

22 April 2019

Market Review

IHSG, Kamis 18 April 2019 ditutup menguat sebesar 25,68 poin atau 0,39% ke level 6.507. Setelah bergerak diantara 6.487 - 6.636. Sebanyak 206 saham naik, 212 saham turun, dan 215 saham tidak bergerak. Investor bertransaksi Rp 13,17 Triliun. Di pasar reguler, investor asing membukukan transaksi Beli bersih sebesar Rp 1.426 miliar.

Market Outlook

Saham Wall Street berakhir di zona hijau, Kamis, menyusul solidnya sebagian besar laporan keuangan emiten yang dirilis hari itu, serta debut yang manis perusahaan teknologi Pinterest. Dow Jones Industrial Average naik 0,42 persen atau 110 poin menjadi 26.559,54, Sementara itu, indeks berbasis luas S&P 500 menguat 4,58 poin atau sekitar 0,16 persen menjadi 2.905,03, sedangkan Indeks Komposit Nasdaq bertambah 0,02 persen atau 1,98 poin menjadi 7.998,06.

Saham Eropa ditutup lebih tinggi pada hari terakhir pekan perdagangan yang singkat, Kamis, setelah investor mengabaikan data zona euro yang lemah dan mengalihkan fokus pada laporan keuangan terkini sejumlah perusahaan. Di Jerman, DAX naik 0,57 persen atau 69,32 poin menjadi 12.222,39, dan CAC 40 Prancis bertambah 17,29 poin atau 0,31 persen menjadi 5.580,38, sedangkan FTSE 100 Inggris menyusut 0,15 persen (11,44 poin) menjadi 7.459,88.

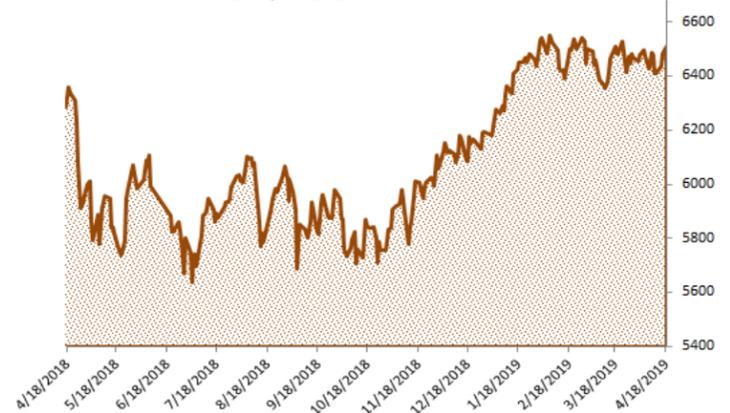
Sebagian besar market saham Asia bergerak melemah pada akhir perdagangan hari Kamis (18/4). Indeks acuan bursa saham Indonesia menghentikan tren pelemahan keseluruhan seiring euforia hasil pilpres. Di sisi lain para investor mencermati sinyal kemajuan negosiasi konflik dagang AS dan China. Indeks Nikkei 225 (Jepang) -0,84% di level 22.090. Indeks Hang Seng (Hong Kong) -0,54% ke level 29.963. Indeks Straits Times (Singapura) -0,03% ke 3.347.

IHSG menanjak naik pada Kamis (18/4), IHSG melaju +0,40 persen (+25 poin) ke level 6.507. Saham-saham teraktif: BBRI, BBCA, CPRI, WSKT, BMRI, ABBA, BGTG. Saham-saham top gainers LQ45: PTPP, WIKA, EXCL, AKRA, SMGR, PWON, BBRI. Saham-saham top losers LQ45: TLKM, ERAA, SCMA, MNCN, MEDC, PTBA, ADRO. Nilai tukar rupiah naik 0,30% ke posisi Rp14.043 terhadap dolar AS.

News Emiten

- LPKK targetkan marketing sales Rp 1 triliun tahun ini.** PT Lippo Cikarang Tbk (LPCK) tahun ini menargetkan marketing sales sebesar Rp 1 triliun. Target itu sedikit turun dibandingkan capaian marketing sales LPCK pada 2018 sebesar Rp 1,04 triliun. Target proyek hunian atau residential area ditargetkan bakal menyumbang marketing sales sebesar Rp 477 miliar di tahun ini. Sementara itu area komersial diharapkan menyumbang Rp 43 miliar dan area industri ditargetkan menyumbang Rp 105 miliar. Jika ditotal seluruh proyek Lippo Cikarang itu bakal menyumbang marketing sales sebesar Rp 625 miliar. Adapun untuk proyek Orange County Residential diharapkan bakal menyumbang Rp 75 miliar dan proyek DS8 KSO ditargetkan menyumbang Rp 300 miliar. Pada 2018 lalu, marketing sales LPCK banyak berasal dari proyek hunian sebesar Rp 943 miliar dari total perolehan Rp 1,04 triliun. Sisanya berasal dari area komersial, area industri, dan proyek Orange County Residential.
- Penjualan tembus Rp 4,46 triliun, Spindo targetkan penjualan naik 20% tahun ini.** PT Steel Pipe Industry of Indonesia Tbk (ISSP) mencatatkan pertumbuhan kinerja di 2018 lalu dengan mencatatkan penjualan sebesar Rp 4,46 triliun. Penjualan tersebut naik 21,98% yoy jika dibandingkan dengan tahun sebelumnya sebesar Rp 3,36 triliun. Bahkan, laba bersih Spindo melonjak tajam hingga 463,99% yoy menjadi Rp 48,72 miliar dari tahun sebelumnya sebesar Rp 8,63 miliar. Perolehan laba tersebut utamanya disumbang dari pendapatan lain-lain yang tumbuh 28,74% yoy menjadi Rp 112,71 miliar dan adanya efisiensi dari beban penjualan dan distribusi yang susut 12,16% yoy menjadi Rp 110,55 miliar. saat ini Spindo masih fokus menggarap sektor penjualan pipa ke industri infrastruktur dan konstruksi. Terlebih sektor tersebut akan tumbuh signifikan. Jadi secara konservatif, kenaikan penjualan tetap ditargetkan 20% dengan tentunya berupaya meningkatkan kembali margin. Porsi penjualan pipa Spindo ke sektor infrastruktur dan konstruksi saat ini masih sekitar 60%. Tahun ini, Spindo membidik margin laba bersih bisa tumbuh setidaknya 50% dari tahun 2018 lalu.

IHSG 18 April 2019



IHSG Statistics

		Chg	(%)
Close	6,507	+25.68	+0.39%
Volume (Jutaan Lembar)	15,015		
Value (Rp Milliar)	13,171		
Year to Date (YTD)			+5.05%
Quarter to Date (QTD)			+2.70%
Month to date (MTD)			+0.38%
PE			16.9

Market Indices

	Last	Chg	(%)
Amerika			
Dow Jones	26,559.54	110	0.42%
Nasdaq	7,998.06	1.98	0.02%
S&P 500	2,905.03	4.58	0.16%
Eropa			
FTSE 100	7,459.88	-11.44	-0.15%
DAX	12,222.39	69.32	0.57%
CAC	5,580.38	17.29	0.31%
Asia			
Nikkei	22,090.12	0	0.00%
Hang Seng	29,963.26	-161.42	-0.54%
Straits Times	3,347.58	-1.06	-0.03%

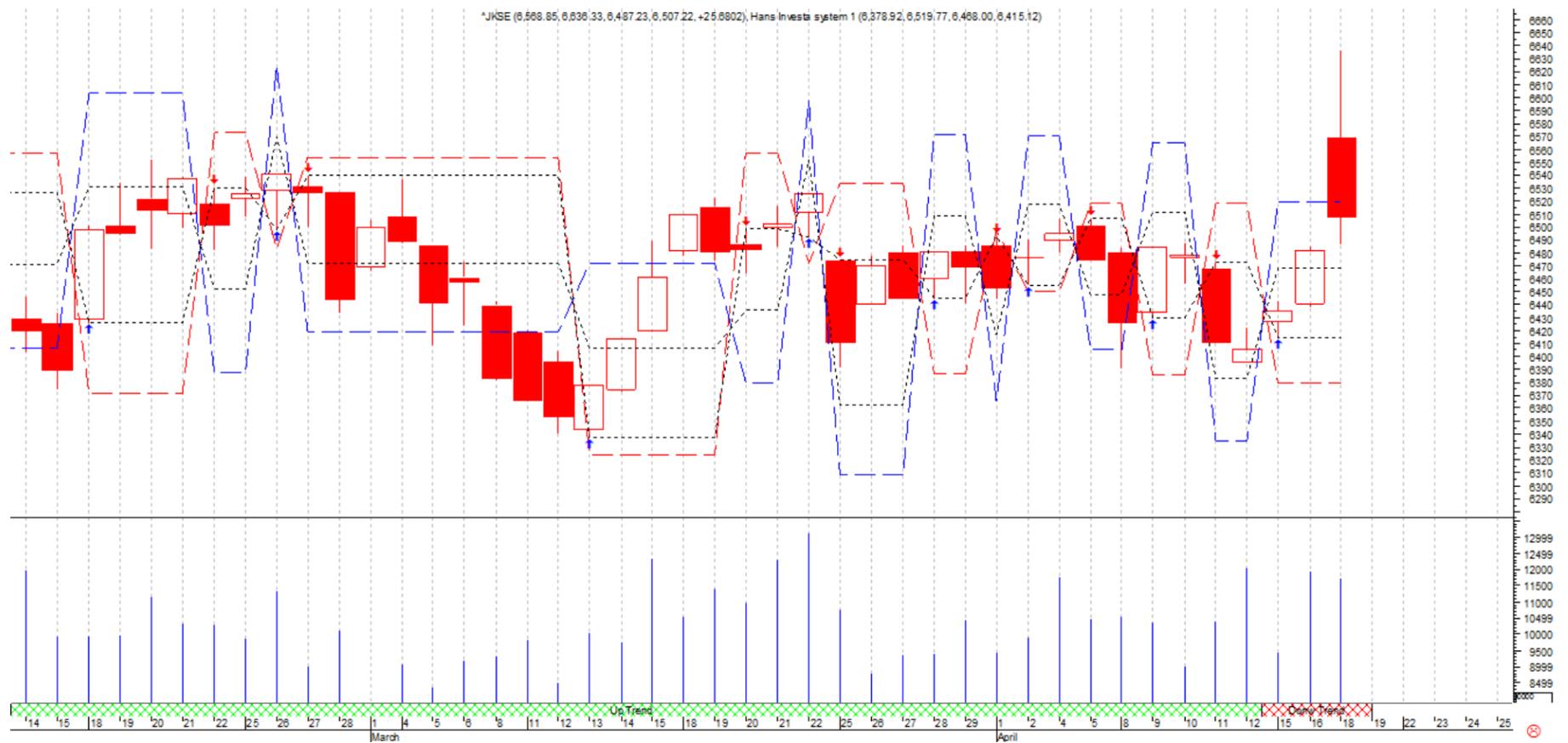
Top Volume

Stock	Sector	Price	Chg	(%)
MABA	Consumer	55	1	1.79%
TRAM	Consumer	112	1	0.90%
NUSA	Trade	78	1	1.30%
IIKP	Agriculture	144	13	8.28%
RIMO	Trade	133	1	0.76%

Top Value

Stock	Sector	Price	Chg	(%)
BMRI	Finance	7,800	175	2.30%
BBRI	Finance	4,460	120	2.76%
BBCA	Finance	28,125	650	2.37%
ASII	Miscellaneous	7,850	100	1.29%
BBNI	Finance	9,850	150	1.55%

IHSG Teknikal Chart



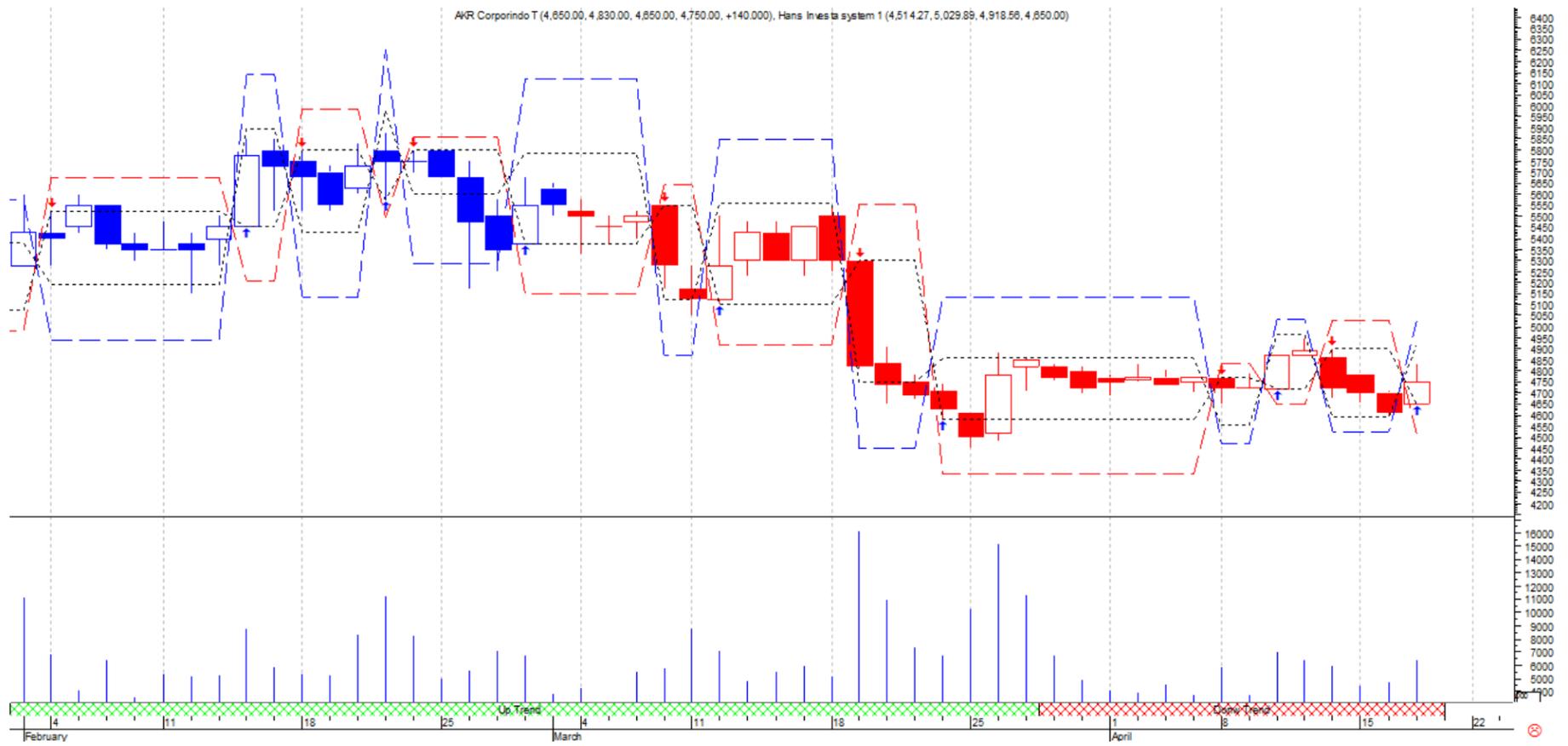
IHSG menguat 25 point tetapi membentuk candle gap up dengan candle dengan body turun dan shadow lebih panjang diatas di banding bawah indikasi tekanan atas kenaikan. IHSG berpotensi konsolidasi menguat dengan support di level 6485 sampai 6438 dan resistace di level 6525 sampai 6568.

Trading Idea

Stock	Last	Rekomendasi	Price	Stop Loss
AKRA	4,750	Buy	4,600 - 4,830	4,500
ICBP	9,100	Buy	8,975 - 9,250	8,800
KREN	575	Buy	570 - 590	550
LPPF	3,640	Buy	3,540 - 3,730	3,460

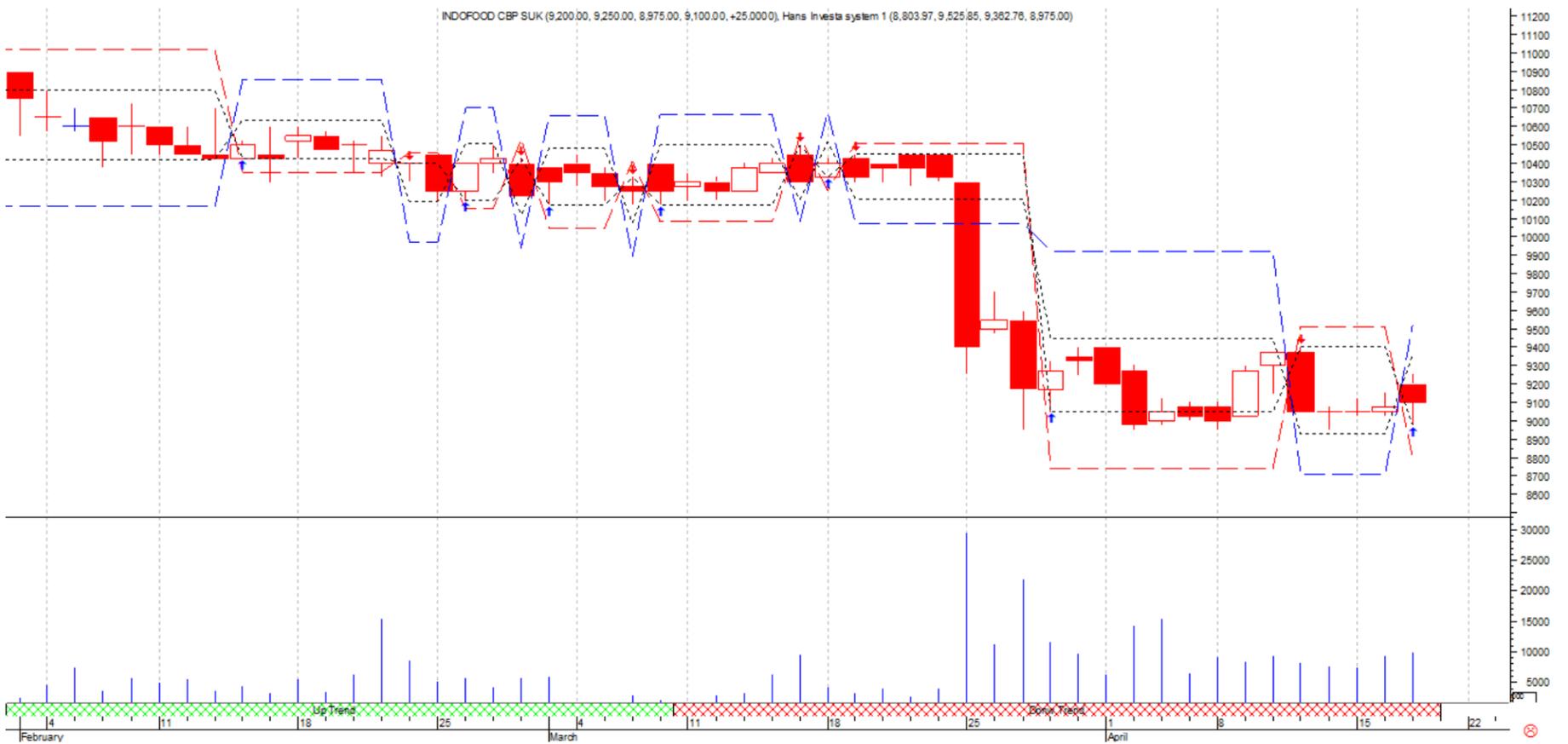
Teknikal View dari Trading Idea

AKRA



AKRA.JK berpotensi menguat, area akumulasi di level 4,600 sampai 4,830. Area cut loss bila turun di bawah level 4,500 dan target penguatan ke level 5,020 sampai 5,120.

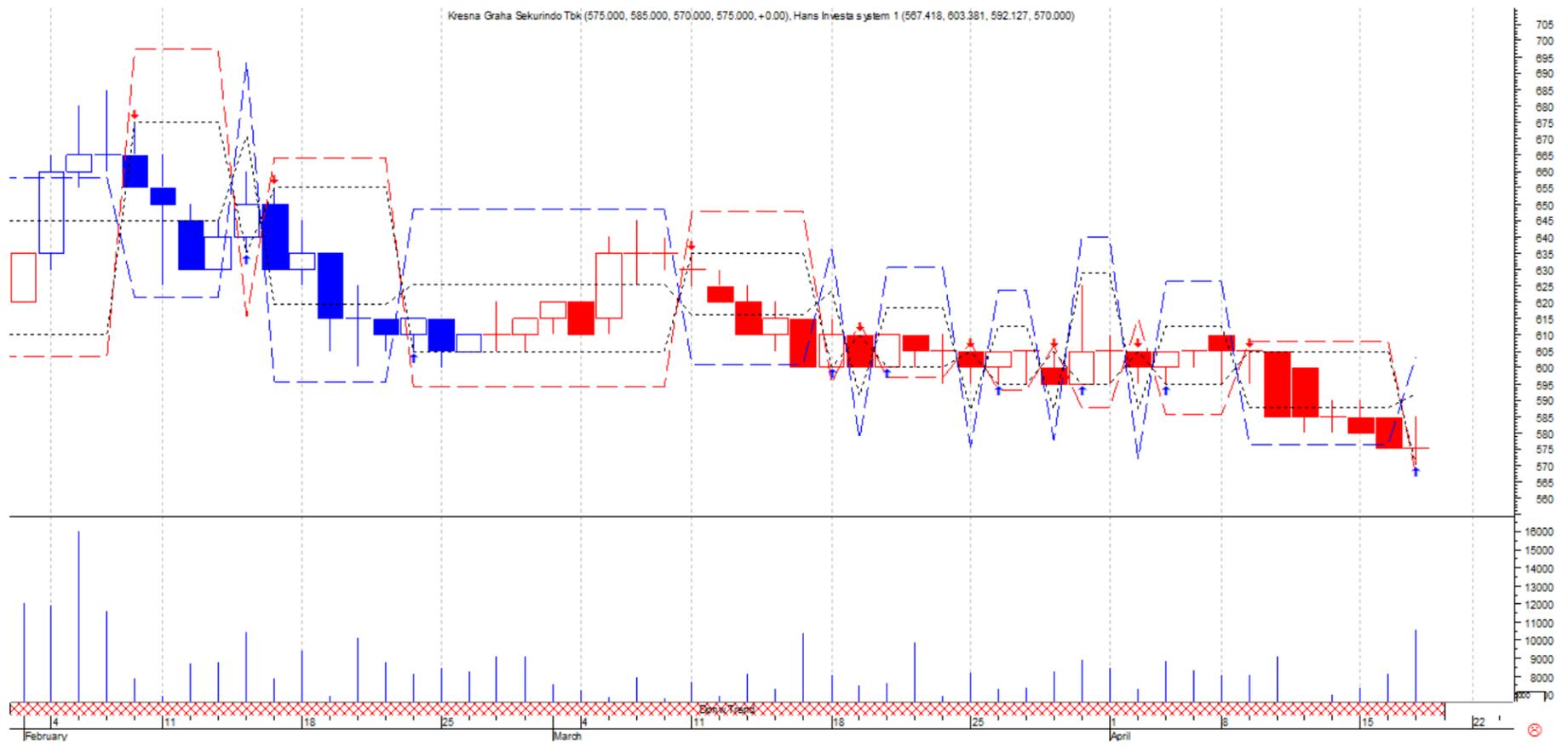
ICBP



ICBP.JK berpotensi menguat, area akumulasi di level 8,975 sampai 9,250. Area cut loss bila turun di bawah level 8,800 dan target penguatan ke level 9,600 sampai 9,800.

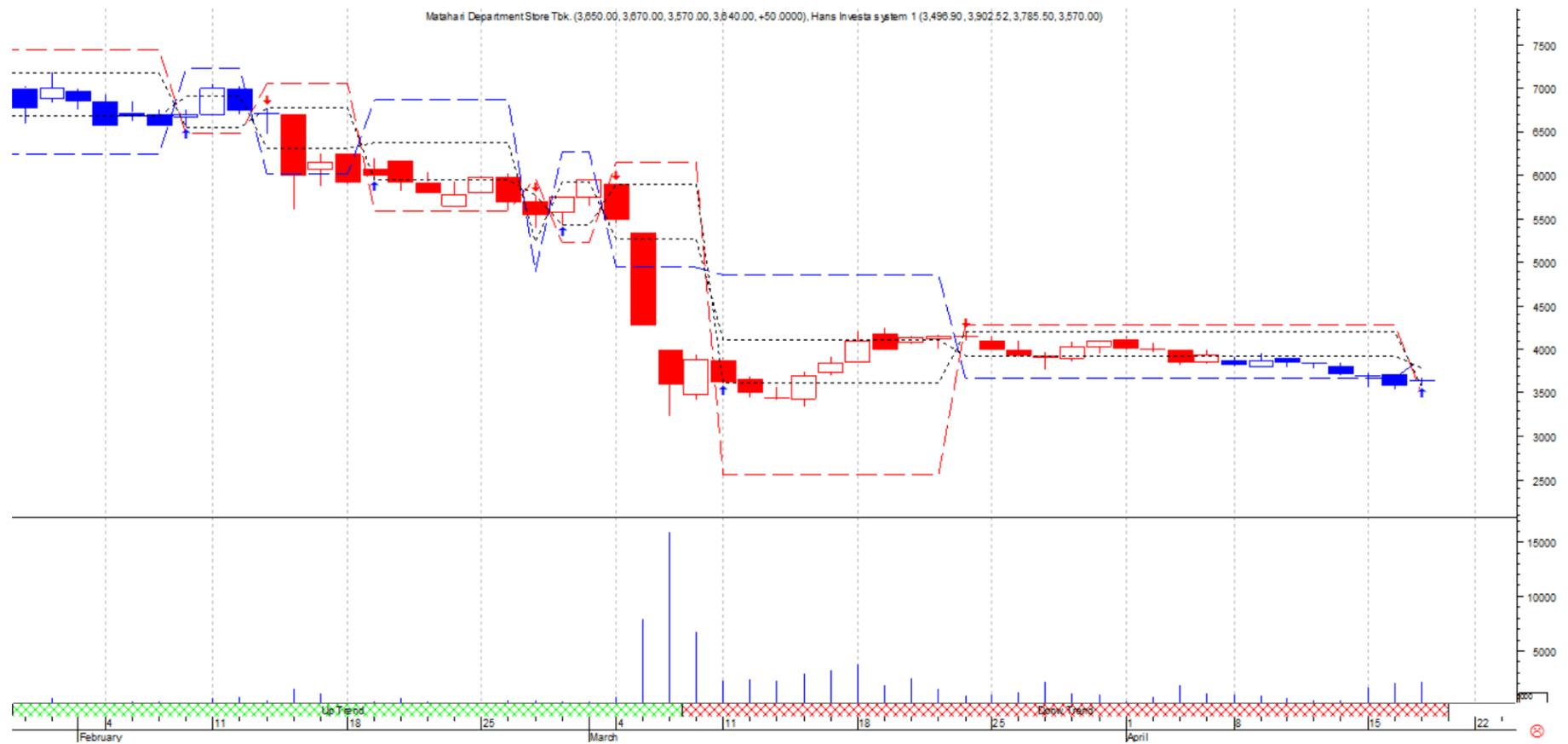
Teknikal View dari Trading Idea

KREN



KREN.JK berpotensi menguat, area akumulasi di level 570 sampai 590. Area cut loss bila turun di bawah level 550 dan target penguatan ke level 610 sampai 620.

LPPF



LPPF.JK berpotensi menguat, area akumulasi di level 3,540 sampai 3,730. Area cut loss bila turun di bawah level 3,460 dan target penguatan ke level 3,820 sampai 3,890.

Matrik Analisis Teknikal Saham

No	Kode Saham	Signal	Close Price	Buy Area		Statistik Metode		Risk Management Metode			Trend	
				Low	High	CL/BB	Target	CL/BB	Target 4 %	Target 6%	Medium	Long
1	^JKSE	Hold	6,507.22	6,415.12	6,468.00	6,378.92	6,519.77	6,286.81	6,699.72	6,828.56	Down Trend	Down Trend
2	AALI.JK	W&S	12,175.00	12,450.00	12,009.12	12,854.35	11,612.07	12,699.00	11,688.00	11,444.50	Up Trend	Down Trend
3	ACES.JK	W&S	1,635.00	1,820.00	1,718.94	1,901.79	1,631.36	1,856.40	1,680.00	1,645.00	Down Trend	Down Trend
4	ADHI.JK	Hold	1,800.00	1,615.00	1,706.39	1,570.58	1,761.20	1,582.70	1,762.80	1,796.70	Up Trend	Up Trend
5	ADRO.JK	Hold	1,295.00	1,280.00	1,337.34	1,267.62	1,370.25	1,254.40	1,367.60	1,393.90	Down Trend	Up Trend
6	AKRA.JK	Buy	4,750.00	4,650.00	4,918.56	4,514.27	5,029.89	4,557.00	5,023.20	5,119.80	Down Trend	Down Trend
7	ANTM.JK	Hold	885.00	880.00	916.54	866.99	933.98	862.40	936.00	954.00	Down Trend	Down Trend
8	ASII.JK	Hold	7,850.00	7,550.00	7,887.43	7,378.97	8,039.68	7,399.00	8,112.00	8,268.00	Up Trend	Down Trend
9	BACA.JK	Sell	300.00	300.00	296.33	310.22	292.40	306.00	288.00	282.00	Up Trend	Up Trend
10	BBCA.JK	Buy	28,125.00	27,900.00	29,127.51	27,147.89	29,548.98	27,342.00	30,186.00	30,766.50	Up Trend	Down Trend
11	BBNI.JK	Buy	9,850.00	9,750.00	10,299.63	9,523.29	10,474.66	9,555.00	10,660.00	10,865.00	Up Trend	Up Trend
12	BBRI.JK	Buy	4,460.00	4,380.00	4,750.89	4,234.76	4,800.64	4,292.40	4,919.20	5,013.80	Up Trend	Up Trend
13	BBTN.JK	Hold	2,620.00	2,310.00	2,398.27	2,260.60	2,481.54	2,263.80	2,454.40	2,501.60	Up Trend	Down Trend
14	BDMN.JK	W&S	8,600.00	10,000.00	9,690.49	10,159.16	9,361.17	10,200.00	9,432.00	9,235.50	Up Trend	Up Trend
15	BJBR.JK	W&S	2,030.00	2,080.00	1,986.73	2,090.17	1,940.66	2,121.60	1,939.20	1,898.80	Up Trend	Down Trend
16	BKSL.JK	Sell	110.00	113.00	106.90	115.02	104.40	115.26	104.64	102.46	Down Trend	Down Trend
17	BMRI.JK	Hold	7,800.00	7,350.00	7,670.80	7,157.48	7,853.11	7,203.00	7,930.00	8,082.50	Up Trend	Up Trend
18	BNLI.JK	Buy	970.00	940.00	1,017.04	915.18	1,049.71	921.20	1,029.60	1,049.40	Down Trend	Up Trend
19	BRPT.JK	W&S	4,090.00	4,050.00	3,937.72	4,132.20	3,792.87	4,131.00	3,830.40	3,750.60	Up Trend	Up Trend
20	BSDE.JK	Hold	1,445.00	1,385.00	1,448.63	1,356.09	1,505.00	1,357.30	1,482.00	1,510.50	Up Trend	Up Trend
21	BTPS.JK	Hold	2,340.00	2,180.00	2,260.33	2,165.98	2,307.34	2,136.40	2,340.00	2,385.00	Down Trend	Up Trend
22	BUMI.JK	Hold	113.00	110.00	116.28	107.47	121.69	107.80	117.52	119.78	Down Trend	Down Trend
23	CPIN.JK	Hold	6,025.00	5,850.00	6,369.50	5,675.84	6,732.76	5,733.00	6,448.00	6,572.00	Down Trend	Down Trend
24	CTRA.JK	Hold	1,245.00	1,105.00	1,180.01	1,087.04	1,221.22	1,082.90	1,216.80	1,240.20	Up Trend	Up Trend
25	DOID.JK	W&S	575.00	590.00	564.00	600.29	543.81	601.80	552.00	540.50	Up Trend	Up Trend
26	ELSA.JK	Hold	386.00	374.00	391.39	370.67	400.75	366.52	401.44	409.16	Up Trend	Up Trend
27	ERAA.JK	Hold	1,545.00	1,540.00	1,622.03	1,492.75	1,720.19	1,509.20	1,643.20	1,674.80	Down Trend	Down Trend
28	EXCL.JK	Hold	2,850.00	2,510.00	2,663.48	2,463.52	2,750.14	2,459.80	2,714.40	2,766.60	Down Trend	Up Trend
29	FORZ.JK	W&S	740.00	795.00	765.32	802.75	743.34	810.90	744.00	728.50	Down Trend	Down Trend
30	GGRM.JK	Hold	79,100.00	78,200.00	80,977.31	76,912.41	83,001.01	76,636.00	82,992.00	84,587.99	Down Trend	Down Trend
31	HMSP.JK	Sell	3,630.00	3,810.00	3,610.44	3,873.88	3,522.70	3,886.20	3,484.80	3,412.20	Down Trend	Down Trend
32	HOKI.JK	Buy	620.00	605.00	636.25	595.92	660.87	592.90	650.00	662.50	Up Trend	Down Trend
33	ICBP.JK	Buy	9,100.00	8,975.00	9,362.76	8,803.97	9,525.85	8,795.50	9,620.00	9,805.00	Down Trend	Down Trend
34	IIKP.JK	Sell	144.00	158.00	140.90	164.62	132.82	161.16	137.28	134.42	Down Trend	Down Trend
35	IKAI.JK	Buy	177.00	172.00	184.35	167.07	192.45	168.56	187.20	190.80	Down Trend	Up Trend
36	INCO.JK	W&S	3,180.00	3,370.00	3,222.95	3,421.22	3,131.35	3,437.40	3,148.80	3,083.20	Down Trend	Up Trend
37	INDF.JK	Sell	6,275.00	6,650.00	6,221.54	6,695.41	5,971.25	6,783.00	6,024.00	5,898.50	Down Trend	Down Trend
38	INDY.JK	Sell	1,660.00	1,745.00	1,622.87	1,751.52	1,579.57	1,779.90	1,593.60	1,560.40	Down Trend	Up Trend
39	INKP.JK	W&S	7,500.00	8,275.00	7,773.73	8,576.25	7,195.58	8,440.50	7,704.00	7,543.50	Down Trend	Down Trend
40	INTP.JK	Hold	21,850.00	21,075.00	22,382.09	20,199.79	23,319.31	20,653.50	23,088.00	23,532.00	Up Trend	Up Trend
41	ITMG.JK	Hold	19,725.00	19,650.00	20,422.96	17,855.31	21,705.39	19,257.00	20,852.00	21,253.00	Down Trend	Down Trend
42	JPFA.JK	Hold	1,775.00	1,720.00	1,877.07	1,648.71	1,946.80	1,685.60	1,898.00	1,934.50	Down Trend	Down Trend
43	JSMR.JK	Sell	6,050.00	6,450.00	6,001.38	6,572.81	5,797.94	6,579.00	5,808.00	5,687.00	Up Trend	Up Trend
44	KLBF.JK	Buy	1,495.00	1,485.00	1,542.35	1,463.81	1,566.73	1,455.30	1,596.40	1,627.10	Up Trend	Down Trend
45	KREN.JK	Buy	575.00	570.00	592.13	567.42	603.38	558.60	608.40	620.10	Down Trend	Down Trend
46	LPKR.JK	Hold	330.00	308.00	324.41	302.75	331.30	301.84	330.72	337.08	Up Trend	Up Trend
47	LPPF.JK	Buy	3,640.00	3,570.00	3,785.50	3,496.90	3,902.52	3,498.60	3,816.80	3,890.20	Up Trend	Down Trend
48	LSIP.JK	Hold	1,160.00	1,145.00	1,204.86	1,100.69	1,258.52	1,122.10	1,227.20	1,250.80	Up Trend	Down Trend
49	MABA.JK	W&S	55.00	63.00	54.07	69.44	47.66	64.26	55.68	54.52	Up Trend	Up Trend
50	MAIN.JK	Sell	1,225.00	1,295.00	1,173.44	1,325.15	1,099.00	1,320.90	1,171.20	1,146.80	Down Trend	Down Trend
51	MAMI.JK	W&S	143.00	149.00	141.60	153.18	135.90	151.98	138.24	135.36	Up Trend	Up Trend
52	MEDC.JK	Hold	835.00	835.00	860.00	821.25	885.14	818.30	878.80	895.70	Down Trend	Up Trend
53	MERK.JK	Buy	4,000.00	4,000.00	4,051.44	3,991.06	4,069.49	3,920.00	4,180.80	4,261.20	Up Trend	Up Trend
54	MNCN.JK	Sell	840.00	870.00	812.97	898.91	785.97	887.40	796.80	780.20	Down Trend	Up Trend
55	MYRX.JK	Hold	102.00	100.00	103.66	99.68	105.38	98.00	106.08	108.12	Down Trend	Down Trend
56	PGAS.JK	Hold	2,360.00	2,250.00	2,345.86	2,216.78	2,407.23	2,205.00	2,402.40	2,448.60	Down Trend	Down Trend
57	POOL.JK	Hold	2,470.00	2,420.00	2,672.80	2,357.07	3,153.35	2,371.60	2,641.60	2,692.40	Down Trend	Down Trend
58	PTBA.JK	Hold	3,950.00	3,950.00	4,042.15	3,930.68	4,104.28	3,871.00	4,160.00	4,240.00	Up Trend	Down Trend
59	PTPP.JK	Hold	2,490.00	2,250.00	2,360.03	2,196.24	2,443.58	2,205.00	2,412.80	2,459.20	Up Trend	Up Trend
60	PWON.JK	Hold	740.00	710.00	742.74	684.98	772.82	695.80	759.20	773.80	Up Trend	Up Trend
61	RIMO.JK	Buy	133.00	132.00	140.06	129.40	143.74	129.36	143.52	146.28	Down Trend	Down Trend
62	SCMA.JK	W&S	1,735.00	1,745.00	1,674.08	1,824.46	1,611.48	1,779.90	1,632.00	1,598.00	Up Trend	Down Trend
63	SMCB.JK	Hold	1,860.00	1,805.00	1,838.56	1,741.97	1,932.58	1,768.90	1,892.80	1,929.20	Down Trend	Down Trend
64	SMGR.JK	Hold	13,725.00	12,850.00	13,658.07	12,350.75	14,464.85	12,593.00	13,936.00	14,204.00	Up Trend	Up Trend
65	SMRA.JK	W&S	1,210.00	1,180.00	1,132.65	1,200.25	1,063.99	1,203.60	1,108.80	1,085.70	Up Trend	Up Trend
66	SRIL.JK	Buy	336.00	334.00	340.29	332.97	342.53	327.32	351.52	358.28	Down Trend	Down Trend
67	SSIA.JK	Hold	660.00	555.00	590.97	545.34	603.68	543.90	603.20	614.80	Down Trend	Up Trend
68	SSMS.JK	W&S	1,050.00	1,055.00	1,019.64	1,079.90	980.43	1,076.10	993.60	972.90	Up Trend	Down Trend
69	TARA.JK	Sell	755.00	770.00	742.94	775.48	720.73	785.40	724.80	709.70	Up Trend	Down Trend
70	TBIG.JK	Hold	3,770.00	3,750.00	3,971.35	3,682.60	4,127.43	3,675.00	4,045.60	4,123.40	Up Trend	Down Trend
71	TGRA.JK	Buy	790.00	775.00	797.70	771.02	807.66	759.50	821.60	837.40	Up Trend	Down Trend
72	TINS.JK	Buy	1,365.00	1,340.00	1,427.26	1,291.98	1,471.77	1,313.20	1,450.80	1,478.70	Down Trend	Up Trend
73	TKIM.JK	Sell	10,075.00	10,750.00	9,914.71	10,873.83	9,610.91	10,965.00	9,624.00	9,423.50	Down Trend	Down Trend
74	TLKM.JK	Hold	3,860.00	3,830.00	3,915.55	3,779.04	3,989.51	3,753.40	4,035.20	4,112.80	Up Trend	Up Trend
75	TOPS.JK	Sell	735.00	780.00	728.77	797.49	692.69	795.60	705.60	690.90	Up Trend	Down Trend
76	TOWR.JK	Hold	720.00	720.00	766.14	698.42	808.37	705.60	780.00	795.00	Down Trend	Down Trend
77	TRAM.JK	Hold	112.00	106.00	114.50	102.82	124.34	103.88	114.40	116.60	Down Trend	Down Trend
78	UNTR.JK	Hold	26,075.00	25,450.00	25,979.29	25,193.95	26,610.58	24,941.00	26,676.00	27,189.00	Down Trend	Down Trend
79	UNVR.JK	Hold	49,400.00	48,600.00	49,853.36	48,294.09	50,592.73	47,628.00	51,428.00	52,417.00	Down Trend	Up Trend
80	WIKA.JK	Hold	2,420.00	2,150.00	2,285.46	2,098.78	2,367.62	2,107.00	2,340.00	2,385.00	Up Trend	Up Trend
81	WOOD.JK	W&S	785.00	840.00	797.93	844.74	773.59	856.80	782.40	766.10	Down Trend	Up Trend
82	WSBP.JK	Hold	442.00	406.00	426.56	400.26	437.33	397.88	440.96	449.44	Up Trend	Up Trend
83	WSKT.JK	Hold	2,160.00	1,965.00	2,058.90	1,908.90	2,121.44	1,925.70	2,111.20	2,151.80	Up Trend	Up Trend

PENJELASAN MATRIKS SAHAM :

W&S = Wait and See

HOLD = Tahan, apabila masih punya posisi jangan jual

Buy Back / Cut Loss = Apabila sudah beli dan ternyata harga melawan maka cutloss

Economic Event

Start Date	Event Name	Period
01-Apr-2019	Inflasi Indonesia (YoY)	Mar.2019
05-Apr-2019	Kepercayaan Konsumen Indonesia	Mar.2019
08-Apr-2019	Cadangan Devisa Indonesia (USD)	Mar.2019
09-Apr-2019	Penjualan Ritel Indonesia (YoY)	Peb.2019
10-Apr-2019	Kredit (YoY)	Mar.2019
14-Apr-2019	Pertumbuhan Ekspor Indonesia (YoY)	Mar.2019
14-Apr-2019	Pertumbuhan Impor Indonesia (YoY)	Mar.2019
25-Apr-2019	Tingkat Fasilitas Simpanan	Apr.2019
25-Apr-2019	Suku Bunga Fasilitas Kredit	Apr.2019

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