

01 April 2019

Market Review

IHSG, jumat 29 Maret 2019 ditutup melemah sebesar 12,03 poin atau 0,18% ke level 6.468. Setelah bergerak diantara 6.440 - 6.485. Sebanyak 195 saham naik, 208 saham turun, dan 227 saham tidak bergerak. Investor bertransaksi Rp 9,15 Triliun. Di pasar reguler, investor asing membukukan transaksi beli bersih sebesar Rp 831 miliar.

Market Outlook

Bursa saham Wall Street ke zona hijau pada perdagangan akhir pekan ini seiring optimisme kemajuan negosiasi konflik dagang AS dan China. Wall Street mengakhiri perdagangan triwulan pertama 2019 secara gemilang. Indeks Dow Jones Industrial Average (DJIA) menguat 211,22 poin atau 0,82 persen ke level 25.928,68 , Indeks S&P 500 naik 0,7 persen ke posisi 2.834,40. Sementara Indeks Nasdaq menguat 0,8 persen ke level 7.729,32.

Market saham Eropa berakhir di zona hijau pada perdagangan akhir pekan ini, mengarah ke penguatan triwulanan terbaik jika dihitung dalam 4 tahun terakhir. Di bursa saham Jerman, Indeks DAX naik 0,86 persen ke level 11.526. Indeks FTSE (Inggris) naik 0,62 persen ke level 7.279 dan Indeks CAC (Perancis) menguat 1,02 persen ke posisi 5.350.

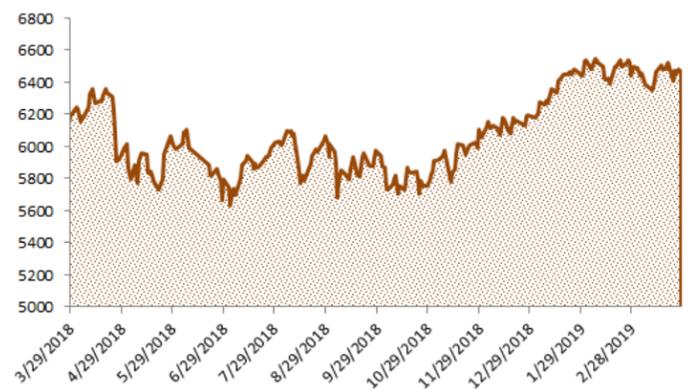
Pasar saham China menjadi lokomotif penguatan market saham Asia pada sesi pagi perdagangan hari Jumat (29/3). Penguatan ini seiring harapan AS dan China membuat kemajuan dalam negosiasi konflik dagang. Yield US Treasury rebound pasca tertekan berkepanjangan di tengah kekhawatiran terhadap prospek perekonomian. Indeks Nikkei 225 (Jepang) +0,82% di level 21.205. Indeks Hang Seng (Hong Kong) +0,96% di posisi 29.051. Indeks Straits Times (Singapura) +0,29% ke 3.212.

Indeks Harga Saham Gabungan (IHSG) terpuruk ke zona merah pada akhir perdagangan hari Jumat (28/3). IHSG terpangkas -0,19 persen (-13 poin) ke level 6.468. Indeks LQ45 0,00% ke 1.019. Indeks IDX30 +0,08% ke level 560. IDX80 -0,10% ke 144. Indeks JII +0,02% ke posisi 704. Indeks Kompas100 -0,07% ke 1.315. Saham-saham teraktif: JPFA, CPIN, TLKM, INKP, SWAT, ERAA, BBRI. Saham-saham top gainers LQ45: ASII, INCO, JSMR, TLKM, LPFF , EXCL, BBKA. Saham-saham top losers LQ45: UNTR, ADHI, ADRO, WIKA, BBNI, KLBF, BSDE.

News Emiten

- **WSKT siapkan ekspansi ke Manila dan Mekah.** PT Waskita Karya (Persero) Tbk (WSKT) siapkan ekspansi di pasar internasional. Adapun proyek Waskita Karya di luar negeri berada di Manila dan Mekah. Proyek di Manila merupakan proyek infrastruktur. Sedangkan yang di Mekah yaitu proyek hotel. Adapun untuk kedua proyek tersebut, anggaran yang disiapkan akan berasal dari belanja modal atau capital expenditure (capex) tahun ini. Alokasi capex masih dari internal, tapi bisa fleksibel bisa dipakai untuk ekspansi di pasar internasional. tahun ini WSKT menganggarkan belanja modal Rp 29 triliun. Sedangkan untuk kontribusi dari kedua proyek tersebut disebutkan belum akan berkontribusi di tahun ini.
- **Hingga Maret, ADHI raih kontrak baru Rp 3 triliun.** PT Adhi Karya Tbk (ADHI) meraih kontrak baru Rp 3 triliun hingga Maret 2019. Dari total baru tersebut, sebesar Rp 2 triliun sudah ditetapkan. Kurang lebih Rp 3 triliun, sudah penetapan sebesar Rp 2 triliun dan sisanya yang merupakan nilai terendah masih dalam masih proses tender. Penetapan sebesar Rp 2 triliun tersebut diperoleh dari sejumlah proyek yang bakal digarap di tahun ini. Antara lain proyek laboratorium, office dan jetty RDMP dan perolehan proyek dari anak perusahaan. Sebagai perbandingan, pada bulan Februari kemarin total perolehan kontrak baru ADHI, senilai Rp 1,18 triliun (di luar pajak). Perolehan kontrak tersebut didapatkan dari proyek pembangunan Oyama Plaza Apartemen. Total nilai kontrak dari pekerjaan itu senilai Rp 122,2 miliar. Secara kontribusi per lini bisnis, konstruksi dan energi masih mendominasi sebesar 90% disusul properti sebesar 6,8%. Sisanya, berasal dari lini bisnis lainnya. Dari sisi tipe pekerjaan, perolehan kontrak baru terdiri atas proyek gedung 20,2% serta proyek infrastruktur lainnya sebesar 79,8%. Sementara itu, segmentasi sumber dana mayoritas berasal dari Badan Usaha Milik Negara (BUMN) sebesar 85,1%.

IHSG 29 Maret 2019



IHSG Statistics

		Chg	(%)
Close	6,468	-12.03	-0.18%
Volume (Jutaan Lembar)	14,635		
Value (Rp Milliar)	9,148		
Year to Date (YTD)			+4.43%
Quarter to Date (QTD)			+4.95%
Month to date (MTD)			-0.48%
PE			15.7

Market Indices

	Last	Chg	(%)
Amerika			
Dow Jones	25,928.68	211.22	0.82%
Nasdaq	7,729.32	60.16	0.78%
S&P 500	2,834.40	18.96	0.67%
Eropa			
FTSE 100	7,279.19	44.86	0.62%
DAX	11,526.04	97.88	0.86%
CAC	5,350.53	53.99	1.02%
Asia			
Nikkei	21,205.81	172.05	0.82%
Hang Seng	29,051.36	276.15	0.96%
Straits Times	3,212.88	9.3	0.29%

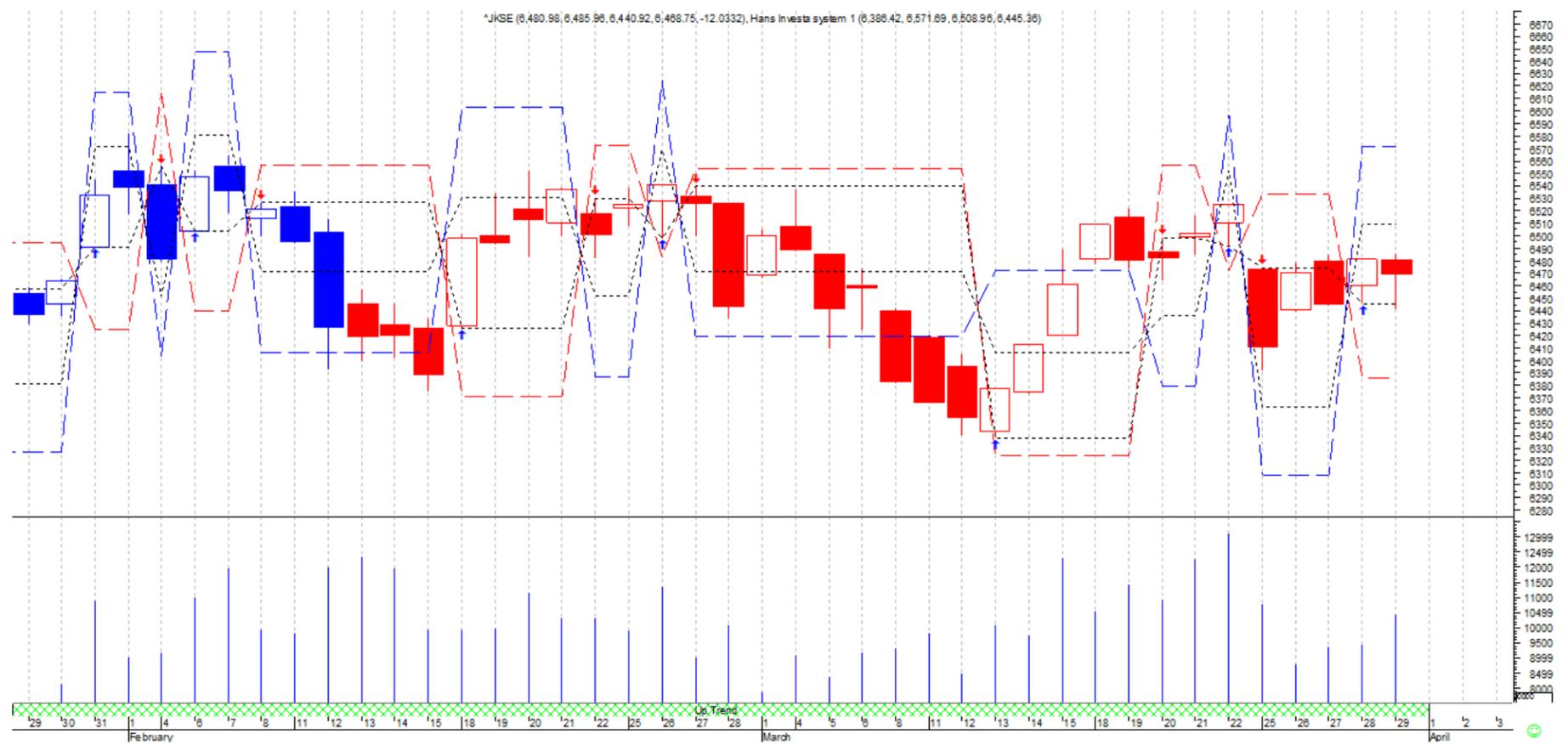
Top Volume

Stock	Sector	Price	Chg	(%)
MABA	Consumer	61	3	4.69%
TRAM	Consumer	125	6	4.58%
IKP	Agriculture	182	7	3.70%
MYRX	Property	102	1	0.99%
RIMO	Trade	132	0	0.00%

Top Value

Stock	Sector	Price	Chg	(%)
BBRI	Finance	4,100	20	0.49%
TLKM	Infrastructure	3,950	60	1.54%
BMRI	Finance	7,450	50	0.68%
BBKA	Finance	27,750	300	1.09%
ASII	Miscellaneous	7,325	200	2.81%

IHSG Teknikal Chart



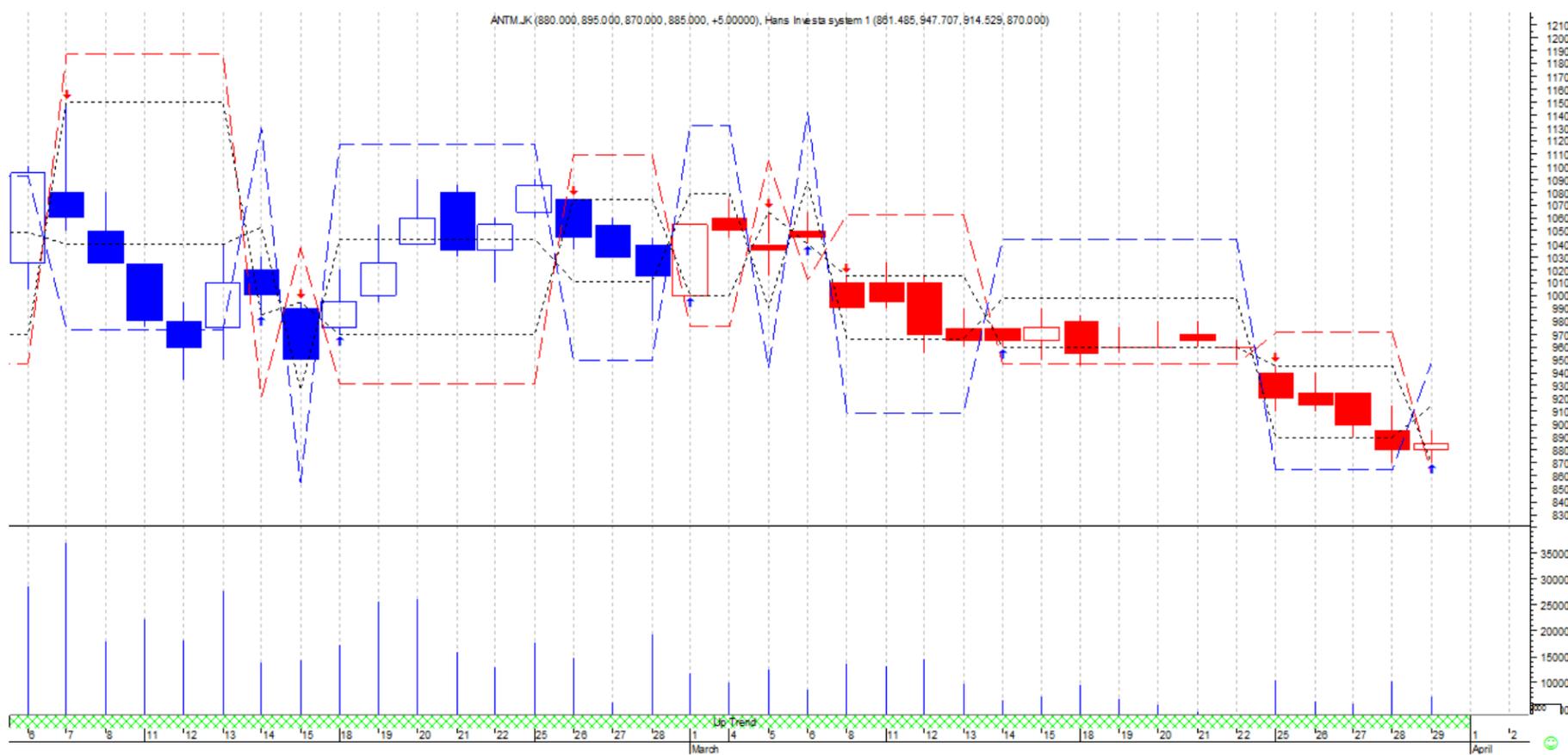
IHSG melemah 12 point membentuk candle dengan body turun dan shadow di bawah dan atas indikasi konsolidasi. IHSG berpotensi konsolidasi menguat dengan support di level 6440 sampai 6391 dan resistance di level 6485 sampai 6525.

Trading Idea

Stock	Last	Rekomendasi	Price	Stop Loss
ANTM	885	Buy	870 - 900	850
INCO	3,390	Buy	3,310 - 3,450	3,240
SCMA	1,655	Buy	1,635 - 1,670	1,600
WOOD	880	Buy	840 - 895	825

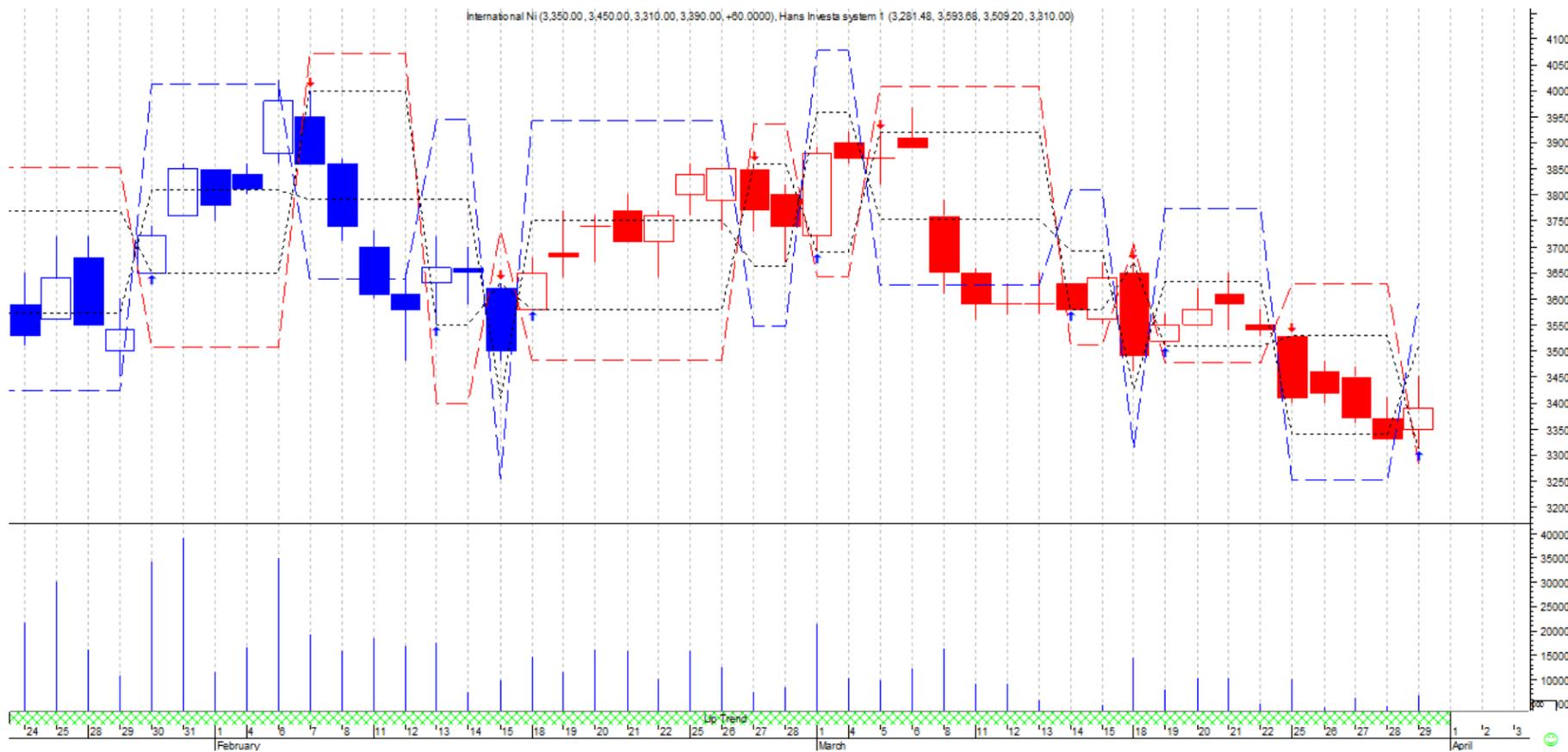
Teknikal View dari Trading Idea

ANTM



ANTM.JK berpotensi menguat, area akumulasi di level 870 sampai 900. Area cut loss bila turun di bawah level 850 dan target penguatan ke level 930 sampai 950.

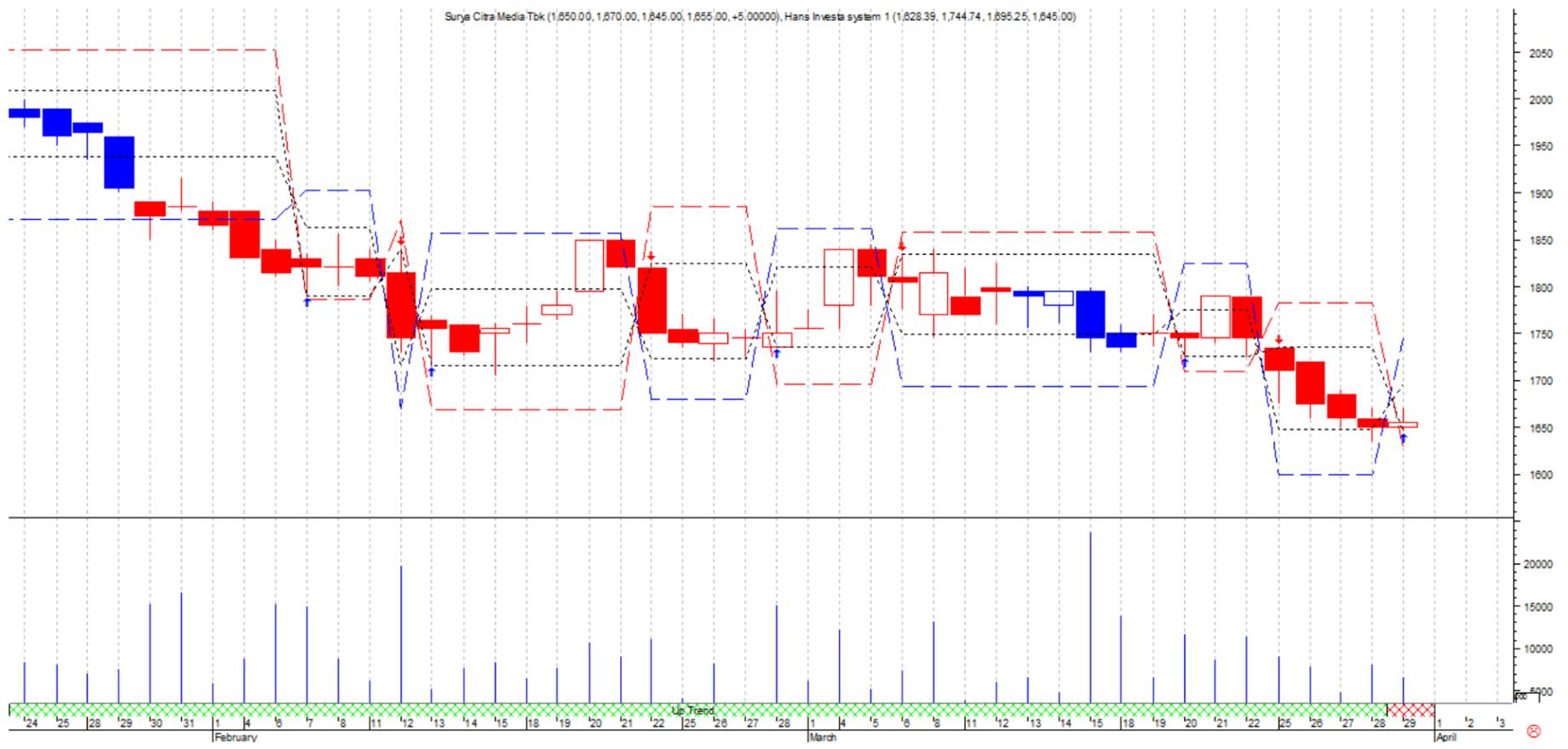
INCO



INCO.JK berpotensi menguat, area akumulasi di level 3,310 sampai 3,450. Area cut loss bila turun di bawah level 3,240 dan target penguatan ke level 3,590 sampai 3,660.

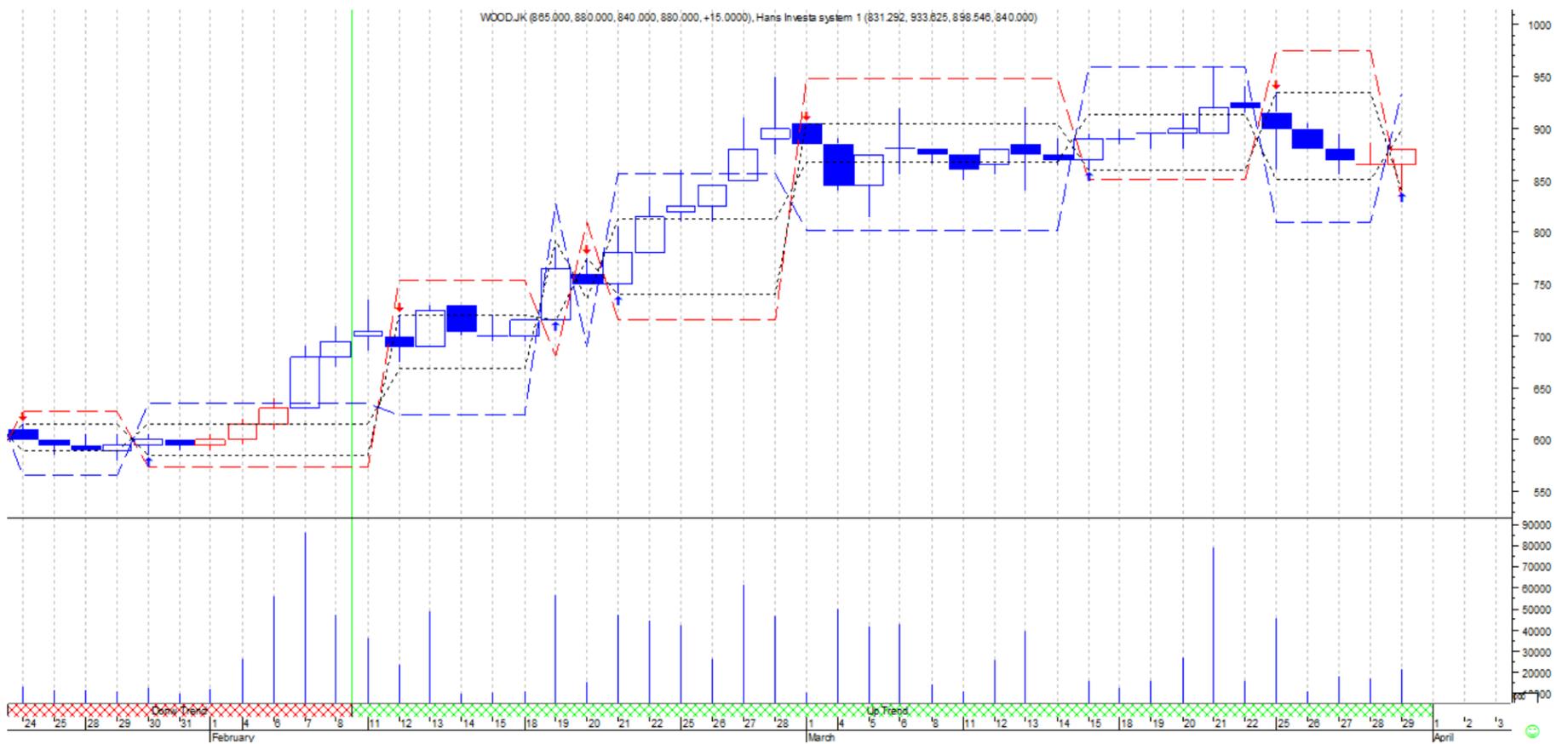
Teknikal View dari Trading Idea

SCMA



SCMA.JK berpotensi menguat, area akumulasi di level 1,635 sampai 1,670. Area cut loss bila turun di bawah level 1,600 dan target penguatan ke level 1,740 sampai 1,770.

WOOD



WOOD.JK berpotensi menguat, area akumulasi di level 840 sampai 895. Area cut loss bila turun di bawah level 825 dan target penguatan ke level 915 sampai 935.

Matrik Analisis Teknikal Saham

No	Kode Saham	Signal	Close Price	Buy Area		Statistik Metode		Risk Management Metode			Trend	
				Low	High	CL/BB	Target	CL/BB	Target 4 %	Target 6%	Medium	Long
1	^JKSE	Hold	6,468.75	6,445.36	6,508.96	6,386.42	6,571.69	6,316.45	6,740.02	6,869.63	Down Trend	Up Trend
2	AALI.JK	Hold	11,225.00	11,225.00	11,663.93	11,114.79	11,980.10	11,000.50	11,960.00	12,190.00	Down Trend	Down Trend
3	ACES.JK	Sell	1,780.00	1,850.00	1,749.39	1,885.07	1,702.51	1,887.00	1,704.00	1,668.50	Down Trend	Up Trend
4	ADHI.JK	Hold	1,645.00	1,550.00	1,605.49	1,496.84	1,646.25	1,519.00	1,648.40	1,680.10	Up Trend	Up Trend
5	ADRO.JK	Hold	1,345.00	1,330.00	1,380.37	1,303.43	1,429.71	1,303.40	1,409.20	1,436.30	Down Trend	Up Trend
6	AKRA.JK	Hold	4,720.00	4,580.00	4,857.94	4,331.91	5,135.97	4,488.40	4,929.60	5,024.40	Down Trend	Down Trend
7	ANTM.JK	Buy	885.00	870.00	914.53	861.49	947.71	852.60	930.80	948.70	Down Trend	Up Trend
8	ASII.JK	Hold	7,325.00	7,050.00	7,233.66	6,920.02	7,365.68	6,909.00	7,436.00	7,579.00	Down Trend	Down Trend
9	BACA.JK	W&S	280.00	292.00	274.53	306.16	255.67	297.84	268.80	263.20	Up Trend	Down Trend
10	BBCA.JK	Hold	27,750.00	27,125.00	27,638.26	27,023.76	27,908.31	26,582.50	28,548.00	29,097.00	Down Trend	Down Trend
11	BBNI.JK	W&S	9,400.00	9,650.00	9,434.21	9,775.08	9,221.74	9,843.00	9,144.00	8,953.50	Up Trend	Up Trend
12	BBRI.JK	Hold	4,120.00	4,030.00	4,135.69	4,003.73	4,201.43	3,949.40	4,264.00	4,346.00	Up Trend	Up Trend
13	BBTN.JK	W&S	2,440.00	2,480.00	2,361.02	2,554.03	2,267.67	2,529.60	2,304.00	2,256.00	Up Trend	Down Trend
14	BDMN.JK	W&S	9,300.00	9,050.00	8,638.01	9,211.44	8,218.38	9,231.00	8,424.00	8,248.50	Up Trend	Up Trend
15	BJBR.JK	Hold	2,010.00	1,990.00	2,076.73	1,963.67	2,142.72	1,950.20	2,121.60	2,162.40	Down Trend	Down Trend
16	BKSL.JK	Sell	107.00	110.00	102.52	111.54	99.87	112.20	100.80	98.70	Down Trend	Down Trend
17	BMRI.JK	Buy	7,450.00	7,325.00	7,593.57	7,251.97	7,803.09	7,178.50	7,800.00	7,950.00	Up Trend	Down Trend
18	BNLI.JK	Hold	990.00	925.00	984.08	863.95	1,057.19	906.50	988.00	1,007.00	Down Trend	Up Trend
19	BRPT.JK	W&S	3,590.00	3,470.00	3,372.52	3,574.12	3,250.26	3,539.40	3,283.20	3,214.80	Up Trend	Up Trend
20	BSDE.JK	W&S	1,405.00	1,500.00	1,447.77	1,554.61	1,396.80	1,530.00	1,411.20	1,381.80	Up Trend	Up Trend
21	BTPS.JK	W&S	2,210.00	2,250.00	2,189.28	2,268.89	2,137.73	2,295.00	2,121.60	2,077.40	Up Trend	
22	BUMI.JK	W&S	123.00	132.00	124.05	138.12	117.72	134.64	122.88	120.32	Down Trend	Up Trend
23	CPIN.JK	W&S	6,400.00	7,900.00	7,395.77	8,242.42	7,051.89	8,058.00	7,248.00	7,097.00	Up Trend	Down Trend
24	CTRA.JK	W&S	1,000.00	1,015.00	950.95	1,047.70	902.44	1,035.30	931.20	911.80	Up Trend	Up Trend
25	DOID.JK	Hold	570.00	565.00	596.73	549.51	615.04	553.70	608.40	620.10	Down Trend	Up Trend
26	ELSA.JK	Hold	360.00	350.00	363.46	342.89	373.39	343.00	372.32	379.48	Down Trend	Up Trend
27	ERAA.JK	W&S	1,770.00	2,070.00	1,932.39	2,135.64	1,874.14	2,111.40	1,900.80	1,861.20	Down Trend	Down Trend
28	EXCL.JK	Buy	2,700.00	2,620.00	2,796.41	2,599.43	2,899.93	2,567.60	2,849.60	2,904.40	Up Trend	Up Trend
29	FORZ.JK	Hold	785.00	735.00	769.71	703.92	801.60	720.30	795.60	810.90	Down Trend	Down Trend
30	GGRM.JK	Hold	83,200.00	82,300.00	85,513.23	80,749.57	89,143.06	80,654.00	87,568.00	89,251.99	Down Trend	Down Trend
31	HMSP.JK	Sell	3,750.00	3,800.00	3,715.47	3,814.49	3,670.72	3,876.00	3,600.00	3,525.00	Down Trend	Down Trend
32	HOKI.JK	W&S	580.00	605.00	583.73	609.83	570.03	617.10	571.20	559.30	Down Trend	Down Trend
33	ICBP.JK	Hold	9,325.00	9,050.00	9,450.14	8,738.82	9,923.87	8,869.00	9,698.00	9,884.50	Down Trend	Down Trend
34	IHKP.JK	Sell	182.00	190.00	176.89	193.91	173.54	193.80	173.76	170.14	Down Trend	Down Trend
35	IKAI.JK	W&S	198.00	199.00	185.01	214.50	168.07	202.98	183.36	179.54	Up Trend	Up Trend
36	INCO.JK	Buy	3,390.00	3,310.00	3,509.20	3,281.48	3,593.68	3,243.80	3,588.00	3,657.00	Down Trend	Up Trend
37	INDF.JK	W&S	6,375.00	7,350.00	6,624.39	7,585.58	6,467.07	7,497.00	6,408.00	6,274.50	Down Trend	Down Trend
38	INDY.JK	Sell	1,825.00	1,880.00	1,778.22	1,914.53	1,735.36	1,917.60	1,747.20	1,710.80	Down Trend	Up Trend
39	INKP.JK	Sell	8,600.00	9,350.00	8,346.39	9,598.66	7,957.47	9,537.00	8,256.00	8,084.00	Down Trend	Down Trend
40	INTP.JK	Sell	21,900.00	21,925.00	20,681.95	22,423.06	19,670.92	22,363.50	20,208.00	19,787.00	Up Trend	Up Trend
41	ITMG.JK	W&S	23,925.00	24,050.00	23,173.20	24,523.71	22,499.25	24,531.00	22,560.00	22,090.00	Up Trend	Up Trend
42	JPFA.JK	W&S	1,755.00	2,150.00	1,912.43	2,222.66	1,849.85	2,193.00	1,862.40	1,823.60	Down Trend	Down Trend
43	JSMR.JK	Hold	5,975.00	5,200.00	5,507.38	5,029.71	5,710.90	5,096.00	5,642.00	5,750.50	Up Trend	Up Trend
44	KLBF.JK	Hold	1,520.00	1,500.00	1,545.72	1,490.17	1,575.40	1,470.00	1,591.20	1,621.80	Down Trend	Down Trend
45	KREN.JK	Buy	605.00	595.00	628.92	587.70	639.84	583.10	650.00	662.50	Down Trend	Down Trend
46	LPKR.JK	W&S	288.00	310.00	290.26	314.07	272.71	316.20	286.08	280.12	Up Trend	Up Trend
47	LPPF.JK	W&S	4,090.00	4,210.00	3,926.63	4,283.28	3,664.88	4,294.20	3,936.00	3,854.00	Down Trend	Down Trend
48	LSIP.JK	Hold	1,040.00	1,060.00	1,117.70	1,032.75	1,157.89	1,038.80	1,138.80	1,160.70	Down Trend	Down Trend
49	MABA.JK	Sell	61.00	66.00	55.78	71.07	51.62	67.32	57.60	56.40	Up Trend	Up Trend
50	MAIN.JK	W&S	1,330.00	1,670.00	1,529.20	1,706.33	1,437.54	1,703.40	1,512.00	1,480.50	Up Trend	Down Trend
51	MAMI.JK	Hold	127.00	123.00	128.45	120.64	133.27	120.54	131.04	133.56	Down Trend	Down Trend
52	MEDC.JK	W&S	890.00	900.00	856.91	937.06	819.60	918.00	840.00	822.50	Down Trend	Up Trend
53	MERK.JK	W&S	3,990.00	4,080.00	3,950.42	4,101.91	3,899.78	4,161.60	3,840.00	3,760.00	Up Trend	Down Trend
54	MNCN.JK	Hold	750.00	725.00	779.86	710.31	820.55	710.50	790.40	805.60	Down Trend	Down Trend
55	MYRX.JK	Hold	102.00	101.00	105.23	100.03	110.76	98.98	107.12	109.18	Up Trend	Down Trend
56	PGAS.JK	Hold	2,350.00	2,350.00	2,449.30	2,292.15	2,528.96	2,303.00	2,506.40	2,554.60	Down Trend	Down Trend
57	POOL.JK	W&S	2,990.00	3,610.00	3,125.25	3,758.37	2,841.21	3,682.20	3,043.20	2,979.80	Down Trend	Down Trend
58	PTBA.JK	W&S	4,200.00	4,260.00	4,057.39	4,327.11	3,980.97	4,345.20	3,916.80	3,835.20	Up Trend	Down Trend
59	PTPP.JK	Hold	2,080.00	2,000.00	2,097.19	1,938.63	2,154.20	1,960.00	2,142.40	2,183.60	Up Trend	Up Trend
60	PWON.JK	W&S	690.00	705.00	669.50	715.17	648.56	719.10	652.80	639.20	Up Trend	Up Trend
61	RIMO.JK	W&S	132.00	141.00	132.86	142.79	129.70	143.82	129.60	126.90	Up Trend	Down Trend
62	SCMA.JK	Buy	1,655.00	1,645.00	1,695.25	1,628.39	1,744.74	1,612.10	1,736.80	1,770.20	Down Trend	Down Trend
63	SMCB.JK	W&S	2,060.00	2,060.00	2,036.60	2,063.65	2,015.58	2,101.20	1,968.00	1,927.00	Up Trend	Down Trend
64	SMGR.JK	W&S	13,950.00	14,000.00	13,493.42	14,335.75	12,969.08	14,280.00	13,152.00	12,878.00	Up Trend	Up Trend
65	SMRA.JK	W&S	940.00	970.00	895.30	1,019.13	855.21	989.40	878.40	860.10	Up Trend	Up Trend
66	SRIL.JK	W&S	338.00	340.00	335.02	342.61	332.03	346.80	324.48	317.72	Up Trend	Down Trend
67	SSIA.JK	Hold	550.00	550.00	572.06	530.68	598.69	539.00	582.40	593.60	Down Trend	Up Trend
68	SSMS.JK	Hold	1,065.00	1,030.00	1,085.50	1,021.68	1,120.22	1,009.40	1,112.80	1,134.20	Down Trend	Down Trend
69	TARA.JK	Hold	750.00	735.00	757.92	726.68	781.18	720.30	774.80	789.70	Down Trend	Down Trend
70	TBIG.JK	W&S	3,940.00	4,210.00	3,888.26	4,375.96	3,678.74	4,294.20	3,772.80	3,694.20	Down Trend	Down Trend
71	TGRA.JK	Hold	790.00	740.00	769.16	727.52	797.92	725.20	795.60	810.90	Down Trend	Down Trend
72	TINS.JK	Buy	1,255.00	1,200.00	1,300.22	1,186.10	1,339.68	1,176.00	1,315.60	1,340.90	Down Trend	Up Trend
73	TKIM.JK	W&S	11,025.00	11,925.00	11,567.51	12,163.53	10,924.99	12,163.50	11,328.00	11,092.00	Up Trend	Up Trend
74	TLKM.JK	Hold	3,950.00	3,780.00	3,854.94	3,734.87	3,925.38	3,704.40	3,972.80	4,049.20	Down Trend	Down Trend
75	TOPS.JK	Hold	760.00	730.00	761.97	724.92	780.33	715.40	780.00	795.00	Down Trend	Down Trend
76	TOWR.JK	Hold	785.00	755.00	794.12	742.12	817.64	739.90	811.20	826.80	Down Trend	Up Trend
77	TRAM.JK	W&S	125.00	136.00	124.64	137.32	121.29	138.72	123.84	121.26	Down Trend	Down Trend
78	UNTR.JK	W&S	27,050.00	27,700.00	26,693.69	28,167.33	25,979.66	28,254.00	25,992.00	25,450.50	Up Trend	Up Trend
79	UNVR.JK	Hold	49,225.00	48,275.00	49,332.89	47,897.18	50,268.57	47,309.50	50,856.00	51,834.00	Down Trend	Up Trend
80	WIKA.JK	Hold	2,160.00	1,980.00	2,104.61	1,894.81	2,162.18	1,940.40	2,173.60	2,215.40	Up Trend	Up Trend
81	WOOD.JK	Buy	880.00	840.00	898.55	831.29	933.63	823.20	915.20	932.80	Down Trend	Up Trend
82	WSBP.JK	Hold	402.00	392.00	406.84	380.44	413.83	384.16	418.08	426.12	Up Trend	Up Trend
83	WSKT.JK	Hold	1,985.00	1,900.00	1,988.03	1,837.93	2,034.69	1,862.00	2,038.40	2,077.60	Up Trend	Up Trend

PENJELASAN MATRIKS SAHAM :

W&S = Wait and See

HOLD = Tahan, apabila masih punya posisi jangan jual

Buy Back / Cut Loss = Apabila sudah beli dan ternyata harga melawan maka cutloss

Economic Event

Start Date	Event Name	Period
06-Mar-2019	Kepercayaan Konsumen Indonesia	Peb.2019
07-Mar-2019	Penjualan Ritel Indonesia (YoY)	Jan.2019
08-Mar-2019	Cadangan Devisa Indonesia (USD)	Peb.2019
12-Mar-2019	Kredit (YoY)	Peb.2019
14-Mar-2019	Pertumbuhan Ekspor Indonesia (YoY)	Peb.2019
14-Mar-2019	Pertumbuhan Impor Indonesia (YoY)	Peb.2019
21-Mar-2019	Tingkat Fasilitas Simpanan	Mar.2019
21-Mar-2019	Suku Bunga Fasilitas Kredit	Mar.2019
25-Mar-2019	Kredit (YoY)	Peb.2019
29-Mar-2019	Uang Beredar M2 Indonesia (YoY)	Peb.2019
31-Mar-2019	Indeks Manajer Pembelian (PMI) Nikkei Indonesia	Mar.2019
31-Mar-2019	Inflasi Indonesia (YoY)	Mar.2019

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