

18 April 2019

Market Review

IHSG, Selasa 16 April 2019 ditutup menguat sebesar 46,39 poin atau 0,72% ke level 6.481. Setelah bergerak diantara 6.438 - 6.485. Sebanyak 235 saham naik, 162 saham turun, dan 236 saham tidak bergerak. Investor bertransaksi Rp 9,19 Triliun. Di pasar reguler, investor asing membukukan transaksi Jual bersih sebesar Rp 559 miliar.

Market Outlook

Bursa ekuitas Wall Street menyelesaikan sesi yang berombak, Rabu (16/4), sedikit lebih rendah, dengan saham kesehatan dan farmasi bergabung dengan IBM di zona merah, di tengah laporan keuangan kuartalan sejumlah emiten yang cukup kuat. Dow Jones Industrial Average turun 3,12 poin atau 0,01 persen menjadi 26.449,54, sedangkan indeks berbasis luas S&P 500 berkurang 0,23 persen atau 6,61 poin menjadi 2.900,45, Sementara itu, Nasdaq Composite Index ditutup 0,05 persen lebih rendah (-4,14 poin) menjadi 7.996,08.

Setelah tergelincir pada sesi pagi, ekuitas Eropa akhirnya ditutup lebih tinggi, Rabu (16/4), didorong penguatan saham otomotif dan perbankan. Di Inggris, FTSE 100 naik tipis 1,40 poin atau 0,02 persen menjadi 7.471,32, DAX Jerman meningkat 0,43 persen atau 51,75 poin menjadi 12.153,07, dan CAC 40 Prancis bertambah 0,62 persen (34,42 poin) menjadi 5.563,09.

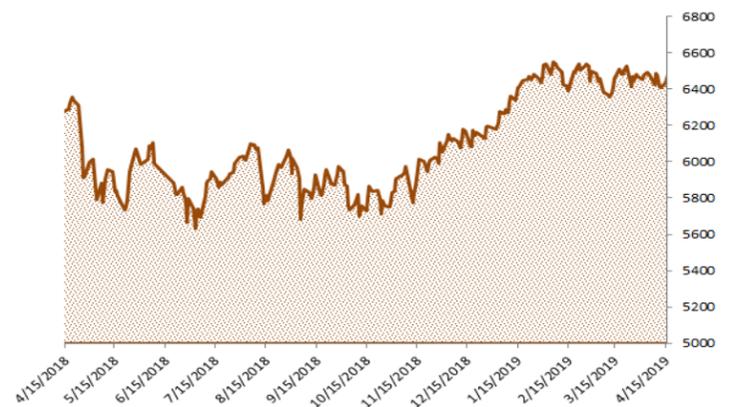
Market saham Asia bergerak menguat pada akhir perdagangan hari Selasa (16/4). Penguatan ini seiring stabilnya perekonomian China menolong para pemodal mengabaikan tekanan yang terjadi di pasar saham Wall Street menyusul kinerja laba bank yang membuat kecewa. Indeks Nikkei 225 (Jepang) +0,24% di level 22.221. Indeks Hang Seng (Hong Kong) +1,07% ke level 30.129. Indeks Straits Times (Singapura) +0,19% ke 3.332.

Indeks Harga Saham Gabungan (IHSG) bertahan di zona hijau pada akhir perdagangan hari Selasa (16/4). IHSG melaju +0,72 persen (+46 poin) ke level 6.481. IHSG cerah jelang pelaksanaan pemilihan presiden dan legislatif secara serentak yang digelar pada 17 April 2019. Indeks LQ45 +1,05% ke level 1.023. Indeks IDX30 +1,11% ke level 563. IDX80 +1,03% ke 145. Indeks JII +1,26% ke posisi 704. Indeks Kompas100 +0,91% ke 1.321. Saham-saham teraktif: CPRI, BGTG, GIAA, BBTN, LEAD, CPRI-W, ACES. Saham-saham top gainers LQ45: BBTN, ADHI, WIKA, SMGR, BMRI, GGRM, PGAS. Saham-saham top losers LQ45: BBKA, BBRI, TKIM, BRPT, EXCL, JSMR, SRIL. Nilai tukar rupiah naik -0,22% ke posisi Rp14.091 terhadap dolar AS.

News Emiten

- United Tractors (UNTR) bagi dividen final sebesar Rp 4,5 triliun dari laba 2018.** Rapat Umum Pemegang Saham Tahunan (RUPST) PT United Tractors Tbk (UNTR) yang berlangsung hari ini (16/4) menyetujui Laporan Tahunan dan mengesahkan Laporan Keuangan Tahunan Konsolidasian UNTR tahun buku 2018, serta menerima baik laporan pengurusan Direksi dan tugas pengawasan Dewan Komisaris tahun buku 2018. UNTR membukukan laba bersih konsolidasi (diaudit) sebesar Rp 11,1 triliun untuk periode keuangan yang berakhir 31 Desember 2018. Dalam RUPST tersebut, para pemegang saham menyetujui penggunaan laba bersih Perseroan untuk dibagikan sebagai dividen tunai sebesar Rp 1.193 per saham atau sebesar-besarnya Rp 4,5 triliun dari laba bersih UNTR tahun buku 2018. Dividen tunai tersebut akan dibayarkan pada 30 April 2019. Adapun sisa laba bersih tahun buku 2018, sebagian telah dibagikan sebagai dividen interim sebesar Rp 365 per saham yang telah dibayarkan pada 22 Oktober 2018 lalu.
- Pembagian dividen BNGA sebesar Rp 696,5 miliar.** PT Bank CIMB Niaga Tbk (BNGA) akan membagikan dividen tunai dari hasil keuntungan tahun buku 2018. Besaran dividen yang dibagikan Rp 696,5 miliar atau setinggi-tingginya 20% dari laba bersih. Dengan begitu, para investor bakal mendapatkan dividen Rp 27,71 per saham. Laba bersih konsolidasi BNGA pada 2018 adalah sebesar Rp 3,5 triliun. Laba bersih ini tumbuh 16,9% year on year (yoy) dari tahun 2017 yang sebesar Rp 2,97 triliun. Tanggal pencatatan (recording date) 29 April 2019. Ex dividen di pasar tunai pada 30 April 2019. Pembayaran dividen tunai pada 15 Mei 2019. Sebagai informasi, yield dividen BNGA pada harga penutupan perdagangan Selasa (16/4) Rp 1.060 per saham adalah sebesar 2,61%.

IHSG 16 April 2019



IHSG Statistics

		Chg	(%)
Close	6,481	+46.39	+0.72%
Volume (Jutaan Lembar)	14,679		
Value (Rp Milliar)	9,190		
Year to Date (YTD)			+4.63%
Quarter to Date (QTD)			+2.41%
Month to date (MTD)			-0.43%
PE			17.0

Market Indices

	Last	Chg	(%)
<u>Amerika</u>			
Dow Jones	26,449.54	-3.12	-0.01%
Nasdaq	7,996.08	-4.14	-0.05%
S&P 500	2,900.45	-6.61	-0.23%
<u>Eropa</u>			
FTSE 100	7,471.32	1.4	0.02%
DAX	12,153.07	51.75	0.43%
CAC	5,563.09	34.43	0.62%
<u>Asia</u>			
Nikkei	22,277.97	56.31	0.25%
Hang Seng	30,124.68	-5.19	-0.02%
Straits Times	3,348.64	16.6	0.50%

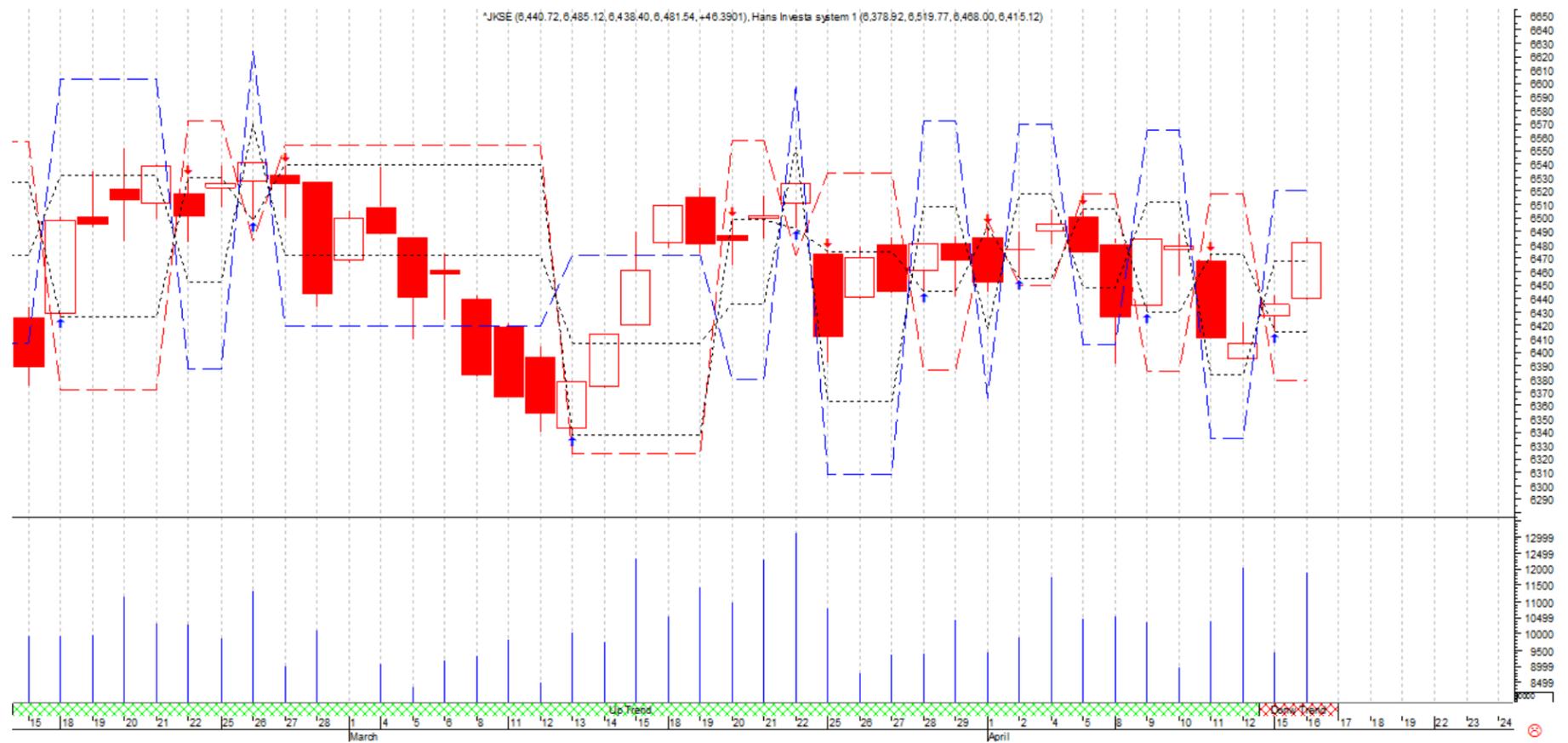
Top Volume

Stock	Sector	Price	Chg	(%)
CPRI	Property	167	33	16.50%
NUSA	Trade	77	2	2.53%
MABA	Consumer	56	3	5.08%
TRAM	Consumer	111	1	0.91%
MYRX	Property	101	1	0.98%

Top Value

Stock	Sector	Price	Chg	(%)
BMRI	Finance	7,625	275	3.74%
BBKA	Finance	27,475	50	0.18%
BBRI	Finance	4,340	10	0.23%
ASII	Miscellaneous	7,750	150	1.97%
CPRI	Property	167	33	16.50%

IHSG Teknikal Chart



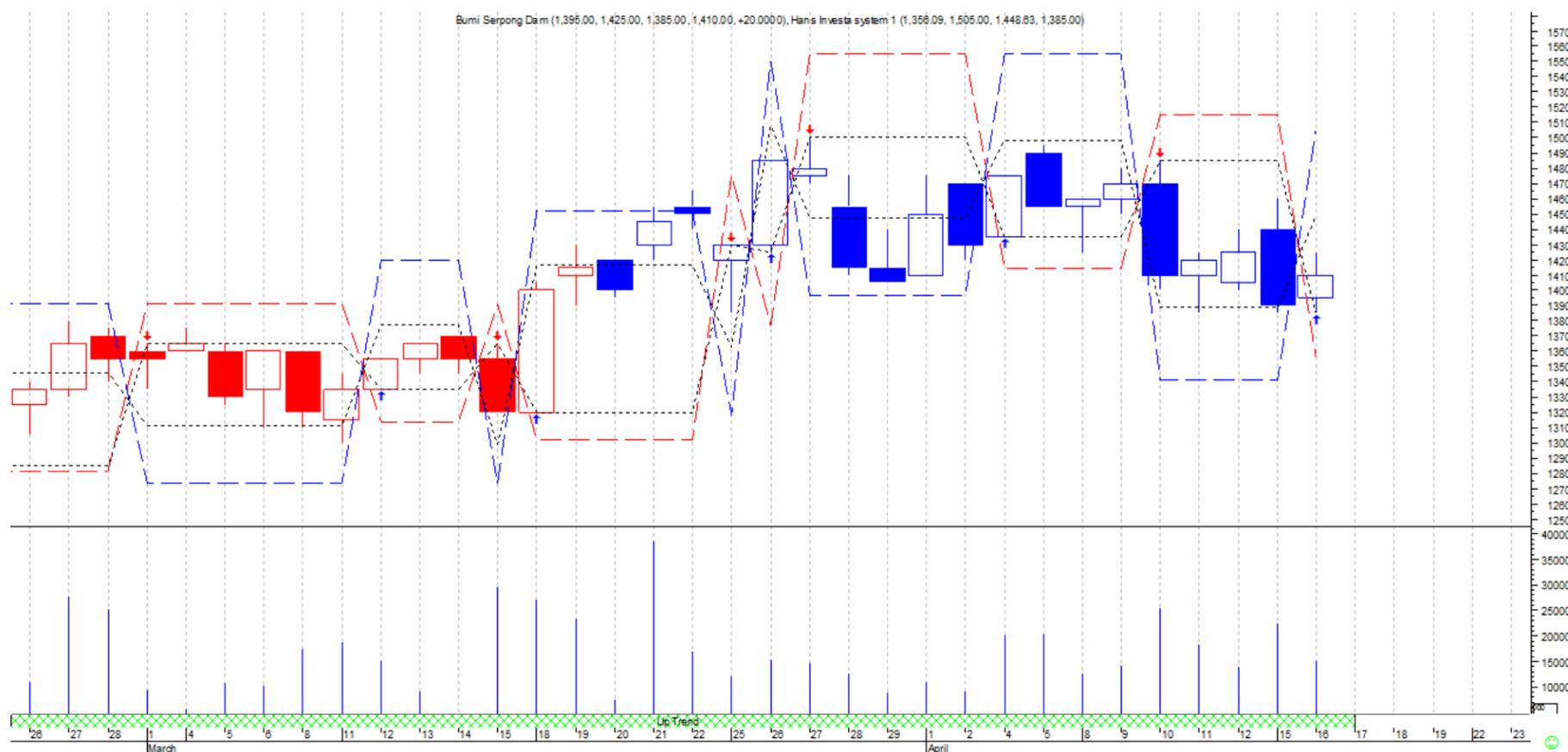
IHSG menguat 46 point membentuk candle dengan body naik dan shadow pendek indikasi kekuatan naik. IHSG berpeluang konsolidasi menguat dengan support di level 6450 sampai 6415 dan resistance di level 6505 sampai 6581.

Trading Idea

Stock	Last	Rekomendasi	Price	Stop Loss
BSDE	1,410	Buy	1,385 - 1,460	1,350
LSIP	1,165	Buy	1,100 - 1,180	1,070
SMGR	13,325	Buy	12,550 - 13,425	12,300
TLKM	3,870	Buy	3,810 - 3,880	3,730

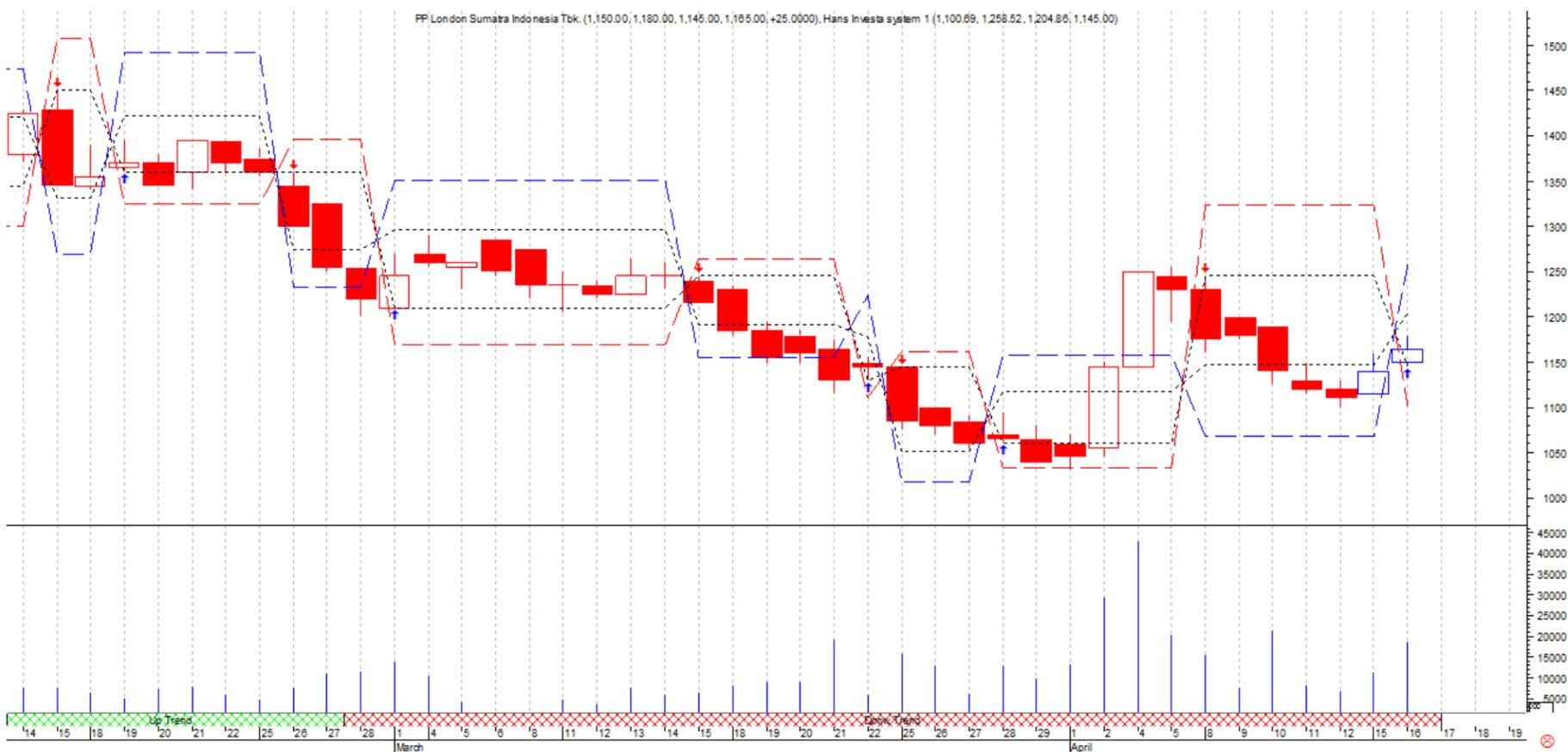
Teknikal View dari Trading Idea

BSDE



BSDE.JK berpeluang menguat, area akumulasi di level 1,385 sampai 1,460. Area cut loss bila turun di bawah level 1,350 dan target penguatan ke level 1,485 sampai 1,510.

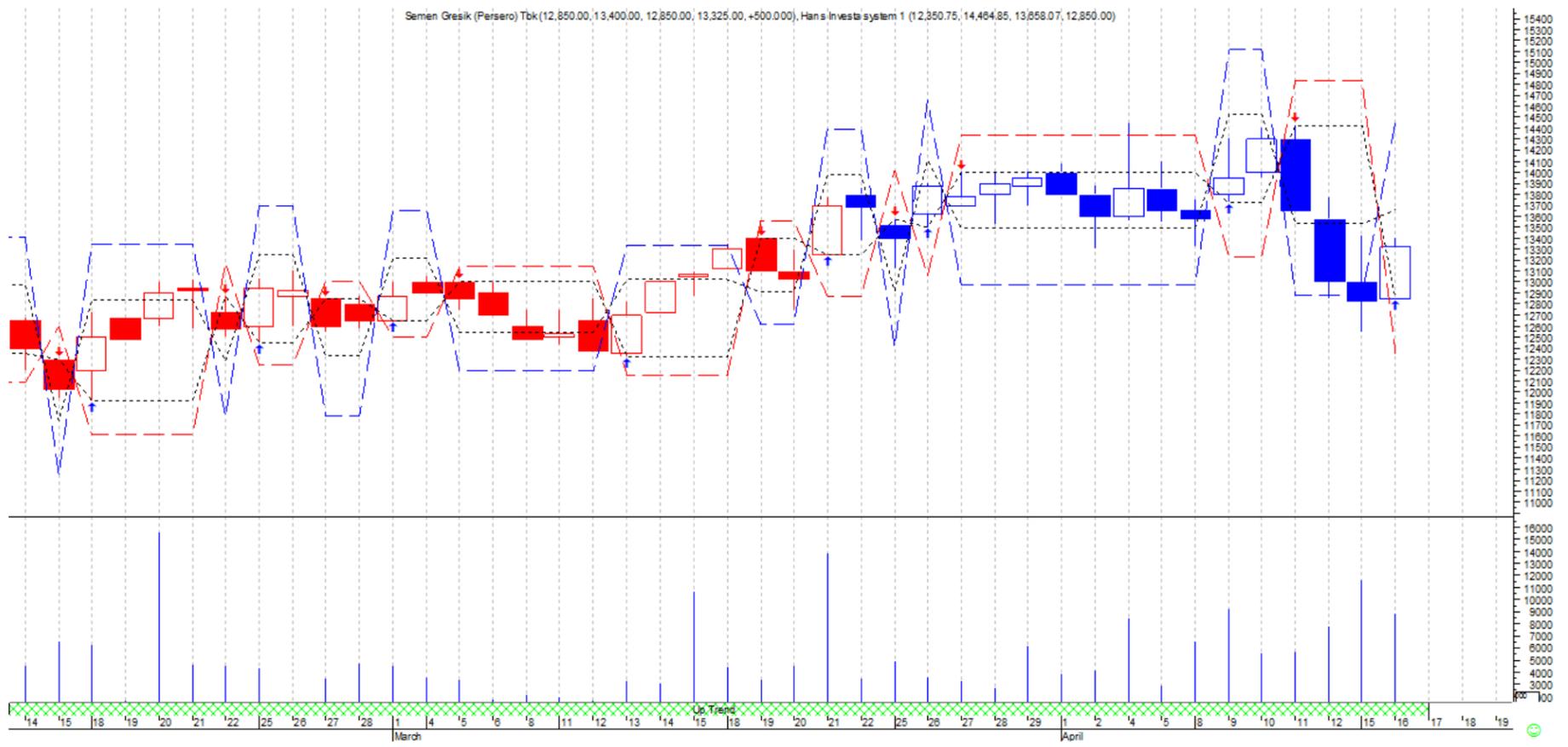
LSIP



LSIP.JK berpeluang menguat, area akumulasi di level 1,100 sampai 1,180. Area cut loss bila turun di bawah level 1,070 dan target penguatan ke level 1,230 sampai 1,255.

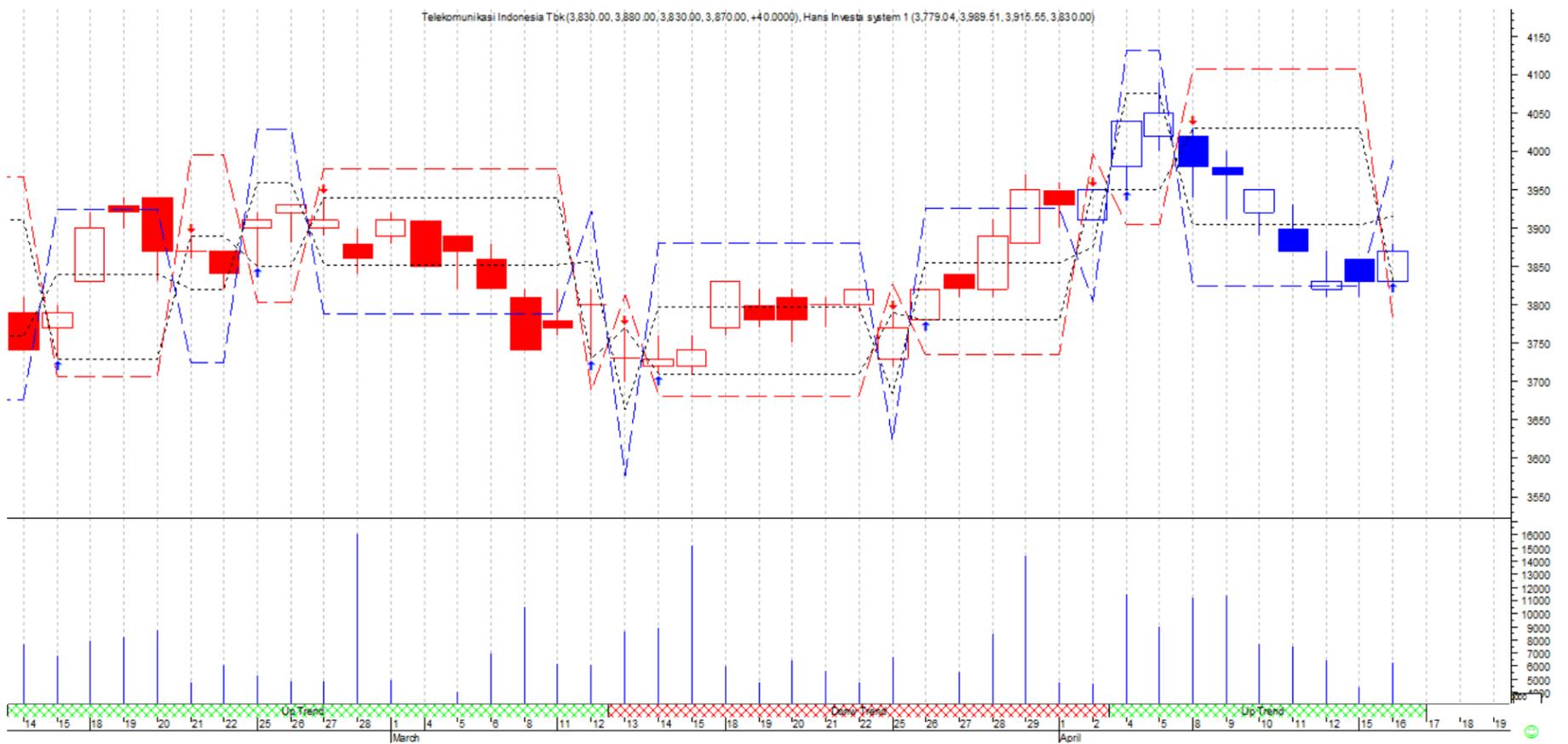
Teknikal View dari Trading Idea

SMGR



SMGR.JK berpotensi menguat, area akumulasi di level 12,550 sampai 13,425. Area cut loss bila turun di bawah level 12,300 dan target penguatan ke level 13,950 sampai 14,400.

TLKM



TLKM.JK berpotensi menguat, area akumulasi di level 3,810 sampai 3,880. Area cut loss bila turun di bawah level 3,730 dan target penguatan ke level 4,040 sampai 4,120.

Matrik Analisis Teknikal Saham

No	Kode Saham	Signal	Close Price	Buy Area		Statistik Metode		Risk Management Metode			Trend	
				Low	High	CL/BB	Target	CL/BB	Target 4 %	Target 6%	Medium	Long
1	^JKSE	Hold	6,481.54	6,415.12	6,468.00	6,378.92	6,519.77	6,286.81	6,699.72	6,828.56	Down Trend	Down Trend
2	AALI.JK	W&S	12,300.00	12,450.00	12,009.12	12,854.35	11,612.07	12,699.00	11,688.00	11,444.50	Up Trend	Down Trend
3	ACES.JK	W&S	1,680.00	1,820.00	1,718.94	1,901.79	1,631.36	1,856.40	1,680.00	1,645.00	Down Trend	Down Trend
4	ADHI.JK	Hold	1,770.00	1,615.00	1,706.39	1,570.58	1,761.20	1,582.70	1,762.80	1,796.70	Up Trend	Up Trend
5	ADRO.JK	Buy	1,305.00	1,280.00	1,337.34	1,267.62	1,370.25	1,254.40	1,367.60	1,393.90	Down Trend	Up Trend
6	AKRA.JK	W&S	4,610.00	4,900.00	4,589.33	5,027.06	4,524.44	4,998.00	4,492.80	4,399.20	Down Trend	Down Trend
7	ANTM.JK	Buy	895.00	880.00	916.54	866.99	933.98	862.40	936.00	954.00	Down Trend	Down Trend
8	ASII.JK	Buy	7,750.00	7,550.00	7,887.43	7,378.97	8,039.68	7,399.00	8,112.00	8,268.00	Up Trend	Down Trend
9	BACA.JK	Hold	300.00	300.00	304.28	289.47	314.85	294.00	312.00	318.00	Up Trend	Up Trend
10	BBCA.JK	W&S	27,475.00	27,775.00	27,393.84	27,963.63	27,066.65	28,330.50	26,472.00	25,920.50	Down Trend	Down Trend
11	BBNI.JK	W&S	9,700.00	9,800.00	9,452.31	9,968.51	9,240.77	9,996.00	9,120.00	8,930.00	Up Trend	Up Trend
12	BBRI.JK	W&S	4,340.00	4,350.00	4,223.11	4,400.73	4,146.96	4,437.00	4,089.60	4,004.40	Up Trend	Up Trend
13	BBTN.JK	Hold	2,580.00	2,310.00	2,398.27	2,260.60	2,481.54	2,263.80	2,454.40	2,501.60	Up Trend	Down Trend
14	BDMN.JK	W&S	9,425.00	10,000.00	9,690.49	10,159.16	9,361.17	10,200.00	9,432.00	9,235.50	Up Trend	Up Trend
15	BJBR.JK	W&S	2,050.00	2,080.00	1,986.73	2,090.17	1,940.66	2,121.60	1,939.20	1,898.80	Up Trend	Down Trend
16	BKSL.JK	Buy	111.00	108.00	113.10	105.37	115.75	105.84	115.44	117.66	Down Trend	Down Trend
17	BMRI.JK	Buy	7,625.00	7,350.00	7,670.80	7,157.48	7,853.11	7,203.00	7,930.00	8,082.50	Up Trend	Up Trend
18	BNLI.JK	W&S	940.00	980.00	926.67	1,030.56	877.36	999.60	916.80	897.70	Down Trend	Up Trend
19	BRPT.JK	Sell	4,040.00	4,050.00	3,937.72	4,132.20	3,792.87	4,131.00	3,830.40	3,750.60	Up Trend	Up Trend
20	BSDE.JK	Buy	1,410.00	1,385.00	1,448.63	1,356.09	1,505.00	1,357.30	1,482.00	1,510.50	Up Trend	Up Trend
21	BTPS.JK	Buy	2,250.00	2,180.00	2,260.33	2,165.98	2,307.34	2,136.40	2,340.00	2,385.00	Down Trend	Up Trend
22	BUMI.JK	Hold	113.00	110.00	116.28	107.47	121.69	107.80	117.52	119.78	Down Trend	Down Trend
23	CPIN.JK	Hold	6,175.00	5,850.00	6,369.50	5,675.84	6,732.76	5,733.00	6,448.00	6,572.00	Down Trend	Down Trend
24	CTRA.JK	Buy	1,160.00	1,105.00	1,180.01	1,087.04	1,221.22	1,082.90	1,216.80	1,240.20	Up Trend	Up Trend
25	DOID.JK	W&S	570.00	590.00	564.00	600.29	543.81	601.80	552.00	540.50	Up Trend	Up Trend
26	ELSA.JK	Buy	382.00	374.00	391.39	370.67	400.75	366.52	401.44	409.16	Up Trend	Up Trend
27	ERAA.JK	Buy	1,550.00	1,540.00	1,622.03	1,492.75	1,720.19	1,509.20	1,643.20	1,674.80	Down Trend	Down Trend
28	EXCL.JK	Hold	2,760.00	2,510.00	2,663.48	2,463.52	2,750.14	2,459.80	2,714.40	2,766.60	Down Trend	Up Trend
29	FORZ.JK	W&S	745.00	795.00	765.32	802.75	743.34	810.90	744.00	728.50	Down Trend	Down Trend
30	GGRM.JK	Hold	82,425.00	78,200.00	80,977.31	76,912.41	83,001.01	76,636.00	82,992.00	84,587.99	Down Trend	Down Trend
31	HMSP.JK	Hold	3,730.00	3,540.00	3,645.84	3,513.48	3,728.48	3,469.20	3,754.40	3,826.60	Down Trend	Down Trend
32	HOKI.JK	W&S	610.00	635.00	603.66	649.23	575.40	647.70	590.40	578.10	Up Trend	Down Trend
33	ICBP.JK	W&S	9,075.00	9,400.00	8,929.70	9,512.08	8,707.06	9,588.00	8,688.00	8,507.00	Down Trend	Down Trend
34	IJKP.JK	Hold	157.00	153.00	166.06	149.68	172.25	149.94	168.48	171.72	Down Trend	Down Trend
35	IKAI.JK	Sell	175.00	184.00	170.64	190.81	162.94	187.68	168.00	164.50	Down Trend	Up Trend
36	INCO.JK	Sell	3,280.00	3,370.00	3,222.95	3,421.22	3,131.35	3,437.40	3,148.80	3,083.20	Down Trend	Up Trend
37	INDF.JK	Hold	6,450.00	6,250.00	6,604.79	6,034.36	6,845.70	6,125.00	6,760.00	6,890.00	Down Trend	Down Trend
38	INDY.JK	Buy	1,720.00	1,700.00	1,781.84	1,688.17	1,833.66	1,666.00	1,814.80	1,849.70	Down Trend	Up Trend
39	INKP.JK	W&S	7,775.00	8,275.00	7,773.73	8,576.25	7,195.58	8,440.50	7,704.00	7,543.50	Down Trend	Down Trend
40	INTP.JK	Buy	21,500.00	21,075.00	22,382.09	20,199.79	23,319.31	20,653.50	23,088.00	23,532.00	Up Trend	Up Trend
41	ITMG.JK	Hold	20,050.00	19,650.00	20,422.96	17,855.31	21,705.39	19,257.00	20,852.00	21,253.00	Down Trend	Down Trend
42	JPFA.JK	Hold	1,770.00	1,720.00	1,877.07	1,648.71	1,946.80	1,685.60	1,898.00	1,934.50	Down Trend	Down Trend
43	JSMR.JK	Hold	6,100.00	5,900.00	6,267.72	5,833.70	6,418.85	5,782.00	6,422.00	6,545.50	Up Trend	Up Trend
44	KLBF.JK	W&S	1,495.00	1,535.00	1,489.86	1,545.76	1,460.01	1,565.70	1,444.80	1,414.70	Up Trend	Down Trend
45	KREN.JK	W&S	575.00	605.00	587.82	608.03	576.44	617.10	571.20	559.30	Down Trend	Down Trend
46	LPKR.JK	Hold	318.00	308.00	324.41	302.75	331.30	301.84	330.72	337.08	Up Trend	Up Trend
47	LPPF.JK	W&S	3,590.00	4,210.00	3,926.63	4,283.28	3,664.88	4,294.20	3,936.00	3,854.00	Up Trend	Down Trend
48	LSIP.JK	Buy	1,165.00	1,145.00	1,204.86	1,100.69	1,258.52	1,122.10	1,227.20	1,250.80	Up Trend	Down Trend
49	MABA.JK	W&S	56.00	63.00	54.07	69.44	47.66	64.26	55.68	54.52	Up Trend	Up Trend
50	MAIN.JK	Hold	1,265.00	1,235.00	1,363.20	1,195.60	1,450.77	1,210.30	1,367.60	1,393.90	Down Trend	Down Trend
51	MAMI.JK	W&S	146.00	149.00	141.60	153.18	135.90	151.98	138.24	135.36	Up Trend	Up Trend
52	MEDC.JK	Buy	840.00	835.00	860.00	821.25	885.14	818.30	878.80	895.70	Down Trend	Up Trend
53	MERK.JK	W&S	4,000.00	4,040.00	3,973.71	4,054.61	3,940.23	4,120.80	3,849.60	3,769.40	Up Trend	Up Trend
54	MNCN.JK	Hold	845.00	785.00	846.98	769.94	867.54	769.30	863.20	879.80	Down Trend	Up Trend
55	MYRX.JK	Hold	101.00	100.00	103.66	99.68	105.38	98.00	106.08	108.12	Down Trend	Down Trend
56	PGAS.JK	Hold	2,360.00	2,250.00	2,345.86	2,216.78	2,407.23	2,205.00	2,402.40	2,448.60	Down Trend	Down Trend
57	POOL.JK	Hold	2,440.00	2,420.00	2,672.80	2,357.07	3,153.35	2,371.60	2,641.60	2,692.40	Down Trend	Down Trend
58	PTBA.JK	Buy	3,980.00	3,950.00	4,042.15	3,930.68	4,104.28	3,871.00	4,160.00	4,240.00	Up Trend	Down Trend
59	PTPP.JK	Hold	2,390.00	2,250.00	2,360.03	2,196.24	2,443.58	2,205.00	2,412.80	2,459.20	Up Trend	Up Trend
60	PWON.JK	Buy	720.00	710.00	742.74	684.98	772.82	695.80	759.20	773.80	Up Trend	Up Trend
61	RIMO.JK	Sell	132.00	134.00	129.98	137.70	125.07	136.68	126.72	124.08	Down Trend	Down Trend
62	SCMA.JK	W&S	1,745.00	1,745.00	1,674.08	1,824.46	1,611.48	1,779.90	1,632.00	1,598.00	Up Trend	Down Trend
63	SMCB.JK	Hold	1,800.00	1,805.00	1,838.56	1,741.97	1,932.58	1,768.90	1,892.80	1,929.20	Down Trend	Down Trend
64	SMGR.JK	Buy	13,325.00	12,850.00	13,658.07	12,350.75	14,464.85	12,593.00	13,936.00	14,204.00	Up Trend	Up Trend
65	SMRA.JK	W&S	1,170.00	1,180.00	1,132.65	1,200.25	1,063.99	1,203.60	1,108.80	1,085.70	Up Trend	Up Trend
66	SRIL.JK	Sell	334.00	338.00	331.70	339.03	329.83	344.76	320.64	313.96	Down Trend	Down Trend
67	SSIA.JK	Buy	570.00	555.00	590.97	545.34	603.68	543.90	603.20	614.80	Down Trend	Up Trend
68	SSMS.JK	Sell	1,050.00	1,055.00	1,019.64	1,079.90	980.43	1,076.10	993.60	972.90	Up Trend	Down Trend
69	TARA.JK	Hold	765.00	755.00	777.69	741.74	810.90	739.90	795.60	810.90	Up Trend	Down Trend
70	TBIG.JK	Buy	3,820.00	3,750.00	3,971.35	3,682.60	4,127.43	3,675.00	4,045.60	4,123.40	Up Trend	Down Trend
71	TGRA.JK	W&S	780.00	795.00	776.57	804.49	754.59	810.90	753.60	737.90	Down Trend	Down Trend
72	TINS.JK	W&S	1,345.00	1,415.00	1,329.66	1,470.83	1,264.72	1,443.30	1,310.40	1,283.10	Down Trend	Up Trend
73	TKIM.JK	Hold	10,475.00	10,000.00	10,720.70	9,657.61	11,267.55	9,800.00	10,894.00	11,103.50	Down Trend	Down Trend
74	TLKM.JK	Buy	3,870.00	3,830.00	3,915.55	3,779.04	3,989.51	3,753.40	4,035.20	4,112.80	Up Trend	Up Trend
75	TOPS.JK	Hold	780.00	720.00	745.82	709.88	766.63	705.60	764.40	779.10	Up Trend	Down Trend
76	TOWR.JK	Buy	730.00	720.00	766.14	698.42	808.37	705.60	780.00	795.00	Down Trend	Down Trend
77	TRAM.JK	Hold	111.00	106.00	114.50	102.82	124.34	103.88	114.40	116.60	Down Trend	Down Trend
78	UNTR.JK	Hold	26,425.00	25,450.00	25,979.29	25,193.95	26,610.58	24,941.00	26,676.00	27,189.00	Down Trend	Down Trend
79	UNVR.JK	Buy	49,400.00	48,600.00	49,853.36	48,294.09	50,592.73	47,628.00	51,428.00	52,417.00	Down Trend	Up Trend
80	WIKA.JK	Hold	2,330.00	2,150.00	2,285.46	2,098.78	2,367.62	2,107.00	2,340.00	2,385.00	Up Trend	Up Trend
81	WOOD.JK	W&S	795.00	840.00	797.93	844.74	773.59	856.80	782.40	766.10	Down Trend	Up Trend
82	WSBP.JK	Hold	442.00	406.00	426.56	400.26	437.33	397.88	440.96	449.44	Up Trend	Up Trend
83	WSKT.JK	Hold	2,110.00	1,965.00	2,058.90	1,908.90	2,121.44	1,925.70	2,111.20	2,151.80	Up Trend	Up Trend

PENJELASAN MATRIKS SAHAM :

W&S = Wait and See

HOLD = Tahan, apabila masih punya posisi jangan jual

Buy Back / Cut Loss = Apabila sudah beli dan ternyata harga melawan maka cutloss

Economic Event

Start Date	Event Name	Period
01-Apr-2019	Inflasi Indonesia (YoY)	Mar.2019
05-Apr-2019	Kepercayaan Konsumen Indonesia	Mar.2019
08-Apr-2019	Cadangan Devisa Indonesia (USD)	Mar.2019
09-Apr-2019	Penjualan Ritel Indonesia (YoY)	Peb.2019
10-Apr-2019	Kredit (YoY)	Mar.2019
14-Apr-2019	Pertumbuhan Ekspor Indonesia (YoY)	Mar.2019
14-Apr-2019	Pertumbuhan Impor Indonesia (YoY)	Mar.2019
25-Apr-2019	Tingkat Fasilitas Simpanan	Apr.2019
25-Apr-2019	Suku Bunga Fasilitas Kredit	Apr.2019

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