

04 April 2019

Market Review

IHSG, Selasa 02 April 2019 ditutup menguat sebesar 23,45 poin atau 0,36% ke level 6.476. Setelah bergerak diantara 6.455 - 6.490. Sebanyak 185 saham naik, 206 saham turun, dan 239 saham tidak bergerak. Investor bertransaksi Rp 8,45 Triliun. Di pasar reguler, investor asing membukukan transaksi beli bersih sebesar Rp 226 miliar.

Market Outlook

Saham Wall Street menguat, Rabu (3/4), mengabaikan data ekonomi AS yang mengecewakan untuk meningkat di tengah optimisme seputar perdagangan Amerika Serikat-China. Dow Jones Industrial Average naik 0,15 persen atau 39,00 poin menjadi 26.218,13, Sementara itu, indeks berbasis luas S&P 500 bertambah 0,21 persen atau 6,16 poin menjadi 2.873,40--membukukan kenaikan beruntun lima hari, sedangkan Nasdaq Composite Index melonjak 0,6 persen atau 46,86 poin menjadi 7.895,55.

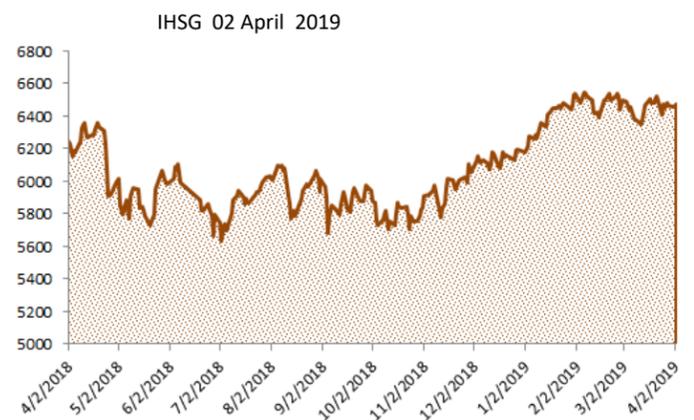
Saham Eropa ditutup lebih tinggi, Rabu (3/4), karena pelaku pasar mencermati tanda-tanda kemajuan dalam perundingan perdagangan Amerika Serikat dan China. Indeks FTSE 100 Inggris menguat 0,37 persen atau 27,16 poin menjadi 7.418,28, DAX Jerman melesat 1,70 persen atau 199,61 poin menjadi 11.954,40, dan CAC 40 Prancis meningkat 0,84 persen (45,44 poin) menjadi 5.468,91.

Market saham Asia menguat pada perdagangan hari Rabu (3/4) seiring survey aktivitas pabrikan di AS dan China berada di level positif sehingga membantu kepercayaan diri para investor. Indeks Nikkei 225 (Jepang) +0,97% di level 21.713. Indeks Hang Seng (Hong Kong) +1,22% di posisi 29.986. Indeks Straits Times (Singapura) +0,96% ke 3.311.

Indeks Harga Saham Gabungan (IHSG) bertahan di zona nyaman hingga akhir sesi pada perdagangan hari Selasa (2/4). IHSG terdorong +0,36 persen (+23 poin) ke level 6.476. Saham-saham teraktif: JPFA, PGAS, CAKK, MNCN, TRAM, TINS, MAIN. Saham-saham top gainers LQ45: PWON, ASII, KLBF, JSRM, CPIN, INKP, HMSP. Saham-saham top losers LQ45: GGRM, LPPF, WSKT, ADHI, TPIA, ERAA, SRIL. Nilai tukar rupiah melemah -0,15% ke posisi Rp14.231 terhadap dolar AS.

News Emiten

- Laba HOKI melesat 88% di tahun 2018.** Penyalur beras premium PT Buyung Poetra Sembada Tbk (HOKI), mencatatkan kinerja yang menggembirakan di sepanjang tahun 2018 lalu. Tercatat laba HOKI tumbuh hingga 88,05% year on year (yoy) menjadi Rp 90,19 miliar dari tahun sebelumnya sebesar Rp 47,96 miliar. Angka tersebut jauh melebihi target yang dicanangkan yakni 15% yoy. Laba tersebut ditopang utamanya dari penjualan bersih yang tumbuh 19,17% yoy menjadi Rp 1,43 triliun, naik dari tahun sebelumnya Rp 1,20 triliun. Naiknya laba dengan signifikan tersebut didorong dari total beban usaha yang menyusut menjadi Rp 73,51 miliar, atau susut 20,10% yoy dari tahun sebelumnya sebesar Rp 92,00 miliar. Selain itu di tahun 2018, HOKI mendapatkan pos penerimaan kembali dari beban promosi sebesar Rp 3,37 miliar. Penjualan sekam pun meningkat menjadi Rp 1,50 miliar, naik dari tahun sebelumnya Rp 235,77 juta.
- Japfa (JPFA) akan gelontorkan belanja modal Rp 3 triliun tahun ini.** Anggaran belanja modal (capex) PT Japfa Comfeed Indonesia Tbk (JPFA) tahun ini meingkat. Rencananya belanja modal akan digunakan untuk pengembangan bisnis perusahaan unggas tersebut. Dalam paparan publiknya, manajemen JPFA berencana menganggarkan belanja modal sebesar Rp 3 triliun. Jumlah tersebut naik dari periode tahun 2018 sebanyak Rp 2,28 triliun. Perusahaan akan memanfaatkan rencana belanja modal (capex) dengan memperhatikan tingkat konsumsi, daya beli dan pertumbuhan bisnis perusahaan berkelanjutan. Emiten ini akan gunakan dananya untuk pembangunan gudang, silo, kandang, dan ekspansi bisnis poultry. Rencananya perusahaan akan membangun tiga corn dryer yang berlokasi di Sumbawa, Gorontalo dan Jawa Timur. Untuk pembangunan satu corn dryer membutuhkan dana sebesar Rp 50 miliar. Selain itu JPFA juga akan menambah silo sebanyak 10 unit. Sehingga ada tambahan kapasitas 30.000 ton. Adapun pembangunan satu silo menelan investasi senilai Rp 6 miliar. Dana belanja modal akan berasal dari dua sumber. Pertama dari internal perusahaan mengingat arus kas keuangan yang terbilang sehat di tahun 2018. Selain itu sisanya dari kredit perbankan.



IHSG Statistics

		Chg	(%)
Close	6,476	+23.45	+0.36%
Volume (Jutaan Lembar)	14,435		
Value (Rp Milliar)	8,446		
Year to Date (YTD)			+4.55%
Quarter to Date (QTD)			+5.68%
Month to date (MTD)			-0.19%
PE			17.7

Market Indices

	Last	Chg	(%)
Amerika			
Dow Jones	26,218.13	39	0.15%
Nasdaq	7,895.55	46.86	0.60%
S&P 500	2,873.40	6.16	0.21%
Eropa			
FTSE 100	7,418.28	27.16	0.37%
DAX	11,954.40	199.61	1.70%
CAC	5,468.91	45.45	0.84%
Asia			
Nikkei	21,713.21	207.90	0.97%
Hang Seng	29,986.39	361.72	1.22%
Straits Times	3,311.27	31.49	0.96%

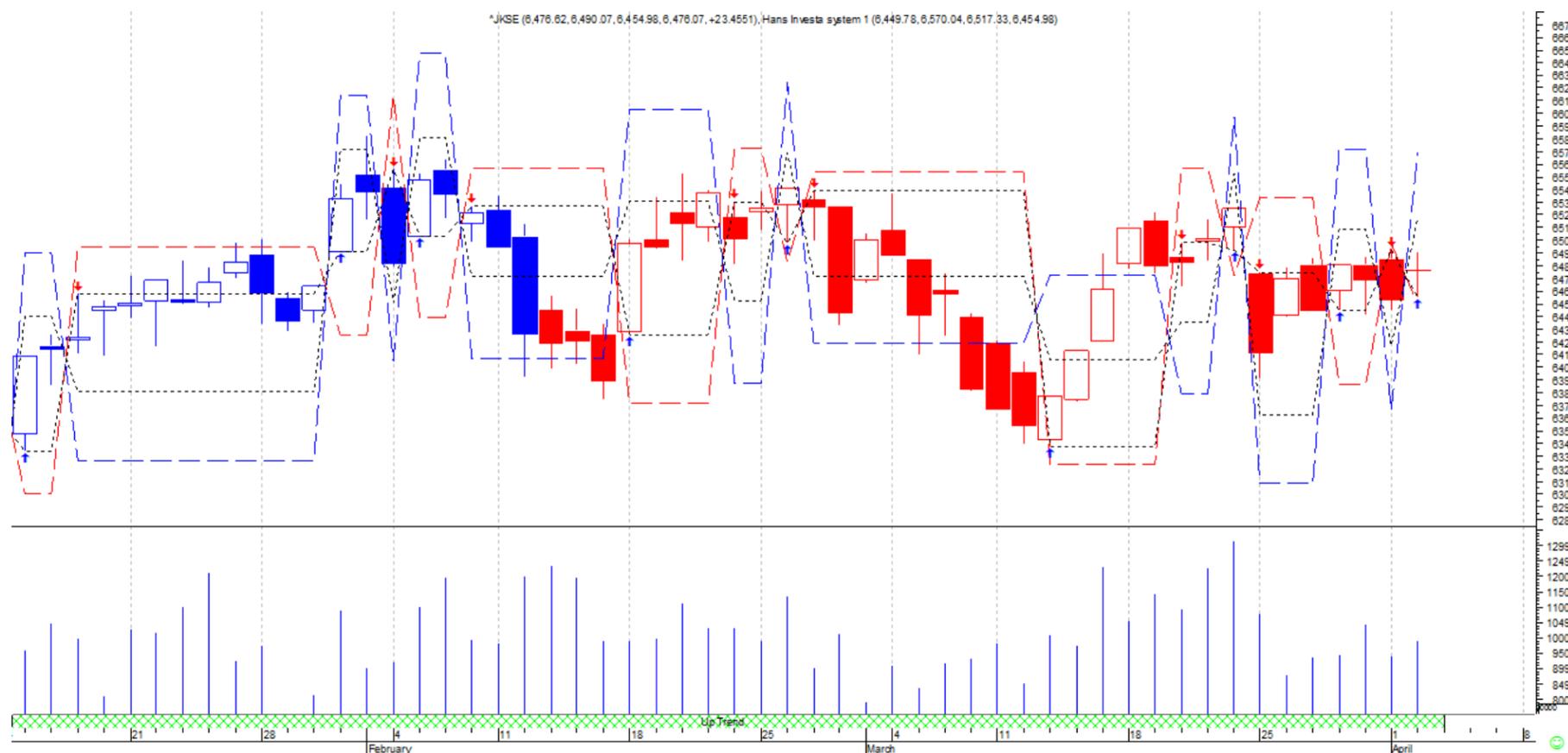
Top Volume

Stock	Sector	Price	Chg	(%)
MABA	Consumer	54	2	3.57%
TRAM	Consumer	140	14	11.11%
NUSA	Trade	81	1	1.25%
TOPS	Property	755	0	0.00%
RIMO	Trade	132	0	0.00%

Top Value

Stock	Sector	Price	Chg	(%)
BBCA	Finance	27,500	125	0.46%
PTBA	Mining	4,190	30	0.71%
ASII	Miscellaneous	7,450	175	2.41%
TLKM	Infrastructure	3,950	20	0.51%
BBRI	Finance	4,150	10	0.24%

IHSG Teknikal Chart



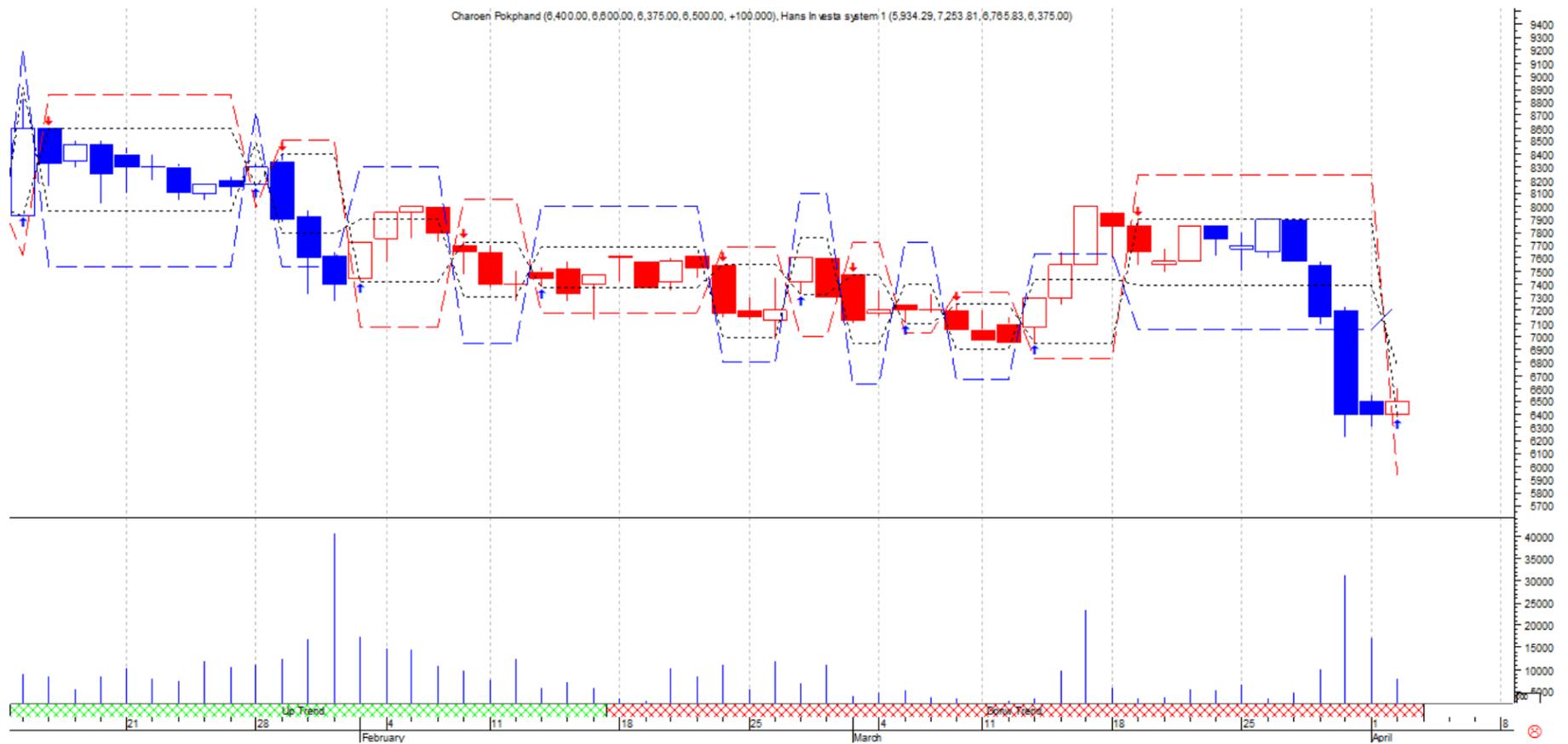
IHSG menguat 23 point membentuk candle dengan body tipis dan shadow diatas dan bawah indikasi konsolidasi. IHSG berpotensi konsolidasi menguat dengan support di level 6439 sampai 6391 dan resistance di level 6490 sampai 6525.

Trading Idea

Stock	Last	Rekomendasi	Price	Stop Loss
CPIN	6,500	Buy	6,225 - 6,600	6,100
INDF	6,225	Buy	6,125 - 6,400	6,000
TLKM	3,950	Sell	3,970 - 3,880	-
WIKA	2,170	Sell	2,200 - 2,120	-

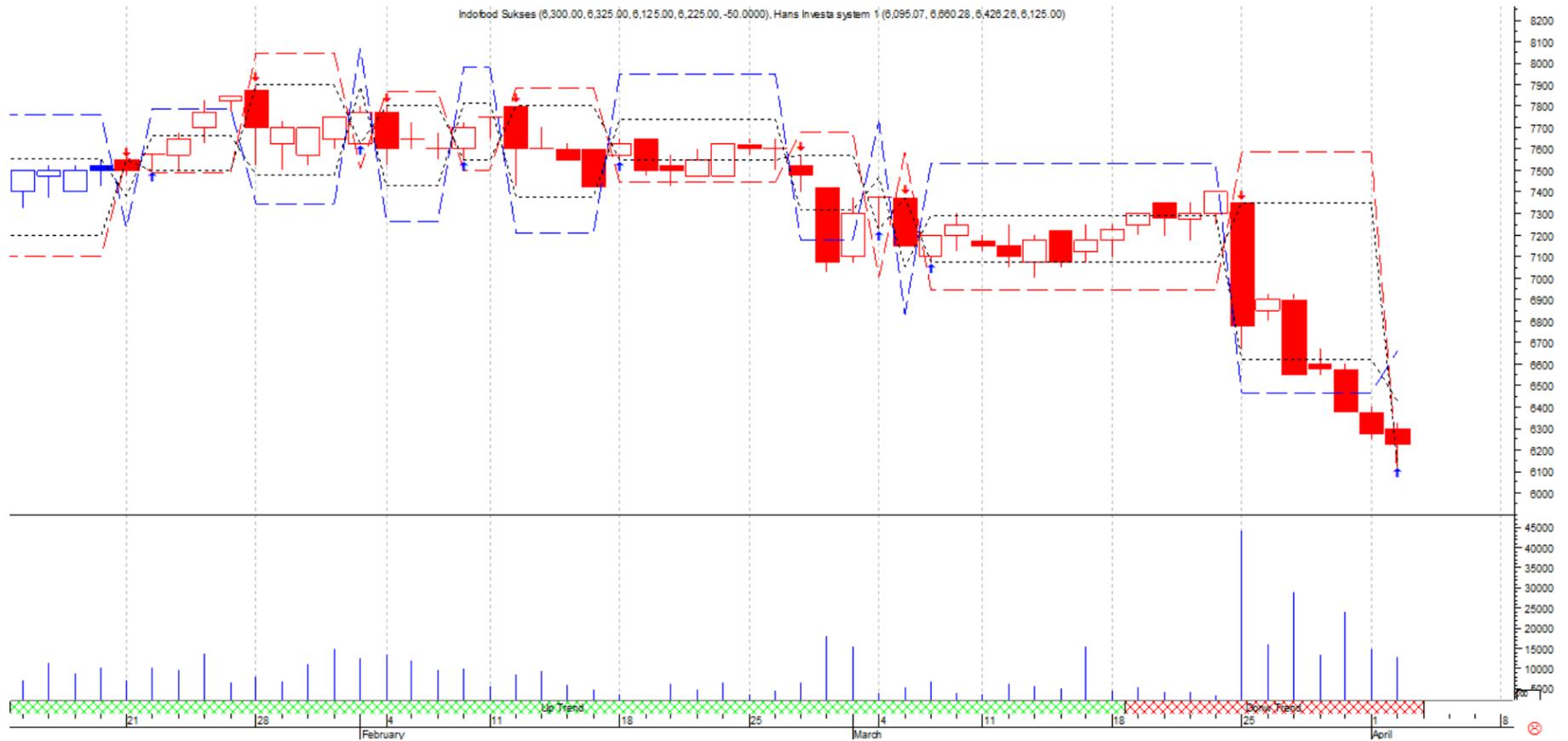
Teknikal View dari Trading Idea

CPIN



CPIN.JK berpotensi menguat, area akumulasi di level 6,225 sampai 6,600. Area cut loss bila turun di bawah level 6,100 dan target penguatan ke level 6,850 sampai 7,250.

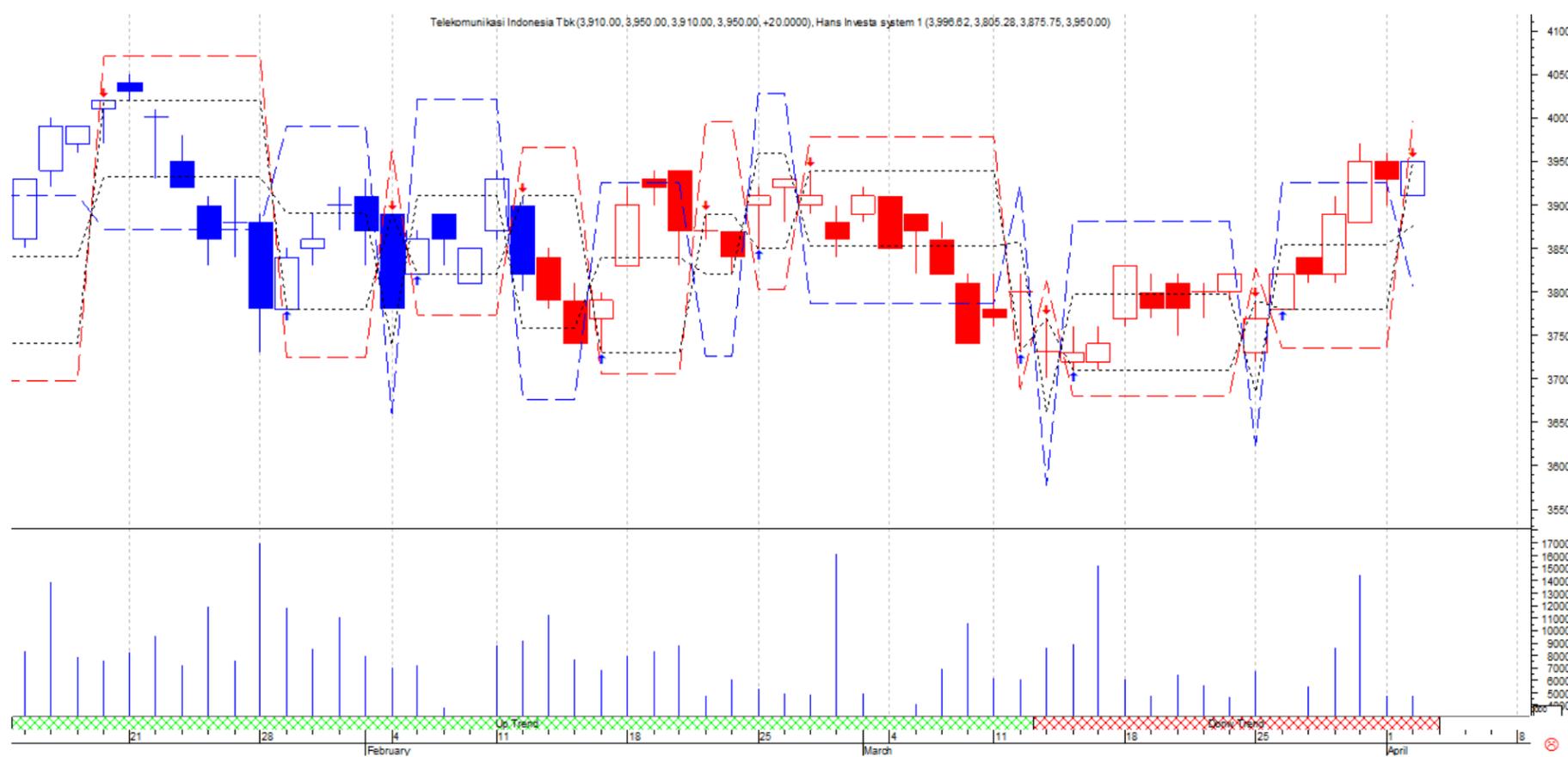
INDF



INDF.JK berpotensi menguat, area akumulasi di level 6,125 sampai 6,400. Area cut loss bila turun di bawah level 6,000 dan target penguatan ke level 6,575 sampai 6,700.

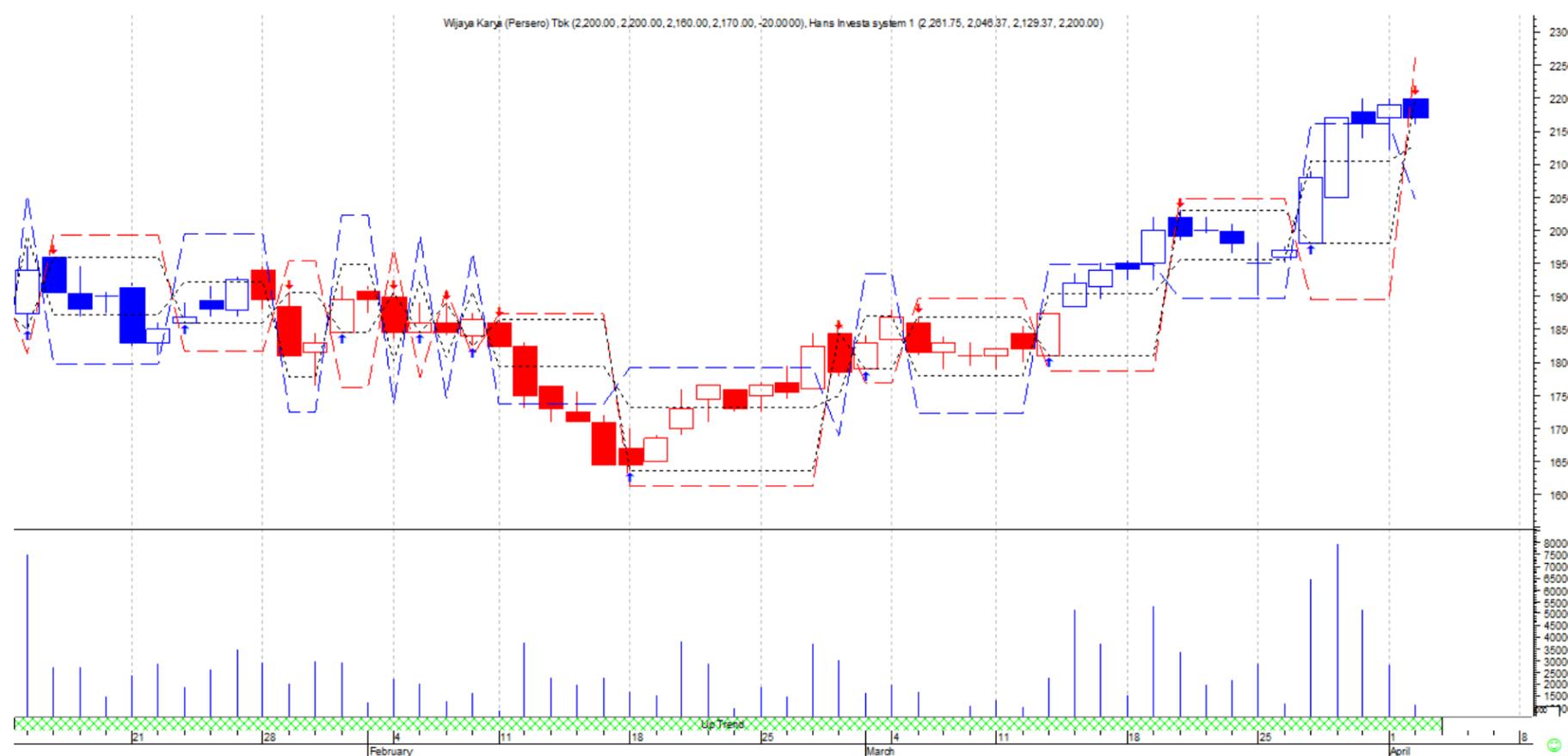
Teknikal View dari Trading Idea

TLKM



TLKM.JK berpotensi melemah, area sos di level 3,970 sampai 3,880. Area buy back jika break level 4,050 dan target pelemahan ke level 3,750 sampai 3,675.

WIKA



WIKA.JK berpotensi melemah, area sos di level 2,200 sampai 2,120. Area buy back jika break level 2,250 dan target pelemahan ke level 2,050 sampai 1,900.

Matrik Analisis Teknikal Saham

No	Kode Saham	Signal	Close Price	Buy Area		Statistik Metode		Risk Management Metode			Trend	
				Low	High	CL/BB	Target	CL/BB	Target 4 %	Target 6%	Medium	Long
1	^JKSE	Buy	6,476.07	6,454.98	6,517.33	6,449.78	6,570.04	6,325.88	6,749.68	6,879.48	Down Trend	Up Trend
2	AALI.JK	Hold	11,900.00	11,225.00	11,663.93	11,114.79	11,980.10	11,000.50	11,960.00	12,190.00	Down Trend	Down Trend
3	ACES.JK	W&S	1,760.00	1,850.00	1,749.39	1,885.07	1,702.51	1,887.00	1,704.00	1,668.50	Down Trend	Up Trend
4	ADHI.JK	Sell	1,650.00	1,675.00	1,629.11	1,720.61	1,580.31	1,708.50	1,584.00	1,551.00	Up Trend	Up Trend
5	ADRO.JK	Hold	1,325.00	1,330.00	1,380.37	1,303.43	1,429.71	1,303.40	1,409.20	1,436.30	Down Trend	Up Trend
6	AKRA.JK	Hold	4,770.00	4,580.00	4,857.94	4,331.91	5,135.97	4,488.40	4,929.60	5,024.40	Down Trend	Down Trend
7	ANTM.JK	Hold	920.00	870.00	914.53	861.49	947.71	852.60	930.80	948.70	Down Trend	Up Trend
8	ASII.JK	Hold	7,450.00	7,050.00	7,233.66	6,920.02	7,365.68	6,909.00	7,436.00	7,579.00	Up Trend	Down Trend
9	BACA.JK	Hold	290.00	280.00	294.87	271.12	302.77	274.40	301.60	307.40	Up Trend	Down Trend
10	BBCA.JK	W&S	27,500.00	27,750.00	27,185.04	27,949.16	26,871.18	28,305.00	26,280.00	25,732.50	Down Trend	Down Trend
11	BBNI.JK	W&S	9,425.00	9,650.00	9,434.21	9,775.08	9,221.74	9,843.00	9,144.00	8,953.50	Up Trend	Up Trend
12	BBRI.JK	Sell	4,150.00	4,170.00	4,095.42	4,197.57	4,028.31	4,253.40	3,964.80	3,882.20	Up Trend	Up Trend
13	BBTN.JK	W&S	2,340.00	2,480.00	2,361.02	2,554.03	2,267.67	2,529.60	2,304.00	2,256.00	Up Trend	Down Trend
14	BDMN.JK	W&S	9,600.00	9,050.00	8,638.01	9,211.44	8,218.38	9,231.00	8,424.00	8,248.50	Up Trend	Up Trend
15	BJBR.JK	Hold	2,050.00	1,990.00	2,076.73	1,963.67	2,142.72	1,950.20	2,121.60	2,162.40	Down Trend	Down Trend
16	BKSL.JK	W&S	106.00	110.00	102.52	111.54	99.87	112.20	100.80	98.70	Down Trend	Down Trend
17	BMRI.JK	Sell	7,450.00	7,525.00	7,233.18	7,610.63	7,063.02	7,675.50	7,032.00	6,885.50	Up Trend	Up Trend
18	BNLI.JK	W&S	900.00	990.00	924.32	1,020.81	876.97	1,009.80	916.80	897.70	Down Trend	Up Trend
19	BRPT.JK	W&S	3,600.00	3,470.00	3,372.52	3,574.12	3,250.26	3,539.40	3,283.20	3,214.80	Up Trend	Up Trend
20	BSDE.JK	W&S	1,430.00	1,500.00	1,447.77	1,554.61	1,396.80	1,530.00	1,411.20	1,381.80	Up Trend	Up Trend
21	BTPS.JK	W&S	2,220.00	2,250.00	2,189.28	2,268.89	2,137.73	2,295.00	2,121.60	2,077.40	Up Trend	
22	BUMI.JK	W&S	122.00	132.00	124.05	138.12	117.72	134.64	122.88	120.32	Down Trend	Up Trend
23	CPIN.JK	Buy	6,500.00	6,375.00	6,765.83	5,934.29	7,253.81	6,247.50	6,864.00	6,996.00	Down Trend	Down Trend
24	CTRA.JK	Hold	1,090.00	1,010.00	1,110.23	966.73	1,159.87	989.80	1,144.00	1,166.00	Up Trend	Up Trend
25	DOID.JK	Sell	565.00	580.00	553.53	582.58	533.20	591.60	542.40	531.10	Down Trend	Up Trend
26	ELSA.JK	Hold	372.00	350.00	363.46	342.89	373.39	343.00	372.32	379.48	Down Trend	Up Trend
27	ERAA.JK	Hold	1,820.00	1,735.00	1,873.38	1,700.02	1,955.44	1,700.30	1,903.20	1,939.80	Down Trend	Down Trend
28	EXCL.JK	Sell	2,670.00	2,730.00	2,594.01	2,744.61	2,475.64	2,784.60	2,544.00	2,491.00	Up Trend	Up Trend
29	FORZ.JK	Hold	785.00	735.00	769.71	703.92	801.60	720.30	795.60	810.90	Down Trend	Down Trend
30	GGRM.JK	Hold	82,750.00	82,300.00	85,513.23	80,749.57	89,143.06	80,654.00	87,568.00	89,251.99	Down Trend	Down Trend
31	HMSP.JK	Buy	3,810.00	3,770.00	3,843.60	3,755.06	3,892.74	3,694.60	3,962.40	4,038.60	Down Trend	Down Trend
32	HOKI.JK	Hold	590.00	580.00	600.27	572.25	614.73	568.40	613.60	625.40	Up Trend	Down Trend
33	ICBP.JK	Hold	8,975.00	9,050.00	9,450.14	8,738.82	9,923.87	8,869.00	9,698.00	9,884.50	Down Trend	Down Trend
34	IICP.JK	W&S	170.00	190.00	176.89	193.91	173.54	193.80	173.76	170.14	Down Trend	Down Trend
35	IKAI.JK	W&S	190.00	199.00	185.01	214.50	168.07	202.98	183.36	179.54	Up Trend	Up Trend
36	INCO.JK	Hold	3,470.00	3,310.00	3,509.20	3,281.48	3,593.68	3,243.80	3,588.00	3,657.00	Down Trend	Up Trend
37	INDF.JK	Buy	6,225.00	6,125.00	6,426.26	6,095.07	6,660.28	6,002.50	6,578.00	6,704.50	Down Trend	Down Trend
38	INDY.JK	Hold	1,790.00	1,750.00	1,866.57	1,709.01	1,909.21	1,715.00	1,898.00	1,934.50	Down Trend	Up Trend
39	INKP.JK	W&S	8,325.00	9,350.00	8,346.39	9,598.66	7,957.47	9,537.00	8,256.00	8,084.00	Down Trend	Down Trend
40	INTP.JK	W&S	22,350.00	21,925.00	20,681.95	22,423.06	19,670.92	22,363.50	20,208.00	19,787.00	Up Trend	Up Trend
41	ITMG.JK	W&S	23,875.00	24,050.00	23,173.20	24,523.71	22,499.25	24,531.00	22,560.00	22,090.00	Up Trend	Up Trend
42	JPFA.JK	W&S	1,690.00	2,150.00	1,912.43	2,222.66	1,849.85	2,193.00	1,862.40	1,823.60	Down Trend	Down Trend
43	JSMR.JK	W&S	6,000.00	6,025.00	5,652.91	6,240.64	5,359.71	6,145.50	5,472.00	5,358.00	Up Trend	Up Trend
44	KLBF.JK	Buy	1,525.00	1,490.00	1,540.30	1,477.52	1,567.83	1,460.20	1,586.00	1,616.50	Up Trend	Down Trend
45	KREN.JK	Sell	600.00	605.00	587.33	614.96	572.10	617.10	571.20	559.30	Down Trend	Down Trend
46	LPKR.JK	Hold	298.00	282.00	307.66	278.14	320.83	276.36	312.00	318.00	Up Trend	Up Trend
47	LPPF.JK	W&S	4,010.00	4,210.00	3,926.63	4,283.28	3,664.88	4,294.20	3,936.00	3,854.00	Down Trend	Down Trend
48	LSIP.JK	Hold	1,145.00	1,060.00	1,117.70	1,032.75	1,157.89	1,038.80	1,138.80	1,160.70	Down Trend	Down Trend
49	MABA.JK	W&S	54.00	66.00	55.78	71.07	51.62	67.32	57.60	56.40	Up Trend	Up Trend
50	MAIN.JK	W&S	1,100.00	1,670.00	1,529.20	1,706.33	1,437.54	1,703.40	1,512.00	1,480.50	Down Trend	Down Trend
51	MAMI.JK	Hold	129.00	123.00	128.45	120.64	133.27	120.54	131.04	133.56	Down Trend	Down Trend
52	MEDC.JK	Sell	890.00	925.00	873.46	944.56	851.99	943.50	854.40	836.60	Down Trend	Up Trend
53	MERK.JK	Hold	4,050.00	3,970.00	4,072.75	3,955.39	4,120.16	3,890.60	4,191.20	4,271.80	Up Trend	Down Trend
54	MNCN.JK	Hold	750.00	725.00	779.86	710.31	820.55	710.50	790.40	805.60	Down Trend	Down Trend
55	MYRX.JK	Hold	102.00	101.00	105.23	100.03	110.76	98.98	107.12	109.18	Up Trend	Down Trend
56	PGAS.JK	Sell	2,250.00	2,360.00	2,221.33	2,403.05	2,162.13	2,407.20	2,150.40	2,105.60	Down Trend	Down Trend
57	POOL.JK	Buy	3,280.00	2,880.00	3,565.90	2,397.63	3,972.46	2,822.40	3,650.40	3,720.60	Down Trend	Down Trend
58	PTBA.JK	W&S	4,190.00	4,260.00	4,057.39	4,327.11	3,980.97	4,345.20	3,916.80	3,835.20	Up Trend	Down Trend
59	PTPP.JK	Hold	2,130.00	2,000.00	2,097.19	1,938.63	2,154.20	1,960.00	2,142.40	2,183.60	Up Trend	Up Trend
60	PWON.JK	Hold	755.00	690.00	766.49	658.34	798.42	676.20	790.40	805.60	Up Trend	Up Trend
61	RIMO.JK	Hold	132.00	131.00	133.92	130.39	137.11	128.38	137.28	139.92	Down Trend	Down Trend
62	SCMA.JK	Hold	1,645.00	1,645.00	1,695.25	1,628.39	1,744.74	1,612.10	1,736.80	1,770.20	Down Trend	Down Trend
63	SMCB.JK	W&S	2,060.00	2,060.00	2,036.60	2,063.65	2,015.58	2,101.20	1,968.00	1,927.00	Up Trend	Down Trend
64	SMGR.JK	W&S	13,600.00	14,000.00	13,493.42	14,335.75	12,969.08	14,280.00	13,152.00	12,878.00	Up Trend	Up Trend
65	SMRA.JK	Hold	1,015.00	945.00	1,045.29	920.64	1,087.81	926.10	1,076.40	1,097.10	Up Trend	Up Trend
66	SRIL.JK	Sell	338.00	340.00	335.26	340.97	332.84	346.80	324.48	317.72	Up Trend	Down Trend
67	SSIA.JK	Hold	565.00	550.00	572.06	530.68	598.69	539.00	582.40	593.60	Down Trend	Up Trend
68	SSMS.JK	W&S	1,045.00	1,070.00	1,029.44	1,078.71	989.76	1,091.40	1,003.20	982.30	Down Trend	Down Trend
69	TARA.JK	Hold	755.00	735.00	757.92	726.68	781.18	720.30	774.80	789.70	Down Trend	Down Trend
70	TBIG.JK	W&S	3,960.00	4,210.00	3,888.26	4,375.96	3,678.74	4,294.20	3,772.80	3,694.20	Down Trend	Down Trend
71	TGRA.JK	Hold	790.00	740.00	769.16	727.52	797.92	725.20	795.60	810.90	Down Trend	Down Trend
72	TINS.JK	Hold	1,400.00	1,200.00	1,300.22	1,186.10	1,339.68	1,176.00	1,315.60	1,340.90	Down Trend	Up Trend
73	TKIM.JK	W&S	10,900.00	11,925.00	11,567.51	12,163.53	10,924.99	12,163.50	11,328.00	11,092.00	Up Trend	Up Trend
74	TLKM.JK	Sell	3,950.00	3,950.00	3,875.75	3,996.62	3,805.28	4,029.00	3,753.60	3,675.40	Up Trend	Down Trend
75	TOPS.JK	W&S	755.00	765.00	743.85	773.94	725.86	780.30	724.80	709.70	Up Trend	Down Trend
76	TOWR.JK	Buy	775.00	750.00	793.97	735.77	818.53	735.00	811.20	826.80	Down Trend	Up Trend
77	TRAM.JK	Buy	140.00	126.00	142.20	118.50	148.18	123.48	145.60	148.40	Down Trend	Down Trend
78	UNTR.JK	Sell	26,625.00	27,300.00	26,247.16	27,632.29	25,743.09	27,846.00	25,536.00	25,004.00	Up Trend	Up Trend
79	UNVR.JK	Hold	49,400.00	48,275.00	49,332.89	47,897.18	50,268.57	47,309.50	50,856.00	51,834.00	Down Trend	Up Trend
80	WIKA.JK	Sell	2,170.00	2,200.00	2,129.37	2,261.75	2,046.37	2,244.00	2,073.60	2,030.40	Up Trend	Up Trend
81	WOOD.JK	W&S	835.00	885.00	810.38	893.56	767.60	902.70	787.20	770.80	Down Trend	Up Trend
82	WSBP.JK	Hold	410.00	392.00	406.84	380.44	413.83	384.16	418.08	426.12	Up Trend	Up Trend
83	WSKT.JK	Sell	1,995.00	2,020.00	1,957.72	2,058.34	1,906.20	2,060.40	1,905.60	1,865.90	Up Trend	Up Trend

PENJELASAN MATRIKS SAHAM :

W&S = Wait and See

HOLD = Tahan, apabila masih punya posisi jangan jual

Buy Back / Cut Loss = Apabila sudah beli dan ternyata harga melawan maka cutloss

Economic Event

Start Date	Event Name	Period
01-Apr-2019	Inflasi Indonesia (YoY)	Mar.2019
05-Apr-2019	Kepercayaan Konsumen Indonesia	Mar.2019
08-Apr-2019	Cadangan Devisa Indonesia (USD)	Mar.2019
09-Apr-2019	Penjualan Ritel Indonesia (YoY)	Peb.2019
10-Apr-2019	Kredit (YoY)	Mar.2019
14-Apr-2019	Pertumbuhan Ekspor Indonesia (YoY)	Mar.2019
14-Apr-2019	Pertumbuhan Impor Indonesia (YoY)	Mar.2019

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