

15 April 2019

Market Review

IHSG, Jumat 12 April 2019 ditutup melemah sebesar 4,30 poin atau 0,06% ke level 6.405. Setelah bergerak diantara 6.394 - 6.422. Sebanyak 158 saham naik, 232 saham turun, dan 243 saham tidak bergerak. Investor bertransaksi Rp 12,34 Triliun. Di pasar reguler, investor asing membukukan transaksi Jual bersih sebesar Rp 1.047 miliar.

Market Outlook

Pasar saham Wall Street melesat ke zona hijau pasca rilis kinerja emiten yang kuat di antaranya kinerja laba emiten bank. Indeks Dow Jones Industrial Average (DJIA) naik 269,25 poin ke level 26.412,30 setelah menguat 1,03 persen. Indeks S&P 500 naik 0,66 persen dan bertengger pada posisi 2.907,41. Indeks Nasdaq naik 0,46 persen pada level 7.984,16.

Market saham Eropa menguat pada perdagangan akhir pekan ini. Kinerja laba JP Morgan jadi sentimen pendorong serta katalis positif yang berasal dari sinyal perekonomian China yang stabil. JP Morgan mengawali periode rilis kinerja laba di bursa saham AS. Di pasar saham Jerman, Indeks DAX menguat 0,54 persen ke posisi 11.999. Indeks FTSE (Inggris) naik 0,26 persen ke level 7.437 dan Indeks CAC di market saham Perancis melaju 0,31 persen pada posisi 5.502.

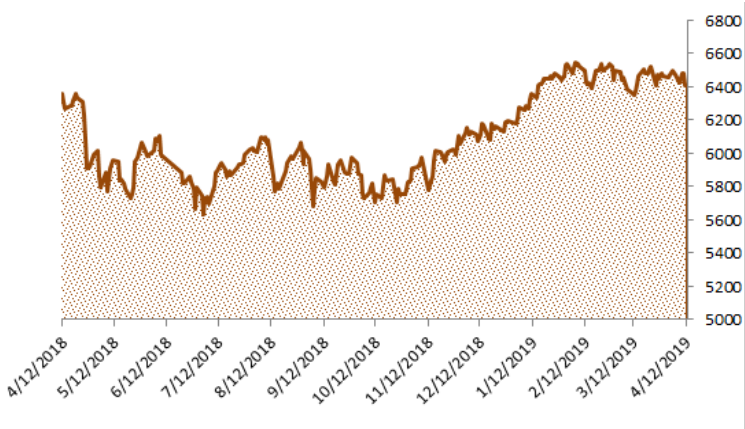
Market saham Asia bergerak variatif pada perdagangan hari Jumat (12/4). Pasar saham China redup meskipun data neraca perdagangan yang dirilis menguat di atas perkiraan. Indeks Nikkei 225 (Jepang) +0,73% di level 21.870. Indeks Hang Seng (Hong Kong) +0,24% ke level 29.909. Indeks Straits Times (Singapura) +0,03% ke 3.331.

Indeks Harga Saham Gabungan (IHSG) berubah arah melemah pada akhir perdagangan hari Jumat (12/4) setelah sempat menguat tipis di sesi pagi. IHSG tertekan -0,07 persen (-5 poin) ke level 6.405. Indeks LQ45 +0,05% ke 1.008. Indeks IDX30 -0,01% ke level 554. IDX80 -0,46% ke 143. Indeks JII -0,30% ke posisi 694. Indeks Kompas100 -0,07% ke 1.303. Saham-saham teraktif: CPRI, ABBA, TLKM, BBRI, PWON, SMGR, MNCN. Saham-saham top gainers LQ45: EXCL, PWON, WSBP, BRPT, INDF, HMSP, TKIM. Saham-saham top losers LQ45: INKP, INCO, ASII, BMRI, TLKM, KLBK, ADHI. Nilai tukar rupiah naik tipis +0,45% ke posisi Rp14.093 terhadap dolar AS.

News Emiten

- Elnusa (ELSA) akan bagi dividen.** PT PT Elnusa Tbk (ELSA) diketahui akan membagikan dividennya sebesar Rp 9,46 per saham. Dividen yield yang dibagikan oleh ELSA berada di kisaran 2,50%. Adapun, akhir pekan lalu harga saham ELSA berada di Rp 378 per saham. Sedangkan untuk dividen payout ratio (DPR) ELSA sebesar 24,91%. Berdasarkan angka dividen payout ratio, dividen yang dibagikan ELSA cukup menarik. Meski begitu para investor tidak terjebak pada jumlah dividen yang dibagikan. Bisa jadi harganya akan anjlok setelah pembagian dividen karena investor tarik besar-besaran. Namun untuk emiten ELSA, hal tersebut kemungkinan tidak akan terjadi karena dari harga sahamnya juga masih menarik sehingga sudah bisa masuk. pada pembagian dividen kali ini, ELSA mengalokasikan Rp 69 miliar dari total Rp 276,31 miliar laba bersih pada tahun 2018.
- jadwal pembagian dividen Astra Graphia (ASGR).** PT Astra Graphia Tbk (ASGR) akan membagikan dividen kepada pemegang saham sebesar 40% dari laba bersih. jumlah dividen yang dibagikan oleh ASGR sebesar Rp 50 per saham. ASGR akan mengalokasikan laba bersih untuk dividen sebesar Rp 108 miliar. Tanggal cum dividen di pasar reguler dan negosiasi akan diselenggarakan pada 22 April 2019. Sedangkan di pasar tunai, tanggal cum bakal diselenggarakan 24 April 2019. Selang 12 hari setelahnya yakni tanggal 10 Mei 2019, ASGR akan membagikan dividennya secara tunai kepada para investornya.

IHSG 12 April 2019



IHSG Statistics

		Chg	(%)
Close	6,405	-4.30	-0.06%
Volume (Jutaan Lembar)	16,899		
Value (Rp Milliar)	12,341		
Year to Date (YTD)			+3.41%
Quarter to Date (QTD)			+2.28%
Month to date (MTD)			-0.12%
PE			17.0

Market Indices

	Last	Chg	(%)
<u>Amerika</u>			
Dow Jones	26,412.30	269.25	1.03%
Nasdaq	7,984.16	36.8	0.46%
S&P 500	2,907.41	19.09	0.66%
<u>Eropa</u>			
FTSE 100	7,437.06	19.11	0.26%
DAX	11,999.93	64.73	0.54%
CAC	5,502.70	16.99	0.31%
<u>Asia</u>			
Nikkei	21,870.56	159.18	0.73%
Hang Seng	29,909.76	70.31	0.24%
Straits Times	3,331.98	1.16	0.03%

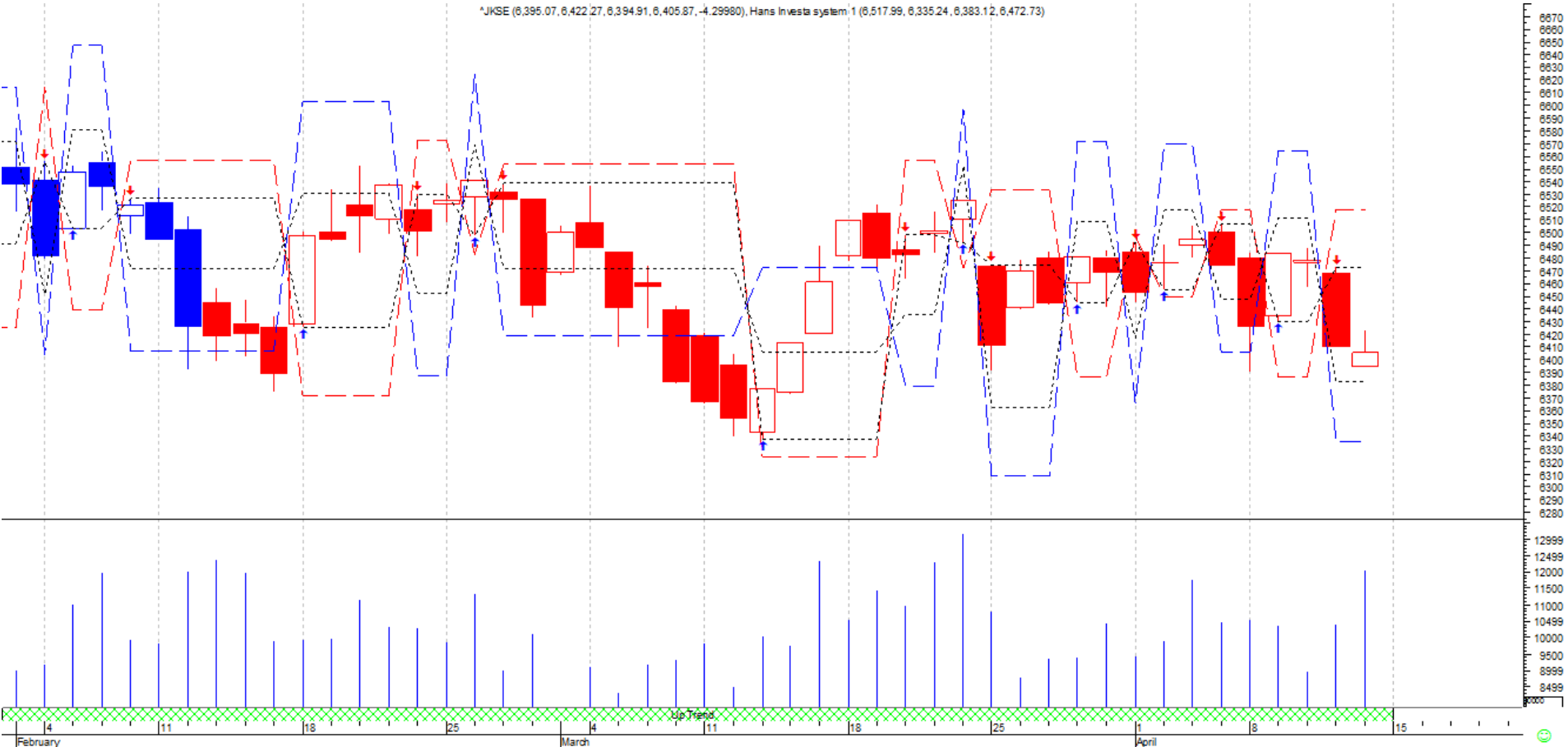
Top Volume

Stock	Sector	Price	Chg	(%)
CPRI	Property	149	45	23.20%
TRAM	Consumer	109	1	0.93%
NUSA	Trade	76	2	2.56%
MABA	Consumer	59	1	1.67%
MAPA	Trade	6,300	25	0.40%

Top Value

Stock	Sector	Price	Chg	(%)
MAPA	Trade	6,300	25	0.40%
BBRI	Finance	4,310	10	0.23%
CPRI	Property	149	45	23.20%
ASII	Miscelanous	7,475	75	0.99%
BMRI	Finance	7,325	75	1.01%

IHSG Teknikal Chart



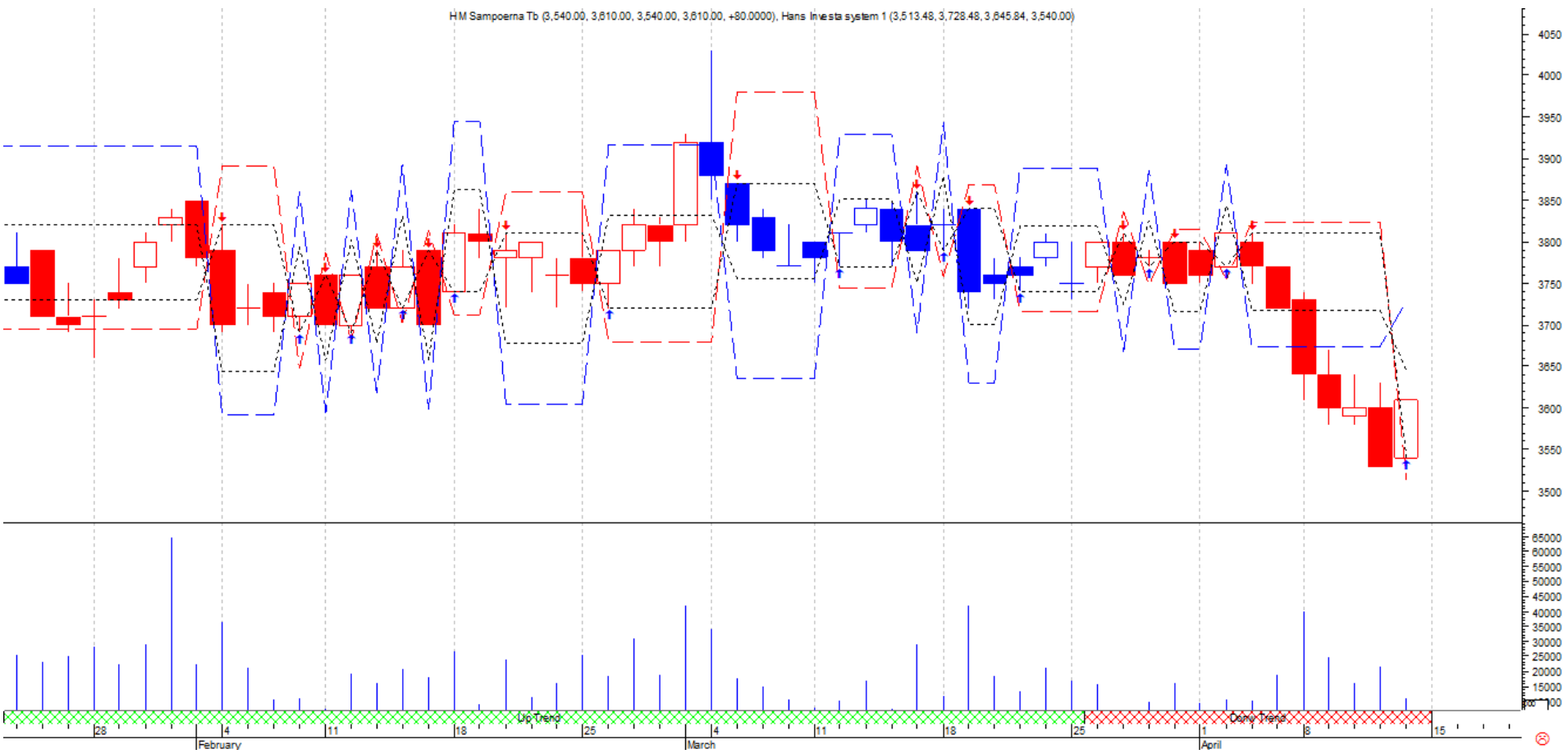
IHSG melemah 4 point membentuk candle dengan body naik kecil dan shadow diatas indikasi tekanan atas kenaikan. IHSG berpeluang konsolidasi menguat dengan support di level 6391 sampai 6337 dan resistance di level 6422 sampai 6487.

Trading Idea

Stock	Last	Rekomendasi	Price	Stop Loss
HMSP	3,610	Buy	3,530 - 3,630	3,450
UNTR	25,625	Buy	25,400 - 26,150	24,900
BDMN	9,825	Sell	10,000 - 9,700	-
SCMA	1,730	Sell	1,795 - 1,700	-

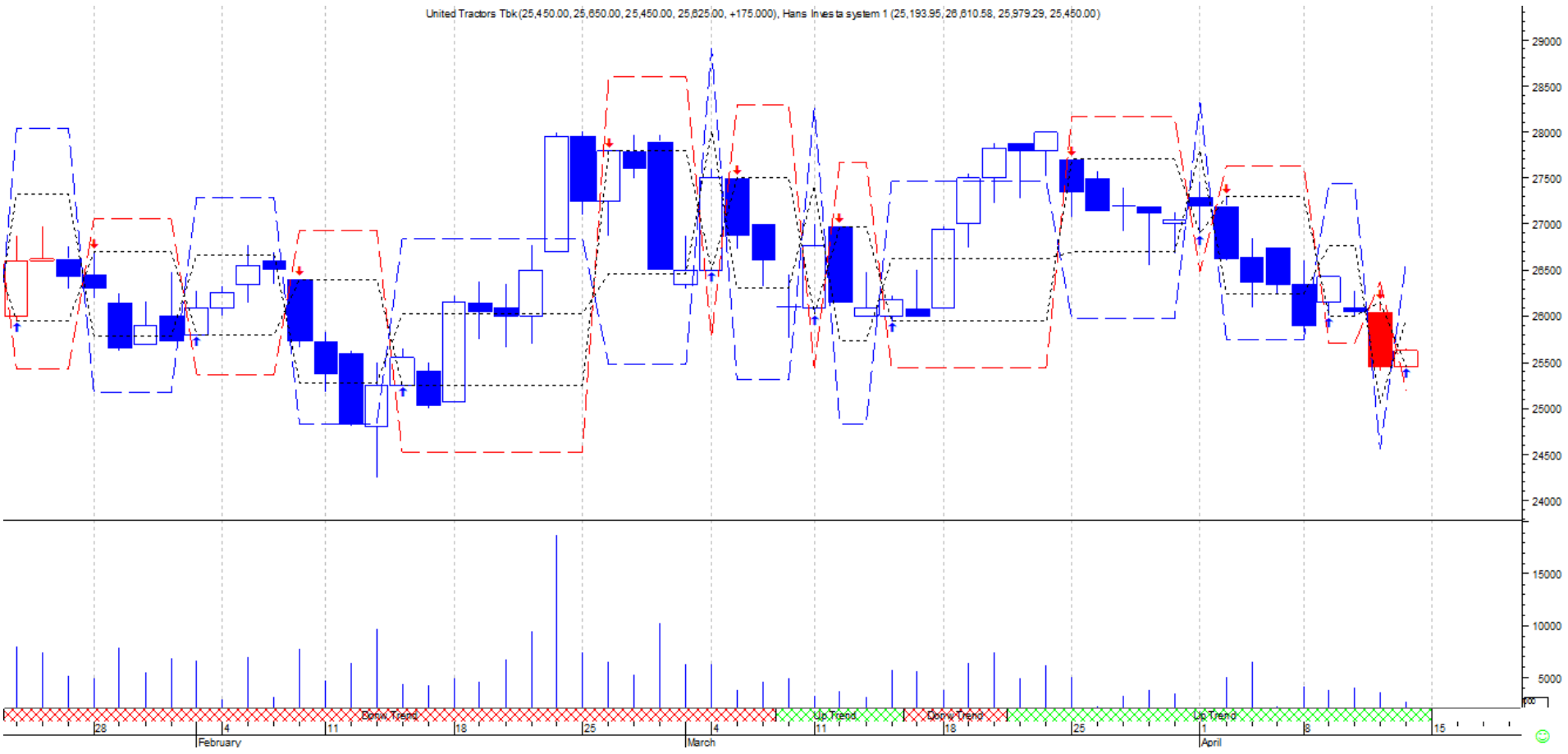
Teknikal View dari Trading Idea

HMSP



HMSP.JK berpeluang menguat, area akumulasi di level 3,530 sampai 3,630. Area cut loss bila turun di bawah level 3,450 dan target penguatan ke level 3,750 sampai 3,830.

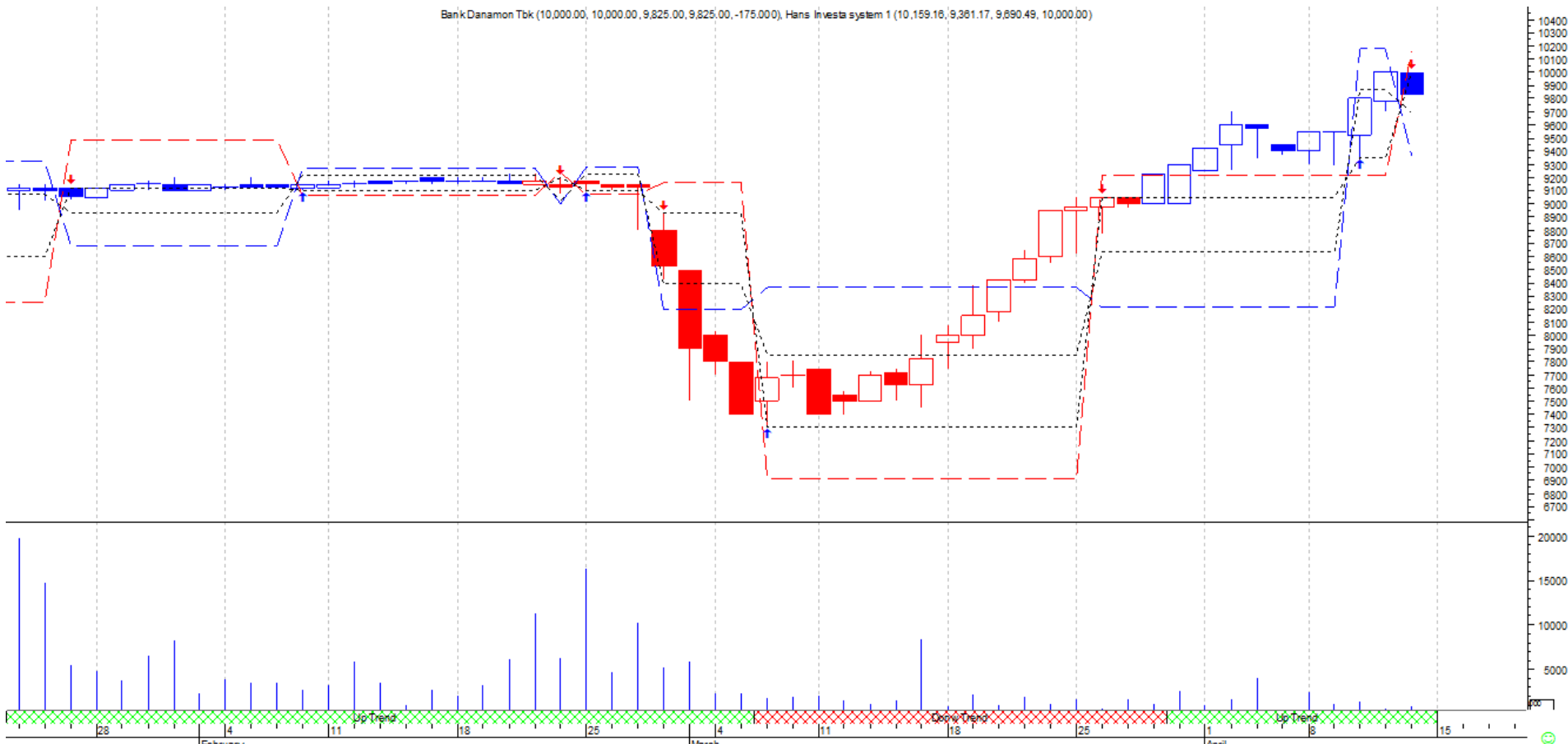
UNTR



UNTR.JK berpeluang menguat, area akumulasi di level 25,400 sampai 26,150. Area cut loss bila turun di bawah level 24,900 dan target penguatan ke level 26,675 sampai 27,200.

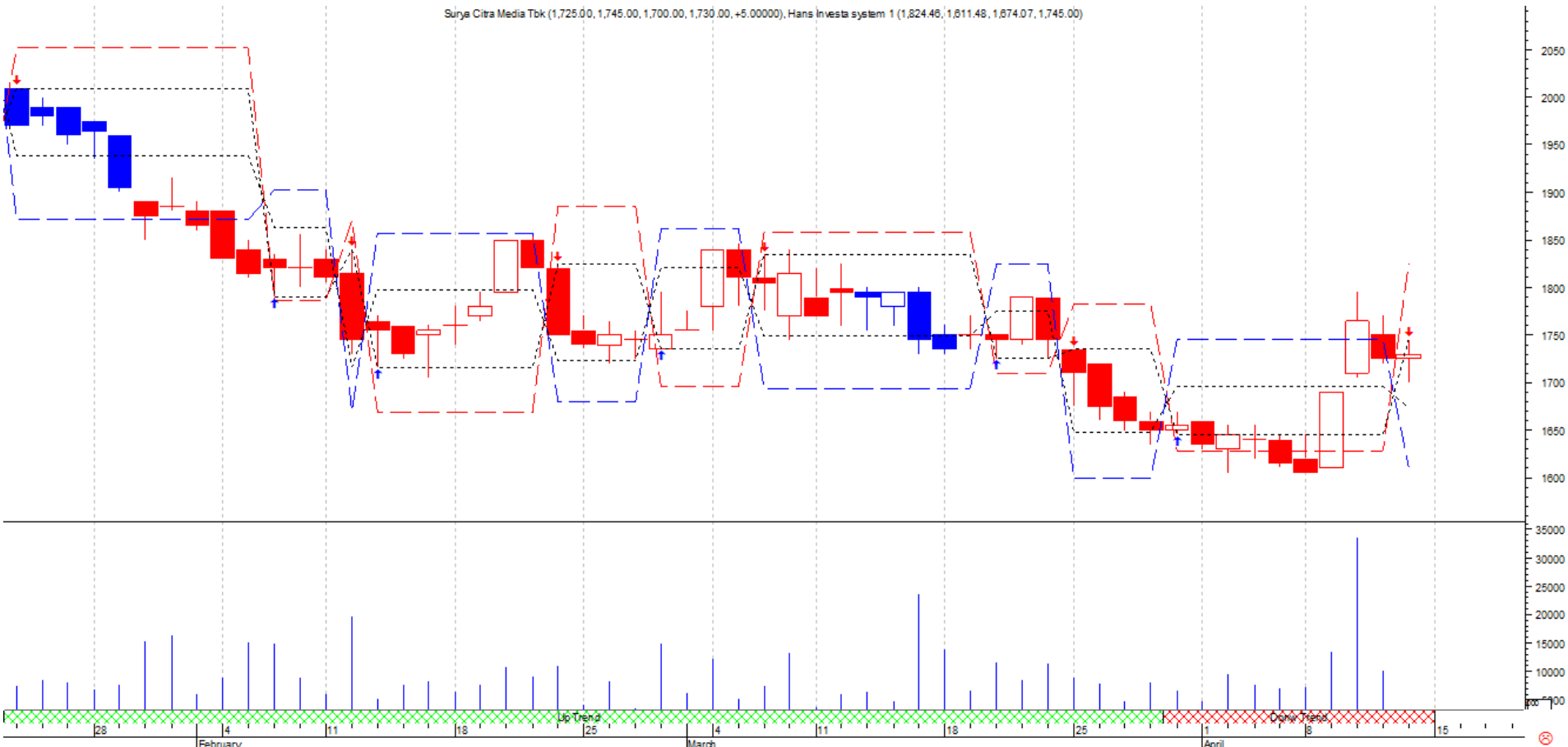
Teknikal View dari Trading Idea

BDMN



BDMN.JK berpotensi melemah, area sos di level 10,000 sampai 9,700. Area buy back jika break level 10,200 dan target pelemahan ke level 9,400 sampai 9,200.

SCMA



SCMA.JK berpotensi melemah, area sos di level 1,795 sampai 1,700. Area buy back jika break level 1,830 dan target pelemahan ke level 1,630 sampai 1,590.

Matrik Analisis Teknikal Saham

No	Kode Saham	Signal	Close Price	Buy Area		Statistik Metode		Risk Management Metode			Trend	
				Low	High	CL/BB	Target	CL/BB	Target 4 %	Target 6%	Medium	Long
1	^JKSE	W&S	6,405.87	6,472.73	6,383.12	6,517.99	6,335.24	6,602.18	6,153.76	6,025.56	Down Trend	Up Trend
2	AALI.JK	W&S	12,300.00	12,450.00	12,009.12	12,854.35	11,612.07	12,699.00	11,688.00	11,444.50	Down Trend	Down Trend
3	ACES.JK	Sell	1,775.00	1,820.00	1,718.94	1,901.79	1,631.36	1,856.40	1,680.00	1,645.00	Down Trend	Down Trend
4	ADHI.JK	W&S	1,610.00	1,720.00	1,663.61	1,750.06	1,613.50	1,754.40	1,617.60	1,583.90	Up Trend	Up Trend
5	ADRO.JK	Hold	1,300.00	1,250.00	1,308.88	1,234.01	1,349.52	1,225.00	1,336.40	1,362.10	Down Trend	Up Trend
6	AKRA.JK	Sell	4,720.00	4,900.00	4,589.33	5,027.06	4,524.44	4,998.00	4,492.80	4,399.20	Down Trend	Down Trend
7	ANTM.JK	Sell	880.00	890.00	857.49	903.51	831.28	907.80	840.00	822.50	Down Trend	Up Trend
8	ASII.JK	W&S	7,475.00	7,625.00	7,289.09	7,786.25	7,151.74	7,777.50	7,080.00	6,932.50	Up Trend	Down Trend
9	BACA.JK	Buy	300.00	300.00	304.28	289.47	314.85	294.00	312.00	318.00	Up Trend	Up Trend
10	BBCA.JK	W&S	27,550.00	27,775.00	27,393.84	27,963.63	27,066.65	28,330.50	26,472.00	25,920.50	Down Trend	Down Trend
11	BBNI.JK	W&S	9,650.00	9,800.00	9,452.31	9,968.51	9,240.77	9,996.00	9,120.00	8,930.00	Up Trend	Up Trend
12	BBRI.JK	W&S	4,310.00	4,350.00	4,223.11	4,400.73	4,146.96	4,437.00	4,089.60	4,004.40	Up Trend	Up Trend
13	BBTN.JK	Hold	2,400.00	2,310.00	2,398.27	2,260.60	2,481.54	2,263.80	2,454.40	2,501.60	Up Trend	Down Trend
14	BDMN.JK	Sell	9,825.00	10,000.00	9,690.49	10,159.16	9,361.17	10,200.00	9,432.00	9,235.50	Up Trend	Up Trend
15	BJBR.JK	W&S	2,050.00	2,080.00	1,986.73	2,090.17	1,940.66	2,121.60	1,939.20	1,898.80	Up Trend	Down Trend
16	BKSL.JK	W&S	107.00	110.00	104.77	112.76	101.51	112.20	102.72	100.58	Down Trend	Down Trend
17	BMRI.JK	W&S	7,325.00	7,675.00	7,432.44	7,783.78	7,228.33	7,828.50	7,224.00	7,073.50	Up Trend	Up Trend
18	BNLI.JK	Sell	960.00	980.00	926.67	1,030.56	877.36	999.60	916.80	897.70	Down Trend	Up Trend
19	BRPT.JK	Hold	4,060.00	3,590.00	3,749.25	3,469.89	3,867.61	3,518.20	3,848.00	3,922.00	Up Trend	Up Trend
20	BSDE.JK	W&S	1,425.00	1,485.00	1,388.28	1,515.22	1,341.01	1,514.70	1,344.00	1,316.00	Up Trend	Up Trend
21	BTPS.JK	Buy	2,240.00	2,220.00	2,269.38	2,212.70	2,305.54	2,175.60	2,340.00	2,385.00	Up Trend	Up Trend
22	BUMI.JK	Sell	110.00	114.00	106.62	118.44	100.77	116.28	105.60	103.40	Down Trend	Down Trend
23	CPIN.JK	W&S	5,850.00	6,425.00	6,033.07	6,801.50	5,637.88	6,553.50	5,952.00	5,828.00	Down Trend	Down Trend
24	CTRA.JK	W&S	1,115.00	1,150.00	1,109.78	1,181.94	1,055.32	1,173.00	1,084.80	1,062.20	Up Trend	Up Trend
25	DOID.JK	Sell	575.00	590.00	564.00	600.29	543.81	601.80	552.00	540.50	Down Trend	Up Trend
26	ELSA.JK	Buy	378.00	370.00	391.43	366.52	398.92	362.60	401.44	409.16	Down Trend	Up Trend
27	ERAA.JK	Hold	1,630.00	1,585.00	1,688.19	1,530.02	1,794.60	1,553.30	1,710.80	1,743.70	Down Trend	Down Trend
28	EXCL.JK	Hold	2,820.00	2,510.00	2,663.48	2,463.52	2,750.14	2,459.80	2,714.40	2,766.60	Down Trend	Up Trend
29	FORZ.JK	W&S	750.00	795.00	765.32	802.75	743.34	810.90	744.00	728.50	Down Trend	Down Trend
30	GGRM.JK	Hold	77,525.00	78,200.00	80,977.31	76,912.41	83,001.01	76,636.00	82,992.00	84,587.99	Down Trend	Down Trend
31	HMSP.JK	Buy	3,610.00	3,540.00	3,645.84	3,513.48	3,728.48	3,469.20	3,754.40	3,826.60	Down Trend	Down Trend
32	HOKI.JK	Sell	620.00	635.00	603.66	649.23	575.40	647.70	590.40	578.10	Up Trend	Down Trend
33	ICBP.JK	W&S	9,050.00	9,400.00	8,929.70	9,512.08	8,707.06	9,588.00	8,688.00	8,507.00	Down Trend	Down Trend
34	IIKP.JK	Sell	155.00	161.00	148.96	167.58	143.07	164.22	146.88	143.82	Down Trend	Down Trend
35	IKAI.JK	Hold	179.00	170.00	191.21	164.04	196.56	166.60	196.56	200.34	Down Trend	Up Trend
36	INCO.JK	Hold	3,350.00	3,250.00	3,450.95	3,202.81	3,566.67	3,185.00	3,525.60	3,593.40	Down Trend	Up Trend
37	INDF.JK	W&S	6,325.00	6,400.00	5,997.39	6,606.76	5,795.78	6,528.00	5,856.00	5,734.00	Down Trend	Down Trend
38	INDY.JK	Hold	1,740.00	1,700.00	1,800.52	1,659.47	1,859.20	1,666.00	1,830.40	1,865.60	Down Trend	Up Trend
39	INKP.JK	W&S	8,025.00	8,275.00	7,773.73	8,576.25	7,195.58	8,440.50	7,704.00	7,543.50	Down Trend	Down Trend
40	INTP.JK	W&S	21,100.00	21,925.00	20,681.95	22,423.06	19,670.92	22,363.50	20,208.00	19,787.00	Up Trend	Up Trend
41	ITMG.JK	Hold	20,425.00	19,650.00	20,422.96	17,855.31	21,705.39	19,257.00	20,852.00	21,253.00	Down Trend	Down Trend
42	JPFA.JK	W&S	1,720.00	1,825.00	1,702.32	1,892.63	1,623.28	1,861.50	1,684.80	1,649.70	Down Trend	Down Trend
43	JSMR.JK	W&S	6,000.00	6,025.00	5,652.91	6,240.64	5,359.71	6,145.50	5,472.00	5,358.00	Up Trend	Up Trend
44	KLBF.JK	W&S	1,495.00	1,535.00	1,489.86	1,545.76	1,460.01	1,565.70	1,444.80	1,414.70	Up Trend	Down Trend
45	KREN.JK	W&S	585.00	605.00	587.82	608.03	576.44	617.10	571.20	559.30	Down Trend	Down Trend
46	LPKR.JK	W&S	308.00	308.00	293.14	315.41	282.83	314.16	288.00	282.00	Up Trend	Up Trend
47	LPPF.JK	W&S	3,730.00	4,210.00	3,926.63	4,283.28	3,664.88	4,294.20	3,936.00	3,854.00	Up Trend	Down Trend
48	LSIP.JK	W&S	1,110.00	1,245.00	1,146.78	1,323.20	1,068.05	1,269.90	1,113.60	1,090.40	Down Trend	Down Trend
49	MABA.JK	W&S	59.00	63.00	54.07	69.44	47.66	64.26	55.68	54.52	Up Trend	Up Trend
50	MAIN.JK	Sell	1,240.00	1,295.00	1,181.37	1,327.86	1,082.78	1,320.90	1,180.80	1,156.20	Down Trend	Down Trend
51	MAMI.JK	Hold	146.00	132.00	144.15	127.73	147.17	129.36	148.72	151.58	Up Trend	Down Trend
52	MEDC.JK	Sell	840.00	850.00	819.05	871.29	785.72	867.00	801.60	784.90	Down Trend	Up Trend
53	MERK.JK	W&S	4,010.00	4,040.00	3,973.71	4,054.61	3,940.23	4,120.80	3,849.60	3,769.40	Up Trend	Down Trend
54	MNCN.JK	W&S	790.00	825.00	783.09	828.16	759.31	841.50	768.00	752.00	Down Trend	Up Trend
55	MYRX.JK	Sell	100.00	102.00	98.31	102.95	96.52	104.04	96.00	94.00	Down Trend	Down Trend
56	PGAS.JK	Buy	2,280.00	2,250.00	2,345.86	2,216.78	2,407.23	2,205.00	2,402.40	2,448.60	Down Trend	Down Trend
57	POOL.JK	Buy	2,510.00	2,420.00	2,672.80	2,357.07	3,153.35	2,371.60	2,641.60	2,692.40	Down Trend	Down Trend
58	PTBA.JK	Buy	4,030.00	4,010.00	4,083.74	3,971.23	4,165.75	3,929.80	4,201.60	4,282.40	Up Trend	Down Trend
59	PTPP.JK	W&S	2,250.00	2,320.00	2,198.64	2,387.40	2,095.97	2,366.40	2,150.40	2,105.60	Up Trend	Up Trend
60	PWON.JK	W&S	730.00	750.00	712.21	782.18	677.11	765.00	696.00	681.50	Up Trend	Up Trend
61	RIMO.JK	W&S	131.00	140.00	129.93	143.59	124.60	142.80	125.76	123.14	Down Trend	Down Trend
62	SCMA.JK	Sell	1,730.00	1,745.00	1,674.08	1,824.46	1,611.48	1,779.90	1,632.00	1,598.00	Down Trend	Down Trend
63	SMCB.JK	W&S	1,810.00	2,080.00	2,060.51	2,083.65	2,052.47	2,121.60	1,987.20	1,945.80	Down Trend	Down Trend
64	SMGR.JK	W&S	13,000.00	14,425.00	13,532.17	14,841.01	12,879.20	14,713.50	13,104.00	12,831.00	Up Trend	Up Trend
65	SMRA.JK	W&S	1,190.00	1,180.00	1,132.65	1,200.25	1,063.99	1,203.60	1,108.80	1,085.70	Up Trend	Up Trend
66	SRIL.JK	Hold	336.00	334.00	340.56	332.41	342.61	327.32	351.52	358.28	Down Trend	Down Trend
67	SSIA.JK	Hold	560.00	550.00	571.39	538.06	592.38	539.00	582.40	593.60	Down Trend	Up Trend
68	SSMS.JK	Sell	1,045.00	1,050.00	992.49	1,075.63	964.11	1,071.00	960.00	940.00	Up Trend	Down Trend
69	TARA.JK	W&S	755.00	760.00	727.53	789.59	701.72	775.20	710.40	695.60	Down Trend	Down Trend
70	TBIG.JK	W&S	3,800.00	4,030.00	3,766.75	4,056.33	3,605.17	4,110.60	3,696.00	3,619.00	Up Trend	Up Trend
71	TGRA.JK	W&S	780.00	795.00	776.57	804.49	754.59	810.90	753.60	737.90	Down Trend	Down Trend
72	TINS.JK	W&S	1,320.00	1,415.00	1,329.66	1,470.83	1,264.72	1,443.30	1,310.40	1,283.10	Down Trend	Up Trend
73	TKIM.JK	Hold	10,550.00	10,000.00	10,720.70	9,657.61	11,267.55	9,800.00	10,894.00	11,103.50	Down Trend	Down Trend
74	TLKM.JK	W&S	3,830.00	4,030.00	3,903.72	4,106.31	3,825.30	4,110.60	3,782.40	3,703.60	Up Trend	Up Trend
75	TOPS.JK	Hold	730.00	720.00	745.82	709.88	766.63	705.60	764.40	779.10	Up Trend	Down Trend
76	TOWR.JK	W&S	720.00	800.00	742.52	816.30	706.79	816.00	720.00	705.00	Down Trend	Down Trend
77	TRAM.JK	Buy	109.00	106.00	114.50	102.82	124.34	103.88	114.40	116.60	Down Trend	Down Trend
78	UNTR.JK	Buy	25,625.00	25,450.00	25,979.29	25,193.95	26,610.58	24,941.00	26,676.00	27,189.00	Down Trend	Up Trend
79	UNVR.JK	Buy	49,450.00	48,450.00	49,855.63	48,161.21	50,530.83	47,481.00	51,428.00	52,417.00	Down Trend	Up Trend
80	WIKA.JK	W&S	2,130.00	2,300.00	2,173.38	2,337.73	2,077.08	2,346.00	2,102.40	2,058.60	Up Trend	Up Trend
81	WOOD.JK	Sell	815.00	840.00	797.93	844.74	773.59	856.80	782.40	766.10	Down Trend	Up Trend
82	WSBP.JK	Buy	422.00	406.00	426.56	400.26	437.33	397.88	440.96	449.44	Up Trend	Up Trend
83	WSKT.JK	Hold	2,000.00	1,965.00	2,058.90	1,908.90	2,121.44	1,925.70	2,111.20	2,151.80	Up Trend	Up Trend

PENJELASAN MATRIKS SAHAM :

W&S = Wait and See

HOLD = Tahan, apabila masih punya posisi jangan jual

Buy Back / Cut Loss = Apabila sudah beli dan ternyata harga melawan maka cutloss

Economic Event

Start Date	Event Name	Period
01-Apr-2019	Inflasi Indonesia (YoY)	Mar.2019
05-Apr-2019	Kepercayaan Konsumen Indonesia	Mar.2019
08-Apr-2019	Cadangan Devisa Indonesia (USD)	Mar.2019
09-Apr-2019	Penjualan Ritel Indonesia (YoY)	Peb.2019
10-Apr-2019	Kredit (YoY)	Mar.2019
14-Apr-2019	Pertumbuhan Ekspor Indonesia (YoY)	Mar.2019
14-Apr-2019	Pertumbuhan Impor Indonesia (YoY)	Mar.2019
25-Apr-2019	Tingkat Fasilitas Simpanan	Apr.2019
25-Apr-2019	Suku Bunga Fasilitas Kredit	Apr.2019

Disclaimer

We have based this document on information obtained from sources we believe to be reliable, but we do not make any representation or warranty nor accept any responsibility or liability as to its accuracy, completeness or correctness. Expressions of opinion contained herein are those of PT Danpac Sekuritas only and are subject to change without notice. Any recommendation contained in this document does not have regard to the specific investment objectives, financial situation and the particular needs of any specific addressee. This document is for the information of the addressee only and is not to be taken as substitution for the exercise of judgment by the addressee. This document is not and should not be construed as an offer or a solicitation of an offer to purchase or subscribe or sell any securities.