

Morning Briefing

07 Agustus 2019

trueFriend **Korea Investment**
& Sekuritas Indonesia

Market Review

IHSG, Selasa 06 Agustus 2019 ditutup melemah sebesar 56,23 poin atau 0,91% ke level 6.119. Setelah bergerak diantara 6.022 - 6.157. Sebanyak 121 saham naik, 307 saham turun, dan 225 saham tidak bergerak. Investor bertransaksi Rp 10,39 Triliun. Di pasar reguler, investor asing membukukan transaksi jual bersih sebesar Rp 2.074 miliar.

Market Outlook

Saham Wall Street rebound, Selasa (06/8), mengakhiri kejatuhan beruntun multi-sesi setelah Beijing bergerak untuk menstabilkan mata uangnya di tengah meningkatnya perang perdagangan Amerika-China. Dow Jones Industrial Average ditutup 311,78 poin lebih tinggi atau 1,21 persen menjadi 26.029,52, Sementara itu, indeks berbasis luas S&P 500 melonjak 1,3% atau 37,03 poin menjadi 2.881,77, sedangkan Nasdaq Composite Index melesat 1,39% atau 107,22 poin menjadi 7.833,27.

Saham Eropa ditutup lebih rendah, Selasa (06/8), setelah bank sentral China menetapkan titik referensi resmi yuan pada tingkat yang lebih kuat dari ekspektasi, mengurangi pembalasannya terhadap tarif AS, sementara menolak tuduhan Washington terhadap Beijing sebagai manipulator mata uang. Pasar regional utama masih mengalami tekanan. Di Inggris, Indeks FTSE 100 turun 0,72 persen atau 52,16 poin menjadi 7.171,69, DAX Jerman menyusut 90,55 poin atau 0,78 persen menjadi 11.567,96, dan CAC 40 Prancis melemah 0,13 persen (6,90 poin) menjadi 5.234,65.

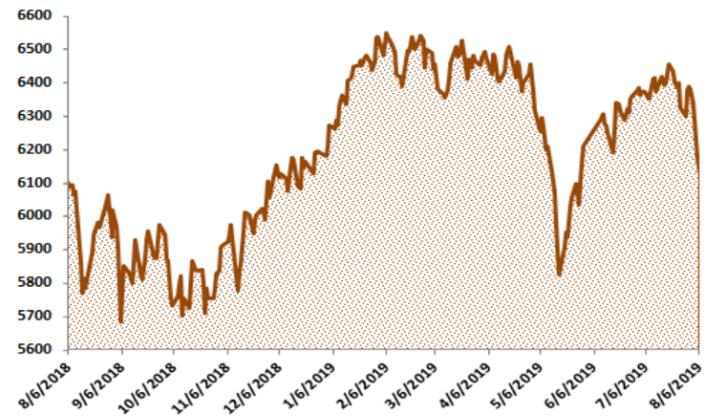
Market saham Asia menanggalkan pelemahan di sesi pagi pada perdagangan hari Selasa (06/8). Meski demikian pergerakan pasar saham Asia masih terus melemah seiring konflik dagang AS vs China yang makin meningkat. Indeks Nikkei 225 (Jepang) -0,65% ke level 20.585. Indeks Hang Seng (Hong Kong) -0,67% pada level 25.976. Indeks Straits Times (Singapura) -0,74% ke level 3.170.

IHSG belum lepas dari zona merah pada akhir perdagangan hari Selasa (06/8). Indeks melemah -57 poin (-0,91%) ke level 6.119. Tekanan terhadap IHSG masih terus terjadi seperti halnya yang terjadi di bursa regional. Analisis memperkirakan sekitar USD 20 miliar keluar dari pasar saham lalu beralih ke pasar obligasi. Saham-saham teraktif: BBRI, BBKA, MNCN, SRIL, POSA, TLKM, ANTM. Saham-saham top gainers LQ45: ANTM, INCO, CTRA, MEDC, SMGR, WSKT, JSMR. Saham-saham top losers LQ45: LPPF, HMSP, WIKA, GGRM, ERAA, INTP, ICBP. Nilai tukar rupiah melemah -0,07% di level Rp14.260 terhadap USD.

News Emiten

- Pendapatan Indosat Ooredoo (ISAT) mencapai Rp 12,3 triliun di semester I 2019.** Operator telekomunikasi PT Indosat Ooredoo Tbk (ISAT) membukukan pertumbuhan pendapatan total sebesar 11,1% secara tahunan menjadi Rp 12,3 triliun pada semester I-2019. Pertumbuhan tersebut ditopang oleh pendapatan bisnis selular yang naik 15,2% year on year (yoy) menjadi Rp 10 triliun. Pertumbuhan kinerja ini sejalan dengan peningkatan jumlah pelanggan Indosat Ooredoo. Per semester I-2019, basis pelanggan operator telekomunikasi ini sebanyak 56,7 juta atau meningkat 6,4% dibandingkan triwulan pertama 2019. Pada paruh pertama tahun ini, ISAT juga berhasil membukukan pertumbuhan EBITDA sebesar 26,6% yoy menjadi Rp 4,4 triliun. Sementara itu, margin EBITDA ISAT mencapai 36,1%.
- ANTM raih penjualan bersih Rp 14,43 triliun.** Pada semester pertama 2019, ANTM berhasil membukukan penjualan bersih sebesar Rp 14,43 triliun atau naik 22% dibandingkan periode tahun sebelumnya Rp 11,82 triliun. Sementara penjualan emas ANTM mencapai 15.751 kg (442.394 t.oz). Tercatat, komoditas emas memberikan kontribusi yang lebih besar terhadap penjualan ANTM daripada nickel. Kontribusi emas mencapai 67% atau senilai Rp 9,61 triliun dari total penjualan perusahaan. Untuk komoditas emas, ANTAM menargetkan produksi di tahun 2019 sebesar 2.036 kg dari tambang emas Pongkor dan Cibailung dengan tingkat penjualan emas mencapai 32 ton. Sementara, di paruh pertama tahun ini total volume produksi emas yang didapatkan dari tambang Pongkor dan Cibailung sudah mencapai 979 kg (31.476 t.oz). selain komoditas emas, ANTM juga mengandalkan feronikel. ANTM menargetkan volume produksi feronikel di tahun ini sebesar 30.280 ton nikel dalam feronikel (Tni), meningkat 21% dibandingkan dengan realisasi produksi tahun 2018 sebesar 24.868 Tni.

IHSG 06 Agustus 2019



IHSG Statistics

		Chg	(%)
Close	6,119	-56.23	-0.91%
Volume (Jutaan Lembar)	16,608		
Value (Rp Milliar)	10,389		
Year to Date (YTD)			-1.21%
Quarter to Date (QTD)			-4.77%
Month to date (MTD)			-4.54%
PE			18.6

Market Indices

	Last	Chg	(%)
<u>Amerika</u>			
Dow Jones	26,029.52	311.78	1.21%
Nasdaq	7,833.27	107.22	1.39%
S&P 500	2,881.77	37.03	1.30%
<u>Eropa</u>			
FTSE 100	7,171.69	-52.16	-0.72%
DAX	11,567.96	-90.55	-0.78%
CAC	5,234.65	-6.89	-0.13%
<u>Asia</u>			
Nikkei	20,585.31	-134.98	-0.65%
Hang Seng	25,976.24	-175.08	-0.67%
Straits Times	3,170.47	-24.04	-0.75%

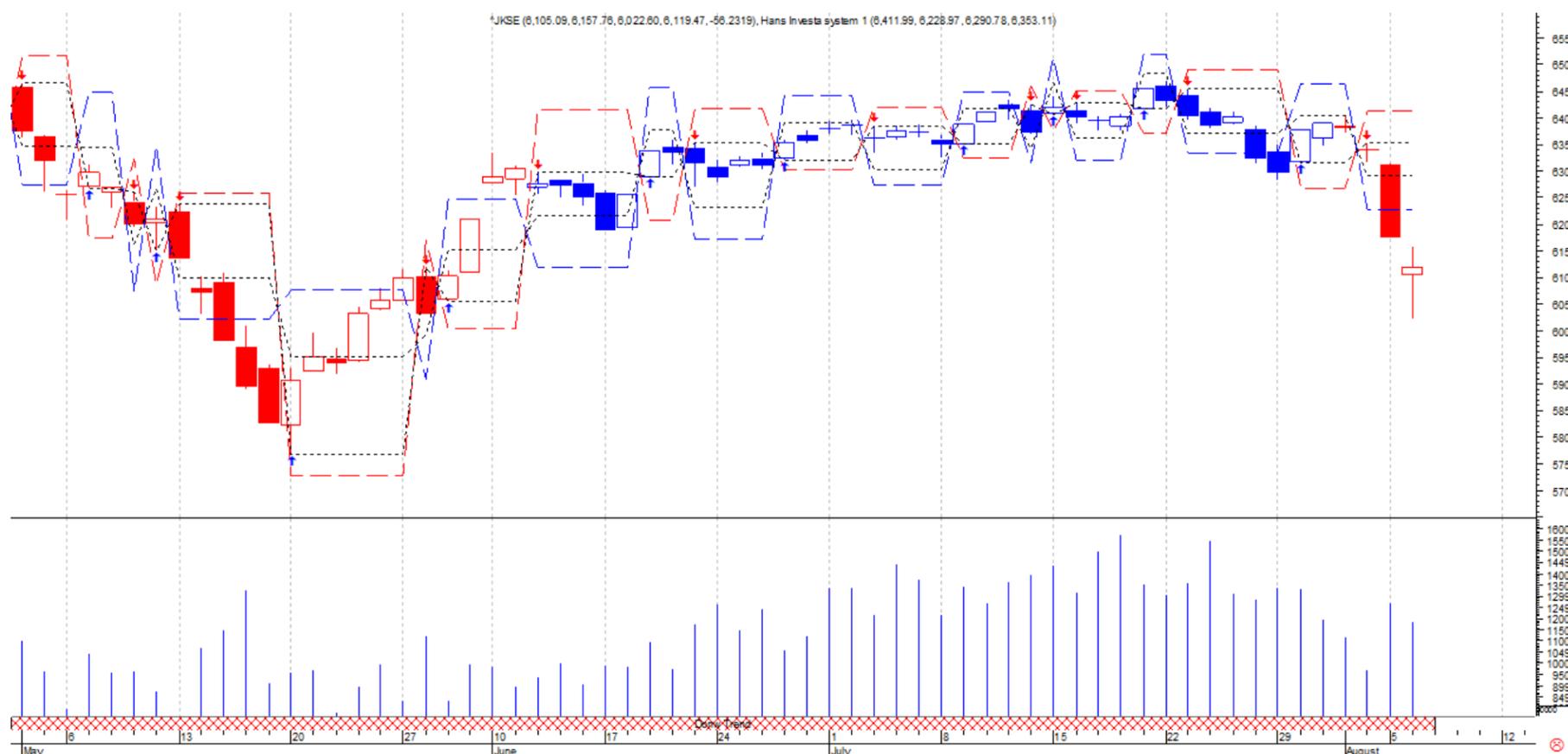
Top Volume

Stock	Sector	Price	Chg	(%)
HOME	Trade	57	3	5.00%
TRAM	Mining	114	0	0.00%
NUSA	Trade	58	4	6.45%
PPRO	Property	106	2	1.85%
MYRX	Property	101	3	2.88%

Top Value

Stock	Sector	Price	Chg	(%)
BBKA	Finance	29,400	600	2.00%
BBRI	Finance	4,100	170	3.98%
BMRI	Finance	7,250	175	2.36%
TLKM	Infrastructure	4,130	50	1.23%
ASII	Miscellaneous	6,750	175	2.53%

IHSG Teknikal Chart



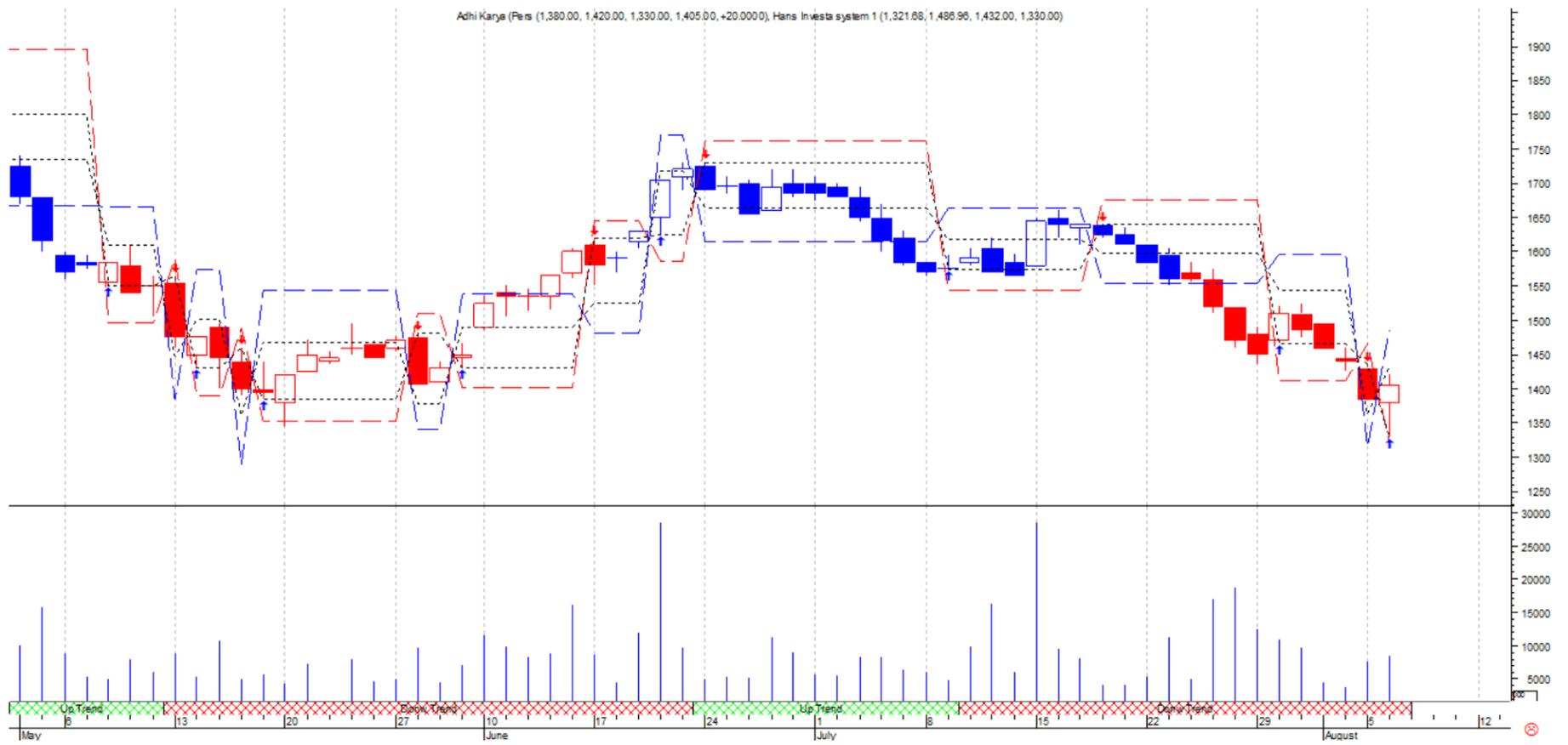
IHSG melemah 56 point membentuk candle dengan body naik kecil dan shadow diatas dan bawah serta gap down indikasi perlawanan atas tekanan turun. IHSG berpotensi konsolidasi menguat dengan support di level 6022 sampai 6100 dan resistance di level 6157 sampai 6283.

Trading Idea

Stock	Last	Rekomendasi	Price	Stop Loss
ADHI	1,405	Buy	1,330 - 1,460	1,300
INCO	2,950	Buy	2,750 - 2,980	2,690
ICBP	10,775	Sell	11,175 - 10,600	-
WSKT	1,820	Buy	1,730 - 1,855	1,695

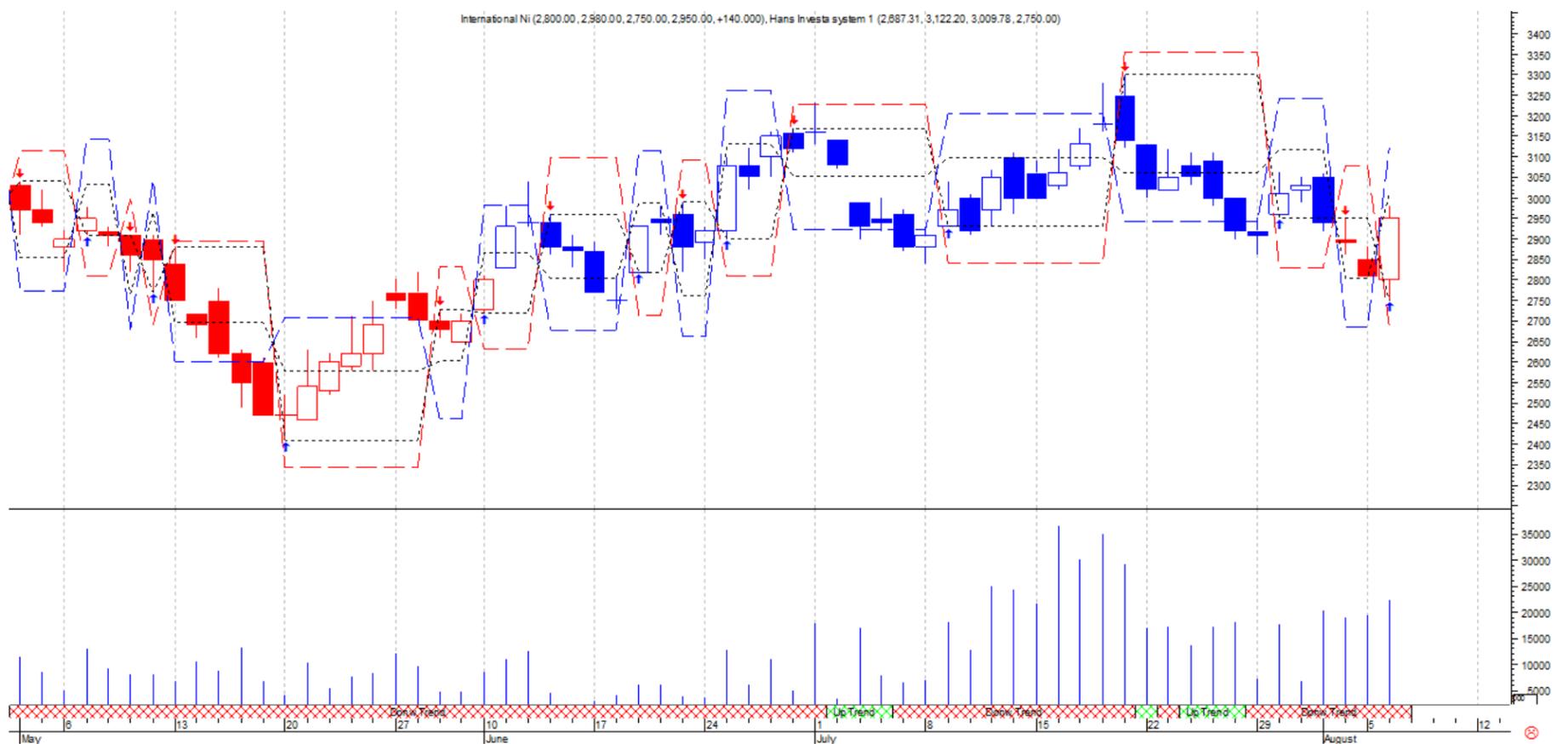
Teknikal View dari Trading Idea

ADHI



ADHI.JK berpeluang menguat, area akumulasi di level 1,330 sampai 1,460. Area cut loss bila turun di bawah level 1,300 dan target penguatan ke level 1,480 sampai 1,510.

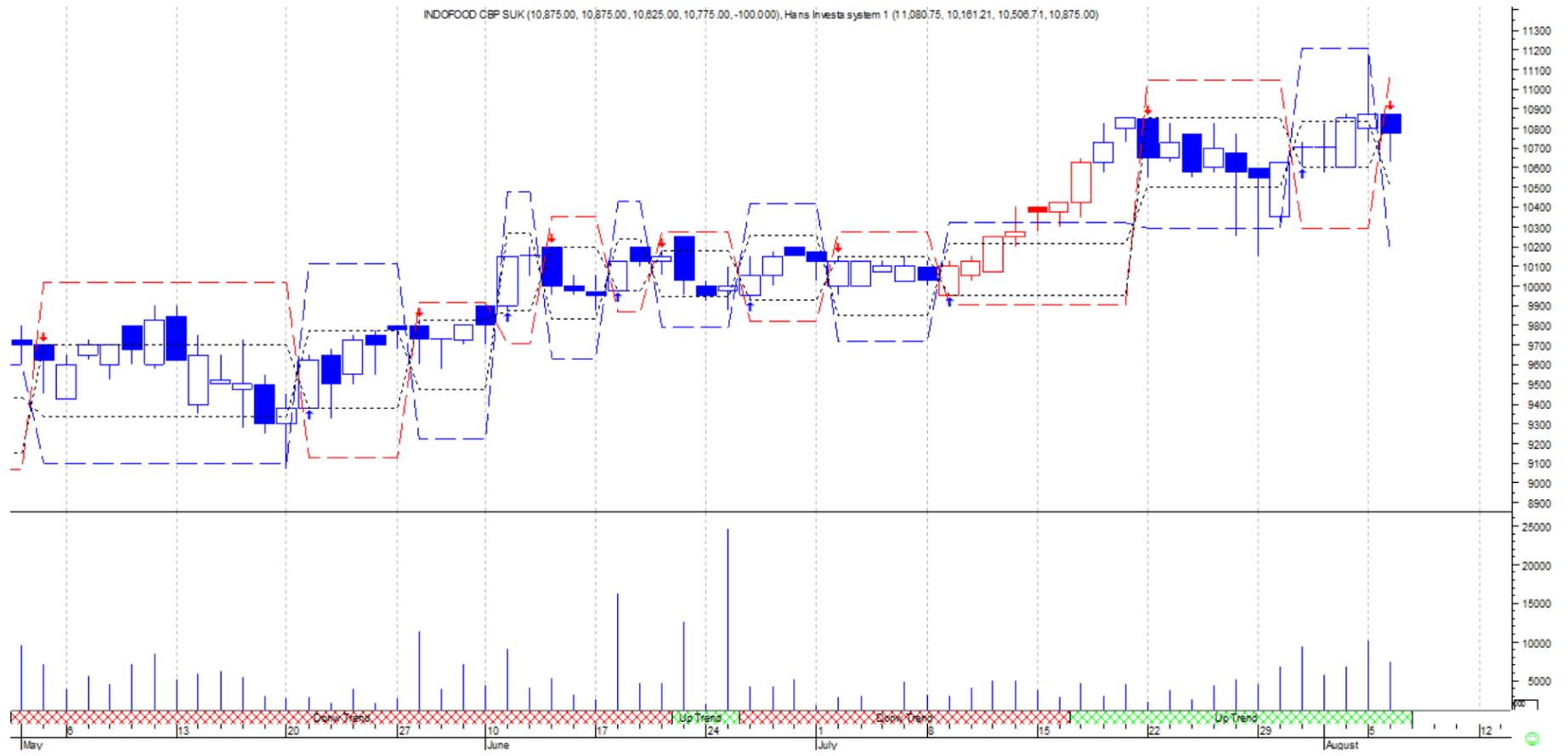
INCO



INCO.JK berpeluang menguat, area akumulasi di level 2,750 sampai 2,980. Area cut loss bila turun di bawah level 2,690 dan target penguatan ke level 3,100 sampai 3,160.

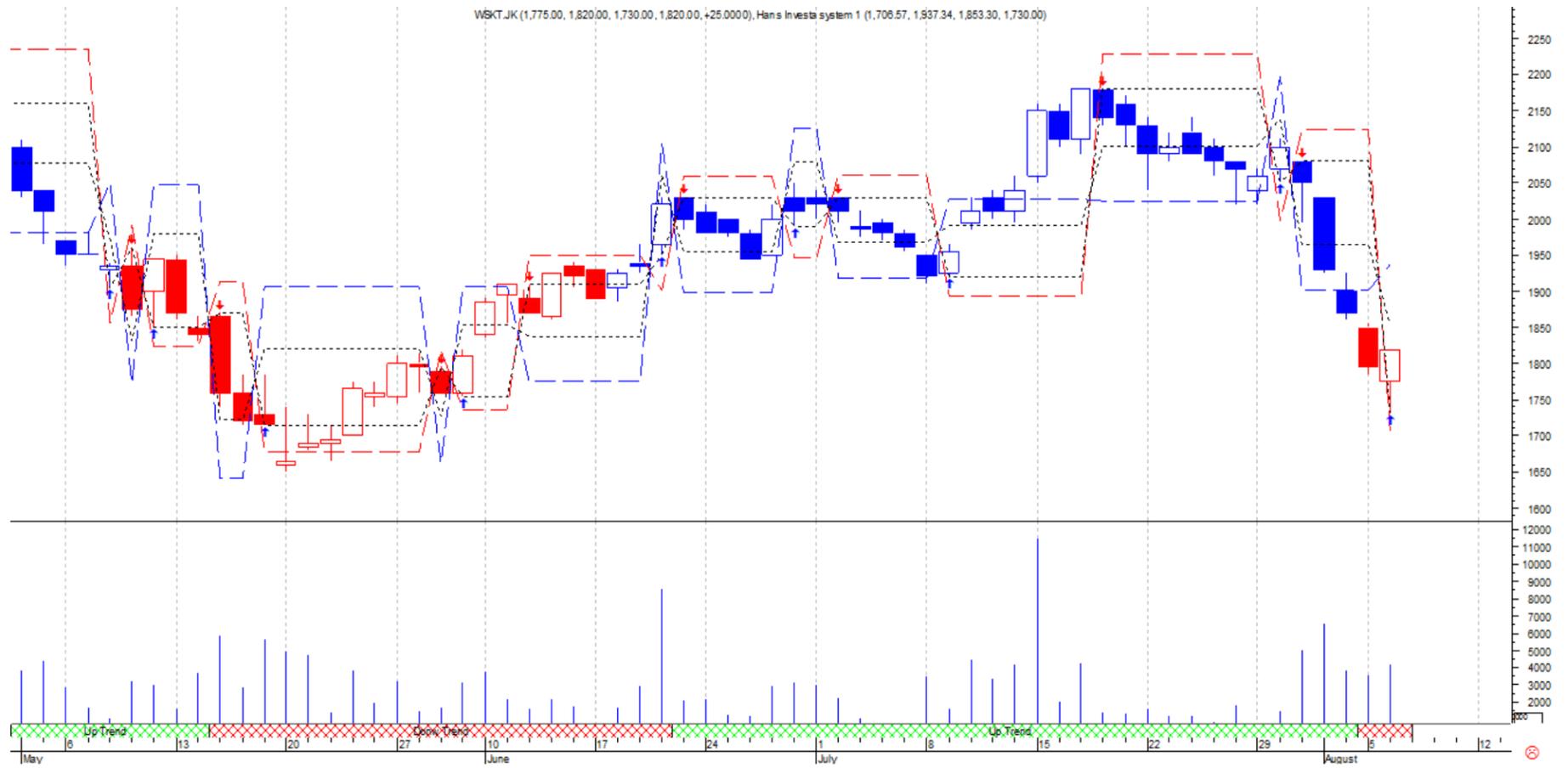
Teknikal View dari Trading Idea

ICBP



ICBP.JK berpotensi melemah, area sos di level 11,175 sampai 10,600. Area buy back jika break level 11,400 dan target pelemahan ke level 10,200 sampai 9,900.

WSKT



WSKT.JK berpotensi menguat, area akumulasi di level 1,730 sampai 1,855. Area cut loss bila turun di bawah level 1,695 dan target penguatan ke level 1,895 sampai 1,930.

Matrik Analisis Teknikal Saham

No	Kode Saham	Signal	Close Price	Buy Area		Statistik Metode		Risk Management Metode			Trend	
				Low	High	CL/BB	Target	CL/BB	Target 4 %	Target 6%	Medium	Long
1	^JKSE	W&S	6,119.47	6,353.11	6,290.78	6,411.99	6,228.97	6,480.17	6,064.58	5,938.23	Down Trend	Down Trend
2	AALI.JK	W&S	9,750.00	10,100.00	9,903.69	10,165.83	9,772.84	10,302.00	9,600.00	9,400.00	Down Trend	Down Trend
3	ACES.JK	W&S	1,700.00	1,835.00	1,726.99	1,857.14	1,677.17	1,871.70	1,684.80	1,649.70	Down Trend	Down Trend
4	ADHI.JK	Buy	1,405.00	1,330.00	1,432.00	1,321.68	1,486.96	1,303.40	1,476.80	1,505.20	Down Trend	Down Trend
5	ADRO.JK	W&S	1,085.00	1,275.00	1,193.67	1,309.83	1,162.74	1,300.50	1,166.40	1,142.10	Down Trend	Down Trend
6	AKRA.JK	W&S	3,750.00	4,010.00	3,766.41	4,096.33	3,651.97	4,090.20	3,676.80	3,600.20	Down Trend	Down Trend
7	ANTM.JK	Buy	940.00	830.00	954.54	807.14	990.48	813.40	982.80	1,001.70	Up Trend	Up Trend
8	ASII.JK	W&S	6,750.00	7,025.00	6,823.68	7,102.46	6,653.76	7,165.50	6,624.00	6,486.00	Down Trend	Down Trend
9	BACA.JK	W&S	280.00	300.00	293.44	308.25	277.47	306.00	288.00	282.00	Up Trend	Down Trend
10	BBCA.JK	W&S	29,400.00	31,025.00	30,595.45	31,234.12	30,224.29	31,645.50	29,568.00	28,952.00	Up Trend	Up Trend
11	BBNI.JK	W&S	7,825.00	8,175.00	7,930.73	8,377.48	7,722.52	8,338.50	7,704.00	7,543.50	Down Trend	Down Trend
12	BBRI.JK	W&S	4,100.00	4,510.00	4,393.49	4,544.45	4,337.44	4,600.20	4,233.60	4,145.40	Down Trend	Down Trend
13	BBTN.JK	W&S	2,220.00	2,450.00	2,348.89	2,485.54	2,301.12	2,499.00	2,284.80	2,237.20	Down Trend	Down Trend
14	BDMN.JK	W&S	4,730.00	5,375.00	4,914.38	5,456.77	4,649.84	5,482.50	4,771.20	4,671.80	Up Trend	Down Trend
15	BJBR.JK	W&S	1,465.00	1,595.00	1,537.56	1,620.36	1,504.86	1,626.90	1,497.60	1,466.40	Down Trend	Down Trend
16	BKSL.JK	W&S	141.00	150.00	142.93	157.85	135.13	153.00	140.16	137.24	Up Trend	Up Trend
17	BMRI.JK	W&S	7,250.00	7,900.00	7,648.12	8,013.56	7,452.08	8,058.00	7,416.00	7,261.50	Down Trend	Down Trend
18	BNLI.JK	W&S	860.00	925.00	872.29	983.22	833.18	943.50	854.40	836.60	Up Trend	Down Trend
19	BRPT.JK	W&S	720.00	764.00	712.94	801.59	681.02	779.28	696.96	682.44	Up Trend	Down Trend
20	BSDE.JK	W&S	1,305.00	1,375.00	1,310.77	1,455.16	1,255.63	1,402.50	1,281.60	1,254.90	Down Trend	Down Trend
21	BTPS.JK	Sell	3,340.00	3,490.00	3,204.49	3,659.39	3,051.24	3,559.80	3,148.80	3,083.20	Down Trend	Up Trend
22	BUMI.JK	W&S	103.00	112.00	103.89	115.70	99.50	114.24	100.80	98.70	Down Trend	Up Trend
23	CPIN.JK	W&S	4,680.00	5,175.00	4,922.25	5,364.90	4,630.72	5,278.50	4,848.00	4,747.00	Down Trend	Down Trend
24	CTRA.JK	W&S	1,225.00	1,330.00	1,253.34	1,351.35	1,194.32	1,356.60	1,228.80	1,203.20	Up Trend	Up Trend
25	DOID.JK	W&S	408.00	498.00	478.97	503.53	474.76	507.96	466.56	456.84	Down Trend	Down Trend
26	ELSA.JK	W&S	336.00	350.00	330.26	363.23	314.27	357.00	322.56	315.84	Down Trend	Down Trend
27	ERAA.JK	W&S	1,840.00	2,050.00	1,845.02	2,182.38	1,705.99	2,091.00	1,828.80	1,790.70	Down Trend	Up Trend
28	EXCL.JK	W&S	3,140.00	3,360.00	3,158.97	3,420.99	2,981.21	3,427.20	3,091.20	3,026.80	Up Trend	Up Trend
29	FORZ.JK	W&S	940.00	940.00	930.53	946.32	912.66	958.80	902.40	883.60	Up Trend	Up Trend
30	GGRM.JK	W&S	71,925.00	74,800.00	71,685.55	76,306.16	70,168.02	76,296.00	69,600.00	68,150.00	Down Trend	Down Trend
31	HMSP.JK	W&S	2,860.00	2,970.00	2,812.79	3,121.25	2,686.05	3,029.40	2,745.60	2,688.40	Down Trend	Down Trend
32	HOKI.JK	W&S	820.00	870.00	815.20	911.83	777.80	887.40	796.80	780.20	Up Trend	Up Trend
33	ICBP.JK	Sell	10,775.00	10,875.00	10,506.71	11,080.75	10,161.21	11,092.50	10,200.00	9,987.50	Up Trend	Up Trend
34	IJKP.JK	Buy	50.00	50.00	53.02	49.11	54.34	49.00	53.04	54.06	Down Trend	Down Trend
35	IKAI.JK	Sell	134.00	143.00	128.48	148.66	122.62	145.86	124.80	122.20	Down Trend	Down Trend
36	INCO.JK	Buy	2,950.00	2,750.00	3,009.78	2,687.31	3,122.20	2,695.00	3,099.20	3,158.80	Down Trend	Down Trend
37	INDF.JK	W&S	7,050.00	7,175.00	6,890.78	7,351.95	6,702.48	7,318.50	6,696.00	6,556.50	Down Trend	Down Trend
38	INDY.JK	W&S	1,385.00	1,485.00	1,388.69	1,530.34	1,316.67	1,514.70	1,368.00	1,339.50	Down Trend	Up Trend
39	INKP.JK	W&S	6,675.00	7,375.00	6,857.43	7,525.28	6,595.06	7,522.50	6,792.00	6,650.50	Down Trend	Up Trend
40	INTP.JK	W&S	21,400.00	22,825.00	21,560.85	22,957.60	21,029.40	23,281.50	21,024.00	20,586.00	Up Trend	Up Trend
41	ITMG.JK	Sell	16,050.00	16,800.00	15,957.73	17,034.70	15,768.40	17,136.00	15,408.00	15,087.00	Down Trend	Down Trend
42	JPFA.JK	W&S	1,515.00	1,595.00	1,504.01	1,617.66	1,460.21	1,626.90	1,473.60	1,442.90	Down Trend	Down Trend
43	JSMR.JK	W&S	5,675.00	5,875.00	5,655.14	6,013.37	5,431.98	5,992.50	5,520.00	5,405.00	Down Trend	Down Trend
44	KLBF.JK	W&S	1,385.00	1,485.00	1,415.64	1,500.71	1,377.97	1,514.70	1,368.00	1,339.50	Up Trend	Down Trend
45	KPAS.JK	W&S	119.00	132.00	118.17	145.60	103.96	134.64	115.20	112.80	Up Trend	
46	KREN.JK	W&S	550.00	575.00	544.44	591.53	520.21	586.50	532.80	521.70	Up Trend	Up Trend
47	LPKR.JK	W&S	262.00	282.00	270.41	287.98	261.10	287.64	264.96	259.44	Down Trend	Up Trend
48	LPPF.JK	W&S	3,290.00	3,770.00	3,604.72	3,985.96	3,376.05	3,845.40	3,523.20	3,449.80	Up Trend	Up Trend
49	LSIP.JK	Buy	1,035.00	1,000.00	1,052.15	971.89	1,083.22	980.00	1,076.40	1,097.10	Down Trend	Down Trend
50	MABA.JK	W&S	50.00	50.00	49.32	50.00	49.73	51.00	48.00	47.00	Down Trend	Up Trend
51	MAIN.JK	W&S	995.00	1,110.00	1,049.14	1,130.06	999.97	1,132.20	1,032.00	1,010.50	Down Trend	Down Trend
52	MAMI.JK	Sell	90.00	92.00	84.86	92.37	82.45	93.84	83.52	81.78	Up Trend	Down Trend
53	MEDC.JK	W&S	795.00	875.00	836.15	892.77	808.46	892.50	816.00	799.00	Down Trend	Down Trend
54	MERK.JK	W&S	3,600.00	3,920.00	3,777.72	3,934.49	3,710.90	3,998.40	3,638.40	3,562.60	Down Trend	Up Trend
55	MGRO.JK	Sell	780.00	815.00	757.29	837.14	705.81	831.30	734.40	719.10	Down Trend	Down Trend
56	MNCN.JK	W&S	1,250.00	1,375.00	1,270.55	1,402.25	1,217.43	1,402.50	1,252.80	1,226.70	Down Trend	Up Trend
57	MYRX.JK	Sell	101.00	102.00	97.23	103.97	92.48	104.04	95.04	93.06	Down Trend	Up Trend
58	NUSA.JK	W&S	58.00	74.00	63.57	82.85	49.77	75.48	62.40	61.10	Up Trend	Up Trend
59	PGAS.JK	W&S	1,945.00	2,010.00	1,941.30	2,060.92	1,882.45	2,050.20	1,891.20	1,851.80	Down Trend	Down Trend
60	POOL.JK	W&S	1,690.00	1,980.00	1,714.99	2,078.12	1,630.62	2,019.60	1,718.40	1,682.60	Down Trend	Down Trend
61	PTBA.JK	W&S	2,550.00	2,730.00	2,624.67	2,752.80	2,582.17	2,784.60	2,553.60	2,500.40	Down Trend	Down Trend
62	PTPP.JK	W&S	1,870.00	2,130.00	1,959.29	2,219.52	1,863.95	2,172.60	1,900.80	1,861.20	Down Trend	Down Trend
63	PWON.JK	W&S	685.00	735.00	691.84	767.29	666.71	749.70	676.80	662.70	Down Trend	Down Trend
64	RIMO.JK	W&S	129.00	132.00	127.85	132.37	126.10	134.64	123.84	121.26	Down Trend	Up Trend
65	SCMA.JK	W&S	1,275.00	1,460.00	1,364.50	1,545.06	1,298.02	1,489.20	1,334.40	1,306.60	Down Trend	Down Trend
66	SMCB.JK	Hold	1,380.00	1,380.00	1,425.59	1,351.60	1,492.50	1,352.40	1,461.20	1,489.30	Down Trend	Down Trend
67	SMGR.JK	W&S	12,575.00	13,100.00	11,894.38	13,487.08	11,483.59	13,362.00	11,520.00	11,280.00	Up Trend	Down Trend
68	SMRA.JK	W&S	1,245.00	1,325.00	1,213.66	1,375.58	1,162.13	1,351.50	1,195.20	1,170.30	Down Trend	Down Trend
69	SRIL.JK	Hold	340.00	340.00	356.45	336.14	365.20	333.20	366.08	373.12	Up Trend	Up Trend
70	SSIA.JK	W&S	800.00	825.00	779.76	860.53	748.64	841.50	763.20	747.30	Down Trend	Up Trend
71	SSMS.JK	W&S	960.00	1,055.00	985.67	1,079.43	927.12	1,076.10	955.20	935.30	Up Trend	Up Trend
72	TARA.JK	W&S	705.00	760.00	720.27	775.92	703.70	775.20	696.00	681.50	Down Trend	Up Trend
73	TBIG.JK	Hold	4,180.00	4,160.00	4,347.84	4,086.70	4,481.17	4,076.80	4,451.20	4,536.80	Up Trend	Up Trend
74	TGRA.JK	Buy	800.00	790.00	812.56	782.04	824.76	774.20	837.20	853.30	Down Trend	Down Trend
75	TINS.JK	W&S	960.00	1,045.00	983.26	1,067.14	952.67	1,065.90	964.80	944.70	Down Trend	Down Trend
76	TKIM.JK	W&S	9,375.00	11,400.00	10,613.96	11,912.65	9,951.80	11,628.00	10,488.00	10,269.50	Down Trend	Up Trend
77	TLKM.JK	W&S	4,130.00	4,220.00	4,038.04	4,321.39	3,938.36	4,304.40	3,897.60	3,816.40	Down Trend	Up Trend
78	TOPS.JK	Hold	590.00	580.00	619.32	577.58	640.93	568.40	629.20	641.30	Down Trend	Down Trend
79	TOWR.JK	W&S	675.00	795.00	744.28	801.06	710.05	810.90	729.60	714.40	Down Trend	Down Trend
80	TRAM.JK	W&S	114.00	118.00	110.18	119.59	105.94	120.36	108.48	106.22	Down Trend	Up Trend
81	UNTR.JK	Sell	22,750.00	23,500.00	22,455.89	24,125.62	21,630.09	23,970.00	21,696.00	21,244.00	Down Trend	Down Trend
82	UNVR.JK	W&S	44,325.00	44,750.00	43,320.46	45,955.23	41,614.23	45,645.00	42,024.00	41,148.50	Down Trend	Down Trend
83	WIKA.JK	W&S	2,200.00	2,430.00	2,292.21	2,471.11	2,244.54	2,478.60	2,236.80	2,190.20	Down Trend	Down Trend
84	WOOD.JK	W&S	810.00	860.00	831.81	872.11	806.97	877.20	811.20	794.30	Down Trend	Down Trend
85	WSBP.JK	Hold	350.00	376.00	391.55	361.47	407.65	368.48	401.44	409.16	Down Trend	Down Trend
86	WSKT.JK	Buy	1,820.00	1,730.00	1,853.30	1,706.57	1,937.34					

Economic Event

Start Date	Event Name	Period
01-Agustus-2019	Inflasi Indonesia (YoY)	Jul.2019
05-Agustus-2019	PDB Indonesia	YoY
05-Agustus-2019	Kepercayaan Konsumen Indonesia	Jun.2019
07-Agustus-2019	Cadangan Devisa Indonesia (USD)	Jul.2019
08-Agustus-2019	Penjualan Ritel Indonesia (YoY)	Jul.2019
15-Agustus-2019	Pertumbuhan Ekspor Indonesia (YoY)	Jul.2019
15-Agustus-2019	Pertumbuhan Impor Indonesia (YoY)	Jul.2019

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