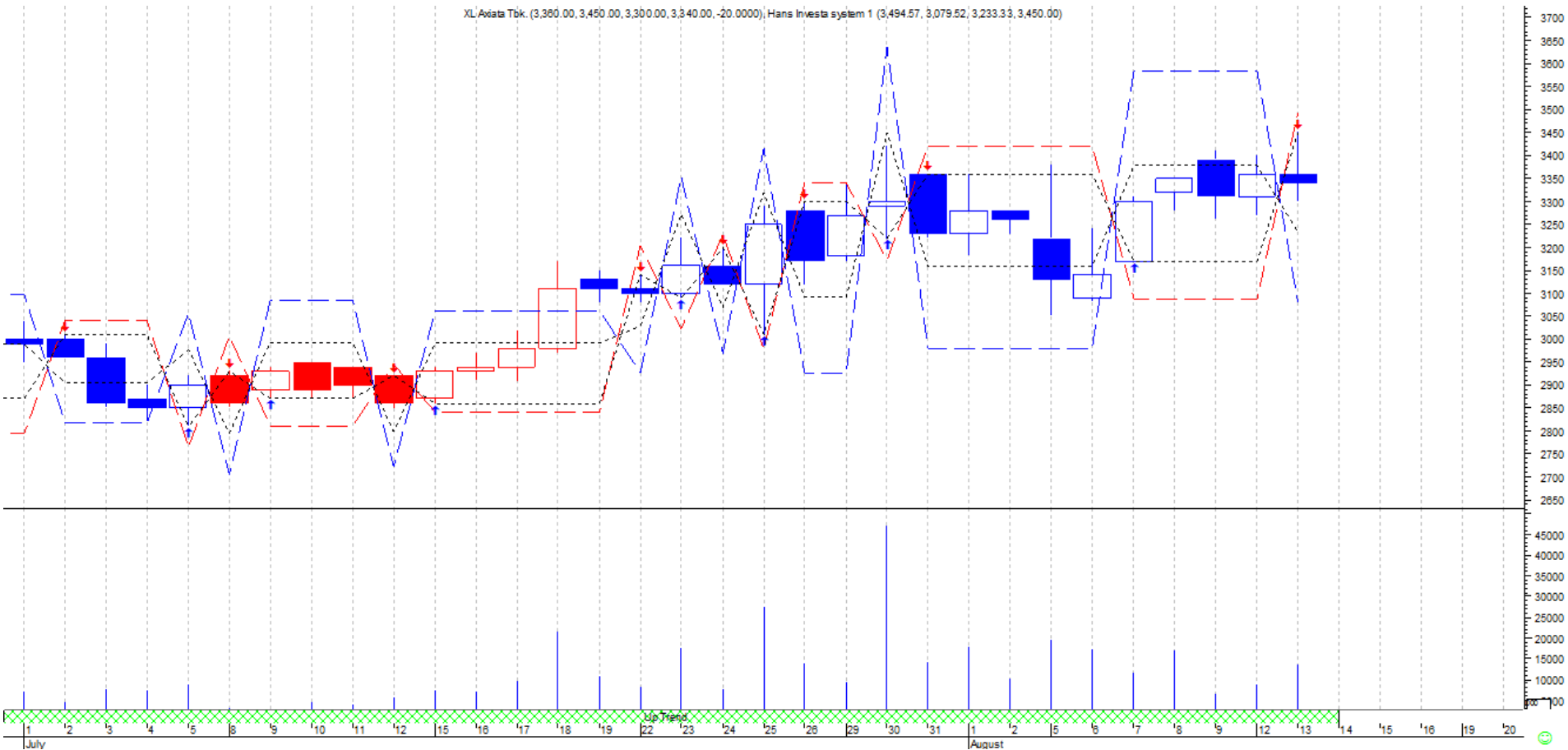
Stock	Sector	Price	Chg	(%)
HOME	Trade	71	0	0.00%
KPIG	Property	135	1	0.75%
TRAM	Mining	114	1	0.88%
RIMO	Trade	129	0	0.00%
NUSA	Trade	69	6	9.52%

Top Value

Stock	Sector	Price	Chg	(%)
BBKA	Finance	30,075	125	0.41%
BBRI	Finance	4,280	20	0.47%
TLKM	Infrastructure	4,250	10	0.23%
ASII	Miscellaneous	6,675	75	1.11%
BMRI	Finance	7,350	50	0.68%

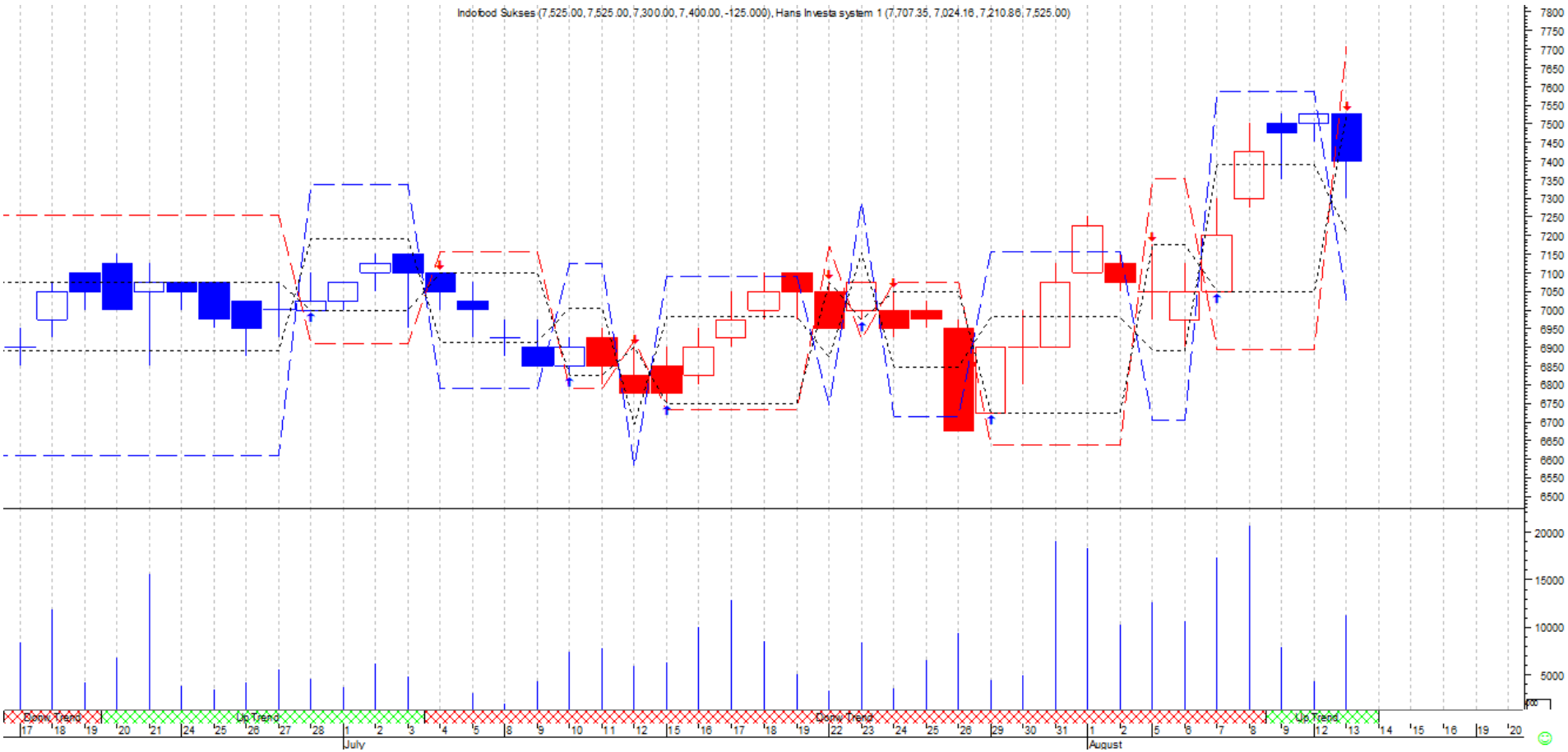
Teknikal View dari Trading Idea

EXCL



EXCL.JK berpotensi melemah, area sos di level 3,450 sampai 3,260. Area buy back jika break level 3,520 dan target pelemahan ke level 3,160 sampai 3,100.

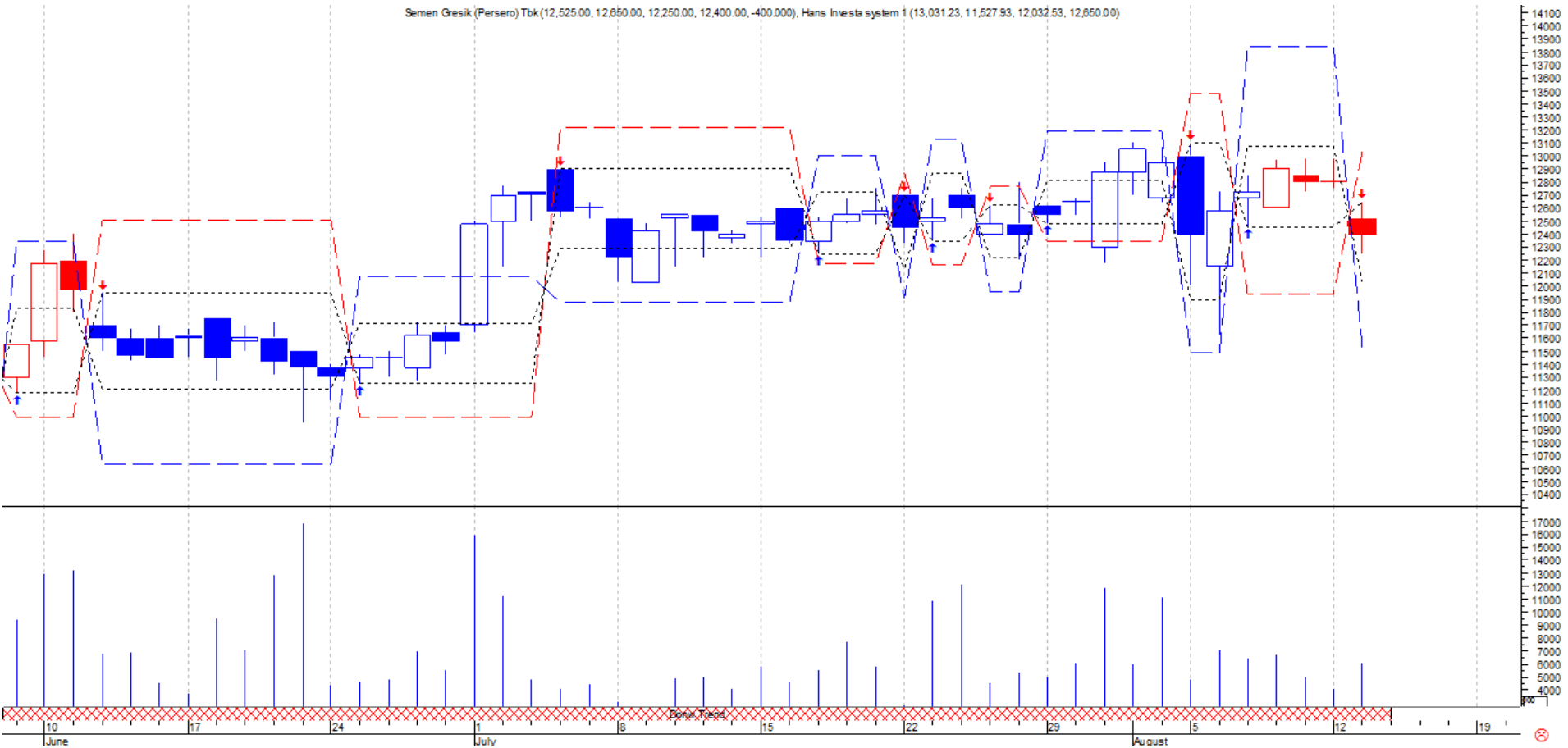
INDF



INDF.JK berpotensi melemah, area sos di level 7,525 sampai 7,300. Area buy back jika break level 7,675 dan target pelemahan ke level 7,000 sampai 6,850.

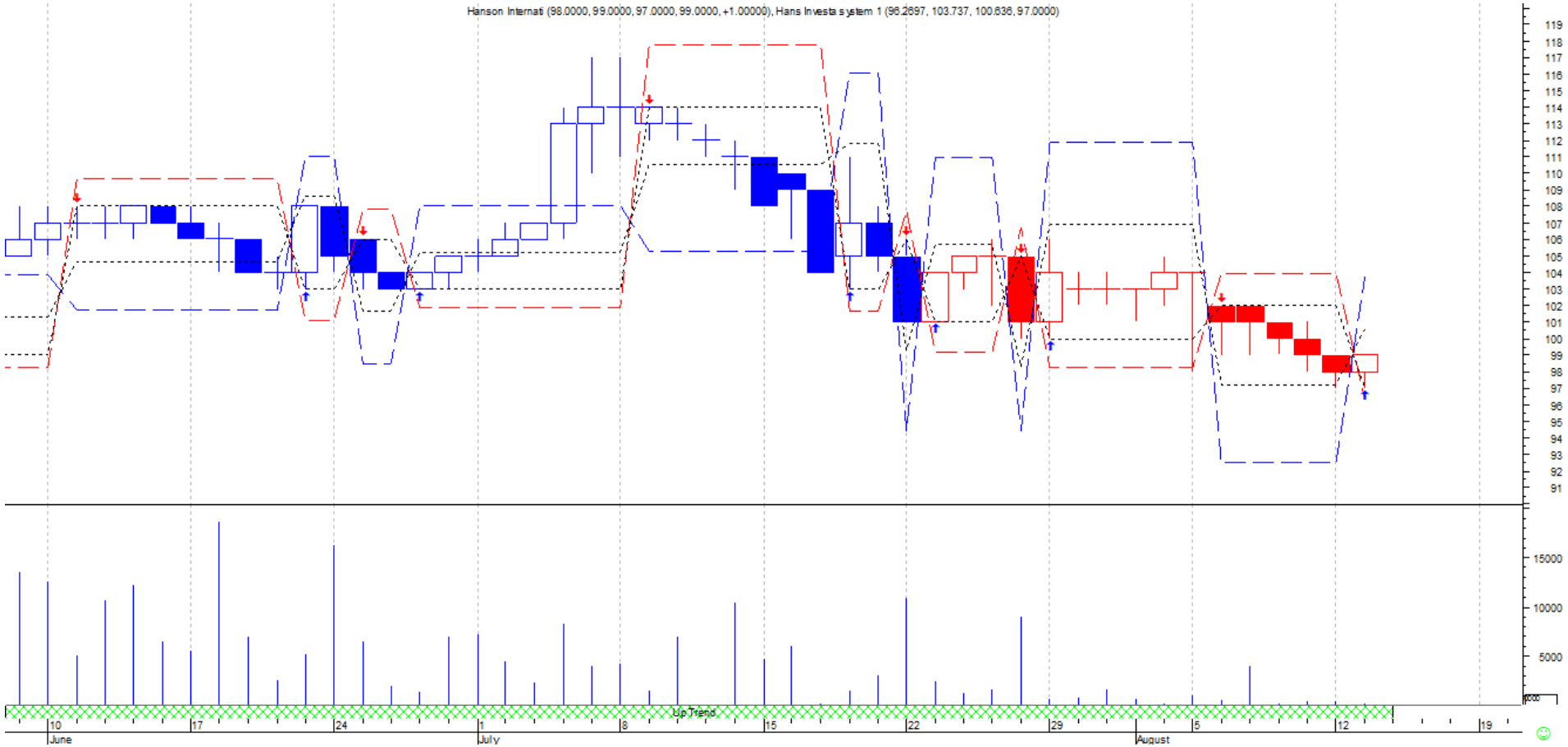
Teknikal View dari Trading Idea

SMGR



SMGR.JK berpotensi melemah, area sos di level 12,975 sampai 12,250. Area buy back jika break level 13,250 dan target pelemahan ke level 11,750 sampai 11,500.

MYRX



MYRX.JK berpotensi menguat, area akumulasi di level 97 sampai 101. Area cut loss bila turun di bawah level 95 dan target penguatan ke level 103 sampai 105.

Matrik Analisis Teknikal Saham

No	Kode Saham	Signal	Close Price	Buy Area		Statistik Methode		Risk Management Methode			Trend	
				Low	High	CL/BB	Target	CL/BB	Target 4 %	Target 6%	Medium	Long
1	^JKSE	Sell	6,210.96	6,251.31	6,166.00	6,346.56	6,079.42	6,376.33	5,950.14	5,826.18	Down Trend	Down Trend
2	AALI.JK	Hold	11,075.00	9,750.00	9,946.44	9,562.31	10,147.61	9,555.00	10,244.00	10,441.00	Down Trend	Down Trend
3	ACES.JK	Hold	1,740.00	1,705.00	1,763.63	1,638.59	1,838.20	1,670.90	1,804.40	1,839.10	Down Trend	Down Trend
4	ADHI.JK	Sell	1,365.00	1,400.00	1,337.43	1,420.72	1,294.12	1,428.00	1,305.60	1,278.40	Down Trend	Down Trend
5	ADRO.JK	Hold	1,035.00	1,090.00	1,153.26	1,022.48	1,217.50	1,068.20	1,175.20	1,197.80	Down Trend	Down Trend
6	AKRA.JK	Hold	3,780.00	3,760.00	3,892.22	3,605.86	4,027.92	3,684.80	3,983.20	4,059.80	Down Trend	Down Trend
7	ANTM.JK	W&S	1,065.00	1,080.00	1,008.16	1,154.00	935.67	1,101.60	988.80	968.20	Up Trend	Up Trend
8	ASII.JK	Hold	6,675.00	6,750.00	7,027.97	6,622.20	7,182.87	6,615.00	7,228.00	7,367.00	Down Trend	Down Trend
9	BACA.JK	W&S	270.00	300.00	293.44	308.25	277.47	306.00	288.00	282.00	Up Trend	Down Trend
10	BBCA.JK	Hold	30,075.00	29,525.00	30,498.79	28,633.01	31,231.07	28,934.50	31,460.00	32,065.00	Down Trend	Down Trend
11	BBNI.JK	Hold	7,900.00	7,825.00	8,099.21	7,562.48	8,354.97	7,668.50	8,320.00	8,480.00	Down Trend	Down Trend
12	BBRI.JK	Hold	4,280.00	4,140.00	4,311.68	3,975.37	4,483.67	4,057.20	4,461.60	4,547.40	Down Trend	Down Trend
13	BBTN.JK	Hold	2,290.00	2,240.00	2,343.48	2,150.41	2,426.51	2,195.20	2,402.40	2,448.60	Down Trend	Down Trend
14	BDMN.JK	Hold	5,000.00	4,690.00	5,052.98	4,504.07	5,200.29	4,596.20	5,148.00	5,247.00	Up Trend	Down Trend
15	BJBR.JK	Hold	1,520.00	1,470.00	1,548.52	1,430.59	1,592.93	1,440.60	1,586.00	1,616.50	Down Trend	Down Trend
16	BKSL.JK	W&S	131.00	139.00	132.51	145.14	122.90	141.78	130.56	127.84	Down Trend	Up Trend
17	BMRI.JK	Hold	7,350.00	7,350.00	7,610.82	7,055.61	7,857.16	7,203.00	7,826.00	7,976.50	Down Trend	Down Trend
18	BNLI.JK	Sell	890.00	900.00	871.72	921.13	828.90	918.00	854.40	836.60	Down Trend	Down Trend
19	BRPT.JK	Sell	735.00	765.00	714.53	821.54	667.58	780.30	700.80	686.20	Up Trend	Down Trend
20	BSDE.JK	Buy	1,340.00	1,290.00	1,365.98	1,216.77	1,430.46	1,264.20	1,393.60	1,420.40	Down Trend	Down Trend
21	BTPS.JK	Buy	3,240.00	3,200.00	3,351.14	3,159.67	3,493.14	3,136.00	3,411.20	3,476.80	Down Trend	Up Trend
22	BUMI.JK	Sell	100.00	104.00	96.86	105.93	93.47	106.08	95.04	93.06	Down Trend	Down Trend
23	CPIN.JK	Sell	4,650.00	4,840.00	4,530.60	5,098.79	4,342.27	4,936.80	4,464.00	4,371.00	Down Trend	Down Trend
24	CTRA.JK	Hold	1,200.00	1,170.00	1,240.47	1,127.89	1,334.90	1,146.60	1,258.40	1,282.60	Down Trend	Up Trend
25	DOID.JK	Hold	388.00	406.00	434.04	381.56	457.52	397.88	443.04	451.56	Down Trend	Down Trend
26	ELSA.JK	Sell	332.00	346.00	326.40	350.66	315.54	352.92	318.72	312.08	Down Trend	Down Trend
27	ERAA.JK	Hold	2,180.00	1,890.00	2,020.10	1,771.75	2,169.82	1,852.20	2,038.40	2,077.60	Down Trend	Up Trend
28	EXCL.JK	Sell	3,340.00	3,450.00	3,233.33	3,494.57	3,079.52	3,519.00	3,168.00	3,102.00	Up Trend	Up Trend
29	FORZ.JK	W&S	940.00	940.00	930.53	946.32	912.66	958.80	902.40	883.60	Up Trend	Up Trend
30	GGRM.JK	Sell	72,500.00	73,075.00	71,420.19	74,195.38	69,585.47	74,536.50	69,336.00	67,891.50	Down Trend	Down Trend
31	HMSP.JK	Sell	2,850.00	2,910.00	2,805.34	2,963.76	2,715.28	2,968.20	2,736.00	2,679.00	Down Trend	Down Trend
32	HOKI.JK	Hold	845.00	825.00	865.28	801.57	904.11	808.50	884.00	901.00	Up Trend	Up Trend
33	ICBP.JK	W&S	11,250.00	11,450.00	11,085.73	11,899.91	10,617.53	11,679.00	10,776.00	10,551.50	Up Trend	Up Trend
34	IIKP.JK	Hold	50.00	50.00	53.02	49.11	54.34	49.00	53.04	54.06	Down Trend	Down Trend
35	IKAI.JK	Hold	142.00	134.00	144.04	129.31	150.79	131.32	146.64	149.46	Down Trend	Down Trend
36	INCO.JK	Hold	3,340.00	2,750.00	3,009.78	2,687.31	3,122.20	2,695.00	3,099.20	3,158.80	Down Trend	Down Trend
37	INDF.JK	Sell	7,400.00	7,525.00	7,210.86	7,707.35	7,024.16	7,675.50	7,008.00	6,862.00	Up Trend	Up Trend
38	INDY.JK	Sell	1,325.00	1,365.00	1,290.71	1,397.25	1,231.82	1,392.30	1,272.00	1,245.50	Down Trend	Down Trend
39	INKP.JK	Sell	6,725.00	7,000.00	6,517.03	7,394.73	6,161.12	7,140.00	6,456.00	6,321.50	Down Trend	Down Trend
40	INTP.JK	Sell	21,300.00	21,750.00	20,154.30	22,396.19	19,525.93	22,185.00	19,512.00	19,105.50	Down Trend	Up Trend
41	ITMG.JK	W&S	14,000.00	16,800.00	15,957.73	17,034.70	15,768.40	17,136.00	15,408.00	15,087.00	Down Trend	Down Trend
42	JPFA.JK	Sell	1,535.00	1,575.00	1,499.24	1,633.76	1,442.31	1,606.50	1,468.80	1,438.20	Down Trend	Down Trend
43	JSMR.JK	Hold	5,750.00	5,625.00	5,874.03	5,519.03	6,130.83	5,512.50	6,006.00	6,121.50	Down Trend	Down Trend
44	KLBF.JK	Hold	1,460.00	1,380.00	1,465.23	1,335.55	1,518.30	1,352.40	1,513.20	1,542.30	Down Trend	Down Trend
45	KPAS.JK	Hold	115.00	116.00	125.07	113.39	136.59	113.68	125.84	128.26	Up Trend	
46	KREN.JK	Hold	535.00	520.00	545.31	517.42	567.38	509.60	556.40	567.10	Down Trend	Down Trend
47	LPKR.JK	Hold	260.00	252.00	268.01	238.64	281.80	246.96	272.48	277.72	Down Trend	Down Trend
48	LPPF.JK	Hold	3,220.00	3,260.00	3,431.36	3,101.06	3,621.88	3,194.80	3,494.40	3,561.60	Up Trend	Up Trend
49	LSIP.JK	Hold	1,240.00	1,020.00	1,134.41	974.70	1,166.16	999.60	1,170.00	1,192.50	Down Trend	Down Trend
50	MABA.JK	W&S	50.00	50.00	49.32	50.00	49.73	51.00	48.00	47.00	Down Trend	Up Trend
51	MAIN.JK	Sell	965.00	990.00	936.10	1,025.25	896.12	1,009.80	921.60	902.40	Down Trend	Down Trend
52	MAMI.JK	Buy	91.00	88.00	94.02	86.45	96.74	86.24	95.68	97.52	Up Trend	Down Trend
53	MEDC.JK	Hold	790.00	785.00	819.21	755.29	853.32	769.30	837.20	853.30	Down Trend	Down Trend
54	MERK.JK	Hold	3,490.00	3,450.00	3,561.81	3,400.37	3,675.93	3,381.00	3,671.20	3,741.80	Down Trend	Up Trend
55	MGRO.JK	Buy	815.00	780.00	842.47	774.01	873.97	764.40	868.40	885.10	Down Trend	Down Trend
56	MNCN.JK	Hold	1,295.00	1,230.00	1,312.01	1,179.44	1,411.34	1,205.40	1,326.00	1,351.50	Down Trend	Up Trend
57	MYRX.JK	Buy	99.00	97.00	100.64	96.27	103.74	95.06	102.96	104.94	Down Trend	Up Trend
58	NUSA.JK	Hold	69.00	61.00	68.00	57.70	77.90	59.78	67.60	68.90	Up Trend	Up Trend
59	PGAS.JK	Sell	1,945.00	1,975.00	1,913.83	2,013.12	1,871.51	2,014.50	1,862.40	1,823.60	Down Trend	Down Trend
60	POOL.JK	Sell	1,705.00	1,790.00	1,630.78	1,885.48	1,519.09	1,825.80	1,632.00	1,598.00	Down Trend	Down Trend
61	PTBA.JK	W&S	2,420.00	2,580.00	2,432.47	2,631.90	2,362.91	2,631.60	2,371.20	2,321.80	Down Trend	Down Trend
62	PTPP.JK	Hold	1,825.00	1,850.00	1,939.98	1,752.01	2,032.07	1,813.00	1,976.00	2,014.00	Down Trend	Down Trend
63	PWON.JK	W&S	690.00	705.00	672.19	728.17	647.92	719.10	657.60	643.90	Down Trend	Down Trend
64	RIMO.JK	W&S	129.00	131.00	126.41	134.59	120.79	133.62	122.88	120.32	Down Trend	Up Trend
65	SCMA.JK	Hold	1,230.00	1,255.00	1,358.53	1,184.12	1,433.77	1,229.90	1,398.80	1,425.70	Down Trend	Down Trend
66	SMCB.JK	Buy	1,390.00	1,330.00	1,411.00	1,312.30	1,454.13	1,303.40	1,445.60	1,473.40	Down Trend	Down Trend
67	SMGR.JK	Sell	12,400.00	12,650.00	12,032.53	13,031.23	11,527.93	12,903.00	11,760.00	11,515.00	Down Trend	Down Trend
68	SMRA.JK	Hold	1,260.00	1,195.00	1,283.51	1,155.94	1,371.44	1,171.10	1,300.00	1,325.00	Down Trend	Down Trend
69	SRIL.JK	Hold	340.00	340.00	356.45	336.14	365.20	333.20	366.08	373.12	Down Trend	Up Trend
70	SSIA.JK	Buy	780.00	765.00	800.13	756.24	830.68	749.70	816.40	832.10	Down Trend	Up Trend
71	SSMS.JK	Hold	960.00	940.00	981.55	920.94	1,012.08	921.20	1,003.60	1,022.90	Up Trend	Up Trend
72	TARA.JK	Hold	705.00	710.00	729.65	688.71	755.27	695.80	748.80	763.20	Down Trend	Down Trend
73	TBIG.JK	Hold	4,350.00	4,160.00	4,347.84	4,086.70	4,481.17	4,076.80	4,451.20	4,536.80	Down Trend	Up Trend
74	TGRA.JK	Hold	805.00	790.00	812.56	782.04	824.76	774.20	837.20	853.30	Down Trend	Down Trend
75	TINS.JK	Buy	990.00	965.00	1,021.99	947.23	1,065.38	945.70	1,040.00	1,060.00	Down Trend	Down Trend
76	TKIM.JK	Hold	9,300.00	9,400.00	10,530.29	8,348.46	11,248.06	9,212.00	10,608.00	10,812.00	Down Trend	Down Trend
77	TLKM.JK	Hold	4,250.00	4,170.00	4,316.45	4,030.39	4,449.85	4,086.60	4,440.80	4,526.20	Down Trend	Up Trend
78	TOPS.JK	Hold	580.00	580.00	619.32	577.58	640.93	568.40	629.20	641.30	Down Trend	Down Trend
79	TOWR.JK	Hold	740.00	680.00	727.32	642.82	776.77	666.40	738.40	752.60	Down Trend	Down Trend
80	TRAM.JK	Buy	114.00	112.00	117.62	110.34	121.73	109.76	119.60	121.90	Down Trend	Up Trend
81	UNTR.JK	W&S	21,225.00	23,175.00	21,470.89	23,840.27	20,809.28	23,638.50	20,760.00	20,327.50	Down Trend	Down Trend
82	UNVR.JK	Sell	44,275.00	44,975.00	43,663.65	45,281.83	42,759.16	45,874.50	42,336.00	41,454.00	Down Trend	Down Trend
83	WIKA.JK	Buy	2,250.00	2,170.00	2,289.37	2,071.82	2,373.86	2,126.60	2,340.00	2,385.00	Down Trend	Down Trend
84	WOOD.JK	Buy	850.00	800.00	861.95	790.69	889.44	784.00	889.20	906.30	Down Trend	Down Trend
85	WSBP.JK	Hold	344.00	376.00	391.55	361.47	407.65	368.48	401.44	409.16	Down Trend	Down Trend
86	WSKT.JK	Hold	1,750.00	1,730.00	1,853.30	1,706.57	1,937.34	1,695.40	1,892.80	1,929.20	Down Trend	Down Trend
87	ZINC.JK	W&S	555.00	600.00	562.48	626.52	533.94	612.00	552.00	540.50	Up Trend</	

Economic Event

Start Date	Event Name	Period
01-Agustus-2019	Inflasi Indonesia (YoY)	Jul.2019
05-Agustus-2019	PDB Indonesia	YoY
05-Agustus-2019	Kepercayaan Konsumen Indonesia	Jun.2019
07-Agustus-2019	Cadangan Devisa Indonesia (USD)	Jul.2019
08-Agustus-2019	Penjualan Ritel Indonesia (YoY)	Jul.2019
15-Agustus-2019	Pertumbuhan Ekspor Indonesia (YoY)	Jul.2019
15-Agustus-2019	Pertumbuhan Impor Indonesia (YoY)	Jul.2019
30-Agustus-2019	Uang Beredar M2 Indonesia (YoY)	Jul.2019

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