

Morning Briefing

13 Agustus 2019

trueFriend **Korea Investment**
& Sekuritas Indonesia

Market Review

IHSG, senin 12 Agustus 2019 ditutup menguat sebesar 31,53 poin atau 0,50% ke level 6.250. Setelah bergerak diantara 6.245 - 6.309. Sebanyak 152 saham naik, 251 saham turun, dan 250 saham tidak bergerak. Investor bertransaksi Rp 7,33 Triliun. Di pasar reguler, investor asing membukukan transaksi jual bersih sebesar Rp 132 miliar.

Market Outlook

Saham Wall Street jatuh, Senin (12/8), karena imbal hasil obligasi melanjutkan penurunan Agustus, meningkatkan kekhawatiran tentang kondisi ekonomi Amerika Serikat dan global. Wall Street juga terbebani kekhawatiran tentang perlambatan pertumbuhan dan perang perdagangan AS-Cina yang berkepanjangan, memukul saham perbankan dan pasar yang lebih luas. Dow Jones Industrial Average merosot 391 poin, atau 1,49%, menjadi 25.896,44, Sementara itu, indeks berbasis luas S&P 500 menyusut 36,21 poin, atau 1,24%, menjadi 2.882,44, sedangkan Nasdaq Composite Index berkurang 1,2% atau 95,73 poin menjadi 7.863,41.

Bursa ekuitas Eropa berakhir di zona merah, Senin (12/8), setelah pelaku pasar meneliti peningkatan dalam perang perdagangan Amerika Serikat dan China. Pasar regional utama juga berguguran. Di Inggris, FTSE 100 menyusut 0,37% atau 27,13 poin menjadi 7.226,72, DAX Jerman berkurang 14,12 poin atau 0,12% menjadi 11.679,68, dan CAC 40 Prancis turun 0,33% atau 17,61 poin menjadi 5.310,31.

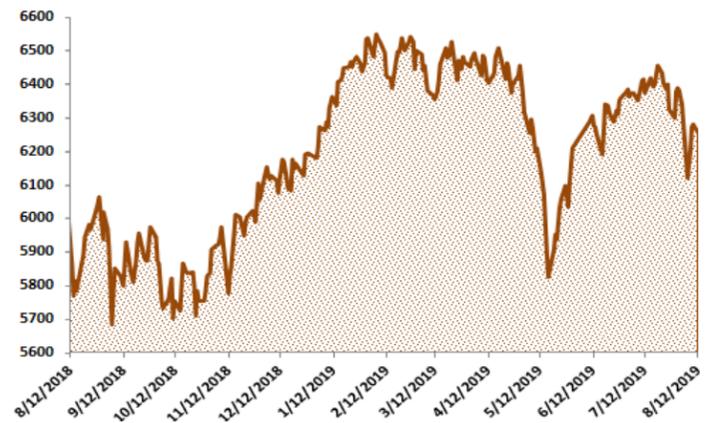
Kekhawatiran bahwa perang dagang AS-China berkepanjangan mendorong ekonomi AS dan dunia ke arah resesi sehingga membebani pasar saham Asia pada perdagangan hari Senin (12/8). Sentimen tersebut mengimbangi penguatan yang terjadi pada pasar saham China. Indeks MSCI Asia Pasifik (tidak termasuk bursa Jepang) bergerak flat. Indeks Nikkei 225 (Jepang) libur. Indeks Hang Seng (Hong Kong) -0,44% pada level 25.824. Indeks Straits Times (Singapura) libur.

Indeks Harga Saham Gabungan (IHSG) melemah pada akhir perdagangan hari Senin (12/8). Indeks terpankaskan -32 poin (-0,50%) ke level 6.250. Market saham regional masih sensitif terhadap sentimen perang dagang antara AS vs China. Pasar mengalami tekanan saat sesi pagi. Hal turut menjadi katalis negatif bagi IHSG meski sempat menguat saat sesi opening. Saham-saham teraktif: MNCN, IPTV, UNTR, ERAA, FREN, ANTM, KIAS. Saham-saham top gainers LQ45: ERAA, JSMR, KLBF, EXCL, TPIA, AKRA, INDF. Saham-saham top losers LQ45: ICBP, PGAS, WSKT, INCO, INKP, ASII, BBKA. Nilai tukar rupiah drop -0,42% di level Rp14.245 terhadap USD.

News Emiten

- Bakal Rights Issue, Kimia Farma (KAEF) Gelar RUPSLB Bulan Depan.** PT Kimia Farma (Persero) Tbk. berencana melakukan penambahan modal dengan memberikan hak memesan efek terlebih dahulu (PMHMETD) atau rights issue untuk mempertebal modal kerja dan pengembangan usaha perseroan. Berdasarkan keterbukaan informasi di Bursa Efek Indonesia yang dikutip Selasa (13/8/2019), perusahaan farmasi ini berencana menerbitkan sebanyak-banyaknya 1,58 miliar saham seri B yang akan ditawarkan melalui rights issue atau 22,14% dari modal ditempatkan dan disetor penuh setelah rights issue. Adapun, harga pelaksanaan akan diumumkan kemudian dalam prospektus PMHMETD. Emiten dengan kode saham KAEF ini dapat mengajukan pelaksanaan pendaftaran penambahan modal tersebut setelah mendapatkan persetujuan rapat umum pemegang saham luar biasa (RUPSLB) yang akan diselenggarakan pada 18 September 2019. Dengan demikian, pelaksanaan rights issue dilaksanakan paling lambat 12 bulan setelah tanggal pelaksanaan RUPSLB atau 18 September 2020. Perseroan bakal menggunakan dana hasil rights issue setelah dikurangi biaya emisi, untuk modal kerja dan pengembangan usaha perseroan dan entitas anak perseroan.

IHSG 12 Agustus 2019



IHSG Statistics

		Chg	(%)
Close	6,250	-31.53	-0.50%
Volume (Jutaan Lembar)	17,561		
Value (Rp Milliar)	7,331		
Year to Date (YTD)			+0.91%
Quarter to Date (QTD)			-0.09%
Month to date (MTD)			-2.36%
PE			17.5

Market Indices

	Last	Chg	(%)
Amerika			
Dow Jones	25,897.71	-389.73	-1.48%
Nasdaq	7,863.41	-95.73	-1.20%
S&P 500	2,882.69	-35.96	-1.23%
Eropa			
FTSE 100	7,226.72	-27.13	-0.37%
DAX	11,679.68	-14.12	-0.12%
CAC	5,310.31	-17.61	-0.33%
Asia			
Nikkei	20,684.82	0	0.00%
Hang Seng	25,824.72	-114.58	-0.44%
Straits Times	3,168.94	0	0.00%

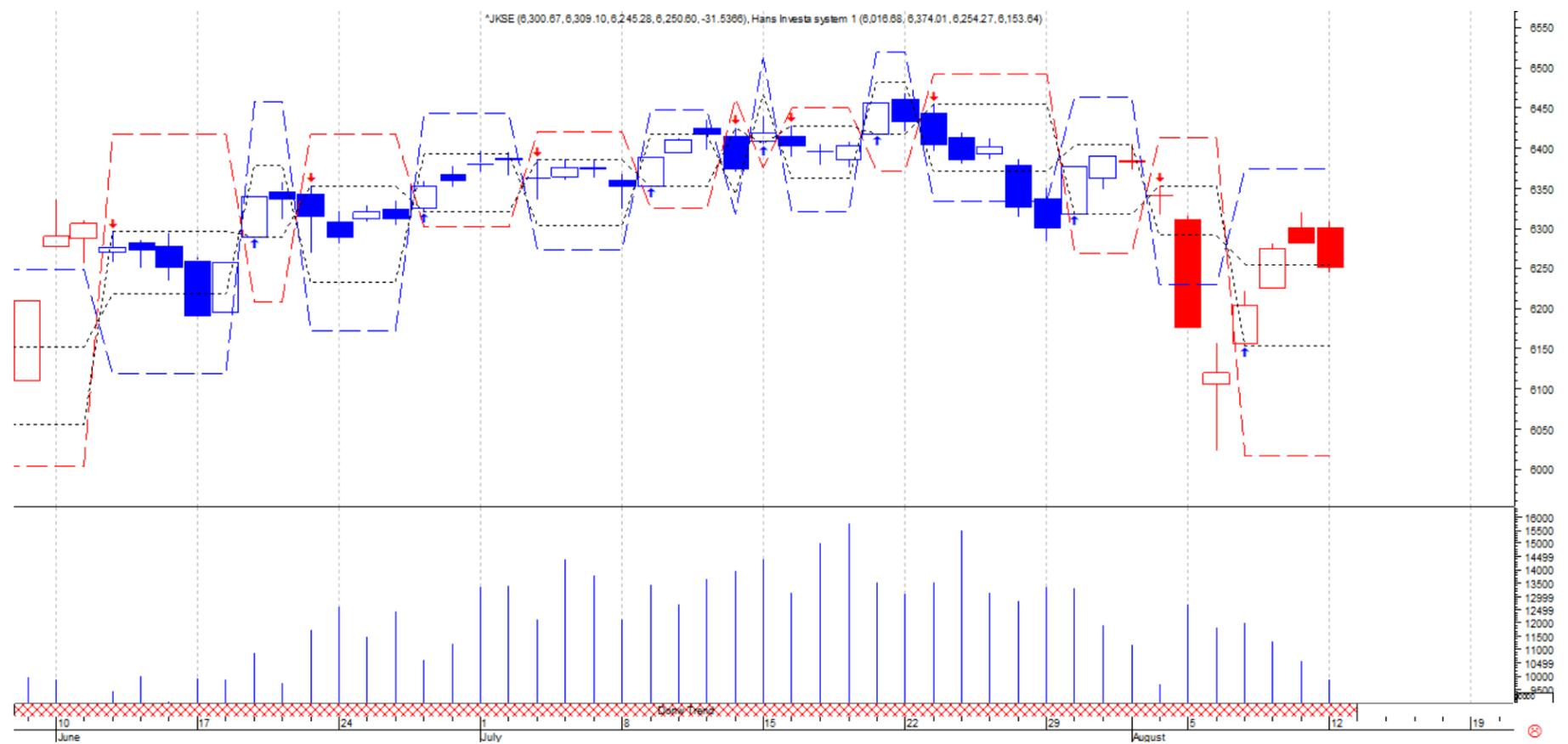
Top Volume

Stock	Sector	Price	Chg	(%)
HOME	Trade	71	5	7.58%
TRAM	Mining	113	2	1.74%
MYRX	Property	98	1	1.01%
NUSA	Trade	63	1	1.61%
META	Infrastructure	179	1	0.56%

Top Value

Stock	Sector	Price	Chg	(%)
TRAM	Mining	113	2	1.74%
BBRI	Finance	4,300	30	0.69%
BBKA	Finance	30,200	125	0.41%
BMRI	Finance	7,400	50	0.67%
UNTR	Mining	21,700	1,475	6.36%

IHSG Teknikal Chart



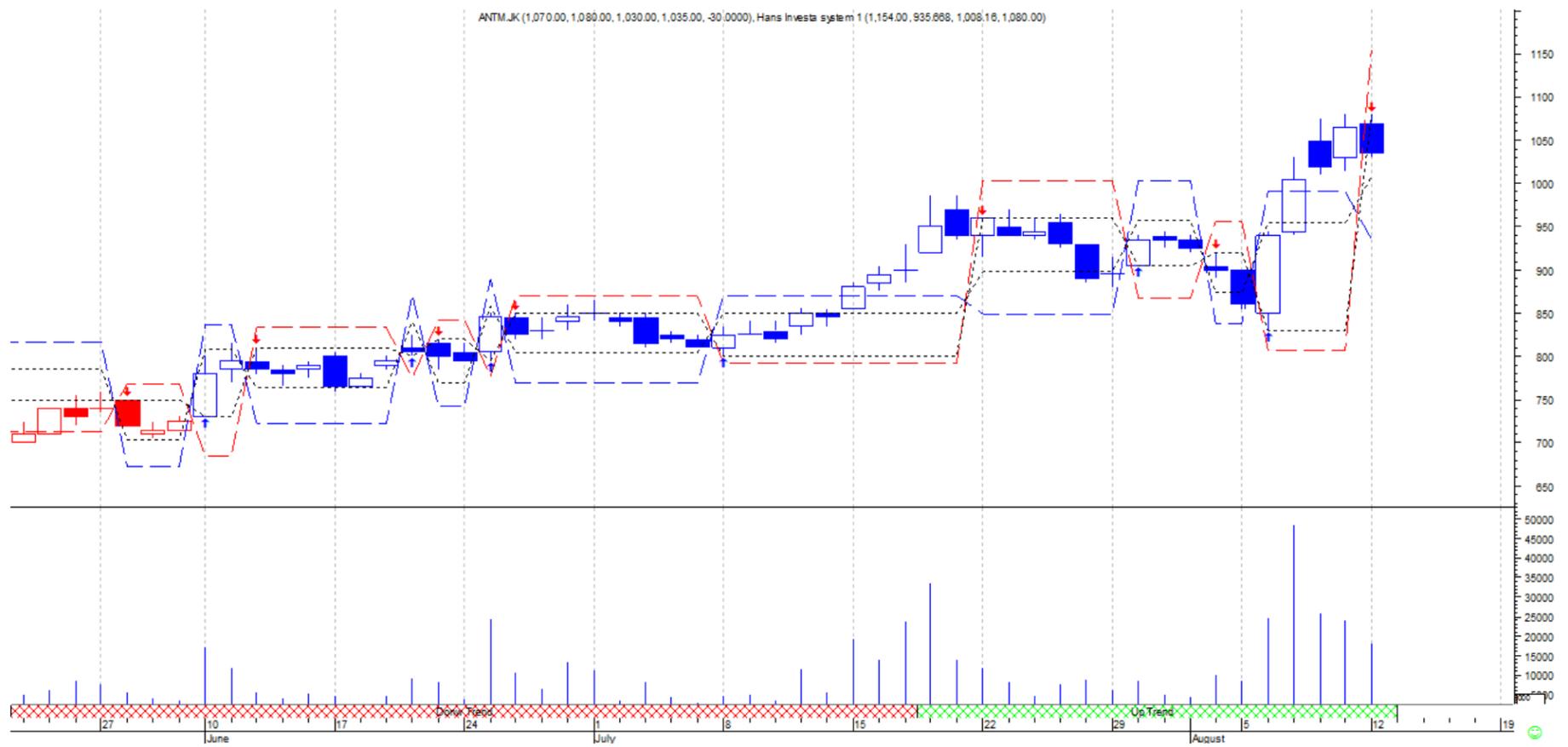
IHSG melemah 31 point membentuk candle dengan body turun dan shadow pendek di atas indikasi tekanan turun. IHSG berpotensi konsolidasi melemah dengan support di level 6224 sampai 6153 dan resistance di level 6309 sampai 6353.

Trading Idea

Stock	Last	Rekomendasi	Price	Stop Loss
ANTM	1,035	Sell	1,080 - 1,010	-
ICBP	11,275	Sell	11,500 - 11,200	-
PWON	690	Sell	715 - 685	-
SSMS	960	Buy	930 - 975	910

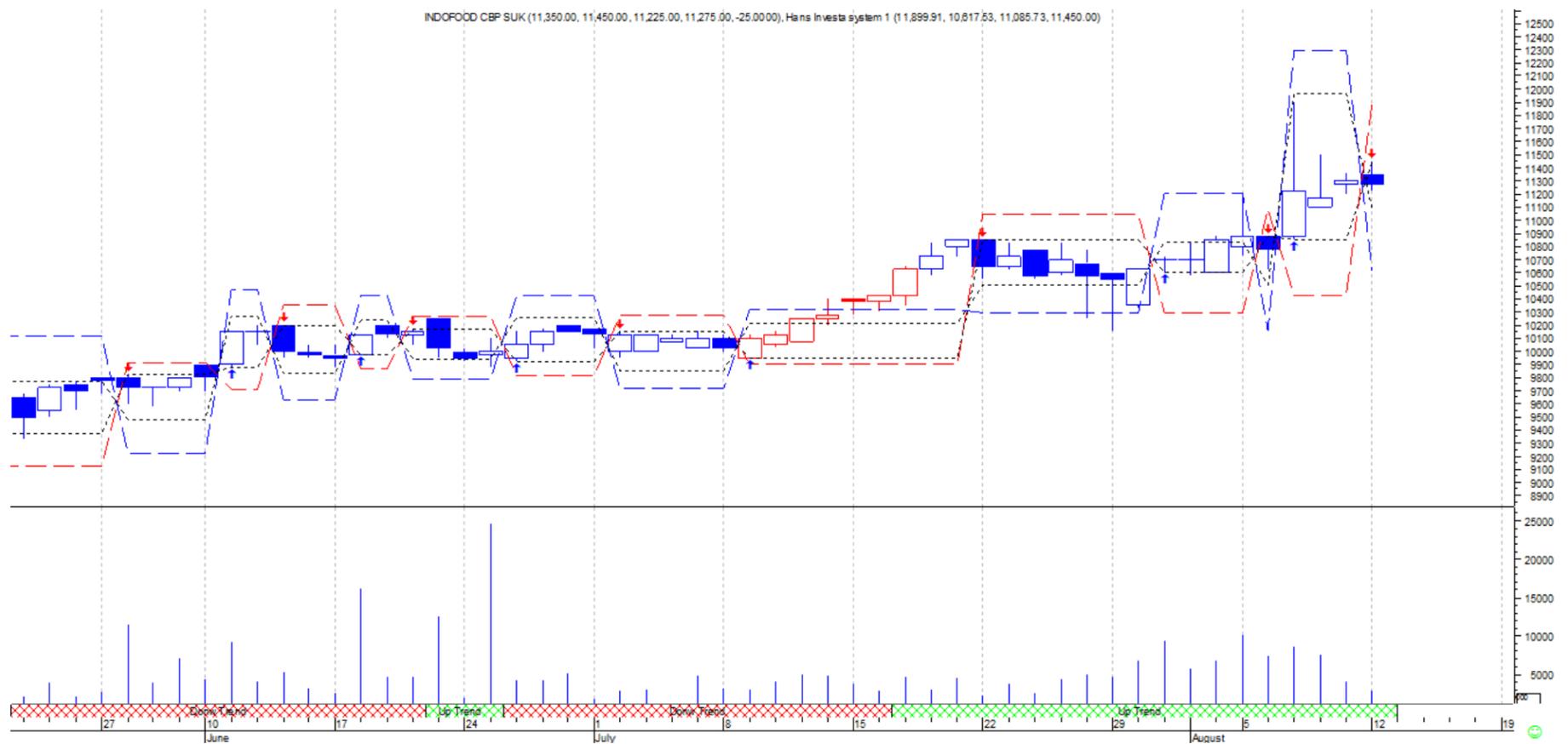
Teknikal View dari Trading Idea

ANTM



ANTM.JK berpotensi melemah, area sos di level 1,080 sampai 1,010. Area buy back jika break level 1,100 dan target pelemahan ke level 980 sampai 960.

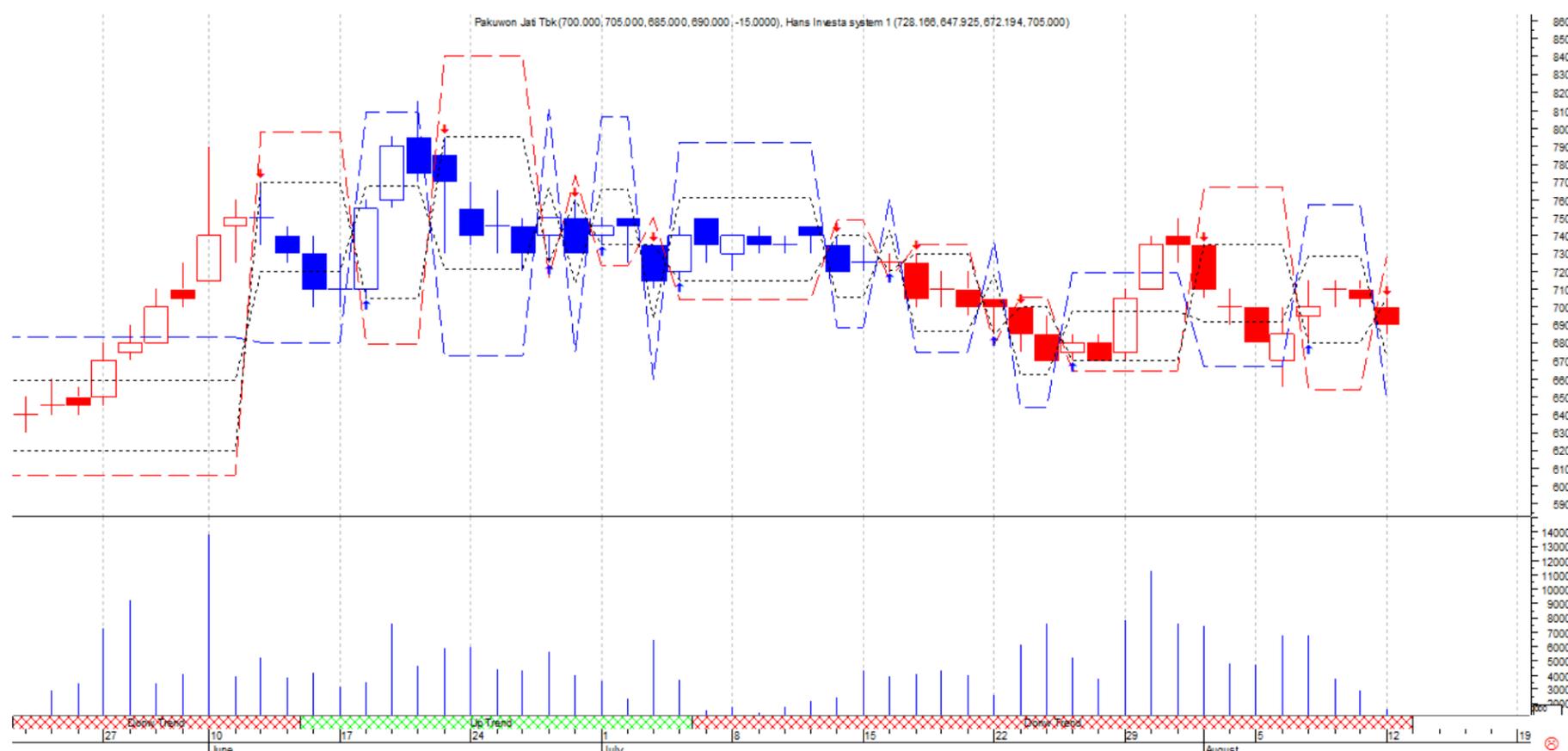
ICBP



ICBP.JK berpotensi melemah, area sos di level 11,500 sampai 11,200. Area buy back jika break level 11,700 dan target pelemahan ke level 10,700 sampai 10,500.

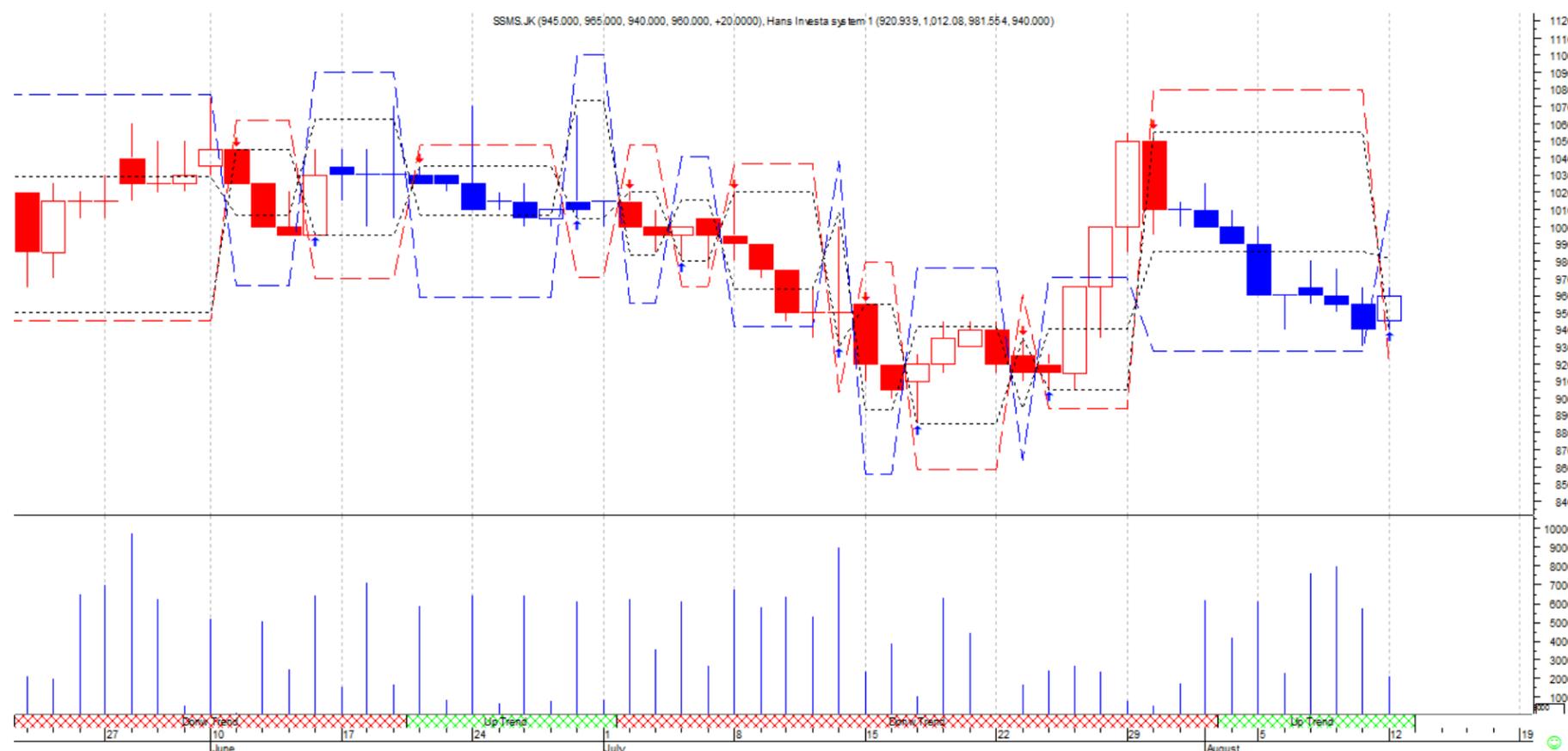
Teknikal View dari Trading Idea

PWON



PWON.JK berpotensi melemah, area sos di level 715 sampai 685. Area buy back jika break level 730 dan target pelemahan ke level 650 sampai 640.

SSMS



SSMS.JK berpotensi menguat, area akumulasi di level 930 sampai 975. Area cut loss bila turun di bawah level 910 dan target penguatan ke level 1,000 sampai 1,030.

Matrik Analisis Teknikal Saham

No	Kode Saham	Signal	Close Price	Buy Area		Statistik Metode		Risk Management Metode			Trend	
				Low	High	CL/BB	Target	CL/BB	Target 4 %	Target 6%	Medium	Long
1	^JKSE	Hold	6,250.60	6,153.64	6,254.27	6,016.68	6,374.01	6,030.57	6,470.53	6,594.96	Down Trend	Down Trend
2	AALI.JK	Hold	10,625.00	9,750.00	9,946.44	9,562.31	10,147.61	9,555.00	10,244.00	10,441.00	Down Trend	Down Trend
3	ACES.JK	Hold	1,735.00	1,705.00	1,763.63	1,638.59	1,838.20	1,670.90	1,804.40	1,839.10	Down Trend	Down Trend
4	ADHI.JK	Hold	1,385.00	1,330.00	1,432.00	1,321.68	1,486.96	1,303.40	1,476.80	1,505.20	Down Trend	Down Trend
5	ADRO.JK	Hold	1,070.00	1,090.00	1,153.26	1,022.48	1,217.50	1,068.20	1,175.20	1,197.80	Down Trend	Down Trend
6	AKRA.JK	Hold	3,860.00	3,760.00	3,892.22	3,605.86	4,027.92	3,684.80	3,983.20	4,059.80	Down Trend	Down Trend
7	ANTM.JK	Sell	1,035.00	1,080.00	1,008.16	1,154.00	935.67	1,101.60	988.80	968.20	Up Trend	Up Trend
8	ASII.JK	Hold	6,750.00	6,750.00	7,027.97	6,622.20	7,182.87	6,615.00	7,228.00	7,367.00	Down Trend	Down Trend
9	BACA.JK	W&S	270.00	300.00	293.44	308.25	277.47	306.00	288.00	282.00	Up Trend	Down Trend
10	BBCA.JK	Hold	30,200.00	29,525.00	30,498.79	28,633.01	31,231.07	28,934.50	31,460.00	32,065.00	Down Trend	Up Trend
11	BBNI.JK	Hold	7,925.00	7,825.00	8,099.21	7,562.48	8,354.97	7,668.50	8,320.00	8,480.00	Down Trend	Down Trend
12	BBRI.JK	Hold	4,300.00	4,140.00	4,311.68	3,975.37	4,483.67	4,057.20	4,461.60	4,547.40	Down Trend	Down Trend
13	BBTN.JK	Hold	2,300.00	2,240.00	2,343.48	2,150.41	2,426.51	2,195.20	2,402.40	2,448.60	Down Trend	Down Trend
14	BDMN.JK	Hold	5,000.00	4,690.00	5,052.98	4,504.07	5,200.29	4,596.20	5,148.00	5,247.00	Up Trend	Down Trend
15	BJBR.JK	Hold	1,520.00	1,470.00	1,548.52	1,430.59	1,592.93	1,440.60	1,586.00	1,616.50	Down Trend	Down Trend
16	BKSL.JK	Sell	136.00	139.00	132.51	145.14	122.90	141.78	130.56	127.84	Down Trend	Up Trend
17	BMRI.JK	Hold	7,400.00	7,350.00	7,610.82	7,055.61	7,857.16	7,203.00	7,826.00	7,976.50	Down Trend	Down Trend
18	BNLI.JK	Hold	900.00	870.00	939.94	803.72	998.01	852.60	956.80	975.20	Down Trend	Down Trend
19	BRPT.JK	Hold	765.00	720.00	777.30	669.67	823.74	705.60	800.80	816.20	Up Trend	Down Trend
20	BSDE.JK	Sell	1,320.00	1,385.00	1,293.96	1,432.60	1,233.17	1,412.70	1,267.20	1,240.80	Down Trend	Down Trend
21	BTPS.JK	W&S	3,240.00	3,490.00	3,204.49	3,659.39	3,051.24	3,559.80	3,148.80	3,083.20	Down Trend	Up Trend
22	BUMI.JK	Hold	103.00	102.00	109.21	97.27	113.41	99.96	111.28	113.42	Down Trend	Down Trend
23	CPIN.JK	Hold	4,850.00	4,600.00	5,066.60	4,376.82	5,262.83	4,508.00	5,137.60	5,236.40	Down Trend	Down Trend
24	CTRA.JK	Hold	1,185.00	1,170.00	1,240.47	1,127.89	1,334.90	1,146.60	1,258.40	1,282.60	Down Trend	Up Trend
25	DOID.JK	Hold	402.00	406.00	434.04	381.56	457.52	397.88	443.04	451.56	Down Trend	Down Trend
26	ELSA.JK	Hold	342.00	334.00	349.71	321.98	365.23	327.32	357.76	364.64	Down Trend	Down Trend
27	ERAA.JK	Hold	2,080.00	1,890.00	2,020.10	1,771.75	2,169.82	1,852.20	2,038.40	2,077.60	Down Trend	Up Trend
28	EXCL.JK	Hold	3,360.00	3,170.00	3,377.46	3,088.13	3,584.60	3,106.60	3,442.40	3,508.60	Up Trend	Up Trend
29	FORZ.JK	W&S	940.00	940.00	930.53	946.32	912.66	958.80	902.40	883.60	Up Trend	Up Trend
30	GGRM.JK	Hold	72,600.00	71,900.00	74,817.13	70,687.32	76,739.97	70,462.00	76,934.00	78,413.49	Down Trend	Down Trend
31	HMSP.JK	Hold	2,910.00	2,910.00	2,996.56	2,804.00	3,126.10	2,851.80	3,068.00	3,127.00	Down Trend	Down Trend
32	HOKI.JK	Hold	845.00	825.00	865.28	801.57	904.11	808.50	884.00	901.00	Up Trend	Up Trend
33	ICBP.JK	Sell	11,275.00	11,450.00	11,085.73	11,899.91	10,617.53	11,679.00	10,776.00	10,551.50	Up Trend	Up Trend
34	IIKP.JK	Hold	50.00	50.00	53.02	49.11	54.34	49.00	53.04	54.06	Down Trend	Down Trend
35	IKAI.JK	Hold	141.00	134.00	144.04	129.31	150.79	131.32	146.64	149.46	Down Trend	Down Trend
36	INCO.JK	Hold	3,240.00	2,750.00	3,009.78	2,687.31	3,122.20	2,695.00	3,099.20	3,158.80	Down Trend	Down Trend
37	INDF.JK	Hold	7,525.00	7,050.00	7,387.61	6,893.01	7,585.41	6,909.00	7,592.00	7,738.00	Up Trend	Up Trend
38	INDY.JK	Hold	1,365.00	1,380.00	1,482.13	1,308.77	1,563.83	1,352.40	1,502.80	1,531.70	Down Trend	Down Trend
39	INKP.JK	Hold	7,050.00	6,675.00	7,112.41	6,373.23	7,451.23	6,541.50	7,176.00	7,314.00	Down Trend	Up Trend
40	INTP.JK	Hold	21,925.00	21,475.00	22,315.90	21,014.29	23,183.32	21,045.50	22,854.00	23,293.50	Down Trend	Up Trend
41	ITMG.JK	W&S	14,650.00	16,800.00	15,957.73	17,034.70	15,768.40	17,136.00	15,408.00	15,087.00	Down Trend	Down Trend
42	JPFA.JK	Hold	1,570.00	1,495.00	1,607.01	1,436.07	1,661.93	1,465.10	1,638.00	1,669.50	Down Trend	Down Trend
43	JSMR.JK	Hold	5,850.00	5,625.00	5,874.03	5,519.03	6,130.83	5,512.50	6,006.00	6,121.50	Down Trend	Down Trend
44	KLBF.JK	Hold	1,465.00	1,380.00	1,465.23	1,335.55	1,518.30	1,352.40	1,513.20	1,542.30	Down Trend	Down Trend
45	KPAS.JK	Hold	115.00	116.00	125.07	113.39	136.59	113.68	125.84	128.26	Up Trend	
46	KREN.JK	Hold	540.00	520.00	545.31	517.42	567.38	509.60	556.40	567.10	Down Trend	Down Trend
47	LPKR.JK	Hold	262.00	252.00	268.01	238.64	281.80	246.96	272.48	277.72	Down Trend	Up Trend
48	LPPF.JK	Hold	3,250.00	3,260.00	3,431.36	3,101.06	3,621.88	3,194.80	3,494.40	3,561.60	Up Trend	Up Trend
49	LSIP.JK	Hold	1,170.00	1,020.00	1,134.41	974.70	1,166.16	999.60	1,170.00	1,192.50	Down Trend	Down Trend
50	MABA.JK	W&S	50.00	50.00	49.32	50.00	49.73	51.00	48.00	47.00	Down Trend	Up Trend
51	MAIN.JK	Hold	995.00	980.00	1,050.12	920.76	1,094.21	960.40	1,066.00	1,086.50	Down Trend	Down Trend
52	MAMI.JK	W&S	89.00	91.00	85.93	91.37	82.83	92.82	84.48	82.72	Up Trend	Down Trend
53	MEDC.JK	Hold	790.00	785.00	819.21	755.29	853.32	769.30	837.20	853.30	Down Trend	Down Trend
54	MERK.JK	Hold	3,530.00	3,450.00	3,561.81	3,400.37	3,675.93	3,381.00	3,671.20	3,741.80	Down Trend	Up Trend
55	MGRO.JK	W&S	805.00	815.00	757.29	837.14	705.81	831.30	734.40	719.10	Down Trend	Down Trend
56	MNCN.JK	Hold	1,295.00	1,230.00	1,312.01	1,179.44	1,411.34	1,205.40	1,326.00	1,351.50	Down Trend	Up Trend
57	MYRX.JK	W&S	98.00	102.00	97.23	103.97	92.48	104.04	95.04	93.06	Down Trend	Up Trend
58	NUSA.JK	Hold	63.00	61.00	68.00	57.70	77.90	59.78	67.60	68.90	Up Trend	Up Trend
59	PGAS.JK	Hold	1,980.00	1,940.00	2,002.08	1,912.75	2,048.58	1,901.20	2,054.00	2,093.50	Down Trend	Down Trend
60	POOL.JK	Hold	1,790.00	1,690.00	1,931.81	1,508.24	2,018.43	1,656.20	1,934.40	1,971.60	Down Trend	Down Trend
61	PTBA.JK	Sell	2,480.00	2,580.00	2,432.47	2,631.90	2,362.91	2,631.60	2,371.20	2,321.80	Down Trend	Down Trend
62	PTPP.JK	Hold	1,835.00	1,850.00	1,939.98	1,752.01	2,032.07	1,813.00	1,976.00	2,014.00	Down Trend	Down Trend
63	PWON.JK	Sell	690.00	705.00	672.19	728.17	647.92	719.10	657.60	643.90	Down Trend	Down Trend
64	RIMO.JK	Sell	129.00	131.00	126.41	134.59	120.79	133.62	122.88	120.32	Down Trend	Up Trend
65	SCMA.JK	Hold	1,250.00	1,255.00	1,358.53	1,184.12	1,433.77	1,229.90	1,398.80	1,425.70	Down Trend	Down Trend
66	SMCB.JK	Sell	1,330.00	1,425.00	1,319.74	1,433.51	1,289.83	1,453.50	1,276.80	1,250.20	Down Trend	Down Trend
67	SMGR.JK	Hold	12,800.00	12,450.00	13,076.76	11,933.95	13,844.50	12,201.00	13,364.00	13,621.00	Down Trend	Down Trend
68	SMRA.JK	Hold	1,235.00	1,195.00	1,283.51	1,155.94	1,371.44	1,171.10	1,300.00	1,325.00	Down Trend	Down Trend
69	SRIL.JK	Hold	340.00	340.00	356.45	336.14	365.20	333.20	366.08	373.12	Down Trend	Up Trend
70	SSIA.JK	Sell	780.00	800.00	754.60	817.13	725.40	816.00	739.20	723.80	Down Trend	Up Trend
71	SSMS.JK	Buy	960.00	940.00	981.55	920.94	1,012.08	921.20	1,003.60	1,022.90	Up Trend	Up Trend
72	TARA.JK	Hold	715.00	710.00	729.65	688.71	755.27	695.80	748.80	763.20	Down Trend	Up Trend
73	TBIG.JK	Hold	4,350.00	4,160.00	4,347.84	4,086.70	4,481.17	4,076.80	4,451.20	4,536.80	Down Trend	Up Trend
74	TGRA.JK	Hold	805.00	790.00	812.56	782.04	824.76	774.20	837.20	853.30	Down Trend	Down Trend
75	TINS.JK	Sell	975.00	1,010.00	947.77	1,055.86	903.90	1,030.20	931.20	911.80	Down Trend	Down Trend
76	TKIM.JK	Hold	9,750.00	9,400.00	10,530.29	8,348.46	11,248.06	9,212.00	10,608.00	10,812.00	Down Trend	Down Trend
77	TLKM.JK	Hold	4,260.00	4,170.00	4,316.45	4,030.39	4,449.85	4,086.60	4,440.80	4,526.20	Down Trend	Up Trend
78	TOPS.JK	Hold	580.00	580.00	619.32	577.58	640.93	568.40	629.20	641.30	Down Trend	Down Trend
79	TOWR.JK	Hold	750.00	680.00	727.32	642.82	776.77	666.40	738.40	752.60	Down Trend	Down Trend
80	TRAM.JK	Sell	113.00	117.00	110.32	122.12	106.21	119.34	108.48	106.22	Down Trend	Up Trend
81	UNTR.JK	Sell	21,700.00	23,175.00	21,470.89	23,840.27	20,809.28	23,638.50	20,760.00	20,327.50	Down Trend	Down Trend
82	UNVR.JK	Hold	44,975.00	44,325.00	45,515.16	43,564.08	47,168.39	43,438.50	46,852.00	47,753.00	Down Trend	Down Trend
83	WIKA.JK	Sell	2,200.00	2,330.00	2,180.33	2,395.12	2,100.18	2,376.60	2,112.00	2,068.00	Down Trend	Down Trend
84	WOOD.JK	Sell	805.00	830.00	791.81	839.31	767.57	846.60	772.80	756.70	Down Trend	Down Trend
85	WSBP.JK	Hold	350.00	376.00	391.55	361.47	407.65	368.48	401.44	409.16	Down Trend	Down Trend
86	WSKT.JK	Hold	1,775.00	1,730.00	1,853.30	1,706.57	1,937.34	1,695.40	1,892.80	1,929.20	Down Trend	Down Trend
87	ZINC.JK	Sell	575.00	600.00	562.48	626.52	533.94	612.00	552.00	540.50	Up Trend</	

Economic Event

Start Date	Event Name	Period
01-Agustus-2019	Inflasi Indonesia (YoY)	Jul.2019
05-Agustus-2019	PDB Indonesia	YoY
05-Agustus-2019	Kepercayaan Konsumen Indonesia	Jun.2019
07-Agustus-2019	Cadangan Devisa Indonesia (USD)	Jul.2019
08-Agustus-2019	Penjualan Ritel Indonesia (YoY)	Jul.2019
15-Agustus-2019	Pertumbuhan Ekspor Indonesia (YoY)	Jul.2019
15-Agustus-2019	Pertumbuhan Impor Indonesia (YoY)	Jul.2019

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