

23 April 2019

Market Review

IHSG, senin 22 April 2019 ditutup melemah sebesar 92,47 poin atau 1,42% ke level 6.414. Setelah bergerak diantara 6.410 - 6.516. Sebanyak 124 saham naik, 282 saham turun, dan 227 saham tidak bergerak. Investor bertransaksi Rp 11,05 Triliun. Di pasar reguler, investor asing membukukan transaksi Beli bersih sebesar Rp 56 miliar.

Market Outlook

Bursa Wall Street ditutup sedikit berubah, Senin (22/4), pada awal pekan yang bakal diwarnai rilis laporan keuangan sejumlah emiten kakap, dengan sebagian besar saham terkait minyak melesat seiring melonjaknya harga komoditas "emas hitam" itu. Dow Jones Industrial Average berakhir turun 0,18 persen atau 48,49 poin menjadi 26.511,05, Sementara itu, indeks berbasis luas S&P 500 menguat 2,94 poin atau sekitar 0,1 persen menjadi 2.907,97, sedangkan Nasdaq Composite Index bertambah 0,22 persen atau 17,20 poin menjadi 8.015,26.

Saham Eropa belum aktif kembali dari libur hari Paskah.

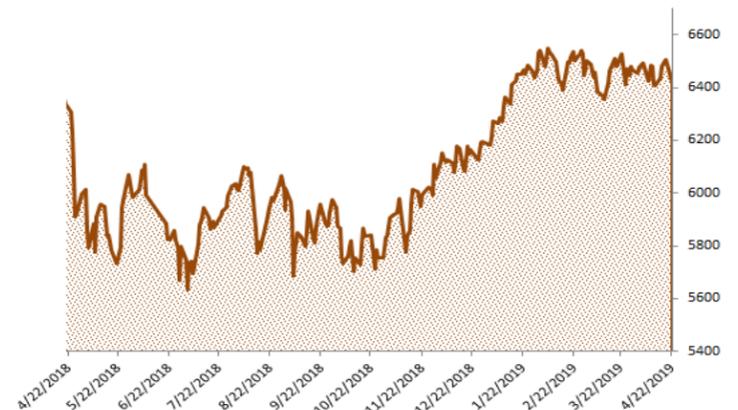
Market saham Asia bergerak melemah pada akhir perdagangan hari Senin (22/4). Laju bursa saham Asia tersebut seiring tekanan yang terjadi di pasar saham China yang tidak perform. Sementara pasar saham Australia dan Hong Kong belum aktif kembali dari libur hari Paskah. Indeks Nikkei 225 (Jepang) +0,08% di level 22.217. Indeks Hang Seng (Hong Kong) libur. Indeks Straits Times (Singapura) +0,30% ke 3.357.

Indeks Harga Saham Gabungan (IHSG) berada di zona merah pada akhir perdagangan hari Senin (22/4). IHSG melemah -1,42 persen (-93 poin) ke level 6.414. Indeks LQ45 -1,71% ke 1.012. Indeks IDX30 -1,69% ke level 557. IDX80 -1,61% ke 144. Indeks JII -2,01% ke posisi 692. Indeks Kompas100 -1,72% ke 1.304. Saham-saham teraktif: HMSP, MABA, JAYA, FREN, BBRI, CPRI, TLKM Saham-saham top gainers LQ45: LPPF, MEDC, ELSA, PTBA, AKRA, CPIN, BSDE. Saham-saham top losers LQ45: ITMG, INDF, BBRI, SRIL, BMRI, BBTN, ICBP. Nilai tukar rupiah drop -0,23% ke posisi Rp14.075 terhadap dolar AS.

News Emiten

- Kontrak baru WSKT mencapai Rp 4,27 triliun pada kuartal I-2019.** PT Waskita Karya Tbk (WSKT) mencatatkan kontrak baru Rp 4,27 triliun hingga kuartal I 2019. Mayoritas kontrak masih disumbang untuk sektor infrastruktur. Adapun Sektor building sekitar Rp 800 miliar, penjualan produk Rp 2,1 triliun dan sisanya infrastruktur sebesar Rp 1,37 triliun. WSKT sebelumnya menargetkan nilai kontrak baru mencapai Rp 56 triliun di tahun 2019 ini. Jadi dengan demikian raihan hingga kuartal I 2019 ini baru sekitar 7,55% dari target. Kendati demikian, WSKT masih optimistis target perusahaan akan tercapai. WSKT di semester I 2019 ini pihaknya yakin sekitar 40% sampai dengan 50% target kontrak baru akan tercapai. WSKT mengincar beberapa proyek besar yang akan membantu tambahan pundi-pundi kontrak baru WSKT seperti dari proyek pembangunan bandara dan jalan tol. Sayang pihaknya enggan merinci proyek baru yang tengah dibidik WSKT. WSKT sebelumnya mencatatkan penurunan nilai kontrak baru di 2018. Dibandingkan tahun sebelumnya, emiten itu hanya bukukan nilai kontrak Rp 27,22 triliun atau turun 51,24% dari capaian tahun sebelumnya yakni Rp 55,83 triliun.
- DIGI targetkan pendapatan tumbuh 15% di tahun 2019.** Pada akhir tahun 2018, PT Arkadia Digital Media Tbk (DIGI) membukukan penurunan pendapatan 0,2% menjadi Rp 27,80 miliar. Sementara itu, laba bersih juga ikut turun drastis 79% yoy menjadi Rp 106,95 juta. DIGI menyatakan bahwa yang menyebabkan kinerja masih kurang positif di akhir 2018 karena lini bisnis DIGI di bidang jasa penyedia konten mencatatkan penurunan pendapatan menjadi Rp 6,44 miliar dari sebelumnya di tahun 2017 sebesar Rp 16,46 miliar jumlah ini turun 60,88% yoy. Selanjutnya untuk tahun 2019 ini, DIGI mengungkapkan bahwa pihaknya menargetkan pertumbuhan pendapatan 15% atau naik menjadi Rp 31,97 miliar. DIGI mematok target tinggi karena melihat tren dari lini bisnis bidang portal web yang positif.

IHSG 22 April 2019



IHSG Statistics

		Chg	(%)
Close	6,414	-92.47	-1.42%
Volume (Jutaan Lembar)	15,706		
Value (Rp Milliar)	11,052		
Year to Date (YTD)			+3.56%
Quarter to Date (QTD)			+0.09%
Month to date (MTD)			-1.34%
PE			16.3

Market Indices

	Last	Chg	(%)
Amerika			
Dow Jones	26,511.05	-48.49	-0.18%
Nasdaq	8,015.27	17.2	0.22%
S&P 500	2,907.97	2.94	0.10%
Eropa			
FTSE 100	7,459.88	0	0.00%
DAX	12,222.39	0	0.00%
CAC	5,580.38	0	0.00%
Asia			
Nikkei	22,217.90	17.34	0.08%
Hang Seng	29,963.26	0	0.00%
Straits Times	3,357.70	10.12	0.30%

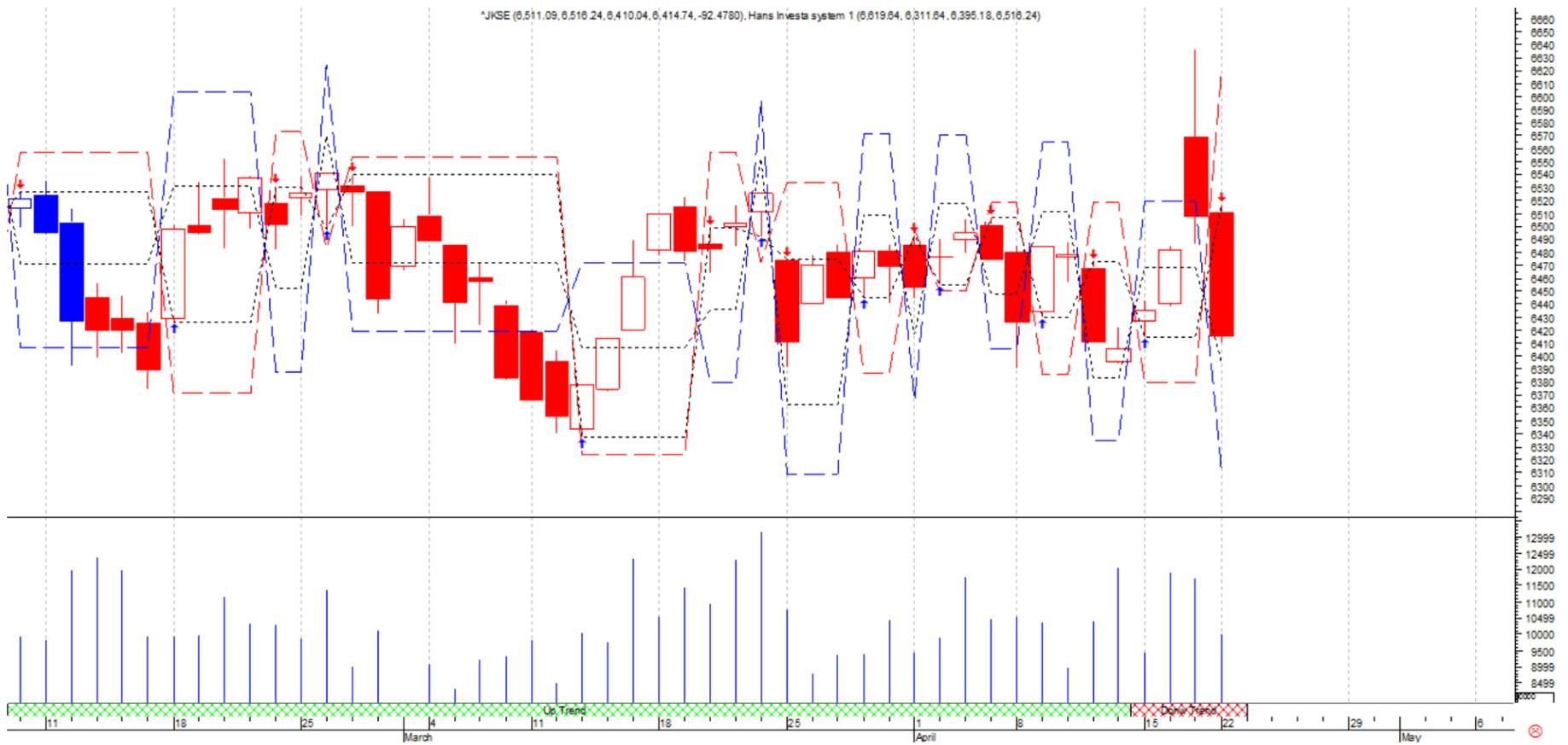
Top Volume

Stock	Sector	Price	Chg	(%)
MABA	Consumer	52	3	5.45%
SMCB	Basic	1,845	15	0.81%
TRAM	Consumer	111	1	0.89%
RIMO	Trade	132	1	0.75%
NUSA	Trade	75	3	3.85%

Top Value

Stock	Sector	Price	Chg	(%)
SMCB	Basic	1,845	15	0.81%
BBRI	Finance	4,440	20	0.45%
ASII	Miscellaneous	7,525	325	4.14%
BBCA	Finance	28,125	0	0.00%
BMRI	Finance	7,750	50	0.64%

IHSG Teknikal Chart



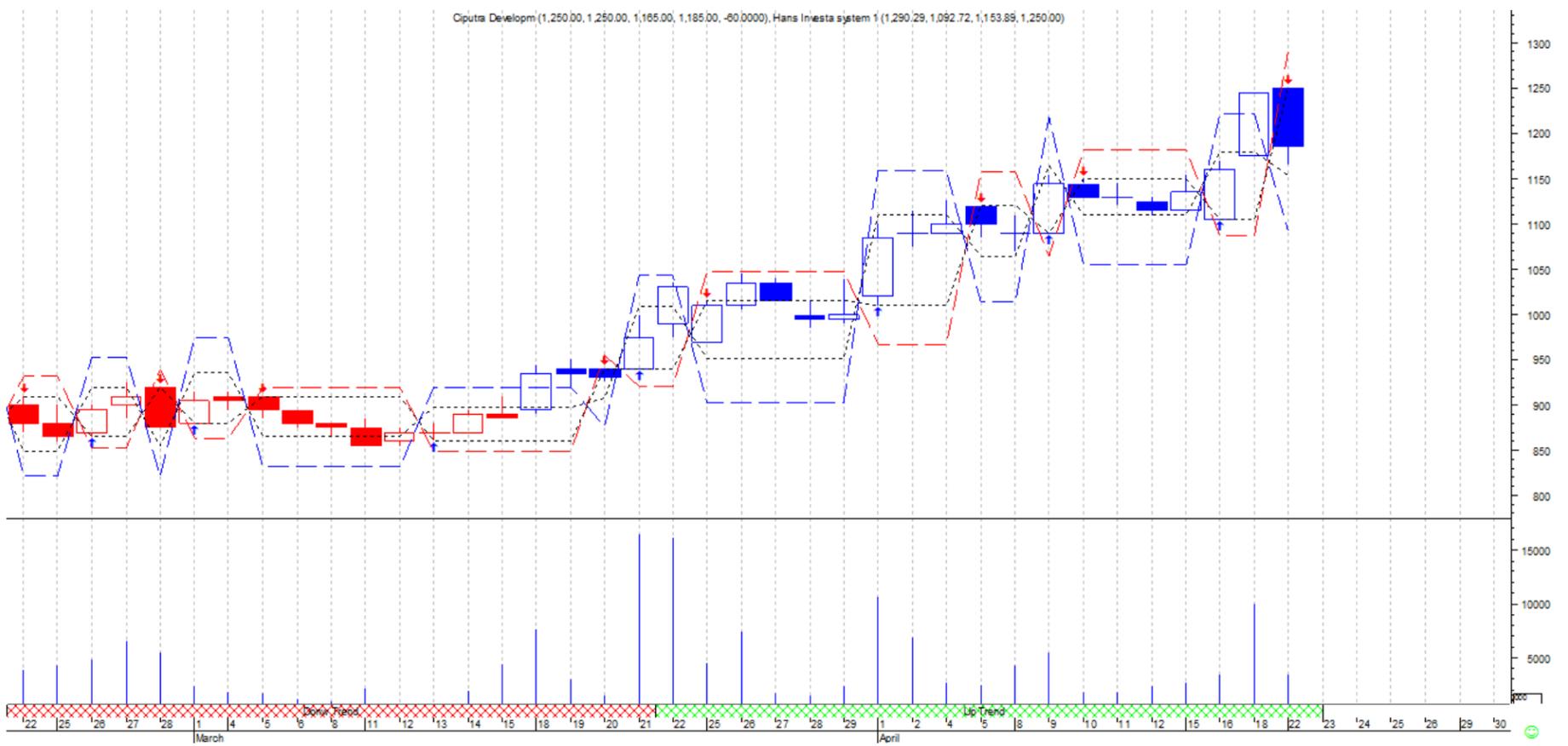
IHSG melemah 92 point membentuk candle dengan body turun panjang dan shadow pendek di atas dan bawah indikasi tekanan turun. IHSG berpeluang konsolidasi menguat dengan support di level 6394 sampai 6337 dan resistance di level 6450 sampai 6500.

Trading Idea

Stock	Last	Rekomendasi	Price	Stop Loss
CTRA	1,185	Sell	1,250 - 1,175	-
EXCL	2,800	Sell	2,880 - 2,690	-
PTPP	2,430	Sell	2,550 - 2,390	-
WSBP	442	Sell	452 - 434	-

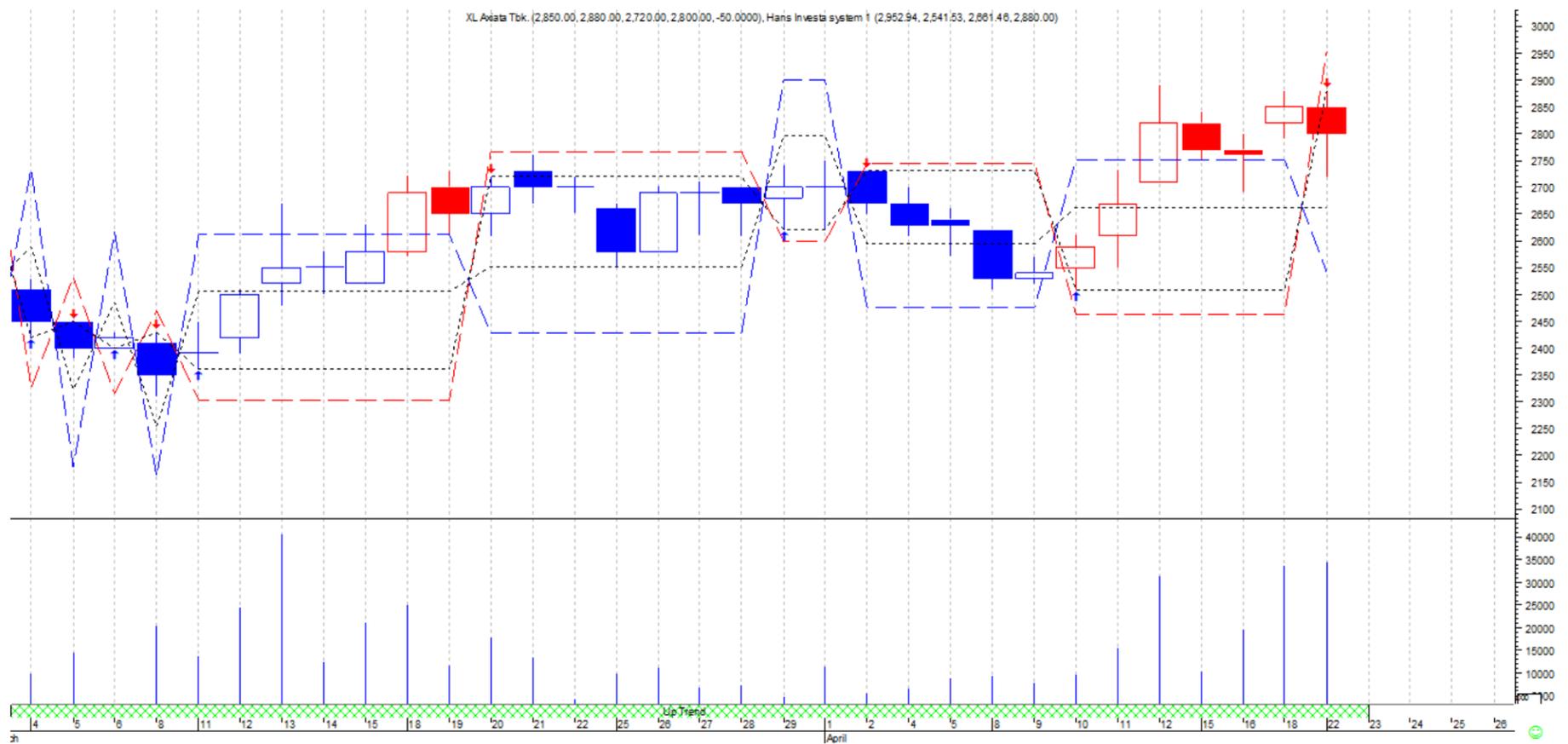
Teknikal View dari Trading Idea

CTRA



CTRA.JK berpotensi melemah, area sos di level 1,250 sampai 1,175. Area buy back jika break level 1,275 dan target pelemahan ke level 1,110 sampai 1,095.

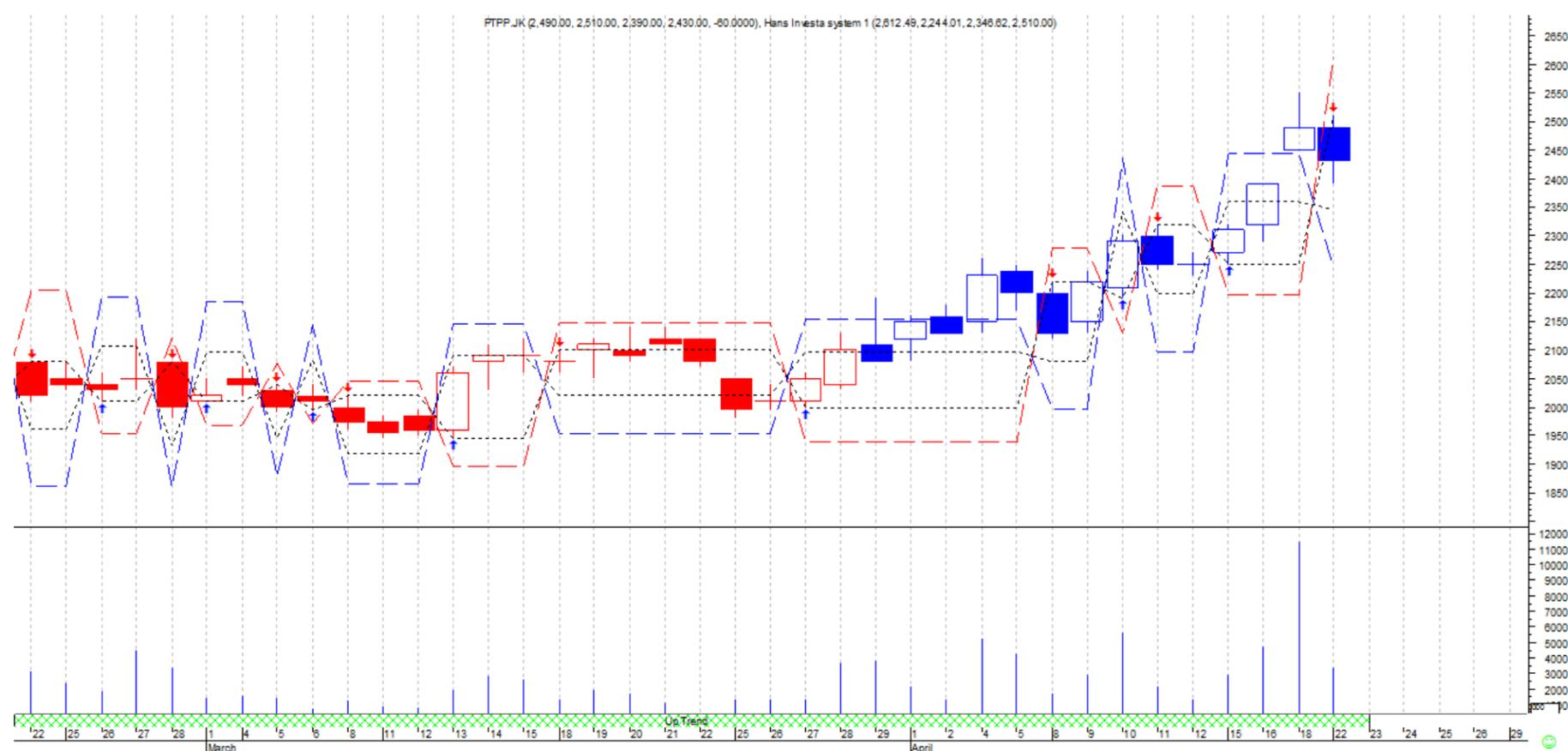
EXCL



EXCL.JK berpotensi melemah, area sos di level 2,880 sampai 2,690 . Area buy back jika break level 2,940 dan target pelemahan ke level 2,610 sampai 2,550.

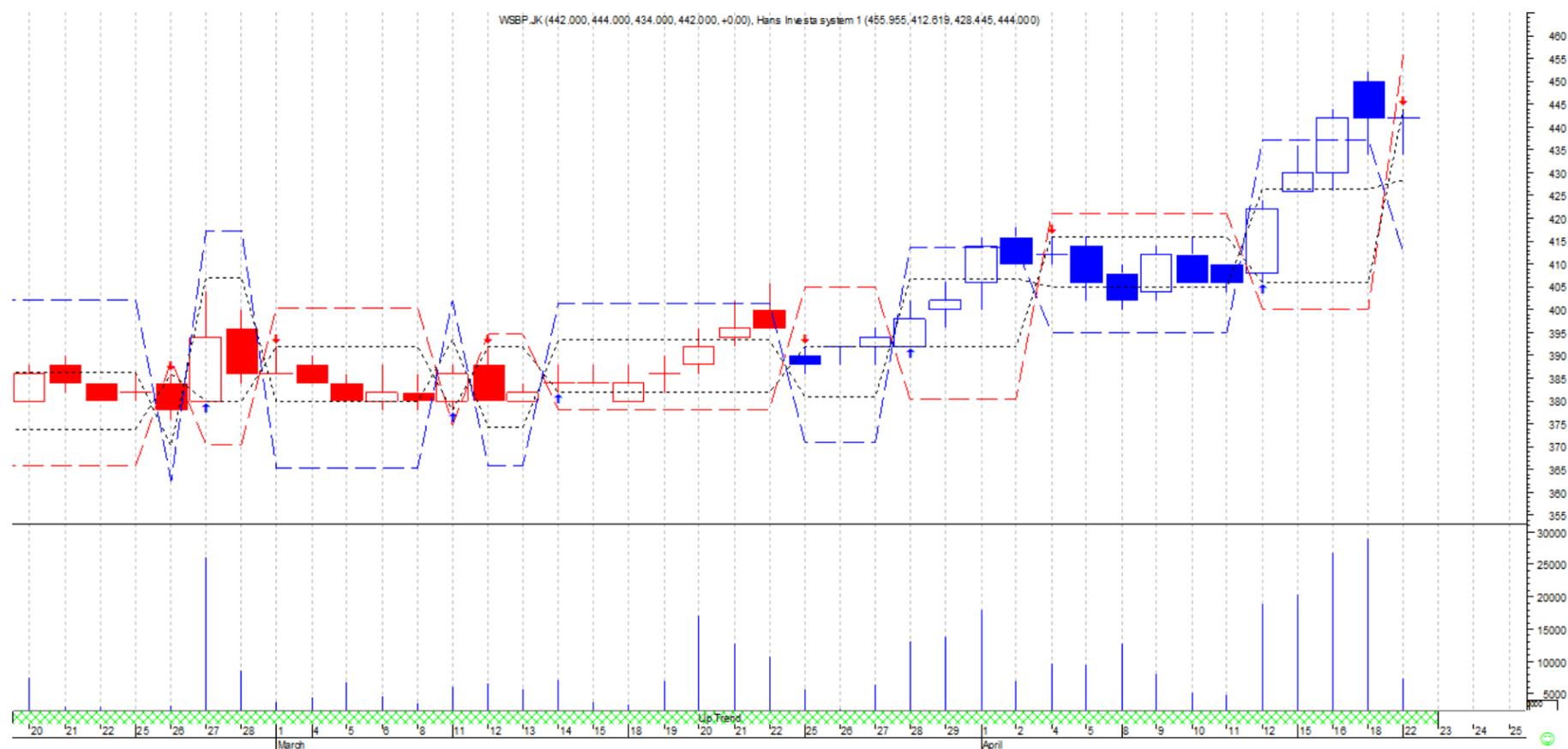
Teknikal View dari Trading Idea

PTPP



PTPP.JK berpotensi melemah, area sos di level 2,550 sampai 2,390. Area buy back jika break level 2,600 dan target pelemahan ke level 2,290 sampai 2,230.

WSBP



WSBP.JK berpotensi melemah, area sos di level 452 sampai 434. Area buy back jika break level 461 dan target pelemahan ke level 415 sampai 400.

Matrik Analisis Teknikal Saham

No	Kode Saham	Signal	Close Price	Buy Area		Statistik Metode		Risk Management Metode			Trend	
				Low	High	CL/BB	Target	CL/BB	Target 4 %	Target 6%	Medium	Long
1	^JKSE	Sell	6,414.74	6,516.24	6,395.18	6,619.64	6,311.64	6,646.57	6,153.64	6,025.44	Down Trend	Down Trend
2	AALI.JK	W&S	11,800.00	12,450.00	12,009.12	12,854.35	11,612.07	12,699.00	11,688.00	11,444.50	Up Trend	Down Trend
3	ACES.JK	W&S	1,660.00	1,820.00	1,718.94	1,901.79	1,631.36	1,856.40	1,680.00	1,645.00	Down Trend	Down Trend
4	ADHI.JK	Hold	1,770.00	1,615.00	1,706.39	1,570.58	1,761.20	1,582.70	1,762.80	1,796.70	Up Trend	Up Trend
5	ADRO.JK	Sell	1,270.00	1,295.00	1,238.02	1,319.00	1,204.14	1,320.90	1,209.60	1,184.40	Down Trend	Up Trend
6	AKRA.JK	Hold	4,780.00	4,650.00	4,918.56	4,514.27	5,029.89	4,557.00	5,023.20	5,119.80	Down Trend	Down Trend
7	ANTM.JK	Sell	855.00	890.00	833.47	913.00	817.85	907.80	816.00	799.00	Down Trend	Down Trend
8	ASII.JK	Sell	7,525.00	7,850.00	7,452.91	8,098.50	7,213.60	8,007.00	7,200.00	7,050.00	Up Trend	Down Trend
9	BACA.JK	W&S	290.00	300.00	296.33	310.22	292.40	306.00	288.00	282.00	Up Trend	Up Trend
10	BBCA.JK	Hold	28,125.00	27,900.00	29,127.51	27,147.89	29,548.98	27,342.00	30,186.00	30,766.50	Up Trend	Down Trend
11	BBNI.JK	Sell	9,675.00	9,825.00	9,525.08	10,110.30	9,255.27	10,021.50	9,240.00	9,047.50	Up Trend	Up Trend
12	BBRI.JK	Hold	4,440.00	4,380.00	4,750.89	4,234.76	4,800.64	4,292.40	4,919.20	5,013.80	Up Trend	Up Trend
13	BBTN.JK	Hold	2,600.00	2,310.00	2,398.27	2,260.60	2,481.54	2,263.80	2,454.40	2,501.60	Up Trend	Down Trend
14	BDMN.JK	W&S	8,475.00	10,000.00	9,690.49	10,159.16	9,361.17	10,200.00	9,432.00	9,235.50	Up Trend	Up Trend
15	BJBR.JK	W&S	2,020.00	2,080.00	1,986.73	2,090.17	1,940.66	2,121.60	1,939.20	1,898.80	Up Trend	Down Trend
16	BKSL.JK	W&S	109.00	113.00	106.90	115.02	104.40	115.26	104.64	102.46	Down Trend	Down Trend
17	BMRI.JK	Hold	7,750.00	7,350.00	7,670.80	7,157.48	7,853.11	7,203.00	7,930.00	8,082.50	Up Trend	Up Trend
18	BNLI.JK	Hold	960.00	940.00	1,017.04	915.18	1,049.71	921.20	1,029.60	1,049.40	Down Trend	Up Trend
19	BRPT.JK	W&S	4,020.00	4,050.00	3,937.72	4,132.20	3,792.87	4,131.00	3,830.40	3,750.60	Up Trend	Up Trend
20	BSDE.JK	Hold	1,450.00	1,385.00	1,448.63	1,356.09	1,505.00	1,357.30	1,482.00	1,510.50	Up Trend	Up Trend
21	BTPS.JK	Hold	2,390.00	2,180.00	2,260.33	2,165.98	2,307.34	2,136.40	2,340.00	2,385.00	Down Trend	Up Trend
22	BUMI.JK	Hold	113.00	110.00	116.28	107.47	121.69	107.80	117.52	119.78	Down Trend	Down Trend
23	CPIN.JK	Hold	6,050.00	5,850.00	6,369.50	5,675.84	6,732.76	5,733.00	6,448.00	6,572.00	Down Trend	Down Trend
24	CTRA.JK	Sell	1,185.00	1,250.00	1,153.89	1,290.29	1,092.72	1,275.00	1,118.40	1,095.10	Up Trend	Up Trend
25	DOID.JK	W&S	570.00	590.00	564.00	600.29	543.81	601.80	552.00	540.50	Up Trend	Up Trend
26	ELSA.JK	Hold	402.00	374.00	391.39	370.67	400.75	366.52	401.44	409.16	Up Trend	Up Trend
27	ERAA.JK	Hold	1,495.00	1,540.00	1,622.03	1,492.75	1,720.19	1,509.20	1,643.20	1,674.80	Down Trend	Down Trend
28	EXCL.JK	Sell	2,800.00	2,880.00	2,661.46	2,952.94	2,541.53	2,937.60	2,611.20	2,556.80	Down Trend	Up Trend
29	FORZ.JK	Buy	740.00	730.00	759.07	726.02	773.75	715.40	780.00	795.00	Down Trend	Down Trend
30	GGRM.JK	Sell	76,400.00	79,100.00	74,822.79	83,587.81	71,586.30	80,682.00	73,056.00	71,534.00	Down Trend	Down Trend
31	HMSP.JK	W&S	3,440.00	3,810.00	3,610.44	3,873.88	3,522.70	3,886.20	3,484.80	3,412.20	Down Trend	Down Trend
32	HOKI.JK	Sell	610.00	630.00	598.81	639.83	575.30	642.60	585.60	573.40	Up Trend	Down Trend
33	ICBP.JK	Sell	9,025.00	9,150.00	8,889.13	9,211.07	8,684.32	9,333.00	8,640.00	8,460.00	Down Trend	Down Trend
34	IIPK.JK	W&S	125.00	158.00	140.90	164.62	132.82	161.16	137.28	134.42	Down Trend	Down Trend
35	IKAI.JK	Sell	170.00	178.00	165.67	181.31	157.64	181.56	163.20	159.80	Down Trend	Up Trend
36	INCO.JK	W&S	3,150.00	3,370.00	3,222.95	3,421.22	3,131.35	3,437.40	3,148.80	3,083.20	Down Trend	Up Trend
37	INDF.JK	W&S	6,250.00	6,650.00	6,221.54	6,695.41	5,971.25	6,783.00	6,024.00	5,898.50	Down Trend	Down Trend
38	INDY.JK	W&S	1,640.00	1,745.00	1,622.87	1,751.52	1,579.57	1,779.90	1,593.60	1,560.40	Down Trend	Up Trend
39	INKP.JK	W&S	7,200.00	8,275.00	7,773.73	8,576.25	7,195.58	8,440.50	7,704.00	7,543.50	Down Trend	Down Trend
40	INTP.JK	Hold	21,250.00	21,075.00	22,382.09	20,199.79	23,319.31	20,653.50	23,088.00	23,532.00	Up Trend	Up Trend
41	ITMG.JK	Hold	19,675.00	19,650.00	20,422.96	17,855.31	21,705.39	19,257.00	20,852.00	21,253.00	Down Trend	Down Trend
42	JPFA.JK	Sell	1,740.00	1,785.00	1,691.81	1,843.14	1,625.50	1,820.70	1,670.40	1,635.60	Down Trend	Down Trend
43	JSMR.JK	W&S	5,975.00	6,450.00	6,001.38	6,572.81	5,797.94	6,579.00	5,808.00	5,687.00	Up Trend	Up Trend
44	KLBF.JK	Sell	1,480.00	1,500.00	1,465.54	1,517.00	1,436.61	1,530.00	1,420.80	1,391.20	Up Trend	Down Trend
45	KREN.JK	Hold	580.00	570.00	592.13	567.42	603.38	558.60	608.40	620.10	Down Trend	Down Trend
46	LPKR.JK	Hold	328.00	308.00	324.41	302.75	331.30	301.84	330.72	337.08	Up Trend	Up Trend
47	LPPF.JK	Hold	3,800.00	3,570.00	3,785.50	3,496.90	3,902.52	3,498.60	3,816.80	3,890.20	Up Trend	Down Trend
48	LSIP.JK	Sell	1,105.00	1,170.00	1,079.99	1,212.30	1,037.25	1,193.40	1,060.80	1,038.70	Up Trend	Down Trend
49	MABA.JK	W&S	52.00	63.00	54.07	69.44	47.66	64.26	55.68	54.52	Up Trend	Up Trend
50	MAIN.JK	W&S	1,225.00	1,295.00	1,173.44	1,325.15	1,099.00	1,320.90	1,171.20	1,146.80	Down Trend	Down Trend
51	MAMI.JK	W&S	144.00	149.00	141.60	153.18	135.90	151.98	138.24	135.36	Up Trend	Up Trend
52	MEDC.JK	Hold	870.00	835.00	860.00	821.25	885.14	818.30	878.80	895.70	Down Trend	Up Trend
53	MERK.JK	Hold	4,040.00	4,000.00	4,051.44	3,991.06	4,069.49	3,920.00	4,180.80	4,261.20	Up Trend	Up Trend
54	MNCN.JK	W&S	805.00	870.00	812.97	898.91	785.97	887.40	796.80	780.20	Up Trend	Up Trend
55	MYRX.JK	Sell	101.00	102.00	98.44	103.21	96.80	104.04	96.00	94.00	Down Trend	Down Trend
56	PGAS.JK	Sell	2,290.00	2,370.00	2,253.79	2,439.55	2,187.01	2,417.40	2,198.40	2,152.60	Down Trend	Down Trend
57	POOL.JK	Hold	2,460.00	2,420.00	2,672.80	2,357.07	3,153.35	2,371.60	2,641.60	2,692.40	Down Trend	Down Trend
58	PTBA.JK	Hold	4,050.00	3,950.00	4,042.15	3,930.68	4,104.28	3,871.00	4,160.00	4,240.00	Up Trend	Down Trend
59	PTPP.JK	Sell	2,430.00	2,510.00	2,346.62	2,612.49	2,244.01	2,560.20	2,294.40	2,246.60	Up Trend	Up Trend
60	PWON.JK	Sell	715.00	745.00	696.92	763.17	670.09	759.90	681.60	667.40	Up Trend	Up Trend
61	RIMO.JK	Sell	132.00	133.00	128.99	136.14	124.21	135.66	125.76	123.14	Down Trend	Down Trend
62	SCMA.JK	W&S	1,695.00	1,745.00	1,674.08	1,824.46	1,611.48	1,779.90	1,632.00	1,598.00	Up Trend	Down Trend
63	SMCB.JK	Hold	1,845.00	1,805.00	1,838.56	1,741.97	1,932.58	1,768.90	1,892.80	1,929.20	Down Trend	Down Trend
64	SMGR.JK	Hold	13,175.00	12,850.00	13,658.07	12,350.75	14,464.85	12,593.00	13,936.00	14,204.00	Down Trend	Down Trend
65	SMRA.JK	W&S	1,165.00	1,180.00	1,132.65	1,200.25	1,063.99	1,203.60	1,108.80	1,085.70	Up Trend	Up Trend
66	SRIL.JK	Sell	334.00	338.00	331.73	338.97	329.17	344.76	320.64	313.96	Down Trend	Down Trend
67	SSIA.JK	Hold	645.00	555.00	590.97	545.34	603.68	543.90	603.20	614.80	Down Trend	Up Trend
68	SSMS.JK	W&S	1,045.00	1,055.00	1,019.64	1,079.90	980.43	1,076.10	993.60	972.90	Up Trend	Down Trend
69	TARA.JK	W&S	750.00	770.00	742.94	775.48	720.73	785.40	724.80	709.70	Up Trend	Down Trend
70	TBIG.JK	Sell	3,660.00	3,810.00	3,579.75	3,872.29	3,436.64	3,886.20	3,513.60	3,440.40	Up Trend	Down Trend
71	TGRA.JK	Hold	805.00	775.00	797.70	771.02	807.66	759.50	821.60	837.40	Up Trend	Down Trend
72	TINS.JK	Sell	1,335.00	1,385.00	1,282.60	1,405.49	1,238.58	1,412.70	1,262.40	1,236.10	Down Trend	Up Trend
73	TKIM.JK	W&S	9,775.00	10,750.00	9,914.71	10,873.83	9,610.91	10,965.00	9,624.00	9,423.50	Down Trend	Down Trend
74	TLKM.JK	Sell	3,780.00	3,860.00	3,743.31	3,925.63	3,666.71	3,937.20	3,628.80	3,553.20	Up Trend	Up Trend
75	TOPS.JK	W&S	720.00	780.00	728.77	797.49	692.69	795.60	705.60	690.90	Up Trend	Down Trend
76	TOWR.JK	Sell	695.00	745.00	681.56	759.26	635.74	759.90	662.40	648.60	Down Trend	Down Trend
77	TRAM.JK	Hold	111.00	106.00	114.50	102.82	124.34	103.88	114.40	116.60	Down Trend	Down Trend
78	UNTR.JK	Hold	26,075.00	25,450.00	25,979.29	25,193.95	26,610.58	24,941.00	26,676.00	27,189.00	Down Trend	Down Trend
79	UNVR.JK	Sell	48,275.00	49,400.00	47,692.87	50,272.54	46,761.15	50,388.00	46,200.00	45,237.50	Down Trend	Up Trend
80	WIKA.JK	Hold	2,380.00	2,150.00	2,285.46	2,098.78	2,367.62	2,107.00	2,340.00	2,385.00	Up Trend	Up Trend
81	WOOD.JK	W&S	760.00	840.00	797.93	844.74	773.59	856.80	782.40	766.10	Down Trend	Up Trend
82	WSBP.JK	Sell	442.00	444.00	428.44	455.96	412.62	452.88	416.64	407.96	Up Trend	Up Trend
83	WSKT.JK	Sell	2,120.00	2,180.00	2,079.44	2,253.23	2,000.05	2,223.60	2,025.60	1,983.40	Up Trend	Up Trend

PENJELASAN MATRIKS SAHAM :

W&S = Wait and See

HOLD = Tahan, apabila masih punya posisi jangan jual

Buy Back / Cut Loss = Apabila sudah beli dan ternyata harga melawan maka cutloss

Economic Event

Start Date	Event Name	Period
01-Apr-2019	Inflasi Indonesia (YoY)	Mar.2019
05-Apr-2019	Kepercayaan Konsumen Indonesia	Mar.2019
08-Apr-2019	Cadangan Devisa Indonesia (USD)	Mar.2019
09-Apr-2019	Penjualan Ritel Indonesia (YoY)	Peb.2019
10-Apr-2019	Kredit (YoY)	Mar.2019
14-Apr-2019	Pertumbuhan Ekspor Indonesia (YoY)	Mar.2019
14-Apr-2019	Pertumbuhan Impor Indonesia (YoY)	Mar.2019
25-Apr-2019	Tingkat Fasilitas Simpanan	Apr.2019
25-Apr-2019	Suku Bunga Fasilitas Kredit	Apr.2019

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